



Section 3

RMarkdown

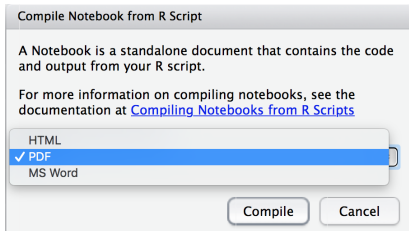
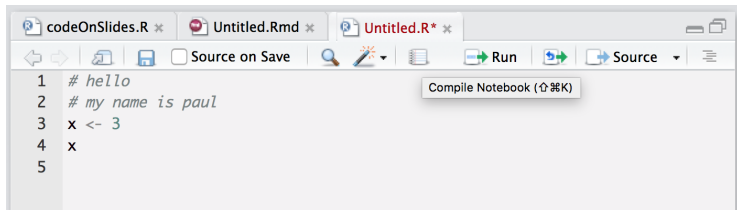


Technical Reporting & Presentation Tools

- There are many ways to generate pdf- and web-based technical reports and presentations
 - ① \LaTeX (pronounced *lay-tech*)
 - ② Lyx
 - ③ Markdown (RMarkdown and other variations)
 - ④ ...
- The (arguably) default, most generic and most flexible technical report/presentation tool is \LaTeX
- When dealing with exclusively with R code and R output, RMarkdown is a versatile and easy way to embed code and graphical output in a report or presentation
- Alternate R-based packages exist for report generation



The Simplest RMarkdown Execution





The Simplest RMarkdown Execution

- Rmd source file
- pdf output

Untitled.R

Paul

Tue Jul 5 10:51:43 2016

```
# hello  
# my name is paul  
x <- 3  
x
```

```
## [1] 3
```



A Smarter RMarkdown Document

Create a new RMarkdown file

File ⇒ New File ⇒ RMarkdown...

The screenshot shows the 'New R Markdown' dialog box. On the left is a sidebar with four options: 'Document' (selected), 'Presentation', 'Shiny', and 'From Template'. The main area contains the following fields and options:

- Title:** A text box containing 'Untitled'.
- Author:** An empty text box.
- Default Output Format:** Three radio button options:
 - ☒ **HTML**: Recommended format for authoring (you can switch to PDF or Word output anytime).
 - ☐ **PDF**: PDF output requires TeX (MiKTeX on Windows, MacTeX 2013+ on OS X, TeX Live 2013+ on Linux).
 - ☐ **Word**: Previewing Word documents requires an installation of MS Word (or Libre/Open Office on Linux).

At the bottom right are 'OK' and 'Cancel' buttons.



MacTex is Required for RMarkdown pdf Output





RMarkdown: The Header

- The header **begins** and **ends** with three dashes ---
- There are many header options, we will examine a few basic options

```
---  
title: "My Title"  
author: "Paul Intrevado"  
date: "July 5, 2017"  
output: pdf_document  
---
```



RMarkdown: Body Text

- How do you write plain text?

```
Just like this
```

- How do you comment out a line of text?

```
[//]: # comment goes here
```

- You can create sections / section headers using the “#” symbol

```
# Header 1
```

```
## Header 2
```

```
### Header 3
```

```
#### Header 4
```

```
##### Header 5
```

```
##### Header 6
```

Header 1

Header 2

Header 3

Header 4

Header 5

Header 6



RMarkdown: Body Text [CONT'D]

- Inline equations are similar (identical?) to \LaTeX syntax
 - $e^{i\pi} - 1 = 0$ is written `$e^{i \ \pi} - 1 = 0$`



RMarkdown: Body Text [CONT'D]

- Inline equations are similar (identical?) to $\text{L}^{\text{A}}\text{T}_{\text{E}}\text{X}$ syntax
 - $e^{i\pi} - 1 = 0$ is written `$e^{i \pi} - 1 = 0$`
- Bold and italicized statements are written using `myBoldText` and `myItalicizedText`



RMarkdown: Body Text [CONT'D]

- Inline equations are similar (identical?) to $\text{L}^{\text{A}}\text{T}_{\text{E}}\text{X}$ syntax
 - $e^{i\pi} - 1 = 0$ is written `$e^{i \pi} - 1 = 0$`
- Bold and italicized statements are written using `myBoldText` and `myItalicizedText`
- In-line code that is **not** executed can be included in backticks (over tilde)

CODE To assign a value to a variable: ``myVar <- 1``

OUTPUT To assign a value to a variable: `myVar <- 1`



RMarkdown: Body Text [CONT'D]

- Inline equations are similar (identical?) to L^AT_EX syntax
 - $e^{i\pi} - 1 = 0$ is written `$e^{i \pi} - 1 = 0$`
- Bold and italicized statements are written using `myBoldText` and `myItalicizedText`
- In-line code that is **not** executed can be included in backticks (over tilde)

CODE To assign a value to a variable: ``myVar <- 1``

OUTPUT To assign a value to a variable: `myVar <- 1`

- In-line code that **is** executed can be included as ``r <insert code here>``

CODE The product of $2 + 3$ is ``r sum(c(2, 3))``

OUTPUT The product of $2 + 3$ is 5



RMarkdown: Code Chunks

- At the heart of RMarkdown are the code chunks, which allow for great flexibility when including raw code as well as results, from simple computations to complex graphs and analyses

```
```{r <sectionTitle>, <options>}  
<include code here>
```
```

- Use **ctrl + option + I** as a shortcut to include code chunk
 - `<sectionTitle>` is the *unique* name of the code chunk
 - `<options>` are a sequence of options separated by commas
- n.b.** all labels and code chunk options must be on the same line



RMarkdown: Selected Code Chunk Options

- `eval = F`: prevents code from being evaluated
- `echo = F`: prevents code, but not results, from appearing in final output document
- `include = F`: runs code but doesn't show code **or** results in final output document
- `message = F` / `warning = F`: prevents messages or warning from appearing in final output document
- `cache = T`: will store the results of a code chunk in cache, so subsequent knits of the document don't need to re-execute computationally expensive code chunks (use only for static data)



RMarkdown: Selected Global Chunk Options

- To set global options for all code chunks, include the following code chunk after the header

```
```{r <sectionTitle>, include = FALSE}  
knitr::opts_chunk$set(<options>)
```
```

- `include = FALSE` is included so that the code is evaluated but the code chunk nor the results are printed to the output document

E.g. To have all code chunks in an RMarkdown document be suppressed, include `include = FALSE` in the output document

```
```{r preamble, include = FALSE}  
knitr::opts_chunk$set(echo = FALSE)
```
```



Including Non-R Code in Code Chunks

- RMarkdown is not limited to R code
- **knitr** can run code from a variety of other languages including but not limited to Python, Ruby and Bash
- To include non-R code in a code chunk, set the **engine** code chunk to tell **knitr** which language you are using

E.g. To include Python code

```
```{r engine = 'python'}  
print "Hello World"
```
```

- Additional non-R programming language interpretation is available using the **highlighter** package



Tables in RMarkdown

```
dplyr::slice(mtcars, 1:5)
```

```
## # A tibble: 5 x 11
##   mpg   cyl  disp    hp  drat    wt   qsec    vs  am  gear  carb
##   <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
## 1  21.0     6   160   110  3.90  2.620  16.46     0    1     4     4
## 2  21.0     6   160   110  3.90  2.875  17.02     0    1     4     4
## 3  22.8     4   108    93  3.85  2.320  18.61     1    1     4     1
## 4  21.4     6   258   110  3.08  3.215  19.44     1    0     3     1
## 5  18.7     8   360   175  3.15  3.440  17.02     0    0     3     2
```

```
knitr::kable(dplyr::slice(mtcars, 1:5))
```

| mpg | cyl | disp | hp | drat | wt | qsec | vs | am | gear | carb |
|------|-----|------|-----|------|-------|-------|----|----|------|------|
| 21.0 | 6 | 160 | 110 | 3.90 | 2.620 | 16.46 | 0 | 1 | 4 | 4 |
| 21.0 | 6 | 160 | 110 | 3.90 | 2.875 | 17.02 | 0 | 1 | 4 | 4 |
| 22.8 | 4 | 108 | 93 | 3.85 | 2.320 | 18.61 | 1 | 1 | 4 | 1 |
| 21.4 | 6 | 258 | 110 | 3.08 | 3.215 | 19.44 | 1 | 0 | 3 | 1 |
| 18.7 | 8 | 360 | 175 | 3.15 | 3.440 | 17.02 | 0 | 0 | 3 | 2 |



RMarkdown Resources

- Reproducible Research with R and RStudio by Christopher Gandrud
 - This is a less technical, more pragmatic approach to RMarkdown
- Dynamic Documents with R and *knitr* by Yihui Xie
 - A more technical, detailed and rigorous treatment of RMarkdown and *knitr*



RMarkdown Resources [July 2016]

- RMarkdown Cheat Sheet

<http://www.rstudio.com/wp-content/uploads/2015/02/rmarkdown-cheatsheet.pdf>

- RMarkdown Reference Guide

<http://www.rstudio.com/wp-content/uploads/2015/03/rmarkdown-reference.pdf>

- RMarkdown PDF Documents: Overview

http://rmarkdown.rstudio.com/pdf_document_format.html



IMPORTANT: Style Guide

Now that Introduction to RMarkdown is complete, be sure to **thoroughly read** the Style Guide (Chapter 5), in Hadley Wickham's *Advanced R*. You will be held to that standard in your coding style moving forward.

<http://adv-r.had.co.nz/Style.html>



LAB

RMarkdown: Titanic Case Study

Paul Intrevado

July 12, 2018

This is my first R Markdown document for **MSDS 593**. I am required to submit all **MSDS 593** homework in RMarkdown.

Firstly, I am going to generate an `html` document as output, set in the YAML header section of this document. Secondly, I am **NOT** hardcoding the date, but rather using a function which will automatically print the current date on the day the document is knit.

Now, I am going to import a dataset about passengers from the Titanic, using the following line of code:

```
read.csv("~/Desktop/titanic.csv")
```

This fails for a few reasons, namely I read in the file and stored it as `where`. So I wanted my first unit test for R to read in the file, and then when it