The LuaT_EX-ja package

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This documentation is far from complete. It may have many grammatical (and contextual) errors. Also, several parts (especially, Section 12) are written in Japanese only.

Part I

User's manual

1 Introduction

The LuaTFX-ja package is a macro package for typesetting high-quality Japanese documents when using LuaTFX.

1.1 Backgrounds

Traditionally, ASCII pT_EX, an extension of T_EX, and its derivatives are used to typeset Japanese documents in T_EX. pT_EX is an engine extension of T_EX: so it can produce high-quality Japanese documents without using very complicated macros. But this point is a mixed blessing: pT_EX is left behind from other extensions of T_EX, especially ε -T_EX and pdfT_EX, and from changes about Japanese processing in computers (*e.g.*, the UTF-8 encoding).

Recently extensions of pTeX, namely upTeX (Unicode-implementation of pTeX) and ε -pTeX (merging of pTeX and ε -TeX extension), have developed to fill those gaps to some extent, but gaps still exist.

However, the appearance of LuaTeX changed the whole situation. With using Lua 'callbacks', users can customize the internal processing of LuaTeX. So there is no need to modify sources of engines to support Japanese typesetting: to do this, we only have to write Lua scripts for appropriate callbacks.

1.2 Major Changes from pT_FX

The LuaT_EX-ja package is under much influence of pT_EX engine. The initial target of development was to implement features of pT_EX. However, *LuaT_EX-ja is not a just porting of pT_EX; unnatural specifications/behaviors of pT_EX were not adopted*.

The followings are major changes from pT_FX:

- A Japanese font is a tuple of a 'real' font, a Japanese font metric (JFM, for short), and an optional string called 'variation'.
- In pTEX, a line break after Japanese character is ignored (and doesn't yield a space), since line breaks (in source files) are permitted almost everywhere in Japanese texts. However, LuaTEX-ja doesn't have this function completely, because of a specification of LuaTEX.
- The insertion process of glues/kerns between two Japanese characters and between a Japanese character and other characters (we refer these glues/kerns as **JAglue**) is rewritten from scratch.
 - As LuaTeX's internal character handling is 'node-based' (e.g., of{}fice doesn't prevent ligatures), the insertion process of JAglue is now 'node-based'.
 - Furthermore, nodes between two characters which have no effects in line break (*e.g.*, \special node) and kerns from italic correction are ignored in the insertion process.
 - Caution: due to above two points, many methods which did for the dividing the process of the insertion of
 JAglue in pTEX are not effective anymore. In concrete terms, the following two methods are not effective
 anymore:

If you want to do so, please put an empty hbox between it instead:

- In the process, two Japanese fonts which only differ in their 'real' fonts are identified.
- At the present, vertical typesetting (tategaki), is not supported in LuaTFX-ja.

For detailed information, see Part III.

1.3 Notations

In this document, the following terms and notations are used:

- Characters are divided into two types:
 - JAchar: standing for Japanese characters such as Hiragana, Katakana, Kanji and other punctuation marks for Japanese.
 - ALchar: standing for all other characters like alphabets.

We say 'alphabetic fonts' for fonts used in ALchar, and 'Japanese fonts' for fonts used in JAchar.

- A word in a sans-serif font (like prebreakpenalty) means an internal parameter for Japanese typesetting, and it is used as a key in \ltjsetparameter command.
- A word in typewriter font with underline (like <u>fontspec</u>) means a package or a class of LATEX.
- The word 'primitive' is used not only for primitives in LuaTeX, but also for control sequences that defined in the core module of LuaTeX-ja.
- In this document, natural numbers start from 0.

1.4 About the project

Project Wiki Project Wiki is under construction.

- http://sourceforge.jp/projects/luatex-ja/wiki/FrontPage%28en%29 (English)
- http://sourceforge.jp/projects/luatex-ja/wiki/FrontPage (Japanese)
- http://sourceforge.jp/projects/luatex-ja/wiki/FrontPage%28zh%29 (Chinese)

• Shuzaburo SAITO

This project is hosted by SourceForge.JP.

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2 Getting Started

2.1 Installation

To install the LuaTeX-ja package, you will need:

- LuaTeX (version 0.65.0-beta or later) and its supporting packages. If you are using TeX Live 2011 or current W32TeX, you don't have to worry.
- The source archive of LuaT_FX-ja, of course:)
- The <u>xunicode</u> package, which version is *just v0.981 (2011/09/09)*. If you have the <u>fontspec</u> package, this <u>xunicode</u> package must be exist. But be careful about the version; other versions may not work correctly with LuaTpX-ja.

The installation methods are as follows:

- 1. Download the source archive, by one of the following method. At the present, LuaTFX-ja has no *stable* release.
 - Copy the Git repository:

```
$ git clone git://git.sourceforge.jp/gitroot/luatex-ja/luatexja.git
```

• Download the tar.gz archive of HEAD in the master branch from

```
http:
//git.sourceforge.jp/view?p=luatex-ja/luatexja.git;a=snapshot;h=HEAD;sf=tgz.
```

- Now LuaT_FX-ja is available from the following archive and distributions:
 - CTAN (in the macros/luatex/generic/luatexja directory)
 - MiKTrX (in luatexja.tar.lzma)
 - TEX Live (in texmf-dist/tex/luatex/luatexja)
 - W32T_EX (in luatexja.tar.xz)

These are based on the master branch.

Note that the master branch, and hence the archive in CTAN, are not updated frequently; the forefront of development is not the master branch.

- 2. Extract the archive. You will see src/ and several other sub-directories. But only the contents in src/ are needed to work LuaT_FX-ja.
- 3. Copy all the contents of src/ into one of your TEXMF tree. TEXMF/tex/luatex/luatexja/ is an example location. If you cloned entire Git repository, making a symbolic link of src/ instead copying is also good.
- 4. If mktexlsr is needed to update the file name database, make it so.

2.2 Cautions

• The encoding of your source file must be UTF-8. No other encodings, such as EUC-JP or Shift-JIS, are not supported.

2.3 Using in plain T_EX

To use LuaT_FX-ja in plain T_FX, simply put the following at the beginning of the document:

```
\input luatexja.sty
```

This does minimal settings (like ptex.tex) for typesetting Japanese documents:

• The following 6 Japanese fonts are preloaded:

classification	font name	'10 pt'	'7 pt'	'5 pt'
mincho	Ryumin-Light	\tenmin	\sevenmin	\fivemin
gothic	GothicBBB-Medium	\tengt	\sevengt	\fivegt

- It is widely accepted that the font 'Ryumin-Light' and 'GothicBBB-Medium' aren't embedded into PDF files, and PDF reader substitute them by some external Japanese fonts (e.g., Kozuka Mincho is used for Ryumin-Light in Adobe Reader). We adopt this custom to the default setting.
- A character in an alphabetic font is generally smaller than a Japanese font in the same size. So actual
 size specification of these Japanese fonts is in fact smaller than that of alphabetic fonts, namely scaled
 by 0.962216.
- The amount of glue that are inserted between a JAchar and an ALchar (the parameter xkanjiskip) is set to

$$(0.25 \cdot 0.962216 \cdot 10 \,\mathrm{pt})_{-1 \,\mathrm{pt}}^{+1 \,\mathrm{pt}} = 2.40554 \,\mathrm{pt}_{-1 \,\mathrm{pt}}^{+1 \,\mathrm{pt}}$$

2.4 Using in LATEX

LATEX $2_{\mathcal{E}}$ Using in LATEX $2_{\mathcal{E}}$ is basically same. To set up the minimal environment for Japanese, you only have to load luatexja.sty:

\usepackage{luatexja}

It also does minimal settings (counterparts in pLATEX are plfonts.dtx and pldefs.ltx):

- JY3 is the font encoding for Japanese fonts (in horizontal direction).

 When vertical typesetting is supported by LuaTFX-ja in the future, JT3 will be used for vertical fonts.
- Two font families mc and gt are defined:

classification	family	\mdseries	\bfseries	scale
mincho	mc	Ryumin-Light	GothicBBB-Medium	0.962216
gothic	gt	GothicBBB-Medium	GothicBBB-Medium	0.962216

Remark that the bold series in both family are same as the medium series of *gothic* family. This is a convention in pLATEX. This is a trace that there were only 2 fonts (these are Ryumin-Light and GothicBBB-Medium) in early years of DTP.

• Japanese characters in math mode are typeset by the font family mc.

However, above settings are not sufficient for Japanese-based documents. To typeset Japanese-based documents, you are better to use class files other than article.cls, book.cls, and so on. At the present, we have the counterparts of <u>jclasses</u> (standard classes in pLATEX) and <u>jsclasses</u> (classes by Haruhiko Okumura), namely, <u>ltjclasses</u> and <u>ltjsclasses</u>.

3 Changing Fonts

3.1 plain T_EX and L^AT_EX 2ε

plain TeX To change Japanese fonts in plain TeX, you must use the primitive \jfont. So please see Subsection 5.1.

Let \mathbf{X} 2 ϵ (NFSS2) For Let \mathbf{X} 2 ϵ , Lua \mathbf{X} 2 ϵ , Lua \mathbf{X} 2 ϵ , Lua \mathbf{X} 2 ϵ (in plf onts . dtx).

- Two control sequences \mcdefault and \gtdefault are used to specify the default font families for *mincho* and *gothic*, respectively. Default values: mc for \mcdefault and gt for \gtdefault.
- Commands \fontfamily, \fontseries, \fontshape and \selectfont can be used to change attributes of Japanese fonts.

	encoding	family	series	shape	selection
alphabetic fonts Japanese fonts	\romanencoding \kanjiencoding	\romanfamily \kanjifamily	\romanseries \kanjiseries	\romanshape \kanjishape	\useroman \usekanji
both	_	_	\fontseries	\fontshape	_
auto select	\fontencoding	\fontfamily	_	_	\usefont

\fontencoding{<encoding>} changes the encoding of alphabetic fonts or Japanese fonts depending on the argument. For example, \fontencoding{JY3} changes the encoding of Japanese fonts to JY3 and \fontencoding{T1} changes the encoding of alphabetic fonts to T1. \fontfamily also changes the family of Japanese fonts, alphabetic fonts, or both. For detail, see Subsection 8.1.

• For defining a Japanese font family, use \DeclareKanjiFamily instead of \DeclareFontFamily. However, in the present implementation, using \DeclareFontFamily doesn't cause any problem.

Remark: Japanese Characters in Math Mode Since pT_EX supports Japanese characters in math mode, there are sources like the following:

We (the project members of LuaTeX-ja) think that using Japanese characters in math mode are allowed if and only if these are used as identifiers. In this point of view,

- The lines 1 and 2 above are not correct, since '高温' in above is used as a textual label, and 'よって' is used as a conjunction.
- However, the line 3 is correct, since '素' is used as an identifier.

Hence, in our opinion, the above input should be corrected as:

We also believe that using Japanese characters as identifiers is rare, hence we don't describe how to change Japanese fonts in math mode in this chapter. For the method, please see Subsection 5.4.

3.2 fontspec

To coexist with the <u>fontspec</u> package, it is needed to load <u>luatexja-fontspec</u> package in the preamble. This additional package automatically loads <u>luatexja</u> and <u>fontspec</u> package, if needed.

In <u>luatexja-fontspec</u> package, the following 7 commands are defined as counterparts of original commands in the <u>fontspec</u> package:

Japanese fonts alphabetic fonts	\jfontspec \fontspec	\setmainjfont \setmainfont	\setsansjfont \setsansfont	\newjfontfamily \newfontfamily
Japanese fonts alphabetic fonts	\newjfontface \newfontface	\defaultjfontfeatures \defaultfontfeatures	\addjfontfeatures \addfontfeatures	

```
| \fontspec[Numbers=OldStyle] {TeX Gyre Termes}
```

3 JIS~X-0213:2004 辻 JIS X 0213:2004 →辻 4 JIS X 0208:1990 →辻

Note that there is no command named \setmonojfont, since it is popular for Japanese fonts that nearly all Japanese glyphs have same widths. Also note that the kerning feature is set off by default in these 7 commands, since this feature and **JAglue** will clash (see 5.1).

3.3 Preset

To use standard Japanese font settings easily, one can load <u>luatexja-preset</u> package with several options. This package provides functions in a part of <u>otf</u> package and a part of <u>PXchfon</u> package by Takayuki Yato. Internally, <u>luatexja-preset</u> loads <u>luatexja-fontspec</u>.

General options

deluxe Specifying this option enables us to use mincho with two weights, gothic with three weights, and round gothic (\mgfamily, because round gothic is called *maru gothic* in Japanese). Gothic has the weights regular, bold and heavy, and one can use the heavy gothic by changing family (\gtebfamily). Since fontspec package can handle only regular (\mdseries) and bold (\bfseries), this incomplete implementation is provided.

expert Use horizontal kana characters and define \rubyfamily to use kana characters designed for ruby.

bold Use bold gothic as bold mincho.

90jis Use 90JIS glyphs if possible.

jis2004 Use JIS2004 glyphs if possible.

jis Use JFM of jfm-jis.lua. When not specifying this option, standard jfm-ujis.lua is used.

Kozuka fonts When using single weight, we specify Kozuka Gothic M as gothic because Kozuka Gothic R looks thin. There is not Kozuka Round Gothic, therefore Kozuka Gothic H is alternatively specified as round gothic.

	kozuka4	kozuka6	kozuka6n
mincho regular mincho bold	Kozuka Mincho Pro R Kozuka Mincho Pro B	Kozuka Mincho ProVI R Kozuka Mincho ProVI B	Kozuka Mincho Pr6N R Kozuka Mincho Pr6N B
gothic regular single weight multiple weights	Kozuka Gothic Pro M Kozuka Gothic Pro R	Kozuka Gothic ProVI M Kozuka Gothic ProVI R	Kozuka Gothic Pr6N M Kozuka Gothic Pr6N R
gothic bold gothic heavy (round gothic)	Kozuka Gothic Pro B Kozuka Gothic Pro H Kozuka Gothic Pro H	Kozuka Gothic ProVI B Kozuka Gothic ProVI H Kozuka Gothic ProVI H	Kozuka Gothic Pr6N B Kozuka Gothic Pr6N H Kozuka Gothic Pr6N H

^{2\}jfontspec{IPAexMincho}

^{5 \}addjfontfeatures{CJKShape=JIS1990}

⁶JIS~X~0208:1990 辻

Hiragino and Morisawa Settings for Hiragino fonts:

	hiragino	hiraginon
mincho regular	Hiragino Mincho Pro W3	Hiragino Mincho Pr6N W3
mincho bold	Hiragino Mincho Pro W6	Hiragino Mincho Pr6N W6
gothic regular	Hiragino Kaku Gothic Pro W3	Hiragino Kaku Gothic ProN W3
gothic bold	Hiragino Kaku Gothic Pro W6	Hiragino Kaku Gothic ProN W6
gothic heavy	Hiragino Kaku Gothic Std W8	Hiragino Kaku Gothic StdN W8
round gothic	Hiragino Maru Gothic Pro W4	Hiragino Maru Gothic ProN W4

Settings for Morisawa fonts:

	morisawa4	morisawa6n
mincho regular	Ryumin Pro L-KL	Ryumin Pr6N L-KL
mincho bold	Futo Min A101 Pro Bold	Futo Min A101 Pr6N Bold
gothic regular	Chu Gothic BBB Pro Med	Chu Gothic BBB Pr6N Med
gothic bold	Futo Go B101 Pro Bold	Futo Go B101 Pr6N Bold
gothic heavy	Midashi Go Pro MB31	Midashi Go Pr6N MB31
round gothic	Jun Pro 101	Jun Pr6N 101

Settings for single weight Next, we describe settings for single weight. These four settings use a same font for regular and bold fonts, and gothic font is also used for round gothic font.

	noembed	ipa	ipaex	ms
mincho	Ryumin-Light (non-embedded) GothicBBB-Medium (non-embedded)	IPAMincho	IPAexMincho	MS Mincho
gothic		IPAGothic	IPAexGothic	MS Gothic

Use HG fonts In addition to the above, HG fonts bundled with Microsoft Office are also available.

	ipa-dx	ipaex-dx	ms-dx	
mincho regular	IPAMincho IPAexMincho		MS Mincho	
mincho bold		HG Mincho E		
Gothic regular single weight jis2004	IPAGothic IPAGothic	IPAexGothic IPAexGothic	MS Gothic	
otherwise		HG Gothic M		
gothic bold		HG Gothic E		
gothic heavy		G Soei Kaku Gothic UB		
round gothic	HG Maru Gothic PRO			

Note that HG Mincho E, HG Gothic E, HG Soei Kaku Gothic UB and HG Maru Gothic PRO are internally specified by

default font name (HGMinchoE, etc.),

 ${\tt 90jis} \ \ {\tt file} \ {\tt name} \ ({\tt hgrme.ttc}, {\tt hgrsgu.ttc}, {\tt hgrsmp.ttf}),$

jis2004 file name (hgrme04.ttc, hgrge04.ttc, hgrsgu04.ttc, hgrsmp04.ttf),

respectively.

3.4 \CID, \UTF and macros in otf package

Under plateX, otf package (developed by Shuzaburo Saito) is used for typesetting characters which is in Adobe-Japan1-6 CID but not in JIS X 0208. Since this package is widely used, LuaTeX-ja supports some of functions in otf package. If you want to use these functions, load luatexja-otf package.

```
森\UTF{9DD7}外と内田百\UTF{9592}とが\UTF{9AD9}島屋に行く。森鷗外と内田百閒とが髙島屋に行く。3\CID{7652}飾区の\CID{13706}野家 ,葛飾区の吉野家 , 葛飾区の吉野家
```

4 Changing Parameters

There are many parameters in LuaTeX-ja. And due to the behavior of LuaTeX, most of them are not stored as internal register of TeX, but as an original storage system in LuaTeX-ja. Hence, to assign or acquire those parameters, you have to use commands \lipsetparameter and \lipsetparameter.

4.1 Editing the range of JAchars

To edit the range of **JAchars**, you have to assign a non-zero natural number which is less than 217 to the character range first. This can be done by using \ltjdefcharrange primitive. For example, the next line assigns whole characters in Supplementary Ideographic Plane and the character '漢' to the range number 100.

```
\ltjdefcharrange{100}{"10000-"1FFFF, ~漢}
```

This assignment of numbers to ranges are always global, so you should not do this in the middle of a document.

If some character has been belonged to some non-zero numbered range, this will be overwritten by the new setting. For example, whole SIP belong to the range 4 in the default setting of LuaTeX-ja, and if you specify the above line, then SIP will belong to the range 100 and be removed from the range 4.

After assigning numbers to ranges, the jacharrange parameter can be used to customize which character range will be treated as ranges of **JAchar**s, as the following line (this is just the default setting of LuaTeX-ja):

```
\ltjsetparameter{jacharrange={-1, +2, +3, -4, -5, +6, +7, +8}}
```

The argument to jacharrange parameter is a list of integer. Negative integer -n in the list means that 'the characters that belong to range n are treated as **ALchar**', and positive integer +n means that 'the characters that belong to range n are treated as **JAchar**'.

Default Setting LuaT_EX-ja predefines eight character ranges for convenience. They are determined from the following data:

- Blocks in Unicode 6.0.
- The Adobe-Japan1-UCS2 mapping between a CID Adobe-Japan1-6 and Unicode.
- The PXbase bundle for upTpX by Takayuki Yato.

Now we describe these eight ranges. The alphabet 'J' or 'A' after the number shows whether characters in the range is treated as **JAchar**s or not by default. These settings are similar to the prefercjk settings defined in PXbase bundle.

Range 8^J Symbols in the intersection of the upper half of ISO 8859-1 (Latin-1 Supplement) and JIS X 0208 (a basic character set for Japanese). This character range consists of the following characters:

```
    § (U+00A7, Section Sign)
    " (U+00B4, Spacing acute)
    " (U+00B8, Diaeresis)
    ¶ (U+00B6, Paragraph sign)
    * (U+00D7, Multiplication sign)
    ± (U+00B1, Plus-minus sign)
    ÷ (U+00F7, Division Sign)
```

Range 1^A Latin characters that some of them are included in Adobe-Japan1-6. This range consist of the following Unicode ranges, *except characters in the range 8 above*:

Table 1. Unicode blocks in predefined character range 3.

U+2000-U+206F	General Punctuation	U+2070-U+209F	Superscripts and Subscripts
U+20A0-U+20CF	Currency Symbols	U+20D0-U+20FF	Comb. Diacritical Marks for Symbols
U+2100-U+214F	Letterlike Symbols	U+2150-U+218F	Number Forms
U+2190-U+21FF	Arrows	U+2200-U+22FF	Mathematical Operators
U+2300-U+23FF	Miscellaneous Technical	U+2400-U+243F	Control Pictures
U+2500-U+257F	Box Drawing	U+2580-U+259F	Block Elements
U+25A0-U+25FF	Geometric Shapes	U+2600-U+26FF	Miscellaneous Symbols
U+2700-U+27BF	Dingbats	U+2900-U+297F	Supplemental Arrows-B
U+2980-U+29FF	Misc. Mathematical Symbols-B	U+2B00-U+2BFF	Miscellaneous Symbols and Arrows
U+E000-U+F8FF	Private Use Area		

Table 2. Unicode blocks in predefined character range 6.

U+2460-U+24FF	Enclosed Alphanumerics	U+2E80-U+2EFF	CJK Radicals Supplement
U+3000-U+303F	CJK Symbols and Punctuation	U+3040-U+309F	Hiragana
U+30A0-U+30FF	Katakana	U+3190-U+319F	Kanbun
U+31F0-U+31FF	Katakana Phonetic Extensions	U+3200-U+32FF	Enclosed CJK Letters and Months
U+3300-U+33FF	CJK Compatibility	U+3400-U+4DBF	CJK Unified Ideographs Extension A
U+4E00-U+9FFF	CJK Unified Ideographs	U+F900-U+FAFF	CJK Compatibility Ideographs
U+FE10-U+FE1F	Vertical Forms	U+FE30-U+FE4F	CJK Compatibility Forms
U+FE50-U+FE6F	Small Form Variants	U+20000-U+2FFFF	(Supplementary Ideographic Plane)

- U+0080–U+00FF: Latin-1 Supplement
- U+0100-U+017F: Latin Extended-A
- U+0180-U+024F: Latin Extended-B
- U+0250–U+02AF: IPA Extensions
- U+02B0-U+02FF: Spacing Modifier Letters
- U+0300–U+036F: Combining Diacritical Marks
- U+1E00-U+1EFF: Latin Extended Additional
- Range 2^J Greek and Cyrillic letters. JIS X 0208 (hence most of Japanese fonts) has some of these characters.
 - U+0370–U+03FF: Greek and Coptic
 - U+0400-U+04FF: Cyrillic

- U+1F00–U+1FFF: Greek Extended
- **Range 3**^J Punctuations and Miscellaneous symbols. The block list is indicated in Table 1.
- **Range 4^A** Characters usually not in Japanese fonts. This range consists of almost all Unicode blocks which are not in other predefined ranges. Hence, instead of showing the block list, we put the definition of this range itself:

```
\ltjdefcharrange{4}{%
    "500-"10FF, "1200-"1DFF, "2440-"245F, "27C0-"28FF, "2A00-"2AFF,
    "2C00-"2E7F, "4DC0-"4DFF, "A4D0-"A82F, "A840-"ABFF, "FB50-"FE0F,
    "FE20-"FE2F, "FE70-"FEFF, "FB00-"FB4F, "10000-"1FFFF} % non-Japanese
```

- Range 5^A Surrogates and Supplementary Private Use Areas.
- Range 6^J Characters used in Japanese. The block list is indicated in Table 2.
- Range 7^J Characters used in CJK languages, but not included in Adobe-Japan1-6. The block list is indicated in Table 3.

4.2 kanjiskip and xkanjiskip

JAglue is divided into the following three categories:

Table 3. Unicode blocks in predefined character range 7.

U+1100-U+11FF	Hangul Jamo	U+2F00-U+2FDF	Kangxi Radicals
U+2FF0-U+2FFF	Ideographic Description Characters	U+3100-U+312F	Bopomofo
U+3130-U+318F	Hangul Compatibility Jamo	U+31A0-U+31BF	Bopomofo Extended
U+31C0-U+31EF	CJK Strokes	U+A000-U+A48F	Yi Syllables
U+A490-U+A4CF	Yi Radicals	U+A830-U+A83F	Common Indic Number Forms
U+ACOO-U+D7AF	Hangul Syllables	U+D7B0-U+D7FF	Hangul Jamo Extended-B

- Glues/kerns specified in JFM. If \inhibitglue is issued around a Japanese character, this glue will not be inserted at the place.
- The default glue which inserted between two **JAchar**s (kanjiskip).
- The default glue which inserted between a **JAchar** and an **ALchar** (xkanjiskip).

The value (a skip) of kanjiskip or xkanjiskip can be changed as the following.

It may occur that JFM contains the data of 'ideal width of kanjiskip' and/or 'ideal width of xkanjiskip'. To use these data from JFM, set the value of kanjiskip or xkanjiskip to \maxdimen.

4.3 Insertion Setting of xkanjiskip

It is not desirable that xkanjiskip is inserted into every boundary between **JAchars** and **ALchars**. For example, xkanjiskip should not be inserted after opening parenthesis (*e.g.*, compare '(σ ') and '(σ '). LuaTeX-ja can control whether xkanjiskip can be inserted before/after a character, by changing jaxspmode for **JAchars** and alxspmode parameters **ALchars** respectively.

The second argument preonly means 'the insertion of xkanjiskip is allowed before this character, but not after'. the other possible values are postonly, allow and inhibit.

jaxspmode and alxspmode use a same table to store the parameters on the current version. Therefore, line 1 in the code above can be rewritten as follows:

```
\ltjsetparameter{alxspmode={`あ,preonly}, jaxspmode={`\!,postonly}}
```

One can use also numbers to specify these two parameters (see Subsection 6.2).

If you want to enable/disable all insertions of kanjiskip and xkanjiskip, set autospacing and autoxspacing parameters to true/false, respectively.

4.4 Shifting Baseline

To make a match between a Japanese font and an alphabetic font, sometimes shifting of the baseline of one of the pair is needed. In pTeX, this is achieved by setting \ybaselineshift to a non-zero length (the baseline of alphabetic fonts is shifted below). However, for documents whose main language is not Japanese, it is good to shift the baseline of Japanese fonts, but not that of alphabetic fonts. Because of this, LuaTeX-ja can independently set the shifting amount of the baseline of alphabetic fonts (yalbaselineshift parameter) and that of Japanese fonts (yjabaselineshift parameter).

```
| vrule width 150pt height 0.4pt depth 0pt\
| hskip-120pt
| 2\ltjsetparameter{yjabaselineshift=0pt, yalbaselineshift=0pt}abcあいう | abc あいう abc あいう | yalbaselineshift=5pt, yalbaselineshift=2pt}abcあいう
```

Here the horizontal line in above is the baseline of a line.

There is an interesting side-effect: characters in different size can be vertically aligned center in a line, by setting two parameters appropriately. The following is an example (beware the value is not well tuned):

```
1 xyz漢字
2 {\scriptsize
3 \ltjsetparameter{yjabaselineshift=-1pt,
4 yalbaselineshift=-1pt}
5 XYZひらがな
6 }abcかな
```

4.5 Cropmark

Cropmark is a mark for indicating 4 corners and horizontal/vertical center of the paper. In Japanese, we call cropmark as tombo(w). plateX and this LuaTeX-ja support 'tombow' by their kernel. The following steps are needed to typeset cropmark:

1. First, define the banner which will be printed at the upper left of the paper. This is done by assigning a token list to \@bannertoken.

```
For example, the following sets banner as 'filename (YYYY-MM-DD hh:mm)':
```

```
\makeatletter
\hour\time \divide\hour by 60 \@tempcnta\hour \multiply\@tempcnta 60\relax
\minute\time \advance\minute-\@tempcnta
```

\@bannertoken{%
 \jobname\space(\number\year-\two@digits\month-\two@digits\day
 \space\two@digits\hour:\two@digits\minute)}%

2. ...

Part II

Reference

5 Font Metric and Japanese Font

5.1 \jfont primitive

To load a font as a Japanese font, you must use the \jfont primitive instead of \font, while \jfont admits the same syntax used in \font. LuaTeX-ja automatically loads <u>luaotfload</u> package, so TrueType/OpenType fonts with features can be used for Japanese fonts:

Note that the defined control sequence (\tradgt in the example above) using \jfont is not a *font_def* token, hence the input like \tradgt causes a error. We denote control sequences which are defined in \jfont by \jfont_cs .

JFM As noted in Introduction, a JFM has measurements of characters and glues/kerns that are automatically inserted for Japanese typesetting. The structure of JFM will be described in the next subsection. At the calling of \jfont primitive, you must specify which JFM will be used for this font by the following keys:

Table 4. Differences between JFMs shipped with LuaT_FX-ja

	jfm-ujis.lua	jfm-jis.lua	jfm-min.lua
Example 1 ¹		+ - D + .	+ > D + .
	ある日モモちゃ んがお使いで迷	ある日モモちゃ んがお使いで迷	ある日モモちゃ んがお使いで迷
	子になって泣き	子になって泣き	子になって泣き
	ました.	ました.	ました.
Example 2	ちょっ <u>と</u> ! 何	ちょっと!何	ちょっと!何
Bounding Box	漢	漢	漢

jfm=\(\langle name \rangle \) Specify the name of JFM. If specified JFM has not been loaded, LuaTEX-ja search and load a file named jfm-\(\langle name \rangle \). lua.

The following JFMs are shipped with LuaT_FX-ja:

- jfm-ujis.lua A standard JFM in LuaTeX-ja. This JFM is based on upnmlminr-h.tfm, a metric for UTF/OTF package that is used in upTeX. When you use the luatexja-otf package, you should use this JFM.
- jfm-jis.lua A counterpart for jis.tfm, 'JIS font metric' which is widely used in pTeX. A major difference of jfm-ujis.lua and this jfm-jis.lua is that most characters under jfm-ujis.lua are square-shaped, while that under jfm-jis.lua are horizontal rectangles.
- jfm-min.lua A counterpart for min10.tfm, which is one of the default Japanese font metric shipped with pTeX. There are notable difference between this JFM and other 2 JFMs, as shown in Table 4.

jfmvar=\(\langle string \rangle \) Sometimes there is a need that

Note: kern feature Some fonts have information for inter-glyph spacing. However, this information is not well-compatible with LuaTeX-ja. More concretely, this kerning space from this information are inserted *before* the insertion process of **JAglue**, and this causes incorrect spacing between two characters when both a glue/kern from the data in the font and it from JFM are present.

- You should specify -kern in jfont primitive, when you want to use other font features, such as script=....
- If you want to use Japanese fonts in proportional width, and use information from this font, use jfm-prop.lua for its JFM, and.... TODO: kanjiskip?

5.2 Prefix psft

Besides file: and name: prefixes, one can use psft: prefix in \jfont (and \font) primitive, to specify a 'name-only' Japanese font which will not be embedded to PDF. Typical use of this prefix is to specify the 'standard' Japanese fonts, namely, 'Ryumin-Light' and 'GothicBBB-Medium'.

cid key The default font defined by using psft: prefix is for Japanese typesetting; it is Adobe-Japan1-6 CID-keyed font. One can specify cid key to use other CID-keyed non-embedded fonts for Chinese or Korean typesetting.

```
1 \jfont\testJ={psft:Ryumin-Light:cid=Adobe-Japan1-6;jfm=jis} % Japanese
```

^{2 \}jfont\testD={psft:Ryumin-Light:jfm=jis} % default value is Adobe-Japan1-6

^{3 \}jfont\testC={psft:AdobeMingStd-Light:cid=Adobe-CNS1-5;jfm=jis} % Traditional Chinese

^{4 \}jfont\testG={psft:SimSun:cid=Adobe-GB1-5;jfm=jis} % Simplified Chinese

^{5 \}jfont\testK={psft:Batang:cid=Adobe-Korea1-2;jfm=jis} % Korean

¹from: 乙部厳己, min10 フォントについて. http://argent.shinshu-u.ac.jp/~otobe/tex/files/min10.pdf.

Note that the code above specifies ${\tt jfm-jis.lua}$, which is for Japanese fonts, as JFM for Chinese and Korean fonts.

At present, LuaTFX-ja supports only 4 values written in the sample code above. Specifying other values, e.g.,

```
\jfont\test={psft:Ryumin-Light:cid=Adobe-Japan2;jfm=jis}
occurs the following error:
! Package luatexja Error: bad cid key `Adobe-Japan2'.
```

```
1
2
3
   See the luatexja package documentation for explanation.
4
   Type H <return> for immediate help.
5
   <to be read again>
6
                       \par
7
   1.78
8
9
   ? h
10
   I couldn't find any non-embedded font information for the CID
    `Adobe-Japan2'. For now, I'll use `Adobe-Japan1-6'.
12 Please contact the LuaTeX-ja project team.
13 ?
```

5.3 Structure of JFM file

A JFM file is a Lua script which has only one function call:

```
luatexja.jfont.define_jfm { ... }
```

Real data are stored in the table which indicated above by { . . . }. So, the rest of this subsection are devoted to describe the structure of this table. Note that all lengths in a JFM file are floating-point numbers in design-size unit.

```
dir=\langle direction \rangle (required)
```

The direction of JFM. At the present, only 'yoko' is supported.

```
zw = \langle length \rangle (required)
```

The amount of the length of the 'full-width'.

```
zh = \langle length \rangle (required)
```

The amount of the length of the 'full-height' (height + depth).

```
kanjiskip=\{\langle natural \rangle, \langle stretch \rangle, \langle shrink \rangle\} (optional)
```

This field specifies the 'ideal' amount of kanjiskip. As noted in Subsection 4.2, if the parameter kanjiskip is $\mbox{maxdimen}$, the value specified in this field is actually used (if this field is not specified in JFM, it is regarded as 0 pt). Note that $\langle stretch \rangle$ and $\langle shrink \rangle$ fields are in design-size unit too.

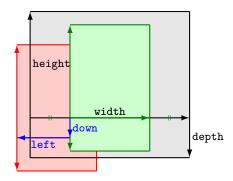
```
xkanjiskip=\{\langle natural \rangle, \langle stretch \rangle, \langle shrink \rangle\} (optional)
```

Like the kanjiskip field, this field specifies the 'ideal' amount of xkanjiskip.

Besides from above fields, a JFM file have several sub-tables those indices are natural numbers. The table indexed by $i \in \omega$ stores information of 'character class' i. At least, the character class 0 is always present, so each JFM file must have a sub-table whose index is [0]. Each sub-table (its numerical index is denoted by i) has the following fields:

```
chars=\{\langle character \rangle, \ldots \} (required except character class 0)
```

This field is a list of characters which are in this character type i. This field is not required if i = 0, since all **JAchar** which are not in any character class other than 0 are in the character class 0 (hence, the character class 0 contains most of **JAchars**). In the list, a character can be specified by its code number, or by the character itself (as a string of length 1). Moreover, there are 'imaginary characters' which specified in the list. We will describe these later.



Consider a node containing Japanese character whose value of the align field is 'middle'.

- The black rectangle is a frame of the node. Its width, height and depth are specified by JFM.
- Since the align field is 'middle', the 'real' glyph is centered horizontally (the green rectangle).
- Furthermore, the glyph is shifted according to values of fields left and down. The ultimate position of the real glyph is indicated by the red rectangle.

Figure 1. The position of the 'real' glyph.

```
\mathtt{width} = \langle length \rangle, \ \mathtt{height} = \langle length \rangle, \ \mathtt{depth} = \langle length \rangle, \ \mathtt{italic} = \langle length \rangle \ (\mathtt{required})
```

Specify width of characters in character class i, height, depth and the amount of italic correction. All characters in character class i are regarded that its width, height and depth are as values of these fields. But there is one exception: if 'prop' is specified in width field, width of a character becomes that of its 'real' glyph

```
left=\langle length \rangle, down=\langle length \rangle, align=\langle align \rangle
```

These fields are for adjusting the position of the 'real' glyph. Legal values of align field are 'left', 'middle' and 'right'. If one of these 3 fields are omitted, left and down are treated as 0, and align field is treated as 'left'. The effects of these 3 fields are indicated in Figure 1.

In most cases, left and down fields are 0, while it is not uncommon that the align field is 'middle' or 'right'. For example, setting the align field to 'right' is practically needed when the current character class is the class for opening delimiters'.

```
kern=\{[j]=\langle kern\rangle, \ldots\}
glue=\{[j]=\{\langle width\rangle, \langle stretch\rangle, \langle shrink\rangle\}, \ldots\}
```

As described before, you can specify several 'imaginary characters' in chars field. The most of these characters are regarded as the characters of class 0 in pTeX. As a result, LuaTeX-ja can control typesetting finer than pTeX. The following is the list of 'imaginary characters':

'lineend' An ending of a line.

'diffmet' Used at a boundary between two **JAchar**s whose JFM or size is different.

'boxbdd' The beginning/ending of a horizontal box, and the beginning of a noindented paragraph.

'parbdd' The beginning of an (indented) paragraph.

'jcharbdd' A boundary between **JAchar** and anything else (such as **ALchar**, kern, glue, ...).

-1 The left/right boundary of an inline math formula.

$Porting \ JFM \ from \ pT_{\!\!\!E}X \quad \dots$

5.4 Math Font Family

 T_EX handles fonts in math formulas by 16 font families², and each family has three fonts: \textfont , \textfont , and \textfont .

LuaTeX-ja's handling of Japanese fonts in math formulas is similar; Table 5 shows counterparts to TeX's primitives for math font families. There is no relation between the value of \fam and that of \jfam; with appropriate settings, you can set both \fam and \jfam to the same value.

 $^{^2}$ Omega, Aleph, LuaTeX and ε -(u)pTeX can handles 256 families, but an external package is needed to support this in plain TeX and LATeX.

Table 5. Primitives for Japanese math fonts.

Japanese fonts	alphabetic fonts
$\$ if am $\in [0,256)$	\fam
$jatextfont = \{\langle ifam \rangle, \langle ifont_cs \rangle\}$	$ textfont \langle fam \rangle = \langle font_cs \rangle$
$jascriptfont = \{\langle jfam \rangle, \langle jfont_cs \rangle\}$	$\scriptfont\langle fam \rangle = \langle font_cs \rangle$
jascriptscriptfont = $\{\langle jfam \rangle, \langle jfont_cs \rangle\}$	$\c \c \$

5.5 Callbacks

 $\label{likeLuaTeX} Like LuaTeX itself, LuaTeX-ja also has callbacks. These callbacks can be accessed via {\tt luatexbase.add_to_callback} function and so on, as other callbacks.$

luatexja.load_jfm callback With this callback you can overwrite JFMs. This callback is called when a new JFM is loaded.

```
1 function ( jfm_info, <string> jfm_name)
2 return  new_jfm_info
3 end
```

The argument jfm_info contains a table similar to the table in a JFM file, except this argument has chars field which contains character codes whose character class is not 0.

An example of this callback is the ltjarticle class, with forcefully assigning character class 0 to 'parbdd' in the JFM jfm-min.lua. This callback doesn't replace any code of LuaTeX-ja.

luatexja.define_font callback This callback and the next callback form a pair, and you can assign letters
 which don't have fixed code points in Unicode to non-zero character classes. This luatexja.define_font
 callback is called just when new Japanese font is loaded.

```
1 function ( jfont_info, <number> font_number)
2 return  new_jfont_info
3 end
```

You may assume that jfont_info has the following fields:

```
jfm The index number of JFM. size Font size in a scaled point ( = 2^{-16} pt). var The value specified in jfmvar=... at a call of \jfont.
```

The returned table new_jfont_info also should include these three fields. The font_number is a font number.

A good example of this and the next callbacks is the <u>luatexja-otf</u> package, supporting "AJ1-xxx" form for Adobe-Japan1 CID characters in a JFM. This callback doesn't replace any code of LuaT_FX-ja.

The argument char_class is the result of LuaTeX-ja's default routine or previous function calls in this callback, hence this argument may not be 0. Moreover, the returned new_char_class should be as same as char_class when char_class is not 0, otherwise you will overwrite the LuaTeX-ja's default routine.

This callback doesn't replace any code of LuaT_EX-ja.

luatexja.set_width callback This callback is called when LuaTeX-ja is trying to encapsule a **JAchar** *glyph_node*, to adjust its dimension and position.

- 1 function (shift_info, jfont_info, <number> char_class)
- 2 return new_shift_info
- 3 end

The argument shift_info and the returned new_shift_info have down and left fields, which are the amount of shifting down/left the character in a scaled-point.

A good example is <u>test/valign.lua</u>. After loading this file, the vertical position of glyphs is automatically adjusted; the ratio (height: depth) of glyphs is adjusted to be that of letters in the character class 0. For example, suppose that

- The setting of the JFM: (height) = 88x, (depth) = 12x (the standard values of Japanese OpenType fonts):
- The value of the real font: (height) = 28y, (depth) = 5y (the standard values of Japanese TrueType fonts).

Then, the position of glyphs is shifted up by

$$\frac{88x}{88x + 12x}(28y + 5y) - 28y = \frac{26}{25}y = 1.04y.$$

6 Parameters

6.1 \ltjsetparameter primitive

As noted before, \ltjsetparameter and \ltjgetparameter are primitives for accessing most parameters of LuaTeX-ja. One of the main reason that LuaTeX-ja didn't adopted the syntax similar to that of pTeX (e.g., \prebreakpenalty`) = 10000) is the position of hpack_filter callback in the source of LuaTeX, see Section 10.

\ltjsetparameter and \ltjglobalsetparameter are primitives for assigning parameters. These take one argument which is a $\langle key \rangle = \langle value \rangle$ list. Allowed keys are described in the next subsection. The difference between \ltjsetparameter and \ltjglobalsetparameter is only the scope of assignment; \ltjsetparameter does a local assignment and \ltjglobalsetparameter does a global one. They also obey the value of \globaldefs, like other assignment.

\ltjgetparameter is the primitive for acquiring parameters. It always takes a parameter name as first argument, and also takes the additional argument—a character code, for example—in some cases.

```
1\ltjgetparameter{differentjfm},
2\ltjgetparameter{autospacing}, average, 1, 10000.
3\ltjgetparameter{prebreakpenalty}{^`)}.
```

The return value of $\t salways a string$. This is outputted by tex.write(), so any character other than space ' '(U+0020) has the category code 12 (other), while the space has 10 (space).

6.2 List of Parameters

The following is the list of parameters which can be specified by the \ltjsetparameter command. [\cs] indicates the counterpart in pTpX, and symbols beside each parameter has the following meaning:

- No mark: values at the end of the paragraph or the hbox are adopted in the whole paragraph/hbox.
- '*': local parameters, which can change everywhere inside a paragraph/hbox.
- '†': assignments are always global.

jcharwidowpenalty = \(\langle penalty \rangle \) [\jcharwidowpenalty] Penalty value for suppressing orphans. This penalty is inserted just after the last **JAchar** which is not regarded as a (Japanese) punctuation mark.

kcatcode = $\{\langle chr_code \rangle$, $\langle natural\ number \rangle \}$ An additional attributes which each character whose character code is $\langle chr_code \rangle$ has. At the present version, the lowermost bit of $\langle natural\ number \rangle$ indicates whether the character is considered as a punctuation mark (see the description of jcharwidowpenalty above).

```
prebreakpenalty ={\langle chr\_code \rangle, \langle penalty \rangle} [\prebreakpenalty] postbreakpenalty ={\langle chr\_code \rangle, \langle penalty \rangle} [\postbreakpenalty] jatextfont ={\langle jfam \rangle, \langle jfont\_cs \rangle} [\textfont in TeX] jascriptfont ={\langle jfam \rangle, \langle jfont\_cs \rangle} [\scriptfont in TeX] jascriptscriptfont ={\langle jfam \rangle, \langle jfont\_cs \rangle} [\scriptscriptfont in TeX] yjabaselineshift =\langle dimen \rangle^* yalbaselineshift = \langle dimen \rangle^* [\ybaselineshift]
```

jaxspmode = $\{\langle chr_code \rangle, \langle mode \rangle\}$ Setting whether inserting xkanjiskip is allowed before/after a **JAchar** whose character code is $\langle chr_code \rangle$. The followings are allowed for $\langle mode \rangle$:

- **0**, inhibit Insertion of xkanjiskip is inhibited before the character, nor after the character.
- **1**, **preonly** Insertion of **xkanjiskip** is allowed before the character, but not after.
- 2, postonly Insertion of xkanjiskip is allowed after the character, but not before.
- **3**, allow Insertion of xkanjiskip is allowed both before the character and after the character. This is the default value.

This parameter is similar to the \inhibitxspcode primitive of pTpX, but not compatible with \inhibitxspcode.

```
alxspmode = \{\langle chr\_code \rangle, \langle mode \rangle\} [\xspcode]
```

Setting whether inserting xkanjiskip is allowed before/after a **ALchar** whose character code is $\langle chr_code \rangle$. The followings are allowed for $\langle mode \rangle$:

- **0**, inhibit Insertion of xkanjiskip is inhibited before the character, nor after the character.
- **1**, **preonly** Insertion of **xkanjiskip** is allowed before the character, but not after.
- 2, postonly Insertion of xkanjiskip is allowed after the character, but not before.
- **3**, allow Insertion of xkanjiskip is allowed before the character and after the character. This is the default value.

Note that parameters jaxspmode and alxspmode use a common table, hence these two parameters are synonyms of each other.

```
autospacing = \langle bool \rangle^* [\autospacing] autoxspacing = \langle bool \rangle^* [\autoxspacing] kanjiskip = \langle skip \rangle [\kanjiskip] xkanjiskip = \langle skip \rangle [\xkanjiskip]
```

differentjfm = $\langle mode \rangle^{\dagger}$ Specify how glues/kerns between two **JAchar**s whose JFM (or size) are different. The allowed arguments are the followings:

```
average both large small jacharrange =\langle ranges \rangle^* kansujichar=\{\langle digit \rangle, \langle chr\_code \rangle\} [\kansujichar]
```

7 Other Primitives

7.1 Primitives for Compatibility

The following primitives are implemented for compatibility with pTFX:

```
\kuten
\jis
\euc
\sjis
\ucs
\kansuji
```

7.2 \inhibitglue primitive

The primitive \inhibitglue suppresses the insertion of **JAglue**. The following is an example, using a special JFM that there will be a glue between the beginning of a box and 'あ', and also between 'あ' and 'ウ'.

With the help of this example, we remark the specification of \inhibitglue:

- The call of \inhibitglue in the (internal) vertical mode is simply ignored.
- The call of \inhibitglue in the (restricted) horizontal mode is only effective on the spot; does not get over boundary of paragraphs. Moreover, \inhibitglue cancels ligatures and kernings, as shown in the last line of above example.
- The call of \inhibitglue in math mode is just ignored.

8 Control Sequences for LATEX 2ε

8.1 Patch for NFSS2

As described in Subsection 2.4, LuaTeX-ja simply adopted plfonts.dtx in pLATeX 2ε for the Japanese patch for NFSS2. For an convenience, we will describe commands which are not described in Subsection 3.1.

In NFSS2 under LuaTeX-ja, distinction between alphabetic font families and Japanese font families are only made by their encodings. For example, encodings OT1 and T1 are for alphabetic font families, and a Japanese font family cannot have these encodings. This command defines a new encoding scheme for Japanese font family (in horizontal direction).

This command sets the 'accompanied' alphabetic font family (given by the latter 4 arguments) with respect to a Japanese font family given by the former 4 arguments.

\SetRelationFont

This command is almost same as \DeclareRelationFont, except that this command does a local assignment, where \DeclareRelationFont does a global assignment.

\userelfont

Change current alphabetic font encoding/family/... to the 'accompanied' alphabetic font family with respect to current Japanese font family, which was set by \DeclareRelationFont or \SetRelationFont. Like \fontfamily, \selectfont is required to take an effect.

\adjustbaseline

...

$fontfamily{\langle family \rangle}$

As in LATeX 2ε , this command changes current font family (alphabetic, Japanese, *or both*) to $\langle family \rangle$. Which family will be changed is determined as follows:

- Let current encoding scheme for Japanese fonts be $\langle ja\text{-}enc \rangle$. Current Japanese font family will be changed to $\langle family \rangle$, if one of the following two conditions is met:
 - The family $\langle fam \rangle$ under the encoding $\langle ja\text{-}enc \rangle$ has been already defined by \DeclareKanijFamily.
 - A font definition named $\langle enc \rangle \langle ja enc \rangle$. fd (the file name is all lowercase) exists.
- Let current encoding scheme for alphabetic fonts be \(\langle al-enc \rangle \). For alphabetic font family, the criterion as above is used.
- There is a case which none of the above applies, that is, the font family named $\langle family \rangle$ doesn't seem to be defined neither under the encoding $\langle ja\text{-}enc \rangle$, nor under $\langle al\text{-}enc \rangle$. In this case, the default family for font substitution is used for alphabetic and Japanese fonts. Note that current encoding will not be set to $\langle family \rangle$, unlike the original implementation in LATeX.

As closing this subsection, we shall introduce an example of \SetRelationFont and \userelfont:

8.2 Cropmark/'tombow'

9 Extensions

9.1 luatexja-fontspec.sty

As described in Subsection 3.2, this optional package provides the counterparts for several commands defined in the $\underline{\texttt{fontspec}}$ package. In addition to 'font features' in the original $\underline{\texttt{fontspec}}$, the following 'font features' specifications are allowed for the commands of Japanese version:

```
\begin{split} & \texttt{CID=}\langle name \rangle \\ & \texttt{JFM=}\langle name \rangle \\ & \texttt{JFM-var=}\langle name \rangle \end{split}
```

These 3 font features correspond to cid, jfm and jfmvar keys for \jfont primitive, respectively. CID is effective only when with NoEmbed described below. See Subsections 5.1 and 5.2 for details.

NoEmbed By specifying this font feature, one can use 'name-only' Japanese font which will not be embedded in the output PDF file. See Subsection 5.2.

9.2 luatexja-otf.sty

This optional package supports typesetting characters in Adobe-Japan1. luatexja-otf.sty offers the following 2 low-level commands:

 $\CID\{\langle number \rangle\}\$ Typeset a character whose CID number is $\langle number \rangle$.

 $\UTF\{\langle hex_number \rangle\}\$ Typeset a character whose character code is $\langle hex_number \rangle$ (in hexadecimal). This command is similar to $\char"\langle hex_number \rangle$, but please remind remarks below.

Remarks Characters by \CID and \UTF commands are different from ordinary characters in the following points:

- Always treated as **JAchar**s.
- Processing codes for supporting OpenType features (*e.g.*, glyph replacement and kerning) by the <u>luaotfload</u> package is not performed to these characters.

Additional Syntax of JFM luatexja-otf.sty extends the syntax of JFM; the entries of chars table in JFM now allows a string in the form 'AJ1-xxx', which stands for the character whose CID number in Adobe-Japan1 is xxx.

Part III

Implementations

10 Storing Parameters

10.1 Used Dimensions, Attributes and whatsit nodes

Here the following is the list of dimensions and attributes which are used in LuaT_FX-ja.

- \jQ (dimension) \jQ is equal to $1Q=0.25\,\text{mm}$, where 'Q' (also called '級') is a unit used in Japanese photo-typesetting. So one should not change the value of this dimension.
- \jH (dimension) There is also a unit called '歯' which equals to 0.25 mm and used in Japanese phototypesetting. This \jH is a synonym of \jQ.
- \ltj@zw (dimension) A temporal register for the 'full-width' of current Japanese font.
- \ltj@zh (dimension) A temporal register for the 'full-height' (usually the sum of height of imaginary body and its depth) of current Japanese font.
- \jfam (attribute) Current number of Japanese font family for math formulas.
- **\ltj@curjfnt** (attribute) The font index of current Japanese font.
- $\verb|\line| The character class of Japanese \verb| glyph_node|.$
- $\exists \emptyset$ ablishift (attribute) The amount of shifting the baseline of alphabetic fonts in scaled point (2^{-16} pt).
- $\$ The amount of shifting the baseline of Japanese fonts in scaled point (2^{-16} pt).
- \lti@autospc (attribute) Whether the auto insertion of kanjiskip is allowed at the node.
- \ltj@autoxspc (attribute) Whether the auto insertion of xkanjiskip is allowed at the node.
- \ltj@icflag (attribute) An attribute for distinguishing 'kinds' of a node. One of the following value is assigned to this attribute:
 - *italic* (1) Glues from an italic correction (\/). This distinction of origins of glues (from explicit \kern, or from \/) is needed in the insertion process of xkanjiskip.

```
packed (2)
```

kinsoku (3) Penalties inserted for the word-wrapping process of Japanese characters (kinsoku).

from_jfm (4) Glues/kerns from JFM.

line_end (5) Kerns for ...

kanji_skip (6) Glues for kanjiskip.

xkanji_skip (7) Glues for xkanjiskip.

processed (8) Nodes which is already processed by

ic_processed (9) Glues from an italic correction, but also already processed.

boxbdd (15) Glues/kerns that inserted just the beginning or the ending of an hbox or a paragraph.

Furthermore, LuaTeX-ja uses several 'user-defined' whatsit nodes for inrernal processing. All those nodes store a natural number (hence the node's type is 100). The following user_ids are used:

- 30111 Nodes for indicating that \inhibitglue is specified. The value field of these nodes doesn't matter.
- 30112 Nodes for LuaTeX-ja's stack system (see the next subsection). The value field of these nodes is current group.
- **30113** Nodes for Japanese Characters which the callback process of <u>luaotfload</u> won't be applied, and the character code is stored in the value field. Each node having this user_id is converted to a 'glyph_node' after the callback process of luaotfload. This user_id is only used by the <u>luatexja-otf</u> package.
- **30114** Nodes for indicating beginning of a paragraph. A paragraph which is started by \item in list-like environments has a horizontal box for its label before the actual contents. So ...

These whatsits will be removed during the process of inserting **JAglues**.

10.2 Stack System of LuaT_FX-ja

Background LuaT_EX-ja has its own stack system, and most parameters of LuaT_EX-ja are stored in it. To clarify the reason, imagine the parameter kanjiskip is stored by a skip, and consider the following source:

```
1 \ltjsetparameter{kanjiskip=0pt}ふがふが.%
2 \setbox0=\hbox{\ltjsetparameter{kanjiskip=5} pt}ほげほげ}
3 \box0.ひよひよ\par
```

As described in Subsection 6.2, the only effective value of kanjiskip in an hbox is the latest value, so the value of kanjiskip which applied in the entire hbox should be 5 pt. However, by the implementation method of LuaTeX, this '5 pt' cannot be known from any callbacks. In the tex/packaging.w (which is a file in the source of LuaTeX), there are the following codes:

```
void package(int c)
                               /* height of box */
    scaled h;
   halfword p;
                               /* first node in a box */
   scaled d;
                               /* max depth */
   int grp;
    grp = cur_group;
   d = box_max_depth;
   unsave();
    save_ptr -= 4;
    if (cur_list.mode_field == -hmode) {
        cur_box = filtered_hpack(cur_list.head_field,
                                 cur_list.tail_field, saved_value(1),
                                 saved_level(1), grp, saved_level(2));
        subtype(cur_box) = HLIST_SUBTYPE_HBOX;
```

Notice that unsave is executed *before* filtered_hpack (this is where hpack_filter callback is executed): so '5 pt' in the above source is orphaned at unsave, and hence it can't be accessed from hpack_filter callback.

The method The code of stack system is based on that in a post of Dev-luatex mailing list³.

These are two T_EX count registers for maintaining information: $\t L_i@@stack$ for the stack level, and $\t L_i@@group@level$ for the T_EX 's group level when the last assignment was done. Parameters are stored in one big table named charprop_stack_table, where charprop_stack_table[i] stores data of stack level i. If a new stack level is created by $\t L_i = t_i$ all data of the previous level is copied.

To resolve the problem mentioned in 'Background' above, LuaT_EX-ja uses another thing: When a new stack level is about to be created, a whatsit node whose type, subtype and value are 44 (*user_defined*), 30112, and current group level respectively is appended to the current list (we refer this node by *stack_flag*). This enables us to know whether assignment is done just inside a hbox. Suppose that the stack level is *s* and the T_EX's group level is *t* just after the hbox group, then:

- If there is no *stack_flag* node in the list of the hbox, then no assignment was occurred inside the hbox. Hence values of parameters at the end of the hbox are stored in the stack level s.
- If there is a *stack_flag* node whose value is t + 1, then an assignment was occurred just inside the hbox group. Hence values of parameters at the end of the hbox are stored in the stack level s + 1.
- If there are *stack_flag* nodes but all of their values are more than t+1, then an assignment was occurred in the box, but it is done is 'more internal' group. Hence values of parameters at the end of the hbox are stored in the stack level s.

Note that to work this trick correctly, assignments to \ltj@@stack and \ltj@@group@level have to be local always, regardless the value of \globaldefs. This problem is resolved by using \directlua{tex.globaldefs=0} (this assignment is local).

11 Linebreak after Japanese Character

11.1 Reference: Behavior in pT_EX

In pTeX, a line break after a Japanese character doesn't emit a space, since words are not separated by spaces in Japanese writings. However, this feature isn't fully implemented in LuaTeX-ja due to the specification of callbacks in LuaTeX. To clarify the difference between pTeX and LuaTeX, We briefly describe the handling of a line break in pTeX, in this subsection.

pTEX's input processor can be described in terms of a finite state automaton, as that of TEX in Section 2.5 of [1]. The internal states are as follows:

- State N: new line
- State S: skipping spaces
- State *M*: middle of line
- State *K*: after a Japanese character

The first three states—N, S and M—are as same as T_EX 's input processor. State K is similar to state M, and is entered after Japanese characters. The diagram of state transitions are indicated in Figure 2. Note that pT_EX doesn't leave state K after 'beginning/ending of a group' characters.

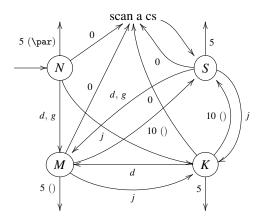
11.2 Behavior in LuaT_EX-ja

States in the input processor of LuaTeX is the same as that of TeX, and they can't be customized by any callbacks. Hence, we can only use process_input_buffer and token_filter callbacks for to suppress a space by a line break which is after Japanese characters.

However, token_filter callback cannot be used either, since a character in category code 5 (end-of-line) is converted into an space token *in the input processor*. So we can use only the process_input_buffer callback. This means that suppressing a space must be done *just before* an input line is read.

Considering these situations, handling of an end-of-line in LuaT_FX-ja are as follows:

³[Dev-luatex] tex.currentgrouplevel, a post at 2008/8/19 by Jonathan Sauer.



 $d := \{3,4,6,7,8,11,12,13\}, g := \{1,2\}, j := (Japanese characters)$

- Numbers represent category codes.
- Category codes 9 (ignored), 14 (comment) and 15 (invalid) are omitted in the above diagram.

Figure 2. State transitions of pTEX's input processor.

A character U+FFFFF (its category code is set to 14 (comment) by LuaTeX-ja) is appended to an input line, *before LuaTeX actually process it*, if and only if the following three conditions are satisfied:

- 1. The category code of \endlinechar⁴ is 5 (end-of-line).
- 2. The category code of U+FFFFF itself is 14 (comment).
- 3. The input line matches the following 'regular expression':

$$(any char)^*(\mathbf{JAchar})(\{catcode = 1\} \cup \{catcode = 2\})^*$$

Remark The following example shows the major difference from the behavior of pT_FX:

```
    1\ltjsetparameter{autoxspacing=false}

    2\ltjsetparameter{jacharrange={-6}}x&

    3y\ltjsetparameter{jacharrange={+6}}z&

xyz&u
```

- There is no space between 'x' and 'y', since the line 2 ends with a **JAchar** 'あ' (this 'あ' considered as an **JAchar** at the ending of line 1).
- There is no space between 'あ' (in the line 3) and 'u', since the line 3 ends with an **ALchar** (the letter 'あ' considered as an **ALchar** at the ending of line 2).

12 Insertion of JFM glues, kanjiskip and xkanjiskip

12.1 Overview

Lua T_EX -ja における和文処理グルーの挿入方法は, pT_EX のそれとは全く異なる. pT_EX では次のような仕様であった:

- JFM グルーの挿入は,和文文字を表すトークンを元に水平リストに(文字を表す) 〈char_node〉を追加する過程で行われる。
- xkanjiskip の挿入は,水平ボックスへのパッケージングや行分割前に行われる.

 $^{^4}$ Usually, it is $\langle return \rangle$ (whose character code is 13).

• kanjiskip はノードとしては挿入されない、パッケージングや行分割の計算時に「和文文字を表す 2 つの $\langle char_node \rangle$ の間には kanjiskip がある」ものとみなされる.

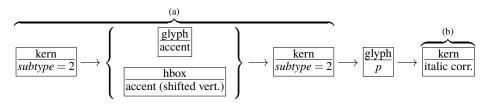
しかし , $LuaT_EX$ -ja では , 水平ボックスへのパッケージングや行分割前に全ての JAglue , 即ち JFM グルー・xkanjiskip・kanjiskip の 3 種類を一度に挿入することになっている . これは , $LuaT_EX$ において欧文の合字・カーニング処理がノードベースになったことに対応する変更である .

Lua T_EX -ja における **JAglue** 挿入処理では,次節で定義する「クラスタ」を単位にして行われる.大雑把にいうと,「クラスタ」は文字とそれに付随するノード達(アクセント位置補正用のカーンや,イタリック補正)をまとめたものであり,2 つのクラスタの間には,ペナルティ,\vadjust,whatsit など,行組版には関係しないものがある.

12.2 definition of a 'cluster'

Definition 1. A *cluster* is a list of consecutive nodes in one of the following forms, with the *id* of it:

- 1. Nodes whose value of \ltj@icflag is in [3,15). These nodes come from a hbox which is already packaged, by unpackaging (\unhbox). The *id* is *id_pbox*.
- 2. A inline math formula, including two *math_nodes* at the boundary of it. The *id* is *id_math*.
- 3. A *glyph_node p* with nodes which relate with it:
 - (1) A kern for the italic correction of p.
 - (2) An accent attached to p by \accent.



The *id* is *id_jglyph* or *id_glyph*, according to whether the *glyph_node* represents a Japanese character or not.

- 4. An box-like node, that is, an hbox, a vbox, a rule (\vrule) and an *unset_node*. The *id* is *id_hlist* if the node is an hbox which is not shifted vertically, or *id_box_like* otherwise.
- 5. A glue, a kern whose subtype is not 2 (*accent*), and a discretionary break. The *id* is *id_glue*, *id_kern* and *id_disc*, respectively.

Let Np, Nq and Nr denote a cluster.

id の意味 Np.id の意味を述べるとともに 、「先頭の文字」を表す $glyph_node\ Np.head$ と 、「最後の文字」を表す $glyph_node\ Np.tail$ を次のように定義する . 直感的に言うと 、Np は Np.head で始まり Np.tail で終わるような単語 、と見做すことができる . これら Np.head、Np.tail は説明用に準備した概念であって 、実際の Lua コード中にそのように書かれているわけではないことに注意 .

id_jglyph 和文文字.

Np.head, Np.tail は , その和文文字を表している glyph_node そのものである .

id_glyph 和文文字を表していない glyph_node p.

多くの場合,pは欧文文字を格納しているが,'ffi'などの合字によって作られた $glyph_node$ である可能性もある.前者の場合,Np.head,Np.tail=pである.一方,後者の場合,

- *Np.head* は , 合字の構成要素の先頭 (その *glyph_node* における)合字の構成要素の先頭 と再帰的に検索していってたどり着いた *glyph_node* である .
- Np.last は , 同様に末尾 末尾 と検索してたどり着いた glyph_node である .

id_math インライン数式.

便宜的に, Np.head, Np.tail ともに「文字コード -1 の欧文文字」とおく.

id hlist 縦方向にシフトされていない水平ボックス.

この場合, Np.head, Np.tail はそれぞれ p の内容を表すリストの, 先頭・末尾のノードである.

• 状況によっては, T_FX ソースで言うと

\hbox{\hbox{abc}...\hbox{\lower1pt\hbox{xyz}}}

のように,p の内容が別の水平ボックスで開始・終了している可能性も十分あり得る.そのような場合,Np.head, Np.tail の算出は,垂直方向にシフトされていない水平ボックスの場合だけ内部を再帰的に探索する.例えば上の例では,Np.head は文字「a」を表すノードであり,一方 Np.tail は垂直方向にシフトされた水平ボックス,\lower1pt\hbox{xyz}に対応するノードである.

- また, 先頭にアクセント付きの文字がきたり, 末尾にイタリック補正用のカーンが来ることもあり得る.この場合は, クラスタの定義のところにもあったように, それらは無視して算出を行う.
- 最初・最後のノードが合字によって作られた $glyph_node$ のときは , それぞれに対して id_glyph と同様に再帰的に構成要素をたどっていく .
- id_pbox 「既に処理された」ノードのリストであり,これらのノードが二度処理を受けないためにまとめて 1 つのクラスタとして取り扱うだけである. id_hlist と同じ方法で Np.head, Np.tail を算出する,
- id_disc discretionary break (\discretionary{pre}{post}{nobreak}).

id_hlist と同じ方法で Np.head, Np.tail を算出するが , 第 3 引数の nobreak (行分割が行われない時の内容) を使う . 言い換えれば , ここで行分割が発生した時の状況は全く考慮に入れない .

id_box_like id_hlist とならない box や, rule.

この場合は , Np.head, Np.tail のデータは利用されないので , 2 つの算出は無意味である.敢えて明示するならば , Np.head, Np.tail は共に nil 値である .

他 以上にない id に対しても, Np.head, Np.tail の算出は無意味.

クラスタの別の分類 さらに,JFM グルー挿入処理の実際の説明により便利なように,id とは別のクラスタの分類を行っておく.挿入処理では 2 つの隣り合ったクラスタの間に空白等の実際の挿入を行うことは前に書いたが,ここでの説明では,問題にしているクラスタ Np は「後ろ側」のクラスタであるとする.「前側」のクラスタについては,以下の説明で head が last に置き換わることに注意すること.

和文 A リスト中に直接出現している和文文字 . id が id_jglyph であるか , id が id_pbox であって Np.head が **JAchar** であるとき .

和文 B リスト中の水平ボックスの中身の先頭として出現した和文文字 . 和文 A との違いは , これの前に JFM グルーの挿入が行われない (xkanjiskip, kanjiskip は入り得る) ことである . id が id_hlist か id_disc であって Np.head が JAchar であるとき .

欧文 リスト中に直接 / 水平ボックスの中身として出現している欧文文字.次の3つの場合が該当:

- id が id glyph である.
- *id* が *id* math である.
- id が id_pbox か id_hlist か id_disc であって, Np.head が ALchar.

箱 box, またはそれに類似するもの.次の2つが該当:

- id が id_pbox か id_hlist か id_disc であって, Np.head が glyph_node でない.
- id が id_box_like である.

12.3 段落 / 水平ボックスの先頭や末尾

先頭部の処理 まず,段落/水平ボックスの一番最初にあるクラスタ Np を探索する.水平ボックスの場合は何の問題もないが,段落の場合では以下のノード達を事前に読み飛ばしておく:

\parindent 由来の水平ボックス (subtype = 3), 及び subtype が 44 (user_defined) でないような whatsit.

これは、\parindent 由来の水平ボックスがクラスタを構成しないようにするためである.

次に,Npの直前に空白gを必要なら挿入する:

- 1. この処理が働くような Np は和文 A である.
- 2. 問題のリストが字下げありの段落 (\parindent 由来の水平ボックスあり) の場合は , この空白 g は「文字コード'parbdd' の文字」と Np の間に入るグルー / カーンである .
- 3. そうでないとき (noindent で開始された段落や水平ボックス)は,gは「文字コード'boxbdd'の文字」と Np の間に入るグルー/カーンである.

ただし,もしg が glue であった場合,この挿入によって Np による行分割が新たに可能になるべきではない.そこで,以下の場合には,g の直前に\penalty10000 を挿入する:

- 問題にしているリストが段落であり、かつ
- Np の前には予めペナルティがなく, g は glue.

末尾の処理 末尾の処理は,問題のリストが段落のものか水平ボックスのものかによって異なる.後者の場合は容易い:最後のクラスタをNqとおくと,Nqと「文字コード'boxbdd'の文字」の間に入るグルー/カーンを,Nqの直後に挿入するのみである.

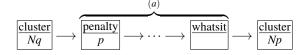
一方.前者(段落)の場合は,リストの末尾は常に\penalty10000 と,\parfillskip 由来のグルーが存在する.よって,最後のクラスタ Np はこの\parfillskip 由来のグルーとなり,実質的な中身の最後はその 1 つ前のクラスタ Nq となる.

- 1. まず Nq の直後に (後に述べる) line-end [E] によって定まる空白を挿入する.
- 2. 次に ,段落の最後の「通常の和文文字 + 句点」が独立した行となるのを防ぐために ,jcharwidowpenalty の値の分だけ適切な場所のペナルティを増やす .

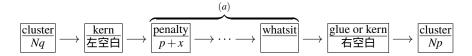
ペナルティ量を増やす場所は,head が JAchar であり,かつその文字の kcatcode が偶数であるような最後のクラスタの直前にあるものたちである 5 .

12.4 概観と典型例:2つの「和文A」の場合

先に述べたように,2つの隣り合ったクラスタ,Nq とNp の間には,ペナルティ,\vadjust,whatsit など,行組版には関係しないものがある.模式的に表すと,



のようになっている.間の(a)に相当する部分には,何のノードもない場合ももちろんあり得る.そうして, JFM グルー挿入後には,この2クラスタ間は次のようになる:



以後,典型的な例として,クラスタ Nq と Np が共に和文 A である場合を見ていこう,この場合が全ての場合の基本となる.

「右空白」の算出 まず、「右空白」にあたる量を算出する.通常はこれが、隣り合った2つの和文文字間に入る空白量となる.

JFM 由来 [M] JFM の文字クラス指定によって入る空白を以下によって求める.この段階で空白量が未定義(未指定)だった場合,デフォルト値 kanjiskip を採用することとなるので,次へ.

1. もし両クラスタの間で\inhibitglue が実行されていた場合(証として whatsit ノードが自動挿入される), 代わりに kanjiskip が挿入されることとなる. 次へ.

 $^{^5}$ 大雑把に言えば , kcatcode が奇数であるような ${f JAchar}$ を約物として考えていることになる . kcatcode の最下位ビットはこの jcharwidowpenalty 用にのみ利用される .

- 2. Ng と Np が同じ JFM・同じ jfmvar キー・同じサイズの和文フォントであったならば , 共通に 使っている JFM 内で挿入される空白 (グルーかカーン)が決まっているか調べる.
- 3. 1. でも 2. でもない場合は , Ng と Np が違う JFM/jfmvar/サイズである . この場合 , まず

$$gb := (Nq \ と「文字コードが'diffmet' の文字」との間に入るグルー / カーン)$$
 $ga := (「文字コードが'diffmet' の文字」と Np との間に入るグルー / カーン)$

として,左側由来・右側由来の空白(グルー/カーン)を(それぞれのJFMから)求める.ga と gb のどちらか片方が未定義であるならば,定義されている側の値をそのまま採用する.もし ga と gb が両方決まっているならば,両者の値を平均⁶した値を採用する.

例えば,

- \jfont\foo=psft:Ryumin-Light:jfm=ujis \jfont\bar=psft:GothicBBB-Medium:jfm=ujis
- \jfont\baz=psft:GothicBBB-Medium:jfm=ujis;jfmvar=piyo

という3フォントを考え,



という 3 ノードを考える (それぞれ単独でクラスタをなす). この場合, p と q の間は, 実フォント が異なるにもかかわらず (2) の状況となる一方で , q と r の間は (実フォントが同じなのに) jfmvarキーの内容が異なるので(3)の状況となる.

kanjiskip [K] 上の [M] において空白が定まらなかった場合, kanjiskip の値を以下で定め, それを「右空 白」として採用する.この段階においては,\inhibitglue は効力を持たないため,結果として,2つ の和文文字間には常に何らかのグルー/カーンが挿入されることとなる.

- 1. 両クラスタ (厳密には Nq.tail, Np.head) の中身の文字コードに対する autospacing パラメタが 両方とも false だった場合は, 長さ0の glue とする.
- 2. ユーザ側から見た kanjiskip パラメタの自然長が $\mbox{\sc maxdimen} = (2^{30} 1)$ sp でなければ , kanjiskip パラメタの値を持つ glue を採用する.
- 3. 2. でない場合は , Nq, Np で使われている JFM に指定されている kanjiskip の値を用いる . どち らか片方のクラスタだけが和文文字(和文 A・和文 B)のときは, そちらのクラスタで使われて いる JFM 由来の値だけを用いる. もし両者で使われている JFM が異なった場合は,上の [M] 3. と同様の方法を用いて調整する.

「左空白」の算出とそれに伴う補正 次に、「左空白」にあたる量を算出する:

line-end [E] Nq と Np の間で行分割が起きたときに , Nq と行末の間に入る空白である . ぶら下げ組の組版 などに用いられることを期待している.

- 1. 既に算出した「右空白」がカーンである場合は、「左空白」は挿入されない.
- 2. 「右空白」が glue か未定義(長さ0の glue とみなす)の場合は,「左空白」は Nq と「文字コー ド'lineend'の文字」との間に入るカーンとして, JFM から決定される.
- 3. 2. で決まった「左空白」の長さが 0 でなければ , その分だけ先ほど算出した「右空白」の自然長 を引く.

禁則用ペナルティの挿入まず,

 $a := (Nq^7$ の文字に対する postbreakpenalty の値) $+ (Np^8$ の文字に対する prebreakpenalty の値)

とおく.ペナルティは通常 [-10000,10000] の整数値をとり,また ± 10000 は正負の無限大を意味すること になっているが,この a の算出では単純な整数の加減算を行う.

a は禁則処理用に Nq と Np の間に加えられるべきペナルティ量である.

 $^{^6}$ differentjfm パラメタの値によって ,「大きい方」「小さい方」「合計」に変えることができる .

⁸厳密にはそれぞれ Nq.tail , Np.head .

Table 6. Summary of JFM glues.

Np	和文 A	和文 B	欧文	箱	glue	kern
和文 A	E M K PN	- O _A K PN	$\frac{- O_A X}{PN}$	$\frac{- O_{A}}{PA}$	$\frac{- O_A}{PN}$	- O _A
和文 B	$\frac{E O_B K}{PA}$	<u>— К</u> РЅ	X 			
欧文	$\frac{E O_B X}{PA}$	<u>— Х</u>				
箱	$\frac{E \qquad O_B}{PA}$					
glue	E O _B					
kern	E O _B					

Here
$$\frac{E \quad M \quad K}{PN}$$
 means that

- 1. To determine the 'right-space', LuaTeX-ja first attempts by the method 'JFM-origin [M]'. If this attempt fails, LuaTeX-ja use the method 'kanjiskip [K]'.
- 2. The 'left space' between Nq and Np is determined by the method 'line-end [E]'.
- 3. LuaTeX-ja adopts the method 'P-normal [PN]' to adjust the penalty between two clusters for *kinsoku shori*.

P-normal [PN] Nq と Np の間の (a) 部分にペナルティ ($penalty_node$) があれば処理は簡単である: それらの 各ノードにおいて,ペナルティ値を(± 10000) を無限大として扱いつつ) a だけ増加させればよい. また, 10000+(-10000)=0 としている.

少々困るのは , (a) 部分にペナルティが存在していない場合である.直感的に , 補正すべき量 a が 0 でないとき , その値をもつ $penalty_node$ を作って「右空白」の (もし未定義なら Np の) 直前に挿入...... ということになるが , 実際には僅かにこれより複雑である .

- 「右空白」がカーンであるとき,それは「Nq と Np の間で改行は許されない」ことを意図している.そのため,この場合は $a \neq 0$ であってもペナルティの挿入はしない.
- 「左空白」がカーンとしてきっちり定義されている時(このとき ,「右空白」はカーンでない), この「左空白」の直後での行分割を許容しないといけないので , a=0 であっても $penalty_node$ を作って挿入する .
- 以上のどれでもないときは , $a \neq 0$ ならば $penalty_node$ を作って挿入する .

12.5 その他の場合

本節の内容は表6にまとめてある.

和文 A と欧文の間 Nq が和文 A で , Np が欧文の場合 , JFM グルー挿入処理は次のようにして行われる .

- 「右空白」については,まず以下に述べる Boundary-B [O_B] により空白を決定しようと試みる.それが失敗した場合は,xkanjiskip [X] によって定める.
- 「左空白」については,既に述べた line-end [E] をそのまま採用する.それに伴う「右空白」の補正も同じ.
- 禁則用ペナルティも, 以前述べた P-normal [PN] と同じである.

- Boundary-B [O_B] 和文文字と「和文でないもの」との間に入る空白を以下によって求め、未定義でなければそれを「右空白」として採用する. JFM-origin [M] の変種と考えて良い. これによって定まる空白の典型例は,和文の閉じ括弧と欧文文字の間に入る半角アキである.
 - 1. もし両クラスタの間で\inhibitglue が実行されていた場合 (証として whatsit ノードが自動挿入される), 次へ.
 - 2. そうでなければ , Nq と「文字コードが'jcharbdd'の文字」との間に入るグルー / カーンとして定まる .
- **xkanjiskip** [X] この段階では, kanjiskip [K] のときと同じように, xkanjiskip の値を以下で定め, それを「右空白」として採用する.この段階で\inhibitglue は効力を持たないのも同じである.
 - 1. 以下のいずれかの場合は , xkanjiskip の挿入は抑止される . しかし , 実際には行分割を許容する ために , 長さ 0 の glue を採用する :
 - 両クラスタにおいて, それらの中身の文字コードに対する autoxspacing パラメタが共に false である.
 - Nq の中身の文字コードについて、「直後への xkanjiskip の挿入」が禁止されている(つまり、jaxspmode (or alxspmode) パラメタが 2 以上).
 - *Np* の中身の文字コードについて、「直前への xkanjiskip の挿入」が禁止されている(つまり、jaxspmode (or alxspmode) パラメタが偶数).
 - 2. ユーザ側から見た xkanjiskip パラメタの自然長が $\backslash \max = (2^{30}-1)$ sp でなければ ,xkanjiskip パラメタの値を持つ glue を採用する .
 - 3. 2. でない場合は , Nq, Np (和文 A/和文 B なのは片方だけ) で使われている JFM に指定されている xkanjiskip の値を用いる .

欧文と和文 A の間 Nq が欧文で, Np が和文 A の場合, JFM グルー挿入処理は上の場合とほぼ同じである. 和文 A のクラスタが逆になるので, Boundary-A $[O_A]$ の部分が変わるだけ.

- 「右空白」については,まず以下に述べる Boundary-A [O_A] により空白を決定しようと試みる. それが失敗した場合は,xkanjiskip [X] によって定める.
- Nq が和文でないので,「左空白」は算出されない.
- 禁則用ペナルティは, 以前述べた P-normal [PN] と同じである.
- Boundary-A $[O_A]$ 「和文でないもの」と和文文字との間に入る空白を以下によって求め,未定義でなければそれを「右空白」として採用する.JFM-origin [M] の変種と考えて良い.これによって定まる空白の典型例は,欧文文字と和文の開き括弧との間に入る半角アキである.
 - 1. もし両クラスタの間で\inhibitglue が実行されていた場合 (証として whatsit ノードが自動挿入される), 次へ.
 - 2. そうでなければ 「文字コードが'jcharbdd'の文字」と Np との間に入るグルー / カーンとして 定まる .

和文 ${\bf A}$ と箱・グルー・カーンの間 Nq が和文 ${\bf A}$ で,Np が箱・グルー・カーンのいずれかであった場合,両者の間に挿入される JFM グルーについては同じ処理である.しかし,そこでの行分割に対する仕様が異なるので,ペナルティの挿入処理は若干異なったものとなっている.

- 「右空白」については,既に述べた Boundary-B $[O_B]$ により空白を決定しようと試みる.それが失敗した場合は,「右空白」は挿入されない.
- 「左空白」については,既に述べた line-end [E] の算出方法をそのまま採用する.それに伴う「右空白」の補正も同じ.
- 禁則用ペナルティの処理は,後ろのクラスタ Np の種類によって異なる.なお,Np.head は無意味であるから,「Np.head に対する prebreakpenalty の値」は 0 とみなされる.言い換えれば,

 $a := (Nq^9$ の文字に対する postbreakpenalty の値).

箱 Np が箱であった場合は ,両クラスタの間での行分割は(明示的に両クラスタの間に\penalty10000があった場合を除き)いつも許容される.そのため,ペナルティ処理は,後に述べる P-allow [PA]が P-normal [PN] の代わりに用いられる.

グルー Np がグルーの場合,ペナルティ処理は P-normal [PN] を用いる.

カーン Np がカーンであった場合は,両クラスタの間での行分割は(明示的に両クラスタの間にペナルティがあった場合を除き)許容されない.ペナルティ処理は,後に述べる P-suppress [PS] を使う.

これらの P-normal [PN] , P-allow [PA] , P-suppress [PS] の違いは , Nq と Np の間 (以前の図だと (a) の部分) にペナルティが存在しない場合にのみ存在する .

P-allow [PA] Nq と Np の間の (a) 部分にペナルティがあれば , P-normal [PN] と同様に , それらの各ノード においてペナルティ値を a だけ増加させる .

- (a) 部分にペナルティが存在していない場合 , LuaTeX-ja は Nq と Np の間の行分割を可能にしようとする . そのために , 以下の場合に a をもつ $penalty_node$ を作って「右空白」の (もし未定義なら Np の) 直前に挿入する :
 - 「右空白」がグルーでない(カーンか未定義)であるとき.
 - 「左空白」がカーンとしてきっちり定義されている時.

P-suppress [**PS**] Nq と Np の間の (a) 部分にペナルティがあれば , P-normal [PN] と同様に , それらの各ノードにおいてペナルティ値を a だけ増加させる .

(a) 部分にペナルティが存在していない場合 , Nq と Np の間の行分割は元々不可能のはずだったのであるが , Lua T_EX -ja はそれをわざわざ行分割可能にはしない . そのため ,「右空白」が glue であれば , その直前に\penalty10000 を挿入する .

なお、「右空白」はカーン、「左空白」は未定義の

$$\overbrace{\left[\begin{array}{c} Nq \\ \bullet \\ \bullet \end{array} \right]}^{Nq} \longrightarrow \overbrace{\left[\begin{array}{c} Np \\ \bullet \\ 1 \text{ pt} \end{array} \right]}^{Np}$$

のような状況を考える.このとき,a,即ち「あ」の postbreakpenalty がいかなる値であっても,この 2 クラスタ間は最終的に

$$\underbrace{\boxed{\frac{\text{glyph}}{\text{'あ'}}}}^{Nq} \longrightarrow \underbrace{\frac{\text{kern}}{\text{右空白}}}^{Np} \longrightarrow \underbrace{\boxed{\frac{\text{glue}}{1 \text{ pt}}}}^{Np} \tag{1}$$

となり,a分のペナルティは挿入されないことに注意して欲しい.postbreakpenalty は (aは) 殆どの場合が非負の値と考えられ,そのような場合では (1) と

$$\underbrace{ \overbrace{\frac{\mathrm{glyph}}{{}^{\circ} \mathfrak{G}^{\circ}}}^{Nq} \longrightarrow \underbrace{ \overbrace{a}^{\mathrm{penalty}} \longrightarrow \underbrace{ \overbrace{\frac{\mathrm{kern}}{\mathrm{4 空白}}}^{Np} \longrightarrow \underbrace{ \overbrace{\frac{\mathrm{glue}}{\mathrm{1} \, \mathrm{pt}}}^{Np} }$$

との間に差異は生じない10.

箱・グルー・カーンと和文 A の間 Np が箱・グルー・カーンのいずれかで , Np が和文 A であった場合は , すぐ上の (Nq と Np の順序が逆になっている) 場合とほぼ同じであるが ,「左空白」がなくなることにのみ注意 .

- 「右空白」については、既に述べた Boundary-A $[O_A]$ により空白を決定しようと試みる.それが失敗した場合は、「右空白」は挿入されない.
- Ng が和文でないので、「左空白」は算出されない.

 $^{^{10}}$ kern \rightarrow glue が 1 つの行分割可能点 (行分割に伴うペナルティは 0) であるため , たとえ a=10000 であっても , Nq と Np の間で行分割を禁止することはできない .

• 禁則用ペナルティの処理は, Nq の種類によって異なる. Nq.tail は無意味なので,

 $a := (Np^{11}$ の文字に対する prebreakpenalty の値).

箱 Na が箱の場合は, P-allow [PA] を用いる.

グルー Ng がグルーの場合は, P-normal [PN] を用いる.

カーン Nq がカーンの場合は, P-suppress [PS] を用いる.

和文 A と和文 B の違い 先に述べたように,和文 B は水平ボックスの中身の先頭(or末尾)として出現している和文文字である.リスト内に直接ノードとして現れている和文文字(和文 A)との違いは,

- 和文Bに対しては JFMの文字クラス指定から定まる空白JFM-origin [M] Boundary-A [OA] Boundary-B [OB]) の挿入は行われない.「左空白」の算出も行われない. 例えば ,
 - 片方が和文 A , もう片方が和文 B のクラスタの場合 , Boundary-A $[O_A]$ または Boundary-B $[O_B]$ の挿入を試み , それがダメなら kanjiskip [K] の挿入を行う .
 - 和文Bの2つのクラスタの間には, kanjiskip [K] が自動的に入る.
- 和文 B と箱・グルー・カーンが隣接したとき (どちらが前かは関係ない), 間に JFM グルー・ペナル ティの挿入は一切しない .
- 和文Bと和文B,また和文Bと欧文とが隣接した時は,禁則用ペナルティ挿入処理はP-suppress [PS]が用いられる。
- 和文 B の文字に対する prebreakpenalty, postbreakpenalty の値は使われず, 0 として計算される.

次が具体例である:

 1 あ .\inhibitglue A\\
 あ .A

 2 \hbox{あ .}A\\
 あ .A

 3 あ . A
 あ . A

- 1 行目の\inhibitglue は Boundary-B $[O_B]$ の処理のみを抑止するので,ピリオドと「A」の間には xkanjiskip (四分アキ) が入ることに注意.
- 2行目のピリオドと「A」の間においては、前者が和文Bとなる(水平ボックスの中身の末尾として 登場しているから)ので、そもそも Boundary-B [OB] の処理は行われない、よって、xkanjiskip が入ることとなる。
- 3 行目では,ピリオドの属するクラスタは和文 A である.これによって,ピリオドと「A」の間には Boundary-B $[O_B]$ 由来の半角アキが入ることになる.

13 psft

References

[1] Victor Eijkhout, TeX by Topic, A TeXnician's Reference, Addison-Wesley, 1992.

A Package versions used in this document

This document was typeset using the following packages:

geometry.sty 2010/09/12 v5.6 Page Geometry

keyval.sty 1999/03/16 v1.13 key=value parser (DPC) ifpdf.sty 2011/01/30 v2.3 Provides the ifpdf switch (HO)

ifvtex.sty 2010/03/01 v1.5 Detect VTeX and its facilities (HO)

ifxetex.sty 2010/09/12 v0.6 Provides ifxetex conditional

mathptmx.sty 2005/04/12 PSNFSS-v9.2a Times w/ Math, improved (SPQR, WaS)

amsmath.sty 2000/07/18 v2.13 AMS math features

amstext.sty 2000/06/29 v2.01 amsgen.sty 1999/11/30 v2.0 amsbsy.sty 1999/11/29 v1.2d

amsopn.sty 1999/12/14 v2.01 operator names

amssymb.sty 2009/06/22 v3.00

amsfonts.sty 2009/06/22 v3.00 Basic AMSFonts support xcolor.sty 2007/01/21 v2.11 LaTeX color extensions (UK)

infwarerr.sty 2010/04/08 v1.3 Providing info/warning/error messages (HO) ltxcmds.sty 2011/11/09 v1.22 LaTeX kernel commands for general use (HO) pdftexcmds.sty 2011/11/29 v0.20 Utility functions of pdfTeX for LuaTeX (HO)

ifluatex.sty 2010/03/01 v1.3 Provides the ifluatex switch (HO)

luatex-loader.sty 2010/03/09 v0.4 Lua module loader (HO)

pict2e.sty 2011/04/05 v0.2y Improved picture commands (HjG,RN,JT)

trig.sty 1999/03/16 v1.09 sin cos tan (DPC)

multienum.sty

amsthm.sty 2009/07/02 v2.20.1

float.sty 2001/11/08 v1.3d Float enhancements (AL) booktabs.sty 2005/04/14 v1.61803 publication quality tables

listings.sty 2007/02/22 1.4 (Carsten Heinz) lstmisc.sty 2007/02/22 1.4 (Carsten Heinz)

showexpl.sty 2011/08/22 v0.3i Typesetting example code (RN) calc.sty 2007/08/22 v4.3 Infix arithmetic (KKT,FJ)

ifthen.sty 2001/05/26 v1.1c Standard LaTeX ifthen package (DPC) graphicx.sty 1999/02/16 v1.0f Enhanced LaTeX Graphics (DPC,SPQR) graphics.sty 2009/02/05 v1.0o Standard LaTeX Graphics (DPC,SPQR) varwidth.sty 2009/03/30 ver 0.92; Variable-width minipages multicol.sty 2011/06/27 v1.7a multicolumn formatting (FMi) metalogo.sty 2010/05/29 v0.12 Extended TeX logo macros

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 2012/04/20 v0.2

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 2011/04/01 v0.1

 luatexja-core.sty
 2012/04/20 v0.2

luaotfload.sty 2012/03/27 v1.26 OpenType layout system luatexbase.stv 2010/10/06 v0.3 Module utilities for LuaTeX luatexbase-compat.sty 2010/10/10 v0.3 Compatibility tools for LuaTeX luatexbase-loader.sty 2010/10/10 v0.3 Lua module loader for LuaTeX luatexbase-regs.sty 2010/10/10 v0.3 Registers allocation for LuaTeX 1998/03/26 v2.0 eTeX basic definition package (PEB) etex.stv luatexbase-attr.sty 2011/05/21 v0.31 Attributes allocation for LuaTeX luatexbase-cctb.sty 2010/10/10 v0.3 Catcodetable allocation for LuaTeX 2010/10/10 v0.3 Callback management for LuaTeX luatexbase-mcb.stv luatexbase-modutils.sty 2010/10/10 v0.3 Module utilities for LuaTeX xkeyval.sty 2008/08/13 v2.6a package option processing (HA)

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 2012/04/21 v0.2

 ltj-base.sty
 2012/04/21 v0.2

 ltj-latex.sty
 2012/04/21 LuaLaTeX-ja

lltjfont.sty 2011/11/22 Patch to NFSS2 for LuaLaTeX-ja

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 luatexja-compat.sty
 2011/04/01 v0.1

 luatexja-ajmacros.sty
 2012/05/08 v0.1a

 luatexja-preset.sty
 2012/05/18 v0.0

expl3.sty 2012/04/23 v3570 L3 Experimental code bundle wrapper l3names.sty 2012/03/04 v3494 L3 Experimental namespace for primitives

13bootstrap.sty 2011/12/29 v3110 L3 Experimental bootstrap code luatex.sty 2010/03/09 v0.4 LuaTeX basic definition package (H0) l3basics.sty 2012/03/04 v3491 L3 Experimental basic definitions l3expan.sty 2012/02/26 v3460 L3 Experimental argument expansion

13tl.sty 2012/03/04 v3490 L3 Experimental token lists

13seq.sty 2012/03/04 v3490 L3 Experimental sequences and stacks

13int.sty 2012/03/04 v3490 L3 Experimental integers 13quark.sty 2012/02/12 v3384 L3 Experimental quarks

13prg.sty 2012/03/04 v3490 L3 Experimental control structures
13clist.sty 2012/03/04 v3490 L3 Experimental comma separated lists
13token.sty 2012/03/04 v3491 L3 Experimental token manipulation
13prop.sty 2012/03/04 v3490 L3 Experimental property lists
13msg.sty 2012/04/23 v3568 L3 Experimental messages

13file.sty 2012/03/09 v3520 L3 Experimental file and I/O operations 13skip.sty 2012/03/05 v3499 L3 Experimental dimensions and skips 13keys.sty 2012/03/03 v3487 L3 Experimental key-value interfaces 13fp.sty 2012/03/04 v3490 L3 Experimental floating-point operations

13box.sty 2012/03/04 v3490 L3 Experimental boxes

l3coffins.sty 2012/03/03 v3482 L3 Experimental coffin code layer l3color.sty 2011/09/07 v2776 L3 Experimental colour support

13luatex.sty 2012/02/09 v3355 L3 Experimental LuaTeX-specific functions

luatexja-fontspec.sty 2011/09/23 v0.2

fontspec.sty 2011/09/18 v2.2a Advanced font selection for XeLaTeX/LuaLaTeX xparse.sty 2012/04/23 v3570 L3 Experimental document command parser fontspec-patches.sty 2011/09/18 v2.2a Advanced font selection for XeLaTeX/LuaLaTeX

fixltx2e.sty 2006/09/13 v1.1m fixes to LaTeX

fontspec-luatex.sty 2011/09/18 v2.2a Advanced font selection for XeLaTeX/LuaLaTeX

fontenc.sty

xunicode.sty 2011/09/09 v0.981 provides access to latin accents and many other characters in Unicode

lower plane

hyperref.sty 2012/02/28 v6.82p Hypertext links for LaTeX

hobsub-hyperref.sty 2012/04/25 v1.12 Bundle oberdiek, subset hyperref (HO) hobsub-generic.sty 2012/04/25 v1.12 Bundle oberdiek, subset generic (HO) hobsub.sty 2012/04/25 v1.12 Construct package bundles (HO)

intcalc.sty 2007/09/27 v1.1 Expandable calculations with integers (H0) etexcmds.sty 2011/02/16 v1.5 Avoid name clashes with e-TeX commands (H0)

kvsetkeys.sty 2012/04/25 v1.16 Key value parser (HO) kvdefinekeys.sty 2011/04/07 v1.3 Define keys (HO)

pdfescape.sty 2011/11/25 v1.13 Implements pdfTeX's escape features (HO) bigintcalc.sty 2012/04/08 v1.3 Expandable calculations on big integers (HO)

bitset.sty 2011/01/30 v1.1 Handle bit-vector datatype (HO)

uniquecounter.sty 2011/01/30 v1.2 Provide unlimited unique counter (HO) letltxmacro.sty 2010/09/02 v1.4 Let assignment for LaTeX macros (HO) hopatch.sty 2011/06/24 v1.1 Wrapper for package hooks (HO)

xcolor-patch.sty 2011/01/30 xcolor patch

atveryend.sty 2011/06/30 v1.8 Hooks at the very end of document (HO)

atbegshi.sty 2011/10/05 v1.16 At begin shipout hook (HO)

refcount.sty 2011/10/16 v3.4 Data extraction from label references (HO) hycolor.sty 2011/01/30 v1.7 Color options for hyperref/bookmark (HO) kvoptions.sty 2011/06/30 v3.11 Key value format for package options (HO)

url.sty 2006/04/12 ver 3.3 Verb mode for urls, etc.

rerunfilecheck.sty 2011/04/15 v1.7 Rerun checks for auxiliary files (HO)

xy.sty 2011/05/27 Xy-pic version 3.8.6

lltjp-xunicode.sty 2012/04/18 Patch to xunicode for LuaLaTeX-ja

lltjp-listings.sty 2012/02/02 0.51

epstopdf-base.sty 2010/02/09 v2.5 Base part for package epstopdf grfext.sty 2010/08/19 v1.1 Manage graphics extensions (HO)

nameref.sty 2010/04/30 v2.40 Cross-referencing by name of section

gettitlestring.sty 2010/12/03 v1.4 Cleanup title references (HO)

lstlang1.sty 2004/09/05 1.3 listings language file lstlang2.sty 2004/09/05 1.3 listings language file lstlang3.sty 2004/09/05 1.3 listings language file