

REVSHARE RACING: THE FUTURE OF AUTONOMOUS ESPORTS ENTERTAINMENT

SCALING THE WORLD'S FIRST AUTONOMOUS RACING EXPERIENCE NETWORK

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THE FUTURE OF AUTONOMOUS SIM RACING ENTERTAINMENT

FUN, EASY, & AUTOMATED

A SCALABLE, VENDING-
STYLE BUSINESS MODEL
BRINGING MOTOSPORTS
TO PUBLIC SPACES
WORLDWIDE.

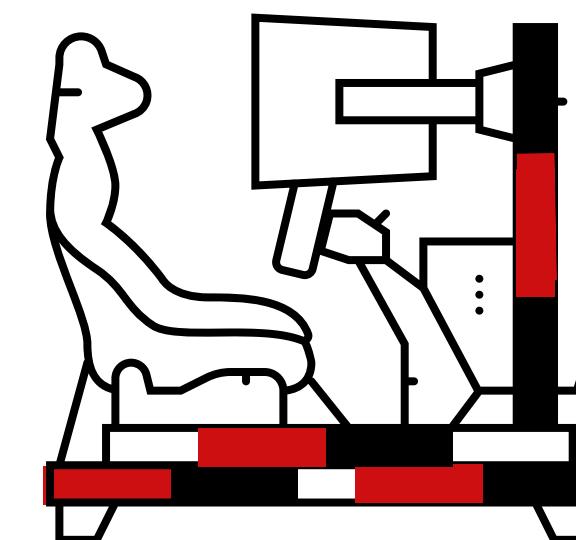
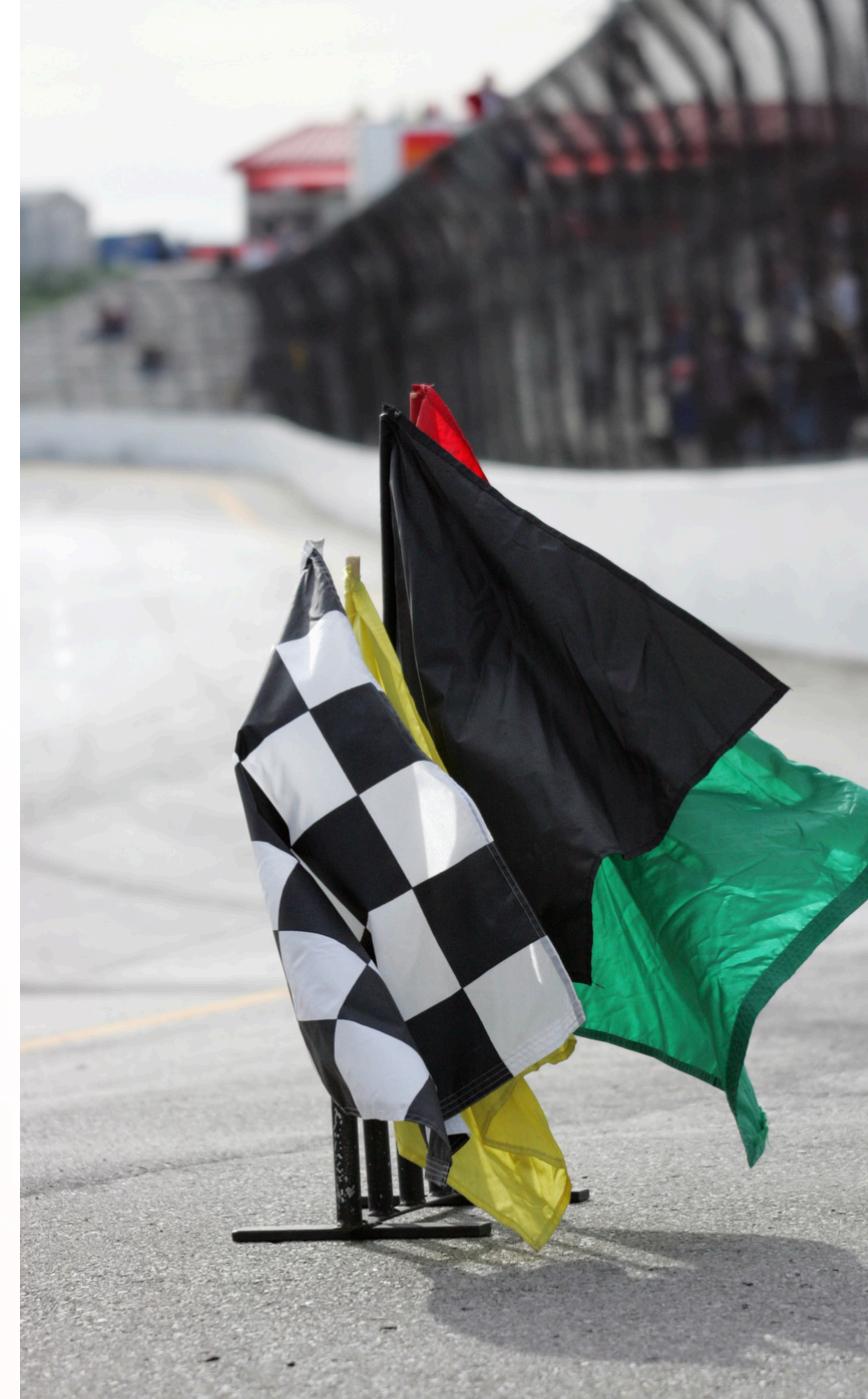


Let us take the wheel—
handling everything from
booking, payments,
sessions, commissions
and prizes.



THE CONCEPT

REVSHARE RACING DELIVERS AUTONOMOUS RACING SIMULATORS THAT OPERATE WITHOUT ATTENDANTS. USERS LOG IN VIA THE REVSHARE RACING APP, PURCHASE CREDITS, AND RACE FOR CASH PRIZES OR FUN. EACH SIMULATOR ACTS LIKE A VENDING MACHINE—EARNING REVENUE 24/7 WITH MINIMAL MAINTENANCE.



PLUG-AND-PLAY SYSTEM: ONLY REQUIRES POWER AND INTERNET.



CLOUD-BASED MANAGEMENT: CENTRALIZED CONTROL FOR PRICING, UPDATES, AND DATA ANALYTICS.



UNIVERSAL ENGAGEMENT: RACING IS BORDERLESS—COMPETITION TRANSCENDS GEOGRAPHY.



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The Revenue Engine

Revenue Split:

- 60% Revshare Racing (system owner & backend operations)
- 30% Location Partner
- 10% National Prize Pool

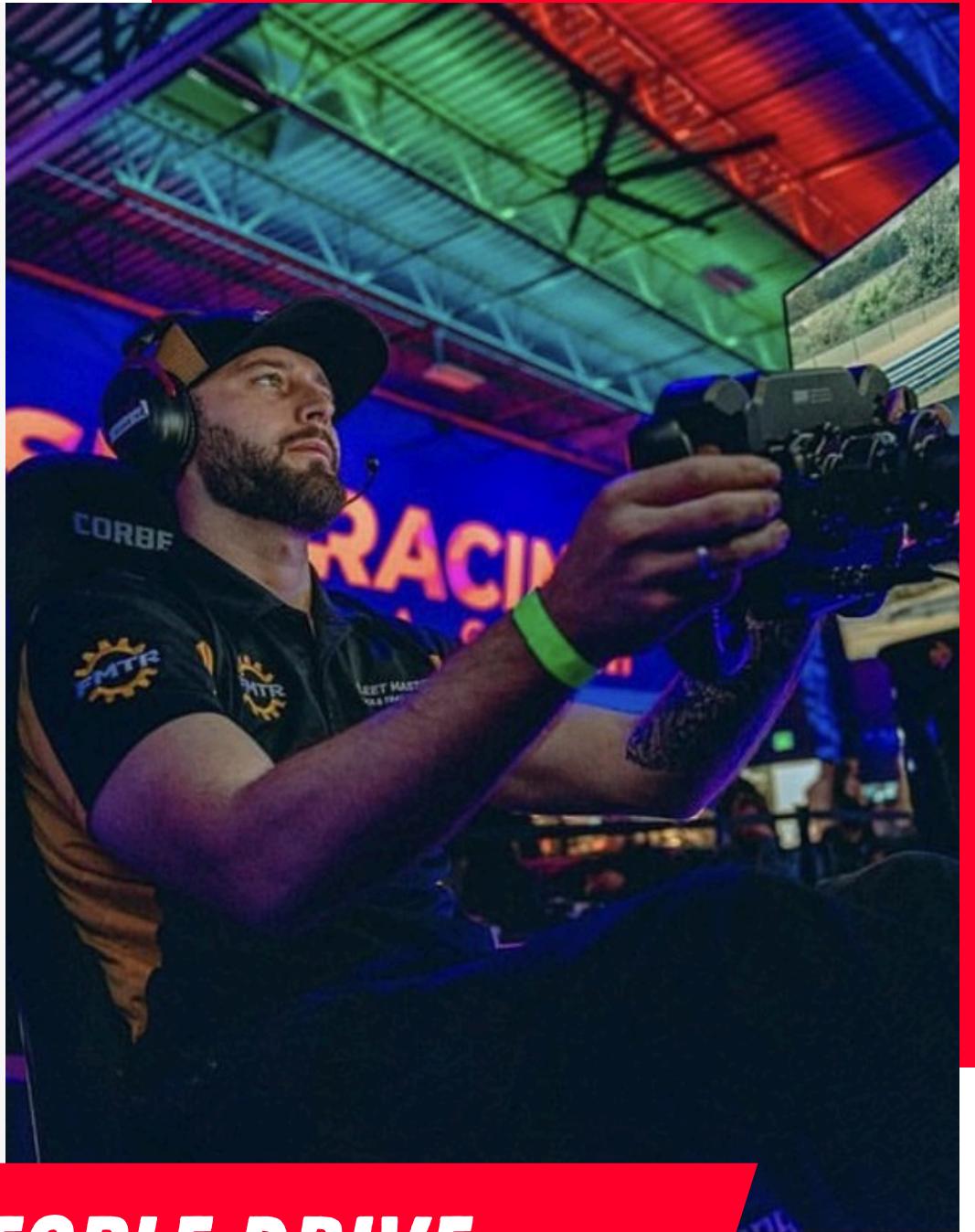
Price per Race: \$25 for 20 minutes

Average Usage: 7 sessions per day = \$5,250 monthly gross per rig

Revshare Racing Share: \$3,150/month per rig (\$37,800/year)

Financial Projections

# of Rigs	Revshare Monthly	Revshare Annual	Total CapEx	Payback Period
10	\$31,500	\$376,000	\$150,000	4.8 Months
20	\$63,000	\$756,000	\$300,000	4.8 Months
50	\$157,500	\$1.89M	\$750,000	4.8 Months
100	\$315,000	\$3.78M	\$1.5M	4.8 Months



**PEOPLE DRIVE
WE EARN**



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COMPETITIVE ADVANTAGE

- ✓ RAPID ROI: 5-MONTH AVERAGE PAYBACK
- ✓ ZERO CONSUMABLES: NO RESTOCKING LIKE TRADITIONAL VENDING
- ✓ 3-YEAR WARRANTY HARDWARE ENSURES PREDICTABLE OPERATION
- ✓ RECURRING REVENUE: 24/7 EARNING POTENTIAL
- ✓ NATIONAL PRIZE POOL: KEEPS USERS COMPETING, INCREASING SESSION FREQUENCY

MARKET OPPORTUNITY

- GLOBAL ESPORTS RACING MARKET: \$3.5B+ PROJECTED BY 2027
- EXPERIENTIAL ENTERTAINMENT GROWTH: 9% CAGR GLOBALLY
- VENDING & AUTOMATION BOOM: SELF-SERVICE ENTERTAINMENT IS THE NEXT FRONTIER
- SIM RACING ACCESSIBILITY: ALLOWS ANYONE TO COMPETE—NO HOME RIG REQUIRED



INVESTMENT STRUCTURE

- CAPEX PER UNIT: \$15,000
- OWNERSHIP MODEL: INVESTORS FUND HARDWARE, GRIDPASS MANAGES OPERATIONS AND REVENUE.
- REVENUE SOURCE: 60% OF ALL USAGE SALES (VIA GRIDPASS APP).
- EXIT OPTIONS: HOLD FOR RECURRING RETURNS OR SELL MATURE ROUTES TO VENDING PARTNERS.



LOCATIONS & EXPANSION

- CASINOS
- MALLS
- HOTELS & RESORTS
- CAR DEALERSHIPS
- AIRPORTS & ENTERTAINMENT CENTERS
- UNIVERSITIES
- ESPORTS ARENAS



AS MORE LOCATIONS POP-UP, THE
CASH AND PRIZE POOL GROWS

THE PRIZE POOL EFFECT

- **10% of every session feeds into a growing national and global prize pool.**
- **Monthly competitive leaderboards drive repeat play.**

- **With 100 rigs operating, the prize pool exceeds \$52,500/month.**
- **Community marketing at no cost—players promote competition organically.**

GROWTH ROADMAP

Revshare is positioned at the intersection of entertainment, technology, and passive income.

Our autonomous racing simulators merge the proven success of the vending model with the explosive growth of esports and experiential gaming. With scalable revenue, low maintenance, and high engagement, each rig becomes a profit-generating asset that fuels a globally connected prize ecosystem. Investing now means securing a stake in the future of interactive entertainment before global expansion accelerates.

PHASE 1:

LAUNCH 10-20 UNITS IN THE U.S. (HIGH-TRAFFIC VENUES).

PHASE 2:

EXPAND TO 50 RIGS NATIONWIDE; BEGIN INTERNATIONAL TRIALS.

PHASE 3:

REACH 100+ GLOBAL RIGS GENERATING \$3.78M+ ANNUAL REVENUE.

PHASE 4:

PHASE 4: FRANCHISE AND LICENSE INTERNATIONALLY

THE ASK

What makes RevShare Racing truly unique is that our platform isn't limited to the simulators we place or sell. The RevShare Racing software can integrate into any compatible sim rig already operating in arcades, entertainment centers, racetracks, malls, casinos, or private facilities. Every third-party rig added to the network instantly becomes a revenue source, with RevShare Racing earning 30% of all sales generated through our platform. In addition, every rig—whether owned by us or by a partner—contributes 10% of its revenue into a single progressive prize pool. As the network expands, the prize pool grows, participation increases, and the average frequency of purchases per player rises, creating a powerful flywheel that accelerates revenue growth across the entire ecosystem.

CAPITAL REQUIRED: \$225,000 10 SIM RIGS, PLUS OPERATIONAL RUNWAY

Equity Offered: 5% Ownership in RevShare Racing

Early investors receive preferential access to Phase 2 at founder terms

Investor continues to retain full equity ownership even after payback.

Accelerate placement acquisition (K1 Speed, TopGolf, casinos, resorts, malls, etc.)

Recurring revenue model that grows with each rig placed

100 rigs: Will generate an annual return of \$3.78M

Large potential network (hundreds → thousands of rigs)

THANK YOU

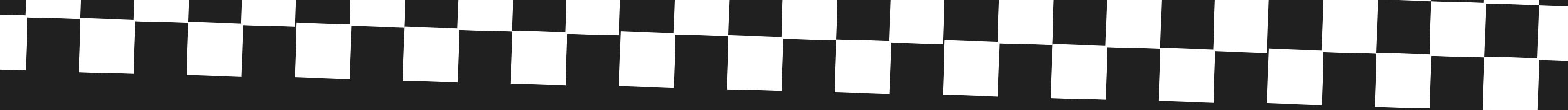
Contact:

Joel Hamilton

Virtual2Reality.tv

joel@virtual2reality.tv

(510) 766-6207



APPENDIX



RevShare Racing's software platform creates immediate, scalable revenue beyond our own sim rig placements. Any existing racing simulator—whether in an arcade, mall, entertainment center, racetrack, casino, or standalone sim studio—can be seamlessly integrated into the RevShare Racing network. The moment these rigs connect, they become part of our national monthly Time Attack competition and automatically contribute 10% of revenue into the progressive cash prize pool. RevShare Racing earns 30% of all sales generated through these third-party rigs, creating recurring monthly revenue with zero additional hardware cost.

This solves a growing problem in the industry. Nearly 90% of U.S. arrive-and-drive sim centers are less than three years old, and over half are run by the owners themselves. Many of these operators also maintain full-time jobs, and this dual workload is leading to widespread burnout—not from financial losses, but from losing the personal time they hoped entrepreneurship would bring. Some centers are now closing solely because the owners cannot keep up with day-to-day operations.

RevShare Racing provides the solution by converting these facilities into 24/7 autonomous, membership-based sim racing centers. Our membership access system logs each user's activity, manages simulator usage, and enables pay-per-experience racing without the need for an on-site attendant. This gives owners their time back, stabilizes their business, and adds new ongoing revenue streams—all while plugging their existing equipment into a national competition platform that drives stronger engagement and increased sales.

RevShare Racing is highly adaptive, flexible, and designed to support both operators and end users, transforming sim racing into a fully automated, hands-off, always-on experience.

