

Time Allocation Committee for  
MPG time at the ESO 2.2m-telescope  
c/o MPI für Astronomie  
Königstuhl 17  
D-69117 Heidelberg / Germany

# APPLICATION FOR OBSERVING TIME

from ☒ MPIA ☐ MPG institute ☐ other

Application No.
Observing period <b>Spring 2023</b>
Received

1. Telescope: 2.2-m ☒ ☐ L

2.1 Applicant	<u>Dr. Olga <b>Zakhochay</b></u>	<u>MPIA / MAO NASU (Kiev, Ukraine)</u>
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	ESO User Portal username	e-mail
2.2 Collaborators	<u>R. Launhardt<sup>1</sup>, Th. Henning<sup>1</sup></u>	<u><sup>1</sup>MPIA</u>
	name(s)	institute(s)
	<u>S. Reffert<sup>2</sup>, M. Kürster<sup>1</sup>, T. Trifonov<sup>1</sup></u>	<u><sup>1</sup>MPIA, <sup>2</sup>LSW</u>
	name(s)	institute(s)
2.3 Observers	<u>Olga Zakhochay</u>	<u> </u>
	name	name

By specifying the names under item 2.3 it is obligatory to also send out these observers to La Silla, if required. Correspondence on the rating of this application will be sent to the applicant (P.I.) as quoted under 2.1 above.

3. Observing programme: Category: ☐ E

Title : **Radial Velocity Survey for Planets around Young stars (*RVSPY*)**

Abstract : We propose to continue our radial velocity search for planets around young stars with debris disks. By the end of 8th observing semester (p108), we have completed our high-cadence survey for all 111 survey targets and the corresponding paper is already accepted for publication in A&A. During the following semesters, we plan to obtain follow-up spectra with individually adapted cadence for 57 targets which are down-selected from the full sample. The large target overlap between our RV survey and the NaCo-*ISPY* ESO-GTO direct imaging survey will enable us to infer the up-to-date most robust constraints on the occurrence and properties of giant planets in debris disks.

4. Instrument: ☐ WFI ☒ FEROS ☐ GROND

5. Brightness range of objects to be observed: from 4.5 to 10.6 V-mag

6. Number of hours:

applied for			already awarded	still needed
84			1072	200
no restriction	grey	dark		

7. Optimum date range for the observations: ..... 04.2023 – 09.2023  
Usable range in local sidereal time LST: ..... 8h – 5h

## Astrophysical context

Planets and some brown dwarfs (BD) are born in gaseous protoplanetary disks that surround young stars during the first few million years. While we now regularly gain new insights into the structure and composition of protoplanetary disks, detections of forming protoplanets in such disks are still extremely challenging and therefore rare [25, 2, 22, 12]. Within only a few million years, protoplanetary disks lose their gas due to accretion onto the star and newly formed planets, but also via disk winds. By this time, the primordial dust has coagulated to pebbles and planetesimals or has been accreted onto planets. Collisional cascades within the disk then lead to the formation of debris dust. Relatively massive debris disks characterize the phase after initial planet formation, when the planetary systems still evolve due to dynamical interactions. By this time, the stars experience already much less chromospheric activity than at younger ages such that planet searches become possible, albeit still challenging [23]. Several properties of debris disks like, e.g., outer dust belts that are larger than predicted by collisional cascade models, or the co-existence of hot inner dust belts, can be explained by the action of newly formed planets [18]. Thus, the observable properties of debris disks could be indicative of embedded planetary systems. Yet, the relation between debris disk properties and the existence and properties of planets is observationally poorly constrained. There is, however, growing evidence that the frequency of giant planets (GP) in young debris disks might be significantly higher than around main-sequence (MS) stars [17]. In order to systematically investigate the relation between debris disk properties and GPs, we have initiated the large NaCo-*ISPY* ESO-GTO direct Imaging Survey for Planets around Young stars [13]. Since this imaging survey is only sensitive to companions at large separations ( $>5$ – $10$  au), we have launched in 2017 the first and complementary radial velocity (RV) survey for planets in shorter orbits around these debris disk stars (*RVSPY*).

## Immediate aim

We have now completed our high-cadence survey for all 111 targets and propose to continue the longer-term *RV* monitoring of those 50 down-selected targets that have proven to have low-enough activity jitter such that the proposed longer-term RV monitoring holds the promise of detecting GPs and BDs with orbital periods of up to 5 years, i.e., still in orbits shorter than probed by direct imaging. Figure 1 illustrates the detection spaces of the two related surveys. This evident synergy is thus far unique and makes the proposed *RV* survey scientifically extremely valuable. Figure 2 shows the target list parameter distributions. Figure 3 shows the achievable companion mass detection limits for 1-year orbital periods, here assumed to be  $3\sigma$  above the activity jitter derived from the high-cadence observations. For 19 of

these 50 stars, the existing data already show promising hints of longer periodicities or RV trends. Target selection criteria are described in Box 8e. Sample size and number of required data points are justified in Box 10.

## Previous work

We have now completed our high-cadence survey for all 111 targets the corresponding paper is already in press for A&A. The main results of the high-cadence survey are: (1) We have characterised all targets in terms of basic stellar parameters, age, and activity jitter, (2) We have not detected an HC with  $P \leq 10$  days down to a median mass limit of  $0.5 M_{\text{Jup}}$ , (3) We have confirmed two known, and discovered seven previously unknown SB with periods between 10 and 100 days, of which 3 are in the BD-mass regime, and 4 are in the low-mass stellar regime. (4) We have identified 51 targets for which longer-term RV monitoring is not expedient because they either have too large activity jitter or the combination of our data with archival spectra lead to the conclusion that there are no detectable longer-period companions down to the activity jitter-determined mass detection threshold, (5) We have identified 50 stars for which longer-term RV monitoring holds the promise to detect GPs and BDs with orbital periods of up to 5 years. Of these, 19 stars already show promising hints of longer periodicities or RV trends. In addition, we want to complete the phase coverage of the 7 new SB, which requires only a few more well-scheduled short-integration spectra to enable us to derive orbit solutions and publish a quick discovery paper. (5) We have discovered a GP around HD 114082, the dedicated paper is already accepted for publication in A&A Letters. This planet is one of the youngest known planets with the mass and radius constrained observationally (see Fig. 4 and [31], for more detail).

## Layout of observations

We request 84 hrs distributed in 2 blocks of 14–17 consecutive nights to follow up the most promising targets for longer-term monitoring with individually adapted cadence. Spectra will be taken in the object-calibration mode of FEROS. Selected RV standards will be observed during each run.

## Strategic importance for MPIA

The search for and characterization of exoplanets is one of the key research topics at MPIA. Exploiting the synergy of this survey with the NaCo-*ISPY* survey is a strategic key project of the PSF department. Such a survey will only be successful if it is carried out without larger interruptions over a time span of several years and is therefore only feasible in the framework of guaranteed time observations.

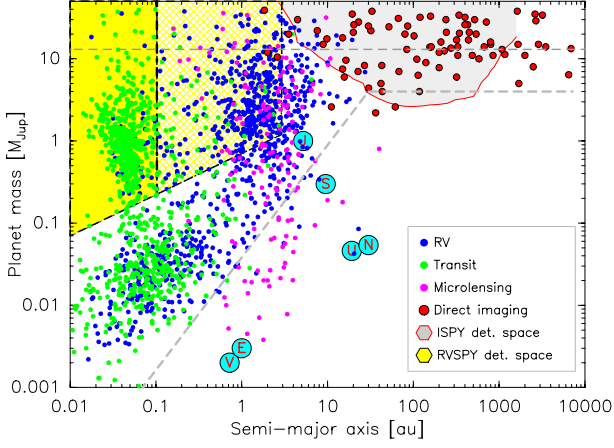


Figure 1: Distribution of planet mass vs. orbital separation of confirmed exoplanets (exoplanet.eu, Jan. 2022). The main detection methods are marked by different colours. Solar system planets are shown with cyan circles and red letters. The horizontal dashed line marks the approximate deuterium burning mass limit. The solid yellow-shaded area marks the parameter space probed by high-cadence RVSPY survey (see [30]). The yellow hatched area marks the extended detection space probed by long-term monitoring of RVSPY survey (5 years). The grey-shaded area marks the parameter space probed by NACO-ISPY survey. The light-grey dashed line marks the approximate detection threshold of current-day exoplanet searches.

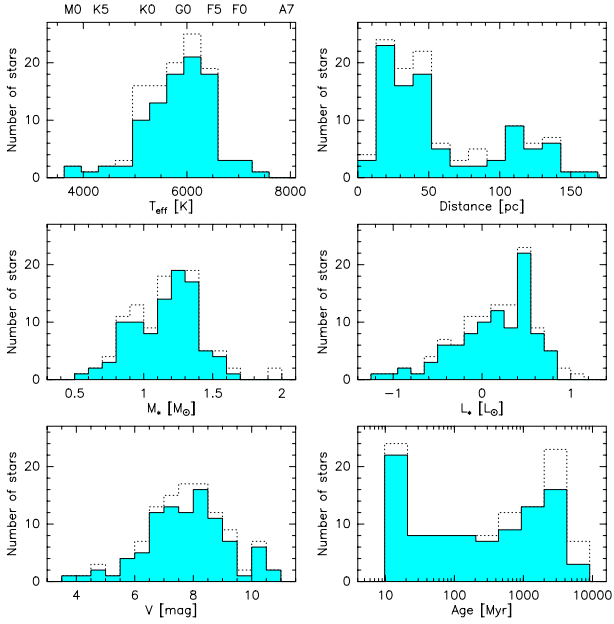


Figure 2: Distribution of stellar effective temperatures (main-sequence spectral types marked on top), distances, masses, luminosities,  $V$  magnitudes, and ages of our survey targets. Dotted histograms show all 111 targets, while the blue filled histograms account only for targets with confirmed significant debris disc signal.

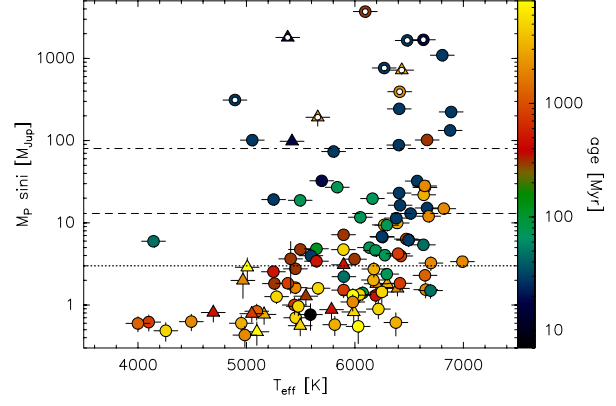


Figure 3: Mass detection limits for hypothetical companions with  $P = 1$  yr that induce an RV amplitude  $3\times$  larger than the activity-jitter rms derived from the high-cadence observations, plotted vs. host star (spectroscopic)  $T_{\text{eff}}$ . Ages are coded in colour. Stars marked as triangles do not have a significant IR excess (see [30]). A white circle in the symbol center indicates that the star has been identified as a spectroscopic binary. The horizontal dashed-dotted line marks the approximate boundary between the low-mass stellar and substellar regimes and the dashed line marks the approximate boundary between the planetary and brown-dwarf mass regimes. The dotted line marks  $3 M_{\text{Jup}}$ .

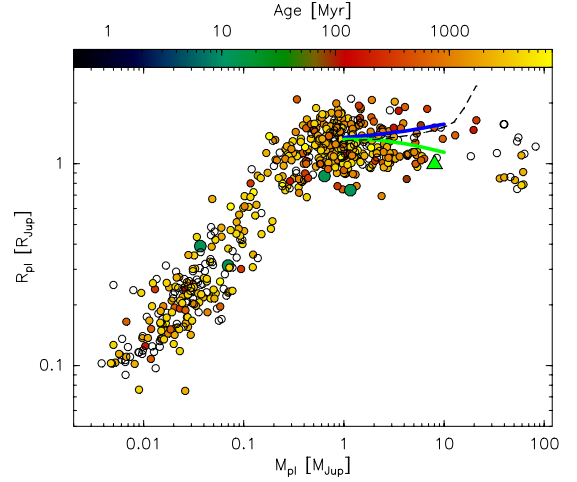


Figure 4: Mass-Radius distribution of known exoplanets (and BDs) with radii derived from primary transits and masses derived from RVs. Stellar ages are taken from (exoplanet.eu, Sep. 2022) and are color-coded. Stars with ages  $< 50$  Myr (all green) are shown as bigger circles. Stars without known ages are marked as empty circles. The bright green triangle denotes HD 114082 b. Error bars, where known, are smaller than the symbol sizes. Thick colored lines mark isochrones for ages of 10-20 Myr from [9] for hot-start models (blue) and cold-start models (green). The dashed black line shows the isochrone from the combined COND [1] and DUSTY [5] models.

*General:* The present proposal aims on follow-up monitoring of promising targets identified from the high-cadence observations during the first 4 observing years of the *RV SPY* program. The follow-up monitoring for individual targets may extend up to two more years, with the observing load decreasing over time. Depending on the level and time scales of the activity jitter, follow-up observations for identifying longer-term *RV* variations also require taking several (of order five) spectra, distributed over a few nights, to average out the short-term jitter, which is mostly caused by rotational modulation. Continuity in the project is guaranteed by the PI (OZ) having a permanent position (in Ukraine) and an agreement with MPIA (TH) for long-term guest status with an initial 1-year stay at MPIA and later frequent short-term visits. Other members of the team also have permanent or longer-term positions. Extensive expertise in observing, data reduction, and analysis is available in the team. Computing and data storage capacities at MPIA are available and arranged (e.g., access to the astro-node cluster).

*Target selection:* Our target list contains mostly stars with confirmed debris disk signature and with ages  $\geq 10$  Myrs (to avoid the most active early phases). Spectral types are restricted to the range F5–M3 (with very few exceptions) because earlier types have too broad and too few spectral lines and later spectral types are known to have less massive debris disks and fewer giant planets. We also set a brightness limit at  $V \leq 10.5$  mag to limit individual exposure times. About 50% of our targets are also being imaged with NaCo in the framework of the *ISPY* GTO program (due to various method-related constraints, complete overlap is not possible). We have queried the ESO archive for useful RV data (FEROS, HARPS, HIRES) for all  $\approx 200$  target candidates from our master list complied with the above selection criteria. We keep stars with less than 10 archive spectra in our final survey list. Stars with  $\geq 120$  spectra are excluded, but we will analyse their archive data in the same way as our own FEROS spectra and include the results in our survey analysis. For stars with an intermediate number of archive spectra, we verified case by case whether sequences of spectra with sufficiently high cadence are available and included or rejected them from our survey list. The final survey target list consists of 111 stars which are evenly distributed over the sky.

*Complementary data:* We complement our spectra by all available archival spectra which qualify for our purposes and can be calibrated to be combined with our FEROS data. The majority of our targets (88%) are also observed by TESS. The analysis of the publicly available TESS data already allowed us to derive the rotational periods for the majority of our stars (see [30] for more details). We are also prepared to exploit the *Gaia* individual measurement data when they will be released to bridge the remaining gap at orbital separations of a few au in detection space.

*Analysis tools and strategy:* The unofficial sub-title of our initial high-cadence survey, “*Hot planets and rubble - lets face the trouble*”, already suggests that planet signals won’t come out easy for these still relatively young stars and we have to deal a lot with the effects of stellar activity. Rotational modulation of spectral line shapes can both induce large RV jitter that may mask a planetary RV signal or even mimic a planetary signal when the spots are very stable. Therefore, we need to analyse and cross-correlate with the RV variations several activity indicators (well-established ones, but also new ones recently developed by us), like, e.g., Ca II line emission,  $H_\alpha$  line parameters, the V I and Fe I line depth ratio, the bisector velocity span, displacement, and curvature, or the chromatic RV index, which is now routinely used in the *Carmenes* M-star survey [29]. While the reduction of the spectra and extraction of RVs is done in a semi-automatic fashion with the *CERES* pipeline [3], the spectral type classification and extraction of most activity indicators is done with the *ZASPE* [4] pipeline. For the analysis, we have all necessary tools available: individual line measurement (e.g. for equivalent width), circumstellar disk component analysis, bisector analysis, synthetic spectrum calculation and fitting, multicomponent Gauss fitting for wind/accretion analysis, spot modelling, periodograms (GLS, LS, BGLS, and others), 2D line velocity maps including 2D periodograms, Kepler orbit fitting (for single and multiple planets), etc. Based on our results together with the information about spectral type,  $v \sin i$ , stellar inclination and age of each individual target we have identified quiet stars and stars for which the activity can be modelled well enough. These stars are the targets for the longer-term monitoring phase of our survey, which is aimed at detecting and characterising planetary companions with longer periods (up to 5 yrs).

*Publications:* The first paper about the results of our initial high-cadence survey and target characterisation is accepted for publication in A&A. One more paper about the discovery of the GP is accepted for publication in A&A Letters. This planet, HD 114082 b, is one of the youngest known planets with the mass and radius constrained observationally, and it is probably the first really model-constraining giant planet to distinguish between hot and cold-start models, being significantly more compatible with the latter (see Fig. 4 and [31], for more detail).

In addition, a paper about the discovery of sub-Jupiter mass companions to one more of our target stars is already in an advanced stage. We also plan to submit a discovery and orbit solution paper for our seven new SB as soon as we have the RV phase coverage complete for all seven stars, i.e., within the next few months. Additional publications on individual targets with interesting results (activity, multiplicity or HCs) are in the stage of discussions and preliminary analysis.

## 9. Objects to be observed

(Objects to be observed with high priority should be marked in last column)

Designation	$\alpha$ (2000)	$\delta$ (2000)	magnitude in spectral range to be observed	priority
HD 870 <sup>a</sup>	00 <sup>h</sup> 12 <sup>m</sup> 50 <sup>s</sup> .249	−57° 54′ 45.390″	7.226	2 <sup>b</sup>
HD 3296	00 <sup>h</sup> 36 <sup>m</sup> 01 <sup>s</sup> .854	−05° 34′ 14.590″	6.71	2
HD 3670	00 <sup>h</sup> 38 <sup>m</sup> 56 <sup>s</sup> .704	−52° 32′ 03.420″	8.21	2
HD 5133	00 <sup>h</sup> 53 <sup>m</sup> 01 <sup>s</sup> .135	−30° 21′ 24.900″	7.171	2
HD 7570	01 <sup>h</sup> 15 <sup>m</sup> 11 <sup>s</sup> .122	−45° 31′ 54″.000	4.96	2
HD 13246	02 <sup>h</sup> 07 <sup>m</sup> 26 <sup>s</sup> .020	−59° 40′ 45.780″	7.5	2
HD 14082B	02 <sup>h</sup> 17 <sup>m</sup> 24 <sup>s</sup> .734	28° 44′ 30.330″	7.74	2
HD 20759	03 <sup>h</sup> 19 <sup>m</sup> 23 <sup>s</sup> .566	−36° 33′ 53″.550	7.71	2
BD +23 551	03 <sup>h</sup> 48 <sup>m</sup> 16 <sup>s</sup> .910	23° 38′ 12.500″	10.11	2
HD 28069	04 <sup>h</sup> 25 <sup>m</sup> 57 <sup>s</sup> .34	05° 09′ 00″.52	7.4	2
HD 28447	04 <sup>h</sup> 30 <sup>m</sup> 20 <sup>s</sup> .057	28° 07′ 54″.800	6.515	2
HD 33081	05 <sup>h</sup> 07 <sup>m</sup> 08 <sup>s</sup> .669	−17° 17′ 59″.710	7.04	1
SAO 150676	05 <sup>h</sup> 40 <sup>m</sup> 20 <sup>s</sup> .736	−19° 40′ 10″.830	8.961	2
HD 43989	06 <sup>h</sup> 19 <sup>m</sup> 08 <sup>s</sup> .050	−03° 26′ 19″.990	7.95	2
HD 48370	06 <sup>h</sup> 43 <sup>m</sup> 01 <sup>s</sup> .023	−02° 53′ 19.340″	7.91	2
HD 50571	06 <sup>h</sup> 50 <sup>m</sup> 01 <sup>s</sup> .015	−60° 14′ 56.920″	6.098	1
HD 53143	06 <sup>h</sup> 59 <sup>m</sup> 59 <sup>s</sup> .850	−61° 20′ 12″.570	6.81	1
HD 57703	07 <sup>h</sup> 23 <sup>m</sup> 04 <sup>s</sup> .61	18° 16′ 24″.28	6.8	2
HD 59659	07 <sup>h</sup> 28 <sup>m</sup> 30 <sup>s</sup> .06	−49° 08′ 58″.89	8.9	1
HD 76151	08 <sup>h</sup> 54 <sup>m</sup> 17 <sup>s</sup> .948	−05° 26′ 04″.060	6.0	2
HD 76748	08 <sup>h</sup> 54 <sup>m</sup> 51 <sup>s</sup> .204	−63° 42′ 06″.990	9.44	1
HD 76653	08 <sup>h</sup> 55 <sup>m</sup> 11 <sup>s</sup> .782	−54° 57′ 56″.770	5.698	1
HD 84075	09 <sup>h</sup> 36 <sup>m</sup> 17 <sup>s</sup> .823	−78° 20′ 41″.590	8.59	2
HD 104231	12 <sup>h</sup> 00 <sup>m</sup> 09 <sup>s</sup> .405	−57° 07′ 02″.000	8.54	2
HD 105912	12 <sup>h</sup> 11 <sup>m</sup> 21 <sup>s</sup> .799	−03° 46′ 43″.940	6.94	1
HD 108857	12 <sup>h</sup> 30 <sup>m</sup> 46 <sup>s</sup> .274	−58° 11′ 16″.770	8.6	1
HD 111520	12 <sup>h</sup> 50 <sup>m</sup> 19 <sup>s</sup> .717	−49° 51′ 48″.960	8.87	2
HD 114082	13 <sup>h</sup> 09 <sup>m</sup> 16 <sup>s</sup> .190	−60° 18′ 30″.050	8.21	1
HD 118972	13 <sup>h</sup> 41 <sup>m</sup> 04 <sup>s</sup> .171	−34° 27′ 50″.970	6.92	2
HD 125451	14 <sup>h</sup> 19 <sup>m</sup> 16 <sup>s</sup> .220	13° 00′ 15″.760	5.41	1
MML 43	14 <sup>h</sup> 27 <sup>m</sup> 05 <sup>s</sup> .561	−47° 14′ 21″.750	10.585	1
HD 129590	14 <sup>h</sup> 44 <sup>m</sup> 30 <sup>s</sup> .964	−39° 59′ 20″.610	9.33	1
HD 131156	14 <sup>h</sup> 51 <sup>m</sup> 23 <sup>s</sup> .28	19° 06′ 02″.28	4.54	1
HD 134910	15 <sup>h</sup> 13 <sup>m</sup> 50 <sup>s</sup> .39	−40° 25′ 01″.91	9.6	2
HD 135953	15 <sup>h</sup> 19 <sup>m</sup> 05 <sup>s</sup> .420	−36° 21′ 44″.210	9.36	2
HD 138398	15 <sup>h</sup> 33 <sup>m</sup> 51 <sup>s</sup> .925	−50° 05′ 23″.890	8.29	2
HD 141011	15 <sup>h</sup> 48 <sup>m</sup> 24 <sup>s</sup> .783	−42° 37′ 05″.010	8.97	2
HD 143811	16 <sup>h</sup> 03 <sup>m</sup> 33 <sup>s</sup> .425	−30° 08′ 13″.360	8.91	2
HD 145560	16 <sup>h</sup> 13 <sup>m</sup> 34 <sup>s</sup> .333	−45° 49′ 03″.660	8.9	2
HD 146181	16 <sup>h</sup> 16 <sup>m</sup> 28 <sup>s</sup> .370	−38° 44′ 12″.360	9.16	2
HD 180134	19 <sup>h</sup> 18 <sup>m</sup> 09 <sup>s</sup> .760	−53° 23′ 12″.800	6.36	1

<sup>a</sup>We list here only 40 (sorted by RA) of 57 follow-up survey targets due to the space limitations.

<sup>b</sup>Priority 1 is given to the most promising targets based on the initial high cadence survey (for more details see "Previous work" in Box 8a). Priority 2 is given to the stars for which the existence of long period can not be excluded according to figure 3 and currently available data.

10. Justification of the amount of observing time requested:

For statistical reasons, in order to put robust constraints on the frequency of GPs in debris disks and their relation to debris disk properties, we would ideally have a sample size of  $\geq 200$  stars. Taking into account the time that is realistically available with FEROS, the minimum number and sampling of data points per star for the proposed initial high-cadence screening, the target selection criteria set by the observing method and instrument (see Box 8e), and the number of suitable stars matching our selection criteria for which we found a sufficient number of qualified spectra in the ESO archives (these stars will not be re-observed, but re-reduced and included in our statistical analysis), we down-selected the list of targets for this survey to 111 stars. Including archival data, which will be included in our statistical survey analysis, we will then have a total sample size of  $\approx 200$  stars.

Since the more quiet stars in our sample have an RV jitter of order 10–20 m/s, we aim for an intrinsic RV precision of the same order, which we are typically achieving with an  $SNR \approx 100$ . Based on our experience (more accurate than the ETC), we need integration times between 3 min for stars with  $V \leq 6$  mag and 20 min for stars with  $V = 10 - 11$  mag to achieve this. With integration times adapted to each individual star, we need a total of 11.1 hrs integration time (or 14.9 hrs of telescope time, accounting 4 min overhead per pointing) to obtain one high-SNR spectrum for each of the 57 target stars that we intent to observe in the next semesters.

In P101-110, we already have got 1072 hrs and observed all 111 survey stars in high cadence. In p111 we intent to follow-up those 57 stars with individually adapted cadence (3-14 observations per run), which are the most promising candidates for longer-term RV monitoring. To continue our program at the same pace we request a total of 84 hrs of telescope time in the spring 2023 semester (p111), subdivided into two observing blocks with 12–14 consecutive nights each.

11. Constraints for scheduling observations for this application:

The requested two observing blocks can be scheduled with at least 3 month separation across the semester in service or visitor mode. The best and most complete scheduling of the requested 66 hrs can be achieved when the observations are scheduled during June 2023 (53.5 hrs) and September 2023 (30.5 hrs). Each observing block ideally consists of the even fractions of 12–14 consecutive nights (i.e.  $\sim 4.1$  hrs per night in June and  $\sim 2.3$  hrs per night in September). This will allow us to observe the stars which require high-cadence follow-up observations during 14 consecutive nights. The targets we follow-up for longer-period companions will be observed about 3–5 times within one week of the run to account for the stellar rotational modulations.

12. Observational experience of observer(s) named under 2.3:  
(at least one observer must have sufficient experience)

OZ, RL, SR, MK, TT all have a large observing experience with FEROS and other high resolution spectrographs.

13. Observing runs at the ESO 2.2m-telescope (preferably during the last 3 years) and publications resulting from these

Telescope	instrument	date	hours	success rate	publications
2.2m	FEROS	many runs	many hours	80%	[24, 25, 19, 20, 21, 14, 10]
3.6m	HARPS	P97	120	70%	[26, 27]
2.2m	FEROS	P99	20	80%	[27]
2.2m	FEROS	P101	165	87%	[30, 31]
2.2m	FEROS	P102	130	92%	[30]
2.2m	FEROS	P103	140	79%	[30, 31]
2.2m	FEROS	P104	150	50%	[30, 31]
2.2m	FEROS	P105	140	0	--
2.2m	FEROS	P106	92	50%	[30]
2.2m	FEROS	P107	68	50%	[30, 31]
2.2m	FEROS	P108	62	88%	[30, 31]
2.2m	FEROS	P109	59	80%	[31]
2.2m	FEROS	P110	66	observations ongoing	observations ongoing

#### 14. References for items 8 and 13:

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**Tolerance limits for planned observations:**

maximum seeing:	2''	minimum transparency:	60%	maximum airmass:	1.8
photometric conditions:	no	moon: max. phase / $\angle$ :	1/10°	min. / max. lag:	0/0 nights