

23/03/25

Article 1

ARTICLE ANALYSIS:

- Trump has threatened "reciprocal" tariffs on countries imposing taxes on US companies, which could impact UK businesses.
- Liberal Democrat leader Sir Ed Davey opposes cutting the DST, calling it "giving in to Trump bullying."
- Technology Secretary Peter Kyle and Business & Trade Secretary Jonathan Reynolds are engaged in talks, signaling urgency in securing a deal.

STOCKS AFFECTED:

- If UK removes the DST, US tech like Alphabet (GOOGL), Meta (META), and Amazon (AMZN) could increase in share prices (lower tax)
- If the UK secures tariff exemptions, UK-based companies that trade heavily with the US could benefit
- Collaborating in AI, lead to boost in AI businesses

Article 2

ARTICLE ANALYSIS:

- The inquiry aims to close loopholes that allow Chinese companies to bypass previous US bans.

STOCKS AFFECTED:

- Chinese Telecom & Tech Stocks (Huawei, ZTE, Hikvision, China Mobile, China Unicom)

Increase in regulatory risk causes decrease in stock prices

Potential for new sanctions or stricter US bans on Chinese telecom equipment.

- US Telecom & Chip Stocks (Qualcomm, Cisco, Intel, Nvidia, Broadcom)

Increased demand for US-made telecom and 5G infrastructure as Chinese suppliers face restrictions, increasing US brands stock.

- Surveillance & Security Industry (Hikvision, Dahua, Hytera Communications)

Companies involved in security cameras and surveillance tech could face new restrictions in the US, causing decrease

Article 3

ARTICLE ANALYSIS:

- US Set to Impose New Tariffs on China (April 2)
- The Trump administration is preparing "reciprocal tariffs" on China, continuing its tough stance on trade.
- Stock market impact: This could increase volatility, particularly in Chinese exports, manufacturing, and US companies reliant on Chinese supply chains.
- China's Response: Preparing for Economic Shocks
- Possible Chinese retaliation: Restricting US access to rare earth minerals and strategic resources.
- Market impact: US companies dependent on Chinese supply chains (e.g., Apple, Tesla, chipmakers like Nvidia and Qualcomm) could face supply disruptions.
- China is engaging with key US figures, such as Senator Steve Daines, Pfizer's CEO, and Qualcomm's CEO, to improve ties.
- US-China Relations & Fentanyl Crisis
- The US is pressuring China to crack down on precursor chemicals used in fentanyl production.
- China argues the US is shifting blame instead of addressing its domestic drug problem.

STOCKS AFFECTED:

- Negative for Chinese Stocks:

Manufacturers & Exporters (Foxconn, BYD, Xiaomi, Alibaba, JD.com) may suffer from tariffs.

Tech & Semiconductor firms (SMIC, Hikvision, Huawei) face potential US supply restrictions.














- Negative for US Companies Dependent on China:
- Apple (AAPL), Tesla (TSLA), and US chipmakers (Nvidia, Qualcomm, Intel) could face supply chain disruptions.

- Companies relying on rare earth minerals (EV makers, defense contractors) may see cost increases if China restricts exports.
- Potential Boost for Domestic Manufacturing in the US: US firms producing semiconductors (Micron, Texas Instruments), steel, and electronics could benefit from reduced Chinese competition.

Stock Picks for this week:

- GOOGL, META, AMZN
- Qualcomm, Cisco, Intel, Nvidia, Broadcom

Mon 24/03/2025, 22:15

Markets		Change 1D	
	AVGO Broadcom Inc	-0.41 ▼ (-0.21%)	
	NVDA NVIDIA Corporation	3.71 ▲ (3.15%)	
	INTC Intel	-0.04 ▼ (-0.16%)	
	CSCO Cisco Systems Inc	0.67 ▲ (1.11%)	
	QCOM Qualcomm Inc	3.26 ▲ (2.08%)	
	AMZN Amazon.com Inc	 7.05 ▲ (3.59%)	
	META Meta Platforms Inc	22.60 ▲ (3.79%)	
	GOOGL Alphabet Inc Class A	3.69 ▲ (2.25%)	

To Be Aware of:

New tariffs potentially imposed on 2nd April, affects:
Apple (AAPL), Tesla (TSLA), and US chipmakers (Nvidia, Qualcomm, Intel) could face supply chain disruptions.

Companies relying on rare earth minerals (EV makers, defense contractors) may see cost increases if China restricts exports.