

# LEON SHPANER

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A driven and experienced analyst, mentor, blogger, and course facilitator with experience in financial & data analysis

## SOFTWARE, TECHNICAL SKILLS, & ADDITIONAL SKILLS

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- Microsoft Office Suite (advanced proficiency): Excel (vlookups, VBA, macros, & pivot tables), Word, and Powerpoint
- Data Analytics in R, Python, Google Query function, and Tableau
- Google Analytics, RStudio, Visual Studio Code, Prophix (CPM software), Quickbooks, Zendesk, and Salesforce Analytics

## PROFESSIONAL EXPERIENCE

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### The Los Angeles Film School

Los Angeles, CA

*Financial Analyst (Full-time)*

September 2013 – Present

- Rebuilt the School's entire financial reporting infrastructure within a newly adopted CPM software, Prophix
- Saved the finance dept. about 20 hours per week by automating OPEX variance reports with Prophix and VBA macros
- Reduced 200k in bad-debt by running flux analyses on collection rates, headcount, and program margin analyses – this also allowed the CFO to save 20% annually in expenses across the board without cutting programs or staff

### Self Mastery Co.

Los Angeles, CA

*Sales Reporting Analyst (Contractor)*

May 2014 - Present

- Automated daily sales and orders tracking with a VBA macro into excel and pushed to Google Sheets by working with IT to improve the back-end cart platform, thereby making analysis in (as close to real-time) more streamlined
- Created a template in Google Sheets to report daily seminar volume numbers by Instructor, leading to marketing pushing for an average of 15% more in leads across various social media platforms

### Association Lien Services

Los Angeles, CA

*Administrative Assistant (Full-time)*

May 2012– August 2013

- Negotiated with escrow officers, title companies, banks & realtors, resulting in a 7% increase in profit margins
- Facilitated claims on surplus funds for properties that have gone into foreclosure, to aide in recovering a net of 400k in monies owed to the homeowners' associations

### Verifi, Inc.

Beverly Hills, CA

*Chargeback Recovery Specialist (Full-time)*

September 2007 – January 2009

- Reduced chargeback risk to merchant clients by at least 95% via internal dispute resolution with daily and timely responses

## TEACHING & MENTORING EXPERIENCE

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### Cornell University (Online)

Course Facilitator (eCornell) Data Analytics (*Casual Part-time*)

January 2019 - Present

### University of California, Los Angeles

Guest Lecturer (Economics Department) – *Financial Modeling with Excel*

July 2018 – August 2018

Guest Judge - Economics in Action Conference

October 2017 - Present

## EDUCATION & CERTIFICATIONS

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University of San Diego – M.S., Applied Data Science

*expected Spring 2022*

Google Analytics Individual Qualification (GAIQ)

July 2020

Cornell University – Data Visualization in Tableau Certificate

May 2020

Cornell University – Data Analytics in R Certificate

April 2020

Cornell University – Software Development in Python Certificate

March 2020

Cornell University – Blockchain for Business Certificate

May 2019

Cornell University – Data Analytics Certificate

September 2018

University of California, San Diego Extension – Financial Modeling with Excel: (Grade: A+)

November 2017

University of California, Los Angeles - B.A., Economics

September 2007