



# Prompt Engineering for Lawyers

Leveraging generative AI in the legal profession



# Generative AI and the Law

Generative AI has great potential as a copilot to enhance lawyers' efficacy and efficiency, thereby enabling lawyers to focus their attention on more complex and higher value legal work. Generative AI tools are only as effective as the input they receive. This Guide aims to share good practices for prompt engineering, helping lawyers achieve better results when using this technology.

Early applications of AI in the legal profession centred around data analytics, making predictions based on data or searching large volumes of information. AI technology automating tasks such as discovery, due diligence and contract management has become widespread but, until now, many AI tools have seen rudimentary use in the legal profession.

Generative AI offers an unprecedented opportunity to advance innovation in the legal profession. By automating routine work, generative AI allows lawyers to focus on higher-value work – from offering strategic guidance to building trusted client relationships – where critical thinking, commercial acumen, and a holistic understanding of the client's needs come into play. Microsoft lawyers demonstrated that generative AI tools made them 32% quicker on tasks and 20% better on accuracy<sup>1</sup>.

Generative Al capabilities are becoming readily accessible. For example, legal research and contract drafting tools are incorporating generative Al; and the Singapore courts are starting with assisting litigants-in-person at the Small Claims Tribunal<sup>2</sup>. The Singapore Academy of Law is also augmenting its research databases with the technology.

Some lawyers have access to generative AI solutions designed for legal tasks, such as legal research, contract analysis and document review, while most can access general purpose generative AI tools.

This guide provides fundamental prompt engineering techniques that are helpful across various chat-based generative AI tools.

<sup>1</sup> Microsoft, <u>Beyond Anecdotal Success: Copilot Delivers Value for Microsoft's CELA Organization</u> (23 May 2024)

Examples of use cases for lawyers using appropriate AI tools:

Legal drafting: creating first drafts of contracts, legal advice and court pleadings.

Legal research: researching and summarizing information drawn from various sources and extracting trends and insights.

Legal analysis: evaluating contracts to assess risks and compliance. Document intelligence tools are gaining popularity as AI becomes a standard part of due diligence exercises.

Summarisation: generating synopses, summaries and fact sheets for large swathes of data.

Negotiation support: generating standardised responses and providing negotiation and compete intelligence.

Knowledge management: retrieving information and generating insights from knowledge databases.

Communications: preparing first drafts of client and other communications in a customised voice.

Meetings: scheduling of meetings, translation features for more inclusive meetings, transcribing and summarising meetings and extracting insights.

Practice management: generating insights into performance metrics and financial optimisation.

Billing: automating billing processes, estimating time to complete tasks based on past instances.

Marketing: creating marketing content for firms and teams to showcase capabilities and achievements.

<sup>&</sup>lt;sup>2</sup> Channel NewsAsia, <u>Generative AI being tested for use in Singapore Courts,</u> <u>starting with small claims tribunal</u> (27 September 2023)



# **Prompt Engineering Guide**

Knowing the basics of prompt engineering – the practice of formulating instructions to achieve specific outcomes from a generative AI tool – will enable lawyers to generate more accurate and pertinent results. This Guide provides concepts and guidance that lawyers can apply to most prompt-based generative AI tools.

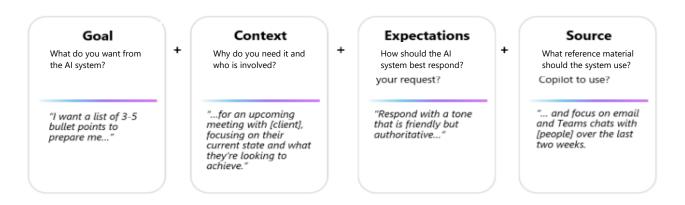
# **Basic Concepts**

With prompt-based generative AI models, the user interacts with the model by entering a text prompt, to which the model responds with a text completion or output. While these AI models are powerful, their behaviour is very sensitive to the prompt. This makes prompt engineering an important skill to develop.

In practice, the prompts guide the AI model to complete the desired task. It is more of an art than a science, often requiring experience and intuition to craft a successful prompt. The goal of this section is to help get you started with this learning process. It attempts to capture general concepts and patterns that apply, although each model may behave differently.

# **Structuring a Good Prompt**

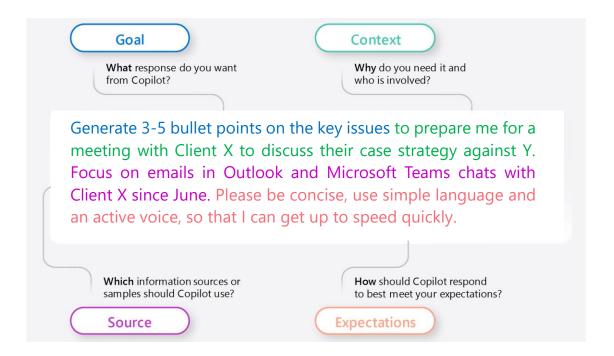
A good prompt will provide a clear description of the task, explain the role the Al tool needs to play, describe the audience, provide guidance on the tone, style and length of the expected output, and any additional context to be considered. An iterative process will help to refine the result.



# **Breaking It Down**

**Goal**. We start with clear instructions to the generative AI model by laying out our goal. The sequence that information appears in the prompt matters due to the way most AI models are built. Telling the model the task you want it to do at the beginning of the prompt, before sharing additional contextual information or examples, can help produce higher quality outputs. Provide clear objectives, whether for legal research, document drafting or case analysis. Be as specific as you can and use action verbs such as "Draft", or "Summarise" for better results. If your goals are complex, break them down and prioritise them.

**Context**. Including the relevant background information, constraints around the instruction, and parties involved helps the model better understand the overall contours of what it should aim to achieve. It is useful to include the "Persona" of the individual drafting the prompt and the intended audience of the output. The user can also include a few examples for the model to learn from and accordingly emulate – this is an approach called few-shot learning, which results in an output that is more tailored towards the examples provided. Include all necessary background, such as the legal issue being explored, jurisdiction, applicable laws, case details, key stakeholders or parties involved and intended audience for the output.



**Expectations**. Setting expectations as to how the output should be framed will help create an appropriate voice or format that suits your needs. This could include the level of depth, detail, tone of voice (e.g. friendly, authoritative or firm), format (e.g. the output should be in the form of a bulleted list, a table, or a concise summary), and intent of the output (e.g. inclusion in a memorandum, client brief or contract). You can also set an expectation for a word limit or request for brevity (e.g. give me the answer in a single sentence without any explanation"), if required. Try specifying that the output should be in accordance with Singapore law and see if the result is different. For more complex tasks, including the phrase "think through this step-by-step" can improve the output from the model. If there is a particular thinking process you would like to guide the model with, this is where you can break down the step-by-step thinking process. This is also known as Chain-of-Thought prompting.

**Source**. Lawyers using general-purpose prompt-based generative AI tools are strongly encouraged to include a reference source, which could either be an internal document or external website for better results. You may include relevant sources (e.g. specific clauses or paragraphs) as part of your prompt. Some generative AI tools allow uploading of documents, references to folders or external webpages via URLs. When including reference materials, the more precise you are, the better. You should explicitly filter content and include specific paragraphs, clauses or sections instead of uploading the entire document or referencing an entire folder or website. This narrows the focus of the model, which typically relies on its broad-based training data. This would allow the model to provide more targeted output suited to your needs. When analysing and summarising multiple documents, consider requesting that references to sources be provided in the output. **NB.** Always ensure that the data being shared with the language model complies with your organisation's data privacy and security policies.

# **Be Creative**

There are various ways in which properly crafted prompts can be a boon to productivity and boost your creativity as a lawyer. You should master prompt engineering and use generative AI responsibly. Here are some ways in which generative AI can help with your work.



#### Generate content ideas

Redraft a paragraph in an affidavit or a specific contract clause. Helps overcome writer's block. Gives new inspiration on how to rephrase troublesome or awkward sentences.



### **Enable insightful meetings**

Summarise a Teams call and ask for a meeting recap, quickly convert notes from a client meeting into an update to the senior partner and to the client.



#### Assist with storytelling

Convert a case you worked on into an interesting story for a client update. Extract information from emails and Teams chats to prepare a narrative for a presentation.



#### **Gain insights**

Summarise a lengthy document, such as an affidavit, statute or grounds of decision. Ask questions about the material to gain deeper insights.



#### **Translation**

Translate a piece of legislation, contract, regulatory guidance or advice from another language to English for ease of understanding.



## **Expand on key points**

Promptly convert a set of bullet points that you have prepared into a creative write-up, including for a client brief, programme for a client event or article for your firm's client publication.



# **Good Practices for Lawyers**

Generative AI can greatly enhance your efficiency as a lawyer. However, its use must align with your professional and ethical responsibilities.

**Professionalism**. You are responsible for your work product, even when you are using generative Al. Generative Al will not be fully accurate. Remember what you learned in the first year of law school: do not rely on an authority that you have not read. Review and verify generated output before incorporating them into your work product.

**Copilot, not autopilot**. Generative AI works best when you provide substantive content and context. A lawyer's craft is in advocacy and drafting, and you should not be overly reliant on generative AI. It is helpful for fluency and generating permutations but should not be a substitute for developing subject matter expertise.

**Disclosure**. There may be situations where your firm's policy, codes of professional conduct or practice directions require disclosure of the use of generative AI to clients or the courts.

**Confidentiality**. Be aware of the terms of the generative AI service that you are using to prevent inadvertent disclosure of client information or personal data. Free-to-use generative AI services may use prompt content for continuous learning, content moderation or other purposes. On the other hand, generative AI services tailored for enterprises are likely to have robust confidentiality and personal data protection safeguards. Understand these terms and conditions well and anonymise your prompts accordingly.

#### DO

- Use generative AI to generate comparisons, summaries, key issues and brainstorm ideas based on trusted sources.
- ✓ Start a new chat for each task and provide clear context for prompts.
- ✓ Submit related prompts in a chain and run a prompt repeatedly to verify results.
- ✓ Experiment and iterate to get the results you need.

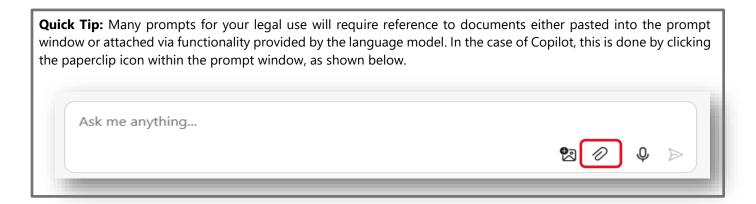
# **DON'T**

- × Ask the generative AI system to do too many things at one go.
- × Expect perfect output on a single try.
- × Assume that all output would be fully accurate and fit for purpose.
- **x** Use output as work product without verification.

# **Legal Use Cases**

The following use cases show how prompts can aid different aspects of a lawyer's work. Use these examples to inspire your learning journey. Adapt and experiment to achieve optimal results. When you identify prompts that suit your needs, be sure to save them.

Adopt the good practice of providing the goal, context, expectations and source to the generative AI system. In some examples, you may be providing sample documents to the generative AI service. Please ensure that the service you are using has adequate confidentiality and data protection safeguards before doing so. You should also minimise information in the samples that you are providing to only relevant paragraphs, clauses or sections. It is also advisable to redact client information from the samples that you are providing.



# **Contract Review and Drafting**

Review a contract, draft clauses from provided samples, compare a contract against standard templates and highlight deviations.

**Prompt**: Please detail how an employee who is under the following ESOP [insert ESOP document] will receive equity benefits over a 5-year period. Assume that the employee has already been with the company for 5 years and is classified as a senior management staff. Provide output in formal legal language. Cite specific sections of the ESOP that apply.

**Prompt**: Draft an IP indemnity clause in favour of the licensor. I am a lawyer acting for a licensor in a negotiation on a software IP licensing agreement. Ensure that the clauses are in formal legal language using the active voice and concise. Base your drafts on these samples: [sample 1] and [sample 2].

**Prompt:** Draft a clause that outlines representations and warranties for a software IP licensing agreement. I am a lawyer acting for the licensor. The clause should strongly favour the licensor, ensuring that the licensor's ownership of the IP is clearly affirmed, there are no existing infringement claims, and the software meets defined standards. The language must be formal and legally robust, appropriate for inclusion in a legal contract. Based on the clause in [sample A] and [sample B], ensuring that the licensor's interests are thoroughly protected.

**Prompt:** I am an in-house lawyer, and I am trying to create a playbook for reviewing commercial agreements with customers. The main concerns I have are legal, but I want to ensure that any obligations or rights necessary under the terms of the agreement are maximised for the company. I have reviewed the attached agreements. Please identify the topics that I have reviewed and the comments that I have made and use them to create a list of areas to look out for and the positions that we should adopt. Organise this list according to topics. This will be included in the playbook. In addition to these issues, please also list other areas that should be included in the playbook. It would also be helpful to delineate what is or is not considered a commercial issue, e.g. pricing, payment periods and invoicing considerations, and to create specific headers for the same.

# **Dispute Resolution**

Manage a dispute resolution process effectively.

**Prompt**: Analyse the plaintiff's affidavit against the statement of claim to identify areas of inconsistencies. I am a lawyer acting for the defendant in suit. The analysis should be presented in a table format, with each row describing a specific inconsistency, referencing the relevant sections or paragraphs in both documents. The table should be clear, precise and professional, suitable for legal strategy discussions. Use the attached affidavit and statement of claim, ensuring that all relevant sections are thoroughly cross-referenced.

**Prompt**: Analyse the plaintiff's affidavit against the statement of claim in a civil dispute case to identify inconsistencies and discrepancies. We need a comprehensive comparison of the two documents to highlight any contradictions, omissions, or areas where the affidavit provides additional information that is not present in the statement of claim. This analysis will help us challenge the plaintiff's credibility and strengthen our client's position.

Present your findings in a clear, well-structured table format with the following columns:

- Item Number
- Statement of Claim Reference (paragraph/section)
- Affidavit Reference (paragraph/section)
- Description of Inconsistency/Discrepancy
- Potential Impact on Case

Prioritise significant inconsistencies that could materially affect the case. Include both factual discrepancies and differences in the characterisation of events or intentions. Be objective in your analysis, focusing on factual comparisons rather than making legal arguments. If you encounter any ambiguities or areas where additional context might be needed, please indicate this in your analysis.

For this analysis, use only the two documents provided [insert reference files], and do not reference any external sources or make assumptions beyond the contents of these two documents:

- The plaintiff's statement of claim
- The plaintiff's affidavit

**Prompt**: Analyse the affidavit of the witness and the transcript of his oral testimony during the trial to identify inconsistencies and discrepancies. I am preparing written submission after trial. The inconsistencies and discrepancies will be used to attack the witness's credibility. Think through this step-by-step, focusing on inconsistencies that could materially affect his credibility. Include discrepancies in facts, timelines, event interpretations, and characterisations of key interactions or documents.

Present your findings in a clear, well-structured table format with the following columns:

- Item Number
- Affidavit (Para/Section)
- Transcript (Page/Line Number)
- Description of inconsistency
- Impact on Credibility

Use only the following documents that we will provide: the witness' affidavit and extract of transcript. In the transcript, the witness is labelled "DW3". Do not reference any external sources or make assumptions beyond the content of these documents.

# **Litigation Support**

Provide assistance in preparing for litigation, including document review.

**Prompt:** Generate a list of documents that I have to provide to the defendant for a case. I represent the plaintiff in this case. Emails from clients need to be included in this list. Create a list of emails from the email archive [insert reference file]. Produce the list in the format of a table with the following columns:

- Item number
- Date of email
- Name of sender
- · Short summary of the email subject heading
- Reference link to the source email

Restrict your reference to the attached email archive and do not include any emails outside this set of files.

**Prompt:** Construct a chronology of events to help me with my investigation of a case. I am conducting an internal investigation after my company discovered that a former employee has been stealing company's confidential information. I am the in-house counsel. Generate a chronology of communications between the former employee and all external parties relating to Project X from the email archives of the former employee provided [insert reference]. Set out the chronology in a table, organised according to:

- Date of email
- · Email recipient
- Short summary of the email content in no more than 20 words
- Whether the email contains any attachments that are larger than 100 KB
- Reference link to the source email

Restrict your reference to the attached email archive and do not include any emails outside this set of files.

# **Mergers and Acquisitions**

Support due diligence and documentation.

**Prompt:** Analyse the attached contract in the context of the acquisition deal to identify any red flags or unfavourable contract terms that could impact the value or viability of the transaction. I am a corporate lawyer who specialises in mergers and acquisitions. I am representing the acquirer. Focus on issues such as liabilities, indemnities, restrictive covenants, change of control provisions, intellectual property rights, and other clauses that might be unfavourable to my client. Produce a table that lists the issues, a summary of the relevant clauses, references to relevant actual

clauses, the implications for my client, and proposed remediations. Restrict your analysis to the contract attached and do not analyse any reference material outside of this attachment.

**Prompt:** Analyse the provided third party IP licensing contracts in the context of the merger of two companies. I am a corporate lawyer representing the merged entity. I want to identify IP licensed from third parties and analyse the potential impact if these licences are terminated. Analyse the contracts provided and identify all relevant IP licensing clauses and analyse the potential impact if these licences are terminated. Generate a table with information organised according to:

- Name of third-party licensor
- Summary of the licensing clauses
- Permitted use and scope of licensed IP
- Whether licence is exclusive or non-exclusive
- Whether licence is perpetual or renewable
- Whether licence is revocable
- Whether licence is world-wide or if not, the regions or countries it covers
- Whether regular licence fees have to be paid
- Is there a right to sub-license
- Reference link to the source contract

Restrict your analysis to the contracts attached and do not include any analysis of contracts beyond the attached set.

# **Regulatory Compliance**

Obtain an explanation of how a scenario fits in with a policy or law.

**Prompt**: List out the Rules of Court of Singapore and Supreme Court Practice Directions that would apply to personal service on a defendant. I am a lawyer acting for the plaintiff in a litigation in the Singapore High Court. Generate the list in the formal legal language used in these courts. Use the SG Courts <a href="https://epd2021-supremecourt.judiciary.gov.sg/">https://epd2021-supremecourt.judiciary.gov.sg/</a> and Singapore Statutes Online <a href="https://sso.agc.gov.sg/SL/SCJA1969-S914-2021?DocDate=20240610">https://sso.agc.gov.sg/SL/SCJA1969-S914-2021?DocDate=20240610</a> websites as primary sources and provide detailed citations.

**Prompt**: Analyse the references provided to assess if we can stop collecting NRIC numbers of our customers. My company provides massage and spa services in Singapore. Before starting the session, customers are asked to fill up a questionnaire so that our therapists can provide more personalised treatment. I am the data protection officer for the company, and I have been asked whether we can stop collecting NRIC numbers of customers. Ensuring compliance with the Singapore Law, provide your assessment objectively with a clear justification. Analyse the following:

- Personal Data Protection Act <a href="https://sso.agc.gov.sg/Act/PDPA2012">https://sso.agc.gov.sg/Act/PDPA2012</a>
- Personal Data Protection Regulations <a href="https://sso.agc.gov.sg/SL/PDPA2012-S63-2021?DocDate=20210930">https://sso.agc.gov.sg/SL/PDPA2012-S63-2021?DocDate=20210930</a>
- Advisory Guidelines on Key Concepts <a href="https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines/ag-on-key-concepts/advisory-guidelines-on-key-concepts-in-the-pdpa-17-may-2022.pdf">https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines-on-key-concepts-in-the-pdpa-17-may-2022.pdf</a>
- Selected Topics <a href="https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines/ag-on-selected-topics/advisory-guidelines-on-the-pdpa-for-selected-topics-(revised-may-2024).pdf">https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines/ag-on-selected-topics-(revised-may-2024).pdf</a>
- NRIC Guidelines <a href="https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines/advisory-guidelines-for-nric-numbers---310818.pdf">https://www.pdpc.gov.sg/-/media/files/pdpc/pdf-files/advisory-guidelines/advisory-guidelines-for-nric-numbers---310818.pdf</a>

Think through this step-by-step. Restrict the analysis to the references above and please cite applicable sections of the legislative or regulatory provisions.

**Prompt**: Generate a list of obligations for an employer during a retrenchment exercise. My company is closing a department. I am the in-house counsel, and I need a list of obligations that I can refer to. Produce a checklist that includes references and arranged according to the areas that the Human Resource, Finance, Corporate Communications and Legal departments must be briefed on.

Additionally, identify the conditions for proper termination and any additional considerations. Limit your analysis to the Singapore Employment Act, Tripartite Guidelines on Fair Employment Practices, and Ministry of Manpower quidelines and advisories.

# **Client Communication and Billing**

Facilitate clear and professional communication with clients and easily compose narratives for timesheets and billing as a fee-earner in a law firm.

**Prompt:** Summarise the key points from the attached meeting minutes [attach file] and draft a follow-up email to the client, ensuring that it includes the following:

- Date, time and location of the meeting, with a list of persons in attendance
- A list of the topics discussed during the meeting
- Key decisions and actions, with a summary of the main points agreed upon
- A detailed action plan with responsibilities assigned to specific team members with deadlines for each action item

Please use plain language and be concise. Restrict your summary to materials within the attached meeting minutes.

**Prompt**: Compose descriptions of the work I have done based on my emailed advice to Client A. Take reference from the following categories of emails only:

- The emails I have sent to and received from all @clientA.com addresses from 1 January to 31 March 2024, paying particular attention to emails where I have included attachments
- The emails I have sent to and received from all [team members working on file for Client A] and emails which include [file reference number]

Do not include any emails outside these categories. Place the descriptions in a table with the following columns: date; email; subject; client email address; and description of work done.

**Prompt**: Generate a consolidated bill narrative for the monthly client invoice, based on the time entries extracted from the firm's billing system in [insert reference file]. Create a consolidated narrative that:

- Organises activities chronologically or by workstream or task category, whichever is more logical for this case
- Eliminates redundant descriptions by consolidating similar activities
- Attributes each activity to the correct fee earner(s)
- Provides sufficient detail to justify the time billed in a firm but polite tone

Follow the firm's standard billing language and format in [insert reference file]. Include a summary at the beginning that provides a description of each workstream or task category, and outlines the total hours billed by each fee earner during the billing period. Match these against the attached document [attach email or file] where we had previously set out our fee estimate to the client. Ensure your narrative is based on information found in [insert reference file] only and do not include any activities or information not found in this file.

# **Copilot Prompt Examples**

We have set out some sample prompts that can be used in Microsoft's Copilot tools, which incorporates generative Al capabilities into Microsoft apps that are commonly used by lawyers, such as Word, Outlook and Teams. These demonstrate how prompts can be used to support day-to-day work for lawyers.



#### **Microsoft Word**

- Please analyse the following contracts [reference contracts in OneDrive] and extract all IP-related clauses in the contracts into a table. Please create a column that comments on the nature of the clauses and whether they are in favour of the licensor or licensee.
- Use [reference affidavits and other material in a OneDrive folder] as the primary source. Please create a chronology of events, citing sources and the key witnesses involved in each event.



#### **Microsoft Teams**

- Please recap this meeting and create a table of the options discussed with pros and cons.
- Please convert the transcript of this meeting into a concise set of notes, identifying key action items and who is responsible for each of them.
- Can you draft an email to [w] summarizing action items from the call, and that I'm looking forward to following up on them during our discussion this Wednesday?



#### **Microsoft PowerPoint**

• I am a lawyer advising a client on the key issues in a potential dispute. Create a presentation based on [insert reference file]. Please include separate slides for each key issue. Add one slide with a summary of obligations for a designated critical information infrastructure under Singapore's Cybersecurity Act.



#### **Microsoft Outlook**

- Summarise this thread of emails and let me know if there are action items that I need to attend to.
- I have been away on leave for 2 weeks. Please summarise all emails that require my attention, prioritising [insert type of matters].
- Please write an email of no longer than 50 words in a formal tone to congratulate the team on the deal closing.



#### Microsoft Edge

- I am a lawyer advising a client on cross-border data protection issues. I am preparing for a presentation to the client's board of directors. Please summarise this webpage for the purpose of the presentation and translate it from Japanese to English.
- Compare [weblink A] and [weblink B]. Please let me know the key differences and/or similarities in the two webpages' description of Vietnam's Personal Data Protection Law.

# **Glossary of Key Terms**

- **Artificial intelligence**. Artificial intelligence or "Al" is a 'a machine-based system that, for explicit or implicit objectives, infers, from the input it receives, how to generate outputs such as predictions, content, recommendations, or decisions that can influence physical or virtual environments. Different Al systems vary in their levels of autonomy and adaptiveness after deployment'.<sup>3</sup>
- Context. Context is the information surrounding a prompt that helps the Al understand what is being asked.
- **Generative AI**. Generative AI is a type of AI system that is trained on data and can generate novel content, such as text, images, music, and code. These systems can learn and refine its outputs based on training data.
- **Model**. A model is a program that has been trained to understand and generate text and other input. It is akin to the brain of the AI system.
- **Output**. An output is the response given by the Al system after processing a prompt. It's the answer you get after asking a question.
- **Prompt**. A prompt is a question or statement given to an Al system to get a response. It's asking a question to get an answer.
- **Training data**. Training data is the information used to teach the Al model, similar to books and lessons a person study.
- **Token**. A token is a piece of a word or a whole word that the Al uses to understand and generate text. It's like a puzzle piece in a big picture.

<sup>&</sup>lt;sup>3</sup> Grobelnik, M., Perset, K., & Russell, S. (2024, March 6). What is Al? Can you make a clear distinction between Al and non-Al systems? OCED.Al. Retrieved September 2, 2024, from https://oecd.ai/en/wonk/definition

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