

Liberty
101 Underhill Road
London
SE22 0QS

16 September 2016

Dear Sir/Madam

Re: Frances Maria Berenson

I am an executor for the estate of the above named, who died on 16 September 2016. The estate appears to include the benefit of the pension described below:

Name in which plan held	Description of plan	Plan number	Date of plan
Frances Maria Berenson	Teachers Pension	1341234	16 September 2016

For the purpose of Inheritance Tax and Probate, would you kindly confirm:

1. The pension payments (if any) paid to the deceased in the current tax year, identifying the date, amount and method of each payment
2. The amount of any pension payments due (but not yet paid) up to the date of death; or alternatively, the amount of any overpayment of pension
3. If any capital sum is due to the estate under the pension

Please advise if any other person or if the deceased's estate, following the death of the deceased, has a continuing entitlement to benefit under the pension and, if so, as to the nature of the entitlement. Please provide any relevant claim forms.

I should also be grateful if you would search your records for any other assets that may have been held by the deceased with your company.

The deceased's last address was 2b London Road, Bagshot, Surrey, GU19 5HN.

When the grant of probate has been obtained, I shall send an official copy to you for your inspection. Please let me know what formalities (if any) will be involved in obtaining payment of any monies due to the estate.

I have enclosed a copy of the death certificate for your perusal and I would appreciate you returning this to me when you have completed your investigation.

Yours faithfully

Robin Richard