Serverless Overview

What's serverless?

- Serverless is a new paradigm in which the developers don't have to manage servers anymore.
- They just deploy code.
- They just deploy... functions!
- Initially, Serverless == FaaS (Function as a Service).
- Serverless was pioneered by AWS Lambda but now also includes anything that's managed:
 - databases
 - messaging
 - storage
 - o etc.
- Serverless does not mean there are no servers...
 - it means you just don't manage / provision / see them.

Serverless in AWS

- AWS Lambda
- DynamoDB
- AWS Cognito
- AWS API Gateway
- Amazon S3
- AWS SNS & SQS
- AWS Kinesis Data Firehose
- Aurora Serverless
- Step Functions
- Fargate

Example Architecture Description (from diagram)

- 1. Static content is hosted in an S3 bucket.
- 2. Users log in via AWS Cognito.
- 3. **REST API** is served via API Gateway.
- 4. The API Gateway triggers Lambda functions.
- 5. Lambda functions interact with **DynamoDB** for persistence.

Why AWS Lambda

Amazon EC2

- Virtual servers in the cloud
- · Limited by RAM and CPU
- Continuously running
- Scaling requires manual intervention to add/remove servers

Amazon Lambda

- Virtual functions no servers to manage!
- Limited by time short executions
- Run on-demand
- Scaling is automated!

Benefits of AWS Lambda

- Easy Pricing:
 - Pay per request and compute time
 - Free tier: 1,000,000 requests and 400,000 GB-seconds of compute time
- Integrated with the whole AWS suite of services
- Supports many programming languages
- Easy monitoring via AWS CloudWatch
- Simple to allocate more resources per function (up to 10 GB of RAM)
- Increasing RAM also boosts CPU and network performance

AWS Lambda Language Support

- Node.js (JavaScript)
- Python
- Java
- C# (.NET Core) / Powershell
- Ruby
- Custom Runtime API (community supported, e.g., Rust or Golang)

Lambda Container Image

- The container image must implement the Lambda Runtime API
- For running arbitrary Docker images, ECS / Fargate is preferred

AWS Lambda Integrations

Main Integrations

- CloudWatch Logs
- SNS (Simple Notification Service)
- Cognito
- SQS (Simple Queue Service)
- Amazon S3
- Kinesis
- API Gateway
- DynamoDB
- CloudFront
- CloudWatch Events
- EventBridge

Example: Serverless Thumbnail Creation

Workflow

- 1. A new image is uploaded to an S3 bucket.
- 2. This triggers an AWS Lambda function.
- 3. The Lambda function creates a thumbnail of the image.
- 4. The new thumbnail is saved back to S3.

- 5. **Metadata** about the image is stored in **DynamoDB**, such as:
 - Image name
 - o Image size
 - Creation date
 - o etc.

Example: Serverless CRON Job

Workflow

- 1. CloudWatch Events or EventBridge is configured to trigger an event.
- 2. The event triggers an AWS Lambda function.
- 3. The Lambda function performs a scheduled task.

Example Schedule

• Trigger: Every 1 hour

AWS Lambda Pricing: Example

You can find pricing details at: https://aws.amazon.com/lambda/pricing/

Pay per calls

- First 1,000,000 requests are free
- \$0.20 per 1 million requests thereafter
 - (\$0.000002 per request)

Pay per duration (billed in 1 ms increments)

- 400,000 GB-seconds of compute time per month free
 - Equals 400,000 seconds for a function with 1 GB RAM
 - Equals 3,200,000 seconds for a function with 128 MB RAM
- After that: \$1.00 for 600,000 GB-seconds

AWS Lambda is generally **very cheap** to run, making it highly popular.

AWS Lambda Limits to Know – Per Region

Execution

- Memory allocation: from 128 MB to 10 GB (in 1 MB increments)
- Maximum execution time: 900 seconds (15 minutes)
- Environment variables size: 4 KB
- **Disk capacity** in the function container (/tmp): from 512 MB to 10 GB
- Concurrency executions: 1000 (default, can be increased)

Deployment

- Deployment package size (compressed .zip): up to 50 MB
- Uncompressed size (code + dependencies): up to 250 MB
- Use of /tmp directory allowed to load additional files at startup
- Environment variables size: 4 KB (reiterated)

Lambda Concurrency and Throttling

- Default concurrency limit: up to 1000 concurrent executions
- You can set a **reserved concurrency** at the function level (acts as a limit)

Throttling Behavior

- If the number of invocations exceeds the concurrency limit:
 - **Synchronous invocation** → returns ThrottleError (HTTP 429)
 - Asynchronous invocation → AWS automatically retries, and if it still fails, the event is sent to a
 Dead Letter Queue (DLQ)
- To increase the concurrency limit, you must open a support ticket

Lambda Concurrency Issue

• If you don't reserve (limit) concurrency, issues may occur under high load.

Scenario

- Services like Application Load Balancer, API Gateway, or SDK/CLI can trigger Lambda functions.
- If many users are active at the same time:
 - The number of **concurrent executions** can reach 1000 (default limit).
 - New invocations beyond the limit will be **throttled**.
 - This results in **Throttle errors** even for users with lower usage.

Setting a **reserved concurrency** per function helps protect critical functions from being throttled due to traffic spikes elsewhere.

Concurrency and Asynchronous Invocations

Example Scenario

• A new file is uploaded to an S3 bucket, triggering multiple Lambda invocations.

Behavior

- If the function doesn't have enough concurrency to process all events:
 - Additional requests are throttled (HTTP 429).
- For throttling errors (429) and system errors (5xx):
 - Lambda returns the event to the queue.
 - Lambda automatically retries the invocation for up to 6 hours.

Retry Strategy

- Retry interval follows exponential backoff:
 - Starts at 1 second after the first attempt
 - Increases up to a maximum interval of 5 minutes

Cold Starts & Provisioned Concurrency

Cold Start

• A cold start occurs when a new Lambda instance is created:

- The code is **loaded** and **code outside the handler** is run (initialization phase).
- If the initialization is large (e.g., many dependencies or SDKs), it can add latency.
- The first request served by a new instance experiences higher latency.

Provisioned Concurrency

- Concurrency is allocated in advance, before the function is invoked.
- This eliminates cold starts, ensuring low latency for all invocations.
- You can manage provisioned concurrency with Application Auto Scaling (based on schedule or utilization).

Note

- Cold start times for **Lambda in VPC** were significantly reduced in Oct & Nov 2019.
- AWS Blog on VPC improvements

Reserved and Provisioned Concurrency

- Reserved Concurrency:
 - Guarantees a maximum number of concurrent executions for a specific function.
 - Prevents other functions from using those reserved slots.
 - Can be used to limit or isolate resource usage per function.
- Provisioned Concurrency:
 - Pre-warms the Lambda function by initializing instances ahead of time.
 - Ensures zero latency for all requests (no cold starts).
 - Managed via Application Auto Scaling based on schedule or utilization.

AWS Docs - Lambda Concurrency

Lambda SnapStart

- Improves Lambda function performance up to 10x at no extra cost
- Available for Java, Python, and .NET

How It Works

- When SnapStart is enabled:
 - The function is invoked from a pre-initialized state
 - There's **no cold initialization** on each invocation

On Publishing a New Version

- 1. Lambda initializes your function
- 2. Takes a **snapshot** of the memory and disk state after initialization
- 3. The **snapshot is cached** for low-latency access on future invocations

Invocation Lifecycle Comparison

SnapStart Disabled

• Invoke → Init → Invoke → Shutdown

SnapStart Enabled

 Invoke → Invoke → Shutdown (Function is pre-initialized)

Customization At The Edge

- Modern applications often run part of their logic at the edge to reduce latency.
- Edge Function:
 - A code snippet that runs at the edge, attached to CloudFront distributions
 - Executes close to users for minimal response time

Options Provided by CloudFront

- CloudFront Functions
- Lambda@Edge

Key Characteristics

- No servers to manage
- · Globally deployed
- Use case: Customize CDN content on the fly
- Pricing: Pay only for what you use
- Architecture: Fully serverless

CloudFront Functions & Lambda@Edge – Use Cases

- Website Security and Privacy
- Dynamic Web Application at the Edge
- Search Engine Optimization (SEO)
- Intelligent Routing Across Origins and Data Centers
- Bot Mitigation at the Edge
- Real-time Image Transformation
- A/B Testing
- User Authentication and Authorization
- User Prioritization
- User Tracking and Analytics

CloudFront Functions

- Lightweight functions written in JavaScript
- Designed for high-scale, latency-sensitive CDN customizations
- Capable of sub-millisecond startup times and millions of requests per second

Typical Use Cases

- Modify Viewer Request: after CloudFront receives a request from the client
- Modify Viewer Response: before CloudFront sends the response back to the client

Architecture Notes

- Native feature of CloudFront
- Code is managed entirely within CloudFront, no external service required

Lifecycle Events Handled

- Viewer Request
- Viewer Response
- (Origin Request and Origin Response are handled by Lambda@Edge)

Lambda@Edge

- Lambda functions written in Node.js or Python
- Automatically scales to handle thousands of requests per second

Supported CloudFront Lifecycle Events

- Viewer Request: after CloudFront receives the request from the viewer
- Origin Request: before CloudFront forwards the request to the origin
- **Origin Response**: after CloudFront receives the response from the origin
- Viewer Response: before CloudFront forwards the response to the viewer

Deployment Model

- Author your Lambda@Edge function in the us-east-1 region
- CloudFront replicates the function to its edge locations

Lambda@Edge enables deeper customization compared to CloudFront Functions, as it can also modify origin-related requests and responses.

CloudFront Functions vs. Lambda@Edge

Feature	CloudFront Functions	Lambda@Edge	
Runtime Support	JavaScript	Node.js, Python	
# of Requests	Millions of requests per second	Thousands of requests per second	
CloudFront Triggers	Viewer Request/Response	Viewer Request/Response, Origin Request/Response	
Max. Execution Time	< 1 ms	5 – 10 seconds	
Max. Memory	2 MB	128 MB up to 10 GB	
Total Package Size	10 KB	1 MB – 50 MB	
Network & File System Access	No	Yes	
Access to the Request Body	No	Yes	
Pricing	Free tier available, ~1/6th cost of @Edge	No free tier, charged per request & duration	

Use **CloudFront Functions** for lightweight, high-speed operations at the edge. Use **Lambda@Edge** for more advanced use cases that need network, file system access, or body inspection.

CloudFront Functions vs. Lambda@Edge - Use Cases

CloudFront Functions

- Cache key normalization:
 - Transform request attributes (headers, cookies, query strings, URL) to optimize cache key

generation

- Header manipulation:
 - o Insert, modify, or delete HTTP headers in the request or response
- URL rewrites or redirects
- Request authentication & authorization:
 - Create and validate user-generated tokens (e.g., JWT) to allow/deny requests

Lambda@Edge

- Suitable for use cases requiring:
 - Longer execution times (several milliseconds)
 - o Adjustable CPU or memory allocation
 - Third-party libraries (e.g., AWS SDK for accessing AWS services)
 - Network access to external services
 - File system access or access to the body of HTTP requests

Lambda by Default

Default Deployment Behavior

- By default, a Lambda function is launched outside of your VPC, in an AWS-owned VPC.
- As a result, the function cannot access private resources in your VPC, such as:
 - RDS (Relational Database Service)
 - ElastiCache
 - o Internal Load Balancers (ELB)
 - Any other service restricted to private subnets

What Works by Default

• Public internet access (e.g., public web APIs) works without issues.

To access private resources, you need to explicitly connect the Lambda function to your VPC.

Lambda in VPC

To allow a Lambda function to access private resources (e.g., RDS) within your VPC:

Configuration Requirements

- You must specify:
 - VPC ID
 - One or more **Subnets**
 - One or more **Security Groups**

How It Works

- Lambda creates an **Elastic Network Interface (ENI)** in the specified subnets.
- This ENI enables **network access** to other VPC resources.

Example

- · Lambda function can communicate with an Amazon RDS instance inside the same VPC, provided that:
 - The Lambda security group allows outbound traffic
 - The **RDS security group** allows inbound traffic from the Lambda security group

Lambda with RDS Proxy

Problem

When Lambda functions directly connect to an RDS database, they may open too many connections
under high load, causing scalability issues.

Solution: RDS Proxy

- Improves scalability by pooling and sharing database connections across Lambda invocations.
- Improves availability:
 - Reduces failover time by 66%
 - o Preserves existing connections during failovers
- Improves security:
 - Enforces IAM authentication
 - Stores database credentials securely in AWS Secrets Manager

Requirements

• Lambda must be deployed in a VPC, because RDS Proxy is never publicly accessible.

Typical Architecture

• Lambda functions → RDS Proxy → RDS Database (in a private subnet within a VPC)

Invoking Lambda from RDS & Aurora

Overview

- You can invoke Lambda functions from within your DB instance.
- This allows you to process data events directly from the database.

Supported Engines

- RDS for PostgreSQL
- Aurora MySQL

Use Case Example

- A user performs an INSERT in the database (e.g., registration)
- The database invokes a Lambda function
- The Lambda function sends an email via Amazon SES

Requirements

- The **DB** instance must allow outbound traffic to the Lambda function via:
 - Public internet
 - NAT Gateway
 - VPC Endpoints
- The **DB** instance must have permissions to invoke the Lambda:
 - Define a Lambda Resource-based Policy
 - Attach the appropriate **IAM Policy** to the DB instance role

RDS Event Notifications

What It Does

- Sends notifications about the DB instance state, such as:
 - Created
 - Started
 - Stopped
- Does not provide any information about the actual data in the database

Subscribable Event Categories

- DB Instance
- DB Snapshot
- DB Parameter Group
- DB Security Group
- RDS Proxy
- Custom Engine Version

Characteristics

- Near real-time delivery (within ~5 minutes)
- Notifications can be sent to:
 - Amazon SNS
 - o Amazon EventBridge
 - These can then trigger Lambda functions, push to SQS, etc.

Amazon DynamoDB

- Fully managed NoSQL database service
- Highly available, with replication across multiple Availability Zones
- Not a relational database, but supports **transactions**
- Massively scalable:
 - Handles millions of requests per second
 - Stores trillions of rows, hundreds of TB
- Consistent low latency performance (single-digit milliseconds)
- Integrated with IAM for:
 - Security
 - Authorization
 - Administration
- Cost-effective with auto-scaling capabilities
- No maintenance or patching required
- Supports:
 - Standard Table Class
 - o Infrequent Access (IA) Table Class

DynamoDB - Basics

- A DynamoDB database is composed of Tables
- Each table requires a Primary Key, defined at creation time
- Tables can store an **unlimited number of items** (rows)
- Each item contains attributes, which:
 - Can be added over time
 - Can contain **null** values
- Maximum item size: 400 KB

Supported Data Types

- Scalar Types:
 - String
 - Number
 - Binary
 - Boolean
 - Null

• Document Types:

- List
- Map
- Set Types:
 - String Set
 - o Number Set
 - o Binary Set

DynamoDB enables rapid schema evolution, allowing flexible and dynamic data structures.

DynamoDB - Table Example

Table Structure

User_ID	Game_ID	Score	Result
7791a3d6	873e0634	4421	Win
7791a3d6	873e0634	4521	Win
7791a3d6	873e0634	1894	Lose

Key Concepts

- **Primary Key** = Partition Key + (optional) Sort Key
- In this example:
 - User_ID is the Partition Key
 - Game_ID is the **Sort Key**
- Score and Result are attributes (non-key fields)

This schema design allows multiple games per user, uniquely identified by Game_ID .

DynamoDB – Read/Write Capacity Modes

Control how you manage a table's read/write throughput.

Provisioned Mode (default)

- You **specify** the number of reads/writes per second
- Requires capacity planning ahead of time
- You are charged based on:
 - Read Capacity Units (RCU)

- Write Capacity Units (WCU)
- Supports Auto Scaling for RCU and WCU

On-Demand Mode

- Automatically scales read/write capacity with workload
- No need for planning capacity
- Pay-per-request model, typically more expensive
- Ideal for:
 - o Unpredictable workloads
 - Sudden spikes in traffic

Choose the mode based on workload characteristics: predictable vs. unpredictable.

DynamoDB Accelerator (DAX)

- Fully-managed, highly available, in-memory cache for DynamoDB
- Designed to **reduce read congestion** and improve performance
- Provides microsecond latency for cached data

Key Features

- Seamless integration with existing DynamoDB APIs
 - No need to modify application logic
- Default TTL (Time to Live) for cache entries: 5 minutes
- Suitable for read-intensive workloads

Architecture Overview

• Application → DAX Cluster → DynamoDB Tables

DynamoDB Accelerator (DAX) vs. ElastiCache

DynamoDB Accelerator (DAX)

- Purpose-built in-memory cache for Amazon DynamoDB
- Integrated caching at the API level
- Caches:
 - o Individual objects
 - Query and scan results
- Requires no application logic changes
- Used to accelerate read performance directly from DynamoDB tables

Amazon ElastiCache

- **General-purpose cache** for any application
- Can be used to store:
 - Aggregation results
 - Pre-computed values
- Requires explicit cache management in your application logic

Use Case Summary

- Use DAX when working directly with DynamoDB and want seamless acceleration
- Use ElastiCache when caching data from multiple sources or custom logic

DynamoDB – Stream Processing

What It Is

• An ordered stream of item-level modifications (create, update, delete) in a DynamoDB table

Use Cases

- React to changes in real-time (e.g., send a welcome email when a new user is created)
- Real-time analytics
- Insert into derivative tables
- Cross-region replication
- Trigger AWS Lambda functions on data changes

Stream Options

DynamoDB Streams

- 24 hours data retention
- Limited number of consumers
- Can be processed using:
 - AWS Lambda Triggers
 - o DynamoDB Stream Kinesis Adapter

Kinesis Data Streams (newer alternative)

- 1 year data retention
- High number of consumers
- Integration with:
 - o AWS Lambda
 - o Kinesis Data Analytics
 - o Kinesis Data Firehose
 - o AWS Glue Streaming ETL

Use DynamoDB Streams for basic triggers, and Kinesis for more complex streaming pipelines.

DynamoDB Streams – Architecture and Integrations

Flow Overview

- **DynamoDB Table** emits **Streams** on item-level operations (create/update/delete)
- Streamed data flows into a **Processing Layer** that can integrate with various services

Integration Options

- AWS Lambda:
 - Trigger functions directly from DynamoDB Streams
- DynamoDB KCL Adapter:
 - Use with Kinesis Client Library for stream processing
- Kinesis Data Streams:
 - Enhanced throughput and long-term stream processing
- Kinesis Data Firehose:
 - Send data to:
 - Amazon Redshift (analytics)

- Amazon S3 (archiving)
- Amazon OpenSearch (indexing)
- Amazon SNS:
 - Notifications and messaging

Processing Possibilities

- Data filtering
- Transformation
- Fan-out to multiple destinations

DynamoDB Streams enable flexible and powerful integration pipelines for real-time and near-real-time processing.

DynamoDB Global Tables

- Enable low-latency access to a DynamoDB table from multiple AWS regions
- Implements Active-Active replication across regions
- Applications can **READ and WRITE** to the table from **any region**
- Ensures global data availability and improved fault tolerance

Requirements

• DynamoDB Streams must be enabled to use Global Tables

Example

- A table in us-east-1 replicates to a table in ap-southeast-2
- Two-way replication keeps data consistent across regions

Ideal for global applications needing fast, local access to shared data.

DynamoDB – Time To Live (TTL)

- Automatically deletes items from a table after a specified expiration timestamp
- Helps reduce storage costs and manage data lifecycle

Use Cases

- Retain only current or relevant items
- Web session management
- Regulatory compliance (e.g., data retention limits)

Example Table (SessionData)

User_ID	Session_ID	ExpTime (TTL)
7791a3d6	74686572652	1631188571
873e0634	6e6f7468696	1631274971
a80f73a1	746f2073656	1631102171

- The ExpTime is a UNIX epoch timestamp
- When the current time exceeds ExpTime , DynamoDB:
 - Scans for expired items

o Deletes them automatically

TTL is best-effort and items are not removed immediately at expiration.

DynamoDB – Backups for Disaster Recovery

Continuous Backups (Point-in-Time Recovery - PITR)

- Automatically backs up data continuously
- Can be enabled for up to 35 days
- Allows restoring the table to any point in time within the retention window
- Recovery process creates a new table

On-Demand Backups

- Full table backups for long-term retention
- Persist until explicitly deleted
- No impact on table performance or latency
- Can be managed via AWS Backup:
 - Supports cross-region copy
- Recovery process also creates a new table

Use PITR for operational recovery, and On-Demand backups for compliance and archiving.

DynamoDB – Integration with Amazon S3

Export to S3 (requires PITR enabled)

- Export data from any point in time within the last 35 days
- Does not affect read capacity
- Use cases:
 - Perform data analysis on DynamoDB data
 - Snapshot retention for auditing
 - Run ETL pipelines before re-importing into DynamoDB
- Export formats:
 - o DynamoDB JSON
 - o ION

Import from S3

- Supported formats:
 - CSV
 - o DynamoDB JSON
 - o ION
- No write capacity is consumed
- A new table is created during import
- Import errors are logged in CloudWatch Logs

Integration Example

• Export to S3, query with Athena, or re-import to DynamoDB

Example: Building a Serverless API

Architecture Overview

- A Client makes HTTP requests to an API Gateway.
- The API Gateway proxies the request to an AWS Lambda function.
- The Lambda function performs **CRUD operations** on a **DynamoDB** table.

Components

- API Gateway: Exposes the REST API to clients
- Lambda: Contains business logic
- DynamoDB: Stores persistent data

This is a classic serverless architecture pattern for building scalable, low-maintenance APIs.

AWS API Gateway

- Used in combination with AWS Lambda for fully serverless APIs
- No infrastructure to manage

Features

- Support for WebSocket Protocol
- Manage API versioning (e.g., /v1 , /v2)
- Handle multiple environments: dev, test, prod
- Integrated authentication and authorization
- Ability to create API keys and enforce request throttling
- Support for Swagger/OpenAPI import to define APIs quickly
- Request and response transformation & validation
- SDK and API specification generation
- API response caching to improve performance

API Gateway is a powerful tool for exposing and managing REST and WebSocket APIs in a serverless architecture.

API Gateway – Integrations High Level

Lambda Function

- Invoke Lambda function
- Easy way to expose REST APIs backed by AWS Lambda

HTTP

- Expose HTTP endpoints in the backend
- Examples: internal HTTP API on-premises, Application Load Balancer
- Why? Add rate limiting, caching, user authentication, API keys, etc.

AWS Service

- Expose any AWS API through the API Gateway
- Examples: start an AWS Step Function workflow, post a message to SQS
- Why? Add authentication, deploy publicly, rate control

API Gateway – AWS Service Integration

Kinesis Data Streams Example

Flow:

- 1. Client sends requests via API Gateway.
- 2. API Gateway forwards records to Kinesis Data Streams.
- 3. Data is then pushed to Kinesis Data Firehose.
- 4. Firehose delivers and stores the data as .json files into Amazon S3.

API Gateway - Endpoint Types

Edge-Optimized (default)

- Designed for global clients
- Requests are routed through CloudFront Edge locations to improve latency
- The API Gateway itself is deployed in a single region

Regional

- Suitable for clients within the same AWS region
- Can be manually combined with CloudFront for custom caching strategies and distribution control

Private

- Accessible only from within your VPC via an interface VPC endpoint (ENI)
- Requires a resource policy to define access permissions

API Gateway – Security

User Authentication Options

- IAM Roles: suitable for internal applications
- Cognito: provides identity for external users (e.g., mobile apps)
- Custom Authorizer: allows implementation of custom logic for authentication

Custom Domain Name & HTTPS Security

- Integrates with AWS Certificate Manager (ACM)
- Edge-Optimized endpoint: certificate must be in us-east-1
- Regional endpoint: certificate must be in the same region as the API Gateway
- DNS setup required via CNAME or A-alias record in Route 53

AWS Step Functions

• Build serverless visual workflows to orchestrate your Lambda functions

Features

- Sequence, parallel execution
- · Conditional logic
- Timeouts
- · Error handling

Integrations

- Can interact with:
 - o EC2
 - ECS
 - o On-premises servers
 - API Gateway
 - SQS queues

Additional Capabilities

• Supports implementation of human approval steps

Use Cases

- · Order fulfillment
- · Data processing
- Web applications
- · Any custom workflow

Amazon Cognito

• Assign identities to users interacting with your web or mobile application

Cognito User Pools

- Provide sign-in functionality for application users
- Can be integrated with:
 - API Gateway
 - Application Load Balancer

Cognito Identity Pools (Federated Identity)

- Provide AWS credentials to users for direct access to AWS resources
- Can use Cognito User Pools as an identity provider

Cognito vs IAM

- Cognito is more appropriate for:
 - Hundreds of users
 - Mobile users
 - Authentication with SAML

Cognito User Pools (CUP) – User Features

• Create a serverless user database for web and mobile applications

Key Features

- Simple login using username (or email) and password
- Password reset capability
- Email and phone number verification
- Multi-Factor Authentication (MFA)
- Federated identities support (e.g., Facebook, Google, SAML)

Cognito User Pools (CUP) - Integrations

- Cognito User Pools integrate with:
 - API Gateway
 - Application Load Balancer (ALB)

API Gateway Integration

- 1. REST API receives a request with a Cognito token
- 2. API Gateway evaluates the token
- 3. If valid, the request is authenticated and forwarded to the backend

ALB Integration

- 1. ALB listener receives request
- 2. Authentication is handled via Cognito User Pools
- 3. If authenticated, the request is routed to the appropriate target group and backend

Cognito Identity Pools (Federated Identities)

• Provide identities to users so they can obtain temporary AWS credentials

Identity Sources

- Cognito User Pools
- Third-party logins (e.g., Facebook, Google, SAML)

Access Capabilities

- Users can access AWS services:
 - Directly
 - Through API Gateway

Permissions

- IAM policies applied to credentials are defined within Cognito
- Policies can be customized per user_id for fine-grained access control
- Supports default IAM roles for:
 - Authenticated users
 - Guest users

Cognito Identity Pools - Diagram

Flow Explanation

- 1. Web & Mobile Applications authenticate users using:
 - Cognito User Pools
 - o Social Identity Providers (e.g., Facebook, Google)
- 2. The application receives a token upon login.
- 3. The token is exchanged for **temporary AWS credentials** via Cognito Identity Pools.
- 4. These credentials allow direct access to AWS services such as:
 - Private S3 Buckets
 - DynamoDB Tables
- 5. The credentials are validated and authorized using IAM policies associated with the identity.

This mechanism enables secure and controlled access to AWS resources from client applications.

Cognito Identity Pools – Row Level Security in DynamoDB

When using Cognito Identity Pools, you can enforce row-level security in DynamoDB by customizing IAM
policies.

Example Use Case

• Each user should only access their own records in a DynamoDB table.

How It Works

- IAM policies can include conditions that reference the user_id or sub (subject) from the Cognito identity.
- These conditions restrict access to specific items in the DynamoDB table based on the identity of the authenticated user.

This setup ensures that users can only read or write records that belong to them.