

*Hyper*nya

Network-Driven | High-impact | Transformative venture fund.



Extraordinary times call for extraordinary ventures. In a decade where innovative solutions to the world's sustainability challenges will unlock tens of trillions of dollars in value, what are you betting on?



Hypernova is a network-driven venture capital fund investing in high-impact, early stage (seed/Series A) European transformative ventures and category defining entrepreneurs.

Is this you?

4

If you believe that we live in extraordinary times in which Europe will play a leading role in addressing global sustainability challenges through innovative ventures.


If you want to tap into the tens of trillions in value that will be generated by innovators solving the world's most high-value problems.

If you want to back category defining founders with outsized ambitions.

Then we made this for you.

The fuse is already lit

Global change is accelerating, and there is more value today in the unknown, than the known.

The sectors that will come to define our lives tomorrow, do not exist today.

We are backing the transformative ventures at the forefront of this change. The stakes are higher than ever, and the moment to invest is right now.



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Transformative Venture: data driven and deep tech solutions at the intersection of disruptive technologies and our transition to a sustainable future.”

\$15.7T - AI

By 2030, AI will contribute as much as \$15.7 trillion to the global economy and up to 26% boost in GDP.

\$3.7T - Industry 4.0

4IR innovations are expected to create up to \$3.7 trillion in value by 2025.

\$30T - Sustainable Strategies

The \$30T invested in accordance with sustainable strategies today makes up 33% of global assets under management and will grow to ~\$45T by 2023.

\$1.8T - Circular Economy

Circular-economy principles could not only benefit Europe environmentally and socially but could also generate a net economic benefit of €1.8 trillion by 2030.

“The SDGs offer the greatest economic opportunity of a lifetime.”

Paul Polman, former Unilever CEO

**The United Nations Sustainable Development Goals (SDGs) are a collection of 17 global goals designed to be a blueprint to achieve a better and more sustainable future for all.

Sources: McKinsey, PWC, BCDV, UN

Investment themes

Future of Food & Agriculture

US\$2.3 trillion unlocked by 2030

Dealroom: Technology in smallholder farms, urban agriculture, innovative food and alternative substitutes, waste management, packaging, recycling, traceability, aquaculture, agritech, bio-manufacturing, closed loop production and consumption, sharing economy.



Future of Cities & Urbanization

US\$3.7 trillion unlocked by 2030

Dealroom: Data-driven circularity, sharing economy, energy efficiency, smart metering, urban mobility, vertical farming, charging solutions. smart cities, crowdsourcing, adaptive work, remote work, upskilling.

Future of Energy & Materials

\$4.3 trillion unlocked by 2030

Dealroom: Circular models in automotive; energy efficiency, shared infrastructure, energy storage, grid interconnection, green technology, planet intelligence.

Future of Health & Well-Being

US\$1.8 trillion unlocked by 2030

Dealroom: AgeTech, telehealth, AI-assisted care, electronic medical records, remote patient monitoring, switching diets, health platforms, personalized medicine, value-based care, direct-to-consumer health.

Future of Mobility Systems

US\$11 trillion unlocked by 2030

Dealroom: Mobility on demand, e-Vehicles, Autonomous driving, Car-to-X communication, micro-mobility, multimodality.

Source: Better Business, Better World Report and Oliver Wyman forum

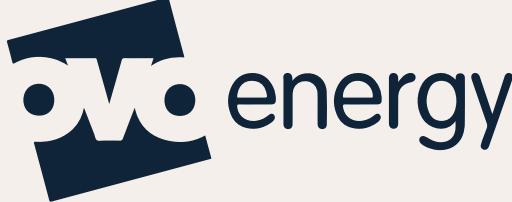


The convergence of these disruptive innovations are expected to unlock an **additional \$50T** in economic productivity over the coming decade.

(Source: WEF).

Proven European Investments

These are some of the companies which embody our investment thesis.

Carbon Neutral Energy Options	Accessible Healthcare	Accessible Transport	Vertical Farming	Sustainable Food Production
 OVO Energy (UK)	 CMR Surgical (UK)	 Lilium	 INFARM	 Ynsect
OVO Energy is a sustainability-focused energy company operating in the UK. OVO clients can choose from carbon reduction options like carbon-neutral gas, renewable electricity, and electric vehicle support.	CRM Surgical is a surgical robotics systems company focused on developing tools for minimally invasive surgeries.	Lilium is the world's first fully electric vertical take-off and landing (VTOL) jet.	INFARM is an urban farming services company that develops farming tech for grocery stores, restaurants, and local distribution centers	Transforms insects into nutrient resource for agriculture
Valuation: \$1.3B	Valuation: \$1B	Valuation: €491M	Valuation: €545M	Valuation: €750M
Total disclosed funding: \$256M	Total disclosed funding: \$386M	Total disclosed funding: €100M	Total disclosed funding: €100M	Total disclosed funding: €125M
Select investors: Mayfair Equity Partner, Mitsubishi Corporation	Select investors: Cambridge Innovation Capital, Escala Capital, ABB Technology Ventures	Select investors: Atomico	Select investors: Atomico, Balderton Capital, Astanor Ventures and Cherry Ventures	Select investors: Grant funded

Why us?

SV to Europe knowledge transfer

We pair our Europe focus with Silicon Valley expertise. We have spent over a decade in the Valley and we are bringing our network, knowledge and expertise to Europe.



Strong local GP Network

We have the network to source and invest in our target regions. Our relationships with other funds help our companies fundraise further.

"Global Expansion Collective" & Scouts

We have assembled an international group of business leaders in the fields of technology and impact from 25+ countries to assist our founders in the global expansion of our companies and help us source the best deals.

Content & thought leadership

We speak at world's leading technology and innovation conferences and create content for key media channels.

Why us?

We get in, when others can't

Our founders love working with us and want continued participation with their ventures.



We get our hands dirty

We take a hands-on approach with our portfolio companies and work with them on product, business development, hiring, and strategy.

We connect our partners with each other

We have operating experience in Europe and Silicon Valley.

We specialize in helping our companies benefit from cross-border knowledge transfer.

Track Record

We are experienced managers with >\$400M AUM across four funds.. We have a track record of identifying market leaders and providing above market returns.

Tugce

Tugce Ergul is a social entrepreneur who has spent the last 10 years supercharging tech and innovation ecosystems around the world through funding, education and mentoring. Through her work at Angel Labs she has developed an unparalleled network of entrepreneurs and investors in 44 countries across three continents.

- **Founder of Angel Labs - world's first and largest investor accelerator**
- **Forbes 30 under 30**
- **Fortune 40 under 40**
- **Helped expand Startup Weekend to 120 countries**



VIDEESHA

Videesha Boeckle was founding Partner and Managing Director at Signals Venture Capital a €100M fund from Germany's largest Healthcare Insurance company Signal Iduna.

- Investment Partner at Climate Kic Founded Signals Venture Capital
- Grew Redstone Digital 18 employees and AuM of €500m.
- The German Marshall Fund of the United States Fellow



MICHAEL

Michael Staton is a leading and active early stage tech investor. As an investor and a founder with three exits, he has an unparalleled experience in high growth tech companies.

- Partner at Learn Capital
- Lead investments in companies such as Coursera, Minerva, and Brilliant.
- Though leader & author
- Top 100 innovator by the Chronicle of Higher Education
- Advisory board of SXSW and the American Enterprise Institute.



Executive Summary

15

Fund Size	€75M
First Close	€15M - €20M
Management Fee	2.5%
Fund Term	8 years (2 years extension)
Investment Period	3- 5 years
First Invest/Follow On	40% / 60%
Investment Focus	B2B (50%) / B2C (50%)
Investment Ammount	€1M - €3M
Investment Geography	Europe and US Crossovers
HQ	Paris
Minimum Allocation	€200k for individuals and €1m for institutions

Let's build tomorrow

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