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## EDUCATION

- 2020 - 2021**      **London Business School, London, United Kingdom**  
Reading for Masters in Financial Analysis – Merit Scholar  
**Extra Curricular:** Finance Club, Golf Club, Private Equity & Venture Capital Club, Basketball Club
- 2016 - 2020**      **University of Kentucky, Lexington, Kentucky**  
Bachelor of Science in Finance & Economics – Presidential Scholarship (Golf Team)  
GPA: **3.9/4.0**  
**Campus Involvement:** Economics Tutor, Student Government Finance VP, Club Golf Team Co-Captain, ΔΣΦ Chief Financial Officer
- 2018 - 2018**      **New York University & Arcadia University, London, United Kingdom**  
Summer Exchange Programme  
Earned course credit for international economics courses taught by the head of NYU's London campus

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## BUSINESS EXPERIENCE

- 2020 - 2020**      **ARISTIDES CAPITAL, Toledo, Ohio**  
**Long/Short Equity Hedge Fund**  
**Research Analyst**
  - Pitched Aristides' #1 short position in June (NKLA warrant arbitrage), returning \$4.6M, or 592 bps of AUM.
  - Detected "stealth dilution" in distressed short positions by creating fully-diluted shares outstanding models.
  - Ran multiple valuation models for potential long-term investments including DCFs, RoIC, and public comps.
  - Analyzed Cryoport's Blackstone-backed acquisition of MVE Biological for a potential merger arbitrage trade.
- 2019 - 2019**      **J.P. MORGAN SECURITIES, Cincinnati, Ohio**  
**Private Bank (Asset Management)**  
**Summer Analyst**
  - Performed fundamental equity research & advisory for the Private Bank (rotation on HY bond trading desk).
  - Prepared a pitch deck for a private equity investment resulting in a \$10M inflow from a University endowment.
  - Created a dynamic DCF model for SPG distributed to all sophisticated clients with holdings of over \$10M.
  - Received an offer to join the Private Bank full-time as an analyst upon graduation.
- 2018 - 2018**      **THE RITZ HOTEL, London, United Kingdom**  
**Finance Department**  
**Summer Intern**
  - Performed financial planning & analysis for 6 out of 9 accounts receivable & reported to head controller.
  - Accelerated outstanding voucher tracking process via advanced VBA Macro programming in Excel.
  - Projected then presented YTD & MTD revenue to upper management using discounted cash flows analysis.

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## ADDITIONAL INFORMATION

### LEADERSHIP:

- Founder & President of the University of Kentucky Blockchain Club
- President & Chief Investment Officer of the University of Kentucky Investment Club
- Captain of the University of Kentucky Club Golf Team (scratch handicap)
- Chief Financial Officer of Delta Sigma Phi - Theta Mu Chapter (social fraternity)

### VOLUNTEERING:

- Co – Founder & Chief Executive Officer of Veggie Bros LLC., a non-profit organization focused on facilitating fresh produce into inner city school lunch programs in northwest Ohio
- Member of the Board at the Toledo Museum of Art

### INVESTING:

- Manage a family-pooled retirement fund with AUM of ~\$200,000
- 1st Place at the 2019 University of Kentucky stock pitch competition (Long \$SAVE)

### SKILLS:

- Languages: English (Native), French (Fluent), Italian (Spoken)
- Technical: MS Office Suite, Python, SQL, Bloomberg Terminal, Adobe Acrobat, CapIQ
- Other Interests: Basketball, American Football, Military History/Tactics, Bourbon, Street Art