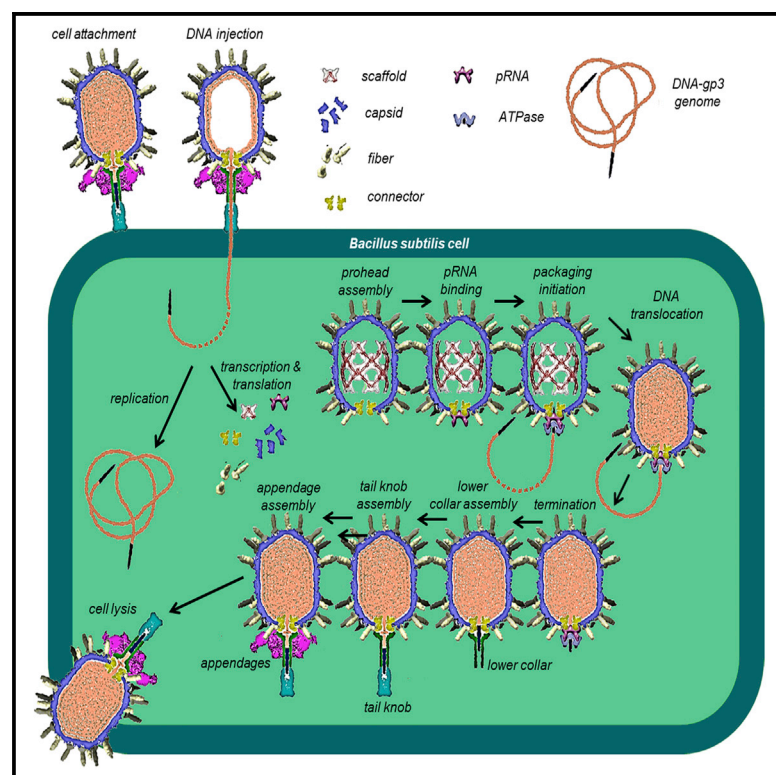


Structural and Molecular Basis for Coordination in a Viral DNA Packaging Motor

Graphical Abstract



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In Brief

In a remarkable process, dsDNA viruses work against entropy and electrostatic forces to package their genomes into pre-assembled protein capsids to near crystalline density. Mao et al. describe the structure of the bacteriophage phi29 DNA packaging motor and present biochemical analysis of functional elements involved in motor coordination and translocation.

Highlights

- A nearly complete pseudo-atomic model of a viral dsDNA packaging motor
- Two distinct motor-DNA contacts observed in an actively packaging motor
- Identified *trans*-acting arginine finger involved in inter-subunit communication
- Proposed mechanism linking ATP hydrolysis, DNA movement, and subunit coordination

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Structural and Molecular Basis for Coordination in a Viral DNA Packaging Motor

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SUMMARY

Ring NTPases are a class of ubiquitous molecular motors involved in basic biological partitioning processes. dsDNA viruses encode ring ATPases that translocate their genomes to near-crystalline densities within pre-assembled viral capsids. Here, X-ray crystallography, cryoEM, and biochemical analyses of the dsDNA packaging motor in bacteriophage phi29 show how individual subunits are arranged in a pentameric ATPase ring and suggest how their activities are coordinated to translocate dsDNA. The resulting pseudo-atomic structure of the motor and accompanying functional analyses show how ATP is bound in the ATPase active site; identify two DNA contacts, including a potential DNA translocating loop; demonstrate that a *trans*-acting arginine finger is involved in coordinating hydrolysis around the ring; and suggest a functional coupling between the arginine finger and the DNA translocating loop. The ability to visualize the motor in action illuminates how the different motor components interact with each other and with their DNA substrate.

INTRODUCTION

The ability to interconvert various forms of energy is an essential feature of living systems. Biological molecular motors accomplish this task by coupling the making and breaking of high-energy covalent bonds to conformational changes in large macromolecules. Among these, the homomeric ring NTPases are a sub-group of the large ASCE (Additional Strand Catalytic E [glutamate]) NTPase superfamily whose members are involved in numerous macromolecular force-generating tasks including chromosome segregation, DNA recombination/strand separation/conjugation, protein degradation, and the generation and maintenance of concentration gradients and electrostatic potentials (Burroughs et al., 2007; Mitchell et al., 2002; Singleton et al.,

2007; Thomsen and Berger, 2008). In these motors, several energy-generating NTPase subunits are arranged as a ring, and coordinated hydrolysis of NTP molecules in the ring induces conformational changes in the motor that are coupled to the translocation of a polymeric substrate. Understanding the mechanisms by which these motors operate will illuminate the general mechanistic principles of molecular partitioning in biology as well as provide insight into the fundamental question of how chemical energy is converted to mechanical work in biological systems.

Double-stranded DNA viruses, including herpesviruses and tailed bacteriophages, encode for homomeric ASCE ring ATPases that they use to package their genomes into preformed protein shells (capsids) (Mitchell et al., 2002; Morais, 2012). The process of genome encapsidation is remarkable since considerable entropic, electrostatic, and DNA bending energies must be overcome to package DNA to near-crystalline densities within the confines of the capsid. Given the high forces involved in DNA compaction, packaging motors must work against substantially higher resisting forces than other ASCE motors. Indeed, viral DNA packaging motors are among the most powerful biological motors known, capable of generating forces greater than 60 piconewtons (Rickgauer et al., 2008; Smith et al., 2001). Thus, insights gained from the study of viral packaging motors will not only shed light on the basic mechanistic principles of a broad class of macromolecular motors, but can also illuminate how these principles have been adapted by viruses to generate and control the large molecular forces necessary for genome encapsidation.

Bacteriophage phi29 is an excellent model system for mechanistic studies of genome packaging since a highly efficient in vitro DNA packaging system has been developed, which has allowed packaging to be probed via multiple experimental approaches (Grimes et al., 2002; Guo et al., 1986; Morais, 2012). Extensive genetic, biochemical, and structural studies have shown that the motor consists of three macromolecular components (Figure 1A) (Morais, 2012; Morais et al., 2008): (1) a dodecameric connector protein (gene product 10 [gp10]) (Simpson et al., 2000), termed the portal protein in other phage systems; (2) a pentameric ring of a phage encoded structural RNA molecule (pRNA) (Cao et al., 2014; Ding et al., 2011; Guo et al., 1987; Morais et al., 2001; Simpson et al., 2000); and (3) a

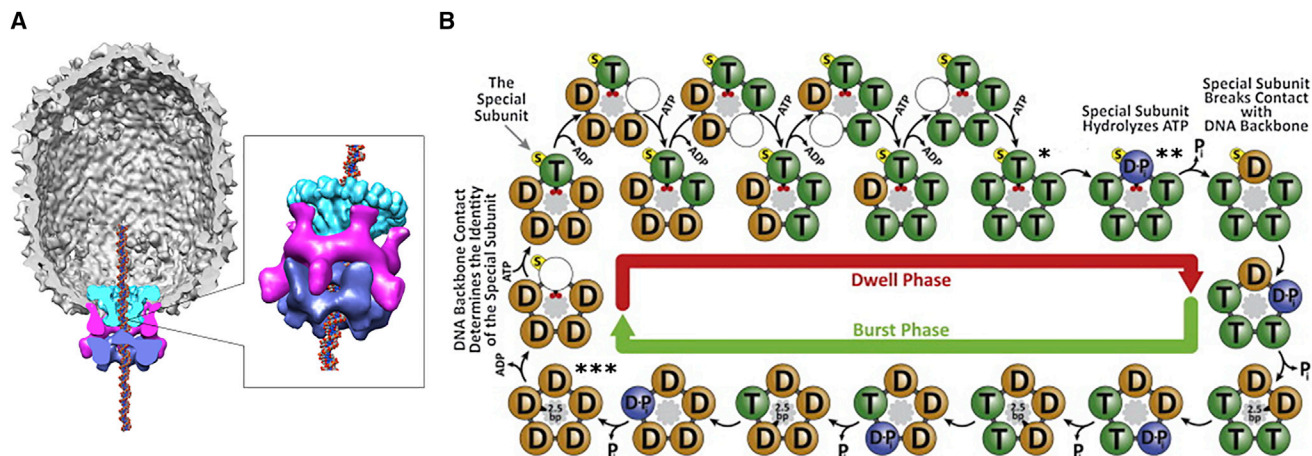


Figure 1. The Bacteriophage phi29 dsDNA Packaging Motor

(A) Cut-away side view of the bacteriophage phi29 dsDNA packaging motor as determined by cryoEM. Molecular envelopes of the connector, pRNA, and ATPase are shown in green, magenta, and blue, respectively.

(B) Model of the mechano-chemical cycle of the packaging motor as determined by single-molecule experiments (Chistol et al., 2012). The top and bottom halves of the panel show the chemical and mechanical transitions in the dwell phase and burst phases, respectively. Selected points of the mechano-chemical cycle that are specifically referred to in the text are marked by asterisks.

pentameric ASCE ATPase ring (gene product 16 [gp16]), analogous to the large terminases in other phage systems, which provides the energy for packaging (Koti et al., 2008; Morais et al., 2008; Simpson et al., 2000). These three components are arranged as three stacked rings, and the double-stranded DNA (dsDNA) genome is translocated through a continuous channel along their shared central axis into the phage capsid (Figure 1A). Of note, the macromolecular components that constitute the phi29 packaging motor are relatively small compared to other phages; in phi29, the connector/portal and ATPase motor proteins that are common to all phage packaging motors are ~60% of the size of their counterparts in other phages, suggesting that they represent the essential minimum for motor operation.

More recently, biochemical and single-molecule studies have shown that the genome packaging mechanism utilized by the motor is complex and highly coordinated (Chistol et al., 2012; Liu et al., 2014a, 2014b; Moffitt et al., 2009). It was shown that the mechano-chemical cycle is separated into a dwell phase and a burst phase (Figure 1B) (Moffitt et al., 2009). During the dwell phase, no DNA translocation occurs while all five gp16 subunits release ADP from the previous hydrolysis cycle and load ATP in an interlaced fashion. During the burst phase, sequential ATP hydrolysis and release of inorganic phosphate (P_i) by four gp16 subunits is coupled to the translocation of 10 bp of DNA in four 2.5-bp steps. Rather than translocating DNA, hydrolysis in the fifth subunit has been proposed to play a functionally unique regulatory role in the motor (Chistol et al., 2012; Liu et al., 2014b). Additional single-molecule experiments using altered DNA substrates show that the motor makes two types of contacts during packaging (Aathavan et al., 2009). During the dwell phase, the motor makes strong specific electrostatic contacts with the DNA phosphate backbone while the nucleotide state of the motor is reset. During burst phase, the

motor employs non-specific contacts to drive translocation of the DNA into the capsid. Recently, it has also been shown that DNA rotation occurs during packaging, likely to maintain motor/substrate alignment, and that the magnitude of this rotation is coupled to the changing step size of the motor as the head fills (Liu et al., 2014b).

Despite having developed a comprehensive description of the kinetic cycle of the motor, the structural changes in the motor that drive DNA packaging have yet to be determined. Here, an atomic resolution structure of the ATPase domain of gp16 crystallized in the presence of the substrate analog AMP-PNP has been determined to 1.94 Å by X-ray crystallography. This structure, along with atomic structures of the connector and the pRNA, was fitted into a 5-fold averaged 12 Å cryoEM reconstruction of phi29 particles stalled during packaging in a distinct mechano-chemical state, resulting in the first nearly complete atomic model of a packaging motor that includes the DNA substrate, and thus the first atomic model of an *actively packaging* motor. Finally, biochemical analysis of gp16 mutants was used to characterize the roles of critical residues in ATP hydrolysis, DNA translocation, and inter-subunit communication, including demonstration of a *trans*-acting arginine finger that suggests a role for this element in coordinating motor activity.

RESULTS

Solution of the X-Ray Crystallographic Structures of the ATPase Domain of gp16

The domain structure of gp16 is relatively simple: the 39-kDa 332-amino-acid protein consists of only two domains (Morais, 2012). The N-terminal domain is approximately 200 amino acids long and contains the conserved ASCE ATPase domain. The last ~100 amino acids are predicted to adopt an oligonucleotide/oligosaccharide binding fold (OB-fold), implying a possible role

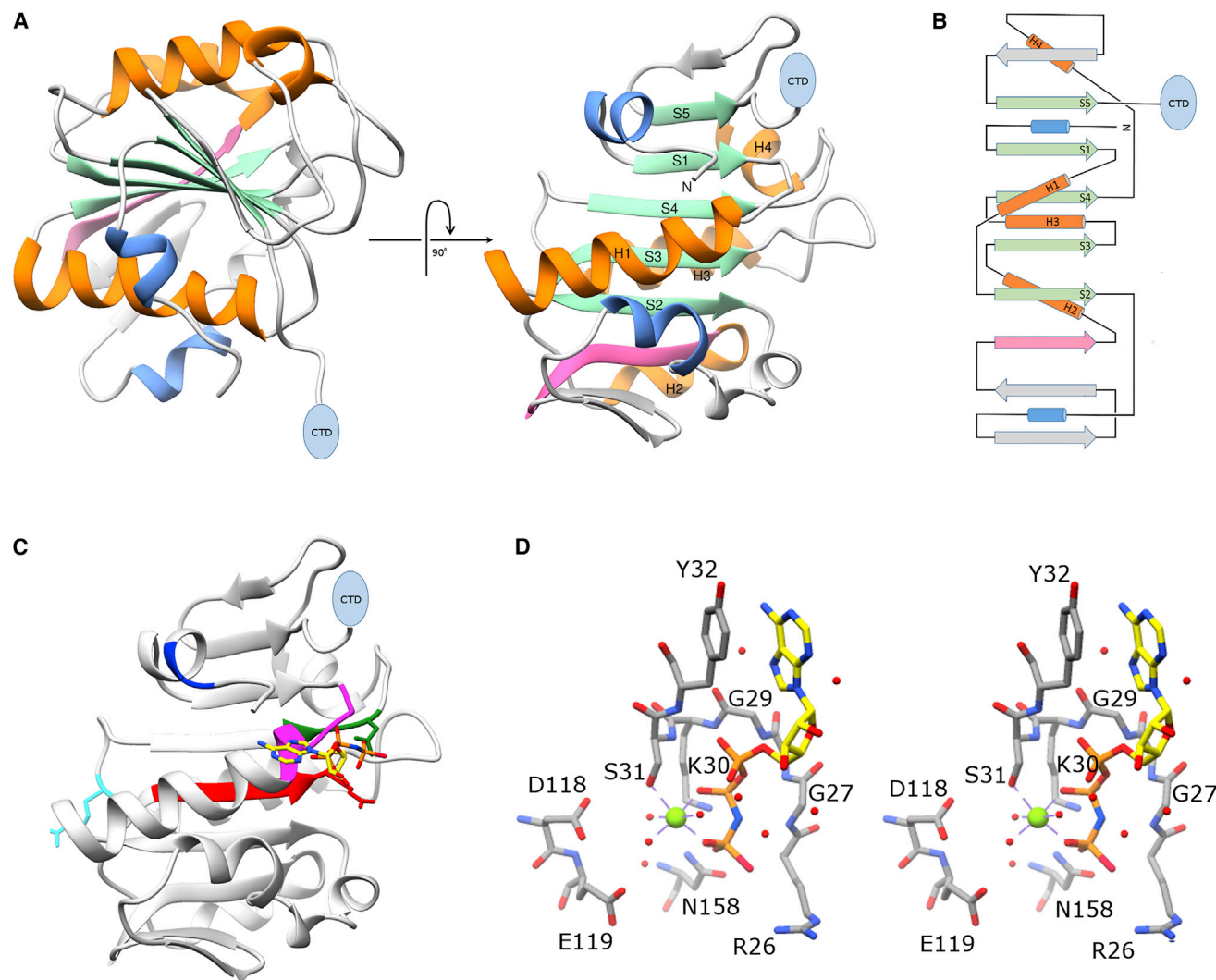


Figure 2. X-Ray Crystal Structure of the N-Terminal ATPase Domain of gp16

(A) Two views of a ribbon diagram of gp16. β sheets and α helices on the conserved ASCE core are shown in green and orange, respectively, and are numbered in the right image of the panel. Additional strands and helices characteristic of the HerA/FtsK clade of the ASCE superfamily are shown in pink and blue, respectively, and a blue oval indicates the position of the C-terminal OB domain.

(B) Topology diagram of gp16; colors and symbols are the same as in (A).

(C) The proposed adenine binding motif is shown in blue, the Walker A motif is in magenta, and the Walker B motif is in red. The proposed phosphosensor, catalytic glutamate, and arginine finger are shown as stick figures colored green, red, and cyan, respectively. The substrate analog AMP-PNP is shown as a stick figure; atoms are colored by element except for carbon, which is colored yellow to facilitate viewing.

(D) Stereo diagram of active site residues in gp16; some backbone atoms have been removed to facilitate viewing. Magnesium and waters are shown as green and red spheres, respectively.

in either pRNA or DNA binding (Morais, 2012). Although attempts to crystallize the full-length protein were unsuccessful, crystals of the ATPase domain (residues 1–208) grew in the presence of the substrate analog AMP-PNP (H.M., E.R.-A., and M.C.M., unpublished data). These crystals belong to space group P2₁2₁2₁ with $a = 33.1$, $b = 36.8$, and $c = 139.1$ Å and were solved to 1.94 Å resolution using single-wavelength anomalous dispersion data from a seleno-methionine substituted protein (Figure 2; Table 1). There is only a single polypeptide in the crystallographic asymmetric unit, and application of crystallographic symmetry

does not generate rings or any other point group symmetry, indicating that the protein crystallized as a monomer.

Since a truncated construct was crystallized, the oligomeric state of the full-length protein in solution was also investigated. In contrast to previously reported results (Koti et al., 2008), analytical ultracentrifugation (AUC) sedimentation velocity experiments on the codon-optimized construct indicate that even at concentrations above 3 mg/ml (near the saturation limit of the protein), the full-length protein is more than 85% monomeric under the buffer conditions used for protein purification (data not

Table 1. Data Collection

Protein	SeMet gp16 (aa 1–207)
X-ray source	CAMD
Wavelength (Å)	0.97941
Resolution (Å)	1.941
Space group	P212121
Unit cell (Å)	a = 33.1, b = 36.8, c = 139.1
Unique reflections	12,985
Average redundancy	4.4
I/σ ^a	31.5 (5.4)
Completeness (%)	98.19 (72.6)
Rmerge (%) ^b	14.5 (32.0)
Phasing power ^c	1.021(anomalous)
Refinement	
Resolution (Å)	50–1.94
Rworking (%) ^d	16.7
Rfree (%) ^e	20.8
Average B factor (Å ²)	26.17
RMSD bonds (Å)	0.005
RMSD angles (°)	1.040

^aValues in parentheses throughout the table correspond to the last shell.

^bR_{merge} = $\sum |I - \langle I \rangle| / \sum I$, where I is measured intensity for reflections with indices hkl.

^cPhasing power = $[|F_h(\text{calc})| / \text{phase-integrated lack of closure}]$.

^dR_{working} = $\sum ||F_{\text{obs}}| - |F_{\text{calc}}|| / \sum |F_{\text{obs}}|$.

^eR_{free} has the same formula as R_{working} except that calculation was made with the structure factors from the test set.

shown). Thus, although ASCE proteins often function as oligomeric rings, gp16 did not form any sort of higher order structure in the absence of the capsid and other motor components.

Key Functional Features of the gp16 ATPase Domain Structure

The N-terminal ATPase domain of gp16 consists of a nine-stranded β sheet that is sandwiched between α helices (Figures 2A and 2B). As expected, the central part of the sheet adopts the canonical ASCE fold (Burroughs et al., 2007; Morais, 2012), which itself is an elaboration of the ubiquitous Rossmann fold (Rossmann et al., 1974), consisting of five parallel β strands interspersed by four α helices. This arrangement results in the C-terminal ends of each strand forming one edge of a β sheet with α helices on either face of the sheet. Mapping the ASCE functional motifs onto the structure indicates that a proposed adenine-binding domain (Figure 2C, blue), the Walker A motif (Figure 2C, magenta), the proposed catalytic glutamate at the end of the Walker B motif (Figure 2C, red), and the putative phosphate sensor (N158; Figure 2C, green) all reside on the same side of the β sheet on loops that connect β strands to downstream helices. In contrast, the putative arginine finger (R146; Figure 2C, cyan) maps to a loop on the opposite side of the sheet.

Docking AMP-PNP in the structure indicates how the conserved ASCE motifs in gp16 likely function during ATP hydrolysis (Figures 2C and 2D). The backbone amides of the glycine residues in the Walker A motif (G29 and G27, located between

Table 2. ATPase and Packaging Activities of Select ATPase Mutants

Mutant Tested	ATPase Activity (% of WT)	DNA Packaging Activity (% of WT)
D/E	4.0 ± 0.7	0
R146K	6.9 ± 1.4	0
R146A	4.4 ± 1.2	0
R122A	66.2 ± 14.0	0
K124A	113.3 ± 11.7	41.3 ± 2.5
N158A	2.8 ± 0.8	0
Negative control	3.3 ± 1.2	0

strand S1 and helix H1) coordinate the phosphate groups of the AMP-PNP, the ϵ -amino group of the conserved lysine K30 forms ion pairs with the β - and γ -phosphates (Figure 2D). A conserved tyrosine located immediately upstream of the Walker A motif (Y32) helps orient the ATP substrate via π -stacking interactions with the adenine ring. The hydroxyl group of the Walker A serine S31 helps bind a critical catalytic Mg²⁺ ion that coordinates the β - and γ -phosphates of ATP and helps position a water molecule that is in the same approximate position as water molecules in other phage DNA packaging motors and ASCE ATPases that are postulated to act as the activated nucleophile during hydrolysis of ATP at the γ -phosphate (Figure 2D) (Hilbert et al., 2015; Sun et al., 2007; Thomsen and Berger, 2008; Zhao et al., 2013). The Walker B motif is located between strand S3 and helix H3 and includes a conserved aspartate D118 that provides another coordinating ligand for the catalytic Mg²⁺ that positions both the ATP substrate and the water nucleophile for in-line attack of the activated water molecule at the γ -phosphate. The catalytic glutamate E119 immediately follows the Walker B motif, and, by analogy with other ASCE NTPases (Thomsen and Berger, 2008), is positioned to act as a general base that helps activate the water molecule for nucleophilic attack on the γ -phosphate of ATP (Figure 2D). Mutational switching of the D118 and E119 (D118E/E119D double mutant) residues yields a gp16 that is both ATPase and packaging defective, supporting this assignment (Table 2) (Schwartz et al., 2013; Sun et al., 2007). In the ATPase from bacteriophage T4, an “adenine binding motif” interacts with N6 and N7 nitrogens of the adenine ring and thus helps bind and position the ATP substrate (Mitchell et al., 2002; Sun et al., 2007). However, in gp16, the equivalent motif is located upstream of the Walker A lysine in gp16 (residues 9–10; Figure 2C, blue) and does not interact with the nitrogenous base in phi29 (Figure 2C, blue).

The conserved “ γ -phosphate sensor,” asparagine N158 in gp16, is positioned at the C-terminal end of strand S4 (Figures 2C and 2D). In other members of the ASCE superfamily, this residue is proposed to play a role in transmitting conformational changes to other parts of the protein upon ATP binding/hydrolysis by “sensing” the position of the γ -phosphate (Iyer et al., 2004a, 2004b; Story and Steitz, 1992; Yoshida and Amano, 1995). In gp16, the proposed phosphate sensor N158 is approximately 3 Å from the γ -phosphate of the AMP-PNP and is thus well positioned to interact with the phosphate leaving group as it is released during hydrolysis of ATP. Mutation of N158 to

alanine abolished both ATPase and DNA packaging activities (Table 2), supporting its assignment as the gp16 phosphate sensor.

Many ASCE ATPases are proposed to utilize an “arginine finger” to coordinate ATP hydrolysis between adjacent subunits (Burroughs et al., 2007; Morais, 2012; Thomsen and Berger, 2008; Yoshida and Amano, 1995). Typically, hydrolysis in one subunit is believed to be coupled to a conformational change that results in the insertion of its arginine finger into the active site of a neighbor. This promotes ATP hydrolysis in the adjacent subunit; the positively charged guanidinium group of the arginine is thought to stabilize the pentavalent phospho-anhydride transition state that forms during hydrolysis and promote separation of the phosphate leaving group (Braig et al., 2000; Nadanaciva et al., 1999; Ogura et al., 2004). In gp16, the predicted arginine finger, residue 146 (Burroughs et al., 2007), is located immediately upstream of strand S4 on the opposite edge of the central β sheet where the other ASCE motifs reside (Figures 2C and 2D). Although only a monomer of the ATPase domain crystallized here, previous cryoEM reconstructions of phi29 show that gp16 forms a pentameric ring when the motor is assembled on a prohead (Koti et al., 2008; Morais et al., 2008; Simpson et al., 2000), consistent with *in trans* activation of adjacent subunits by an arginine finger (see also below, arrangement of gp16 in the phi29 dsDNA packaging motor.)

Structural Homology with Other ASCE Family Members

Although it is clear that the N-terminal domain of gp16 belongs to the ASCE superfamily, there has been some debate regarding exactly where gp16 resides in the ASCE family tree (Burroughs et al., 2007; Mitchell et al., 2002; Morais, 2012; Schwartz et al., 2013; Yu et al., 2010). Given its functional homology with other phage packaging enzymes, it would seem that gp16 should be grouped with the dsDNA bacteriophage Terminase Large Subunit (TLS) family (Mitchell et al., 2002). However, based on the lack of a nuclease function in its C-terminal domain, the predicted topology of a small insertion domain between S2 and H2, and the position of the putative arginine finger (R146) immediately upstream of β strand S4, gp16 was also proposed to belong to the HerA/FtsK branch of the ASCE superfamily (Figure 2A) (Burroughs et al., 2007). Alternatively, a homology model of gp16 based on the packaging NTPase from a dsRNA cystovirus belonging to the RecA branch of the family was also proposed (Yu et al., 2010). It has also been asserted that the N-terminal domain of gp16 is a member of the AAA⁺ branch of the ASCE superfamily (Schwartz et al., 2013).

Based on the structure reported here, the N-terminal domain of gp16 has the highest structural homology with members of the TLS superfamily (Sun et al., 2007; Zhao et al., 2013), as judged by the lowest root-mean-square deviation (RMSD) over the largest number of atoms (Table 3). However, gp16 also has considerable homology to both the bacterial translocase FtsK (Massey et al., 2006) and the P4 (Mancini et al., 2004) packaging protein from the cystovirus phi12. Thus, mechanistic features of these three branches of the ASCE superfamily may be present in gp16 (see below). However, structural homology with the AAA⁺ branch of the superfamily is considerably worse than with the other three branches, likely due to the reduced number of

Table 3. Structural Superpositions of gp16 N-Terminal Domain (aa 1–207) with Other ATPases

Protein	Function	PDB Accession Number	Number of Equivalent C α Atoms	RMSD (Å)
T4 gp17	phage large terminase	2O0H	167	3.4
Sf6 gp2	phage large terminase	4IEE	167	3.1
FtsK	DNA translocase	2IUU	131	4.1
ϕ 12 P4	dsRNA phage packaging motor	1W44	113	3.7

strands in the central sheet, the very different position and topology of the insertion domain, and the different location of the putative arginine finger. Hence, mechanistic models based on structural homology with the AAA⁺ branch of the superfamily (Schwartz et al., 2013) seem unlikely.

Arrangement of gp16 Subunits in the phi29 dsDNA Packaging Motor

In order to develop a comprehensive mechanistic model of the packaging motor, it is necessary to know not only the structures of each separate motor component, but also how the individual motor components are arranged with respect to one another. Presently, since it is not possible to assemble the motor complex in the absence of the prohead, the motor was imaged in the context of the entire prohead. Previously, cryoEM analysis of the entire motor complex was used to determine the approximate molecular envelopes of the connector, the pRNA, and the ATPase and indicated that the ATPase forms a pentameric ring at the distal ends of the A-helices of the pRNA ring (Koti et al., 2008; Morais et al., 2008). More recently, an asymmetric subnanometer cryoEM reconstruction of the prohead-pRNA complex allowed fitting the atomic structures of the connector, and the prohead-binding domain and the essential UCCA bulge of pRNA into their corresponding densities, as well as modeling the remainder of the A-helix (Cao et al., 2014). The result was a pseudo-atomic structure of the connector-pRNA complex. Although this structure provided insight into the structure and assembly of the pRNA-connector complex, there has been little information regarding the structure of the ATPase, and virtually no information regarding the structure of an actively packaging ATPase motor engaged with the DNA substrate.

Here, we imaged particles that were stalled during packaging with γ -S-ATP and generated an approximately 12 Å cryo-electron microscopy 3D reconstruction (Figures 3 and S1). Based on the current model of the phi29 DNA packaging mechanism derived from biochemical and single-molecule analysis (Chistol et al., 2012; Liu et al., 2014a; Moffitt et al., 2009), this reconstruction likely represents the state of the motor just prior to the burst phase, where all five ATPase subunits are in the ATP bound state, and one holds DNA (Figure 1B, see *).

Consistent with previous results (Koti et al., 2008; Morais et al., 2008), density corresponding to the ATPase is clearly visible as a ring structure at the distal ends of the pRNA spokes (Figure 3). In this 5-fold averaged reconstruction, adjacent subunits in the pentameric ring are close together, with significant interactions between them that create the functional interface between

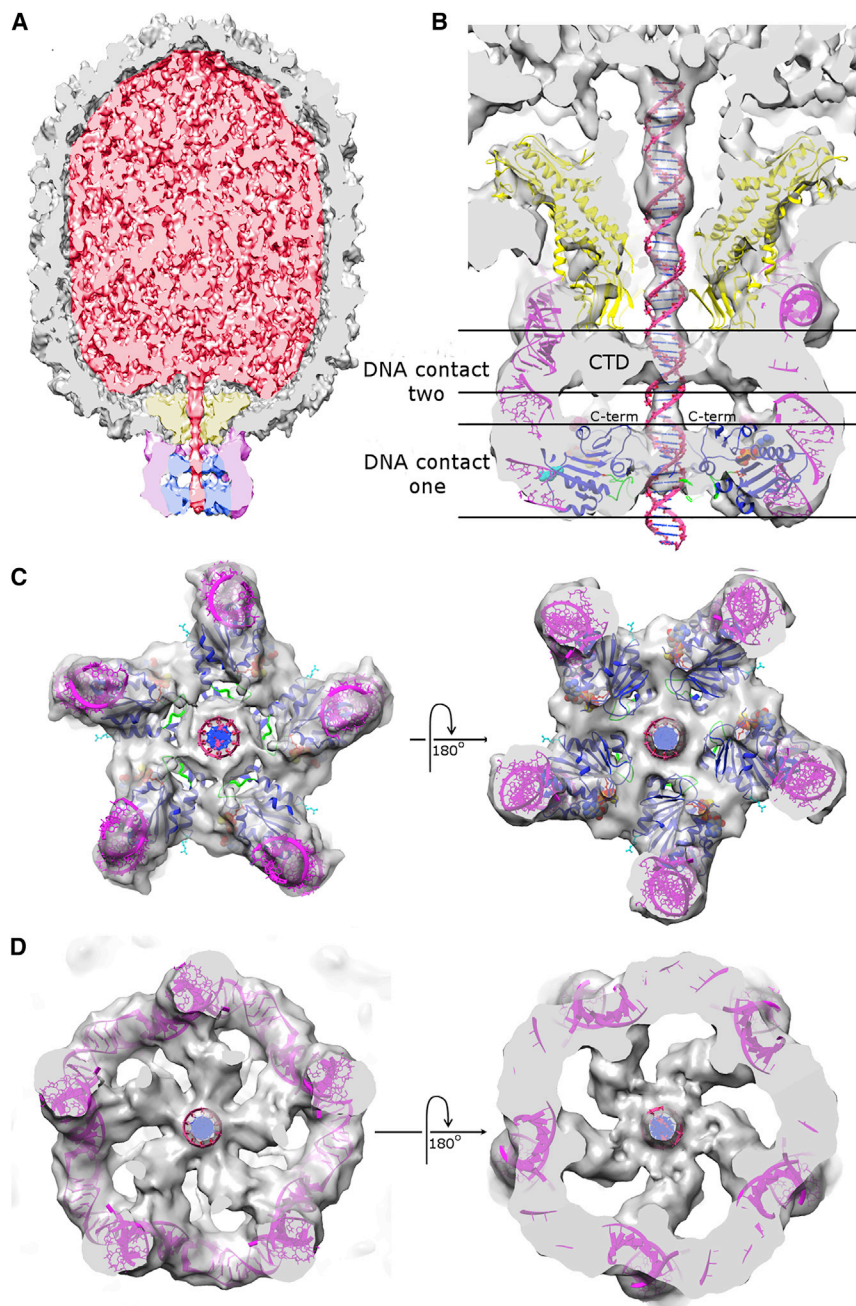


Figure 3. CryoEM Reconstruction of Packaging Particles Stalled via the Addition of Substrate Analog γ -S-ATP

(A) Cut-away side view; density corresponding to the capsid, DNA, connector, pRNA, and ATPase is colored gray, red, yellow, magenta, and blue, respectively.

(B) Close-up cut-away side view of the motor with atomic resolution structures of the connector (yellow), pRNA (magenta), ATPase (blue), and DNA (red) fitted into their corresponding densities. The C terminus of the ASCE domain of gp16 is indicated and is shown as purple van der Waal spheres. AMP-PNP is shown as van der Waal spheres colored as in Figure 2, the putative DNA translocating loop is colored green, density for the C-terminal OB domain is labeled "CTD," and two observed DNA contacts are indicated.

(C) End-on views of the fitted pRNA and N-terminal ATPase domain of gp16 (contact one) viewed from outside the phage looking in (left) and inside the phage looking out (right).

(D) End-on views of the fitted pRNA and the OB domain of gp16 (contact two) viewed from outside the phage looking in (left) and inside the phage looking out (right).

ATPase subunits (Figure 3C). In addition, density corresponding to the DNA is also clearly visible (Figures 3A and 3B). A longitudinal section of the reconstruction shows that the motor interacts with the DNA at two distinct locations: (1) at the lumen of the distal portion of the ATPase ring, and (2) below the connector, between the pRNA ring and the DNA (Figure 3B). The observation of two motor-DNA contacts may have critical implications for the mechanism of DNA packaging (see below). At very low contour levels, additional connections are observed between the connector and the DNA; however, since these connections are only visible at <0.2 SDs above the mean, it is difficult to distin-

guish these features from noise. Thus, although several packaging models feature extensive interactions between the connector and the DNA, the data presented here do not support these models (Guo et al., 2013; Lebedev et al., 2007).

Fitting Atomic Structures of Motor Components into cryoEM Maps of Packaging Intermediates

The connector and the pRNA structures can be unambiguously docked into their corresponding densities of our cryoEM reconstructions (Figure 3B). However, density corresponding to gp16 is somewhat featureless and globular in shape, as is the atomic structure of the ATPase domain of gp16; thus, it is difficult to obtain a unique fit for the five individual copies of gp16. Although the density is not featured enough to reliably fit individ-

ual gp16 subunits, it can be used as a filter to examine whether various models of oligomeric rings of gp16 agree with the cryoEM data. Three models of pentameric rings of gp16 were generated based on the ring structures of TLS, HerA/FtsK, and RecA ATPase members of the ASCE superfamilies, respectively. For the TLS-based model, the ATPase domain of gp16 was simply superimposed on the five equivalent domains of the pentameric model of the bacteriophage T4 ATPase (Sun et al., 2008). For the HerA/FtsK-based model, one subunit of gp16 was first superimposed on one subunit of the FtsK ring (Massey et al., 2006) and then, to accommodate the differing symmetries

of gp16 and FtsK (five versus six), subsequent gp16 monomers were added with a 72° rotation around the central ring axis. This ring was then fitted to density corresponding to gp16 in the cryoEM map, and individual subunits were then translated radially inward to maximize agreement with the cryoEM density and minimize steric clashing between adjacent subunits (Figures 3B and 3C). A similar procedure was used for the RecA-like model using the hexameric structure of the packaging NTPase P4 from the RNA phage phi12 (Mancini et al., 2004).

Despite the fact that individual subunits of gp16 are structurally most similar to the TLS family members (Table 3), the gp16 pentameric ring based on the ASCE-domain ring of the T4 pentamer had the poorest fit to the observed cryoEM density since the radius of the T4-motor structure is considerably larger than the density observed for gp16 (Figure S2). However, as stated above, the model of the T4 packaging motor was determined in the absence of ATP and DNA. Interestingly, the diameter of the part of the ring formed by C-terminal nuclease domain of the T4 motor is approximately equal to the diameter of the ASCE part of the ring in phi29. Furthermore, the distance between the top of the connector and the bottom of the ASCE ring in phi29 is approximately equal to the distance between the top of the connector and the bottom of the nuclease part of the ring in T4. The procedure for generating HerA/FtsK- and RecA-based models resulted in similar ring structures (Figure S2), both of which fit the cryoEM density considerably better than the TLS-based model. Of the two, the FtsK-based model fit the observed density slightly better than the P4-based model, and subsequent discussion will refer to this model (Figures 3B and 3C).

Position of the C Terminus

Having fit the N-terminal ATPase domain of gp16 into its corresponding density, a nearly complete pseudo-atomic structure of an actively packaging motor engaged with the DNA substrate has been generated. The last component needed to complete this model is the C-terminal OB domain of gp16. The only density in the reconstruction of stalled particles that is not accounted for corresponds to the second DNA contact point (Figures 3B, DNA contact 2, and 3D). This volume of density is unlikely to be pRNA since all bases in this region of the pRNA are already accounted for in the model. Similarly, density for the connector and the DNA have also been identified. Thus, simply by the process of elimination, this density corresponds to the C-terminal OB domain of gp16. This assignment is supported by the presence of weak density connecting this region to density corresponding to the N-terminal ATPase domain (Figures 3A and 3B); indeed, the C terminus of the fitted ATPase domain is positioned at the beginning of this putative linker region (Figure 3B). Therefore, based on this interpretation, both domains of gp16 contact the DNA during packaging. Furthermore, if full-length FtsK monomers are superimposed on the fitted gp16, the C-terminal domain of FtsK is positioned in density assigned to the C-terminal domain of gp16 (Figure S3). Although the two domains do not share any obvious sequence homology, they are both approximately the same size, consist primarily of beta structure, and are similarly positioned relative to their N-terminal ASCE domains. The mechanistic implications of this structural conservation are discussed

below. In contrast, the relative arrangements of the N- and C-terminal ATPase domains in phi29 are somewhat different from the proposed arrangement in the T4 ATPase; in particular, the relative orientation of the N- and C-terminal domains to the prohead reported for T4 is inverted compared to phi29 (cf. Figure S1 to Figures 3A, 3B, and S3).

DNA Translocation: Identification of Luminal Loops

In the model of the gp16 ring presented here, a luminal loop is positioned to interact with the DNA (residues 120–130; Figures 3, 4, and 5, green). This loop has two positively charged residues (K122, R124) that could promote favorable interactions with the negatively charged phosphate backbone of dsDNA (Figure 4A). Such interactions are required given the demonstration of a critical, load-bearing contact between the motor and DNA in the dwell phase (Aathavan et al., 2009). Furthermore, the luminal loop superimposes on the RNA translocating lever in the P4 packaging motor from the RNA phage phi12 (Mancini et al., 2004) (Figure S4). In contrast, a different arginine was reported to function as the DNA translocating lever in a model of the ring ATPase from the thermophilic phage P74-26 (R101) (Hilbert et al., 2015). In our model of the phi29 ATPase ring, the nearest equivalent positively charged residues (K81 and R83) are situated near the outer radius of the ring and are thus unlikely to play a role in DNA translocation.

To test the roles of this loop in packaging, the positively charged residues R122 and K124 in the loop were mutated and the resulting proteins assayed for their ability to support DNA packaging and ATP hydrolysis. The mutants R122A and K124A had altered packaging phenotypes (Table 2); R122A did not support DNA packaging, and packaging in K124 was reduced ~2.5-fold compared to wild-type. To assess if these mutations impacted ATP hydrolysis, the mutants were assayed for ATPase activity as prohead/motor complexes (prohead/pRNA/gp16) in a DNA-free ATPase assay. Both of these mutants support ATPase activity in the absence of DNA at levels similar to wild-type, suggesting that these mutations do not affect the ability to hydrolyze ATP. In contrast, the mutants described above that targeted conserved catalytic residues were null for both packaging and ATP hydrolysis (Table 2; key functional features of the gp16 ATPase domain structure). Thus, mutation of these charged loop residues impacted DNA movement, but not the production of energy necessary to power that movement.

Inter-subunit Coordination: Confirmation of the Arginine Finger

In the oligomeric arrangement of gp16 described above, the ATP binding site is located near the interface between two adjacent subunits (Figure 5). A similar arrangement is seen in other members of the ASCE superfamily, such as the FtsK DNA translocating motor and the RecA-like RNA packaging motor P4 from phage phi12 (Mancini et al., 2004; Massey et al., 2006). In these and other ASCE family members, it is proposed that ATP hydrolysis results in a conformational change that causes the arginine finger of one subunit to move into the active site of its neighbor, where it interacts with the negatively charged oxygens on the γ -phosphate of ATP.

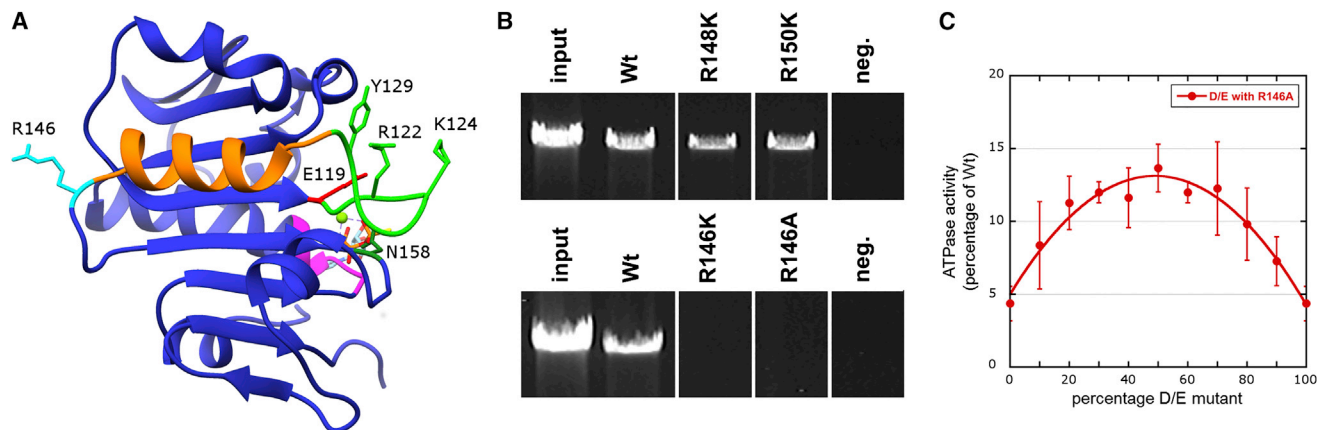


Figure 4. Identification of the *trans*-acting Arginine Finger R146

(A) Ribbon diagram of gp16; mechanistically important residues, including R146, are labeled. The AMP-PNP substrate is shown as a stick figure, and the Mg^{2+} ion as a green sphere. The walker A and putative DNA translocating loops are colored magenta and green, respectively; the α helix connecting the DNA translocating loop to the arginine finger R146 is shown in orange.

(B) SDS-PAGE gels showing the DNA packaging activity of gp16 mutants targeting arginines near R146. Arginine residues that cluster near the putative arginine finger R146 were mutated to lysine and assayed for the ability to support DNA packaging. To assess packaging, the packaged DNA that was protected from DNase treatment was extracted from particles and analyzed by agarose gel electrophoresis. Lanes were rearranged, indicated by a space between lanes, to facilitate viewing.

(C) Complementation experiments demonstrating that R146 is a *trans*-acting arginine finger. ATPase activity was measured for proheads complexed with mixtures of the catalytically inactive D/E mutant and the arginine finger mutant R146A. When mixed together, complementation occurs since the D/E mutant can contribute its arginine finger *in trans* to an adjacent R146A subunit ($n = 4$; error bars, SD). In a 50% mixing ratio, perfect complementation between a D/E adjacent to an R146 subunit would be 25%. Observed complementation between the mutants was $13.7\% \pm 1.6\%$. Similar results are obtained with the R146K mutant.

Although R139 was recently reported to function as the arginine finger in the thermophilic phage P74-26 (Hilbert et al., 2015), there is no arginine near the equivalent position in gp16. In contrast, there are three arginines in gp16 (R146, R148, and R150) that are in the vicinity of the arginine finger in FtsK; of these, only R146 is strictly conserved in all phi29 relatives. However, R148 superimposes more directly on the FtsK arginine finger than does R146 and, based on the model above, is closer to the ATP substrate in the neighboring subunit. Thus, identification of the gp16 arginine finger required examination of multiple arginine residues in this loop. Lysine substitutions were made for all three of these arginines, and each was assessed for its ability to support DNA packaging *in vitro* (Table 2; Figure 4B). Of the three mutants tested, only R146K was unable to support packaging, indicating that R146 is the arginine finger in gp16.

To test whether R146 acts in *cis* or in *trans*, we conducted complementation experiments to test for restoration of ATPase activity by mixing an arginine finger mutant with a catalytically inactive mutant (Figure 4). Since mutation of the arginine finger to a lysine in some other ASCE NTPases resulted in low levels of residual NTPase activity (Wittinghofer et al., 1997), we used an R146A mutant in these experiments to ensure ATPase activity was completely abolished (Table 2; Figure 4B). Experiments were conducted by mixing the R146A with the catalytically inactive Walker B D/E double mutant. Neither the D/E nor the R146A mutant supports ATP hydrolysis in the DNA-free ATPase assay as prohead/motor complexes (Table 2). We predicted that if the R146 arginine finger acts in *trans* then mixing these two mutants would result in partial restoration of ATPase activity; the D/E mutant would contribute its wild-type arginine finger to a neigh-

boring R146A mutant, thus stimulating its functional ATPase active site. As predicted, proheads mixed with combinations of the R146A and the D/E inversion mutants yielded considerably higher ATPase activity in DNA-free ATPase assays than either of these null mutants alone (Figure 4C). These results support a role for a *trans*-acting arginine finger, R146, in a DNA-independent mode of communication and coordination of the gp16 motor ATPase.

DISCUSSION

Mechanism of DNA Packaging ATP Hydrolysis

To understand how the packaging motor functions, three operational levels of the packaging process must be addressed: (1) how ATP is hydrolyzed in an individual subunit; (2) how DNA is translocated; and (3) how *trans*-acting structural elements coordinate hydrolysis/translocation events between neighboring subunits. The structural and biochemical data presented here provide insight into each of these aspects of motor function. Regarding ATP hydrolysis, residues from the Walker A and Walker B motif interact with the ATP substrate such that is positioned for nucleophilic attack by the catalytic water molecule (Figures 2C and 2D). This water is bound to the catalytic glutamate (E119) immediately downstream of the Walker B motif and is well aligned for in-line $SN1$ nucleophilic attack at the gamma phosphate of ATP. In other members of the ASCE NTPase superfamily, it has been proposed that an equivalent water molecule (Thomsen and Berger, 2008) is activated for hydrolysis via its interaction with the carboxylate of the catalytic

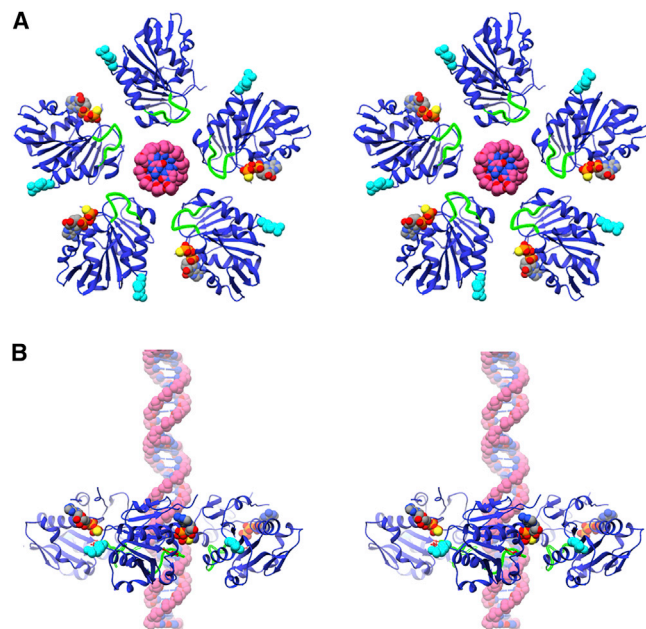


Figure 5. Ring Structure of the gp16 and DNA

(A) Cross-eyed stereo diagram of the ring structure of gp16 based on fitting the X-ray structure of the monomer into its corresponding cryoEM density in a 5-fold averaged reconstruction of particles stalled during packaging via the addition of γ -S-ATP. The viewing direction is from outside the phage looking toward the interior. The putative DNA translocating loop is shown in green, the arginine finger R146 is shown as cyan van der Waals spheres, and the substrate analog AMP-PNP and DNA as van der Waals spheres colored by element. (B) Stereo diagram of a side view of the gp16 ring, colored as in (A); the capsid would be above the ring, and the back half of the ring has been left out to facilitate viewing.

glutamate, which would help extract a proton, and with the positively charged Mg^{2+} that would stabilize the resulting hydroxide ion (Thomsen and Berger, 2008). The rate of hydrolysis may be accelerated by the insertion of the positively charged arginine finger from a neighboring molecule that acts in *trans* to stabilize the negative charge that develops on the γ -phosphate oxygens in the transition state of ATP hydrolysis. The phosphosensor N158 is positioned to bind the γ -phosphate leaving group. In addition to further accelerating hydrolysis by stabilizing the leaving group, the phosphosensor has also been proposed to couple ATP hydrolysis to DNA translocation in other ASCE family members (Iyer et al., 2004a, 2004b; Story and Steitz, 1992; Yoshida and Amano, 1995), though the mechanism of this coupling is unknown.

DNA Translocation

In our structural model of the packaging motor, five loops line the lumen of the pentameric ATPase ring (Figures 3 and 4). The proximity of these luminal loops to the dsDNA substrate suggests a direct role in DNA translocation. Furthermore, this loop superimposes with the proposed translocating levers in the phi12 (Figure S4) and HerA nucleic acid translocases (Mancini et al., 2004; Rzechorzek et al., 2014), suggesting that these loops might be involved in DNA translocation. Indeed, the loop mutants R122A and K124A have decreased packaging activities yet

retain near wild-type ATP hydrolysis capabilities as prohead/motor complexes, providing experimental evidence that these loops are involved in DNA translocation (Table 2). Single-molecule experiments show that the phi29 motor makes specific electrostatic contacts with the DNA phosphate backbone during the dwell phase of packaging, whereas, in the burst phase, the motor employs non-specific contacts to drive translocation of the DNA into the capsid (Aathavan et al., 2009). These data suggest specific roles for different residues in the loop during translocation as suggested by single-molecule experiments. In the dwell phase, one or both of the positively charged residues in the loop are likely involved in the prolonged electrostatic contact between the motor and the negatively charged phosphate backbone of the DNA helix. In contrast, one of the bulkier side chains within the loop may function as a steric paddle that pushes DNA into the head upon ATP hydrolysis; Y129 is a candidate for the steric paddle based on its position in the loop (Figure 4A) and its conservation in all phi29 relatives. A similar bulky residue has been identified in the related unfoldase ClpX and is believed to interact with the polypeptide substrate in a non-specific fashion (Glynn et al., 2009). It is not clear exactly how ATP hydrolysis is coupled to movement of the luminal loop, but since the loop is adjacent to the active site (the catalytic glutamate E119 is the first residue of the loop) and close to the putative phosphosensor N158 (Figures 2C and 5A), it is well positioned to respond to the state of the bound nucleotide.

The role of the C-terminal contact in the DNA translocating model presented above is not entirely clear, but it also may be involved in holding the DNA in place during the dwell phase. Alternatively, this observed second contact may play a more active role in DNA translocation, as in the inchworm-type mechanism proposed for FtsK (Massey et al., 2006). In this type of mechanism, ATP hydrolysis causes a DNA-bound domain within a subunit to move with respect to the other domain, resulting in translocation of the DNA into the capsid. For gp16, the two contacts may be the luminal loop in the N-terminal ATPase domain and the contact observed for the C-terminal domain. Similar inchworm-type packaging models for bacteriophages T4 and SF6 were proposed based on two observed conformations of their ATPases (Sun et al., 2008; Zhao et al., 2013); conformational switching between these two states, driven by ATP binding, hydrolysis, and release, would provide the power stroke for a rotary inchworm-type mechanism. In contrast to the FtsK inchworm model where two domains in a subunit contact the DNA, only the C-terminal nuclease domain the T4/SF6 large terminase is proposed to contact the DNA (albeit via entirely different sides of the domain) (Sun et al., 2008; Zhao et al., 2013). Thus, while it is clear that two DNA contacts are present in the dwell phase, it is not yet known if two contacts within a subunit are part of the translocation mechanism during the burst phase. Future studies targeting visualization of the motor in different mechano-chemical states will provide the structural snapshots required to document how different motor components interact with each other and with the DNA.

In yet another model for packaging, DNA translocation is proposed to be driven by transitions between A- and B-form DNA (Dixit et al., 2012, 2013; Harvey, 2015; Ray et al., 2010). In one version of this model, the ATPase applies a force directly on

the DNA causing it to compress into the shorter A-form DNA (Dixit et al., 2012, 2013; Ray et al., 2010). Based on the structural data presented here, a translocation cycle could begin such that the DNA contact points in the N- and C-terminal domains have both engaged DNA. During ATP hydrolysis, the lower contact would move closer to the upper contact, compressing the DNA in the process. The upper contact point would then release DNA such that it can re-extend only in the capsid direction, thus endowing the process with directionality. In an alternate version of this model, the transition between A- and B-form DNA is driven by sequentially dehydrating and rehydrating the DNA rather than by direct application of force (Harvey, 2015). This model requires a DNA-dehydrating component in between two DNA gripping points; gripping and release of the DNA substrate is coordinated with de- and re-hydration such that the DNA translocates into the capsid (Harvey, 2015). Based on the structural data presented here, the connector and the N-terminal domain of the ATPase could provide the two DNA grips, and the C-terminal domain would function as the dehydrator. The proposed gripping and releasing requires additional levels of coordination between various motor components that extend beyond coordination of the timing of hydrolysis at different positions around the ring.

Motor Coordination and Communication

Within a single ATPase subunit, the luminal loop and the arginine finger R146 reside at opposite ends of the same α helix (Figures 2C, 4, and 5A); given the relative rigidity of α helices, the movement of one of these features may be coupled to the movement of the other. Indeed, normal mode analysis of the structure of the N-terminal ATPase domain of gp16 indicates that movement of the luminal loop and the arginine finger are coupled (see Figure S5, for an example of one of the many major vibrational modes that couples the movement of these two structural elements). Hence, as one subunit translocates DNA via the luminal loop, it might also position its arginine finger into the active site of the next subunit to trigger hydrolysis and DNA translocation and/or sense the nucleotide-bound state of a neighbor in the ring. It is also likely that additional elements, including the DNA substrate itself, have a role in communication/coordination in the motor.

Single-molecule studies on the phi29 motor demonstrated that the activities of individual subunits around the ATPase ring are highly coordinated (Chistol et al., 2012; Liu et al., 2014a; Moffitt et al., 2009). Sequential interlaced ADP release/ATP binding during the dwell and subsequent firing/stepping during the burst require precisely timed communication around the ring. The structural data and functional analysis presented suggest how molecular events are coupled within and between ATPase subunits. In particular, our results indicate that adjacent subunits in the ring operate as functional pairs to hydrolyze ATP and translocate DNA. The structural data and DE/R146A complementation experiments described above, along with sequence and structural homology to other ASCE family members (Burroughs et al., 2007), suggest that R146 functions in *trans*, triggering (or sensing) hydrolysis of ATP in the adjacent subunit; pairwise interaction is implicit with in *trans*-activation. Together, these results indicate that the functional unit of the phi29 packaging motor consists of elements from two adjacent ATPase monomers. This functional pairing exists not only in other ring forming mem-

bers of the ASCE superfamily, but also in the monomeric ATPases such as RecA and SF3 helicases. Although these motor proteins are single polypeptides, the ASCE fold is duplicated within their sequences such that NTP binding site is positioned between these covalently linked ASCE domains, and hydrolysis is triggered via pseudo in *trans* activation of one domain via an arginine finger originating from the other (Burroughs et al., 2007; Thomsen and Berger, 2008).

Integrating these results with the mechano-chemical cycle of the motor determined from single-molecule studies (Chistol et al., 2012) suggests the following model for coordinated DNA translocation. A mechano-chemical cycle begins with ATP bound to all five subunits (Figure 1B, *). Once hydrolysis occurs in the first subunit to initiate a burst (Figure 1B, **), the motor operates as four pairs of subunits. Hydrolysis in the first subunit triggers hydrolysis in the next via the *trans*-acting arginine finger, resulting in DNA translocation (possibly via the proposed coupling of the DNA translocating loop and arginine finger) followed by passing DNA to the next subunit. These events are propagated around the ring until all subunits have hydrolyzed ATP (Figure 1B, ***). The motor must now enter a dwell phase to initiate coordinated ADP-ATP exchange, and thus the fifth subunit and the first cannot continue this pairwise interaction. As a consequence, hydrolysis in the first subunit at the beginning of the burst (Figure 1B, going from * to **) cannot be triggered by this same arginine finger-mediated pairwise mechanism since the subunit preceding it has not yet hydrolyzed its ATP (Figure 1B, *). Instead, the first hydrolysis event either must occur stochastically or must be triggered by some other more subtle aspect of motor operation such as completion of ADP/ATP exchange to form a symmetric ATP-bound pentameric ring. Hence, although there are five subunits, only four sets of coordinated pairs operate in the motor to translocate DNA since the first hydrolysis in the ATP-loaded ring is not functionally paired in the same manner with the preceding subunit. Indeed, pairwise operation of the motor provides a mechanistic basis for the observation that although five hydrolysis events occur during the burst, there are only four DNA translocation steps (Moffitt et al., 2009). Furthermore, the exclusion of one subunit from a functionally paired interface in the pentameric ring provides a simple explanation for the origin of the “special” subunit that holds the DNA during the dwell and initiates the burst phase. Similarly, the interlaced ADP release and ATP binding that occurs in the dwell phase presents the same challenge in that all subunits are occupied by ADP at the end of a burst (Figure 1B, **). Hence, one subunit must go first without a trigger from its neighbor, whereas the remaining four are coordinated as equivalent pairs in the pentameric ring. Again, this points to the essential role of a unique subunit that initiates both the ATP hydrolysis cascade and the ADP release sequence during the burst and dwell, respectively.

EXPERIMENTAL PROCEDURES

Production of Packaging Components

Production of Proheads

Proheads were produced by infection of *Bacillus subtilis* 12A (*sup*-) with the phi29 mutant *sus* 8.5(900)-16(300)-14(1241) (defective in head fibers and the packaging ATPase) and purified by sucrose gradients as previously described (Grimes and Anderson, 1997; Zhao et al., 2008).

Production of pRNA

120b pRNA was produced from the plasmid pRT71 by *in vitro* transcription using T7 RNA polymerase and purified by denaturing urea polyacrylamide gel electrophoresis as previously described (Reid et al., 1994).

Production of RNA-free Proheads Reconstituted with pRNA

Purified proheads were treated with RNase A and re-purified as previously described (Zhao et al., 2008). The RNA-free proheads were reconstituted with 120b as previously described (Zhao et al., 2008).

Production of Genomic DNA for Packaging Assays

DNA-gp3 was extracted from phage and isolated on a CsCl gradient as previously described (Grimes and Anderson, 1997).

Production of gp16 Used for Packaging and Activity Assays

To facilitate rapid site-directed mutagenesis, gene 16 was cloned into the SUMOpro plasmid (LifeSensors) and expressed in *E. coli* (Zhao et al., 2015). A SacI site was introduced downstream of the C-terminal glycine-glycine codons of the SUMO protein moiety in the SUMOpro plasmid to make pSUMO-SacI-XhoI. A SacI-gp16-XhoI PCR product was amplified from the pSAC-gp16 plasmid (Koti et al., 2008) and ligated into the pSUMO-SacI-XhoI plasmid. PCR was used to remove the 6-nt SacI site, changing the first three nucleotides to a serine codon to improve SUMO protease digestion and the second three nucleotides to the native aspartate codon corresponding to the second residue in gp16. The plasmid was transformed into competent Rosetta (DE3) cells (Novagen) and selected for by growth in Luria broth (LB) supplemented with kanamycin (50 μ g/ml) and chloroamphenicol (34 μ g/ml). The sequence of the SUMO-gp16 fusion construct was verified by DNA sequencing. The SUMO-gp16 plasmid was used as a template for creating gp16 mutants by site-directed mutagenesis using the inverse PCR based on the method of Wang and Wilkinson (2000, 2001). Plasmid DNA was sequenced to verify the presence of the desired mutations.

Purification of Wild-Type and Mutant gp16 for Packaging and ATPase Assays

Rosetta cells containing SUMO-gp16 plasmid (Zhao et al., 2015) were grown overnight in LB medium containing 50 μ g/ml kanamycin and 34 μ g/ml chloroamphenicol at 37°C. The next morning the culture was then diluted 1/100 in LB medium containing 50 μ g/ml kanamycin and 34 μ g/ml chloroamphenicol at 37°C to a density of OD₆₀₀ = 0.5. Isopropyl β -D-1-thiogalactopyranoside (IPTG) was added to 0.3 mM and the culture incubated at 37°C for 5 min and then shifted to 18°C for protein expression. After overnight induction, the cells were collected by centrifugation and concentrated 15-fold in buffer containing 50 mM Tris-HCl (pH 8), 500 mM NaCl, 5% glycerol, and 1 mM Tris(2-carboxyethyl)phosphine (TCEP) and lysed by passage through a French press. MgCl₂ was added to 2.5 mM and DNase to 5 μ g/ml, and the sample was incubated at room temperature for 15 min. The lysate was clarified in the SS34 rotor at 10,000 rpm for 40 min at 4°C. The supernatant was incubated with Talon resin (Clontech) that had been equilibrated in wash buffer (50 mM Tris-HCl [pH 8], 400 mM NaCl, 5% glycerol, and 1 mM TCEP) at 4°C for 60 min. The resin with SUMO-gp16 bound was then washed with 10 vol wash buffer. The SUMO-gp16 fusion protein was eluted in 5 vol elution buffer (50 mM Tris-HCl [pH 8], 400 mM NaCl, 5% glycerol, 100 mM imidazole [pH 8] and 1 mM TCEP), and 0.5-ml fractions were collected. The fractions were analyzed by SDS-PAGE to identify peak fractions. To cleave the SUMO tag and recover native gp16 protein, 100 μ l of SUMO-gp16 fusion protein was mixed with 200 μ l wash buffer and 2.5 U of SUMO protease (Life Technologies) and incubated at 4°C overnight. Ni-Sepharose 6 Fast Flow resin (GE Healthcare) was equilibrated with wash buffer and then incubated with the cleaved protein mixture for 60 min at 4°C. The resin containing the bound SUMO tag was pelleted in the microfuge at 2,000 \times g for 5 min, and the supernatant containing the native gp16 was recovered for use in biological assays.

DNA Packaging Assay

The *in vitro* DNA packaging assay is based on a DNase protection assay and was performed as described previously (Grimes and Anderson, 1997; Zhao et al., 2008). Briefly, proheads (8.3 nM), DNA-gp3 (4.2 nM), and either wild-type or mutant gp16 (166–208 nM) were mixed together in 0.5 \times TMS buffer in 20 μ l and incubated for 5 min at room temperature. ATP was then added to 0.5 mM to initiate packaging. After 15 min incubation, the mixture was treated with DNase I (1 μ g/ml final) and incubated for 10 min to digest the un-

packaged DNA. An EDTA/Proteinase K mix was then added to the reaction mixture (25 mM and 500 μ g/ml final concentration, respectively) and incubated for 30 min at 65°C to inactivate the DNase I and release the protected, packaged DNA from particles. The packaged DNA was analyzed by agarose gel electrophoresis. Packaging efficiency was calculated by densitometry using a UVP Gel Documentation System.

Production of DNA Packaging Intermediates for cryoEM

To generate the stalled DNA packaging intermediates for cryoEM reconstruction, packaging reactions consisting of DNA-gp3, RNA-free proheads reconstituted with 120b pRNA and gp16 were assembled at 2 \times concentration (see above), and ATP was added to initiate DNA packaging. Three minutes post-ATP addition, gamma-S-ATP was added to 100 μ M (Roche) (ATP concentration is 500 μ M) and incubated for 2 min. 1 U of RQ DNase I (Promega) was added and incubated at room temperature for 10 min. The sample was placed on ice until grid preparation for cryoEM imaging. A prohead:DNA ratio of 2:1 was used to maximize packaging efficiency. Three minutes packaging corresponds to \sim 75% head-full.

ATPase Assays

ATPase activity of prohead/gp16 (wild-type [WT] or mutant) motor complexes was determined by measuring production of inorganic phosphate by the EnzChek Phosphate Assay Kit (Life Technologies) as described previously (Harjes et al., 2012). Briefly, a reaction mixture containing reaction buffer (either kit buffer: 50 mM Tris [pH 7.5], 1 mM MgCl₂, 0.1 mM sodium azide, or TM buffer: 25 mM Tris [pH 7.6], 5 mM MgCl₂, 0.2 mM of MESG (2-amino-6-mercapto-7-methylpurine riboside) with proheads (4.2 nM), and gp16 (125 nM) in 90 μ l was preincubated at room temperature for 10 min in the presence of PNP (purine nucleoside phosphorylase, 0.1 U). ATP was added to 1 mM to initiate the reaction and production of Pi measured in the spectrophotometer at 360 absorbance for 10 min. For the complementation assay, the D/E and R146A mutants were mixed in the ratios indicated to yield the 125 nM gp16 concentration.

Expression and Purification of the N-Terminal ATPase Domain of gp16 for X-Ray Crystallography

Cloning, expression, purification, and crystallization of the N-terminal ATPase domain of gp16 will be described elsewhere (H.M., E.R.-A., and M.C.M., unpublished data). Briefly, a codon-optimized (DNA2.0), seleno-methionine substituted, recombinant gp16 construct (aa 1–207) was overexpressed in *E. coli* and purified using Ni²⁺-affinity chromatography and size-exclusion chromatography. Purified protein was used for crystallization trials in 96-well plates (ARI Intelliplate) using a Phoenix crystallization robot (Art Robbins Instruments). Small plate-like crystals grew 2.8 M sodium acetate trihydrate (pH 7.0). A complete dataset to 1.8 Å resolution was collected at the Gulf Coast Protein Crystallography Consortium (GCPCC) protein crystallography beamline at the Center for Advanced Microstructure and Devices (CAMD) synchrotron. Data were indexed, integrated, and scaled using the HKL 3000 (Minor et al., 2006); the Phenix software suite was used for subsequent structure solution and refinement (Adams et al., 2010). Data collection and processing statistics are listed in Table 1.

Cryo-electron Microscopy

Approximately 3 μ l of prohead particles stalled during packaging (see above production of packaging intermediates for cryoEM) was applied to grids prior to plunge freezing. Samples were manually flash-frozen on holey carbon grids. Images were recorded at 60K magnification using a 200 KV JEOL 2200FS transmission electron microscope equipped with an in-column omega energy filter and a 4k by 4k Gatan charge-coupled device (CCD) camera, and with electron dose levels of approximately 25e⁻/Å² (Figure S1). These micrographs have a pixel size of 1.94 Å. Defocus ranges of \sim 0.74–3.0 μ m were used for data collection. Image processing was performed with EMAN (Ludtke et al., 1999). Briefly, particles were picked using a semi-automated boxing procedure followed by manual culling of the boxed particle set. Contrast transfer function (CTF) parameters were determined semi-automatically for particles from each micrograph; particles were then phase flipped prior to subsequent classification and alignment. Equally spaced angular projections of a modified phi29 map from the EM database (EMD-1419) (Morais et al., 2005) were used for initial particle alignment and classification, and the resulting map

used for the next refinement cycle. This iterative procedure was repeated until convergence. A total of 12,093 particles were incorporated into the final reconstructions of the packaging intermediates. The resolution of the reconstruction was determined by the Fourier shell correlation (FSC) method using a correlation coefficient of 0.5 between two independent half datasets as the cutoff criterion.

ACCESSION NUMBERS

The accession number for the atomic coordinates of the X-ray structure of gp16 reported in this paper is PDB: 5HD9. The accession number for the cryo-EM map of the packaging prohead particles reported in this paper is EMDB: EMD-6560.

SUPPLEMENTAL INFORMATION

Supplemental Information includes five figures and can be found with this article online at <http://dx.doi.org/10.1016/j.celrep.2016.01.058>.

AUTHOR CONTRIBUTIONS

H.M. solved the X-ray structure of gp16; M.S. determined all cryoEM reconstructions; E.R.-A. helped with crystallization of gp16; M.B.S. and M.W. helped with cryoEM data collection; R.A. helped with design and production of gp16 mutants; S.G. helped with design and interpretation of DNA translocating loops; P.J.J. oversaw biochemical and genetic experiments; and M.C.M. collected cryoEM data and oversaw all structural experiments. S.G., P.J.J., and M.C.M. wrote the manuscript.

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