

BEAUTIFUL BUTTONS -- BUTTON STYLES



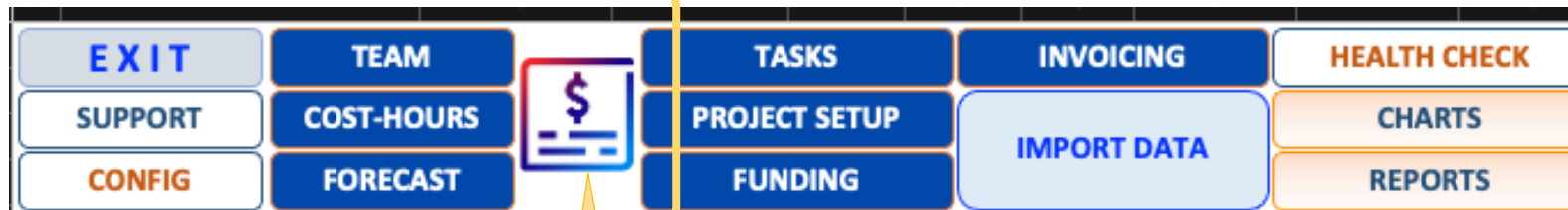
EXAMPLE OF A LEGEND YOU MIGHT INCLUDE IN YOUR APP

BEAUTIFUL BUTTONS - WHAT DO THE COLORS MEAN?

	'NAVIGATION' STYLE	'HELP / MISC' STYLE	'UTILITY' STYLE
	'ADD/EDIT DATA'	'FILTER DATA' STYLE	
	'DELETE DATA'	'REPORT' STYLE	

THERE ARE 8 BUTTON STYLES CREATED FOR THE [REDACTED] THE 7 ABOVE, PLUS A 'CUSTOM' STYLE WHICH IS USED TO VISUALLY CALL OUT CERTAIN BUTTONS -- LIKE THE 'DASHBOARD' BUTTON. WITH A FEW EXCEPTIONS, THE STYLES ABOVE GENERALLY REPRESENT THE BEHAVIOR OF THE BUTTON, SUCH AS 'FILTERING, NAVIGATING, ETC'

BEAUTIFUL BUTTONS -- DASHBOARD



MOST SCREENS HAVE IDENTICAL NAVIGATION BUTTONS – TO THE LEFT OF THE GRAPHIC

PRO-TIP: THE DIVIDER GRAPHIC IS ALSO A HYPERLINK TO THE RELEVANT SHAREPOINT HELP PAGE

ADDITIONAL NAVIGATION BUTTONS FOR OTHER SCREENS ARE USUALLY RIGHT AFTER THE GRAPHIC

EDITING LOCAL FILE

DEBUG: ON

Project (09/16/22): 1.87060

PROJECT(S) SUMMARY

PROJECT NUMBER: ()

START DT: 11/8/21

END DT:

ORIGINAL SOW AMOUNT(S):

TOTAL CO AMOUNT:

TOTAL PROJECT(S) AMOUNT:

ACTUALS SUMMARY

Actual Revenue:

Billable Work Completed:

Actual Labor Cost:

Actual Non-Labor Cost:

Actual Total Cost:

Actual GP:

FINANCIAL PROJECTIONS

FUNDING AND END DATE SCENARIOS

	SCENARIO 1	SCENARIO 2	SCENARIO 3
COMPLETE PROJECT?	YES	N/A	N/A
ADDITIONAL FUNDING?	N/A	N/A	N/A
FORECAST FROM:	09/12/22 11/08/21	N/A N/A	N/A N/A
FORECAST TO:	02/26/23 02/26/23	N/A N/A	N/A N/A
Forecast Revenue:		N/A N/A	N/A N/A
Forecast Cost:		N/A N/A	N/A N/A
Forecast GP:		N/A N/A	N/A N/A
Forecast GP Perc:		N/A N/A	N/A N/A

\$25,000,000

BEAUTIFUL BUTTONS – TEAM SCREEN

The screenshot displays the 'TEAM' screen interface. At the top, there is a navigation bar with buttons for DASHBOARD, TEAM, SUPPORT, COST-HOURS, CONFIG, and FORECAST. A central area contains a grid of buttons for various functions: SPLIT-PANES (CTL+SHIFT+T), REPORT GROUPS, DELETE ROW, FINANCIAL SUMMARY, AKA, MANUAL HOURS, DUPLICATE ROW, SHOW ALL, PLANNED RATES, PTO, ADD ROW, and SHOW ACTIVE. Below this is a 'QUICK FILTER AREA' with instructions on how to use search conditions and operators. The main section is titled 'TEAM MEMBER BILLING CONFIGURATIONS' and includes a table with columns for StartDt, EndDt, Project, Employee, Role, BillRate, EstCostRt, ActCostRt, Active, TaskName, and SegName. The table contains several rows of data. Three callouts are present: 'FILTERING BUTTONS' points to the SHOW ALL and SHOW ACTIVE buttons; 'ADD/EDIT BUTTONS' points to the DELETE ROW, DUPLICATE ROW, and ADD ROW buttons; and a large blue callout box points to the table with the text 'BUTTONS ARE GROUPED BY ANTICIPATED WORKFLOW, OR BY BUTTON STYLE – SUCH AS FILTERING'.

Navigation Buttons: DASHBOARD, TEAM, SUPPORT, COST-HOURS, CONFIG, FORECAST

Function Buttons: SPLIT-PANES (CTL+SHIFT+T), REPORT GROUPS, DELETE ROW, FINANCIAL SUMMARY, AKA, MANUAL HOURS, DUPLICATE ROW, SHOW ALL, PLANNED RATES, PTO, ADD ROW, SHOW ACTIVE

QUICK FILTER AREA: ENTER SEARCH CONDITION IN ROW 9 THEN PRESS ENTER || SUPPORT BASIC SEARCH OPERATORS (<, <=, =, >=, >) || WILDCARDS FOR TEXT (E.G. SMITH*, *SMITH*) || COMPOUND SEARCH

TEAM MEMBER BILLING CONFIGURATIONS

MANUALLY EDIT COLUMNS WITH BLACK FONT (DBL-CLICK EMP. NAME TO EDIT) (DBL-CLICK)

StartDt	EndDt	Project	Employee	Role	BillRate	EstCostRt	ActCostRt	Active	TaskName	SegName	Al
01/03/22	02/27/22										
02/28/22	03/20/22										
12/27/21	01/02/22										
01/03/22	02/27/22										
02/28/22	07/31/22										
02/07/22	08/28/22										
06/27/22	12/25/22										
08/29/22	02/26/23										
06/13/22	06/26/22										

Callouts:

- FILTERING BUTTONS:** SHOW ALL, SHOW ACTIVE
- ADD/EDIT BUTTONS:** DELETE ROW, DUPLICATE ROW, ADD ROW
- Buttons are grouped by anticipated workflow, or by button style – such as filtering**

BEAUTIFUL BUTTONS – COST-HOURS SCREEN

The screenshot displays the 'COST-HOURS' interface. At the top, a navigation bar includes buttons for 'DASHBOARD', 'TEAM', 'SUPPORT', 'COST-HOURS', and 'CONFIG'. A secondary bar contains 'INVOICING', 'NON-LABOR COST', and a set of utility buttons: 'DELETE CH DATA', 'DELETE SELECTED MANUAL ENTRY', 'SHOW MANUAL ROWS', 'SHOW ERRORS', 'CLEAR FILTER', 'RE-HIDE COLUMNS', and 'UNHIDE COLUMNS'. A callout points to a divider graphic (a clipboard with a dollar sign and equals sign) stating: 'PRO-TIP: THE DIVIDER GRAPHIC IS ALSO A HYPERLINK TO THE RELEVANT SHAREPOINT HELP PAGE'. Another callout points to the utility buttons, stating: '‘UTILITY’ STYLE BUTTONS ARE USED FOR ITEMS NOT DIRECTLY RELATED TO DATA MANAGEMENT'. The main content area shows a summary of 15247 rows, a filter area with instructions on valid operators, and a table with columns: Project, Source, Task, GLPeriod, ExpDate, Hours, Segr, and IkBillRate. On the right, a sidebar lists 'COST HOURS ERRORS', 'TEAM BILL RATE ERRORS', and 'TEAM COST RATE ERRORS'.

Navigation Buttons: DASHBOARD, TEAM, SUPPORT, COST-HOURS, CONFIG

Functional Buttons: INVOICING, NON-LABOR COST, DELETE CH DATA, DELETE SELECTED MANUAL ENTRY, SHOW MANUAL ROWS, SHOW ERRORS, CLEAR FILTER, RE-HIDE COLUMNS, UNHIDE COLUMNS

Callout 1: PRO-TIP: THE DIVIDER GRAPHIC IS ALSO A HYPERLINK TO THE RELEVANT SHAREPOINT HELP PAGE

Callout 2: ‘UTILITY’ STYLE BUTTONS ARE USED FOR ITEMS NOT DIRECTLY RELATED TO DATA MANAGEMENT

Summary: Showing 15247 rows (H 49)

Filter area: Valid operators are '>', '<', '<=' (not equal to). Use '[x]' 'And' '[y]' or '[x] Or [y]' for 2 terms (e.g. '4.5 or 5.5', e.g. '>=1/1/21 And <=2/15/21'). Clear column filter. GL Period always uses day of '1' (e.g. 4/1/).

Table Columns: Project, Source, Task, GLPeriod, ExpDate, Hours, Segr, IkBillRate

Errors: COST HOURS ERRORS, TEAM BILL RATE ERRORS, TEAM COST RATE ERRORS

BEAUTIFUL BUTTONS – FORECAST SCREEN

FILTER BUTTONS FOR
FORECAST HOURS
COLUMNS

DASHBOARD

SUPPORT

CONFIG

TEAM

COST-HOURS

FORECAST

REMOVE 'AUTO' HOURS

CLEAR FILTER

FILTER

SPLIT-PANES (CTL+SHIFT+T)

TOGGLE RECENT

ETC SHEET

SHOW BOTH

SHOW NON-BILL

SHOW BILL COLS

GENERATE FORECAST

AUDACY - FORECAST

DBL-CLICK COL. NAME TO SORT

DBL-CLICK VALUE IN **PROJECT, EMPLOYEE, ROLE, TASK, SEGNAME**

FOR INSTANT FILTER

FUNDING SPENT:

GP TO DATE:

TOTAL FORECAST GP:

FUNDING TOTAL:

ACTUAL REMAIN:

FORECAST REMAIN:

FORECAST TOTALS

FORECAST

FORECAST COST & REV

Project	StartDt	EndDt	Employee	Role	Task	SegName	AllocPerc	Bill Rate	Cost Rate	FcstCost	FcstRev	
											\$ 124	\$ 4

THIS BUTTON NEVER
NEEDS TO BE TOUCHED IF
YOU USE 'AUTOMATIC'
FORECASTING MODE!

BEAUTIFUL BUTTONS – PTO & REPORTING GROUPS SCREENS

DASHBOARD


TEAM

SUPPORT

COST-HOURS

CONFIG

FORECAST



DELETE ROW

STOP AUTOMATION

ADD ROWS


ENABLE AUTOMATION

FORCE LOAD SHAREPOINT PTO

PTO MANAGEMENT

LAST SHAREPOINT PTO IMPORT
9/6/22 11:57 AM
AUTOMATION STATUS
NOT ENABLED

POWER AUTOMATE FILE FOR TEAM PTO
NOT ENABLED

Employee	ptoDate	Hours	Week	HolCalendar	IsHoliday	Validation
	04/13/21	8.00	04/12/21	USA		OK
	04/15/21	8.00	04/12/21	USA		OK
	04/15/21	8.00	04/12/21	USA		OK
	04/15/21	8.00	04/12/21	USA		OK
	04/16/21	8.00	04/12/21	USA		OK
	04/19/21	8.00	04/19/21	USA		OK
	04/23/21	1.00	04/19/21	USA		OK
	04/27/21	8.00	04/26/21	USA		OK

DEFAULT NAVIGATION

DASHBOARD

TEAM

SUPPORT

COST-HOURS

CONFIG

FORECAST

REPORTING GROUPS FOR TEAM MEMBERS

PROVIDES FILTERING AND GROUPING OPTIONS IN THE ACTUALS PLUS FORECAST REPORT

MANUALLY EDIT VALUES FOR GROUPS						
Project	Employee	Role	LastHoursDt	GRP1	GRP2	GRP3
			12/31/21			
			3/17/22			
			7/29/22			
			8/12/22			

BEAUTIFUL BUTTONS – CONFIG SCREEN

DASHBOARD


SUPPORT

CONFIG

TEAM

COST-HOURS

FORECAST



CHANGE LOG

FIN TOOL EVENTS

SAVE SCREEN SIZE

DOWNLOAD TEST BUILD

DOWNLOAD BETA BUILD

MANUAL UPGRADE

SHOW SETTINGS

VIEW/UPLOAD LOGS

DELETE FCST DATA

CHECK FOR UPDATES

RESET APPLICATION

v1.87060

CLICK 'CHECK FOR UPDATES' FOR UPGRADE OPTIONS

v1.87000 --- LATEST PROD VERSION | v1.87050 --- LATEST BETA VERSION

v8.86 --- LOCAL SETTINGS FILE VERSION | v8.86 --- LATEST ONLINE VERSION

v1.58 --- TOOL ADDIN (RUNNING)

FINANCIAL TOOL CONFIGURATION AND OPTIONS

SETTING NAME	SETTING VALUE <i>DBL-CLICK TO CHANGE</i>	DESCRIPTION
BURNDOWN TITLE	EDIT THE YELLOW AREA STARTING IN COLUMN F	EDIT AREA TO THE RIGHT (YELLOW BACKGROUND) ---- >
RESTORE WINDOW SIZE	TRUE	<p>If True = the window height/size of the Last Financial Tool you close will be applied when you re-open any f [redacted]</p> <p>If False = Th [redacted] I not change window size</p> <p>(Note: If WindowState is Maximized or Minimized, The latest Height/Width properties will be retained)</p>

BURNDOWN CHART TITLE
(TEMPLATE)

[1] - Budget Burndown (Actuals through [2])

USE "[1]" TO INCLUDE PROJECT NAME
USE "[2]" TO INLCUDE LAST DATA OF ACTUALS

DON'T WANT TO
ACCIDENTALLY CLICK THIS
BUTTON!. (It will still ask you
to confirm. Twice!)

BEAUTIFUL BUTTONS

<https://github.com/lopperman/just-VBA>

SOME ORIGINAL ARTWORK

