### 活用開源軟體

### 暨善用管理流程強化合規遵循

v.20240918

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工研院 -2024 智權新創週

2024.10.01

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- 1、鈞理知識產權事務所 法制顧問
- 2、 CC Taiwan Chapter 主持人、台灣開源法律網絡 共同創辦人
- 3、行政院、國發會、文化部、故宮博物院、考試院、銓敘部政府資料開放 諮詢小組會議委員
- 4、臺北市政府公共參與組市政顧問

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### 目錄

- 1. 何謂開源及何謂商業開源軟體
- 2. 開源軟體授權六大特性與三大分類
- 3. 開源合規遵循的風險與近期爭議
- 4. 建立開源導入政策書以完善管理政策
- 5. 開源管理辦公室的職掌與運作模式

# 1. 何謂開源及

# 何謂商業開源軟體

# 自由開源軟體

Free/Open Source Software

# 可以被自由修改、自由

散布的軟體專案,就是自由開

源軟體專案。

# 源碼/ Source Code

# 人類能夠理解的程式語言

# 後手可以窺探的程式邏輯

# 了解開源軟體之權利義務

# 義務

- 1. 做好相關標示
- 2. 提供必要源碼

# 權利

3. 之後,就能做幾乎任何事情

# **Third Party &**

# **Open Source Projects**

### 做好開源管理

才有機會做好第三方軟體管理

# Ecosystem

建構開放標準統合軟硬整合的生態系

# Open Source

# 當代跨界競爭的有效手段

# **Open Source**

會不會被 AI 寫程式消弭?

# 打群架、打更兇

雙拳難敵四手

惡虎還怕群狼

### Github Copilot 資通訊產業管理要則

- (1)Github Copilot 可以用、但必須登錄註記它的使用狀態;
- (2) 重點專案要用必須走核可制,所謂重點專案就是涉及公司專利技術,或被指定是主力開發產品,而被定位重點專案,這些專案要使用到 Github Copilot 時,走的是核可制,必須明確得到核可,才可以去使用;
- (3) 一般專案走備查制,解放工程人員的生產力,但使用狀況必須於公司指定的電子簿冊進行登錄,相關登錄資訊公司也不需要時時查察,但需要確認時管理和研發主管可以查閱並確認;
- (4) 開啟 Github Copilot 提供的 Duplicate Detection 偵測功能,這個功能是 Github Copilot 在美國發生訴訟後, Github 火速加上的新功能,意思就是當 Github Copilot 吐 Suggestions 給軟體開發工程師,工程師也使用了這些被建議的程式碼,之後再加上一個自動化功能,就是幫忙查驗最後的程式碼是否和目前 Github 上託管的主流他人專案具有表達的近似性,若是高度相似,這個偵測功能會建議部份程式碼再另行改寫,以避免程式碼表達上過於近似有抄襲疑慮。
- (5) 要求開發人員就最後提交給公司的程式碼進行人力的閱讀和確認。





#### 目次 隱藏

#### 序言

Y WiMAX的應用

寬頻存取

行動應用

~ 產品發布

2005

2006

2008

2010

固定式與移動式WiMAX

~ 各項標準

IEEE 802,16e

IEEE 802.16m

甘州競爭技術

### WiMAX全面撤台 [編輯]

繼大同電信撤出WiMAX市場,全球一動也因基地台設定不夠,計畫書附加三項條件未達之由被NCC停發證照,<sup>[5]</sup>雖其曾行使行政訴訟訴願成功,但NCC仍堅持原則。對此全球一動董事長何薇玲表示,原本支援政府政策投資,結果Intel臨時收手,根本沒有誠信可言。而<mark>威達電通</mark>則痛斥LTE業者做大,政府卻不允許WiMAX業者換照。<sup>[6]</sup>

#### 另見 [編輯]

IEEE 802.11

#### 參考 [編輯]

- 1. ^ Sprint Nextel Announces 4G Wireless Broadband Initiative with Intel, Motorola and Samsung ご. [2007-10-28]. (原始內容ご存檔於2008-11-05).
- 2. ^ 存档副本 2. [2017-09-13]. (原始內容 2 存檔於 2020-12-07).
- 3. ^ 網路通訊產業— WiMAX-05年元年;06年起飛;07年適應;08年普及 2. [2007-10-28]. (原始內容存檔 2. [2007-10-11).

- 4. ^ 深度解读: WiMAX前车之鉴TD-LTE后事之师 . [2013-02-26]. (原始內容 . 存檔於2018-06-19).
- 5. ^ 全球一動換照未獲通過, WiMAX即將走入歷史 心. [2015-11-11]. (原始內容 心存檔於2016-06-21).
- 6. ^ WiMAX業者:政府騙了我們心. [2015-11-11]. (原始內容心存檔於2017-09-13).



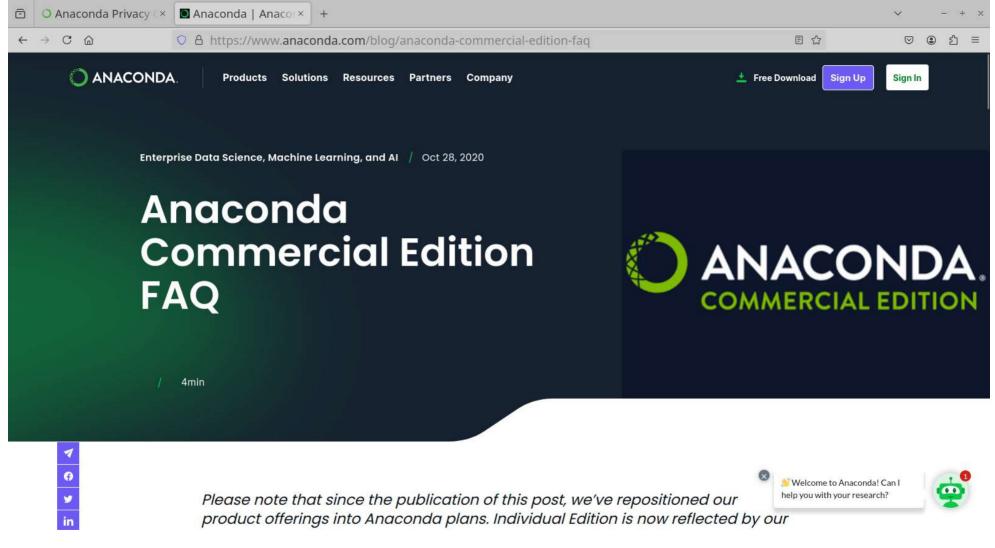


### 外部連結 [編輯]



# 為何專案在 GitHub 上顯示為開源, 但是網站官網提供的都是商業授權的 訂購方案?

# 自己刻、自己包,免費、開源,不涉及商標利用原則上沒問題,然統合版本採商業訂閱。



Anaconda 的精簡版常被認為採 BSD 授權,它整

套軟體也包含許多開源軟體,而整個服務被宣告

<200 人能免費使用,這 200 人怎麼計算?又是能

被 SCA 工具 (Software Composition

Analysis,軟體成份分析)協助分析?

### **Anaconda:**

- 1. 內含很多開源專案
- 2. 整體包起來就是商業契約、內含開源授權繼續有效。
- 3. 可以取用開源的部份自己包、自己架。
- 4. 但用該公司直接包好的,整體包起來後若組織 <200 人以下使用,毋須付費,超過 200 人就必須付費使用,政府組織或 NGO 也是一樣用這個標準來看。

# **Commingled World**

程式碼多元混用的世界

商務訂購、部分元件開源

主體開源、增效非開源

主體開源、搭配提供的雲端編譯服務及工具非開源

**Open Source + Shareware** 

# 2. 開源軟體授權

# 六大特性與三大分類

### 開源授權的六大特性

符合 FSF 自由軟體定義或 OSI 開放源碼定義者

1、非專屬授權 non-exclusive

2、不可撤回 irrevocable

3、免授權金 royalty-free

4、不附隨擔保 no warranties

5、不限制目的、時間、地域

for any purpose, perpetual, worldwide

6、使用、重製、修改、發布

freedom to run, copy, modify, and redistribute



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- 3-clause BSD License (BSD-3-Clause)
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- Apache Software License 1.1 (Apache-1.1) (superseded)
- Apache License 2.0 (Apache-2.0)
- Apple Public Source License (APSL-2.0)
- Artistic license 1.0 (Artistic-1.0) (superseded)
- Artistic License 2.0 (Artistic-2.0)



upcoming events, insights from Open Source thought leaders and more

Sign up with your email to receive OSI's newsletter your resource for industry news,



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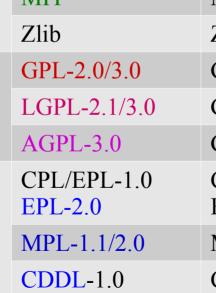
OSI-approved Licenses sorted by name by the date 2021.10.18: https://opensource.org/licenses/alphabetical

# 開源授權的三大分類

	<b>币兄</b> 技惟陈
授權條款	

分類 Apache Software License 1.1 Apache-1.1 BSD 類 Apache-2.0 Apache License 2.0 BSD-3-Clause New BSD License MIT MIT License

Zlib



Artistic 2.0

GPL 類

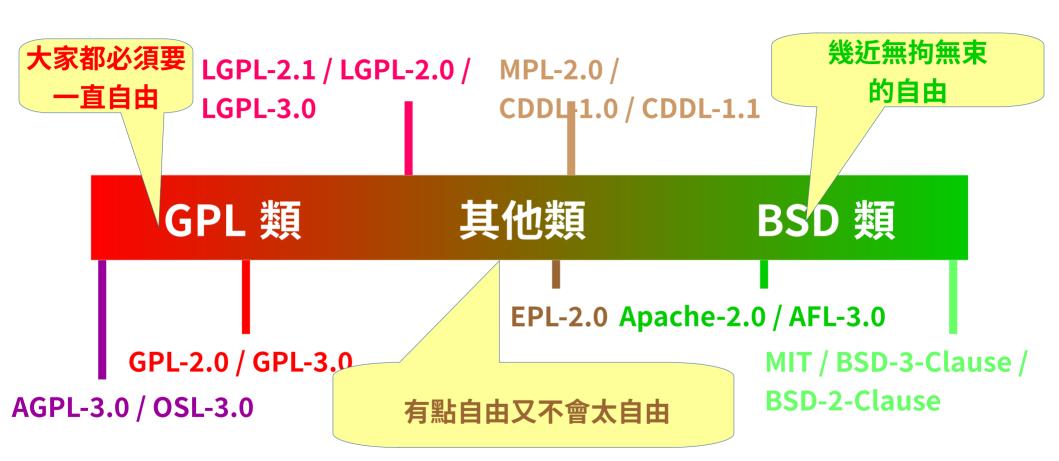
其它類

Zlib/libpng License GNU General Public License 2.0/3.0 GNU Lesser General Public License 2.1/3.0 GNU Affero Public License 3.0 Common Public License 1.0 Eclipse Public License 1.0/2.0 Mozilla Public License 1.1/2.0 Common Development and Distribution License 1.0

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带口控料体护士

全名

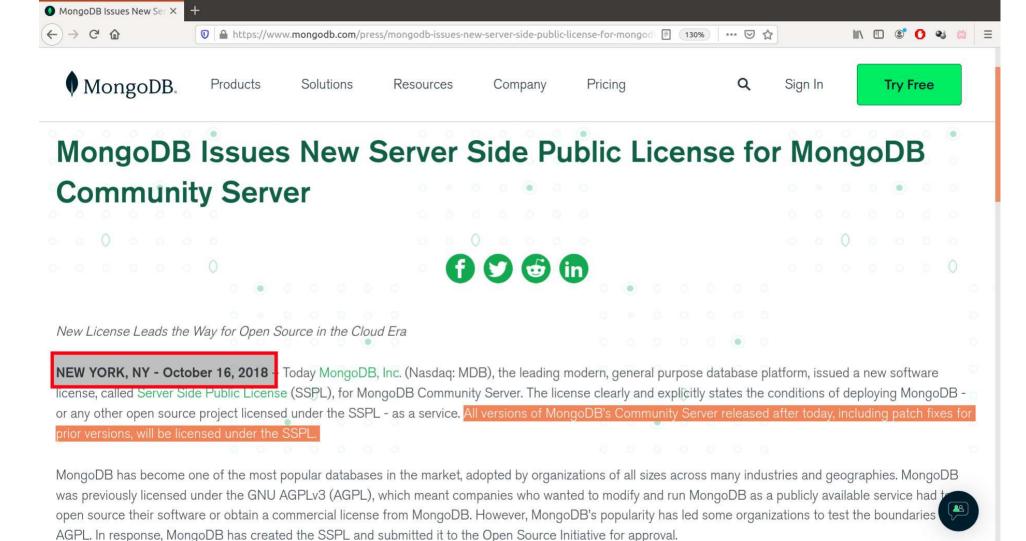


# 3. 開源合規遵循的

風險與近期爭議

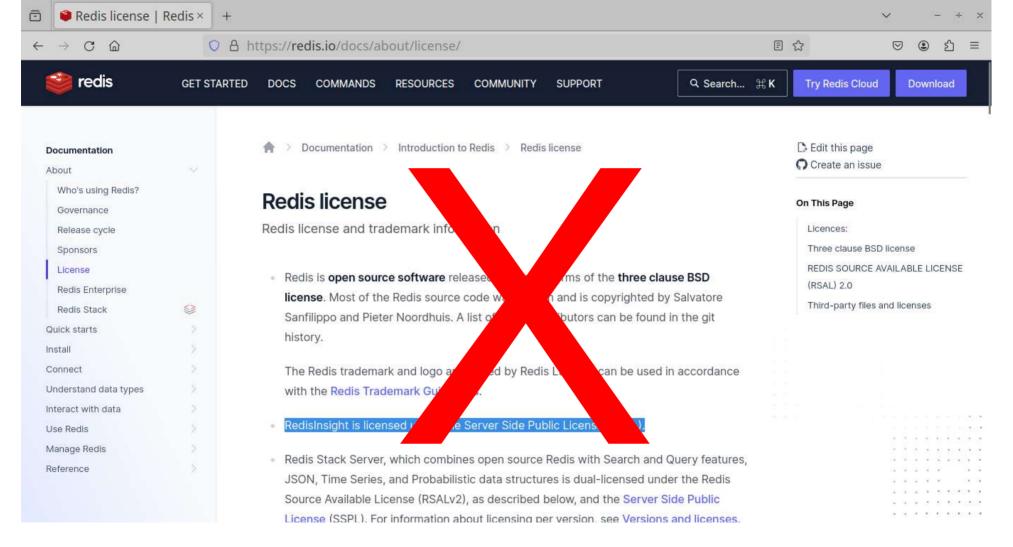
# 真正開源與準開源的差異

# 並非有源碼就是開源



## Redis 新版改成 dual-license :

- (1) 公司若將新版 Redis 運用在客戶專案 / 產品內,是否就要付費?
- (2) 公司若是在內部使用新版 Redis ,但目的是為開發新產品/新服務/新專案等,是否符合 dual-license 的規範?



https://redis.io/docs/about/license/

#### 1. BSD-like / AGPL-3.0-like

- 2. Not Open Source, Source Available
- 3. may not make the functionality of the Software or a Modified version available to third parties / If you make the functionality of the Program or a modified version available to third parties as a service, you must make the Service Source Code available via network download to everyone at no charge

RSALv2, SSPL

- 1. RSALv2 明白要求,不能就 RSALv2 授權 軟體對第三方提供服務
- 2. SSPL 不直接禁止對第三方提供服務,然
- 一旦提供服務後所有相關程式源碼必須網路

提供給所有人 (everyone)。

RSALv2, SSPL

## Open Source vs Source Available

#### 開源 vs 源碼可及

#### 開源協作建立在普遍共識上

**Open source** 

#### 源碼可及解釋權集中於釋出者

Source Available / Shareware

# 開源授權相關爭議案例更新

#### 商務使用開源軟體的義務與權利

## 義務

- 1 、做好相關標示 Copyright Notice + Disclaimer
- 2、提供相對應必要源碼 Corresponding Source

#### 權利

3、之後,就能做幾乎任何事情

#### 商務使用開源軟體的義務與權利

#### 義務

- 1 /tht7 toppinght Notice + Disclaimer
- 2 提供担對應必要源度 Corresponding Source

#### 權利

3、之後,就能做幾乎任何事情

## 該列清單未列

## 顯名聲明沒有去尊重

Copyright Notice + Disclaimer

#### 開源軟體清單示範例

#### (Example for the FOSS list)

**Project Name: spring-ldap-core** 

URL: https://mvnrepository.com/artifact/org.springframework.ldap/spring-ldap/2.3.2.RELEASE

**Version: 2.3.2.RELEASE** 

License Full name: Apache License 2.0

**SPDX Identifier: Apache-2.0** 

Copyright Notice: Copyright 2005-2013 the original author or authors.

**Disclaimer:** 

Unless required by applicable law or agreed to in writing, ......

In no event and under no legal theory, .......

Notes: The full attribution to the original author or authors shall be getting access by the "@author" tag in the Source Files.

## 供應鏈軟體清單 (SBOM Represented in SPDX)

- 1、作者名稱 (Author Name) : Apache Software Foundation
- 2、供應商名稱 (Supplier Name) : Apache Software Foundation
- 3、元件名稱 (Component Name) : apache\_httpd
- 4、版本訊息 (Version String) : 1.3.26
- 5、元件機讀辨識碼 (Component Hash):

MD5 2973db71f0c4b4ccb35336152dda0b30

- 6、唯一識別碼 (Unique Identifier) : httpd@1.3.26
- 7、與其他元件的關係 (Relationship):

openssl/openssl@0.9.8a PREREQUISITE\_OF apache/httpd@1.3.26

#### 對應程式源碼

## **Corresponding Source**

沒給或不給

**Corresponding Source** 

1著作權聲明

2免責聲明

3授權條款全文

4程式(檔案)修改註記

5 配合各別授權條款要求的源碼

## iText & QT --

#### **Copyright or Copywrong? Copyleft or Copytroll?**

v.20240802

台灣開源法律網絡共同創辦人,Co-founder @ Open Source Legal Network Taiwan

鈞理知識產權事務所法制顧問 , Legal Adviser @ Gemly Int'l IPR Office

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COSCUP2024- 開放授權的克萊兜史夠普 / Open Licensing Kaleidoscope

2024.08.03

# Qt

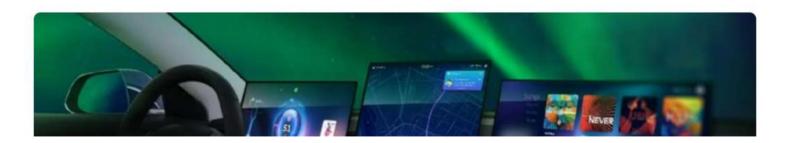


#### Qt Group在台設立聯絡處 就近提供諮詢及 技術支援

周建勳/台北訊 2022-12-21











迄今為止,Qt Group 亞太的業務總部設在南韓、日本、中國和印度,這使得許多台灣 OEM 和 ODM 公司使用未經授權的 Qt 開源代碼來創建他們的產品設備。一但當這些設備被運往其他國家時,購買這些設備的客戶可能會因侵權而被罰款。這些解決方案不僅不符合 Qt 的 HMI 使用規定,而且經常被錯誤應用。這種情況給製造侵權設備的台灣公司帶來了重大的聲譽風險。

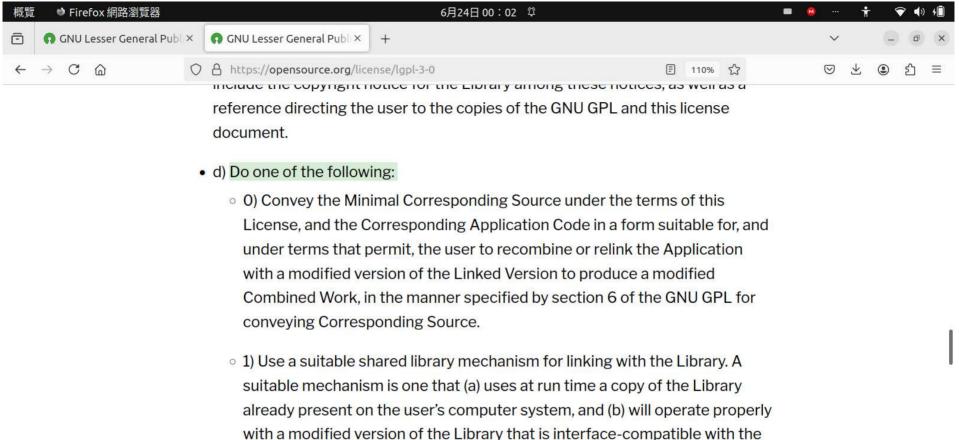




#### Qt 的基礎授權分析

1. LGPL + GPL

2. 宣告 + 提供 LGPL 函式庫源碼的明確管道



- Linked Version.
- e) Provide Installation Information, but only if you would otherwise be required to provide such information under section 6 of the GNU GPL, and only to the

https://opensource.org/license/lgpl-3-0

0) Convey the Minimal Corresponding Source under the terms of this License, and the Corresponding Application Code in a form suitable for, and under terms that permit, the user to recombine or relink the Application with a modified version of the **Linked Version to produce a modified Combined** Work, in the manner specified by section 6 of the **GNU GPL** for conveying Corresponding Source.

## 燒出去、

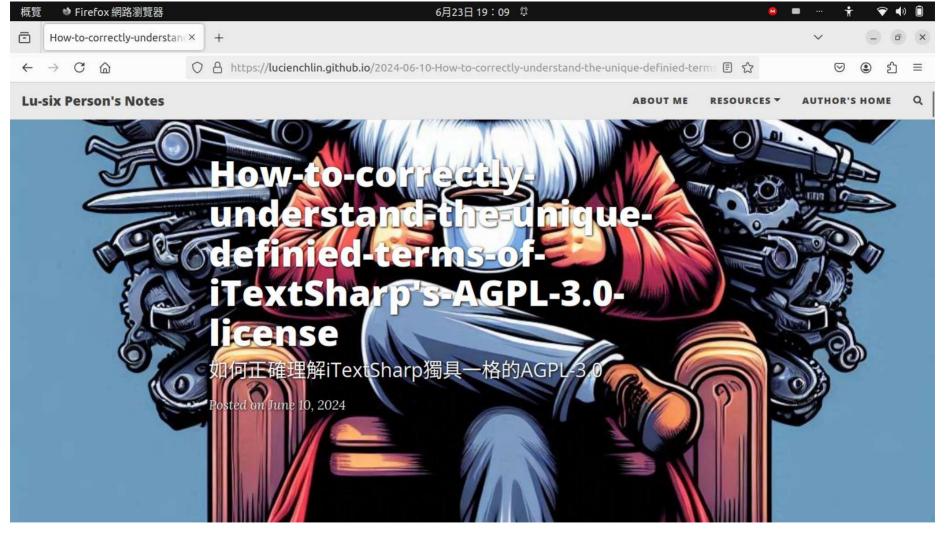
## 寫下來、傳出去、

放下來、丟出去

#### LGPL 不能被閉鎖在私有的產品裡

- 0. LGPL-ed softwares can NOT be caged.
- 1. LGPL-ed softwares can NOT be controlled.
- 2. Corresponding Source Code, installation Information, Compiling Scripts, and even Authorization Keys.
- 3. 取出、改寫、重新置入,重啟鏈結和功能。

# iText/iTextSharp



https://lucienchlin.github.io/2024-06-10-How-to-correctly-understand-the-unique-definied-terms-of-iTextSharps-AGPL-3.0-license/

除非公司或組織真的很知道自己在幹嘛…不然…

## 不要用、不要用、不要用!

不要用它自稱 AGPL-3.0 的新版

那個授權嚴格來說不是真正的 AGPL-3.0

#### 因為

- 1. AGPL-3.0 被加料過
- 2. 而且加料的方式怪怪的
- 3. AGPL-3.0 加料後的拘束範圍比其他人都大

不要用它自稱 AGPL-3.0 的新版

那個授權嚴格來說不是真正的 AGPL-3.0

#### **Additional Terms**

#### **Additional Permissions**

#### **Additional Restrictions**

You may not impose any further restrictions on the exercise of the rights granted or affirmed under this License.

# Work 是 Work Output 是 Output

The output from running a covered work is covered by this License only if the output, given its content,

constitutes a covered work.

## AGPL-3.0 開啟雲端拘束

if you modify the Program

## 4. 建立開源導入政策書

# 以完善管理政策

## 商業開源管理的要點與標準

1. 政策書 FOSS Policy

涉及軟體開發、採購人員皆應遵守

2. 教範書 Curriculum

定期檢驗軟體相關人員開源知識

3. 應備流程

當開源授權問題被回報時得啟動稽核與處理流程

## 開源軟體應進行適度管理

1. 全然開放

註明出處各類開源皆可使用

2. 全然不開放

僅 BSD 類授權開源軟體可以使用

3. 部份開放

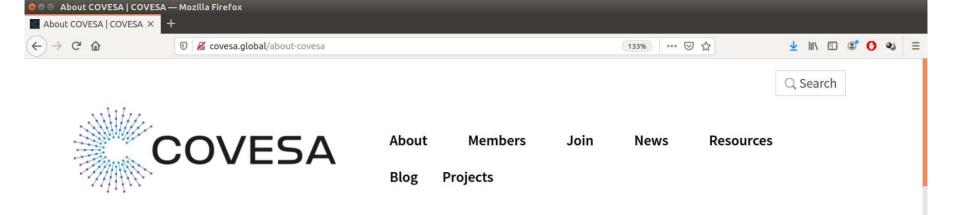
區隔判斷(拒絕清單/容許清單)



#### CATEGORY A: WHAT CAN WE INCLUDE IN AN ASF PROJECT?

For inclusion in an Apache Software Foundation product, we consider the following licenses to be similar in terms to the Apache License 2.0:

- Apache License 2.0
- Apache Software License 1.1. Including variants:
  - o PHP License 3.01
  - MX4J License
- BSD (without advertising clause). Including variants:
  - o BSD 2-clause
  - o BSD 3-clause
  - o DOM4J License
  - PostgreSQL License
  - Eclipse Distribution License 1.0
- MIT/X11
  - o ISC
  - o Standard ML of New Jersey
  - o Cup Parser Generator
- ICU
- University of Illinois/NCSA
- W3C Software License
- W3C Community Contributor License Agreement if at least 45 days after publication
- X.Net





#### **About COVESA**

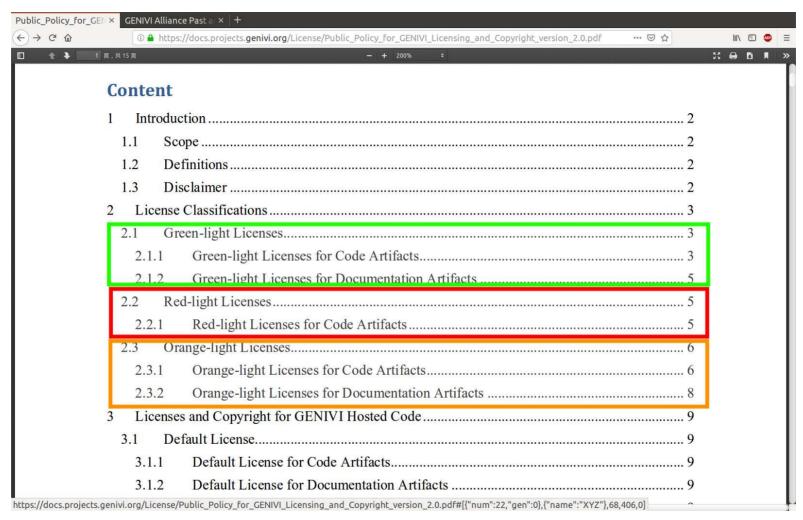
#### Accelerating the future of connected vehicles

COVESA is an open, collaborative and impactful technology alliance; accelerating the full potential of connected vehicles.

Working together, we are a force-multiplier, creating a more diverse, sustainable and integrated mobility ecosystem.

#### **Our Purpose**

The Connected Vehicle Systems Alliance (COVESA), formerly known as the GENIVI Alliance, is a global, member-driven alliance focused on the development of open standards and technologies that accelerate innovation for connected vehicle systems, resulting in a more diverse, sustainable and integrated mobility



## 拒絕清單的展示列表?

The sample of Rejected List

#### Appendix II of the FOSS Policy: Rejected List

**Cloud-based Copyleft Software** 

**GNU Affero General Public License v3.0** 

Rationale:xxxxxxxxxx.

**Open Software License v. 3.0** 

Rationale:xxxxxxxxx.

• • • • • • • • • • • • • • • •

#### **SISSL**

Rationale:xxxxxxxxx.

**The Sleepycat License** 

Rationale:xxxxxxxxxx.

**Common Public Attribution License Version 1.0** 

Rationale:xxxxxxxxxx.

**Server Side Public License** 

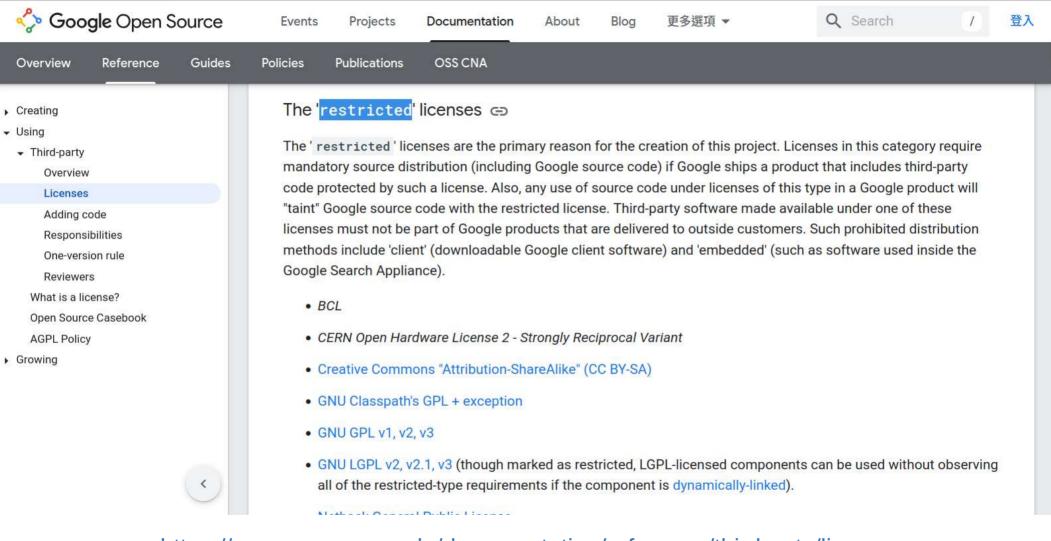
Rationale:xxxxxxxxx.

**Common Clause License Condition v1.0** 

Rationale:xxxxxxxxx.

**Any Non-Commercial licenses** 

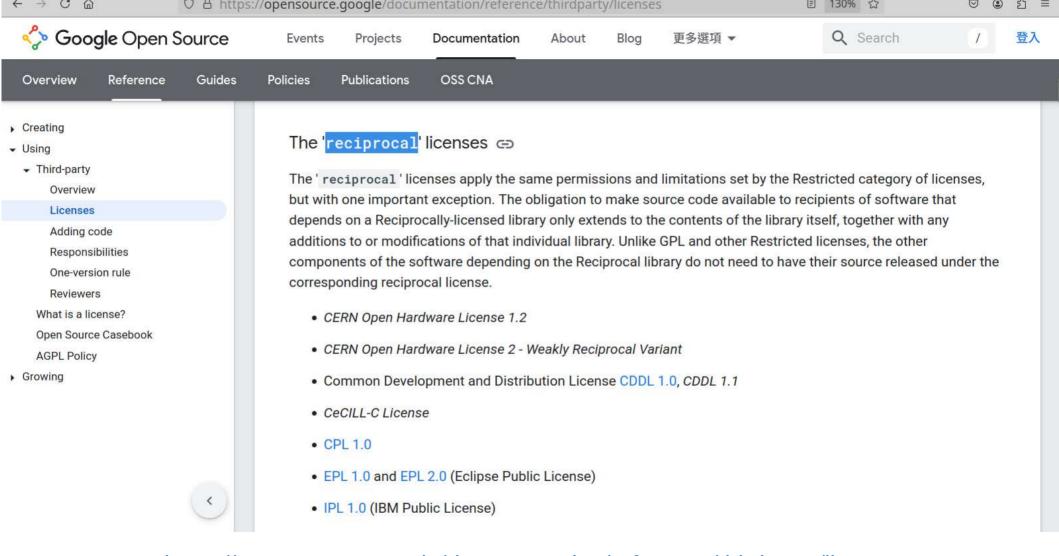
Rationale:xxxxxxxxx.



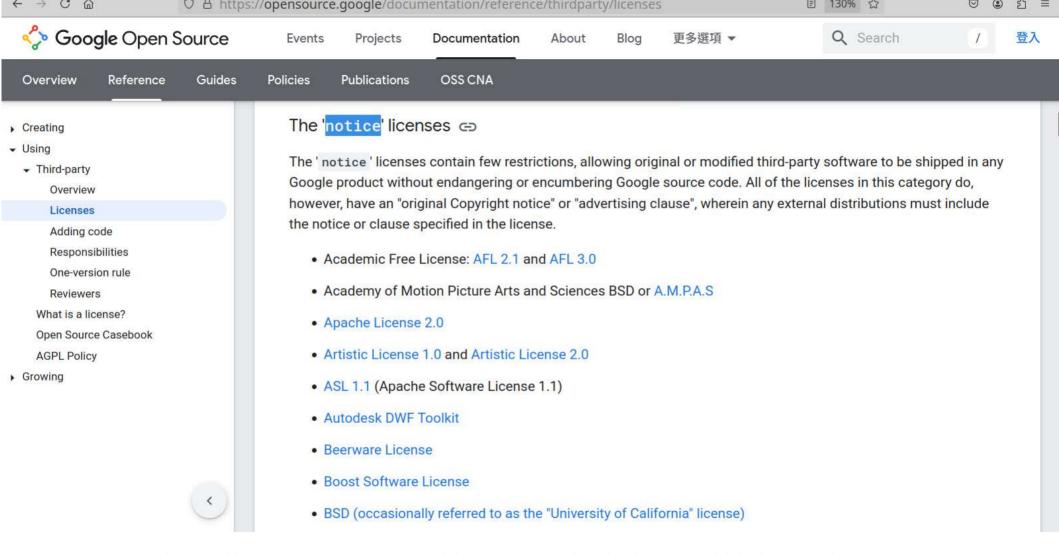
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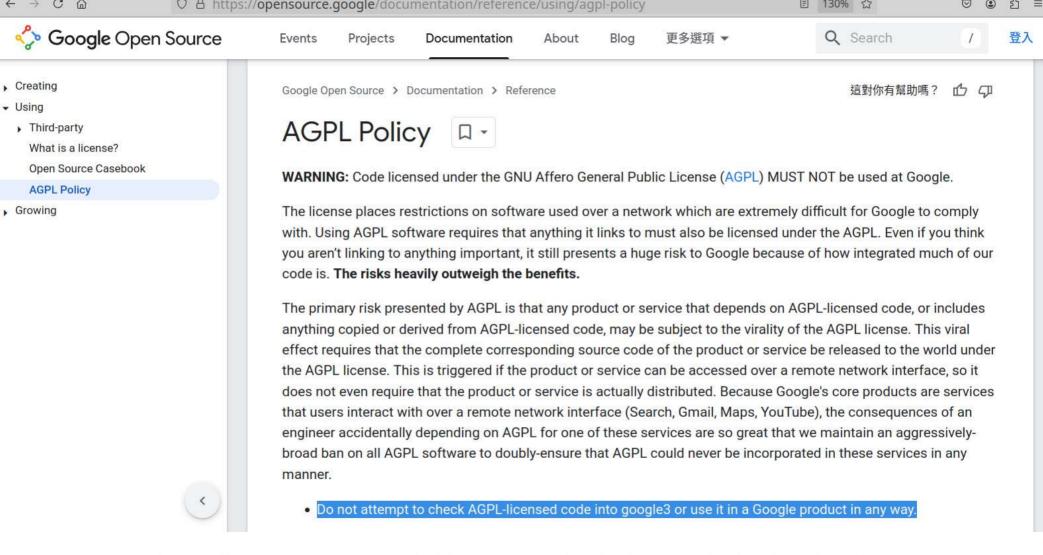


https://opensource.google/documentation/reference/thirdparty/licenses



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## 5. 開源管理辦公室

## 的職掌與運作模式



From Wikipedia, the free encyclopedia

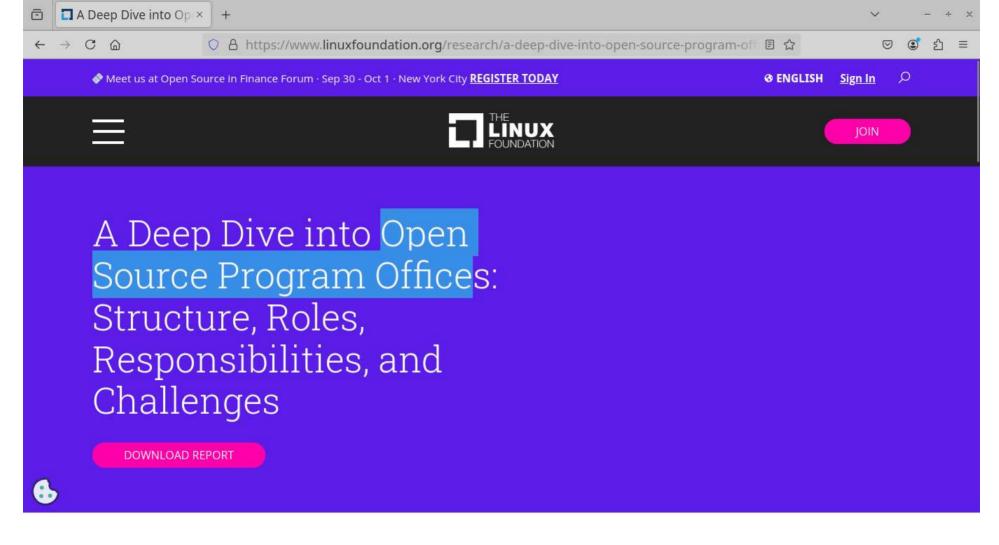
An **Open Source Program Office** (OSPO) is a physical or virtual department formed by subject-matter experts involved in free- and open software and open standards management and operations in the organization.

#### Details [edit]

OSPOs are supported by numerous companies such as Yahoo!,<sup>[1]</sup> Goldman Sachs,<sup>[2]</sup> Bloomberg L.P., Comcast or Porsche,<sup>[3]</sup> universities like Trinity College Dublin<sup>[4]</sup> or the Johns Hopkins University.<sup>[5]</sup>

The tasks of an OSPO include:

Advocacy for free software within the organization. [6][3]



https://www.linuxfoundation.org/research/a-deep-dive-into-open-source-program-offices

# 開源授權之爭

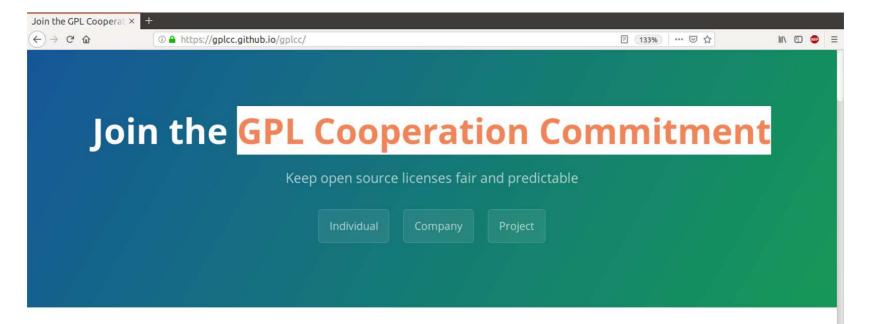
# 當以開源授權來解

### **License Steward**

GPL-FSF · MPL-Mozilla Foundation · Apache-2.0-ASF · EPL-Eclipse Foundation · Creative Commons License Suite-CC

## $GPL-2.0 \rightarrow GPL-3.0/AGPL-3.0$

- 1、用字通俗化 2、軟體專利授權與抑制
- 3、自動復權機制 4、額外添附條款
- 5、TiVo 反制條款



#### Join the GPL Cooperation Commitment

#### **GPL Cooperation Commitment**

Join with leading companies, developers, and other leaders in the open source community who have all committed to provide GPLv2 and LGPLv2.x licensees a fair chance to correct violations before their licenses are terminated.

Our goal is to reduce opportunities for abusive enforcement tactics and, more broadly, to promote greater predictability in the enforcement of GPLv2 and LGPLv2.x licenses. Through this initiative, we hope ultimately to increase participation in the use and development of open source software by

#### GPL 合作承諾

1、自動復權機制

從 GPL-3.0 開始出現、 30 天內修復得自動恢復權利

2、承諾方採此態度進行跨域合作

將自動復權的態度擴展到 GPL-2.0 授權程式

### GPL3/AGPL3/LGPL3-- 自動復權機制

1. 自行修復 provisionally

2.+1. 沒被為難 60days--permanently

3. 正式對決 30days—permanently—the first time you have received notice of

violation of this License (for any work) from that copyright holder



## 開源合規窗口

1 • Open Source Liaison

專職辦公室?專職信箱?專職聯絡人?

2、能啟動相應溝通流程

多數的開源授權爭議可以透過溝通協商善加處理

#### **THANK YOU**

Lucien Cheng-Hsia Lin 林誠夏

E-mail: lucien.cc@gmail.com

LinkedIn: https://tw.linkedin.com/in/lucienchlin