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1 Minimum requirements

1.1 Dashboard screens

Peachy Galaxy allows the user to load a CSV file containing records for each of the four subject areas: (1) Teaching, (2) Publications, (3) Presentations, and (4) Grants and Clinical Funding. This is accomplished by the MainWindow, CSVReader, RecordsManager and TreeModel classes. MainWindow controls the graphical user interface behaviour at run-time. It also creates the file path for the CSV file to be uploaded, which is passed to CSVReader. CSVReader parses the headers and records from the CSV file and returns them to MainWindow, which then sends it to RecordsManager. RecordsManager is the database used to store, format, and obtain aggregate information of the records based on the selected dashboard summary view. The processed data is then sent as a single string to the TreeModel class, the data structure used to visualize the records. Each dashboard view has its own TreeModel class since the hierarchies are slightly different in each case. Finally TreeModel passes its information back to MainWindow, which creates a TreeView and displays the dashboard summary view.

1.2 Visualizations

Peachy Galaxy also allows visualization of the data in the dashboard summary. For each subject area, the user can display a pie chart or bar graph of the record information by clicking on the member name within the dashboard view. More filtered visualizations can be viewed by clicking on a category within a given member name in the dashboard view. The following visualizations are supported::

- Publications by type for a given member name and date range
- Funded research by type for a given member name and date range
- Presentation types by type for a given member name and date range
- Teaching by program level, type of course/activity and program level for a given member name by date range

2 Stretch goals

We chose to implement the following features and functionality in Peachy Galaxy as part of the project's stretch goals: (1) error processing, (2) custom dashboard sorting, (3) exporting to PDF and printing to file, and (4) Mac OSX compatibility.

2.1 Error processing

Peach Galaxy can handle records with missing mandatory fields, which are enumerated below for each subject area:

- Grants and Clinical Funding: Member Name, Funding Type, Status, Peer Reviewed?, and Role
- Presentations: Member Name, Type, Role, and Title
- Publications: Member Name, Type, Role, and Title
- Teaching: Member Name and Program

When the CSV file is parsed, our application sets aside any records for error processing. The user is then prompted to either discard or edit the invalid entries. While the former simply excludes these records from being loaded, the latter allows to modify the missing fields. An ErrorEditDialog consisting of the records to be edited is opened. The user then has the option to save the modified data so that it may by loaded along with the other records. However it should be noted that all missing fields of each record must be corrected in order for this procedure to be successful. Furthermore, the error processing does not check that the edited entries are of a valid format.

2.2 Custom dashboard sorting

Each subject area has a default hierarchy for its dashboard summary view. However our application offers the option to create a custom dashboard view structure. By clicking the Create New Sort Order button, the user can build their own sorting order from the list of available filters. When the user selects the sorting order, Peachy Galaxy reformats the data to restructure the dashboard view. There are also options to switch between and delete sorting orders for maximum flexibility. It should be mentioned that each subject area's default sorting order cannot be deleted.

2.3 PDF export and print to file

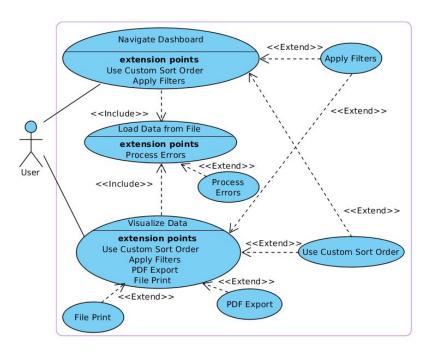
Peachy Galaxy allows any visualization, be it a pie chart or bar graph, to be exported as a PDF document or printed to a file. In both cases the application prompts the user for a file path and name. Although printing to file currently only supports PDF, there exists a framework for other formats such as PostScript. One can also consider developing functionality to print to a device (i.e. a physical printer).

2.4 Mac OSX Compatibility

In addition to running in the required Microsoft Windows 7 32-bit environment, our application is compatible with the Mac OSX operating system. It should be noted that each operating system requires its own specific installer and that the Mac OSX installer cannot be used in any Linux environment despite kernel similarities.

3 System design

3.1 Use case diagram



Above is the Peachy Galaxy use case diagram. A user refers to anyone running the program, be it a faculty member, department manager, or anyone authorized to use the program. Each user has two use cases, namely "Navigate Dashboard" and "Visualize Data". Each of these use cases correspond to a customer requirement: Navigate Dashboard addresses the dashboard screen requirement, while Visualize Data addresses the visualizations requirement. Note that both of these use cases include another use case, "Load Data from File", which addresses the CSV file data processing requirement. The other use cases are extensions going on beyond the user requirements and reflect our stretch goals. Below are the texts for each use case:

3.1.1 Loading data from file

Load Data from File (Sea Level)

Main Success Scenario:

- 1. The user clicks on a subject area tab (default is Teaching).
- 2. The user clicks the Load button.
- 3. The system displays a file structure screen.
- 4. The user selects a CSV file and clicks the Open button. [Alternate Course A: File is not CSV type] [Alternate Course B: User clicks Cancel button]
- 5. The system verifies if the records contain any missing fields. [Extension Point: 3.1.2 Error processing]
- 6. The system loads the records.

Alternate Course A: File is of invalid type

- 1. The system displays an error message.
- 2. The user accepts or closes the error message.

Alternate Course B: User clicks Cancel button

1. The system closes the file structure screen.

3.1.2 Error processing

Process Errors (Sea Level)

Main Success Scenario:

- 1. The system displays message showing number of invalid records and prompts user to edit or discard them.
- 2. The user clicks Edit button. [Alternate Course A: User clicks Discard button]
- 3. The system displays an error processing screen.
- 4. The user fills in all missing entries and clicks the Save button. [Alternate Course B: All entries not filled out] [Alternate Course C: User clicks Cancel button]
- 5. The system includes the newly modified records in the data to be loaded
- 6. The system closes the error processing screen.

Alternate Course A: User clicks Discard button

- 1. The system discards records with missing mandatory entries from the data to be loaded.
- 2. The system closes the error processing screen.

Alternate Course B: All entries are not filled out

- 1. The system displays an error message.
- 2. The user accepts or closes the error message. [Return to Main Success Scenario step 4]

Alternate Course C: User clicks Cancel button

- 1. The system discards records with missing mandatory entries.
- 2. The system closes the error processing screen.

4.1.3 Navigating the dashboard

Navigate Dashboard (Sea Level)

Main Success Scenario:

- 1. The user loads the data from file via the use case 3.1.3 Loading data from file. [Extension Point: 3.1.4 Applying filters. Applicable to step 3.] [Extension Point: Using a custom sort order. Applicable to step 3.]
- 2. The system displays the updated dashboard summary view.
- 3. The user expands/collapses elements of the dashboard summary view.
- 4. The system displays the expanded/collapsed elements of the dashboard summary view.

3.1.4 Applying Filters

Apply Filters (Sea Level)

Main Success Scenario:

- 1. The user modifies the values in the start and end date boxes.
- 2. The system sets its date range according to the values in the start and end date boxes.
- 3. The user modifies the values in the first and last letter of member last name boxes.
- 4. The system sets its member name range according to the values in the first and last letter of member last name boxes.

3.1.5 Using a custom sort order

Use Custom Sort Order (Sea Level)

Main Success Scenario:

1. The user clicks Create New Sort Order button. [Alternate Course A: User selects existing sort order]

- 2. The system displays a new sort order screen.
- 3. The user enters the name of the new sort order, selects the hierarchy of filters to order the sort by, and clicks the Save button. [Alternate Course B: User does not enter name] [Alternate Course C: User clicks Cancel button]
- 4. The system closes the new sort order screen.
- 5. The system adds the new sort order to the list of existing sort orders.
- 6. The user selects the sort order from the list of existing sort orders.
- 7. The system sets its sort order to the one selected in the list of existing sort orders.

Alternate Course A: User selects existing sort order

1. [Return to Main Success Scenario step 6]

Alternate Course B: User does not enter name

- 1. The system displays an error message.
- 2. The user accepts or closes the error message. [Return to Main Success Scenario step 3]

Alternate Course C: User clicks Cancel button

1. The system closes the new sort order screen.

3.1.6 Visualizing data

Visualize Data (Sea Level)

Main Success Scenario:

- 1. The user loads the data from file via the use case 3.1.3 Loading data from file. [Extension Point: 3.1.4 Applying filters. Applicable to step 3] [Extension Point: Using a custom sort order. Applicable to step 3]
- 2. The system displays the dashboard summary view.
- 3. The user clicks on an element in the dashboard summary view. [Extension Point: *3.1.7 Exporting to PDF*. Applicable to step 5] [Extension Point: *Printing to file*. Applicable to step 5]
- 4. The system displays a visualization (default is Pie Chart) of the selected element.
- 5. The user clicks on the Bar Graph radio button.
- 6. The system displays a bar graph of the selected element.

3.1.7 Exporting to PDF

PDF Export (Sea Level)

Main Success Scenario:

- 1. The user clicks the Export button.
- 2. The system displays a file structure screen.
- 3. The user selects a file path, enters a file name and clicks the Save button. [Alternate Course A: No file name entered] [Alternate Course B: User clicks Cancel button]
- 4. The system exports the selected visualization type to a PDF with the entered file name at the selected file path.

Alternate Course A: No file name entered

- 1. The system displays an error message.
- 2. The user accepts or closes the error message. [Return to Main Success Scenario step 3]

Alternate Course B: User clicks Cancel button

1. The system closes the file structure screen.

3.1.8 Printing to File

File Print (Sea Level)

Main Success Scenario:

- 5. The user clicks the Print button.
- 6. The system displays a file structure screen.
- 7. The user selects a file path (default is current working directory), enters a file name (default is "print") and clicks the Print button. [Alternate Course A: No file name entered] [Alternate Course B: User clicks Cancel button]
- 8. The system exports the selected visualization type to a PDF with the entered file name at the selected file path.

Alternate Course A: No file name entered

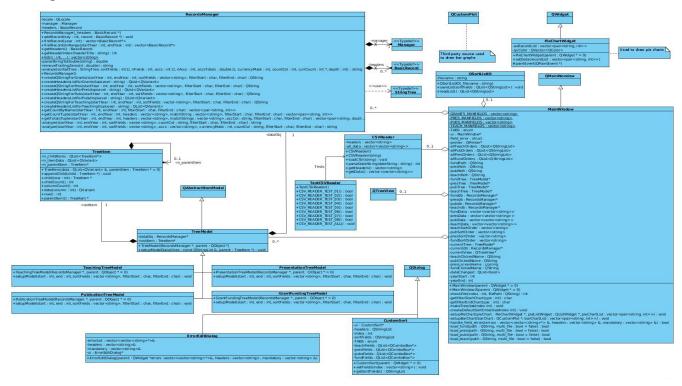
- 1. The system displays an error message.
- 2. The user accepts or closes the error message. [Return to Main Success Scenario step 3]

Alternate Course B: User clicks Cancel button

1. The system closes the file structure screen.

3.2 Class diagram

Below is the Peachy Galaxy class diagram describing the types of system objects and their static relationships. There are two main kinds of relationships between classes used in our diagram: associations, denoted by a line beginning at the source class and ending with a diamond at the target class, and generalizations, denoted by a line beginning at the source class and ending with a triangle at the target class.



Associations are read "<target class> has a <source class>", while generalizations are read "<source class> is a <target class>". The clear diamonds indicate shared associations while the black diamonds represent composite associations. In addition, each relationship a multiplicity indicating how many objects may fill the property. There is also a general association between TestCSVReader and CSVReader meaning the former is a test class of the latter. Below is a list of the classes and their relationships.

3.2.1 CSVReader

CSVReader is used in MainWindow to read and parse the data from the CSV file. This class is designed to meet the requirement of loading of data from a CSV file and perform error processing.

3.2.2 RecordsManager

RecordsManager is used in MainWindow to create records from a CSV file for the various summary types. These records are the bulk of the data manipulated by the system to create the required dashboard and visualizations. It is also used by TreeModel to sort the data and build the appropriate dashboard view.

3.2.3 TreeItem

TreeItem is used in TreeModel to store the records for the dashboard summary. Each TreeItem has a parent except for the rootItem, forming a linked list which facilitates and minimizes record storage time.

3.2.4 TreeModel

TreeModel is used in MainWindow to create and meet the dashboard summary requirement. TreeModel has a TreeItem which acts as a pointer to the first record in the list. It also has a RecordsManagers which it uses to build the data structure from the unsorted loaded data and passes on to the graphical user interface components. It is a generalization of the GrantFundingTreeModel, PresentationTreeModel, PublicationTreeModel, and TeachingTreeModel classes and is also a subclass of QabstractItemModel.

3.2.5 MainWindow

MainWindow contains the user interface and main program functionality for loading, filtering, and presenting data through the dashboard and other types of visualization. MainWindow is a subclass of QMainWindow, which allows it to access a vast amount of QT library features, standardizing and simplifying the user interface and visualizations implementation.

3.2.6 PieChartWidget

PieChartWidget is created during the execution of MainWindow; it is its own temporary standalone class for visualizing the data kept in the records inside the TreeModel. PieChartWidget is a subclass of QWidget so that it may take full advantage of the QT library features and functionality.

3.2.7 CustomSort

CustomSort is also created during the execution of MainWindow, representing a dialog for the user to customize and filter the data they wish to select for visualization. CustomSort is a sublass of QDialog so as to facilitate integration with the other Q-type graphical user interface components.

3.2.8 ErrorEditDialog

ErrorEditDialog is also a subclass of QDialog and is created during the execution of MainWindow. It allows the user to either discard or edit missing mandatory fields to the loaded data.

3.2.9 QCustomPlot

QcustomPlot is a third-party source class used to plot bar graphs of the loaded data for various dashboard views. It is a stand-alone library and is built to be integrated with QT. It is created when MainWindow is executed once the desired data is loaded from the file.

3.3.10 QSortListIO

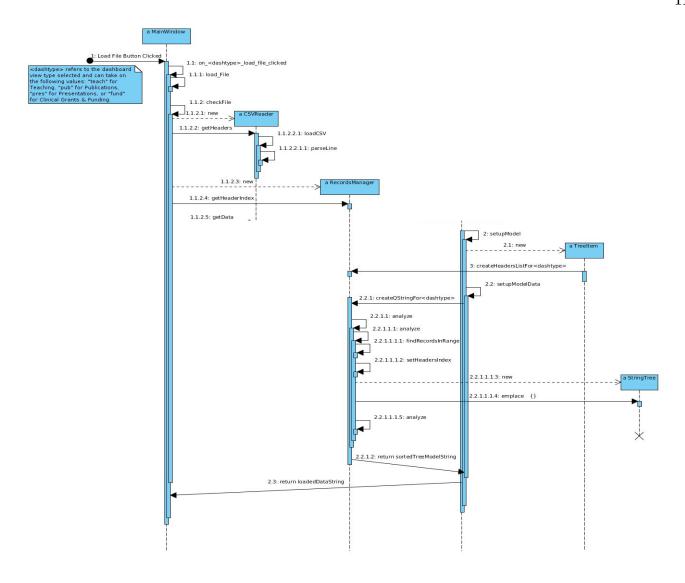
QsortListIO is used in MainWindow to read and write the custom sort order data. It serializes the information into a data stream which is then saved to a text file.

3.3 Sequence diagram – loading data from file

Above is the sequence diagram for the use case scenario "Load Data from File", including the main scenario and extensions. Although the notation of the sequence diagram itself is quite self-explanatory, we present below the parts corresponding to each step in the scenario.

3.3.1 User clicks load button

This step is represented by the found message, an arrow with a dotted end in the top left of the diagram entitled "Load Data Button Click". It activates the MainWindow self-call "on_<dashtype>_load_file_clicked", catalyzing the entire sequence.



3.3.2 System displays file structure – user selects file

These two steps are contained in a single activation. MainWindow self-calls the "loadFile" method, which opens a dialog box for the user to select the desired CSV file. It then returns the file path and, if successful, self-calls the "checkFile" to make sure the CSV file type is compatible with the dashboard view type. It is natural to combine these steps in such a way because the user will typically click the "Load Data" button and select an appropriate CSV file. If this is not the case (i.e. the user cannot find the desired file or accidentally closes the dialog box) then it does not make sense to try and load data.

3.3.3 System verifies file is of proper type

This step is accounted for in the MainWindow "checkFile" method self-call, which first checks

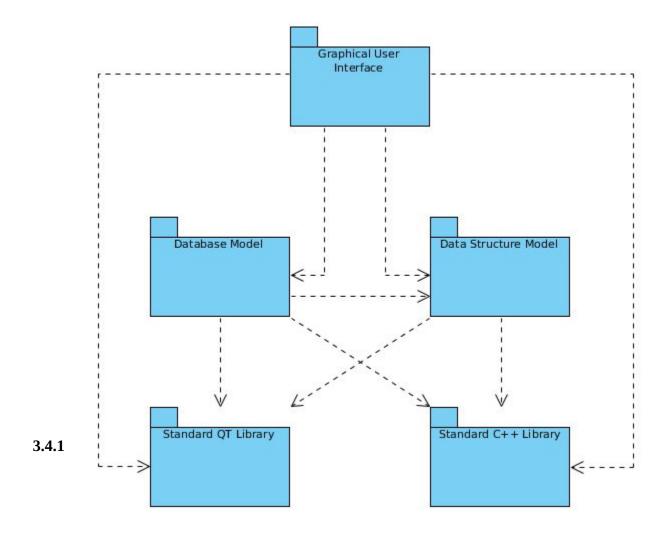
that the filepath is valid and the filetype matches the appropriate dashboard view. If either of these conditions fail, MainWindow displays the following message: "Not a valid <dashtype> file". If however the conditions are met, MainWindow proceeds with loading the data. This approach was chosen in order to allow the program to terminate gracefully and give the user the option to select a new (proper) CSV file. This design decision stemmed from the conclusion that a simple file path error should not crash the entire application.

3.3.4 System loads data from file

This last step is the most resource-consuming of all and is thus described by the bulk of the sequence diagram. The first activation creates a new CSVReader object which parses the file, while the next call returns the headers. Then MainWindow creates a new RecordsManager object and gets the sorted header indices, which in general are different for each of the four file types. Next the data is retrieved from CSVReader and stored into RecordsManager. However the data is not sorted; to do this MainWindow creates a new <dashtype>TreeModel, which when activated self-calls its "setupModel" and creates a new TreeItem (that is, the root node) and its appropriate header list. The data is now ready to be sorted and so "setupModel" calls the RecordsManager "analyze" function to accomplish this task. The "analyze" function has many self-calls and is internally overridden; it also calls "findRecordsInRange" to filter by date and creates an instance of the StringTree helper class. It builds the data string to return as well as any necessary accumulators for the dashboard view. The result is a TreeModel filled with the sorted data, ready to be used for visualization. The classes are designed to maximize cohesion and minimize coupling to support the general goals of readability and maintainability. CSVReader and StringTree's destructor methods are called as they are no longer of use.

3.4 Package diagram

Above is the package diagram for Peachy Galaxy. There is only a single type of relationship in our diagram, the dependency, denoted by a dotted arrow beginning at the source package and ending at the target package and is read "<source package> depends on <target package>". Below is a description of each package and explanation of its dependencies.



This package contains the classes relevant to the user interface such as MainWindow, PieChartWidget and CustomSort. These classes control the behavior of all the graphical components (dialog boxes, buttons, widgets, scroll bars, etc.) during user interaction and thus naturally rely on the standard QT and C++ libraries. In addition, MainWindow needs to create new database and data structure models each time the user loads a new CSV file which means it depends on both of these packages.

3.4.2 Database model

This package contains the CSVReader and RecordsManager classes necessary for the creation and use of the database storing the loaded data. CSVReader is a simple file parser and only relies on the standard C++ library for strings and vectors. However, RecordsManager is more complex as it must create the appropriate database for each dashboard view type (Grants and Clinical Funding, Presentations, Publications and Teaching implemented for Stage 2) in a way which the graphical user

interface can easily use. To do this, it is dependent on both the standard QT and C++ libraries as well as the data structure model.

3.4.3 Data structure model

This package encompasses the abstract TreeModel class, which makes use of the TreeItem class, and its implementations for each of the implemented dashboard views: GrantFundingTreeModel, PresentationTreeModel, PublicationTreeModel and TeachingTreeModel. TreeModel does make use of RecordsManager when building itself and so the database and database model packages are technically interdependent. Although this goes against the Acyclic Dependency Principle, we believe breaking this rule of thumb is okay as the interdependency is localized and that, in particular, it does cross the application's layers.

3.4.4 Standard QT and C++ libraries

These are very well-documented stand-alone packages which are used by, but not in any way dependant on, the other packages in our application.

4 Design patterns

The Peachy Galaxy application makes use of two design patterns, Singleton and Prototype, both described below.

4.1 Singleton

The intention in using a Singleton pattern is to ensure a class only has one instance and provide a global point of access to it. One way to do this is by creating a global variable to make an object accessible, but this does not prevent one from instantiating multiple objects. A better solution is to make the class itself responsible for keeping track of its sole instance. The class can ensure that no other instance can be created (by intercepting requests to create new objects), and it can provide a way to access the instance. This is the motivation behind the Singleton pattern illustrated below.

Singleton -uniqueInstance -singletonData +Instance() +singletonOperation() +getSingletonData() Final Parameters of the properties of th

- i. *Controlled access to sole instance*: because the Singleton class encapsulates its sole instance, it can have strict control over how and when clients access it.
- i. *Reduced name space*: the Singleton pattern is an improvement over global variables. It avoids polluting the name space with global variables that store sole instances.
- ii. *Permits refinement of operations and representation*: the Singleton class may be subclassed, and it is easy to configure an application with an instance of this extended class. One can configure the application with an instance of the class you need at run-time.
- iii. Permits a variable number of instances: this pattern makes it easy to change one's mind and allow more than one instance of the Singleton class. Moreover, one can use the same approach to control the number of instances that the application uses. Only the operation that grants access to the Singleton instance needs to change.
- iv. *More flexible than class operations*: another way to package a Singleton's functionality is to use class operations such as a static member function in C++. However this technique makes it hard to change a design to allow more than one instance of a class. Moreover, static member functions in C++ are never virtual, so subclasses can't override them polymorphically.

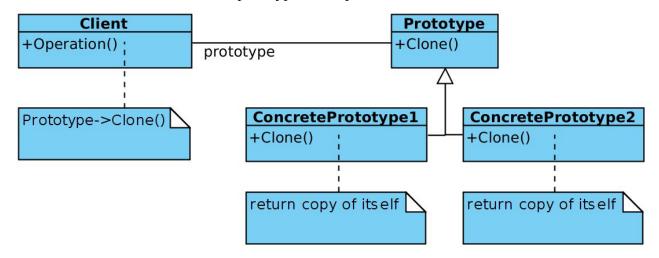
Although we do not require a variable number of instances, we acknowledge our flexibility in modifying our instance should the need arise. We use the Singleton design pattern in the implementation of MainWindow, which controls the runtime behaviour of the graphical user interface. This design decision is a result of our belief that there must be exactly one instance of this class and it must be accessible to clients from a well-known access point.

There most important issue with the Singleton pattern we consider when implementing it is ensuring a unique instance. The Singleton pattern makes the sole instance a normal instance of a class,

but that class is written so that only one instance can ever be created. A common way to do this is to hide the operation that creates the instance behind a class operation (that is, either a static member function or a class method) that guarantees only one instance is created. This operation has access to the variable that holds the unique instance, and it ensures the variable is initialized with the unique instance before returning its value. This approach ensures that a singleton is created and initialized before its first use. One can define the class operation in C++ with a static member function Instance of the Singleton class. Singleton also defines a static member variable uniqueInstance that contains a pointer to its unique instance.

4.2 Prototype

The goal of using a Prototype pattern is to specify the kinds of objects to create using a prototypical instance, and create new objects by copying this prototype. Suppose our system has many objects which, although differ slightly from each other, exhibit almost identical behaviour. We know object composition is a flexible alternative to subclassing. We would like our framework to take advantage of this to parameterize instances based on the type of class it will create. The solution to this dilemna lies in making the framework create a new instance by copying or "cloning" an instance of the desired class. We call this instance a prototype and depict its structure below.



The Prototype pattern shares many of the same consequences with other creational design patterns: It hides the concrete product classes from the client, thereby reducing the number of names clients know about. Moreover, these patterns let a client work with application-specific classes without modification. However, their are additional benifits unique to Prototype:

- 1) *Adding and removing products at run-time*: prototypes allow the incorporation of a new concrete product class into a system simply by registering a prototypical instance with the client. This is slightly more flexible than other creational patterns because a client can install and remove prototypes at run-time.
- 2) *Specifying new objects by varying values*: highly dynamic systems permit new behavior through object composition—by specifying values for an object's variables, for example—and not by defining new classes. One effectively defines new kinds of objects by instantiating existing classes and registering the instances as prototypes of client objects. A client can exhibit new behavior by delegating responsibility to the prototype. This kind of design lets users define new "classes" without programming. In fact, cloning a prototype is similar to instantiating a class. The Prototype pattern can greatly reduce the number of classes a system needs.
- 3) *Specifying new objects by varying structure*: many applications build objects from parts and subparts. Our graphical user interface, for example, is built from widgets, dialog boxes, radio buttons, etc. For convenience, such applications often let one instantiate complex, user-defined structures, say, to use a specific widget again and again. The Prototype pattern supports this as well. We simply add this widget as a prototype to the palette of available graphical user interface elements.
- 4) *Reduced subclassing*: other alternatives to the Prototype pattern, such as the Factory Method, often produce a hierarchy of Creator classes that parallels the product class hierarchy. The Prototype pattern allows one to clone a prototype instead of asking a factory method to make a new object. Hence one des not need a Creator class hierarchy at all. This benefit applies primarily to languages like C++ that don't treat classes as first-class objects.
- 5) Configuring an application with classes dynamically: some run-time environments, like that of our application, enables one to load classes into an application dynamically. The Prototype pattern is the key to exploiting such facilities in a language like C++. An application that wants to create instances of a dynamically loaded class will not be able to reference its constructor statically. Instead, the run-time environment creates an instance of each class automatically when it's loaded, and it registers the instance with a prototype manager. Then the application can ask the prototype manager for instances of newly loaded classes, classes that weren't linked with the program originally.

Our decision to use the Prototype pattern follows from the conclusion that our system should be

independent of how its products are created, composed, and represented. We consider it the best choice for the TreeModel class, the instantiation of which is specified at run-time by dynamic loading. In general we like to avoid building a class hierarchy of factories that parallels the class hierarchy of products, which is why we do not opt for the factory method. Furthermore, our MainWindow, PieChartWidget, and CustomSort classe instances can have one of only a few different combinations of state. It is thus more convenient to install a corresponding number of prototypes and clone them rather than instantiating the class manually, each time with the appropriate state.

The main liability of the Prototype pattern is that each subclass of Prototype must implement the Clone operation, which may be difficult. For example, adding Clone is difficult when the classes under consideration already exist. Implementing Clone can be difficult when their internals include objects that don't support copying or have circular references.

In the case of TreeModel, we use what is referred to as a prototype manager. When the number of prototypes in a system isn't fixed (that is, they can be created and destroyed dynamically), we keep a registry of available prototypes. Clients will not manage prototypes themselves but will store and retrieve them from the registry. A client will ask the registry for a prototype before cloning it. Unfortunately our prototype classes do not define operations for (re)setting key pieces of state. If not, then you may have to introduce an initialization operation that takes initialization parameters as arguments and sets the clone's internal state accordingly. An example of this is the setupModel() operation in TreeItem.

5 Code and design inspection

Below is a table showing the classes inspected by each group member.

	A	В	С	D	E	F	G	Н	I	J	K
1					X	X			X		
2	X			X						X	
3		X						X			X
4					X	X			X		
5		X						X			X
6			X				X				
7	X			X						X	
8			X				X				

The legend for the group members and class names is as follows:

A = CSVReader B = CustomSort C = ErrorEditDialog D = MainWindow

E = PieChartWidget F = QsortListIO G = RecordsManager H = TestCSVReader

I = TreeItem J = TreeModel K = < dashtype > TreeModel 1 = Member A

2 = Member B 3 = Member C 4 = Member D 5 = Member E

6 = Member F 7 = Member G 8 = Member H

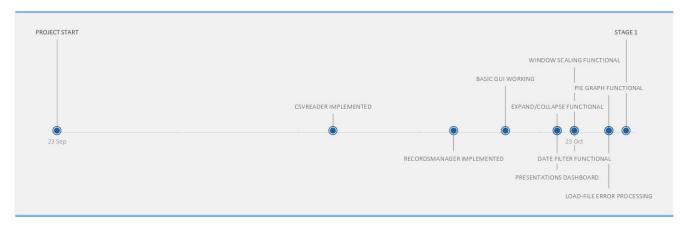
Complete code and design inspection documents can be found in Appendix A. It should be noted that we do not presently have reconciled versions because there were no major differences in the inspections between the pairs.

6 Development plans

6.1 Agent-task tracker

Task: Stage 1	Α	В	С	D	E	F	G	Н	1
csvreader		Х							
recordsmanager			X				X		
date filter						X			
basic GUI	X					X			
tree view of data			X						
presentations dashboard			X						
functional +/- buttons									
update GUI					X				
window resizing					X				
load-file error processing						X			
pie graph visualization				X					
use case diagram v1									X
timeline - achievements to date								X	
plan for stage 1 -> stage 2					X				
class diagram v1						Х			
Task: Stage 2	Α	В	С	D	E	F	G	Н	- 1
teaching dashboard								X	
teaching visualizations								X	
publications dashboard	X								
publications visualizations	X								
funding dashboard									X
funding visualizations									X
error handling dialog						X			
bar graph visualization				X					
test cases							X		
use case diagram v2									Х
class diagram v2						X			
sequence diagram for a scenario									Х
package diagram									X
design patterns explanation									X
plan for stage 2 -> final submission					Х				
Task: Final Submission	Α	В	С	D	E	F	G	н	1
print/export functional						Х			
fix up error handling						X			
sorting dialog functional			X		X				
custom filter dialog			X		X				
test cases	X						X		Х
Mac OS compatibility							X	X	
clean up and refactoring	X	X					- '		Х
lessons learned	X	X	X	X	X	X	X	X	X
	X	X	X	X	X	X		**	X

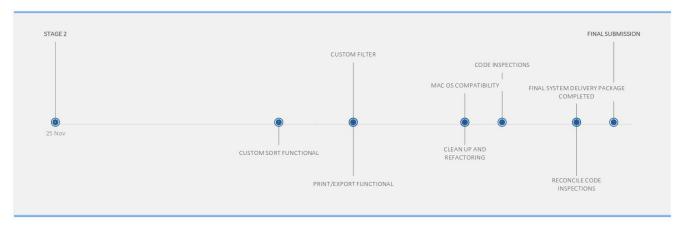
6.2 Stage 1 timeline



6.3 Stage 2 timeline



6.4 Final submission timeline



7 Lessons learnt

7.1 Problems with UML

Although the UML provides quite a considerable body of various diagrams that help to define an application, it is by no means a complete list of all the useful diagrams that one might want to use. One of the issues we encountered while making our UML diagrams was maintaining a consistent notation even though in general there exists no such standard. Let us take for example use cases, which are well known as an important part of the UML. The surprise is that in many ways, the definition of use cases in the UML is rather sparse. Nothing in the UML describes how one should capture the content of a use case. What the UML describes is a use case diagram, which shows how use cases relate to each other. But almost all the value of use cases lies in the content, and the diagram is of rather limited value.

7.2 Working with QT

Many of us already had experience with C++; consequently most of what we learned in terms of technical skills involved the QT library. For example an integral component of developing the graphical user interface involved understanding how QT handles actions when the user interacts with it through the use of signals and slots. In comparison, we found that signals and slots are much more intuitive than Java's action listeners in its Swing library. Specific components of the library that we worked with and gained a fairly good understanding of are listed in no particular order:

- QWidgets in the form of dates, buttons, and tree views
- QDialogs: loading multiple files in a dialog, creating custom dialog for error handling, and manipulating error dialogs
- -QT Creator Design Mode: organizing widgets using layouts, implementing methods for actions, connecting signals and slots

8 Future work

8.1 Application development

8.1.1 Increasing Functionality

In addition to meeting the minimal set of requirements prescribed by the user, we took on a number of orthogonal stretch goals. Some of the implementations of these goals are more functional than others. For instance, our custom sort orders feature is integrated with the dashboard summaries

and visualizations. It has been well-developed and will be easy to maintain and update. Our date range option allows filtering by year, which could be made more granular (i.e. by month or day) with minimal effort. However our error processing capability is still quite rudimentary. A simple improvement would be to give the user more flexibility in selecting which records they would like to edit or discard. A more involved process would be to perform a more rigorous inspection of the data to ensure proper formatting. The trajectory of this approach is likely to be limited by the way data is acquired in the ACUITY Star database. Although this idea goes beyond the scope of this project, we will touch on it briefly in section 8.2.

8.1.2 Enhancing usability

An important aspect of creating high-quality applications is maximizing the user experience. We offer a few suggestions as to how we can approach this problem:

- 1. *More pictures*, *less words*: this would entail removing letters from buttons and replacing them with meaningful icons which are easy to understand. This is what it means to adopt a truly graphical user interface and we have already begun doing so with our export and print buttons.
- 2. Be strategic with your space: this means having an intentive attitude toward the layout and presentation of the graphical user interface. As of now, the top third of Peachy Galaxy's main window is used for buttons and logos. This can be easily redesigned from a graphical perspective to occupy less space. The result would organize the flow of the application, making it more intuitive for the user, while freeing up the area for additional features. Classifications such as subject areas can be compacted further by layering them as tabs under a single button, while buttons which are often used (i.e. Load file) can be highlighted to make them more identifiable.

8.2 Project direction

8.2.1 Improving the database-application layer

This project's goal was to develop an application that manipulated information from CSV files. The records in these files are likely the result of a broad query to the ACUITY Star database. There are notions we would like to discuss on this topic. The first point is that the quality (i.e. format) of the data is substantially impacted by the organization and robustness of the database itself. Error processing to this effect will only be able to correct invalid entries to a certain degree. This is a key point to consider

should one wish to continue developing Peachy Galaxy (or any similar application for that matter) along these lines. However the second and arguably more fundamental point to be made is whether an application such as Peachy Galaxy should exist at all. One could combine PHP and HTML to create a web-based application which may have even more potential functionality because all information would be obtained by directly querying the database. Such an application would also shift the system requirements problem to a browser dependency problem, removing the issue of operating in legacy systems such as Windows XP. Furthermore, it would directly solve the human skills problem of employees being able to manipulate data based on their Excel proficiency, which was one of the strongest drivers to develop Peachy Galaxy in the first place.

8.2.2 Collaboration visualization

Peachy galaxy's internal system is designed to build a tree-like structure out of the data to build the various dashboard view types. To this end many classes are tree-oriented and have tree-optimized algorithms. Collaboration visualization on the other hand would ideally work in a graph-like environment. Therefore developing this type of feature in Peachy Galaxy may prove to be insurmountably difficulty without having to redesign the entire system. The is a link between trees and graphs: both can be implemented using linked lists. Although traversing a graph can produce a forest of rooted trees, we are not certain how to do this the other way around. We thus suggest to consider building the authorship collaboration network as a stand-alone application and, if successful, attempt to incorporate dashboard summary views and visualizations.

Appendix A: Code and design inspection documents

Below are the complete code and design inspection documents completed by each group member.

cs3307a - Object oriented analysis and design

Design Inspection Instrument

 Instructions: The purpose of this document is to assist in the inspection of object-oriented design. Under each question is a choice of answers; please choose one (either replace the box with a checkmark or highlight it) □ yes □ no □ partly, could be improved • Two types of comments are required under each question. One is your analysis. The other is your finding (in the form of a comment). The analysis would typically show how you arrived at
 Add new lines as necessary for your analysis or findings.
 Scope of the system to be considered for inspection: With reference to Appendix B – Dashboard Screens, take Demo 1 feature, focusing on that part of the code that produces one Dashboard summary. Visualisation code is out of scope of this inspection.
+++++++++++++
Classes Inspected: PieChartWidget, QSortListIO, TreeItem Performed by: Member A
Structural correspondence between Design and Code: Are all the classes and interrelationships programmed in the application explicitly represented in the class diagram of the system?
\square Yes \square No \square Partly (Can be improved)
Comment on your analysis: Compared class diagrams with header files.
Comment on your findings: Classes are accurately represented.
Functionality: Do all the programmed classes perform their intended operations as per the requirements?

Comment on your analysis: *Tested program with reference to requirements appendices*.

 \square No

✓ Yes

Comment on your findings: Classes work as intended; QSortListIO is a simple IO to serialize custom sort orders (additional feature beyond minimum requirements).

 \square Partly (Can be improved)

of the class? (High-C		rammed class, together perform a single, well defined, task salities embedded in a class, accessed through its methods, on data)
☑ Yes	□ No	☐ Partly (Can be increased)
Comment on your an	alysis: Examined clas	ses.
Comment on your fir	ndings: For each class	s, all methods access common data.
1 0		e inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
☐ Yes	☑ No	☐ Partly (Can be reduced)
Comment on your an	alysis: Examined clas	ses.
	ndings: All classes hav shared via mutator a	ve low coupling and do not share common variables with accessor methods.
	n decomposed into seg ass with well-defined	parate concerns where each concern is encapsulated in a interface and cohesive functions with minimal of
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your an	alysis: Examined clas	ses.
Comment on your fir	ndings: All the classes	are generalized.
Do the classes contain	n proper access specif	cications (e.g.: public and private methods)?
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your an	alysis: Examined head	ders.
Comment on your fir	ndings: PieChartWidg	et::paintEvent could be private.

Reusability: Are the programmed classes reusable in other applications or situations?
\square Yes, most of the classes \square No, none of the classes \square Partly, some of the classes \square Don't know
Comment on your analysis: <i>Examined classes</i> .
Comment on your findings: TreeItem contains information about its place within a tree data structure. QSortListIO performs 2 simple tasks: read and write a QList <qstringlist> to a parameter filename. All of these classes perform a defined task independently and hence can be easily reused.</qstringlist>
Simplicity: Are the functionalities carried out by the classes easily identifiable and understandable?
\square Yes \square No \square Partly (Can be improved)
Comment on your analysis: <i>Examined headers</i> .
Comment on your findings: Methods are straightforward and easily identifiable.
Do the complicated portions of the code have /*comments*/ for ease of understanding?
\square Yes \square No \square Partly (Can be improved)
Comment on your analysis: <i>Examined classes</i> .
Comment on your findings: PieChartWidget has no comments.
Maintainability: Does the application provide scope for easy enhancement or updates? (e.g., enhancement in the code is not anticipated to require too many changes in the original code)
\square Yes \square No \square Partly (Can be improved) \square Don't know
Comment on your analysis: <i>Examined classes</i> .
Comment on your findings: <i>Classes are generalized and could be easily enhanced with minor modifications to the code.</i>

Efficiency: Does the design introduce inefficiency in code (e.g., causes too many nested loops or delays in concurrent processing)?				
□ Yes	☑ No	\square Partly (Can be improved)	□ Don't know	
Comment on your and	alysis: Examined clas	eses.		
Comment on your fin	dings: No nested loop	25.		
	lationships between the the the great the hierarchy, the great	ne ancestor/decendent classes go too e eater the number of methods it will pr ehaviour).		
□ Yes	☑ No	\square Partly (Can be improved)		
Comment on your and	alysis: Examined hea	ders.		
Comment on your fin anything.	dings: PieChartWidg	et inherits QWidget, QSortListIO and	l TreeItem don't inherit	
Children: Does a parent class haproblem.)	ave too many childrei	n classes? (This could possible sugge	st an abstraction	
□ Yes	☑ No	\Box Partly (Can be improved)	
Comment on your and	alysis: Examined hea	ders.		
Comment on your fin	dings: Classes are no	ot extended.		

Behavioural analysis:

From the system's requirements, $\underline{\text{create several scenarios}}$ starting from the $\underline{\text{user's}}$ point of view: consider identifying one or more **typical** scenarios (e.g., those expected to be used with high frequency) and one or more **low-frequency** scenarios .

Each scenario is described as follows:

- 1) Title of scenario
- 2) Anticipated frequency of use (high, normal, low)3) End-user trigger (starting point) for the scenario.

- 4) Expected type of outputs.
- 5) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

Scenario 1:

- 1) Show pie chart visualization
- 2) High
- 3) Click field in tree model view
- 4) Refresh visualizations
- 5) User clicks on tree view -> RecordsManager -> QCustomPlot -> PieChartWidget

Comment on your findings, with specific references to the design/code elements/file names/etc.: Checks are performed when a user clicks on the tree view (do not refresh if same field is clicked twice, or if field clicked is a number value), the field string is then analyzed by RecordsManager to get the correct data to be displayed, which is then passed to QCustomPlot and PieChartWidget to update the visualizations.

Scenario 2:

- 1) Create new custom sort
- 2) Low
- 3) Click on 'Create New Sort Order' button
- 4) Open CustomSort dialog and serialize sort order if accepted
- 5) User clicks 'Create New Sort Order' button -> CustomSort -> QSortListIO

Comment on your findings, with specific references to the design/code elements/file names/etc.: Creates a new CustomSort dialog to accept user input, on successful accepted(), the sort order will be added to the sort orders list and serialized via QSortListIO

END.

cs3307a - Object oriented analysis and design

Design Inspection Instrument

Instruction of the second of	The purpose of Under each que checkmark or Two types of your finding (the finding.	nestion is a choice of a highlight it) □ no comments are required	assist in the inspection of object-oriented design. answers; please choose one (either replace the box with a partly, could be improved d under each question. One is your analysis. The other is nent). The analysis would typically show how you arrived at analysis or findings.
Scope •	With reference of the code the	to be considered for a to Appendix B – Das at produces one Dashboode is out of scope of	shboard Screens, take Demo 1 feature, focusing on that part poard summary.
		+++-	++++++++++++
	s Inspected: CS rmed by: Mem	SVReader, MainWind ber A	ow, TreeModel
Are all			ign and Code: rogrammed in the application explicitly represented in the
☑ Yes		□ No	☐ Partly (Can be improved)
Comm diagra	•	alysis: CSVReader cla	ss, TreeModel class, mainwindow class are in class
	ent on your fin ainwindow.	dings: In the class di	agram, including all the methods in CSVReader, TreeModel
	ionality: the programme	ed classes perform the	ir intended operations as per the requirements?
□ Yes		□ No	☑ Partly (Can be improved)

Comment on your analysis: CSVReader is created to load csv file, it can return header vector, all data

and year. TreeModel is created to create tree, and it works. mainwindow is created to group together all classes, some part does not works well because of the complexity.

Comment on your findings: Load file button is ugly but works. Treemodel is used in pubTree, teachTree, presTree, fundTree and works well.

of the class? (High-C		ammed class, together perform a single, well defined, task alities embedded in a class, accessed through its methods, n data)
☑ Yes	□ No	☐ Partly (Can be increased)
	interface button at her	es function is in the CSVReader, method are encapsulated in the class. TreeModel can
Comment on your fin		ludes TreeItem class. ndow::setupBarChart(QCustomPlot *barChart, rd::pair <std::string, double="">> barChartList)</std::string,>
		inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
□ Yes	□ No	☑ Partly (Can be reduced)
not participate other	functions after load fil	used to load files. When files are loaded, CSVReader does les. columnCount,count number use TreeItem. mainwindow e some function couple other classes variables.
-	_	ss include CSVReader class, except TestCSVReader.cpp. ach part of make tree. TreeModel includes TreeItem class.
	n decomposed into sep ass with well-defined	earate concerns where each concern is encapsulated in a interface and cohesive functions with minimal of
☑ Yes	□ No	☐ Partly (Can be improved)

Comment on your analysis: Load file problem is decomposed into 4 parts. a tree has a lot of things like node ,leaf so different thinking when solve the different part of a tree. The works in mainwindows

mainly be separated by 4 parts-GrantFunding, Presentation, Publication, Teaching.

case FUNDING

class, always see:

Comment on your findings: To distinct Header of tree and item in the tree, distinct data and index . in

	case PRESENTATIO case PUBLICATIOI case TEACH	
Do the classes cont	ain proper access speci	fications (e.g.: public and private methods)?
☐ Yes	☑ No	\square Partly (Can be improved)
distinct public or pr	rivate.in other classes v	Reader is seldom to connect to other class, so no use to which is used in mainwindow has contain proper access ed. TreeModel does not need it.
in CSVReader. The	re is no public or priva	ublic or private before each method and definition of function te before each method and definition of function in vate before each method and definition of function in
Reusability: Are the programme	ed classes reusable in ot	ther applications or situations?
✓ Yes, most of the ☐ Don't know	e classes	e of the classes \Box Partly, some of the classes
	cations depend on other	rations need load file function . A lot of applications create r classes , if without other classes, it does not work nut the
		Power Point load file function. Tree is a data structure witch cases to integrate other classes in.
Simplicity: Are the functionality	ties carried out by the c	lasses easily identifiable and understandable?
□ Yes	□ No	☑ Partly (Can be improved)
_	analysis: Commands ar and in the process to c	e clear. commands are clear, but class is too big and hard to reate a tree.

Comment on your findings: *The whole mainwindow class is more than 1500 lines. the whole TreeModel class is around 200 lines.*

Do the complicated portions	of the code have /*comments*/ for ease of understanding?
☐ Yes ☐ No	☑ Partly (Can be improved)
-	Load CSV file function is most complicate part but it a little bit hard to de. there are a lot of lines in each method that means it have more chance
Comment on your findings:	//Loads the CSV file at filename // Returns the year in a date string. // Returns the header vector for a CSV // Returns all data from a CSV
just a few command	// While the file's not empty // For each character in the line // For each element // If we have a quote, continue till the next quote // Last quote
	//Returns the number of columns (headers) this node has. //Returns a flag ensuring the model is read-only. // Returns the header information that's stored in the root. // Returns the number of rows this node has. // Sets up the initial data in the model.
void MainWindow::on_fund complicate part but it does r	TreeView_clicked(const QModelIndex &index) function is one of most not have command.
	e scope for easy enhancement or updates? (e.g., enhancement in the code is many changes in the original code)
□ Yes □ No	☑ Partly (Can be improved) ☐ Don't know
Comment on your analysis: without change other classe.	Mainwindow class interacts with a lot of classes, it hard to change s.

Comment on your findings: MakeTree is hard to change without change TreeModel class and see case FUNDING, PRESENTATIONS, PUBLICATIONS, TEACH

Efficiency: Does the design introduce inefficiency in code (e.g., causes too many nested loops or delays in concurrent processing)?			
□ Yes	□ No	☑ Partly (Can be improved)	☐ Don't know
Comment on your analysis: CSVReader is not a big class ,code are simple. TreeModel seldom to use complexity algorithm but some part does . mainwindow use a lot of if, switch,for.			
Comment on your findings: <i>Each method just 2-3 lines</i> ; void TreeModel::setupModelData(const QStringList &lines, TreeItem *parent).			
Depth of inheritance: Do the inheritance relationships between the ancestor/decendent classes go too deep in the hierarchy? (The deeper a class in the hierarchy, the greater the number of methods it will probably inherit from its ancestors, making it harder to predict its behaviour).			
□ Yes	☑ No	\square Partly (Can be improved)	
Comment on your analysis: <i>No interface in CSVReader. no interface in mainwindow. TreeModel is not superclass</i> , the project do not have differentiate load files species.			
Comment on your findings: No class interface CSVReader and CSVReader does not interface other class. No class interface mainwindow and mainwindow does not interface other class. No class implement TreeModel and TreeModel does not implement other class.			
Children: Does a parent class h problem.)	ave too many children	classes? (This could possible sugges	st an abstraction
□ Yes	☑ No	\square Partly (Can be improved)	
Comment on your analysis: CSVReader is not superclass, the project do not have differentiate load files species. TreeModel is not superclass, the project do not have differentiate load files species. mainwindow is not superclass, the project do not have differentiate load files species.			

Comment on your findings: No class implement CSVReader and CSVReader does not implement other class. No class implement TreeModel and TreeModel does not implement other class. No class implement mainwindow and mainwindow does not implement other class.

Behavioural analysis:

From the system's requirements, **create several scenarios** starting from the **user's** point of view: consider identifying one or more **typical** scenarios (e.g., those expected to be used with high frequency) and one or more **low-frequency** scenarios .

- 1) Each scenario is described as follows:
- 2) Title of scenario
- 3) Anticipated frequency of use (high, normal, low)
- 4) End-user trigger (starting point) for the scenario.
- 5) Expected type of outputs.
- 6) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

Title: Load TeachingCSV File

Anticipated frequency of use: high frequency

Starting Point: Touching load file button and choose a CSV files from project information

Expected Outputs: A Teaching Data Tree and graph

Inputs:

- Year data to CSVReader:: parseDateString ()
- The data of the CSV file to CSVReader::getData()
- The header is going to CSVReader::getHeaders()

Walkthrough

- 1. mainwindow creates a TeachingTreeModel, which is filtered by switch case.
- 2. TreeModel.setupModelData() create TeachingTree.
- 3. TeachingTreeModel::setupModel() get data and pass data to TreeItem
- 4. TreeItem get the data and create the TeachingTree

Comment on your findings, with specific references to the design/code elements/file names/etc.: CSVReader load file, RecordsManager analysis data. Mainwindow is the interface between user and Code.TeachingTreeModel,TreeModel,TreeItem is used to create the TeachingTree and through mainwindow to show to the user.

Design Inspection Instrument

T 4		
Instructions		

•	The purpose of this document is to assist in the inspection of object-oriented design. Under each question is a choice of answers; please choose one (either replace the box with a
•	checkmark or highlight it)
□ yes	□ no □ partly, could be improved
_ <i>y</i> es	Two types of comments are required under each question. One is your analysis. The other is
	your finding (in the form of a comment). The analysis would typically show how you arrived at
	the finding.
•	Add new lines as necessary for your analysis or findings.
Scope	of the system to be considered for inspection:
•	With reference to Appendix B – Dashboard Screens, take Demo 1 feature, focusing on that part
	of the code that produces one Dashboard summary.
•	Visualisation code is out of scope of this inspection.
	+++++++++++++
Perforr	s Inspected: TreeModel.cpp (incl. children), CustomSort.cpp, TestCSVReader.cpp med by: Member B ts were run on the grants dashboard summary.
Are all	tural correspondence between Design and Code: the classes and interrelationships programmed in the application explicitly represented in the iagram of the system?
☑ Yes	☐ No ☐ Partly (Can be improved)
Comm	ent on your analysis: Compared the class diagram with the header source files.
Comm	ent on your findings: The diagrams are congruent with the programmed application.
	ionality: the programmed classes perform their intended operations as per the requirements?
□ Yes	\square No \square Partly (Can be improved)
Comm	ent on your analysis: Ran the program to test the functionality of the various components.

Comment on your findings:
-TreeModel and its derivatives produces a valid TreeModel object accepted by the TreeModelView

widgets.

- -Customsort produces a valid dialog to create a custom ordering in the tree.
- -TestCSVReader only tests if the reader has read data in from a given file. Could be improved to test for correctness of read data. For example, the number of headers is equal to the number of columns. Or given a sample test file, does it read the header strings correctly even with special characters intermingled.

of the class? (High-C		ammed class, together perform a single, well defined, task alities embedded in a class, accessed through its methods, on data)
☑ Yes	□ No	☐ Partly (Can be increased)
Comment on your and	alysis: Inspect the me	thods located in the source files.
TreeModel only access-CustomSort has high	structure containing t ss the data provided ir a cohesion since most	ree items that contain strings of data. Most methods in its dataObj and the tree's root item. of the methods access the same member object. lar data; either header data or table data.
1 0		inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
☐ Yes	☑No	☐ Partly (Can be reduced)
Comment on your and	alysis: Inspect class d	iagram to view associations with source as reference.

Comment on your findings:

- -TreeModel has low coupling; all interactions are with the TreeItems class with minimal shared data through parameters. Child classes access the dataObj through its methods to retrieve data. No access to global variables.
- -CustomSort has low coupling; it only interacts with the QT and STD libraries. Uses message passing to share it's data.
- -TestCSVReader has low coupling; interacts with CSVReader through its public methods.

Separation of concerns:

Is the scoped problem decomposed into separate concerns where each concern is encapsulated in a construct such as a class with well-defined interface and cohesive functions with minimal of

connections with other	concerns?	
□ Yes □	□ No	☑Partly (Can be improved)
Comment on your analy concerns are encapsula		s for classes and related concerns. Assess whether
time polymorphism (the accept the data that is r	itance to encapsulat ough not currently in required rather than oossibly also be subc	e the various types of tree model's that exist. Allows for run applemented). The constructor should be generalized to just having it access it itself. classed into different types for each dashboard view. Code 2.
Do the classes contain I	proper access specifi	cations (e.g.: public and private methods)?
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your analy	ysis: Inspection of he	eader files and assessing purpose of functions.
internal working of the	required interface fo file are protected. methods are exposed ion of the class.	or the QWidget TreeView. Functions that deal with the deal
Reusability: Are the programmed cla	asses reusable in oth	er applications or situations?
\square Yes, most of the clas	ses 🗆 No, none o	of the classes \square Partly, some of the classes \square Don't know
Comment on your analy	ysis: Assess the abili	ty of the classes to perform indepently.
	Model is fed the data	in a specific format, it can be generalized. The constructor RecordsManager object and instead just have it be passed

the data it requires to build the tree. CustomSort: For the most part is pretty specialized for this project and one could imagine a more

generalized class that produces a QDialog like this.

TestCSVReader: It is very specific for this project since it tests our CSV Reader; However the CSVReader can be used to read CSVs in a similar format; therefore, TestCSVReader can be reused.

Simplicity: Are the function	alities carried out b	y the classes easily identifiable and understa	ndable?
□ Yes	\square No	☑Partly (Can be improved)	
_	ur analysis: Scan the Reference source if r	e headers methods to see if it is easily under not clear.	stood what the function
simple to unders -CustomSort: So method, I am uns	ld use some clarity tand what is happe	eem very clear in their functionality. For ex n setting.	
Do the complica	ted portions of the o	code have /*comments*/ for ease of underst	anding?
☐ Yes	□ No	☑Partly (Can be improved)	
Comment on you	ur analysis: <i>Examin</i>	e source files for comments.	
Comment on you TreeModel conta CustomSort requ	iins adequate comm	nents.	
	tion provide scope	for easy enhancement or updates? (e.g., enh changes in the original code)	ancement in the code is
☑ Yes	□ No	☐ Partly (Can be improved)	☐ Don't know
Comment on you test cases, new d		f possible enhancements and how they woul	d be implemented (new
Comment on you the code.	ur findings: For the	most part enhancements would only require	e minor extensions to
Efficiency: Does the design concurrent proces		ncy in code (e.g., causes too many nested loc	ops or delays in

□ Yes	☑No	□Partly (Can be improved)	□ Don't know
			L Don't know
Comment on your an	alysis: Assess comple	exity of methods.	
Comment on your fir TreeModel: Has a ne through columns/row CustomerSort: Has n TestCSVReader: nega	ested loop, but it is reques) no nested loops.	uired since we are dealing with tabul	ar data (has to go
Depth of inheritance	Δ•		
Do the inheritance re (The deeper a class in	lationships between th	ne ancestor/decendent classes go too deater the number of methods it will pushaviour).	1
☐ Yes	☑No	\square Partly (Can be improved)	
Comment on your an	aalysis: Review class d	iagram	
Comment on your fir	ndings: TreeModel is ti	he only class with inheritance, it goes	s one layer deep.
Children:			
	ave too many children	classes? (This could possible sugges	st an abstraction
☐ Yes	□ No	☑Partly (Can be improved)	
Comment on your an	aalysis: Review purpos	e of child classes.	
Comment on your fir needed.	ndings: the rest of the	code, it is debatable whether the chil	d classes are really
Behavioural analysi	IS:		

From the system's requirements, **create several scenarios** starting from the **user's** point of view: consider identifying one or more **typical** scenarios (e.g., those expected to be used with high frequency) and one or more **low-frequency** scenarios .

Each scenario is described as follows:

- 1) Title of scenario
- 2) Anticipated frequency of use (high, normal, low)3) End-user trigger (starting point) for the scenario.

- 4) Expected type of outputs.
- 5) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

- 1) Load multiple CSV file
- 2) Low
- 3) Click Menu Load File...
- 4) Correct dashboard tree view and graph.
- 5) List of file names selected by user -> MainWindow -> CSVReader -> ErrorEditDialog (if errors) -> RecordsManager (multiple times depending on how many file types loaded) -> TreeModel derivatives (again depending on how many / what files are loaded)
- -User selects a list of file names from a file dialog launched in MainWindow class.
- -MainWindow ascertains what types of files are loaded (grants, teaching, etc) and will load the first encountered in the list if multiple of the same types are loaded.
- -CSVReader is used to read in the data in the file names provided from the user's selection.
- -MainWindow checks whether the data from CSVReader is error free; if not an error dialog is provided.
- -RecordsManager is used to build an object representing the data.
- -TreeModels are created using public member functions of the RecordsManager to access the data and "feed" it to the model.

Comment on your findings, with specific references to the design/code elements/file names/etc.: It would appear that the scenario is implemented well. Components are separated into distinct classes with distinct functionality. Models are decoupled from the data and do not access it directly but is provided it by the records manager.

- 1) Edit date range.
- 2) High
- 3) Edit start and/or end date range (Assuming file is already loaded).
- 4) Updated dashboard and graph models.
- 5) User updates date -> RecordsManager -> TreeModel -> MainWindow
- -User enters a new date (only one can be changed a time), say the end date is changed.
- -MainWindow catches the change in date box.
- -MainWindow requests data from the RecordsManager in the new date range.
- -MainWindow builds a new tree model for the dashboard view and replaces the widget.

Comment on your findings, with specific references to the design/code elements/file names/etc.: Similar to the last analysis but expanding on how TreeModels handle the data. It appears through the walkthrough that the child classes of TreeModel are not really required. The TreeModel should not have to be passed a pointer to a unique data type in its constructor, because then TreeModel has to access the data through unique methods in a relatively specialized class for this project. Instead TreeModel should be provided the data it needs in its constructor by the MainWindow class.

END.

Design Inspection Instrument

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as per the customer's requirements.

 Under each of 		of answers; please choose one (either replace the box with a
your finding the finding.	(in the form of a con	☐ partly, could be improved red under each question. One is your analysis. The other is nment). The analysis would typically show how you arrived at our analysis or findings.
 With referen of the code the 	n to be considered for ce to Appendix B – I hat produces one Das n code is out of scope	Dashboard Screens, take Demo 1 feature, focusing on that part shboard summary.
	++	+++++++++++++
Classes Inspected: T Performed by: Mem		ListO.cpp, piechartwidget.cpp
		Design and Code: programmed in the application explicitly represented in the
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your a	nalysis: Compare the	e class diagrams with the implemented code.
Comment on your fi	ndings: Matches.	
Functionality: Do all the programm	ned classes perform t	heir intended operations as per the requirements?
□ Yes	□ No	☑ Partly (Can be improved)
Comment on your a	nalysis: Look at whet	ther the code successfully performs as intended and if it works

Comment on your findings: TreeItem is a container for items of data supplied by the simple tree model. QSortListO works as intended sorting the data, PieChartWidget were implemented as part of a GUI only runs if the user select pie chart as an option of display and nothing else.

of the class? (High-C		ammed class, together perform a single, well defined, task allities embedded in a class, accessed through its methods, n data)
☐ Yes	□ No	☑ Partly (Can be improved)
Comment on your and variables, and the use	-	nctionality of each function, the presence of member of the functions.
	dings: TreeItem , pich ach function performs	artwidget and QSortListO have a specific function. They only one test.
		inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
☐ Yes	☑ No	\square Partly (Can be improved)
Comment on your and calls to members of o	-	nber of includes, look for global variables, look for function
_		ables. All classes have a minimal number of includes. Each looking at the other classes.
	decomposed into sep ass with well-defined	arate concerns where each concern is encapsulated in a interface and cohesive functions with minimal of
☐ Yes	□ No	☑ Partly (Can be improved)
Comment on your and	alysis: Observe how d	ifferent cases are separated, if applicable.

Comment on your findings: TreeItem is a container for items of data supplied by the simple tree model. QSortListO works as intended sorting the data, PieChartWidget were implemented as part of a GUI only runs if the user select pie chart as an option of display and nothing else.

Do the classes contai	n proper access specif	ications (e.g.: public and private methods)?	
☑ Yes	□ No	☐ Partly (Can be improved)	
Comment on your an	alysis: Look for public	c, private, protected methods and whether they make sense.	
Comment on your fir	ndings: Functions have	e proper access specifications.	
Reusability: Are the programmed	classes reusable in oth	ner applications or situations?	
☑ Yes, most of the cl ☐ Don't know	lasses No, none of	of the classes \Box Partly, some of the classes	
Comment on your an <i>modifications</i> .	alysis: Consider what	other scenarios these classes might be used for, with minor	
QSortListO and piech	hartwidget could be re	ty specific as it's a test class and could easily reuse. used, but it would take a few big changes (writing a few mother case to the switch statements.	
Simplicity: Are the functionalities	es carried out by the cl	asses easily identifiable and understandable?	
☐ Yes	□ No	☑ Partly (Can be improved)	
Comment on your an	alysis: Read through t	he function names. Do you get a gist of what it should do?	
ž.	9	rs in TreeItem, QSortlistO and piechartwidget are and what they should do.	
Do the complicated p	portions of the code ha	ve /*comments*/ for ease of understanding?	
☐ Yes	□ No	☑ Partly (Can be improved)	
Comment on your an	alysis: Look for the pr	esence of comments, particularly in complicated code.	
Comment on your findings: <i>TreeItem and QSortListO are pretty well commented. piechartwidget lacks comments but the code is pretty easy to understand.</i>			

	provide scope for easy uire too many changes	enhancement or updates? (e.g., enhas in the original code)	ancement in the code is
☑ Yes	□ No	☐ Partly (Can be improved)	☐ Don't know
Comment on your an implement it?	alysis: Consider addin	ng a new dashboard type. What would	l be required to
_	ndings: Simply write ne discussed in the Reusa	ew test cases for TreeItem. Otherwise bility section.	, how to add a new
Efficiency: Does the design intro concurrent processing	•	ode (e.g., causes too many nested loo	ps or delays in
☑ Yes	□ No	\square Partly (Can be improved)	☐ Don't know
Comment on your an structures, etc.	alysis: Look at the cod	le for unnecessary nested loops or inc	efficient (use of) data
piechatwidget is sligh	_	s no nested loops and uses limited can but is also quite efficient. TreeItem ho kely unavoidable).	-
(The deeper a class in	lationships between th	e ancestor/decedent classes go too de ater the number of methods it will pr haviour).	
☐ Yes	☑ No	\square Partly (Can be improved)	
Comment on your an	alysis: Numerically de	termine the depth of inheritance. Do	es this make sense?
which is a Qt class fo	or dealing with dialog	doesn't inherit anything. QSortListO windows. TreeItem is by TreeModel w doesn't go deep enough for it to not i	which inherits from

Children:

Does a parent class have too many children classes? (This could possible suggest an abstraction problem.)

☐ Yes	☑ No	☐ Partly (Can be improved)
Comment on y	our analysis: Count t	he number of children classes. Does this make sense?
Comment on v	our findings: TreeIter	m OSortListO and piechatwidget have no subclasses

Behavioural analysis:

From the system's requirements, <u>create several scenarios</u> starting from the <u>user's</u> point of view: consider identifying one or more <u>typical</u> scenarios (e.g., those expected to be used with high frequency) and one or more <u>low-frequency</u> scenarios.

Each scenario is described as follows:

- 1. Title of scenario
- 2. Anticipated frequency of use (high, normal, low)
- 3. End-user trigger (starting point) for the scenario.
- 4. Expected type of outputs.
- 5. List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

TreeItem is not used by the end user.

Title: Load up a CSV File, created vectors

Anticipated frequency of use: High

Starting Point: User clicks load file and selects an appropriate CSV

Expected Outputs: Vectors with the data sorted by year

Inputs:

- Start and end year of a date range to filter entries by -> passed to RecordsManager
- A list of the fields (headers) to sort by -> passed to RecordsManager
- $\bullet \quad \hbox{A char range to filter the first header by -> passed to RecordsManager}$

Walkthrough

- 1. mainwindow creates a new *TreeModel (ex. PublicationTreeModel)
- 2. mainwindow calls TreeModel.setupModel(), passing it the user's inputs
- 3. setupModel() calls RecordsManager.createQStringFor*() that calls the CSVReader that load the data into the vectors and pass it to the and RecordsManager.createHeadersFor*(), passing it the user's inputs
- 4. The return of these methods (a QString and a QList, respectively) is passed to TreeModel.setupModelData()
- 5. setupModelData() parses through the QString, populating a QList<TreeItem*>
- 6. All these entries are stored relative to a root TreeItem (parent)
- 7. The CSVReader is then used by RecordManager to load the CSV file

8. The TreeModel is then used by mainwindow in QTreeView.setModel() to display the tree to the user

Comment on your findings, with specific references to the design/code elements/file names/etc.: To load the data to the vector is a function of the CSVReader, Most of the analysis is done by RecordsManager. The TreeModel function are passed the user inputs from the GUI and thus demonstrates low coupling. Specific function calls, such as createQStringForPubs(), are made in the specific TreeModel subclass, whereas the universal calls (setupModelData()) are done in the parent class, demonstrating proper use of inheritance.

Title: Catching a 0-length Sort Fields List

Anticipated frequency of use: Low

Starting Point: User clicks to create a new sort order, enters a name, but forgets to pick the headers

before clicking Save

Expected Outputs: An error dialog to the user, the CustomSort dialog remains, no new sort order is

created Inputs:

- Title of Sort Order -> *not* passed to QSortListIO
- Sort Order Headers -> not passed to QSortListIO
- Save button clicked -> error dialog appears, main dialog remains

Walkthrough

- 1. User clicks Save and on_buttonBox_accepted() is called
- 2. The appropriate switch case is entered
- 3. Function identifies that the first dropdown (header) is empty
- 4. Before calling QSortListIO, function breaks to create a QmessageBox
- 5. User is notified and because we broke out of the processing function only, we are still in our CustomSort dialog

Comment on your findings, with specific references to the design/code elements/file names/etc.: System is robustly designed so that it catches an absent-minded user's mistakes without crashing. Because of setNext(), the user cannot select the first header in a separate dropdown than the first (i.e. the first dropdown must be filled to create a sort order). Because on_buttonBox_accepted() is designed so that none of the saving is actually before user input is verified, we don't run into logic error where the user doubles one of the headers or something.

END.

Design Inspection Instrument

 Under each question is a choice of a checkmark or highlight it) □ yes □ no Two types of comments are required 	assist in the inspection of object-oriented design. answers; please choose one (either replace the box with a partly, could be improved d under each question. One is your analysis. The other is nent). The analysis would typically show how you arrived at analysis or findings.
Scope of the system to be considered for	inspection: shboard Screens, take Demo 1 feature, focusing on that part board summary.
+++-	++++++++++++
Classes Inspected: *TreeModel.cpp, Custor Performed by: Member D	mSort.cpp, TestCSVReader.cpp
Structural correspondence between Des Are all the classes and interrelationships pr class diagram of the system?	ign and Code: cogrammed in the application explicitly represented in the
☑ Yes □ No	☐ Partly (Can be improved)
Comment on your analysis: Compare the cl	lass diagrams with the implemented code.
Comment on your findings: <i>Matches</i> .	
Functionality: Do all the programmed classes perform the	ir intended operations as per the requirements?
□ Yes □ No	☑ Partly (Can be improved)
Comment on your analysis: Look at whethe	er the code successfully performs as intended and if it works

Comment on your findings: TreeModel classes work. CustomSort works as intended, but were

as per the customer's requirements.

implemented as part of and nothing else	of a stretch requiremer	nt. TestCSVReader only tests if CSVReader can open the file
of the class? (High-C		ammed class, together perform a single, well defined, task alities embedded in a class, accessed through its methods, n data)
☐ Yes	□ No	☑ Partly (Can be improved)
	alysis: Observe the fure of the return values o	nctionality of each function, the presence of member of the functions.
that each function per	rforms only one test (e	many cohesive functions. TestCSVReader is cohesive in except for CSV_READER_TEST_ALL()). CustomSort is witch statement lead me to think it could be improved.
		inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
☐ Yes	☑ No	☐ Partly (Can be improved)
Comment on your and calls to members of o		nber of includes, look for global variables, look for function
	-	ables. All classes have a minimal number of includes. Each t looking at the other classes.
	n decomposed into sep ass with well-defined i	varate concerns where each concern is encapsulated in a interface and cohesive functions with minimal of

Comment on your analysis: Observe how different cases are separated, if applicable.

 \square No

☐ Yes

Comment on your findings: TestCSVReader separates the different test cases. TreeModel abstract a function (setupModel()) which is implemented in 4 separate classes, one for each dashboard type. CustomSort uses switch statements instead. You could change this to 4 different subclasses instead.

☑ Partly (Can be improved)

Do the classes contain	n proper access specif	ications (e.g.: p	ublic and private methods)?	
☑ Yes	□ No	☐ Partly (Can	be improved)	
Comment on your an	alysis: Look for public	c, private, prote	cted methods and whether they make	sense.
Comment on your fir	ndings: Functions have	e proper access	specifications.	
Reusability: Are the programmed	classes reusable in oth	ner applications	or situations?	
☑ Yes, most of the cl Don't know	lasses No, none o	of the classes	\square Partly, some of the classes	
Comment on your an <i>modifications</i> .	alysis: Consider what	other scenarios	s these classes might be used for, with	minor
TreeModel for anothe	er dashboard type by s ld take a few big chang	imply implemen	fic as it's a test class. One could easil nting a new setupModel(). CustomSor ww more methods, changing the GUI,	t could
Simplicity: Are the functionalities	es carried out by the cla	asses easily ide	ntifiable and understandable?	
☐ Yes	□ No	☑ Partly (Can	be improved)	
Comment on your an	alysis: Read through t	he function nan	nes. Do you get a gist of what it shoul	d do?
	<u> </u>		and CustomSort are descriptive enou could be more descriptive in	ıgh for
Do the complicated p	portions of the code ha	ve /*comments	*/ for ease of understanding?	
☐ Yes	□ No	☑ Partly (Can	be improved)	
Comment on your an	alysis: Look for the pr	resence of comm	nents, particularly in complicated cod	le.

Comment on your findings: *TreeModel is pretty well commented*. *TestCSVReader lacks comments but the code is pretty easy to understand*. *CustomSort lacks comments and could use some parts of the code or at least could use some function headers*.

	provide scope for easy uire too many changes	enhancement or updates? (e.g., enhas in the original code)	ancement in the code is	
☑ Yes	□ No	\square Partly (Can be improved)	☐ Don't know	
implement it? Comment on your fin	Comment on your analysis: Consider adding a new dashboard type. What would be required to implement it? Comment on your findings: Simply write new test cases for TestCSVReader. Otherwise, how to add a new dashboard type was discussed in the Reusability section.			
Efficiency: Does the design intro concurrent processing	_	ode (e.g., causes too many nested loo	ps or delays in	
☑ Yes	□ No	\square Partly (Can be improved)	☐ Don't know	
Comment on your an structures, etc.	alysis: Look at the cod	le for unnecessary nested loops or inc	efficient (use of) data	
Comment on your findings: CustomSort has no nested loops and uses limited calls to other functions. TreeModel is slightly more complicated but is also quite efficient. The main function, setupModelData(), has a single nested loop, which negligibly affects efficiency (and is likely unavoidable). It doesn't make sense to talk about efficiency of TestCSVReader.				
(The deeper a class in	lationships between th	e ancestor/decedent classes go too de ater the number of methods it will pr haviour).		
☐ Yes	☑ No	\square Partly (Can be improved)		
Comment on your an	alysis: Numerically de	termine the depth of inheritance. Do	es this make sense?	
which is a Qt class fo	or dealing with dialog	r doesn't inherit anything. CustomSoi windows. The individual TreeModel o emModel. The inheritance here doesi	classes inherit from	

Children:Does a parent class have too many children classes? (This could possible suggest an abstraction

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נטטזע	iciii. I	1

☐ Yes ✓ No ☐ Partly (Can be improved)

Comment on your analysis: Count the number of children classes. Does this make sense?

Comment on your findings: TestCSVReader and CustomSort have no subclasses. TreeModel is inherited by four subclass, one for each dashboard type, which makes sense.

Behavioural analysis:

From the system's requirements, **create several scenarios** starting from the **user's** point of view: consider identifying one or more **typical** scenarios (e.g., those expected to be used with high frequency) and one or more **low-frequency** scenarios .

Each scenario is described as follows:

- 6) Title of scenario
- 7) Anticipated frequency of use (high, normal, low)
- 8) End-user trigger (starting point) for the scenario.
- 9) Expected type of outputs.
- 10) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

TestCSVReader is not used by the end user.

Title: Load up a CSV File, Create the Tree

Anticipated frequency of use: High

Starting Point: User clicks load file and selects an appropriate CSV Expected Outputs: A properly formatted and correct TreeModel Inputs:

- - Start and end year of a date range to filter entries by -> passed to RecordsManager
 - A list of the fields (headers) to sort by -> passed to RecordsManager
 - A char range to filter the first header by -> passed to RecordsManager

Walkthrough

- 1. mainwindow creates a new *TreeModel (ex. PublicationTreeModel)
- 2. mainwindow calls TreeModel.setupModel(), passing it the user's inputs
- 3. setupModel() calls RecordsManager.createQStringFor*() and RecordsManager.createHeadersFor*(), passing it the user's inputs
- 4. The return of these methods (a QString and a QList, respectively) is passed to

TreeModel.setupModelData()

- 5. setupModelData() parses through the QString, populating a QList<TreeItem*>
- 6. All these entries are stored relative to a root TreeItem (parent)
- 7. The TreeModel is then used by mainwindow in QTreeView.setModel() to display the tree to the user

Comment on your findings, with specific references to the design/code elements/file names/etc.: Most of the analysis is done by RecordsManager. The TreeModel function are passed the user inputs from the GUI and thus demonstrates low coupling. Specific function calls, such as createQStringForPubs(), are made in the specific TreeModel subclass, whereas the universal calls (setupModelData()) are done in the parent class, demonstrating proper use of inheritance.

Title: Catching a 0-length Sort Fields List

Anticipated frequency of use: Low

Starting Point: User clicks to create a new sort order, enters a name, but forgets to pick the headers before clicking Save

Expected Outputs: An error dialog to the user, the CustomSort dialog remains, no new sort order is created

Inputs:

- Title of Sort Order -> *not* passed to QSortListIO
- Sort Order Headers -> *not* passed to QSortListIO
- Save button clicked -> error dialog appears, main dialog remains

Walkthrough

- 1. User clicks Save and on_buttonBox_accepted() is called
- 2. The appropriate switch case is entered
- 3. Function identifies that the first dropdown (header) is empty
- 4. Before calling QSortListIO, function breaks to create a QMessageBox
- 5. User is notified and because we broke out of the processing function only, we are still in our CustomSort dialog

Comment on your findings, with specific references to the design/code elements/file names/etc.: System is robustly designed so that it catches an absent-minded user's mistakes without crashing. Because of setNext(), the user cannot select the first header in a separate dropdown than the first (i.e. the first dropdown must be filled to create a sort order). Because on_buttonBox_accepted() is designed so that none of the saving is actually before user input is verified, we don't run into logic error where the user doubles one of the headers or something.

END.

Design Inspection Instrument

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Instru		:-4: 4b:
•		assist in the inspection of object-oriented design.
•		answers; please choose one (either replace the box with a
	checkmark or highlight it) ☐ no	nartly could be improved
□ yes		partly, could be improved
•		d under each question. One is your analysis. The other is
	the finding.	nent). The analysis would typically show how you arrived at
•	Add new lines as necessary for you	er analysis or findings
_	Add new lines as necessary for you	il didiysis of findings.
Scope	of the system to be considered for	inspection:
•		shboard Screens, take Demo 1 feature, focusing on that part
	of the code that produces one Dash	board summary.
•	Visualisation code is out of scope o	of this inspection.
	-	+++++++++++++++
Classes	s inspected: ErrorEditDialog, Record	dsManager
	ned by: Member E	
	J	
	tural correspondence between Des	
		rogrammed in the application explicitly represented in the
class d	iagram of the system?	
☐ Yes	□ No	☑ Partly (Can be improved)
_ 103	_ 1,0	= Turtiy (Guil be improved)
Comm	ent on your analysis: Compared field	ds, functions code-wise.
Comm	ent on your findings: Some fields ar	e misnamed for ErrorEditDialog.
Functi	onality:	
	•	eir intended operations as per the requirements?
✓ Yes	\square No	☐ Partly (Can be improved)

Comment on your findings: Works as specified.

Comment on your analysis: Ran program.

of the class? (High-C		rammed class, together perform a single, well defined, task alities embedded in a class, accessed through its methods, on data)
☑ Yes	□ No	☐ Partly (Can be increased)
Comment on your an	alysis: Re-evaluated c	lasses and their members.
Comment on your fir externally for internal		s have proper members, and do not depend on other classes
		inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)
□ Yes	☑ No	☐ Partly (Can be reduced)
Comment on your an	alysis: Examined struc	cture of classes.
Comment on your fir	ndings: <i>MainWindow i</i>	nstantiates all other classes, but this is expected.
	n decomposed into sep lass with well-defined	parate concerns where each concern is encapsulated in a interface and cohesive functions with minimal of
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your an	alysis: Examined class	ses.
Comment on your fir concern.	ndings: Each of ErrorE	EditDialog, RecordsManager, MainWindow a different
Do the classes contain	n proper access specif	ications (e.g.: public and private methods)?
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on your an	alysis: Examined head	ders.
Comment on your fir	ndings: Access specific	rations are in check.

Reusability: Are the programmed classes reu	sable in other applications or situations?	
\square Yes, most of the classes \square	No, none of the classes \Box Partly, some of the classes \Box Don't know	
Comment on your analysis: Hea	der analysis.	
ž e	inWindow obviously isn't. RecordsManager specifically has members s (Grants, Publications etc). ErrorEditDialog in addition works only	
Simplicity: Are the functionalities carried o	ut by the classes easily identifiable and understandable?	
☑ Yes ☐ No	☐ Partly (Can be improved)	
Comment on your analysis: Cla	ss name analysis.	
Comment on your findings: Cle	arly recognizable what each class does.	
Do the complicated portions of	the code have /*comments*/ for ease of understanding?	
□ Yes □ No	☑ Partly (Can be improved)	
Comment on your analysis: Exa	mined code.	
Comment on your findings: Err	orEditDialog has no comments, other two do.	
Maintainability: Does the application provide scope for easy enhancement or updates? (e.g., enhancement in the code is not anticipated to require too many changes in the original code)		
☑ Yes □ No	\square Partly (Can be improved) \square D on't know	
Comment on your analysis: Coo		
Comment on your findings: <i>Ma</i>	ny methods are generic and extensible.	

Efficiency: Does the design intro concurrent processing		ode (e.g., causes too many nested loo	pps or delays in
☐ Yes	☑No	\square Partly (Can be improved)	☐ Don't know
Comment on your an	alysis: Examined code	2.	
Comment on your fin	ndings: Code is function	onal and neat.	
(The deeper a class in	lationships between th	ne ancestor/decendent classes go too c eater the number of methods it will pr haviour).	
☐ Yes	☑ No	☐ Partly (Can be improved)	
Comment on your an	alysis: Header analys	is.	
Comment on your findings: Code does not inherit much (at most once).			
Children: Does a parent class he problem.)	ave too many children	classes? (This could possible sugges	st an abstraction
☐ Yes	☑ No	\square Partly (Can be improved)	
Comment on your an	alysis: Header analys	is.	
Comment on your fin	ndings: ErrorEditDialo	og, RecordsManager, MainWindow a	re not extended.
Robavioural analysi	c•		

Behavioural analysis:

From the system's requirements, <u>create several scenarios</u> starting from the <u>user's</u> point of view: consider identifying one or more <u>typical</u> scenarios (e.g., those expected to be used with high frequency) and one or more <u>low-frequency</u> scenarios.

Each scenario is described as follows:

- 1) Title of scenario
- 2) Anticipated frequency of use (high, normal, low)
- 3) End-user trigger (starting point) for the scenario.
- 4) Expected type of outputs.

5) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

Scenario 1:

- i. Loading Publications
- ii. High
- iii. User opens Peachy Galaxy
- iv. List of publications
- v. User clicks Load File in the GUI under the Publications tab; user loads CSV file for Publications; Publications GUI get updated according to MainWindow specification

Comment on your findings, with specific references to the design/code elements/file names/etc.: *Works to specification*.

Scenario 2:

- i. Fixing Errors
- ii. User opens Peachy Galaxy
- iii. User loads CSV
- iv. User loads CSV file; edit/delete prompt comes up with erros; clicking edit opens dialog to udpate errors; clicking Save fixes the errors in the program (but not the original file)

Comment on your findings, with specific references to the design/code elements/file names/etc.: *Works to specification*.

END.

Design Inspection Instrument

T 4	4.º	
instr	actions:	

performance and readability.

-	-	It is to assist in the inspection of object-oriented design. ice of answers; please choose one (either replace the box with a
	mark or highlight it)	ice of answers, piease encose one (entire replace the box with a
□ yes	no no	\square partly, could be improved
		required under each question. One is your analysis. The other is
-	-	a comment). The analysis would typically show how you arrived at
the fin	O (
• Add n	ew lines as necessary f	For your analysis or findings.
	system to be consider	
		B – Dashboard Screens, take Demo 1 feature, focusing on that part
	code that produces one	
• Visual	isation code is out of s	cope of this inspection.
		++++++++++++++
Classes Inspection Performed by		mainwindow.cpp, *TreeModel.cpp
Are all the cla	orrespondence betweensses and interrelations of the system?	en Design and Code: ships programmed in the application explicitly represented in the
☑ Yes	□ No	☐ Partly (Can be improved)
Comment on	your analysis: The mai	nwindow, csvreader, tree models are in the class diagram.
Comment on	your findings: All meth	nods are also in the class diagram.
Functionality Do all the pro		orm their intended operations as per the requirements?
☑ Yes	□ No	☐ Partly (Can be improved)
	your analysis: The inte	nded operations are all performed. However, there seems to be nerous methods.

Comment on your findings: *The number of methods in mainwindow can be reduced to improve*

of the class? (High-C		rammed class, together perform a single, well defined, task alities embedded in a class, accessed through its methods, on data)	
☑ Yes	□ No	☐ Partly (Can be increased)	
tree models are speci	ific to the data structur	mainwindow are specific to the mainwindow design, the res used for the data, csvreader is specific to reading and neach class perform with high-cohesion.	
Comment on your fine performance and real	•	apsulated methods can be reduced and simplified to improve	
1 0		e inter-dependency? (High Coupling: In this case a class relies on, or controls the execution of, another class.)	
☐ Yes	□ No	☑ Partly (Can be reduced)	
Comment on your analysis: Mainwindow is highly inter-dependent with the tree models, csvreader has low dependency with the other classes.			
Comment on your findings: The high coupling might make it difficult to simplify mainwindow and treemodel classes.			
Separation of concerns: Is the scoped problem decomposed into separate concerns where each concern is encapsulated in a construct such as a class with well-defined interface and cohesive functions with minimal of connections with other concerns?			
☐ Yes	□ No	☑ Partly (Can be improved)	
Comment on your analysis: <i>Each unique dashboard is separated into its own tree model that responds to its separate methods in mainwindow.</i>			
Comment on your findings: However, the inter-dependency between mainwindow and the treemodels makes it difficult to identify the functionality of each method.			
Do the classes contain	n proper access specif	ications (e.g.: public and private methods)?	

☑ Yes	□ No	\square Partly (Can be improved)	
Comment on your a mainwindow metho	-	l and csvreader methods used by mainwindow are public,	
Comment on your finterdependency be	_	proper access specifications with regard to the	
Reusability: Are the programme	ed classes reusable in ot	ther applications or situations?	
☐ Yes, most of the ☐ Don't know	classes \square No, none	of the classes	
Comment on your analysis: The csvreader can parse any csv file with the specified delimiter, which the treemodels will load. However, the header fields are specific to the four dashboards in this project. The methods and slots in mainwindow are specific to the gui layout.			
Comment on your findings: Csvreader and treemodel have potential use for other applications. Mainwindow has very limited use for other applications.			
Simplicity: Are the functionalit	ties carried out by the c	lasses easily identifiable and understandable?	
□ Yes	□ No	☑ Partly (Can be improved)	
Comment on your analysis: Csvreader has very simple functionalities. The functionality of the methods in the treemodels are not immediately obvious as to which specific tree data structure is being used. The methods in mainwindow have well defined functionality with regard to the gui on_click, loadfile functions. The inter-dependency with the treemodels is easily identifiable but the functionalities are not easy to understand.			
Comment on your findings: The methods for the treemodels and mainwindow can be simplified for easier understanding.			
Do the complicated	l portions of the code h	ave /*comments*/ for ease of understanding?	
☐ Yes	□ No	☑ Partly (Can be improved)	
Comment on your analysis: <i>Csvreader</i> , <i>treemodels have appropriate comments for ease of understanding. Mainwindow has appropriate comments for the first half of code, but insufficient comments for the second half of code.</i>			

Comment on your findings: *Perhaps the code in the second half of mainwindow were added later/separately, they should include more comments for easier understanding.*

Maintainability: Does the application provide scope for easy enhancement or updates? (e.g., enhancement in the code is not anticipated to require too many changes in the original code)			
☐ Yes	□ No	☑ Partly (Can be improved)	☐ Don't know
Comment on your analysis: Mainwindow layout, gui interactions can be easily changed. Csvreader can be easily changed. The tree models are well-defined and specific to the dashboard. Comment on your findings: It will be difficult to enhance the tree models without simply making a new model. The mainwindow and csvreader can be easily updated and enhanced.			
Efficiency: Does the design introduce inefficiency in code (e.g., causes too many nested loops or delays in concurrent processing)?			
□ Yes	□ No	☑ Partly (Can be improved)	☐ Don't know
Comment on your analysis: There is a slight noticeable delay once large numbers of data are loaded into the dashboard. The loading of data into records manager utilizes nested loops. Large number of methods might introduce inefficiencies.			
Comment on your findings: The loading of data have potential for performance tuning. The large number of methods can be reduced to improve both efficiency and readability.			
Depth of inheritance: Do the inheritance relationships between the ancestor/decendent classes go too deep in the hierarchy? (The deeper a class in the hierarchy, the greater the number of methods it will probably inherit from its ancestors, making it harder to predict its behaviour).			
□ Yes	☑ No	\square Partly (Can be improved)	
Comment on your analysis: <i>Not a lot of inheritance, mainwindow inherits several QT widgets, treemodel inherits QabstractItemModel.</i>			
Comment on your fin	Comment on your findings: <i>Inheritance is not an issue in understanding the functionalities of the code</i> .		

Children:

Does a parent class he problem.)	ave too many children	classes? (This could possible suggest an abstraction
☐ Yes	☑ No	☐ Partly (Can be improved)
Comment on your an	alysis: The classes do	not have children classes.
Comment on your fin	dings: There is no abs	straction problem.

Behavioural analysis:

From the system's requirements, <u>create several scenarios</u> starting from the <u>user's</u> point of view: consider identifying one or more <u>typical</u> scenarios (e.g., those expected to be used with high frequency) and one or more <u>low-frequency</u> scenarios.

Each scenario is described as follows:

- 1) Title of scenario
- 2) Anticipated frequency of use (high, normal, low)
- 3) End-user trigger (starting point) for the scenario.
- 4) Expected type of outputs.
- 5) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.:

- 1) Loading Presentations CSV File
- 2) High
- 3) Load file button
- 4) Populates and displays treeview of the presentation data
- 5) Walkthrough:
 - 1. User clicks on load file button and loads the presentation csv file
 - 2. mainwindow calls load_file() method
 - 3. mainwindow calls checkFile() to determine that it is a presentation file by calling csvreader to parse the file, and finally loads the data into a records manager
 - 4. mainwindow calls maketree() to create a tree of the data in records manager using the appropriate tree model, and then passes the tree to the gui treeview display
 - 5. User will now see the treeview of presentation data

Comment on your findings, with specific references to the design/code elements/file names/etc.

Design Inspection Instrument

Instru	ctions:	
•		assist in the inspection of object-oriented design.
•	-	answers; please choose one (either replace the box with a
	checkmark or highlight it)	
□ yes	□ no	□ partly, could be improved
•		d under each question. One is your analysis. The other is
		nent). The analysis would typically show how you arrived a
	the finding.	
•	Add new lines as necessary for you	r analysis or findings.
Scope	of the system to be considered for	inspection:
•	With reference to Appendix B – Da	shboard Screens, take Demo 1 feature, focusing on that part
	of the code that produces one Dashl	board summary.
•	Visualisation code is out of scope o	f this inspection.
	4	++++++++++++++
	s inspected: ErrorEditDialog, Record med by: Member G	lsManager
Are all	tural correspondence between Des the classes and interrelationships pri iagram of the system?	sign and Code: rogrammed in the application explicitly represented in the
☑ Yes	□ No	☐ Partly (Can be improved)
_ 105	_ 110	_ ratay (dan be improved)
	ent on your analysis: Compare the coneir depiction in the class diagram.	ontent of the header and implementation files of the classes
Comm	ent on your findings: <i>Implementation</i>	n of classes are accurately represented in the class diagram
	ionality:	
Do all	the programmed classes perform the	ir intended operations as per the requirements?
☑ Yes	□ No	☐ Partly (Can be improved)

Comment on your analysis: Compare functionality and performance of classes with respect to the dashboard summary requirements.

Comment on your findings: RecordsManager correctly builds the appropriate database from the loaded data, restructures it based on the required dashboard view parameters, and sends it the appropriate tree model class which builds the dashboard view. ErrorEditDialog's error processing functionality performs beyond the scope of the dashboard view requirements.

Cohesion: Do the methods encapsulated in each programmed class, together perform a single, well defined, task of the class? (High-Cohesion: the functionalities embedded in a class, accessed through its methods, have much in common, e.g., access common data)			
☐ Yes	□ No	☑Partly (Can be increased)	
Comment on your an	alysis: Examine metho	ods within the class implementation files.	
Comment on your findings: ErrorEditDialog has very well-defined functions which performs specific tasks. However some of RecordsManager's methods are dashboard type-specific and implemented individually rather than overloaded. Moreover, the entire database analysis is encompassed in a single method, which although well-defined could be decomposed into smaller, more compact and task-specific methods.			
Coupling: Do the programmed classes have excessive inter-dependency? (High Coupling: In this case a class shares a common variable with another, or relies on, or controls the execution of, another class.)			
□ Yes	□ No	☑Partly (Can be reduced)	
Comment on your an	alysis: Identify the fun	ctional dependencies of the classes during their execution.	
Comment on your findings: RecordsManager is where the bulk of the data processing takes place and thus has quite a few functional dependencies. In particular, it is interdependent with TreeModel and requries the latter's proper execution in order to analyze the data. It also defines new classes to facilitate data manipulation which are built from classes defined in TreeModel. ErrorEditDialog is a standard QDialog implemenation and has minimal coupling.			
Separation of concerns: Is the scoped problem decomposed into separate concerns where each concern is encapsulated in a construct such as a class with well-defined interface and cohesive functions with minimal of connections with other concerns?			
☑ Yes	□ No	☐ Partly (Can be improved)	

Comment on your analysis: Interpret the requirements into a problem which can be decomposed into concerns. The resolution of each of these conerns embodied in the implementation of classes are scrutinized for interconnections.

Comment on your findings: The dashboard summary view problem can be broken down into 4 broad components: (1) reading the data from a CSV file, (2) checking for missing mandatory fields in the data, (3) loading the data into the database, and (4) creating the dashboard summary view. ErrorEditDialog addresses component (2) and RecordsManager addresses component (3). Each component is well-defined and seperate from the others.

Do the classes	contain prope	er access specifications (e.g.:	public and private methods)?
☑ Yes	□ No	☐ Partly (Ca	nn be improved)
Comment on yo	our analysis:	Examine access modifiers in	class header files.
other attributes ErrorEditDialo RecordsManag accessibility. Al	s and method og handles as er, all method ll other attrib	s are private. This is importan well as to minimize unexpect ds requiring interation with Toutes and methods, such as the	c method is its constructor and destructor. All not to maintain the integrity of the data red behaviour. With respect to reeModel are made public to ensure e method for analyzing and restructuring the lation of the data used by this class.
Reusability: Are the prograr	nmed classes	s reusable in other application	s or situations?
\square Yes, most of	the classes	\square No, none of the classes	\square Partly, some of the classes \square Don't know
Comment on you			ncies and evaluate feasibility of class

Comment on your findings: RecordsManager is very application-specific. It is implemented with the ultimate goal of passing structured information to TreeModel in order to build the dashboard summary view. The level of change required for meeting the requirements of another situation would depend on the similarity between the data to be loaded, but in general would be quite high. On the other hand, ErrorEditDialog is very well encapsulated and is general enough to be reusable in any application where missing data needs to be either edited or discarded. It is also flexible enough to expand its data processing abilities to include other features such as automated data correction.

Simplicity:

Are the functionalities carried out by the classes easily identifiable and understandable?

☑ Yes	□ No	☐ Partly (Can be improved)		
Comment on your an	alysis: Evaluate ease o	of understanding of class implemenat	ion files.	
_	dings: At the method lonality is well-defined	level both ErrorEditDialog and Record and easy to identify.	rdsManager are simple	
Do the complicated p	ortions of the code ha	ve /*comments*/ for ease of understa	ınding?	
☑ Yes	□ No	☐ Partly (Can be improved)		
Comment on your an high degree of comple	-	ntity and quality of comments within	code blocks with a	
Comment on your findings: ErrorEditDialog's code complexity is quite low and thus only has comments at the beginning of each method. RecordsManager is a highly complex class and therefore has much more commenting for ease of understanding. Method parameters are well-defined and line-by-line comments are provided when necessary. This is most identifiable in the analyze() method.				
Maintainability: Does the application provide scope for easy enhancement or updates? (e.g., enhancement in the code is not anticipated to require too many changes in the original code)				
☑ Yes	□ No	\square Partly (Can be improved)	☐ D on't know	
Comment on your analysis: Attempt to predict amount of code enhancement required to make enhancements or updates.				
Comment on your findings: As mentioned above, ErrorEditDialog is simple and general enough to add functionality. There is also enough scope in RecordsManager to allow easy enhancements, although most functionality here is well-established and updates would mostly be directed to improving efficiency.				
Efficiency: Does the design introduce inefficiency in code (e.g., causes too many nested loops or delays in concurrent processing)?				
☐ Yes	☑No	\square Partly (Can be improved)	☐ Don't know	
Comment on your analysis: Gauge algorithm efficiencies within time and space constraints of the data.				

Comment on your findings: Both in RecordsManager and ErrorEditDialog, methods use minimal conditional and loop constructs. Only in the analyze() method has a single recursive call. Run-time efficiencies are at most proportional to the square of the amount of input data (i.e. number of records in CSV file).

(The deeper a class	elationships between t	he ancestor/decendent classes go too deep in the hierarchy? eater the number of methods it will probably inherit from its	
☐ Yes	✓ No	☐ Partly (Can be improved)	
□ 1es	<u> </u>	□ Fairty (Can be improved)	
Comment on your a	nalysis: Examine gene	ralizations in class diagram.	
Comment on your findings: ErrorEditDialog has a single parent class Qdialog and no child classes. RecordsManager has no child or parent classes.			
Children: Does a parent class problem.)	have too many childre	n classes? (This could possible suggest an abstraction	
□ Yes	☑ No	☐ Partly (Can be improved)	
Comment on your a	nalysis: Examine gene	ralizations in class diagram.	
Comment on your f	indings: Neither Error	EditDialog nor RecordsManager have children classes.	

Behavioural analysis:

From the system's requirements, <u>create several scenarios</u> starting from the <u>user's</u> point of view: consider identifying one or more <u>typical</u> scenarios (e.g., those expected to be used with high frequency) and one or more <u>low-frequency</u> scenarios.

Each scenario is described as follows:

- 1) Title of scenario
- 2) Anticipated frequency of use (high, normal, low)
- 3) End-user trigger (starting point) for the scenario.
- 4) Expected type of outputs.
- 5) List of bullet points linking end-user inputs and identifying all the key features of the system expected to be "touched" by the scenario and producing the anticipated outputs.

Follow the code (structured walkthrough) to ascertain whether this scenario is properly implemented both in terms of logic and design.

RecordsManager has no interaction with the end-user.

Title: Edit Records with Missing Data Fields

Anticipated frequency of use: High

Starting Point: User is prompted with message asking whether to edit or discard records with missing data fields

Expected Outputs: A correctly formatted dashboard summary view with modified records no longer containing missing data fields

Inputs:

- Edit button clicked by user -> passed to MainWindow
- Empty fields filled in by user -> passed to ErrorEditDialog
- Save buton clicked by user -> passed to ErrorEditDialog

Walkthrough

- 1. MainWindow returns the user's prompt, creates a new ErrorEditDialog and executes it.
- 2. ErrorEditDialog creates and populates a table with the records containing missing fields. The cells representing the missing entries are empty and coloured red.
- 3. When the Save button is clicked, ErrorEditDialog checks the missing fields to ensure they are no longer empty. If a single entry is still empty, ErrorEditDialog displays an error saying so. Otherwise, it successfully returns back to MainWindow.
- 4. The newly modified records are included in the loaded data from which the dashboard view is created back in MainWindow.

Comment on your findings, with specific references to the design/code elements/file names/etc.: ErrorEditDialog only populates the table with records containing missing manadatory fields, as expected. It manipulates all the data internaly as opposed to interacting with RecordsManager, a sign of encapsulation and low coupling. It also makes proper use of inheritance by calling QDialog's exec() and accept() methods instead of implementaing its own methods for running and successfully returning.

Title: Cancel Editing Records with Missing Data Fields

Anticipated frequency of use: Low

Starting Point: User is prompted with message asking whether to edit or discard records with missing data fields

Expected Outputs: A correctly formatted dashboard summary view without records containing missing data fields

Inputs:

- Edit button clicked by user -> passed to MainWindow
- Empty fields filled in by user (optional) -> passed to ErrorEditDialog
- Cancel buton clicked by user -> passed to ErrorEditDialog

Walkthrough

1. MainWindow returns the user's prompt, creates a new ErrorEditDialog and executes it.

- 2. ErrorEditDialog creates and populates a table with the records containing missing fields. The cells representing the missing entries are empty and coloured red.
- 3. When the Cancel button is clicked, ErrorEditDialog unsuccesfully returns back to MainWindow.
- 4. The records are discarded from the loaded data from which the dashboard view is created back in MainWindow.

Comment on your findings, with specific references to the design/code elements/file names/etc.: *ErrorEditDialog unsuccesfully returns in a graceful fashion as opposed to crashing unexpectedly. It also makes proper use of inheritance by calling QDialog's exec() and reject() methods instead of implementating its own methods for running and unsuccesfully returning.*

END.