Reread this reference book and take very detailed notes. Reading schedule: 8-9 chapters per day (done by 5/1/16)

## Coding Style

- · Code is read more than it is written, so go an extra mile to ensure:
- · No variable names abbreviations
- Function args must be written out
- · Document classes and methods
- · Refactor repeated code into reusable functions
- · PyCharm has a built-in PEP8 suggestion system, so follow that
- · import in this order:
  - standard library
  - o core Django
  - o related 3rd-party packages
  - o local application or library specific imports
  - o Fx:

```
# standard imports
from math import sqrt
from os.path import abspath

# core
from django.db import models
from django.utils.translation import ugettext_lazy as _

# 3rd-party
from django_extentions.db.models import TimeStampedModel

# apps specific
from splits.models import BananaSplitAppName
```

#### · Avoid hard-coded imports

o Bad

```
from cones.models import WaffleCone
from cones.views import FoodMixin
o Good
from .models import WaffleCone
from core.views import FoodMixin
```

• Code from core.views import FoodMixin from cones.views import FoodMixin from cones.models import Waffle Import Type Usage

absolute import import from outside current app

explicit relative import from another module in current app implicit relative import from another module, not a good idea

- Don't ever use import \*
- Use underscores names rather than dashes for URL pattern, template block names
- · Make sure project could even be worked on using NotePad or Nano

# Optimal Django Environment Setup

- · Use the same database engine for local and production environment. Use PostgreSQL.
- Avoid using fixtures to migrate large data sets from one db to another
- Use pip and virtualenv to install packages and isolate environment
- Consider using virtualenvwrapper

# **Optimal Project Layout**

```
    <repository_root>
        README.md
        .gitignore
        requirements.txt
        docs/
        <django_project_root>
             manage.py
```

```
app1/
app2/
static/
templates/
    app1/
    app2/
<configuration_root>
    __init__.py
    settings/
    urls.py
    wsgi.py
```

• Consideration: place all virtualenv in one folder and projects in another

# Django App Design Fundamentals

- · Definitions:
  - O Django project: a web application powered by the Django web framework
  - Django app: small library designed to represent a single aspect of a project. A Django project is made of many Django apps. Some of the apps are internal to the project and will never be reused; some are thirdparty Django packages.
  - Third-party Django packages: pluggable, reusable Django apps that have been packaged with the Python Packaging tools
- · Golden Rule: Write programs that do one thing and do it well.
  - Each app should be tightly focused on its task. If an app can't be explained in a single sentence of moderate length or you need to say "and" more than once, it probably means the app is too big and should be broken down.
  - o Ex: a website for Two Scoops Ice Cream Shop:
    - Project: twoscoops\_project
    - flavors app to track all flavors and list them
    - blog app for the official pieces
    - events app to display listings of shop's events
- Use single word if possible for app names. Use valid, PEP8-compliant names: short, all-lowercase, no numbers, dashes, periods, spaces, or special character. Use \_ to separate words, but this is highly discouraged
- · Keep apps small. It's better to have a bunch of small apps than having a few giant ones

# Settings and Requirement Files

- · All settings files need to be version-controlled.
- · Don't repeat yourself. Inherit from a base settings file rather than copying and pasting.
- Keep secret keys safe. Keep them out of version control. Same thing goes to API secret keys, database credentials
- · Use different settings files that are inherited from the same base
  - $\circ$  python manage.py runserver --setings=twoscoops.settings.local
  - or use PyCharm's configuration widget
  - o or export DJANGO SETTINGS MODULE env variable
- · Use environment variable to store secret keys
- · Follow the same DRY concept for requirements.txt files:

```
requirements/
   base.txt
   dev.txt

#base.txt
Django==1.5.1
psycopg2==2.4.5

#dev.txt
-r base.txt
django-debug-toolbar==0.9.4
```

· Don't hardcode paths to anything

#### Database/Model Best Practices

- Spend time thinking about the models design. This will save a lot of time down the road and prevent a lot of unnecessary work-around and corrupting existing data
- Useful packages that are pretty much in every project:
  - South: data migrations
  - django-model-utils: handle common patterns like TimeStampedModel
  - django-extensions: autoloaders model classes for all installed apps
- Break up apps into many models. No more than 5 models per app.
- Don't use raw SQL until it's absolutely necessary. Use Object-Relational Model (ORM).
- · Only index models when:
  - o index is used in 10-25% of all queries
  - o there is real data to index and analyze the cost-benefit
  - o can run tests to determine if indexing generates benefits
- pg stat activity gives good stats on indexes for PostgreSQL
- · Model inheritance:
  - Abstract base classes: it's different from Python abstract class. Tables are only created for derived models
    - Can reuse common fields; no extra overhead of tables and joins that are incurred from multi-table inheritance, but cannot use parent class in isolation
  - Multi-table inheritance: tables created for both parent and child, an implied one to one relationship between parent and child:
    - Can give each model its own table, so can query either parent or child model, but adds substantial overhead because of table joins. Use with caution.
  - o Proxy models: table is only created for the original model
    - · Allows to alias a model with different Python behavior, but can't change the model's fields
- · When to use which model inheritance:
  - If the overlap between models is minimal (only a couple that share one or two obvious fields), then no need for model inheritance.
  - o If there is enough overlap that maintenance causes confusion, use abstract base class
  - o Proxy models are occasionally useful
  - Avoid multi-table inheritance at all cost. Use explicit OneToOneFields and FK between models to gain control when joins are traversed
- Ex:

```
class TimeStampedModel(models.Model):
    created = models.DateTimeField(auto_now_add=True)
    modified = models.DateTimeField(auto_now=True)
class Meta:
    abstract = True
```

- · South: the defacto migration tool. Learn to use if not familiar.
  - As soon as a new app or model is created, create the initial South migrations
  - o Write reverse migrations and test them. Not being to roll back hurts bug tracking big time
  - Flatten migrations before production. Only include enough. No more, no less.
  - o Do not ever remove migration files in production
  - o Test data should be in similar size of production data
- · Model Design:
  - o Start Normalized. No model should contain data already stored in another model.
  - o Cache before Denormalizing
  - Denormalize only if absolutely needed. It's a tricky process that risks adding complexity to the project and dramatically raises the risk of losing data. Cache before denormalization.
- When to use Null and Blank
  - $\circ \ \texttt{CharField, TextField, SlugField, EmailField, CommaSeparatedIntegerField}$ 
    - null=True Don't. Django's convention is to store empty values as empty string and to always retrieve NULL or empty values as the empty string
    - ▶ blank=True Ok if corresponding form widget can accept empty values
  - · BooleanField
    - ▶ null=True Don't. Use NullBooleanField.
    - ▶ blank=True Don't.
  - · IntegerField, FloatField, DecimalField
    - ▶ null=True Ok if value can be set to NULL in db.
    - ▶ blank=True Ok if corresponding form widget can accept empty values. Set null=True too.

- · DateTimeField, DateField, TimeField
  - ▶ null=True Ok if value can be set to NULL in db.
  - ▶ blank=True Ok if corresponding form widget can accept empty values. Set null=True too.
- ForeignKey, ManyToManyField, OneToOneField
  - ▶ null=True Ok if value can be set to NULL in db.
  - ▶ blank=True Ok if the select box widget can accept empty values.
- IPAddressField, GenericIPAddressField
  - ▶ null=True Ok if value can be set to NULL in db.
  - ▶ blank=True Not recommended.
- · Model Managers:
  - o Can define a custom Manager beside the default objects Manager:

```
class PublishedManager(models.Manager):
    use_for_related_fields = True

def published(self, **kwargs):
    return self.filter(pub_date__lte=timezone.now(), **kwargs)

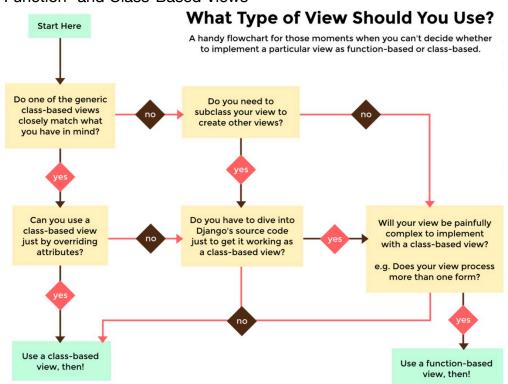
class FlavorReview(models.Model):
    review = models.CharField(max_length=255)
    pub_date = models.DateTimeField()

    objects = PublishedManager()

FlavorReview.objects.count() # 35
FlavorReview.objects.published().count() #31
```

- o Be very careful when replacing the default model manager with the custom one:
  - When using model inheritance, children of abstract base classes inherit their parent's model manager, but children of concrete base classes do not.
  - The first manager applied to a model class is the default one. This breaks significantly with the normal Python pattern, causing unpredictable results from QuerySets.
- objects = models.Manager() should be placed above any custom model manager that has a new name

#### Function- and Class-Based Views



- · Keep View logic out of URLConfs. The coupling of views with urls is loose to allow infinite flexibility.
- The views modules should contain View logic. The URL modules should contain URL logic.
- · Don't do this, even the official Django doc does:

Keep business logic out of views. It's not always possible to do this at the beginning, so once it has come to
duplicating business logic instead of Django boilerplate between views, it's time to move the code out of the
view.

#### Best Practices for Class-Based Views

- django-braces + CBVs is a great combination. The package contains many useful, clearly coded mixins that make CBVs much easier and faster to implement.
- Since CBVs are so powerful, they are complex. The inheritance chain can have up to 8 superclasses on import, making it hard to know what to override.
- When writing CBVs:
  - o less view code is better
  - o never repeat code in views
  - o views should handle presentation logic. Keep business logic in models or forms
  - keep views simple and mixins simpler
- Mixins are to CBVs is like toppings are to ice cream. Mixin is a class that provides functionality to be inherited, but isn't meant for instantiation on its own. Use these rules when using mixins to composite view classes; they follow Python's method resolution order:
  - o the base view classes provided by Django always to go the right
  - o mixins go to the left of the base view
  - o mixins should inherit from Python's built-in object type
  - o Ex:

```
class FreshFruitMixin(object):
    def get_context_data(self, **kwargs):
        context = super(FreshFruitMixin, self).get_context_data(**kwargs)
        context["has_fresh_fruit"] = True
        return context

class FruityFlavorView(FreshFruitMixin, TemplateView):
    template_name = "fruit.html"
```

· View usage:

View Base view or handy view that can be used for anything

RedirectView Redirect user to another URL
TemplateView Display HTML template

ListView List object
DetailView Display an object
FormView Submit a form
CreateView Create an object
UpdateView Update an object
DeleteView Delete an object

Generic date views Display objects that occur over a range of time

- · The 3 schools of Django CBV usage:
  - o use all the views
    - only django.views.generic.View is enough
  - o avoid them unless you're actually subclassing views (aka use function views)
    - Constrain access to authenticated users by using LoginRequiredMixin
    - Use form valid() in CreateView to perform custom action on a view with a valid form
  - Views + ModelForm: when you create a model, you need to add new records and update existing records that correspond to the model
- · Prefix template's name with \_ if it is used in many parts of the project

#### Common Patterns for Forms

- django-crispy-forms is a very useful package used for advanced form layout controls
- · Simple ModelForm with default Validators:

```
from .models import Flavor
class FlavorCreateView(LoginRequiredMixin, CreateView):
    model = Flavor
class FlavorUpdateView(LoginRequiredMixin, UpdateView):
```

- Both views assign Flavor as their model and auto-generates a ModelForm based on the fields of Flavor model. The ModelForm will then rely on the default field validation rules of the Flavor model to validate input. In practice, the defaults are never enough.
- · Custom Form Field Validators with ModelForms
  - Use case: assume we have a project with 2 different models: Flavor and Milkshake, both of which have a title field. We put a constraint that every title field must start with "Tasty".
  - Create a validators.py module for custom validation

```
def validate tasty(value):
     if not value.startswith(u"Tasty"):
          raise ValidationError(u"Must start with Tasty")

    In a central models.py module, create an abstract model:
```

```
from .validators import validate tasty
class TastyTitleAbstractModel(models.Model):
    title = models.CharField(validators=[validate_tasty])
class Meta:
    abstract = True
```

Then, in the respective app, make the Flavor model inherit from this abstract model:

```
class Flavor(TastyTitleAbstractModel):
    slug = models.SlugField()
```

- o Any model inheriting from TastyTitleAbstractModel will now have the title validation enforced.
- What if we only wanted validate tasty() in forms?

```
class FlavorForm(forms.ModelForm):
     def init (self, *args, **kwargs):
         super(FlavorForm, self). init (*args, **kwargs)
         super.fields["title"].validators.append(validate tasty)
class Meta:
    model = Flavor
o Notice we don't need to change the logic of validate tasty() at all. Use this in a view:
class FlavorActionMixin(object):
```

```
@property
    def action(self):
        msg = "{0} is missing action.".format(self. class )
        raise NotImplementedError(msg)
    def form valid(self, form):
        return super(FlavorActionMixin, self).form valid(form)
class FlavorCreateView(FlavorActionMixin, CreateView):
   model = Flavor
    action = "created"
    form class = FlavorForm
```

- · Overriding clean stage of validation
  - o Use case: multi-field validation, validation involving existing data from the database that has already been
  - Ex: prevent users from ordering out of stock flavors

```
class IceCreamOrderForm(forms.Form):
    slug = forms.ChoiceField("Flavor")
    toppings = forms.CharField()
```

```
def init (self, *args, **kwargs):
              super(IceCreamOrderForm, self).__init__(*args, **kwargs)
              self.fields["slug"].choices = [(x.slug, x.title)] for x in Flavor.objects.all()]
         def clean slug(self):
              slug = self.cleaned data["slug"]
              if Flavor.objects.get(slug=slug).scoops remaining <= 0:</pre>
                  raise forms. ValidationError ("Out of order.")
· Hacking form fields (2 CBVs, 2 Forms, 1 Model)
    class StoreCreateForm(forms.ModelForm):
         class Meta:
             model = IceCreamStore
             fields = ("title", "address")
    class StoreUpdateForm(StoreCreateForm):
         class Meta(StoreCreateForm.Meta):
    fields = ("title", "address", "phone", "description")
         def init (self, *args, **kwargs):
             super(StoreUpdateForm, self).__init__(*args, **kwargs)
self.fields["phone"].required = True
              self.fields["description"].required = True
         class CreateView(CreateView):
             model = IceCreamStore
             form class = StoreCreateForm
         class UpdateView(UpdateView):
             model = IceCreamStore
              form class = StoreUpdateForm
· Reusable Search Mixin View

    Use case: a single CBV can provide simple search functionality on multiple models

    class TitleSearchMixin(object):
         def get gueryset(self):
             queryset = super(TitleSearchMixin, self).get queryset()
             q = self.request.GET.get("q")
              if q:
                  return queryset.filter(title icontains=q)
              return queryset
    class FlavorListView(TitleSearchMixin, ListView):
         model = Flavor
    class IceCreamStoreListView(TitleSearchMixin, ListView):
        model = Store
    <form action="" method="GET">
         <input type="text" name="q"/>
         <button type="submit">search</button>
    </form>
More Things to Know About Forms
· All form that alters data must submit via POST method
· Do NOT disable CSRF protection
• form.is valid() under the hood:
    o If form has bound data, form.is valid() calls form.full clean()
    • form.full clean() iterates through form fields and validates
    o Data coming into the field is coerced into Python via to python () or raises ValidationError
    o Data is validated against field-specific rules, including custom validators
```

o If there are any custom clean <field>() method, they're invoked

```
• form.full clean() calls form.clean()
```

• If a ModelForm instance, from.\_post\_clean() sets ModelForm data to Model instance, regardless of form.is\_valid()'s return value. Then it calls the model's clean() method. Saving a model instance through the ORM doesn't call the clean method.

# Building REST APIs in Django

- · Packages:
  - o django-rest-framework: builds off of Django CBVs, adding a browsable API feature
  - o django-tastypie: feature-rich, mature, powerful, stable tool for creating APIs from Django models
  - django-braces: can be used in direct conjunction with Django CBVs to create super quick and simple oneoff REST API views
- · Fundamentals:
  - Hypertext Transfer Protocol (HTTP) is a protocol for distributing content that provides a set of methods to declare actions

**POST** Create a new resource Read an existing resource GET **HEAD** Request the header of an existing resource Update an existing resource **PUT** Update part of an existing resource **PATCH** Delete an existing resource DELETE Return the supported HTTP methods for given URL **OPTIONS** Echo back request TRACE Tunneling over TCP/IP CONNECT

- o If implementing a read-only API, then only implement GET
- o If implementing a read-write API, then at least also use POST, but consider PUT and DELETE
- By definition, GET, PUT, and DELETE are idempotent. POST and PATCH are not idempotent: same request repeatedly should produce the same result. Meaning making multiple identical requests has the same effect on making a single request
- o PATCH is often not implemented, but should if API supports PUT
- Common server response code:

200 OK Success GET - return the resource

PUT - provide status message or return resource

201 Created Success POST - provide status message or return newly created resource

204 No Content Success DELETE

304 Unchanged Redirect ANY - indicates no changes in the last request

400 Bad Request Failure PUT, POST - return error messages, including from validation errors 401 Unauthorized Failure ALL - authentication required but user did not provide credentials

403 Forbidden Failure ALL - user attempted to access restricted content

404 Not Found Failure ALL - resource is not found

405 Method Not Allowed Failure ALL - an invalid HTTP method was attempted

Implementing a simple JSON API. Ex:

Best Practices for Templates

```
class Flavor(models.Model):
    title = models.CharField(max_length=255)
    scoops_remaining = models.IntegerField(default=0)

from rest_framework.generics import ListCreateAPIView, RetrieveUpdateDestroyAPIView

class FlavorCreateReadView(ListCreateAPIView):
    model = Flavor

class FlavorReadUpdateDeleteView(RetrieveUpdateDestroyAPIView):
    model = Flavor

o Add in user authentication and wire this into urls.py
```

• Django's limitations on what can be done on the template may seem inconvenient at first, but it forces business logic to live in Python modules

 For sites with consistent layout overall from app to app: templates/ base.html dashboard.html profiles/ detail.html form.html

· For sites whose sections require a distinctive layout

```
templates/
base.html
dashboard.html
profiles/
base_profiles.html
profile_detail.html
profile form.html
```

- · Flat template hierarchies is always better than nested
- Limit processing in templates. When iterating over a query in a template, study its size and amount of processing per iteration.
  - Don't do aggregation operations like "add template filter" on the template level. Leave all the processing on the model level and then use the template to display the result.
  - o Don't filter with conditionals in templates. Again, keep the filtering in the model level.
  - Don't use complex implied queries in templates. Use ORM's select\_related() method to avoid hitting the database again for extra queries

```
{% for user in user_list %}
{{ user.name }}
{{ user.flavor.title }}
```

- o If user\_list was the variable for <code>User.object.all()</code>, every <code>user.flavor.title</code> is an implicit query to the database. Use <code>User.object.all()</code>. <code>select related()</code> to avoid this.
- Beware of hidden CPU load in templates. For example, when dealing with saving image data to file systems, it's always a good idea to leave this logic in the model, where asynchronous message queues like Celery could take over.
- REST API consumption should occur in JavaScript code so after the content is served, the client's browser handles the work, or the View code, where slow processes can be handled by message queues, additional threads, multiprocesses, etc.
- HTML will be rendered with correct formatting, so don't bother making it look pretty. However, in your template, use indentation and one operation per line for readability and maintainability.
- · Use template inheritance. DRY.
- Avoid coupling styles too tightly to Python code. Aim to control all stylings entirely via CSS and JS. Don't hardcode stylings in Python code.
- Use underscores for template names, block names, and other names in templates. Make the names clear and intuitive.
- Include the block name in endblock tags
- Templates called by other templates should be prefixed with \_. This applies to {% includes %} templates or custom template tags.
- Use named context objects in templates
- Do not hardcode URL paths. Use {% url 'url name' %} instead.

#### Template Tags and Filters

- Default template tags and filters all have clear, obvious names. They all do one thing and don't alter any sort of persistent data. If you want to write your own template tag, follow those guidelines.
- Filters are just functions that take in one or two args. This simplicity prevents abuse in template. They are good for modifying the presentation of data.
- Template tags are harder to debug, make code reuse harder, and can have a significant performance cost, especially when loading other templates. So, only write new template tags when they are only responsible for rendering of HTML.

# Tradeoffs of Replacing Core Components

- · Don't do it. It's certainly possible, but only worth if:
  - o okay with sacrificing the ability to use 3rd party Django packages
  - o okay without Django admin
  - o already built project with core Django components but are running into major blockers
  - o already analyzed the code to fix root causes of problems
  - o explored all alternatives
  - o project is a real, live production site with tons of users
  - o okay with the pain or impossibility of upgrading to new Diango
- · A few popular reasons why people want to replace core components:
  - Replacing db/ORM with a NoSQL db and corresponding ORM replacement
  - o Replacing Django's template engine with Jinja2, Mako, or something else

## Django Admin

- This is not the interface for the end users. It's the place where site administrators add/edit/del data and perform site management tasks. Don't stretch it into something the end user could use.
- · It's usually not worth it to heavily customize the Django admin.
- Always implement unicode () method for each model.
- Use list\_display to show data for additional fields. Use callables such as methods and functions to add view functionality to django.contrib.admin.ModelAdmin class.

```
class IceCreamBarAdmin(admin.ModelAdmin):
    list_display = ("name", "shell", "filling", )
    readonly_fields = ("show_url",)

    def show_url(self, instance):
        return """<a href="{0}">{0}</a>""".format(instance.pk, instance.name)

show_url.short_description = "Ice Cream Bar URL"
show_url.allow_tags = True

admin.site.register(IceCreamBar, IceCreamBarAdmin)
```

## Dealing with User Model

- from django.contrib.auth import get user model
- Attach FK, OneToOneField, M2M to User:

```
class IceCreamStore(models.Model):
    owner = models.OneToOneField(settings.AUTH_USER_MODEL)
    title = models.CharField(max length=255)
```

- · Using custom User fields:
  - Linking from a related model using settings.AUTH USER MODEL like above
  - O Subclass AbstractUser
  - Subclass AbstractBaseUser
- This is the bare-bones option with only 2 fields: password, last login, and is active
  - Use if you're not happy with the default fields of User model or prefer to subclass from an extremely barebones clean slate but still want to take advantage of the AbstractBaseUser approach to strong passwords
- · Third-party packages should not be defining the User model

# Third-Party Packages

- PyPI ( $\underline{\text{http://pypi.python.org/pypi}}$ ) is a repo of software for Python. This is where  $\underline{\text{pip}}$  downloads packages from
- Django Packages (<a href="http://djangopackages.com">http://djangopackages.com</a>) is a directory of reusable apps, sites, tools, and more. It's used to compare and evaluate package features
- · Don't reinvent the wheel. Use 3rd party packages whenever possible. Check their licenses first, though.
- Always freeze the package dependencies with version numbers

### **Testing**

- Replace the test.py file created by python manage.py startproject with a test/ directory. Include an init.py file to make it a module. Tests that apply to forms go into test forms.py, to models go into test models.py
- · Each test should only test one thing

- · Test should be written as simply as possible. Don't write tests that have to be tested
- · Don't rely on data fixtures

#### Documentation

- · Install sphinx system wide since documentation is important for every project
- reStructuredText(RST) is the most common markup language used for documenting Python projects. Learn and follow the standard

```
Section Header
_____
**emphasis (bold/strong) **
*italics*
Simple link: http://django.2scoops.org
Fancier Link: `Two Scoops of Django`
.. _ `Two Scoops of Django`: https://django.2scoops.org
Subsection Header
#) An enumerated list item
#) Second item
* First bullet
* Second bullet
* indented bullet
Literal code block::
def like():
    print "I like"
Python colored code block (requires pygments):
code-block:: python
for i in range(10):
    print "pip install pygments"
Javascript colored code block:
code-block:: javascript
console.log("Alerts are bad.");
```

· Doc should contain:

README.rst Must have. Briefly describe what this project does and installation instruction.

docs/ All docs go in here.

docs/deployment.rst Point-by-point set of instructions on how to install/update the project into production

docs/installation.rst Point-by-point set of instructions on how to onboard yourself or a newbie

docs/architecture.rst A guide for understanding what things evolved from as the project grows in scope.

• If developer-facing docs can't be placed in the project's version control, at least consider wikis, online documents stores, or even Pages or Word document. Some doc is better than no doc.

# Finding and Reducing Bottlenecks

- Premature optimization is bad. If your site is small- or medium-sized and the performance is fine, then it's okay to skip this step.
- Speed up query-heavy pages:
  - Use django-debug-toolbar to find excessive queries: duplicated queries in a page, slow queries, ORM calls that resolve to many more queries than expected
  - o Determine pages with undesirable number of queries and figure out the way to reduce that number.
  - $\circ$  Try using  ${\tt select\_related}$  () to combine queries.
  - If the same query is generated more than once per template, move the query into View, add it to the context as variable, and point the template ORM calls at this new context variable.
  - o Implement caching using key/value store such as Memcached. Then write tests to assert the number of

queries run in a view.

- · Speed up common queries that take a long time to execute:
  - Make sure indexes are helping with speeding up common slow queries. Look at the raw SQL generated and index on the fields that you filter/sort most frequently.
  - Understand what indexes are actually doing in production. Dev environment will never perfectly replicate what happens in production.
  - Turn on db's slow query logging feature to see if any slow queries occur frequently
  - o Use django-debug-toolbar in dev to defensively identify potential slow queries before they hit production
  - Always rewrite logic to return smaller result sets when possible.
  - o Re-model data in a way that allows indexes to work effectively
  - o Drop to raw SQL in places where it would be more efficient than generated query
- For PostgreSQL, use EXPLAIN ANALYZE to get an extremely detailed query plan and analysis of any raw SQL query
- · Optimize the database:
  - o Logs don't belong in the db
  - o Move ephemeral data to Memcached, Redis, Riak and other non-relational stores
  - o Binary data shouldn't be stored in db either
  - Cache queries with Memcached or Redis
- Identify which views/templates contain the most queries, which URLs are being requested the most, and when should a cache for a page be invalidated.
- Popular Django packages for caching: django-cache-machine, johnny-cache
- Compress and minify CSS and JS. django-pipeline is a good package to consider
- Use Upstream caches like Varnish or CDNs to serve static media like images, video, CSS, JS

## **Best Practices for Security**

- · Harden the servers by doing things like changing SSH port and disabling/removing unnecessary services
- Django's security features include these; most work out of the box, but it is the developer's responsibility to setup proper configurations and follow best practices:
  - o cross-site scripting (XSS) protection
  - o cross-site request forgery (CSRF) protection
  - SQL injection protection, clickjacking protection
  - support for SSL/HTTPS, including secure cookies
  - o validation of files uploaded by users
  - o secure password storage using PBKDF2 algorithm with a SHA256 hash by default
  - o automatic HTML escaping
- Turn off DEBUG mode in production, since attackers can find out more than they need to know about production setup
- Keep SECRET\_KEY out of settings module and out of version control. Follow tips in the Optimal Environment section
- Use HTTPS everywhere, even for static resources. Not having HTTPS means malicious network users can sniff authentication credentials and data between your site and end users
- All requests to HTTP should be redirected to HTTPS. This should be done through configuration of the web server. If that's not an option, Django middleware is fine as well
- Purchase an SSL certificate from a reputable source rather than creating a self-signed one
- · Use secure cookies. Turn them on in settings.py
  - SESSION\_COOKIE\_SECURE = True
  - CSRF\_COOKIE\_SECURE = True
- Use HTTP Strict Transport Security (HSTS)
  - HSTS is usually configured at the web server level. If enabled, the site's web pages include a HTTP header that tells HSTS-compliant browsers to only connect to the site via secure connections. If connection is not possible, access will be disallowed.
  - use HSTS's includeSubdomains mode if possible. This prevents attacks using non-secured subdomains to write cookies for the parent domain
  - Set max-age to a large value like 31536000 (12 months) or 63072000 (24 months) if possible, but beware
    you can't change this
  - o HSTS should be enabled in addition to redirecting all HTTP to HTTPS. This is not an alternative
- · Use Django 1.5's allowed host validation:
  - $\circ$  In the settings module, set <code>ALLOWED\_HOSTS</code> to a list of allowed host/domain name. Avoid setting wildcard

values.

- Always use CSRF protection with HTTP forms that alter data. The only use case for turning off CSRF is for creating APIs. django-tastypie and django-rest-framework take care of this for you.
  - Use CsrfViewMiddleware as a blanket protection across your site rather than manually decorating views with csrf protect
  - Use Django's CSRF protection even when posting data via AJAX. Do not make AJAX views CSRF-exempt. You'll need to set an HTTP header called X-CSRFToken when posting via AJAX.
- Defend against XSS
  - Django by default escapes a lot of specific characters meaning most XSS attacks involving enter malicious JS as user input will fail. However, developers has the ability to mark content strings as safe, meaning Django won't escape user inputs. So beware of what you mark safe.
  - o Defend against Python injection attacks
  - Beware of eval(), exec(), execfile() built-ins if your project allows arbitrary strings or files to be passed into any of these functions
  - o Do not use pickle module to serialize or deserialize anything that might contain user input
  - When using PyYAML, only use safe\_load(). For reference, yaml.load() will let you create Python objects, which is very, very bad.
  - Validate all user input with Django forms
- · Handle user-uploaded files carefully:
  - o Use python-magic library to ensure uploaded file's headers are of certain file types that are being accepted.
  - Take extra care with web server's configuration to prevent users from uploading malicious executable like a CGI or PHP script onto web servers and execute them via URL
- · Don't use ModelForms.Meta.exclude to list out the fields to render. Always explicitly list out
  - fields = ("field 1", "field 2", "field 3",)
  - Often, a model could be used for many forms. If you add a new field into a model and want to exclude it, you'll have to remember to exclude it from all the forms that use this model. Explicitly listing out the fields in fields prevents this hassle and security vulnerability.
- Beware of SQL injection when using raw SQL. Django ORM generates properly-escaped SQL, but when you
  drop down to raw SQL, you're on your own
- · Never store credit card data. Use Stripe, Balanced Payments, PayPal that handle this for you
- Secure Django Admin
  - o Change the default admin URL to something hard to guess
  - django-admin-honeypot puts a fake Django admin at login screen at admin/ and logs info about anyone trying to log in
  - Only allow admin access over HTTPS
  - o Limit admin access based on IP address
  - allow\_tags attribute can only be used on system generated data like PK, dates, and calculated values, never for character and text fields. allow\_tags attribute (False by default) allows HTML tags to be displayed in the admin when set to True
  - o Secure admin docs. Only serve via HTTPS and allowed on certain IP address
- · Monitor your sites by checking server's access and error logs regularly
- Keep all dependencies up-to-date to get all the security fixes
- Prevent clickjacking (when malicious site tricks users to click on a concealed element of another site that they have loaded in a hidden frame or iframe).
- <a href="http://ponycheckup.com">http://ponycheckup.com</a> is a good tool to check up on security. Obviously we don't want to do this with internal apps
- · Put up vulnerability reporting page for those who want to fix your code
- Always be curious keep up with general security practices.

# Logging

- · Logging can be used not only to debug application errors, but also track interesting performance metrics
- Different log levels: DEBUG, INFO, WARNING, ERROR, CRITICAL
  - CRITICAL: something catastrophic has happened that requires urgent attention; something that core functionality depends on but is no longer available
  - ERROR: whenever code raises an exception that is not caught. Everyone listed in ADMINS get a detailed email about the problem
  - · WARNING: events that are unusual and potentially bad, but not as bad as ERROR-level events
  - INFO: any details that may be important for analysis like startup/shutdown of important components not

logged elsewhere, state changes that occur in response to an important event, or changes to permissions

- DEBUG: in place for print statement for production and because print statements are not recorded. Python 3 will break old-styled print statement
- Logger.exception() automatically includes the traceback and logs at ERROR level
- · Use one logger per module that uses logging
- · Log locally to files incase network goes down or emails can't be sent to admins for some reasons
- · While debugging, use Python logger at DEBUG level. After testing, run them at INFO and WARNING levels
- Color-code your log outputs using logutils package. It also comes with the ability to log to queues, classes
  that allow you to write unit tests for log messages, and an enhanced HTTPHandler that supports secure
  connection over HTTPS

# Signals: Use Cases and Avoidance Techniques

- · Use signals as a last resort. Signals are synchronous and blocking
- · Do not use signals when:
  - o the signal relates to one particular model and can be moved into one of that model's methods
  - o the signal can be replaced with a custom model manager method
  - o the signal related to a particular view and can be moved into that view
- Might be okay to use signals when:
  - o signal receiver needs to make changes to more than on model
  - want to dispatch the same signal from multiple apps and have them handled the same way by a common receiver
  - o want to invalidate a cache after a model save
  - o have an unusual scenario that needs a callback and there's no other way to handle it besides using signal
- Signal avoidance techniques:
  - Use custom model Manager methods instead of signals.
  - o Ex: need to do some custom logic when creating a new instance of a model
    - · Instead of using signal, create a custom Manager for the model and include the logics here
  - Validate model elsewhere: don't use pre\_save signal to trigger input cleanup for a specific model. Write
    custom validator for fields instead. If validating through a ModelForm, override clean() method instead
  - Override Model's Save and Delete method to avoid pre\_save and post\_save signals to trigger additional logic that only applied to one model. Same idea goes to delete()

#### Random Utilities

- · Place all the random utilities into a utils.py module
- Don't rely on django.utils package as they might change between versions

#### Deployment

- · Using your own web servers:
  - o deploy with WSGI. The most commonly-use WSGI deployment setups are:
    - Gunicorn behind a Nginx proxy
    - Apache with mod\_wsgi
- · Gunicorn (sometimes with Nginx)
  - written in pure Python. Supposedly this option has slight better memory usage, but your mileage may vary.
     Has built-in Django integration.
  - doc is brief for nginx (but growing). Not as time-tested so may run into confusing configuration edge cases and occasional bugs
- Apache with mod\_wsgi
  - o been around for a long time and is tried and tested. Very stable and lots of great docs
  - o configuration can be overly complex and painful for some
- Disadvantage of setting up your own web servers is the overhead of extra sysadmin work
- · Using PaaS: Obviously this doesn't really apply to us. Contact Chris Crowe.
  - Heroku
  - Gondor.io
  - DotCloud