Original author of the idea and document: Taras Boychuk

Official website: https://www.bobocode.com/

Credit Advisory Service

This task aims to create a simplified version of the Credit Advisory Service that allows the processing of credit applications.

Domain model

An advisor is a bank employee who works with credit applications. He/she has personal data like first and last names, and a *role* (*associate, partner, senior*). Each advisor has a list of applications that were assigned to them.

An applicant is a person who applies for credit. They must provide their *first* and last names, social security number, address (city, street, number, zip, apt), and a list of phone numbers (Each number should indicate if it's a home, work, or mobile).

An application is a document submitted by the applicant. It has an amount of money (USD), a status (new, assigned, on_hold, approved, canceled, declined), a timestamp of when it was created, a timestamp of when it was assigned, and a timestamp of when it was resolved. The same person can apply multiple times, creating multiple applications for the same applicant. So it stores a reference to the applicant. If the application is assigned, it should store a reference to the advisor.

Anyone who works with the system (advisor, applicant) is a system user. User management is implemented with AWS Cognito. (It's a third-party system that is used for authorization and authentication, and you don't need to care about it.) In our DB, we need to store every user's email and a corresponding Cognito username. Which is unique, and identifies the user.

Features

Given this domain model, please implement a server app with a single feature – **Application Assignment**. There should be **an endpoint** that accepts an *advisor id*, assigns an application to them, and provides a corresponding response. The **business logic** of this flow is the following:

- Check if the advisor already has an assigned application, if yes then respond with an error
- Load the oldest application with the *status* "NEW" and the requested *amount* that fits the current advisor's role
 - o associate under 10 000 USD
 - o partner 10 000 USD to 50 000 USD
 - o senior over 50 000 USD

- If no application is found, then respond with a corresponding message
- Assign the application to the given advisor (create a relationship)
- Change the application status to "ASSIGNED"
- Set the timestamp when it was assigned
- Return the application

Additional features:

• Endpoints to read applicant, application and advisor data.s

Technology Stack

- Java 17+
- Spring Boot 3+
- Spring Data JPA + Hibernate
- Flyway
- PostgreSQL

Extra Technology Stack

• GraphQL – for application's API (endpoints)