



# Red Hat

## Red Hat Enterprise Linux 8

### Configuring and managing Identity Management

Configuring, managing, and maintaining Identity Management in Red Hat Enterprise Linux 8



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## Abstract

This documentation collection provides instructions on how to effectively configure, manage and maintain Identity Management on Red Hat Enterprise Linux 8.

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## MAKING OPEN SOURCE MORE INCLUSIVE

Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see [our CTO Chris Wright's message](#).

In Identity Management, planned terminology replacements include:

- ***block list*** replaces *blacklist*
- ***allow list*** replaces *whitelist*
- ***secondary*** replaces *slave*
- The word *master* is being replaced with more precise language, depending on the context:
  - ***IdM server*** replaces *IdM master*
  - ***CA renewal server*** replaces *CA renewal master*
  - ***CRL publisher server*** replaces *CRL master*
  - ***multi-supplier*** replaces *multi-master*

# PROVIDING FEEDBACK ON RED HAT DOCUMENTATION

We appreciate your input on our documentation. Please let us know how we could make it better. To do so:

- For simple comments on specific passages:
  1. Make sure you are viewing the documentation in the *Multi-page HTML* format. In addition, ensure you see the **Feedback** button in the upper right corner of the document.
  2. Use your mouse cursor to highlight the part of text that you want to comment on.
  3. Click the **Add Feedback** pop-up that appears below the highlighted text.
  4. Follow the displayed instructions.
- For submitting more complex feedback, create a Bugzilla ticket:
  1. Go to the [Bugzilla](#) website.
  2. As the Component, use **Documentation**.
  3. Fill in the **Description** field with your suggestion for improvement. Include a link to the relevant part(s) of documentation.
  4. Click **Submit Bug**.

# CHAPTER 1. LOGGING IN TO IDENTITY MANAGEMENT FROM THE COMMAND LINE

Identity Management (IdM) uses the Kerberos protocol to support single sign-on. Single sign-on means that the user enters the correct user name and password only once, and then accesses IdM services without the system prompting for the credentials again.



## IMPORTANT

In IdM, the System Security Services Daemon (SSSD) automatically obtains a ticket-granting ticket (TGT) for a user after the user successfully logs in to the desktop environment on an IdM client machine with the corresponding Kerberos principal name. This means that after logging in, the user is not required to use the **kinit** utility to access IdM resources.

If you have cleared your Kerberos credential cache or your Kerberos TGT has expired, you need to request a Kerberos ticket manually to access IdM resources. The following sections present basic user operations when using Kerberos in IdM.

## 1.1. USING KINIT TO LOG IN TO IDM MANUALLY

This procedure describes using the **kinit** utility to authenticate to an Identity Management (IdM) environment manually. The **kinit** utility obtains and caches a Kerberos ticket-granting ticket (TGT) on behalf of an IdM user.



## NOTE

Only use this procedure if you have destroyed your initial Kerberos TGT or if it has expired. As an IdM user, when logging onto your local machine you are also automatically logging in to IdM. This means that after logging in, you are not required to use the **kinit** utility to access IdM resources.

### Procedure

1. To log in to IdM
  - under the user name of the user who is currently logged in on the local system, use **kinit** without specifying a user name. For example, if you are logged in as **example\_user** on the local system:

```
[example_user@server ~]$ kinit  
Password for example_user@EXAMPLE.COM:  
[example_user@server ~]$
```

If the user name of the local user does not match any user entry in IdM, the authentication attempt fails:

```
[example_user@server ~]$ kinit  
kinit: Client 'example_user@EXAMPLE.COM' not found in Kerberos database while  
getting initial credentials
```

- using a Kerberos principal that does not correspond to your local user name, pass the required user name to the **kinit** utility. For example, to log in as the **admin** user:

```
[example_user@server ~]$ kinit admin
Password for admin@EXAMPLE.COM:
[example_user@server ~]$
```

2. Optionally, to verify that the login was successful, use the **klist** utility to display the cached TGT. In the following example, the cache contains a ticket for the **example\_user** principal, which means that on this particular host, only **example\_user** is currently allowed to access IdM services:

```
$ klist
Ticket cache: KEYRING:persistent:0:0
Default principal: example_user@EXAMPLE.COM

Valid starting     Expires            Service principal
11/10/2019 08:35:45  11/10/2019 18:35:45  krbtgt/EXAMPLE.COM@EXAMPLE.COM
```

## 1.2. DESTROYING A USER'S ACTIVE KERBEROS TICKET

This section describes how to clear the credentials cache that contains the user's active Kerberos ticket.

### Procedure

1. To destroy your Kerberos ticket:

```
[example_user@server ~]$ kdestroy
```

2. Optionally, to check that the Kerberos ticket has been destroyed:

```
[example_user@server ~]$ klist
klist: Credentials cache keyring 'persistent:0:0' not found
```

## 1.3. CONFIGURING AN EXTERNAL SYSTEM FOR KERBEROS AUTHENTICATION

This section describes how to configure an external system so that Identity Management (IdM) users can log in to IdM from the external system using their Kerberos credentials.

Enabling Kerberos authentication on external systems is especially useful when your infrastructure includes multiple realms or overlapping domains. It is also useful if the system has not been enrolled into any IdM domain through **ipa-client-install**.

To enable Kerberos authentication to IdM from a system that is not a member of the IdM domain, define an IdM-specific Kerberos configuration file on the external system.

### Prerequisites

- The **krb5-workstation** package is installed on the external system.  
To find out whether the package is installed, use the following CLI command:

```
# yum list installed krb5-workstation
Installed Packages
krb5-workstation.x86_64      1.16.1-19.el8    @BaseOS
```

## Procedure

1. Copy the **/etc/krb5.conf** file from the IdM server to the external system. For example:

```
# scp /etc/krb5.conf root@externalsystem.example.com:/etc/krb5_ipa.conf
```



### WARNING

Do not overwrite the existing **krb5.conf** file on the external system.

2. On the external system, set the terminal session to use the copied IdM Kerberos configuration file:

```
$ export KRB5_CONFIG=/etc/krb5_ipa.conf
```

The **KRB5\_CONFIG** variable exists only temporarily until you log out. To prevent this loss, export the variable with a different file name.

3. Copy the Kerberos configuration snippets from the **/etc/krb5.conf.d/** directory to the external system.

Users on the external system can now use the **kinit** utility to authenticate against the IdM server.

## Additional resources

- For details on Kerberos, see the **krb5.conf(5)**, **kinit(1)**, **klist(1)**, and **kdestroy(1)** man pages.

# CHAPTER 2. VIEWING, STARTING AND STOPPING THE IDENTITY MANAGEMENT SERVICES

Identity Management (IdM) servers are Red Hat Enterprise Linux systems that work as domain controllers (DCs). A number of different services are running on IdM servers, most notably the Directory Server, Certificate Authority (CA), DNS, and Kerberos.

## 2.1. THE IDM SERVICES

### 2.1.1. List of services hosted by IdM servers

Most of the following services are not strictly required to be installed on the IdM server. For example, you can install services such as a certificate authority (CA) or DNS server on an external server outside the IdM domain.

#### Kerberos

the **krb5kdc** and **kadmin** services

IdM uses the **Kerberos** protocol to support single sign-on. With Kerberos, users only need to present the correct username and password once and can access IdM services without the system prompting for credentials again.

Kerberos is divided into two parts:

- The **krb5kdc** service is the Kerberos Authentication service and Key Distribution Center (KDC) daemon.
- The **kadmin** service is the Kerberos database administration program.

For information on how to authenticate using Kerberos in IdM, see [Logging in to Identity Management from the command line](#) and [Logging in to IdM in the Web UI: Using a Kerberos ticket](#).

#### LDAP directory server

the **dirsrv** service

The IdM **LDAP directory server** instance stores all IdM information, such as information related to Kerberos, user accounts, host entries, services, policies, DNS, and others. The LDAP directory server instance is based on the same technology as [Red Hat Directory Server](#). However, it is tuned to IdM-specific tasks.

#### Certificate Authority

the **pki-tomcatd** service

The integrated **certificate authority (CA)** is based on the same technology as [Red Hat Certificate System](#). **pki** is the Command-Line Interface for accessing Certificate System services.

You can also install the server without the integrated CA if you create and provide all required certificates independently.

For more information, see [Planning your CA services](#).

#### Domain Name System (DNS)

the **named** service

IdM uses **DNS** for dynamic service discovery. The IdM client installation utility can use information from DNS to automatically configure the client machine. After the client is enrolled in the IdM domain, it uses DNS to locate IdM servers and services within the domain. The **BIND** (Berkeley Internet Name Domain) implementation of the DNS (Domain Name System) protocols in Red Hat Enterprise Linux includes the **named** DNS server. **named-pkcs11** is a version of the BIND DNS server built with native support for the PKCS#11 cryptographic standard.

For information, see [Planning your DNS services and host names](#).

### Apache HTTP Server

the **httpd** service

The **Apache HTTP web server** provides the IdM Web UI, and also manages communication between the Certificate Authority and other IdM services.

### Samba / Winbind

**smb** and **winbind** services

Samba implements the Server Message Block (SMB) protocol, also known as the Common Internet File System (CIFS) protocol, in Red Hat Enterprise Linux. Via the **smb** service, the SMB protocol enables you to access resources on a server, such as file shares and shared printers. If you have configured a Trust with an Active Directory (AD) environment, the `Winbind` service manages communication between IdM servers and AD servers.

### One-time password (OTP) authentication

the **ipa-otpd** services

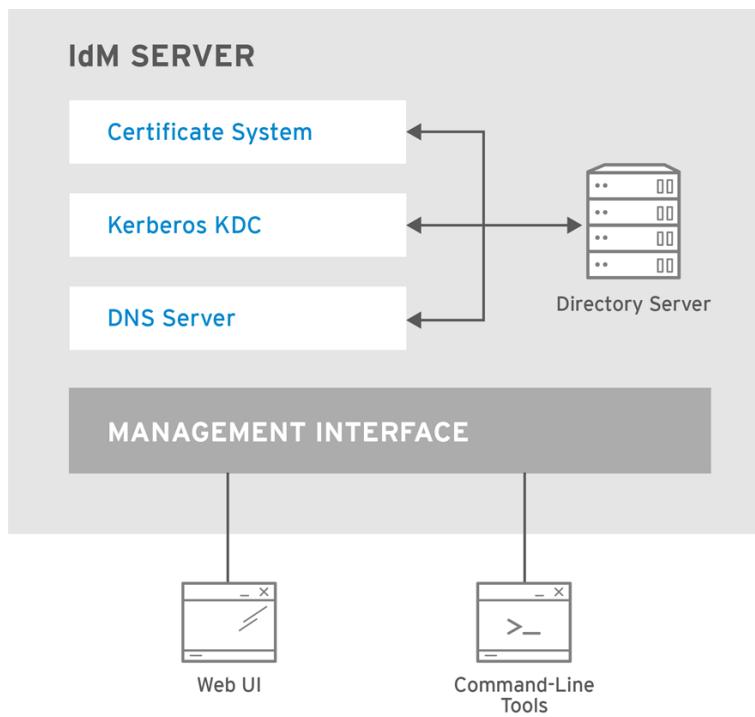
One-time passwords (OTP) are passwords that are generated by an authentication token for only one session, as part of two-factor authentication. OTP authentication is implemented in Red Hat Enterprise Linux via the **ipa-otpd** service.

For more information, see [Logging in to the Identity Management Web UI using one time passwords](#).

### OpenDNSSEC

the **ipa-dnskeysyncd** service

**OpenDNSSEC** is a DNS manager that automates the process of keeping track of DNS security extensions (DNSSEC) keys and the signing of zones. The **ipa-dnskeysyncd** service manages synchronization between the IdM Directory Server and OpenDNSSEC.



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### 2.1.2. List of services hosted by IdM clients

- **System Security Services Daemon:** the **sssd** service

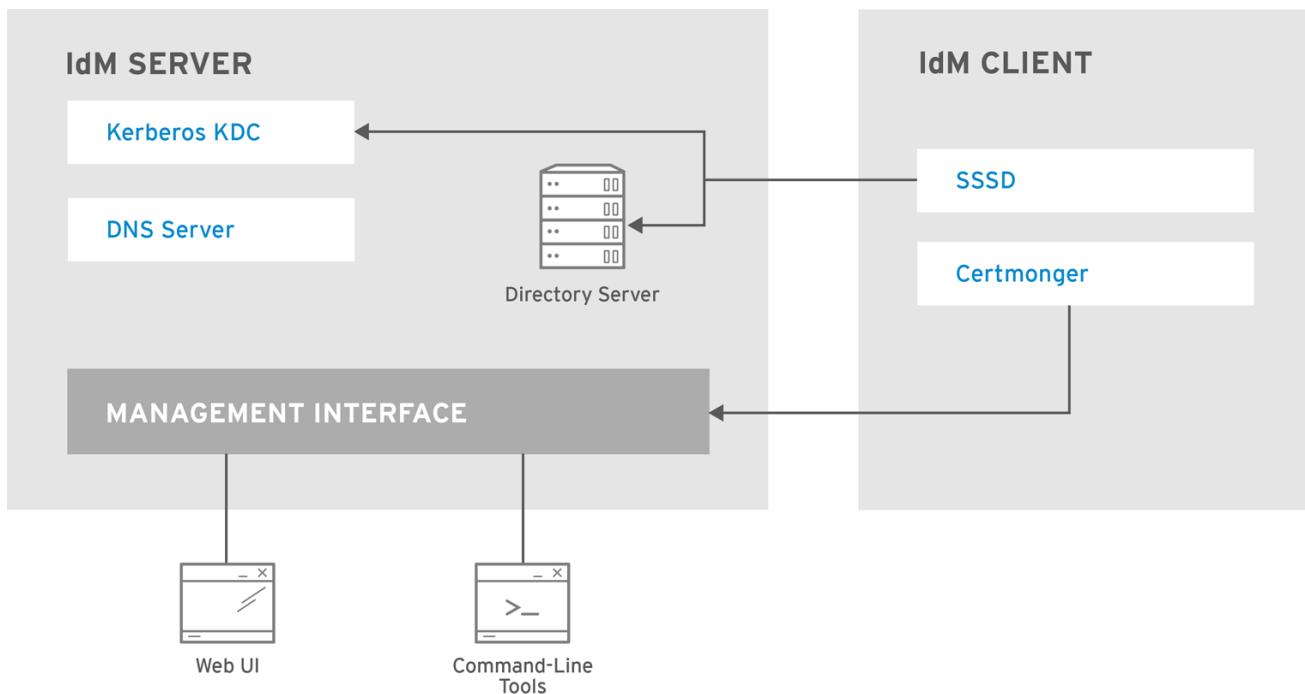
The **System Security Services Daemon** (SSSD) is the client-side application that manages user authentication and caching credentials. Caching enables the local system to continue normal authentication operations if the IdM server becomes unavailable or if the client goes offline.

For more information, see [Understanding SSSD and its benefits](#).

- **Certmonger:** the **certmonger** service

The **certmonger** service monitors and renews the certificates on the client. It can request new certificates for the services on the system.

For more information, see [Obtaining an IdM certificate for a service using certmonger](#).



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## 2.2. VIEWING THE STATUS OF IDM SERVICES

To view the status of the IdM services that are configured on your IdM server, run the **ipactl status** command:

```
[root@server ~]# ipactl status
Directory Service: RUNNING
krb5kdc Service: RUNNING
kadmin Service: RUNNING
named Service: RUNNING
httpd Service: RUNNING
pki-tomcatd Service: RUNNING
smb Service: RUNNING
winbind Service: RUNNING
ipa-otpd Service: RUNNING
ipa-dnskeysyncd Service: RUNNING
ipa: INFO: The ipactl command was successful
```

The output of the **ipactl status** command on your server depends on your IdM configuration. For example, if an IdM deployment does not include a DNS server, the **named** service is not present in the list.



### NOTE

You cannot use the IdM web UI to view the status of all the IdM services running on a particular IdM server. Kerberized services running on different servers can be viewed in the **Identity → Services** tab of the IdM web UI.

You can start or stop the entire server, or an individual service only.

To start, stop, or restart the entire IdM server, see:

- [Section 2.3, "Starting and stopping the entire Identity Management server: the \*\*ipactl\*\* utility"](#)

To start, stop, or restart an individual IdM service, see:

- [Section 2.4, “Starting and stopping an individual Identity Management service: the \*\*systemctl\*\* utility”](#)

To display the version of IdM software, see:

- [Section 2.5, “Methods for displaying IdM software version”](#)

## 2.3. STARTING AND STOPPING THE ENTIRE IDENTITY MANAGEMENT SERVER: THE **IPACTL** UTILITY

Use the **ipactl** utility to stop, start, or restart the entire IdM server along with all the installed services. Using the **ipactl** utility ensures all services are stopped, started, or restarted in the appropriate order. You do not need to have a valid Kerberos ticket to run the **ipactl** commands.

### **ipactl** commands

To start the entire IdM server:

```
# ipactl start
```

To stop the entire IdM server:

```
# ipactl stop
```

To restart the entire IdM server:

```
# ipactl restart
```

To show the status of all the services that make up IdM:

```
# ipactl status
```



### IMPORTANT

You cannot use the IdM web UI to perform the **ipactl** commands.

## 2.4. STARTING AND STOPPING AN INDIVIDUAL IDENTITY MANAGEMENT SERVICE: THE **SYSTEMCTL** UTILITY

Changing IdM configuration files manually is generally not recommended. However, certain situations require that an administrator performs a manual configuration of specific services. In such situations, use the **systemctl** utility to stop, start, or restart an individual IdM service.

For example, use **systemctl** after customizing the Directory Server behavior, without modifying the other IdM services:

```
# systemctl restart dirsrv@REALM-NAME.service
```

Also, when initially deploying an IdM trust with Active Directory, modify the **/etc/sssd/sssd.conf** file, adding:

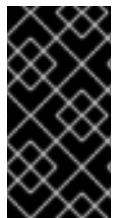
- specific parameters to tune the timeout configuration options in an environment where remote servers have a high latency
- specific parameters to tune the Active Directory site affinity
- overrides for certain configuration options that are not provided by the global IdM settings

To apply the changes you have made in the `/etc/sssd/sssd.conf` file:

```
# systemctl restart sssd.service
```

Running `systemctl restart sssd.service` is required because the System Security Services Daemon (SSSD) does not automatically re-read or re-apply its configuration.

Note that for changes that affect IdM identity ranges, a complete server reboot is recommended.



### IMPORTANT

To restart multiple IdM domain services, always use `ipactl`. Because of dependencies between the services installed with the IdM server, the order in which they are started and stopped is critical. The `ipactl` utility ensures that the services are started and stopped in the appropriate order.

### Useful `systemctl` commands

To start a particular IdM service:

```
# systemctl start name.service
```

To stop a particular IdM service:

```
# systemctl stop name.service
```

To restart a particular IdM service:

```
# systemctl restart name.service
```

To view the status of a particular IdM service:

```
# systemctl status name.service
```



### IMPORTANT

You cannot use the IdM web UI to start or stop the individual services running on IdM servers. You can only use the web UI to modify the settings of a Kerberized service by navigating to **Identity → Services** and selecting the service.

## 2.5. METHODS FOR DISPLAYING IDM SOFTWARE VERSION

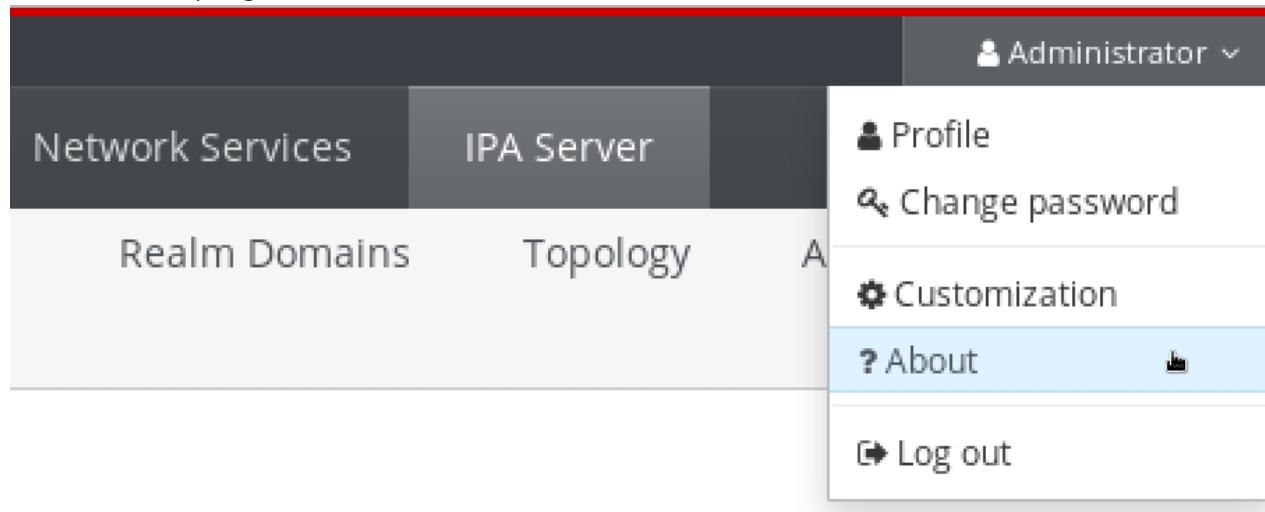
You can display the IdM version number with:

- the IdM WebUI

- **ipa** commands
- **rpm** commands

### Displaying version through the WebUI

In the IdM WebUI, the software version can be displayed by choosing **About** from the username menu at the top-right.



### Displaying version with ipa commands

From the command line, use the **ipa --version** command.

```
[root@server ~]# ipa --version
VERSION: 4.8.0, API_VERSION: 2.233
```

### Displaying version with rpm commands

If IdM services are not operating properly, you can use the **rpm** utility to determine the version number of the **ipa-server** package that is currently installed.

```
[root@server ~]# rpm -q ipa-server
ipa-server-4.8.0-11.module+el8.1.0+4247+9f3fd721.x86_64
```

# CHAPTER 3. INTRODUCTION TO THE IDM COMMAND-LINE UTILITIES

The following sections describe the basics of using the Identity Management (IdM) command-line utilities.

## Prerequisites

- Installed and accessible IdM server.  
For details, see [Installing Identity Management](#).
- To use the IPA command line interface, authenticate to IdM with a valid Kerberos ticket.  
For details about obtaining a valid Kerberos ticket, see [Logging in to Identity Management from the command line](#).

## 3.1. WHAT IS THE IPA COMMAND LINE INTERFACE

The IPA command line interface (CLI) is the basic command-line interface for Identity Management (IdM) administration.

It supports a lot of subcommands that are used to manage IdM, such as the **ipa user-add** command to add a new user.

IPA CLI allows you to:

- Add, manage, or remove users, groups, hosts and other objects in the network.
- Manage certificates.
- Search entries.
- Display and list objects.
- Set access rights.
- Get help with the correct command syntax.

## 3.2. WHAT IS THE IPA HELP

The IPA help is a built-in documentation system for the IdM server.

IPA command line interface (CLI) generates available help topics from loaded IdM plugin modules. If you want to run the IPA help successfully, you need to:

- Have an IdM server installed and running.
- Be authenticated with a valid Kerberos ticket.

Executing the **ipa help** command without options displays information about basic help usage and the most common command examples.

Executing help with options has the following syntax:

```
$ ipa help [TOPIC | COMMAND | topics | commands]
```

- [] – Brackets mean that all parameters are optional and you can write just **ipa help** and the command will be executed.
- | – The pipe character means **or**. Therefore, you can use TOPIC or COMMAND or topics or commands with the basic **ipa help** command.
- **topics** – You can run the command **ipa help topics** and it will execute correctly. The command displays a list of topics that are covered by IPA help, for example, **user**, **cert**, **server** and many others.
- **TOPIC** – The **TOPIC** with capital letters means variable, therefore, you can use the particular topic, for example, **ipa help user**
- **commands** – You can run the command **ipa help commands** and it will execute correctly. The command displays a list of commands which are covered by the IPA help, for example, **user-add**, **ca-enable**, **server-show** and many others.
- **COMMAND** – The **COMMAND** with capital letters means variable, therefore, you can use the particular command, for example, **ipa help user-add**

### 3.3. USING IPA HELP TOPICS

The following procedure helps you to understand using the IPA help in the command line interface.

#### Procedure

1. Open terminal and connect to the IdM server.
2. Enter **ipa help topics** to display a list of topics covered by help.

```
$ ipa help topics
```

3. Select one of the topics and create a command according to the following pattern: **ipa help [topic\_name]**, instead of the **topic\_name** string, add one of the topics you listed in the previous step.  
In the example, we use the following topic: **user**

```
$ ipa help user
```

4. If the IPA help command is too long and you cannot see the whole text, use the following syntax:

```
$ ipa help user | less
```

You can then scroll down and read the whole help.

The IPA CLI displays a help page for the **user** topic. After reading the overview, you can see many examples with patterns for working with topic commands.

### 3.4. USING IPA HELP COMMANDS

The following procedure helps you to understand creating the IPA help commands in the command line interface.

## Procedure

1. Open terminal and connect to the IdM server.
2. Enter **ipa help commands** to display a list of commands covered by help.

```
$ ipa help commands
```

3. Select one of the commands and create a help command according to the following pattern: **ipa help <COMMAND>**, instead of the **<COMMAND>** string, add one of the commands you listed in the previous step.

```
$ ipa help user-add
```

## Additional resources

- For details, see **man ipa** page.

## 3.5. STRUCTURE OF IPA COMMANDS

The IPA CLI distinguishes the following types of commands:

- Built-in commands – Built-in commands are all available in the IdM server.
- Plug-in provided commands

Structure of IPA commands allows you to manage various types of objects. For example:

- Users,
- Hosts,
- DNS records,
- Certificates,

and many others.

For most of these objects, the IPA CLI includes commands to:

- Add (**add**)
- Modify (**mod**)
- Delete (**del**)
- Search (**find**)
- Display (**show**)

Commands have the following structure:

**ipa user-add, ipa user-mod, ipa user-del, ipa user-find, ipa user-show**

**ipa host-add, ipa host-mod, ipa host-del, ipa host-find, ipa host-show**

**ipa dnsrecord-add, ipa dnsrecord-mod, ipa dnsrecord-del, ipa dnsrecord-find, ipa dnrecord-show**

You can create a user with the **ipa user-add [options]**, where **[options]** are optional. If you use just the **ipa user-add** command, the script asks you for details one by one.

To change an existing object, you need to define the object, therefore the command includes also object: **ipa user-mod USER\_NAME [options]**.

## 3.6. USING AN IPA COMMAND TO ADD A USER ACCOUNT TO IDM

The following describes adding a new user to the Identity Management (IdM) database using command line.

### Prerequisites

- You need to have administrator privileges to add user accounts to the IdM server.

### Procedure

1. Open terminal and connect to the IdM server.
2. Enter the command for adding a new user:

```
$ ipa user-add
```

The command runs a script where you can add basic data necessary for creating a user account.

3. In the **First name:** field, enter the first name of the new user and press the **Enter** key.
4. In the **Last name:** field, enter the last name of the new user and press the **Enter** key.
5. In the **User login [suggested user name]:** enter the user name or just press the **Enter** key if the suggested user name works for you.

User name must be unique for the whole IdM database. If an error occurs, that the user already exists, you need to start from the beginning with the **ipa user-add** command and try a different user name.

After you successfully added the user name, the user account has been added to the IdM database and the IPA command line interface (CLI) prints on the output the following log:

```
-----
Added user "euser"
-----
User login: euser
First name: Example
Last name: User
Full name: Example User
Display name: Example User
Initials: EU
Home directory: /home/euser
GECOS: Example User
Login shell: /bin/sh
Principal name: euser@IDM.EXAMPLE.COM
Principal alias: euser@IDM.EXAMPLE.COM
Email address: euser@idm.example.com
```

```
UID: 427200006  
GID: 427200006  
Password: False  
Member of groups: ipausers  
Kerberos keys available: False
```

As you can see, a user password is not set to the user account. If you want to add also password, use the **ipa user-add** command in the following syntax:

```
$ ipa user-add --first=Example --last=User --password
```

The IPA CLI then asks you for adding or confirming a user name and password.

If the user has been already created, you can add only the password with the **ipa user-mod** command.

### Additional resources

For more information about parameters, enter the following help command to the command line:

```
$ ipa help user-add
```

## 3.7. USING AN IPA COMMAND TO MODIFY A USER ACCOUNT IN IDM

You can change many parameters for each user account. For example, you can add a new password to the user.

Basic command syntax is different from the **user-add** syntax because you need to define the existing user account for which you want to perform changes, for example, add a password.

### Prerequisites

- You need to have administrator privileges to modify user accounts in the IdM server.

### Procedure

1. Open terminal and connect to the IdM server.
2. Enter the command for adding a password:

```
$ ipa user-mod euser --password
```

The command runs a script where you can add the new password.

3. Enter the new password and press the **Enter** key.

After you successfully added the user name, the user account has been added to the IdM database and the IPA CLI prints on the output the following log:

```
-----  
Modified user "euser"  
-----  
User login: euser  
First name: Example  
Last name: User
```

```

Home directory: /home/euser
Principal name: euser@IDM.EXAMPLE.COM
Principal alias: euser@IDM.EXAMPLE.COM
Email address: euser@idm.example.com
UID: 427200006
GID: 427200006
Password: True
Member of groups: ipausers
Kerberos keys available: True

```

The user password is now set for the account and the user can log into IdM.

### Additional resources

For more information about parameters, enter the following help command to the command line:

```
$ ipa help user-mod
```

## 3.8. HOW TO SUPPLY A LIST OF VALUES TO THE IDM UTILITIES

Identity Management (IdM) stores values for multi-valued attributes in lists.

IdM supports the following methods of supplying multi-valued lists:

- Using the same command-line argument multiple times within the same command invocation:

```
$ ipa permission-add --right=read --permissions=write --permissions=delete ...
```

- Alternatively, you can enclose the list in curly braces, in which case the shell performs the expansion:

```
$ ipa permission-add --right={read,write,delete} ...
```

Examples above show a command **permission-add** which adds permissions to an object. The object is not mentioned in the example. Instead of ... you need to add the object for which you want to add permissions.

When you update such multi-valued attributes from the command line, IdM completely overwrites the previous list of values with a new list. Therefore, when updating a multi-valued attribute, you must specify the whole new list, not just a single value you want to add.

In the command above, the list of permissions includes reading, writing and deleting. When you decide to update the list with the **permission-mod** command, you must add all values, otherwise those not mentioned will be deleted.

**Example 1:**– The **ipa permission-mod** command updates all previously added permissions.

```
$ ipa permission-mod --right=read --right=write --right=delete ...
```

or

```
$ ipa permission-mod --right={read,write,delete} ...
```

**Example 2** – The **ipa permission-mod** command deletes the **--right=delete** argument because it is not included in the command:

```
$ ipa permission-mod --right=read --right=write ...
```

or

```
$ ipa permission-mod --right={read,write} ...
```

### 3.9. HOW TO USE SPECIAL CHARACTERS WITH THE IDM UTILITIES

When passing command-line arguments that include special characters to the **ipa** commands, escape these characters with a backslash (\). For example, common special characters include angle brackets (< and >), ampersand (&), asterisk (\*), or vertical bar (|).

For example, to escape an asterisk (\*):

```
$ ipa certprofile-show certificate_profile --out=exported\*profile.cfg
```

Commands containing unescaped special characters do not work as expected because the shell cannot properly parse such characters.

# CHAPTER 4. SEARCHING IDENTITY MANAGEMENT ENTRIES FROM THE COMMAND LINE

The following sections describe how to use IPA commands, which helps you to find or show objects.

## 4.1. OVERVIEW OF LISTING IDM ENTRIES

This section describes the **ipa \*-find** commands, which can help you to search for a particular type of IdM entries.

To list all the **find** commands, use the following ipa help command:

```
$ ipa help commands | grep find
```

You may need to check if a particular user is included in the IdM database. You can then list all users with the following command:

```
$ ipa user-find
```

To list user groups whose specified attributes contain a keyword:

```
$ ipa group-find keyword
```

For example the **ipa group-find admin** command lists all groups whose names or descriptions include string **admin**:

```
-----  
3 groups matched  
-----
```

```
Group name: admins  
Description: Account administrators group  
GID: 427200002
```

```
Group name: editors  
Description: Limited admins who can edit other users  
GID: 427200002
```

```
Group name: trust admins  
Description: Trusts administrators group
```

When searching user groups, you can also limit the search results to groups that contain a particular user:

```
$ ipa group-find --user=user_name
```

To search for groups that do not contain a particular user:

```
$ ipa group-find --no-user=user_name
```

## 4.2. SHOWING DETAILS FOR A PARTICULAR ENTRY

Use the **ipa \*-show** command to display details about a particular IdM entry.

### Procedure

- To display details about a host named `server.example.com`:

```
$ ipa host-show server.example.com
```

Host name: `server.example.com`  
Principal name: `host/server.example.com@EXAMPLE.COM`  
...  
...

## 4.3. ADJUSTING THE SEARCH SIZE AND TIME LIMIT

Some queries, such as requesting a list of IdM users, can return a very large number of entries. By tuning these search operations, you can improve the overall server performance when running the **ipa \*-find** commands, such as **ipa user-find**, and when displaying corresponding lists in the Web UI.

### Search size limit

Defines the maximum number of entries returned for a request sent to the server from a client's CLI or from a browser accessing the IdM Web UI.

Default: 100 entries.

### Search time limit

Defines the maximum time (in seconds) that the server waits for searches to run. Once the search reaches this limit, the server stops the search and returns the entries discovered in that time.

Default: 2 seconds.

If you set the values to **-1**, IdM will not apply any limits when searching.



### IMPORTANT

Setting search size or time limits too high can negatively affect server performance.

### 4.3.1. Adjusting the search size and time limit in the command line

The following text describes adjusting search size and time limits in the command line:

- Globally
- For a specific entry

### Procedure

1. To display current search time and size limits in CLI, use the `ipa config-show` command:

```
$ ipa config-show
```

Search time limit: 2  
Search size limit: 100

- To adjust the limits globally for all queries, use the **ipa config-mod** command and add the **--searchrecordslimit** and **--searchtimelimit** options. For example:

```
$ ipa config-mod --searchrecordslimit=500 --searchtimelimit=5
```

- To adjust the limits only for a specific query, add the **--sizelimit** or **--timelimit** options to the command. For example:

```
$ ipa user-find --sizelimit=200 --timelimit=120
```

### 4.3.2. Adjusting the search size and time limit in the Web UI

The following text describes adjusting search size and time limits in the IdM Web UI:

- Globally
- For a specific entry

#### Procedure

To adjust the limits globally for all queries:

- Log in to the IdM Web UI.
- Click **IPA Server**.

User login	First name	Last name	Status
admin		Administrator	✓ Enabled
example.user	Example	User	✓ Enabled
jdoe	Jine	Doe	✓ Enabled
jsmith	John	Smith	✓ Enabled

- On the **IPA Server** tab, click **Configuration**.
- Set the required values in the **Search Options** area.  
Default values are:
  - Search size limit: 100 entries
  - Search time limit: 2 seconds
- Click **Save** at the top of the page.

The screenshot shows the 'Configuration' tab of the Red Hat Identity Management interface. At the top, there are tabs for Identity, Policy, Authentication, Network Services, IPA Server, and Configuration, with Configuration being the active tab. Below the tabs, there are several sections: 'Search Options' (with fields for 'Search size limit' set to 50 and 'Search time limit' set to 4), 'User Options' (with 'User search fields' set to uid,givenname,sn,telephonenumber,ou,title and 'Default e-mail domain' set to idm.example.com), and action buttons for Refresh, Revert, and Save (the latter is highlighted with a red box).

After saving the values, search an entry and verify the result.

# CHAPTER 5. ACCESSING THE IDM WEB UI IN A WEB BROWSER

The following sections provide an overview of the IdM (Identity Management) Web UI and describe how to access it.

## 5.1. WHAT IS THE IDM WEB UI

The IdM (Identity Management) Web UI is a web application for IdM administration, a graphical alternative to the IdM command line tools.

You can access the IdM Web UI as:

- **IdM users:** A limited set of operations depending on permissions granted to the user in the IdM server. Basically, active IdM users can log in to the IdM server and configure their own account. They cannot change settings of other users or the IdM server settings.
- **Administrators:** Full access rights to the IdM server.
- **Active Directory users:** A set of operations depending on permissions granted to the user. Active Directory users can now be administrators for Identity Management. For details, see [Enabling AD users to administer IdM](#).

## 5.2. WEB BROWSERS SUPPORTED FOR ACCESSING THE WEB UI

Identity Management (IdM) supports the following browsers for connecting to the Web UI:

- Mozilla Firefox 38 and later
- Google Chrome 46 and later



## NOTE

You might experience problems accessing the IdM Web UI with a smart card if your browser attempts to use TLS v1.3:

```
[ssl:error] [pid 125757:tid 140436077168384] [client 999.999.999.999:99999] AH:  
verify client post handshake  
[ssl:error] [pid 125757:tid 140436077168384] [client 999.999.999.999:99999]  
AH10158: cannot perform post-handshake authentication  
[ssl:error] [pid 125757:tid 140436077168384] SSL Library Error: error:14268117:SSL  
routines:SSL_verify_client_post_handshake:extension not received
```

This is because the most recent versions of browsers do not have TLS Post-Handshake Authentication (PHA) enabled by default, or they do not support PHA. PHA is necessary to require a TLS client certificate for only a portion of a web site, such as when accessing the IdM Web UI with smart card authentication.

To resolve this issue, disable TLS v1.3 by adding **-TLSv1.3** to the **SSLProtocol** option in the **/etc/httpd/conf.d/ssl.conf** configuration file:

```
SSLProtocol all -TLSv1 -TLSv1.1 -TLSv1.3
```

Note that IdM manages the **ssl.conf** file and might overwrite its contents during package updates. Verify custom settings after updating IdM packages.

## 5.3. ACCESSING THE WEB UI

The following procedure describes the first logging in to the IdM (Identity Management) Web UI with a password.

After the first login you can configure your IdM server to authenticate with:

- Kerberos ticket  
For details, see [Section 6.1, “Kerberos authentication in Identity Management”](#).
- Smart card  
For details, see [Configuring the IdM server for smart card authentication](#).
- One time password (OTP) – this can be combined with password and Kerberos authentication.  
For details, see [Section 7.2, “One time password \(OTP\) authentication in Identity Management”](#).

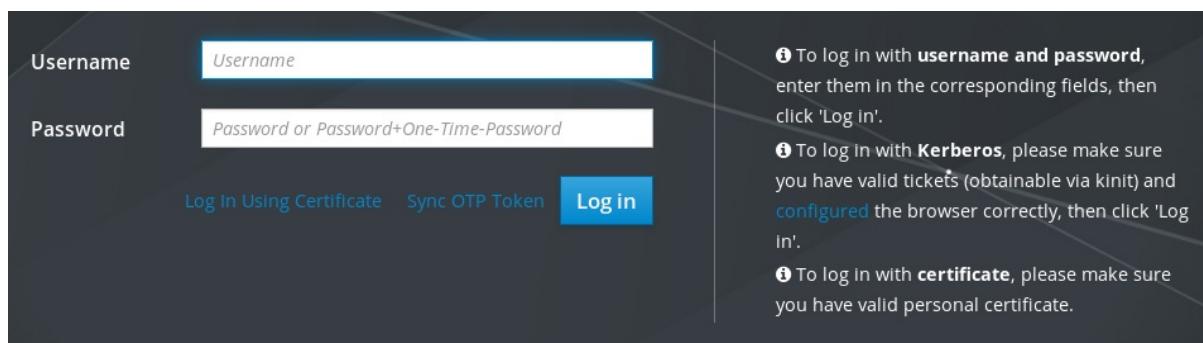
### Procedure

1. Type an IdM server URL into the browser address bar. The name will look similarly to the following example:

```
https://server.example.com
```

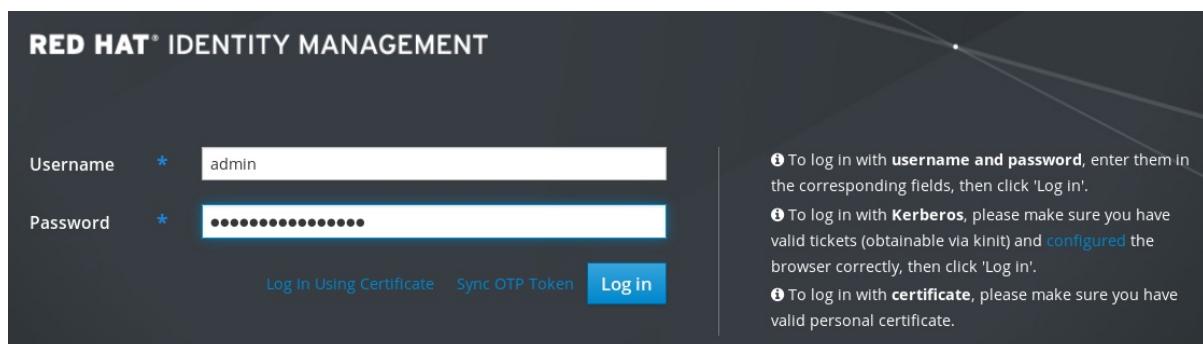
You just need to change **server.example.com** with a DNS name of your IdM server.

This opens the IdM Web UI login screen in your browser.



- If the server does not respond or the login screen does not open, check the DNS settings on the IdM server to which you are connecting.
  - If you use a self-signed certificate, the browser issues a warning. Check the certificate and accept the security exception to proceed with the login.  
To avoid security exceptions, install a certificate signed by a certificate authority.
2. On the Web UI login screen, enter the administrator account credentials you added during the IdM server installation.  
For details, see [Installing an Identity Management server: With integrated DNS, with an integrated CA](#).

You can enter your personal account credentials as well if they are already entered in the IdM server.



### 3. Click **Log in**.

After the successful login, you can start configuring the IdM server.

User categories	Active users																																			
Active users																																				
Stage users																																				
Preserved users																																				
	<table border="1"> <thead> <tr> <th colspan="2">Search</th> <th>Actions</th> <th>Refresh</th> <th>Delete</th> <th>Add</th> <th>Disable</th> <th>Enable</th> <th>Actions</th> </tr> <tr> <th>User login</th> <th>First name</th> <th>Last name</th> <th>Status</th> <th>UID</th> <th>Email address</th> <th>Telephone Number</th> <th>Job Title</th> <th></th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/></td> <td>admin</td> <td></td> <td>Administrator</td> <td>✓ Enabled</td> <td>427200000</td> <td></td> <td></td> <td></td> </tr> </tbody> </table> <p>Showing 1 to 1 of 1 entries.</p>									Search		Actions	Refresh	Delete	Add	Disable	Enable	Actions	User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title		<input type="checkbox"/>	admin		Administrator	✓ Enabled	427200000			
Search		Actions	Refresh	Delete	Add	Disable	Enable	Actions																												
User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title																													
<input type="checkbox"/>	admin		Administrator	✓ Enabled	427200000																															

# CHAPTER 6. LOGGING IN TO IDM IN THE WEB UI: USING A KERBEROS TICKET

The following sections describe the initial configuration of your environment to enable Kerberos login to the IdM Web UI and accessing IdM using Kerberos authentication.

## Prerequisites

- Installed IdM server in your network environment  
For details, see [Installing Identity Management in Red Hat Enterprise Linux 8](#)

## 6.1. KERBEROS AUTHENTICATION IN IDENTITY MANAGEMENT

Identity Management (IdM) uses the Kerberos protocol to support single sign-on. Single sign-on authentication allows you to provide the correct user name and password only once, and you can then access Identity Management services without the system prompting for credentials again.

The IdM server provides Kerberos authentication immediately after the installation if the DNS and certificate settings have been configured properly. For details, see [Installing Identity Management](#).

To use Kerberos authentication on hosts, install:

- the IdM client  
For details, see [Preparing the system for Identity Management client installation](#) .
- the krb5conf package

## 6.2. USING KINIT TO LOG IN TO IDM MANUALLY

This procedure describes using the **kinit** utility to authenticate to an Identity Management (IdM) environment manually. The **kinit** utility obtains and caches a Kerberos ticket-granting ticket (TGT) on behalf of an IdM user.



### NOTE

Only use this procedure if you have destroyed your initial Kerberos TGT or if it has expired. As an IdM user, when logging onto your local machine you are also automatically logging in to IdM. This means that after logging in, you are not required to use the **kinit** utility to access IdM resources.

### Procedure

1. To log in to IdM
  - under the user name of the user who is currently logged in on the local system, use **kinit** without specifying a user name. For example, if you are logged in as **example\_user** on the local system:

```
[example_user@server ~]$ kinit
Password for example_user@EXAMPLE.COM:
[example_user@server ~]$
```

If the user name of the local user does not match any user entry in IdM, the authentication attempt fails:

```
[example_user@server ~]$ kinit  
kinit: Client 'example_user@EXAMPLE.COM' not found in Kerberos database while  
getting initial credentials
```

- using a Kerberos principal that does not correspond to your local user name, pass the required user name to the **kinit** utility. For example, to log in as the **admin** user:

```
[example_user@server ~]$ kinit admin  
Password for admin@EXAMPLE.COM:  
[example_user@server ~]$
```

2. Optionally, to verify that the login was successful, use the **klist** utility to display the cached TGT. In the following example, the cache contains a ticket for the **example\_user** principal, which means that on this particular host, only **example\_user** is currently allowed to access IdM services:

```
$ klist  
Ticket cache: KEYRING:persistent:0:0  
Default principal: example_user@EXAMPLE.COM  
  
Valid starting     Expires            Service principal  
11/10/2019 08:35:45  11/10/2019 18:35:45  krbtgt/EXAMPLE.COM@EXAMPLE.COM
```

## 6.3. CONFIGURING THE BROWSER FOR KERBEROS AUTHENTICATION

To enable authentication with a Kerberos ticket, you may need a browser configuration.

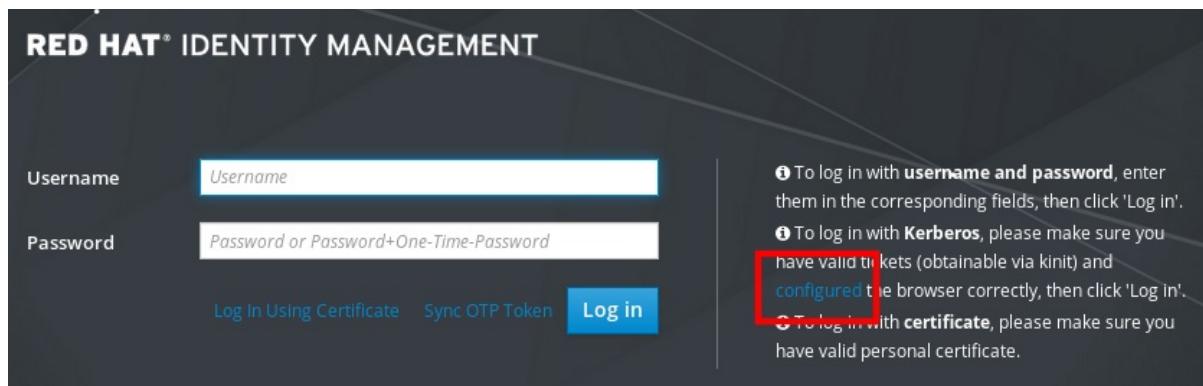
The following steps help you to support Kerberos negotiation for accessing the IdM domain.

Each browser supports Kerberos in a different way and needs different set up. The IdM Web UI includes guidelines for the following browsers:

- Firefox
- Chrome

### Procedure

1. Open the IdM Web UI login dialog in your web browser.
2. Click the link for browser configuration on the Web UI login screen.



3. Follow the steps on the configuration page.

**Firefox**

You can configure Firefox to use Kerberos for Single Sign-on. The following instructions will guide you in configuring your web browser to send your Kerberos credentials to the appropriate Key Distribution Center which enables Single Sign-on.

1. Import Certificate Authority certificate

Make sure you select **all three** checkboxes.

2. In the address bar of Firefox, type `about:config` to display the list of current configuration options.
3. In the Filter field, type `negotiate` to restrict the list of options.
4. Double-click the `network.negotiate-auth.trusted-uris` entry to display the Enter string value dialog box.
5. Enter the name of the domain against which you want to authenticate, for example, `.example.com`.
6. Return to Web UI

**Chrome**

You can configure Chrome to use Kerberos for Single Sign-on. The following instructions will guide you in configuring your web browser to send your Kerberos credentials to the appropriate Key Distribution Center which enables Single Sign-on.

After the setup, turn back to the IdM Web UI and click **Log in**.

## 6.4. LOGGING IN TO THE WEB UI USING A KERBEROS TICKET

This procedure describes logging in to the IdM Web UI using a Kerberos ticket-granting ticket (TGT).

The TGT expires at a predefined time. The default time interval is 24 hours and you can change it in the IdM Web UI.

After the time interval expires, you need to renew the ticket:

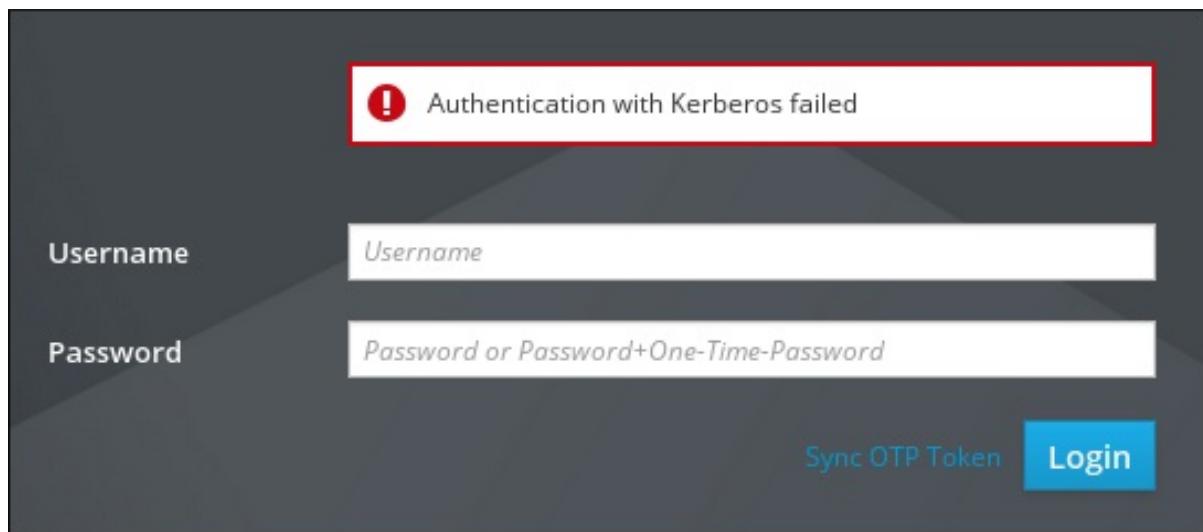
- Using the kinit command.
- Using IdM login credentials in the Web UI login dialog.

### Procedure

- Open the IdM Web UI.
- If Kerberos authentication works correctly and you have a valid ticket, you will be automatically authenticated and the Web UI opens.

If the ticket is expired, it is necessary to authenticate yourself with credentials first. However, next time the IdM Web UI will open automatically without opening the login dialog.

If you see an error message **Authentication with Kerberos failed**, verify that your browser is configured for Kerberos authentication. See [Section 6.3, “Configuring the browser for Kerberos authentication”](#).



## 6.5. CONFIGURING AN EXTERNAL SYSTEM FOR KERBEROS AUTHENTICATION

This section describes how to configure an external system so that Identity Management (IdM) users can log in to IdM from the external system using their Kerberos credentials.

Enabling Kerberos authentication on external systems is especially useful when your infrastructure includes multiple realms or overlapping domains. It is also useful if the system has not been enrolled into any IdM domain through **ipa-client-install**.

To enable Kerberos authentication to IdM from a system that is not a member of the IdM domain, define an IdM-specific Kerberos configuration file on the external system.

### Prerequisites

- The **krb5-workstation** package is installed on the external system.  
To find out whether the package is installed, use the following CLI command:

```
# yum list installed krb5-workstation
Installed Packages
krb5-workstation.x86_64  1.16.1-19.el8  @BaseOS
```

### Procedure

- Copy the **/etc/krb5.conf** file from the IdM server to the external system. For example:

```
# scp /etc/krb5.conf root@externalsystem.example.com:/etc/krb5_ipa.conf
```

**WARNING**

Do not overwrite the existing **krb5.conf** file on the external system.

2. On the external system, set the terminal session to use the copied IdM Kerberos configuration file:

```
$ export KRB5_CONFIG=/etc/krb5_ipa.conf
```

The **KRB5\_CONFIG** variable exists only temporarily until you log out. To prevent this loss, export the variable with a different file name.

3. Copy the Kerberos configuration snippets from the **/etc/krb5.conf.d/** directory to the external system.
4. Configure the browser on the external system, as described in [Section 6.3, “Configuring the browser for Kerberos authentication”](#).

Users on the external system can now use the **kinit** utility to authenticate against the IdM server.

## 6.6. WEB UI LOGIN FOR ACTIVE DIRECTORY USERS

To enable Web UI login for Active Directory users, define an ID override for each Active Directory user in the default trust view. For example:

```
[admin@server ~]$ ipa idoverrideuser-add 'Default Trust View' ad_user@ad.example.com
```

# CHAPTER 7. LOGGING IN TO THE IDENTITY MANAGEMENT WEB UI USING ONE TIME PASSWORDS

Access to IdM Web UI can be secured using several methods. The basic one is password authentication.

To increase the security of password authentication, you can add a second step and require automatically generated one-time passwords (OTPs). The most common usage is to combine password connected with the user account and a time limited one time password generated by a hardware or software token.

The following sections help you to:

- Understand how the OTP authentication works in IdM.
- Configure OTP authentication on the IdM server.
- Create OTP tokens and synchronize them with the FreeOTP app in your phone.
- Authenticate to the IdM Web UI with the combination of user password and one time password.
- Re-synchronize tokens in the Web UI.

## 7.1. PREREQUISITES

- [Accessing the IdM Web UI in a web browser](#)

## 7.2. ONE TIME PASSWORD (OTP) AUTHENTICATION IN IDENTITY MANAGEMENT

One-time passwords bring an additional step to your authentication security. The authentication uses your password + an automatically generated one time password.

To generate one time passwords, you can use a hardware or software token. IdM supports both software and hardware tokens.

Identity Management supports the following two standard OTP mechanisms:

- The HMAC-Based One-Time Password (HOTP) algorithm is based on a counter. HMAC stands for Hashed Message Authentication Code.
- The Time-Based One-Time Password (TOTP) algorithm is an extension of HOTP to support time-based moving factor.



### IMPORTANT

IdM does not support OTP logins for Active Directory trust users.

## 7.3. ENABLING THE ONE TIME PASSWORD IN THE WEB UI

The IdM Web UI allows you to configure hardware or software device to generate one-time passwords.

The one time password is entered just after the usual password in the dedicated field in the login dialog.

Only administrators can enable OTP authentication in the user settings.

## Prerequisites

- Administration privileges

## Procedure

1. Log in to the IdM Web UI with your username and password.
2. Open the **Identity → Users → Active userstab**.

User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
admin		Administrator	Enabled	427200000			
example.user	Example	User	Enabled	427200003	example.user@idm.example.com		
jsmith	John	Smith	Enabled	427200004	jsmith@idm.example.com		

3. Click your username to open the user settings.
4. In the **User authentication types**, select **Two factor authentication (password + OTP)**.
5. Click **Save**.

At this point, the OTP authentication is enabled on the IdM server.

Now you or users themselves need to assign a new token ID to the user account.

## 7.4. ADDING OTP TOKENS IN THE WEB UI

The following section helps you to add token to the IdM Web UI and to your software token generator.

## Prerequisites

- Active user account on the IdM server.
- Administrator has enabled OTP for the particular user account in the IdM Web UI.
- A software device generating OTP tokens, for example FreeOTP.

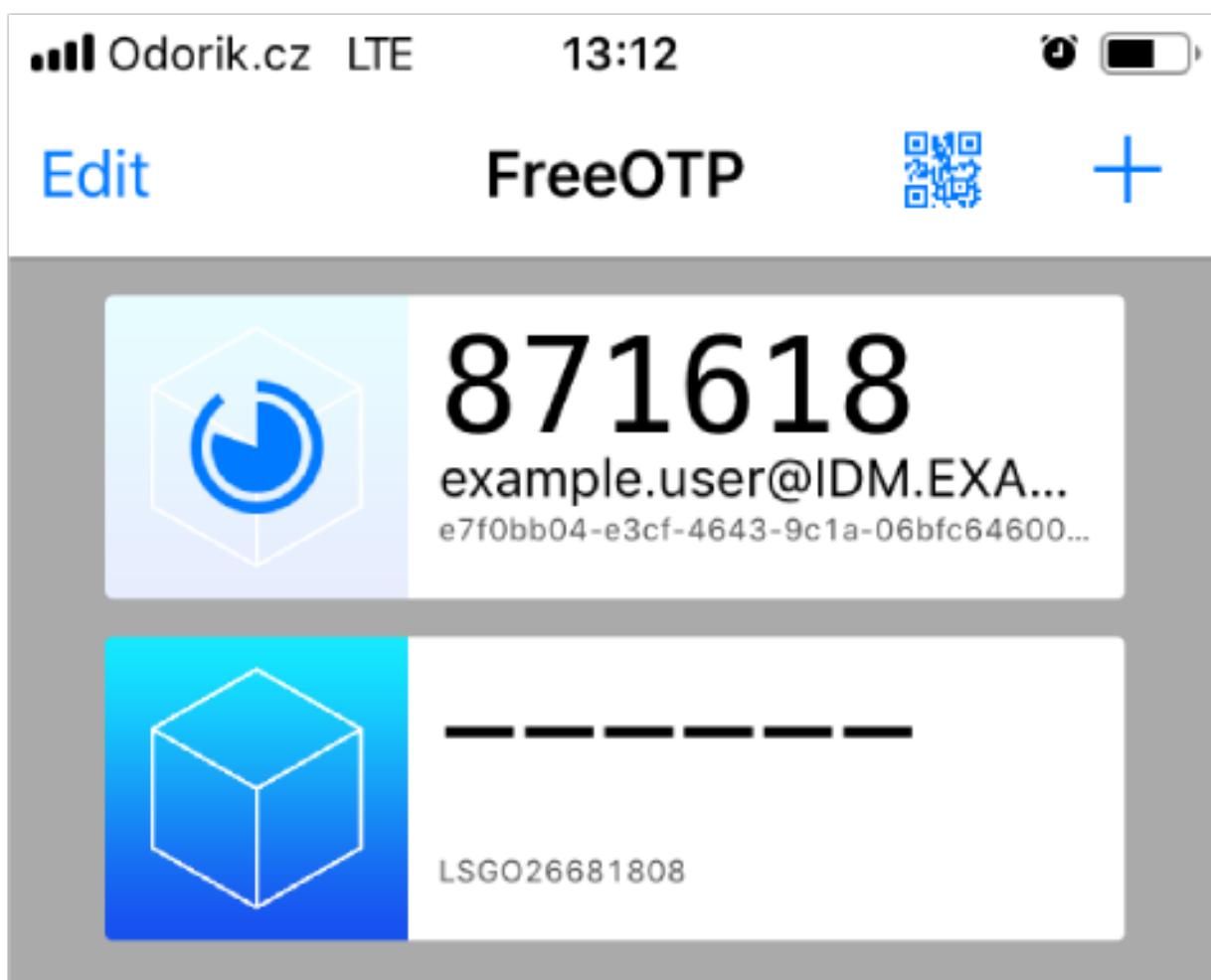
## Procedure

1. Log in to the IdM Web UI with your user name and password.
2. To create the token in your mobile phone, open the **Authentication → OTP Tokenstab**.
3. Click **Add**.

The screenshot shows the Red Hat Identity Management interface. At the top, there's a navigation bar with tabs for Identity, Policy, Authentication, Network Services, and IPA Server. Under Authentication, the sub-tab 'OTP Tokens' is selected. Below the tabs is a toolbar with buttons for Refresh, Delete, + Add (which is highlighted with a red box), Disable, and Enable. There's also a search bar and a table header with columns for Unique ID, Owner, Status, and Description. The table body below says 'No entries.'

4. In the **Add OTP token** dialog box, leave everything unfilled and click **Add**.  
At this stage, the IdM server creates a token with default parameters at the server and opens a page with a QR code.
5. Copy the QR code into your mobile phone.
6. Click **OK** to close the QR code.

Now you can generate one time passwords and log in with them to the IdM Web UI.



## 7.5. LOGGING INTO THE WEB UI WITH A ONE TIME PASSWORD

This procedure describes the first login into the IdM Web UI using a one time password (OTP).

## Prerequisites

- OTP configuration enabled on the Identity Management server for the user account you are using for the OTP authentication. Administrators as well as users themselves can enable OTP. To enable the OTP configuration, see [Section 7.3, “Enabling the one time password in the Web UI”](#)
- A hardware or software device generating OTP tokens configured.

## Procedure

1. In the Identity Management login screen, enter your user name or a user name of the IdM server administrator account.
2. Add the password for the user name entered above.
3. Generate a one time password on your device.
4. Enter the one time password right after the password (without space).
5. Click **Log in**.

If the authentication fails, synchronize OTP tokens.

If your CA uses a self-signed certificate, the browser issues a warning. Check the certificate and accept the security exception to proceed with the login.

If the the IdM Web UI does not open, verify the DNS configuration of your Identity Management server.

After successful login, the IdM Web UI appears.

The screenshot shows the Red Hat Identity Management interface. The top navigation bar includes 'RED HAT IDENTITY MANAGEMENT', a user dropdown, and tabs for 'Identity', 'Policy', 'Authentication', 'Network Services', and 'IPA Server'. The 'Identity' tab is selected. Below the tabs, there's a sub-navigation with 'Users' (underlined), 'Hosts', 'Services', 'Groups', 'ID Views', and 'Automember'. On the left, a sidebar has sections for 'User categories' (with 'Active users' selected), 'Stage users', and 'Preserved users'. The main content area is titled 'Active users' and contains a table with the following data:

	User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
<input type="checkbox"/>	admin		Administrator	✓ Enabled	427200000			

At the bottom of the table, it says 'Showing 1 to 1 of 1 entries.'

## 7.6. SYNCHRONIZING OTP TOKENS USING THE WEB UI

If the login with OTP (One Time Password) fails, OTP tokens are not synchronized correctly.

The following text describes token re-synchronization.

## Prerequisites

- A login screen opened.

- A device generating OTP tokens configured.

### Procedure

1. On the IdM Web UI login screen, click **Sync OTP Token**

The screenshot shows the Red Hat Identity Management login interface. It features a dark background with white text. At the top, it says "RED HAT® IDENTITY MANAGEMENT". Below that are two input fields: "Username" and "Password". Underneath the password field are three buttons: "Log In Using Certificate", "Sync OTP Token" (which is highlighted with a red rectangular box), and "Log in".

2. In the login screen, enter your username and the Identity Management password.
3. Generate one time password and enter it in the **First OTP** field.
4. Generate another one time password and enter it in the **Second OTP** field.
5. Optionally, enter the token ID.

The screenshot shows the Red Hat Identity Management configuration interface. It has a dark background with white text. It lists several fields with validation stars: "Username" (with value "admin"), "Password" (redacted), "First OTP" (redacted), "Second OTP" (redacted), and "Token ID" (with value "18c5d06cfcbd4927"). At the bottom right are two buttons: "Cancel" and "Sync OTP Token" (which is highlighted with a blue box).

6. Click **Sync OTP Token**

After the successful synchronization, you can log in to the IdM server.

## 7.7. CHANGING EXPIRED PASSWORDS

Administrators of Identity Management can enforce you having to change your password at the next login. It means that you cannot successfully log in to the IdM Web UI until you change the password.

Password expiration can happen during your first login to the Web UI.

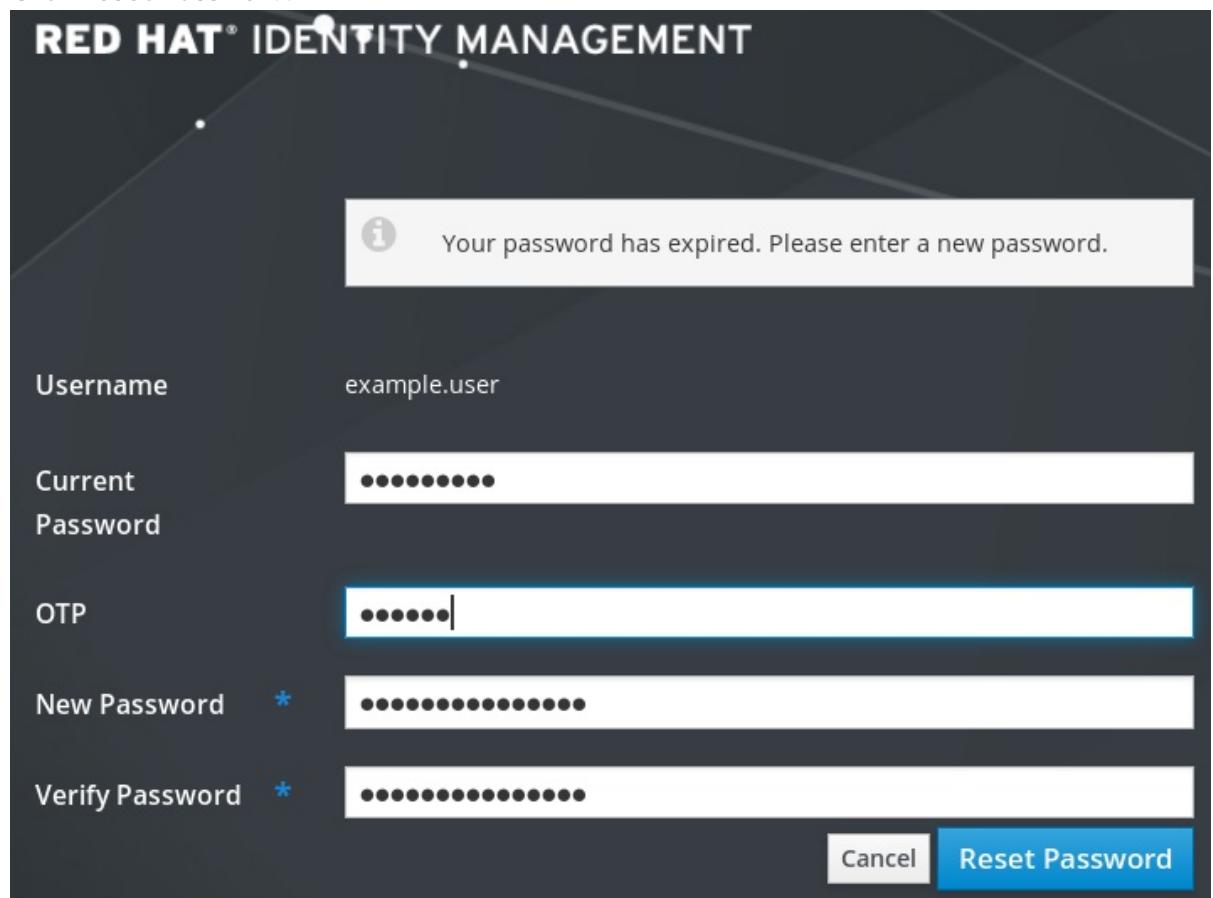
If the expiration password dialog appears, follow the instructions in the procedure.

## Prerequisites

- A login screen opened.
- Active account to the IdM server.

## Procedure

1. In the password expiration login screen, enter the user name.
2. Add the password for the user name entered above.
3. In the OTP field, generate a one time password, if you use the one time password authentication.  
If you do not have enabled the OTP authentication, leave the field empty.
4. Enter the new password twice for verification.
5. Click **Reset Password**.



After the successful password change, the usual login dialog displays. Log in with the new password.

# CHAPTER 8. TROUBLESHOOTING AUTHENTICATION WITH SSSD IN IDM

Authentication in an Identity Management (IdM) environment involves many components:

## On the IdM client:

- The SSSD service.
- The Name Services Switch (NSS).
- Pluggable Authentication Modules (PAM).

## On the IdM server:

- The SSSD service.
- The IdM Directory Server.
- The IdM Kerberos Key Distribution Center (KDC).

## If you are authenticating as an Active Directory (AD) user:

- The Directory Server on an AD Domain Controller.
- The Kerberos server on an AD Domain Controller.

To authenticate users, you must be able to perform the following functions with the SSSD service:

- Retrieve user information from the authentication server.
- Prompt the user for their credentials, pass those credentials to the authentication server, and process the outcome.

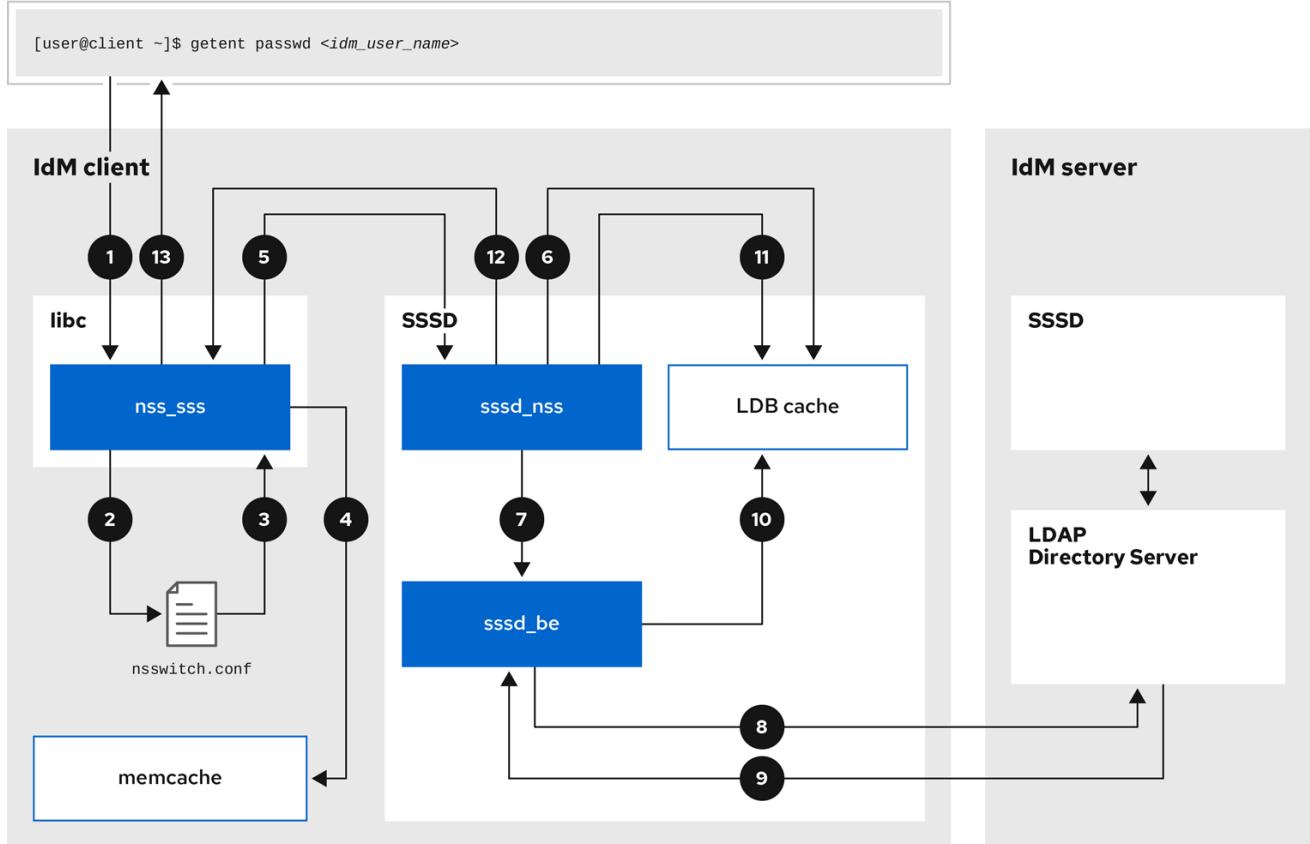
The following sections discuss how information flows between the SSSD service and servers that store user information, so you can troubleshoot failing authentication attempts in your environment:

1. [Data flow when retrieving IdM user information with SSSD](#)
2. [Data flow when retrieving AD user information with SSSD](#)
3. [Data flow when authenticating as a user with SSSD in IdM](#)
4. [Narrowing the scope of authentication issues](#)
5. [SSSD log files and logging levels](#)
6. [Enabling detailed logging for SSSD in the sssd.conf file](#)
7. [Enabling detailed logging for SSSD with the sssctl command](#)
8. [Gathering debugging logs from the SSSD service to troubleshoot authentication issues with an IdM server](#)
9. [Gathering debugging logs from the SSSD service to troubleshoot authentication issues with an IdM client](#)

10. Tracking client requests in the SSSD backend

## 8.1. DATA FLOW WHEN RETRIEVING IDM USER INFORMATION WITH SSSD

The following diagram is a simplification of the information flow between an IdM client and an IdM server during a request for IdM user information with the command `getent passwd <idm_user_name>`.



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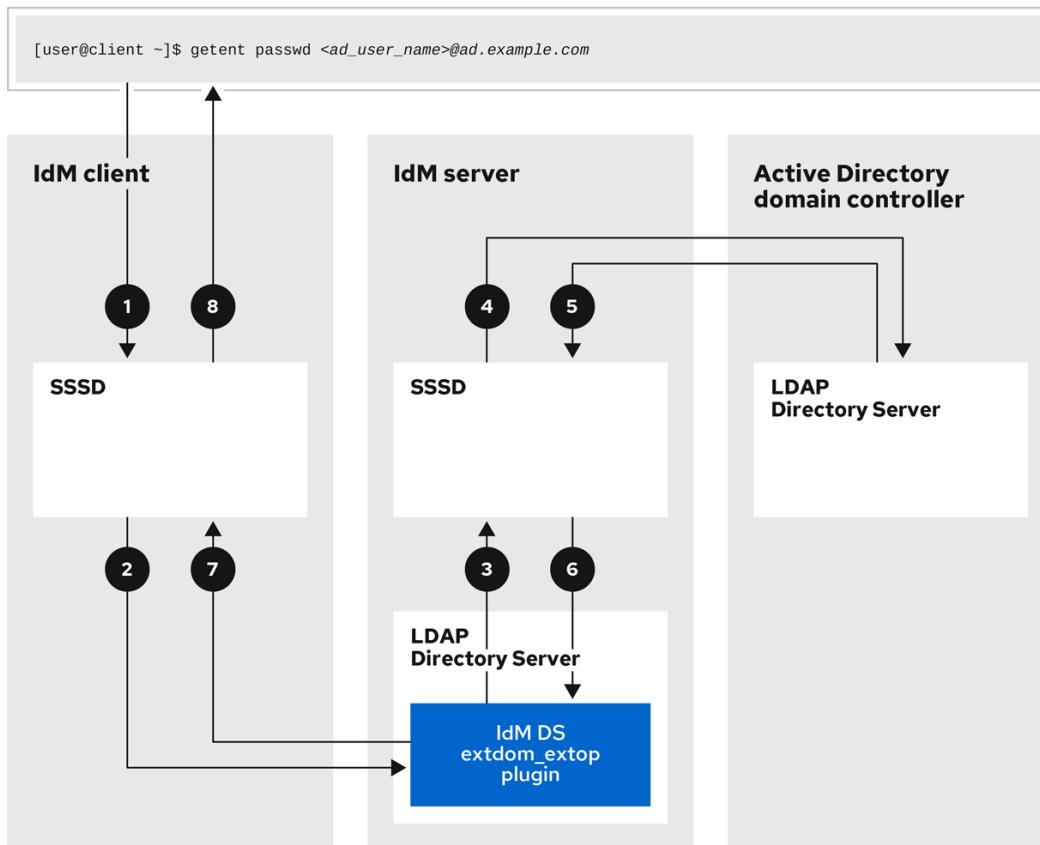
1. The **getent** command triggers the **getpwnam** call from the **libc** library.
2. The **libc** library references the **/etc/nsswitch.conf** configuration file to check which service is responsible for providing user information, and discovers the entry **sss** for the SSSD service.
3. The **libc** library opens the **nss\_sss** module.
4. The **nss\_sss** module checks the memory-mapped cache for the user information. If the data is present in the cache, the **nss\_sss** module returns it.
5. If the user information is not in the memory-mapped cache, the request is passed to the SSSD **sssd\_nss** responder process.
6. The SSSD service checks its cache. If the data is present in the cache and valid, the **sssd\_nss** responder reads the data from the cache and returns it to the application.
7. If the data is not present in the cache or it is expired, the **sssd\_nss** responder queries the appropriate back-end process and waits for a reply. The SSSD service uses the IPA backend in an IdM environment, enabled by the setting **id\_provider=ipa** in the **sssd.conf** configuration file.

8. The **sssd\_be** back-end process connects to the IdM server and requests the information from the IdM LDAP Directory Server.
9. The SSSD back-end on the IdM server responds to the SSSD back-end process on the IdM client.
10. The SSSD back-end on the client stores the resulting data in the SSSD cache and alerts the responder process that the cache has been updated.
11. The **sssd\_nss** front-end responder process retrieves the information from the SSSD cache.
12. The **sssd\_nss** responder sends the user information to the **nss\_sss** responder, completing the request.
13. The **libc** library returns the user information to the application that requested it.

## 8.2. DATA FLOW WHEN RETRIEVING AD USER INFORMATION WITH SSSD

If you have established a cross-forest trust between your IdM environment and an Active Directory (AD) domain, the information flow when retrieving AD user information on an IdM client is very similar to the information flow when retrieving IdM user information, with the additional step of contacting the AD user database.

The following diagram is a simplification of the information flow when a user requests information about an AD user with the command **getent passwd <ad\_user\_name@ad.example.com>**. This diagram does not include the internal details discussed in the [Data flow when retrieving IdM user information with SSSD](#) section. It focuses on the communication between the SSSD service on an IdM client, the SSSD service on an IdM server, and the LDAP database on an AD Domain Controller.



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1. The IdM client looks to its local SSSD cache for AD user information.
2. If the IdM client does not have the user information, or the information is stale, the SSSD service on the client contacts the **extdom\_extop** plugin on the IdM server to perform an LDAP extended operation and requests the information.
3. The SSSD service on the IdM server looks for the AD user information in its local cache.
4. If the IdM server does not have the user information in its SSSD cache, or its information is stale, it performs an LDAP search to request the user information from an AD Domain Controller.
5. The SSSD service on the IdM server receives the AD user information from the AD domain controller and stores it in its cache.
6. The **extdom\_extop** plugin receives the information from the SSSD service on the IdM server, which completes the LDAP extended operation.
7. The SSSD service on the IdM client receives the AD user information from the LDAP extended operation.
8. The IdM client stores the AD user information in its SSSD cache and returns the information to the application that requested it.

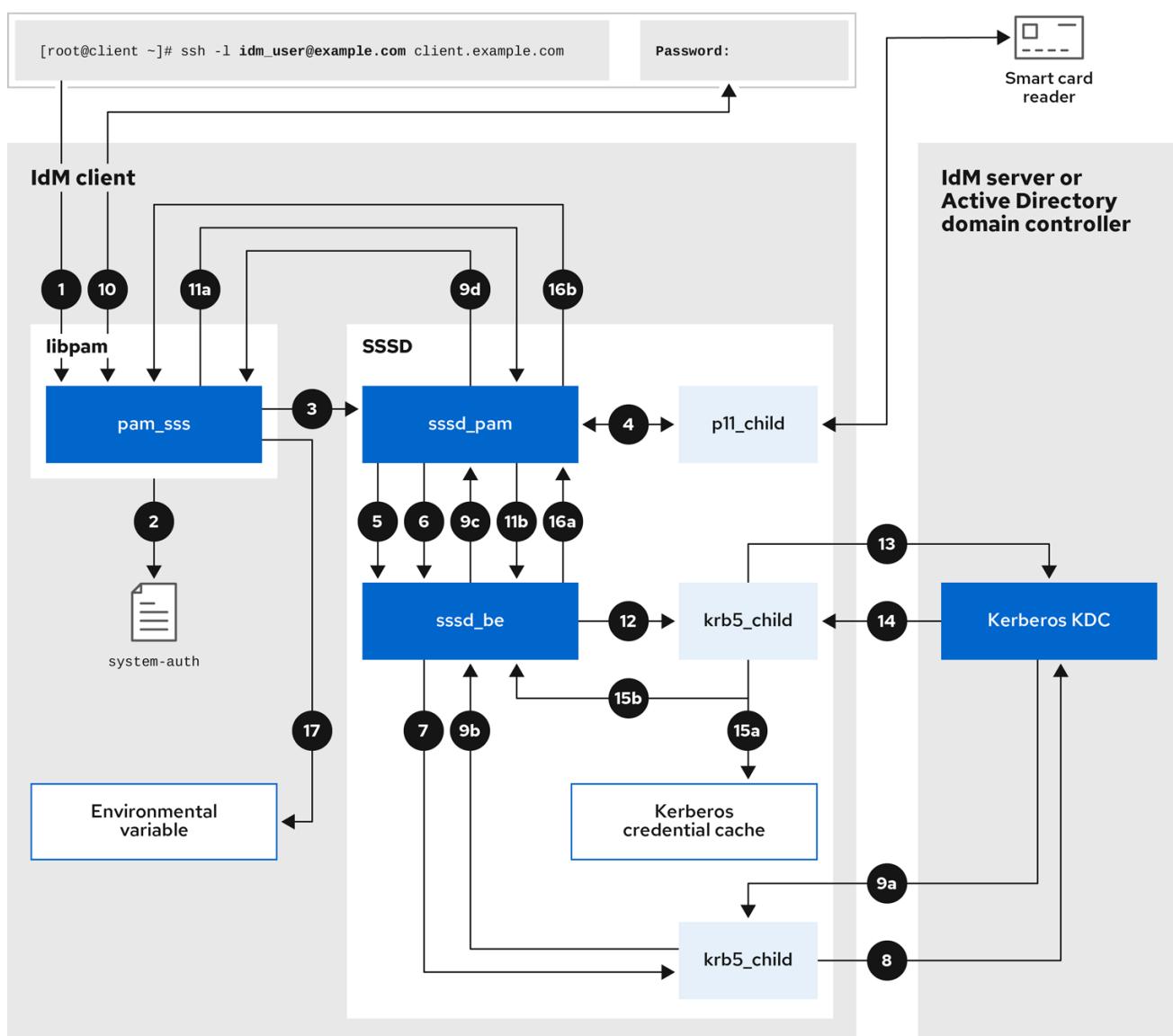
## 8.3. DATA FLOW WHEN AUTHENTICATING AS A USER WITH SSSD IN IDM

Authenticating as a user on an IdM server or client involves the following components:

- The service that initiates the authentication request, such as the sshd service.

- The Pluggable Authentication Module (PAM) library and its modules.
- The SSSD service, its responders, and back-ends.
- A smart card reader, if smart card authentication is configured.
- The authentication server:
  - IdM users are authenticated against an IdM Kerberos Key Distribution Center (KDC).
  - Active Directory (AD) users are authenticated against an AD Domain Controller (DC).

The following diagram is a simplification of the information flow when a user needs to authenticate during an attempt to log in locally to a host via the SSH service on the command line.



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1. The authentication attempt with the **ssh** command triggers the **libpam** library.
2. The **libpam** library references the PAM file in the **/etc/pam.d/** directory that corresponds to the service requesting the authentication attempt. In this example involving authenticating via the SSH service on the local host, the **libpam** library checks the **/etc/pam.d/system-auth** configuration file and discovers the **pam\_sss.so** entry for the SSSD PAM:

```
auth sufficient pam_sss.so
```

3. To determine which authentication methods are available, the **libpam** library opens the **pam\_sss** module and sends an **SSS\_PAM\_PREAUTH** request to the **sssd\_pam** PAM responder of the SSSD service.
4. If smart card authentication is configured, the SSSD service spawns a temporary **p11\_child** process to check for a smart card and retrieve certificates from it.
5. If smart card authentication is configured for the user, the **sssd\_pam** responder attempts to match the certificate from the smart card with the user. The **sssd\_pam** responder also performs a search for the groups that the user belongs to, since group membership might affect access control.
6. The **sssd\_pam** responder sends an **SSS\_PAM\_PREAUTH** request to the **sssd\_be** back-end responder to see which authentication methods the server supports, such as passwords or 2-factor authentication. In an IdM environment, where the SSSD service uses the IPA responder, the default authentication method is Kerberos. For this example, the user authenticates with a simple Kerberos password.
7. The **sssd\_be** responder spawns a temporary **krb5\_child** process.
8. The **krb5\_child** process contacts the KDC on the IdM server and checks for available authentication methods.
9. The KDC responds to the request:
  - a. The **krb5\_child** process evaluates the reply and sends the results back to the **sssd\_be** backend process.
  - b. The **sssd\_be** backend process receives the result.
  - c. The **sssd\_pam** responder receives the result.
  - d. The **pam\_sss** module receives the result.
10. If password authentication is configured for the user, the **pam\_sss** module prompts the user for their password. If smart card authentication is configured, the **pam\_sss** module prompts the user for their smart card PIN.
11. The module sends an **SSS\_PAM\_AUTHENTICATE** request with the user name and password, which travels to:
  - a. The **sssd\_pam** responder.
  - b. The **sssd\_be** back-end process.
12. The **sssd\_be** process spawns a temporary **krb5\_child** process to contact the KDC.
13. The **krb5\_child** process attempts to retrieve a Kerberos Ticket Granting Ticket (TGT) from the KDC with the user name and password the user provided.
14. The **krb5\_child** process receives the result of the authentication attempt.
15. The **krb5\_child** process:
  - a. Stores the TGT in a credential cache.

- b. Returns the authentication result to the **sssd\_be** back-end process.
16. The authentication result travels from the **sssd\_be** process to:
- a. The **sssd\_pam** responder.
  - b. The **pam\_sss** module.
17. The **pam\_sss** module sets an environment variable with the location of the user's TGT so other applications can reference it.

## 8.4. NARROWING THE SCOPE OF AUTHENTICATION ISSUES

To successfully authenticate a user, you must be able to retrieve user information with the SSSD service from the database that stores user information. The following procedure describes steps to test different components of the authentication process so you can narrow the scope of authentication issues when a user is unable to log in.

### Procedure

1. Verify that the SSSD service and its processes are running.

```
[root@client ~]# pstree -a | grep sssd
|-sssd -i --logger=files
| |-sssd_be --domain implicit_files --uid 0 --gid 0 --logger=files
| |-sssd_be --domain example.com --uid 0 --gid 0 --logger=files
| |-sssd_ifp --uid 0 --gid 0 --logger=files
| |-sssd_nss --uid 0 --gid 0 --logger=files
| |-sssd_pac --uid 0 --gid 0 --logger=files
| |-sssd_pam --uid 0 --gid 0 --logger=files
| |-sssd_ssh --uid 0 --gid 0 --logger=files
| `--sssd_sudo --uid 0 --gid 0 --logger=files
|-sssd_kcm --uid 0 --gid 0 --logger=files
```

2. Verify that the client can contact the user database server via the IP address.

```
[user@client ~]$ ping <IP_address_of_the_database_server>
```

If this step fails, check that your network and firewall settings allow direct communication between IdM clients and servers. See [Using and configuring firewalld](#).

3. Verify that the client can discover and contact the IdM LDAP server (for IdM users) or AD domain controller (for AD users) via the fully qualified host name.

```
[user@client ~]$ dig -t SRV _ldap._tcp.example.com @<name_server>
[user@client ~]$ ping <fullyQualifiedHost_name_of_the_server>
```

If this step fails, check your Dynamic Name Service (DNS) settings, including the **/etc/resolv.conf** file. See [Configuring the order of DNS servers](#).



## NOTE

By default, the SSSD service attempts to automatically discover LDAP servers and AD DCs through DNS service (SRV) records. Alternatively, you can restrict the SSSD service to use specific servers by setting the following options in the **sssd.conf** configuration file:

- **ipa\_server = <fully\_qualified\_host\_name\_of\_the\_server>**
- **ad\_server = <fully\_qualified\_host\_name\_of\_the\_server>**
- **ldap\_uri = <fully\_qualified\_host\_name\_of\_the\_server>**

If you use these options, verify you can contact the servers listed in them.

4. Verify that the client can authenticate to the LDAP server and retrieve user information with **Idapsearch** commands.
  - a. If your LDAP server is an IdM server, like **server.example.com**, retrieve a Kerberos ticket for the host and perform the database search authenticating with the host Kerberos principal:
 

```
[user@client ~]$ kinit -t 'host/client.example.com@EXAMPLE.COM'
[user@client ~]$ ldapsearch -LLL -Y GSSAPI -h server.example.com -b
"dc=example,dc=com" uid=<user_name>
```
  - b. If your LDAP server is an Active Directory (AD) Domain Controller (DC), like **server.ad.example.com**, retrieve a Kerberos ticket for the host and perform the database search authenticating with the host Kerberos principal:
 

```
[user@client ~]$ kinit -t 'CLIENT$@AD.EXAMPLE.COM'
[user@client ~]$ ldapsearch -LLL -Y GSSAPI -h server.ad.example.com -b
"dc=example,dc=com" sAMAccountname=<user_name>
```
  - c. If your LDAP server is a plain LDAP server, and you have set the **ldap\_default\_bind\_dn** and **ldap\_default\_authok** options in the **sssd.conf** file, authenticate as the same **ldap\_default\_bind\_dn** account:
 

```
[user@client ~]$ ldapsearch -xLLL -D "cn=ldap_default_bind_dn_value" -W -h
ldapserver.example.com -b "dc=example,dc=com" uid=<user_name>
```

If this step fails, verify that your database settings allow your host to search the LDAP server.

5. Since the SSSD service uses Kerberos encryption, verify you can obtain a Kerberos ticket as the user that is unable to log in.
  - a. If your LDAP server is an IdM server:
 

```
[user@client ~]$ kinit <user_name>
```
  - b. If LDAP server database is an AD server:
 

```
[user@client ~]$ kinit <user_name@AD.EXAMPLE.COM>
```

If this step fails, verify that your Kerberos server is operating properly, all servers have their times synchronized, and that the user account is not locked.

6. Verify you can retrieve user information on the command line.

```
[user@client ~]$ getent passwd <user_name>
[user@client ~]$ id <user_name>
```

If this step fails, verify that the SSSD service on the client can receive information from the user database:

- a. Review errors in the **/var/log/messages** log file.
  - b. Enable detailed logging in the SSSD service, collect debugging logs, and review the logs for indications to the source of the issue.
  - c. (*Optional*) Open a Red Hat Technical Support case and provide the troubleshooting information you have gathered.
7. Use the **ssctl** utility to verify the user is allowed to log in.

```
[user@client ~]$ sssctl user-checks -a auth -s ssh <user_name>
```

If this step fails, verify your authorization settings, such as your PAM configuration, IdM HBAC rules, and IdM RBAC rules:

- a. Review authorization errors in the **/var/log/secure** and **/var/log/messages** log files.
- b. Enable detailed logging in the SSSD service, collect debugging logs, and review the logs for indications to the source of the issue.
- c. (*Optional*) Open a Red Hat Technical Support case and provide the troubleshooting information you have gathered.

#### Additional resources

- [Enabling detailed logging for SSSD in the `sssd.conf` file](#)
- [Enabling detailed logging for SSSD with the `ssctl` command](#)
- [Gathering debugging logs from the SSSD service to troubleshoot authentication issues with an IdM server](#)
- [Gathering debugging logs from the SSSD service to troubleshoot authentication issues with an IdM client](#)

## 8.5. SSSD LOG FILES AND LOGGING LEVELS

Each SSSD service logs into its own log file in the **/var/log/sssd/** directory. For an IdM server in the **example.com** IdM domain, its log files might look like this:

```
[root@server ~]# ls -l /var/log/sssd/
total 620
-rw----- 1 root root 0 Mar 29 09:21 krb5_child.log
-rw----- 1 root root 14324 Mar 29 09:50 ldap_child.log
-rw----- 1 root root 212870 Mar 29 09:50 sssd_example.com.log
```

```
-rw----- 1 root root 0 Mar 29 09:21 sssd_ifp.log
-rw----- 1 root root 0 Mar 29 09:21 sssd_implicit_files.log
-rw----- 1 root root 0 Mar 29 09:21 sssd.log
-rw----- 1 root root 219873 Mar 29 10:03 sssd_nss.log
-rw----- 1 root root 0 Mar 29 09:21 sssd_pac.log
-rw----- 1 root root 13105 Mar 29 09:21 sssd_pam.log
-rw----- 1 root root 9390 Mar 29 09:21 sssd_ssh.log
-rw----- 1 root root 0 Mar 29 09:21 sssd_sudo.log
```

## 8.5.1. SSSD log file purposes

### **krb5\_child.log**

Log file for the short-lived helper process involved in Kerberos authentication.

### **ldap\_child.log**

Log file for the short-lived helper process involved in getting a Kerberos ticket for the communication with the LDAP server.

### **sssd\_<example.com>.log**

For each domain section in the **sssd.conf** file, the SSSD service logs information about communication with the LDAP server to a separate log file. For example, in an environment with an IdM domain named **example.com**, the SSSD service logs its information in a file named **sssd\_example.com.log**. If a host is directly integrated with an AD domain named **ad.example.com**, information is logged to a file named **sssd\_ad.example.com.log**.



### NOTE

If you have an IdM environment and a cross-forest trust with an AD domain, information about the AD domain is still logged to the log file for the IdM domain.

Similarly, if a host is directly integrated to an AD domain, information about any child domains is written in the log file for the primary domain.

### **selinux\_child.log**

Log file for the short-lived helper process that retrieves and sets SELinux information.

### **sssd.log**

Log file for SSSD monitoring and communicating with its responder and backend processes.

### **sssd\_ifp.log**

Log file for the InfoPipe responder, which provides a public D-Bus interface accessible over the system bus.

### **sssd\_nss.log**

Log file for the Name Services Switch (NSS) responder that retrieves user and group information.

### **sssd\_pac.log**

Log file for the Microsoft Privilege Attribute Certificate (PAC) responder, which collects the PAC from AD Kerberos tickets and derives information about AD users from the PAC, which avoids requesting it directly from AD.

### **sssd\_pam.log**

Log file for the Pluggable Authentication Module (PAM) responder.

### **sssd\_ssh.log**

Log file for the SSH responder process.

## 8.5.2. SSSD logging levels

Setting a debug level also enables all debug levels below it. For example, setting the debug level at 6 also enables debug levels 0 through 5.

**Table 8.1. SSSD logging levels**

Level	Description
0	<b>Fatal failures.</b> Errors that prevent the SSSD service from starting up or cause it to terminate. This is the default debug log level for RHEL 8.3 and earlier.
1	<b>Critical failures.</b> Errors that do not terminate the SSSD service, but at least one major feature is not working properly.
2	<b>Serious failures.</b> Errors announcing that a particular request or operation has failed. This is the default debug log level for RHEL 8.4 and later.
3	<b>Minor failures.</b> Errors that cause the operation failures captured at level 2.
4	<b>Configuration</b> settings.
5	<b>Function</b> data.
6	Trace messages for <b>operation</b> functions.
7	Trace messages for <b>internal control</b> functions.
8	Contents of <b>function-internal</b> variables.
9	Extremely <b>low-level tracing</b> information.

## 8.6. ENABLING DETAILED LOGGING FOR SSSD IN THE SSSD.CONF FILE

By default, the SSSD service in RHEL 8.4 and later only logs serious failures (debug level 2), but it does not log at the level of detail necessary to troubleshoot authentication issues.

To enable detailed logging persistently across SSSD service restarts, add the option **debug\_level=<integer>** in each section of the **/etc/sssd/sssd.conf** configuration file, where the **<integer>** value is a number between 0 and 9. Debug levels up to 3 log larger failures, and levels 8 and higher provide a large number of detailed log messages. **Level 6** is a good starting point for debugging authentication issues.

### Prerequisites

- You need the root password to edit the **sssd.conf** configuration file and restart the SSSD service.

## Procedure

1. Open the **/etc/sssd/sssd.conf** file in a text editor.
2. Add the **debug\_level** option to every section of the file, and set the debug level to the verbosity of your choice.

```
[domain/example.com]
debug_level = 6
id_provider = ipa
...
[sssd]
debug_level = 6
services = nss, pam, ifp, ssh, sudo
domains = example.com

[nss]
debug_level = 6

[pam]
debug_level = 6

[sudo]
debug_level = 6

[ssh]
debug_level = 6

[pac]
debug_level = 6

[ifp]
debug_level = 6
```

3. Save and close the **sssd.conf** file.
4. Restart the SSSD service to load the new configuration settings.

```
[root@server ~]# systemctl restart sssd
```

## Additional resources

- [SSSD log files and logging levels](#)

## 8.7. ENABLING DETAILED LOGGING FOR SSSD WITH THE SSSCTL COMMAND

By default, the SSSD service in RHEL 8.4 and later only logs serious failures (debug level 2), but it does not log at the level of detail necessary to troubleshoot authentication issues.

You can change the debug level of the SSSD service on the command line with the **ssctl debug-level <integer>** command, where the **<integer>** value is a number between 0 and 9. Debug levels up to 3 log larger failures, and levels 8 and higher provide a large number of detailed log messages. Level 6 is a good starting point for debugging authentication issues.

## Prerequisites

- You need the root password to run the **ssctl** command.

## Procedure

- Use the **ssctl debug-level** command to set the debug level of your choice to your desired verbosity.

```
[root@server ~]# sssctl debug-level 6
```

## Additional resources

- [SSSD log files and logging levels](#)

## 8.8. GATHERING DEBUGGING LOGS FROM THE SSSD SERVICE TO TROUBLESHOOT AUTHENTICATION ISSUES WITH AN IDM SERVER

If you experience issues when attempting to authenticate as an IdM user to an IdM server, enable detailed debug logging in the SSSD service on the server and gather logs of an attempt to retrieve information about the user.

## Prerequisites

- You need the root password to run the **ssctl** command and restart the SSSD service.

## Procedure

1. Enable detailed SSSD debug logging on the IdM server.

```
[root@server ~]# sssctl debug-level 6
```

2. Invalidate objects in the SSSD cache for the user that is experiencing authentication issues, so you do not bypass the LDAP server and retrieve information SSSD has already cached.

```
[root@server ~]# sssctl cache-expire -u idmuser
```

3. Minimize the troubleshooting dataset by removing older SSSD logs.

```
[root@server ~]# sssctl logs-remove
```

4. Attempt to switch to the user experiencing authentication problems, while gathering timestamps before and after the attempt. These timestamps further narrow the scope of the dataset.

```
[root@server sssd]# date; su idmuser; date
Mon Mar 29 15:33:48 EDT 2021
```

```
| su: user idmuser does not exist
| Mon Mar 29 15:33:49 EDT 2021
```

5. *(Optional)* Lower the debug level if you do not wish to continue gathering detailed SSSD logs.

```
| [root@server ~]# sssctl debug-level 2
```

6. Review SSSD logs for information about the failed request. For example, reviewing the **/var/log/sssd/sssd\_example.com.log** file shows that the SSSD service did not find the user in the **cn=accounts,dc=example,dc=com** LDAP subtree. This might indicate that the user does not exist, or exists in another location.

```
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [dp_get_account_info_send] (0x0200):
Got request for [0x1][BE_REQ_USER][name=idmuser@example.com]
...
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sdap_get_generic_ext_step] (0x0400):
calling ldap_search_ext with [(&(uid=idmuser)(objectclass=posixAccount)(uid=)(&
(uidNumber=)(!(uidNumber=0))))][cn=accounts,dc=example,dc=com].
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sdap_get_generic_op_finished]
(0x0400): Search result: Success(0), no errmsg set
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sdap_search_user_process] (0x0400):
Search for users, returned 0 results.
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sysdb_search_by_name] (0x0400):
No such entry
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sysdb_delete_user] (0x0400): Error: 2
(No such file or directory)
(Mon Mar 29 15:33:48 2021) [sssd[be@example.com]]] [sysdb_search_by_name] (0x0400):
No such entry
(Mon Mar 29 15:33:49 2021) [sssd[be@example.com]]]
[ipa_id_get_account_info_orig_done] (0x0080): Object not found, ending request
```

7. If you are unable to determine the cause of the authentication issue:

- a. Collect the SSSD logs you recently generated.

```
| [root@server ~]# sssctl logs-fetch sssd-logs-Mar29.tar
```

- b. Open a Red Hat Technical Support case and provide:

- i. The SSSD logs: **sssd-logs-Mar29.tar**
- ii. The console output, including the time stamps and user name, of the request that corresponds to the logs:

```
| [root@server sssd]# date; id idmuser; date
| Mon Mar 29 15:33:48 EDT 2021
| id: 'idmuser': no such user
| Mon Mar 29 15:33:49 EDT 2021
```

## 8.9. GATHERING DEBUGGING LOGS FROM THE SSSD SERVICE TO TROUBLESHOOT AUTHENTICATION ISSUES WITH AN IDM CLIENT

If you experience issues when attempting to authenticate as an IdM user to an IdM client, verify that you can retrieve user information on the IdM server. If you cannot retrieve the user information on an IdM

server, you will not be able to retrieve it on an IdM client (which retrieves information from the IdM server).

After you have confirmed that authentication issues do not originate from the IdM server, gather SSSD debugging logs from both the IdM server and IdM client.

## Prerequisites

- The user only has authentication issues on IdM clients, not IdM servers.
- You need the root password to run the **ssctl** command and restart the SSSD service.

## Procedure

1. **On the client:** Open the **/etc/sssd/sssd.conf** file in a text editor.
2. **On the client:** Add the **ipa\_server** option to the **[domain]** section of the file and set it to an IdM server. This avoids the IdM client autodiscovering other IdM servers, thus limiting this test to just one client and one server.

```
[domain/example.com]
ipa_server = server.example.com
...
```

3. **On the client:** Save and close the **sssd.conf** file.
4. **On the client:** Restart the SSSD service to load the configuration changes.

```
[root@client ~]# systemctl restart sssd
```

5. **On the server and client:** Enable detailed SSSD debug logging.

```
[root@server ~]# sssctl debug-level 6
```

```
[root@client ~]# sssctl debug-level 6
```

6. **On the server and client:** Invalidate objects in the SSSD cache for the user experiencing authentication issues, so you do not bypass the LDAP database and retrieve information SSSD has already cached.

```
[root@server ~]# sssctl cache-expire -u idmuser
```

```
[root@client ~]# sssctl cache-expire -u idmuser
```

7. **On the server and client:** Minimize the troubleshooting dataset by removing older SSSD logs.

```
[root@server ~]# sssctl logs-remove
```

```
[root@server ~]# sssctl logs-remove
```

8. **On the client:** Attempt to switch to the user experiencing authentication problems while gathering timestamps before and after the attempt. These timestamps further narrow the scope of the dataset.

```
[root@client sssd]# date; su idmuser; date  
Mon Mar 29 16:20:13 EDT 2021  
su: user idmuser does not exist  
Mon Mar 29 16:20:14 EDT 2021
```

9. *(Optional)* **On the server and client:** Lower the debug level if you do not wish to continue gathering detailed SSSD logs.

```
[root@server ~]# sssctl debug-level 0
```

```
[root@client ~]# sssctl debug-level 0
```

10. **On the server and client:** Review SSSD logs for information about the failed request.

- a. Review the request from the client in the client logs.
- b. Review the request from the client in the server logs.
- c. Review the result of the request in the server logs.
- d. Review the outcome of the client receiving the results of the request from the server.

11. If you are unable to determine the cause of the authentication issue:

- a. Collect the SSSD logs you recently generated on the IdM server and IdM client. Label them according to their hostname or role.

```
[root@server ~]# sssctl logs-fetch sssd-logs-server-Mar29.tar
```

```
[root@client ~]# sssctl logs-fetch sssd-logs-client-Mar29.tar
```

- b. Open a Red Hat Technical Support case and provide:

- i. The SSSD debug logs:
  - A. **sssd-logs-server-Mar29.tar** from the server
  - B. **sssd-logs-client-Mar29.tar** from the client
- ii. The console output, including the time stamps and user name, of the request that corresponds to the logs:

```
[root@client sssd]# date; su idmuser; date  
Mon Mar 29 16:20:13 EDT 2021  
su: user idmuser does not exist  
Mon Mar 29 16:20:14 EDT 2021
```

## 8.10. TRACKING CLIENT REQUESTS IN THE SSSD BACKEND

SSSD processes requests asynchronously and as messages from different requests are added to the

same log file, you can use the unique request identifier and client ID to track client requests in the backend logs. The unique request identifier is added to the debug logs in the form of **RID#<integer>** and the client ID in the form **[CID #<integer>]**. This allows you to isolate logs pertaining to an individual request, and you can track requests from start to finish across log files from multiple SSSD components.

## Prerequisites

- You have enabled debug logging and a request has been submitted from an IdM client.
- You must have root privileges to display the contents of the SSSD log files.

## Procedure

1. To review your SSSD log file, open the log file using the **less** utility. For example, to view the **/var/log/sssd/sssd\_example.com.log**:

```
[root@server ~]# less /var/log/sssd/sssd_example.com.log
```

2. Review the SSSD logs for information about the client request.

```
(2021-07-26 18:26:37): [be[testidm.com]] [dp_req_destructor] (0x0400): [RID#3] Number of active DP request: 0
(2021-07-26 18:26:37): [be[testidm.com]] [dp_req_reply_std] (0x1000): [RID#3] DP Request AccountDomain #3: Returning [Internal Error]: 3,1432158301,GetAccountDomain() not supported
(2021-07-26 18:26:37): [be[testidm.com]] [dp_attach_req] (0x0400): [RID#4] DP Request Account #4: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-07-26 18:26:37): [be[testidm.com]] [dp_attach_req] (0x0400): [RID#4] Number of active DP request: 1
```

This sample output from an SSSD log file shows the unique identifiers **RID#3** and **RID#4** for two different requests.

However, a single client request to the SSSD client interface often triggers multiple requests in the backend and as a result it is not a 1-to-1 correlation between client request and requests in the backend. Though the multiple requests in the backend have different RID numbers, each initial backend request includes the unique client ID so an administrator can track the multiple RID numbers to the single client request.

The following example shows one client request **[sssd.nss CID #1]** and the multiple requests generated in the backend, **[RID#5]** to **[RID#13]**:

```
(2021-10-29 13:24:16): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#5] DP Request [Account #5]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:16): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#6] DP Request [AccountDomain #6]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:16): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#7] DP Request [Account #7]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#8] DP Request [Initgroups #8]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#9] DP Request [Account #9]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#10] DP Request [Account #10]: REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#11] DP Request [Account #11]:
```

```
REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].  
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#12] DP Request [Account #12]:  
REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].  
(2021-10-29 13:24:17): [be[ad.vm]] [dp_attach_req] (0x0400): [RID#13] DP Request [Account #13]:  
REQ_TRACE: New request. [sssd.nss CID #1] Flags [0x0001].
```

# CHAPTER 9. CONFIGURING GLOBAL IDM SETTINGS USING ANSIBLE PLAYBOOKS

Using the Ansible **config** module, you can retrieve and set global configuration parameters for Identity Management (IdM).

This chapter includes the following sections:

- [Retrieving IdM configuration using an Ansible playbook](#)
- [Configuring the IdM CA renewal server using an Ansible playbook](#)
- [Configuring the default shell for IdM users using an Ansible playbook](#)

## 9.1. RETRIEVING IDM CONFIGURATION USING AN ANSIBLE PLAYBOOK

The following procedure describes how you can use an Ansible playbook to retrieve information about the current global IdM configuration.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define the IdM server from which you want to retrieve the IdM configuration in the **[ipaserver]** section. For example, to instruct Ansible to retrieve the data from **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

2. Open the **/usr/share/doc/ansible-freeipa/playbooks/config/retrieve-config.yml** Ansible playbook file for editing:

```
---
- name: Playbook to handle global IdM configuration
  hosts: ipaserver
  become: no
  gather_facts: no

  tasks:
    - name: Query IPA global configuration
      ipaconfig:
        ipaadmin_password: Secret123
      register: serverconfig

    - debug:
        msg: "{{ serverconfig }}"
```

3. Adapt the file by changing the following:
  - The password of IdM administrator.
  - Other values, if necessary.
4. Save the file.
5. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/config/retrieve-config.yml
[...]
TASK [debug]
ok: [server.idm.example.com] => {
    "msg": {
        "ansible_facts": {
            "discovered_interpreter_"
        },
        "changed": false,
        "config": {
            "ca_renewal_master_server": "server.idm.example.com",
            "configstring": [
                "AllowNTHash",
                "KDC:Disable Last Success"
            ],
            "defaultgroup": "ipausers",
            "defaultshell": "/bin/bash",
            "emaildomain": "idm.example.com",
            "enable_migration": false,
            "groupsearch": [
                "cn",
                "description"
            ],
            "homedirectory": "/home",
            "maxhostname": "64",
            "maxusername": "64",
            "pac_type": [
                "MS-PAC",
                "nfs:NONE"
            ],
            "pwdexpnotify": "4",
            "searchrecordslimit": "100",
            "searchtimelimit": "2",
            "selinuxusermapdefault": "unconfined_u:s0-s0:c0.c1023",
            "selinuxusermaporder": [
                "guest_u:s0$guest_u:s0$user_"
            ],
            "usersearch": [
                "uid",
                "givenname",
                "sn",
                "telephonenumber",
                "ou",
                "title"
            ]
        }
    }
}
```

```

    },
    "failed": false
}
}
```

## 9.2. CONFIGURING THE IDM CA RENEWAL SERVER USING AN ANSIBLE PLAYBOOK

In an Identity Management (IdM) deployment that uses an embedded certificate authority (CA), the CA renewal server maintains and renews IdM system certificates. It ensures robust IdM deployments.

For more details on the role of the IdM CA renewal server, see [Using IdM CA renewal server](#).

The following procedure describes how you can use an Ansible playbook to configure the IdM CA renewal server.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Optional: Identify the current IdM CA renewal server:

```
$ ipa config-show | grep 'CA renewal'
IPA CA renewal master: server.idm.example.com
```

2. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

3. Open the **/usr/share/doc/ansible-freeipa/playbooks/config/set-ca-renewal-master-server.yml** Ansible playbook file for editing:

```
---
- name: Playbook to handle global DNS configuration
  hosts: ipaserver
  become: no
  gather_facts: no

  tasks:
    - name: set ca_renewal_master_server
      ipaconfig:
        ipaadmin_password: SomeADMINpassword
        ca_renewal_master_server: carenewal.idm.example.com
```

4. Adapt the file by changing:

- The password of IdM administrator set by the **ipaadmin\_password** variable.
- The name of the CA renewal server set by the **ca\_renewal\_master\_server** variable.

5. Save the file.
6. Run the Ansible playbook. Specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/config/set-ca-renewal-master-server.yml
```

### Verification steps

You can verify that the CA renewal server has been changed:

1. Log into **ipaserver** as IdM administrator:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request the identity of the IdM CA renewal server:

```
$ ipa config-show | grep 'CA renewal'
IPA CA renewal master: carenewal.idm.example.com
```

The output shows the **carenewal.idm.example.com** server is the new CA renewal server.

## 9.3. CONFIGURING THE DEFAULT SHELL FOR IDM USERS USING AN ANSIBLE PLAYBOOK

The shell is a program that accepts and interprets commands. Several shells are available in Red Hat Enterprise Linux (RHEL), such as **bash**, **sh**, **ksh**, **zsh**, **fish**, and others. **Bash**, or **/bin/bash**, is a popular shell on most Linux systems, and it is normally the default shell for user accounts on RHEL.

The following procedure describes how you can use an Ansible playbook to configure **sh**, an alternative shell, as the default shell for IdM users.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Optional: Use the **retrieve-config.yml** Ansible playbook to identify the current shell for IdM users. See [Retrieving IdM configuration using an Ansible playbook](#) for details.
2. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

3. Open the **/usr/share/doc/ansible-freeipa/playbooks/config/ensure-config-options-are-set.yml** Ansible playbook file for editing:

```
---
```

```

- name: Playbook to ensure some config options are set
  hosts: ipaserver
  become: true

  tasks:
    # Set defaultlogin and maxusername
    - ipaconfig:
        ipaadmin_password: Secret123
        defaultshell: /bin/bash
        maxusername: 64

```

4. Adapt the file by changing the following:

- The password of IdM administrator set by the **ipaadmin\_password** variable.
- The default shell of the IdM users set by the **defaultshell** variable into **/bin/sh**.

5. Save the file.

6. Run the Ansible playbook. Specify the playbook file and the inventory file:

```

$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/config/ensure-config-options-are-set.yml

```

## Verification steps

You can verify that the default user shell has been changed by starting a new session in IdM:

1. Log into **ipaserver** as IdM administrator:

```

$ ssh admin@server.idm.example.com
Password:
[admin@server /]$

```

2. Display the current shell:

```

[admin@server /]$ echo "$SHELL"
/bin/sh

```

The logged-in user is using the **sh** shell.

## Additional resources

- You can see sample Ansible playbooks for configuring global IdM settings and a list of possible variables in the **README-config.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory.
- You can see sample Ansible playbooks for various IdM configuration-related operations in the **/usr/share/doc/ansible-freeipa/playbooks/config** directory.

# CHAPTER 10. MANAGING USER ACCOUNTS USING THE COMMAND LINE

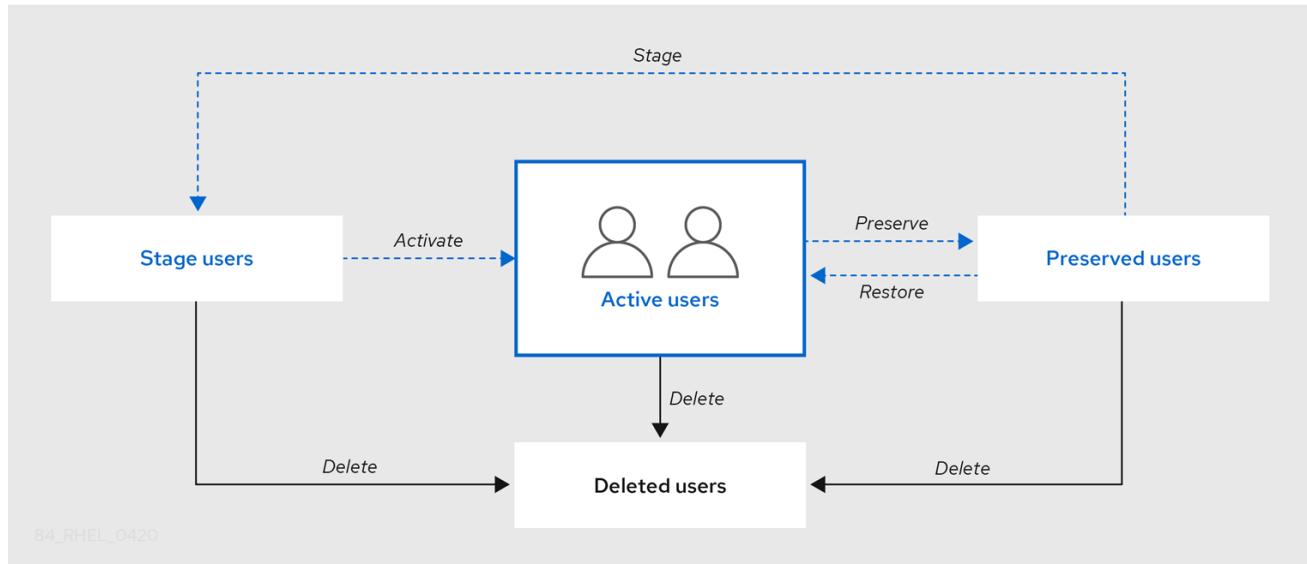
This chapter includes basic description of user life cycle in IdM (Identity Management). The following sections show you how to:

- Create user accounts
- Activate stage user accounts
- Preserve user accounts
- Delete active, stage, or preserved user accounts
- Restore preserved user accounts

## 10.1. USER LIFE CYCLE

Identity Management (IdM) supports three user account states:

- **Stage** users are not allowed to authenticate. This is an initial state. Some of the user account properties required for active users cannot be set, for example, group membership.
- **Active** users are allowed to authenticate. All required user account properties must be set in this state.
- **Preserved** users are former active users that are considered inactive and cannot authenticate to IdM. Preserved users retain most of the account properties they had as active users, but they are not part of any user groups.



You can delete user entries permanently from the IdM database.



### IMPORTANT

Deleted user accounts cannot be restored. When you delete a user account, all the information associated with the account is permanently lost.

A new administrator can only be created by a user with administrator rights, such as the default admin user. If you accidentally delete all administrator accounts, the Directory Manager must create a new administrator manually in the Directory Server.



#### WARNING

Do not delete the **admin** user. As **admin** is a pre-defined user required by IdM, this operation causes problems with certain commands. If you want to define and use an alternative admin user, disable the pre-defined **admin** user with **ipa user-disable admin** after you granted admin permissions to at least one different user.



#### WARNING

Do not add local users to IdM. The Name Service Switch (NSS) always resolves IdM users and groups before resolving local users and groups. This means that, for example, IdM group membership does not work for local users.

## 10.2. ADDING USERS USING THE COMMAND LINE

You can add user as:

- **Active** – user accounts which can be actively used by their users.
- **Stage** – users cannot use these accounts. Use it if you want to prepare new user accounts. When users are ready to use their accounts, then you can activate them.

The following procedure describes adding active users to the IdM server with the **ipa user-add** command.

Similarly, you can create stage user accounts with the **ipa stageuser-add** command.



#### NOTE

IdM automatically assigns a unique user ID (UID) to the new user accounts. You can also do this manually, however, the server does not validate whether the UID number is unique. Due to this, multiple user entries might have the same ID number assigned. Red Hat recommends to prevent having multiple entries with the same UID.

#### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- Obtained a Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

#### Procedure

1. Open terminal and connect to the IdM server.
2. Add user login, user's first name, last name and optionally, you can also add their email address.

```
$ ipa user-add user_login --first=first_name --last=last_name --email=email_address
```

IdM supports user names that can be described by the following regular expression:

```
[a-zA-Z0-9_.][a-zA-Z0-9_.-]{0,252}[a-zA-Z0-9_.$-]?
```



#### NOTE

User names ending with the trailing dollar sign (\$) are supported to enable Samba 3.x machine support.

If you add a user name containing uppercase characters, IdM automatically converts the name to lowercase when saving it. Therefore, IdM always requires to enter user names in lowercase when logging in. Additionally, it is not possible to add user names which differ only in letter casing, such as **user** and **User**.

The default maximum length for user names is 32 characters. To change it, use the **ipa config-mod --maxusername** command. For example, to increase the maximum user name length to 64 characters:

```
$ ipa config-mod --maxusername=64  
Maximum username length: 64  
...
```

The **ipa user-add** command includes a lot of parameters. To list them all, use the **ipa help** command:

```
$ ipa help user-add
```

For details about **ipa help** command, see [What is the IPA help](#).

You can verify if the new user account is successfully created by listing all IdM user accounts:

```
$ ipa user-find
```

This command lists all user accounts with details.

### 10.3. ACTIVATING USERS USING THE COMMAND LINE

To activate a user account by moving it from stage to active, use the **ipa stageuser-activate** command.

#### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- Obtained a Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#) .

#### Procedure

1. Open terminal and connect to the IdM server.
2. Activate the user account with the following command:

```
$ ipa stageuser-activate user_login
```

```
-----  
Stage user user_login activated  
-----  
...
```

You can verify if the new user account is successfully created by listing all IdM user accounts:

```
$ ipa user-find
```

This command lists all user accounts with details.

## 10.4. PRESERVING USERS USING THE COMMAND LINE

You can preserve a user account if you want to remove it, but keep the option to restore it later. To preserve a user account, use the **--preserve** option with the **ipa user-del** or **ipa stageuser-del** commands.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- Obtained a Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. Open terminal and connect to the IdM server.
2. Preserve the user account with the following command:

```
$ ipa user-del --preserve user_login
```

```
-----  
Deleted user "user_login"  
-----
```



### NOTE

Despite the output saying the user account was deleted, it has been preserved.

## 10.5. DELETING USERS USING THE COMMAND LINE

IdM (Identity Management) enables you to delete users permanently. You can delete:

- Active users with the following command: **ipa user-del**
- Stage users with the following command: **ipa stageuser-del**
- Preserved users with the following command: **ipa user-del**

When deleting multiple users, use the **--continue** option to force the command to continue regardless of errors. A summary of the successful and failed operations is printed to the **stdout** standard output stream when the command completes.

```
$ ipa user-del --continue user1 user2 user3
```

If you do not use **--continue**, the command proceeds with deleting users until it encounters an error, after which it stops and exits.

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- Obtained a Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

1. Open terminal and connect to the IdM server.
2. Delete the user account with the following command:

```
$ ipa user-del user_login
-----
Deleted user "user_login"
-----
```

The user account has been permanently deleted from IdM.

## 10.6. RESTORING USERS USING THE COMMAND LINE

You can restore a preserved users to:

- Active users: **ipa user-undel**
- Stage users: **ipa user-stage**

Restoring a user account does not restore all of the account's previous attributes. For example, the user's password is not restored and must be set again.

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- Obtained a Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

1. Open terminal and connect to the IdM server.
2. Activate the user account with the following command:

```
$ ipa user-undel user_login
-----
Undeleted user account "user_login"
-----
```

Alternatively, you can restore user accounts as staged:

```
$ ipa user-stage user_login  
-----  
Staged user account "user_login"  
-----
```

### Verification steps

- You can verify if the new user account is successfully created by listing all IdM user accounts:

```
$ ipa user-find
```

This command lists all user accounts with details.

# CHAPTER 11. MANAGING USER ACCOUNTS USING THE IDM WEB UI

Identity Management (IdM) provides [several stages](#) that can help you to manage various user work life situations:

## Creating a user account

[Creating a stage user account](#) before an employee starts their career in your company and be prepared in advance for the day when the employee appears in the office and want to activate the account.

You can omit this step and create the active user account directly. The procedure is similar to creating a stage user account.

## Activating a user account

[Activating the account](#) the first working day of the employee.

## Disabling a user account

If the user go to a parental leave for couple of months, you will need [to disable the account temporarily](#).

## Enabling a user account

When the user returns, you will need [to re-enable the account](#).

## Preserving a user account

If the user wants to leave the company, you will need [to delete the account with a possibility to restore it](#) because people can return to the company after some time.

## Restoring a user account

Two years later, the user is back and you need [to restore the preserved account](#).

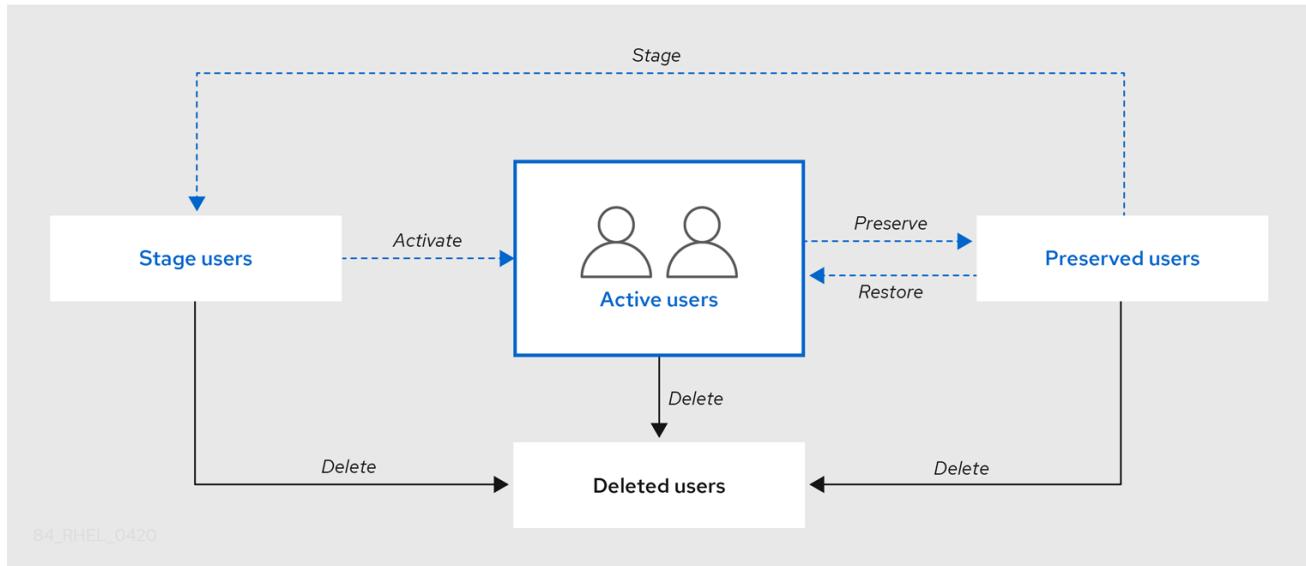
## Deleting a user account

If the employee the employee is dismissed you will [delete the account](#) without a backup.

## 11.1. USER LIFE CYCLE

Identity Management (IdM) supports three user account states:

- **Stage** users are not allowed to authenticate. This is an initial state. Some of the user account properties required for active users cannot be set, for example, group membership.
- **Active** users are allowed to authenticate. All required user account properties must be set in this state.
- **Preserved** users are former active users that are considered inactive and cannot authenticate to IdM. Preserved users retain most of the account properties they had as active users, but they are not part of any user groups.



You can delete user entries permanently from the IdM database.



### IMPORTANT

Deleted user accounts cannot be restored. When you delete a user account, all the information associated with the account is permanently lost.

A new administrator can only be created by a user with administrator rights, such as the default admin user. If you accidentally delete all administrator accounts, the Directory Manager must create a new administrator manually in the Directory Server.



### WARNING

Do not delete the **admin** user. As **admin** is a pre-defined user required by IdM, this operation causes problems with certain commands. If you want to define and use an alternative admin user, disable the pre-defined **admin** user with **ipa user-disable admin** after you granted admin permissions to at least one different user.



### WARNING

Do not add local users to IdM. The Name Service Switch (NSS) always resolves IdM users and groups before resolving local users and groups. This means that, for example, IdM group membership does not work for local users.

## 11.2. ADDING USERS IN THE WEB UI

Usually, you need to create a new user account before a new employee starts to work. Such a stage account is not accessible and you need to activate it later.



## NOTE

Alternatively, you can create an active user account directly. For adding active user, follow the procedure below and add the user account in the **Active users** tab.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.

### Procedure

- Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#).
- Go to **Users → Stage Users** tab.  
Alternatively, you can add the user account in the **Users → Active users**, however, you cannot add user groups to the account.
- Click the **+ Add** icon.
- In the **Add stage user** dialog box, enter **First name** and **Last name** of the new user.
- [Optional] In the **User login** field, add a login name.  
If you leave it empty, the IdM server creates the login name in the following pattern: The first letter of the first name and the surname. The whole login name can have up to 32 characters.
- [Optional] In the **GID** drop down menu, select groups in which the user should be included.
- [Optional] In the **Password** and **Verify password** fields, enter your password and confirm it, ensuring they both match.
- Click on the **Add** button.

Add stage user

User login	
First name *	Example
Last name *	User
Class	
New Password	*****
Verify Password	*****
* Required field	
<input type="button" value="Add"/> <input type="button" value="Add and Add Another"/> <input type="button" value="Add and Edit"/> <input type="button" value="Cancel"/>	

At this point, you can see the user account in the **Stage Users** table.

	User login	First name	Last name	UID	Email address	Telephone Number	Job Title
<input type="checkbox"/>	euser	Example	User	-1	euser@idm.example.com		



### NOTE

If you click on the user name, you can edit advanced settings, such as adding a phone number, address, or occupation.

## 11.3. ACTIVATING STAGE USERS IN THE IDM WEB UI

A stage user account must be activated before the user can log in to IdM and before the user can be added to an IdM group. This section describes how to activate stage user accounts.

### Prerequisites

- Administrator privileges for managing the IdM Web UI or User Administrator role.
- At least one staged user account in IdM.

## Procedure

1. Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#).
2. Go to **Users → Stage users** tab.
3. Click the check-box of the user account you want to activate.
4. Click on the **Activate** button.

User login	First name	Last name	UID	Email address	Telephone Number	Job Title
euser	Example	User	-1	euser@idm.example.com		

5. In the **Confirmation** dialog box, click on the **OK** button.

If the activation is successful, the IdM Web UI displays a green confirmation that the user has been activated and the user account has been moved to **Active users**. The account is active and the user can authenticate to the IdM domain and IdM Web UI. The user is prompted to change their password on the first login.

## Active users

<input type="checkbox"/>	User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
<input type="checkbox"/>	admin		Administrator	<input checked="" type="checkbox"/> Enabled	78000000			
<input checked="" type="checkbox"/>	euser	Example	User	<input checked="" type="checkbox"/> Enabled	78000006	euser@idm.example.com		
<input type="checkbox"/>	staged.user	Staged	User	<input checked="" type="checkbox"/> Enabled	78000008	staged.user@idm.example.com		



### NOTE

At this stage, you can add the active user account to user groups.

## 11.4. DISABLING USER ACCOUNTS IN THE WEB UI

You can disable active user accounts. Disabling a user account deactivates the account, therefore, user accounts cannot be used to authenticate and using IdM services, such as Kerberos, or perform any tasks.

Disabled user accounts still exist within IdM and all of the associated information remains unchanged. Unlike preserved user accounts, disabled user accounts remain in the active state and can be a member of user groups.



### NOTE

After disabling a user account, any existing connections remain valid until the user's Kerberos TGT and other tickets expire. After the ticket expires, the user will not be able to renew it.

### Prerequisites

- Administrator privileges for managing the IdM Web UI or User Administrator role.

### Procedure

- Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#).
- Go to **Users → Active users** tab.
- Click the check-box of the user accounts you want to disable.
- Click on the **Disable** button.

Active users								
Search								
	User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
<input type="checkbox"/>	admin		Administrator	<input checked="" type="checkbox"/> Enabled	78000000			
<input checked="" type="checkbox"/>	euser	Example	User	<input checked="" type="checkbox"/> Enabled	78000006	euser@idm.example.com		
<input type="checkbox"/>	preserved.user	Preserved	User	<input checked="" type="checkbox"/> Enabled	78000009	preserved.user@idm.example.com		

Showing 1 to 3 of 3 entries.

- In the **Confirmation** dialog box, click on the **OK** button.

If the disabling procedure has been successful, you can verify in the Status column in the **Active users** table.

	User login	First name	Last name	Status	UID	Email address	Telephone Number
<input type="checkbox"/>	admin		Administrator	<input checked="" type="checkbox"/> Enabled	78000000		
<input type="checkbox"/>	euser	Example	User	<input type="checkbox"/> Disabled	78000006	euser@idm.example.com	
<input type="checkbox"/>	preserved.user	Preserved	User	<input checked="" type="checkbox"/> Enabled	78000009	preserved.user@idm.example.com	

## 11.5. ENABLING USER ACCOUNTS IN THE WEB UI

With IdM you can enable disabled active user accounts. Enabling a user account activates the disabled account.

## Prerequisites

- Administrator privileges for managing the IdM Web UI or User Administrator role.

## Procedure

- Log in to the IdM Web UI.
- Go to **Users → Active users** tab.
- Click the check-box of the user accounts you want to enable.
- Click on the **Enable** button.

Active users							Actions		
	User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title	
<input type="checkbox"/>	admin			✓ Enabled	78000000				
<input checked="" type="checkbox"/>	euser	Example	User	✓ Enabled	78000006	euser@idm.example.com			
<input type="checkbox"/>	preserved.user	Preserved	User	✓ Enabled	78000009	preserved.user@idm.example.com			

Showing 1 to 3 of 3 entries.

- In the **Confirmation** dialog box, click on the **OK** button.

If the change has been successful, you can verify in the Status column in the **Active users** table.

## 11.6. PRESERVING ACTIVE USERS IN THE IDM WEB UI

Preserving user accounts enables you to remove accounts from the **Active users** tab, yet keeping these accounts in IdM.

Preserve the user account if the employee leaves the company. If you want to disable user accounts for a couple of weeks or months (parental leave, for example), disable the account. For details, see [Section 11.4, “Disabling user accounts in the Web UI”](#). The preserved accounts are not active and users cannot use them to access your internal network, however, the account stays in the database with all the data.

You can move the restored accounts back to the active mode.



### NOTE

The list of users in the preserved state can provide a history of past user accounts.

## Prerequisites

- Administrator privileges for managing the IdM (Identity Management) Web UI or User Administrator role.

## Procedure

1. Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#).
2. Go to **Users → Active users** tab.
3. Click the check-box of the user accounts you want to preserve.
4. Click on the **Delete** button.

User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
admin		Administrator	✓ Enabled	78000000			
euser	Example	User	✓ Enabled	78000006	euser@idm.example.com		
<input checked="" type="checkbox"/> preserved.user	Preserved	User	✓ Enabled	78000009	preserved.user@idm.example.com		

Showing 1 to 3 of 3 entries.

5. In the **Remove users** dialog box, switch the **Delete mode** radio button to **preserve**.
6. Click on the **Delete** button.

Are you sure you want to delete selected entries?

- preserved.user

**Delete mode**       **delete**  **preserve**

**Delete**      **Cancel**

As a result, the user account is moved to **Preserved users**.

If you need to restore preserved users, see the [Restoring users in the IdM Web UI](#).

## 11.7. RESTORING USERS IN THE IDM WEB UI

IdM (Identity Management) enables you to restore preserved user accounts back in the active state.

### Prerequisites

- Administrator privileges for managing the IdM Web UI or User Administrator role.

## Procedure

1. Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#).

2. Go to **Users → Preserved users** tab.
3. Click the check-box at the user accounts you want to restore.
4. Click on the **Restore** button.



Preserved users						
	User login	First name	Last name	UID	Email address	Telephone Number
<input checked="" type="checkbox"/>	preserved.user	Preserved	User	78000009	preserved.user@idm.example.com	
Showing 1 to 1 of 1 entries.						

5. In the **Confirmation** dialog box, click on the **OK** button.

The IdM Web UI displays a green confirmation and moves the user accounts to the **Active users** tab.

## 11.8. DELETING USERS IN THE IDM WEB UI

Deleting users is an irreversible operation, causing the user accounts to be permanently deleted from the IdM database, including group memberships and passwords. Any external configuration for the user, such as the system account and home directory, is not deleted, but is no longer accessible through IdM.

You can delete:

- Active users – the IdM Web UI offers you with the options:
  - Preserving users temporarily  
For details, see the [Preserving active users in the IdM Web UI](#) .
  - Deleting them permanently
- Stage users – you can just delete stage users permanently.
- Preserved users – you can delete preserved users permanently.

The following procedure describes deleting active users. Similarly, you can delete user accounts on:

- The **Stage users** tab
- The **Preserved users** tab

### Prerequisites

- Administrator privileges for managing the IdM Web UI or User Administrator role.

### Procedure

1. Log in to the IdM Web UI.  
For details, see [Accessing the IdM Web UI in a web browser](#) .
2. Go to **Users → Active users** tab.  
Alternatively, you can delete the user account in the **Users → Stage users** or **Users → Preserved users**.

3. Click the **Delete** icon.
4. In the **Remove users** dialog box, switch the **Delete mode** radio button to **delete**.
5. Click on the **Delete** button.

The users accounts have been permanently deleted from IdM.

# CHAPTER 12. MANAGING USER ACCOUNTS USING ANSIBLE PLAYBOOKS

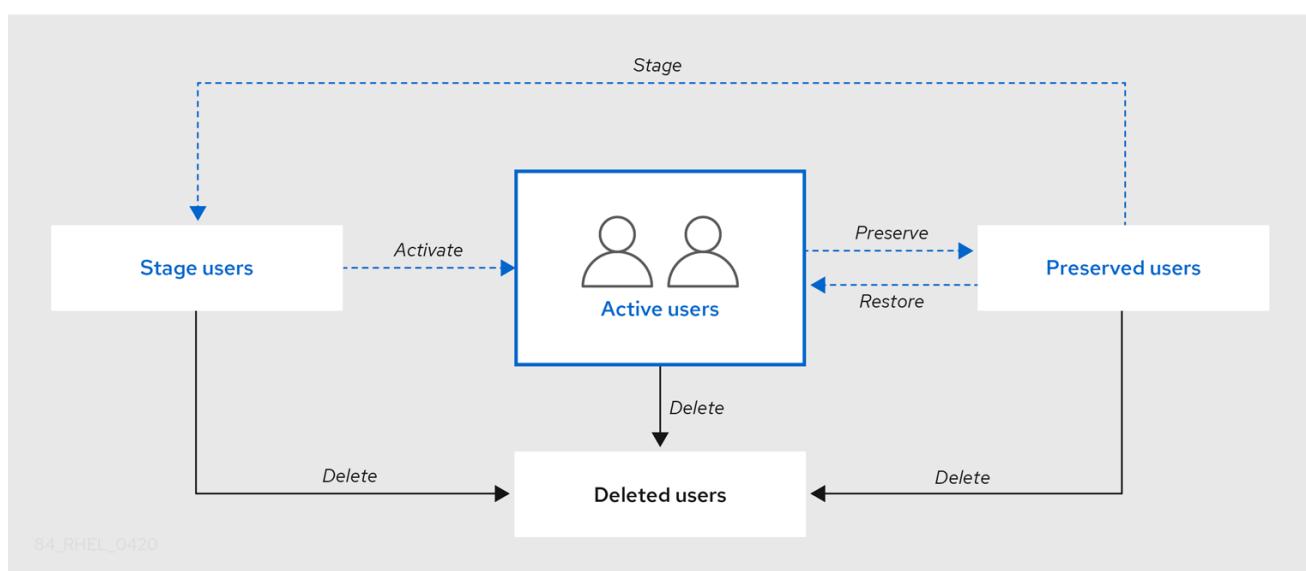
You can manage users in IdM using Ansible playbooks. After presenting the [user life cycle](#), this chapter describes how to use Ansible playbooks for the following operations:

- Ensuring the presence of a single [user](#) listed directly in the [YML](#) file.
- Ensuring the presence of multiple [users](#) listed directly in the [YML](#) file.
- Ensuring the presence of multiple [users](#) listed in a [JSON](#) file that is referenced from the [YML](#) file.
- Ensuring the absence of [users](#) listed directly in the [YML](#) file.

## 12.1. USER LIFE CYCLE

Identity Management (IdM) supports three user account states:

- **Stage** users are not allowed to authenticate. This is an initial state. Some of the user account properties required for active users cannot be set, for example, group membership.
- **Active** users are allowed to authenticate. All required user account properties must be set in this state.
- **Preserved** users are former active users that are considered inactive and cannot authenticate to IdM. Preserved users retain most of the account properties they had as active users, but they are not part of any user groups.



You can delete user entries permanently from the IdM database.



### IMPORTANT

Deleted user accounts cannot be restored. When you delete a user account, all the information associated with the account is permanently lost.

A new administrator can only be created by a user with administrator rights, such as the default admin user. If you accidentally delete all administrator accounts, the Directory Manager must create a new administrator manually in the Directory Server.



### WARNING

Do not delete the **admin** user. As **admin** is a pre-defined user required by IdM, this operation causes problems with certain commands. If you want to define and use an alternative admin user, disable the pre-defined **admin** user with **ipa user-disable admin** after you granted admin permissions to at least one different user.



### WARNING

Do not add local users to IdM. The Name Service Switch (NSS) always resolves IdM users and groups before resolving local users and groups. This means that, for example, IdM group membership does not work for local users.

## 12.2. ENSURING THE PRESENCE OF AN IDM USER USING AN ANSIBLE PLAYBOOK

The following procedure describes ensuring the presence of a user in IdM using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.
- The [ansible-freeipa](#) package is installed on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the data of the user whose presence in IdM you want to ensure. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/user/add-user.yml** file. For example, to create user named *idm\_user* and add *Password123* as the user password:

```
---
- name: Playbook to handle users
  hosts: ipaserver
  become: true
```

tasks:

```
- name: Create user idm_user
  ipauser:
    ipaadmin_password: MySecret123
    name: idm_user
    first: Alice
    last: Acme
    uid: 1000111
    gid: 10011
    phone: "+555123457"
    email: idm_user@acme.com
    password_expiration: "2023-01-19 23:59:59"
    password: "Password123"
    update_password: on_create
```

You must use the following options to add a user:

- **name**: the login name
- **first**: the first name string
- **last**: the last name string

For the full list of available user options, see the [/usr/share/doc/ansible-freeipa/README-user.md](#) Markdown file.



#### NOTE

If you use the **update\_password: on\_create** option, Ansible only creates the user password when it creates the user. If the user is already created with a password, Ansible does not generate a new password.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/add-IdM-user.yml
```

#### Verification steps

- You can verify if the new user account exists in IdM by using the **ipa user-show** command:

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

3. Request information about *idm\_user*:

```
$ ipa user-show idm_user
User login: idm_user
First name: Alice
Last name: Acme
....
```

The user named *idm\_user* is present in IdM.

## 12.3. ENSURING THE PRESENCE OF MULTIPLE IDM USERS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the presence of multiple users in IdM using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the data of the users whose presence you want to ensure in IdM. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/user/ensure-users-present.yml** file. For example, to create users *idm\_user\_1*, *idm\_user\_2*, and *idm\_user\_3*, and add *Password123* as the password of *idm\_user\_1*:

```
---
- name: Playbook to handle users
  hosts: ipaserver
  become: true

  tasks:
    - name: Create user idm_users
      ipauser:
        ipaadmin_password: MySecret123
        users:
          - name: idm_user_1
            first: Alice
            last: Acme
            uid: 10001
            gid: 10011
            phone: "+555123457"
            email: idm_user@acme.com
            password_expiration: "2023-01-19 23:59:59"
            password: "Password123"
          - name: idm_user_2
            first: Bob
            last: Acme
```

```
uid: 100011
gid: 10011
- name: idm_user_3
  first: Eve
  last: Acme
  uid: 1000111
  gid: 10011
```



#### NOTE

If you do not specify the **update\_password: on\_create** option, Ansible re-sets the user password every time the playbook is run: if the user has changed the password since the last time the playbook was run, Ansible re-sets password.

- Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/add-users.yml
```

#### Verification steps

- You can verify if the user account exists in IdM by using the **ipa user-show** command:
  - Log into **ipaserver** as administrator:

```
$ ssh administrator@server.idm.example.com
Password:
[admin@server /]$
```

- Display information about *idm\_user\_1*:

```
$ ipa user-show idm_user_1
User login: idm_user_1
First name: Alice
Last name: Acme
Password: True
....
```

The user named *idm\_user\_1* is present in IdM.

## 12.4. ENSURING THE PRESENCE OF MULTIPLE IDM USERS FROM A JSON FILE USING ANSIBLE PLAYBOOKS

The following procedure describes how you can ensure the presence of multiple users in IdM using an Ansible playbook. The users are stored in a **JSON** file.

#### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary tasks. Reference the **JSON** file with the data of the users whose presence you want to ensure. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/ensure-users-present-ymlfile.yml** file:

```
---
- name: Ensure users' presence
  hosts: ipaserver
  become: true

  tasks:
    - name: Include users.json
      include_vars:
        file: users.json

    - name: Users present
      ipauser:
        ipaadmin_password: MySecret123
        users: "{{ users }}"
```

3. Create the **users.json** file, and add the IdM users into it. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/user/users.json** file. For example, to create users *idm\_user\_1*, *idm\_user\_2*, and *idm\_user\_3*, and add *Password123* as the password of *idm\_user\_1*:

```
{
  "users": [
    {
      "name": "idm_user_1",
      "first": "Alice",
      "last": "Acme",
      "password": "Password123"
    },
    {
      "name": "idm_user_2",
      "first": "Bob",
      "last": "Acme"
    },
    {
      "name": "idm_user_3",
      "first": "Eve",
      "last": "Acme"
    }
  ]
}
```

4. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-users-present-jsonfile.yml
```

### Verification steps

- You can verify if the user accounts are present in IdM using the **ipa user-show** command:
  1. Log into **ipaserver** as administrator:

```
$ ssh administrator@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about *idm\_user\_1*:

```
$ ipa user-show idm_user_1
User login: idm_user_1
First name: Alice
Last name: Acme
Password: True
....
```

The user named *idm\_user\_1* is present in IdM.

## 12.5. ENSURING THE ABSENCE OF USERS USING ANSIBLE PLAYBOOKS

The following procedure describes how you can use an Ansible playbook to ensure that specific users are absent from IdM.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the users whose absence from IdM you want to ensure. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/user/ensure-users-present.yml** file. For example, to delete users *idm\_user\_1*, *idm\_user\_2*, and *idm\_user\_3*:

```
---
- name: Playbook to handle users
  hosts: ipaserver
  become: true
```

tasks:

```
- name: Delete users idm_user_1, idm_user_2, idm_user_3
  ipauser:
    ipaadmin_password: MySecret123
  users:
    - name: idm_user_1
    - name: idm_user_2
    - name: idm_user_3
  state: absent
```

- Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/delete-users.yml
```

## Verification steps

You can verify that the user accounts do not exist in IdM by using the **ipa user-show** command:

- Log into **ipaserver** as administrator:

```
$ ssh administrator@server.idm.example.com
Password:
[admin@server /]$
```

- Request information about *idm\_user\_1*:

```
$ ipa user-show idm_user_1
ipa: ERROR: idm_user_1: user not found
```

The user named *idm\_user\_1* does not exist in IdM.

## Additional resources

- You can see sample Ansible playbooks for other IdM user-related actions such as preserving, deleting, enabling, disabling, unlocking and undeleting users in the README-user.md Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipauser** variables.
- You can also see sample Ansible playbooks in the **/usr/share/doc/ansible-freeipa/playbooks/user** directory.

# CHAPTER 13. MANAGING USER GROUPS IN IDM CLI

This chapter introduces user groups management using the IdM CLI.

A user group is a set of users with common privileges, password policies, and other characteristics.

A user group in Identity Management (IdM) can include:

- IdM users
- other IdM user groups
- external users, which are users that exist outside of IdM

## 13.1. THE DIFFERENT GROUP TYPES IN IDM

IdM supports the following types of groups:

### POSIX groups (the default)

POSIX groups support Linux POSIX attributes for their members. Note that groups that interact with Active Directory cannot use POSIX attributes.

POSIX attributes identify users as separate entities. Examples of POSIX attributes relevant to users include **uidNumber**, a user number (UID), and **gidNumber**, a group number (GID).

### Non-POSIX groups

Non-POSIX groups do not support POSIX attributes. For example, these groups do not have a GID defined.

All members of this type of group must belong to the IdM domain.

### External groups

Use external groups to add group members that exist in an identity store outside of the IdM domain, such as:

- A local system
- An Active Directory domain
- A directory service

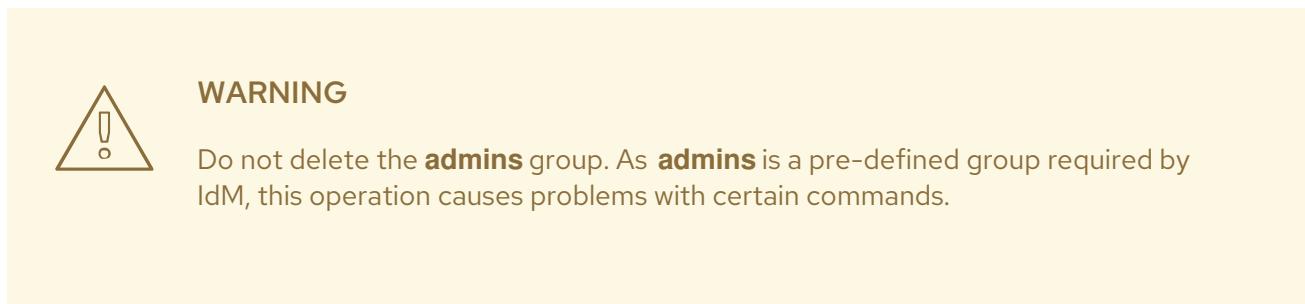
External groups do not support POSIX attributes. For example, these groups do not have a GID defined.

**Table 13.1. User groups created by default**

Group name	Default group members
<b>ipausers</b>	All IdM users
<b>admins</b>	Users with administrative privileges, including the default <b>admin</b> user
<b>editors</b>	This is a legacy group that no longer has any special privileges

Group name	Default group members
<b>trust admins</b>	Users with privileges to manage the Active Directory trusts

When you add a user to a user group, the user gains the privileges and policies associated with the group. For example, to grant administrative privileges to a user, add the user to the **admins** group.



In addition, IdM creates *user private groups* by default whenever a new user is created in IdM. For more information about private groups, see [Adding users without a private group](#).

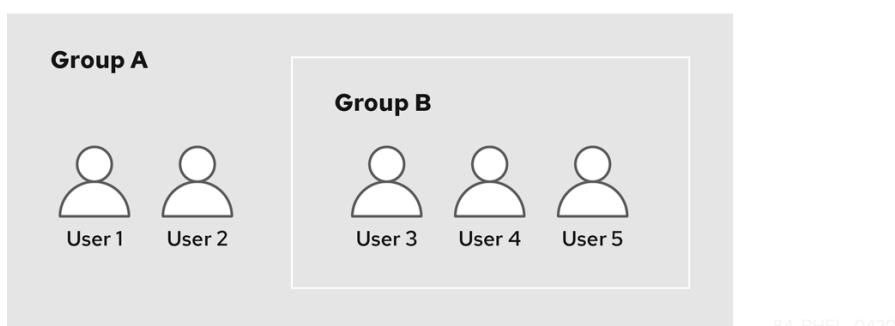
## 13.2. DIRECT AND INDIRECT GROUP MEMBERS

User group attributes in IdM apply to both direct and indirect members: when group B is a member of group A, all users in group B are considered indirect members of group A.

For example, in the following diagram:

- User 1 and User 2 are *direct members* of group A.
- User 3, User 4, and User 5 are *indirect members* of group A.

Figure 13.1. Direct and Indirect Group Membership



If you set a password policy for user group A, the policy also applies to all users in user group B.

## 13.3. ADDING A USER GROUP USING IDM CLI

This section describes how to add a user group using IdM CLI.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

- Add a user group by using the **ipa group-add *group\_name*** command. For example, to create *group\_a*:

```
$ ipa group-add group_a
-----
Added group "group_a"
-----
Group name: group_a
GID: 1133400009
```

By default, **ipa group-add** adds a POSIX user group. To specify a different group type, add options to **ipa group-add**:

- **--nonposix** to create a non-POSIX group
- **--external** to create an external group

For details on group types, see [The different group types in IdM](#).

You can specify a custom GID when adding a user group by using the **--gid=custom\_GID** option. If you do this, be careful to avoid ID conflicts. If you do not specify a custom GID, IdM automatically assigns a GID from the available ID range.



### WARNING

Do not add local groups to IdM. The Name Service Switch (NSS) always resolves IdM users and groups before resolving local users and groups. This means that, for example, IdM group membership does not work for local users.

## 13.4. SEARCHING FOR USER GROUPS USING IDM CLI

This section describes how to search for existing user groups using IdM CLI.

## Procedure

- Display all user groups by using the **ipa group-find** command. To specify a group type, add options to **ipa group-find**:
  - Display all POSIX groups using the **ipa group-find --posix** command.
  - Display all non-POSIX groups using the **ipa group-find --nonposix** command.
  - Display all external groups using the **ipa group-find --external** command.

For more information on different group types, see [The different group types in IdM](#).

## 13.5. DELETING A USER GROUP USING IDM CLI

This section describes how to delete a user group using IdM CLI. Note that deleting a group does not delete the group members from IdM.

## Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

- Delete a user group by using the **ipa group-del *group\_name*** command. For example, to delete group\_a:

```
$ ipa group-del group_a
-----
```

```
Deleted group "group_a"
-----
```

## 13.6. ADDING A MEMBER TO A USER GROUP USING IDM CLI

This section describes how to add a member to a user group using IdM CLI. You can add both users and user groups as members of a user group. For more information, see [The different group types in IdM](#) and [Direct and indirect group members](#).

## Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

- Add a member to a user group by using the **ipa group-add-member** command. Specify the type of member using these options:
  - **--users** adds an IdM user
  - **--external** adds a user that exists outside the IdM domain, in the format of **DOMAIN\user\_name** or **user\_name@domain**
  - **--groups** adds an IdM user group

For example, to add group\_b as a member of group\_a:

```
$ ipa group-add-member group_a --groups=group_b
```

```
Group name: group_a
```

```
GID: 1133400009
```

```
Member users: user_a
```

```
Member groups: group_b
```

```
Indirect Member users: user_b
-----
```

```
Number of members added 1
-----
```

Members of group\_b are now indirect members of group\_a.



## IMPORTANT

When adding a group as a member of another group, do not create recursive groups. For example, if Group A is a member of Group B, do not add Group B as a member of Group A. Recursive groups can cause unpredictable behavior.



## NOTE

After you add a member to a user group, the update may take some time to spread to all clients in your Identity Management environment. This is because when any given host resolves users, groups and netgroups, the **System Security Services Daemon** (SSSD) first looks into its cache and performs server lookups only for missing or expired records.

## 13.7. ADDING USERS WITHOUT A USER PRIVATE GROUP

By default, IdM creates user private groups (UPGs) whenever a new user is created in IdM. UPGs are a specific group type:

- The UPG has the same name as the newly created user.
- The user is the only member of the UPG. The UPG cannot contain any other members.
- The GID of the private group matches the UID of the user.

However, it is possible to add users without creating a UPG.

### 13.7.1. Users without a user private group

If a NIS group or another system group already uses the GID that would be assigned to a user private group, it is necessary to avoid creating a UPG.

You can do this in two ways:

- Add a new user without a UPG, without disabling private groups globally. See [Adding a user without a user private group when private groups are globally enabled](#).
- Disable UPGs globally for all users, then add a new user. See [Disabling user private groups globally for all users](#) and [Adding a user when user private groups are globally disabled](#).

In both cases, IdM will require specifying a GID when adding new users, otherwise the operation will fail. This is because IdM requires a GID for the new user, but the default user group **ipausers** is a non-POSIX group and therefore does not have an associated GID. The GID you specify does not have to correspond to an already existing group.



## NOTE

Specifying the GID does not create a new group. It only sets the GID attribute for the new user, because the attribute is required by IdM.

### 13.7.2. Adding a user without a user private group when private groups are globally enabled

You can add a user without creating a user private group (UPG) even when UPGs are enabled on the system. This requires manually setting a GID for the new user. For details on why this is needed, see [Section 13.7.1, “Users without a user private group”](#).

## Procedure

- To prevent IdM from creating a UPG, add the **--noprivate** option to the **ipa user-add** command.

Note that for the command to succeed, you must specify a custom GID. For example, to add a new user with GID 10000:

```
$ ipa user-add jsmith --first=John --last=Smith --noprivate --gid 10000
```

### 13.7.3. Disabling user private groups globally for all users

You can disable user private groups (UPGs) globally. This prevents the creation of UPGs for all new users. Existing users are unaffected by this change.

## Procedure

- Obtain administrator privileges:

```
$ kinit admin
```

- IdM uses the Directory Server Managed Entries Plug-in to manage UPGs. List the instances of the plug-in:

```
$ ipa-managed-entries --list
```

- To ensure IdM does not create UPGs, disable the plug-in instance responsible for managing user private groups:

```
$ ipa-managed-entries -e "UPG Definition" disable  
Disabling Plugin
```



#### NOTE

To re-enable the **UPG Definition** instance later, use the **ipa-managed-entries -e "UPG Definition" enable** command.

- Restart Directory Server to load the new configuration.

```
$ sudo systemctl restart dirsrv.target
```

To add a user after UPGs have been disabled, you need to specify a GID. For more information, see [Adding a user when user private groups are globally disabled](#)

## Verification steps

- To check if UPGs are globally disabled, use the disable command again:

```
$ ipa-managed-entries -e "UPG Definition" disable  
Plugin already disabled
```

### 13.7.4. Adding a user when user private groups are globally disabled

When user private groups (UPGs) are disabled globally, IdM does not assign a GID to a new user automatically. To successfully add a user, you must assign a GID manually or by using an automember rule. For details on why this is required, see [Section 13.7.1, “Users without a user private group”](#).

## Prerequisites

- UPGs must be disabled globally for all users. For more information, see [Disabling user private groups globally for all users](#)

## Procedure

- To make sure adding a new user succeeds when creating UPGs is disabled, choose one of the following:
  - Specify a custom GID when adding a new user. The GID does not have to correspond to an already existing user group.  
For example, when adding a user from the command line, add the **--gid** option to the **ipa user-add** command.
  - Use an automember rule to add the user to an existing group with a GID.

## 13.8. ADDING USERS OR GROUPS AS MEMBER MANAGERS TO AN IDM USER GROUP USING THE IDM CLI

This section describes how to add users or groups as member managers to an IdM user group using the IdM CLI. Member managers can add users or groups to IdM user groups but cannot change the attributes of a group.

## Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).
- You must have the name of the user or group you are adding as member managers and the name of the group you want them to manage.

## Procedure

- Add a user as a member manager to an IdM user group by using the **ipa group-add-member-manager** command.  
For example, to add the user **test** as a member manager of **group\_a**:

```
$ ipa group-add-member-manager group_a --users=test
Group name: group_a
GID: 1133400009
Membership managed by users: test
-----
Number of members added 1
-----
```

User **test** can now manage members of **group\_a**.

- Add a group as a member manager to an IdM user group by using the **ipa group-add-member-manager** command.  
For example, to add the group **group\_admins** as a member manager of **group\_a**:

```
$ ipa group-add-member-manager group_a --groups=group_admins
Group name: group_a
GID: 1133400009
Membership managed by groups: group_admins
Membership managed by users: test
-----
Number of members added 1
-----
```

Group **group\_admins** can now manage members of **group\_a**.



#### NOTE

After you add a member manager to a user group, the update may take some time to spread to all clients in your Identity Management environment.

#### Verification steps

- Using the **ipa group-show** command to verify the user and group were added as member managers.

```
$ ipa group-show group_a
Group name: group_a
GID: 1133400009
Membership managed by groups: group_admins
Membership managed by users: test
```

#### Additional resources

- See **ipa group-add-member-manager --help** for more details.

## 13.9. VIEWING GROUP MEMBERS USING IDM CLI

This section describes how to view members of a group using IdM CLI. You can view both direct and indirect group members. For more information, see [Direct and indirect group members](#).

#### Procedure:

- To list members of a group, use the **ipa group-show group\_name** command. For example:

```
$ ipa group-show group_a
...
Member users: user_a
Member groups: group_b
Indirect Member users: user_b
```



#### NOTE

The list of indirect members does not include external users from trusted Active Directory domains. The Active Directory trust user objects are not visible in the Identity Management interface because they do not exist as LDAP objects within Identity Management.

## 13.10. REMOVING A MEMBER FROM A USER GROUP USING IDM CLI

This section describes how to remove a member from a user group using IdM CLI.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. *Optional.* Use the **ipa group-show** command to confirm that the group includes the member you want to remove.
2. Remove a member from a user group by using the **ipa group-remove-member** command. Specify members to remove using these options:
  - **--users** removes an IdM user
  - **--external** removes a user that exists outside the IdM domain, in the format of **DOMAIN\user\_name** or **user\_name@domain**
  - **--groups** removes an IdM user group

For example, to remove *user1*, *user2*, and *group1* from a group called *group\_name*:

```
$ ipa group-remove-member group_name --users=user1 --users=user2 --groups=group1
```

## 13.11. REMOVING USERS OR GROUPS AS MEMBER MANAGERS FROM AN IDM USER GROUP USING THE IDM CLI

This section describes how to remove users or groups as member managers from an IdM user group using the IdM CLI. Member managers can remove users or groups from IdM user groups but cannot change the attributes of a group.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).
- You must have the name of the existing member manager user or group you are removing and the name of the group they are managing.

### Procedure

- Remove a user as a member manager of an IdM user group by using the **ipa group-remove-member-manager** command.

For example, to remove the user **test** as a member manager of **group\_a**:

```
$ ipa group-remove-member-manager group_a --users=test
Group name: group_a
GID: 1133400009
Membership managed by groups: group_admins
-----
Number of members removed 1
-----
```

- User **test** can no longer manage members of **group\_a**.
- Remove a group as a member manager of an IdM user group by using the **ipa group-remove-member-manager** command.  
For example, to remove the group **group\_admins** as a member manager of **group\_a**:

```
$ ipa group-remove-member-manager group_a --groups=group_admins
Group name: group_a
GID: 1133400009
-----
Number of members removed 1
-----
```

Group **group\_admins** can no longer manage members of **group\_a**.



#### NOTE

After you remove a member manager from a user group, the update may take some time to spread to all clients in your Identity Management environment.

#### Verification steps

- Using the **ipa group-show** command to verify the user and group were removed as member managers.

```
$ ipa group-show group_a
Group name: group_a
GID: 1133400009
```

#### Additional resources

- See **ipa group-remove-member-manager --help** for more details.

# CHAPTER 14. MANAGING USER GROUPS IN IDM WEB UI

This chapter introduces user groups management using the IdM web UI.

A user group is a set of users with common privileges, password policies, and other characteristics.

A user group in Identity Management (IdM) can include:

- IdM users
- other IdM user groups
- external users, which are users that exist outside of IdM

## 14.1. THE DIFFERENT GROUP TYPES IN IDM

IdM supports the following types of groups:

### POSIX groups (the default)

POSIX groups support Linux POSIX attributes for their members. Note that groups that interact with Active Directory cannot use POSIX attributes.

POSIX attributes identify users as separate entities. Examples of POSIX attributes relevant to users include **uidNumber**, a user number (UID), and **gidNumber**, a group number (GID).

### Non-POSIX groups

Non-POSIX groups do not support POSIX attributes. For example, these groups do not have a GID defined.

All members of this type of group must belong to the IdM domain.

### External groups

Use external groups to add group members that exist in an identity store outside of the IdM domain, such as:

- A local system
- An Active Directory domain
- A directory service

External groups do not support POSIX attributes. For example, these groups do not have a GID defined.

**Table 14.1. User groups created by default**

Group name	Default group members
<b>ipausers</b>	All IdM users
<b>admins</b>	Users with administrative privileges, including the default <b>admin</b> user
<b>editors</b>	This is a legacy group that no longer has any special privileges

Group name	Default group members
<b>trust admins</b>	Users with privileges to manage the Active Directory trusts

When you add a user to a user group, the user gains the privileges and policies associated with the group. For example, to grant administrative privileges to a user, add the user to the **admins** group.



### WARNING

Do not delete the **admins** group. As **admins** is a pre-defined group required by IdM, this operation causes problems with certain commands.

In addition, IdM creates *user private groups* by default whenever a new user is created in IdM. For more information about private groups, see [Adding users without a private group](#).

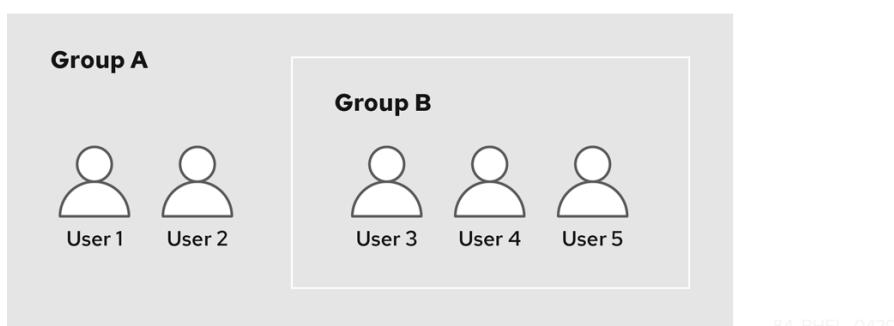
## 14.2. DIRECT AND INDIRECT GROUP MEMBERS

User group attributes in IdM apply to both direct and indirect members: when group B is a member of group A, all users in group B are considered indirect members of group A.

For example, in the following diagram:

- User 1 and User 2 are *direct members* of group A.
- User 3, User 4, and User 5 are *indirect members* of group A.

Figure 14.1. Direct and Indirect Group Membership



If you set a password policy for user group A, the policy also applies to all users in user group B.

## 14.3. ADDING A USER GROUP USING IDM WEB UI

This section describes how to add a user group using the IdM Web UI.

### Prerequisites

- You are logged in to the IdM Web UI.

### Procedure

1. Click **Identity → Groups**, and select **User Groups** in the left sidebar.
2. Click **Add** to start adding the group.
3. Fill out the information about the group. For more information about user group types, see [The different group types in IdM](#).

You can specify a custom GID for the group. If you do this, be careful to avoid ID conflicts. If you do not specify a custom GID, IdM automatically assigns a GID from the available ID range.

The screenshot shows the 'Add user group' dialog box. The 'Group name' field contains 'group\_a'. The 'Description' field is empty. Under 'Group Type', the 'POSIX' radio button is selected. The 'GID' field is empty. A note at the bottom left says '\* Required field'. At the bottom right are buttons for 'Add', 'Add and Add Another', 'Add and Edit', and 'Cancel'.

4. Click **Add** to confirm.

## 14.4. DELETING A USER GROUP USING IDM WEB UI

This section describes how to delete a user group using the IdM Web UI. Note that deleting a group does not delete the group members from IdM.

### Prerequisites

- You are logged in to the IdM Web UI.

### Procedure

1. Click **Identity → Groups** and select **User Groups**.
2. Select the group to delete.

3. Click **Delete**.
4. Click **Delete** to confirm.

## 14.5. ADDING A MEMBER TO A USER GROUP USING IDM WEB UI

You can add both users and user groups as members of a user group. For more information, see [The different group types in IdM](#) and [Direct and indirect group members](#).

### Prerequisites

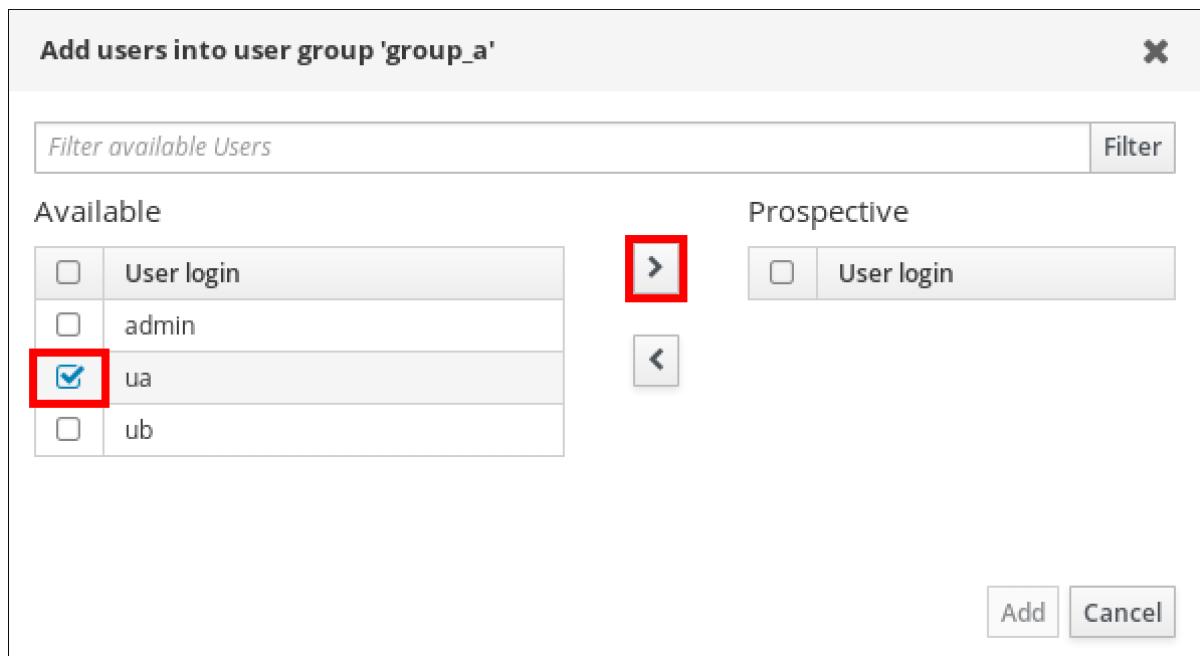
- You are logged in to the IdM Web UI.

### Procedure

1. Click **Identity → Groups** and select **User Groups** in the left sidebar.
2. Click the name of the group.
3. Select the type of group member you want to add: **Users**, **User Groups**, or **External**.

The screenshot shows a web interface for managing a user group named "group\_a". The top title bar says "User Group: group\_a". Below it, a sub-header says "group\_a members:". There are five tabs at the top: "Users" (highlighted with a red box), "User Groups" (highlighted with a red box), "Services", "External" (highlighted with a red box), and "Settings". Below the tabs are three buttons: "Refresh", "Delete", and "Add". At the bottom, there are three columns: "User login" (with a checkbox icon), "UID", and "Email".

4. Click **Add**.
5. Select the check box next to one or more members you want to add.
6. Click the rightward arrow to move the selected members to the group.



7. Click **Add** to confirm.

## 14.6. ADDING USERS OR GROUPS AS MEMBER MANAGERS TO AN IDM USER GROUP USING THE WEB UI

This section describes how to add users or groups as member managers to an IdM user group using the Web UI. Member managers can add users or groups to IdM user groups but cannot change the attributes of a group.

### Prerequisites

- You are logged in to the IdM Web UI.
- You must have the name of the user or group you are adding as member managers and the name of the group you want them to manage.

### Procedure

1. Click **Identity → Groups** and select **User Groups** in the left sidebar.
2. Click the name of the group.
3. Select the type of group member manager you want to add: **Users** or **User Groups**.

# User Group: group\_a

group\_a members:

Users	User Groups	Services	External	User ID overrides
-------	-------------	----------	----------	-------------------

group\_a member managers:

User Groups	Users
-------------	-------

**Buttons:** Refresh, Delete, + Add

4. Click **Add**.
5. Select the check box next to one or more members you want to add.
6. Click the rightward arrow to move the selected members to the group.

**Add users as member managers for user group 'group\_a'**

**Available**

<input type="checkbox"/>	User login
<input type="checkbox"/>	admin
<input checked="" type="checkbox"/>	test1
<input type="checkbox"/>	test2
<input type="checkbox"/>	test_user
<input type="checkbox"/>	test_user2
<input type="checkbox"/>	tuser3

**Prospective**

<input type="checkbox"/>	User login
--------------------------	------------

**Buttons:** > (highlighted with a red box), <, Filter, Add, Cancel

7. Click **Add** to confirm.



## NOTE

After you add a member manager to a user group, the update may take some time to spread to all clients in your Identity Management environment.

## Verification steps

- Verify the newly added user or user group has been added to the member manager list of users or user groups:

# User Group: project

project members:

Users	User Groups	Services
-------	-------------	----------

project member managers:

User Groups (1)	Users
Refresh	Delete
Add	
<input type="checkbox"/>	Group name
<input type="checkbox"/>	project_admins

## Additional resources

- See **ipa group-add-member-manager --help** for more information.

## 14.7. VIEWING GROUP MEMBERS USING IDM WEB UI

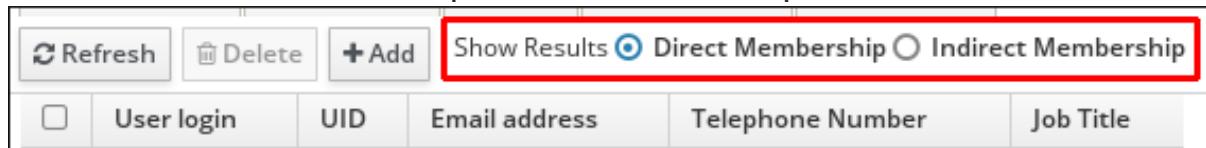
This section describes how to view members of a group using the IdM Web UI. You can view both direct and indirect group members. For more information, see [Direct and indirect group members](#).

### Prerequisites

- You are logged in to the IdM Web UI.

### Procedure

1. Select **Identity → Groups**.
2. Select **User Groups** in the left sidebar.
3. Click the name of the group you want to view.
4. Switch between **Direct Membership** and **Indirect Membership**.



## 14.8. REMOVING A MEMBER FROM A USER GROUP USING IDM WEB UI

This section describes how to remove a member from a user group using the IdM Web UI.

### Prerequisites

- You are logged in to the IdM Web UI.

### Procedure

1. Click **Identity → Groups** and select **User Groups** in the left sidebar.
2. Click the name of the group.
3. Select the type of group member you want to remove: **Users**, **User Groups**, or **External**.

User Group: group\_a

group\_a members:

<input type="checkbox"/> User login	UID	Email

Actions: Refresh, Delete, Add

4. Select the check box next to the member you want to remove.
5. Click **Delete**.
6. Click **Delete** to confirm.

## 14.9. REMOVING USERS OR GROUPS AS MEMBER MANAGERS FROM AN IDM USER GROUP USING THE WEB UI

This section describes how to remove users or groups as member managers from an IdM user group using the Web UI. Member managers can remove users or groups from IdM user groups but cannot change the attributes of a group.

### Prerequisites

- You are logged in to the IdM Web UI.
- You must have the name of the existing member manager user or group you are removing and the name of the group they are managing.

### Procedure

1. Click **Identity → Groups** and select **User Groups** in the left sidebar.
2. Click the name of the group.
3. Select the type of member manager you want to remove: **Users** or **User Groups**.

## User Group: group\_a

group\_a members:

Users	User Groups	Services	External	User ID overrides
-------	-------------	----------	----------	-------------------

group\_a member managers:

User Groups	Users
-------------	-------

**Buttons:**

- Refresh
- Delete
- Add

4. Select the check box next to the member manager you want to remove.
5. Click **Delete**.
6. Click **Delete** to confirm.



### NOTE

After you remove a member manager from a user group, the update may take some time to spread to all clients in your Identity Management environment.

### Verification steps

- Verify the user or user group has been removed from the member manager list of users or user groups:

## User Group: project

project members:

Users	User Groups	Services
-------	-------------	----------

project member managers:

User Groups	Users (1)
-------------	-----------

Refresh	Delete	Add
---------	--------	-----

Group name

No entries.

### Additional resources

- See **ipa group-add-member-manager --help** for more details.

# CHAPTER 15. MANAGING USER GROUPS USING ANSIBLE PLAYBOOKS

This section introduces user group management using Ansible playbooks.

A user group is a set of users with common privileges, password policies, and other characteristics.

A user group in Identity Management (IdM) can include:

- IdM users
- other IdM user groups
- external users, which are users that exist outside of IdM

The section includes the following topics:

- [The different group types in IdM](#)
- [Direct and indirect group members](#)
- [Ensuring the presence of IdM groups and group members using Ansible playbooks](#)
- [Ensuring the presence of member managers in IDM user groups using Ansible playbooks](#)
- [Ensuring the absence of member managers in IDM user groups using Ansible playbooks](#)

## 15.1. THE DIFFERENT GROUP TYPES IN IDM

IdM supports the following types of groups:

### POSIX groups (the default)

POSIX groups support Linux POSIX attributes for their members. Note that groups that interact with Active Directory cannot use POSIX attributes.

POSIX attributes identify users as separate entities. Examples of POSIX attributes relevant to users include **uidNumber**, a user number (UID), and **gidNumber**, a group number (GID).

### Non-POSIX groups

Non-POSIX groups do not support POSIX attributes. For example, these groups do not have a GID defined.

All members of this type of group must belong to the IdM domain.

### External groups

Use external groups to add group members that exist in an identity store outside of the IdM domain, such as:

- A local system
- An Active Directory domain
- A directory service

External groups do not support POSIX attributes. For example, these groups do not have a GID defined.

**Table 15.1. User groups created by default**

Group name	Default group members
<b>ipausers</b>	All IdM users
<b>admins</b>	Users with administrative privileges, including the default <b>admin</b> user
<b>editors</b>	This is a legacy group that no longer has any special privileges
<b>trust admins</b>	Users with privileges to manage the Active Directory trusts

When you add a user to a user group, the user gains the privileges and policies associated with the group. For example, to grant administrative privileges to a user, add the user to the **admins** group.



### WARNING

Do not delete the **admins** group. As **admins** is a pre-defined group required by IdM, this operation causes problems with certain commands.

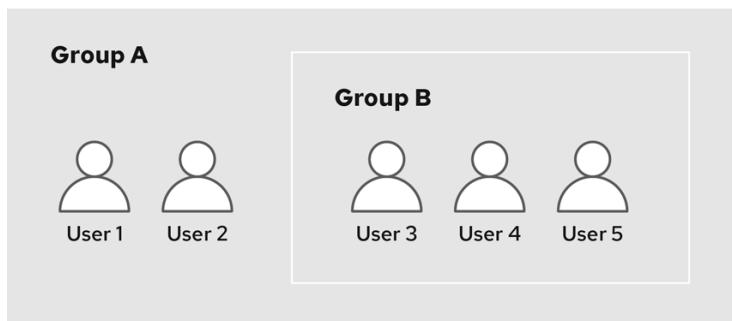
In addition, IdM creates *user private groups* by default whenever a new user is created in IdM. For more information about private groups, see [Adding users without a private group](#).

## 15.2. DIRECT AND INDIRECT GROUP MEMBERS

User group attributes in IdM apply to both direct and indirect members: when group B is a member of group A, all users in group B are considered indirect members of group A.

For example, in the following diagram:

- User 1 and User 2 are *direct members* of group A.
- User 3, User 4, and User 5 are *indirect members* of group A.

**Figure 15.1. Direct and Indirect Group Membership**

If you set a password policy for user group A, the policy also applies to all users in user group B.

## 15.3. ENSURING THE PRESENCE OF IDM GROUPS AND GROUP MEMBERS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the presence of IdM groups and group members - both users and user groups - using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- The users you want to reference in your Ansible playbook exist in IdM. For details on ensuring the presence of users using Ansible, see [Managing user accounts using Ansible playbooks](#).

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary user and group information:

```
---
- name: Playbook to handle groups
  hosts: ipaserver
  become: true

  tasks:
    - name: Create group ops with gid 1234
      ipagroup:
        ipaadmin_password: MySecret123
        name: ops
        gidnumber: 1234

    - name: Create group sysops
      ipagroup:
        ipaadmin_password: MySecret123
        name: sysops
        user:
          - idm_user

    - name: Create group appops
      ipagroup:
        ipaadmin_password: MySecret123
        name: appops

    - name: Add group members sysops and appops to group ops
      ipagroup:
        ipaadmin_password: MySecret123
        name: ops
        group:
          - sysops
          - appops
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file  
path_to_playbooks_directory/add-group-members.yml
```

## Verification steps

You can verify if the **ops** group contains **sysops** and **appops** as direct members and **idm\_user** as an indirect member by using the **ipa group-show** command:

1. Log into **ipaserver** as administrator:

```
$ ssh admin@server.idm.example.com  
Password:  
[admin@server /]$
```

2. Display information about **ops**:

```
ipaserver]$ ipa group-show ops  
Group name: ops  
GID: 1234  
Member groups: sysops, appops  
Indirect Member users: idm_user
```

The **appops** and **sysops** groups - the latter including the **idm\_user** user - exist in IdM.

## Additional resources

- For more information about ensuring the presence of user groups using Ansible, see the [/usr/share/doc/ansible-freeipa/README-group.md](#) Markdown file.

## 15.4. ENSURING THE PRESENCE OF MEMBER MANAGERS IN IDM USER GROUPS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the presence of IdM member managers - both users and user groups - using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You must have the name of the user or group you are adding as member managers and the name of the group you want them to manage.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]  
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary user and group member management information:

```
---
- name: Playbook to handle membership management
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure user test is present for group_a
      ipagroup:
        ipaadmin_password: MySecret123
        name: group_a
        membermanager_user: test

    - name: Ensure group_admins is present for group_a
      ipagroup:
        ipaadmin_password: MySecret123
        name: group_a
        membermanager_group: group_admins
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/add-member-managers-user-groups.yml
```

### Verification steps

You can verify if the `group_a` group contains `test` as a member manager and `group_admins` is a member manager of `group_a` by using the `ipa group-show` command:

1. Log into `ipaserver` as administrator:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about `managergroup1`:

```
[ipaserver]$ ipa group-show group_a
Group name: group_a
GID: 1133400009
Membership managed by groups: group_admins
Membership managed by users: test
```

### Additional resources

- See `ipa host-add-member-manager --help`.
- See the `ipa` man page.

## 15.5. ENSURING THE ABSENCE OF MEMBER MANAGERS IN IDM USER GROUPS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the absence of IdM member managers - both users and user groups - using an Ansible playbook.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You must have the name of the existing member manager user or group you are removing and the name of the group they are managing.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary user and group member management information:

```
---
- name: Playbook to handle membership management
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure member manager user and group members are absent for group_a
      ipaadmin_password: MySecret123
      name: group_a
      membermanager_user: test
      membermanager_group: group_admins
      action: member
      state: absent
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-member-managers-are-absent.yml
```

## Verification steps

You can verify if the **group\_a** group does not contain **test** as a member manager and **group\_admins** as a member manager of **group\_a** by using the **ipa group-show** command:

1. Log into **ipaserver** as administrator:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about **group\_a**:

```
■
```

```
| ipaserver]$ ipa group-show group_a  
| Group name: group_a  
| GID: 1133400009
```

## Additional resources

- See **ipa host-remove-member-manager --help**.
- See the **ipa** man page.

# CHAPTER 16. AUTOMATING GROUP MEMBERSHIP USING IDM CLI

Using automatic group membership allows you to assign users and hosts to groups automatically based on their attributes. For example, you can:

- Divide employees' user entries into groups based on the employees' manager, location, or any other attribute.
- Divide hosts based on their class, location, or any other attribute.
- Add all users or all hosts to a single global group.

This chapter covers the following topics:

- Benefits of automatic group membership
- Automember rules
- Adding an automember rule using IdM CLI
- Adding a condition to an automember rule using IdM CLI
- Viewing existing automember rules using IdM CLI
- Deleting an automember rule using IdM CLI
- Removing a condition from an automember rule using IdM CLI
- Applying automember rules to existing entries using IdM CLI
- Configuring a default automember group using IdM CLI

## 16.1. BENEFITS OF AUTOMATIC GROUP MEMBERSHIP

Using automatic membership for users allows you to:

- **Reduce the overhead of manually managing group memberships**  
You no longer have to assign every user and host to groups manually.
- **Improve consistency in user and host management**  
Users and hosts are assigned to groups based on strictly defined and automatically evaluated criteria.
- **Simplify the management of group-based settings**  
Various settings are defined for groups and then applied to individual group members, for example **sudo** rules, automount, or access control. Adding users and hosts to groups automatically makes managing these settings easier.

## 16.2. AUTOMEMBER RULES

When configuring automatic group membership, the administrator defines automember rules. An automember rule applies to a specific user or host target group. It cannot apply to more than one group at a time.

After creating a rule, the administrator adds conditions to it. These specify which users or hosts get included or excluded from the target group:

- **Inclusive conditions**

When a user or host entry meets an inclusive condition, it will be included in the target group.

- **Exclusive conditions**

When a user or host entry meets an exclusive condition, it will not be included in the target group.

The conditions are specified as regular expressions in the Perl-compatible regular expressions (PCRE) format. For more information on PCRE, see the [pcresyntax\(3\)](#) man page.



#### NOTE

IdM evaluates exclusive conditions before inclusive conditions. In case of a conflict, exclusive conditions take precedence over inclusive conditions.

An automember rule applies to every entry created in the future. These entries will be automatically added to the specified target group. If an entry meets the conditions specified in multiple automember rules, it will be added to all the corresponding groups.

Existing entries are **not** affected by the new rule. If you want to change existing entries, see [Applying automember rules to existing entries using IdM CLI](#).

### 16.3. ADDING AN AUTOMEMBER RULE USING IDM CLI

This section describes adding an automember rule using the IdM CLI. For information about automember rules, see [Automember rules](#).

After adding an automember rule, you can add conditions to it using the procedure described in [Adding a condition to an automember rule](#).



#### NOTE

Existing entries are **not** affected by the new rule. If you want to change existing entries, see [Applying automember rules to existing entries using IdM CLI](#).

#### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).
- The target group of the new rule must exist in IdM.

#### Procedure

1. Enter the **ipa automember-add** command to add an automember rule.
2. When prompted, specify:
  - **Automember rule.** This is the target group name.
  - **Grouping Type.** This specifies whether the rule targets a user group or a host group. To target a user group, enter **group**. To target a host group, enter **hostgroup**.

For example, to add an automember rule for a user group named **user\_group**:

```
$ ipa automember-add
Automember Rule: user_group
Grouping Type: group
-----
Added automember rule "user_group"
-----
Automember Rule: user_group
```

#### Verification steps

- You can display existing automember rules and conditions in IdM using [Viewing existing automember rules using IdM CLI](#).

## 16.4. ADDING A CONDITION TO AN AUTOMEMBER RULE USING IDM CLI

This section describes how to add a condition to an automember rule using the IdM CLI. For information about automember rules, see [Automember rules](#).

#### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).
- The target rule must exist in IdM. For details, see [Adding an automember rule using IdM CLI](#).

#### Procedure

1. Define one or more inclusive or exclusive conditions using the **ipa automember-add-condition** command.
2. When prompted, specify:
  - **Automember rule**. This is the target rule name. See [Automember rules](#) for details.
  - **Attribute Key**. This specifies the entry attribute to which the filter will apply. For example, **uid** for users.
  - **Grouping Type**. This specifies whether the rule targets a user group or a host group. To target a user group, enter **group**. To target a host group, enter **hostgroup**.
  - **Inclusive regex** and **Exclusive regex**. These specify one or more conditions as regular expressions. If you only want to specify one condition, press **Enter** when prompted for the other.

For example, the following condition targets all users with any value (.\* ) in their user login attribute (**uid**).

```
$ ipa automember-add-condition
Automember Rule: user_group
Attribute Key: uid
Grouping Type: group
[Inclusive Regex]: .*
```

[Exclusive Regex]:

-----  
Added condition(s) to "user\_group"

-----  
Automember Rule: user\_group

Inclusive Regex: uid=.\*

-----  
Number of conditions added 1

As another example, you can use an automembership rule to target all Windows users synchronized from Active Directory (AD). To achieve this, create a condition that targets all users with **ntUser** in their **objectClass** attribute, which is shared by all AD users:

\$ **ipa automember-add-condition**

Automember Rule: ad\_users

Attribute Key: **objectclass**

Grouping Type: **group**

[Inclusive Regex]: **ntUser**

[Exclusive Regex]:

-----  
Added condition(s) to "ad\_users"

-----  
Automember Rule: ad\_users

Inclusive Regex: objectclass=ntUser

-----  
Number of conditions added 1

## Verification steps

- You can display existing automember rules and conditions in IdM using [Viewing existing automember rules using IdM CLI](#).

## 16.5. VIEWING EXISTING AUTOMEMBER RULES USING IDM CLI

This section describes how to view existing automember rules using the IdM CLI.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#) .

### Procedure

1. Enter the **ipa automember-find** command.
2. When prompted, specify the **Grouping type**:
  - To target a user group, enter **group**.
  - To target a host group, enter **hostgroup**.  
For example:

\$ ipa automember-find

```
Grouping Type: group
-----
1 rules matched
-----
Automember Rule: user_group
Inclusive Regex: uid=.*
-----
Number of entries returned 1
-----
```

## 16.6. DELETING AN AUTOMEMBER RULE USING IDM CLI

This section describes how to delete an automember rule using the IdM CLI.

Deleting an automember rule also deletes all conditions associated with the rule. To remove only specific conditions from a rule, see [Removing a condition from an automember rule using IdM CLI](#).

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. Enter the **ipa automember-del** command.
2. When prompted, specify:
  - **Automember rule.** This is the rule you want to delete.
  - **Grouping rule.** This specifies whether the rule you want to delete is for a user group or a host group. Enter **group** or **hostgroup**.

## 16.7. REMOVING A CONDITION FROM AN AUTOMEMBER RULE USING IDM CLI

This section describes how to remove a specific condition from an automember rule.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. Enter the **ipa automember-remove-condition** command.
2. When prompted, specify:
  - **Automember rule.** This is the name of the rule from which you want to remove a condition.
  - **Attribute Key.** This is the target entry attribute. For example, **uid** for users.
  - **Grouping Type.** This specifies whether the condition you want to delete is for a user group or a host group. Enter **group** or **hostgroup**.

- **Inclusive regex** and **Exclusive regex** These specify the conditions you want to remove. If you only want to specify one condition, press **Enter** when prompted for the other. For example:

```
$ ipa automember-remove-condition
Automember Rule: user_group
Attribute Key: uid
Grouping Type: group
[Inclusive Regex]: .*
[Exclusive Regex]:
-----
Removed condition(s) from "user_group"
-----
Automember Rule: user_group
-----
Number of conditions removed 1
-----
```

## 16.8. APPLYING AUTOMEMBER RULES TO EXISTING ENTRIES USING IDM CLI

Automember rules apply automatically to user and host entries created after the rules were added. They are not applied retroactively to entries that existed before the rules were added.

To apply automember rules to previously added entries, you have to manually rebuild automatic membership. Rebuilding automatic membership re-evaluates all existing automember rules and applies them either to all user or hosts entries, or to specific entries.



### NOTE

Rebuilding automatic membership **does not** remove user or host entries from groups, even if the entries no longer match the group's inclusive conditions. To remove them manually, see [Removing a member from a user group using IdM CLI](#) or [Removing IdM host group members using the CLI](#).

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#) .

### Procedure

- To rebuild automatic membership, enter the **ipa automember-rebuild** command. Use the following options to specify the entries to target:
  - To rebuild automatic membership for all users, use the **--type=group** option:

```
$ ipa automember-rebuild --type=group
-----
```

```
Automember rebuild task finished. Processed (9) entries.
-----
```

- To rebuild automatic membership for all hosts, use the **--type=hostgroup** option.

- To rebuild automatic membership for a specified user or users, use the **--users=*target\_user*** option:

```
$ ipa automember-rebuild --users=target_user1 --users=target_user2
```

Automember rebuild task finished. Processed (2) entries.

- To rebuild automatic membership for a specified host or hosts, use the **--hosts=*client.idm.example.com*** option.

## 16.9. CONFIGURING A DEFAULT AUTOMEMBER GROUP USING IDM CLI

When you configure a default automember group, new user or host entries that do not match any automember rule are automatically added to this default group.

### Prerequisites

- You must be logged in as the administrator. For details, see [Using kinit to log in to IdM manually](#).
- The target group you want to set as default exists in IdM.

### Procedure

1. Enter the **ipa automember-default-group-set** command to configure a default automember group.
  2. When prompted, specify:
    - **Default (fallback) Group**, which specifies the target group name.
    - **Grouping Type**, which specifies whether the target is a user group or a host group. To target a user group, enter **group**. To target a host group, enter **hostgroup**.
- For example:

```
$ ipa automember-default-group-set
Default (fallback) Group: default_user_group
Grouping Type: group
```

Set default (fallback) group for automember "default\_user\_group"

```
Default (fallback) Group:
cn=default_user_group,cn=groups,cn=accounts,dc=example,dc=com
```



### NOTE

To remove the current default automember group, enter the **ipa automember-default-group-remove** command.

### Verification steps

- To verify that the group is set correctly, enter the **ipa automember-default-group-show** command. The command displays the current default automember group. For example:

```
$ ipa automember-default-group-show
Grouping Type: group
  Default (fallback) Group:
    cn=default_user_group,cn=groups,cn=accounts,dc=example,dc=com
```

# CHAPTER 17. AUTOMATING GROUP MEMBERSHIP USING IDM WEB UI

Using automatic group membership enables you to assign users and hosts to groups automatically based on their attributes. For example, you can:

- Divide employees' user entries into groups based on the employees' manager, location, or any other attribute.
- Divide hosts based on their class, location, or any other attribute.
- Add all users or all hosts to a single global group.

This chapter covers the following topics:

- Benefits of automatic group membership
- Automember rules
- Adding an automember rule using IdM Web UI
- Adding a condition to an automember rule using IdM Web UI
- Viewing existing automember rules and conditions using IdM Web UI
- Deleting an automember rule using IdM Web UI
- Removing a condition from an automember rule using IdM Web UI
- Applying automember rules to existing entries using IdM Web UI
- Configuring a default user group using IdM Web UI
- Configuring a default host group using IdM Web UI

## 17.1. BENEFITS OF AUTOMATIC GROUP MEMBERSHIP

Using automatic membership for users allows you to:

- **Reduce the overhead of manually managing group memberships**  
You no longer have to assign every user and host to groups manually.
- **Improve consistency in user and host management**  
Users and hosts are assigned to groups based on strictly defined and automatically evaluated criteria.
- **Simplify the management of group-based settings**  
Various settings are defined for groups and then applied to individual group members, for example **sudo** rules, automount, or access control. Adding users and hosts to groups automatically makes managing these settings easier.

## 17.2. AUTOMEMBER RULES

When configuring automatic group membership, the administrator defines automember rules. An automember rule applies to a specific user or host target group. It cannot apply to more than one group at a time.

After creating a rule, the administrator adds conditions to it. These specify which users or hosts get included or excluded from the target group:

- **Inclusive conditions**

When a user or host entry meets an inclusive condition, it will be included in the target group.

- **Exclusive conditions**

When a user or host entry meets an exclusive condition, it will not be included in the target group.

The conditions are specified as regular expressions in the Perl-compatible regular expressions (PCRE) format. For more information on PCRE, see the [pcresyntax\(3\)](#) man page.



#### NOTE

IdM evaluates exclusive conditions before inclusive conditions. In case of a conflict, exclusive conditions take precedence over inclusive conditions.

An automember rule applies to every entry created in the future. These entries will be automatically added to the specified target group. If an entry meets the conditions specified in multiple automember rules, it will be added to all the corresponding groups.

Existing entries are **not** affected by the new rule. If you want to change existing entries, see [Applying automember rules to existing entries using IdM Web UI](#).

### 17.3. ADDING AN AUTOMEMBER RULE USING IDM WEB UI

This section describes adding an automember rule using the IdM Web UI. For information about automember rules, see [Automember rules](#).



#### NOTE

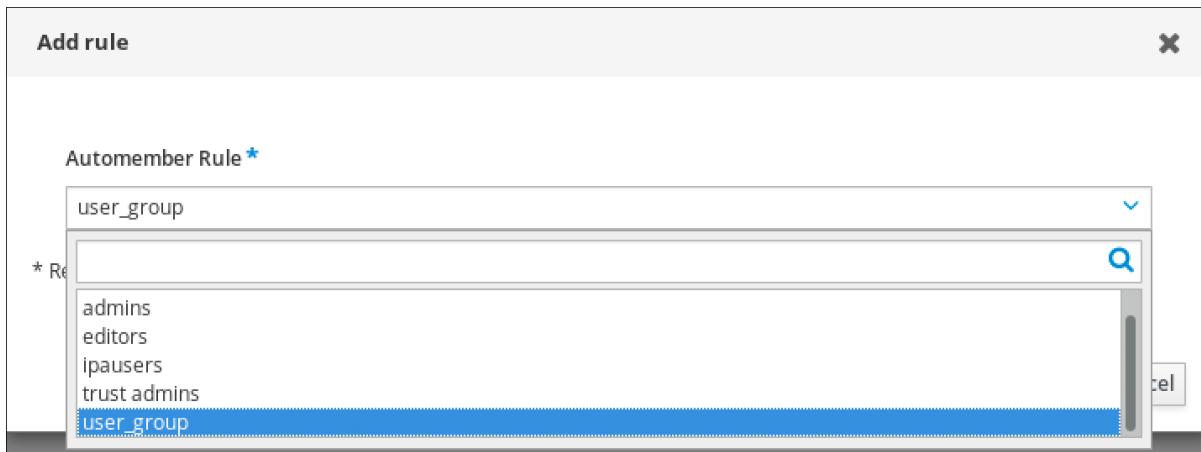
Existing entries are **not** affected by the new rule. If you want to change existing entries, see [Applying automember rules to existing entries using IdM Web UI](#).

#### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.
- The target group of the new rule exists in IdM.

#### Procedure

1. Click **Identity → Automember**, and select either **User group rules** or **Host group rules**.
2. Click **Add**.
3. In the **Automember rule** field, select the group to which the rule will apply. This is the target group name.



4. Click **Add** to confirm.
5. Optional: You can add conditions to the new rule using the procedure described in [Adding a condition to an automember rule using IdM Web UI](#).

## 17.4. ADDING A CONDITION TO AN AUTOMEMBER RULE USING IDM WEB UI

This section describes how to add a condition to an automember rule using the IdM Web UI. For information about automember rules, see [Automember rules](#).

### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.
- The target rule exists in IdM.

### Procedure

1. Click **Identity** → **Automember**, and select either **User group rules** or **Host group rules**.
2. Click on the rule to which you want to add a condition.
3. In the **Inclusive** or **Exclusive** sections, click **Add**.

User group rule: user\_group

Refresh  Revert  Save

### General

Automember Rule  
user\_group

Description

Inclusive

<input type="checkbox"/>	Attribute	Expression	<input type="button"/> Delete	<input style="background-color: red; color: white; border: 2px solid red; padding: 2px 5px;" type="button"/> Add
<input type="checkbox"/>	uid	.*		

Exclusive

<input type="checkbox"/>	Attribute	Expression	<input type="button"/> Delete	<input style="background-color: red; color: white; border: 2px solid red; padding: 2px 5px;" type="button"/> Add
--------------------------	-----------	------------	-------------------------------	--

4. In the **Attribute** field, select the required attribute, for example `uid`.
5. In the **Expression** field, define a regular expression.
6. Click **Add**.  
For example, the following condition targets all users with any value (.\* ) in their user ID (uid) attribute.

**Add Condition into automember**

Attribute	<input type="text" value="uid"/>
Expression *	<input type="text" value=".*"/>
* Required field	
<input type="button" value="Add"/> <input type="button" value="Add and Add Another"/> <input type="button" value="Cancel"/>	

## 17.5. VIEWING EXISTING AUTOMEMBER RULES AND CONDITIONS USING IDM WEB UI

This section describes how to view existing automember rules and conditions using the IdM Web UI.

## Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.

## Procedure

1. Click **Identity → Automember**, and select either **User group rules** or **Host group rules** to view the respective automember rules.
2. Optional: Click on a rule to see the conditions for that rule in the **Inclusive** or **Exclusive** sections.

User group rule: user\_group

Refresh  Revert  Save

**General**

**Automember Rule**  
user\_group

**Description**

**Inclusive**

<input type="checkbox"/>	Attribute	Expression	<input type="button"/> Delete	<input type="button"/> Add
<input type="checkbox"/>	uid	.*		

**Exclusive**

<input type="checkbox"/>	Attribute	Expression	<input type="button"/> Delete	<input type="button"/> Add

## 17.6. DELETING AN AUTOMEMBER RULE USING IDM WEB UI

This section describes how to delete an automember rule using the IdM Web UI.

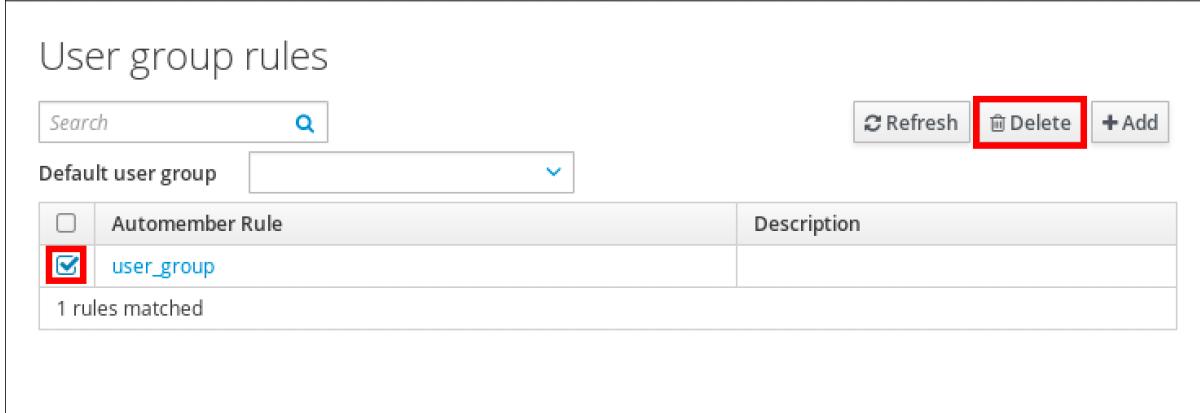
Deleting an automember rule also deletes all conditions associated with the rule. To remove only specific conditions from a rule, see [Removing a condition from an automember rule using IdM Web UI](#).

## Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.

## Procedure

1. Click **Identity → Automember**, and select either **User group rules** or **Host group rules** to view the respective automember rules.
2. Select the check box next to the rule you want to remove.
3. Click **Delete**.



The screenshot shows the 'User group rules' page. At the top, there is a search bar with a magnifying glass icon and a 'Default user group' dropdown menu. Below these are two buttons: 'Refresh' and 'Delete' (which is highlighted with a red box), and a '+ Add' button. The main area contains a table with columns for 'Automember Rule' and 'Description'. A single row is visible, showing a checkbox (which is checked) next to 'user\_group'. Below the table, it says '1 rules matched'.

4. Click **Delete** to confirm.

## 17.7. REMOVING A CONDITION FROM AN AUTOMEMBER RULE USING IDM WEB UI

This section describes how to remove a specific condition from an automember rule using the IdM Web UI.

### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.

### Procedure

1. Click **Identity → Automember**, and select either **User group rules** or **Host group rules** to view the respective automember rules.
2. Click on a rule to see the conditions for that rule in the **Inclusive** or **Exclusive** sections.
3. Select the check box next to the conditions you want to remove.
4. Click **Delete**.

User group rule: user\_group

General

Automember Rule  
user\_group

Description

Inclusive

<input type="checkbox"/>	Attribute	Expression	Delete	Add
<input checked="" type="checkbox"/>	uid	:*	Delete	Add

Exclusive

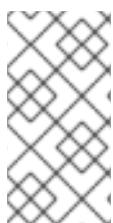
<input type="checkbox"/>	Attribute	Expression	Delete	Add

- Click **Delete** to confirm.

## 17.8. APPLYING AUTOMEMBER RULES TO EXISTING ENTRIES USING IDM WEB UI

Automember rules apply automatically to user and host entries created after the rules were added. They are not applied retroactively to entries that existed before the rules were added.

To apply automember rules to previously added entries, you have to manually rebuild automatic membership. Rebuilding automatic membership re-evaluates all existing automember rules and applies them either to all user or hosts entries, or to specific entries.



### NOTE

Rebuilding automatic membership **does not** remove user or host entries from groups, even if the entries no longer match the group's inclusive conditions. To remove them manually, see [Removing a member from a user group using IdM Web UI](#) or [Removing host group members in the IdM Web UI](#).

### 17.8.1. Rebuilding automatic membership for all users or hosts

This section describes how to rebuild automatic membership for all user or host entries.

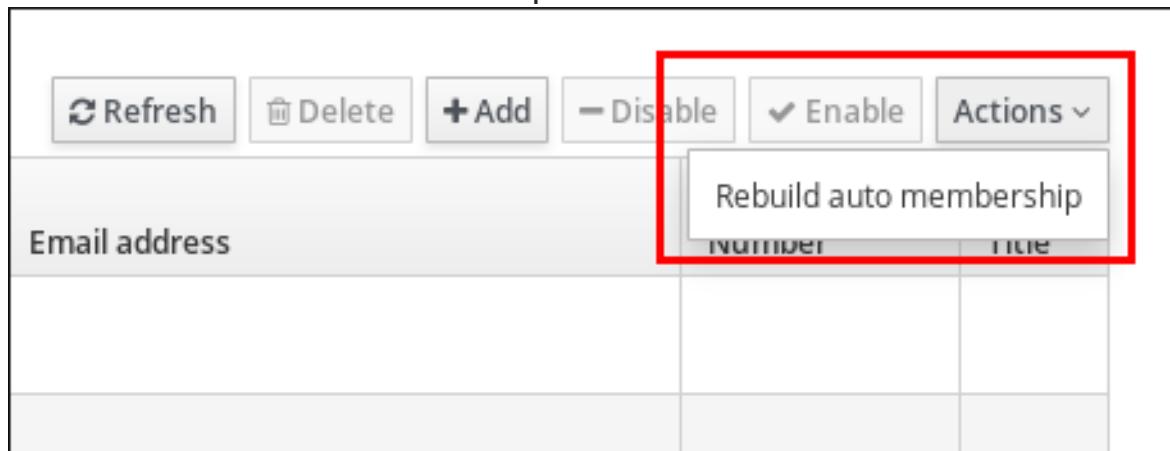
#### Prerequisites

- You are logged in to the IdM Web UI.

- You must be a member of the **admins** group.

### Procedure

1. Select Identity → Users or Hosts.
2. Click Actions → Rebuild auto membership.



### 17.8.2. Rebuilding automatic membership for a single user or host only

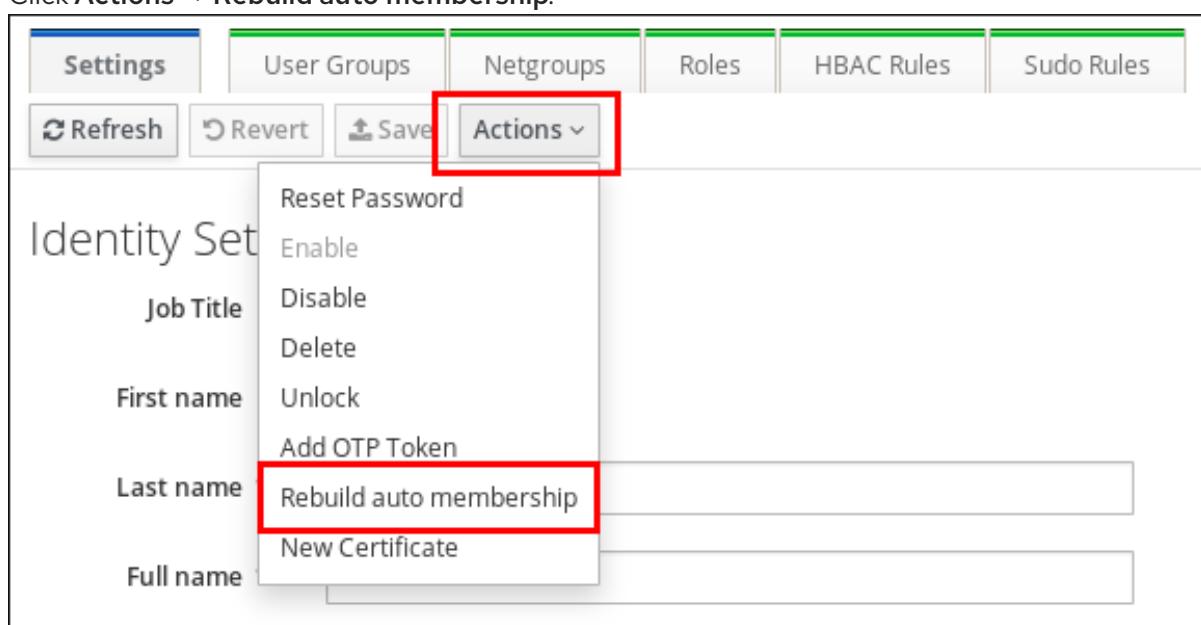
This section describes how to rebuild automatic membership for a specific user or host entry.

#### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.

#### Procedure

1. Select Identity → Users or Hosts.
2. Click on the required user or host name.
3. Click Actions → Rebuild auto membership.



## 17.9. CONFIGURING A DEFAULT USER GROUP USING IDM WEB UI

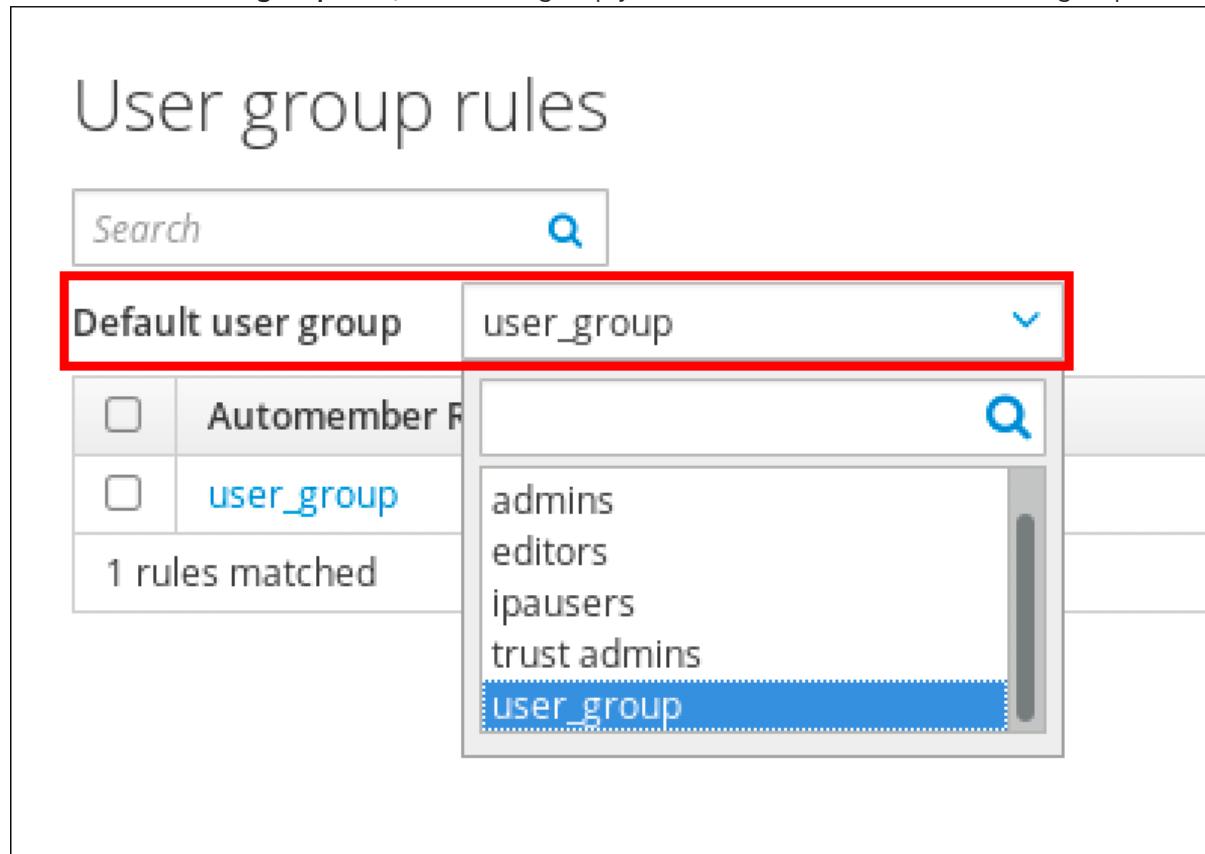
When you configure a default user group, new user entries that do not match any automember rule are automatically added to this default group.

### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.
- The target user group you want to set as default exists in IdM.

### Procedure

1. Click **Identity → Automember**, and select **User group rules**.
2. In the **Default user group** field, select the group you want to set as the default user group.



## 17.10. CONFIGURING A DEFAULT HOST GROUP USING IDM WEB UI

When you configure a default host group, new host entries that do not match any automember rule are automatically added to this default group.

### Prerequisites

- You are logged in to the IdM Web UI.
- You must be a member of the **admins** group.
- The target host group you want to set as default exists in IdM.

## Procedure

1. Click Identity → Automember, and select Host group rules.
2. In the Default host group field, select the group you want to set as the default host group.

The screenshot shows the 'Host group rules' configuration page. At the top, there is a search bar with a magnifying glass icon. Below it, a red box highlights the 'Default host group' dropdown menu. The dropdown menu contains two items: 'host\_group' and 'ipaservers'. The 'host\_group' item is currently selected, indicated by a blue selection bar. To the left of the dropdown, there is a checkbox labeled 'Automember R' and a message '0 rules matched'.

# CHAPTER 18. USING ANSIBLE TO AUTOMATE GROUP MEMBERSHIP IN IDM

Using automatic group membership, you can assign users and hosts user groups and host groups automatically, based on their attributes. For example, you can:

- Divide employees' user entries into groups based on the employees' manager, location, position or any other attribute. You can list all attributes by entering **ipa user-add --help** on the command-line.
- Divide hosts into groups based on their class, location, or any other attribute. You can list all attributes by entering **ipa host-add --help** on the command-line.
- Add all users or all hosts to a single global group.

You can use Red Hat Ansible Engine to automate the management of automatic group membership in Identity Management (IdM).

This section covers the following topics:

- [Preparing your Ansible control node for managing IdM](#)
- [Using Ansible to ensure that an automember rule for an IdM user group is present](#)
- [Using Ansible to ensure that a condition is present in an IdM user group automember rule](#)
- [Using Ansible to ensure that a condition is absent in an IdM user group automember rule](#)
- [Using Ansible to ensure that an automember rule for an IdM group is absent](#)
- [Using Ansible to ensure that a condition is present in an IdM host group automember rule](#)

## Additional resources

- For more information on users in IdM, see [Managing user accounts using Ansible playbooks](#) .
- For more information on hosts in IdM, see [Managing hosts using Ansible playbooks](#) .
- For more information on user groups in IdM, see [Managing user groups using Ansible playbooks](#) .
- For more information on host groups in IdM, see [Managing host groups using the IdM CLI](#) .

## 18.1. PREPARING YOUR ANSIBLE CONTROL NODE FOR MANAGING IDM

As a system administrator managing Identity Management (IdM), when working with Red Hat Ansible Engine, it is good practice to do the following:

- Create a subdirectory dedicated to Ansible playbooks in your home directory, for example `~/MyPlaybooks`.
- Copy and adapt sample Ansible playbooks from the `/usr/share/doc/ansible-freeipa/*` and `/usr/share/doc/rhel-system-roles/*` directories and subdirectories into your `~/MyPlaybooks` directory.

- Include your inventory file in your `~/MyPlaybooks` directory.

By following this practice, you can find all your playbooks in one place and you can run your playbooks without invoking root privileges.



### NOTE

You only need **root** privileges on the managed nodes to execute the **ipaserver**, **ipareplica**, **ipaclient** and **ipabackup ansible-freeipa** roles. These roles require privileged access to directories and the **dnf** software package manager.

This section describes how to create the `~/MyPlaybooks` directory and configure it so that you can use it to store and run Ansible playbooks.

### Prerequisites

- You have installed an IdM server on your managed nodes, `server.idm.example.com` and `replica.idm.example.com`.
- You have configured DNS and networking so you can log in to the managed nodes, `server.idm.example.com` and `replica.idm.example.com`, directly from the control node.
- You know the IdM **admin** password.

### Procedure

- Create a directory for your Ansible configuration and playbooks in your home directory:

```
$ mkdir ~/MyPlaybooks/
```

- Change into the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

- Create the `~/MyPlaybooks/ansible.cfg` file with the following content:

```
[defaults]
inventory = /home/your_username/MyPlaybooks/inventory

[privilege_escalation]
become=True
```

- Create the `~/MyPlaybooks/inventory` file with the following content:

```
[eu]
server.idm.example.com

[us]
replica.idm.example.com

[ipaserver:children]
eu
us
```

This configuration defines two host groups, **eu** and **us**, for hosts in these locations. Additionally, this configuration defines the **ipaserver** host group, which contains all hosts from the **eu** and **us** groups.

5. [Optional] Create an SSH public and private key. To simplify access in your test environment, do not set a password on the private key:

```
$ ssh-keygen
```

6. Copy the SSH public key to the IdM **admin** account on each managed node:

```
$ ssh-copy-id admin@server.idm.example.com  
$ ssh-copy-id admin@replica.idm.example.com
```

You must enter the IdM **admin** password when you enter these commands.

## Additional resources

- [Installing an Identity Management server using an Ansible playbook](#) .
- [How to build your inventory](#) .

## 18.2. USING ANSIBLE TO ENSURE THAT AN AUTOMEMBER RULE FOR AN IDM USER GROUP IS PRESENT

The following procedure describes how to use an Ansible playbook to ensure an **automember** rule for an Identity Management (IdM) group exists. In the example, the presence of an **automember** rule is ensured for the **testing\_group** user group.

### Prerequisites

- You know the IdM **admin** password.
- The **testing\_group** user group exists in IdM.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **automember-group-present.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/automember/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/automember/automember-group-present.yml automember-group-present-copy.yml
```

3. Open the **automember-group-present-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaautomember** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to **testing\_group**.
  - Set the **automember\_type** variable to **group**.
  - Ensure that the **state** variable is set to **present**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Automember group present example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure group automember rule admins is present
      ipaautomember:
        ipaadmin_password: Secret123
        name: testing_group
        automember_type: group
        state: present
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory automember-group-present-copy.yml
```

#### Additional resources

- For more information on the concept of automember rules, see [Benefits of automatic group membership](#) and [Automember rules](#).
- For more information on how to use Ansible to add a condition to the automember rule, see [Using Ansible to ensure that a condition is present in an IdM user group automember rule](#).
- For more sample Ansible playbooks that use the **ipaautomember** module, see:
  - The **README-automember.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaautomember** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/automember** directory.

### 18.3. USING ANSIBLE TO ENSURE THAT A SPECIFIED CONDITION IS PRESENT IN AN IDM USER GROUP AUTOMEMBER RULE

The following procedure describes how to use an Ansible playbook to ensure that a specified condition

exists in an **automember** rule for an Identity Management (IdM) group. In the example, the presence of a UID-related condition in the **automember** rule is ensured for the **testing\_group** group. By specifying the `.*` condition, you ensure that all future IdM users automatically become members of the **testing\_group**.

## Prerequisites

- You know the IdM **admin** password.
- The **testing\_group** user group and automember user group rule exist in IdM.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

## Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **automember-hostgroup-rule-present.yml** Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/automember/` directory and name it, for example, **automember-usergroup-rule-present.yml**:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/automember/automember-hostgroup-  
rule-present.yml automember-usergroup-rule-present.yml
```

3. Open the **automember-usergroup-rule-present.yml** file for editing.
4. Adapt the file by modifying the following parameters:
  - Rename the playbook to correspond to your use case, for example: **Automember user group rule member present**.
  - Rename the task to correspond to your use case, for example: **Ensure an automember condition for a user group is present**.
  - Set the following variables in the **ipaautomember** task section:
    - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
    - Set the **name** variable to **testing\_group**.
    - Set the **automember\_type** variable to **group**.
    - Ensure that the **state** variable is set to **present**.
    - Ensure that the **action** variable is set to **member**.
    - Set the **inclusive key** variable to **UID**.

- Set the **inclusive expression** variable to `*`

This is the modified Ansible playbook file for the current example:

```
---
- name: Automember user group rule member present
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure an automember condition for a user group is present
      ipaautomember:
        ipaadmin_password: Secret123
        name: testing_group
        automember_type: group
        state: present
        action: member
        inclusive:
          - key: UID
            expression: *
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory automember-usergroup-rule-present.yml
```

#### Verification steps

1. Log in as an IdM administrator.

```
$ kinit admin
```

2. Add a user, for example:

```
$ ipa user-add user101 --first user --last 101
-----
Added user "user101"
-----
User login: user101
First name: user
Last name: 101
...
Member of groups: ipausers, testing_group
...
```

#### Additional resources

- To apply the updated automembership rule on existing user entries, see [Applying automember rules to existing entries using the IdM CLI](#).
- For more information on the concept of automember rules, see [Benefits of automatic group membership](#) and [Automember rules](#).
- For more sample Ansible playbooks that use the **ipaautomember** module, see:

- The **README-automember.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaautomember** variables.
- The **/usr/share/doc/ansible-freeipa/playbooks/automember** directory.

## 18.4. USING ANSIBLE TO ENSURE THAT A CONDITION IS ABSENT FROM AN IDM USER GROUP AUTOMEMBER RULE

The following procedure describes how to use an Ansible playbook to ensure a condition is absent from an **automember** rule for an Identity Management (IdM) group. In the example, the absence of a condition in the **automember** rule is ensured that specifies that users whose **initials** are **dp** should be included. The automember rule is applied to the **testing\_group** group. By applying the condition, you ensure that no future IdM user whose initials are **dp** becomes a member of the **testing\_group**.

### Prerequisites

- You know the IdM **admin** password.
- The **testing\_group** user group and automember user group rule exist in IdM.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **automember-hostgroup-rule-absent.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/automember/** directory and name it, for example, **automember-usergroup-rule-absent.yml**:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/automember/automember-hostgroup-  
rule-absent.yml automember-usergroup-rule-absent.yml
```

3. Open the **automember-usergroup-rule-absent.yml** file for editing.
4. Adapt the file by modifying the following parameters:
  - Rename the playbook to correspond to your use case, for example: **Automember user group rule member absent**.
  - Rename the task to correspond to your use case, for example: **Ensure an automember condition for a user group is absent**.
  - Set the following variables in the **ipaautomember** task section:
    - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.

- Set the **name** variable to **testing\_group**.
- Set the **automember\_type** variable to **group**.
- Ensure that the **state** variable is set to **absent**.
- Ensure that the **action** variable is set to **member**.
- Set the **inclusive key** variable to **initials**.
- Set the **inclusive expression** variable to **dp**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Automember user group rule member absent
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure an automember condition for a user group is absent
      ipaautomember:
        ipaadmin_password: Secret123
        name: testing_group
        automember_type: group
        state: absent
        action: member
        inclusive:
          - key: initials
            expression: dp
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory automember-usergroup-rule-absent.yml
```

### Verification steps

1. Log in as an IdM administrator.

```
$ kinit admin
```

2. View the automember group:

```
$ ipa automember-show --type=group testing_group
Automember Rule: testing_group
```

The absence of an **Inclusive Regex: initials=dp** entry in the output confirms that the **testing\_group** automember rule does not contain the condition specified.

### Additional resources

- To apply the updated automembership rule on existing user entries, see [Applying automember rules to existing entries using the IdM CLI](#).

- For more information on the concept of automember rules, see [Benefits of automatic group membership](#) and [Automember rules](#).
- For more sample Ansible playbooks that use the **ipaautomember** module, see:
  - The **README-automember.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaautomember** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/automember** directory.

## 18.5. USING ANSIBLE TO ENSURE THAT AN AUTOMEMBER RULE FOR AN IDM USER GROUP IS ABSENT

The following procedure describes how to use an Ansible playbook to ensure an **automember** rule is absent for an Identity Management (IdM) group. In the example, the absence of an **automember** rule is ensured for the **testing\_group** group.



### NOTE

Deleting an automember rule also deletes all conditions associated with the rule. To remove only specific conditions from a rule, see [Using Ansible to ensure that a condition is absent in an IdM user group automember rule](#).

#### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

#### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **automember-group-absent.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/automember/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/automember/automember-group-
absent.yml automember-group-absent-copy.yml
```

3. Open the **automember-group-absent-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaautomember** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to **testing\_group**.

- Set the **automember\_type** variable to **group**.
- Ensure that the **state** variable is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Automember group absent example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure group automember rule admins is absent
      ipaautomember:
        ipaadmin_password: Secret123
        name: testing_group
        automember_type: group
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory automember-group-absent.yml
```

#### Additional resources

- For more information on the concept of automember rules, see [Benefits of automatic group membership](#) and [Automember rules](#).
- For more sample Ansible playbooks that use the **ipaautomember** module, see:
  - The **README-automember.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaautomember** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/automember** directory.

## 18.6. USING ANSIBLE TO ENSURE THAT A CONDITION IS PRESENT IN AN IDM HOST GROUP AUTOMEMBER RULE

This section describes how to use Ansible to ensure that a condition is present in an IdM host group automember rule. The example describes how to ensure that hosts with the **FQDN** of **.\*.idm.example.com** are members of the **primary\_dns\_domain\_hosts** host group and hosts whose **FQDN** is **.\*.example.org** are not members of the **primary\_dns\_domain\_hosts** host group.

#### Prerequisites

- You know the IdM **admin** password.
- The **primary\_dns\_domain\_hosts** host group and automember host group rule exist in IdM.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.

- In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

## Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the `automember-hostgroup-rule-present.yml` Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/automember/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/automember/automember-hostgroup-  
rule-present.yml automember-hostgroup-rule-present-copy.yml
```

3. Open the `automember-hostgroup-rule-present-copy.yml` file for editing.

4. Adapt the file by setting the following variables in the `ipaautomember` task section:

- Set the `ipaadmin_password` variable to the password of the IdM `admin`.
- Set the `name` variable to `primary_dns_domain_hosts`.
- Set the `automember_type` variable to `hostgroup`.
- Ensure that the `state` variable is set to `present`.
- Ensure that the `action` variable is set to `member`.
- Ensure that the `inclusive key` variable is set to `fqdn`.
- Set the corresponding `inclusive expression` variable to `.*.idm.example.com`.
- Set the `exclusive key` variable to `fqdn`.
- Set the corresponding `exclusive expression` variable to `.*.example.org`.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Automember user group rule member present  
  hosts: ipaserver  
  become: true  
  tasks:  
    - name: Ensure an automember condition for a user group is present  
      ipaautomember:  
        ipaadmin_password: Secret123  
        name: primary_dns_domain_hosts  
        automember_type: hostgroup  
        state: present  
        action: member  
        inclusive:  
          - key: fqdn  
            expression: .*idm.example.com
```

exclusive:  
- **key: fqdn**  
**expression: \*.example.org**

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory automember-hostgroup-rule-present-copy.yml
```

## Additional resources

- To apply the updated automembership rule on existing host entries, see [Applying automember rules to existing entries using the IdM CLI](#).
- For more information on the concept of automember rules, see [Benefits of automatic group membership](#) and [Automember rules](#).
- For more sample Ansible playbooks that use the **ipaautomember** module, see:
  - The **README-automember.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaautomember** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/automember** directory.

## CHAPTER 19. ACCESS CONTROL IN IDM

Access control defines the rights or permissions users have been granted to perform operations on other users or objects, such as hosts or services. Identity Management (IdM) provides several access control areas to make it clear what kind of access is being granted and to whom it is granted. As part of this, IdM draws a distinction between access control to resources within the domain and access control to the IdM configuration itself.

This chapter outlines the different internal access control mechanisms that are available for IdM users both to the resources within the domain and to the IdM configuration itself.

### 19.1. ACCESS CONTROL INSTRUCTIONS IN IDM

The Identity Management (IdM) access control structure is based on the 389 Directory Server access control. By using access control instructions (ACIs), you can grant or deny specific IdM users access over other entries. All entries, including IdM users, are stored in LDAP.

An ACI has three parts:

#### Actor

The entity that is being granted permission to do something. In LDAP access control models, you can, for example, specify that the ACI rule is applied only when a user binds to the directory using their distinguished name (DN). Such a specification is called the *bind rule*: it defines who the user is and can optionally require other limits on the bind attempt, such as restricting attempts to a certain time of day or a certain machine.

#### Target

The entry that the actor is allowed to perform operations on.

#### Operation type

Determines what kinds of actions the actor is allowed to perform. The most common operations are add, delete, write, read, and search. In IdM, the read and search rights of a non-administrative user are limited, and even more so in the IdM Web UI than the IdM CLI.

When an LDAP operation is attempted, the following occurs:

1. The IdM client sends user credentials to an IdM server as part of the bind operation.
2. The IdM server DS checks the user credentials.
3. The IdM server DS checks the user account to see if the user has a permission to perform the requested operation.

### 19.2. ACCESS CONTROL METHODS IN IDM

Identity Management (IdM) divides access control methods into the following categories:

#### Self-service rules

Define what operations a user can perform on the user's own personal entry. This access control type only allows write permissions to specific attributes within the user entry. Users can update the values of specific attributes but cannot add or delete the attributes as such.

#### Delegation rules

By using a delegation rule, you can allow a specific user group to perform write, that is edit, operations on specific attributes of users in another user group. Similarly to self-service rules, this

form of access control rule is limited to editing the values of specific attributes. It does not grant the ability to add or remove whole entries or control over unspecified attributes.

### Role-based access control

Creates special access control groups that are then granted much broader authority over all types of entities in the IdM domain. Roles can be granted edit, add, and delete rights, meaning they can be granted complete control over entire entries, not just selected attributes.

Certain roles are already available in IdM by default, for example **Enrollment Administrator**, **IT Security Specialist**, and **IT Specialist**. You can create additional roles to manage any types of entries, such as hosts, automount configuration, netgroups, DNS settings, and IdM configuration.

### Additional resources

- [Using Ansible playbooks to manage self-service rules in IdM](#)
- [Delegating permissions to user groups to manage users using Ansible playbooks](#)
- [Using Ansible playbooks to manage role-based access control in IdM](#)

# CHAPTER 20. MANAGING SELF-SERVICE RULES IN IDM USING THE CLI

This chapter introduces self-service rules in Identity Management (IdM) and describes how to create and edit self-service access rules in the command-line interface (CLI).

## 20.1. SELF-SERVICE ACCESS CONTROL IN IDM

Self-service access control rules define which operations an Identity Management (IdM) entity can perform on its IdM Directory Server entry: for example, IdM users have the ability to update their own passwords.

This method of control allows an authenticated IdM entity to edit specific attributes within its LDAP entry, but does not allow **add** or **delete** operations on the entire entry.



### WARNING

Be careful when working with self-service access control rules: configuring access control rules improperly can inadvertently elevate an entity's privileges.

## 20.2. CREATING SELF-SERVICE RULES USING THE CLI

This procedure describes creating self-service access rules in IdM using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

- To add a self-service rule, use the **ipa selfservice-add** command and specify the following two options:

#### --permissions

sets the **read** and **write** permissions the Access Control Instruction (ACI) grants.

#### --attrs

sets the complete list of attributes to which this ACI grants permission.

For example, to create a self-service rule allowing users to modify their own name details:

```
$ ipa selfservice-add "Users can manage their own name details" --permissions=write -- attrs=givenname --attrs=displayname --attrs=title --attrs initials  
-----  
Added selfservice "Users can manage their own name details"  
-----
```

Self-service name: Users can manage their own name details

Permissions: write

Attributes: givenname, displayname, title, initials

## 20.3. EDITING SELF-SERVICE RULES USING THE CLI

This procedure describes editing self-service access rules in IdM using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. *Optional:* Display existing self-service rules with the **ipa selfservice-find** command.
2. *Optional:* Display details for the self-service rule you want to modify with the **ipa selfservice-show** command.
3. Use the **ipa selfservice-mod** command to edit a self-service rule.

For example:

```
$ ipa selfservice-mod "Users can manage their own name details" --attrs=givenname -- attrs=displayname --attrs=title --attrs=initials --attrs=surname
```

```
-----
```

Modified selfservice "Users can manage their own name details"

```
-----
```

Self-service name: Users can manage their own name details

Permissions: write

Attributes: givenname, displayname, title, initials



### IMPORTANT

Using the **ipa selfservice-mod** command overwrites the previously defined permissions and attributes, so always include the complete list of existing permissions and attributes along with any new ones you want to define.

### Verification steps

- Use the **ipa selfservice-show** command to display the self-service rule you edited.

```
$ ipa selfservice-show "Users can manage their own name details"
```

```
-----
```

Self-service name: Users can manage their own name details

Permissions: write

Attributes: givenname, displayname, title, initials

## 20.4. DELETING SELF-SERVICE RULES USING THE CLI

This procedure describes deleting self-service access rules in IdM using the command-line interface (CLI).

## Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

- Use the **ipa selfservice-del** command to delete a self-service rule.

For example:

```
$ ipa selfservice-del "Users can manage their own name details"
-----
Deleted selfservice "Users can manage their own name details"
```

## Verification steps

- Use the **ipa selfservice-find** command to display all self-service rules. The rule you just deleted should be missing.

# CHAPTER 21. MANAGING SELF-SERVICE RULES USING THE IDM WEB UI

This chapter introduces self-service rules in Identity Management (IdM) and describes how to create and edit self-service access rules in the web interface (IdM Web UI).

## 21.1. SELF-SERVICE ACCESS CONTROL IN IDM

Self-service access control rules define which operations an Identity Management (IdM) entity can perform on its IdM Directory Server entry: for example, IdM users have the ability to update their own passwords.

This method of control allows an authenticated IdM entity to edit specific attributes within its LDAP entry, but does not allow **add** or **delete** operations on the entire entry.



### WARNING

Be careful when working with self-service access control rules: configuring access control rules improperly can inadvertently elevate an entity's privileges.

## 21.2. CREATING SELF-SERVICE RULES USING THE IDM WEB UI

This procedure describes how to create self-service access rules in IdM using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

### Procedure

1. Open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Self Service Permissions**.
2. Click **Add** at the top-right of the list of the self-service access rules:

The screenshot shows the IPA Server interface with the 'Identity' tab selected. Under 'Role Based Access Control', the 'Self Service Permissions' option is highlighted. On the right, there is a list of permissions with three items listed: 'Users can manage their own SSH public keys', 'Self can write own password', and 'User Self service'. In the top right corner of the permission list, there is a red box around the '+ Add' button.

3. The **Add Self Service Permission** window opens. Enter the name of the new self-service rule in the **Self-service name** field. Spaces are allowed:

The screenshot shows the 'Add Self Service Permission' dialog box. The 'Self-service name' field is populated with 'Adding Personal Info'. The 'Attributes' section contains a grid of checkboxes for various LDAP attributes. The attributes listed are: audio, carlicense, departmentnumber, homedirectory, homepostaladdress, inetuserstatus, internationalisdnnumber, ipatokenradiusconfiglink, ipauniqueid, jpegphoto, businesscategory, cn, description, homephone, inetuserhttppurl, ipasshpubkey, ipatokenradiususername, ipauserauthtype, and krbcCanonicalname. The checkboxes for 'jpegphoto' and 'initials' are checked. At the bottom of the dialog are buttons for 'Add', 'Add and Add Another', 'Add and Edit', and 'Cancel'.

4. Select the check boxes next to the attributes you want users to be able to edit.
5. *Optional:* If an attribute you would like to provide access to is not listed, you can add a listing for it:
  - a. Click the **Add** button.
  - b. Enter the attribute name in the **Attribute** text field of the following **Add Custom Attribute** window.
  - c. Click the **OK** button to add the attribute

- d. Verify that the new attribute is selected
- 6. Click the **Add** button at the bottom of the form to save the new self-service rule.  
Alternatively, you can save and continue editing the self-service rule by clicking the **Add and Edit** button, or save and add further rules by clicking the **Add and Add another** button.

## 21.3. EDITING SELF-SERVICE RULES USING THE IDM WEB UI

This procedure describes how to edit self-service access rules in IdM using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

### Procedure

1. Open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Self Service Permissions**.
2. Click on the name of the self-service rule you want to modify.

The screenshot shows the 'Self Service Permission: User Self service' configuration page. At the top, there's a breadcrumb navigation: 'Self Service Permissions > User Self service'. Below the title, there are buttons for 'Settings', 'Refresh', 'Reset', and 'Update'. The main area is titled 'General' and contains a table for managing attributes. The table has two columns: 'Attributes \*' and 'User Self service'. A 'Filter' input field and a 'Add' button are located above the table. The 'User Self service' column contains a list of attributes with checkboxes. Most attributes have checkboxes checked, except for 'audio', 'departmentnumber', 'destinationindicator', 'employeeenumber', 'gidnumber', 'homedirectory', 'homepostaladdress', and 'inetuserstatus'.

Attributes *	User Self service
<input type="checkbox"/> audio	<input checked="" type="checkbox"/> businesscategory
<input checked="" type="checkbox"/> carlicense	<input checked="" type="checkbox"/> cn
<input type="checkbox"/> departmentnumber	<input checked="" type="checkbox"/> description
<input type="checkbox"/> destinationindicator	<input checked="" type="checkbox"/> displayname
<input type="checkbox"/> employeeenumber	<input checked="" type="checkbox"/> employeetype
<input checked="" type="checkbox"/> facsimiletelephonenumber	<input checked="" type="checkbox"/> gecos
<input type="checkbox"/> gidnumber	<input checked="" type="checkbox"/> givenname
<input type="checkbox"/> homedirectory	<input checked="" type="checkbox"/> homephone
<input type="checkbox"/> homepostaladdress	<input checked="" type="checkbox"/> inetuserhttpurl
<input type="checkbox"/> inetuserstatus	<input checked="" type="checkbox"/> initials

3. The edit page only allows you to edit the list of attributes to you want to add or remove to the self-service rule. Select or deselect the appropriate check boxes.
4. Click the **Save** button to save your changes to the self-service rule.

## 21.4. DELETING SELF-SERVICE RULES USING THE IDM WEB UI

This procedure describes how to delete self-service access rules in IdM using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

### Procedure

1. Open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Self Service Permissions**.
2. Select the check box next to the rule you want to delete, then click on the **Delete** button on the right of the list.

The screenshot shows the IdM Web UI interface. At the top, there is a navigation bar with tabs: Identity, Policy, Authentication, Network Services, and IPA Server. The IPA Server tab is selected. Below the navigation bar, there is a sub-navigation menu under the 'Role Based Access Control' dropdown, with options: Roles, Privileges, Permissions, Self Service Permissions (which is currently selected and highlighted in blue), and Delegations. To the right of this menu, there is a search bar with the placeholder text 'missions'. Below the search bar, there are three buttons: Refresh, Delete (which is highlighted with a red box), and Add. Underneath these buttons, there is a table listing three self-service permissions:

<input type="checkbox"/>	Users can manage their own SSH public keys
<input type="checkbox"/>	Self can write own password
<input type="checkbox"/>	User Self service

3. A dialog opens, click on **Delete** to confirm.

# CHAPTER 22. USING ANSIBLE PLAYBOOKS TO MANAGE SELF-SERVICE RULES IN IDM

This section introduces self-service rules in Identity Management (IdM) and describes how to create and edit self-service access rules using Ansible playbooks. Self-service access control rules allow an IdM entity to perform specified operations on its IdM Directory Server entry.

This section covers the following topics:

- [Self-service access control in IdM](#)
- [Using Ansible to ensure that a self-service rule is present](#)
- [Using Ansible to ensure that a self-service rule is absent](#)
- [Using Ansible to ensure that a self-service rule has specific attributes](#)
- [Using Ansible to ensure that a self-service rule does not have specific attributes](#)

## 22.1. SELF-SERVICE ACCESS CONTROL IN IDM

Self-service access control rules define which operations an Identity Management (IdM) entity can perform on its IdM Directory Server entry: for example, IdM users have the ability to update their own passwords.

This method of control allows an authenticated IdM entity to edit specific attributes within its LDAP entry, but does not allow **add** or **delete** operations on the entire entry.



### WARNING

Be careful when working with self-service access control rules: configuring access control rules improperly can inadvertently elevate an entity's privileges.

## 22.2. USING ANSIBLE TO ENSURE THAT A SELF-SERVICE RULE IS PRESENT

The following procedure describes how to use an Ansible playbook to define self-service rules and ensure their presence on an Identity Management (IdM) server. In this example, the new **Users can manage their own name details** rule grants users the ability to change their own **givenname**, **displayname**, **title** and **initials** attributes. This allows them to, for example, change their display name or initials if they want to.

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.

- You have installed the [ansible-freeipa](#) package.
- In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **selfservice-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/selfservice/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/selfservice/selfservice-present.yml  
selfservice-present-copy.yml
```

3. Open the **selfservice-present-copy.yml** Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the **ipaselfservice** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the new self-service rule.
  - Set the **permission** variable to a comma-separated list of permissions to grant: **read** and **write**.
  - Set the **attribute** variable to a list of attributes that users can manage themselves: **givenname**, **displayname**, **title**, and **initials**.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Self-service present  
  hosts: ipaserver  
  become: true  
  
  tasks:  
    - name: Ensure self-service rule "Users can manage their own name details" is present  
      ipaselfservice:  
        ipaadmin_password: Secret123  
        name: "Users can manage their own name details"  
        permission: read, write  
        attribute:  
          - givenname  
          - displayname  
          - title  
          - initials
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory selfservice-present-copy.yml
```

## Additional resources

- For more information on the concept of self-service rules, see [Self-service access control in IdM](#).
- For more sample Ansible playbooks that use the **ipaselfservice** module, see:
  - The **README-selfservice.md** file available in the **/usr/share/doc/ansible-freeipa** directory. This file also contains the definitions of the **ipaselfservice** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/selfservice** directory.

## 22.3. USING ANSIBLE TO ENSURE THAT A SELF-SERVICE RULE IS ABSENT

The following procedure describes how to use an Ansible playbook to ensure a specified self-service rule is absent from your IdM configuration. The example below describes how to make sure the **Users can manage their own name details** self-service rule does not exist in IdM. This will ensure that users cannot, for example, change their own display name or initials.

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **selfservice-absent.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/selfservice/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/selfservice/selfservice-absent.yml
selfservice-absent-copy.yml
```

3. Open the **selfservice-absent-copy.yml** Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the **ipaselfservice** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the self-service rule.
  - Set the **state** variable to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Self-service absent
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure self-service rule "Users can manage their own name details" is absent
      ipaselfservice:
        ipaadmin_password: Secret123
        name: "Users can manage their own name details"
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory selfservice-absent-copy.yml
```

#### Additional resources

- For more information on the concept of self-service rules, see [Self-service access control in IdM](#).
- For more sample Ansible playbooks that use the **ipaselfservice** module, see:
  - The **README-selfservice.md** file available in the **/usr/share/doc/ansible-freeipa** directory. This file also contains the definitions of the **ipaselfservice** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/selfservice** directory.

## 22.4. USING ANSIBLE TO ENSURE THAT A SELF-SERVICE RULE HAS SPECIFIC ATTRIBUTES

The following procedure describes how to use an Ansible playbook to ensure that an already existing self-service rule has specific settings. In the example, you ensure the **Users can manage their own name details** self-service rule also has the **surname** member attribute.

#### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
- The **Users can manage their own name details** self-service rule exists in IdM.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the `selfservice-member-present.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/selfservice/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/selfservice/selfservice-member-present.yml selfservice-member-present-copy.yml
```

3. Open the `selfservice-member-present-copy.yml` Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the `ipaselfservice` task section:

- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the self-service rule to modify.
- Set the `attribute` variable to `surname`.
- Set the `action` variable to `member`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Self-service member present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure selfservice "Users can manage their own name details" member attribute
      surname is present
      ipaselfservice:
        ipaadmin_password: Secret123
        name: "Users can manage their own name details"
        attribute:
        - surname
        action: member
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory selfservice-member-present-copy.yml
```

## Additional resources

- For more information on the concept of self-service rules, see [Self-service access control in IdM](#).
- For more sample Ansible playbooks that use the `ipaselfservice` module, see:

- The **README-selfservice.md** file available in the **/usr/share/doc/ansible-freeipa** directory. This file also contains the definitions of the **ipaselfservice** variables.
- The **/usr/share/doc/ansible-freeipa/playbooks/selfservice** directory.

## 22.5. USING ANSIBLE TO ENSURE THAT A SELF-SERVICE RULE DOES NOT HAVE SPECIFIC ATTRIBUTES

The following procedure describes how to use an Ansible playbook to ensure that a self-service rule does not have specific settings. You can use this playbook to make sure a self-service rule does not grant undesired access. In the example, you ensure the **Users can manage their own name details** self-service rule does not have the **givenname** and **surname** member attributes.

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
- The **Users can manage their own name details** self-service rule exists in IdM.

### Procedure

1. Navigate to the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **selfservice-member-absent.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/selfservice/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/selfservice/selfservice-member-absent.yml selfservice-member-absent-copy.yml
```

3. Open the **selfservice-member-absent-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipaselfservice** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the self-service rule you want to modify.
- Set the **attribute** variable to **givenname** and **surname**.
- Set the **action** variable to **member**.
- Set the **state** variable to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Self-service member absent
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure selfservice "Users can manage their own name details" member attributes
      givenname and surname are absent
      ipaselfservice:
        ipaadmin_password: Secret123
        name: "Users can manage their own name details"
        attribute:
          - givenname
          - surname
        action: member
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory selfservice-member-absent-copy.yml
```

## Additional resources

- For more information on the concept of self-service rules, see [Self-service access control in IdM](#).
- For more sample Ansible playbooks that use the **ipaselfservice** module, see:
  - The **README-selfservice.md** file available in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaselfservice** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/selfservice** directory.

# CHAPTER 23. DELEGATING PERMISSIONS TO USER GROUPS TO MANAGE USERS USING IDM CLI

Delegation is one of the access control methods in IdM, along with self-service rules and role-based access control (RBAC). You can use delegation to assign permissions to one group of users to manage entries for another group of users.

This section covers the following topics:

- [Delegation rules](#)
- [Creating a delegation rule using IdM CLI](#)
- [Viewing existing delegation rules using IdM CLI](#)
- [Modifying a delegation rule using IdM CLI](#)
- [Deleting a delegation rule using IdM CLI](#)

## 23.1. DELEGATION RULES

You can delegate permissions to user groups to manage users by creating **delegation rules**.

Delegation rules allow a specific user group to perform write (edit) operations on specific attributes for users in another user group. This form of access control rule is limited to editing the values of a subset of attributes you specify in a delegation rule; it does not grant the ability to add or remove whole entries or control over unspecified attributes.

Delegation rules grant permissions to existing user groups in IdM. You can use delegation to, for example, allow the **managers** user group to manage selected attributes of users in the **employees** user group.

## 23.2. CREATING A DELEGATION RULE USING IDM CLI

This section describes how to create a delegation rule using the IdM CLI.

### Prerequisites

- You are logged in as a member of the **admins** group.

### Procedure

- Enter the **ipa delegation-add** command. Specify the following options:
  - **--group**: the group who *is being granted permissions* to the entries of users in the user group.
  - **--membergroup**: the group whose *entries can be edited* by members of the delegation group.
  - **--permissions**: whether users will have the right to view the given attributes (*read*) and add or change the given attributes (*write*). If you do not specify permissions, only the *write* permission will be added.
  - **--attrs**: the attributes which users in the member group are allowed to view or edit.

For example:

```
$ ipa delegation-add "basic manager attributes" --permissions=read --permissions=write --
attrs=businesscategory --attrs=departmentnumber --attrs=employeetype --
attrs=employeeNumber --group=managers --membergroup=employees
-----
Added delegation "basic manager attributes"
-----
Delegation name: basic manager attributes
Permissions: read, write
Attributes: businesscategory, departmentnumber, employeetype, employeeNumber
Member user group: employees
User group: managers
```

### 23.3. VIEWING EXISTING DELEGATION RULES USING IDM CLI

This section describes how to view existing delegation rules using the IdM CLI.

#### Prerequisites

- You are logged in as a member of the **admins** group.

#### Procedure

- Enter the **ipa delegation-find** command:

```
$ ipa delegation-find
-----
1 delegation matched
-----
Delegation name: basic manager attributes
Permissions: read, write
Attributes: businesscategory, departmentnumber, employeeNumber, employeetype
Member user group: employees
User group: managers
-----
Number of entries returned 1
```

### 23.4. MODIFYING A DELEGATION RULE USING IDM CLI

This section describes how to modify an existing delegation rule using the IdM CLI.



#### IMPORTANT

The **--attrs** option overwrites whatever the previous list of supported attributes was, so always include the complete list of attributes along with any new attributes. This also applies to the **--permissions** option.

#### Prerequisites

- You are logged in as a member of the **admins** group.

## Procedure

- Enter the **ipa delegation-mod** command with the desired changes. For example, to add the **displayname** attribute to the **basic manager attributes** example rule:

```
$ ipa delegation-mod "basic manager attributes" --attrs=businesscategory --
attrs=departmentnumber --attrs=employeetype --attrs=employeeNumber --
attrs=displayname
```

```
Modified delegation "basic manager attributes"
```

```
Delegation name: basic manager attributes
```

```
Permissions: read, write
```

```
Attributes: businesscategory, departmentnumber, employeetype, employeeNumber,
displayname
```

```
Member user group: employees
```

```
User group: managers
```

## 23.5. DELETING A DELEGATION RULE USING IDM CLI

This section describes how to delete an existing delegation rule using the IdM CLI.

### Prerequisites

- You are logged in as a member of the **admins** group.

## Procedure

- Enter the **ipa delegation-del** command.
- When prompted, enter the name of the delegation rule you want to delete:

```
$ ipa delegation-del
Delegation name: basic manager attributes
```

```
Deleted delegation "basic manager attributes"
```

# CHAPTER 24. DELEGATING PERMISSIONS TO USER GROUPS TO MANAGE USERS USING IDM WEBUI

Delegation is one of the access control methods in IdM, along with self-service rules and role-based access control (RBAC). You can use delegation to assign permissions to one group of users to manage entries for another group of users.

This section covers the following topics:

- [Delegation rules](#)
- [Creating a delegation rule using IdM WebUI](#)
- [Viewing existing delegation rules using IdM WebUI](#)
- [Modifying a delegation rule using IdM WebUI](#)
- [Deleting a delegation rule using IdM WebUI](#)

## 24.1. DELEGATION RULES

You can delegate permissions to user groups to manage users by creating **delegation rules**.

Delegation rules allow a specific user group to perform write (edit) operations on specific attributes for users in another user group. This form of access control rule is limited to editing the values of a subset of attributes you specify in a delegation rule; it does not grant the ability to add or remove whole entries or control over unspecified attributes.

Delegation rules grant permissions to existing user groups in IdM. You can use delegation to, for example, allow the **managers** user group to manage selected attributes of users in the **employees** user group.

## 24.2. CREATING A DELEGATION RULE USING IDM WEBUI

This section describes how to create a delegation rule using the IdM WebUI.

### Prerequisites

- You are logged in to the IdM Web UI as a member of the **admins** group.

### Procedure

1. From the **IPA Server** menu, click **Role-Based Access Control → Delegations**.
2. Click **Add**.

The screenshot shows the IPA Server interface with the 'Identity' tab selected. Under 'Identity', the 'Role-Based Access Control' dropdown is open, and 'Delegations' is selected. In the main content area, there is a table with one row showing '1 delegation matched'. At the bottom right of the table, there are three buttons: 'Refresh', 'Delete', and '+ Add', with the '+ Add' button being highlighted by a red box.

3. In the **Add delegation** window, do the following:

- a. Name the new delegation rule.
- b. Set the permissions by selecting the check boxes that indicate whether users will have the right to view the given attributes (*read*) and add or change the given attributes (*write*).
- c. In the User group drop-down menu, select the group *who is being granted permissions* to view or edit the entries of users in the member group.
- d. In the **Member user group** drop-down menu, select the group *whose entries can be edited* by members of the delegation group.
- e. In the attributes box, select the check boxes by the attributes to which you want to grant permissions.

**Add delegation**

Delegation name *	basic manager attributes																																						
Permissions	<input checked="" type="checkbox"/> read <input checked="" type="checkbox"/> write																																						
User group *	managers																																						
Member user group	employees																																						
Attributes *	<input type="button" value="Filter"/> <input type="button" value="Search"/> <input type="button" value="Add"/> <table border="1"> <tbody> <tr><td><input type="checkbox"/> audio</td><td><input checked="" type="checkbox"/> businesscategory</td></tr> <tr><td><input type="checkbox"/> carlicense</td><td><input type="checkbox"/> cn</td></tr> <tr><td><input checked="" type="checkbox"/> departmentnumber</td><td><input type="checkbox"/> description</td></tr> <tr><td><input type="checkbox"/> destinationindicator</td><td><input type="checkbox"/> displayname</td></tr> <tr><td><input checked="" type="checkbox"/> employeenumber</td><td><input checked="" type="checkbox"/> employeetype</td></tr> <tr><td><input type="checkbox"/> facsimiletelephonenumber</td><td><input type="checkbox"/> gecos</td></tr> <tr><td><input type="checkbox"/> gidnumber</td><td><input type="checkbox"/> givenname</td></tr> <tr><td><input type="checkbox"/> homedirectory</td><td><input type="checkbox"/> homephone</td></tr> <tr><td><input type="checkbox"/> homepostaladdress</td><td><input type="checkbox"/> inetuserhttpurl</td></tr> <tr><td><input type="checkbox"/> inetuserstatus</td><td><input type="checkbox"/> initials</td></tr> <tr><td><input type="checkbox"/> internationalisdnnumber</td><td><input type="checkbox"/> ipacertmapdata</td></tr> <tr><td><input type="checkbox"/> ipakrbauthzdata</td><td><input type="checkbox"/> ipanhash</td></tr> <tr><td><input type="checkbox"/> ipanthomedirectory</td><td><input type="checkbox"/> ipanthomedirectorydrive</td></tr> <tr><td><input type="checkbox"/> ipantlogonscript</td><td><input type="checkbox"/> ipantprofilepath</td></tr> <tr><td><input type="checkbox"/> ipantsecurityidentifier</td><td><input type="checkbox"/> ipasshpubkey</td></tr> <tr><td><input type="checkbox"/> ipatokenradiusconfiglink</td><td><input type="checkbox"/> ipatokenradiususername</td></tr> <tr><td><input type="checkbox"/> ipauniqueid</td><td><input type="checkbox"/> ipauserauthtype</td></tr> <tr><td><input type="checkbox"/> jpegphoto</td><td><input type="checkbox"/> krballowedtodelegate</td></tr> <tr><td><input type="checkbox"/> krbcanonicalname</td><td><input type="checkbox"/> krbextradata</td></tr> </tbody> </table>	<input type="checkbox"/> audio	<input checked="" type="checkbox"/> businesscategory	<input type="checkbox"/> carlicense	<input type="checkbox"/> cn	<input checked="" type="checkbox"/> departmentnumber	<input type="checkbox"/> description	<input type="checkbox"/> destinationindicator	<input type="checkbox"/> displayname	<input checked="" type="checkbox"/> employeenumber	<input checked="" type="checkbox"/> employeetype	<input type="checkbox"/> facsimiletelephonenumber	<input type="checkbox"/> gecos	<input type="checkbox"/> gidnumber	<input type="checkbox"/> givenname	<input type="checkbox"/> homedirectory	<input type="checkbox"/> homephone	<input type="checkbox"/> homepostaladdress	<input type="checkbox"/> inetuserhttpurl	<input type="checkbox"/> inetuserstatus	<input type="checkbox"/> initials	<input type="checkbox"/> internationalisdnnumber	<input type="checkbox"/> ipacertmapdata	<input type="checkbox"/> ipakrbauthzdata	<input type="checkbox"/> ipanhash	<input type="checkbox"/> ipanthomedirectory	<input type="checkbox"/> ipanthomedirectorydrive	<input type="checkbox"/> ipantlogonscript	<input type="checkbox"/> ipantprofilepath	<input type="checkbox"/> ipantsecurityidentifier	<input type="checkbox"/> ipasshpubkey	<input type="checkbox"/> ipatokenradiusconfiglink	<input type="checkbox"/> ipatokenradiususername	<input type="checkbox"/> ipauniqueid	<input type="checkbox"/> ipauserauthtype	<input type="checkbox"/> jpegphoto	<input type="checkbox"/> krballowedtodelegate	<input type="checkbox"/> krbcanonicalname	<input type="checkbox"/> krbextradata
<input type="checkbox"/> audio	<input checked="" type="checkbox"/> businesscategory																																						
<input type="checkbox"/> carlicense	<input type="checkbox"/> cn																																						
<input checked="" type="checkbox"/> departmentnumber	<input type="checkbox"/> description																																						
<input type="checkbox"/> destinationindicator	<input type="checkbox"/> displayname																																						
<input checked="" type="checkbox"/> employeenumber	<input checked="" type="checkbox"/> employeetype																																						
<input type="checkbox"/> facsimiletelephonenumber	<input type="checkbox"/> gecos																																						
<input type="checkbox"/> gidnumber	<input type="checkbox"/> givenname																																						
<input type="checkbox"/> homedirectory	<input type="checkbox"/> homephone																																						
<input type="checkbox"/> homepostaladdress	<input type="checkbox"/> inetuserhttpurl																																						
<input type="checkbox"/> inetuserstatus	<input type="checkbox"/> initials																																						
<input type="checkbox"/> internationalisdnnumber	<input type="checkbox"/> ipacertmapdata																																						
<input type="checkbox"/> ipakrbauthzdata	<input type="checkbox"/> ipanhash																																						
<input type="checkbox"/> ipanthomedirectory	<input type="checkbox"/> ipanthomedirectorydrive																																						
<input type="checkbox"/> ipantlogonscript	<input type="checkbox"/> ipantprofilepath																																						
<input type="checkbox"/> ipantsecurityidentifier	<input type="checkbox"/> ipasshpubkey																																						
<input type="checkbox"/> ipatokenradiusconfiglink	<input type="checkbox"/> ipatokenradiususername																																						
<input type="checkbox"/> ipauniqueid	<input type="checkbox"/> ipauserauthtype																																						
<input type="checkbox"/> jpegphoto	<input type="checkbox"/> krballowedtodelegate																																						
<input type="checkbox"/> krbcanonicalname	<input type="checkbox"/> krbextradata																																						

\* Required field

f. Click the **Add** button to save the new delegation rule.

### 24.3. VIEWING EXISTING DELEGATION RULES USING IDM WEBUI

This section describes how to view existing delegation rules using the IdM WebUI.

#### Prerequisites

- You are logged in to the IdM Web UI as a member of the **admins** group.

## Procedure

- From the **IPA Server** menu, click **Role-Based Access Control → Delegations**.

Delegation name	basic manager attributes
	<a href="#">basic manager attributes</a>

1 delegation matched

## 24.4. MODIFYING A DELEGATION RULE USING IDM WEBUI

This section describes how to modify an existing delegation rule using the IdM WebUI.

### Prerequisites

- You are logged in to the IdM Web UI as a member of the **admins** group.

## Procedure

1. From the **IPA Server** menu, click **Role-Based Access Control → Delegations**.

Delegation name	basic manager attributes
	<a href="#">basic manager attributes</a>

1 delegation matched

2. Click on the rule you want to modify.

3. Make the desired changes:

- Change the name of the rule.
- Change granted permissions by selecting the check boxes that indicate whether users will have the right to view the given attributes (*read*) and add or change the given attributes (*write*).
- In the User group drop-down menu, select the group *who is being granted permissions* to view or edit the entries of users in the member group.
- In the **Member user group** drop-down menu, select the group *whose entries can be edited* by members of the delegation group.

- In the attributes box, select the check boxes by the attributes to which you want to grant permissions. To remove permissions to an attribute, uncheck the relevant check box.

The screenshot shows the 'Delegation: basic manager attributes' configuration page. At the top, there are tabs for 'Role-Based Access Control', 'ID Ranges', 'Realm Domains', 'Topology', 'API Browser', and 'Configuration'. Below the tabs, it says 'Delegations > basic manager attributes'. There are three buttons at the top left: 'Refresh', 'Revert', and 'Save' (which is highlighted with a red box). The main area is titled 'General'. It shows the 'Delegation name' as 'basic manager attributes'. Under 'Permissions \*', 'read' and 'write' are checked. Under 'User group \*', 'managers' is selected. Under 'Member user group \*', 'employees' is selected. The 'Attributes \*' section contains a large list of LDAP attributes with checkboxes. Several attributes are checked: 'businesscategory', 'departmentnumber', 'displayname', 'employeetype', 'facsimiletelephonenumber', 'givenname', 'homepostaladdress', 'initials', 'ipakrbauthzdata', 'ipanthomedirectorydrive', and 'ipantsecurityidentifier'. Other attributes like 'audio', 'cn', 'destinationindicator', 'gidnumber', 'homephone', 'inetuserstatus', 'ipacertmapdata', 'ipanprofilepath', 'carlicense', 'description', 'gecos', 'homedirectory', 'inetuserhttppurl', 'internationalisdnnumber', 'ipantrash', 'ipantlogonscript', and 'ipasshpubkey' are not checked.

- Click the **Save** button to save the changes.

## 24.5. DELETING A DELEGATION RULE USING IDM WEBUI

This section describes how to delete an existing delegation rule using the IdM WebUI.

### Prerequisites

- You are logged in to the IdM Web UI as a member of the **admins** group.

### Procedure

- From the **IPA Server** menu, click **Role-Based Access Control → Delegations**.
- Select the check box next to the rule you want to remove.
- Click **Delete**.

The screenshot shows the 'Delegations' list page. At the top, there are tabs for 'Identity', 'Policy', 'Authentication', 'Network Services', 'IPA Server', 'Role-Based Access Control', 'ID Ranges', 'Realm Domains', 'Topology', 'API Browser', and 'Configuration'. Below the tabs, it says 'Delegations'. There is a search bar and buttons for 'Refresh', 'Delete' (which is highlighted with a red box), and '+ Add'. The main area lists delegations. One row is selected, indicated by a red box around the checkbox. The row contains the checkbox, the delegation name 'basic manager attributes', and a note '1 delegation matched'.

4. Click **Delete** to confirm.

# CHAPTER 25. DELEGATING PERMISSIONS TO USER GROUPS TO MANAGE USERS USING ANSIBLE PLAYBOOKS

Delegation is one of the access control methods in IdM, along with self-service rules and role-based access control (RBAC). You can use delegation to assign permissions to one group of users to manage entries for another group of users.

This section covers the following topics:

- Delegation rules
- Creating the Ansible inventory file for IdM
- Using Ansible to ensure that a delegation rule is present
- Using Ansible to ensure that a delegation rule is absent
- Using Ansible to ensure that a delegation rule has specific attributes
- Using Ansible to ensure that a delegation rule does not have specific attributes

## 25.1. DELEGATION RULES

You can delegate permissions to user groups to manage users by creating **delegation rules**.

Delegation rules allow a specific user group to perform write (edit) operations on specific attributes for users in another user group. This form of access control rule is limited to editing the values of a subset of attributes you specify in a delegation rule; it does not grant the ability to add or remove whole entries or control over unspecified attributes.

Delegation rules grant permissions to existing user groups in IdM. You can use delegation to, for example, allow the **managers** user group to manage selected attributes of users in the **employees** user group.

## 25.2. CREATING AN ANSIBLE INVENTORY FILE FOR IDM

When working with Ansible, it is good practice to create, in your home directory, a subdirectory dedicated to Ansible playbooks that you copy and adapt from the **/usr/share/doc/ansible-freeipa/\*** and **/usr/share/doc/rhel-system-roles/\*** subdirectories. This practice has the following advantages:

- You can find all your playbooks in one place.
- You can run your playbooks without invoking **root** privileges.

### Procedure

1. Create a directory for your Ansible configuration and playbooks in your home directory:

```
$ mkdir ~/MyPlaybooks/
```

2. Change into the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

3. Create the `~/MyPlaybooks/ansible.cfg` file with the following content:

```
[defaults]
inventory = /home/<username>/MyPlaybooks/inventory

[privilege_escalation]
become=True
```

4. Create the `~/MyPlaybooks/inventory` file with the following content:

```
[eu]
server.idm.example.com

[us]
replica.idm.example.com

[ipaserver:children]
eu
us
```

This configuration defines two host groups, `eu` and `us`, for hosts in these locations. Additionally, this configuration defines the `ipaserver` host group, which contains all hosts from the `eu` and `us` groups.

## 25.3. USING ANSIBLE TO ENSURE THAT A DELEGATION RULE IS PRESENT

The following procedure describes how to use an Ansible playbook to define privileges for a new IdM delegation rule and ensure its presence. In the example, the new `basic manager attributes` delegation rule grants the `managers` group the ability to read and write the following attributes for members of the `employees` group:

- `businesscategory`
- `departmentnumber`
- `employeenumber`
- `employeetype`

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the `ansible-freeipa` package.
  - You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
  - Your Ansible inventory file is located in the `~/MyPlaybooks/` directory.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the `delegation-present.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/delegation/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/delegation/delegation-present.yml  
delegation-present-copy.yml
```

3. Open the `delegation-present-copy.yml` Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the `ipadelegation` task section:

- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the new delegation rule.
- Set the `permission` variable to a comma-separated list of permissions to grant: `read` and `write`.
- Set the `attribute` variable to a list of attributes the delegated user group can manage: `businesscategory`, `departmentnumber`, `employeenumber`, and `employeetype`.
- Set the `group` variable to the name of the group that is being given access to view or modify attributes.
- Set the `membergroup` variable to the name of the group whose attributes can be viewed or modified.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Playbook to manage a delegation rule  
  hosts: ipaserver  
  become: true  
  
  tasks:  
    - name: Ensure delegation "basic manager attributes" is present  
      ipadelegation:  
        ipaadmin_password: Secret123  
        name: "basic manager attributes"  
        permission: read, write  
        attribute:  
          - businesscategory  
          - departmentnumber  
          - employeenumber  
          - employeetype  
        group: managers  
        membergroup: employees
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/MyPlaybooks/inventory delegation-present-copy.yml
```

## Additional resources

- For more information on the concept of a delegation rule, see [Delegation rules](#).
- For more sample Ansible playbooks that use the **ipadelegation** module, see:
  - The **README-delegation.md** file available in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipadelegation** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/ipadelegation** directory.

## 25.4. USING ANSIBLE TO ENSURE THAT A DELEGATION RULE IS ABSENT

The following procedure describes how to use an Ansible playbook to ensure a specified delegation rule is absent from your IdM configuration. The example below describes how to make sure the custom **basic manager attributes** delegation rule does not exist in IdM.

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
  - Your Ansible inventory file is located in the **~/MyPlaybooks/** directory.

### Procedure

1. Navigate to the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks>
```

2. Make a copy of the **delegation-absent.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/delegation/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/delegation/delegation-present.yml  
delegation-absent-copy.yml
```

3. Open the **delegation-absent-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipadelegation** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the delegation rule.

- Set the **state** variable to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Delegation absent
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure delegation "basic manager attributes" is absent
      ipadelegation:
        ipaadmin_password: Secret123
        name: "basic manager attributes"
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/MyPlaybooks/inventory delegation-absent-copy.yml
```

#### Additional resources

- For more information on the concept of a delegation rule, see [Delegation rules](#).
- For more sample Ansible playbooks that use the **ipadelegation** module, see:
  - The **README-delegation.md** file available in the **/usr/share/doc/ansible-freeipa** directory. This file also contains the definitions of the **ipadelegation** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/ipadelegation** directory.

## 25.5. USING ANSIBLE TO ENSURE THAT A DELEGATION RULE HAS SPECIFIC ATTRIBUTES

The following procedure describes how to use an Ansible playbook to ensure that a delegation rule has specific settings. You can use this playbook to modify a delegation role you have previously created. In the example, you ensure the **basic manager attributes** delegation rule only has the **departmentnumber** member attribute.

#### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
  - Your Ansible inventory file is located in the **~/MyPlaybooks/** directory.

- The **basic manager attributes** delegation rule exists in IdM.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **delegation-member-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/delegation/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/delegation/delegation-member-present.yml delegation-member-present-copy.yml
```

3. Open the **delegation-member-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipadelegation** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the delegation rule to modify.
- Set the **attribute** variable to **departmentnumber**.
- Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Delegation member present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure delegation "basic manager attributes" member attribute departmentnumber
      is present
        ipadelegation:
          ipaadmin_password: Secret123
          name: "basic manager attributes"
          attribute:
            - departmentnumber
          action: member
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/MyPlaybooks/inventory delegation-member-present-copy.yml
```

## Additional resources

- For more information on the concept of a delegation rule, see [Delegation rules](#).

- For more sample Ansible playbooks that use the **ipadelegation** module, see:
  - The **README-delegation.md** file available in the **/usr/share/doc/ansible-freeipa** directory. This file also contains the definitions of the **ipadelegation** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/ipadelegation** directory.

## 25.6. USING ANSIBLE TO ENSURE THAT A DELEGATION RULE DOES NOT HAVE SPECIFIC ATTRIBUTES

The following procedure describes how to use an Ansible playbook to ensure that a delegation rule does not have specific settings. You can use this playbook to make sure a delegation role does not grant undesired access. In the example, you ensure the **basic manager attributes** delegation rule does not have the **employeenumber** and **employeetype** member attributes.

### Prerequisites

- You know the IdM administrator password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.
  - Your Ansible inventory file is located in the **~/MyPlaybooks/** directory.
- The **basic manager attributes** delegation rule exists in IdM.

### Procedure

- Navigate to the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

- Make a copy of the **delegation-member-absent.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/delegation/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/delegation/delegation-member-absent.yml delegation-member-absent-copy.yml
```

- Open the **delegation-member-absent-copy.yml** Ansible playbook file for editing.
- Adapt the file by setting the following variables in the **ipadelegation** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the delegation rule to modify.
  - Set the **attribute** variable to **employeenumber** and **employeetype**.
  - Set the **action** variable to **member**.

- Set the **state** variable to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Delegation member absent
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure delegation "basic manager attributes" member attributes employeenumber
      and employeeetype are absent
        ipadelegation:
          ipaadmin_password: Secret123
          name: "basic manager attributes"
          attribute:
            - employeenumber
            - employeeetype
          action: member
          state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/MyPlaybooks/inventory delegation-member-absent-copy.yml
```

## Additional resources

- For more information on the concept of a delegation rule, see [Delegation rules](#).
- For more sample Ansible playbooks that use the **ipadelegation** module, see:
  - The **README-delegation.md** file available in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipadelegation** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/ipadelegation** directory.

# CHAPTER 26. MANAGING ROLE-BASED ACCESS CONTROLS IN IDM USING THE CLI

This chapter introduces role-based access control in Identity Management (IdM) and describes the following operations in the command-line interface (CLI):

- Managing permissions
- Managing privileges
- Managing roles

## 26.1. ROLE-BASED ACCESS CONTROL IN IDM

Role-based access control (RBAC) in IdM grants a very different kind of authority to users compared to self-service and delegation access controls.

Role-based access control is composed of three parts:

- **Permissions** grant the right to perform a specific task such as adding or deleting users, modifying a group, enabling read-access, etc.
- **Privileges** combine permissions, for example all the permissions needed to add a new user.
- **Roles** grant a set of privileges to users, user groups, hosts or host groups.

### 26.1.1. Permissions in IdM

Permissions are the lowest level unit of role-based access control, they define operations together with the LDAP entries to which those operations apply. Comparable to building blocks, permissions can be assigned to as many privileges as needed.

One or more **rights** define what operations are allowed:

- **write**
- **read**
- **search**
- **compare**
- **add**
- **delete**
- **all**

These operations apply to three basic **targets**:

- **subtree**: a domain name (DN); the subtree under this DN
- **target filter**: an LDAP filter
- **target**: DN with possible wildcards to specify entries

Additionally, the following convenience options set the corresponding attribute(s):

- **type**: a type of object (user, group, etc); sets **subtree** and **target filter**
- **memberof**: members of a group; sets a **target filter**
- **targetgroup**: grants access to modify a specific group (such as granting the rights to manage group membership); sets a **target**

With IdM permissions, you can control which users have access to which objects and even which attributes of these objects. IdM enables you to allow or block individual attributes or change the entire visibility of a specific IdM function, such as users, groups, or sudo, to all anonymous users, all authenticated users, or just a certain group of privileged users.

For example, the flexibility of this approach to permissions is useful for an administrator who wants to limit access of users or groups only to the specific sections these users or groups need to access and to make the other sections completely hidden to them.



#### NOTE

A permission cannot contain other permissions.

#### 26.1.2. Default managed permissions

Managed permissions are permissions that come by default with IdM. They behave like other permissions created by the user, with the following differences:

- You cannot delete them or modify their name, location, and target attributes.
- They have three sets of attributes:
  - **Default** attributes, the user cannot modify them, as they are managed by IdM
  - **Included** attributes, which are additional attributes added by the user
  - **Excluded** attributes, which are attributes removed by the user

A managed permission applies to all attributes that appear in the default and included attribute sets but not in the excluded set.



#### NOTE

While you cannot delete a managed permission, setting its bind type to permission and removing the managed permission from all privileges effectively disables it.

Names of all managed permissions start with **System**: for example **System: Add Sudo rule** or **System: Modify Services**. Earlier versions of IdM used a different scheme for default permissions. For example, the user could not delete them and was only able to assign them to privileges. Most of these default permissions have been turned into managed permissions, however, the following permissions still use the previous scheme:

- Add Automember Rebuild Membership Task
- Add Configuration Sub-Entries
- Add Replication Agreements
- Certificate Remove Hold

- Get Certificates status from the CA
- Read DNA Range
- Modify DNA Range
- Read PassSync Managers Configuration
- Modify PassSync Managers Configuration
- Read Replication Agreements
- Modify Replication Agreements
- Remove Replication Agreements
- Read LDBM Database Configuration
- Request Certificate
- Request Certificate ignoring CA ACLs
- Request Certificates from a different host
- Retrieve Certificates from the CA
- Revoke Certificate
- Write IPA Configuration



#### NOTE

If you attempt to modify a managed permission from the command line, the system does not allow you to change the attributes that you cannot modify, the command fails. If you attempt to modify a managed permission from the Web UI, the attributes that you cannot modify are disabled.

### 26.1.3. Privileges in IdM

A privilege is a group of permissions applicable to a role.

While a permission provides the rights to do a single operation, there are certain IdM tasks that require multiple permissions to succeed. Therefore, a privilege combines the different permissions required to perform a specific task.

For example, setting up an account for a new IdM user requires the following permissions:

- Creating a new user entry
- Resetting a user password
- Adding the new user to the default IPA users group

Combining these three low-level tasks into a higher level task in the form of a custom privilege named, for example, **Add User** makes it easier for a system administrator to manage roles. IdM already contains several default privileges. Apart from users and user groups, privileges are also assigned to hosts and host groups, as well as network services. This practice permits a fine-grained control of operations by a set of users on a set of hosts using specific network services.

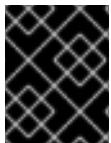
**NOTE**

A privilege may not contain other privileges.

#### 26.1.4. Roles in IdM

A role is a list of privileges that users specified for the role possess.

In effect, permissions grant the ability to perform given low-level tasks (create a user entry, add an entry to a group, etc.), privileges combine one or more of these permissions needed for a higher-level task (such as creating a new user in a given group). Roles gather privileges together as needed: for example, a User Administrator role would be able to add, modify, and delete users.

**IMPORTANT**

Roles are used to classify permitted actions. They are not used as a tool to implement privilege separation or to protect from privilege escalation.

**NOTE**

Roles can not contain other roles.

#### 26.1.5. Predefined roles in Identity Management

Red Hat Identity Management provides the following range of pre-defined roles:

**Table 26.1. Predefined Roles in Identity Management**

Role	Privilege	Description
Helpdesk	Modify Users and Reset passwords, Modify Group membership	Responsible for performing simple user administration tasks
IT Security Specialist	Netgroups Administrators, HBAC Administrator, Sudo Administrator	Responsible for managing security policy such as host-based access controls, sudo rules
IT Specialist	Host Administrators, Host Group Administrators, Service Administrators, Automount Administrators	Responsible for managing hosts
Security Architect	Delegation Administrator, Replication Administrators, Write IPA Configuration, Password Policy Administrator	Responsible for managing the Identity Management environment, creating trusts, creating replication agreements
User Administrator	User Administrators, Group Administrators, Stage User Administrators	Responsible for creating users and groups

## 26.2. MANAGING IDM PERMISSIONS IN THE CLI

This section describes how to manage Identity Management (IdM) permissions using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. Create new permission entries with the **ipa permission-add** command.  
For example, to add a permission named *dns admin*:

```
$ ipa permission-add "dns admin"
```

2. Specify the properties of the permission with the following options:

- **--bindtype** specifies the bind rule type. This option accepts the **all**, **anonymous**, and **permission** arguments. The **permission** bindtype means that only the users who are granted this permission via a role can exercise it.

For example:

```
$ ipa permission-add "dns admin" --bindtype=all
```

If you do not specify **--bindtype**, then **permission** is the default value.



### NOTE

It is not possible to add permissions with a non-default bind rule type to privileges. You also cannot set a permission that is already present in a privilege to a non-default bind rule type.

- **--right** lists the rights granted by the permission, it replaces the deprecated **--permissions** option. The available values are **add**, **delete**, **read**, **search**, **compare**, **write**, **all**.

You can set multiple attributes by using multiple **--right** options or with a comma-separated list inside curly braces. For example:

```
$ ipa permission-add "dns admin" --right=read --right=write
```

```
$ ipa permission-add "dns admin" --right={read,write}
```



### NOTE

**add** and **delete** are entry-level operations (for example deleting a user, adding a group, etc.) while **read**, **search**, **compare** and **write** are more attribute-level: you can write to **userCertificate** but not read **userPassword**.

- **--attrs** gives the list of attributes over which the permission is granted. You can set multiple attributes by using multiple **--attrs** options or by listing the options in a comma-separated list inside curly braces. For example:

```
$ ipa permission-add "dns admin" --attrs=description --attrs=automountKey
```

```
$ ipa permission-add "dns admin" --attrs={description,automountKey}
```

The attributes provided with **--attrs** must exist and be allowed attributes for the given object type, otherwise the command fails with schema syntax errors.

- **--type** defines the entry object type to which the permission applies, such as user, host, or service. Each type has its own set of allowed attributes.

For example:

```
$ ipa permission-add "manage service" --right=all --type=service --attrs=krbprincipalkey - -attrs=krbprincipalname --attrs=managedby
```

- **--subtree** gives a subtree entry; the filter then targets every entry beneath this subtree entry. Provide an existing subtree entry; **--subtree** does not accept wildcards or non-existent domain names (DNs). Include a DN within the directory. Because IdM uses a simplified, flat directory tree structure, **--subtree** can be used to target some types of entries, like automount locations, which are containers or parent entries for other configuration. For example:

```
$ ipa permission-add "manage automount locations" --subtree="ldap://ldap.example.com:389/cn=automount,dc=example,dc=com" --right=write --attrs=automountmapname --attrs=automountkey --attrs=automountInformation
```



### NOTE

The **--type** and **--subtree** options are mutually exclusive: you can see the inclusion of filters for **--type** as a simplification of **--subtree**, intending to make life easier for an admin.

- **--filter** uses an LDAP filter to identify which entries the permission applies to. IdM automatically checks the validity of the given filter. The filter can be any valid LDAP filter, for example:

```
$ ipa permission-add "manage Windows groups" --filter="(!(objectclass=posixgroup))" --right=write --attrs=description
```

- **--memberof** sets the target filter to members of the given group after checking that the group exists. For example, to let the users with this permission modify the login shell of members of the engineers group:

```
$ ipa permission-add ManageShell --right="write" --type=user --attr=loginshell --memberof=engineers
```

- **--targetgroup** sets target to the specified user group after checking that the group exists. For example, to let those with the permission write the member attribute in the engineers group (so they can add or remove members):

```
$ ipa permission-add ManageMembers --right="write" --
subtree=cn=groups,cn=accounts,dc=example,dc=test --attr=member --
targetgroup=engineers
```

- Optionally, you can specify a target domain name (DN):
  - **--target** specifies the DN to apply the permission to. Wildcards are accepted.
  - **--targetto** specifies the DN subtree where an entry can be moved to.
  - **--targetfrom** specifies the DN subtree from where an entry can be moved.

## 26.3. COMMAND OPTIONS FOR EXISTING PERMISSIONS

Use the following variants to modify existing permissions as needed:

- To edit existing permissions, use the **ipa permission-mod** command. You can use the same command options as for adding permissions.
- To find existing permissions, use the **ipa permission-find** command. You can use the same command options as for adding permissions.
- To view a specific permission, use the **ipa permission-show** command. The **--raw** argument shows the raw 389-ds ACI that is generated. For example:

```
$ ipa permission-show <permission> --raw
```

- The **ipa permission-del** command deletes a permission completely.

### Additional resources

For further details about the **ipa permission** commands, refer to the ipa man page and the **ipa help** command.

## 26.4. MANAGING IDM PRIVILEGES IN THE CLI

This section describes how to manage Identity Management (IdM) privileges using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- Existing permissions. For details about permissions, see [Managing IdM permissions in the CLI](#).

### Procedure

1. Add privilege entries using the **ipa privilege-add** command  
For example, to add a privilege named *managing filesystems* with a description:

```
$ ipa privilege-add "managing filesystems" --desc="for filesystems"
```

2. Assign the required permissions to the privilege group with the **privilege-add-permission** command

For example, to add the permissions named *managing automount* and *managing ftp services* to the *managing filesystems* privilege:

```
$ ipa privilege-add-permission "managing filesystems" --permissions="managing automount"  
--permissions="managing ftp services"
```

## 26.5. COMMAND OPTIONS FOR EXISTING PRIVILEGES

Use the following variants to modify existing privileges as needed:

- To modify existing privileges, use the **ipa privilege-mod** command.
- To find existing privileges, use the **ipa privilege-find** command.
- To view a specific privilege, use the **ipa privilege-show** command.
- The **ipa privilege-remove-permission** command removes one or more permissions from a privilege.
- The **ipa privilege-del** command deletes a privilege completely.

### Additional resources

For further details about the **ipa privilege** commands, refer to the ipa man page and the **ipa help** command.

## 26.6. MANAGING IDM ROLES IN THE CLI

This section describes how to manage Identity Management (IdM) roles using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- Existing privileges. For details about privileges, see [Managing IdM privileges in the CLI](#).

### Procedure

1. Add new role entries using the **ipa role-add** command:

```
$ ipa role-add --desc="User Administrator" useradmin  
-----  
Added role "useradmin"  
-----  
Role name: useradmin  
Description: User Administrator
```

2. Add the required privileges to the role using the **ipa role-add-privilege** command:

```
$ ipa role-add-privilege --privileges="user administrators" useradmin
Role name: useradmin
Description: User Administrator
Privileges: user administrators
-----
Number of privileges added 1
-----
```

3. Add the required members to the role using the **ipa role-add-member** command. Allowed member types are: users, groups, hosts and hostgroups.

For example, to add the group named *useradmins* to the previously created *useradmin* role:

```
$ ipa role-add-member --groups=useradmins useradmin
Role name: useradmin
Description: User Administrator
Member groups: useradmins
Privileges: user administrators
-----
Number of members added 1
-----
```

## 26.7. COMMAND OPTIONS FOR EXISTING ROLES

Use the following variants to modify existing roles as needed:

- To modify existing roles, use the **ipa role-mod** command.
- To find existing roles, use the **ipa role-find** command.
- To view a specific role, use the **ipa role-show** command.
- To remove a member from the role, use the **ipa role-remove-member** command.
- The **ipa role-remove-privilege** command removes one or more privileges from a role.
- The **ipa role-del** command deletes a role completely.

### Additional resources

For further details about the **ipa role** commands, refer to the ipa man page and the **ipa help** command.

# CHAPTER 27. MANAGING ROLE-BASED ACCESS CONTROLS USING THE IDM WEB UI

This chapter introduces role-based access control in Identity Management (IdM) and describes the following operations in the web interface (Web UI):

- Managing permissions
- Managing privileges
- Managing roles

## 27.1. ROLE-BASED ACCESS CONTROL IN IDM

Role-based access control (RBAC) in IdM grants a very different kind of authority to users compared to self-service and delegation access controls.

Role-based access control is composed of three parts:

- **Permissions** grant the right to perform a specific task such as adding or deleting users, modifying a group, enabling read-access, etc.
- **Privileges** combine permissions, for example all the permissions needed to add a new user.
- **Roles** grant a set of privileges to users, user groups, hosts or host groups.

### 27.1.1. Permissions in IdM

Permissions are the lowest level unit of role-based access control, they define operations together with the LDAP entries to which those operations apply. Comparable to building blocks, permissions can be assigned to as many privileges as needed.

One or more **rights** define what operations are allowed:

- **write**
- **read**
- **search**
- **compare**
- **add**
- **delete**
- **all**

These operations apply to three basic **targets**:

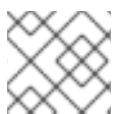
- **subtree**: a domain name (DN); the subtree under this DN
- **target filter**: an LDAP filter
- **target**: DN with possible wildcards to specify entries

Additionally, the following convenience options set the corresponding attribute(s):

- **type**: a type of object (user, group, etc); sets **subtree** and **target filter**
- **memberof**: members of a group; sets a **target filter**
- **targetgroup**: grants access to modify a specific group (such as granting the rights to manage group membership); sets a **target**

With IdM permissions, you can control which users have access to which objects and even which attributes of these objects. IdM enables you to allow or block individual attributes or change the entire visibility of a specific IdM function, such as users, groups, or sudo, to all anonymous users, all authenticated users, or just a certain group of privileged users.

For example, the flexibility of this approach to permissions is useful for an administrator who wants to limit access of users or groups only to the specific sections these users or groups need to access and to make the other sections completely hidden to them.



#### NOTE

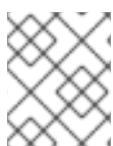
A permission cannot contain other permissions.

### 27.1.2. Default managed permissions

Managed permissions are permissions that come by default with IdM. They behave like other permissions created by the user, with the following differences:

- You cannot delete them or modify their name, location, and target attributes.
- They have three sets of attributes:
  - **Default** attributes, the user cannot modify them, as they are managed by IdM
  - **Included** attributes, which are additional attributes added by the user
  - **Excluded** attributes, which are attributes removed by the user

A managed permission applies to all attributes that appear in the default and included attribute sets but not in the excluded set.



#### NOTE

While you cannot delete a managed permission, setting its bind type to permission and removing the managed permission from all privileges effectively disables it.

Names of all managed permissions start with **System**: for example **System: Add Sudo rule** or **System: Modify Services**. Earlier versions of IdM used a different scheme for default permissions. For example, the user could not delete them and was only able to assign them to privileges. Most of these default permissions have been turned into managed permissions, however, the following permissions still use the previous scheme:

- Add Automember Rebuild Membership Task
- Add Configuration Sub-Entries
- Add Replication Agreements
- Certificate Remove Hold

- Get Certificates status from the CA
- Read DNA Range
- Modify DNA Range
- Read PassSync Managers Configuration
- Modify PassSync Managers Configuration
- Read Replication Agreements
- Modify Replication Agreements
- Remove Replication Agreements
- Read LDBM Database Configuration
- Request Certificate
- Request Certificate ignoring CA ACLs
- Request Certificates from a different host
- Retrieve Certificates from the CA
- Revoke Certificate
- Write IPA Configuration



#### NOTE

If you attempt to modify a managed permission from the command line, the system does not allow you to change the attributes that you cannot modify, the command fails. If you attempt to modify a managed permission from the Web UI, the attributes that you cannot modify are disabled.

### 27.1.3. Privileges in IdM

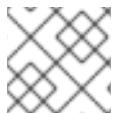
A privilege is a group of permissions applicable to a role.

While a permission provides the rights to do a single operation, there are certain IdM tasks that require multiple permissions to succeed. Therefore, a privilege combines the different permissions required to perform a specific task.

For example, setting up an account for a new IdM user requires the following permissions:

- Creating a new user entry
- Resetting a user password
- Adding the new user to the default IPA users group

Combining these three low-level tasks into a higher level task in the form of a custom privilege named, for example, **Add User** makes it easier for a system administrator to manage roles. IdM already contains several default privileges. Apart from users and user groups, privileges are also assigned to hosts and host groups, as well as network services. This practice permits a fine-grained control of operations by a set of users on a set of hosts using specific network services.

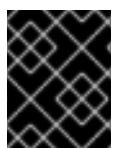
**NOTE**

A privilege may not contain other privileges.

### 27.1.4. Roles in IdM

A role is a list of privileges that users specified for the role possess.

In effect, permissions grant the ability to perform given low-level tasks (create a user entry, add an entry to a group, etc.), privileges combine one or more of these permissions needed for a higher-level task (such as creating a new user in a given group). Roles gather privileges together as needed: for example, a User Administrator role would be able to add, modify, and delete users.

**IMPORTANT**

Roles are used to classify permitted actions. They are not used as a tool to implement privilege separation or to protect from privilege escalation.

**NOTE**

Roles can not contain other roles.

### 27.1.5. Predefined roles in Identity Management

Red Hat Identity Management provides the following range of pre-defined roles:

**Table 27.1. Predefined Roles in Identity Management**

Role	Privilege	Description
Helpdesk	Modify Users and Reset passwords, Modify Group membership	Responsible for performing simple user administration tasks
IT Security Specialist	Netgroups Administrators, HBAC Administrator, Sudo Administrator	Responsible for managing security policy such as host-based access controls, sudo rules
IT Specialist	Host Administrators, Host Group Administrators, Service Administrators, Automount Administrators	Responsible for managing hosts
Security Architect	Delegation Administrator, Replication Administrators, Write IPA Configuration, Password Policy Administrator	Responsible for managing the Identity Management environment, creating trusts, creating replication agreements
User Administrator	User Administrators, Group Administrators, Stage User Administrators	Responsible for creating users and groups

## 27.2. MANAGING PERMISSIONS IN THE IDM WEB UI

This section describes how to manage permissions in Identity Management (IdM) using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

### Procedure

- To add a new permission, open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Permissions**:

The screenshot shows the IdM Web UI navigation bar with tabs: Identity, Policy, Authentication, Network Services, and IPA Server. The IPA Server tab is selected. Below it, a sub-menu for 'Role Based Access Control' is open, showing options: Roles, Privileges, and Permissions. The 'Permissions' option is highlighted with a blue selection bar. A search icon is also present in the sub-menu. To the right of the sub-menu, there are tabs for ID Ranges, ID Views, and Realm Domains. Below the sub-menu, a list of permissions is shown in a table format:

	Add Automember Rebuild Membership Task
<input type="checkbox"/>	Add Replication Agreements
<input type="checkbox"/>	Certificate Remove Hold

- The list of permissions opens: Click the **Add** button at the top of the list of the permissions:

The screenshot shows a 'Permissions' list page. At the top, there is a search bar with a magnifying glass icon and three buttons: Refresh, Delete, and Add. The 'Add' button is highlighted with a red rectangle. Below the buttons, a table lists four permissions:

<input type="checkbox"/>	Permission name
<input type="checkbox"/>	Add Automember Rebuild Membership Task
<input type="checkbox"/>	Add Replication Agreements
<input type="checkbox"/>	Certificate Remove Hold

- The **Add Permission** form opens. Specify the name of the new permission and define its properties accordingly:

**Add Permission**

Permission name \*

Bind rule type  permission  all  anonymous

Granted rights \*  read  search  compare  
 write  add  delete  
 all

Type

Subtree \*

Extra target filter

Target DN

Member of group

Effective attributes

\* Required field

4. Select the appropriate Bind rule type:

- **permission** is the default permission type, granting access through privileges and roles
- **all** specifies that the permission applies to all authenticated users
- **anonymous** specifies that the permission applies to all users, including unauthenticated users

**NOTE**

It is not possible to add permissions with a non-default bind rule type to privileges. You also cannot set a permission that is already present in a privilege to a non-default bind rule type.

5. Choose the rights to grant with this permission in **Granted rights**.
6. Define the method to identify the target entries for the permission:
  - **Type** specifies an entry type, such as user, host, or service. If you choose a value for the **Type** setting, a list of all possible attributes which will be accessible through this ACI for that entry type appears under **Effective Attributes**. Defining **Type** sets **Subtree** and **Target DN** to one of the predefined values.
  - **Subtree** (required) specifies a subtree entry; every entry beneath this subtree entry is then targeted. Provide an existing subtree entry, as **Subtree** does not accept wildcards or non-existent domain names (DNs). For example: **cn=automount,dc=example,dc=com**
  - **Extra target filter** uses an LDAP filter to identify which entries the permission applies to. The filter can be any valid LDAP filter, for example: **(!(objectclass=posixgroup))**  
IdM automatically checks the validity of the given filter. If you enter an invalid filter, IdM warns you about this when you attempt to save the permission.
  - **Target DN** specifies the domain name (DN) and accepts wildcards. For example: **uid=\*,cn=users,cn=accounts,dc=com**
  - **Member of group** sets the target filter to members of the given group. After you specify the filter settings and click **Add**, IdM validates the filter. If all the permission settings are correct, IdM will perform the search. If some of the permissions settings are incorrect, IdM will display a message informing you about which setting is set incorrectly.
7. Add attributes to the permission:

- If you set **Type**, choose the **Effective attributes** from the list of available ACI attributes.
- If you did not use **Type**, add the attributes manually by writing them into the **Effective attributes** field. Add a single attribute at a time; to add multiple attributes, click **Add** to add another input field.

**IMPORTANT**

If you do not set any attributes for the permission, then the permissions includes all attributes by default.

8. Finish adding the permissions with the **Add** buttons at the bottom of the form:
  - Click the **Add** button to save the permission and go back to the list of permissions.
  - Alternatively, you can save the permission and continue adding additional permissions in the same form by clicking the **Add and Add another** button
  - The **Add and Edit** button enables you to save and continue editing the newly created permission.

9. *Optional.* You can also edit the properties of an existing permission by clicking its name from the list of permissions to display the **Permission settings** page.
10. *Optional.* If you need to remove an existing permission, click the **Delete** button once you ticked the check box next to its name in the list, to display The **Remove permissions** dialog.



### NOTE

Operations on default managed permissions are restricted: the attributes you cannot modify are disabled in the IdM Web UI and you cannot delete the managed permissions completely.

However, you can effectively disable a managed permission that has a bind type set to permission, by removing the managed permission from all privileges.

For example, to let those with the permission write the member attribute in the engineers group (so they can add or remove members):

**Add permission**

Permission name \*

Bind rule type  permission  all  anonymous

Granted rights \*  read  search  compare  
 write  add  delete  
 all

Type

Subtree \*

Extra target filter

Target DN

Member of group

Effective attributes

\* Required field

## 27.3. MANAGING PRIVILEGES IN THE IDM WEBUI

This section describes how to manage privileges in IdM using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

- Existing permissions. For details about permissions, see [Managing permissions in the IdM Web UI](#).

## Procedure

- To add a new privilege, open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Privileges**:

	Description
<input type="checkbox"/> Password Policy Readers	Read password policies
<input type="checkbox"/> RBAC Readers	Read roles, privileges, permissions and ACIs
<input type="checkbox"/> Replication Administrators	Replication Administrators

- The list of privileges opens. Click the **Add** button at the top of the list of privileges:

	Description
<input type="checkbox"/> Password Policy Readers	Read password policies
<input type="checkbox"/> RBAC Readers	Read roles, privileges, permissions and ACIs
<input type="checkbox"/> Replication Administrators	Replication Administrators

- The **Add Privilege** form opens. Enter the name and a description of the privilege:

Privilege name \*

Description

\* Required field

Add   Add and Add Another   **Add and Edit**   Cancel

- Click the **Add and Edit** button in order to save the new privilege and continue to the privilege configuration page to add permissions.
- Edit the properties of privileges by clicking on the privileges name in the privileges list. The privileges configuration page opens.

6. The **Permissions** tab displays a list of permissions included in the selected privilege. Click the **Add** button at the top of the list to add permissions to the privilege:

The screenshot shows the 'Privilege: New Privilege' interface. At the top, there are three tabs: 'Permissions (5)', 'Settings', and 'Roles'. Below the tabs is a toolbar with 'Refresh', 'Delete', and a red-highlighted 'Add' button. The main area lists six permissions with checkboxes: 'Permission name', 'System: Add Groups', 'System: Add HBAC Rule', 'System: Add Hosts', 'System: Add Privileges', and 'System: Add Roles'. The 'System: Add Groups' permission is highlighted in blue.

7. Tick the check box next to the name of each permission to add, and use the **>** button to move the permissions to the **Prospective** column:

The screenshot shows the 'Add Privilege New Privilege into Permissions' dialog. It has two main sections: 'Available' on the left and 'Prospective' on the right. The 'Available' section contains a list of permissions with checkboxes: 'Policy costemplate', 'System: Add HBAC Service Groups', 'System: Add HBAC Services', 'System: Add Hostgroups', 'System: Add krbPrincipalName to a Host', 'System: Add Netgroups', 'System: Add SELinux User Maps', 'System: Add Sudo Command Group', and 'System: Delete Group Password Policy'. The 'Prospective' section contains a list of permissions with checkboxes: 'Permission name', 'System: Add Services', and 'System: Add Sudo Command'. Between the two sections are two buttons: a right-pointing arrow ('>') and a left-pointing arrow ('<'). At the bottom right are 'Add' and 'Cancel' buttons.

8. Confirm by clicking the **Add** button.

9. *Optional.* If you need to remove permissions, click the **Delete** button after you ticked the check box next to the relevant permission: the **Remove privileges from permissions** dialog opens.
10. *Optional.* If you need to delete an existing privilege, click the **Delete** button after you ticked the check box next to its name in the list: the **Remove privileges** dialog opens.

## 27.4. MANAGING ROLES IN THE IDM WEB UI

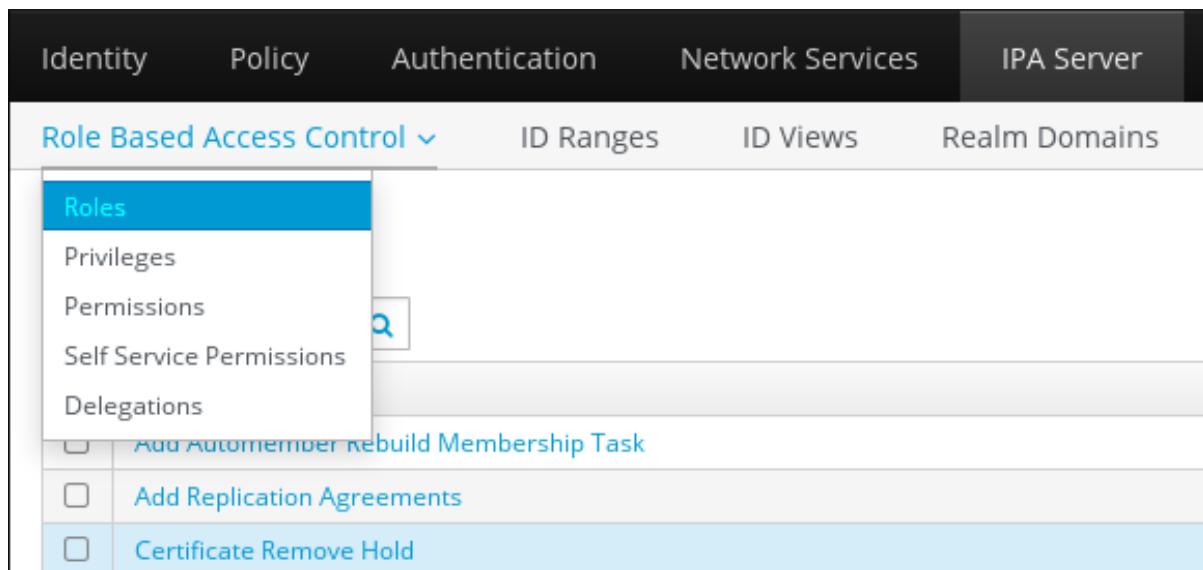
This section describes how to manage roles in Identity Management (IdM) using the web interface (IdM Web UI).

### Prerequisites

- Administrator privileges for managing IdM or the **User Administrator** role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).
- Existing privileges. For details about privileges, see [Managing privileges in the IdM Web UI](#).

### Procedure

1. To add a new role, open the **Role-Based Access Control** sub-menu in the **IPA Server** tab and select **Roles**:



2. The list of roles opens. Click the **Add** button at the top of the list of the role-based access control instructions.

The screenshot shows the 'Identity' tab selected in the navigation bar. Below it, the 'Role Based Access Control' tab is active. The main content area displays a table of roles:

<input type="checkbox"/>	Role name	Description
<input type="checkbox"/>	IT Security Specialist	IT Security Specialist
<input type="checkbox"/>	IT Specialist	IT Specialist
<input type="checkbox"/>	Security Architect	Security Architect

At the top right of the table, there are three buttons: 'Refresh', 'Delete', and '+ Add'. The '+ Add' button is highlighted with a red box.

3. The **Add Role** form opens. Enter the role name and a description:

The dialog box has a title 'Add Role' and a close button. It contains two input fields: 'Role name \*' with the value 'Example Role' and 'Description' with the value 'For engineers'. Below the fields is a note: '\* Required field'. At the bottom are four buttons: 'Add', 'Add and Add Another', 'Add and Edit', and 'Cancel'. The 'Add and Edit' button is highlighted with a red box.

4. Click the **Add and Edit** button to save the new role and go to the role configuration page to add privileges and users.
5. Edit the properties of roles by clicking on the roles name in the role list. The roles configuration page opens.
6. Add members using the **Users, Users Groups, Hosts, Host Groups or Services** tabs, by clicking the **Add** button on top of the relevant list(s).

Identity      Policy      Authentication      Network Services      IPA Server

**Role Based Access Control** ▾      ID Ranges      ID Views      Realm Domains

Roles » Example Role

## Role: Example Role

Example Role members:

Users (1)	User Groups	Hosts	Host Groups	Services	Privileges
<input type="button" value="Refresh"/>	<input type="button" value="Delete"/>	<input type="button" value="+ Add"/>			
<input type="checkbox"/> User login					
<input type="checkbox"/> employee					

Showing 1 to 1 of 1 entries.

- In the window that opens, select the members on the left and use the > button to move them to the **Prospective** column.

**Add Users into Role Example Role**

Available		Prospective	
<input type="checkbox"/> User login		<input type="checkbox"/> User login	
<input checked="" type="checkbox"/> admin	<input type="button" value="&gt;"/>	<input type="checkbox"/> manager	
<input type="checkbox"/> helpdesk	<input type="button" value="&lt;"/>		

- At the top of the **Privileges** tab, click **Add**.

Identity Policy Authentication Network Services IPA Server

Role Based Access Control ID Ranges ID Views Realm Domains Config

Roles » Example Role

## Role: Example Role

Example Role members:

Users (1)	User Groups	Hosts	Host Groups	Services	Privileges (4)	Settings
Refresh	Delete	+ Add				
<input type="checkbox"/> Privilege name						
<input type="checkbox"/> Automount Administrators						
<input type="checkbox"/> Certificate Administrators						
<input type="checkbox"/> DNS Administrators						

9. Select the privileges on the left and use the > button to move them to the **Prospective** column.

Add Role Example Role into Privileges

Filter available Privileges Filter

Available

<input type="checkbox"/> Privilege name
<input type="checkbox"/> ADTrust Agents
<input type="checkbox"/> Automember Readers
<input type="checkbox"/> Automember Task Administrator
<input type="checkbox"/> DNS Servers
<input type="checkbox"/> HBAC Administrator
<input type="checkbox"/> Host Enrollment
<input type="checkbox"/> IPA Masters Readers
<input type="checkbox"/> Kerberos Ticket Policy Readers
<input type="checkbox"/> Modify Group membership
<input type="checkbox"/> Modify Users and Reset passwords
<input type="checkbox"/> Netgroups Administrators
<input type="checkbox"/> New Privilege
<input type="checkbox"/> Password Policy Administrator
<input type="checkbox"/> Password Policy Readers

Prospective

<input type="checkbox"/> Privilege name
<input type="checkbox"/> Group Administrators
<input type="checkbox"/> Host Administrators
<input type="checkbox"/> Host Group Administrators

> <

Add Cancel

10. Click the **Add** button to save.

11. *Optional.* If you need to remove privileges or members from a role, click the **Delete** button after you ticked the check box next to the name of the entity you want to remove. A dialog opens.
12. *Optional.* If you need to remove an existing role, click the **Delete** button after you ticked the check box next to its name in the list, to display the **Remove roles** dialog.

# CHAPTER 28. PREPARING YOUR ENVIRONMENT FOR MANAGING IDM USING ANSIBLE PLAYBOOKS

As a system administrator managing Identity Management (IdM), when working with Red Hat Ansible Engine, it is good practice to do the following:

- Create a subdirectory dedicated to Ansible playbooks in your home directory, for example `~/MyPlaybooks`.
- Copy and adapt sample Ansible playbooks from the `/usr/share/doc/ansible-freeipa/*` and `/usr/share/doc/rhel-system-roles/*` directories and subdirectories into your `~/MyPlaybooks` directory.
- Include your inventory file in your `~/MyPlaybooks` directory.

Using this practice, you can find all your playbooks in one place and you can run your playbooks without invoking root privileges.



## NOTE

You only need **root** privileges on the managed nodes to execute the **ipaserver**, **ipareplica**, **ipaclient** and **ipabackup ansible-freeipa** roles. These roles require privileged access to directories and the **dnf** software package manager.

This section describes how to create the `~/MyPlaybooks` directory and configure it so that you can use it to store and run Ansible playbooks.

## Prerequisites

- You have installed an IdM server on your managed nodes, `server.idm.example.com` and `replica.idm.example.com`.
- You have configured DNS and networking so you can log in to the managed nodes, `server.idm.example.com` and `replica.idm.example.com`, directly from the control node.
- You know the IdM **admin** password.

## Procedure

1. Create a directory for your Ansible configuration and playbooks in your home directory:

```
$ mkdir ~/MyPlaybooks/
```

2. Change into the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

3. Create the `~/MyPlaybooks/ansible.cfg` file with the following content:

```
[defaults]
inventory = /home/your_username/MyPlaybooks/inventory
```

```
[privilege_escalation]
become=True
```

4. Create the `~/MyPlaybooks/inventory` file with the following content:

```
[eu]
server.idm.example.com

[us]
replica.idm.example.com

[ipaserver:children]
eu
us
```

This configuration defines two host groups, `eu` and `us`, for hosts in these locations. Additionally, this configuration defines the `ipaserver` host group, which contains all hosts from the `eu` and `us` groups.

5. [Optional] Create an SSH public and private key. To simplify access in your test environment, do not set a password on the private key:

```
$ ssh-keygen
```

6. Copy the SSH public key to the IdM `admin` account on each managed node:

```
$ ssh-copy-id admin@server.idm.example.com
$ ssh-copy-id admin@replica.idm.example.com
```

These commands require that you enter the IdM `admin` password.

## Additional resources

- For more information on installing an IdM server using an Ansible playbook, see [Installing an Identity Management server using an Ansible playbook](#).
- For an overview of available formats for an Ansible inventory file including examples, see [How to build your inventory](#).

# CHAPTER 29. USING ANSIBLE PLAYBOOKS TO MANAGE ROLE-BASED ACCESS CONTROL IN IDM

Role-based access control (RBAC) is a policy-neutral access-control mechanism defined around roles and privileges. The components of RBAC in Identity Management (IdM) are roles, privileges and permissions:

- **Permissions** grant the right to perform a specific task such as adding or deleting users, modifying a group, enabling read-access, etc.
- **Privileges** combine permissions, for example all the permissions needed to add a new user.
- **Roles** grant a set of privileges to users, user groups, hosts or host groups.

Especially in large companies, using RBAC can help create a hierarchical system of administrators with their individual areas of responsibility.

This chapter describes the following operations performed when managing RBAC using Ansible playbooks:

- [Permissions in IdM](#)
- [Default managed permissions](#)
- [Privileges in IdM](#)
- [Roles in IdM](#)
- [Predefined roles in IdM](#)
- [Using Ansible to ensure an IdM RBAC role with privileges is present](#)
- [Using Ansible to ensure an IdM RBAC role is absent](#)
- [Using Ansible to ensure that a group of users is assigned to an IdM RBAC role](#)
- [Using Ansible to ensure that specific users are not assigned to an IdM RBAC role](#)
- [Using Ansible to ensure a service is a member of an IdM RBAC role](#)
- [Using Ansible to ensure a host is a member of an IdM RBAC role](#)
- [Using Ansible to ensure a host group is a member of an IdM RBAC role](#)

## 29.1. PERMISSIONS IN IDM

Permissions are the lowest level unit of role-based access control, they define operations together with the LDAP entries to which those operations apply. Comparable to building blocks, permissions can be assigned to as many privileges as needed.

One or more **rights** define what operations are allowed:

- **write**
- **read**
- **search**

- **compare**
- **add**
- **delete**
- **all**

These operations apply to three basic **targets**:

- **subtree**: a domain name (DN); the subtree under this DN
- **target filter**: an LDAP filter
- **target**: DN with possible wildcards to specify entries

Additionally, the following convenience options set the corresponding attribute(s):

- **type**: a type of object (user, group, etc); sets **subtree** and **target filter**
- **memberof**: members of a group; sets a **target filter**
- **targetgroup**: grants access to modify a specific group (such as granting the rights to manage group membership); sets a **target**

With IdM permissions, you can control which users have access to which objects and even which attributes of these objects. IdM enables you to allow or block individual attributes or change the entire visibility of a specific IdM function, such as users, groups, or sudo, to all anonymous users, all authenticated users, or just a certain group of privileged users.

For example, the flexibility of this approach to permissions is useful for an administrator who wants to limit access of users or groups only to the specific sections these users or groups need to access and to make the other sections completely hidden to them.



#### NOTE

A permission cannot contain other permissions.

## 29.2. DEFAULT MANAGED PERMISSIONS

Managed permissions are permissions that come by default with IdM. They behave like other permissions created by the user, with the following differences:

- You cannot delete them or modify their name, location, and target attributes.
- They have three sets of attributes:
  - **Default** attributes, the user cannot modify them, as they are managed by IdM
  - **Included** attributes, which are additional attributes added by the user
  - **Excluded** attributes, which are attributes removed by the user

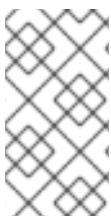
A managed permission applies to all attributes that appear in the default and included attribute sets but not in the excluded set.

**NOTE**

While you cannot delete a managed permission, setting its bind type to permission and removing the managed permission from all privileges effectively disables it.

Names of all managed permissions start with **System:**, for example **System: Add Sudo rule** or **System: Modify Services**. Earlier versions of IdM used a different scheme for default permissions. For example, the user could not delete them and was only able to assign them to privileges. Most of these default permissions have been turned into managed permissions, however, the following permissions still use the previous scheme:

- Add Automember Rebuild Membership Task
- Add Configuration Sub-Entries
- Add Replication Agreements
- Certificate Remove Hold
- Get Certificates status from the CA
- Read DNA Range
- Modify DNA Range
- Read PassSync Managers Configuration
- Modify PassSync Managers Configuration
- Read Replication Agreements
- Modify Replication Agreements
- Remove Replication Agreements
- Read LDBM Database Configuration
- Request Certificate
- Request Certificate ignoring CA ACLs
- Request Certificates from a different host
- Retrieve Certificates from the CA
- Revoke Certificate
- Write IPA Configuration

**NOTE**

If you attempt to modify a managed permission from the command line, the system does not allow you to change the attributes that you cannot modify, the command fails. If you attempt to modify a managed permission from the Web UI, the attributes that you cannot modify are disabled.

## 29.3. PRIVILEGES IN IDM

A privilege is a group of permissions applicable to a role.

While a permission provides the rights to do a single operation, there are certain IdM tasks that require multiple permissions to succeed. Therefore, a privilege combines the different permissions required to perform a specific task.

For example, setting up an account for a new IdM user requires the following permissions:

- Creating a new user entry
- Resetting a user password
- Adding the new user to the default IPA users group

Combining these three low-level tasks into a higher level task in the form of a custom privilege named, for example, **Add User** makes it easier for a system administrator to manage roles. IdM already contains several default privileges. Apart from users and user groups, privileges are also assigned to hosts and host groups, as well as network services. This practice permits a fine-grained control of operations by a set of users on a set of hosts using specific network services.



### NOTE

A privilege may not contain other privileges.

## 29.4. ROLES IN IDM

A role is a list of privileges that users specified for the role possess.

In effect, permissions grant the ability to perform given low-level tasks (create a user entry, add an entry to a group, etc.), privileges combine one or more of these permissions needed for a higher-level task (such as creating a new user in a given group). Roles gather privileges together as needed: for example, a User Administrator role would be able to add, modify, and delete users.



### IMPORTANT

Roles are used to classify permitted actions. They are not used as a tool to implement privilege separation or to protect from privilege escalation.



### NOTE

Roles can not contain other roles.

## 29.5. PREDEFINED ROLES IN IDENTITY MANAGEMENT

Red Hat Identity Management provides the following range of pre-defined roles:

**Table 29.1. Predefined Roles in Identity Management**

Role	Privilege	Description
Helpdesk	Modify Users and Reset passwords, Modify Group membership	Responsible for performing simple user administration tasks

Role	Privilege	Description
IT Security Specialist	Netgroups Administrators, HBAC Administrator, Sudo Administrator	Responsible for managing security policy such as host-based access controls, sudo rules
IT Specialist	Host Administrators, Host Group Administrators, Service Administrators, Automount Administrators	Responsible for managing hosts
Security Architect	Delegation Administrator, Replication Administrators, Write IPA Configuration, Password Policy Administrator	Responsible for managing the Identity Management environment, creating trusts, creating replication agreements
User Administrator	User Administrators, Group Administrators, Stage User Administrators	Responsible for creating users and groups

## 29.6. USING ANSIBLE TO ENSURE AN IDM RBAC ROLE WITH PRIVILEGES IS PRESENT

To exercise more granular control over role-based access (RBAC) to resources in Identity Management (IdM) than the default roles provide, create a custom role.

The following procedure describes how to use an Ansible playbook to define privileges for a new IdM custom role and ensure its presence. In the example, the new `user_and_host_administrator` role contains a unique combination of the following privileges that are present in IdM by default:

- **Group Administrators**
- **User Administrators**
- **Stage User Administrators**
- **Group Administrators**

### Prerequisites

- You know the IdM administrator password.
- You have installed the `ansible-freeipa` package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/<MyPlaybooks>/` directory.

### Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the **role-member-user-present.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/role/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-user-present.yml role-member-user-present-copy.yml
```

3. Open the **role-member-user-present-copy.yml** Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the **iparole** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the new role.
  - Set the **privilege** list to the names of the IdM privileges that you want to include in the new role.
  - Optionally, set the **user** variable to the name of the user to whom you want to grant the new role.
  - Optionally, set the **group** variable to the name of the group to which you want to grant the new role.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
  become: yes
  gather_facts: no

  tasks:
    - iparole:
        ipaadmin_password: Secret123
        name: user_and_host_administrator
        user: idm_user01
        group: idm_group01
        privilege:
          - Group Administrators
          - User Administrators
          - Stage User Administrators
          - Group Administrators
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-user-present-copy.yml
```

## Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).
- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see:
  - The **README-role** file available in the `/usr/share/doc/ansible-freeipa/` directory. This file also contains the definitions of the **iparole** variables.
  - The `/usr/share/doc/ansible-freeipa/playbooks/iparole` directory.

## 29.7. USING ANSIBLE TO ENSURE AN IDM RBAC ROLE IS ABSENT

As a system administrator managing role-based access control (RBAC) in Identity Management (IdM), you may want to ensure the absence of an obsolete role so that no administrator assigns it to any user accidentally.

The following procedure describes how to use an Ansible playbook to ensure a role is absent. The example below describes how to make sure the custom **user\_and\_host\_administrator** role does not exist in IdM.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/<MyPlaybooks>/` directory.

### Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>
```

2. Make a copy of the **role-is-absent.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/role/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-is-absent.yml role-is-absent-copy.yml
```

3. Open the **role-is-absent-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **iparole** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the role.
- Ensure that the **state** variable is set to **absent**.

This is the modified Ansible playbook file for the current example:

```

---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
  become: yes
  gather_facts: no

  tasks:
    - iparole:
        ipaadmin_password: Secret123
        name: user_and_host_administrator
        state: absent

```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-is-absent-copy.yml
```

### Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).
- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see:
  - The **README-role** Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. This file also contains the definitions of the **iparole** variables.
  - The `/usr/share/doc/ansible-freeipa/playbooks/iparole` directory.

## 29.8. USING ANSIBLE TO ENSURE THAT A GROUP OF USERS IS ASSIGNED TO AN IDM RBAC ROLE

As a system administrator managing role-based access control (RBAC) in Identity Management (IdM), you may want to assign a role to a specific group of users, for example junior administrators.

The following example describes how to use an Ansible playbook to ensure the built-in IdM RBAC **helpdesk** role is assigned to **junior\_sysadmins**.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/<MyPlaybooks>/` directory.

### Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the `role-member-group-present.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/role/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-group-present.yml  
role-member-group-present-copy.yml
```

3. Open the `role-member-group-present-copy.yml` Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the `iparole` task section:

- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the role you want to assign.
- Set the `group` variable to the name of the group.
- Set the `action` variable to `member`.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Playbook to manage IPA role with members.  
  hosts: ipaserver  
  become: yes  
  gather_facts: no  
  
  tasks:  
  - iparole:  
      ipaadmin_password: Secret123  
      name: helpdesk  
      group: junior_sysadmins  
      action: member
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-group-present-  
copy.yml
```

## Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).
- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the `iparole` module, see the `README-role` Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of the `iparole` variables.

- For more sample Ansible playbooks that use the **iparole** module, see the `/usr/share/doc/ansible-freeipa/playbooks/iparole` directory.

## 29.9. USING ANSIBLE TO ENSURE THAT SPECIFIC USERS ARE NOT ASSIGNED TO AN IDM RBAC ROLE

As a system administrator managing role-based access control (RBAC) in Identity Management (IdM), you may want to ensure that an RBAC role is not assigned to specific users after they have, for example, moved to different positions within the company.

The following procedure describes how to use an Ansible playbook to ensure that the users named `user_01` and `user_02` are not assigned to the `helpdesk` role.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/<MyPlaybooks>/` directory.

### Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the `role-member-user-absent.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/role/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-user-absent.yml role-member-user-absent-copy.yml
```

3. Open the `role-member-user-absent-copy.yml` Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the `iparole` task section:

- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the role you want to assign.
- Set the `user` list to the names of the users.
- Set the `action` variable to `member`.
- Set the `state` variable to `absent`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
```

```

become: yes
gather_facts: no

tasks:
- iparole:
    ipaadmin_password: Secret123
    name: helpdesk
    user
    - user_01
    - user_02
    action: member
    state: absent

```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-user-absent-copy.yml
```

#### Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).
- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see the **README-role** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **iparole** variables.
- For more sample Ansible playbooks that use the **iparole** module, see the **/usr/share/doc/ansible-freeipa/playbooks/iparole** directory.

## 29.10. USING ANSIBLE TO ENSURE A SERVICE IS A MEMBER OF AN IDM RBAC ROLE

As a system administrator managing role-based access control (RBAC) in Identity Management (IdM), you may want to ensure that a specific service that is enrolled into IdM is a member of a particular role. The following example describes how to ensure that the custom **web\_administrator** role can manage the **HTTP** service that is running on the **client01.idm.example.com** server.

#### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the **~/<MyPlaybooks>/** directory.
- The **web\_administrator** role exists in IdM.

- The **HTTP/client01.idm.example.com@IDM.EXAMPLE.COM** service exists in IdM.

## Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the **role-member-service-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/role/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-service-present-absent.yml role-member-service-present-copy.yml
```

3. Open the **role-member-service-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **iparole** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the role you want to assign.
- Set the **service** list to the name of the service.
- Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
  become: yes
  gather_facts: no

  tasks:
    - iparole:
        ipaadmin_password: Secret123
        name: web_administrator
        service:
          - HTTP/client01.idm.example.com
        action: member
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-service-present-copy.yml
```

## Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).

- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see the **README-role** Markdown file available in the **/usr/share/doc/ansible-freeipa** directory. The file also contains the definitions of the **iparole** variables.
- For more sample Ansible playbooks that use the **iparole** module, see the **/usr/share/doc/ansible-freeipa/playbooks/iparole** directory.

## 29.11. USING ANSIBLE TO ENSURE A HOST IS A MEMBER OF AN IDM RBAC ROLE

As a system administrator managing role-based access control in Identity Management (IdM), you may want to ensure that a specific host or host group is associated with a specific role. The following example describes how to ensure that the custom **web\_administrator** role can manage the **client01.idm.example.com** IdM host on which the **HTTP** service is running.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/<MyPlaybooks>/` directory.
- The **web\_administrator** role exists in IdM.
- The **client01.idm.example.com** host exists in IdM.

### Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the **role-member-host-present.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/role/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-host-present.yml role-member-host-present-copy.yml
```

3. Open the **role-member-host-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **iparole** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the role you want to assign.
- Set the **host** list to the name of the host.

This is the modified Ansible playbook file for the current example:

```

---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
  become: yes
  gather_facts: no

  tasks:
    - iparole:
        ipaadmin_password: Secret123
        name: web_administrator
        host:
          - client01.idm.example.com
        action: member

```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-host-present-copy.yml
```

## Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).
- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see the **README-role** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **iparole** variables.
- For more sample Ansible playbooks that use the **iparole** module, see the **/usr/share/doc/ansible-freeipa/playbooks/iparole** directory.

## 29.12. USING ANSIBLE TO ENSURE A HOST GROUP IS A MEMBER OF AN IDM RBAC ROLE

As a system administrator managing role-based access control in Identity Management (IdM), you may want to ensure that a specific host or host group is associated with a specific role. The following example describes how to ensure that the custom **web\_administrator** role can manage the **web\_servers** group of IdM hosts on which the **HTTP** service is running.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the **~/<MyPlaybooks>/** directory.

- The **web\_administrator** role exists in IdM.
- The **web\_servers** host group exists in IdM.

## Procedure

1. Navigate to the `~/<MyPlaybooks>/` directory:

```
$ cd ~/<MyPlaybooks>/
```

2. Make a copy of the **role-member-hostgroup-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/role/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/role/role-member-hostgroup-present.yml role-member-hostgroup-present-copy.yml
```

3. Open the **role-member-hostgroup-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **iparole** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the role you want to assign.
- Set the **hostgroup** list to the name of the hostgroup.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to manage IPA role with members.
  hosts: ipaserver
  become: yes
  gather_facts: no

  tasks:
    - iparole:
        ipaadmin_password: Secret123
        name: web_administrator
        hostgroup:
          - web_servers
        action: member
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i ~/<MyPlaybooks>/inventory role-member-hostgroup-present-copy.yml
```

## Additional resources

- For more information on how to use Ansible Vault to store a password in a separate file or to encrypt it as a variable in the playbook file, see [Encrypting content with Ansible Vault](#).

- For more information on the concept of role in IdM, see [Roles in IdM](#).
- For more sample Ansible playbooks that use the **iparole** module, see the **README-role** Markdown file available in the **/usr/share/doc/ansible-freeipa** directory. The file also contains the definitions of the **iparole** variables.
- For more sample Ansible playbooks that use the **iparole** module, see the **/usr/share/doc/ansible-freeipa/playbooks/iparole** directory.

# CHAPTER 30. USING ANSIBLE PLAYBOOKS TO MANAGE RBAC PRIVILEGES

Role-based access control (RBAC) is a policy-neutral access-control mechanism defined around roles, privileges, and permissions. Especially in large companies, using RBAC can help create a hierarchical system of administrators with their individual areas of responsibility.

This chapter describes the following operations for using Ansible playbooks to manage RBAC privileges in Identity Management (IdM):

- Using Ansible to ensure a custom RBAC privilege is present
- Using Ansible to ensure member permissions are present in a custom IdM RBAC privilege
- Using Ansible to ensure an IdM RBAC privilege does not include a permission
- Using Ansible to rename a custom IdM RBAC privilege
- Using Ansible to ensure an IdM RBAC privilege is absent

## Prerequisites

- You understand the [concepts and principles of RBAC](#).

## 30.1. USING ANSIBLE TO ENSURE A CUSTOM IDM RBAC PRIVILEGE IS PRESENT

To have a fully-functioning custom privilege in Identity Management (IdM) role-based access control (RBAC), you need to proceed in stages:

1. Create a privilege with no permissions attached.
2. Add permissions of your choice to the privilege.

The following procedure describes how to create an empty privilege using an Ansible playbook so that you can later add permissions to it. The example describes how to create a privilege named **full\_host\_administration** that is meant to combine all IdM permissions related to host administration.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/MyPlaybooks/` directory.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **privilege-present.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/privilege/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/privilege/privilege-present.yml privilege-present-copy.yml
```

3. Open the **privilege-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipaprivilege** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the new privilege, **full\_host\_administration**.
- Optionally, describe the privilege using the **description** variable.

This is the modified Ansible playbook file for the current example:

```
---
- name: Privilege present example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure privilege full_host_administration is present
      ipaprivilege:
        ipaadmin_password: Secret123
        name: full_host_administration
        description: This privilege combines all IdM permissions related to host administration
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory privilege-present-copy.yml
```

## 30.2. USING ANSIBLE TO ENSURE MEMBER PERMISSIONS ARE PRESENT IN A CUSTOM IDM RBAC PRIVILEGE

To have a fully-functioning custom privilege in Identity Management (IdM) role-based access control (RBAC), you need to proceed in stages:

1. Create a privilege with no permissions attached.
2. Add permissions of your choice to the privilege.

The following procedure describes how to use an Ansible playbook to add permissions to a privilege created in the previous step. The example describes how to add all IdM permissions related to host administration to a privilege named **full\_host\_administration**. By default, the permissions are distributed between the **Host Enrollment**, **Host Administrators** and **Host Group Administrator** privileges.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/MyPlaybooks/` directory.
- The ***full\_host\_administration*** privilege exists. For information on how to create a privilege using Ansible, see [Using Ansible to ensure a custom IdM RBAC privilege is present](#) .

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **privilege-member-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/privilege/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/privilege/privilege-member-present.yml  
privilege-member-present-copy.yml
```

3. Open the **privilege-member-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipaprivilege** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the privilege.
- Set the **permission** list to the names of the permissions that you want to include in the privilege.
- Make sure that the **action** variable is set to **member**.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Privilege member present example  
  hosts: ipaserver  
  become: true  
  
  tasks:  
    - name: Ensure that permissions are present for the "full_host_administration" privilege  
      ipaprivilege:  
        ipaadmin_password: Secret123  
        name: full_host_administration  
        permission:  
          - "System: Add krbPrincipalName to a Host"  
          - "System: Enroll a Host"  
          - "System: Manage Host Certificates"  
          - "System: Manage Host Enrollment Password"
```

- "System: Manage Host Keytab"
- "System: Manage Host Principals"
- "Retrieve Certificates from the CA"
- "Revoke Certificate"
- "System: Add Hosts"
- "System: Add krbPrincipalName to a Host"
- "System: Enroll a Host"
- "System: Manage Host Certificates"
- "System: Manage Host Enrollment Password"
- "System: Manage Host Keytab"
- "System: Manage Host Keytab Permissions"
- "System: Manage Host Principals"
- "System: Manage Host SSH Public Keys"
- "System: Manage Service Keytab"
- "System: Manage Service Keytab Permissions"
- "System: Modify Hosts"
- "System: Remove Hosts"
- "System: Add Hostgroups"
- "System: Modify Hostgroup Membership"
- "System: Modify Hostgroups"
- "System: Remove Hostgroups"

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory privilege-member-present-copy.yml
```

### 30.3. USING ANSIBLE TO ENSURE AN IDM RBAC PRIVILEGE DOES NOT INCLUDE A PERMISSION

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control.

The following procedure describes how to use an Ansible playbook to remove a permission from a privilege. The example describes how to remove the **Request Certificates ignoring CA ACLs** permission from the default **Certificate Administrators** privilege because, for example, the administrator considers it a security risk.

#### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the *~/MyPlaybooks/* directory.

#### Procedure

1. Navigate to the *~/MyPlaybooks/* directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **privilege-member-present.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/privilege/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/privilege/privilege-member-absent.yml  
privilege-member-absent-copy.yml
```

3. Open the **privilege-member-absent-copy.yml** Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the **ipaprivilege** task section:
  - Adapt the **name** of the task to correspond to your use case.
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the privilege.
  - Set the **permission** list to the names of the permissions that you want to remove from the privilege.
  - Make sure that the **action** variable is set to **member**.
  - Make sure that the **state** variable is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Privilege absent example  
hosts: ipaserver  
become: true  
  
tasks:  
- name: Ensure that the "Request Certificate ignoring CA ACLs" permission is absent from  
the "Certificate Administrators" privilege  
ipaprivilege:  
  ipaadmin_password: Secret123  
  name: Certificate Administrators  
  permission:  
  - "Request Certificate ignoring CA ACLs"  
  action: member  
  state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory privilege-member-absent-copy.yml
```

## 30.4. USING ANSIBLE TO RENAME A CUSTOM IDM RBAC PRIVILEGE

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control.

The following procedure describes how to rename a privilege because, for example, you have removed a few permissions from it. As a result, the name of the privilege is no longer accurate. In the example, the administrator renames a **full\_host\_administration** privilege to **limited\_host\_administration**.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/MyPlaybooks/` directory.
- The **full\_host\_administration** privilege exists. For more information on how to add a privilege, see [Using Ansible to ensure a custom IdM RBAC privilege is present](#) .

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **privilege-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/privilege/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/privilege/privilege-present.yml rename-privilege.yml
```

3. Open the **rename-privilege.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipaprivilege** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the current name of the privilege.
- Add the **rename** variable and set it to the new name of the privilege.
- Add the **state** variable and set it to **renamed**.

5. Rename the playbook itself, for example:

```
---
- name: Rename a privilege
  hosts: ipaserver
  become: true
```

6. Rename the task in the playbook, for example:

```
[...]
tasks:
- name: Ensure the full_host_administration privilege is renamed to
```

**limited\_host\_administration**

ipaprivilege:  
[...]

This is the modified Ansible playbook file for the current example:

```
---
- name: Rename a privilege
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure the full_host_administration privilege is renamed to
          limited_host_administration
      ipaprivilege:
        ipaadmin_password: Secret123
        name: full_host_administration
        rename: limited_host_administration
        state: renamed
```

7. Save the file.

8. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory rename-privilege.yml
```

## 30.5. USING ANSIBLE TO ENSURE AN IDM RBAC PRIVILEGE IS ABSENT

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control. The following procedure describes how to use an Ansible playbook to ensure that an RBAC privilege is absent. The example describes how to ensure that the **CA administrator** privilege is absent. As a result of the procedure, the **admin** administrator becomes the only user capable of managing certificate authorities in IdM.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- You have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server on which you want to do the configuring.
- Your Ansible inventory file is located in the `~/MyPlaybooks/` directory.

### Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **privilege-absent.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/privilege/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/privilege/privilege-absent.yml privilege-absent-copy.yml
```

3. Open the **privilege-absent-copy.yml** Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the **ipaprivilege** task section:
  - Set the **ipaadmin\_password** variable to the password of the IdM administrator.
  - Set the **name** variable to the name of the privilege you want to remove.
  - Make sure that the **state** variable is set it to **absent**.
5. Rename the task in the playbook, for example:

```
[...]
tasks:
- name: Ensure privilege "CA administrator" is absent
  ipaprivilege:
  [...]
```

This is the modified Ansible playbook file for the current example:

```
---
- name: Privilege absent example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure privilege "CA administrator" is absent
      ipaprivilege:
        ipaadmin_password: Secret123
        name: CA administrator
        state: absent
```

6. Save the file.
7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory privilege-absent-copy.yml
```

## Additional resources

- For more information on the concept of a privilege in IdM RBAC, see [Privileges in IdM](#).
- For more information on the concept of a permission in IdM RBAC, see [Permissions in IdM](#).
- For more sample Ansible playbooks that use the **ipaprivilege** module, see the **README-privilege** file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipaprivilege** variables.

- For more sample Ansible playbooks that use the **ipaprivilege** module, see the **/usr/share/doc/ansible-freeipa/playbooks/ipaprivilege** directory.

# CHAPTER 31. USING ANSIBLE PLAYBOOKS TO MANAGE RBAC PERMISSIONS IN IDM

Role-based access control (RBAC) is a policy-neutral access control mechanism defined around roles, privileges, and permissions. Especially in large companies, using RBAC can help create a hierarchical system of administrators with their individual areas of responsibility.

This chapter describes the following operations performed when managing RBAC permissions in Identity Management (IdM) using Ansible playbooks:

- Using Ansible to ensure an RBAC permission is present
- Using Ansible to ensure an RBAC permission with an attribute is present
- Using Ansible to ensure an RBAC permission is absent
- Using Ansible to ensure an attribute is a member of an IdM RBAC permission
- Using Ansible to ensure an attribute is not a member of an IdM RBAC permission
- Using Ansible to rename an IdM RBAC permission

## Prerequisites

- You understand the [concepts and principles of RBAC](#).

## 31.1. USING ANSIBLE TO ENSURE AN RBAC PERMISSION IS PRESENT

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control (RBAC).

The following procedure describes how to use an Ansible playbook to ensure a permission is present in IdM so that it can be added to a privilege. The example describes how to ensure the following target state:

- The **MyPermission** permission exists.
- The **MyPermission** permission can only be applied to hosts.
- A user granted a privilege that contains the permission can do all of the following possible operations on an entry:
  - Write
  - Read
  - Search
  - Compare
  - Add
  - Delete

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the `permission-present.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/permission/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-present.yml  
permission-present-copy.yml
```

3. Open the `permission-present-copy.yml` Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the `ipapermission` task section:

- Adapt the `name` of the task to correspond to your use case.
- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the permission.
- Set the `object_type` variable to `host`.
- Set the `right` variable to `all`.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Permission present example  
  hosts: ipaserver  
  become: true  
  
  tasks:  
    - name: Ensure that the "MyPermission" permission is present  
      ipapermission:  
        ipaadmin_password: Secret123  
        name: MyPermission  
        object_type: host  
        right: all
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-present-copy.yml
```

## 31.2. USING ANSIBLE TO ENSURE AN RBAC PERMISSION WITH AN ATTRIBUTE IS PRESENT

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control (RBAC).

The following procedure describes how to use an Ansible playbook to ensure a permission is present in IdM so that it can be added to a privilege. The example describes how to ensure the following target state:

- The **MyPermission** permission exists.
- The **MyPermission** permission can only be used to add hosts.
- A user granted a privilege that contains the permission can do all of the following possible operations on a host entry:
  - Write
  - Read
  - Search
  - Compare
  - Add
  - Delete
- The host entries created by a user that is granted a privilege that contains the **MyPermission** permission can have a **description** value.



### NOTE

The type of attribute that you can specify when creating or modifying a permission is not constrained by the IdM LDAP schema. However, specifying, for example, **attrs: car\_licence** if the **object\_type** is **host** later results in the **ipa: ERROR: attribute "car-license" not allowed** error message when you try to exercise the permission and add a specific car licence value to a host.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the **~/MyPlaybooks/** directory as a central location to store copies of sample playbooks.

### Procedure

1. Navigate to the **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **permission-present.yml** file located in the **/usr/share/doc/ansible-freeipa/playbooks/permission/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-present.yml  
permission-present-with-attribute.yml
```

3. Open the **permission-present-with-attribute.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipapermission** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the permission.
- Set the **object\_type** variable to **host**.
- Set the **right** variable to **all**.
- Set the **attrs** variable to **description**.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Permission present example  
  hosts: ipaserver  
  become: true  
  
  tasks:  
    - name: Ensure that the "MyPermission" permission is present with an attribute  
      ipapermission:  
        ipaadmin_password: Secret123  
        name: MyPermission  
        object_type: host  
        right: all  
        attrs: description
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-present-with-attribute.yml
```

#### Additional resources

- For more information on the IdM schema, see [User and group schema in Linux Domain Identity, Authentication and Policy Guide](#) in RHEL 7.

### 31.3. USING ANSIBLE TO ENSURE AN RBAC PERMISSION IS ABSENT

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control (RBAC).

The following procedure describes how to use an Ansible playbook to ensure a permission is absent in IdM so that it cannot be added to a privilege.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the `permission-absent.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/permission/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-absent.yml  
permission-absent-copy.yml
```

3. Open the `permission-absent-copy.yml` Ansible playbook file for editing.
4. Adapt the file by setting the following variables in the `ipapermission` task section:
  - Adapt the `name` of the task to correspond to your use case.
  - Set the `ipaadmin_password` variable to the password of the IdM administrator.
  - Set the `name` variable to the name of the permission.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Permission absent example  
hosts: ipaserver  
become: true  
  
tasks:  
- name: Ensure that the "MyPermission" permission is absent  
ipapermission:  
  ipaadmin_password: Secret123  
  name: MyPermission  
  state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-absent-copy.yml
```

## 31.4. USING ANSIBLE TO ENSURE AN ATTRIBUTE IS A MEMBER OF AN IDM RBAC PERMISSION

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control (RBAC).

The following procedure describes how to use an Ansible playbook to ensure that an attribute is a member of an RBAC permission in IdM. As a result, a user with the permission can create entries that have the attribute.

The example describes how to ensure that the host entries created by a user with a privilege that contains the **MyPermission** permission can have **gecos** and **description** values.



### NOTE

The type of attribute that you can specify when creating or modifying a permission is not constrained by the IdM LDAP schema. However, specifying, for example, **attrs: car\_licence** if the **object\_type** is **host** later results in the **ipa: ERROR: attribute "car-license" not allowed** error message when you try to exercise the permission and add a specific car licence value to a host.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.
- The **MyPermission** permission exists.

### Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **permission-member-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/permission/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-member-present.yml permission-member-present-copy.yml
```

3. Open the **permission-member-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipapermission** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the permission.
- Set the **attrs** list to the **description** and **gecos** variables.

- Make sure the **action** variable is set to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Permission member present example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure that the "gecos" and "description" attributes are present in
      "MyPermission"
      ipapermission:
        ipaadmin_password: Secret123
        name: MyPermission
        attrs:
          - description
          - gecos
        action: member
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-member-present-copy.yml
```

## 31.5. USING ANSIBLE TO ENSURE AN ATTRIBUTE IS NOT A MEMBER OF AN IDM RBAC PERMISSION

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control (RBAC).

The following procedure describes how to use an Ansible playbook to ensure that an attribute is not a member of an RBAC permission in IdM. As a result, when a user with the permission creates an entry in IdM LDAP, that entry cannot have a value associated with the attribute.

The example describes how to ensure the following target state:

- The **MyPermission** permission exists.
- The host entries created by a user with a privilege that contains the **MyPermission** permission cannot have the **description** attribute.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.
- The **MyPermission** permission exists.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the `permission-member-absent.yml` file located in the `/usr/share/doc/ansible-freeipa/playbooks/permission/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-member-absent.yml permission-member-absent-copy.yml
```

3. Open the `permission-member-absent-copy.yml` Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the `ipapermission` task section:

- Adapt the `name` of the task to correspond to your use case.
- Set the `ipaadmin_password` variable to the password of the IdM administrator.
- Set the `name` variable to the name of the permission.
- Set the `attrs` variable to `description`.
- Set the `action` variable to `member`.
- Make sure the `state` variable is set to `absent`

This is the modified Ansible playbook file for the current example:

```
---
- name: Permission absent example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure that an attribute is not a member of "MyPermission"
      ipapermission:
        ipaadmin_password: Secret123
        name: MyPermission
        attrs: description
        action: member
        state: absent
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-member-absent-copy.yml
```

## 31.6. USING ANSIBLE TO RENAME AN IDM RBAC PERMISSION

As a system administrator of Identity Management (IdM), you can customize the IdM role-based access control.

The following procedure describes how to use an Ansible playbook to rename a permission. The example describes how to rename **MyPermission** to **MyNewPermission**.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.
- The **MyPermission** exists in IdM.
- The **MyNewPermission** does not exist in IdM.

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **permission-renamed.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/permission/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/permission/permission-renamed.yml  
permission-renamed-copy.yml
```

3. Open the **permission-renamed-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipapermission** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the permission.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Permission present example  
hosts: ipaserver  
become: true  
  
tasks:  
- name: Rename the "MyPermission" permission  
ipapermission:  
  ipaadmin_password: Secret123  
  name: MyPermission  
  rename: MyNewPermission  
  state: renamed
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory permission-renamed-copy.yml
```

## 31.7. ADDITIONAL RESOURCES

- For more information on the concept of a permission in IdM RBAC, see [Permissions in IdM](#).
- For more information on the concept of a privilege in IdM RBAC, see [Privileges in IdM](#).
- For more sample Ansible playbooks that use the **ipapermission** module, see the **README-permission** file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipapermission** variables.
- For more sample Ansible playbooks that use the **ipapermission** module, see the **/usr/share/doc/ansible-freeipa/playbooks/ipapermission** directory.

# CHAPTER 32. USING AN ID VIEW TO OVERRIDE A USER ATTRIBUTE VALUE ON AN IDM CLIENT

If an Identity Management (IdM) user would like to override some of their user or group attributes stored in the IdM LDAP server, for example the login name, home directory, certificate used for authentication, or **SSH** keys, you as IdM administrator can redefine these values for a specific IdM client, using IdM ID views. For example, you can specify a different home directory for a user on the IdM client that the user most commonly uses for logging in to IdM.

This chapter describes how to redefine a POSIX attribute value associated with an IdM user on a host enrolled into IdM as a client. Specifically, the chapter describes how to redefine the user login name and home directory.

This chapter includes the following sections:

- [ID views](#)
- [Potential negative impact of ID views on SSSD performance](#)
- [Attributes an ID view can override](#)
- [Getting help for ID view commands](#)
- [Using an ID view to override the login name of an IdM user on a specific host](#)
- [Modifying an IdM ID view](#)
- [Adding an ID view to override an IdM user home directory on an IdM client](#)
- [Applying an ID view to an IdM host group](#)

## 32.1. ID VIEWS

An ID view in Identity Management (IdM) is an IdM client-side view specifying the following information:

- New values for centrally defined POSIX user or group attributes
- The client host or hosts on which the new values apply.

An ID view contains one or more overrides. An override is a specific replacement of a centrally defined POSIX attribute value.

You can only define an ID view for an IdM client centrally on IdM servers. You cannot configure client-side overrides for an IdM client locally.

For example, you can use ID views to achieve the following goals:

- Define different attribute values for different environments. For example, you can allow the IdM administrator or another IdM user to have different home directories on different IdM clients: you can configure **/home/encrypted/username** to be this user's home directory on one IdM client and **/dropbox/username** on another client. Using ID views in this situation is convenient as alternatively, for example, changing **fallback\_homedir**, **override\_homedir** or other home directory variables in the client's **/etc/sssd/sssd.conf** file would affect all users. See [Adding an ID view to override an IdM user home directory on an IdM client](#) for an example procedure.
- Replace a previously generated attribute value with a different value, such as overriding a user's

UID. This ability can be useful when you want to achieve a system-wide change that would otherwise be difficult to do on the LDAP side, for example make 1009 the UID of an IdM user. IdM ID ranges, which are used to generate an IdM user UID, never start as low as 1000 or even 10000. If a reason exists for an IdM user to impersonate a local user with UID 1009 on all IdM clients, you can use ID views to override the UID of this IdM user that was generated when the user was created in IdM.



### IMPORTANT

You can only apply ID views to IdM clients, not to IdM servers.

#### Additional resources

- You can also use ID views in environments involving Active Directory (AD). For details, see the [ID Views and Migrating Existing Environments to Trust](#) chapter in the *Windows integration guide*.
- You can also configure ID views for hosts that are not part of a centralized identity management domain. For details, see the [SSSD Client-side Views](#) chapter in the *System-level authentication guide*.

## 32.2. POTENTIAL NEGATIVE IMPACT OF ID VIEWS ON SSSD PERFORMANCE

When you define an ID view, IdM places the desired override value in the IdM server’s System Security Services Daemon (SSSD) cache. The SSSD running on an IdM client then retrieves the override value from the server cache.

Applying an ID view can have a negative impact on System Security Services Daemon (SSSD) performance, because certain optimizations and ID views cannot run at the same time. For example, ID views prevent SSSD from optimizing the process of looking up groups on the server:

- With ID views, SSSD must check every member on the returned list of group member names if the group name is overridden.
- Without ID views, SSSD can only collect the user names from the member attribute of the group object.

This negative effect becomes most apparent when the SSSD cache is empty or after you clear the cache, which makes all entries invalid.

## 32.3. ATTRIBUTES AN ID VIEW CAN OVERRIDE

ID views consist of user and group ID overrides. The overrides define the new POSIX attribute values.

User and group ID overrides can define new values for the following POSIX attributes:

#### User attributes

- Login name (**uid**)
- GECOS entry (**gecos**)
- UID number (**uidNumber**)
- GID number (**gidNumber**)

- Login shell (**loginShell**)
- Home directory (**homeDirectory**)
- SSH public keys (**ipaSshPubkey**)
- Certificate (**userCertificate**)

#### Group attributes

- Group name (**cn**)
- Group GID number (**gidNumber**)

## 32.4. GETTING HELP FOR ID VIEW COMMANDS

You can get help for commands involving Identity Management (IdM) ID views on the IdM command-line interface (CLI).

#### Prerequisites

- You have obtained a Kerberos ticket for an IdM user.

#### Procedure

- To display all commands used to manage ID views and overrides:

```
$ ipa help idviews
ID Views

Manage ID Views

IPA allows to override certain properties of users and groups[...]
[...]
Topic commands:
  idoverridegroup-add      Add a new Group ID override
  idoverridegroup-del      Delete a Group ID override
[...]
```

- To display detailed help for a particular command, add the **--help** option to the command:

```
$ ipa idview-add --help
Usage: ipa [global-options] idview-add NAME [options]

Add a new ID View.
Options:
  -h, --help    show this help message and exit
  --desc=STR   Description
[...]
```

## 32.5. USING AN ID VIEW TO OVERRIDE THE LOGIN NAME OF AN IDM USER ON A SPECIFIC HOST

This section describes how you as an Identity Management (IdM) system administrator can create an ID view for a specific IdM client that overrides a POSIX attribute value associated with a specific IdM user. The procedure uses the example of an ID view that enables an IdM user named **idm\_user** to log in to an IdM client named **host1** using the **user\_1234** login name.

## Prerequisites

- You are logged in as IdM administrator.

## Procedure

1. Create a new ID view. For example, to create an ID view named **example\_for\_host1**:

```
$ ipa idview-add example_for_host1
```

```
-----  
Added ID View "example_for_host1"
```

```
-----  
ID View Name: example_for_host1
```

2. Add a user override to the **example\_for\_host1** ID view. To override the user login:

- Enter the **ipa idoverrideuser-add** command
- Add the name of the ID view
- Add the user name, also called the anchor
- Add the **--login** option:

```
$ ipa idoverrideuser-add example_for_host1 idm_user --login=user_1234
```

```
-----  
Added User ID override "idm_user"
```

```
-----  
Anchor to override: idm_user
```

```
User login: user_1234
```

For a list of the available options, run `ipa idoverrideuser-add --help`.



### NOTE

The **ipa idoverrideuser-add --certificate** command replaces all existing certificates for the account in the specified ID view. To append an additional certificate, use the **ipa idoverrideuser-add-cert** command instead:

```
$ ipa idoverrideuser-add-cert example_for_host1 user --  
certificate="MIIEATCC..."
```

3. Optional: Using the **ipa idoverrideuser-mod** command, you can specify new attribute values for an existing user override.
4. Apply **example\_for\_host1** to the **host1.idm.example.com** host:

```
$ ipa idview-apply example_for_host1 --hosts=host1.idm.example.com
```

```
Applied ID View "example_for_host1"
-----
hosts: host1.idm.example.com
-----
Number of hosts the ID View was applied to: 1
-----
```

**NOTE**

The **ipa idview-apply** command also accepts the **--hostgroups** option. The option applies the ID view to hosts that belong to the specified host group, but does not associate the ID view with the host group itself. Instead, the **--hostgroups** option expands the members of the specified host group and applies the **--hosts** option individually to every one of them.

This means that if a host is added to the host group in the future, the ID view does not apply to the new host.

5. To apply the new configuration to the **host1.idm.example.com** system immediately:

- a. SSH to the system as root:

```
$ ssh root@host1
Password:
```

- b. Clear the SSSD cache:

```
root@host1 ~]# sss_cache -E
```

- c. Restart the SSSD daemon:

```
root@host1 ~]# systemctl restart sssd
```

**Verification steps**

- If you have the credentials of **user\_1234**, you can use them to log in to IdM on **host1**:

1. SSH to **host1** using **user\_1234** as the login name:

```
[root@r8server ~]# ssh user_1234@host1.idm.example.com
Password:
```

```
Last login: Sun Jun 21 22:34:25 2020 from 192.168.122.229
[user_1234@host1 ~]$
```

2. Display the working directory:

```
[user_1234@host1 ~]$ pwd
/home/idm_user/
```

- Alternatively, if you have root credentials on **host1**, you can use them to check the output of the **id** command for **idm\_user** and **user\_1234**:

```
[root@host1 ~]# id idm_user  
uid=779800003(user_1234) gid=779800003(idm_user) groups=779800003(idm_user)  
[root@host1 ~]# user_1234  
uid=779800003(user_1234) gid=779800003(idm_user) groups=779800003(idm_user)
```

## 32.6. MODIFYING AN IDM ID VIEW

An ID view in Identity Management (IdM) overrides a POSIX attribute value associated with a specific IdM user. This section describes how to modify an existing ID view. Specifically, it describes how to modify an ID view to enable the user named **idm\_user** to use the **/home/user\_1234** directory as the user home directory instead of **/home/idm\_user** on the **host1.idm.example.com** IdM client.

### Prerequisites

- You have root access to **host1.idm.example.com**.
- You are logged in as a user with the required privileges, for example **admin**.
- You have an ID view configured for **idm\_user** that applies to the **host1** IdM client.

### Procedure

1. As root, create the directory that you want **idm\_user** to use on **host1.idm.example.com** as the user home directory:

```
[root@host1 ~]# mkdir /home/user_1234/
```

2. Change the ownership of the directory:

```
[root@host1 ~]# chown idm_user:idm_user /home/user_1234/
```

3. Display the ID view, including the hosts to which the ID view is currently applied. To display the ID view named **example\_for\_host1**:

```
$ ipa idview-show example_for_host1 --all  
dn: cn=example_for_host1,cn=views,cn=accounts,dc=idm,dc=example,dc=com  
ID View Name: example_for_host1  
User object override: idm_user  
Hosts the view applies to: host1.idm.example.com  
objectclass: ipaIDView, top, nsContainer
```

The output shows that the ID view currently applies to **host1.idm.example.com**.

4. Modify the user override of the **example\_for\_host1** ID view. To override the user home directory:

- Enter the **ipa idoverrideuser-add** command
- Add the name of the ID view
- Add the user name, also called the anchor
- Add the **--homedir** option:

```
$ ipa idoverrideuser-mod example_for_host1 idm_user --
homedir=/home/user_1234
-----
Modified an User ID override "idm_user"
-----
Anchor to override: idm_user
User login: user_1234
Home directory: /home/user_1234/
```

For a list of the available options, run **ipa idoverrideuser-mod --help**.

5. To apply the new configuration to the **host1.idm.example.com** system immediately:

- a. SSH to the system as root:

```
$ ssh root@host1
Password:
```

- b. Clear the SSSD cache:

```
root@host1 ~]# sss_cache -E
```

- c. Restart the SSSD daemon:

```
root@host1 ~]# systemctl restart sssd
```

#### Verification steps

1. **SSH** to **host1** as **idm\_user**:

```
[root@r8server ~]# ssh idm_user@host1.idm.example.com
Password:
Last login: Sun Jun 21 22:34:25 2020 from 192.168.122.229
[user_1234@host1 ~]$
```

2. Print the working directory:

```
[user_1234@host1 ~]$ pwd
/home/user_1234/
```

## 32.7. ADDING AN ID VIEW TO OVERRIDE AN IDM USER HOME DIRECTORY ON AN IDM CLIENT

An ID view in Identity Management (IdM) overrides a POSIX attribute value associated with a specific IdM user. This section describes how to create an ID view that applies to **idm\_user** on an IdM client named **host1** to enable the user to use the **/home/user\_1234/** directory as the user home directory instead of **/home/idm\_user/**.

#### Prerequisites

- You have root access to **host1.idm.example.com**.

- You are logged in as a user with the required privileges, for example **admin**.

## Procedure

1. As root, create the directory that you want **idm\_user** to use on **host1.idm.example.com** as the user home directory:

```
[root@host1 ~]# mkdir /home/user_1234/
```

2. Change the ownership of the directory:

```
[root@host1 ~]# chown idm_user:idm_user /home/user_1234/
```

3. Create an ID view. For example, to create an ID view named **example\_for\_host1**:

```
$ ipa idview-add example_for_host1
```

```
-----  
Added ID View "example_for_host1"
```

```
-----  
ID View Name: example_for_host1
```

4. Add a user override to the **example\_for\_host1** ID view. To override the user home directory:

- Enter the **ipa idoverrideuser-add** command
- Add the name of the ID view
- Add the user name, also called the anchor
- Add the **--homedir** option:

```
$ ipa idoverrideuser-add example_for_host1 idm_user --homedir=/home/user_1234
```

```
-----  
Added User ID override "idm_user"
```

```
-----  
Anchor to override: idm_user
```

```
Home directory: /home/user_1234/
```

5. Apply **example\_for\_host1** to the **host1.idm.example.com** host:

```
$ ipa idview-apply example_for_host1 --hosts=host1.idm.example.com
```

```
-----  
Applied ID View "example_for_host1"
```

```
-----  
hosts: host1.idm.example.com
```

```
-----  
Number of hosts the ID View was applied to: 1
```

**NOTE**

The **ipa idview-apply** command also accepts the **--hostgroups** option. The option applies the ID view to hosts that belong to the specified host group, but does not associate the ID view with the host group itself. Instead, the **--hostgroups** option expands the members of the specified host group and applies the **--hosts** option individually to every one of them.

This means that if a host is added to the host group in the future, the ID view does not apply to the new host.

6. To apply the new configuration to the **host1.idm.example.com** system immediately:

- a. SSH to the system as root:

```
$ ssh root@host1
```

Password:

- b. Clear the SSSD cache:

```
root@host1 ~]# sss_cache -E
```

- c. Restart the SSSD daemon:

```
root@host1 ~]# systemctl restart sssd
```

**Verification steps**

1. **SSH** to **host1** as **idm\_user**:

```
[root@r8server ~]# ssh idm_user@host1.idm.example.com
```

Password:

Activate the web console with: systemctl enable --now cockpit.socket

```
Last login: Sun Jun 21 22:34:25 2020 from 192.168.122.229
```

```
[idm_user@host1 /]$
```

2. Print the working directory:

```
[idm_user@host1 /]$ pwd
```

```
/home/user_1234/
```

**32.8. APPLYING AN ID VIEW TO AN IDM HOST GROUP**

The **ipa idview-apply** command accepts the **--hostgroups** option. However, the option acts as a one-time operation that applies the ID view to hosts that currently belong to the specified host group, but does not dynamically associate the ID view with the host group itself. The **--hostgroups** option expands the members of the specified host group and applies the **--hosts** option individually to every one of them.

If you add a new host to the host group later, you must apply the ID view to the new host manually, using the **ipa idview-apply** command with the **--hosts** option.

Similarly, if you remove a host from a host group, the ID view is still assigned to the host after the removal. To unapply the ID view from the removed host, you must run the **ipa idview-unapply *id\_view\_name* --hosts=*name\_of\_the\_removed\_host*** command.

This section describes how to achieve the following goals:

1. How to create a host group and add hosts to it.
2. How to apply an ID view to the host group.
3. How to add a new host to the host group and apply the ID view to the new host.

## Prerequisites

- Ensure that the ID view you want to apply to the host group exists in IdM. For example, to create an ID view to override an IdM user login name on a specific IdM client, see [Using an ID view to override the login name of an IdM user on a specific host](#).

## Procedure

1. Create a host group and add hosts to it:

- a. Create a host group. For example, to create a host group named **baltimore**:

```
[root@server ~]# ipa hostgroup-add --desc="Baltimore hosts" baltimore
-----
Added hostgroup "baltimore"
-----
Host-group: baltimore
Description: Baltimore hosts
```

- b. Add hosts to the host group. For example, to add the **host102** and **host103** to the **baltimore** host group:

```
[root@server ~]# ipa hostgroup-add-member --hosts={host102,host103} baltimore
Host-group: baltimore
Description: Baltimore hosts
Member hosts: host102.idm.example.com, host103.idm.example.com
-----
Number of members added 2
```

2. Apply an ID view to the hosts in the host group. For example, to apply the **example\_for\_host1** ID view to the **baltimore** host group:

```
[root@server ~]# ipa idview-apply --hostgroups=baltimore
ID View Name: example_for_host1
-----
Applied ID View "example_for_host1"
-----
hosts: host102.idm.example.com, host103.idm.example.com
-----
Number of hosts the ID View was applied to: 2
```

3. Add a new host to the host group and apply the ID view to the new host:
  - a. Add a new host to the host group. For example, to add the `somehost.idm.example.com` host to the `baltimore` host group:

```
[root@server ~]# ipa hostgroup-add-member --hosts=somehost.idm.example.com baltimore
Host-group: baltimore
Description: Baltimore hosts
Member hosts: host102.idm.example.com,
host103.idm.example.com,somehost.idm.example.com
-----
Number of members added 1
-----
```

- b. Optionally, display the ID view information. For example, to display the details about the `example_for_host1` ID view:

```
[root@server ~]# ipa idview-show example_for_host1 --all
dn: cn=example_for_host1,cn=views,cn=accounts,dc=idm,dc=example,dc=com
ID View Name: example_for_host1
[...]
Hosts the view applies to: host102.idm.example.com, host103.idm.example.com
objectclass: ipalDView, top, nsContainer
```

The output shows that the ID view is not applied to `somehost.idm.example.com`, the newly-added host in the `baltimore` host group.

- c. Apply the ID view to the new host. For example, to apply the `example_for_host1` ID view to `somehost.idm.example.com`:

```
[root@server ~]# ipa idview-apply --host=somehost.idm.example.com
ID View Name: example_for_host1
-----
Applied ID View "example_for_host1"
-----
hosts: somehost.idm.example.com
-----
Number of hosts the ID View was applied to: 1
-----
```

## Verification steps

- Display the ID view information again:

```
[root@server ~]# ipa idview-show example_for_host1 --all
dn: cn=example_for_host1,cn=views,cn=accounts,dc=idm,dc=example,dc=com
ID View Name: example_for_host1
[...]
Hosts the view applies to: host102.idm.example.com, host103.idm.example.com,
somehost.idm.example.com
objectclass: ipalDView, top, nsContainer
```

The output shows that ID view is now applied to `somehost.idm.example.com`, the newly-added host in the `baltimore` host group.

# CHAPTER 33. ADJUSTING ID RANGES MANUALLY

An IdM server generates unique user ID (UID) and group ID (GID) numbers. By creating and assigning different ID ranges to replicas, it also ensures that they never generate the same ID numbers. By default, this process is automatic. However, you can manually adjust the IdM ID range during the IdM server installation, or manually define a replica's DNA ID range.

## 33.1. ID RANGES

ID numbers are divided into *ID ranges*. Keeping separate numeric ranges for individual servers and replicas eliminates the chance that an ID number issued for an entry is already used by another entry on another server or replica.

Note that there are two distinct types of ID ranges:

- The IdM ***ID range***, which is assigned during the installation of the first server. This range cannot be modified after it is created. However, if you need to, you can create a new IdM ID range in addition to the original one. For more information, see [Automatic ID ranges assignment](#) and [Adding a new IdM ID range](#).
- The ***Distributed Numeric Assignment*** (DNA) ID ranges, which can be modified by the user. These have to fit within an existing IdM ID range. For more information, see [Adjusting DNA ID ranges manually](#).

Replicas can also have a **next** DNA ID range assigned. A replica uses its next range when it runs out of IDs in its current range. Next ranges are [assigned automatically](#) when a replica is deleted or you can [set them manually](#).

The ranges are updated and shared between the server and replicas by the DNA plug-in, as part of the back end 389 Directory Server instance for the domain.

The DNA range definition is set by two attributes: the server's next available number (the low end of the DNA range) and its maximum value (the top end of the DNA range). The initial bottom range is set during the plug-in instance configuration. After that, the plug-in updates the bottom value. Breaking the available numbers into ranges allows the servers to continually assign numbers without overlapping with each other.

## 33.2. AUTOMATIC ID RANGES ASSIGNMENT

By default, an IdM ID range is automatically assigned during the IdM server installation. The **ipa-server-install** command randomly selects and assigns a range of 200,000 IDs from a total of 10,000 possible ranges. Selecting a random range in this way significantly reduces the probability of conflicting IDs in case you decide to merge two separate IdM domains in the future.



### NOTE

This IdM ID range cannot be modified after it is created. You can only manually adjust the Distributed Numeric Assignment (DNA) ID ranges, using the commands described in [Adjusting DNA ID ranges manually](#). A DNA range matching the IdM ID range is automatically created during installation.

If you have a single IdM server installed, it controls the whole DNA ID range. When you install a new replica and the replica requests its own DNA ID range, the initial ID range for the server splits and is distributed between the server and replica: the replica receives half of the remaining DNA ID range that is available on the initial server. The server and replica then use their respective portions of the original

ID range for new user or group entries. Also, if the replica is close to depleting its allocated ID range and fewer than 100 IDs remain, the replica contacts the other available servers to request a new DNA ID range.



### IMPORTANT

When you install a replica, it **does not** immediately receive an ID range. A replica receives an ID range the first time the DNA plug-in is used, for example when you first add a user. Until then, the replica has no ID range defined.

If the initial server stops functioning before the replica requests a DNA ID range from it, the replica is unable to contact the server to request the ID range. Attempting to add a new user on the replica then fails. In such situations, [you can find out what ID range is assigned to the disabled server](#), and [assign an ID range to the replica manually](#).

## 33.3. ASSIGNING THE IDM ID RANGE MANUALLY DURING SERVER INSTALLATION

You can override the default behavior and set an IdM ID range manually instead of having it assigned randomly.



### IMPORTANT

Do not set ID ranges that include UID values of 1000 and lower; these values are reserved for system use. Also, do not set an ID range that would include the 0 value; the SSSD service does not handle the 0 ID value.

### Procedure

- You can define the IdM ID range manually during server installation by using the following two options with **ipa-server-install**:
  - **--idstart** gives the starting value for UID and GID numbers.
  - **--idmax** gives the maximum UID and GID number; by default, the value is the **--idstart** starting value plus 199,999.

### Verification steps

- To check if the ID range was assigned correctly, you can display the assigned IdM ID range by using the **ipa idrange-find** command:

```
# ipa idrange-find
-----
1 range matched
-----
Range name: IDM.EXAMPLE.COM_id_range
First Posix ID of the range: 882200000
Number of IDs in the range: 200000
Range type: local domain range
-----
Number of entries returned 1
-----
```

### 33.4. ADDING A NEW IDM ID RANGE

In some cases, you may want to create a new IdM ID range in addition to the original one; for example, when a replica has run out of IDs and the original IdM ID range is depleted.



#### IMPORTANT

Adding a new IdM ID range does not create new DNA ID ranges automatically. You need to assign new DNA ID ranges manually as needed. For more information on how to do this, see [Adjusting DNA ID ranges manually](#).

#### Procedure

- To create a new IdM ID range, use the **ipa idrange-add** command. You need to specify the new range name, the first ID number of the range and the range size:

```
# ipa idrange-add IDM.EXAMPLE.COM_new_range --base-id=1000000 --range-size=200000
-----
Added ID range "IDM.EXAMPLE.COM_new_range"
-----
Range name: IDM.EXAMPLE.COM_new_range
First Posix ID of the range: 1000000
Number of IDs in the range: 200000
Range type: local domain range
```

- Optional: Update the ID range immediately:

- Clear the System Security Services Daemon (SSSD) cache:

```
# sss_cache -E
```

- Restart the SSSD daemon:

```
# systemctl restart sssd
```



#### NOTE

If you do not clear the SSSD cache and restart the service, it takes some time for SSSD to notice the new ID range. More specifically, it notices the range when it updates the domain list and other configuration data stored on the IdM server.

#### Verification steps

- You can check if the new range is set correctly by using the **ipa idrange-find** command:

```
# ipa idrange-find
-----
2 ranges matched
-----
Range name: IDM.EXAMPLE.COM_id_range
First Posix ID of the range: 882200000
Number of IDs in the range: 200000
```

Range type: local domain range

**Range name: IDM.EXAMPLE.COM\_new\_range**

**First Posix ID of the range: 1000000**

**Number of IDs in the range: 200000**

**Range type: local domain range**

-----  
Number of entries returned 2  
-----

### 33.5. REMOVING AN ID RANGE AFTER REMOVING A TRUST TO AD

If you have removed a trust between your IdM and Active Directory (AD) environments, you might want to remove the ID range associated with it.



#### WARNING

IDs allocated to ID ranges associated with trusted domains might still be used for ownership of files and directories on systems enrolled into IdM.

If you remove the ID range that corresponds to an AD trust that you have removed, you will not be able to resolve the ownership of any files and directories owned by AD users.

#### Prerequisites

- You have removed a trust to an AD environment.

#### Procedure

1. Display all the ID ranges that are currently in use:

```
[root@server ~]# ipa idrange-find
```

2. Identify the name of the ID range associated with the trust you have removed. The first part of the name of the ID range is the name of the trust, for example **AD.EXAMPLE.COM\_id\_range**.

3. Remove the range:

```
[root@server ~]# ipa idrange-del AD.EXAMPLE.COM_id_range
```

4. Restart the SSSD service to remove references to the ID range you have removed.

```
[root@server ~]# systemctl restart sssd
```

#### Additional resources

- For steps on removing a trust to AD from the command line, see [Removing the trust using the command line](#).

- For steps on removing a trust to AD from the IdM Web UI, see [Removing the trust using the IdM Web UI](#).

## 33.6. DISPLAYING CURRENTLY ASSIGNED DNA ID RANGES

You can display both the currently active Distributed Numeric Assignment (DNA) ID range on a server, as well as its next DNA range if it has one assigned.

### Procedure

- To display which DNA ID ranges are configured for the servers in the topology, use the following commands:
  - ipa-replica-manage dnarange-show** displays the current DNA ID range that is set on all servers or, if you specify a server, only on the specified server, for example:

```
# ipa-replica-manage dnarange-show
serverA.example.com: 1001-1500
serverB.example.com: 1501-2000
serverC.example.com: No range set

# ipa-replica-manage dnarange-show serverA.example.com
serverA.example.com: 1001-1500
```

- ipa-replica-manage dnanextrange-show** displays the next DNA ID range currently set on all servers or, if you specify a server, only on the specified server, for example:

```
# ipa-replica-manage dnanextrange-show
serverA.example.com: 2001-2500
serverB.example.com: No on-deck range set
serverC.example.com: No on-deck range set

# ipa-replica-manage dnanextrange-show serverA.example.com
serverA.example.com: 2001-2500
```

## 33.7. AUTOMATIC DNA ID RANGE EXTENSION

When you are deleting a RHEL 8 Identity Management (IdM) replica, the ID range that was assigned to the replica is not, by default, transferred to any other remaining replica in the topology. If you want to use the ID range, you must transfer it to another replica manually.

### Procedure

In this example we want to delete **serverB.example.com** and preserve its ID range by transferring it to **serverC.example.com**.

- To check what range is currently assigned to **serverB.example.com**, use the **ipa-replica-manage dnarange-show** command.

```
# ipa-replica-manage dnarange-show
serverA.example.com: 1001-1500
serverB.example.com: 1501-2000
serverC.example.com: No range set
```

The output shows that **serverB.example.com** has the 1501-2000 ID range assigned to it.



### NOTE

If you want to check the next ID range set for a server, use **ipa-replica-manage dnanager-show** instead.

2. Assign the ID range to **serverC.example.com** using the **ipa-replica-manage dnarange-set** command.

```
# ipa-replica-manage dnarange-set serverC.example.com 1501-2000
```

### Verification steps

1. Delete **serverB.example.com**:

```
# ipa-server-del serverB.example.com
```

2. Verify which DNA ID range is set for the serverC.example.com:

```
# ipa-replica-manage dnarange-show serverC.example.com
serverC.example.com: 1501-2000
```

## 33.8. MANUAL DNA ID RANGE ADJUSTMENT

In certain situations, it is necessary to manually adjust a Distributed Numeric Assignment (DNA) ID range, for example when:

- A replica has run out of IDs and the IdM ID range is depleted  
A replica has exhausted the DNA ID range that was assigned to it, and requesting additional IDs failed because no more free IDs are available in the IdM range.

To solve this situation, extend the DNA ID range assigned to the replica. You can do this in two ways:

- Shorten the DNA ID range assigned to a different replica, then assign the newly available values to the depleted replica.
- Create a new IdM ID range, then set a new DNA ID range for the replica within this created IdM range.  
For information on how to create a new IdM ID range, see [Adding a new IdM ID range](#).

- A replica stopped functioning  
A replica's DNA ID range is not automatically retrieved when the replica dies and needs to be deleted, which means the DNA ID range previously assigned to the replica becomes unavailable. You want to recover the DNA ID range and make it available for other replicas.

If you want to recover a DNA ID range belonging to a replica that stopped functioning and assign it to another server, you first need to [find out what the ID range values are](#), before manually assigning that range to a different server. Also, to avoid duplicate UIDs or GIDs, make sure that no ID value from the recovered range was previously assigned to a user or group; you can do this by examining the UIDs and GIDs of existing users and groups.

You can manually adjust a DNA ID range for a replica using the commands in [Adjusting DNA ID ranges manually](#).



#### NOTE

If you assign a new DNA ID range, the UIDs of the already existing entries on the server or replica stay the same. This does not pose a problem because even if you change the current DNA ID range, IdM keeps a record of what ranges were assigned in the past.

## 33.9. ADJUSTING DNA ID RANGES MANUALLY

In some cases, you may need to manually adjust Distributed Numeric Assignment (DNA) ID ranges for existing replicas, for example to reassign a DNA ID range assigned to a non-functioning replica. For more information, see [Manual DNA ID range adjustment](#).

When adjusting a DNA ID range manually, make sure that the newly adjusted range is included in the IdM ID range; you can check this using the **ipa idrange-find** command. Otherwise, the command will fail.



#### IMPORTANT

Be careful not to create overlapping ID ranges. If any of the ID ranges you assign to servers or replicas overlap, it could result in two different servers assigning the same ID value to different entries.

### Prerequisites

- *Optional.* If you are recovering a DNA ID range from a non-functioning replica, first find the ID range using the commands described in [Displaying currently assigned DNA ID ranges](#).

### Procedure

- To define the current DNA ID range for a specified server, use the **ipa-replica-manage dnarange-set**:  

```
# ipa-replica-manage dnarange-set serverA.example.com 1250-1499
```
- To define the next DNA ID range for a specified server, use the **ipa-replica-manage dnanextrange-set**:  

```
# ipa-replica-manage dnanextrange-set serverB.example.com 1500-5000
```

### Verification steps

- You can check that the new DNA ranges are set correctly by using the commands described in [Displaying the currently assigned DNA ID ranges](#).

# CHAPTER 34. USING ANSIBLE TO MANAGE THE REPLICATION TOPOLOGY IN IDM

You can maintain multiple Identity Management (IdM) servers and let them replicate each other for redundancy purposes to mitigate or prevent server loss. For example, if one server fails, the other servers keep providing services to the domain. You can also recover the lost server by creating a new replica based on one of the remaining servers.

Data stored on an IdM server is replicated based on replication agreements: when two servers have a replication agreement configured, they share their data. The data that is replicated is stored in the topology **suffixes**. When two replicas have a replication agreement between their suffixes, the suffixes form a topology **segment**.

This chapter describes how to use **Red Hat Ansible Engine** to manage IdM replication agreements, topology segments, and topology suffixes. The chapter contains the following sections:

- Using Ansible to ensure a replication agreement exists in IdM
- Using Ansible to ensure replication agreements exist between multiple IdM replicas
- Using Ansible to check if a replication agreement exists between two replicas
- Using Ansible to verify that a topology suffix exists in IdM
- Using Ansible to re-initialize an IdM replica
- Using Ansible to ensure a replication agreement is absent in IdM

## 34.1. USING ANSIBLE TO ENSURE A REPLICATION AGREEMENT EXISTS IN IDM

Data stored on an Identity Management (IdM) server is replicated based on replication agreements: when two servers have a replication agreement configured, they share their data. Replication agreements are always bilateral: the data is replicated from the first replica to the other one as well as from the other replica to the first one.

This section describes how to use an Ansible playbook to ensure that a replication agreement of the **domain** type exists between **server.idm.example.com** and **replica.idm.example.com**.

### Prerequisites

- Ensure that you understand the recommendations for designing your IdM topology listed in [Connecting the replicas in a topology](#) .
- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the [~/MyPlaybooks/](#) directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

## Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **add-topologysegment.yml** Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/topology/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/add-topologysegment.yml  
add-topologysegment-copy.yml
```

3. Open the **add-topologysegment-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipatopologysegment** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- Set the **suffix** variable to either **domain** or **ca**, depending on what type of segment you want to add.
- Set the **left** variable to the name of the IdM server that you want to be the left node of the replication agreement.
- Set the **right** variable to the name of the IdM server that you want to be the right node of the replication agreement.
- Ensure that the **state** variable is set to **present**.

This is the modified Ansible playbook file for the current example:

```
---  
- name: Playbook to handle topologysegment  
  hosts: ipaserver  
  become: true  
  
  tasks:  
  - name: Add topology segment  
    ipatopologysegment:  
      ipaadmin_password: Secret123  
      suffix: domain  
      left: server.idm.example.com  
      right: replica.idm.example.com  
      state: present
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory add-topologysegment-copy.yml
```

## Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#) .

- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:
  - The **README-topology.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipatopologysegment** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/topology** directory.

## 34.2. USING ANSIBLE TO ENSURE REPLICATION AGREEMENTS EXIST BETWEEN MULTIPLE IDM REPLICAS

Data stored on an Identity Management (IdM) server is replicated based on replication agreements: when two servers have a replication agreement configured, they share their data. Replication agreements are always bilateral: the data is replicated from the first replica to the other one as well as from the other replica to the first one.

This section describes how to ensure replication agreements exist between multiple pairs of replicas in IdM.

### Prerequisites

- Ensure that you understand the recommendations for designing your IdM topology listed in [Connecting the replicas in a topology](#)
- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **add-topologysegments.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/topology/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/add-topologysegments.yml  
add-topologysegments-copy.yml
```

3. Open the **add-topologysegments-copy.yml** file for editing.

4. Adapt the file by setting the following variables in the **vars** section:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- For every topology segment, add a line in the **ipatopology\_segments** section and set the following variables:

- Set the **suffix** variable to either **domain** or **ca**, depending on what type of segment you want to add.
  - Set the **left** variable to the name of the IdM server that you want to be the left node of the replication agreement.
  - Set the **right** variable to the name of the IdM server that you want to be the right node of the replication agreement.
5. In the **tasks** section of the **add-topologysegments-copy.yml** file, ensure that the **state** variable is set to **present**.

This is the modified Ansible playbook file for the current example:

```

---
- name: Add topology segments
  hosts: ipaserver
  become: true
  gather_facts: false

  vars:
    ipaadmin_password: Secret123
    ipatopology_segments:
      - {suffix: domain, left: replica1.idm.example.com , right: replica2.idm.example.com }
      - {suffix: domain, left: replica2.idm.example.com , right: replica3.idm.example.com }
      - {suffix: domain, left: replica3.idm.example.com , right: replica4.idm.example.com }
      - {suffix: domain+ca, left: replica4.idm.example.com , right: replica1.idm.example.com }

  tasks:
    - name: Add topology segment
      ipatopologysegment:
        ipaadmin_password: "{{ ipaadmin_password }}"
        suffix: "{{ item.suffix }}"
        name: "{{ item.name | default(omit) }}"
        left: "{{ item.left }}"
        right: "{{ item.right }}"
        state: present
        #state: absent
        #state: checked
        #state: reinitialized
        loop: "{{ ipatopology_segments | default([] ) }}"

```

6. Save the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory add-topologysegments-copy.yml
```

## Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#) .
- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:

- The **README-topology.md** file in the `/usr/share/doc/ansible-freeipa/` directory. This file also contains the definitions of the `ipatopologysegment` variables.
- The `/usr/share/doc/ansible-freeipa/playbooks/topology` directory.

### 34.3. USING ANSIBLE TO CHECK IF A REPLICATION AGREEMENT EXISTS BETWEEN TWO REPLICAS

Data stored on an Identity Management (IdM) server is replicated based on replication agreements: when two servers have a replication agreement configured, they share their data. Replication agreements are always bilateral: the data is replicated from the first replica to the other one as well as from the other replica to the first one.

This section describes how to verify that replication agreements exist between multiple pairs of replicas in IdM.

#### Prerequisites

- Ensure that you understand the recommendations for designing your Identity Management (IdM) topology listed in [Connecting the replicas in a topology](#).
- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the `ansible-freeipa` package.
  - In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

#### Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **check-topologysegments.yml** Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/topology/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/check-topologysegments.yml  
check-topologysegments-copy.yml
```

3. Open the **check-topologysegments-copy.yml** file for editing.

4. Adapt the file by setting the following variables in the **vars** section:

- Set the `ipaadmin_password` variable to the password of the IdM **admin**.
- For every topology segment, add a line in the `ipatopology_segments` section and set the following variables:
  - Set the `suffix` variable to either `domain` or `ca`, depending on the type of segment you are adding.

- Set the **left** variable to the name of the IdM server that you want to be the left node of the replication agreement.
  - Set the **right** variable to the name of the IdM server that you want to be the right node of the replication agreement.
5. In the **tasks** section of the **check-topologysegments-copy.yml** file, ensure that the **state** variable is set to **present**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Add topology segments
  hosts: ipaserver
  become: true
  gather_facts: false

vars:
  ipaadmin_password: Secret123
  ipatopology_segments:
    - {suffix: domain, left: replica1.idm.example.com, right: replica2.idm.example.com }
    - {suffix: domain, left: replica2.idm.example.com , right: replica3.idm.example.com }
    - {suffix: domain, left: replica3.idm.example.com , right: replica4.idm.example.com }
    - {suffix: domain+ca, left: replica4.idm.example.com , right:
      replica1.idm.example.com }

tasks:
- name: Check topology segment
  ipatopologysegment:
    ipaadmin_password: "{{ ipaadmin_password }}"
    suffix: "{{ item.suffix }}"
    name: "{{ item.name | default(omit) }}"
    left: "{{ item.left }}"
    right: "{{ item.right }}"
    state: checked
  loop: "{{ ipatopology_segments | default([]) }}
```

6. Save the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory check-topologysegments-copy.yml
```

## Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#) .
- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:
  - The **README-topology.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipatopologysegment** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/topology** directory.

## 34.4. USING ANSIBLE TO VERIFY THAT A TOPOLOGY SUFFIX EXISTS IN IDM

In the context of replication agreements in Identity Management (IdM), topology suffixes store the data that is replicated. IdM supports two types of topology suffixes: **domain** and **ca**. Each suffix represents a separate back end, a separate replication topology. When a replication agreement is configured, it joins two topology suffixes of the same type on two different servers.

The **domain** suffix contains all domain-related data, such as users, groups, and policies. The **ca** suffix contains data for the Certificate System component. It is only present on servers with a certificate authority (CA) installed.

This section describes how to use an Ansible playbook to ensure that a topology suffix exists in IdM. The example describes how to ensure that the **domain** suffix exists in IdM.

### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **verify-topologysuffix.yml** Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/topology/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/ verify-topologysuffix.yml
verify-topologysuffix-copy.yml
```

3. Open the **verify-topologysuffix-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipatopologysuffix** section:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- Set the **suffix** variable to **domain**. If you are verifying the presence of the **ca** suffix, set the variable to **ca**.
- Ensure that the **state** variable is set to **verified**. No other option is possible.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to handle topologysuffix
```

```

hosts: ipaserver
become: true

tasks:
- name: Verify topology suffix
  ipatopologysuffix:
    ipaadmin_password: Secret123
    suffix: domain
    state: verified

```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory verify-topologysuffix-copy.yml
```

### Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#) .
- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:
  - The **README-topology.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipatopologysuffix** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/topology** directory.

## 34.5. USING ANSIBLE TO REINITIALIZE AN IDM REPLICA

If a replica has been offline for a long period of time or its database has been corrupted, you can reinitialize it. reinitialization refreshes the replica with an updated set of data. reinitialization can, for example, be used if an authoritative restore from backup is required.



### NOTE

In contrast to replication updates, during which replicas only send changed entries to each other, reinitialization refreshes the whole database.

The local host on which you run the command is the reinitialized replica. To specify the replica from which the data is obtained, use the **direction** option.

This section describes how to use an Ansible playbook to reinitialize the **domain** data on **replica.idm.example.com** from **server.idm.example.com**.

### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.

- In the `~/MyPlaybooks/` directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

## Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the `reinitialize-topologysegment.yml` Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/topology/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/reinitialize-topologysegment.yml reinitialize-topologysegment-copy.yml
```

3. Open the `reinitialize-topologysegment-copy.yml` file for editing.
4. Adapt the file by setting the following variables in the `ipatopologysegment` section:

- Set the `ipaadmin_password` variable to the password of the IdM `admin`.
- Set the `suffix` variable to `domain`. If you are reinitializing the `ca` data, set the variable to `ca`.
- Set the `left` variable to the left node of the replication agreement.
- Set the `right` variable to the right node of the replication agreement.
- Set the `direction` variable to the direction of the reinitializing data. The `left-to-right` direction means that data flows from the left node to the right node.
- Ensure that the `state` variable is set to `reinitialized`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to handle topologysegment
  hosts: ipaserver
  become: true

  tasks:
    - name: Reinitialize topology segment
      ipatopologysegment:
        ipaadmin_password: Secret123
        suffix: domain
        left: server.idm.example.com
        right: replica.idm.example.com
        direction: left-to-right
        state: reinitialized
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory reinitialize-topologysegment-copy.yml
```

## Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#).
- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:
  - The **README-topology.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipatopologysegment** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/topology** directory.

## 34.6. USING ANSIBLE TO ENSURE A REPLICATION AGREEMENT IS ABSENT IN IDM

Data stored on an Identity Management (IdM) server is replicated based on replication agreements: when two servers have a replication agreement configured, they share their data. Replication agreements are always bilateral: the data is replicated from the first replica to the other one as well as from the other replica to the first one.

This section describes how to ensure a replication agreement between two replicas does not exist in IdM. The example describes how to ensure a replication agreement of the **domain** type does not exist between the **replica01.idm.example.com** and **replica02.idm.example.com** IdM servers.

### Prerequisites

- Ensure that you understand the recommendations for designing your IdM topology listed in [Connecting the replicas in a topology](#)
- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of the IdM server where you are configuring these options.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **delete-topologysegment.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/topology/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/topology/delete-topologysegment.yml  
delete-topologysegment-copy.yml
```

3. Open the **delete-topologysegment-copy.yml** file for editing.

4. Adapt the file by setting the following variables in the **ipatopologysegment** task section:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- Set the **suffix** variable to **domain**. Alternatively, if you are ensuring that the **ca** data are not replicated between the left and right nodes, set the variable to **ca**.
- Set the **left** variable to the name of the IdM server that is the left node of the replication agreement.
- Set the **right** variable to the name of the IdM server that is the right node of the replication agreement.
- Ensure that the **state** variable is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to handle topologysegment
  hosts: ipaserver
  become: true

  tasks:
    - name: Delete topology segment
      ipatopologysegment:
        ipaadmin_password: Secret123
        suffix: domain
        left: replica01.idm.example.com
        right: replica02.idm.example.com:
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory delete-topologysegment-copy.yml
```

#### Additional resources

- For more information on the concept of topology agreements, suffixes, and segments, see [Explaining Replication Agreements, Topology Suffixes, and Topology Segments](#) .
- For more sample Ansible playbooks that use the **ipatopologysegment** module, see:
  - The **README-topology.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipatopologysegment** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/topology** directory.

## 34.7. ADDITIONAL RESOURCES

- For more information on how to plan the topology of your IdM deployment, see [Planning the replica topology](#) .
- For more information on how to install an IdM replica, see [Installing an IdM replica](#) .

# CHAPTER 35. CONFIGURING IDM FOR EXTERNAL PROVISIONING OF USERS

As a system administrator, you can configure Identity Management (IdM) to support the provisioning of users by an external solution for managing identities.

Rather than use the **ipa** utility, the administrator of the external provisioning system can access the IdM LDAP using the **ldapmodify** utility. The administrator can add individual stage users [from the CLI using ldapmodify](#) or [using an LDIF file](#).

The assumption is that you, as an IdM administrator, fully trust your external provisioning system to only add validated users. However, at the same time you do not want to assign the administrators of the external provisioning system the IdM role of **User Administrator** to enable them to add new active users directly.

You can [configure a script](#) to automatically move the staged users created by the external provisioning system to active users automatically.

This chapter contains these sections:

1. [Preparing Identity Management \(IdM\)](#) to use an external provisioning system to add stage users to IdM.
2. [Creating a script](#) to move the users added by the external provisioning system from stage to active users.
3. Using an external provisioning system to add an IdM stage user. You can do that in two ways:
  - [Add an IdM stage user using an LDIF file](#)
  - [Add an IdM stage user directly from the CLI using ldapmodify](#)

## Additional materials

For examples and templates for using **ldapmodify** as a full IdM administrator to perform user and group management operations that require higher privileges, see [Using ldapmodify to manage IdM users externally](#).

## 35.1. PREPARING IDM ACCOUNTS FOR AUTOMATIC ACTIVATION OF STAGE USER ACCOUNTS

This procedure shows how to configure two IdM user accounts to be used by an external provisioning system. By adding the accounts to a group with an appropriate password policy, you enable the external provisioning system to manage user provisioning in IdM. In the following, the user account to be used by the external system to add stage users is named **provisionator**. The user account to be used to automatically activate the stage users is named **activator**.

### Prerequisites

- The host on which you perform the procedure is enrolled into IdM.

### Procedure

1. Log in as IdM administrator:

```
$ kinit admin
```

2. Create a user named **provisionator** with the privileges to add stage users.

- a. Add the provisionator user account:

```
$ ipa user-add provisionator --first=provisioning --last=account --password
```

- a. Grant the provisionator user the required privileges.

- i. Create a custom role, **System Provisioning**, to manage adding stage users:

```
$ ipa role-add --desc "Responsible for provisioning stage users" "System Provisioning"
```

- ii. Add the **Stage User Provisioning** privilege to the role. This privilege provides the ability to add stage users:

```
$ ipa role-add-privilege "System Provisioning" --privileges="Stage User Provisioning"
```

- iii. Add the provisionator user to the role:

```
$ ipa role-add-member --users=provisionator "System Provisioning"
```

- iv. Verify that the provisionator exists in IdM:

```
$ ipa user-find provisionator --all --raw
```

```
-----  
1 user matched  
-----
```

```
dn: uid=provisionator,cn=users,cn=accounts,dc=idm,dc=example,dc=com  
uid: provisionator
```

```
[...]
```

3. Create a user, **activator**, with the privileges to manage user accounts.

- a. Add the activator user account:

```
$ ipa user-add activator --first=activation --last=account --password
```

- b. Grant the activator user the required privileges by adding the user to the default **User Administrator** role:

```
$ ipa role-add-member --users=activator "User Administrator"
```

4. Create a user group for application accounts:

```
$ ipa group-add application-accounts
```

5. Update the password policy for the group. The following policy prevents password expiration and lockout for the account but compensates the potential risks by requiring complex passwords:

```
$ ipa pwpolicy-add application-accounts --maxlife=10000 --minlife=0 --history=0 --minclasses=4 --minlength=8 --priority=1 --maxfail=0 --failinterval=1 --lockouttime=0
```

6. (Optional) Verify that the password policy exists in IdM:

```
$ ipa pwpolicy-show application-accounts  
Group: application-accounts  
Max lifetime (days): 10000  
Min lifetime (hours): 0  
History size: 0  
[...]
```

7. Add the provisioning and activation accounts to the group for application accounts:

```
$ ipa group-add-member application-accounts --users={provisionator,activator}
```

8. Change the passwords for the user accounts:

```
$ kpasswd provisionator  
$ kpasswd activator
```

Changing the passwords is necessary because new IdM users passwords expire immediately.

#### Additional resources:

- For details on adding new users, see [Managing user accounts using the command line](#).
- For details on granting users the privileges required to manage other user accounts, see [Delegating Permissions over Users](#).
- For details on managing IdM password policies, see [Defining IdM Password Policies](#).

## 35.2. CONFIGURING AUTOMATIC ACTIVATION OF IDM STAGE USER ACCOUNTS

This procedure shows how to create a script for activating stage users. The system runs the script automatically at specified time intervals. This ensures that new user accounts are automatically activated and available for use shortly after they are created.



### IMPORTANT

The procedure assumes that the owner of the external provisioning system has already validated the users and that they do not require additional validation on the IdM side before the script adds them to IdM.

It is sufficient to enable the activation process on only one of your IdM servers.

#### Prerequisites

- The **provisionator** and **activator** accounts exist in IdM. For details, see [Preparing IdM accounts for automatic activation of stage user accounts](#).
- You have root privileges on the IdM server on which you are running the procedure.

- You are logged in as IdM administrator.
- You trust your external provisioning system.

## Procedure

1. Generate a keytab file for the activation account:

```
# ipa-getkeytab -s server.idm.example.com -p "activator" -k /etc/krb5.ipa-activation.keytab
```

If you want to enable the activation process on more than one IdM server, generate the keytab file on one server only. Then copy the keytab file to the other servers.

2. Create a script, **/usr/local/sbin/ipa-activate-all**, with the following contents to activate all users:

```
#!/bin/bash

kinit -k -i activator

ipa stageuser-find --all --raw | grep " uid:" | cut -d ":" -f 2 | while read uid; do ipa stageuser-activate ${uid}; done
```

3. Edit the permissions and ownership of the **ipa-activate-all** script to make it executable:

```
# chmod 755 /usr/local/sbin/ipa-activate-all
# chown root:root /usr/local/sbin/ipa-activate-all
```

4. Create a systemd unit file, **/etc/systemd/system/ipa-activate-all.service**, with the following contents:

```
[Unit]
Description=Scan IdM every minute for any stage users that must be activated

[Service]
Environment=KRB5_CLIENT_KTNAME=/etc/krb5.ipa-activation.keytab
Environment=KRB5CCNAME=FILE:/tmp/krb5cc_ipa-activate-all
ExecStart=/usr/local/sbin/ipa-activate-all
```

5. Create a systemd timer, **/etc/systemd/system/ipa-activate-all.timer**, with the following contents:

```
[Unit]
Description=Scan IdM every minute for any stage users that must be activated

[Timer]
OnBootSec=15min
OnUnitActiveSec=1min

[Install]
WantedBy=multi-user.target
```

6. Reload the new configuration:

```
# systemctl daemon-reload
```

7. Enable **ipa-activate-all.timer**:

```
# systemctl enable ipa-activate-all.timer
```

8. Start **ipa-activate-all.timer**:

```
# systemctl start ipa-activate-all.timer
```

9. (Optional) Verify that the **ipa-activate-all.timer** daemon is running:

```
# systemctl status ipa-activate-all.timer
● ipa-activate-all.timer - Scan IdM every minute for any stage users that must be activated
  Loaded: loaded (/etc/systemd/system/ipa-activate-all.timer; enabled; vendor preset: disabled)
  Active: active (waiting) since Wed 2020-06-10 16:34:55 CEST; 15s ago
    Trigger: Wed 2020-06-10 16:35:55 CEST; 44s left

Jun 10 16:34:55 server.idm.example.com systemd[1]: Started Scan IdM every minute for any stage users that must be activated.
```

### 35.3. ADDING AN IDM STAGE USER DEFINED IN AN LDIF FILE

This section describes how an administrator of an external provisioning system can access IdM LDAP and use an LDIF file to add stage users. While the example below shows adding one single user, multiple users can be added in one file in bulk mode.

#### Prerequisites

- IdM administrator has created the **provisionator** account and a password for it. For details, see [Preparing IdM accounts for automatic activation of stage user accounts](#) .
- You as the external administrator know the password of the **provisionator** account.
- You can SSH to the IdM server from your LDAP server.
- You are able to supply the minimal set of attributes that an IdM stage user must have to allow the correct processing of the user life cycle, namely:
  - The **distinguished name** (dn)
  - The **common name** (cn)
  - The **last name** (sn)
  - The **uid**

#### Procedure

1. On the external server, create an LDIF file that contains information about the new user:

```
dn: uid=stageidmuser,cn=staged
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
changetype: add
objectClass: top
```

```
objectClass: inetorgperson
uid: stageidmuser
sn: surname
givenName: first_name
cn: full_name
```

- Transfer the LDIF file from the external server to the IdM server:

```
$ scp add-stageidmuser.ldif provisionator@server.idm.example.com:/provisionator/
Password:
add-stageidmuser.ldif                                         100% 364
217.6KB/s 00:00
```

- Use the **SSH** protocol to connect to the IdM server as **provisionator**:

```
$ ssh provisionator@server.idm.example.com
Password:
[provisionator@server ~]$
```

- On the IdM server, obtain the Kerberos ticket-granting ticket (TGT) for the provisionator account:

```
[provisionator@server ~]$ kinit provisionator
```

- Enter the **ldapadd** command with the -f option and the name of the LDIF file. Specify the name of the IdM server and the port number:

```
~]$ ldapadd -h server.idm.example.com -p 389 -f add-stageidmuser.ldif
SASL/GSSAPI authentication started
SASL username: provisionator@IDM.EXAMPLE.COM
SASL SSF: 256
SASL data security layer installed.
adding the entry "uid=stageidmuser,cn=staged
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com"
```

## 35.4. ADDING AN IDM STAGE USER DIRECTLY FROM THE CLI USING LDAPMODIFY

This section describes how an administrator of an external provisioning system can access the Identity Management (IdM) LDAP and use the **ldapmodify** utility to add a stage user.

### Prerequisites

- The IdM administrator has created the **provisionator** account and a password for it. For details, see [Preparing IdM accounts for automatic activation of stage user accounts](#).
- You as the external administrator know the password of the **provisionator** account.
- You can SSH to the IdM server from your LDAP server.
- You are able to supply the minimal set of attributes that an IdM stage user must have to allow the correct processing of the user life cycle, namely:

- The **distinguished name** (dn)
- The **common name** (cn)
- The **last name** (sn)
- The **uid**

## Procedure

1. Use the **SSH** protocol to connect to the IdM server using your IdM identity and credentials:

```
$ ssh provisionator@server.idm.example.com  
Password:  
[provisionator@server ~]$
```

2. Obtain the TGT of the **provisionator** account, an IdM user with a role to add new stage users:

```
$ kinit provisionator
```

3. Enter the **ldapmodify** command and specify Generic Security Services API (GSSAPI) as the Simple Authentication and Security Layer (SASL) mechanism to use for authentication. Specify the name of the IdM server and the port:

```
# ldapmodify -h server.idm.example.com -p 389 -Y GSSAPI  
SASL/GSSAPI authentication started  
SASL username: provisionator@IDM.EXAMPLE.COM  
SASL SSF: 56  
SASL data security layer installed.
```

4. Enter the **dn** of the user you are adding:

```
dn: uid=stageuser,cn=staged  
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
```

5. Enter **add** as the type of change you are performing:

```
changetype: add
```

6. Specify the LDAP object class categories required to allow the correct processing of the user life cycle:

```
objectClass: top  
objectClass: inetorgperson
```

You can specify additional object classes.

7. Enter the **uid** of the user:

```
uid: stageuser
```

8. Enter the **cn** of the user:

```
cn: Babs Jensen
```

9. Enter the last name of the user:

```
sn: Jensen
```

10. Press **Enter** again to confirm that this is the end of the entry:

```
[Enter]
```

```
adding new entry "uid=stageuser,cn=staged  
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com"
```

11. Exit the connection using **Ctrl + C**.

## Verification steps

Verify the contents of the stage entry to make sure your provisioning system added all required POSIX attributes and the stage entry is ready to be activated.

- To display the new stage user's LDAP attributes, enter the **ipa stageuser-show --all --raw** command:

```
$ ipa stageuser-show stageuser --all --raw  
dn: uid=stageuser,cn=staged  
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com  
uid: stageuser  
sn: Jensen  
cn: Babs Jensen  
has_password: FALSE  
has_keytab: FALSE  
nsaccountlock: TRUE  
objectClass: top  
objectClass: inetorgperson  
objectClass: organizationalPerson  
objectClass: person
```

1. Note that the user is explicitly disabled by the **nsaccountlock** attribute.

# CHAPTER 36. USING LDAPMODIFY TO MANAGE IDM USERS EXTERNALLY

You can modify Identity Management (IdM) LDAP directly from the command-line interface (CLI) using the **ldapmodify** and **ldapdelete** utilities. The utilities provide full functionality for adding, editing, and deleting your directory contents. You can use these utilities to manage both the configuration entries of the server and the data in the user entries. The utilities can also be used to write scripts to perform bulk management of one or more directories.

## 36.1. TEMPLATES FOR MANAGING IDM USER ACCOUNTS EXTERNALLY

This section describes templates for various user management operations in IdM. The templates show which attributes you must modify using **ldapmodify** to achieve the following goals:

- Adding a new stage user
- Modifying a user's attribute
- Enabling a user
- Disabling a user
- Preserving a user

The templates are formatted in the LDAP Data Interchange Format (LDIF). LDIF is a standard plain text data interchange format for representing LDAP directory content and update requests.

Using the templates, you can configure the LDAP provider of your provisioning system to manage IdM user accounts.

For detailed example procedures, see the following sections:

- [Adding an IdM stage user defined in an LDIF file](#)
- [Adding an IdM stage user directly from the CLI using ldapmodify](#)
- [Preserving an IdM user with ldapmodify](#)

### Templates for adding a new stage user

- A template for adding a user with **UID and GID assigned automatically**. The distinguished name (DN) of the created entry must start with **uid=user\_login**:

```
dn: uid=user_login,cn=staged
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
changetype: add
objectClass: top
objectClass: inetorgperson
uid: user_login
sn: surname
givenName: first_name
cn: full_name
```

- A template for adding a user with **UID and GID assigned statically**

```
dn: uid=user_login,cn=staged
users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
changetype: add
objectClass: top
objectClass: person
objectClass: inetorgperson
objectClass: organizationalperson
objectClass: posixaccount
uid: user_login
uidNumber: UID_number
gidNumber: GID_number
sn: surname
givenName: first_name
cn: full_name
homeDirectory: /home/user_login
```

You are not required to specify any IdM object classes when adding stage users. IdM adds these classes automatically after the users are activated.

## Templates for modifying existing users

- **Modifying a user's attribute**

```
dn: distinguished_name
changetype: modify
replace: attribute_to_modify
attribute_to_modify: new_value
```

- **Disabling a user:**

```
dn: distinguished_name
changetype: modify
replace: nsAccountLock
nsAccountLock: TRUE
```

- **Enabling a user:**

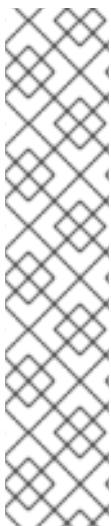
```
dn: distinguished_name
changetype: modify
replace: nsAccountLock
nsAccountLock: FALSE
```

Updating the **nssAccountLock** attribute has no effect on stage and preserved users. Even though the update operation completes successfully, the attribute value remains **nssAccountLock: TRUE**.

- **Preserving a user:**

```
dn: distinguished_name
changetype: modrdn
newrdn: uid=user_login
```

```
deleteoldrdn: 0
newsuperior: cn=deleted users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
```



## NOTE

Before modifying a user, obtain the user's distinguished name (DN) by searching using the user's login. In the following example, the `user_allowed_to_modify_user_entries` user is a user allowed to modify user and group information, for example **activator** or IdM administrator. The password in the example is this user's password:

```
[...]
# ldapsearch -LLL -x -D
"uid=user_allowed_to_modify_user_entries,cn=users,cn=accounts,dc=idm,dc=example,dc=com" -w "Secret123" -H ldap://r8server.idm.example.com -b
"cn=users,cn=accounts,dc=idm,dc=example,dc=com" uid=test_user
dn: uid=test_user,cn=users,cn=accounts,dc=idm,dc=example,dc=com
memberOf: cn=ipausers,cn=groups,cn=accounts,dc=idm,dc=example,dc=com
```

## 36.2. TEMPLATES FOR MANAGING IDM GROUP ACCOUNTS EXTERNALLY

This section describes templates for various user group management operations in IdM. The templates show which attributes you must modify using **ldapmodify** to achieve the following aims:

- Creating a new group
- Deleting an existing group
- Adding a member to a group
- Removing a member from a group

The templates are formatted in the LDAP Data Interchange Format (LDIF). LDIF is a standard plain text data interchange format for representing LDAP directory content and update requests.

Using the templates, you can configure the LDAP provider of your provisioning system to manage IdM group accounts.

### Creating a new group

```
dn: cn=group_name,cn=groups,cn=accounts,dc=idm,dc=example,dc=com
changetype: add
objectClass: top
objectClass: ipaobject
objectClass: ipausergroup
objectClass: groupofnames
objectClass: nestedgroup
objectClass: posixgroup
uid: group_name
cn: group_name
gidNumber: GID_number
```

### Modifying groups

- **Deleting an existing group:**

```
dn: group_distinguished_name
changetype: delete
```

- **Adding a member to a group**

```
dn: group_distinguished_name
changetype: modify
add: member
member: uid=user_login,cn=users,cn=accounts,dc=idm,dc=example,dc=com
```

Do not add stage or preserved users to groups. Even though the update operation completes successfully, the users will not be updated as members of the group. Only active users can belong to groups.

- **Removing a member from a group**

```
dn: distinguished_name
changetype: modify
delete: member
member: uid=user_login,cn=users,cn=accounts,dc=idm,dc=example,dc=com
```

#### NOTE

Before modifying a group, obtain the group's distinguished name (DN) by searching using the group's name.

```
# ldapsearch -Y GSSAPI -H ldap://server.idm.example.com -b
"cn=groups,cn=accounts,dc=idm,dc=example,dc=com" "cn=group_name"
dn: cn=group_name,cn=groups,cn=accounts,dc=idm,dc=example,dc=com
ipaNTSecurityIdentifier: S-1-5-21-1650388524-2605035987-2578146103-11017
cn: testgroup
objectClass: top
objectClass: groupofnames
objectClass: nestedgroup
objectClass: ipausergroup
objectClass: ipaobject
objectClass: posixgroup
objectClass: ipantgroupattrs
ipaUniqueID: 569bf864-9d45-11ea-bea3-525400f6f085
gidNumber: 1997010017
```

## 36.3. PRESERVING AN IDM USER WITH LDAPMODIFY

This section describes how to use **ldapmodify** to preserve an IdM user; that is, how to deactivate a user account after the employee has left the company.

### Prerequisites

- You can authenticate as an IdM user with a role to preserve users.

### Procedure

1. Log in as an IdM user with a role to preserve users:

```
$ kinit admin
```

2. Enter the **ldapmodify** command and specify the Generic Security Services API (GSSAPI) as the Simple Authentication and Security Layer (SASL) mechanism to be used for authentication:

```
# ldapmodify -Y GSSAPI
SASL/GSSAPI authentication started
SASL username: admin@IDM.EXAMPLE.COM
SASL SSF: 256
SASL data security layer installed.
```

3. Enter the **dn** of the user you want to preserve:

```
dn: uid=user1,cn=users,cn=accounts,dc=idm,dc=example,dc=com
```

4. Enter **modrdn** as the type of change you want to perform:

```
changetype: modrdn
```

5. Specify the **newrdn** for the user:

```
newrdn: uid=user1
```

6. Indicate that you want to preserve the user:

```
deleteoldrdn: 0
```

7. Specify the **new superior DN**:

```
newsuperior: cn=deleted users,cn=accounts,cn=provisioning,dc=idm,dc=example,dc=com
```

Preserving a user moves the entry to a new location in the directory information tree (DIT). For this reason, you must specify the DN of the new parent entry as the new superior DN.

8. Press **Enter** again to confirm that this is the end of the entry:

```
[Enter]
```

```
modifying rdn of entry "uid=user1,cn=users,cn=accounts,dc=idm,dc=example,dc=com"
```

9. Exit the connection using **Ctrl + C**.

## Verification steps

- Verify that the user has been preserved by listing all preserved users:

```
$ ipa user-find --preserved=true
-----
1 user matched
-----
User login: user1
```

First name: First 1  
Last name: Last 1  
Home directory: /home/user1  
Login shell: /bin/sh  
Principal name: [user1@IDM.EXAMPLE.COM](#)  
Principal alias: [user1@IDM.EXAMPLE.COM](#)  
Email address: [user1@idm.example.com](#)  
UID: 1997010003  
GID: 1997010003  
Account disabled: True  
Preserved user: True

---

Number of entries returned 1

---

# CHAPTER 37. MANAGING HOSTS IN IDM CLI

This chapter introduces [hosts](#) and [host entries](#) in Identity Management (IdM), and the following operations performed when managing hosts and host entries in IdM CLI:

- [Host Enrollment](#)
- [Adding IdM host entries](#)
- [Deleting IdM host entries](#)
- [Re-enrolling hosts](#)
- [Renaming hosts](#)
- [Disabling hosts](#)
- [Re-enabling hosts](#)

The chapter also contains an [overview table](#) of the prerequisites, the context, and the consequences of these operations.

## 37.1. HOSTS IN IDM

Identity Management (IdM) manages these identities:

- Users
- Services
- Hosts

A host represents a machine. As an IdM identity, a host has an entry in the IdM LDAP, that is the 389 Directory Server instance of the IdM server.

The host entry in IdM LDAP is used to establish relationships between other hosts and even services within the domain. These relationships are part of *delegating* authorization and control to hosts within the domain. Any host can be used in **host-based access control** (HBAC) rules.

IdM domain establishes a commonality between machines, with common identity information, common policies, and shared services. Any machine that belongs to a domain functions as a client of the domain, which means it uses the services that the domain provides. IdM domain provides three main services specifically for machines:

- DNS
- Kerberos
- Certificate management

Hosts in IdM are closely connected with the services running on them:

- Service entries are associated with a host.
- A host stores both the host and the service Kerberos principals.

## 37.2. HOST ENROLLMENT

This section describes enrolling hosts as IdM clients and what happens during and after the enrollment. The section compares the enrollment of IdM hosts and IdM users. The section also outlines alternative types of authentication available to hosts.

Enrolling a host consists of:

- Creating a host entry in IdM LDAP: possibly using the [ipa host-add command](#) in IdM CLI, or the equivalent [IdM Web UI operation](#).
- Configuring IdM services on the host, for example the System Security Services Daemon (SSSD), Kerberos, and certmonger, and joining the host to the IdM domain.

The two actions can be performed separately or together.

If performed separately, they allow for dividing the two tasks between two users with different levels of privilege. This is useful for bulk deployments.

The **ipa-client-install** command can perform the two actions together. The command creates a host entry in IdM LDAP if that entry does not exist yet, and configures both the Kerberos and SSSD services for the host. The command brings the host within the IdM domain and allows it to identify the IdM server it will connect with. If the host belongs to a DNS zone managed by IdM, **ipa-client-install** adds DNS records for the host too. The command must be run on the client.

### 37.2.1. User privileges required for host enrollment

The host enrollment operation requires authentication to prevent an unprivileged user from adding unwanted machines to the IdM domain. The privileges required depend on several factors, for example:

- If a host entry is created separately from running **ipa-client-install**
- If a one-time password (OTP) is used for enrollment

#### User privileges for optionally manually creating a host entry in IdM LDAP

The user privilege required for creating a host entry in IdM LDAP using the **ipa host-add** CLI command or the IdM Web UI is **Host Administrators**. The **Host Administrators** privilege can be obtained through the **IT Specialist** role.

#### User privileges for joining the client to the IdM domain

Hosts are configured as IdM clients during the execution of the **ipa-client-install** command. The level of credentials required for executing the **ipa-client-install** command depends on which of the following enrolling scenarios you find yourself in:

- The host entry in IdM LDAP does not exist. For this scenario, you need a full administrator's credentials or the **Host Administrators** role. A full administrator is a member of the **admins** group. The **Host Administrators** role provides privileges to add hosts and enroll hosts. For details about this scenario, see [Installing a client using user credentials: interactive installation](#).
- The host entry in IdM LDAP exists. For this scenario, you need a limited administrator's credentials to execute **ipa-client-install** successfully. The limited administrator in this case has the **Enrollment Administrator** role, which provides the **Host Enrollment** privilege. For details, see [Installing a client using user credentials: interactive installation](#).
- The host entry in IdM LDAP exists, and an OTP has been generated for the host by a full or limited administrator. For this scenario, you can install an IdM client as an ordinary user if you run the **ipa-client-install** command with the **--password** option, supplying the correct OTP. For

details, see [Installing a client by using a one-time password: Interactive installation](#).

After enrollment, IdM hosts authenticate every new session to be able to access IdM resources. Machine authentication is required for the IdM server to trust the machine and to accept IdM connections from the client software installed on that machine. After authenticating the client, the IdM server can respond to its requests.

### 37.2.2. Enrollment and authentication of IdM hosts and users: comparison

There are many similarities between users and hosts in IdM. This section describes some of the similarities that can be observed during the enrollment stage as well as those that concern authentication during the deployment stage.

- The enrollment stage ([Table 37.1, “User and host enrollment”](#)):
  - An administrator can create an LDAP entry for both a user and a host before the user or host actually join IdM: for the stage user, the command is **ipa stageuser-add**; for the host, the command is **ipa host-add**.
  - A file containing a *key table* or, abbreviated, keytab, a symmetric key resembling to some extent a user password, is created during the execution of the **ipa-client-install** command on the host, resulting in the host joining the IdM realm. Analogically, a user is asked to create a password when they activate their account, thus joining the IdM realm.
  - While the user password is the default authentication method for a user, the keytab is the default authentication method for a host. The keytab is stored in a file on the host.

**Table 37.1. User and host enrollment**

Action	User	Host
Pre-enrollment	\$ ipa stageuser-add <i>user_name</i> [-password]	\$ ipa host-add <i>host_name</i> [--random]
Activating the account	\$ ipa stageuser-activate <i>user_name</i>	\$ ipa-client install [--password] (must be run on the host itself)

- The deployment stage ([Table 37.2, “User and host session authentication”](#)):
  - When a user starts a new session, the user authenticates using a password; similarly, every time it is switched on, the host authenticates by presenting its keytab file. The System Security Services Daemon (SSSD) manages this process in the background.
  - If the authentication is successful, the user or host obtains a Kerberos ticket granting ticket (TGT).
  - The TGT is then used to obtain specific tickets for specific services.

**Table 37.2. User and host session authentication**

	User	Host
Default means of authentication	Password	Keytabs

User		Host
Starting a session (ordinary user)	\$ <code>kinit user_name</code>	[switch on the host]
The result of successful authentication	<b>TGT</b> to be used to obtain access to specific services	<b>TGT</b> to be used to obtain access to specific services

TGTs and other Kerberos tickets are generated as part of the Kerberos services and policies defined by the server. The initial granting of a Kerberos ticket, the renewing of the Kerberos credentials, and even the destroying of the Kerberos session are all handled automatically by the IdM services.

### 37.2.3. Alternative authentication options for IdM hosts

Apart from keytabs, IdM supports two other types of machine authentication:

- SSH keys. The SSH public key for the host is created and uploaded to the host entry. From there, the System Security Services Daemon (SSSD) uses IdM as an identity provider and can work in conjunction with OpenSSH and other services to reference the public keys located centrally in IdM.
- Machine certificates. In this case, the machine uses an SSL certificate that is issued by the IdM server's certificate authority and then stored in IdM's Directory Server. The certificate is then sent to the machine to present when it authenticates to the server. On the client, certificates are managed by a service called `certmonger`.

## 37.3. HOST OPERATIONS

This section lists the most common operations related to host enrollment and enablement, and explains the prerequisites, the context, and the consequences of performing them.

Table 37.3. Host operations part 1

Action	What are the prerequisites of the action?	When does it make sense to run the command?	How is the action performed by a system administrator? What command(s) does he run?
<b>Enrolling a client</b>	see <a href="#">Preparing the system for Identity Management client installation</a> in <a href="#">Installing_Identity_Management</a>	When you want the host to join the IdM realm.	Enrolling machines as clients in the IdM domain is a two-part process. A host entry is created for the client (and stored in the 389 Directory Server instance) when the <b>ipa host-add</b> command is run, and then a keytab is created to provision the client. Both parts are performed automatically by the <b>ipa-client-install</b> command. It is also possible to perform those steps separately; this allows for administrators to prepare machines and IdM in advance of actually configuring the clients. This allows more flexible setup scenarios, including bulk deployments.

Action	What are the prerequisites of the action?	When does it make sense to run the command?	How is the action performed by a system administrator? What command(s) does he run?
<b>Disabling a client</b>	The host must have an entry in IdM. The host needs to have an active keytab.	When you want to remove the host from the IdM realm temporarily, perhaps for maintenance purposes.	<b>ipa host-disable host_name</b>
<b>Enabling a client</b>	The host must have an entry in IdM.	When you want the temporarily disabled host to become active again.	<b>ipa-getkeytab</b>
<b>Re-enrolling a client</b>	The host must have an entry in IdM.	When the original host has been lost but you have installed a host with the same host name.	<b>ipa-client-install --keytab</b> or <b>ipa-client-install --force-join</b>
<b>Un-enrolling a client</b>	The host must have an entry in IdM.	When you want to remove the host from the IdM realm permanently.	<b>ipa-client-install --uninstall</b>

Table 37.4. Host operations part 2

Action	On which machine can the administrator run the command(s)?	What happens when the action is performed? What are the consequences for the host's functioning in IdM? What limitations are introduced/removed?
--------	--	--

Action	On which machine can the administrator run the command(s)?	What happens when the action is performed? What are the consequences for the host's functioning in IdM? What limitations are introduced/removed?
<b>Enrolling a client</b>	In the case of a two-step enrollment: <b>ipa host-add</b> can be run on any IdM client; the second step of <b>ipa-client-install</b> must be run on the client itself	By default this configures SSSD to connect to an IdM server for authentication and authorization. Optionally one can instead configure the Pluggable Authentication Module (PAM) and the Name Switching Service (NSS) to work with an IdM server over Kerberos and LDAP.
<b>Disabling a client</b>	Any machine in IdM, even the host itself	The host's Kerberos key and SSL certificate are invalidated, and all services running on the host are disabled.
<b>Enabling a client</b>	Any machine in IdM. If run on the disabled host, LDAP credentials need to be supplied.	The host's Kerberos key and the SSL certificate are made valid again, and all IdM services running on the host are re-enabled.
<b>Re-enrolling a client</b>	The host to be re-enrolled. LDAP credentials need to be supplied.	A new Kerberos key is generated for the host, replacing the previous one.
<b>Un-enrolling a client</b>	The host to be un-enrolled.	The command unconfigures IdM and attempts to return the machine to its previous state. Part of this process is to unenroll the host from the IdM server. Unenrollment consists of disabling the principal key on the IdM server. The machine principal in <b>/etc/krb5.keytab (host/&lt;fqdn&gt;@REALM)</b> is used to authenticate to the IdM server to unenroll itself. If this principal does not exist then unenrollment will fail and an administrator will need to disable the host principal ( <b>ipa host-disable &lt;fqdn&gt;</b> ).

## 37.4. HOST ENTRY IN IDM LDAP

This section describes what a host entry in Identity Management (IdM) looks like and what attributes it can contain.

An LDAP host entry contains all relevant information about the client within IdM:

- Service entries associated with the host
- The host and service principal

- Access control rules
- Machine information, such as its physical location and operating system



#### NOTE

Note that the IdM Web UI **Identity → Hosts** tab does not show all the information about a particular host stored in the IdM LDAP.

### 37.4.1. Host entry configuration properties

A host entry can contain information about the host that is outside its system configuration, such as its physical location, MAC address, keys, and certificates.

This information can be set when the host entry is created if it is created manually. Alternatively, most of this information can be added to the host entry after the host is enrolled in the domain.

**Table 37.5. Host Configuration Properties**

UI Field	Command-Line Option	Description
Description	<b>--desc</b> = <i>description</i>	A description of the host.
Locality	<b>--locality</b> = <i>locality</i>	The geographic location of the host.
Location	<b>--location</b> = <i>location</i>	The physical location of the host, such as its data center rack.
Platform	<b>--platform</b> = <i>string</i>	The host hardware or architecture.
Operating system	<b>--os</b> = <i>string</i>	The operating system and version for the host.
MAC address	<b>--macaddress</b> = <i>address</i>	The MAC address for the host. This is a multi-valued attribute. The MAC address is used by the NIS plug-in to create a NIS <b>ethers</b> map for the host.
SSH public keys	<b>--sshpubkey</b> = <i>string</i>	The full SSH public key for the host. This is a multi-valued attribute, so multiple keys can be set.

UI Field	Command-Line Option	Description
Principal name (not editable)	<b>--principalname</b> = <i>principal</i>	The Kerberos principal name for the host. This defaults to the host name during the client installation, unless a different principal is explicitly set in the <b>-p</b> . This can be changed using the command-line tools, but cannot be changed in the UI.
Set One-Time Password	<b>--password</b> = <i>string</i>	This option sets a password for the host which can be used in bulk enrollment.
-	<b>--random</b>	This option generates a random password to be used in bulk enrollment.
-	<b>--certificate</b> = <i>string</i>	A certificate blob for the host.
-	<b>--updatedns</b>	This sets whether the host can dynamically update its DNS entries if its IP address changes.

## 37.5. ADDING IDM HOST ENTRIES FROM IDM CLI

This section describes how to add host entries in Identity Management (IdM) using the command-line interface (CLI).

Host entries are created using the **host-add** command. This command adds the host entry to the IdM Directory Server. Consult the **ipa host** manpage by typing **ipa help host** in your CLI to get the full list of options available with **host-add**.

There are a few different scenarios when adding a host to IdM:

- At its most basic, specify only the client host name to add the client to the Kerberos realm and to create an entry in the IdM LDAP server:

```
$ ipa host-add client1.example.com
```

- If the IdM server is configured to manage DNS, add the host to the DNS resource records using the **--ip-address** option.

**Example 37.1. Creating Host Entries with Static IP Addresses**

```
$ ipa host-add --ip-address=192.168.166.31 client1.example.com
```

- If the host to be added does not have a static IP address or if the IP address is not known at the time the client is configured, use the **--force** option with the **ipa host-add** command.

#### Example 37.2. Creating Host Entries with DHCP

```
$ ipa host-add --force client1.example.com
```

For example, laptops may be preconfigured as IdM clients, but they do not have IP addresses at the time they are configured. Using **--force** essentially creates a placeholder entry in the IdM DNS service. When the DNS service dynamically updates its records, the host's current IP address is detected and its DNS record is updated.

## 37.6. DELETING HOST ENTRIES FROM IDM CLI

- Use the **host-del** command to delete host records. If your IdM domain has integrated DNS, use the **--updatedns** option to remove the associated records of any kind for the host from the DNS:

```
$ ipa host-del --updatedns client1.example.com
```

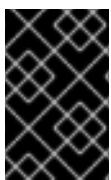
## 37.7. RE-ENROLLING AN IDENTITY MANAGEMENT CLIENT

### 37.7.1. Client re-enrollment in IdM

This section describes how to re-enroll an Identity Management (IdM) client.

If a client machine has been destroyed and lost connection with the IdM servers, for example due to the client's hardware failure, and you still have its keytab, you can re-enroll the client. In this scenario, you want to get the client back in the IdM environment with the same hostname.

During the re-enrollment, the client generates a new Kerberos key and SSH keys, but the identity of the client in the LDAP database remains unchanged. After the re-enrollment, the host has its keys and other information in the same LDAP object with the same **FQDN** as previously, before the machine's loss of connection with the IdM servers.



#### IMPORTANT

You can only re-enroll clients whose domain entry is still active. If you uninstalled a client (using **ipa-client-install --uninstall**) or disabled its host entry (using **ipa host-disable**), you cannot re-enroll it.

You cannot re-enroll a client after you have renamed it. This is because in Identity Management, the key attribute of the client's entry in LDAP is the client's hostname, its **FQDN**. As opposed to re-enrolling a client, during which the client's LDAP object remains unchanged, the outcome of renaming a client is that the client has its keys and other information in a different LDAP object with a new **FQDN**. Thus the only way to rename a client is to uninstall the host from IdM, change the host's hostname, and install it as an IdM client with a new name. For details on how to rename a client, see [Section 37.8, “Renaming Identity Management client systems”](#).

#### 37.7.1.1. What happens during client re-enrollment

During re-enrollment, Identity Management:

- Revokes the original host certificate
- Creates new SSH keys
- Generates a new keytab

### 37.7.2. Re-enrolling a client by using user credentials: Interactive re-enrollment

This procedure describes re-enrolling an Identity Management client interactively by using the credentials of an authorized user.

1. Re-create the client machine with the same host name.
2. Run the **ipa-client-install --force-join** command on the client machine:

```
# ipa-client-install --force-join
```

3. The script prompts for a user whose identity will be used to re-enroll the client. This could be, for example, a **hostadmin** user with the Enrollment Administrator role:

```
User authorized to enroll computers: hostadmin
Password for hostadmin@EXAMPLE.COM:
```

#### Additional resources

- For a more detailed procedure on enrolling clients by using an authorized user's credentials, see [Installing a client by using user credentials: Interactive installation](#) in *Installing Identity Management*.

### 37.7.3. Re-enrolling a client by using the client keytab: Non-interactive re-enrollment

#### Prerequisites

- Back up the original client keytab file, for example in the **/tmp** or **/root** directory.

#### Procedure

This procedure describes re-enrolling an Identity Management (IdM) client non-interactively by using the keytab of the client system. For example, re-enrollment using the client keytab is appropriate for an automated installation.

1. Re-create the client machine with the same host name.
2. Copy the keytab file from the backup location to the **/etc/** directory on the re-created client machine.
3. Use the **ipa-client-install** utility to re-enroll the client, and specify the keytab location with the **-keytab** option:

```
# ipa-client-install --keytab /etc/krb5.keytab
```

**NOTE**

The keytab specified in the **--keytab** option is only used when authenticating to initiate the enrollment. During the re-enrollment, IdM generates a new keytab for the client.

### 37.7.4. Testing an Identity Management client after installation

The Command-Line Interface informs you that the **ipa-client-install** was successful, but you can also do your own test.

To test that the Identity Management client can obtain information about users defined on the server, check that you are able to resolve a user defined on the server. For example, to check the default **admin** user:

```
[user@client1 ~]$ id admin
uid=1254400000(admin) gid=1254400000(admins) groups=1254400000(admins)
```

To test that authentication works correctly, **su** - as another IdM user:

```
[user@client1 ~]$ su - idm_user
Last login: Thu Oct 18 18:39:11 CEST 2018 from 192.168.122.1 on pts/0
[idm_user@client1 ~]$
```

## 37.8. RENAMING IDENTITY MANAGEMENT CLIENT SYSTEMS

The following sections describe how to change the host name of an Identity Management client system.

**WARNING**

Renaming a client is a manual procedure. Do not perform it unless changing the host name is absolutely required.

Renaming an Identity Management client involves:

1. Preparing the host. For details, see [Preparing an IdM client for its renaming](#).
2. Uninstalling the IdM client from the host. For details, see [Section 37.8.2, “Uninstalling an Identity Management client”](#).
3. Renaming the host. For details, see [Section 37.8.3, “Renaming the host system”](#).
4. Installing the IdM client on the host with the new name. For details, see [Section 37.8.4, “Re-installing an Identity Management client”](#).
5. Configuring the host after the IdM client installation. For details, see [Section 37.8.5, “Re-adding services, re-generating certificates, and re-adding host groups”](#).

### 37.8.1. Preparing an IdM client for its renaming

Before uninstalling the current client, make note of certain settings for the client. You will apply this configuration after re-enrolling the machine with a new host name.

- Identify which services are running on the machine:
  - Use the **ipa service-find** command, and identify services with certificates in the output:

```
$ ipa service-find old-client-name.example.com
```

- In addition, each host has a default *host* service which does not appear in the **ipa service-find** output. The service principal for the host service, also called a *host principal*, is **host/old-client-name.example.com**.
- For all service principals displayed by **ipa service-find old-client-name.example.com**, determine the location of the corresponding keytabs on the **old-client-name.example.com** system:

```
# find / -name "*.keytab"
```

Each service on the client system has a Kerberos principal in the form *service\_name/host\_name@REALM*, such as **ldap/old-client-name.example.com@EXAMPLE.COM**.

- Identify all host groups to which the machine belongs.

```
# ipa hostgroup-find old-client-name.example.com
```

### 37.8.2. Uninstalling an Identity Management client

Uninstalling a client removes the client from the Identity Management domain, along with all of the specific Identity Management configuration of system services, such as System Security Services Daemon (SSSD). This restores the previous configuration of the client system.

#### Procedure

1. Run the **ipa-client-install --uninstall** command:

```
[root@client]# ipa-client-install --uninstall
```

2. Remove the DNS entries for the client host manually from the server:

```
[root@server]# ipa dnsrecord-del
Record name: old-client-client
Zone name: idm.example.com
No option to delete specific record provided.
Delete all? Yes/No (default No): yes
-----
Deleted record "old-client-name"
```

3. For each identified keytab other than **/etc/krb5.keytab**, remove the old principals:

```
[root@client ~]# ipa-rmkeytab -k /path/to/keytab -r EXAMPLE.COM
```

4. On an IdM server, remove the host entry. This removes all services and revokes all certificates issued for that host:

```
[root@server ~]# ipa host-del client.example.com
```

### 37.8.3. Renaming the host system

Rename the machine as required. For example:

```
[root@client]# hostnamectl set-hostname new-client-name.example.com
```

You can now re-install the Identity Management client to the Identity Management domain with the new host name.

### 37.8.4. Re-installing an Identity Management client

Install an client on your renamed host following the procedure described in [Installing an Identity Management client: Basic scenario](#) in *Installing Identity Management*.

### 37.8.5. Re-adding services, re-generating certificates, and re-adding host groups

1. On the Identity Management (IdM) server, add a new keytab for every service identified in the [Preparing an IdM client for its renaming](#) .

```
[root@server ~]# ipa service-add service_name/new-client-name
```

2. Generate certificates for services that had a certificate assigned in the [Preparing an IdM client for its renaming](#). You can do this:

- Using the IdM administration tools
- Using the **certmonger** utility

3. Re-add the client to the host groups identified in the [Preparing an IdM client for its renaming](#) .

## 37.9. DISABLING AND RE-ENABLING HOST ENTRIES

This section describes how to disable and re-enable hosts in Identity Management (IdM).

### 37.9.1. Disabling Hosts

Complete this procedure to disable a host entry in IdM.

Domain services, hosts, and users can access an active host. There can be situations when it is necessary to remove an active host temporarily, for maintenance reasons, for example. Deleting the host in such situations is not desired as it removes the host entry and all the associated configuration permanently. Instead, choose the option of disabling the host.

Disabling a host prevents domain users from accessing it without permanently removing it from the domain. This can be done by using the **host-disable** command. Disabling a host kills the host's current, active keytabs.

For example:

```
$ kinit admin
$ ipa host-disable client.example.com
```

As a result of disabling a host, the host becomes unavailable to all IdM users, hosts and services.



### IMPORTANT

Disabling a host entry not only disables that host. It disables every configured service on that host as well.

#### 37.9.2. Re-enabling Hosts

This section describes how to re-enable a disabled IdM host.

Disabling a host killed its active keytabs, which removed the host from the IdM domain without otherwise touching its configuration entry.

To re-enable a host, use the **ipa-getkeytab** command, adding:

- the **-s** option to specify which IdM server to request the keytab from
- the **-p** option to specify the principal name
- the **-k** option to specify the file to which to save the keytab.

For example, to request a new host keytab from **server.example.com** for **client.example.com**, and store the keytab in the **/etc/krb5.keytab** file:

```
$ ipa-getkeytab -s server.example.com -p host/client.example.com -k /etc/krb5.keytab -D
"cn=directory manager" -w password
```



### NOTE

You can also use the administrator's credentials, specifying **-D "uid=admin,cn=users,cn=accounts,dc=example,dc=com"**. It is important that the credentials correspond to a user allowed to create the keytab for the host.

If the **ipa-getkeytab** command is run on an active IdM client or server, then it can be run without any LDAP credentials (**-D** and **-w**) if the user has a TGT obtained using, for example, **kinit admin**. To run the command directly on the disabled host, supply LDAP credentials to authenticate to the IdM server.

# CHAPTER 38. ADDING HOST ENTRIES FROM IDM WEB UI

This chapter introduces hosts in Identity Management (IdM) and the operation of adding a host entry in the IdM Web UI.

## 38.1. HOSTS IN IDM

Identity Management (IdM) manages these identities:

- Users
- Services
- Hosts

A host represents a machine. As an IdM identity, a host has an entry in the IdM LDAP, that is the 389 Directory Server instance of the IdM server.

The host entry in IdM LDAP is used to establish relationships between other hosts and even services within the domain. These relationships are part of *delegating* authorization and control to hosts within the domain. Any host can be used in **host-based access control** (HBAC) rules.

IdM domain establishes a commonality between machines, with common identity information, common policies, and shared services. Any machine that belongs to a domain functions as a client of the domain, which means it uses the services that the domain provides. IdM domain provides three main services specifically for machines:

- DNS
- Kerberos
- Certificate management

Hosts in IdM are closely connected with the services running on them:

- Service entries are associated with a host.
- A host stores both the host and the service Kerberos principals.

## 38.2. HOST ENROLLMENT

This section describes enrolling hosts as IdM clients and what happens during and after the enrollment. The section compares the enrollment of IdM hosts and IdM users. The section also outlines alternative types of authentication available to hosts.

Enrolling a host consists of:

- Creating a host entry in IdM LDAP: possibly using the [ipa host-add command](#) in IdM CLI, or the equivalent [IdM Web UI operation](#).
- Configuring IdM services on the host, for example the System Security Services Daemon (SSSD), Kerberos, and certmonger, and joining the host to the IdM domain.

The two actions can be performed separately or together.

If performed separately, they allow for dividing the two tasks between two users with different levels of privilege. This is useful for bulk deployments.

The **ipa-client-install** command can perform the two actions together. The command creates a host entry in IdM LDAP if that entry does not exist yet, and configures both the Kerberos and SSSD services for the host. The command brings the host within the IdM domain and allows it to identify the IdM server it will connect with. If the host belongs to a DNS zone managed by IdM, **ipa-client-install** adds DNS records for the host too. The command must be run on the client.

### 38.2.1. User privileges required for host enrollment

The host enrollment operation requires authentication to prevent an unprivileged user from adding unwanted machines to the IdM domain. The privileges required depend on several factors, for example:

- If a host entry is created separately from running **ipa-client-install**
- If a one-time password (OTP) is used for enrollment

#### User privileges for optionally manually creating a host entry in IdM LDAP

The user privilege required for creating a host entry in IdM LDAP using the **ipa host-add** CLI command or the IdM Web UI is **Host Administrators**. The **Host Administrators** privilege can be obtained through the **IT Specialist** role.

#### User privileges for joining the client to the IdM domain

Hosts are configured as IdM clients during the execution of the **ipa-client-install** command. The level of credentials required for executing the **ipa-client-install** command depends on which of the following enrolling scenarios you find yourself in:

- The host entry in IdM LDAP does not exist. For this scenario, you need a full administrator's credentials or the **Host Administrators** role. A full administrator is a member of the **admins** group. The **Host Administrators** role provides privileges to add hosts and enroll hosts. For details about this scenario, see [Installing a client using user credentials: interactive installation](#).
- The host entry in IdM LDAP exists. For this scenario, you need a limited administrator's credentials to execute **ipa-client-install** successfully. The limited administrator in this case has the **Enrollment Administrator** role, which provides the **Host Enrollment** privilege. For details, see [Installing a client using user credentials: interactive installation](#).
- The host entry in IdM LDAP exists, and an OTP has been generated for the host by a full or limited administrator. For this scenario, you can install an IdM client as an ordinary user if you run the **ipa-client-install** command with the **--password** option, supplying the correct OTP. For details, see [Installing a client by using a one-time password: Interactive installation](#).

After enrollment, IdM hosts authenticate every new session to be able to access IdM resources. Machine authentication is required for the IdM server to trust the machine and to accept IdM connections from the client software installed on that machine. After authenticating the client, the IdM server can respond to its requests.

### 38.2.2. Enrollment and authentication of IdM hosts and users: comparison

There are many similarities between users and hosts in IdM. This section describes some of the similarities that can be observed during the enrollment stage as well as those that concern authentication during the deployment stage.

- The enrollment stage ([Table 38.1, “User and host enrollment”](#)):

- An administrator can create an LDAP entry for both a user and a host before the user or host actually join IdM: for the stage user, the command is **ipa stageuser-add**; for the host, the command is **ipa host-add**.
- A file containing a *key table* or, abbreviated, keytab, a symmetric key resembling to some extent a user password, is created during the execution of the **ipa-client-install** command on the host, resulting in the host joining the IdM realm. Analogically, a user is asked to create a password when they activate their account, thus joining the IdM realm.
- While the user password is the default authentication method for a user, the keytab is the default authentication method for a host. The keytab is stored in a file on the host.

**Table 38.1. User and host enrollment**

Action	User	Host
Pre-enrollment	\$ ipa stageuser-add <i>user_name</i> [-password]	\$ ipa host-add <i>host_name</i> [--random]
Activating the account	\$ ipa stageuser-activate <i>user_name</i>	\$ ipa-client install [--password] (must be run on the host itself)

- The deployment stage ([Table 38.2, “User and host session authentication”](#)):
  - When a user starts a new session, the user authenticates using a password; similarly, every time it is switched on, the host authenticates by presenting its keytab file. The System Security Services Daemon (SSSD) manages this process in the background.
  - If the authentication is successful, the user or host obtains a Kerberos ticket granting ticket (TGT).
  - The TGT is then used to obtain specific tickets for specific services.

**Table 38.2. User and host session authentication**

User	Host
Default means of authentication	Password
Starting a session (ordinary user)	\$ kinit <i>user_name</i> [switch on the host]
The result of successful authentication	TGT to be used to obtain access to specific services
	TGT to be used to obtain access to specific services

TGTs and other Kerberos tickets are generated as part of the Kerberos services and policies defined by the server. The initial granting of a Kerberos ticket, the renewing of the Kerberos credentials, and even the destroying of the Kerberos session are all handled automatically by the IdM services.

### 38.2.3. Alternative authentication options for IdM hosts

Apart from keytabs, IdM supports two other types of machine authentication:

- SSH keys. The SSH public key for the host is created and uploaded to the host entry. From there, the System Security Services Daemon (SSSD) uses IdM as an identity provider and can work in conjunction with OpenSSH and other services to reference the public keys located centrally in IdM.
- Machine certificates. In this case, the machine uses an SSL certificate that is issued by the IdM server's certificate authority and then stored in IdM's Directory Server. The certificate is then sent to the machine to present when it authenticates to the server. On the client, certificates are managed by a service called [certmonger](#).

## 38.3. HOST ENTRY IN IDM LDAP

This section describes what a host entry in Identity Management (IdM) looks like and what attributes it can contain.

An LDAP host entry contains all relevant information about the client within IdM:

- Service entries associated with the host
- The host and service principal
- Access control rules
- Machine information, such as its physical location and operating system



### NOTE

Note that the IdM Web UI **Identity → Hosts** tab does not show all the information about a particular host stored in the IdM LDAP.

### 38.3.1. Host entry configuration properties

A host entry can contain information about the host that is outside its system configuration, such as its physical location, MAC address, keys, and certificates.

This information can be set when the host entry is created if it is created manually. Alternatively, most of this information can be added to the host entry after the host is enrolled in the domain.

**Table 38.3. Host Configuration Properties**

UI Field	Command-Line Option	Description
Description	<b>--desc=</b> <i>description</i>	A description of the host.
Locality	<b>--locality=</b> <i>locality</i>	The geographic location of the host.
Location	<b>--location=</b> <i>location</i>	The physical location of the host, such as its data center rack.

UI Field	Command-Line Option	Description
Platform	<b>--platform</b> = <i>string</i>	The host hardware or architecture.
Operating system	<b>--os</b> = <i>string</i>	The operating system and version for the host.
MAC address	<b>--macaddress</b> = <i>address</i>	The MAC address for the host. This is a multi-valued attribute. The MAC address is used by the NIS plug-in to create a NIS <b>ethers</b> map for the host.
SSH public keys	<b>--sshpubkey</b> = <i>string</i>	The full SSH public key for the host. This is a multi-valued attribute, so multiple keys can be set.
Principal name (not editable)	<b>--principalname</b> = <i>principal</i>	The Kerberos principal name for the host. This defaults to the host name during the client installation, unless a different principal is explicitly set in the <b>-p</b> . This can be changed using the command-line tools, but cannot be changed in the UI.
Set One-Time Password	<b>--password</b> = <i>string</i>	This option sets a password for the host which can be used in bulk enrollment.
-	<b>--random</b>	This option generates a random password to be used in bulk enrollment.
-	<b>--certificate</b> = <i>string</i>	A certificate blob for the host.
-	<b>--updatedns</b>	This sets whether the host can dynamically update its DNS entries if its IP address changes.

## 38.4. ADDING HOST ENTRIES FROM THE WEB UI

1. Open the **Identity** tab, and select the **Hosts** subtab.
2. Click **Add** at the top of the hosts list.

**Figure 38.1. Adding Host Entries**

Hosts		
<input type="text" value="Search"/> <input type="button" value="🔍"/>		<input type="button" value="⟳ Refresh"/> <input type="button" value="Delete"/> <input style="border: 2px solid red; padding: 2px; margin-right: 5px;" type="button" value="+ Add"/> Actions ▾
<input type="checkbox"/> Host name	Description	Enrolled
<input type="checkbox"/> server.example.com		True
Showing 1 to 1 of 1 entries.		

3. Enter the machine name and select the domain from the configured zones in the drop-down list. If the host has already been assigned a static IP address, then include that with the host entry so that the DNS entry is fully created.

The **Class** field has no specific purpose at the moment.

**Figure 38.2. Add Host Wizard**

### Add Host

<b>Host Name*</b>	<b>DNS Zone*</b>
<input type="text" value="server"/>	<input type="text" value="zone.example.com."/>
<b>Class</b>	<input type="text"/>
<b>IP Address</b>	<input type="text" value="192.0.2.1"/>
<b>Force</b>	<input checked="" type="checkbox"/>
<small>* Required field</small>	
<input type="button" value="Add"/> <input type="button" value="Add and Add Another"/> <input type="button" value="Add and Edit"/> <input type="button" value="Cancel"/>	

DNS zones can be created in IdM. If the IdM server does not manage the DNS server, the zone can be entered manually in the menu area, like a regular text field.



#### NOTE

Select the **Force** check box if you want to skip checking whether the host is resolvable via DNS.

4. Click the **Add and Edit** button to go directly to the expanded entry page and enter more attribute information. Information about the host hardware and physical location can be included with the host entry.

Figure 38.3. Expanded Entry Page

Host: server.zone.example.com

server.zone.example... is a member of:

**Settings** Host Groups Netgroups Roles HBAC Rules Sudo Rules

Refresh Revert Save Actions ▾

### Host Settings

Host name	server.zone.example.com
Principal name	host/server.zone.example.com@EXAMPLE.COM
Description	[Empty Text Area]
Class	[Empty Text Area]
Locality	[Empty Text Area]

# CHAPTER 39. MANAGING HOSTS USING ANSIBLE PLAYBOOKS

Ansible is an automation tool used to configure systems, deploy software, and perform rolling updates. Ansible includes support for Identity Management (IdM), and you can use Ansible modules to automate host management.

This chapter describes the following concepts and operations performed when managing hosts and host entries using Ansible playbooks:

- [Hosts in IdM](#)
- [Host enrollment](#)
- [Ensuring the presence of IdM host entries that are only defined by their FQDNs](#)
- [Ensuring the presence of IdM host entries with IP addresses](#)
- [Ensuring the presence of multiple IdM host entries with random passwords](#)
- [Ensuring the presence of an IdM host entry with multiple IP addresses](#)
- [Ensuring the absence of IdM host entries](#)

## 39.1. HOSTS IN IDM

Identity Management (IdM) manages these identities:

- Users
- Services
- Hosts

A host represents a machine. As an IdM identity, a host has an entry in the IdM LDAP, that is the 389 Directory Server instance of the IdM server.

The host entry in IdM LDAP is used to establish relationships between other hosts and even services within the domain. These relationships are part of *delegating* authorization and control to hosts within the domain. Any host can be used in **host-based access control** (HBAC) rules.

IdM domain establishes a commonality between machines, with common identity information, common policies, and shared services. Any machine that belongs to a domain functions as a client of the domain, which means it uses the services that the domain provides. IdM domain provides three main services specifically for machines:

- DNS
- Kerberos
- Certificate management

Hosts in IdM are closely connected with the services running on them:

- Service entries are associated with a host.

- A host stores both the host and the service Kerberos principals.

## 39.2. HOST ENROLLMENT

This section describes enrolling hosts as IdM clients and what happens during and after the enrollment. The section compares the enrollment of IdM hosts and IdM users. The section also outlines alternative types of authentication available to hosts.

Enrolling a host consists of:

- Creating a host entry in IdM LDAP: possibly using the [ipa host-add command](#) in IdM CLI, or the equivalent [IdM Web UI operation](#).
- Configuring IdM services on the host, for example the System Security Services Daemon (SSSD), Kerberos, and certmonger, and joining the host to the IdM domain.

The two actions can be performed separately or together.

If performed separately, they allow for dividing the two tasks between two users with different levels of privilege. This is useful for bulk deployments.

The **ipa-client-install** command can perform the two actions together. The command creates a host entry in IdM LDAP if that entry does not exist yet, and configures both the Kerberos and SSSD services for the host. The command brings the host within the IdM domain and allows it to identify the IdM server it will connect with. If the host belongs to a DNS zone managed by IdM, **ipa-client-install** adds DNS records for the host too. The command must be run on the client.

### 39.2.1. User privileges required for host enrollment

The host enrollment operation requires authentication to prevent an unprivileged user from adding unwanted machines to the IdM domain. The privileges required depend on several factors, for example:

- If a host entry is created separately from running **ipa-client-install**
- If a one-time password (OTP) is used for enrollment

#### User privileges for optionally manually creating a host entry in IdM LDAP

The user privilege required for creating a host entry in IdM LDAP using the **ipa host-add** CLI command or the IdM Web UI is **Host Administrators**. The **Host Administrators** privilege can be obtained through the **IT Specialist** role.

#### User privileges for joining the client to the IdM domain

Hosts are configured as IdM clients during the execution of the **ipa-client-install** command. The level of credentials required for executing the **ipa-client-install** command depends on which of the following enrolling scenarios you find yourself in:

- The host entry in IdM LDAP does not exist. For this scenario, you need a full administrator's credentials or the **Host Administrators** role. A full administrator is a member of the **admins** group. The **Host Administrators** role provides privileges to add hosts and enroll hosts. For details about this scenario, see [Installing a client using user credentials: interactive installation](#).
- The host entry in IdM LDAP exists. For this scenario, you need a limited administrator's credentials to execute **ipa-client-install** successfully. The limited administrator in this case has the **Enrollment Administrator** role, which provides the **Host Enrollment** privilege. For details, see [Installing a client using user credentials: interactive installation](#).

- The host entry in IdM LDAP exists, and an OTP has been generated for the host by a full or limited administrator. For this scenario, you can install an IdM client as an ordinary user if you run the **ipa-client-install** command with the **--password** option, supplying the correct OTP. For details, see [Installing a client by using a one-time password: Interactive installation](#).

After enrollment, IdM hosts authenticate every new session to be able to access IdM resources. Machine authentication is required for the IdM server to trust the machine and to accept IdM connections from the client software installed on that machine. After authenticating the client, the IdM server can respond to its requests.

### 39.2.2. Enrollment and authentication of IdM hosts and users: comparison

There are many similarities between users and hosts in IdM. This section describes some of the similarities that can be observed during the enrollment stage as well as those that concern authentication during the deployment stage.

- The enrollment stage ([Table 39.1, “User and host enrollment”](#)):
  - An administrator can create an LDAP entry for both a user and a host before the user or host actually join IdM: for the stage user, the command is **ipa stageuser-add**; for the host, the command is **ipa host-add**.
  - A file containing a *key table* or, abbreviated, keytab, a symmetric key resembling to some extent a user password, is created during the execution of the **ipa-client-install** command on the host, resulting in the host joining the IdM realm. Analogically, a user is asked to create a password when they activate their account, thus joining the IdM realm.
  - While the user password is the default authentication method for a user, the keytab is the default authentication method for a host. The keytab is stored in a file on the host.

**Table 39.1. User and host enrollment**

Action	User	Host
Pre-enrollment	\$ ipa stageuser-add <i>user_name</i> [- -password]	\$ ipa host-add <i>host_name</i> [-- random]
Activating the account	\$ ipa stageuser-activate <i>user_name</i>	\$ ipa-client install [--password] (must be run on the host itself)

- The deployment stage ([Table 39.2, “User and host session authentication”](#)):
  - When a user starts a new session, the user authenticates using a password; similarly, every time it is switched on, the host authenticates by presenting its keytab file. The System Security Services Daemon (SSSD) manages this process in the background.
  - If the authentication is successful, the user or host obtains a Kerberos ticket granting ticket (TGT).
  - The TGT is then used to obtain specific tickets for specific services.

**Table 39.2. User and host session authentication**

User		Host
Default means of authentication	<b>Password</b>	<b>Keytabs</b>
Starting a session (ordinary user)	\$ <b>kinit user_name</b>	[switch on the host]
The result of successful authentication	<b>TGT</b> to be used to obtain access to specific services	<b>TGT</b> to be used to obtain access to specific services

TGTs and other Kerberos tickets are generated as part of the Kerberos services and policies defined by the server. The initial granting of a Kerberos ticket, the renewing of the Kerberos credentials, and even the destroying of the Kerberos session are all handled automatically by the IdM services.

### 39.2.3. Alternative authentication options for IdM hosts

Apart from keytabs, IdM supports two other types of machine authentication:

- SSH keys. The SSH public key for the host is created and uploaded to the host entry. From there, the System Security Services Daemon (SSSD) uses IdM as an identity provider and can work in conjunction with OpenSSH and other services to reference the public keys located centrally in IdM.
- Machine certificates. In this case, the machine uses an SSL certificate that is issued by the IdM server's certificate authority and then stored in IdM's Directory Server. The certificate is then sent to the machine to present when it authenticates to the server. On the client, certificates are managed by a service called [certmonger](#).

## 39.3. ENSURING THE PRESENCE OF AN IDM HOST ENTRY WITH FQDN USING ANSIBLE PLAYBOOKS

This section describes ensuring the presence of host entries in Identity Management (IdM) using Ansible playbooks. The host entries are only defined by their **fully-qualified domain names** (FQDNs).

Specifying the **FQDN** name of the host is enough if at least one of the following conditions applies:

- The IdM server is not configured to manage DNS.
- The host does not have a static IP address or the IP address is not known at the time the host is configured. Adding a host defined only by an **FQDN** essentially creates a placeholder entry in the IdM DNS service. For example, laptops may be preconfigured as IdM clients, but they do not have IP addresses at the time they are configured. When the DNS service dynamically updates its records, the host's current IP address is detected and its DNS record is updated.

**NOTE**

Without Ansible, host entries are created in IdM using the **ipa host-add** command. The result of adding a host to IdM is the state of the host being present in IdM. Because of the Ansible reliance on idempotence, to add a host to IdM using Ansible, you must create a playbook in which you define the state of the host as present: **state: present**.

**Prerequisites**

- You know the IdM administrator password.
- The [ansible-freeipa](#) package is installed on the Ansible controller.

**Procedure**

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the **FQDN** of the host whose presence in IdM you want to ensure. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/host/add-host.yml** file:

```
---
- name: Host present
  hosts: ipaserver
  become: true

  tasks:
    - name: Host host01.idm.example.com present
      ipahost:
        ipaadmin_password: MySecret123
        name: host01.idm.example.com
        state: present
        force: yes
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-host-is-present.yml
```

**NOTE**

The procedure results in a host entry in the IdM LDAP server being created but not in enrolling the host into the IdM Kerberos realm. For that, you must deploy the host as an IdM client. For details, see [Installing an Identity Management client using an Ansible playbook](#).

**Verification steps**

1. Log in to your IdM server as admin:

```
$ ssh admin@server.idm.example.com
Password:
```

- Enter the **ipa host-show** command and specify the name of the host:

```
$ ipa host-show host01.idm.example.com
Host name: host01.idm.example.com
Principal name: host/host01.idm.example.com@IDM.EXAMPLE.COM
Principal alias: host/host01.idm.example.com@IDM.EXAMPLE.COM
Password: False
Keytab: False
Managed by: host01.idm.example.com
```

The output confirms that **host01.idm.example.com** exists in IdM.

## 39.4. ENSURING THE PRESENCE OF AN IDM HOST ENTRY WITH DNS INFORMATION USING ANSIBLE PLAYBOOKS

This section describes ensuring the presence of host entries in Identity Management (IdM) using Ansible playbooks. The host entries are defined by their **fully-qualified domain names** (FQDNs) and their IP addresses.



### NOTE

Without Ansible, host entries are created in IdM using the **ipa host-add** command. The result of adding a host to IdM is the state of the host being present in IdM. Because of the Ansible reliance on idempotence, to add a host to IdM using Ansible, you must create a playbook in which you define the state of the host as present: **state: present**.

### Prerequisites

- You know the IdM administrator password.
- The [ansible-freeipa](#) package is installed on the Ansible controller.

### Procedure

- Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

- Create an Ansible playbook file with the **fully-qualified domain name** (FQDN) of the host whose presence in IdM you want to ensure. In addition, if the IdM server is configured to manage DNS and you know the IP address of the host, specify a value for the **ip\_address** parameter. The IP address is necessary for the host to exist in the DNS resource records. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/host/host-present.yml** file. You can also include other, additional information:

```
---
- name: Host present
  hosts: ipaserver
```

```

become: true

tasks:
- name: Ensure host01.idm.example.com is present
  ipahost:
    ipaadmin_password: MySecret123
    name: host01.idm.example.com
    description: Example host
    ip_address: 192.168.0.123
    locality: Lab
    ns_host_location: Lab
    ns_os_version: CentOS 7
    ns_hardware_platform: Lenovo T61
    mac_address:
      - "08:00:27:E3:B1:2D"
      - "52:54:00:BD:97:1E"
    state: present

```

- Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-host-is-present.yml
```



#### NOTE

The procedure results in a host entry in the IdM LDAP server being created but not in enrolling the host into the IdM Kerberos realm. For that, you must deploy the host as an IdM client. For details, see [Installing an Identity Management client using an Ansible playbook](#).

#### Verification steps

- Log in to your IdM server as admin:

```
$ ssh admin@server.idm.example.com
Password:
```

- Enter the **ipa host-show** command and specify the name of the host:

```
$ ipa host-show host01.idm.example.com
Host name: host01.idm.example.com
Description: Example host
Locality: Lab
Location: Lab
Platform: Lenovo T61
Operating system: CentOS 7
Principal name: host/host01.idm.example.com@IDM.EXAMPLE.COM
Principal alias: host/host01.idm.example.com@IDM.EXAMPLE.COM
MAC address: 08:00:27:E3:B1:2D, 52:54:00:BD:97:1E
Password: False
Keytab: False
Managed by: host01.idm.example.com
```

The output confirms **host01.idm.example.com** exists in IdM.

## 39.5. ENSURING THE PRESENCE OF MULTIPLE IDM HOST ENTRIES WITH RANDOM PASSWORDS USING ANSIBLE PLAYBOOKS

The **ipahost** module allows the system administrator to ensure the presence or absence of multiple host entries in IdM using just one Ansible task. This section describes how to ensure the presence of multiple host entries that are only defined by their **fully-qualified domain names** (FQDNs). Running the Ansible playbook generates random passwords for the hosts.



### NOTE

Without Ansible, host entries are created in IdM using the **ipa host-add** command. The result of adding a host to IdM is the state of the host being present in IdM. Because of the Ansible reliance on idempotence, to add a host to IdM using Ansible, you must create a playbook in which you define the state of the host as present: **state: present**.

### Prerequisites

- You know the IdM administrator password.
- The [ansible-freeipa](#) package is installed on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the **fully-qualified domain name** (FQDN) of the hosts whose presence in IdM you want to ensure. To make the Ansible playbook generate a random password for each host even when the host already exists in IdM and **update\_password** is limited to **on\_create**, add the **random: yes** and **force: yes** options. To simplify this step, you can copy and modify the example from the **/usr/share/doc/ansible-freeipa/README-host.md** Markdown file:

```
---
- name: Ensure hosts with random password
  hosts: ipaserver
  become: true

  tasks:
    - name: Hosts host01.idm.example.com and host02.idm.example.com present with random
      passwords
        ipahost:
          ipaadmin_password: MySecret123
          hosts:
            - name: host01.idm.example.com
              random: yes
              force: yes
            - name: host02.idm.example.com
              random: yes
              force: yes
        register: ipahost
```

- Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hosts-are-present.yml
[...]
TASK [Hosts host01.idm.example.com and host02.idm.example.com present with random
passwords]
changed: [r8server.idm.example.com] => {"changed": true, "host":
{"host01.idm.example.com": {"randompassword": "0HoIRvjUdH0Ycbf6uYdWTxH"}, "host02.idm.example.com": {"randompassword": "5VdLgrf3wvojmACdHC3uA3s"}}}
```



#### NOTE

To deploy the hosts as IdM clients using random, one-time passwords (OTPs), see [Authorization options for IdM client enrollment using an Ansible playbook](#) or [Installing a client by using a one-time password: Interactive installation](#).

#### Verification steps

- Log in to your IdM server as admin:

```
$ ssh admin@server.idm.example.com
Password:
```

- Enter the **ipa host-show** command and specify the name of one of the hosts:

```
$ ipa host-show host01.idm.example.com
Host name: host01.idm.example.com
Password: True
Keytab: False
Managed by: host01.idm.example.com
```

The output confirms **host01.idm.example.com** exists in IdM with a random password.

## 39.6. ENSURING THE PRESENCE OF AN IDM HOST ENTRY WITH MULTIPLE IP ADDRESSES USING ANSIBLE PLAYBOOKS

This section describes how to ensure the presence of a host entry in Identity Management (IdM) using Ansible playbooks. The host entry is defined by its **fully-qualified domain name** (FQDN) and its multiple IP addresses.



#### NOTE

In contrast to the **ipa host** utility, the Ansible **ipahost** module can ensure the presence or absence of several IPv4 and IPv6 addresses for a host. The **ipa host-mod** command cannot handle IP addresses.

#### Prerequisites

- You know the IdM administrator password.
- The [ansible-freeipa](#) package is installed on the Ansible controller.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file. Specify, as the **name** of the **ipahost** variable, the **fully-qualified domain name** (FQDN) of the host whose presence in IdM you want to ensure. Specify each of the multiple IPv4 and IPv6 **ip\_address** values on a separate line by using the **- ip\_address** syntax. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/host/host-member-ipaddresses-present.yml** file. You can also include additional information:

```
---
- name: Host member IP addresses present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure host101.example.com IP addresses present
      ipahost:
        ipaadmin_password: MySecret123
        name: host01.idm.example.com
        ip_address:
          - 192.168.0.123
          - fe80::20c:29ff:fe02:a1b3
          - 192.168.0.124
          - fe80::20c:29ff:fe02:a1b4
        force: yes
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-host-with-multiple-IP-addreses-is-present.yml
```



### NOTE

The procedure creates a host entry in the IdM LDAP server but does not enroll the host into the IdM Kerberos realm. For that, you must deploy the host as an IdM client. For details, see [Installing an Identity Management client using an Ansible playbook](#).

## Verification steps

1. Log in to your IdM server as admin:

```
$ ssh admin@server.idm.example.com
Password:
```

2. Enter the **ipa host-show** command and specify the name of the host:

```
$ ipa host-show host01.idm.example.com
Principal name: host/host01.idm.example.com@IDM.EXAMPLE.COM
Principal alias: host/host01.idm.example.com@IDM.EXAMPLE.COM
```

```
>Password: False
Keytab: False
Managed by: host01.idm.example.com
```

The output confirms that **host01.idm.example.com** exists in IdM.

3. To verify that the multiple IP addresses of the host exist in the IdM DNS records, enter the **ipa dnsrecord-show** command and specify the following information:
  - The name of the IdM domain
  - The name of the host

```
$ ipa dnsrecord-show idm.example.com host01
[...]
Record name: host01
A record: 192.168.0.123, 192.168.0.124
AAAA record: fe80::20c:29ff:fe02:a1b3, fe80::20c:29ff:fe02:a1b4
```

The output confirms that all the IPv4 and IPv6 addresses specified in the playbook are correctly associated with the **host01.idm.example.com** host entry.

## 39.7. ENSURING THE ABSENCE OF AN IDM HOST ENTRY USING ANSIBLE PLAYBOOKS

This section describes how to ensure the absence of host entries in Identity Management (IdM) using Ansible playbooks.

### Prerequisites

- IdM administrator credentials

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the **fully-qualified domain name** (FQDN) of the host whose absence from IdM you want to ensure. If your IdM domain has integrated DNS, use the **updatedns: yes** option to remove the associated records of any kind for the host from the DNS.

To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/host/delete-host.yml** file:

```
---
- name: Host absent
  hosts: ipaserver
  become: true

  tasks:
    - name: Host host01.idm.example.com absent
      ipahost:
```

```
ipaadmin_password: MySecret123
name: host01.idm.example.com
updatedns: yes
state: absent
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-host-absent.yml
```

#### NOTE

The procedure results in:

- The host not being present in the IdM Kerberos realm.
- The host entry not being present in the IdM LDAP server.

To remove the specific IdM configuration of system services, such as System Security Services Daemon (SSSD), from the client host itself, you must run the **ipa-client-install --uninstall** command on the client. For details, see [Uninstalling an IdM client](#).

#### Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about *host01.idm.example.com*:

```
$ ipa host-show host01.idm.example.com
ipa: ERROR: host01.idm.example.com: host not found
```

The output confirms that the host does not exist in IdM.

#### Additional resources

- You can see the definitions of the **ipahost** variables as well as sample Ansible playbooks for ensuring the presence, absence, and disablement of hosts in the **/usr/share/doc/ansible-freeipa/README-host.md** Markdown file.
- Additional playbooks are in the **/usr/share/doc/ansible-freeipa/playbooks/host** directory.

# CHAPTER 40. MANAGING HOST GROUPS USING THE IDM CLI

This chapter introduces host groups in Identity Management (IdM) and describes the following operations to manage host groups and their members in the command-line interface (CLI):

- Viewing host groups and their members
- Creating host groups
- Deleting host groups
- Adding host group members
- Removing host group members
- Adding host group member managers
- Removing host group member managers

## 40.1. HOST GROUPS IN IDM

IdM host groups can be used to centralize control over important management tasks, particularly access control.

### Definition of host groups

A host group is an entity that contains a set of IdM hosts with common access control rules and other characteristics. For example, you can define host groups based on company departments, physical locations, or access control requirements.

A host group in IdM can include:

- IdM servers and clients
- Other IdM host groups

### Host groups created by default

By default, the IdM server creates the host group **ipaservers** for all IdM server hosts.

### Direct and indirect group members

Group attributes in IdM apply to both direct and indirect members: when host group B is a member of host group A, all members of host group B are considered indirect members of host group A.

## 40.2. VIEWING IDM HOST GROUPS USING THE CLI

This section describes how to view IdM host groups using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

### Procedure

1. Find all host groups using the **ipa hostgroup-find** command.

```
$ ipa hostgroup-find
-----
1 hostgroup matched
-----
Host-group: ipaservers
Description: IPA server hosts
-----
Number of entries returned 1
-----
```

To display all attributes of a host group, add the **--all** option. For example:

```
$ ipa hostgroup-find --all
-----
1 hostgroup matched
-----
dn: cn=ipaservers,cn=hostgroups,cn=accounts,dc=idm,dc=local
Host-group: ipaservers
Description: IPA server hosts
Member hosts: xxx.xxx.xxx.xxx
ipauniqueid: xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx
objectclass: top, groupOfNames, nestedGroup, ipaobject, ipahostgroup
-----
Number of entries returned 1
-----
```

## 40.3. CREATING IDM HOST GROUPS USING THE CLI

This section describes how to create IdM host groups using the command-line interface (CLI).

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#) .

### Procedure

1. Add a host group using the **ipa hostgroup-add** command.

For example, to create an IdM host group named *group\_name* and give it a description:

```
$ ipa hostgroup-add --desc 'My new host group' group_name
-----
Added hostgroup "group_name"
-----
Host-group: group_name
Description: My new host group
-----
```

## 40.4. DELETING IDM HOST GROUPS USING THE CLI

This section describes how to delete IdM host groups using the command-line interface (CLI).

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).

## Procedure

1. Delete a host group using the **ipa hostgroup-del** command.  
For example, to delete the IdM host group named *group\_name*:

```
$ ipa hostgroup-del group_name
-----
Deleted hostgroup "group_name"
```



### NOTE

Removing a group does not delete the group members from IdM.

## 40.5. ADDING IDM HOST GROUP MEMBERS USING THE CLI

You can add hosts as well as host groups as members to an IdM host group using a single command.

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- *Optional.* Use the **ipa hostgroup-find** command to find hosts and host groups.

## Procedure

1. To add a member to a host group, use the **ipa hostgroup-add-member** and provide the relevant information. You can specify the type of member to add using these options:

- Use the **--hosts** option to add one or more hosts to an IdM host group.  
For example, to add the host named *example\_member* to the group named *group\_name*:

```
$ ipa hostgroup-add-member group_name --hosts example_member
Host-group: group_name
Description: My host group
Member hosts: example_member
-----
Number of members added 1
```

- Use the **--hostgroups** option to add one or more host groups to an IdM host group.  
For example, to add the host group named *nested\_group* to the group named *group\_name*:

```
$ ipa hostgroup-add-member group_name --hostgroups nested_group
```

```

Host-group: group_name
Description: My host group
Member host-groups: nested_group
-----
Number of members added 1
-----
```

- You can add multiple hosts and multiple host groups to an IdM host group in one single command using the following syntax:

```
$ ipa hostgroup-add-member group_name --hosts={host1,host2} --hostgroups={group1,group2}
```



### IMPORTANT

When adding a host group as a member of another host group, do not create recursive groups. For example, if Group A is a member of Group B, do not add Group B as a member of Group A. Recursive groups can cause unpredictable behavior.

## 40.6. REMOVING IDM HOST GROUP MEMBERS USING THE CLI

You can remove hosts as well as host groups from an IdM host group using a single command.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- *Optional*. Use the **ipa hostgroup-find** command to confirm that the group includes the member you want to remove.

### Procedure

1. To remove a host group member, use the **ipa hostgroup-remove-member** command and provide the relevant information. You can specify the type of member to remove using these options:

- Use the **--hosts** option to remove one or more hosts from an IdM host group. For example, to remove the host named *example\_member* from the group named *group\_name*:

```

$ ipa hostgroup-remove-member group_name --hosts example_member
Host-group: group_name
Description: My host group
-----
Number of members removed 1
-----
```

- Use the **--hostgroups** option to remove one or more host groups from an IdM host group. For example, to remove the host group named *nested\_group* from the group named *group\_name*:

```
$ ipa hostgroup-remove-member group_name --hostgroups example_member
```

```
Host-group: group_name
Description: My host group
```

```
-----
```

```
Number of members removed 1
```



### NOTE

Removing a group does not delete the group members from IdM.

- You can remove multiple hosts and multiple host groups from an IdM host group in one single command using the following syntax:

```
$ ipa hostgroup-remove-member group_name --hosts={host1,host2} --hostgroups={group1,group2}
```

## 40.7. ADDING IDM HOST GROUP MEMBER MANAGERS USING THE CLI

You can add hosts as well as host groups as member managers to an IdM host group using a single command. Member managers can add hosts or host groups to IdM host groups but cannot change the attributes of a host group.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- You must have the name of the host or host group you are adding as member managers and the name of the host group you want them to manage.

### Procedure

1. *Optional.* Use the **ipa hostgroup-find** command to find hosts and host groups.
2. To add a member manager to a host group, use the **ipa hostgroup-add-member-manager**. For example, to add the user named *example\_member* as a member manager to the group named *group\_name*:

```
$ ipa hostgroup-add-member-manager group_name --user example_member
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
Member of netgroups: group_name
Membership managed by users: example_member
```

```
-----
```

```
Number of members added 1
```

3. Use the **--groups** option to add one or more host groups as a member manager to an IdM host group.

For example, to add the host group named *admin\_group* as a member manager to the group named *group\_name*:

```
$ ipa hostgroup-add-member-manager group_name --groups admin_group
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
Member of netgroups: group_name
Membership managed by groups: admin_group
Membership managed by users: example_member
-----
Number of members added 1
-----
```



#### NOTE

After you add a member manager to a host group, the update may take some time to spread to all clients in your Identity Management environment.

#### Verification steps

- Using the **ipa group-show** command to verify the host user and host group were added as member managers.

```
$ ipa hostgroup-show group_name
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
Membership managed by groups: admin_group
Membership managed by users: example_member
```

#### Additional resources

- See **ipa hostgroup-add-member-manager --help** for more details.
- See **ipa hostgroup-show --help** for more details.

## 40.8. REMOVING IDM HOST GROUP MEMBER MANAGERS USING THE CLI

You can remove hosts as well as host groups as member managers from an IdM host group using a single command. Member managers can remove hosts group member managers from IdM host groups but cannot change the attributes of a host group.

#### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- An active Kerberos ticket. For details, see [Using kinit to log in to IdM manually](#).
- You must have the name of the existing member manager host group you are removing and the name of the host group they are managing.

#### Procedure

**Procedure**

1. *Optional.* Use the **ipa hostgroup-find** command to find hosts and host groups.
2. To remove a member manager from a host group, use the **ipa hostgroup-remove-member-manager** command.

For example, to remove the user named *example\_member* as a member manager from the group named *group\_name*:

```
$ ipa hostgroup-remove-member-manager group_name --user example_member
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
Member of netgroups: group_name
Membership managed by groups: nested_group
-----
Number of members removed 1
-----
```

3. Use the **--groups** option to remove one or more host groups as a member manager from an IdM host group.

For example, to remove the host group named *nested\_group* as a member manager from the group named *group\_name*:

```
$ ipa hostgroup-remove-member-manager group_name --groups nested_group
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
Member of netgroups: group_name
-----
Number of members removed 1
-----
```

**NOTE**

After you remove a member manager from a host group, the update may take some time to spread to all clients in your Identity Management environment.

**Verification steps**

- Use the **ipa group-show** command to verify that the host user and host group were removed as member managers.

```
$ ipa hostgroup-show group_name
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: project_admins
-----
```

**Additional resources**

- See **ipa hostgroup-remove-member-manager --help** for more details.
- See **ipa hostgroup-show --help** for more details.

# CHAPTER 41. MANAGING HOST GROUPS USING THE IDM WEB UI

This chapter introduces host groups in Identity Management (IdM) and describes the following operations to manage host groups and their members in the Web interface (Web UI):

- Viewing host groups and their members
- Creating host groups
- Deleting host groups
- Adding host group members
- Removing host group members
- Adding host group member managers
- Removing host group member managers

## 41.1. HOST GROUPS IN IDM

IdM host groups can be used to centralize control over important management tasks, particularly access control.

### Definition of host groups

A host group is an entity that contains a set of IdM hosts with common access control rules and other characteristics. For example, you can define host groups based on company departments, physical locations, or access control requirements.

A host group in IdM can include:

- IdM servers and clients
- Other IdM host groups

### Host groups created by default

By default, the IdM server creates the host group **ipaservers** for all IdM server hosts.

### Direct and indirect group members

Group attributes in IdM apply to both direct and indirect members: when host group B is a member of host group A, all members of host group B are considered indirect members of host group A.

## 41.2. VIEWING HOST GROUPS IN THE IDM WEB UI

This section describes how to view IdM host groups using the Web interface (Web UI).

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

## Procedure

- Click **Identity → Groups**, and select the **Host Groups** tab.
- The page lists the existing host groups and their descriptions.
- You can search for a specific host group.

The screenshot shows the Red Hat Identity Management interface. The top navigation bar has tabs for Identity, Policy, Authentication, Network Services, and IPA Server. The 'Groups' tab is selected. Below the tabs, there are links for Users, Hosts, Services, and Groups. A sidebar on the left shows 'Group categories' with 'User Groups' expanded, showing 'Host Groups' which is also selected. The main content area is titled 'Host Groups' and contains a table with one entry:

	Host-group	Description
<input type="checkbox"/>	group_name	
<input type="checkbox"/>	ipaservers	IPA server hosts

Below the table, it says 'Showing 1 to 2 of 2 entries.'

- Click on a group in the list to display the hosts that belong to this group. You can limit results to direct or indirect members.

The screenshot shows the 'Host Group: ipaservers' details. The top navigation bar and tabs are the same as the previous screenshot. The sidebar shows 'Host Groups' expanded, with 'ipaservers' selected. The main content area is titled 'Host Group: ipaservers' and shows the following information:

- ipaservers members:** Hosts (1), Host Groups, Settings. Buttons: Refresh, Delete, Add.
- ipaservers is a member of:** Host Groups, Netgroups, HBAC Rules, Sudo Rules. Buttons: Refresh, Delete, Add.
- Show Results:** Direct Membership (radio button selected), Indirect Membership.
- Host name:**  www.ipaserver.local
- Show Results:** Direct Membership (radio button selected), Indirect Membership.

Below the table, it says 'Showing 1 to 1 of 1 entries.'

- Select the **Host Groups** tab to display the host groups that belong to this group (nested host groups). You can limit results to direct or indirect members.

The screenshot shows the 'Host Group: group\_name' details. The top navigation bar and tabs are the same as the previous screenshots. The sidebar shows 'Host Groups' expanded, with 'group\_name' selected. The main content area is titled 'Host Group: group\_name' and shows the following information:

- group\_name members:** Hosts, Host Groups (1), Settings. Buttons: Refresh, Delete, Add.
- group\_name is a member of:** Host Groups, Netgroups, HBAC Rules, Sudo Rules. Buttons: Refresh, Delete, Add.
- Show Results:** Direct Membership (radio button selected), Indirect Membership.
- Host-group:**  nested\_group
- Show Results:** Direct Membership (radio button selected), Indirect Membership.

Below the table, it says 'Showing 1 to 1 of 1 entries.'

## 41.3. CREATING HOST GROUPS IN THE IDM WEB UI

This section describes how to create IdM host groups using the Web interface (Web UI).

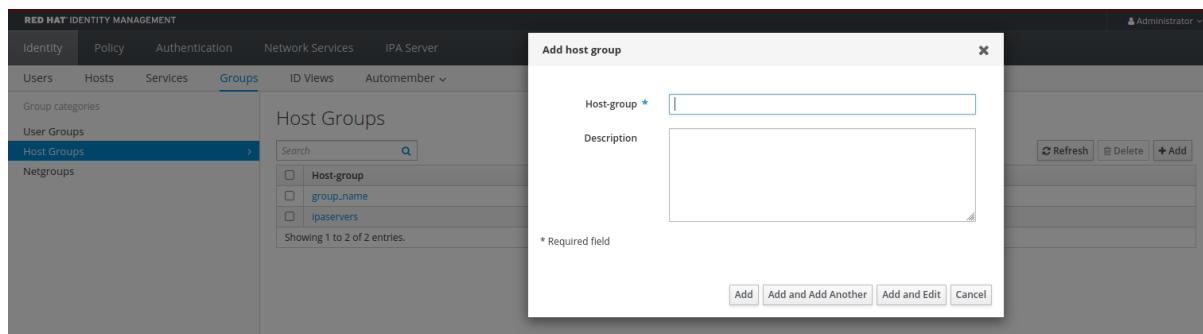
### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.

- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

## Procedure

1. Click **Identity → Groups**, and select the **Host Groups** tab.
2. Click **Add**. The **Add host group** dialog appears.
3. Provide the information about the group: name (required) and description (optional).
4. Click **Add** to confirm.



## 41.4. DELETING HOST GROUPS IN THE IDM WEB UI

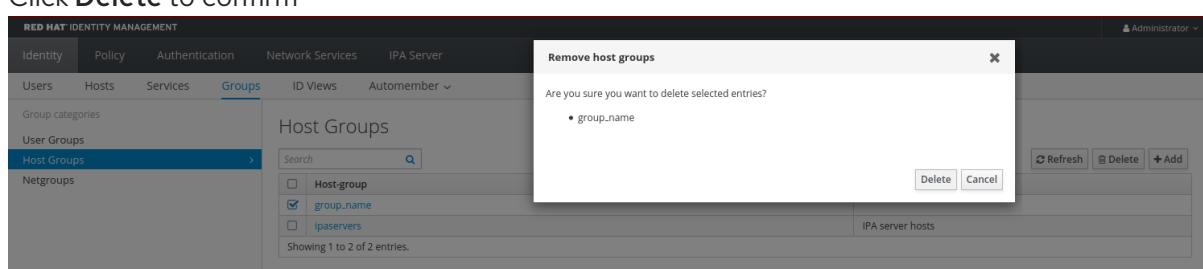
This section describes how to delete IdM host groups using the Web interface (Web UI).

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

### Procedure

1. Click **Identity → Groups** and select the **Host Groups** tab.
2. Select the IdM host group to remove, and click **Delete**. A confirmation dialog appears.
3. Click **Delete** to confirm



### NOTE

Removing a host group does not delete the group members from IdM.

## 41.5. ADDING HOST GROUP MEMBERS IN THE IDM WEB UI

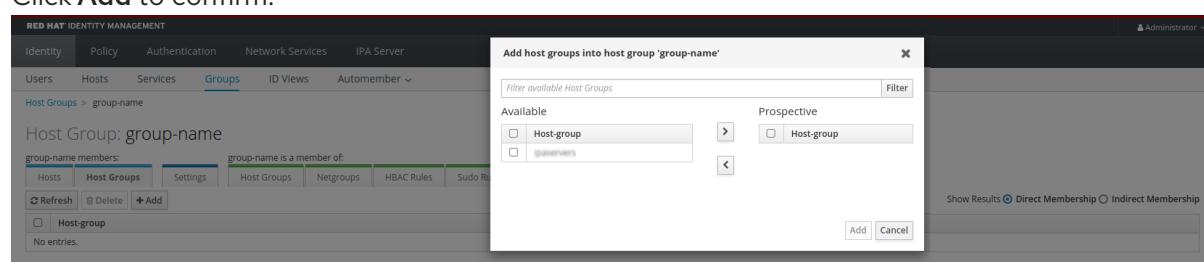
This section describes how to add host group members in IdM using the web interface (Web UI).

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

## Procedure

1. Click **Identity → Groups** and select the **Host Groups** tab.
2. Click the name of the group to which you want to add members.
3. Click the tab **Hosts** or **Host groups** depending on the type of members you want to add. The corresponding dialog appears.
4. Select the hosts or host groups to add, and click the **>** arrow button to move them to the **Prospective** column.
5. Click **Add** to confirm.



## 41.6. REMOVING HOST GROUP MEMBERS IN THE IDM WEB UI

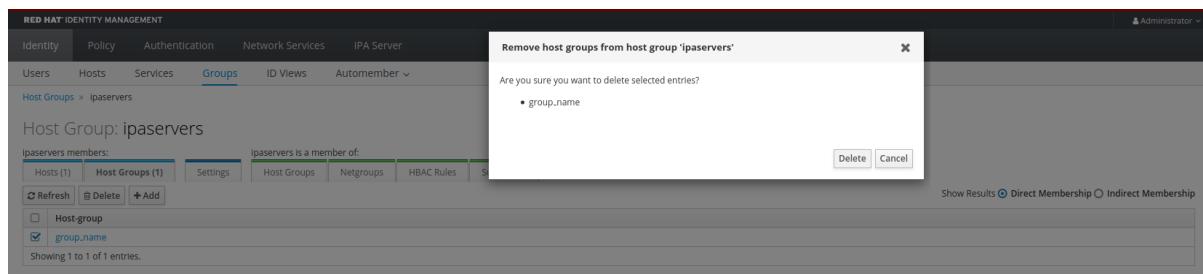
This section describes how to remove host group members in IdM using the web interface (Web UI).

## Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).

## Procedure

1. Click **Identity → Groups** and select the **Host Groups** tab.
2. Click the name of the group from which you want to remove members.
3. Click the tab **Hosts** or **Host groups** depending on the type of members you want to remove.
4. Select the check box next to the member you want to remove.
5. Click **Delete**. A confirmation dialog appears.



- Click Delete to confirm. The selected members are deleted.

## 41.7. ADDING IDM HOST GROUP MEMBER MANAGERS USING THE WEB UI

This section describes how to add users or user groups as host group member managers in IdM using the web interface (Web UI). Member managers can add hosts group member managers to IdM host groups but cannot change the attributes of a host group.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).
- You must have the name of the host group you are adding as member managers and the name of the host group you want them to manage.

### Procedure

- Click **Identity → Groups** and select the **Host Groups** tab.

	Host-group	Description
<input type="checkbox"/>	ipaservers	IPA server hosts

- Click the name of the group to which you want to add member managers.
- Click the member managers tab **User Groups** or **Users** depending on the type of member managers you want to add. The corresponding dialog appears.
- Click **Add**.

**Add groups as member managers for host group 'ipaservers'**

Filter available User Groups

Available

<input type="checkbox"/>	Group name
<input type="checkbox"/>	editors
<input type="checkbox"/>	ipausers
<input type="checkbox"/>	trust admins

Prospective

<input type="checkbox"/>	Group name
--------------------------	------------

>

<

Add Cancel

5. Select the users or user groups to add, and click the > arrow button to move them to the **Prospective** column.
6. Click **Add** to confirm.



### NOTE

After you add a member manager to a host group, the update may take some time to spread to all clients in your Identity Management environment.

### Verification steps

- On the Host Group dialog, verify the user group or user has been added to the member managers list of groups or users.

RED HAT IDENTITY MANAGEMENT

Administrator

Identity Policy Authentication Network Services IPA Server

Users Hosts Services Groups ID Views Automember

Host Groups » ipaservers

Host Group: ipaservers

ipaservers members:

Hosts (1)	Host Groups	Settings
-----------	-------------	----------

ipaservers is a member of:

Host Groups	Netgroups	HBAC Rules	Sudo Rules
-------------	-----------	------------	------------

ipaservers member managers:

User Groups (1)	Users
-----------------	-------

Refresh Delete + Add

<input type="checkbox"/> Group name
<input checked="" type="checkbox"/> admins

Showing 1 to 1 of 1 entries.

## 41.8. REMOVING IDM HOST GROUP MEMBER MANAGERS USING THE WEB UI

This section describes how to remove users or user groups as host group member managers in IdM using the web interface (Web UI). Member managers can remove hosts group member managers from IdM host groups but cannot change the attributes of a host group.

### Prerequisites

- Administrator privileges for managing IdM or User Administrator role.
- You are logged-in to the IdM Web UI. For details, see [Accessing the IdM Web UI in a web browser](#).
- You must have the name of the existing member manager host group you are removing and the name of the host group they are managing.

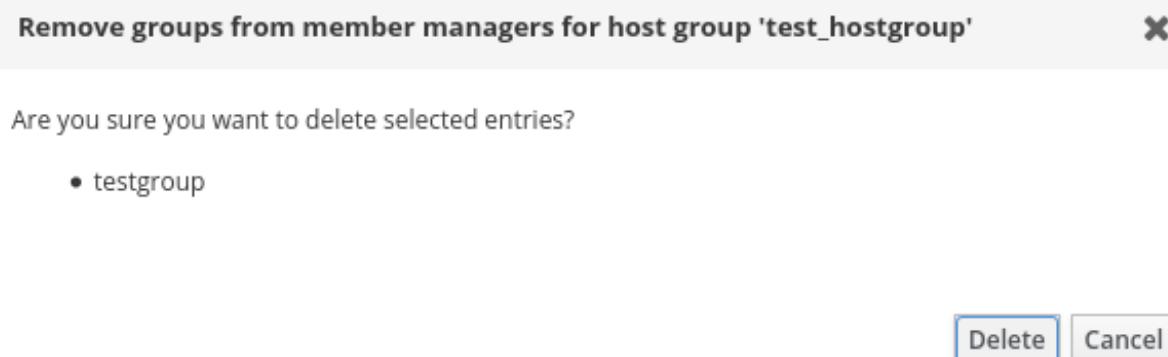
## Procedure

- Click **Identity → Groups** and select the **Host Groups** tab.

	Host-group	Description
<input type="checkbox"/>	Host-group	
<input type="checkbox"/>	ipaservers	IPA server hosts
<input type="checkbox"/>	test_hostgroup	

Showing 1 to 2 of 2 entries.

- Click the name of the group from which you want to remove member managers.
- Click the member managers tab **User Groups** or **Users** depending on the type of member managers you want to remove. The corresponding dialog appears.
- Select the user or user groups to remove and click **Delete**.
- Click **Delete** to confirm.



### NOTE

After you remove a member manager from a host group, the update may take some time to spread to all clients in your Identity Management environment.

## Verification steps

- On the Host Group dialog, verify the user group or user has been removed from the member managers list of groups or users.

RED HAT IDENTITY MANAGEMENT

Administrator

Identity Policy Authentication Network Services IPA Server

Users Hosts Services Groups ID Views Automember

Host Groups » test\_hostgroup

Host Group: test\_hostgroup

test\_hostgroup members:

Hosts	Host Groups	Settings	Host Groups	Netgroups	HBAC Rules	Sudo Rules	User Groups	Users (1)
-------	-------------	----------	-------------	-----------	------------	------------	-------------	-----------

Refresh  Delete  + Add

Group name

No entries.

test\_hostgroup is a member of:

Host Groups	Netgroups	HBAC Rules	Sudo Rules	User Groups	Users (1)
-------------	-----------	------------	------------	-------------	-----------

test\_hostgroup member managers:

User Groups	Users (1)
-------------	-----------

# CHAPTER 42. MANAGING HOST GROUPS USING ANSIBLE PLAYBOOKS

This chapter introduces [host groups in Identity Management](#) (IdM) and describes using Ansible to perform the following operations involving host groups in Identity Management (IdM):

- Host groups in IdM
- Ensuring the presence of IdM host groups
- Ensuring the presence of hosts in IdM host groups
- Nesting IdM host groups
- Ensuring the presence of member managers in IdM host groups
- Ensuring the absence of hosts from IdM host groups
- Ensuring the absence of nested host groups from IdM host groups
- Ensuring the absence of member managers from IdM host groups

## 42.1. HOST GROUPS IN IDM

IdM host groups can be used to centralize control over important management tasks, particularly access control.

### Definition of host groups

A host group is an entity that contains a set of IdM hosts with common access control rules and other characteristics. For example, you can define host groups based on company departments, physical locations, or access control requirements.

A host group in IdM can include:

- IdM servers and clients
- Other IdM host groups

### Host groups created by default

By default, the IdM server creates the host group **ipaservers** for all IdM server hosts.

### Direct and indirect group members

Group attributes in IdM apply to both direct and indirect members: when host group B is a member of host group A, all members of host group B are considered indirect members of host group A.

## 42.2. ENSURING THE PRESENCE OF IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes how to ensure the presence of host groups in Identity Management (IdM) using Ansible playbooks.



## NOTE

Without Ansible, host group entries are created in IdM using the **ipa hostgroup-add** command. The result of adding a host group to IdM is the state of the host group being present in IdM. Because of the Ansible reliance on idempotence, to add a host group to IdM using Ansible, you must create a playbook in which you define the state of the host group as present: **state: present**.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host group information. For example, to ensure the presence of a host group named **databases**, specify **name: databases** in the **- ipahostgroup** task. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/user/ensure-hostgroup-is-present.yml** file.

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    # Ensure host-group databases is present
    - ipahostgroup:
        ipaadmin_password: MySecret123
        name: databases
        state: present
```

In the playbook, **state: present** signifies a request to add the host group to IdM unless it already exists there.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hostgroup-is-present.yml
```

## Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

- Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

- Display information about the host group whose presence in IdM you wanted to ensure:

```
$ ipa hostgroup-show databases
Host-group: databases
```

The **databases** host group exists in IdM.

## 42.3. ENSURING THE PRESENCE OF HOSTS IN IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes how to ensure the presence of hosts in host groups in Identity Management (IdM) using Ansible playbooks.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- The hosts you want to reference in your Ansible playbook exist in IdM. For details, see [Ensuring the presence of an IdM host entry using Ansible playbooks](#).
- The host groups you reference from the Ansible playbook file have been added to IdM. For details, see [Ensuring the presence of IdM host groups using Ansible playbooks](#).

### Procedure

- Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

- Create an Ansible playbook file with the necessary host information. Specify the name of the host group using the **name** parameter of the **ipahostgroup** variable. Specify the name of the host with the **host** parameter of the **ipahostgroup** variable. To simplify this step, you can copy and modify the examples in the **/usr/share/doc/ansible-freeipa/playbooks/hostgroup/ensure-hosts-and-hostgroups-are-present-in-hostgroup.yml** file:

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    # Ensure host-group databases is present
    - ipahostgroup:
        ipaadmin_password: MySecret123
```

```

name: databases
host:
- db.idm.example.com
action: member

```

This playbook adds the `db.idm.example.com` host to the `databases` host group. The `action: member` line indicates that when the playbook is run, no attempt is made to add the `databases` group itself. Instead, only an attempt is made to add `db.idm.example.com` to `databases`.

- Run the playbook:

```

$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hosts-or-hostgroups-are-present-in-
hostgroup.yml

```

#### Verification steps

- Log into `ipaserver` as admin:

```

$ ssh admin@server.idm.example.com
Password:
[admin@server /]$

```

- Request a Kerberos ticket for admin:

```

$ kinit admin
Password for admin@IDM.EXAMPLE.COM:

```

- Display information about a host group to see which hosts are present in it:

```

$ ipa hostgroup-show databases
Host-group: databases
Member hosts: db.idm.example.com

```

The `db.idm.example.com` host is present as a member of the `databases` host group.

## 42.4. NESTING IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes ensuring the presence of nested host groups in Identity Management (IdM) host groups using Ansible playbooks.

#### Prerequisites

- You know the IdM administrator password.
- You have installed the `ansible-freeipa` package on the Ansible controller.
- The host groups you reference from the Ansible playbook file exist in IdM. For details, see [Ensuring the presence of IdM host groups using Ansible playbooks](#) .

#### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host group information. To ensure that a nested host group *A* exists in a host group *B*: in the Ansible playbook, specify, among the **- ipahostgroup** variables, the name of the host group *B* using the **name** variable. Specify the name of the nested hostgroup *A* with the **hostgroup** variable. To simplify this step, you can copy and modify the examples in the **/usr/share/doc/ansible-freeipa/playbooks/hostgroup/ensure-hosts-and-hostgroups-are-present-in-hostgroup.yml** file:

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    # Ensure hosts and hostgroups are present in existing databases hostgroup
    - ipahostgroup:
        ipaadmin_password: MySecret123
        name: databases
        hostgroup:
          - mysql-server
          - oracle-server
        action: member
```

This Ansible playbook ensures the presence of the **mysql-server** and **oracle-server** host groups in the **databases** host group. The **action: member** line indicates that when the playbook is run, no attempt is made to add the **databases** group itself to IdM.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hosts-or-hostgroups-are-present-in-
hostgroup.yml
```

## Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

3. Display information about the host group in which nested host groups are present:

```
$ ipa hostgroup-show databases
Host-group: databases
Member hosts: db.idm.example.com
Member host-groups: mysql-server, oracle-server
```

The **mysql-server** and **oracle-server** host groups exist in the **databases** host group.

## 42.5. ENSURING THE PRESENCE OF MEMBER MANAGERS IN IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the presence of member managers in IdM hosts and host groups using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You must have the name of the host or host group you are adding as member managers and the name of the host group you want them to manage.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host and host group member management information:

```
---
- name: Playbook to handle host group membership management
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure member manager user example_member is present for group_name
      ipahostgroup:
        ipaadmin_password: MySecret123
        name: group_name
        membermanager_user: example_member

    - name: Ensure member manager group project_admins is present for group_name
      ipahostgroup:
        ipaadmin_password: MySecret123
        name: group_name
        membermanager_group: project_admins
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/add-member-managers-host-groups.yml
```

## Verification steps

You can verify if the `group_name` group contains `example_member` and `project_admins` as member managers by using the **ipa group-show** command:

1. Log into **ipaserver** as administrator:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about `testhostgroup`:

```
ipaserver]$ ipa hostgroup-show group_name
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: testhostgroup2
Membership managed by groups: project_admins
Membership managed by users: example_member
```

## Additional resources

- See **ipa hostgroup-add-member-manager --help**.
- See the **ipa** man page.

## 42.6. ENSURING THE ABSENCE OF HOSTS FROM IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes how to ensure the absence of hosts from host groups in Identity Management (IdM) using Ansible playbooks.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- The hosts you want to reference in your Ansible playbook exist in IdM. For details, see [Ensuring the presence of an IdM host entry using Ansible playbooks](#).
- The host groups you reference from the Ansible playbook file exist in IdM. For details, see [Ensuring the presence of IdM host groups using Ansible playbooks](#).

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host and host group information. Specify the name of the host group using the **name** parameter of the **ipahostgroup** variable. Specify the name of the host whose absence from the host group you want to ensure using the **host** parameter of the **ipahostgroup** variable. To simplify this step, you can copy and modify the examples in the **/usr/share/doc/ansible-freeipa/playbooks/hostgroup/ensure-hosts-and-hostgroups-are-absent-in-hostgroup.yml** file:

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    # Ensure host-group databases is absent
    - ipahostgroup:
        ipaadmin_password: MySecret123
        name: databases
        host:
          - db.idm.example.com
        action: member
        state: absent
```

This playbook ensures the absence of the **db.idm.example.com** host from the **databases** host group. The **action: member** line indicates that when the playbook is run, no attempt is made to remove the **databases** group itself.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hosts-or-hostgroups-are-absent-in-
hostgroup.yml
```

### Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

3. Display information about the host group and the hosts it contains:

```
$ ipa hostgroup-show databases
Host-group: databases
Member host-groups: mysql-server, oracle-server
```

The **db.idm.example.com** host does not exist in the **databases** host group.

## 42.7. ENSURING THE ABSENCE OF NESTED HOST GROUPS FROM IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes how to ensure the absence of nested host groups from outer host groups in Identity Management (IdM) using Ansible playbooks.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- The host groups you reference from the Ansible playbook file exist in IdM. For details, see [Ensuring the presence of IdM host groups using Ansible playbooks](#).

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host group information. Specify, among the **- ipahostgroup** variables, the name of the outer host group using the **name** variable. Specify the name of the nested hostgroup with the **hostgroup** variable. To simplify this step, you can copy and modify the examples in the **/usr/share/doc/ansible-freeipa/playbooks/hostgroup/ensure-hosts-and-hostgroups-are-absent-in-hostgroup.yml** file:

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    # Ensure hosts and hostgroups are absent in existing databases hostgroup
    - ipahostgroup:
        ipaadmin_password: MySecret123
        name: databases
        hostgroup:
          - mysql-server
          - oracle-server
        action: member
        state: absent
```

This playbook makes sure that the **mysql-server** and **oracle-server** host groups are absent from the **databases** host group. The **action: member** line indicates that when the playbook is run, no attempt is made to ensure the **databases** group itself is deleted from IdM.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hosts-or-hostgroups-are-absent-in-
hostgroup.yml
```

## Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

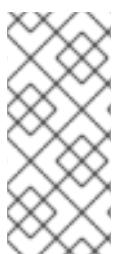
3. Display information about the host group from which nested host groups should be absent:

```
$ ipa hostgroup-show databases
Host-group: databases
```

The output confirms that the **mysql-server** and **oracle-server** nested host groups are absent from the outer **databases** host group.

## 42.8. ENSURING THE ABSENCE OF IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

This section describes how to ensure the absence of host groups in Identity Management (IdM) using Ansible playbooks.



### NOTE

Without Ansible, host group entries are removed from IdM using the **ipa hostgroup-del** command. The result of removing a host group from IdM is the state of the host group being absent from IdM. Because of the Ansible reliance on idempotence, to remove a host group from IdM using Ansible, you must create a playbook in which you define the state of the host group as absent: **state: absent**

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it with the list of IdM servers to target:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host group information. To simplify this step, you can copy and modify the example in the `/usr/share/doc/ansible-freeipa/playbooks/user/ensure-hostgroup-is-absent.yml` file.

```
---
- name: Playbook to handle hostgroups
  hosts: ipaserver
  become: true

  tasks:
    - Ensure host-group databases is absent
      ipahostgroup:
        ipaadmin_password: MySecret123
        name: databases
        state: absent
```

This playbook ensures the absence of the **databases** host group from IdM. The **state: absent** means a request to delete the host group from IdM unless it is already deleted.

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-hostgroup-is-absent.yml
```

#### Verification steps

1. Log into **ipaserver** as admin:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Request a Kerberos ticket for admin:

```
$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

3. Display information about the host group whose absence you ensured:

```
$ ipa hostgroup-show databases
ipa: ERROR: databases: host group not found
```

The **databases** host group does not exist in IdM.

## 42.9. ENSURING THE ABSENCE OF MEMBER MANAGERS FROM IDM HOST GROUPS USING ANSIBLE PLAYBOOKS

The following procedure describes ensuring the absence of member managers in IdM hosts and host groups using an Ansible playbook.

### Prerequisites

- You know the IdM administrator password.

- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You must have the name of the user or user group you are removing as member managers and the name of the host group they are managing.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaserver** in it:

```
[ipaserver]
server.idm.example.com
```

2. Create an Ansible playbook file with the necessary host and host group member management information:

```
---
- name: Playbook to handle host group membership management
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure member manager host and host group members are absent for
      group_name
        ipahostgroup:
          ipaadmin_password: MySecret123
          name: group_name
          membermanager_user: example_member
          membermanager_group: project_admins
          action: member
          state: absent
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-member-managers-host-groups-are-absent.yml
```

## Verification steps

You can verify if the **group\_name** group does not contain **example\_member** or **project\_admins** as member managers by using the **ipa group-show** command:

1. Log into **ipaserver** as administrator:

```
$ ssh admin@server.idm.example.com
Password:
[admin@server /]$
```

2. Display information about *testhostgroup*:

```
ipaserver]$ ipa hostgroup-show group_name
Host-group: group_name
Member hosts: server.idm.example.com
Member host-groups: testhostgroup2
```

## Additional resources

- See **ipa hostgroup-add-member-manager --help**.
- See the **ipa** man page.

# CHAPTER 43. MANAGING KERBEROS TICKET POLICIES

Kerberos ticket policies in Identity Management (IdM) set restrictions on Kerberos ticket access, duration, and renewal. You can configure Kerberos ticket policies for the Key Distribution Center (KDC) running on your IdM server.

This chapter presents the following Kerberos ticket management topics and tasks:

- [The role of the IdM KDC](#)
- [IdM Kerberos ticket policy types](#)
- [Kerberos authentication indicators](#)
- [Enforcing authentication indicators for an IdM service](#)
- [Configuring the global ticket lifecycle policy](#)
- [Configuring global ticket policies per authentication indicator](#)
- [Configuring the default ticket policy for a user](#)
- [Configuring individual authentication indicator ticket policies for a user](#)
- [Authentication indicator options for the \*\*krtpolicy-mod\*\* command](#)

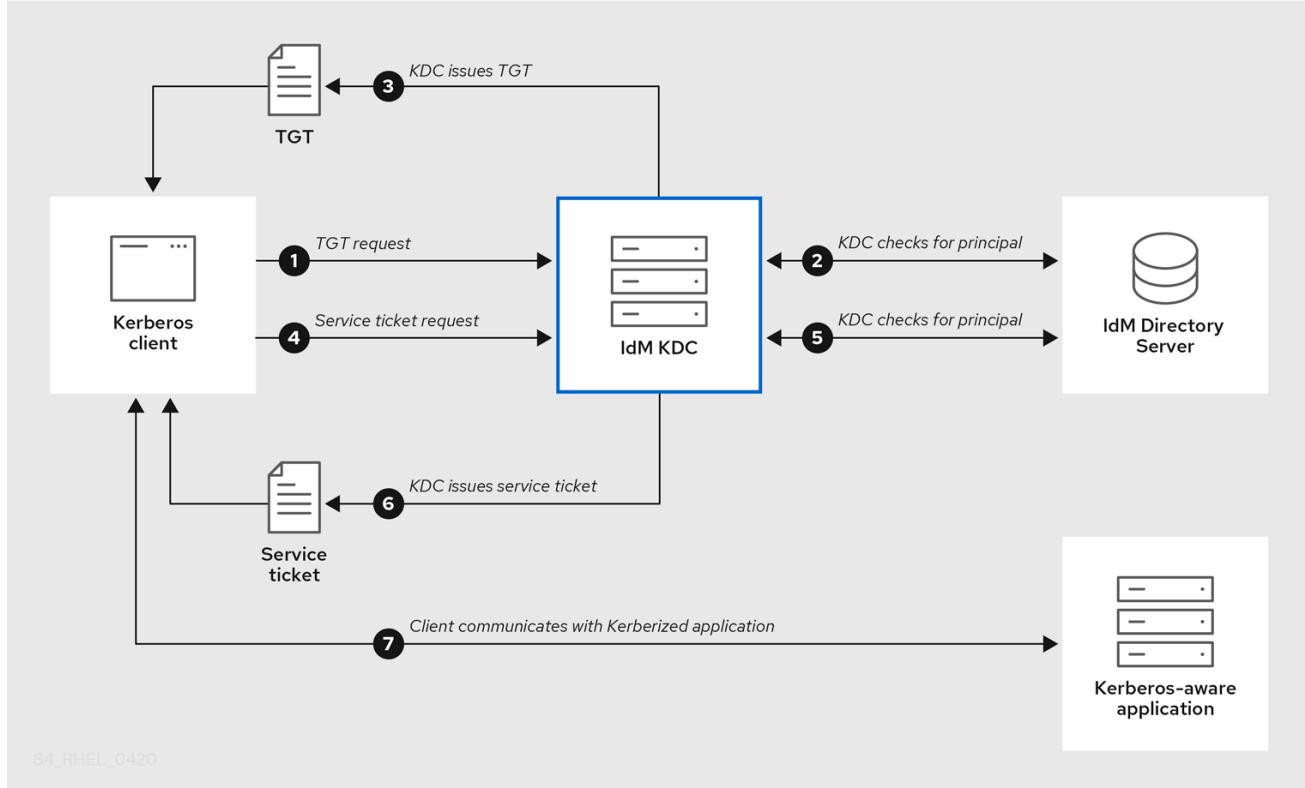
## 43.1. THE ROLE OF THE IDM KDC

Identity Management's authentication mechanisms use the Kerberos infrastructure established by the Key Distribution Center (KDC). The KDC is the trusted authority that stores credential information and ensures the authenticity of data originating from entities within the IdM network.

Each IdM user, service, and host acts as a Kerberos client and is identified by a unique Kerberos *principal*:

- For users: **identifier@REALM**, such as **admin@EXAMPLE.COM**
- For services: **service/fully-qualified-hostname@REALM**, such as **http/server.example.com@EXAMPLE.COM**
- For hosts: **host/fully-qualified-hostname@REALM**, such as **host/client.example.com@EXAMPLE.COM**

The following image is a simplification of the communication between a Kerberos client, the KDC, and a Kerberized application that the client wants to communicate with.



1. A Kerberos client identifies itself to the KDC by authenticating as a Kerberos principal. For example, an IdM user performs **kinit *username*** and provides their password.
2. The KDC checks for the principal in its database, authenticates the client, and evaluates [Kerberos ticket policies](#) to determine whether to grant the request.
3. The KDC issues the client a ticket-granting ticket (TGT) with a lifecycle and [authentication indicators](#) according to the appropriate ticket policy.
4. With the TGT, the client requests a *service ticket* from the KDC to communicate with a Kerberized service on a target host.
5. The KDC checks if the client's TGT is still valid, and evaluates the service ticket request against ticket policies.
6. The KDC issues the client a *service ticket*.
7. With the service ticket, the client can initiate encrypted communication with the service on the target host.

## 43.2. IDM KERBEROS TICKET POLICY TYPES

IdM Kerberos ticket policies implement the following ticket policy types:

### Connection policy

To protect Kerberized services with different levels of security, you can define connection policies to enforce rules based on which pre-authentication mechanism a client used to retrieve a ticket-granting ticket (TGT).

For example, you can require smart card authentication to connect to **client1.example.com**, and require two-factor authentication to access the **testservice** application on **client2.example.com**.

To enforce connection policies, associate *authentication indicators* with services. Only clients that have the required authentication indicators in their service ticket requests are able to access those services. For more information, see [Kerberos authentication indicators](#).

### Ticket lifecycle policy

Each Kerberos ticket has a *lifetime* and a potential *renewal age*: you can renew a ticket before it reaches its maximum lifetime, but not after it exceeds its maximum renewal age.

The default global ticket lifetime is one day (86400 seconds) and the default global maximum renewal age is one week (604800 seconds). To adjust these global values, see [Configuring the global ticket lifecycle policy](#).

You can also define your own ticket lifecycle policies:

- To configure different global ticket lifecycle values for each authentication indicator, see [Configuring global ticket policies per authentication indicator](#).
- To define ticket lifecycle values for a single user that apply regardless of the authentication method used, see [Configuring the default ticket policy for a user](#).
- To define individual ticket lifecycle values for each authentication indicator that only apply to a single user, see [Configuring individual authentication indicator ticket policies for a user](#).

## 43.3. KERBEROS AUTHENTICATION INDICATORS

The Kerberos Key Distribution Center (KDC) attaches *authentication indicators* to a ticket-granting ticket (TGT) based on which pre-authentication mechanism the client used to prove its identity:

### **otp**

two-factor authentication (password + One-Time Password)

### **radius**

RADIUS authentication (commonly for 802.1x authentication)

### **pkinit**

PKINIT, smart card, or certificate authentication

### **hardened**

hardened passwords (SPAKE or FAST)<sup>[1]</sup>

The KDC then attaches the authentication indicators from the TGT to any service ticket requests that stem from it. The KDC enforces policies such as service access control, maximum ticket lifetime, and maximum renewable age based on the authentication indicators.

### 43.3.1. Authentication indicators and IdM services

If you associate a service or a host with an authentication indicator, only clients that used the corresponding authentication mechanism to obtain a TGT will be able to access it. The KDC, not the application or service, checks for authentication indicators in service ticket requests, and grants or denies requests based on Kerberos connection policies.

For example, to require two-factor authentication to connect to host **secure.example.com**, associate the **otp** authentication indicator with the **host/secure.example.com@EXAMPLE.COM** Kerberos principal. Only users who used a One-Time password to obtain their initial TGT from the KDC will be able to log in.

If a service or a host has no authentication indicators assigned to it, it will accept tickets authenticated by any mechanism.

## Additional resources

- To associate an IdM service with authentication indicators, see [Enforcing authentication indicators for an IdM service](#).

## 43.4. ENFORCING AUTHENTICATION INDICATORS FOR AN IDM SERVICE

This procedure describes creating an IdM service and configuring it to require particular Kerberos authentication indicators from incoming service ticket requests.

By associating authentication indicators with an IdM service, only clients who used those specific pre-authentication mechanisms to obtain their initial ticket-granting ticket (TGT) will be able to access the service.

### 43.4.1. Creating an IdM service entry and its Kerberos keytab

Adding an *IdM service* entry to IdM for a service running on an IdM host creates a corresponding Kerberos principal, and allows the service to request an SSL certificate, a Kerberos keytab, or both.

The following procedure describes creating an IdM service entry and generating an associated Kerberos keytab for encrypting communication with that service.

#### Prerequisites

- Your service can store a Kerberos principal, an SSL certificate, or both.

#### Procedure

1. Add an IdM service with the **ipa service-add** command to create a Kerberos principal associated with it. For example, to create the IdM service entry for the **testservice** application that runs on host **client.example.com**:

```
[root@client ~]# ipa service-add testservice/client.example.com
-----
Modified service "testservice/client.example.com@EXAMPLE.COM"
-----
Principal name: testservice/client.example.com@EXAMPLE.COM
Principal alias: testservice/client.example.com@EXAMPLE.COM
Managed by: client.example.com
```

2. Generate and store a Kerberos keytab for the service on the client.

```
[root@client ~]# ipa-getkeytab -k /etc/testservice.keytab -p
testservice/client.example.com
Keytab successfully retrieved and stored in: /etc/testservice.keytab
```

#### Verification steps

1. Display information about an IdM service with the **ipa service-show** command.

```
[root@server ~]# ipa service-show testservice/client.example.com
Principal name: testservice/client.example.com@EXAMPLE.COM
Principal alias: testservice/client.example.com@EXAMPLE.COM
Keytab: True
Managed by: client.example.com
```

- Display the contents of the service's Kerberos keytab with the **klist** command.

```
[root@server etc]# klist -ekt /etc/testservice.keytab
Keytab name: FILE:/etc/testservice.keytab
KVNO Timestamp Principal
-----
2 04/01/2020 17:52:55 testservice/client.example.com@EXAMPLE.COM (aes256-cts-
hmac-sha1-96)
2 04/01/2020 17:52:55 testservice/client.example.com@EXAMPLE.COM (aes128-cts-
hmac-sha1-96)
2 04/01/2020 17:52:55 testservice/client.example.com@EXAMPLE.COM (camellia128-cts-
cmac)
2 04/01/2020 17:52:55 testservice/client.example.com@EXAMPLE.COM (camellia256-cts-
cmac)
```

#### 43.4.2. Associating authentication indicators with an IdM service

This procedure describes configuring a service to require particular Kerberos authentication indicators from incoming service ticket requests.

##### Prerequisites

- You have created an IdM service entry for a service that runs on an IdM host. See [Creating an IdM service entry and its Kerberos keytab](#).



##### WARNING

Do **not** assign authentication indicators to internal IdM services. The following IdM services cannot perform the interactive authentication steps required by PKINIT and multi-factor authentication methods:

```
host/server.example.com@EXAMPLE.COM
HTTP/server.example.com@EXAMPLE.COM
ldap/server.example.com@EXAMPLE.COM
DNS/server.example.com@EXAMPLE.COM
cifs/server.example.com@EXAMPLE.COM
```

##### Procedure

- Use the **ipa service-mod** command to specify one or more required authentication indicators for a service, identified with the **--auth-ind** argument.

Authentication method	--auth-ind value
Two-factor authentication	<b>otp</b>
RADIUS authentication	<b>radius</b>
PKINIT, smart card, or certificate authentication	<b>pkinit</b>
Hardened passwords (SPAKE or FAST)	<b>hardened</b>

For example, to require that a user was authenticated with smart card or OTP authentication to retrieve a service ticket for the **testservice** principal on host **client.example.com**:

```
[root@server ~]# ipa service-mod testservice/client.example.com@EXAMPLE.COM --auth-ind otp --auth-ind pkinit
```

```
-----  
Modified service "testservice/client.example.com@EXAMPLE.COM"
```

```
-----  
Principal name: testservice/client.example.com@EXAMPLE.COM
```

```
Principal alias: testservice/client.example.com@EXAMPLE.COM
```

```
-----  
Authentication Indicators: otp, pkinit
```

```
Managed by: client.example.com
```



## NOTE

To remove all authentication indicators from a service, provide an empty list of indicators:

```
[root@server ~]# ipa service-mod  
testservice/client.example.com@EXAMPLE.COM --auth-ind "
```

```
-----  
Modified service "testservice/client.example.com@EXAMPLE.COM"
```

```
-----  
Principal name: testservice/client.example.com@EXAMPLE.COM
```

```
Principal alias: testservice/client.example.com@EXAMPLE.COM
```

```
Managed by: client.example.com
```

## Verification steps

- Display information about an IdM service, including the authentication indicators it requires, with the **ipa service-show** command.

```
[root@server ~]# ipa service-show testservice/client.example.com  
Principal name: testservice/client.example.com@EXAMPLE.COM  
Principal alias: testservice/client.example.com@EXAMPLE.COM  
-----  
Authentication Indicators: otp, pkinit  
Keytab: True  
Managed by: client.example.com
```

## Additional resources

- To test requesting a service ticket for an IdM service, see [Retrieving a Kerberos service ticket for an IdM service](#).

### 43.4.3. Retrieving a Kerberos service ticket for an IdM service

The following procedure describes retrieving a Kerberos service ticket for an IdM service. You can use this procedure to test Kerberos ticket policies.

#### Prerequisites

- If the service you are working with is not an internal IdM service, you have created a corresponding *IdM service entry* for it. See [Creating an IdM service entry and its Kerberos keytab](#).
- You have a Kerberos ticket-granting ticket (TGT).

#### Procedure

- Use the **kvno** command with the **-S** option to retrieve a service ticket, and specify the name of the IdM service and the fully-qualified domain name of the host that manages it.

```
[root@server ~]# kvno -S testservice client.example.com
testservice/client.example.com@EXAMPLE.COM: kvno = 1
```



#### NOTE

If you need to access an IdM service and your current ticket-granting ticket (TGT) does not possess the required authentication indicators associated with it, clear your current Kerberos credentials cache with the **kdestroy** command and retrieve a new TGT:

```
[root@server ~]# kdestroy
```

For example, if you initially retrieved a TGT by authenticating with a password, and you need to access an IdM service that has the **pkinit** authentication indicator associated with it, destroy your current credentials cache and re-authenticate with a smart card. See [Kerberos authentication indicators](#).

#### Verification steps

- Use the **klist** command to verify that the service ticket is in the default Kerberos credentials cache.

```
[root@server etc]# klist_
Ticket cache: KCM:1000
Default principal: admin@EXAMPLE.COM

Valid starting     Expires            Service principal
04/01/2020 12:52:42  04/02/2020 12:52:39  krbtgt/EXAMPLE.COM@EXAMPLE.COM
04/01/2020 12:54:07  04/02/2020 12:52:39
testservice/client.example.com@EXAMPLE.COM
```

### 43.4.4. Additional resources

- For more information on Kerberos authentication indicators, see [Section 43.3, “Kerberos authentication indicators”](#).

## 43.5. CONFIGURING THE GLOBAL TICKET LIFECYCLE POLICY

The global ticket policy applies to all service tickets and to users that do not have any per-user ticket policies defined.

The following procedure describes adjusting the maximum ticket lifetime and maximum ticket renewal age for the global Kerberos ticket policy using the **ipa krbtpolicy-mod** command.

While using the **ipa krbtpolicy-mod** command, specify at least one of the following arguments:

- **--maxlife** for the maximum ticket lifetime in seconds
- **--maxrenew** for the maximum renewable age in seconds

### Procedure

1. To modify the global ticket policy:

```
[root@server ~]# ipa krbtpolicy-mod --maxlife=$((8*60*60)) --maxrenew=$((24*60*60))
Max life: 28800
Max renew: 86400
```

In this example, the maximum lifetime is set to eight hours ( $8 * 60$  minutes \* 60 seconds) and the maximum renewal age is set to one day ( $24 * 60$  minutes \* 60 seconds).

2. Optional: To reset the global Kerberos ticket policy to the default installation values:

```
[root@server ~]# ipa krbtpolicy-reset
Max life: 86400
Max renew: 604800
```

### Verification steps

- Display the global ticket policy:

```
[root@server ~]# ipa krbtpolicy-show
Max life: 28800
Max renew: 86640
```

### Additional resources

- To adjust the default ticket policy for a single user, see [Configuring the default ticket policy for a user](#).
- To configure individual ticket policies for each authentication indicator for a single user, see [Configuring individual authentication indicator ticket policies for a user](#).

## 43.6. CONFIGURING GLOBAL TICKET POLICIES PER AUTHENTICATION INDICATOR

This procedure describes adjusting the global maximum ticket lifetime and maximum renewable age for each authentication indicator. These settings apply to users that do not have per-user ticket policies defined.

Use the **ipa krbtpolicy-mod** command to specify the global maximum lifetime or maximum renewable age for Kerberos tickets depending on the [authentication indicators](#) attached to them.

### Procedure

- For example, to set the global two-factor ticket lifetime and renewal age values to one week, and the global smart card ticket lifetime and renewal age values to two weeks:

```
[root@server ~]# ipa krbtpolicy-mod --otp-maxlife=604800 --otp-maxrenew=604800 --
pkinit-maxlife=172800 --pkinit-maxrenew=172800
```

### Verification steps

- Display the global ticket policy:

```
[root@server ~]# ipa krbtpolicy-show
Max life: 86400
OTP max life: 604800
PKINIT max life: 172800
Max renew: 604800
OTP max renew: 604800
PKINIT max renew: 172800
```

Notice that the OTP and PKINIT values are different from the global default **Max life** and **Max renew** values.

### Additional resources

- For a list of authentication indicator options for the **ipa krbtpolicy-mod** command, see [Authentication indicator options for the \*\*krbtpolicy-mod\*\* command](#).
- To adjust the default ticket policy for a single user, see [Configuring the default ticket policy for a user](#).
- To configure individual ticket policies for each authentication indicator for a single user, see [Configuring individual authentication indicator ticket policies for a user](#).

## 43.7. CONFIGURING THE DEFAULT TICKET POLICY FOR A USER

You can define a unique Kerberos ticket policy that only applies to a single user. These per-user settings override the global ticket policy, for all authentication indicators.

Use the **ipa krbtpolicy-mod *username*** command, and specify at least one of the following arguments:

- maxlife** for the maximum ticket lifetime in seconds
- maxrenew** for the maximum renewable age in seconds

### Procedure

1. For example, to set the IdM **admin** user’s maximum ticket lifetime to two days and maximum renewal age to two weeks:

```
[root@server ~]# ipa krbtpolicy-mod admin --maxlife=172800 --maxrenew=1209600
Max life: 172800
Max renew: 1209600
```

2. Optional: To reset the ticket policy for a user:

```
[root@server ~]# ipa krbtpolicy-reset admin
```

### Verification steps

- Display the effective Kerberos ticket policy that applies to a user:

```
[root@server ~]# ipa krbtpolicy-show admin
Max life: 172800
Max renew: 1209600
```

### Additional resources

- To adjust the global ticket policy for all users, see [Configuring the global ticket lifecycle policy](#).
- To configure different default ticket policies per authentication indicator, see [Configuring global ticket policies per authentication indicator](#).

## 43.8. CONFIGURING INDIVIDUAL AUTHENTICATION INDICATOR TICKET POLICIES FOR A USER

As an administrator, you can define Kerberos ticket policies for a user that differ per authentication indicator. For example, you can configure a policy to allow the IdM **admin** user to renew a ticket for two days if it was obtained with OTP authentication, and a week if it was obtained with smart card authentication.

These per-authentication indicator settings will override the *user*’s default ticket policy, the *global* default ticket policy, and any *global* authentication indicator ticket policy.

Use the **ipa krbtpolicy-mod *username*** command to set custom maximum lifetime and maximum renewable age values for a user’s Kerberos tickets depending on the [authentication indicators](#) attached to them.

### Procedure

1. For example, to allow the IdM **admin** user to renew a Kerberos ticket for two days if it was obtained with One-Time Password authentication, set the **--otp-maxrenew** option:

```
[root@server ~]# ipa krbtpolicy-mod admin --otp-maxrenew=$((2*24*60*60))
OTP max renew: 172800
```

2. Optional: To reset the ticket policy for a user:

```
[root@server ~]# ipa krbtpolicy-reset username
```

## Verification steps

- Display the effective Kerberos ticket policy that applies to a user:

```
[root@server ~]# ipa krbtpolicy-show admin
Max life: 28800
Max renew: 86640
```

## Additional resources

- For a list of authentication indicator options for the **ipa krbtpolicy-mod** command, see [Authentication indicator options for the \*\*krbtpolicy-mod\*\* command](#).
- To adjust the default ticket policy for a single user, see [Configuring the default ticket policy for a user](#).
- To adjust the global ticket policy for all users, see [Configuring the global ticket lifecycle policy](#).
- To configure different global ticket policies per authentication indicator, see [Configuring global ticket policies per authentication indicator](#).

## 43.9. AUTHENTICATION INDICATOR OPTIONS FOR THE KRBTOPOLICY-MOD COMMAND

Specify values for authentication indicators with the following arguments.

**Table 43.1. Authentication indicator options for the **krbtpolicy-mod** command**

Authentication indicator	Argument for maximum lifetime	Argument for maximum renewal age
<b>otp</b>	<b>--otp-maxlife</b>	<b>--otp-maxrenew</b>
<b>radius</b>	<b>--radius-maxlife</b>	<b>--radius-maxrenew</b>
<b>pkinit</b>	<b>--pkinit-maxlife</b>	<b>--pkinit-maxrenew</b>
<b>hardened</b>	<b>--hardened-maxlife</b>	<b>--hardened-maxrenew</b>

---

[1] A hardened password is protected against brute-force password dictionary attacks by using Single-Party Public-Key Authenticated Key Exchange (SPAKE) pre-authentication and/or Flexible Authentication via Secure Tunneling (FAST) armoring.

# CHAPTER 44. USING THE KDC PROXY IN IDM

Some administrators might choose to make the default Kerberos ports inaccessible in their deployment. To allow users, hosts, and services to obtain Kerberos credentials, you can use the **HTTPS** service as a proxy that communicates with Kerberos via the **HTTPS** port 443.

In Identity Management (IdM), the **Kerberos Key Distribution Center Proxy** (KKDCP) provides this functionality.

On an IdM server, KKDCP is enabled by default and available at <https://server.idm.example.com/KdcProxy>. On an IdM client, you must change its Kerberos configuration to access the KKDCP.

This chapter includes the following sections:

- [Configuring an IdM client to use KKDCP](#)
- [Verifying that KKDCP is enabled on an IdM server](#)
- [Disabling KKDCP on an IdM server](#)
- [Re-enabling KKDCP on an IdM server](#)

## 44.1. CONFIGURING AN IDM CLIENT TO USE KKDCP

As an Identity Management (IdM) system administrator, you can configure an IdM client to use the Kerberos Key Distribution Center Proxy (KKDCP) on an IdM server. This is useful if the default Kerberos ports are not accessible on the IdM server and the **HTTPS** port 443 is the only way of accessing the Kerberos service.

### Prerequisites

- You have **root** access to the IdM client.

### Procedure

1. Open the **/etc/krb5.conf** file for editing.
2. In the **[realms]** section, enter the URL of the KKDCP for the **kdc**, **admin\_server**, and **kpasswd\_server** options:

```
[realms]
EXAMPLE.COM = {
    kdc = https://kdc.example.com/KdcProxy
    admin_server = https://kdc.example.com/KdcProxy
    kpasswd_server = https://kdc.example.com/KdcProxy
    default_domain = example.com
}
```

For redundancy, you can add the parameters **kdc**, **admin\_server**, and **kpasswd\_server** multiple times to indicate different KKDCP servers.

3. Restart the **sssd** service to make the changes take effect:

```
~]# systemctl restart sssd
```

## 44.2. VERIFYING THAT KKDCP IS ENABLED ON AN IDM SERVER

On an Identity Management (IdM) server, the Kerberos Key Distribution Center Proxy (KKDCP) is automatically enabled each time the Apache web server starts if the attribute and value pair **ipaConfigString=kdcProxyEnabled** exists in the directory. In this situation, the symbolic link **/etc/httpd/conf.d/ipa-kdc-proxy.conf** is created.

You can verify if the KKDCP is enabled on the IdM server, even as an unprivileged user.

### Procedure

- Check that the symbolic link exists:

```
$ ls -l /etc/httpd/conf.d/ipa-kdc-proxy.conf
lrwxrwxrwx. 1 root root 36 Jun 21 2020 /etc/httpd/conf.d/ipa-kdc-proxy.conf -> /etc/ipa/kdcproxy/ipa-kdc-proxy.conf
```

The output confirms that KKDCP is enabled.

## 44.3. DISABLING KKDCP ON AN IDM SERVER

As an Identity Management (IdM) system administrator, you can disable the Kerberos Key Distribution Center Proxy (KKDCP) on an IdM server.

### Prerequisites

- You have **root** access to the IdM server.

### Procedure

- Remove the **ipaConfigString=kdcProxyEnabled** attribute and value pair from the directory:

```
# ipa-ldap-updater /usr/share/ipa/kdcproxy-disable.uldif
Update complete
The ipa-ldap-updater command was successful
```

- Restart the **httpd** service:

```
# systemctl restart httpd.service
```

KKDCP is now disabled on the current IdM server.

### Verification steps

- Verify that the symbolic link does not exist:

```
$ ls -l /etc/httpd/conf.d/ipa-kdc-proxy.conf
ls: cannot access '/etc/httpd/conf.d/ipa-kdc-proxy.conf': No such file or directory
```

## 44.4. RE-ENABLING KKDCP ON AN IDM SERVER

On an IdM server, the Kerberos Key Distribution Center Proxy (KKDCP) is enabled by default and available at <https://server.idm.example.com/KdcProxy>.

If KKDCP has been disabled on a server, you can re-enable it.

## Prerequisites

- You have **root** access to the IdM server.

## Procedure

1. Add the **ipaConfigString=kdcProxyEnabled** attribute and value pair to the directory:

```
# ipa-ldap-updater /usr/share/ipa/kdcproxy-enable.uldif
Update complete
The ipa-ldap-updater command was successful
```

2. Restart the **httpd** service:

```
# systemctl restart httpd.service
```

KKDCP is now enabled on the current IdM server.

## Verification steps

- Verify that the symbolic link exists:

```
$ ls -l /etc/httpd/conf.d/ipa-kdc-proxy.conf
lrwxrwxrwx. 1 root root 36 Jun 21 2020 /etc/httpd/conf.d/ipa-kdc-proxy.conf ->
/etc/ipa/kdcproxy/ipa-kdc-proxy.conf
```

## 44.5. ADDITIONAL RESOURCES

- For more information on configuring KKDCP for an Active Directory realm, see [Configure IPA server as a KDC Proxy for AD Kerberos communication](#) in Red Hat Knowledgebase.

# CHAPTER 45. DEFINING IDM PASSWORD POLICIES

This chapter describes Identity Management (IdM) password policies and how to add a new password policy in IdM using an Ansible playbook.

## 45.1. WHAT IS A PASSWORD POLICY

A password policy is a set of rules that passwords must meet. For example, a password policy can define the minimum password length and the maximum password lifetime. All users affected by this policy are required to set a sufficiently long password and change it frequently enough to meet the specified conditions. In this way, password policies help reduce the risk of someone discovering and misusing a user's password.

## 45.2. PASSWORD POLICIES IN IDM

Passwords are the most common way for Identity Management (IdM) users to authenticate to the IdM Kerberos domain. Password policies define the requirements that these IdM user passwords must meet.



### NOTE

The IdM password policy is set in the underlying LDAP directory, but the Kerberos Key Distribution Center (KDC) enforces the password policy.

[Password policy attributes](#) lists the attributes you can use to define a password policy in IdM.

**Table 45.1. Password Policy Attributes**

Attribute	Explanation	Example
Max lifetime	The maximum amount of time in days that a password is valid before a user must reset it.	Max lifetime = 90  User passwords are valid only for 90 days. After that, IdM prompts users to change them.
Min lifetime	The minimum amount of time in hours that must pass between two password change operations.	Min lifetime = 1  After users change their passwords, they must wait at least 1 hour before changing them again.
History size	The number of previous passwords that are stored. A user cannot reuse a password from their password history but can reuse old passwords that are not stored.	History size = 0  In this case, the password history is empty and users can reuse any of their previous passwords.

Attribute	Explanation	Example
Character classes	<p>The number of different character classes the user must use in the password. The character classes are:</p> <ul style="list-style-type: none"> <li>* Uppercase characters</li> <li>* Lowercase characters</li> <li>* Digits</li> <li>* Special characters, such as comma (,), period (.), asterisk (*)</li> <li>* Other UTF-8 characters</li> </ul> <p>Using a character three or more times in a row decreases the character class by one. For example:</p> <ul style="list-style-type: none"> <li>* <b>Secret1</b> has 3 character classes: uppercase, lowercase, digits</li> <li>* <b>Secret111</b> has 2 character classes: uppercase, lowercase, digits, and a -1 penalty for using <b>1</b> repeatedly</li> </ul>	<p>Character classes = 0</p> <p>The default number of classes required is 0. To configure the number, run the <b>ipa pwpolicy-mod</b> command with the <b>--minclasses</b> option.</p> <p>See also the <a href="#">Important</a> note below this table.</p>
Min length	<p>The minimum number of characters in a password.</p> <p>If any of the <a href="#">additional password policy options</a> are set, then the minimum length of passwords is 6 regardless of the value to which the Min length option is set.</p>	<p>Min length = 8</p> <p>Users cannot use passwords shorter than 8 characters.</p>
Max failures	<p>The maximum number of failed login attempts before IdM locks the user account.</p>	<p>Max failures = 6</p> <p>IdM locks the user account when the user enters a wrong password 7 times in a row.</p>
Failure reset interval	<p>The amount of time in seconds after which IdM resets the current number of failed login attempts.</p>	<p>Failure reset interval = 60</p> <p>If the user waits for more than 1 minute after the number of failed login attempts defined in <b>Max failures</b>, the user can attempt to log in again without risking a user account lock.</p>
Lockout duration	<p>The amount of time in seconds that the user account is locked after the number of failed login attempts defined in <b>Max failures</b>.</p>	<p>Lockout duration = 600</p> <p>Users with locked accounts are unable to log in for 10 minutes.</p>



## IMPORTANT

Use the English alphabet and common symbols for the character classes requirement if you have a diverse set of hardware that may not have access to international characters and symbols. For more information about character class policies in passwords, see [What characters are valid in a password?](#) in Red Hat Knowledgebase.

## 45.3. ENSURING THE PRESENCE OF A PASSWORD POLICY IN IDM USING AN ANSIBLE PLAYBOOK

This section describes how to ensure the presence of a password policy in Identity Management (IdM) using an Ansible playbook.

In the default **global\_policy** password policy in IdM, the number of different character classes in the password is set to 0. The history size is also set to 0.

Complete this procedure to enforce a stronger password policy for an IdM group using an Ansible playbook.



## NOTE

You can only define a password policy for an IdM group. You cannot define a password policy for an individual user.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You know the IdM administrator password.
- The group for which you are ensuring the presence of a password policy exists in IdM.

### Procedure

1. Create an inventory file, for example **inventory.file**, and define the **FQDN** of your IdM server in the **[ipaserver]** section:

```
[ipaserver]
server.idm.example.com
```

2. Create your Ansible playbook file that defines the password policy whose presence you want to ensure. To simplify this step, copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/pwpolicy/pwpolicy\_present.yml** file:

```
---
- name: Tests
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure presence of pwpolicy for group ops
      ipapwpolicy:
        ipaadmin_password: MySecret123
        name: ops
```

```

minlife: 7
maxlife: 49
history: 5
priority: 1
lockouttime: 300
minlength: 8
minclasses: 4
maxfail: 3
failinterval: 5

```

For details on what the individual variables mean, see [Password policy attributes](#).

- Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/_new_pwpolicy_present.yml
```

You have successfully used an Ansible playbook to ensure that a password policy for the **ops** group is present in IdM.



## IMPORTANT

The priority of the **ops** password policy is set to **1**, whereas the **global\_policy** password policy has no priority set. For this reason, the **ops** policy automatically supersedes **global\_policy** for the **ops** group and is enforced immediately.

**global\_policy** serves as a fallback policy when no group policy is set for a user, and it can never take precedence over a group policy.

## Additional resources

- For more details about using Ansible to define password policies in IdM and about playbook variables, see the README-pwpolicy.md Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory.
- For more details about how password policy priorities work in IdM, see [Password policy priorities](#) in RHEL 7 documentation.

## 45.4. ADDITIONAL PASSWORD POLICY OPTIONS IN IDM

As an Identity Management (IdM) administrator, you can strengthen the default password requirements by enabling additional password policy options based on the **libpwquality** feature set. The additional password policy options include the following:

### --maxrepeat

Specifies the maximum acceptable number of same consecutive characters in the new password.

### --maxsequence

Specifies the maximum length of monotonic character sequences in the new password. Examples of such a sequence are **12345** or **fedcb**. Most such passwords will not pass the simplicity check. The only exception is when the sequence is only a minor part of the password.

### --dictcheck

If nonzero, checks whether the password, with possible modifications, matches a word in a dictionary. Currently **libpwquality** performs the dictionary check using the **cracklib** library.

**--usercheck**

If nonzero, checks whether the password, with possible modifications, contains the user name in some form. It is not performed for user names shorter than 3 characters.

You cannot apply the additional password policy options to existing passwords. If you apply any of the additional options, IdM automatically sets the **--minlength** option, the minimum number of characters in a password, to **6** characters.

**NOTE**

In a mixed environment with RHEL 7 and RHEL 8 servers, you can enforce the additional password policy settings only on servers running on RHEL 8.4 and later. If a user is logged in to an IdM client and the IdM client is communicating with an IdM server running on RHEL 8.3 or earlier, then the new password policy requirements set by the system administrator will not be applied. To ensure consistent behavior, upgrade or update all servers to RHEL 8.4 and later.

**Additional resources:**

- [Applying additional password policies to an IdM group](#)
- [pwquality\(3\)](#) man page

## 45.5. APPLYING ADDITIONAL PASSWORD POLICY OPTIONS TO AN IDM GROUP

This section describes how to apply additional password policy options in Identity Management (IdM). The example describes how to strengthen the password policy for the **managers** group by making sure that the new passwords do not contain the users' respective user names and that the passwords contain no more than two identical characters in succession.

**Prerequisites**

- You are logged in as an IdM administrator.
- The **managers** group exists in IdM.
- The **managers** password policy exists in IdM.

**Procedure**

1. Apply the user name check to all new passwords suggested by the users in the **managers** group:

```
$ ipa pwpolicy-mod --usercheck=True managers
```

**NOTE**

If you do not specify the name of the password policy, the default **global\_policy** is modified.

2. Set the maximum number of identical consecutive characters to 2 in the **managers** password policy:

```
$ ipa pwpolicy-mod --maxrepeat=2 managers
```

A password now will not be accepted if it contains more than 2 identical consecutive characters. For example, the **eR873mUi11YJQ** combination is unacceptable because it contains three **1**s in succession.

## Verification

1. Add a test user named **test\_user**:

```
$ ipa user-add test_user
```

First name: test

Last name: user

-----  
Added user "test\_user"  
-----

2. Add the test user to the **managers** group:

- In the IdM Web UI, click **Identity** → **Groups** → **User Groups**.
- Click **managers**.
- Click **Add**.
- In the **Add users into user group 'managers'** page, check **test\_user**.
- Click the **>** arrow to move the user to the **Prospective** column.
- Click **Add**.

3. Reset the password for the test user:

- Go to **Identity** → **Users**.
- Click **test\_user**.
- In the **Actions** menu, click **Reset Password**.
- Enter a temporary password for the user.

4. On the command line, try to obtain a Kerberos ticket-granting ticket (TGT) for the **test\_user**:

```
$ kinit test_user
```

- Enter the temporary password.
- The system informs you that you must change your password. Enter a password that contains the user name of **test\_user**:

```
>Password expired. You must change it now.
```

```
Enter new password:
```

```
Enter it again:
```



## NOTE

Kerberos does not have fine-grained error password policy reporting and, in certain cases, does not provide a clear reason why a password was rejected.

- c. The system informs you that the entered password was rejected. Enter a password that contains three or more identical characters in succession:

```
>Password change rejected: Password not changed.  
Unspecified password quality failure while trying to change password.  
Please try again.
```

```
Enter new password:  
Enter it again:
```

- d. The system informs you that the entered password was rejected. Enter a password that meets the criteria of the **managers** password policy:

```
Password change rejected: Password not changed.  
Unspecified password quality failure while trying to change password.  
Please try again.
```

```
Enter new password:  
Enter it again:
```

5. View the obtained TGT:

```
$ klist  
Ticket cache: KCM:0:33945  
Default principal: test_user@IDM.EXAMPLE.COM  
  
Valid starting     Expires            Service principal  
07/07/2021 12:44:44  07/08/2021 12:44:44  
krbtgt@IDM.EXAMPLE.COM@IDM.EXAMPLE.COM
```

The **managers** password policy now works correctly for users in the **managers** group.

## Additional resources

- [Additional password policies in IdM](#)

# CHAPTER 46. MANAGING EXPIRING PASSWORD NOTIFICATIONS

You can use the Expiring Password Notification (EPN) tool, provided by the **ipa-client-epn** package, to build a list of Identity Management (IdM) users whose passwords are expiring in a configured amount of time. To install, configure, and use the EPN tool, refer to the relevant sections.

- [What is the Expiring Password Notification tool](#)
- [Installing the Expiring Password Notification tool](#)
- [Running the EPN tool to send emails to users whose passwords are expiring](#)
- [Enabling the ipa-epn.timer to send an email to all users whose passwords are expiring](#)
- [Modifying the Expiring Password Notification email template](#)

## 46.1. WHAT IS THE EXPIRING PASSWORD NOTIFICATION TOOL

The Expiring Password Notification (EPN) tool is a standalone tool you can use to build a list of Identity Management (IdM) users whose passwords are expiring in a configured amount of time.

IdM administrators can use EPN to:

- Display a list of affected users in JSON format, which is created when run in dry-run mode.
- Calculate how many emails will be sent for a given day or date range.
- Send password expiration email notifications to users.
- Configure the **ipa-epn.timer** to run the EPN tool daily and send an email to users whose passwords are expiring within the defined future date ranges.
- Customize the email notification to send to users.



### NOTE

If a user account is disabled, no email notifications are sent if the password is going to expire.

## 46.2. INSTALLING THE EXPIRING PASSWORD NOTIFICATION TOOL

This procedure describes how to install the Expiring Password Notification (EPN) tool.

### Prerequisites

- Install the EPN tool on either an Identity Management (IdM) replica or an IdM client with a local Postfix SMTP server configured as a smart host.

### Procedure

- Install the EPN tool:

```
# yum install ipa-client-epn
```

## 46.3. RUNNING THE EPN TOOL TO SEND EMAILS TO USERS WHOSE PASSWORDS ARE EXPIRING

This procedure describes how to run the Expiring Password Notification (EPN) tool to send emails to users whose passwords are expiring.



### NOTE

The EPN tool is stateless. If the EPN tool fails to email any of the users whose passwords are expiring on a given day, the EPN tool does not save a list of those users.

#### Prerequisites

- The **ipa-client-epn** package is installed. See [Installing the Expiring Password Notification tool](#).
- Customize the **ipa-epn** email template if required. See [Modifying the Expiring Password Notification email template](#).

#### Procedure

1. Update the **epn.conf** configuration file to set the options for the EPN tool to notify users of upcoming password expiration.

```
# vi /etc/ipa/epn.conf
```

2. Update the **notify\_ttis** as required. The default is to notify users whose passwords are expiring in 28, 14, 7, 3, and 1 day(s).

```
notify_ttis = 28, 14, 7, 3, 1
```

3. Configure your SMTP server and port:

```
smtp_server = localhost
smtp_port = 25
```

4. Specify the email address from which the email expiration notification is sent. Any unsuccessfully delivered emails are returned to this address.

```
mail_from =admin-email@example.com
```

5. Save the **/etc/ipa/epn.conf** file.
6. Run the EPN tool in dry-run mode to generate a list of the users to whom the password expiration email notification would be sent if you run the tool without the **--dry-run** option.

```
ipa-epn --dry-run
[
{
  "uid": "user5",
  "cn": "user 5",
  "krbpasswordexpiration": "2020-04-17 15:51:53",
  "mail": "[user5@ipa.test]"
}
```

```
[  
[  
 {  
 "uid": "user6",  
 "cn": "user 6",  
 "krbpasswordexpiration": "2020-12-17 15:51:53",  
 "mail": "[user5@ipa.test]"  
 }  
]  
The IPA-EPN command was successful
```

**NOTE**

If the list of users returned is very large and you run the tool without the **--dry-run** option, this might cause an issue with your email server.

- Run the EPN tool without the **--dry-run** option to send expiration emails to the list of all the users returned when you ran the EPN tool in dry-run mode:

```
ipa-epn  
[  
 {  
 "uid": "user5",  
 "cn": "user 5",  
 "krbpasswordexpiration": "2020-10-01 15:51:53",  
 "mail": "[user5@ipa.test]"  
 }  
]  
[  
 {  
 "uid": "user6",  
 "cn": "user 6",  
 "krbpasswordexpiration": "2020-12-17 15:51:53",  
 "mail": "[user5@ipa.test]"  
 }  
]  
The IPA-EPN command was successful
```

- You can add EPN to any monitoring system and invoke it with the **--from-nbdays** and **--to-nbdays** options to determine how many users passwords are going to expire within a specific time frame:

```
# ipa-epn --from-nbdays 8 --to-nbdays 12
```

**NOTE**

If you invoke the EPN tool with the **--from-nbdays** and **--to-nbdays** options, it is automatically executed in dry-run mode.

**Verification steps**

- Run the EPN tool and verify an email notification is sent.

**Additional resources**

**ADDITIONAL RESOURCES**

- See **ipa-epn** man page.
- See **epn.conf** man page.

## 46.4. ENABLING THE IPA-EPN.TIMER TO SEND AN EMAIL TO ALL USERS WHOSE PASSWORDS ARE EXPIRING

This procedure describes how to use **ipa-epn.timer** to run the Expiring Password Notification (EPN) tool to send emails to users whose passwords are expiring. The **ipa-epn.timer** parses the **epn.conf** file and sends an email to users whose passwords are expiring within the defined future date ranges configured in that file.

### Prerequisites

- The **ipa-client-epn** package is installed. See [Installing the Expiring Password Notification tool](#)
- Customize the **ipa-epn** email template if required. See [Modifying the Expiring Password Notification email template](#)

### Procedure

- Start the **ipa-epn.timer**:

```
# systemctl start ipa-epn.timer
```

Once you start the timer, by default, the EPN tool is run every day at 1 a.m.

### Additional resources

- See the **ipa-epn** man page.

## 46.5. MODIFYING THE EXPIRING PASSWORD NOTIFICATION EMAIL TEMPLATE

This procedure describes how to customize the Expiring Password Notification (EPN) email message template.

### Prerequisites

- The **ipa-client-epn** package is installed.

### Procedure

1. Open the EPN message template:

```
# vi /etc/ipa/epn/expire_msg.template
```

2. Update the template text as required.

```
Hi {{ fullname }},
```

Your password will expire on {{ expiration }}.

Please change it as soon as possible.

You can use the following variables in the template.

- User ID: uid
- Full name: fullname
- First name: first
- Last name: last
- Password expiration date: expiration

3. Save the message template file.

### Verification steps

- Run the EPN tool and verify the email notification contains the updated text.

### Additional resources

- See the **ipa-epn** man page.

# CHAPTER 47. GRANTING SUDO ACCESS TO AN IDM USER ON AN IDM CLIENT

## 47.1. SUDO ACCESS ON AN IDM CLIENT

System administrators can grant **sudo** access to allow non-root users to execute administrative commands that are normally reserved for the **root** user. Consequently, when users need to perform an administrative command normally reserved for the **root** user, they precede that command with **sudo**. After entering their password, the command is executed as if they were the **root** user. To execute a **sudo** command as another user or group, such as a database service account, you can configure a *RunAs alias* for a **sudo** rule.

If a Red Hat Enterprise Linux (RHEL) 8 host is enrolled as an Identity Management (IdM) client, you can specify **sudo** rules defining which IdM users can perform which commands on the host in the following ways:

- Locally in the **/etc/sudoers** file
- Centrally in IdM

This section describes creating a **central sudo rule** for an IdM client using the command line interface (CLI) and the IdM Web UI.

In RHEL 8.4 and later, you can also configure password-less authentication for **sudo** using the Generic Security Service Application Programming Interface (GSSAPI), the native way for UNIX-based operating systems to access and authenticate Kerberos services. You can use the **pam\_sss\_gss.so** Pluggable Authentication Module (PAM) to invoke GSSAPI authentication via the SSSD service, allowing users to authenticate to the **sudo** command with a valid Kerberos ticket.

### Additional resources

- For details on creating local **sudo** rules on a RHEL host, see [Managing sudo access](#).

## 47.2. GRANTING SUDO ACCESS TO AN IDM USER ON AN IDM CLIENT USING THE CLI

In Identity Management (IdM), you can grant **sudo** access for a specific command to an IdM user account on a specific IdM host. First, add a **sudo** command and then create a **sudo** rule for one or more commands.

For example, complete this procedure to create the **idm\_user\_reboot sudo** rule to grant the **idm\_user** account the permission to run the **/usr/sbin/reboot** command on the **idmclient** machine.

### Prerequisites

- You are logged in as IdM administrator.
- You have created a user account for **idm\_user** in IdM and unlocked the account by creating a password for the user. For details on adding a new IdM user using the CLI, see [Adding users using the command line](#).
- No local **idm\_user** account is present on the **idmclient** host. The **idm\_user** user is not listed in the local **/etc/passwd** file.

## Procedure

1. Retrieve a Kerberos ticket as the IdM **admin**.

```
[root@idmclient ~]# kinit admin
```

2. Add the **/usr/sbin/reboot** command to the IdM database of **sudo** commands:

```
[root@idmclient ~]# ipa sudocmd-add /usr/sbin/reboot
-----
Added Sudo Command "/usr/sbin/reboot"
-----
Sudo Command: /usr/sbin/reboot
```

3. Create a **sudo** rule named **idm\_user\_reboot**:

```
[root@idmclient ~]# ipa sudorule-add idm_user_reboot
-----
Added Sudo Rule "idm_user_reboot"
-----
Rule name: idm_user_reboot
Enabled: TRUE
```

4. Add the **/usr/sbin/reboot** command to the **idm\_user\_reboot** rule:

```
[root@idmclient ~]# ipa sudorule-add-allow-command idm_user_reboot --sudocmds
'/usr/sbin/reboot'
Rule name: idm_user_reboot
Enabled: TRUE
Sudo Allow Commands: /usr/sbin/reboot
-----
Number of members added 1
```

5. Apply the **idm\_user\_reboot** rule to the IdM **idmclient** host:

```
[root@idmclient ~]# ipa sudorule-add-host idm_user_reboot --hosts
idmclient.idm.example.com
Rule name: idm_user_reboot
Enabled: TRUE
Hosts: idmclient.idm.example.com
Sudo Allow Commands: /usr/sbin/reboot
-----
Number of members added 1
```

6. Add the **idm\_user** account to the **idm\_user\_reboot** rule:

```
[root@idmclient ~]# ipa sudorule-add-user idm_user_reboot --users idm_user
Rule name: idm_user_reboot
Enabled: TRUE
Users: idm_user
Hosts: idmclient.idm.example.com
Sudo Allow Commands: /usr/sbin/reboot
```

-----  
Number of members added 1  
-----



### NOTE

Propagating the changes from the server to the client can take a few minutes.

### Verification steps

1. Log in to the **idmclient** host as the **idm\_user** account.
2. Display which **sudo** rules the **idm\_user** account is allowed to perform.

```
[idm_user@idmclient ~]$ sudo -l
Matching Defaults entries for idm_user on idmclient:
    !visiblepw, always_set_home, match_group_by_gid, always_query_group_plugin,
    env_reset, env_keep="COLORS DISPLAY HOSTNAME HISTSIZE KDEDIR
LS_COLORS",
    env_keep+="MAIL PS1 PS2 QTDIR USERNAME LANG LC_ADDRESS LC_CTYPE",
    env_keep+="LC_COLLATE LC_IDENTIFICATION LC_MEASUREMENT
LC_MESSAGES",
    env_keep+="LC_MONETARY LC_NAME LC_NUMERIC LC_PAPER LC_TELEPHONE",
    env_keep+="LC_TIME LC_ALL LANGUAGE LINGUAS _XKB_CHARSET XAUTHORITY
KRB5CCNAME",
    secure_path=/sbin:/bin:/usr/sbin:/usr/bin
```

User **idm\_user** may run the following commands on **idmclient**:  
**(root) /usr/sbin/reboot**

3. Reboot the machine using **sudo**. Enter the password for **idm\_user** when prompted:

```
[idm_user@idmclient ~]$ sudo /usr/sbin/reboot
[sudo] password for idm_user:
```

## 47.3. GRANTING SUDO ACCESS TO AN IDM USER ON AN IDM CLIENT USING THE IDM WEB UI

In Identity Management (IdM), you can grant **sudo** access for a specific command to an IdM user account on a specific IdM host. First, add a **sudo** command and then create a **sudo** rule for one or more commands.

Complete this procedure to create the **idm\_user\_reboot** sudo rule to grant the **idm\_user** account the permission to run the **/usr/sbin/reboot** command on the **idmclient** machine.

### Prerequisites

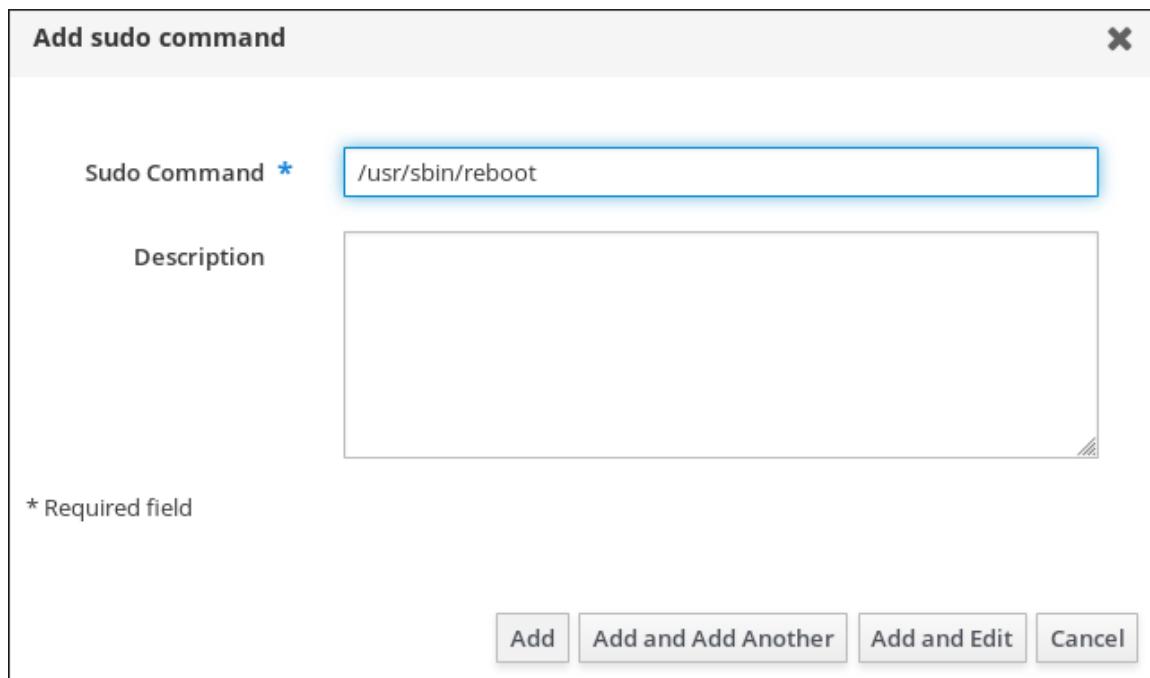
- You are logged in as IdM administrator.
- You have created a user account for **idm\_user** in IdM and unlocked the account by creating a password for the user. For details on adding a new IdM user using the command-line interface, see [Adding users using the command line](#).

- No local **idm\_user** account is present on the **idmclient** host. The **idm\_user** user is not listed in the local **/etc/passwd** file.

## Procedure

- Add the **/usr/sbin/reboot** command to the IdM database of **sudo** commands:
  - Navigate to **Policy → Sudo → Sudo Commands**.
  - Click **Add** in the upper right corner to open the **Add sudo command** dialog box.
  - Enter the command you want the user to be able to perform using **sudo: /usr/sbin/reboot**.

Figure 47.1. Adding IdM sudo command



- Click **Add**.
- Use the new **sudo** command entry to create a sudo rule to allow **idm\_user** to reboot the **idmclient** machine:
  - Navigate to **Policy → Sudo → Sudo rules**.
  - Click **Add** in the upper right corner to open the **Add sudo rule** dialog box.
  - Enter the name of the **sudo** rule: **idm\_user\_reboot**.
  - Click **Add and Edit**
  - Specify the user:
    - In the **Who** section, check the **Specified Users and Groups** radio button.
    - In the **User category the rule applies to** subsection, click **Add** to open the **Add users into sudo rule "idm\_user\_reboot"** dialog box.
    - In the **Add users into sudo rule "idm\_user\_reboot"** dialog box in the **Available** column, check the **idm\_user** checkbox, and move it to the **Prospective** column.

- iv. Click **Add**.
- f. Specify the host:
  - i. In the **Access this host** section, check the **Specified Hosts and Groups** radio button.
  - ii. In the **Host category this rule applies to** subsection, click **Add** to open the **Add hosts into sudo rule "idm\_user\_reboot"** dialog box.
  - iii. In the **Add hosts into sudo rule "idm\_user\_reboot"** dialog box in the **Available** column, check the **idmclient.idm.example.com** checkbox, and move it to the **Prospective** column.
  - iv. Click **Add**.
- g. Specify the commands:
  - i. In the **Command category the rule applies to** subsection of the **Run Commands** section, check the **Specified Commands and Groups** radio button.
  - ii. In the **Sudo Allow Commands** subsection, click **Add** to open the **Add allow sudo commands into sudo rule "idm\_user\_reboot"** dialog box.
  - iii. In the **Add allow sudo commands into sudo rule "idm\_user\_reboot"** dialog box in the **Available** column, check the **/usr/sbin/reboot** checkbox, and move it to the **Prospective** column.
  - iv. Click **Add** to return to the **idm\_sudo\_reboot** page.

**Figure 47.2. Adding IdM sudo rule**

The screenshot shows the configuration interface for a sudo rule named 'idm\_sudo\_reboot'. It is divided into three main sections:

- Who:** This section allows specifying users or groups who can run sudo commands. It includes a table with columns for 'Users' and 'User Groups'. Under 'Users', there is a row for 'idm\_user' with a checkbox and a delete link. Under 'User Groups', there is a row with a checkbox and a delete link.
- Access this host:** This section allows specifying hosts or host groups that can be accessed via sudo. It includes a table with columns for 'Hosts' and 'Host Groups'. Under 'Hosts', there is a row for 'idmclient.idm.example.com' with a checkbox and a delete link. Under 'Host Groups', there is a row with a checkbox and a delete link.
- Run Commands:** This section allows specifying commands or command groups that can be run via sudo. It includes a table with columns for 'Allow' and 'Sudo Allow Command Groups'. Under 'Allow', there is a row for '/usr/sbin/reboot' with a checkbox and a delete link. Under 'Sudo Allow Command Groups', there is a row with a checkbox and a delete link.

- h. Click **Save** in the top left corner.

The new rule is enabled by default.



### NOTE

Propagating the changes from the server to the client can take a few minutes.

### Verification steps

1. Log in to **idmclient** as **idm\_user**.

2. Reboot the machine using **sudo**. Enter the password for **idm\_user** when prompted:

```
$ sudo /usr/sbin/reboot  
[sudo] password for idm_user:
```

If the **sudo** rule is configured correctly, the machine reboots.

## 47.4. CREATING A SUDO RULE ON THE CLI THAT RUNS A COMMAND AS A SERVICE ACCOUNT ON AN IDM CLIENT

In IdM, you can configure a **sudo** rule with a *RunAs alias* to run a **sudo** command as another user or group. For example, you might have an IdM client that hosts a database application, and you need to run commands as the local service account that corresponds to that application.

Use this example to create a **sudo** rule on the command line called **run\_third-party-app\_report** to allow the **idm\_user** account to run the **/opt/third-party-app/bin/report** command as the **thirdpartyapp** service account on the **idmclient** host.

### Prerequisites

- You are logged in as IdM administrator.
- You have created a user account for **idm\_user** in IdM and unlocked the account by creating a password for the user. For details on adding a new IdM user using the CLI, see [Adding users using the command line](#).
- No local **idm\_user** account is present on the **idmclient** host. The **idm\_user** user is not listed in the local **/etc/passwd** file.
- You have a custom application named **third-party-app** installed on the **idmclient** host.
- The **report** command for the **third-party-app** application is installed in the **/opt/third-party-app/bin/report** directory.
- You have created a local service account named **thirdpartyapp** to execute commands for the **third-party-app** application.

### Procedure

1. Retrieve a Kerberos ticket as the IdM **admin**.

```
[root@idmclient ~]# kinit admin
```

2. Add the **/opt/third-party-app/bin/report** command to the IdM database of **sudo** commands:

```
[root@idmclient ~]# ipa sudocmd-add /opt/third-party-app/bin/report  
-----  
Added Sudo Command "/opt/third-party-app/bin/report"  
-----  
Sudo Command: /opt/third-party-app/bin/report
```

3. Create a **sudo** rule named **run\_third-party-app\_report**:

```
[root@idmclient ~]# ipa sudorule-add run_third-party-app_report
```

```
-----  
Added Sudo Rule "run_third-party-app_report"
```

```
-----  
Rule name: run_third-party-app_report  
Enabled: TRUE
```

4. Use the **--users=<user>** option to specify the RunAs user for the **sudorule-add-runasuser** command:

```
[root@idmclient ~]# ipa sudorule-add-runasuser run_third-party-app_report --  
users=thirdpartyapp
```

```
-----  
Rule name: run_third-party-app_report  
Enabled: TRUE  
RunAs External User: thirdpartyapp
```

```
-----  
Number of members added 1
```

The user (or group specified with the **--groups=\*** option) can be external to IdM, such as a local service account or an Active Directory user. Do not add a % prefix for group names.

5. Add the **/opt/third-party-app/bin/report** command to the **idm\_user\_reboot** rule:

```
[root@idmclient ~]# ipa sudorule-add-allow-command run_third-party-app_report --  
sudocmds '/opt/third-party-app/bin/report'
```

```
-----  
Rule name: run_third-party-app_report  
Enabled: TRUE  
Sudo Allow Commands: /opt/third-party-app/bin/report  
RunAs External User: thirdpartyapp
```

```
-----  
Number of members added 1
```

6. Apply the **run\_third-party-app\_report** rule to the IdM **idmclient** host:

```
[root@idmclient ~]# ipa sudorule-add-host run_third-party-app_report --hosts  
idmclient.idm.example.com
```

```
-----  
Rule name: run_third-party-app_report  
Enabled: TRUE  
Hosts: idmclient.idm.example.com  
Sudo Allow Commands: /opt/third-party-app/bin/report  
RunAs External User: thirdpartyapp
```

```
-----  
Number of members added 1
```

7. Add the **idm\_user** account to the **run\_third-party-app\_report** rule:

```
[root@idmclient ~]# ipa sudorule-add-user run_third-party-app_report --users idm_user
```

```
-----  
Rule name: run_third-party-app_report  
Enabled: TRUE  
Users: idm_user  
Hosts: idmclient.idm.example.com  
Sudo Allow Commands: /opt/third-party-app/bin/report
```

RunAs External User: **thirdpartyapp**

-----  
Number of members added 1



### NOTE

Propagating the changes from the server to the client can take a few minutes.

### Verification steps

1. Log in to the **idmclient** host as the **idm\_user** account.
2. Test the new sudo rule:
  - a. Display which **sudo** rules the **idm\_user** account is allowed to perform.

```
[idm_user@idmclient ~]$ sudo -l
Matching Defaults entries for idm_user@idm.example.com on idmclient:
  !visiblepw, always_set_home, match_group_by_gid, always_query_group_plugin,
  env_reset, env_keep="COLORS DISPLAY HOSTNAME HISTSIZE KDEDIR
LS_COLORS",
  env_keep+="MAIL PS1 PS2 QTDIR USERNAME LANG LC_ADDRESS LC_CTYPE",
  env_keep+="LC_COLLATE LC_IDENTIFICATION LC_MEASUREMENT
LC_MESSAGES",
  env_keep+="LC_MONETARY LC_NAME LC_NUMERIC LC_PAPER
LC_TELEPHONE",
  env_keep+="LC_TIME LC_ALL LANGUAGE LINGUAS _XKB_CHARSET
XAUTHORITY KRB5CCNAME",
  secure_path=/sbin:/bin:/usr/sbin:/usr/bin
```

User **idm\_user@idm.example.com** may run the following commands on **idmclient**:  
**(thirdpartyapp) /opt/third-party-app/bin/report**

- b. Run the **report** command as the **thirdpartyapp** service account.

```
[idm_user@idmclient ~]$ sudo -u thirdpartyapp /opt/third-party-app/bin/report
[sudo] password for idm_user@idm.example.com:
Executing report...
Report successful.
```

## 47.5. CREATING A SUDO RULE IN THE IDM WEBUI THAT RUNS A COMMAND AS A SERVICE ACCOUNT ON AN IDM CLIENT

In IdM, you can configure a **sudo** rule with a *RunAs alias* to run a **sudo** command as another user or group. For example, you might have an IdM client that hosts a database application, and you need to run commands as the local service account that corresponds to that application.

Use this example to create a **sudo** rule in the IdM WebUI called **run\_third-party-app\_report** to allow the **idm\_user** account to run the **/opt/third-party-app/bin/report** command as the **thirdpartyapp** service account on the **idmclient** host.

### Prerequisites

- You are logged in as IdM administrator.

- You have created a user account for **idm\_user** in IdM and unlocked the account by creating a password for the user. For details on adding a new IdM user using the CLI, see [Adding users using the command line](#).
- No local **idm\_user** account is present on the **idmclient** host. The **idm\_user** user is not listed in the local **/etc/passwd** file.
- You have a custom application named **third-party-app** installed on the **idmclient** host.
- The **report** command for the **third-party-app** application is installed in the **/opt/third-party-app/bin/report** directory.
- You have created a local service account named **thirdpartyapp** to execute commands for the **third-party-app** application.

### Procedure

1. Add the **/opt/third-party-app/bin/report** command to the IdM database of **sudo** commands:
  - a. Navigate to **Policy → Sudo → Sudo Commands**.
  - b. Click **Add** in the upper right corner to open the **Add sudo command** dialog box.
  - c. Enter the command: **/opt/third-party-app/bin/report**.

The screenshot shows the 'Add sudo command' dialog box. The 'Sudo Command' field is populated with '/opt/third-party-app/bin/report'. The 'Description' field is empty. At the bottom, there are four buttons: 'Add', 'Add and Add Another', 'Add and Edit', and 'Cancel'.

2. Use the new **sudo** command entry to create the new **sudo** rule:
  - a. Navigate to **Policy → Sudo → Sudo rules**.
  - b. Click **Add** in the upper right corner to open the **Add sudo rule** dialog box.
  - c. Enter the name of the **sudo** rule: **run\_third-party-app\_report**.

**Add sudo rule**

Rule name *	run_third-party-app_report
-------------	----------------------------

\* Required field

**Add** **Add and Add Another** **Add and Edit** **Cancel**

d. Click **Add and Edit**

e. Specify the user:

- In the **Who** section, check the **Specified Users and Groups** radio button.
- In the **User category** the rule applies to subsection, click **Add** to open the **Add users into sudo rule "run\_third-party-app\_report"** dialog box.
- In the **Add users into sudo rule "run\_third-party-app\_report"** dialog box in the **Available** column, check the **idm\_user** checkbox, and move it to the **Prospective** column.

**Add users into sudo rule 'run\_third-party-app\_report'**

Available		Prospective	
<input type="checkbox"/>	Users	<input type="checkbox"/>	Users
<input type="checkbox"/>	admin	<input checked="" type="checkbox"/>	idmuser

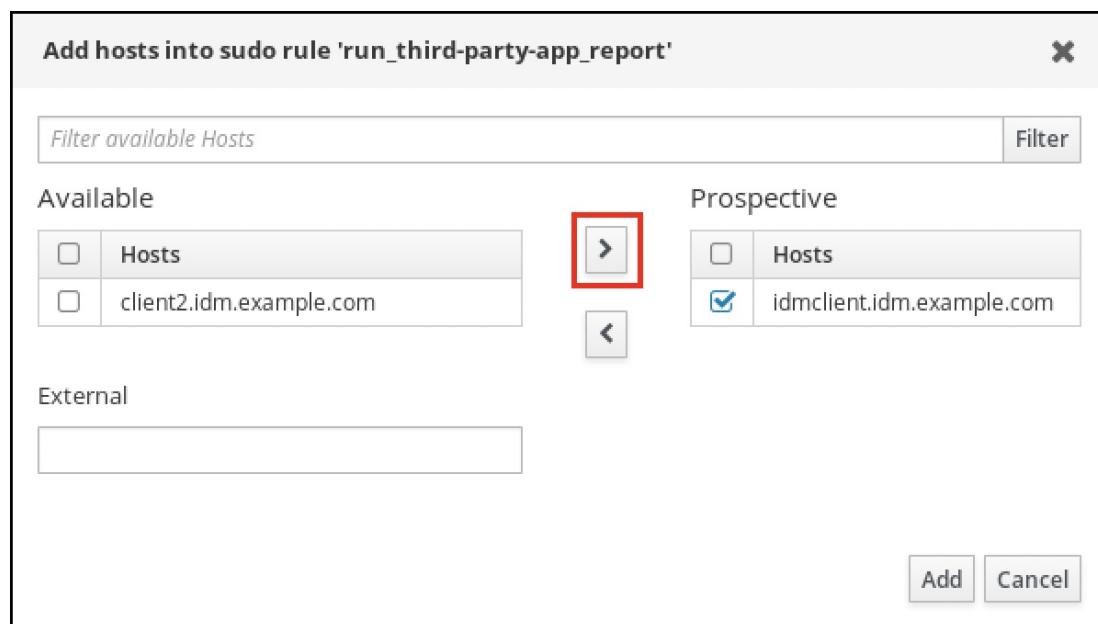
**External**

**Add** **Cancel**

iv. Click **Add**.

f. Specify the host:

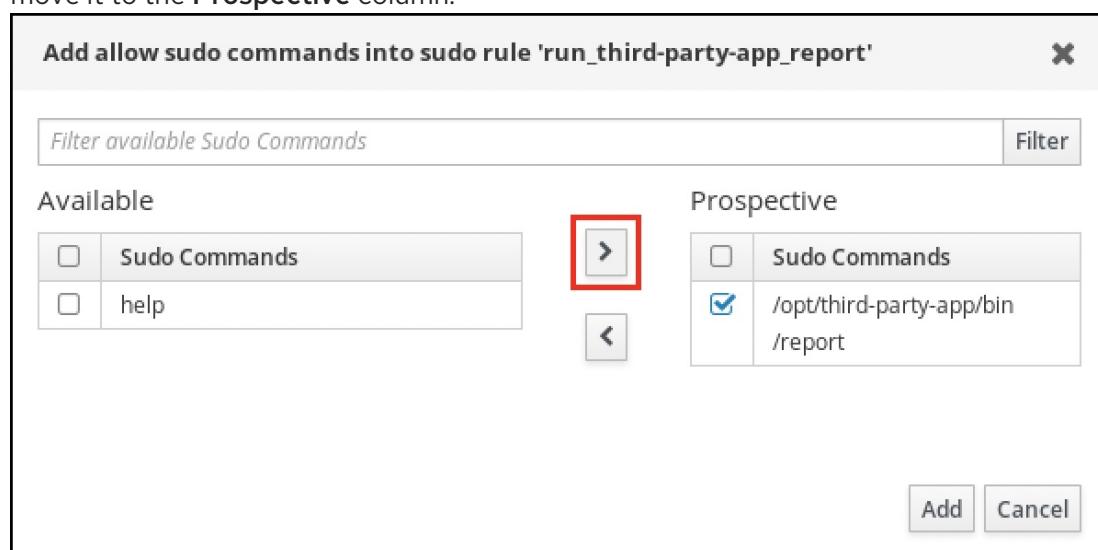
- In the **Access this host** section, check the **Specified Hosts and Groups** radio button.
- In the **Host category** this rule applies to subsection, click **Add** to open the **Add hosts into sudo rule "run\_third-party-app\_report"** dialog box.
- In the **Add hosts into sudo rule "run\_third-party-app\_report"** dialog box in the **Available** column, check the **idmclient.idm.example.com** checkbox, and move it to the **Prospective** column.



iv. Click **Add**.

g. Specify the commands:

- i. In the **Command category** the rule applies to subsection of the **Run Commands** section, check the **Specified Commands and Groups** radio button.
- ii. In the **Sudo Allow Commands** subsection, click **Add** to open the **Add allow sudo commands into sudo rule "run\_third-party-app\_report"** dialog box.
- iii. In the **Add allow sudo commands into sudo rule "run\_third-party-app\_report"** dialog box in the **Available** column, check the **/opt/third-party-app/bin/report** checkbox, and move it to the **Prospective** column.

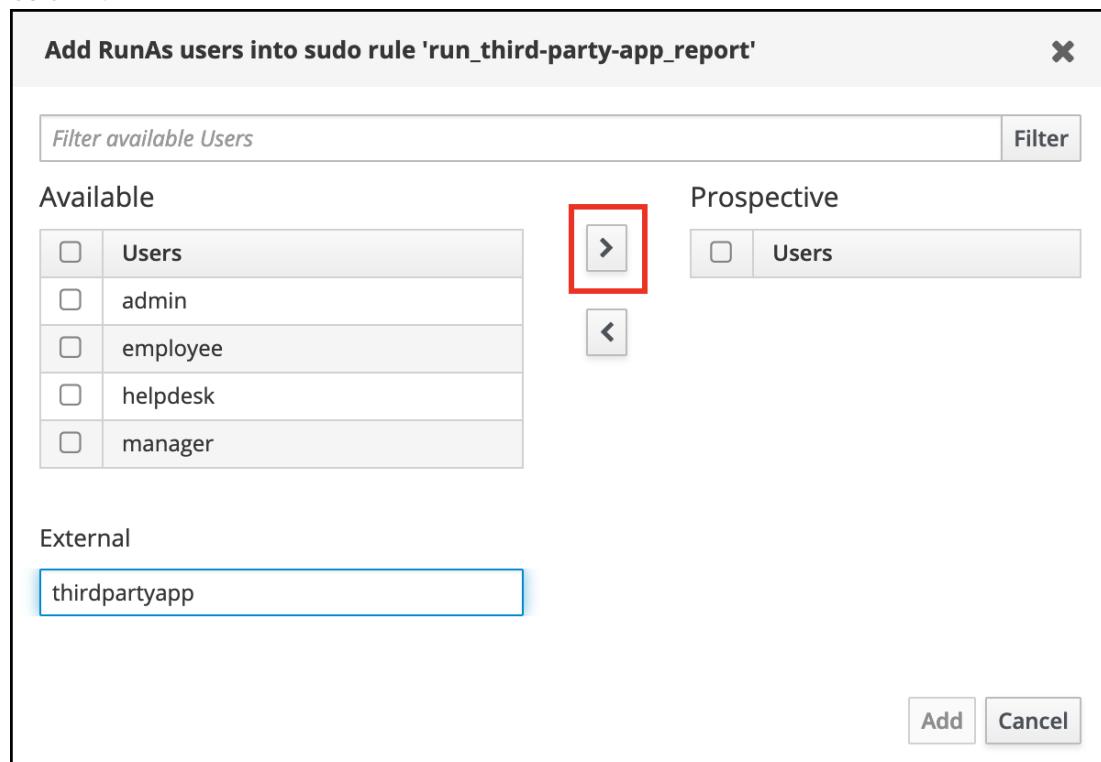


iv. Click **Add** to return to the **run\_third-party-app\_report** page.

h. Specify the RunAs user:

- i. In the **As Whom** section, check the **Specified Users and Groups** radio button.
- ii. In the **RunAs Users** subsection, click **Add** to open the **Add RunAs users into sudo rule "run\_third-party-app\_report"** dialog box.

- iii. In the **Add RunAs users into sudo rule "run\_third-party-app\_report"** dialog box, enter the **thirdpartyapp** service account in the **External** box and move it to the **Prospective** column.



- iv. Click **Add** to return to the **run\_third-party-app\_report** page.

- i. Click **Save** in the top left corner.

The new rule is enabled by default.

**Figure 47.3. Details of the sudo rule**

**Who**

User category the rule applies to:  Anyone  Specified Users and Groups

<input type="checkbox"/> Users	External	<a href="#">Delete</a> <a href="#">+Add</a>
<input type="checkbox"/> <a href="#">idm_user</a>		

<input type="checkbox"/> User Groups		<a href="#">Delete</a> <a href="#">+Add</a>
--------------------------------------	--	---

**Access this host**

Host category the rule applies to:  Any Host  Specified Hosts and Groups

<input type="checkbox"/> Hosts	External	<a href="#">Delete</a> <a href="#">+Add</a>
<input type="checkbox"/> <a href="#">idmclient.idm.example.com</a>		

<input type="checkbox"/> Host Groups		<a href="#">Delete</a> <a href="#">+Add</a>
--------------------------------------	--	---

**Run Commands**

Command category the rule applies to:  Any Command  Specified Commands and Groups

**Allow**

<input type="checkbox"/> Sudo Allow Commands		<a href="#">Delete</a> <a href="#">+Add</a>
<input type="checkbox"/> <a href="#">/opt/third-party-app/bin/report</a>		

<input type="checkbox"/> Sudo Allow Command Groups		<a href="#">Delete</a> <a href="#">+Add</a>
--	--	---

**Deny**

<input type="checkbox"/> Sudo Deny Commands		<a href="#">Delete</a> <a href="#">+Add</a>
---	--	---

<input type="checkbox"/> Sudo Deny Command Groups		<a href="#">Delete</a> <a href="#">+Add</a>
---	--	---

**As Whom**

RunAs User category the rule applies to:  Anyone  Specified Users and Groups

<input type="checkbox"/> RunAs Users	External	<a href="#">Delete</a> <a href="#">+Add</a>
<input type="checkbox"/> <a href="#">thirdpartyapp</a>	True	

<input type="checkbox"/> Groups of RunAs Users		<a href="#">Delete</a> <a href="#">+Add</a>
--	--	---

RunAs Group category the rule applies to:  Any Group  Specified Groups

<input type="checkbox"/> RunAs Groups	External	<a href="#">Delete</a> <a href="#">+Add</a>
---------------------------------------	----------	---

**NOTE**

Propagating the changes from the server to the client can take a few minutes.

**Verification steps**

1. Log in to the **idmclient** host as the **idm\_user** account.
2. Test the new sudo rule:
  - a. Display which **sudo** rules the **idm\_user** account is allowed to perform.

```
[idm_user@idmclient ~]$ sudo -l
```

Matching Defaults entries for idm\_user@idm.example.com on idmclient:

!visiblepw, always\_set\_home, match\_group\_by\_gid, always\_query\_group\_plugin,

```

env_reset, env_keep="COLORS DISPLAY HOSTNAME HISTSIZE KDEDIR
LS_COLORS",
env_keep+="MAIL PS1 PS2 QTDIR USERNAME LANG LC_ADDRESS LC_CTYPE",
env_keep+="LC_COLLATE LC_IDENTIFICATION LC_MEASUREMENT
LC_MESSAGES",
env_keep+="LC_MONETARY LC_NAME LC_NUMERIC LC_PAPER
LC_TELEPHONE",
env_keep+="LC_TIME LC_ALL LANGUAGE LINGUAS _XKB_CHARSET
XAUTHORITY KRB5CCNAME",
secure_path=/sbin/:/bin:/usr/sbin:/usr/bin

```

User `idm_user@idm.example.com` may run the following commands on `idmclient`:

**(thirdpartyapp) /opt/third-party-app/bin/report**

- b. Run the **report** command as the **thirdpartyapp** service account.

```
[idm_user@idmclient ~]$ sudo -u thirdpartyapp /opt/third-party-app/bin/report
[sudo] password for idm_user@idm.example.com:
Executing report...
Report successful.
```

## 47.6. ENABLING GSSAPI AUTHENTICATION FOR SUDO ON AN IDM CLIENT

The following procedure describes enabling Generic Security Service Application Program Interface (GSSAPI) authentication on an IdM client for the **sudo** and **sudo -i** commands via the **pam\_sss\_gss.so** PAM module. With this configuration, IdM users can authenticate to the **sudo** command with their Kerberos ticket.

### Prerequisites

- You have created a **sudo** rule for an IdM user that applies to an IdM host. For this example, you have created the **idm\_user\_reboot sudo** rule to grant the **idm\_user** account the permission to run the **/usr/sbin/reboot** command on the **idmclient** host.
- The **idmclient** host is running RHEL 8.4 or later.
- You need **root** privileges to modify the **/etc/sssd/sssd.conf** file and PAM files in the **/etc/pam.d/** directory.

### Procedure

1. Open the **/etc/sssd/sssd.conf** configuration file.
2. Add the following entry to the **[domain/<domain\_name>]** section.

```
[domain/<domain_name>]
pam_gssapi_services = sudo, sudo-i
```

3. Save and close the **/etc/sssd/sssd.conf** file.
4. Restart the SSSD service to load the configuration changes.

```
[root@idmclient ~]# systemctl restart sssd
```

5. Open the **/etc/pam.d/sudo** PAM configuration file.
6. Add the following entry as the first line of the **auth** section in the **/etc/pam.d/sudo** file.

```
#%PAM-1.0
auth sufficient pam_sss_gss.so
auth include system-auth
account include system-auth
password include system-auth
session include system-auth
```

7. Save and close the **/etc/pam.d/sudo** file.
8. Open the **/etc/pam.d/sudo-i** PAM configuration file.
9. Add the following entry as the first line of the **auth** section in the **/etc/pam.d/sudo-i** file.

```
#%PAM-1.0
auth sufficient pam_sss_gss.so
auth include sudo
account include sudo
password include sudo
session optional pam_keyinit.so force revoke
session include sudo
```

10. Save and close the **/etc/pam.d/sudo-i** file.

### Verification steps

1. Log into the host as the **idm\_user** account.

```
[root@idm-client ~]# ssh -l idm_user@idm.example.com localhost
idm_user@idm.example.com's password:
```

2. Verify that you have a ticket-granting ticket as the **idm\_user** account.

```
[idmuser@idmclient ~]$ klist
Ticket cache: KCM:1366201107
Default principal: idm_user@IDM.EXAMPLE.COM

Valid starting     Expires            Service principal
01/08/2021 09:11:48  01/08/2021 19:11:48
krbtgt/IDM.EXAMPLE.COM@IDM.EXAMPLE.COM
renew until 01/15/2021 09:11:44
```

3. (Optional) If you do not have Kerberos credentials for the **idm\_user** account, destroy your current Kerberos credentials and request the correct ones.

```
[idm_user@idmclient ~]$ kdestroy -A
[idm_user@idmclient ~]$ kinit idm_user@IDM.EXAMPLE.COM
Password for idm_user@idm.example.com:
```

- Reboot the machine using **sudo**, without specifying a password.

```
[idm_user@idmclient ~]$ sudo /usr/sbin/reboot
```

## Additional resources

- The [GSSAPI](#) entry in the IdM terminology listing
- [Granting sudo access to an IdM user on an IdM client using IdM Web UI](#)
- [Granting sudo access to an IdM user on an IdM client using the CLI](#)
- [pam\\_sss\\_gss \(8\)](#) man page
- [sssd.conf \(5\)](#) man page

## 47.7. ENABLING GSSAPI AUTHENTICATION AND ENFORCING KERBEROS AUTHENTICATION INDICATORS FOR SUDO ON AN IDM CLIENT

The following procedure describes enabling Generic Security Service Application Program Interface (GSSAPI) authentication on an IdM client for the **sudo** and **sudo -i** commands via the **pam\_sss\_gss.so** PAM module. Additionally, only users who have logged in with a smart card will authenticate to those commands with their Kerberos ticket.



### NOTE

You can use this procedure as a template to configure GSSAPI authentication with SSSD for other PAM-aware services, and further restrict access to only those users that have a specific authentication indicator attached to their Kerberos ticket.

### Prerequisites

- You have created a **sudo** rule for an IdM user that applies to an IdM host. For this example, you have created the **idm\_user\_reboot sudo** rule to grant the **idm\_user** account the permission to run the **/usr/sbin/reboot** command on the **idmclient** host.
- You have configured smart card authentication for the **idmclient** host.
- The **idmclient** host is running RHEL 8.4 or later.
- You need **root** privileges to modify the **/etc/sssd/sssd.conf** file and PAM files in the **/etc/pam.d** directory.

### Procedure

- Open the **/etc/sssd/sssd.conf** configuration file.
- Add the following entries to the **[domain/<domain\_name>]** section.

```
[domain/<domain_name>]
pam_gssapi_services = sudo, sudo-i
pam_gssapi_indicators_map = sudo:pkinit, sudo-i:pkinit
```

3. Save and close the **/etc/sssd/sssd.conf** file.
4. Restart the SSSD service to load the configuration changes.

```
[root@idmclient ~]# systemctl restart sssd
```

5. Open the **/etc/pam.d/sudo** PAM configuration file.
6. Add the following entry as the first line of the **auth** section in the **/etc/pam.d/sudo** file.

```
#%PAM-1.0
auth sufficient pam_sss_gss.so
auth include system-auth
account include system-auth
password include system-auth
session include system-auth
```

7. Save and close the **/etc/pam.d/sudo** file.
8. Open the **/etc/pam.d/sudo-i** PAM configuration file.
9. Add the following entry as the first line of the **auth** section in the **/etc/pam.d/sudo-i** file.

```
#%PAM-1.0
auth sufficient pam_sss_gss.so
auth include sudo
account include sudo
password include sudo
session optional pam_keyinit.so force revoke
session include sudo
```

10. Save and close the **/etc/pam.d/sudo-i** file.

## Verification steps

1. Log into the host as the **idm\_user** account and authenticate with a smart card.

```
[root@idmclient ~]# ssh -l idm_user@idm.example.com localhost
PIN for smart_card
```

2. Verify that you have a ticket-granting ticket as the smart card user.

```
[idm_user@idmclient ~]$ klist
Ticket cache: KEYRING:persistent:1358900015:krb_cache_TObtNMD
Default principal: idm_user@IDM.EXAMPLE.COM

Valid starting     Expires            Service principal
02/15/2021 16:29:48  02/16/2021 02:29:48
krbtgt/IDM.EXAMPLE.COM@IDM.EXAMPLE.COM
renew until 02/22/2021 16:29:44
```

3. Display which **sudo** rules the **idm\_user** account is allowed to perform.

```
[idm_user@idmclient ~]$ sudo -l
```

Matching Defaults entries for **idmuser** on **idmclient**:

```
!visiblepw, always_set_home, match_group_by_gid, always_query_group_plugin,
env_reset, env_keep="COLORS DISPLAY HOSTNAME HISTSIZE KDEDIR
LS_COLORS",
env_keep+="MAIL PS1 PS2 QTDIR USERNAME LANG LC_ADDRESS LC_CTYPE",
env_keep+="LC_COLLATE LC_IDENTIFICATION LC_MEASUREMENT
LC_MESSAGES",
env_keep+="LC_MONETARY LC_NAME LC_NUMERIC LC_PAPER LC_TELEPHONE",
env_keep+="LC_TIME LC_ALL LANGUAGE LINGUAS _XKB_CHARSET XAUTHORITY
KRB5CCNAME",
secure_path=/sbin\:/bin\:/usr/sbin\:/usr/bin
```

User **idm\_user** may run the following commands on **idmclient**:

**(root) /usr/sbin/reboot**

4. Reboot the machine using **sudo**, without specifying a password.

```
[idm_user@idmclient ~]$ sudo /usr/sbin/reboot
```

## Additional resources

- The [GSSAPI](#) entry in the IdM terminology listing
- [Configuring Identity Management for smart card authentication](#)
- [Kerberos authentication indicators](#)
- [Granting sudo access to an IdM user on an IdM client using IdM Web UI](#)
- [Granting sudo access to an IdM user on an IdM client using the CLI](#)
- [\*\*pam\\_sss\\_gss \(8\)\*\* man page](#)
- [\*\*sssd.conf \(5\)\*\* man page](#)

## 47.8. SSSD OPTIONS CONTROLLING GSSAPI AUTHENTICATION FOR PAM SERVICES

You can use the following options for the **/etc/sssd/sssd.conf** configuration file to adjust the GSSAPI configuration within the SSSD service.

### **pam\_gssapi\_services**

GSSAPI authentication with SSSD is disabled by default. You can use this option to specify a comma-separated list of PAM services that are allowed to try GSSAPI authentication using the **pam\_sss\_gss.so** PAM module. To explicitly disable GSSAPI authentication, set this option to **-**.

### **pam\_gssapi\_indicators\_map**

This option only applies to Identity Management (IdM) domains. Use this option to list Kerberos authentication indicators that are required to grant PAM access to a service. Pairs must be in the format **<PAM\_service>:\_<required\_authentication\_indicator>\_**.

Valid authentication indicators are:

- **otp** for two-factor authentication
- **radius** for RADIUS authentication

- **pkinit** for PKINIT, smart card, or certificate authentication
- **hardened** for hardened passwords

### pam\_gssapi\_check\_upn

This option is enabled and set to **true** by default. If this option is enabled, the SSSD service requires that the user name matches the Kerberos credentials. If **false**, the **pam\_sss\_gss.so** PAM module authenticates every user that is able to obtain the required service ticket.

### Examples

The following options enable Kerberos authentication for the **sudo** and **sudo-i** services, requires that **sudo** users authenticated with a one-time password, and user names must match the Kerberos principal. Because these settings are in the **[pam]** section, they apply to all domains:

```
[pam]
pam_gssapi_services = sudo, sudo-i
pam_gssapi_indicators_map = sudo:otp
pam_gssapi_check_upn = true
```

You can also set these options in individual **[domain]** sections to overwrite any global values in the **[pam]** section. The following options apply different GSSAPI settings to each domain:

#### For the **idm.example.com** domain

- Enable GSSAPI authentication for the **sudo** and **sudo -i** services.
- Require certificate or smart card authentication authenticators for the **sudo** command.
- Require one-time password authentication authenticators for the **sudo -i** command.
- Enforce matching user names and Kerberos principals.

#### For the **ad.example.com** domain

- Enable GSSAPI authentication only for the **sudo** service.
- Do not enforce matching user names and principals.

```
[domain/idm.example.com]
pam_gssapi_services = sudo, sudo-i
pam_gssapi_indicators_map = sudo:pkinit, sudo-i:otp
pam_gssapi_check_upn = true
...
```

```
[domain/ad.example.com]
pam_gssapi_services = sudo
pam_gssapi_check_upn = false
...
```

### Additional resources

- [Kerberos authentication indicators](#)

## 47.9. TROUBLESHOOTING GSSAPI AUTHENTICATION FOR SUDO

If you are unable to authenticate to the **sudo** service with a Kerberos ticket from IdM, use the following scenarios to troubleshoot your configuration.

### Prerequisites

- You have enabled GSSAPI authentication for the **sudo** service. See [Enabling GSSAPI authentication for sudo on an IdM client](#).
- You need **root** privileges to modify the **/etc/sssd/sssd.conf** file and PAM files in the **/etc/pam.d** directory.

### Procedure

- If you see the following error, the Kerberos service might not be able to resolve the correct realm for the service ticket based on the host name:

Server not found in Kerberos database

In this situation, add the hostname directly to **[domain\_realm]** section in the **/etc/krb5.conf** Kerberos configuration file:

```
[idm-user@idm-client ~]$ cat /etc/krb5.conf
...
[domain_realm]
.example.com = EXAMPLE.COM
example.com = EXAMPLE.COM
server.example.com = EXAMPLE.COM
```

- If you see the following error, you do not have any Kerberos credentials:

No Kerberos credentials available

In this situation, retrieve Kerberos credentials with the **kinit** utility or authenticate with SSSD:

```
[idm-user@idm-client ~]$ kinit idm-user@IDM.EXAMPLE.COM
Password for idm-user@idm.example.com:
```

- If you see either of the following errors in the **/var/log/sssd/sssd\_pam.log** log file, the Kerberos credentials do not match the username of the user currently logged in:

User with UPN [<UPN>] was not found.

UPN [<UPN>] does not match target user [<username>].

In this situation, verify that you authenticated with SSSD, or consider disabling the **pam\_gssapi\_check\_upn** option in the **/etc/sssd/sssd.conf** file:

```
[idm-user@idm-client ~]$ cat /etc/sssd/sssd.conf
...

```

**pam\_gssapi\_check\_upn = false**

- For additional troubleshooting, you can enable debugging output for the **pam\_sss\_gss.so** PAM module.

- Add the **debug** option at the end of all **pam\_sss\_gss.so** entries in PAM files, such as **/etc/pam.d/sudo** and **/etc/pam.d/sudo-i**:

```
[root@idm-client ~]# cat /etc/pam.d/sudo
#%PAM-1.0
auth sufficient pam_sss_gss.so debug
auth include system-auth
account include system-auth
password include system-auth
session include system-auth
```

```
[root@idm-client ~]# cat /etc/pam.d/sudo-i
#%PAM-1.0
auth sufficient pam_sss_gss.so debug
auth include sudo
account include sudo
password include sudo
session optional pam_keyinit.so force revoke
session include sudo
```

- Try to authenticate with the **pam\_sss\_gss.so** module and review the console output. In this example, the user did not have any Kerberos credentials.

```
[idm-user@idm-client ~]$ sudo ls -l /etc/sssd/sssd.conf
pam_sss_gss: Initializing GSSAPI authentication with SSSD
pam_sss_gss: Switching euid from 0 to 1366201107
pam_sss_gss: Trying to establish security context
pam_sss_gss: SSSD User name: idm-user@idm.example.com
pam_sss_gss: User domain: idm.example.com
pam_sss_gss: User principal:
pam_sss_gss: Target name: host@idm.example.com
pam_sss_gss: Using ccache: KCM:
pam_sss_gss: Acquiring credentials, principal name will be derived
pam_sss_gss: Unable to read credentials from [KCM:] [maj:0xd0000, min:0x96c73ac3]
pam_sss_gss: GSSAPI: Unspecified GSS failure. Minor code may provide more
information
pam_sss_gss: GSSAPI: No credentials cache found
pam_sss_gss: Switching euid from 1366200907 to 0
pam_sss_gss: System error [5]: Input/output error
```

## 47.10. USING AN ANSIBLE PLAYBOOK TO ENSURE SUDO ACCESS FOR AN IDM USER ON AN IDM CLIENT

In Identity Management (IdM), you can ensure **sudo** access to a specific command is granted to an IdM user account on a specific IdM host.

Complete this procedure to ensure a **sudo** rule named **idm\_user\_reboot** exists. The rule grants **idm\_user** the permission to run the **/usr/sbin/reboot** command on the **idmclient** machine.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You know the IdM administrator password.
- You have [ensured the presence of a user account for `idm\_user` in IdM and unlocked the account by creating a password for the user](#). For details on adding a new IdM user using the command-line interface, see [Adding users using the command line](#).
- No local `idm_user` account exists on `idmclient`. The `idm_user` user is not listed in the `/etc/passwd` file on `idmclient`.

## Procedure

1. Create an inventory file, for example **inventory.file**, and define **ipaservers** in it:

```
[ipaservers]
server.idm.example.com
```

2. Add one or more **sudo** commands:

- a. Create an **ensure-reboot-sudocmd-is-present.yml** Ansible playbook that ensures the presence of the `/usr/sbin/reboot` command in the IdM database of **sudo** commands. To simplify this step, you can copy and modify the example in the `/usr/share/doc/ansible-freeipa/playbooks/sudocmd/ensure-sudocmd-is-present.yml` file:

```
---
- name: Playbook to manage sudo command
  hosts: ipaserver
  become: true

  tasks:
    # Ensure sudo command is present
    - ipasudocmd:
        ipaadmin_password: MySecret123
        name: /usr/sbin/reboot
        state: present
```

- b. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-reboot-sudocmd-is-present.yml
```

3. Create a **sudo** rule that references the commands:

- a. Create an **ensure-sudorule-for-idmuser-on-idmclient-is-present.yml** Ansible playbook that uses the **sudo** command entry to ensure the presence of a sudo rule. The sudo rule allows `idm_user` to reboot the `idmclient` machine. To simplify this step, you can copy and modify the example in the `/usr/share/doc/ansible-freeipa/playbooks/sudorule/ensure-sudorule-is-present.yml` file:

```
---
- name: Tests
  hosts: ipaserver
```

become: true

tasks:

```
# Ensure a sudorule is present granting idm_user the permission to run /usr/sbin/reboot
on idmclient
- ipasudorule:
    ipaadmin_password: MySecret123
    name: idm_user_reboot
    description: A test sudo rule.
    allow_sudocmd: /usr/sbin/reboot
    host: idmclient.idm.example.com
    user: idm_user
    state: present
```

b. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-sudorule-for-idmuser-on-idmclient-is-
present.yml
```

## Verification steps

Test that the **sudo** rule whose presence you have ensured on the IdM server works on **idmclient** by verifying that **idm\_user** can reboot **idmclient** using **sudo**. Note that it can take a few minutes for the changes made on the server to take effect on the client.

1. Log in to **idmclient** as **idm\_user**.
2. Reboot the machine using **sudo**. Enter the password for **idm\_user** when prompted:

```
$ sudo /usr/sbin/reboot
[sudo] password for idm_user:
```

If **sudo** is configured correctly, the machine reboots.

## Additional materials

- For more details on how to apply **sudo** commands, command groups, and rules in IdM using an Ansible playbook including the descriptions of playbook variables, see the README-sudocmd.md, README-sudocmdgroup.md, and README-sudorule.md Markdown files available in the **/usr/share/doc/ansible-freeipa/** directory.

# CHAPTER 48. ENSURING THE PRESENCE OF HOST-BASED ACCESS CONTROL RULES IN IDM USING ANSIBLE PLAYBOOKS

This chapter describes Identity Management (IdM) host-based access policies and how to define them using [Ansible](#).

Ansible is an automation tool used to configure systems, deploy software, and perform rolling updates. It includes support for Identity Management (IdM).

## 48.1. HOST-BASED ACCESS CONTROL RULES IN IDM

Host-based access control (HBAC) rules define which users or user groups can access which hosts or host groups by using which services or services in a service group. As a system administrator, you can use HBAC rules to achieve the following goals:

- Limit access to a specified system in your domain to members of a specific user group.
- Allow only a specific service to be used to access systems in your domain.

By default, IdM is configured with a default HBAC rule named `allow_all`, which means universal access to every host for every user via every relevant service in the entire IdM domain.

You can fine-tune access to different hosts by replacing the default `allow_all` rule with your own set of HBAC rules. For centralized and simplified access control management, you can apply HBAC rules to user groups, host groups, or service groups instead of individual users, hosts, or services.

## 48.2. ENSURING THE PRESENCE OF AN HBAC RULE IN IDM USING AN ANSIBLE PLAYBOOK

This section describes how to ensure the presence of a host-based access control (HBAC) rule in Identity Management (IdM) using an Ansible playbook.

### Prerequisites

- The [ansible-freeipa](#) package is installed on the Ansible controller.
- You know the IdM administrator password.
- The users and user groups you want to use for your HBAC rule exist in IdM. See [Managing user accounts using Ansible playbooks](#) and [Ensuring the presence of IdM groups and group members using Ansible playbooks](#) for details.
- The hosts and host groups to which you want to apply your HBAC rule exist in IdM. See [Managing hosts using Ansible playbooks](#) and [Managing host groups using Ansible playbooks](#) for details.

### Procedure

1. Create an inventory file, for example `inventory.file`, and define `ipaserver` in it:

```
[ipaserver]
server.idm.example.com
```

2. Create your Ansible playbook file that defines the HBAC policy whose presence you want to ensure. To simplify this step, you can copy and modify the example in the **/usr/share/doc/ansible-freeipa/playbooks/hbacrule/ensure-hbacrule-allhosts-present.yml** file:

```
---
- name: Playbook to handle hbacrules
  hosts: ipaserver
  become: true

  tasks:
    # Ensure idm_user can access client.idm.example.com via the sshd service
    - ipahbacrule:
        ipaadmin_password: MySecret123
        name: login
        user: idm_user
        host: client.idm.example.com
        hbacsrv:
          - sshd
        state: present
```

3. Run the playbook:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
path_to_playbooks_directory/ensure-new-hbacrule-present.yml
```

#### Verification steps

1. Log in to the IdM Web UI as administrator.
2. Navigate to **Policy → Host-Based-Access-Control → HBAC Test**
3. In the **Who** tab, select **idm\_user**.
4. In the **Accessing** tab, select **client.idm.example.com**.
5. In the **Via service** tab, select **sshd**.
6. In the **Rules** tab, select **login**.
7. In the **Run test** tab, click the **Run test** button. If you see **ACCESS GRANTED**, the HBAC rule is implemented successfully.

#### Additional resources

- For more details about and examples of, configuring HBAC services, service groups, and rules using Ansible, see the README-hbacsvc.md, README-hbacsvcgroupt.md, and README-hbacrule.md Markdown files. These files are available in the **/usr/share/doc/ansible-freeipa** directory. Also see the playbooks available in the relevant subdirectories of the **/usr/share/doc/ansible-freeipa/playbooks** directory.

# CHAPTER 49. MANAGING REPLICATION TOPOLOGY

This chapter describes how to manage replication between servers in an Identity Management (IdM) domain.

## 49.1. EXPLAINING REPLICATION AGREEMENTS, TOPOLOGY SUFFIXES AND TOPOLOGY SEGMENTS

This section explains the following concepts:

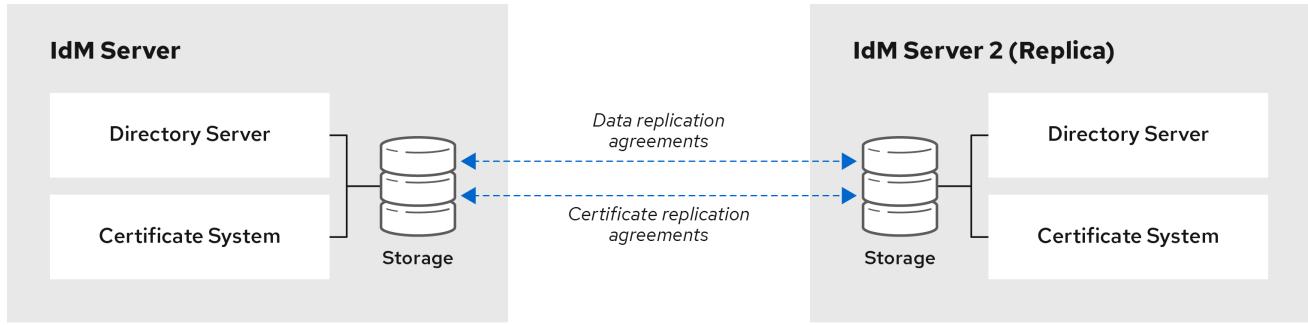
- [Replication agreements](#)
- [Topology suffixes](#)
- [Topology segments](#)

### Replication agreements

When an administrator creates a replica based on an existing server, Identity Management (IdM) creates a *replication agreement* between the initial server and the replica. The replication agreement ensures that the data and configuration is continuously replicated between the two servers.

IdM uses *multiple read/write replica replication*. In this configuration, all replicas joined in a replication agreement receive and provide updates, and are therefore considered suppliers and consumers. Replication agreements are always bilateral.

**Figure 49.1. Server and replica agreements**



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IdM uses two types of replication agreements:

#### Domain replication agreements

These agreements replicate the identity information.

#### Certificate replication agreements

These agreements replicate the certificate information.

Both replication channels are independent. Two servers can have one or both types of replication agreements configured between them. For example, when server A and server B have only domain replication agreement configured, only identity information is replicated between them, not the certificate information.

#### Topology suffixes

*Topology suffixes* store the data that is replicated. IdM supports two types of topology suffixes: **domain** and **ca**. Each suffix represents a separate server, a separate replication topology.

When a replication agreement is configured, it joins two topology suffixes of the same type on two different servers.

#### The **domain** suffix: `dc=example,dc=com`

The **domain** suffix contains all domain-related data.

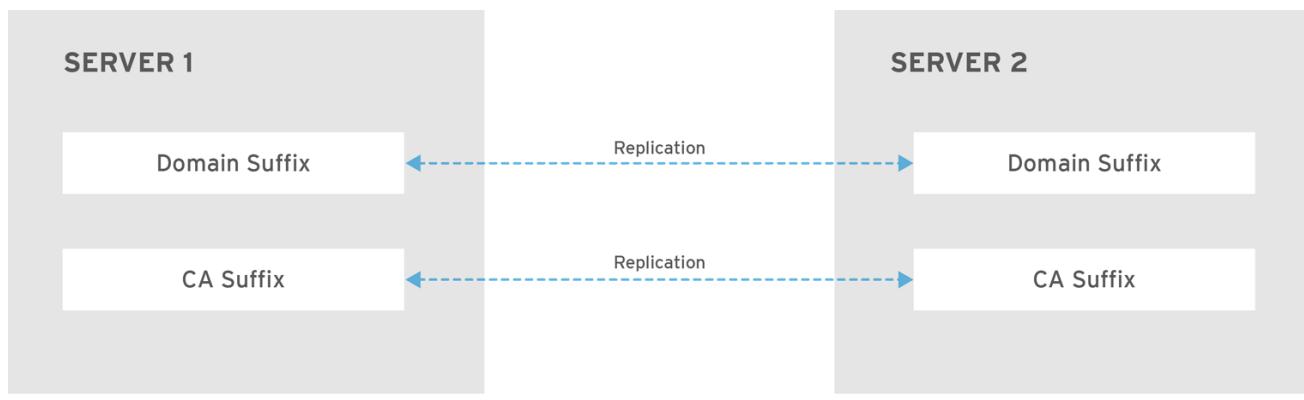
When two replicas have a replication agreement between their **domain** suffixes, they share directory data, such as users, groups, and policies.

#### The **ca** suffix: `o=ipaca`

The **ca** suffix contains data for the Certificate System component. It is only present on servers with a certificate authority (CA) installed.

When two replicas have a replication agreement between their **ca** suffixes, they share certificate data.

**Figure 49.2. Topology suffixes**



RHEL\_404973\_0916

An initial topology replication agreement is set up between two servers by the **ipa-replica-install** script when installing a new replica.

#### Example 49.1. Viewing topology suffixes

The **ipa topologysuffix-find** command displays a list of topology suffixes:

```
$ ipa topologysuffix-find
-----
2 topology suffixes matched
-----
Suffix name: ca
Managed LDAP suffix DN: o=ipaca

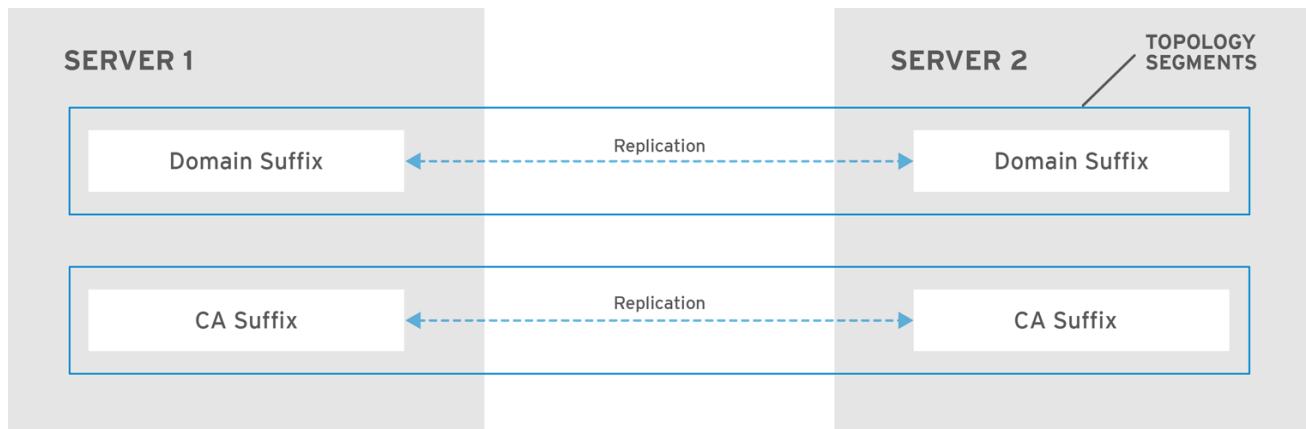
Suffix name: domain
Managed LDAP suffix DN: dc=example,dc=com
-----
Number of entries returned 2
-----
```

#### Topology segments

When two replicas have a replication agreement between their suffixes, the suffixes form a *topology segment*. Each topology segment consists of a *left node* and a *right node*. The nodes represent the servers joined in the replication agreement.

Topology segments in IdM are always bidirectional. Each segment represents two replication agreements: from server A to server B, and from server B to server A. The data is therefore replicated in both directions.

**Figure 49.3. Topology segments**



RHEL\_404973\_0916

#### Example 49.2. Viewing topology segments

The **ipa topologysegment-find** command shows the current topology segments configured for the domain or CA suffixes. For example, for the domain suffix:

```
$ ipa topologysegment-find
Suffix name: domain
-----
1 segment matched
-----
Segment name: server1.example.com-to-server2.example.com
Left node: server1.example.com
Right node: server2.example.com
Connectivity: both
-----
Number of entries returned 1
-----
```

In this example, domain-related data is only replicated between two servers: **server1.example.com** and **server2.example.com**.

To display details for a particular segment only, use the **ipa topologysegment-show** command:

```
$ ipa topologysegment-show
Suffix name: domain
Segment name: server1.example.com-to-server2.example.com
Segment name: server1.example.com-to-server2.example.com
Left node: server1.example.com
Right node: server2.example.com
Connectivity: both
```

## 49.2. USING THE TOPOLOGY GRAPH TO MANAGE REPLICATION TOPOLOGY

The topology graph in the web UI shows the relationships between the servers in the domain. Using the Web UI, you can manipulate and transform the representation of the topology.

### Accessing the topology graph

To access the topology graph:

1. Select IPA Server → Topology → Topology Graph.
2. If you make any changes to the topology that are not immediately reflected in the graph, click **Refresh**.

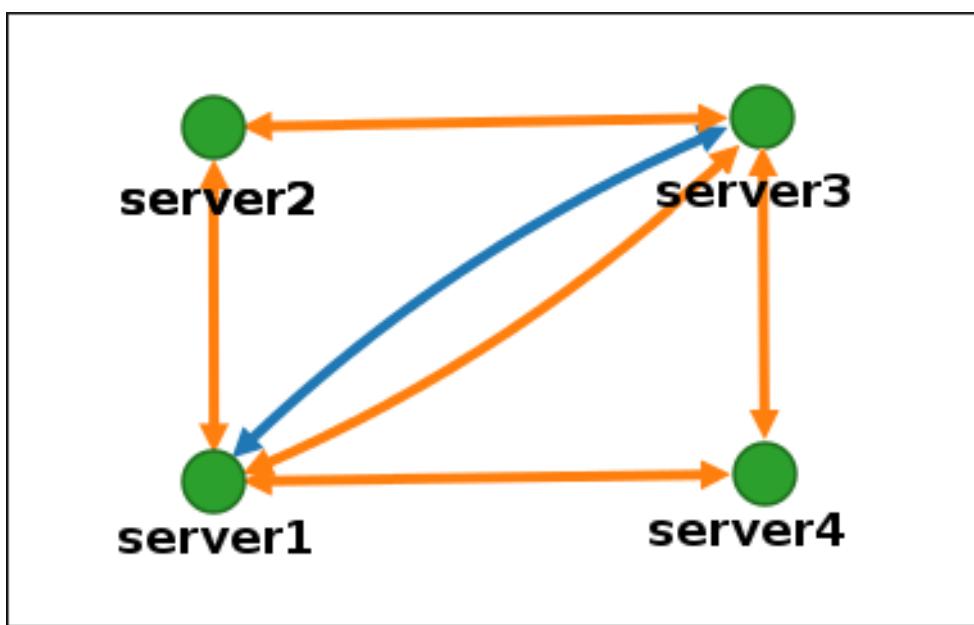
### Interpreting the topology graph

Servers joined in a domain replication agreement are connected by an orange arrow. Servers joined in a CA replication agreement are connected by a blue arrow.

#### Topology graph example: recommended topology

[Figure 49.4, "Recommended topology example"](#) shows one of the possible recommended topologies for four servers: each server is connected to at least two other servers, and more than one server is a CA master.

Figure 49.4. Recommended topology example

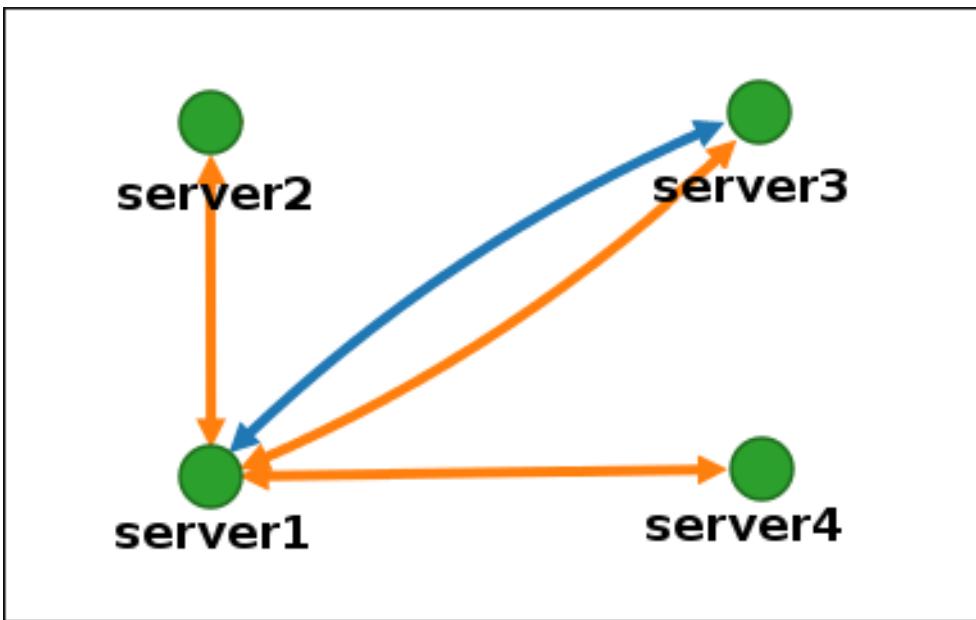


#### Topology graph example: discouraged topology

In [Figure 49.5, "Discouraged topology example: Single Point of Failure"](#), **server1** is a single point of failure. All the other servers have replication agreements with this server, but not with any of the other servers. Therefore, if **server1** fails, all the other servers will become isolated.

Avoid creating topologies like this.

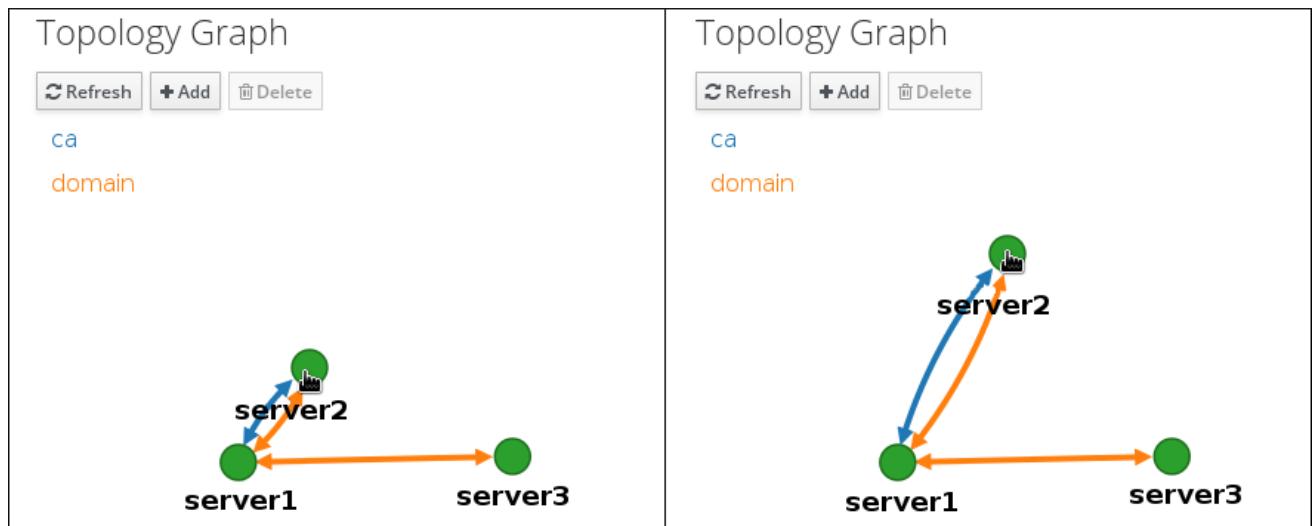
Figure 49.5. Discouraged topology example: Single Point of Failure



#### Customizing the topology view

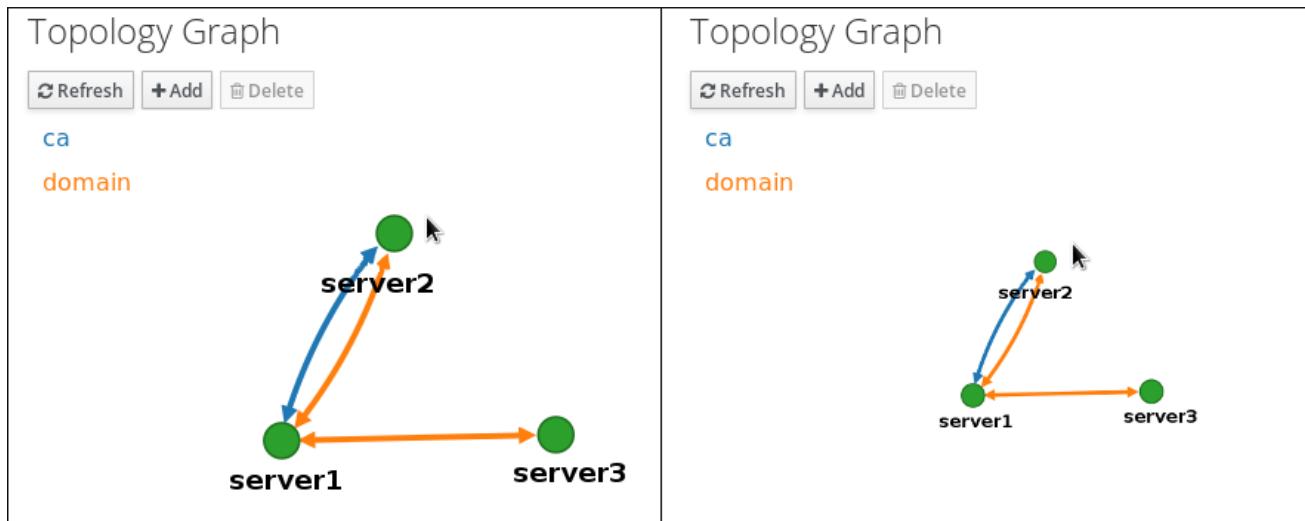
You can move individual topology nodes by dragging the mouse:

Figure 49.6. Moving topology graph nodes



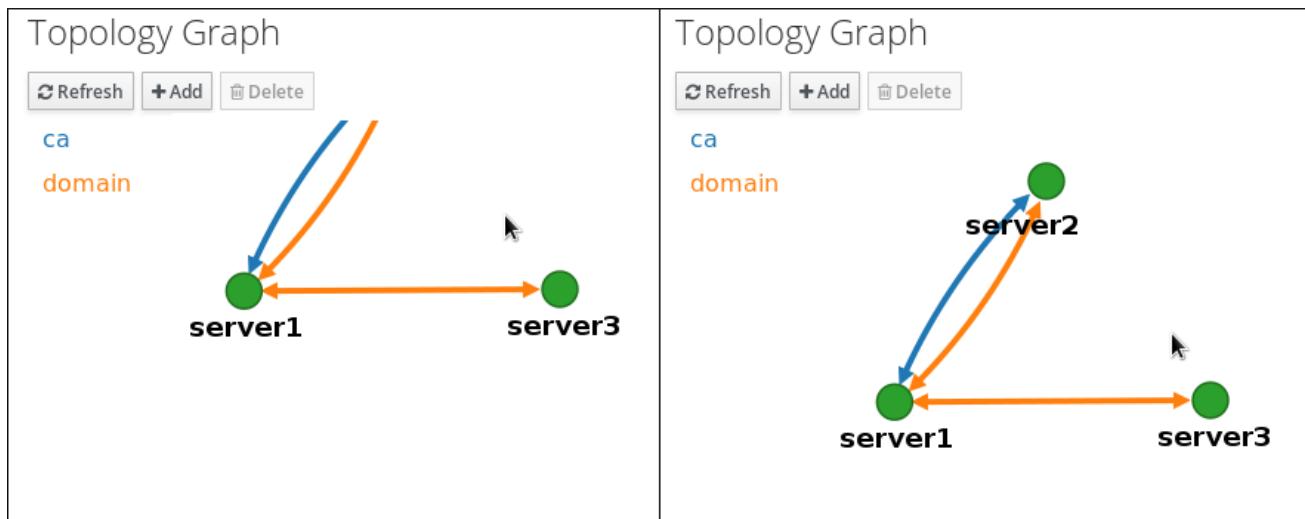
You can zoom in and zoom out the topology graph using the mouse wheel:

Figure 49.7. Zooming the topology graph



You can move the canvas of the topology graph by holding the left mouse button:

Figure 49.8. Moving the topology graph canvas



## 49.3. SETTING UP REPLICATION BETWEEN TWO SERVERS USING THE WEB UI

Using the Web interface of Identity Management (IdM) you can choose two servers and create new replication agreement between them.

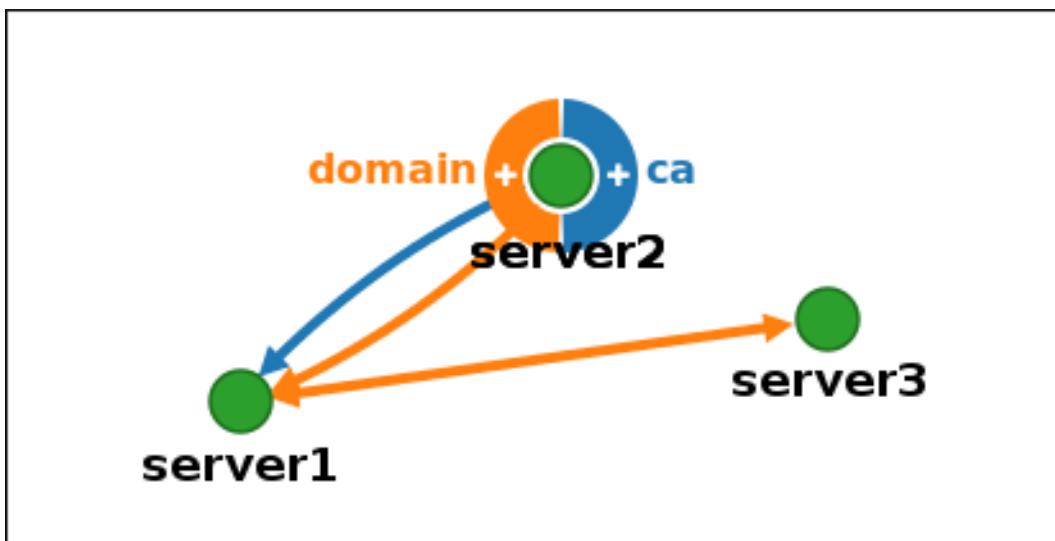
### Prerequisites

- You have the IdM administrator credentials.

### Procedure

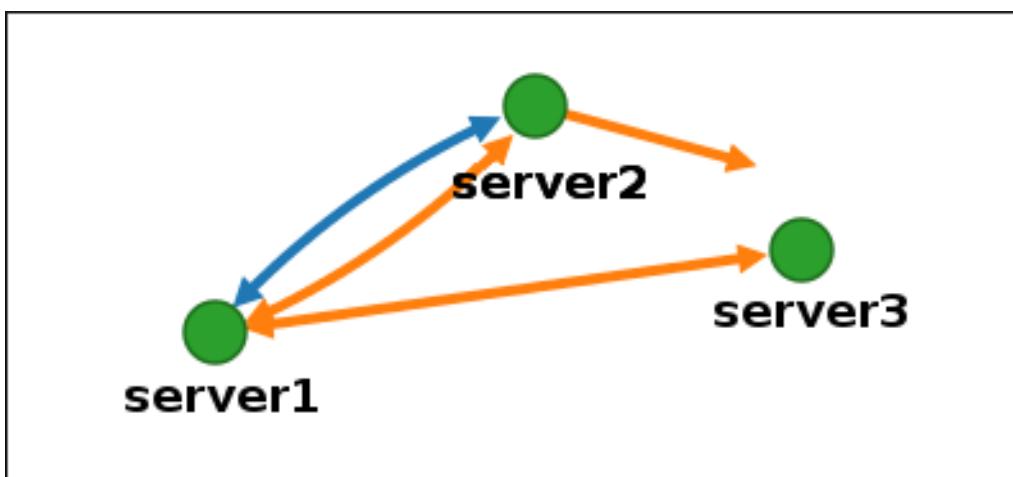
1. In the topology graph, hover your mouse over one of the server nodes.

Figure 49.9. Domain or CA options



2. Click on the **domain** or the **ca** part of the circle depending on what type of topology segment you want to create.
3. A new arrow representing the new replication agreement appears under your mouse pointer. Move your mouse to the other server node, and click on it.

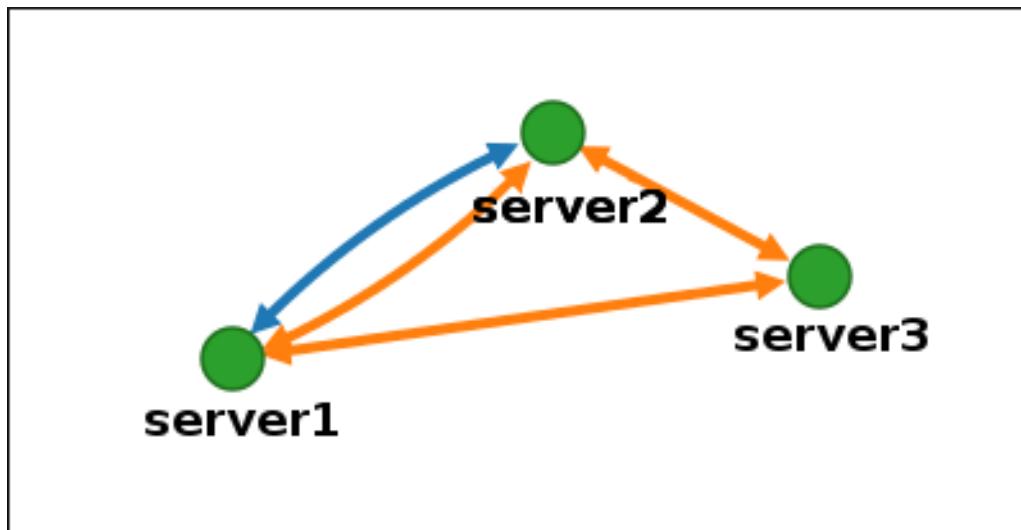
Figure 49.10. Creating a new segment



4. In the **Add topology segment** window, click **Add** to confirm the properties of the new segment.

The new topology segment between the two servers joins them in a replication agreement. The topology graph now shows the updated replication topology:

Figure 49.11. New segment created



## 49.4. STOPPING REPLICATION BETWEEN TWO SERVERS USING THE WEB UI

Using the web interface of Identity Management (IdM) you can remove a replication agreement from servers.

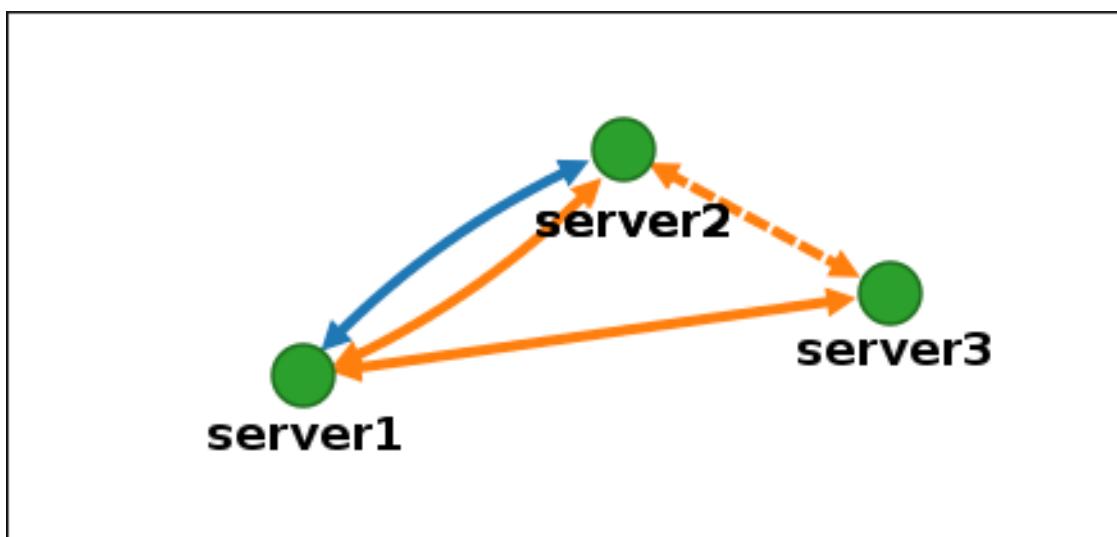
### Prerequisites

- You have the IdM administrator credentials.

### Procedure

1. Click on an arrow representing the replication agreement you want to remove. This highlights the arrow.

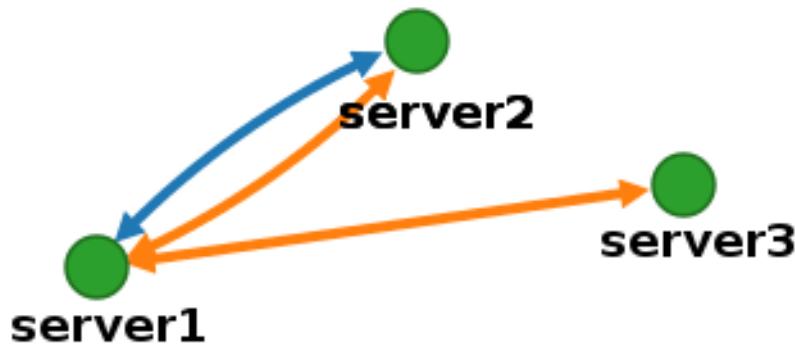
Figure 49.12. Topology segment highlighted



2. Click **Delete**.
3. In the **Confirmation** window, click **OK**.

IdM removes the topology segment between the two servers, which deletes their replication agreement. The topology graph now shows the updated replication topology:

Figure 49.13. Topology segment deleted



## 49.5. SETTING UP REPLICATION BETWEEN TWO SERVERS USING THE CLI

You can configure replication agreements between two servers using the **ipa topologysegment-add** command.

### Prerequisites

- You have the IdM administrator credentials.

### Procedure

1. Use the **ipa topologysegment-add** command to create a topology segment for the two servers. When prompted, provide:
  - the required topology suffix: **domain** or **ca**
  - the left node and the right node, representing the two servers
  - optionally, a custom name for the segment
 For example:

```

$ ipa topologysegment-add
Suffix name: domain
Left node: server1.example.com
Right node: server2.example.com
Segment name [server1.example.com-to-server2.example.com]: new_segment
-----
Added segment "new_segment"
-----
Segment name: new_segment
Left node: server1.example.com
Right node: server2.example.com
Connectivity: both
  
```

Adding the new segment joins the servers in a replication agreement.

2. *Optional.* Use the **ipa topologysegment-show** command to verify that the new segment is configured.

```
$ ipa topologysegment-show
Suffix name: domain
Segment name: new_segment
Segment name: new_segment
Left node: server1.example.com
Right node: server2.example.com
Connectivity: both
```

## 49.6. STOPPING REPLICATION BETWEEN TWO SERVERS USING THE CLI

You can terminate replication agreements from command line using the **ipa topology\_segment-del** command.

### Prerequisites

- You have the IdM administrator credentials.

### Procedure

1. To stop replication, you must delete the corresponding replication segment between the servers. To do that, you need to know the segment name.

If you do not know the name, use the **ipa topologysegment-find** command to display all segments, and locate the required segment in the output. When prompted, provide the required topology suffix: **domain** or **ca**. For example:

```
$ ipa topologysegment-find
Suffix name: domain
-----
8 segments matched
-----
Segment name: new_segment
Left node: server1.example.com
Right node: server2.example.com
Connectivity: both
...
-----
Number of entries returned 8
```

2. Use the **ipa topologysegment-del** command to remove the topology segment joining the two servers.

```
$ ipa topologysegment-del
Suffix name: domain
Segment name: new_segment
```

---

Deleted segment "new\_segment"

---

Deleting the segment removes the replication agreement.

3. *Optional.* Use the **ipa topologysegment-find** command to verify that the segment is no longer listed.

```
$ ipa topologysegment-find
Suffix name: domain
-----
7 segments matched
-----
Segment name: server2.example.com-to-server3.example.com
Left node: server2.example.com
Right node: server3.example.com
Connectivity: both
...
-----
Number of entries returned 7
```

---

## 49.7. REMOVING SERVER FROM TOPOLOGY USING THE WEB UI

You can use Identity Management (IdM) web interface to remove a server from the topology.

### Prerequisites

- You have the IdM administrator credentials.
- The server you want to remove is **not** the only server connecting other servers with the rest of the topology; this would cause the other servers to become isolated, which is not allowed.
- The server you want to remove is **not** your last CA or DNS server.



### WARNING

Removing a server is an irreversible action. If you remove a server, the only way to introduce it back into the topology is to install a new replica on the machine.

### Procedure

To remove a server from the topology without uninstalling the server components from the machine:

1. Select **IPA Server** → **Topology** → **IPA Servers**.
2. Click on the name of the server you want to delete.

Figure 49.14. Selecting a server

IPA Servers				
	Server name	Min domain level	Max domain level	Managed suffixes
<input type="checkbox"/>	server1.example.com	0	1	domain, ca
<input type="checkbox"/>	server2.example.com	0	1	domain
<input type="checkbox"/>	server3.example.com	0	1	domain, ca

Showing 1 to 3 of 3 entries.

- Click **Delete Server**.

## 49.8. REMOVING SERVER FROM TOPOLOGY USING THE CLI

You can use the command line interface to remove a server from the topology.

### Prerequisites

- You have the IdM administrator credentials.
- The server you want to remove is **not** the only server connecting other servers with the rest of the topology; this would cause the other servers to become isolated, which is not allowed
- The server you want to remove is **not** your last CA or DNS server.



### IMPORTANT

Removing a server is an irreversible action. If you remove a server, the only way to introduce it back into the topology is to install a new replica on the machine.

### Procedure

To remove **server1.example.com**:

- On another server, run the **ipa server-del** command to remove **server1.example.com**. The command removes all topology segments pointing to the server:

```
[user@server2 ~]$ ipa server-del
Server name: server1.example.com
Removing server1.example.com from replication topology, please wait...
-----
Deleted IPA server "server1.example.com"
```

- Optional:* on **server1.example.com**, run the **ipa server-install --uninstall** command to uninstall the server components from the machine.

```
[root@server1 ~]# ipa server-install --uninstall
```

## 49.9. VIEWING SERVER ROLES ON AN IDM SERVER USING THE WEB UI

Based on the services installed on an IdM server, it can perform various *server roles*. For example:

- CA server
- DNS server
- Key recovery authority (KRA) server.

For a complete list of the supported server roles, see [IPA Server → Topology → Server Roles](#).



### NOTE

- Role status **absent** means that no server in the topology is performing the role.
- Role status **enabled** means that one or more servers in the topology are performing the role.

Figure 49.15. Server roles in the web UI

Server Roles	
Role name	Role status
AD trust agent	absent
AD trust controller	absent
CA server	enabled

## 49.10. VIEWING SERVER ROLES ON AN IDM SERVER USING THE CLI

Based on the services installed on an IdM server, it can perform various *server roles*. For example:

- CA server
- DNS server
- Key recovery authority (KRA) server.

You can view which servers perform which roles in the topology using the following commands.

- The **ipa config-show** command displays all CA servers and the current CA renewal server:

```
$ ipa config-show
...
IPA masters: server1.example.com, server2.example.com, server3.example.com
IPA CA servers: server1.example.com, server2.example.com
IPA CA renewal master: server1.example.com
```

- The **ipa server-show** command displays a list of roles enabled on a particular server. For example, for a list of roles enabled on `server.example.com`:

```
$ ipa server-show
Server name: server.example.com
...
Enabled server roles: CA server, DNS server, KRA server
```

- The **ipa server-find --servrole** searches for all servers with a particular server role enabled. For example, to search for all CA servers:

```
$ ipa server-find --servrole "CA server"
-----
2 IPA servers matched
-----
Server name: server1.example.com
...
Server name: server2.example.com
...
-----
Number of entries returned 2
-----
```

## 49.11. PROMOTING A REPLICA TO A CA RENEWAL SERVER AND CRL PUBLISHER SERVER

If your IdM deployment uses an embedded certificate authority (CA), one of the IdM CA servers acts as the CA renewal server, a server that manages the renewal of CA subsystem certificates. One of the IdM CA servers also acts as the IdM CRL publisher server, a server that generates certificate revocation lists. By default, the CA renewal server and CRL publisher server roles are installed on the first server on which the system administrator installed the CA role using the **ipa-server-install** or **ipa-ca-install** command.

### Prerequisites

- You have the IdM administrator credentials.

### Procedure

- [Change the current CA renewal server.](#)
- [Configure replica to generate CRLs.](#)

## 49.12. DEMOTING OR PROMOTING HIDDEN REPLICAS

After a replica has been installed, you can configure whether the replica is hidden or visible.

For details about hidden replicas, see [The hidden replica mode](#).

If the replica is a CA renewal server, move the service to another replica before making this replica hidden. For details, see [Changing and resetting IdM CA renewal server](#).

**NOTE**

The hidden replica feature, introduced in RHEL 8.1 as a Technology Preview, is fully supported starting with RHEL 8.2.

**Procedure**

- To hide the replica, enter:

```
# ipa server-state replica.idm.example.com --state=hidden
```

Alternatively, you can make the replica visible with the following command:

```
# ipa server-state replica.idm.example.com --state=enabled
```

# CHAPTER 50. PUBLIC KEY CERTIFICATES IN IDENTITY MANAGEMENT

This chapter describes X.509 public key certificates, which are used to authenticate users, hosts and services in Identity Management (IdM). In addition to authentication, X.509 certificates also enable digital signing and encryption to provide privacy, integrity and non-repudiation.

A certificate contains the following information:

- The subject that the certificate authenticates.
- The issuer, that is the CA that has signed the certificate.
- The start and end date of the validity of the certificate.
- The valid uses of the certificate.
- The public key of the subject.

A message encrypted by the public key can only be decrypted by a corresponding private key. While a certificate and the public key it includes can be made publicly available, the user, host or service must keep their private key secret.

## 50.1. CERTIFICATE AUTHORITIES IN IDM

Certificate authorities operate in a hierarchy of trust. In an IdM environment with an internal Certificate Authority (CA), all the IdM hosts, users and services trust certificates that have been signed by the CA. Apart from this root CA, IdM supports sub-CAs to which the root CA has granted the ability to sign certificates in their turn. Frequently, the certificates that such sub-CAs are able to sign are certificates of a specific kind, for example VPN certificates. Finally, IdM supports using external CAs. The table [below](#) presents the specifics of using the individual types of CA in IdM.

**Table 50.1. Comparison of using integrated and external CAs in IdM**

Name of CA	Description	Use	Useful links
The <b>ipa</b> CA	An integrated CA based on the Dogtag upstream project	Integrated CAs can create, revoke, and issue certificates for users, hosts, and services.	<a href="#">Using the ipa CA to request a new user certificate and exporting it to the client</a>
IdM sub-CAs	An integrated CA that is subordinate to the <b>ipa</b> CA	IdM sub-CAs are CAs to which the <b>ipa</b> CA has granted the ability to sign certificates. Frequently, these certificates are of a specific kind, for example VPN certificates.	<a href="#">Restricting an application to trust only a subset of certificates</a>
External CAs	An external CA is a CA other than the integrated IdM CA or its sub-CAs.	Using IdM tools, you add certificates issued by these CAs to users, services, or hosts as well as remove them.	<a href="#">Managing certificates issued by external CAs in RHEL 7 documentation</a>

From the certificate point of view, there is no difference between being signed by a self-signed IdM CA and being signed externally.

The role of the CA includes the following purposes:

- It issues digital certificates.
- By signing a certificate, it certifies that the subject named in the certificate owns a public key. The subject can be a user, host or service.
- It can revoke certificates, and provides revocation status via Certificate Revocation Lists (CRLs) and Online Certificate Status Protocol (OCSP).

### Additional resources

- For more details on the supported CA configurations of the IdM server, see [Planning your CA services](#).

## 50.2. COMPARISON OF CERTIFICATES AND KERBEROS

Certificates perform a similar function to that performed by Kerberos tickets. Kerberos is a computer network authentication protocol that works on the basis of tickets to allow nodes communicating over a non-secure network to prove their identity to one another in a secure manner. The following table shows a comparison of Kerberos and X.509 certificates:

**Table 50.2. Comparison of certificates and Kerberos**

Characteristic	Kerberos	X.509
<b>Authentication</b>	Yes	Yes
<b>Privacy</b>	Optional	Yes
<b>Integrity</b>	Optional	Yes
<b>Type of cryptography involved</b>	Symmetrical	Asymmetrical
<b>Default validity</b>	Short (1 day)	Long(2 years)

By default, Kerberos in Identity Management only ensures the identity of the communicating parties.

## 50.3. THE PROS AND CONS OF USING CERTIFICATES TO AUTHENTICATE USERS IN IDM

The advantages of using certificates to authenticate users in IdM include the following points:

- A PIN that protects the private key on a smart card is typically less complex and easier to remember than a regular password.
- Depending on the device, a private key stored on a smart card cannot be exported. This provides additional security.

- Smart cards can make logout automatic: IdM can be configured to log out users when they remove the smart card from the reader.
- Stealing the private key requires actual physical access to a smart card, making smart cards secure against hacking attacks.
- Smart card authentication is an example of two-factor authentication: it requires both something you have (the card) and something you know (the PIN).
- Smart cards are more flexible than passwords because they provide the keys that can be used for other purposes, such as encrypting email.
- Using smart cards on shared machines that are IdM clients does not typically pose additional configuration problems for system administrators. In fact, smart card authentication is an ideal choice for shared machines.

The disadvantages of using certificates to authenticate users in IdM include the following points:

- Users might lose or forget to bring their smart card or certificate and be effectively locked out.
- Mistyping a PIN multiple times might result in a card becoming locked.
- There is generally an intermediate step between request and authorization by some sort of security officer or approver. In IdM, the security officer or administrator must run the **ipa cert-request** command.
- Smart cards and readers tend to be vendor and driver specific: although a lot of readers can be used for different cards, a smart card of a specific vendor might not work in the reader of another vendor or in the type of a reader for which it was not designed.
- Certificates and smart cards have a steep learning curve for administrators.

# CHAPTER 51. MANAGING CERTIFICATES FOR USERS, HOSTS, AND SERVICES USING THE INTEGRATED IDM CA

This chapter describes how to manage certificates in Identity Management (IdM) using the integrated CA, the **ipa** CA, and its sub-CAs.

This chapter contains the following sections:

- [Requesting new certificates for a user, host, or service using the IdM Web UI](#) .
- Requesting new certificates for a user, host, or service from the IdM CA using the IdM CLI:
  - [Requesting new certificates for a user, host, or service from IdM CA using certutil](#)
    - For a specific example of requesting a new user certificate from the IdM CA using the **certutil** utility and exporting it to an IdM client, see [Requesting a new user certificate and exporting it to the client](#).
  - [Requesting new certificates for a user, host, or service from IdM CA using openssl](#)

You can also request new certificates for a service from the IdM CA using the **certmonger** utility. For more information, see [Requesting new certificates for a service from IdM CA using certmonger](#) .

## Prerequisites

- Your IdM deployment contains an integrated CA:
  - For information on how to plan your CA services in IdM, see [Planning your CA services](#).
  - For information on how to install an IdM server with integrated DNS and integrated CA as the root CA, see [Installing an IdM server: With integrated DNS, with an integrated CA as the root CA](#)
  - For information on how to install an IdM server with integrated DNS and an external CA as the root CA, see [Installing an IdM server: With integrated DNS, with an external CA as the root CA](#)
  - For information on how to install an IdM server without integrated DNS and with an integrated CA as the root CA, see [Installing an IdM server: Without integrated DNS, with an integrated CA as the root CA](#).
  - [Optional] Your IdM deployment supports users authenticating with a certificate:
    - For information on how to configure your IdM deployment to support user authentication with a certificate stored in the IdM client filesystem, see [Configuring authentication with a certificate stored on the desktop of an IdM client](#).
    - For information on how to configure your IdM deployment to support user authentication with a certificate stored on a smart card inserted into an IdM client, see [Configuring Identity Management for smart card authentication](#) .
    - For information on how to configure your IdM deployment to support user authentication with smart cards issued by an Active Directory certificate system, see [Configuring certificates issued by ADCS for smart card authentication in IdM](#) .

## 51.1. REQUESTING NEW CERTIFICATES FOR A USER, HOST, OR SERVICE USING IDM WEB UI

This section describes how to use the Identity Management (IdM) Web UI to request a new certificate for any IdM entity from the integrated IdM certificate authorities (CAs): the **ipa** CA or any of its sub-CAs.

IdM entities include:

- Users
- Hosts
- Services



### IMPORTANT

Services typically run on dedicated service nodes on which the private keys are stored. Copying a service's private key to the IdM server is considered insecure. Therefore, when requesting a certificate for a service, create the certificate signing request (CSR) on the service node.

### Prerequisites

- Your IdM deployment contains an integrated CA.
- You are logged into the IdM Web UI as the IdM administrator.

### Procedure

1. Under the **Identity** tab, select the **Users, Hosts**, or **Services** subtab.
2. Click the name of the user, host, or service to open its configuration page.

**Figure 51.1. List of Hosts**

	Host name	Description	Enrolled
<input type="checkbox"/>	server.example.com		True

Showing 1 to 1 of 1 entries.

3. Click **Actions** → **New Certificate**.
4. Optional: Select the issuing CA and profile ID.
5. Follow the instructions for using the **certutil** command-line (CLI) utility on the screen.
6. Click **Issue**.

## 51.2. REQUESTING NEW CERTIFICATES FOR A USER, HOST, OR SERVICE FROM IDM CA USING CERTUTIL

You can use the **certutil** utility to request a certificate for an Identity Management (IdM) user, host or service in standard IdM situations. To ensure that a host or service Kerberos alias can use a certificate, [use the openssl utility to request a certificate](#) instead.

This section describes how to request a certificate for an IdM user, host, or service from **ipa**, the IdM certificate authority (CA), using **certutil**.



### IMPORTANT

Services typically run on dedicated service nodes on which the private keys are stored. Copying a service's private key to the IdM server is considered insecure. Therefore, when requesting a certificate for a service, create the certificate signing request (CSR) on the service node.

### Prerequisites

- Your IdM deployment contains an integrated CA.
- You are logged into the IdM command-line interface (CLI) as the IdM administrator.

### Procedure

1. Create a temporary directory for the certificate database:

```
# mkdir ~certdb/
```

2. Create a new temporary certificate database, for example:

```
# certutil -N -d ~certdb/
```

3. Create the CSR and redirect the output to a file. For example, to create a CSR for a 4096 bit certificate and to set the subject to *CN=server.example.com,O=EXAMPLE.COM*:

```
# certutil -R -d ~certdb/ -a -g 4096 -s "CN=server.example.com,O=EXAMPLE.COM" -8  
server.example.com > certificate_request.csr
```

4. Submit the certificate request file to the CA running on the IdM server. Specify the Kerberos principal to associate with the newly-issued certificate:

```
# ipa cert-request certificate_request.csr --principal=host/server.example.com
```

The **ipa cert-request** command in IdM uses the following defaults:

- The **caIPAServiceCert** certificate profile  
To select a custom profile, use the **--profile-id** option.
- The integrated IdM root CA, **ipa**  
To select a sub-CA, use the **--ca** option.

### Additional resources

- For more information about the **ipa cert-request** command, see the output of the **ipa cert-request --help** command.
- For more information about creating a custom certificate profile, see [Creating and managing certificate profiles in Identity Management](#).

## 51.3. REQUESTING NEW CERTIFICATES FOR A USER, HOST, OR SERVICE FROM IDM CA USING OPENSSL

You can use the **openssl** utility to request a certificate for an Identity Management (IdM) host or service if you want to ensure that the Kerberos alias of the host or service can use the certificate. In standard situations, consider [requesting a new certificate using the certutil utility](#) instead.

This section describes how to request a certificate for an IdM host, or service from **ipa**, the IdM certificate authority, using **openssl**.



### IMPORTANT

Services typically run on dedicated service nodes on which the private keys are stored. Copying a service's private key to the IdM server is considered insecure. Therefore, when requesting a certificate for a service, create the certificate signing request (CSR) on the service node.

### Prerequisites

- Your IdM deployment contains an integrated CA.
- You are logged into the IdM command-line interface (CLI) as the IdM administrator.

### Procedure

1. Create one or more aliases for your Kerberos principal `test/server.example.com`. For example, `test1/server.example.com` and `test2/server.example.com`.
2. In the CSR, add a `subjectAltName` for `dnsName` (`server.example.com`) and `otherName` (`test2/server.example.com`). To do this, configure the **openssl.conf** file to include the following line specifying the UPN `otherName` and `subjectAltName`:

```
otherName=1.3.6.1.4.1.311.20.2.3;UTF8:test2/server.example.com@EXAMPLE.COM
DNS.1 = server.example.com
```

3. Create a certificate request using **openssl**:

```
openssl req -new -newkey rsa:2048 -keyout test2service.key -sha256 -nodes -out
certificate_request.csr -config openssl.conf
```

4. Submit the certificate request file to the CA running on the IdM server. Specify the Kerberos principal to associate with the newly-issued certificate:

```
# ipa cert-request certificate_request.csr --principal=host/server.example.com
```

The **ipa cert-request** command in IdM uses the following defaults:

- The **caIPAServiceCert** certificate profile

To select a custom profile, use the **--profile-id** option.

- The integrated IdM root CA, **ipa**  
To select a sub-CA, use the **--ca** option.

## Additional resources

- For more information about the **ipa cert-request** command, see the output of the **ipa cert-request --help** command.
- For more information about creating a custom certificate profile, see [Creating and managing certificate profiles in Identity Management](#).

## 51.4. ADDITIONAL RESOURCES

- For information on how to revoke certificates using the IdM CA, see [Revoking certificates with the integrated IdM CAs](#).
- For information on how to restore certificates using the IdM CA, see [Restoring certificates with the integrated IdM CAs](#).
- For information on how to restrict an application to trust only certificates that were issued by an IdM sub-CA, see [Restricting an application to trust only a subset of certificates](#).

# CHAPTER 52. CONVERTING CERTIFICATE FORMATS TO WORK WITH IDM

This user story describes how to make sure that you as an IdM system administrator are using the correct format of a certificate with specific IdM commands. This is useful, for example, in the following situations:

- You are loading an external certificate into a user profile. For details, see [Section 52.2, "Converting an external certificate to load into an IdM user account"](#).
- You are using an external CA certificate when [configuring the IdM server for smart card authentication](#) or [configuring the IdM client for smart card authentication](#) so that users can authenticate to IdM using smart cards with certificates on them that have been issued by the external certificate authority.
- You are exporting a certificate from an NSS database into a pkcs #12 format that includes both the certificate and the private key. For details, see [Section 52.3.1, "Exporting a certificate and private key from an NSS database into a PKCS #12 file"](#).

## 52.1. CERTIFICATE FORMATS AND ENCODINGS IN IDM

Certificate authentication including smart card authentication in IdM proceeds by comparing the certificate that the user presents with the certificate, or certificate data, that are stored in the user's IdM profile.

### System configuration

What is stored in the IdM profile is only the certificate, not the corresponding private key. During authentication, the user must also show that he is in possession of the corresponding private key. The user does that by either presenting a PKCS #12 file that contains both the certificate and the private key or by presenting two files: one that contains the certificate and the other containing the private key.

Therefore, processes such as loading a certificate into a user profile only accept certificate files that do not contain the private key.

Similarly, when a system administrator provides you with an external CA certificate, he will provide only the public data: the certificate without the private key. The **ipa-advise** utility for configuring the IdM server or the IdM client for smart card authentication expects the input file to contain the certificate of the external CA but not the private key.

### Certificate encodings

There are two common certificate encodings: Privacy-enhanced Electronic Mail (**PEM**) and Distinguished Encoding Rules (**DER**). The **base64** format is almost identical to the **PEM** format but it does not contain the **-----BEGIN CERTIFICATE-----/-----END CERTIFICATE-----** header and footer.

A certificate that has been encoded using **DER** is a binary X509 digital certificate file. As a binary file, the certificate is not human-readable. **DER** files sometimes use the **.der** filename extension, but files with the **.crt** and **.cer** filename extensions also sometimes contain **DER** certificates. **DER** files containing keys can be named **.key**.

A certificate that has been encoded using **PEM** Base64 is a human-readable file. The file contains ASCII (Base64) armored data prefixed with a “-----BEGIN ...” line. **PEM** files sometimes use the **.pem** filename extension, but files with the **.crt** and **.cer** filename extensions also sometimes contain **PEM** certificates. **PEM** files containing keys can be named **.key**.

Different **ipa** commands have different limitations regarding the types of certificates that they accept. For example, the **ipa user-add-cert** command only accepts certificates encoded in the **base64** format but **ipa-server-certinstall** accepts **PEM**, **DER**, **PKCS #7**, **PKCS #8** and **PKCS #12** certificates.

**Table 52.1. Certificate encodings**

Encoding format	Human-readable	Common filename extensions	Sample IdM commands accepting the encoding format
PEM/base64	Yes	.pem, .crt, .cer	ipa user-add-cert, ipa-server-certinstall, ...
DER	No	.der, .crt, .cer	ipa-server-certinstall, ...

[Section 52.4, “Certificate-related commands and formats in IdM”](#) lists further **ipa** commands with the certificate formats that the commands accept.

## User authentication

When using the web UI to access IdM, the user proves that he is in possession of the private key corresponding to the certificate by having both stored in the browser’s database.

When using the CLI to access IdM, the user proves that he is in possession of the private key corresponding to the certificate by one of the following methods:

- The user adds, as the value of the **X509\_user\_identity** parameter of the **kinit -X** command, the path to the smart card module that is connected to the smart card that contains both the certificate and the key:

```
$ kinit -X X509_user_identity='PKCS11:opensc-pkcs11.so' idm_user
```

- The user adds two files as the values of the **X509\_user\_identity** parameter of the **kinit -X** command, one containing the certificate and the other the private key:

```
$ kinit -X X509_user_identity='FILE:/path/to/cert.pem,/path/to/cert.key' idm_user
```

## Useful certificate commands

To view the certificate data, such as the subject and the issuer:

```
$ openssl x509 -noout -text -in ca.pem
```

To compare in which lines two certificates differ:

```
$ diff cert1.crt cert2.crt
```

To compare in which lines two certificates differ with the output displayed in two columns:

```
$ diff cert1.crt cert2.crt -y
```

## 52.2. CONVERTING AN EXTERNAL CERTIFICATE TO LOAD INTO AN IDM USER ACCOUNT

This section describes how to make sure that an external certificate is correctly encoded and formatted before adding it to a user entry.

## Prerequisites

- If your certificate was issued by an Active Directory certificate authority and uses the **PEM** encoding, make sure that the **PEM** file has been converted into the **UNIX** format. To convert a file, use the **dos2unix** utility provided by the eponymous package.

### 52.2.1. Converting an external certificate in the IdM CLI and loading it into an IdM user account

The **IdM CLI** only accepts a **PEM** certificate from which the first and last lines (-----BEGIN CERTIFICATE----- and -----END CERTIFICATE-----) have been removed.

#### Procedure

1. Convert the certificate to the **PEM** format:

- If your certificate is in the **DER** format:

```
$ openssl x509 -in cert.crt -inform der -outform pem -out cert.pem
```

- If your file is in the **PKCS #12** format, whose common filename extensions are **.pfx** and **.p12**, and contains a certificate, a private key, and possibly other data, extract the certificate using the **openssl pkcs12** utility. When prompted, enter the password protecting the private key stored in the file:

```
$ openssl pkcs12 -in cert_and_key.p12 -clcerts -nokeys -out cert.pem
Enter Import Password:
```

2. Obtain the administrator's credentials:

```
$ kinit admin
```

3. Add the certificate to the user account using the **IdM CLI** following one of the following methods:

- Remove the first and last lines (-----BEGIN CERTIFICATE----- and -----END CERTIFICATE-----) of the **PEM** file using the **sed** utility before adding the string to the **ipa user-add-cert** command:

```
$ ipa user-add-cert some_user --certificate="$(sed -e '/BEGIN CERTIFICATE/d;/END CERTIFICATE/d' cert.pem)"
```

- Copy and paste the contents of the certificate file without the first and last lines (-----BEGIN CERTIFICATE----- and -----END CERTIFICATE-----) into the **ipa user-add-cert** command:

```
$ ipa user-add-cert some_user --
certificate=MIIDlzCCAn+gAwIBAgIBATANBgkqhki...
```

**NOTE**

You cannot pass a **PEM** file containing the certificate as input to the **ipa user-add-cert** command directly, without first removing the first and last lines (-----BEGIN CERTIFICATE----- and -----END CERTIFICATE-----):

```
$ ipa user-add-cert some_user --cert=some_user_cert.pem
```

This command results in the "ipa: ERROR: Base64 decoding failed: Incorrect padding" error message.

4. Optionally, to check if the certificate was accepted by the system:

```
[idm_user@r8server]$ ipa user-show some_user
```

### 52.2.2. Converting an external certificate in the IdM web UI for loading into an IdM user account:

#### Procedure

1. Using the **CLI**, convert the certificate to the **PEM** format:

- If your certificate is in the **DER** format:

```
$ openssl x509 -in cert.crt -inform der -outform pem -out cert.pem
```

- If your file is in the **PKCS #12** format, whose common filename extensions are **.pfx** and **.p12**, and contains a certificate, a private key, and possibly other data, extract the certificate using the **openssl pkcs12** utility. When prompted, enter the password protecting the private key stored in the file:

```
$ openssl pkcs12 -in cert_and_key.p12 -clcerts -nokeys -out cert.pem  
Enter Import Password:
```

2. Open the certificate in an editor and copy the contents. You can include the "-----BEGIN CERTIFICATE-----" and "-----END CERTIFICATE-----" header and footer lines but you do not have to, as both the **PEM** and **base64** formats are accepted by the IdM web UI.
3. In the IdM web UI, log in as security officer.
4. Go to **Identity → Users → some\_user**.
5. Click **Add** next to **Certificates**.
6. Paste the PEM-formatted contents of the certificate into the window that opens.
7. Click **Add**.

If the certificate was accepted by the system, you can see it listed among the **Certificates** in the user profile.

### 52.3. PREPARING TO LOAD A CERTIFICATE INTO THE BROWSER

Before importing a user certificate into the browser, make sure that the certificate and the corresponding private key are in a **PKCS #12** format. There are two common situations requiring extra preparatory work:

- The certificate is located in an NSS database. For details how to proceed in this situation, see [Section 52.3.1, "Exporting a certificate and private key from an NSS database into a PKCS #12 file"](#).
- The certificate and the private key are in two separate **PEM** files. For details how to proceed in this situation, see [Section 52.3.2, "Combining certificate and private key PEM files into a PKCS #12 file"](#).

Afterwards, to import both the CA certificate in the **PEM** format and the user certificate in the **PKCS #12** format into the browser, follow the procedures in [Configuring a browser to enable certificate authentication](#) and [Authenticating to the Identity Management Web UI with a Certificate as an Identity Management User](#).

### 52.3.1. Exporting a certificate and private key from an NSS database into a PKCS #12 file

#### Procedure

1. Use the **pk12util** command to export the certificate from the NSS database to the **PKCS12** format. For example, to export the certificate with the **some\_user** nickname from the NSS database stored in the **~/certdb** directory into the **~/some\_user.p12** file:

```
$ pk12util -d ~/certdb -o ~/some_user.p12 -n some_user
Enter Password or Pin for "NSS Certificate DB":
Enter password for PKCS12 file:
Re-enter password:
pk12util: PKCS12 EXPORT SUCCESSFUL
```

2. Set appropriate permissions for the **.p12** file:

```
# chmod 600 ~/some_user.p12
```

Because the **PKCS #12** file also contains the private key, it must be protected to prevent other users from using the file. Otherwise, they would be able to impersonate the user.

### 52.3.2. Combining certificate and private key PEM files into a PKCS #12 file

This section describes how to combine a certificate and the corresponding key stored in separate **PEM** files into a **PKCS #12** file.

#### Procedure

- To combine a certificate stored in **certfile.cer** and a key stored in **certfile.key** into a **certfile.p12** file that contains both the certificate and the key:

```
$ openssl pkcs12 -export -in certfile.cer -inkey certfile.key -out certfile.p12
```

## 52.4. CERTIFICATE-RELATED COMMANDS AND FORMATS IN IDM

Table [IdM certificate commands and formats](#) displays certificate-related commands in IdM with acceptable formats.

**Table 52.2. IdM certificate commands and formats**

Command	Acceptable formats	Notes
<b>ipa user-add-cert some_user --certificate</b>	base64 PEM certificate	
<b>ipa-server-certinstall</b>	PEM and DER certificate; PKCS#7 certificate chain; PKCS#8 and raw private key; PKCS#12 certificate and private key	
<b>ipa-cacert-manage install</b>	DER; PEM; PKCS#7	
<b>ipa-cacert-manage renew --external-cert-file</b>	PEM and DER certificate; PKCS#7 certificate chain	
<b>ipa-ca-install --external-cert-file</b>	PEM and DER certificate; PKCS#7 certificate chain	
<b>ipa cert-show &lt;cert serial&gt; --certificate-out /path/to/file.pem</b>	N/A	Creates the PEM-encoded <b>file.pem</b> file with the certificate having the <b>&lt;cert_serial&gt;</b> serial number.
<b>ipa cert-show &lt;cert serial&gt; --certificate-out /path/to/file.pem</b>	N/A	Creates the PEM-encoded <b>file.pem</b> file with the certificate having the <b>&lt;cert_serial&gt;</b> serial number. If the <b>--chain</b> option is used, the PEM file contains the certificate including the certificate chain.
<b>ipa cert-request --certificate-out=FILE /path/to/req.csr</b>	N/A	Creates the <b>req.csr</b> file in the PEM format with the new certificate.
<b>ipa cert-request --certificate-out=FILE /path/to/req.csr</b>	N/A	Creates the <b>req.csr</b> file in the PEM format with the new certificate. If the <b>--chain</b> option is used, the PEM file contains the certificate including the certificate chain.

# CHAPTER 53. CREATING AND MANAGING CERTIFICATE PROFILES IN IDENTITY MANAGEMENT

Certificate profiles are used by the Certificate Authority (CA) when signing certificates to determine if a certificate signing request (CSR) is acceptable, and if so what features and extensions are present on the certificate. A certificate profile is associated with issuing a particular type of certificate. By combining certificate profiles and CA access control lists (ACLs), you can define and control access to custom certificate profiles.

In describing how to create certificate profiles, the procedures use S/MIME certificates as an example. Some email programs support digitally signed and encrypted email using the Secure Multipurpose Internet Mail Extension (S/MIME) protocol. Using S/MIME to sign or encrypt email messages requires the sender of the message to have an S/MIME certificate.

- [What is a certificate profile](#)
- [Creating a certificate profile](#)
- [What is a CA access control list](#)
- [Defining a CA ACL to control access to certificate profiles](#)
- [Using certificate profiles and CA ACLs to issue certificates](#)
- [Modifying a certificate profile](#)
- [Certificate profile configuration parameters](#)

## 53.1. WHAT IS A CERTIFICATE PROFILE?

You can use certificate profiles to determine the content of certificates, as well as constraints for issuing the certificates, such as the following:

- The signing algorithm to use to encipher the certificate signing request.
- The default validity of the certificate.
- The revocation reasons that can be used to revoke a certificate.
- If the common name of the principal is copied to the subject alternative name field.
- The features and extensions that should be present on the certificate.

A single certificate profile is associated with issuing a particular type of certificate. You can define different certificate profiles for users, services, and hosts in IdM. IdM includes the following certificate profiles by default:

- **caIPAserviceCert**
- **IECUserRoles**
- **KDCs\_PKINIT\_Certs** (used internally)

In addition, you can create and import custom profiles, which allow you to issue certificates for specific purposes. For example, you can restrict the use of a particular profile to only one user or one group, preventing other users and groups from using that profile to issue a certificate for authentication. To

create custom certificate profiles, use the **ipa certprofile** command.

## Additional resources

- For information on the **ipa certprofile** command, run the **ipa help certprofile** command.

## 53.2. CREATING A CERTIFICATE PROFILE

This procedure describes how to create a certificate profile through the command line by creating a profile configuration file for requesting S/MIME certificates.

### Procedure

- Create a custom profile by copying an existing default profile:

```
$ ipa certprofile-show --out smime.cfg calPAserviceCert  
-----  
Profile configuration stored in file 'smime.cfg'  
-----  
Profile ID: calPAserviceCert  
Profile description: Standard profile for network services  
Store issued certificates: TRUE
```

- Open the newly created profile configuration file in a text editor.

```
$ vi smime.cfg
```

- Change the **Profile ID** to a name that reflects the usage of the profile, for example **smime**.



### NOTE

When you are importing a newly created profile, the **profileId** field, if present, must match the ID specified on the command line.

- Update the Extended Key Usage configuration. The default Extended Key Usage extension configuration is for TLS server and client authentication. For example for S/MIME, the Extended Key Usage must be configured for email protection:

```
policyset.serverCertSet.7.default.params.exKeyUsageOIDs=1.3.6.1.5.5.7.3.4
```

- Import the new profile:

```
$ ipa certprofile-import smime --file smime.cfg \  
--desc "S/MIME certificates" --store TRUE  
-----  
Imported profile "smime"  
-----  
Profile ID: smime  
Profile description: S/MIME certificates  
Store issued certificates: TRUE
```

## Verification steps

- Verify the new certificate profile has been imported:

```
$ ipa certprofile-find  
-----  
4 profiles matched  
-----  
Profile ID: caIPAServiceCert  
Profile description: Standard profile for network services  
Store issued certificates: TRUE  
  
Profile ID: IECUserRoles  
Profile description: User profile that includes IECUserRoles extension from request  
Store issued certificates: TRUE  
  
Profile ID: KDCs_PKINIT_Certs  
Profile description: Profile for PKINIT support by KDCs  
Store issued certificates: TRUE  
  
Profile ID: smime  
Profile description: S/MIME certificates  
Store issued certificates: TRUE  
-----  
Number of entries returned 4  
-----
```

## Additional resources

- For details on the **certprofile** plug-in, run the **ipa help certprofile** command.
- For more information on the Extended Key Usage extension, see [RFC 5280, section 4.2.1.12](#).

## 53.3. WHAT IS A CA ACCESS CONTROL LIST?

Certificate Authority access control list (CA ACL) rules define which profiles can be used to issue certificates to which principals. You can use CA ACLs to do this, for example:

- Determine which user, host, or service can be issued a certificate with a particular profile
- Determine which IdM certificate authority or sub-CA is permitted to issue the certificate

For example, using CA ACLs, you can restrict use of a profile intended for employees working from an office located in London only to users that are members of the London office-related IdM user group.

The **ipa caacl** utility for management of CA ACL rules allows privileged users to add, display, modify, or delete a specified CA ACL.

## Additional resources

- For information on the **ipa caacl** command, run the **ipa help caacl** command.

## 53.4. DEFINING A CA ACL TO CONTROL ACCESS TO CERTIFICATE PROFILES

This procedure describes how to use the **caacl** utility to define a CA Access Control List (ACL) rule to allow users in a group access to a custom certificate profile. In this case, the procedure describes how to create an S/MIME user's group and a CA ACL to allow users in that group access to the **smime** certificate profile.

### Prerequisites

- Make sure that you have obtained IdM administrator's credentials.

### Procedure

1. Create a new group for the users of the certificate profile:

```
$ ipa group-add smime_users_group  
-----  
Added group "smime users group"  
-----  
Group name: smime_users_group  
GID: 75400001
```

2. Create a new user to add to the **smime\_user\_group** group:

```
$ ipa user-add smime_user  
First name: smime  
Last name: user  
-----  
Added user "smime_user"  
-----  
User login: smime_user  
First name: smime  
Last name: user  
Full name: smime user  
Display name: smime user  
Initials: TU  
Home directory: /home/smime_user  
GECOS: smime user  
Login shell: /bin/sh  
Principal name: smime_user@IDM.EXAMPLE.COM  
Principal alias: smime_user@IDM.EXAMPLE.COM  
Email address: smime_user@idm.example.com  
UID: 1505000004  
GID: 1505000004  
Password: False  
Member of groups: ipausers  
Kerberos keys available: False
```

3. Add the **smime\_user** to the **smime\_users\_group** group:

```
$ ipa group-add-member smime_users_group --users=smime_user  
Group name: smime_users_group  
GID: 1505000003
```

```
Member users: smime_user
```

```
-----  
Number of members added 1  
-----
```

4. Create the CA ACL to allow users in the group to access the certificate profile:

```
$ ipa caacl-add smime_acl
```

```
-----  
Added CA ACL "smime_acl"
```

```
-----  
ACL name: smime_acl
```

```
Enabled: TRUE
```

5. Add the user group to the CA ACL:

```
$ ipa caacl-add-user smime_acl --group smime_users_group
```

```
ACL name: smime_acl
```

```
Enabled: TRUE
```

```
User Groups: smime_users_group
```

```
-----  
Number of members added 1  
-----
```

6. Add the certificate profile to the CA ACL:

```
$ ipa caacl-add-profile smime_acl --certprofile smime
```

```
ACL name: smime_acl
```

```
Enabled: TRUE
```

```
Profiles: smime
```

```
User Groups: smime_users_group
```

```
-----  
Number of members added 1  
-----
```

## Verification steps

- View the details of the CA ACL you created:

```
$ ipa caacl-show smime_acl  
ACL name: smime_acl  
Enabled: TRUE  
Profiles: smime  
User Groups: smime_users_group
```

```
...
```

## Additional resources

- See **ipa** man page.
- For further details about the **ipa caacl** command, refer to the **ipa help caacl** command.

## 53.5. USING CERTIFICATE PROFILES AND CA ACLS TO ISSUE CERTIFICATES

You can request certificates using a certificate profile when permitted by the Certificate Authority access control lists (CA ACLs). This procedure describes how to request an S/MIME certificate for a user using a custom certificate profile which has been granted access through a CA ACL.

### Prerequisites

- Your certificate profile has been created.
- An CA ACL has been created which permits the user to use the required certificate profile to request a certificate.



### NOTE

You can bypass the CA ACL check if the user performing the **cert-request** command:

- Is the **admin** user.
- Has the **Request Certificate ignoring CA ACLs** permission.

### Procedure

1. Generate a certificate request for the user. For example, using OpenSSL:

```
$ openssl req -new -newkey rsa:2048 -days 365 -nodes -keyout private.key -out cert.csr -subj '/CN=smime_user'
```

2. Request a new certificate for the user from the IdM CA:

```
$ ipa cert-request cert.csr --principal=smime_user --profile-id=smime
```

Optionally pass the **--ca sub-CA\_name** option to the command to request the certificate from a sub-CA instead of the root CA.

### Verification steps

- Verify the newly-issued certificate is assigned to the user:

```
$ ipa user-show user
User login: user
...
Certificate: MIICfzCCAWcCAQ...
```

### Additional resources

- See **ipa(a)** man page.
- For further details about the **ipa user-show** command, refer to the **ipa help user-show** command.

- For further details about the **ipa cert-request** command, refer to the **ipa help cert-request** command.
- See **openssl(SSL)** man page.

## 53.6. MODIFYING A CERTIFICATE PROFILE

This procedure describes how to modify certificate profiles directly through the command line using the **ipa certprofile-mod** command.

### Procedure

1. Determine the certificate profile ID for the certificate profile you are modifying. To display all certificate profiles currently stored in IdM:

```
# ipa certprofile-find

-----
4 profiles matched
-----
Profile ID: calPAserviceCert
Profile description: Standard profile for network services
Store issued certificates: TRUE

Profile ID: IECUserRoles
...
Profile ID: smime
Profile description: S/MIME certificates
Store issued certificates: TRUE

-----
Number of entries returned
-----
```

2. Modify the certificate profile description. For example, if you created a custom certificate profile for S/MIME certificates using an existing profile, change the description in line with the new usage:

```
# ipa certprofile-mod smime --desc "New certificate profile description"

-----
Modified Certificate Profile "smime"
-----
Profile ID: smime
Profile description: New certificate profile description
Store issued certificates: TRUE
```

3. Open your customer certificate profile file in a text editor and modify to suit your requirements:

```
# vi smime.cfg
```

For details on the options which can be configured in the certificate profile configuration file, see [Certificate profile configuration parameters](#).

4. Update the existing certificate profile configuration file:

```
# ipa certprofile-mod _profile_ID_ --file=smime.cfg
```

## Verification steps

- Verify the certificate profile has been updated:

```
$ ipa certprofile-show smime
Profile ID: smime
Profile description: New certificate profile description
Store issued certificates: TRUE
```

## Additional resources

- See **ipa(a)** man page.
- For further details about the **ipa certprofile-mod** command, refer to the **ipa help certprofile-mod** command.

## 53.7. CERTIFICATE PROFILE CONFIGURATION PARAMETERS

Certificate profile configuration parameters are stored in a *profile\_name.cfg* file in the CA profile directory, **/var/lib/pki/pki-tomcat/ca/profiles/ca**. All of the parameters for a profile – defaults, inputs, outputs, and constraints – are configured within a single policy set. A policy set for a certificate profile has the name **policyset.policyName.policyNumber**. For example, for policy set **serverCertSet**:

```
policyset.list=serverCertSet
policyset.serverCertSet.list=1,2,3,4,5,6,7,8
policyset.serverCertSet.1.constraint.class_id=subjectNameConstraintImpl
policyset.serverCertSet.1.constraint.name=Subject Name Constraint
policyset.serverCertSet.1.constraint.params.pattern=CN=[^,]+,+
policyset.serverCertSet.1.constraint.params.accept=true
policyset.serverCertSet.1.default.class_id=subjectNameDefaultImpl
policyset.serverCertSet.1.default.name=Subject Name Default
policyset.serverCertSet.1.default.params.name=CN=$request.req_subject_name.cn$, OU=pki-ipa,
O=IPA
policyset.serverCertSet.2.constraint.class_id=validityConstraintImpl
policyset.serverCertSet.2.constraint.name=Validity Constraint
policyset.serverCertSet.2.constraint.params.range=740
policyset.serverCertSet.2.constraint.params.notBeforeCheck=false
policyset.serverCertSet.2.constraint.params.notAfterCheck=false
policyset.serverCertSet.2.default.class_id=validityDefaultImpl
policyset.serverCertSet.2.default.name=Validity Default
policyset.serverCertSet.2.default.params.range=731
policyset.serverCertSet.2.default.params.startTime=0
```

Each policy set contains a list of policies configured for the certificate profile by policy ID number in the order in which they should be evaluated. The server evaluates each policy set for each request it receives. When a single certificate request is received, one set is evaluated, and any other sets in the profile are ignored. When dual key pairs are issued, the first policy set is evaluated for the first certificate request, and the second set is evaluated for the second certificate request. You do not need more than one policy set when issuing single certificates or more than two sets when issuing dual key pairs.

**Table 53.1. Certificate profile configuration file parameters**

Parameter	Description
desc	A free text description of the certificate profile, which is shown on the end-entities page. For example, <b>desc=This certificate profile is for enrolling server certificates with agent authentication.</b>
enable	Enables the profile so it is accessible through the end-entities page. For example, <b>enable=true</b> .
auth.instance_id	Sets the authentication manager plug-in to use to authenticate the certificate request. For automatic enrollment, the CA issues a certificate immediately if the authentication is successful. If authentication fails or there is no authentication plug-in specified, the request is queued to be manually approved by an agent. For example, <b>auth.instance_id=AgentCertAuth.</b>
authz.acl	<p>Specifies the authorization constraint. This is predominantly used to set the group evaluation Access Control List (ACL). For example, the <b>caCMUserCert</b> parameter requires that the signer of the CMC request belongs to the Certificate Manager Agents group:</p> <p style="padding-left: 20px;"><b>authz.acl=group="Certificate Manager Agents</b></p> <p>In directory-based user certificate renewal, this option is used to ensure that the original requester and the currently-authenticated user are the same. An entity must authenticate (bind or, essentially, log into the system) before authorization can be evaluated.</p>
name	The name of the certificate profile. For example, <b>name=Agent-Authenticated Server Certificate Enrollment</b> . This name is displayed on the end users enrollment or renewal page.
input.list	Lists the allowed inputs for the certificate profile by name. For example, <b>input.list=i1,i2</b> .
input.input_id.class_id	Indicates the java class name for the input by input ID (the name of the input listed in input.list). For example, <b>input.i1.class_id=certReqInputImpl</b> .
output.list	Lists the possible output formats for the certificate profile by name. For example, <b>output.list=o1</b> .

Parameter	Description
output.output_id.class_id	Specifies the java class name for the output format named in output.list. For example, <b>output.o1.class_id=certOutputImpl</b> .
policyset.list	Lists the configured certificate profile rules. For dual certificates, one set of rules applies to the signing key and the other to the encryption key. Single certificates use only one set of certificate profile rules. For example, <b>policyset.list=serverCertSet</b> .
policyset.policyset_id.list	Lists the policies within the policy set configured for the certificate profile by policy ID number in the order in which they should be evaluated. For example, <b>policyset.serverCertSet.list=1,2,3,4,5,6,7,8</b> .
policyset.policyset_id.policy_number.constraint.class_id	Indicates the java class name of the constraint plugin set for the default configured in the profile rule. For example, policyset.serverCertSet.1.constraint.class_id=subjectNameConstraintImpl.
policyset.policyset_id.policy_number.constraint.name	Gives the user-defined name of the constraint. For example, policyset.serverCertSet.1.constraint.name=Subject Name Constraint.
policyset.policyset_id.policy_number.constraint.params.attribute	Specifies a value for an allowed attribute for the constraint. The possible attributes vary depending on the type of constraint. For example, policyset.serverCertSet.1.constraint.params.pattern=CN=.*.
policyset.policyset_id.policy_number.default.class_id	Gives the java class name for the default set in the profile rule. For example, policyset.serverCertSet.1.default.class_id=userSubjectNameDefaultImpl
policyset.policyset_id.policy_number.default.name	Gives the user-defined name of the default. For example, policyset.serverCertSet.1.default.name=Subject Name Default

Parameter	Description
policyset.policyset_id.policy_number.default.params.attribute	Specifies a value for an allowed attribute for the default. The possible attributes vary depending on the type of default. For example, policyset.serverCertSet.1.default.params.name=CN=(Name)\$request.requestor_name\$.

# CHAPTER 54. MANAGING THE VALIDITY OF CERTIFICATES IN IDM

In Identity Management (IdM), you can manage the validity of both already existing certificates and certificates you want to issue in the future, but the methods are different.

## Managing the validity of an existing certificate that was issued by IdM CA

In IdM, the following methods of viewing the expiry date of a certificate are available:

- Viewing the expiry date in IdM WebUI ;
- Viewing the expiry date in the CLI .

You can manage the validity of an already existing certificate that was issued by IdM CA in the following ways:

- Renew a certificate by requesting a new certificate using either the original certificate signing request (CSR) or a new CSR generated from the private key. You can request a new certificate using the following utilities:

### **certmonger**

You can use **certmonger** to request a service certificate. Before the certificate is due to expire, **certmonger** will automatically renew the certificate, thereby ensuring a continuing validity of the service certificate. For details, see [Obtaining an IdM certificate for a service using certmonger](#);

### **certutil**

You can use **certutil** to renew user, host, and service certificates. For details on requesting a user certificate, see [Requesting a new user certificate and exporting it to the client](#) ;

### **openssl**

You can use **openssl** to renew user, host, and service certificates.

- Revoke a certificate. For details, see:
  - [Revoking certificates with the integrated IdM CAs using IdM WebUI](#) ;
  - [Revoking certificates with the integrated IdM CAs using IdM CLI](#) ;
- Restore a certificate if it has been temporarily revoked. For details, see:
  - [Restoring certificates with the integrated IdM CAs using IdM WebUI](#) ;
  - [Restoring certificates with the integrated IdM CAs using IdM CLI](#) .

## Managing the validity of future certificates issued by IdM CA

To manage the validity of future certificates issued by IdM CA, modify, import, or create a certificate profile. For details, see [Creating and managing certificate profiles in Identity Management](#) .

### 54.1. VIEWING THE EXPIRY DATE OF A CERTIFICATE

#### 54.1.1. Viewing the expiry date of a certificate in IdM WebUI

You can use IdM WebUI to view the expiry date of all the certificates that have been issued by IdM CA.

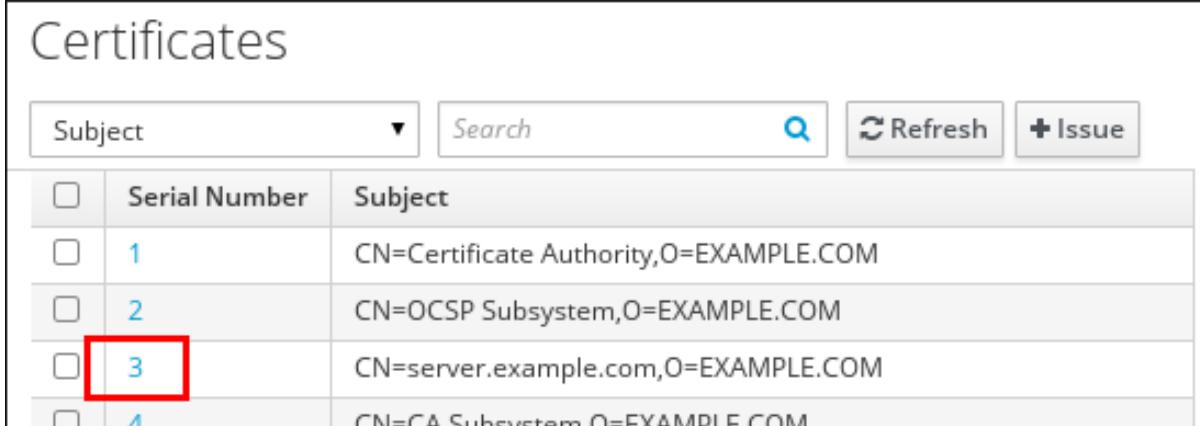
## Prerequisites

- Ensure that you have obtained the administrator's credentials.

## Procedure

1. In the **Authentication** menu, click **Certificates > Certificates**.
2. Click the serial number of the certificate to open the certificate information page.

Figure 54.1. List of Certificates



<input type="checkbox"/>	Serial Number	Subject
<input type="checkbox"/>	1	CN=Certificate Authority,O=EXAMPLE.COM
<input type="checkbox"/>	2	CN=OCSP Subsystem,O=EXAMPLE.COM
<input type="checkbox"/>	3	CN=server.example.com,O=EXAMPLE.COM
<input type="checkbox"/>	4	CN=CA Subsystem O=EXAMPLE.COM

3. In the certificate information page, locate the **Expires On** information.

### 54.1.2. Viewing the expiry date of a certificate in the CLI

You can use the command-line interface (CLI) to view the expiry date of a certificate.

## Procedure

- Use the **openssl** utility to open the file in a human-readable format:

```
$ openssl x509 -noout -text -in ca.pem
Certificate:
Data:
Version: 3 (0x2)
Serial Number: 1 (0x1)
Signature Algorithm: sha256WithRSAEncryption
Issuer: O = IDM.EXAMPLE.COM, CN = Certificate Authority
Validity
    Not Before: Oct 30 19:39:14 2017 GMT
    Not After : Oct 30 19:39:14 2037 GMT
```

## 54.2. REVOKING CERTIFICATES WITH THE INTEGRATED IDM CAS

### 54.2.1. Certificate revocation reasons

A revoked certificate is invalid and cannot be used for authentication. All revocations are permanent, except for reason 6: **Certificate Hold**.

The default revocation reason is 0: **unspecified**.

**Table 54.1. Revocation Reasons**

ID	Reason	Explanation
0	Unspecified	
1	Key Compromised	The key that issued the certificate is no longer trusted. Possible causes: lost token, improperly accessed file.
2	CA Compromised	The CA that issued the certificate is no longer trusted.
3	Affiliation Changed	Possible causes: * A person has left the company or moved to another department. * A host or service is being retired.
4	Superseded	A newer certificate has replaced the current certificate.
5	Cessation of Operation	The host or service is being decommissioned.
6	Certificate Hold	The certificate is temporarily revoked. You can restore the certificate later.
8	Remove from CRL	The certificate is not included in the certificate revocation list (CRL).
9	Privilege Withdrawn	The user, host, or service is no longer permitted to use the certificate.
10	Attribute Authority (AA) Compromise	The AA certificate is no longer trusted.

### 54.2.2. Revoking certificates with the integrated IdM CAs using IdM WebUI

If you know you have lost the private key for your certificate, you must revoke the certificate to prevent its abuse. Complete this procedure to use the IdM WebUI to revoke a certificate issued by the IdM CA.

#### Procedure

1. Click **Authentication > Certificates > Certificates**.
2. Click the serial number of the certificate to open the certificate information page.

Figure 54.2. List of Certificates

<input type="checkbox"/>	Serial Number	Subject
<input type="checkbox"/>	1	CN=Certificate Authority,O=EXAMPLE.COM
<input type="checkbox"/>	2	CN=OCSP Subsystem,O=EXAMPLE.COM
<input type="checkbox"/>	3	CN=server.example.com,O=EXAMPLE.COM
<input type="checkbox"/>	4	CN=CA Subsystem O=EXAMPLE.COM

3. In the certificate information page, click **Actions** → **Revoke Certificate**.
4. Select the reason for revoking and click **Revoke**. See [Section 54.2.1, “Certificate revocation reasons”](#) for details.

### 54.2.3. Revoking certificates with the integrated IdM CAs using IdM CLI

If you know you have lost the private key for your certificate, you must revoke the certificate to prevent its abuse. Complete this procedure to use the IdM CLI to revoke a certificate issued by the IdM CA.

#### Procedure

- Use the **ipa cert-revoke** command, and specify:
  - the certificate serial number
  - the ID number for the revocation reason; see [Section 54.2.1, “Certificate revocation reasons”](#) for details

For example, to revoke the certificate with serial number **1032** because of reason 1: **Key Compromised**, enter:

```
$ ipa cert-revoke 1032 --revocation-reason=1
```

For details on requesting a new certificate, see the following documentation:

- [Requesting a new user certificate and exporting it to the client](#) ;
- [Obtaining an IdM certificate for a service using certmonger](#) .

## 54.3. RESTORING CERTIFICATES WITH THE INTEGRATED IDM CAS

If you have revoked a certificate because of reason 6: **Certificate Hold**, you can restore it again if the private key for the certificate has not been compromised. To restore a certificate, use one of the following procedures:

- [Restore certificates with the integrated IdM CAs using IdM WebUI](#) ;
- [Restore certificates with the integrated IdM CAs using IdM CLI](#) .

### 54.3.1. Restoring certificates with the integrated IdM CAs using IdM WebUI

Complete this procedure to use the IdM WebUI to restore an IdM certificate that has been revoked because of Reason 6: **Certificate Hold**.

#### Procedure

1. In the **Authentication** menu, click **Certificates > Certificates**.
2. Click the serial number of the certificate to open the certificate information page.

Figure 54.3. List of Certificates

	Serial Number	Subject
<input type="checkbox"/>	1	CN=Certificate Authority,O=EXAMPLE.COM
<input type="checkbox"/>	2	CN=OCSP Subsystem,O=EXAMPLE.COM
<input type="checkbox"/>	3	CN=server.example.com,O=EXAMPLE.COM
<input type="checkbox"/>	4	CN=CA Subsystem O=EXAMPLE.COM

3. In the certificate information page, click **Actions → Restore Certificate**.

### 54.3.2. Restoring certificates with the integrated IdM CAs using IdM CLI

Complete this procedure to use the IdM CLI to restore an IdM certificate that has been revoked because of Reason 6: **Certificate Hold**.

#### Procedure

- Use the **ipa cert-remove-hold** command and specify the certificate serial number. For example:

```
$ ipa cert-remove-hold 1032
```

# CHAPTER 55. CONFIGURING IDENTITY MANAGEMENT FOR SMART CARD AUTHENTICATION

Authentication based on smart cards is an alternative to passwords. You can store user credentials on a smart card in the form of a private key and a certificate, and special software and hardware is used to access them. Place the smart card into a reader or a USB port and supply the PIN code for the smart card instead of providing your password.

Identity Management (IdM) supports smart card authentication with:

- User certificates issued by the IdM certificate authority
- User certificates issued by an external certificate authority

This user story shows how to set up smart card authentication in IdM for both types of certificates. In the user story, the **smartcard\_ca.pem** CA certificate is the file containing the certificate of a trusted external certificate authority.

The user story contains the following modules:

- Configuring the IdM server for smart card authentication
- Configuring the IdM client for smart card authentication
- Adding a certificate to a user entry in the IdM Web UI
- Adding a certificate to a user entry in the IdM CLI
- Installing tools for managing and using smart cards
- Storing a certificate on a smart card
- Logging in to IdM with smart cards
- Configuring GDM access using smart card authentication
- Configuring su access using smart card authentication

## 55.1. CONFIGURING THE IDM SERVER FOR SMART CARD AUTHENTICATION

If you want to enable smart card authentication for users whose certificates have been issued by the certificate authority of the **EXAMPLE.ORG** domain, whose LDAP distinguished name (DN) is **CN=Certificate Authority,DC=EXAMPLE,DC=ORG**, then you need to obtain the certificate of the authority so that you can run it with the script configuring the IdM server. You can, for example, download the certificate from a web page whose certificate has been issued by the authority. For details, see Steps 1 – 4a in [Configuring a browser to enable certificate authentication](#).

To enable smart card authentication for IdM users who have been issued a certificate by the IdM Certificate Authority, obtain the CA certificate from the **/etc/ipa/ca.crt** file on the IdM server on which the IdM CA is running.

This section describes how to configure an IdM server for smart card authentication. First, obtain files with the CA certificates in the PEM format, then run the in-built **ipa-advise** script. Finally, reload the system configuration.

## Prerequisites

- You have root access to the IdM server.
- You have the root CA certificate and any sub CA certificates.

## Procedure

1. Create a directory in which you will do the configuration:

```
[root@server]# mkdir ~/SmartCard/
```

2. Navigate to the directory:

```
[root@server]# cd ~/SmartCard/
```

3. Obtain the relevant CA certificates stored in files in PEM format. If your CA certificate is stored in a file of a different format, such as DER, convert it to PEM format. The IdM Certificate Authority certificate is located in the **/etc/ipa/ca.crt** file.

Convert a DER file to a PEM file:

```
# openssl x509 -in <filename>.der -inform DER -out <filename>.pem -outform PEM
```

4. For convenience, copy the certificates to the directory in which you want to do the configuration:

```
[root@server SmartCard]# cp /etc/ipa/ca.crt ~/SmartCard/  
[root@server SmartCard]# cp /tmp/smardcard_ca.pem ~/SmartCard/
```

5. Optionally, if you use certificates of external certificate authorities, use the **openssl x509** utility to view the contents of the files in the **PEM** format to check that the **Issuer** and **Subject** values are correct:

```
[root@server SmartCard]# openssl x509 -noout -text -in smartcard_ca.pem | more
```

6. Generate a configuration script with the in-built **ipa-advise** utility, using the administrator's privileges:

```
[root@server SmartCard]# kinit admin  
[root@server SmartCard]# sudo ipa-advise config-server-for-smart-card-auth > config-server-for-smart-card-auth.sh
```

The **config-server-for-smart-card-auth.sh** script performs the following actions:

- It configures the IdM Apache HTTP Server.
  - It enables Public Key Cryptography for Initial Authentication in Kerberos (PKINIT) on the Key Distribution Center (KDC).
  - It configures the IdM Web UI to accept smart card authorization requests.
7. Execute the script, adding the PEM files containing the root CA and sub CA certificates as arguments:

```
[root@server SmartCard]# chmod +x config-server-for-smart-card-auth.sh
[root@server SmartCard]# ./config-server-for-smart-card-auth.sh smartcard_ca.pem
ca.crt
Ticket cache:KEYRING:persistent:0:0
Default principal: admin@IDM.EXAMPLE.COM
[...]
Systemwide CA database updated.
The ipa-certupdate command was successful
```

**NOTE**

Ensure that you add the root CA's certificate as an argument before any sub CA certificates and that the CA or sub CA certificates have not expired.

8. Optionally, if the certificate authority that issued the user certificate does not provide any Online Certificate Status Protocol (OCSP) responder, you may need to disable OCSP check for authentication to the IdM Web UI:
  - a. Set the **SSLOCSPEnable** parameter to **off** in the **/etc/httpd/conf.d/ssl.conf** file:

**SSLOCSPEnable off**

- b. Restart the Apache daemon (httpd) for the changes to take effect immediately:

```
[root@server SmartCard]# sudo systemctl restart httpd
```

**WARNING**

Do not disable the OCSP check if you only use user certificates issued by the IdM CA. OCSP responders are part of IdM.

For instructions on how to keep the OCSP check enabled, and yet prevent a user certificate from being rejected by the IdM server if it does not contain the information about the location at which the CA that issued the user certificate listens for OCSP service requests, see the **SSLOCSPDefaultResponder** directive in [Apache mod\\_ssl configuration options](#).

The server is now configured for smart card authentication.

**NOTE**

To enable smart card authentication in the whole topology, run the procedure on each IdM server.

## 55.2. CONFIGURING THE IDM CLIENT FOR SMART CARD AUTHENTICATION

This section describes how to configure IdM clients for smart card authentication. The procedure needs

to be run on each IdM system, a client or a server, to which you want to connect while using a smart card for authentication. For example, to enable an **ssh** connection from host A to host B, the script needs to be run on host B.

As an administrator, run this procedure to enable smart card authentication using

- the **ssh** protocol  
For details see [Configuring SSH access using smart card authentication](#) .
- the console login
- the Gnome Display Manager (GDM)
- the **su** command

This procedure is not required for authenticating to the IdM Web UI. Authenticating to the IdM Web UI involves two hosts, neither of which needs to be an IdM client:

- the machine – possibly outside of the IdM domain – on which the browser is running
- the IdM server on which **httpd** is running

The following procedure assumes that you are configuring smart card authentication on an IdM client, not an IdM server. For this reason you need two computers: an IdM server to generate the configuration script, and the IdM client on which to run the script.

## Prerequisites

- Your IdM server has been configured for smart card authentication, as described in [Configuring the IdM server for smart card authentication](#).
- You have root access to the IdM server and the IdM client.
- You have access to the root CA certificate and any sub CA certificates.
- You installed the IdM client with the **--mkhomedir** option to ensure remote users can log in successfully. If you do not create a home directory, the default login location is root.

## Procedure

1. On an IdM server, generate a configuration script with **ipa-advise** using the administrator's privileges:

```
[root@server SmartCard]# kinit admin
[root@server SmartCard]# ipa-advise config-client-for-smart-card-auth > config-client-for-smart-card-auth.sh
```

The **config-client-for-smart-card-auth.sh** script performs the following actions:

- It configures the smart card daemon.
- It sets the system-wide trust store.
- It configures the System Security Services Daemon (SSSD) to allow smart card logins to the desktop.

- From the IdM server, copy the script to a directory of your choice on the IdM client machine:

```
[root@server SmartCard]# scp config-client-for-smart-card-auth.sh
root@client.idm.example.com:/root/SmartCard/
Password:
config-client-for-smart-card-auth.sh      100% 2419    3.5MB/s 00:00
```

- From the IdM server, copy the CA certificate files in the PEM format for convenience to the same directory on the IdM client machine as used in the previous step:

```
[root@server SmartCard]# scp {smartcard_ca.pem,ca.crt}
root@client.idm.example.com:/root/SmartCard/
Password:
smartcard_ca.pem          100% 1237   9.6KB/s 00:00
ca.crt                  100% 2514   19.6KB/s 00:00
```

- On the client machine, execute the script, adding the PEM files containing the CA certificates as arguments:

```
[root@client SmartCard]# kinit admin
[root@client SmartCard]# chmod +x config-client-for-smart-card-auth.sh
[root@client SmartCard]# ./config-client-for-smart-card-auth.sh smartcard_ca.pem ca.crt
Ticket cache:KEYRING:persistent:0:0
Default principal: admin@IDM.EXAMPLE.COM
[...]
Systemwide CA database updated.
The ipa-certupdate command was successful
```



#### NOTE

Ensure that you add the root CA's certificate as an argument before any sub CA certificates and that the CA or sub CA certificates have not expired.

The client is now configured for smart card authentication.

### 55.3. ADDING A CERTIFICATE TO A USER ENTRY IN THE IDM WEB UI

This procedure describes how to add an external certificate to a user entry in IdM Web UI.

Instead of uploading the whole certificate, it is also possible to upload certificate mapping data to a user entry in IdM. User entries containing either full certificates or certificate mapping data can be used in conjunction with corresponding certificate mapping rules to facilitate the configuration of smart card authentication for system administrators. For details, see [Certificate mapping rules for configuring authentication on smart cards](#)



#### NOTE

If the user's certificate has been issued by the IdM Certificate Authority, the certificate is already stored in the user entry, and you can skip this section.

#### Prerequisites

- You have the certificate that you want to add to the user entry at your disposal.

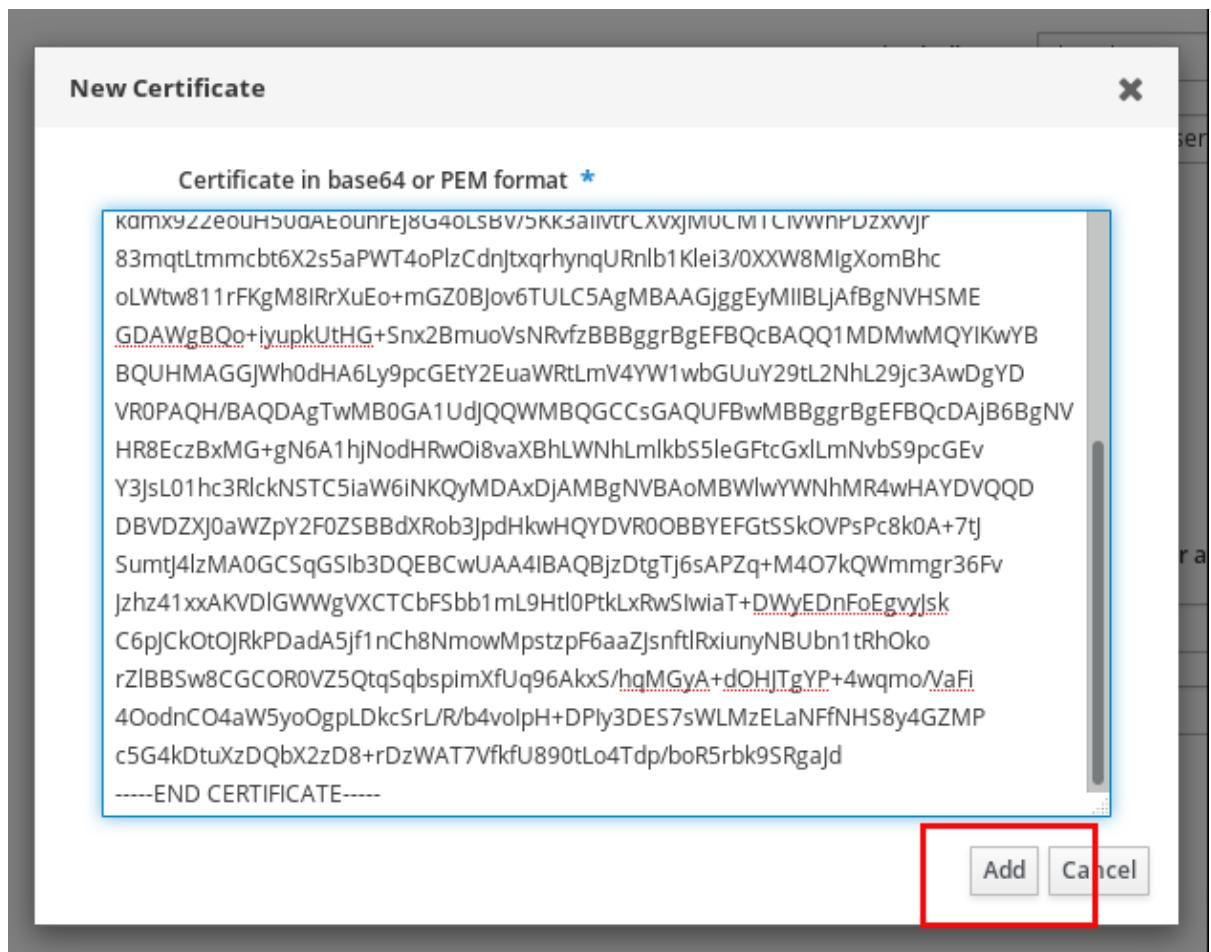
## Procedure

1. Log into the IdM Web UI as an administrator if you want to add a certificate to another user. For adding a certificate to your own profile, you do not need the administrator's credentials.
2. Navigate to **Users → Active users → sc\_user**.
3. Find the **Certificate** option and click **Add**.
4. In the **Command-Line Interface**, display the certificate in the **PEM** format using the **cat** utility or a text editor:

```
[user@client SmartCard]$ cat testuser.crt
```

5. Copy and paste the certificate from the CLI into the window that has opened in the Web UI.
6. Click **Add**.

**Figure 55.1. Adding a new certificate in the IdM Web UI**



The **sc\_user** entry now contains an external certificate.

## 55.4. ADDING A CERTIFICATE TO A USER ENTRY IN THE IDM CLI

This procedure describes how to add an external certificate to a user entry in IdM CLI.

Instead of uploading the whole certificate, it is also possible to upload certificate mapping data to a user entry in IdM. User entries containing either full certificates or certificate mapping data can be used in conjunction with corresponding certificate mapping rules to facilitate the configuration of smart card

authentication for system administrators. For details, see [Certificate mapping rules for configuring authentication on smart cards](#).



### NOTE

If the user's certificate has been issued by the IdM Certificate Authority, the certificate is already stored in the user entry, and you can skip this section.

### Prerequisites

- You have the certificate that you want to add to the user entry at your disposal.

### Procedure

1. Log into the IdM CLI as an administrator if you want to add a certificate to another user:

```
[user@client SmartCard]$ kinit admin
```

For adding a certificate to your own profile, you do not need the administrator's credentials:

```
[user@client SmartCard]$ kinit sc_user
```

2. Create an environment variable containing the certificate with the header and footer removed and concatenated into a single line, which is the format expected by the **ipa user-add-cert** command:

```
[user@client SmartCard]$ export CERT=`openssl x509 -outform der -in testuser.crt | base64 -w0 -`
```

Note that certificate in the **testuser.crt** file must be in the **PEM** format.

3. Add the certificate to the profile of **sc\_user** using the **ipa user-add-cert** command:

```
[user@client SmartCard]$ ipa user-add-cert sc_user --certificate=$CERT
```

The **sc\_user** entry now contains an external certificate.

## 55.5. INSTALLING TOOLS FOR MANAGING AND USING SMART CARDS

To configure your smart card, you need tools which can generate certificates and store them on a smart card.

You must:

- Install the **gnutls-utils** package which helps you to manage certificates.
- Install the **opensc** package which provides a set of libraries and utilities to work with smart cards.
- Start the **pcscd** service which communicates with the smart card reader.

### Procedure

1. Install the **openssl** and **gnutls-utils** packages:

```
# dnf -y install openssl gnutls-utils
```

2. Start the **pcscd** service.

```
# systemctl start pcscd
```

Verify that the **pcscd** service is up and running.

## 55.6. STORING A CERTIFICATE ON A SMART CARD

This section describes smart card configuration with the **pkcs15-init** tool, which helps you to configure:

- Erasing your smart card
- Setting new PINs and optional PIN Unblocking Keys (PUKs)
- Creating a new slot on the smart card
- Storing the certificate, private key, and public key in the slot
- Locking the smart card settings (some smart cards require this type of finalization)

### Prerequisites

- The **openssl** package, which includes the **pkcs15-init** tool is installed.  
For details, see [Installing tools for managing and using smart cards](#) .
- The card is inserted in the reader and connected to the computer.
- You have the private key, public key, and certificate to store on the smart card. In this procedure, **testuser.key**, **testuserpublic.key**, and **testuser.crt** are the names used for the private key, public key, and the certificate.
- Your current smart card user PIN and Security Officer PIN (SO-PIN)

### Procedure

1. Erase your smart card and authenticate yourself with your PIN:

```
$ pkcs15-init --erase-card --use-default-transport-keys  
Using reader with a card: Reader name  
PIN [Security Officer PIN] required.  
Please enter PIN [Security Officer PIN]:
```

The card has been erased.

2. Initialize your smart card, set your user PIN and PUK, and your Security Officer PIN and PUK:

```
$ pkcs15-init --create-pkcs15 --use-default-transport-keys \  
--pin 963214 --puk 321478 --so-pin 65498714 --so-puk 784123  
Using reader with a card: Reader name
```

The **pkcs15-init** tool creates a new slot on the smart card.

3. Set the label and the authentication ID for the slot:

```
$ pkcs15-init --store-pin --label testuser \
--auth-id 01 --so-pin 65498714 --pin 963214 --puk 321478
Using reader with a card: Reader name
```

The label is set to a human-readable value, in this case, **testuser**. The **auth-id** must be two hexadecimal values, in this case it is set to **01**.

4. Store and label the private key in the new slot on the smart card:

```
$ pkcs15-init --store-private-key testuser.key --label testuser_key \
--auth-id 01 --id 01 --pin 963214
Using reader with a card: Reader name
```



#### NOTE

The value you specify for **--id** must be the same when storing your private key, and certificate. If you do not specify a value for **--id**, a more complicated value is calculated by the tool and it is therefore easier to define your own value.

5. Store and label the certificate in the new slot on the smart card:

```
$ pkcs15-init --store-certificate testuser.crt --label testuser_crt \
--auth-id 01 --id 01 --format pem --pin 963214
Using reader with a card: Reader name
```

6. (Optional) Store and label the public key in the new slot on the smart card:

```
$ pkcs15-init --store-public-key testuserpublic.key \
--label testuserpublic_key --auth-id 01 --id 01 --pin 963214
Using reader with a card: Reader name
```



#### NOTE

If the public key corresponds to a private key and/or certificate, you should specify the same ID as that private key and/or certificate.

7. (Optional) Some smart cards require you to finalize the card by locking the settings:

```
$ pkcs15-init -F
```

At this stage, your smart card includes the certificate, private key, and public key in the newly created slot. You have also created your user PIN and PUK and the Security Officer PIN and PUK.

## 55.7. LOGGING IN TO IDM WITH SMART CARDS

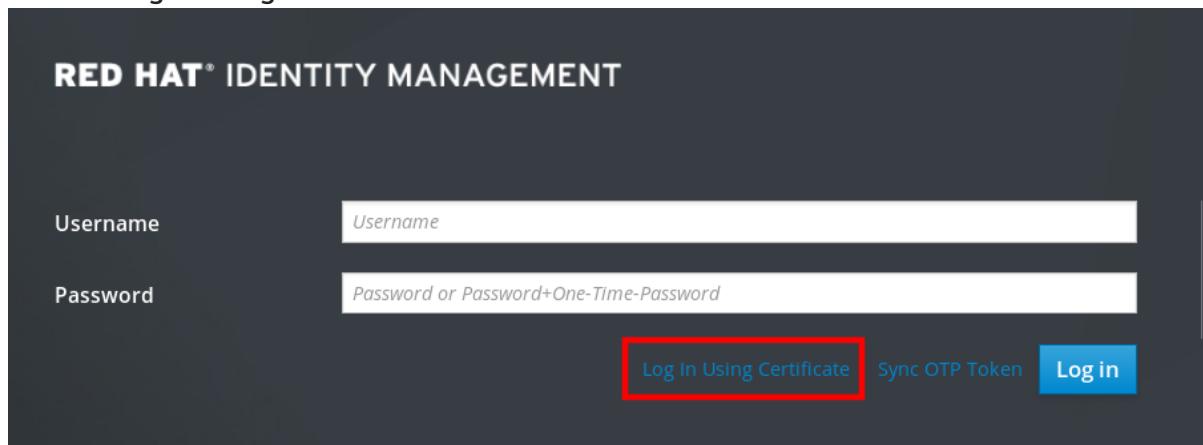
This section provides information about using smart cards for logging in to IdM Web UI.

## Prerequisites

- The web browser is configured for using smart card authentication.
- The IdM server has been configured for smart card authentication.
- The certificate installed on your smart card is known to the IdM server.
- You need the PIN to unlock the smart card.
- The smart card has been plugged to the reader.

## Procedure

1. Open the IdM Web UI in the browser.
2. Click on **Log In Using Certificate**



3. If the **Password Required** dialog box opens, add the PIN to unlock the smart card and click the **OK** button.

The **User Identification Request** dialog box opens.

If the smart card contains more than one certificate, select the certificate you want to use for authentication in the drop down list below **Choose a certificate to present as identification**

4. Click the **OK** button.

Now you are successfully logged in to the IdM Web UI.

User login	First name	Last name	Status	UID	Email address	Telephone Number	Job Title
admin		Administrator	Enabled	427200000			

## 55.8. CONFIGURING GDM ACCESS USING SMART CARD AUTHENTICATION

The Gnome Desktop Manager (GDM) requires authentication. You can use your password, however, you can also use a smart card for authentication.

This section describes smart card authentication to access GDM.

The advantage of using smart card authentication is that if the user account is part of the Identity Management domain, you also get a ticket-granting ticket (TGT).

### Prerequisites

- The smart card contains your certificate and private key.
- The user account is a member of the IdM domain.
- The certificate on the smart card maps to the user entry through:
  - Assigning the certificate to a particular user entry. For details, see, [Adding a certificate to a user entry in the IdM Web UI](#) or [Adding a certificate to a user entry in the IdM CLI](#) .
  - The certificate mapping data being applied to the account. For details, see [Certificate mapping rules for configuring authentication on smart cards](#).

### Procedure

1. Insert the smart card in the reader.
2. Enter the smart card PIN.
3. Click **Sign In**.

You are successfully logged in to the RHEL system and you have a TGT provided by the IdM server.

### Verification steps

- In the **Terminal** window, enter **klist** and check the result:

```
$ klist
Ticket cache: KEYRING:persistent:1358900015:krb_cache_TObtNMd
Default principal: example.user@REDHAT.COM

Valid starting     Expires            Service principal
04/20/2020 13:58:24 04/20/2020 23:58:24  krbtgt/EXAMPLE.COM@EXAMPLE.COM
renew until 04/27/2020 08:58:15
```

## 55.9. CONFIGURING SU ACCESS USING SMART CARD AUTHENTICATION

Changing to a different user requires authentication. You can use a password or a certificate. This section describes using your smart card with the **su** command. It means that after entering the **su** command, you are prompted for the smart card PIN.

## Prerequisites

- The smart card contains your certificate and private key.
- The card is inserted in the reader and connected to the computer.

## Procedure

- In a terminal window, change to a different user with the **su** command:

```
$ su - example.user  
PIN for smart_card
```

If the configuration is successful, you are prompted to enter the smart card PIN.

# CHAPTER 56. CONFIGURING CERTIFICATES ISSUED BY ADCS FOR SMART CARD AUTHENTICATION IN IDM

This scenario describes the following situation:

- Your deployment is based on cross-forest trust between Identity Management (IdM) and Active Directory (AD).
- You want to allow smart card authentication for users whose accounts are stored in AD.
- Certificates are created and stored in Active Directory Certificate Services (ADCS).

Configuration will be accomplished in the following steps:

- [Copying CA and user certificates from Active Directory to the IdM server and client](#)
- [Configuring the IdM server and clients for smart card authentication using ADCS certificates](#)
- [Converting a PFX \(PKCS#12\) file to be able to store the certificate and private key into the smart card](#)
- [Configuring timeouts in the sssd.conf file](#)
- [Creating certificate mapping rules for smart card authentication](#)

## Prerequisites

- Identity Management (IdM) and Active Directory (AD) trust is installed  
For details, see [Installing trust between IdM and AD](#).
- Active Directory Certificate Services (ADCS) is installed and certificates for users are generated

## 56.1. SMART CARD AUTHENTICATION

A smart card is a physical device which can provide personal authentication using certificates stored on the card. Personal authentication means that you can use smart cards in the same way as user passwords.

You can store user credentials on the smart card in the form of a private key and a certificate, and special software and hardware is used to access them. You place the smart card into a reader or a USB socket and supply the PIN code for the smart card instead of providing your password.

You can configure how you want smart card authentication to work in a particular IdM client:

- Users can authenticate with the user name and password or with their smart cards
- Users can authenticate with their smart cards, and passwords are not allowed
- Users can use the smart card for logout with a function lock on removal, and passwords are not allowed

Identity Management (IdM) supports smart card authentication with:

- User certificates issued by the IdM certificate authority. For details, see [Configuring Identity Management for smart card authentication](#).

- User certificates issued by the ADCS certificate authority. For details, see [Configuring certificates issued by ADCS for smart card authentication in IdM](#).
- User certificates issued by local certification authority generated on a RHEL system. For details, see [Configuring and importing local certificates to a smart card](#).
- User certificates issued by an external certificate authority.



#### NOTE

If you want to start to use smart card authentication, see the hardware requirements: [Smart Card support in RHEL8](#).

## 56.2. WINDOWS SERVER SETTINGS REQUIRED FOR TRUST CONFIGURATION AND CERTIFICATE USAGE

This section summarizes what must be configured on Windows Server:

- Active Directory Certificate Services (ADCS) is installed
- Certificate Authority is created
- [Optional] If you are using Certificate Authority Web Enrollment, the Internet Information Services (IIS) must be configured

Export the certificate:

- Key must have **2048** bits or more
- Include a private key
- You will need a certificate in the following format: Personal Information Exchange – **PKCS #12(.PFX)**
  - Enable certificate privacy

## 56.3. COPYING CERTIFICATES FROM ACTIVE DIRECTORY USING SFTP

To be able to use smart card authentication, you need to copy the following certificate files:

- A root CA certificate in the **CER** format: **adcs-winserver-ca.cer** on your IdM server.
- A user certificate with a private key in the **PFX** format: **aduser1.pfx** on an IdM client.



#### NOTE

This procedure expects SSH access is allowed. If SSH is unavailable the user must copy the file from the AD Server to the IdM server and client.

### Procedure

1. Connect from the IdM server and copy the **adcs-winserver-ca.cer** root certificate to the IdM server:  
—

```
root@idmserver ~]# sftp Administrator@winserver.ad.example.com
Administrator@winserver.ad.example.com's password:
Connected to Administrator@winserver.ad.example.com.
sftp> cd <Path to certificates>
sftp> ls
adcs-winserver-ca.cer aduser1.pfx
sftp>
sftp> get adcs-winserver-ca.cer
Fetching <Path to certificates>/adcs-winserver-ca.cer to adcs-winserver-ca.cer
<Path to certificates>/adcs-winserver-ca.cer          100% 1254  15KB/s 00:00
sftp quit
```

2. Connect from the IdM client and copy the **aduser1.pfx** user certificate to the client:

```
[root@client1 ~]# sftp Administrator@winserver.ad.example.com
Administrator@winserver.ad.example.com's password:
Connected to Administrator@winserver.ad.example.com.
sftp> cd /<Path to certificates>
sftp> get aduser1.pfx
Fetching <Path to certificates>/aduser1.pfx to aduser1.pfx
<Path to certificates>/aduser1.pfx          100% 1254  15KB/s 00:00
sftp quit
```

Now the CA certificate is stored in the IdM server and the user certificates is stored on the client machine.

## 56.4. CONFIGURING THE IDM SERVER AND CLIENTS FOR SMART CARD AUTHENTICATION USING ADCS CERTIFICATES

You must configure the IdM (Identity Management) server and clients to be able to use smart card authentication in the IdM environment. IdM includes the **ipa-advise** scripts which makes all necessary changes:

- install necessary packages
- it configures IdM server and clients
- copy the CA certificates into expected locations

You can run **ipa-advise** on your IdM server.

This procedure describes:

- On an IdM server: Preparing the **ipa-advise** script to configure your IdM server for smart card authentication.
- On an IdM server: Preparing the **ipa-advise** script to configure your IdM client for smart card authentication.
- On an IdM server: Applying the the **ipa-advise** server script on the IdM server using the AD certificate.
- Moving the client script to the IdM client machine.

- On an IdM client: Applying the the **ipa-advise** client script on the IdM client using the AD certificate.

## Prerequisites

- The certificate has been copied to the IdM server.
- Obtain the Kerberos ticket.
- Log in as a user with administration rights.

## Procedure

1. On the IdM server, use the **ipa-advise** script for configuring a client:

```
[root@idmserver ~]# ipa-advise config-client-for-smart-card-auth > sc_client.sh
```

2. On the IdM server, use the **ipa-advise** script for configuring a server:

```
[root@idmserver ~]# ipa-advise config-server-for-smart-card-auth > sc_server.sh
```

3. On the IdM server, execute the script:

```
[root@idmserver ~]# sh -x sc_server.sh adcs-winserver-ca.cer
```

- It configures the IdM Apache HTTP Server.
- It enables Public Key Cryptography for Initial Authentication in Kerberos (PKINIT) on the Key Distribution Center (KDC).
- It configures the IdM Web UI to accept smart card authorization requests.

4. Copy the **sc\_client.sh** script to the client system:

```
[root@idmserver ~]# scp sc_client.sh root@client1.idm.example.com:/root  
Password:  
sc_client.sh          100% 2857  1.6MB/s  00:00
```

5. Copy the Windows certificate to the client system:

```
[root@idmserver ~]# scp adcs-winserver-ca.cer root@client1.idm.example.com:/root  
Password:  
adcs-winserver-ca.cer      100% 1254  952.0KB/s  00:00
```

6. On the client system, run the client script:

```
[root@idmclient1 ~]# sh -x sc_client.sh adcs-winserver-ca.cer
```

The CA certificate is installed in the correct format on the IdM server and client systems and next step is to copy the user certificates onto the smart card itself.

## 56.5. CONVERTING THE PFX FILE

Before you store the PFX (PKCS#12) file into the smart card, you must:

- convert the file to the PEM format
- extract the private key and the certificate to two different files

### Prerequisites

- The PFX file is copied into the IdM client machine.

### Procedure

1. On the IdM client, into the PEM format:

```
[root@idmclient1 ~]# openssl pkcs12 -in aduser1.pfx -out aduser1_cert_only.pem -clcerts -nodes
Enter Import Password:
```

2. Extract the key into the separate file:

```
[root@idmclient1 ~]# openssl pkcs12 -in adduser1.pfx -nocerts -out adduser1.pem > aduser1.key
```

3. Extract the public certificate into the separate file:

```
[root@idmclient1 ~]# openssl pkcs12 -in adduser1.pfx -clcerts -nokeys -out aduser1_cert_only.pem > aduser1.crt
```

At this point, you can store the **aduser1.key** and **aduser1.crt** into the smart card.

## 56.6. INSTALLING TOOLS FOR MANAGING AND USING SMART CARDS

To configure your smart card, you need tools which can generate certificates and store them on a smart card.

You must:

- Install the **gnutls-utils** package which helps you to manage certificates.
- Install the **opensc** package which provides a set of libraries and utilities to work with smart cards.
- Start the **pcscd** service which communicates with the smart card reader.

### Procedure

1. Install the **opensc** and **gnutls-utils** packages:

```
# dnf -y install opensc gnutls-utils
```

2. Start the **pcscd** service.

```
# systemctl start pcscd
```

Verify that the **pcscd** service is up and running.

## 56.7. STORING A CERTIFICATE ON A SMART CARD

This section describes smart card configuration with the **pkcs15-init** tool, which helps you to configure:

- Erasing your smart card
- Setting new PINs and optional PIN Unblocking Keys (PUKs)
- Creating a new slot on the smart card
- Storing the certificate, private key, and public key in the slot
- Locking the smart card settings (some smart cards require this type of finalization)

### Prerequisites

- The **opensc** package, which includes the **pkcs15-init** tool is installed.  
For details, see [Installing tools for managing and using smart cards](#).
- The card is inserted in the reader and connected to the computer.
- You have the private key, public key, and certificate to store on the smart card. In this procedure, **testuser.key**, **testuserpublic.key**, and **testuser.crt** are the names used for the private key, public key, and the certificate.
- Your current smart card user PIN and Security Officer PIN (SO-PIN)

### Procedure

1. Erase your smart card and authenticate yourself with your PIN:

```
$ pkcs15-init --erase-card --use-default-transport-keys  
Using reader with a card: Reader name  
PIN [Security Officer PIN] required.  
Please enter PIN [Security Officer PIN]:
```

The card has been erased.

2. Initialize your smart card, set your user PIN and PUK, and your Security Officer PIN and PUK:

```
$ pkcs15-init --create-pkcs15 --use-default-transport-keys \  
--pin 963214 --puk 321478 --so-pin 65498714 --so-puk 784123  
Using reader with a card: Reader name
```

The **pkcs15-init** tool creates a new slot on the smart card.

3. Set the label and the authentication ID for the slot:

```
$ pkcs15-init --store-pin --label testuser \  
--auth-id 01 --so-pin 65498714 --pin 963214 --puk 321478  
Using reader with a card: Reader name
```

The label is set to a human-readable value, in this case, **testuser**. The **auth-id** must be two hexadecimal values, in this case it is set to **01**.

4. Store and label the private key in the new slot on the smart card:

```
$ pkcs15-init --store-private-key testuser.key --label testuser_key \
--auth-id 01 --id 01 --pin 963214
```

Using reader with a card: *Reader name*



#### NOTE

The value you specify for **--id** must be the same when storing your private key, and certificate. If you do not specify a value for **--id**, a more complicated value is calculated by the tool and it is therefore easier to define your own value.

5. Store and label the certificate in the new slot on the smart card:

```
$ pkcs15-init --store-certificate testuser.crt --label testuser_crt \
--auth-id 01 --id 01 --format pem --pin 963214
```

Using reader with a card: *Reader name*

6. (Optional) Store and label the public key in the new slot on the smart card:

```
$ pkcs15-init --store-public-key testuserpublic.key \
--label testuserpublic_key --auth-id 01 --id 01 --pin 963214
```

Using reader with a card: *Reader name*



#### NOTE

If the public key corresponds to a private key and/or certificate, you should specify the same ID as that private key and/or certificate.

7. (Optional) Some smart cards require you to finalize the card by locking the settings:

```
$ pkcs15-init -F
```

At this stage, your smart card includes the certificate, private key, and public key in the newly created slot. You have also created your user PIN and PUK and the Security Officer PIN and PUK.

## 56.8. CONFIGURING TIMEOUTS IN SSSD.CONF

Authentication with a smart card certificate might take longer than the default timeouts used by SSSD. Time out expiration can be caused by:

- slow reader
- a forwarding from a physical device into a virtual environment
- too many certificates stored on the smart card
- slow response from the OCSP (Online Certificate Status Protocol) responder if OCSP is used to verify the certificates

In this case you can prolong the following timeouts in the **sssd.conf** file, for example, to 60 seconds:

- **p11\_child\_timeout**
- **krb5\_auth\_timeout**

## Prerequisites

- You must be logged in as root.

## Procedure

1. Open the **sssd.conf** file:

```
[root@idmclient1 ~]# vim /etc/sssd/sssd.conf
```

2. Change the value of **p11\_child\_timeout**:

```
[pam]
p11_child_timeout = 60
```

3. Change the value of **krb5\_auth\_timeout**:

```
[domain/IDM.EXAMPLE.COM]
krb5_auth_timeout = 60
```

4. Save the settings.

Now, the interaction with the smart card is allowed to run for 1 minute (60 seconds) before authentication will fail with a timeout.

## 56.9. CREATING CERTIFICATE MAPPING RULES FOR SMART CARD AUTHENTICATION

If you want to use one certificate for a user who has accounts in AD (Active Directory) and in IdM (Identity Management), you can create a certificate mapping rule on the IdM server.

After creating such a rule, the user is able to authenticate with their smart card in both domains.

For details about certificate mapping rules, see [Certificate mapping rules for configuring authentication on smart cards](#).

# CHAPTER 57. CONFIGURING CERTIFICATE MAPPING RULES IN IDENTITY MANAGEMENT

## 57.1. CERTIFICATE MAPPING RULES FOR CONFIGURING AUTHENTICATION ON SMART CARDS

Certificate mapping rules are a convenient way of allowing users to authenticate using certificates in scenarios when the Identity Management (IdM) administrator does not have access to certain users' certificates. This lack of access is typically caused by the fact that the certificates have been issued by an external certificate authority. A special use case is represented by certificates issued by the Certificate System of an Active Directory (AD) with which the IdM domain is in a trust relationship.

Certificate mapping rules are also convenient if the IdM environment is large with a lot of users using smart cards. In this situation, adding full certificates can be complicated. The subject and issuer are predictable in most scenarios and thus easier to add ahead of time than the full certificate. As a system administrator, you can create a certificate mapping rule and add certificate mapping data to a user entry even before a certificate is issued to a particular user. Once the certificate is issued, the user can log in using the certificate even though the full certificate has not yet been uploaded to the user entry.

In addition, as certificates have to be renewed at regular intervals, certificate mapping rules reduce administrative overhead. When a user's certificate gets renewed, the administrator does not have to update the user entry. For example, if the mapping is based on the **Subject** and **Issuer** values, and if the new certificate has the same subject and issuer as the old one, the mapping still applies. If, in contrast, the full certificate was used, then the administrator would have to upload the new certificate to the user entry to replace the old one.

To set up certificate mapping:

1. An administrator has to load the certificate mapping data (typically the issuer and subject) or the full certificate into a user account.
2. An administrator has to create a certificate mapping rule to allow successful logging into IdM for a user
  - a. whose account contains a certificate mapping data entry
  - b. whose certificate mapping data entry matches the information on the certificate

For details on the individual components that make up a mapping rule and how to obtain and use them, see [Components of an identity mapping rule in IdM](#) and [Obtaining the issuer from a certificate for use in a matching rule](#).

Afterwards, when the end-user presents the certificate, stored either in the [filesystem](#) or on a [smart card](#), authentication is successful.

### 57.1.1. Certificate mapping rules for trusts with Active Directory domains

This section outlines the different certificate mapping use cases that are possible if an IdM deployment is in a trust relationship with an Active Directory (AD) domain.

Certificate mapping rules are a convenient way to enable access to IdM resources for users who have smart card certificates that were issued by the trusted AD Certificate System. Depending on the AD configuration, the following scenarios are possible:

- If the certificate is issued by AD but the user and the certificate are stored in IdM, the mapping and the whole processing of the authentication request takes place on the IdM side. For details of configuring this scenario, see [Configuring certificate mapping for users stored in IdM](#)
- If the user is stored in AD, the processing of the authentication request takes place in AD. There are three different subcases:
  - The AD user entry contains the whole certificate. For details how to configure IdM in this scenario, see [Configuring certificate mapping for users whose AD user entry contains the whole certificate](#).
  - AD is configured to map user certificates to user accounts. In this case, the AD user entry does not contain the whole certificate but instead contains an attribute called **altSecurityIdentities**. For details how to configure IdM in this scenario, see [Configuring certificate mapping if AD is configured to map user certificates to user accounts](#).
  - The AD user entry contains neither the whole certificate nor the mapping data. In this case, the only solution is to use the **ipa idoverrideuser-add** command to add the whole certificate to the AD user's ID override in IdM. For details, see [Configuring certificate mapping if AD user entry contains no certificate or mapping data](#).

### 57.1.2. Components of an identity mapping rule in IdM

This section describes the components of an *identity mapping rule* in IdM and how to configure them. Each component has a default value that you can override. You can define the components in either the web UI or the CLI. In the CLI, the identity mapping rule is created using the **ipa certmaprule-add** command.

#### Mapping rule

The mapping rule component associates (or *maps*) a certificate with one or more user accounts. The rule defines an LDAP search filter that associates a certificate with the intended user account. Certificates issued by different certificate authorities (CAs) might have different properties and might be used in different domains. Therefore, IdM does not apply mapping rules unconditionally, but only to the appropriate certificates. The appropriate certificates are defined using *matching rules*.

Note that if you leave the mapping rule option empty, the certificates are searched in the **userCertificate** attribute as a DER encoded binary file.

Define the mapping rule in the CLI using the **--maprule** option.

#### Matching rule

The matching rule component selects a certificate to which you want to apply the mapping rule. The default matching rule matches certificates with the **digitalSignature** key usage and **clientAuth extended key** usage.

Define the matching rule in the CLI using the **--matchrule** option.

#### Domain list

The domain list specifies the identity domains in which you want IdM to search the users when processing identity mapping rules. If you leave the option unspecified, IdM searches the users only in the local domain to which the IdM client belongs.

Define the domain in the CLI using the **--domain** option.

#### Priority

When multiple rules are applicable to a certificate, the rule with the highest priority takes precedence. All other rules are ignored.

- The lower the numerical value, the higher the priority of the identity mapping rule. For example, a rule with a priority 1 has higher priority than a rule with a priority 2.
- If a rule has no priority value defined, it has the lowest priority.

Define the mapping rule priority in the CLI using the **--priority** option.

### Certificate mapping rule example

To define, using the CLI, a certificate mapping rule called **simple\_rule** that allows authentication for a certificate issued by the **Smart Card CA** of the **EXAMPLE.ORG** organisation as long as the **Subject** on that certificate matches a **certmapdata** entry in a user account in IdM:

```
# ipa certmaprule-add simple_rule --matchrule '<ISSUER>CN=Smart Card
CA,O=EXAMPLE.ORG' --maprule '(ipacertmapdata=X509:<I>{issuer_dn!nss_x500}<S>
{subject_dn!nss_x500})'
```

#### 57.1.3. Obtaining the issuer from a certificate for use in a matching rule

This procedure describes how to obtain the issuer information from a certificate so that you can copy and paste it into the matching rule of a certificate mapping rule. To get the issuer format required by a matching rule, use the **openssl x509** utility.

#### Prerequisites

- You have the user certificate in a **.pem** or **.crt** format

#### Procedure

1. Obtain the user information from the certificate. Use the **openssl x509** certificate display and signing utility with:
  - the **-noout** option to prevent the output of an encoded version of the request
  - the **-issuer** option to output the issuer name
  - the **-in** option to specify the input file name to read the certificate from
  - the **-nameopt** option with the **RFC2253** value to display the output with the most specific relative distinguished name (RDN) first
 If the input file contains an Identity Management certificate, the output of the command shows that the Issuer is defined using the **Organisation** information:

```
# openssl x509 -noout -issuer -in idm_user.crt -nameopt RFC2253
issuer=CN=Certificate Authority,O=REALM.EXAMPLE.COM
```

If the input file contains an Active Directory certificate, the output of the command shows that the Issuer is defined using the **Domain Component** information:

```
# openssl x509 -noout -issuer -in ad_user.crt -nameopt RFC2253
issuer=CN=AD-WIN2012R2-CA,DC=AD,DC=EXAMPLE,DC=COM
```

2. Optionally, to create a new mapping rule in the CLI based on a matching rule which specifies that the certificate issuer must be the extracted **AD-WIN2012R2-CA** of the **ad.example.com** domain and the subject on the certificate must match the **certmapdata** entry in a user account in IdM:

```
# ipa certmaprule-add simple_rule --matchrule '<ISSUER>CN=AD-WIN2012R2-CA,DC=AD,DC=EXAMPLE,DC=COM' --maprule '(ipacertmapdata=X509:<I>{issuer_dn}!nss_x500)<S>{subject_dn}!nss_x500}'
```

#### 57.1.4. Additional resources

- See the **sss-certmap(5)** man page.

## 57.2. CONFIGURING CERTIFICATE MAPPING FOR USERS STORED IN IDM

This user story describes the steps a system administrator must take to enable certificate mapping in IdM if the user for whom certificate authentication is being configured is stored in IdM.

### Prerequisites

- The user has an account in IdM.
- The administrator has either the whole certificate or the certificate mapping data to add to the user entry.

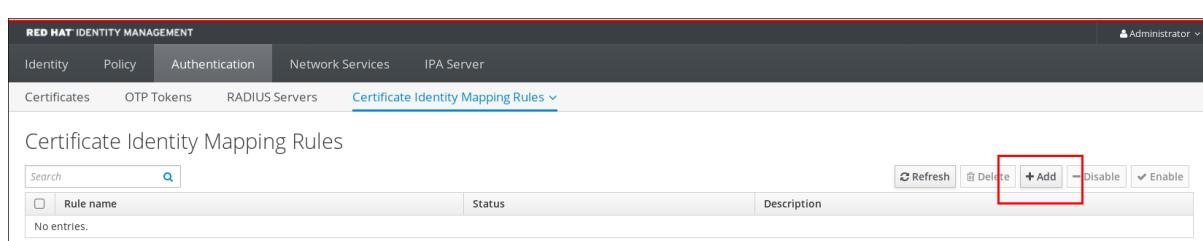
#### 57.2.1. Adding a certificate mapping rule in IdM

This section describes how to set up a certificate mapping rule so that IdM users with certificates that match the conditions specified in the mapping rule and in their certificate mapping data entries can authenticate to IdM.

##### 57.2.1.1. Adding a certificate mapping rule in the IdM web UI

1. Log in to the IdM web UI as an administrator.
2. Navigate to **Authentication** → **Certificate Identity Mapping Rules** → **Certificate Identity Mapping Rules**.
3. Click **Add**.

**Figure 57.1. Adding a new certificate mapping rule in the IdM web UI**



4. Enter the rule name.

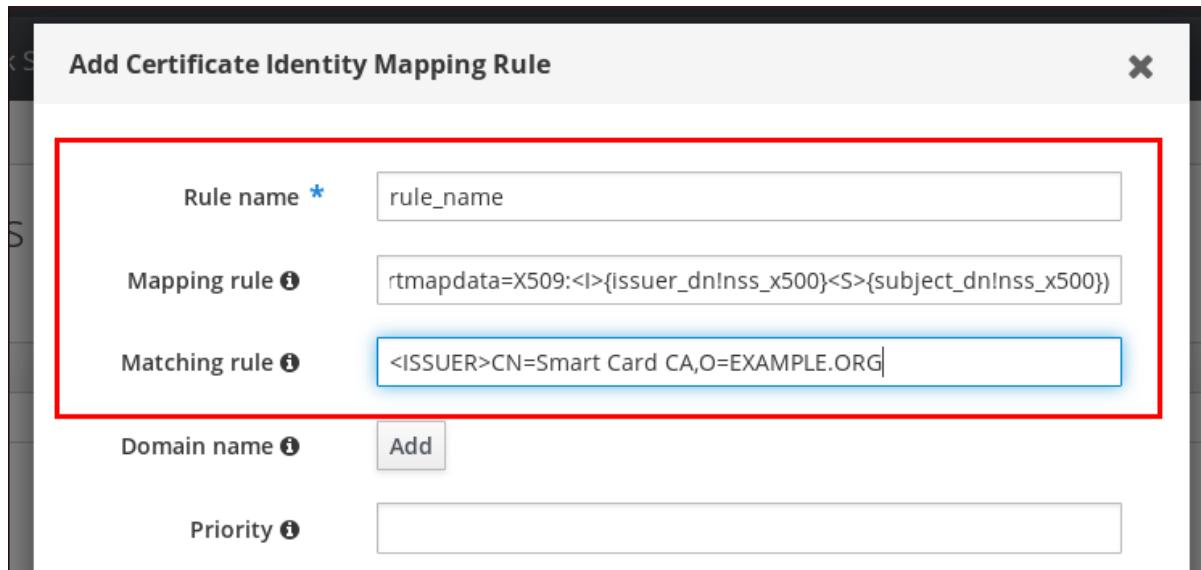
- Enter the mapping rule. For example, to make IdM search for the **Issuer** and **Subject** entries in any certificate presented to them, and base its decision to authenticate or not on the information found in these two entries of the presented certificate:

```
(ipacertmapdata=X509:<I>{issuer_dn!nss_x500}<S>{subject_dn!nss_x500})
```

- Enter the matching rule. For example, to only allow certificates issued by the **Smart Card CA** of the **EXAMPLE.ORG** organization to authenticate users to IdM:

```
<ISSUER>CN=Smart Card CA,O=EXAMPLE.ORG
```

Figure 57.2. Entering the details for a certificate mapping rule in the IdM web UI



- Click **Add** at the bottom of the dialog box to add the rule and close the box.
- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD:

```
# systemctl restart sssd
```

Now you have a certificate mapping rule set up that compares the type of data specified in the mapping rule that it finds on a smart card certificate with the certificate mapping data in your IdM user entries. Once it finds a match, it authenticates the matching user.

### 57.2.1.2. Adding a certificate mapping rule in the IdM CLI

- Obtain the administrator's credentials:

```
# kinit admin
```

- Enter the mapping rule and the matching rule the mapping rule is based on. For example, to make IdM search for the **Issuer** and **Subject** entries in any certificate presented, and base its decision to authenticate or not on the information found in these two entries of the presented certificate, recognizing only certificates issued by the **Smart Card CA** of the **EXAMPLE.ORG** organization:

```
# ipa certmaprule-add rule_name --matchrule '<ISSUER>CN=Smart Card CA,O=EXAMPLE.ORG' --maprule '(ipacertmapdata=X509:<I>{issuer_dn!nss_x500}<S>
```

```
{subject_dn!nss_x500})'
```

-----  
Added Certificate Identity Mapping Rule "rule\_name"

Rule name: rule\_name

Mapping rule: (ipacertmapdata=X509:<1>{issuer\_dn!nss\_x500}<S>{subject\_dn!nss\_x500})

Matching rule: <ISSUER>CN=Smart Card CA,O=EXAMPLE.ORG

Enabled: TRUE

3. The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD:

```
# systemctl restart sssd
```

Now you have a certificate mapping rule set up that compares the type of data specified in the mapping rule that it finds on a smart card certificate with the certificate mapping data in your IdM user entries. Once it finds a match, it authenticates the matching user.

## 57.2.2. Adding certificate mapping data to a user entry in IdM

This section describes how to enter certificate mapping data to an IdM user entry so that the user can authenticate using multiple certificates as long as they all contain the values specified in the certificate mapping data entry.

### 57.2.2.1. Adding certificate mapping data to a user entry in the IdM web UI

1. Log into the IdM web UI as an administrator.
2. Navigate to **Users** → **Active users** → **idm\_user**.
3. Find the **Certificate mapping data** option and click **Add**.
4. If you have the certificate of **idm\_user** at your disposal:
  - a. In the Command-Line Interface, display the certificate using the **cat** utility or a text editor:

```
[root@server ~]# cat idm_user_certificate.pem
-----BEGIN CERTIFICATE-----
MIIFTCCA/2gAwIBAgIBEjANBgkqhkiG9w0BAQsFADA6MRgwFgYDVQQKDA9JRE0u
RVhBTBMR5DT00xHjAcBgNVBAMMFUNlcRpZmljYXRlIEF1dGhvcmI0eTAeFw0x
ODA5MDIxODE1MzlaFw0yMDA5MDIxODE1MzlaMCwxGDAWBgNVBAoMD0IETS5FWE
FN
[...output truncated...]
```

- b. Copy the certificate.
- c. In the IdM web UI, click **Add** next to **Certificate** and paste the certificate into the window that opens up.

Figure 57.3. Adding a user's certificate mapping data: certificate

User: demouser  
demouser is a member of:

**Identity Settings**

Job Title	[ ]
First name *	Demo
Last name *	User
Full name *	Demo User
Display name	Demo User
Initials	DU
GECOS	Demo User
Class	[ ]

**Account Settings**

User login	demouser
Password	*****
Password expiration	2016-07-14 10:14:41Z
UID	373000005
GID	373000005
Principal alias	demouser@IDM.EXAMPLE.COM
Kerberos principal expiration	[ YYYY-MM-DD ] [ hh : mn ] UTC
Login shell	/bin/sh
Home directory	/home/demouser
SSH public keys	[ Add ]
Certificates	[ Add ]

Alternatively, if you do not have the certificate of **idm\_user** at your disposal but know the **Issuer** and the **Subject** of the certificate, check the radio button of **Issuer and subject** and enter the values in the two respective boxes.

Figure 57.4. Adding a user's certificate mapping data: issuer and subject

**Add Certificate Mapping Data**

Certificate mapping data

Issuer and subject

**Issuer** \* O=EXAMPLE.ORG,CN=Smart Card CA

**Subject** \* CN=test,O=EXAMPLE.ORG

Add Cancel

5. Click **Add**.
6. Optionally, if you have access to the whole certificate in the **.pem** format, verify that the user and certificate are linked:
  - a. Use the **sss\_cache** utility to invalidate the record of **idm\_user** in the SSSD cache and force a reload of the **idm\_user** information:

```
# sss_cache -u idm_user
```

- b. Run the **ipa certmap-match** command with the name of the file containing the certificate of the IdM user:

```
# ipa certmap-match idm_user_cert.pem
-----
1 user matched
-----
Domain: IDM.EXAMPLE.COM
User logins: idm_user
-----
Number of entries returned 1
-----
```

The output confirms that now you have certificate mapping data added to **idm\_user** and that a corresponding mapping rule exists. This means that you can use any certificate that matches the defined certificate mapping data to authenticate as **idm\_user**.

#### 57.2.2.2. Adding certificate mapping data to a user entry in the IdM CLI

1. Obtain the administrator's credentials:

```
# kinit admin
```

2. If you have the certificate of **idm\_user** at your disposal, add the certificate to the user account using the **ipa user-add-cert** command:

```
# CERT=`cat idm_user_cert.pem | tail -n +2| head -n -1 | tr -d '\r\n\'`
# ipa user-add-certmapdata idm_user --certificate $CERT
```

Alternatively, if you do not have the certificate of **idm\_user** at your disposal but know the **Issuer** and the **Subject** of **idm\_user**'s certificate:

```
# ipa user-add-certmapdata idm_user --subject "O=EXAMPLE.ORG,CN=test" --issuer
"CN=Smart Card CA,O=EXAMPLE.ORG"
-----
Added certificate mappings to user "idm_user"
-----
User login: idm_user
Certificate mapping data: X509:<I>O=EXAMPLE.ORG,CN=Smart Card
CA<S>CN=test,O=EXAMPLE.ORG
```

3. Optionally, if you have access to the whole certificate in the **.pem** format, verify that the user and certificate are linked:

- a. Use the **sss\_cache** utility to invalidate the record of **idm\_user** in the SSSD cache and force a reload of the **idm\_user** information:

```
# sss_cache -u idm_user
```

- b. Run the **ipa certmap-match** command with the name of the file containing the certificate of the IdM user:

```
# ipa certmap-match idm_user_cert.pem
-----
```

```

1 user matched
-----
Domain: IDM.EXAMPLE.COM
User logins: idm_user
-----
Number of entries returned 1
-----
```

The output confirms that now you have certificate mapping data added to **idm\_user** and that a corresponding mapping rule exists. This means that you can use any certificate that matches the defined certificate mapping data to authenticate as **idm\_user**.

## 57.3. CONFIGURING CERTIFICATE MAPPING FOR USERS WHOSE AD USER ENTRY CONTAINS THE WHOLE CERTIFICATE

This user story describes the steps necessary for enabling certificate mapping in IdM if the IdM deployment is in trust with Active Directory (AD), the user is stored in AD and the user entry in AD contains the whole certificate.

### Prerequisites

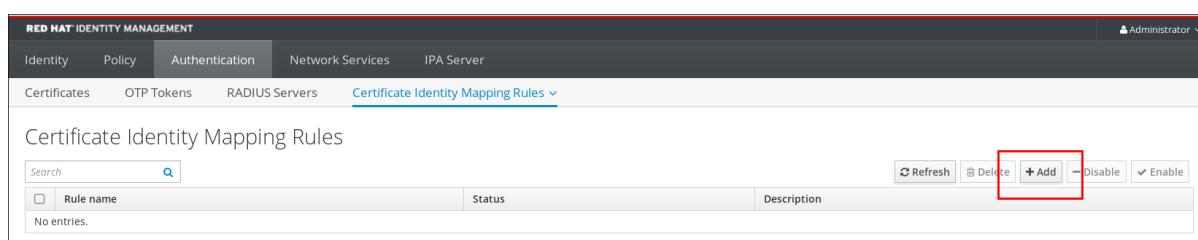
- The user does not have an account in IdM.
- The user has an account in AD which contains a certificate.
- The IdM administrator has access to data on which the IdM certificate mapping rule can be based.

#### 57.3.1. Adding a certificate mapping rule for users whose AD entry contains whole certificates

##### 57.3.1.1. Adding a certificate mapping rule in the IdM web UI

1. Log into the IdM web UI as an administrator.
2. Navigate to **Authentication → Certificate Identity Mapping Rules → Certificate Identity Mapping Rules**.
3. Click **Add**.

Figure 57.5. Adding a new certificate mapping rule in the IdM web UI



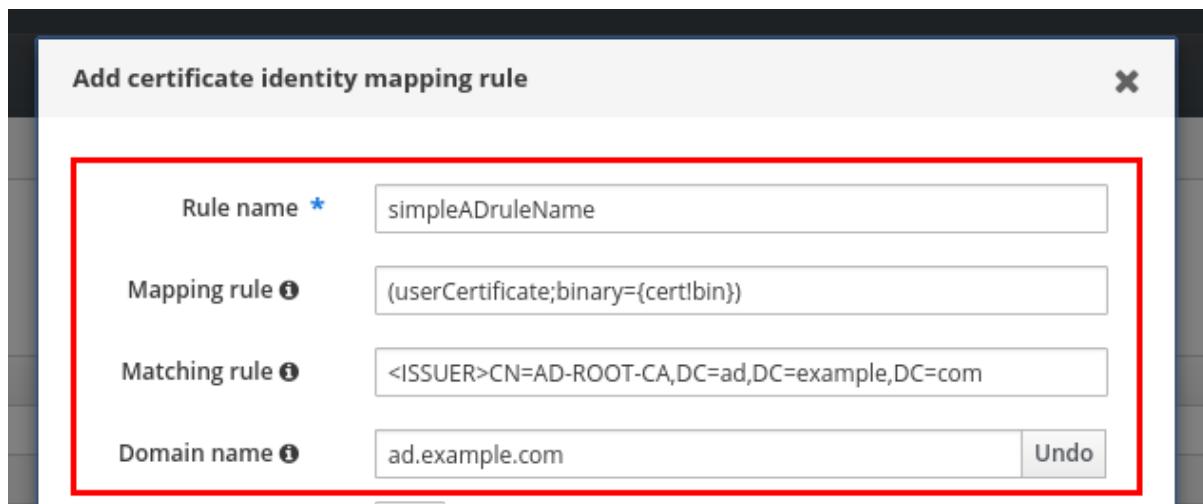
4. Enter the rule name.
5. Enter the mapping rule. To have the whole certificate that is presented to IdM for authentication compared to what is available in AD:

**(userCertificate;binary={cert!bin})**

- Enter the matching rule. For example, to only allow certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain to authenticate:

**<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com**

Figure 57.6. Certificate mapping rule for a user with a certificate stored in AD



- Click **Add**.
- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD in the CLI:

```
# systemctl restart sssd
```

### 57.3.1.2. Adding a certificate mapping rule in the IdM CLI

- Obtain the administrator's credentials:

```
# kinit admin
```

- Enter the mapping rule and the matching rule the mapping rule is based on. To have the whole certificate that is presented for authentication compared to what is available in AD, only allowing certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain to authenticate:

```
# ipa certmaprule-add simpleADrule --matchrule '<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com' --maprule '(userCertificate;binary={cert!bin})' --domain ad.example.com
```

```
-----  
Added Certificate Identity Mapping Rule "simpleADrule"
```

```
-----  
Rule name: simpleADrule
```

```
Mapping rule: (userCertificate;binary={cert!bin})
```

```
Matching rule: <ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com
```

```
Domain name: ad.example.com
```

```
Enabled: TRUE
```

- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD:

```
# systemctl restart sssd
```

## 57.4. CONFIGURING CERTIFICATE MAPPING IF AD IS CONFIGURED TO MAP USER CERTIFICATES TO USER ACCOUNTS

This user story describes the steps necessary for enabling certificate mapping in IdM if the IdM deployment is in trust with Active Directory (AD), the user is stored in AD and the user entry in AD contains certificate mapping data.

### Prerequisites

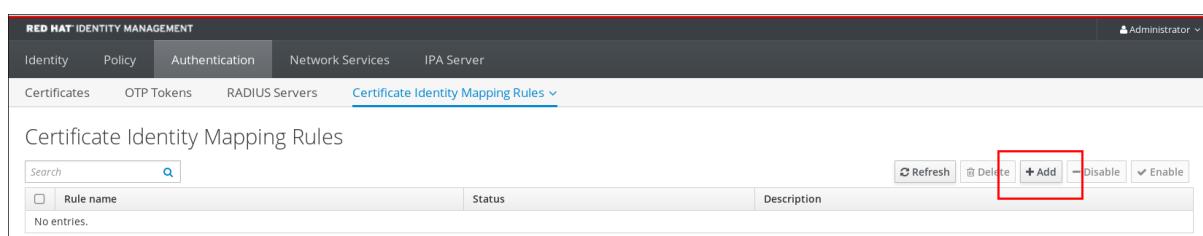
- The user does not have an account in IdM.
- The user has an account in AD which contains the **altSecurityIdentities** attribute, the AD equivalent of the IdM **certmapdata** attribute.
- The IdM administrator has access to data on which the IdM certificate mapping rule can be based.

### 57.4.1. Adding a certificate mapping rule if the trusted AD domain is configured to map user certificates

#### 57.4.1.1. Adding a certificate mapping rule in the IdM web UI

- Log into the IdM web UI as an administrator.
- Navigate to **Authentication → Certificate Identity Mapping Rules → Certificate Identity Mapping Rules**.
- Click **Add**.

Figure 57.7. Adding a new certificate mapping rule in the IdM web UI



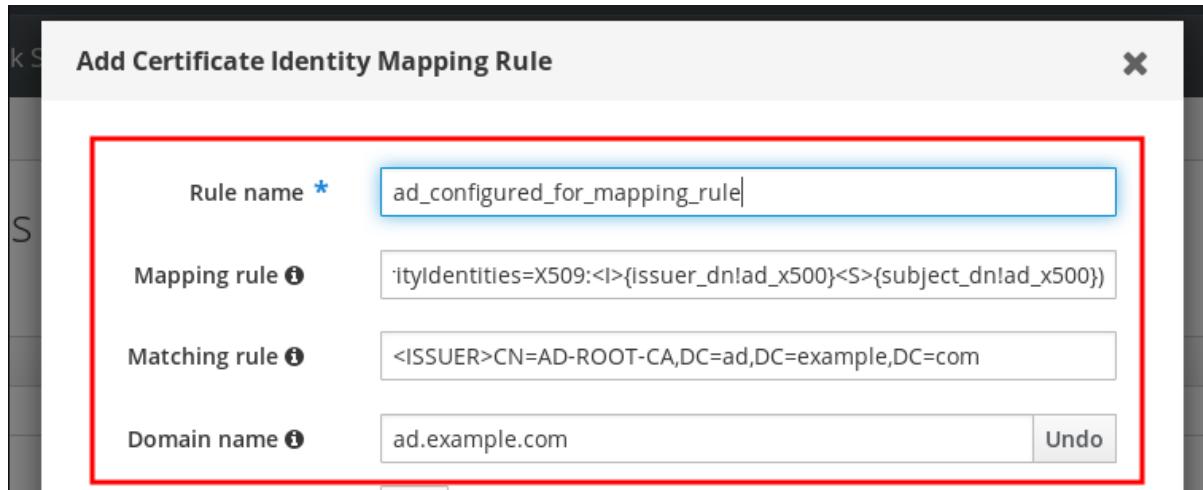
- Enter the rule name.
  - Enter the mapping rule. For example, to make AD DC search for the **Issuer** and **Subject** entries in any certificate presented, and base its decision to authenticate or not on the information found in these two entries of the presented certificate:
- ```
(altSecurityIdentities=X509:<1>{issuer_dn!ad_x500}<2>{subject_dn!ad_x500})
```
- Enter the matching rule. For example, to only allow certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain to authenticate users to IdM:

```
<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com
```

- Enter the domain:

```
ad.example.com
```

Figure 57.8. Certificate mapping rule if AD is configured for mapping



- Click **Add**.

- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD in the CLI::

```
# systemctl restart sssd
```

#### 57.4.1.2. Adding a certificate mapping rule in the IdM CLI

- Obtain the administrator's credentials:

```
# kinit admin
```

- Enter the mapping rule and the matching rule the mapping rule is based on. For example, to make AD search for the **Issuer** and **Subject** entries in any certificate presented, and only allow certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain:

```
# ipa certmaprule-add ad_configured_for_mapping_rule --matchrule
'<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com' --maprule
'(altSecurityIdentities=X509:<l>{issuer_dn!ad_x500}<s>{subject_dn!ad_x500})' --
domain=ad.example.com
-----
Added Certificate Identity Mapping Rule "ad_configured_for_mapping_rule"
-----
Rule name: ad_configured_for_mapping_rule
Mapping rule: (altSecurityIdentities=X509:<l>{issuer_dn!ad_x500}<s>
{subject_dn!ad_x500})
Matching rule: <ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com
Domain name: ad.example.com
Enabled: TRUE
```

- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD:

```
# systemctl restart sssd
```

#### 57.4.2. Checking certificate mapping data on the AD side

The **altSecurityIdentities** attribute is the Active Directory (AD) equivalent of **certmapdata** user attribute in IdM. When configuring certificate mapping in IdM in the scenario when a trusted AD domain is configured to map user certificates to user accounts, the IdM system administrator needs to check that the **altSecurityIdentities** attribute is set correctly in the user entries in AD.

To check that AD contains the right information for the user stored in AD, use the **ldapsearch** command.

- For example, enter the command below to check with the **adserver.ad.example.com** server that the following conditions apply:
  - The **altSecurityIdentities** attribute is set in the user entry of **ad\_user**.
  - The matchrule stipulates that the following conditions apply:
    - The certificate that **ad\_user** uses to authenticate to AD was issued by **AD-ROOT-CA** of the **ad.example.com** domain.
    - The subject is **<S>DC=com,DC=example,DC=ad,CN=Users,CN=ad\_user**:

```
$ ldapsearch -o ldif-wrap=no -LLL -h adserver.ad.example.com \
-p 389 -D cn=Administrator,cn=users,dc=ad,dc=example,dc=com \
-W -b cn=users,dc=ad,dc=example,dc=com "(cn=ad_user)" \
altSecurityIdentities
Enter LDAP Password:
dn: CN=ad_user,CN=Users,DC=ad,DC=example,DC=com
altSecurityIdentities: X509:<I>DC=com,DC=example,DC=ad,CN=AD-ROOT-
CA<S>DC=com,DC=example,DC=ad,CN=Users,CN=ad_user
```

### 57.5. CONFIGURING CERTIFICATE MAPPING IF AD USER ENTRY CONTAINS NO CERTIFICATE OR MAPPING DATA

This user story describes the steps necessary for enabling certificate mapping in IdM if the IdM deployment is in trust with Active Directory (AD), the user is stored in AD and the user entry in AD contains neither the whole certificate nor certificate mapping data.

#### Prerequisites

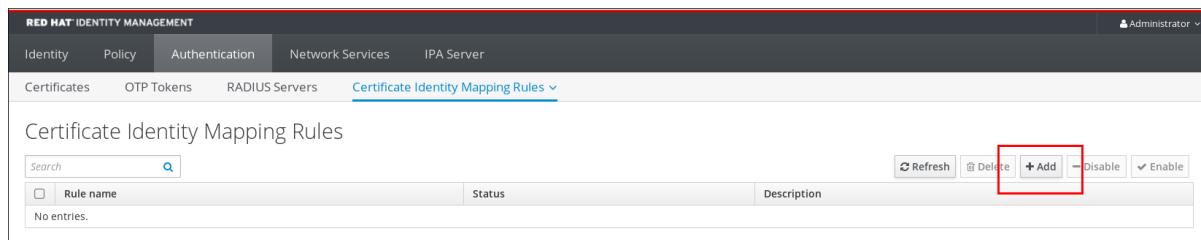
- The user does not have an account in IdM.
- The user has an account in AD which contains neither the whole certificate nor the **altSecurityIdentities** attribute, the AD equivalent of the IdM **certmapdata** attribute.
- The IdM administrator has the whole AD user certificate to add to the AD user's **user ID override** in IdM.

## 57.5.1. Adding a certificate mapping rule if the AD user entry contains no certificate or mapping data

### 57.5.1.1. Adding a certificate mapping rule in the IdM web UI

1. Log into the IdM web UI as an administrator.
2. Navigate to **Authentication → Certificate Identity Mapping Rules → Certificate Identity Mapping Rules**.
3. Click **Add**.

**Figure 57.9. Adding a new certificate mapping rule in the IdM web UI**



4. Enter the rule name.
5. Enter the mapping rule. To have the whole certificate that is presented to IdM for authentication compared to the certificate stored in the user ID override entry of the AD user entry in IdM:

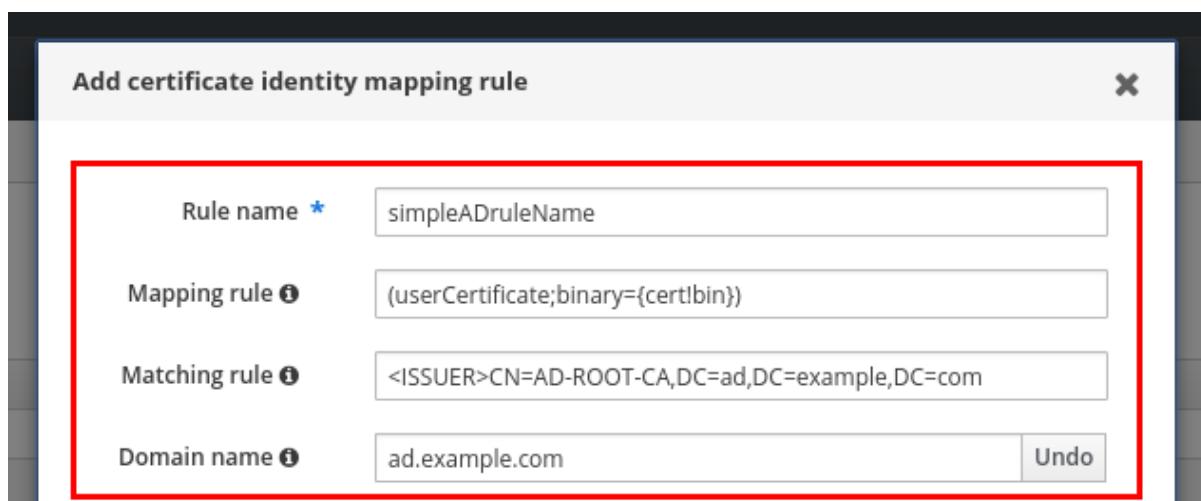
**(userCertificate;binary={cert!bin})**

6. Enter the matching rule. For example, to only allow certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain to authenticate:

**<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com**

7. Enter the domain name. For example, to search for users in the **ad.example.com** domain:

**Figure 57.10. Certificate mapping rule for a user with no certificate or mapping data stored in AD**



8. Click **Add**.

- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD in the CLI:

```
# systemctl restart sssd
```

### 57.5.1.2. Adding a certificate mapping rule in the IdM CLI

- Obtain the administrator's credentials:

```
# kinit admin
```

- Enter the mapping rule and the matching rule the mapping rule is based on. To have the whole certificate that is presented for authentication compared to the certificate stored in the user ID override entry of the AD user entry in IdM, only allowing certificates issued by the **AD-ROOT-CA** of the **AD.EXAMPLE.COM** domain to authenticate:

```
# ipa certmaprule-add simpleADrule --matchrule '<ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com' --maprule '(userCertificate;binary={cert!bin})' --domain ad.example.com
```

Added Certificate Identity Mapping Rule "simpleADrule"

Rule name: simpleADrule

Mapping rule: (userCertificate;binary={cert!bin})

Matching rule: <ISSUER>CN=AD-ROOT-CA,DC=ad,DC=example,DC=com

Domain name: ad.example.com

Enabled: TRUE

- The System Security Services Daemon (SSSD) periodically re-reads the certificate mapping rules. To force the newly-created rule to be loaded immediately, restart SSSD:

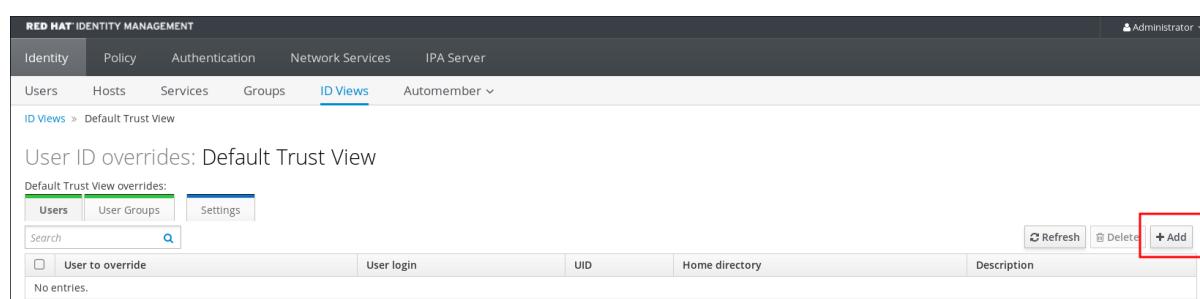
```
# systemctl restart sssd
```

### 57.5.2. Adding a certificate to an AD user's ID override if the user entry in AD contains no certificate or mapping data

#### 57.5.2.1. Adding a certificate to an AD user's ID override in the IdM web UI

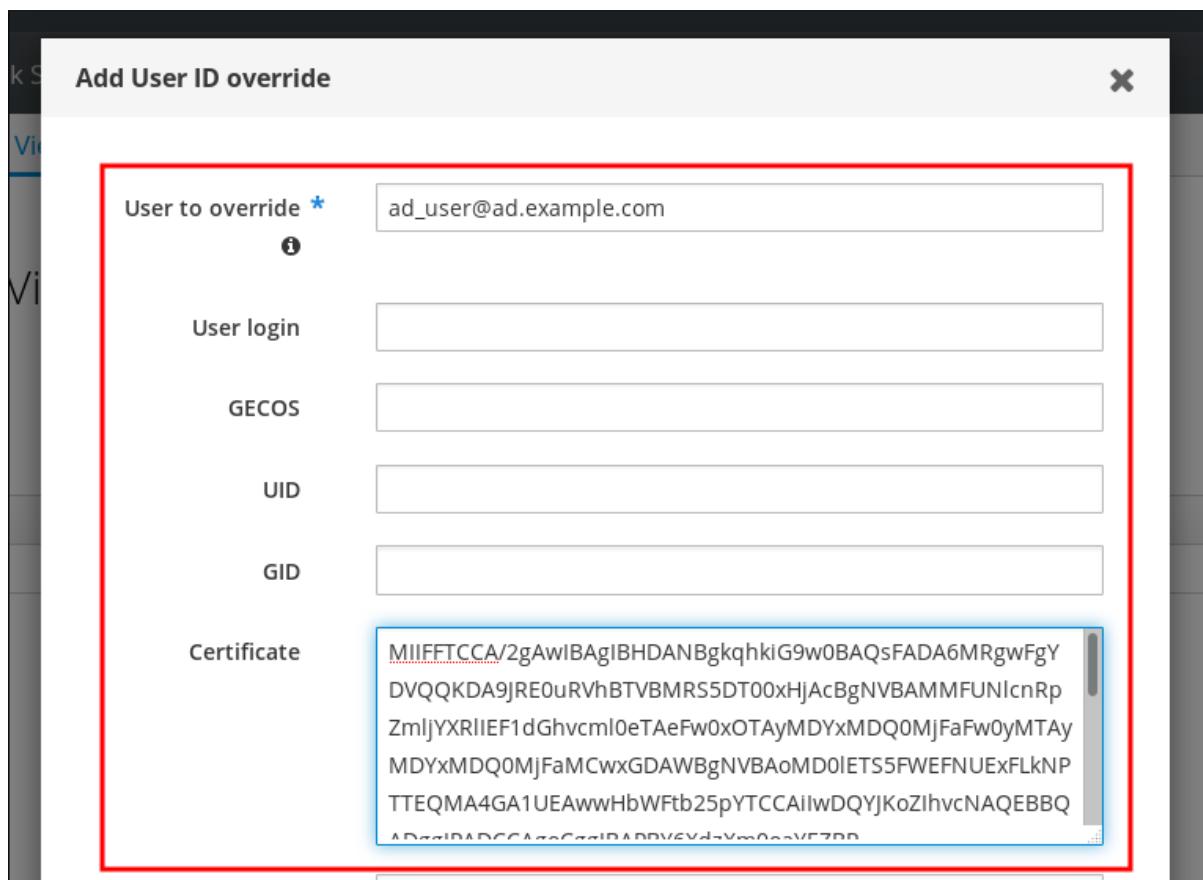
- Navigate to **Identity** → **ID Views** → **Default Trust View**.
- Click **Add**.

Figure 57.11. Adding a new user ID override in the IdM web UI



3. In the **User to override** field, enter **ad\_user@ad.example.com**.
4. Copy and paste the certificate of **ad\_user** into the **Certificate** field.

Figure 57.12. Configuring the User ID override for an AD user



5. Click **Add**.
6. Optionally, verify that the user and certificate are linked:
  - a. Use the **sss\_cache** utility to invalidate the record of **ad\_user@ad.example.com** in the SSSD cache and force a reload of the **ad\_user@ad.example.com** information:

```
# sss_cache -u ad_user@ad.example.com
```

- b. Run the **ipa certmap-match** command with the name of the file containing the certificate of the AD user:

```
# ipa certmap-match ad_user_cert.pem
-----
```

```
1 user matched
```

```
-----
```

```
Domain: AD.EXAMPLE.COM
```

```
User logins: ad_user@ad.example.com
```

```
-----
```

```
Number of entries returned 1
```

The output confirms that you have certificate mapping data added to **ad\_user@ad.example.com** and that a corresponding mapping rule defined in [Adding a certificate mapping rule if the AD user entry contains no certificate or mapping data exists](#).

This means that you can use any certificate that matches the defined certificate mapping data to authenticate as **ad\_user@ad.example.com**.

### 57.5.2.2. Adding a certificate to an AD user's ID override in the IdM CLI

- Obtain the administrator's credentials:

```
# kinit admin
```

- Add the certificate of **ad\_user@ad.example.com** to the user account using the **ipa idoverrideuser-add-cert** command:

```
# CERT=`cat ad_user_cert.pem | tail -n +2| head -n -1 | tr -d '\r\n\'`  
# ipa idoverrideuser-add-cert ad_user@ad.example.com --certificate $CERT
```

- Optionally, verify that the user and certificate are linked:

- Use the **sss\_cache** utility to invalidate the record of **ad\_user@ad.example.com** in the SSSD cache and force a reload of the **ad\_user@ad.example.com** information:

```
# sss_cache -u ad_user@ad.example.com
```

- Run the **ipa certmap-match** command with the name of the file containing the certificate of the AD user:

```
# ipa certmap-match ad_user_cert.pem
```

```
-----  
1 user matched
```

```
-----  
Domain: AD.EXAMPLE.COM  
User logins: ad_user@ad.example.com
```

```
-----  
Number of entries returned 1
```

The output confirms that you have certificate mapping data added to **ad\_user@ad.example.com** and that a corresponding mapping rule defined in [Adding a certificate mapping rule if the AD user entry contains no certificate or mapping data](#) exists. This means that you can use any certificate that matches the defined certificate mapping data to authenticate as **ad\_user@ad.example.com**.

## 57.6. COMBINING SEVERAL IDENTITY MAPPING RULES INTO ONE

To combine several identity mapping rules into one combined rule, use the | (or) character to precede the individual mapping rules, and separate them using () brackets, for example:

### Certificate mapping filter example 1

```
$ ipa certmaprule-add ad_cert_for_ipa_and_ad_users \ --maprule='(|(ipacertmapdata=X509:<I>  
{issuer_dn!nss_x500}<S>{subject_dn!nss_x500})(altSecurityIdentities=X509:<I>  
{issuer_dn!ad_x500}<S>{subject_dn!ad_x500}))' \ --matchrule='<ISSUER>CN=AD-ROOT-  
CA,DC=ad,DC=example,DC=com' \ --domain=ad.example.com
```

In the above example, the filter definition in the **--maprule** option includes these criteria:

- **ipacertmapdata=X509:<l>{issuer\_dn!nss\_x500}<S>{subject\_dn!nss\_x500}** is a filter that links the subject and issuer from a smart card certificate to the value of the **ipacertmapdata** attribute in an IdM user account, as described in [Adding a certificate mapping rule in IdM](#)
- **altSecurityIdentities=X509:<l>{issuer\_dn!ad\_x500}<S>{subject\_dn!ad\_x500}** is a filter that links the subject and issuer from a smart card certificate to the value of the **altSecurityIdentities** attribute in an AD user account, as described in [Adding a certificate mapping rule if the trusted AD domain is configured to map user certificates](#)
- The addition of the **--domain=ad.example.com** option means that users mapped to a given certificate are not only searched in the local **idm.example.com** domain but also in the **ad.example.com** domain

The filter definition in the **--maprule** option accepts the logical operator | (or), so that you can specify multiple criteria. In this case, the rule maps all user accounts that meet at least one of the criteria.

## Certificate mapping filter example 2

```
$ ipa certmaprule-add ipa_cert_for_ad_users \
--maprule='(|(userCertificate;binary={cert!bin})(ipacertmapdata=X509:<l>
{issuer_dn!nss_x500}<S>{subject_dn!nss_x500}))(altSecurityIdentities=X509:<l>
{issuer_dn!ad_x500}<S>{subject_dn!ad_x500}))' \
--matchrule='<ISSUER>CN=Certificate Authority,O=REALM.EXAMPLE.COM' \
--domain=idm.example.com --domain=ad.example.com
```

In the above example, the filter definition in the **--maprule** option includes these criteria:

- **userCertificate;binary={cert!bin}** is a filter that returns user entries that include the whole certificate. For AD users, creating this type of filter is described in detail in [Adding a certificate mapping rule if the AD user entry contains no certificate or mapping data](#).
- **ipacertmapdata=X509:<l>{issuer\_dn!nss\_x500}<S>{subject\_dn!nss\_x500}** is a filter that links the subject and issuer from a smart card certificate to the value of the **ipacertmapdata** attribute in an IdM user account, as described in [Adding a certificate mapping rule in IdM](#).
- **altSecurityIdentities=X509:<l>{issuer\_dn!ad\_x500}<S>{subject\_dn!ad\_x500}** is a filter that links the subject and issuer from a smart card certificate to the value of the **altSecurityIdentities** attribute in an AD user account, as described in [Adding a certificate mapping rule if the trusted AD domain is configured to map user certificates](#).

The filter definition in the **--maprule** option accepts the logical operator | (or), so that you can specify multiple criteria. In this case, the rule maps all user accounts that meet at least one of the criteria.

# CHAPTER 58. CONFIGURING AUTHENTICATION WITH A CERTIFICATE STORED ON THE DESKTOP OF AN IDM CLIENT

By configuring Identity Management (IdM), IdM system administrators can enable users to authenticate to the IdM web UI and command-line interface (CLI) using a certificate that a Certificate Authority (CA) has issued to the users.

The web browser can run on a system that is not part of the IdM domain.

This user story provides instructions on how to effectively configure and test logging into Identity Management web UI and CLI with a certificate stored on the desktop of an IdM client. In following this user story,

- you can skip [Section 58.2, "Requesting a new user certificate and exporting it to the client"](#) if the user you want to authenticate using a certificate already has a certificate;
- you can skip [Section 58.3, "Making sure the certificate and user are linked together"](#) if the user's certificate has been issued by the IdM CA.



## NOTE

Only Identity Management users can log into the web UI using a certificate. Active Directory users can log in with their user name and password.

## 58.1. CONFIGURING THE IDENTITY MANAGEMENT SERVER FOR CERTIFICATE AUTHENTICATION IN THE WEB UI

As an Identity Management (IdM) administrator, you can allow users to use certificates to authenticate to your IdM environment.

### Procedure

As the Identity Management administrator:

1. On an Identity Management server, obtain administrator privileges and create a shell script to configure the server.
  - a. Run the **ipa-advice config-server-for-smart-card-auth** command, and save its output to a file, for example **server\_certificate\_script.sh**:

```
# kinit admin
# ipa-advice config-server-for-smart-card-auth > server_certificate_script.sh
```

- b. Add execute permissions to the file using the **chmod** utility:

```
# chmod +x server_certificate_script.sh
```

2. On all the servers in the Identity Management domain, run the **server\_certificate\_script.sh** script
  - a. with the path of the IdM Certificate Authority certificate, **/etc/ipa/ca.crt**, as input if the IdM CA is the only certificate authority that has issued the certificates of the users you want to enable certificate authentication for:

```
# ./server_certificate_script.sh /etc/ipa/ca.crt
```

- b. with the paths leading to the relevant CA certificates as input if different external CAs signed the certificates of the users who you want to enable certificate authentication for:

```
# ./server_certificate_script.sh /tmp/ca1.pem /tmp/ca2.pem
```



#### NOTE

Do not forget to run the script on each new replica that you add to the system in the future if you want to have certificate authentication for users enabled in the whole topology.

## 58.2. REQUESTING A NEW USER CERTIFICATE AND EXPORTING IT TO THE CLIENT

As an Identity Management (IdM) administrator, you can create certificates for users in your IdM environment and export them to the IdM clients on which you want to enable certificate authentication for users.



#### NOTE

You can skip this section if the user you want to authenticate using a certificate already has a certificate.

### Procedure

1. Optionally, create a new directory, for example `~/certdb/`, and make it a temporary certificate database. When asked, create an NSS Certificate DB password to encrypt the keys to the certificate to be generated in a subsequent step:

```
# mkdir ~/certdb/
# certutil -N -d ~/certdb/
```

Enter a password which will be used to encrypt your keys.  
The password should be at least 8 characters long,  
and should contain at least one non-alphabetic character.

Enter new password:  
Re-enter password:

2. Create the certificate signing request (CSR) and redirect the output to a file. For example, to create a CSR with the name `certificate_request.csr` for a **4096** bit certificate for the `idm_user` user in the **IDM.EXAMPLE.COM** realm, setting the nickname of the certificate private keys to `idm_user` for easy findability, and setting the subject to `CN=idm_user,O=IDM.EXAMPLE.COM`:

```
# certutil -R -d ~/certdb/ -a -g 4096 -n idm_user -s "CN=idm_user,O=IDM.EXAMPLE.COM"
> certificate_request.csr
```

3. When prompted, enter the same password that you entered when using `certutil` to create the temporary database. Then continue typing randomly until told to stop:

Enter Password or Pin for "NSS Certificate DB":

A random seed must be generated that will be used in the creation of your key. One of the easiest ways to create a random seed is to use the timing of keystrokes on a keyboard.

To begin, type keys on the keyboard until this progress meter is full. DO NOT USE THE AUTOREPEAT FUNCTION ON YOUR KEYBOARD!

Continue typing until the progress meter is full:

4. Submit the certificate request file to the server. Specify the Kerberos principal to associate with the newly-issued certificate, the output file to store the certificate, and optionally the certificate profile. For example, to obtain a certificate of the **IECUserRoles** profile, a profile with added user roles extension, for the **idm\_user@IDM.EXAMPLE.COM** principal, and save it in the **~/idm\_user.pem** file:

```
# ipa cert-request certificate_request.csr --principal=idm_user@IDM.EXAMPLE.COM --profile-id=IECUserRoles --certificate-out=~/idm_user.pem
```

5. Add the certificate to the NSS database. Use the **-n** option to set the same nickname that you used when creating the CSR previously so that the certificate matches the private key in the NSS database. The **-t** option sets the trust level. For details, see the certutil(1) man page. The **-i** option specifies the input certificate file. For example, to add to the NSS database a certificate with the **idm\_user** nickname that is stored in the **~/idm\_user.pem** file in the **~/certdb/** database:

```
# certutil -A -d ~/certdb/ -n idm_user -t "P,,," -i ~/idm_user.pem
```

6. Verify that the key in the NSS database does not show (**orphan**) as its nickname. For example, to verify that the certificate stored in the **~/certdb/** database is not orphaned:

```
# certutil -K -d ~/certdb/  
< 0> rsa 5ad14d41463b87a095b1896cf0068ccc467df395 NSS Certificate  
DB:idm_user
```

7. Use the **pk12util** command to export the certificate from the NSS database to the PKCS12 format. For example, to export the certificate with the **idm\_user** nickname from the **/root/certdb** NSS database into the **~/idm\_user.p12** file:

```
# pk12util -d ~/certdb -o ~/idm_user.p12 -n idm_user  
Enter Password or Pin for "NSS Certificate DB":  
Enter password for PKCS12 file:  
Re-enter password:  
pk12util: PKCS12 EXPORT SUCCESSFUL
```

8. Transfer the certificate to the host on which you want the certificate authentication for **idm\_user** to be enabled:

```
# scp ~/idm_user.p12 idm_user@client.idm.example.com:/home/idm_user/
```

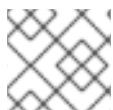
9. On the host to which the certificate has been transferred, make the directory in which the .pkcs12 file is stored inaccessible to the 'other' group for security reasons:

```
# chmod o-rwx /home/idm_user/
```

10. For security reasons, remove the temporary NSS database and the .pkcs12 file from the server:

```
# rm ~/certdb/  
# rm ~/idm_user.p12
```

## 58.3. MAKING SURE THE CERTIFICATE AND USER ARE LINKED TOGETHER



### NOTE

You can skip this section if the user's certificate has been issued by the IdM CA.

For certificate authentication to work, you need to make sure that the certificate is linked to the user that will use it to authenticate to Identity Management (IdM).

- If the certificate is provided by a Certificate Authority that is not part of your Identity Management environment, link the user and the certificate following the procedure described in [Linking User Accounts to Certificates](#).
- If the certificate is provided by Identity Management CA, the certificate is already automatically added in the user entry and you do not have to link the certificate to the user account. For details on creating a new certificate in IdM, see [Section 58.2, "Requesting a new user certificate and exporting it to the client"](#).

## 58.4. CONFIGURING A BROWSER TO ENABLE CERTIFICATE AUTHENTICATION

To be able to authenticate with a certificate when using the WebUI to log into Identity Management (IdM), you need to import the user and the relevant certificate authority (CA) certificates into the Mozilla Firefox or Google Chrome browser. The host itself on which the browser is running does not have to be part of the IdM domain.

IdM supports the following browsers for connecting to the WebUI:

- Mozilla Firefox 38 and later
- Google Chrome 46 and later

The following procedure shows how to configure the Mozilla Firefox 57.0.1 browser.

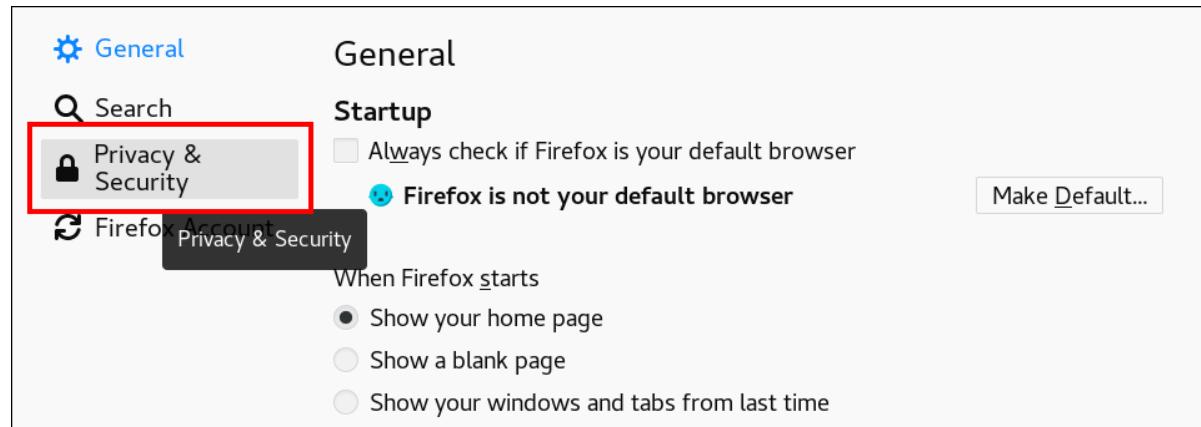
### Prerequisites

- You have the [user certificate](#) that you want to import to the browser at your disposal in the PKCS#12 format.

### Procedure

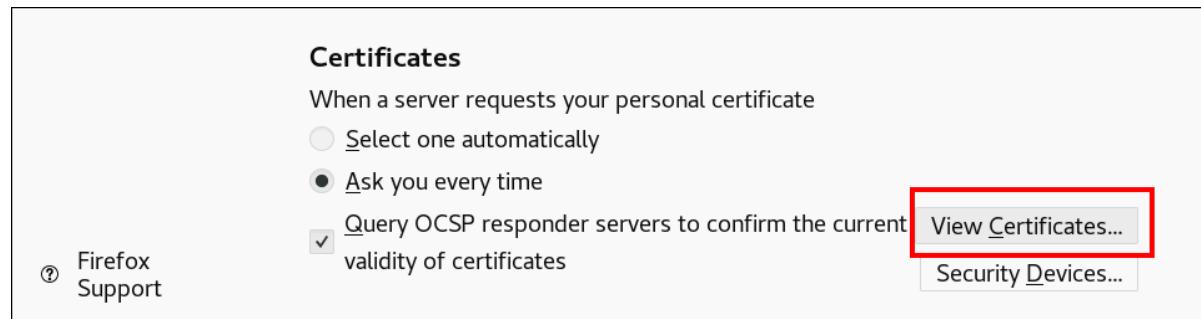
1. Open Firefox, then navigate to **Preferences → Privacy & Security**.

**Figure 58.1. Privacy and Security section in Preferences**



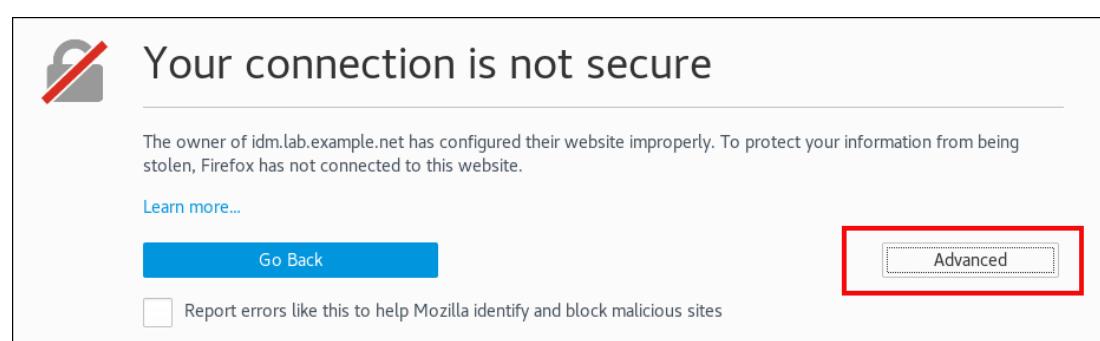
2. Click **View Certificates**.

**Figure 58.2. View Certificates in Privacy and Security**



3. In the **Your Certificates** tab, click **Import**. Locate and open the certificate of the user in the PKCS12 format, then click **OK** and **OK**.
4. Make sure that the Identity Management Certificate Authority is recognized by Firefox as a trusted authority:
  - a. Save the IdM CA certificate locally:
    - Navigate to the IdM web UI by writing the name of your IdM server in the Firefox address bar. Click **Advanced** on the Insecure Connection warning page.

**Figure 58.3. Insecure Connection**



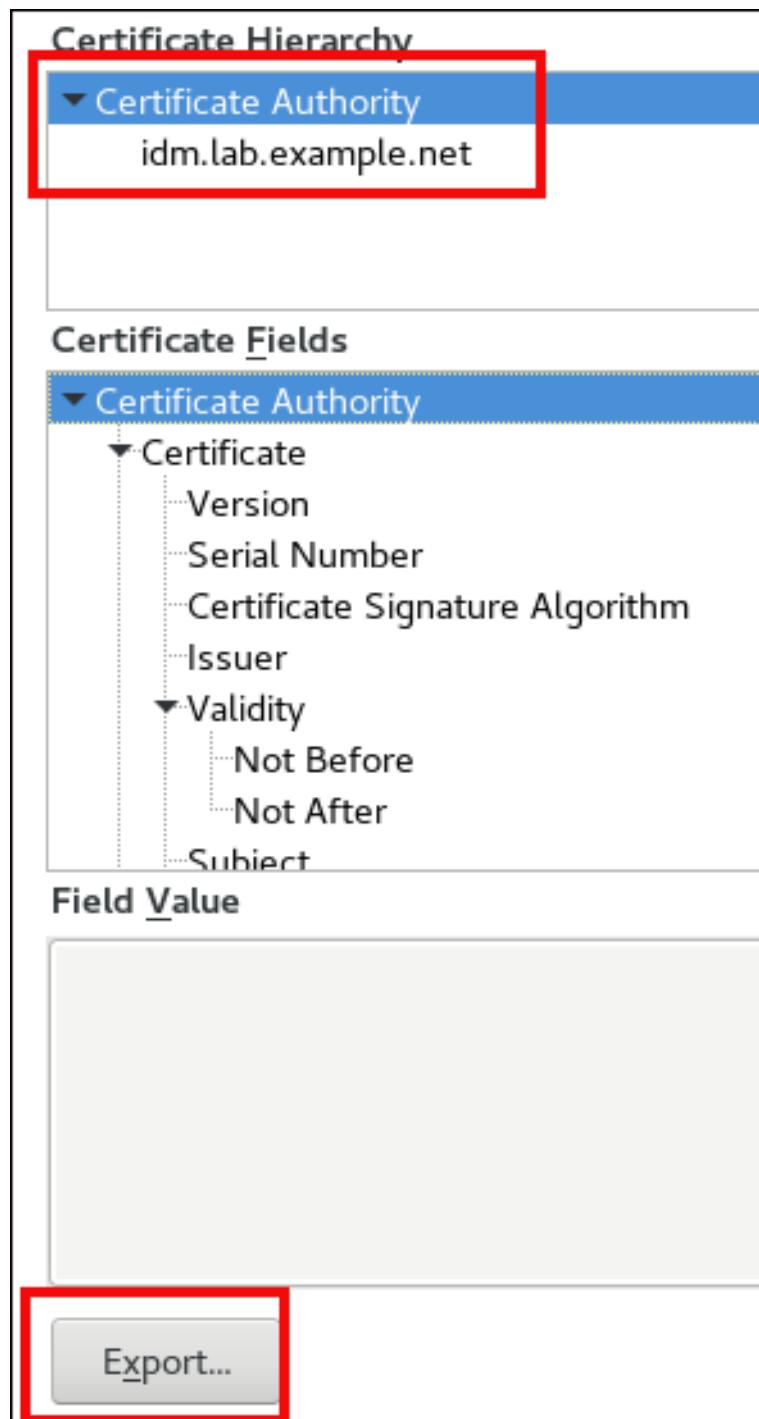
- **Add Exception.** Click **View**.

Figure 58.4. View the Details of a Certificate



- In the **Details** tab, highlight the **Certificate Authority** fields.

Figure 58.5. Exporting the CA Certificate

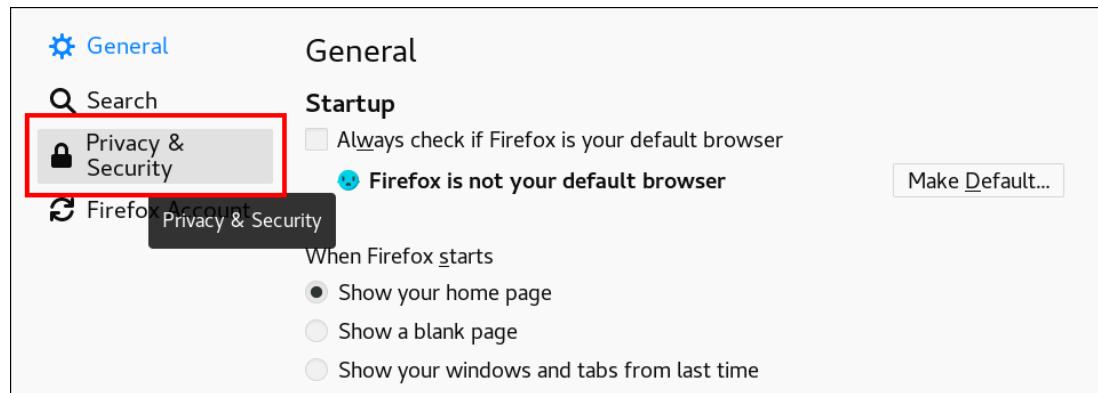


- Click **Export**. Save the CA certificate, for example as the **CertificateAuthority.crt** file, then click **Close**, and **Cancel**.

b. Import the IdM CA certificate to Firefox as a trusted certificate authority certificate:

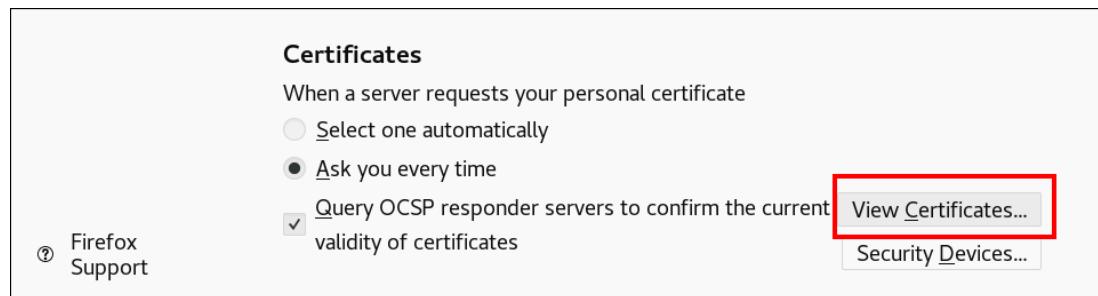
- Open Firefox, navigate to Preferences and click **Privacy & Security**.

**Figure 58.6. Privacy and Security section in Preferences**



- Click **View Certificates**.

**Figure 58.7. View Certificates in Privacy and Security**



- In the **Authorities** tab, click **Import**. Locate and open the CA certificate that you saved in the previous step in the **CertificateAuthority.crt** file. Trust the certificate to identify websites, then click **OK** and **OK**.

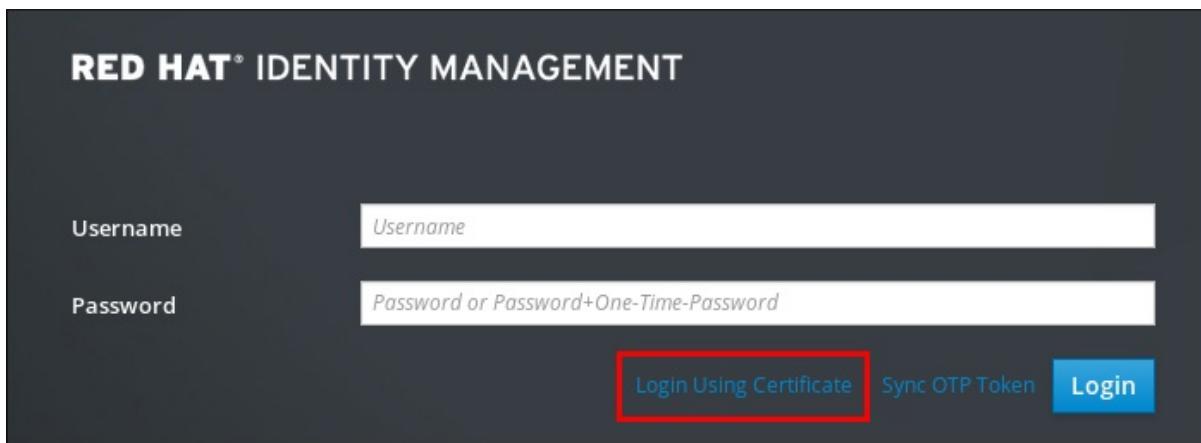
5. Continue to [Authenticating to the Identity Management Web UI with a Certificate as an Identity Management User](#).

## 58.5. AUTHENTICATING TO THE IDENTITY MANAGEMENT WEB UI WITH A CERTIFICATE AS AN IDENTITY MANAGEMENT USER

This procedure describes authenticating as a user to the Identity Management (IdM) web UI using a certificate stored on the desktop of an Identity Management client.

### Procedure

1. In the browser, navigate to the Identity Management web UI at, for example, <https://server.idm.example.com/ipa/ui>.
2. Click **Login Using Certificate**.  
**Login Using Certificate** in the Identity Management web UI



3. The user's certificate should already be selected. Uncheck **Remember this decision**, then click **OK**.

You are now authenticated as the user who corresponds to the certificate.

#### Additional resources

- For information about authenticating to the IdM web UI using a certificate stored on a smart card, see [Configuring Identity Management for smart card authentication](#) .

## 58.6. CONFIGURING AN IDM CLIENT TO ENABLE AUTHENTICATING TO THE CLI USING A CERTIFICATE

To make certificate authentication work for an IdM user in the Command Line Interface (CLI) of your IdM client, import the IdM user's certificate and the private key to the IdM client. For details on creating and transferring the user certificate, see [Section 58.2, “Requesting a new user certificate and exporting it to the client”](#).

#### Procedure

- Log into the IdM client and have the .p12 file containing the user's certificate and the private key ready. To obtain and cache the Kerberos ticket granting ticket (TGT), run the **kinit** command with the user's principal, using the **-X** option with the **X509\_username:/path/to/file.p12** attribute to specify where to find the user's X509 identity information. For example, to obtain the TGT for **idm\_user** using the user's identity information stored in the **~/idm\_user.p12** file:

```
$ kinit -X X509_idm_user='PKCS12:~/idm_user.p12' idm_user
```



#### NOTE

The command also supports the .pem file format: **kinit -X X509\_username='FILE;/path/to/cert.pem,/path/to/key' user\_principal**

# CHAPTER 59. USING IDM CA RENEWAL SERVER

## 59.1. EXPLANATION OF IDM CA RENEWAL SERVER

In an Identity Management (IdM) deployment that uses an embedded certificate authority (CA), the CA renewal server maintains and renews IdM system certificates. It ensures robust IdM deployments.

IdM system certificates include:

- **IdM CA** certificate
- **OCSP** signing certificate
- **IdM CA subsystem** certificates
- **IdM CA audit signing** certificate
- **IdM renewal agent** (RA) certificate
- **KRA** transport and storage certificates

What characterizes system certificates is that their keys are shared by all CA replicas. In contrast, the IdM service certificates (for example, **LDAP**, **HTTP** and **PKINIT** certificates), have different keypairs and subject names on different IdM CA servers.

In IdM topology, by default, the first IdM CA server is the CA renewal server.



### NOTE

In upstream documentation, the IdM CA is called **Dogtag**.

#### The role of the CA renewal server

The **IdM CA**, **IdM CA subsystem**, and **IdM RA** certificates are crucial for IdM deployment. Each certificate is stored in an NSS database in the `/etc/pki/pki-tomcat` directory and also as an LDAP database entry. The certificate stored in LDAP must match the certificate stored in the NSS database. If they do not match, authentication failures occur between the IdM framework and IdM CA, and between IdM CA and LDAP.

All IdM CA replicas have tracking requests for every system certificate. If an IdM deployment with integrated CA does not contain a CA renewal server, each IdM CA server requests the renewal of system certificates independently. This results in different CA replicas having various system certificates and authentication failures occurring.

Appointing one CA replica as the renewal server allows the system certificates to be renewed exactly once, when required, and thus prevents authentication failures.

#### The role of the certmonger service on CA replicas

The **certmonger** service running on all IdM CA replicas uses the **dogtag-ipa-ca-renew-agent** renewal helper to keep track of IdM system certificates. The renewal helper program reads the CA renewal server configuration. On each CA replica that is not the CA renewal server, the renewal helper retrieves the latest system certificates from the **ca\_renewal** LDAP entries. Due to non-determinism in when exactly **certmonger** renewal attempts occur, the **dogtag-ipa-ca-renew-agent** helper sometimes attempts to update a system certificate before the CA renewal server has actually renewed the certificate. If this happens, the old, soon-to-expire certificate is returned to the **certmonger** service on

the CA replica. The **certmonger** service, realizing it is the same certificate that is already stored in its database, keeps attempting to renew the certificate with some delay between individual attempts until it can retrieve the updated certificate from the CA renewal server.

### The correct functioning of IdM CA renewal server

An IdM deployment with an embedded CA is an IdM deployment that was installed with an IdM CA – or whose IdM CA server was installed later. An IdM deployment with an embedded CA must at all times have exactly one CA replica configured as the renewal server. The renewal server must be online and fully functional, and must replicate properly with the other servers.

If the current CA renewal server is being deleted using the **ipa server-del**, **ipa-replica-manage del**, **ipa-csreplica-manage del** or **ipa-server-install --uninstall** commands, another CA replica is automatically assigned as the CA renewal server. This policy ensures that the renewal server configuration remains valid.

This policy does not cover the following situations:

- **Offline renewal server**

If the renewal server is offline for an extended duration, it may miss a renewal window. In this situation, all nonrenewal CA servers keep reinstalling the current system certificates until the certificates expire. When this occurs, the IdM deployment is disrupted because even one expired certificate can cause renewal failures for other certificates.

To prevent this situation: if your current renewal server is offline and unavailable for an extended period of time, consider [assigning a new CA renewal server manually](#).

- **Replication problems**

If replication problems exist between the renewal server and other CA replicas, renewal might succeed, but the other CA replicas might not be able to retrieve the updated certificates before they expire.

To prevent this situation, make sure that your replication agreements are working correctly. For details, see [general](#) or [specific](#) replication troubleshooting guidelines in the *RHEL 7 Linux Domain Identity, Authentication, and Policy Guide*.

## 59.2. CHANGING AND RESETTING IDM CA RENEWAL SERVER

When a certificate authority (CA) renewal server is being decommissioned, Identity Management (IdM) automatically selects a new CA renewal server from the list of IdM CA servers. The system administrator cannot influence the selection.

To be able to select the new IdM CA renewal server, the system administrator must perform the replacement manually. Choose the new CA renewal server before starting the process of decommissioning the current renewal server.

If the current CA renewal server configuration is invalid, reset the IdM CA renewal server.

Complete this procedure to change or reset the CA renewal server.

### Prerequisites

- You have the IdM administrator credentials.

### Procedure

1. Obtain the IdM administrator credentials:

```
~]$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

2. Optionally, to find out which IdM servers in the deployment have the CA role necessary to be eligible to become the new CA renewal server:

```
~]$ ipa server-role-find --role 'CA server'
-----
2 server roles matched
-----

```

Server name: server.idm.example.com

Role name: **CA server**

Role status: enabled

Server name: replica.idm.example.com

Role name: **CA server**

Role status: enabled

```
-----
Number of entries returned 2
-----
```

There are two CA servers in the deployment.

3. Optionally, to find out which CA server is the current CA renewal server, enter:

```
~]$ ipa config-show | grep 'CA renewal'
IPA CA renewal master: server.idm.example.com
```

The current renewal server is **server.idm.example.com**.

4. To change the renewal server configuration, use the **ipa config-mod** utility with the **--ca-renewal-master-server** option:

```
~]$ ipa config-mod --ca-renewal-master-server replica.idm.example.com | grep 'CA renewal'
IPA CA renewal master: replica.idm.example.com
```

### IMPORTANT

You can also switch to a new CA renewal server using:

- the **ipa-cacert-manage --renew** command. This command both renews the CA certificate and makes the CA server on which you execute the command the new CA renewal server.
- the **ipa-cert-fix** command. This command recovers the deployment when expired certificates are causing failures. It also makes the CA server on which you execute the command the new CA renewal server.  
For details, see [Renewing expired system certificates when IdM is offline](#) .

## 59.3. SWITCHING FROM AN EXTERNALLY TO SELF-SIGNED CA IN IDM

Complete this procedure to switch from an externally-signed to a self-signed certificate of the Identity Management (IdM) certificate authority (CA). With a self-signed CA, the renewal of the CA certificate is

managed automatically: a system administrator does not need to submit a certificate signing request (CSR) to an external authority.

Switching from an externally-signed to a self-signed CA replaces only the CA certificate. The certificates signed by the previous CA are still valid and still in use. For example, the certificate chain for the **LDAP** certificate remains unchanged even after you have moved to a self-signed CA:

```
external_CA certificate > IdM CA certificate > LDAP certificate
```

## Prerequisites

- You have **root** access to the IdM CA renewal server and all IdM clients and servers.

## Procedure

1. On the IdM CA renewal server, renew the CA certificate as self-signed:

```
# ipa-cacert-manage renew --self-signed
Renewing CA certificate, please wait
CA certificate successfully renewed
The ipa-cacert-manage command was successful
```

2. **SSH** to all the remaining IdM servers and clients as **root**. For example:

```
# ssh root@idmclient01.idm.example.com
```

3. On the IdM client, update the local IdM certificate databases with the certificates from the server:

```
[idmclient01 ~]# ipa-certupdate
Systemwide CA database updated.
Systemwide CA database updated.
The ipa-certupdate command was successful
```

4. Optionally, to check if your update has been successful and the new CA certificate has been added to the **/etc/ipa/ca.crt** file:

```
[idmclient01 ~]$ openssl crl2pkcs7 -nocrl -certfile /etc/ipa/ca.crt | openssl pkcs7 -
print_certs -text -noout
[...]
Certificate:
Data:
Version: 3 (0x2)
Serial Number: 39 (0x27)
Signature Algorithm: sha256WithRSAEncryption
Issuer: O=IDM.EXAMPLE.COM, CN=Certificate Authority
Validity
Not Before: Jul 1 16:32:45 2019 GMT
Not After : Jul 1 16:32:45 2039 GMT
Subject: O=IDM.EXAMPLE.COM, CN=Certificate Authority
[...]
```

The output shows that the update has been successful as the new CA certificate is listed with the older CA certificates.

## 59.4. RENEWING THE IDM CA RENEWAL SERVER WITH AN EXTERNALLY-SIGNED CERTIFICATE

This section describes how to renew the Identity Management (IdM) certificate authority (CA) certificate using an external CA to sign the certificate signing request (CSR). In this configuration, your IdM CA server is a subCA of the external CA. The external CA can, but does not have to, be an Active Directory Certificate Server (AD CS).

If the external certificate authority is AD CS, you can specify the template you want for the IdM CA certificate in the CSR. A certificate template defines the policies and rules that a CA uses when a certificate request is received. Certificate templates in AD correspond to certificate profiles in IdM.

You can define a specific AD CS template by its Object Identifier (OID). OIDs are unique numeric values issued by various issuing authorities to uniquely identify data elements, syntaxes, and other parts of distributed applications.

Alternatively, you can define a specific AD CS template by its name. For example, the name of the default profile used in a CSR submitted by an IdM CA to an AD CS is **subCA**.

To define a profile by specifying its OID or name in the CSR, use the **external-ca-profile** option. For details, see the **ipa-cacert-manage** man page.

Apart from using a ready-made certificate template, you can also create a custom certificate template in the AD CS, and use it in the CSR.

### Prerequisites

- You have root access to the IdM CA renewal server.

### Procedure

Complete this procedure to renew the certificate of the IdM CA with external signing, regardless of whether current CA certificate is self-signed or externally-signed.

1. Create a CSR to be submitted to the external CA:

- If the external CA is an AD CS, use the **--external-ca-type=ms-cs** option. If you want a different template than the default **subCA** template, specify it using the **--external-ca-profile** option:

```
~]# ipa-cacert-manage renew --external-ca --external-ca-type=ms-cs [--external-ca-profile=PROFILE]
Exporting CA certificate signing request, please wait
The next step is to get /var/lib/ipa/ca.csr signed by your CA and re-run ipa-cacert-manage as:
ipa-cacert-manage renew --external-cert-file=/path/to/signed_certificate --external-cert-file=/path/to/external_ca_certificate
The ipa-cacert-manage command was successful
```

- If the external CA is not an AD CS:

```
~]# ipa-cacert-manage renew --external-ca
Exporting CA certificate signing request, please wait
The next step is to get /var/lib/ipa/ca.csr signed by your CA and re-run ipa-cacert-manage as:
```

```
ipa-cacert-manage renew --external-cert-file=/path/to/signed_certificate --external-cert-file=/path/to/external_ca_certificate
The ipa-cacert-manage command was successful
```

The output shows that a CSR has been created and is stored in the **/var/lib/ipa/ca.csr** file.

2. Submit the CSR located in **/var/lib/ipa/ca.csr** to the external CA. The process differs depending on the service to be used as the external CA.
3. Retrieve the issued certificate and the CA certificate chain for the issuing CA in a base 64-encoded blob, which is:
  - a PEM file if the external CA is not an AD CS.
  - a Base\_64 certificate if the external CA is an AD CS.

The process differs for every certificate service. Usually, a download link on a web page or in the notification email allows the administrator to download all the required certificates.

If the external CA is an AD CS and you have submitted the CSR with a known template through the Microsoft Windows Certification Authority management window, the AD CS issues the certificate immediately and the Save Certificate dialog appears in the AD CS web interface, asking where to save the issued certificate.

4. Run the **ipa-cacert-manage renew** command again, adding all the CA certificate files required to supply a full certificate chain. Specify as many files as you need, using the **--external-cert-file** option multiple times:

```
~]# ipa-cacert-manage renew --external-cert-file=/path/to/signed_certificate --external-cert-file=/path/to/external_ca_certificate_1 --external-cert-file=/path/to/external_ca_certificate_2
```

5. On all the IdM servers and clients, update the local IdM certificate databases with the certificates from the server:

```
[client ~]$ ipa-certupdate
Systemwide CA database updated.
Systemwide CA database updated.
The ipa-certupdate command was successful
```

6. Optionally, to check if your update has been successful and the new CA certificate has been added to the **/etc/ipa/ca.crt** file:

```
[client ~]$ openssl crl2pkcs7 -nocrl -certfile /etc/ipa/ca.crt | openssl pkcs7 -print_certs -text -noout
[...]
Certificate:
Data:
Version: 3 (0x2)
Serial Number: 39 (0x27)
Signature Algorithm: sha256WithRSAEncryption
Issuer: O=IDM.EXAMPLE.COM, CN=Certificate Authority
Validity
Not Before: Jul 1 16:32:45 2019 GMT
Not After : Jul 1 16:32:45 2039 GMT
Subject: O=IDM.EXAMPLE.COM, CN=Certificate Authority
[...]
```

- The output shows that the update has been successful as the new CA certificate is listed with the older CA certificates.

# CHAPTER 60. RENEWING EXPIRED SYSTEM CERTIFICATES WHEN IDM IS OFFLINE

When a system certificate has expired, Identity Management (IdM) fails to start. IdM supports renewing system certificates when IdM is offline using the **ipa-cert-fix** tool.

## Prerequisites

- IdM is installed only on Red Hat Enterprise Linux 8.1 or later

### 60.1. RENEWING EXPIRED SYSTEM CERTIFICATES ON A CA RENEWAL SERVER

This section describes how to apply the **ipa-cert-fix** tool on expired IdM certificates.



#### IMPORTANT

If you run the **ipa-cert-fix** tool on a CA (Certificate Authority) host that is not the CA renewal server, and the utility renews shared certificates, that host automatically becomes the new CA renewal server in the domain. There must always be only one CA renewal server in the domain to avoid inconsistencies.

## Prerequisites

- Log in to the server with administration rights

## Procedure

1. Start the **ipa-cert-fix** tool to analyze the system and list expired certificates that require renewal:

```
# ipa-cert-fix
...
The following certificates will be renewed:

Dogtag sslserver certificate:
Subject: CN=ca1.example.com,O=EXAMPLE.COM 201905222205
Serial: 13
Expires: 2019-05-12 05:55:47
...
Enter "yes" to proceed:
```

2. Enter **yes** to start the renewal process:

```
Enter "yes" to proceed: yes
Proceeding.
Renewed Dogtag sslserver certificate:
Subject: CN=ca1.example.com,O=EXAMPLE.COM 201905222205
Serial: 268369925
Expires: 2021-08-14 02:19:33
...
```

Becoming renewal master.  
The ipa-cert-fix command was successful

It can take up to one minute before **ipa-cert-fix** renews all expired certificates.

3. Optionally, verify that all services are now running:

```
# ipactl status
Directory Service: RUNNING
krb5kdc Service: RUNNING
kadmin Service: RUNNING
httpd Service: RUNNING
ipa-custodia Service: RUNNING
pki-tomcatd Service: RUNNING
ipa-otpd Service: RUNNING
ipa: INFO: The ipactl command was successful
```

At this point, certificates have been renewed and services are running. The next step is to check other servers in the IdM domain.



#### NOTE

If you need to repair certificates across multiple CA servers:

1. After ensuring that LDAP replication is working across the topology, first run **ipa-cert-fix** on one CA server, according to the above procedure.
2. Before you run **ipa-cert-fix** on another CA server, trigger Certmonger renewals for shared certificates via **getcert-resubmit** (on the other CA server), to avoid unnecessary renewal of shared certificates.

## 60.2. VERIFYING OTHER IDM SERVERS IN THE IDM DOMAIN AFTER RENEWAL

After renewing the CA renewal server's certificates with the **ipa-cert-fix** tool, you must:

- Restart all other Identity Management (IdM) servers in the domain.
- Check if certmonger renewed certificates.
- If there are other Certificate Authority (CA) replicas with expired system certificates, renew those certificates with the **ipa-cert-fix** tool as well.

### Prerequisites

- Log in to the server with administration rights.

### Procedure

1. Restart IdM with the **--force** parameter:

```
# ipactl restart --force
```

With the **--force** parameter, the **ipactl** utility ignores individual service startup failures. For example, if the server is also a CA with expired certificates, the **pki-tomcat** service fails to start. This is expected and ignored because of using the **--force** parameter.

- After the restart, verify that the **certmonger** service renewed the certificates (certificate status says MONITORING):

```
# getcert list | egrep '^Request|status:|subject:'  
Request ID '20190522120745':  
    status: MONITORING  
    subject: CN=IPA RA,O=EXAMPLE.COM 201905222205  
Request ID '20190522120834':  
    status: MONITORING  
    subject: CN=Certificate Authority,O=EXAMPLE.COM 201905222205  
...
```

It can take some time before **certmonger** renews the shared certificates on the replica.

- If the server is also a CA, the previous command reports **CA\_UNREACHABLE** for the certificate the **pki-tomcat** service uses:

```
Request ID '20190522120835':  
    status: CA_UNREACHABLE  
    subject: CN=ca2.example.com,O=EXAMPLE.COM 201905222205  
...
```

- To renew this certificate, use the **ipa-cert-fix** utility:

```
# ipa-cert-fix  
Dogtag sslserver certificate:  
    Subject: CN=ca2.example.com,O=EXAMPLE.COM  
    Serial: 3  
    Expires: 2019-05-11 12:07:11  
  
Enter "yes" to proceed: yes  
Proceeding.  
Renewed Dogtag sslserver certificate:  
    Subject: CN=ca2.example.com,O=EXAMPLE.COM 201905222205  
    Serial: 15  
    Expires: 2019-08-14 04:25:05
```

The **ipa-cert-fix** command was successful

Now, all IdM certificates have been renewed and work correctly.

## 60.3. REPLACING THE WEB SERVER AND LDAP SERVER CERTIFICATES

As an Identity Management (IdM) system administrator, you can manually replace the certificates for the web (or **httpd**) and LDAP (or **Directory**) services running on an IdM server. For example, this might be necessary if the **certmonger** utility is not configured to renew the certificates automatically, or if the certificates are signed by an external certificate authority (CA).

The example installs the certificates for the services running on the `server.idm.example.com` IdM server. You obtain the certificates from an external CA.



## NOTE

The HTTP and LDAP service certificates have different keypairs and subject names on different IdM servers and so you must renew the certificates on each IdM server individually.

### Prerequisites

- You have **root** access to the IdM server.
- You know the **Directory Manager** password.
- You have access to a file storing the CA certificate chain of the external CA, `ca_certificate_chain_file.crt`.

### Procedure

1. Install the certificates contained in `ca_certificate_chain_file.crt` as additional CA certificates to IdM:

```
# ipa-cacert-manage install
```

2. Update the local IdM certificate databases with certificates from `ca_certificate_chain_file.crt`:

```
# ipa-certupdate
```

3. Generate a private key and a certificate signing request (CSR) using the **OpenSSL** utility:

```
$ openssl req -new -newkey rsa:2048 -days 365 -nodes -keyout new.key -out new.csr -addext "subjectAltName = DNS:ipa-ca.idm.example.test" -subj '/CN=server.idm.example.com,O=IDM.EXAMPLE.COM'
```

Submit the CSR to the external CA. The process differs depending on the service to be used as the external CA. After the CA signs the certificate, import the certificate to the IdM server.

4. On the IdM server, replace the Apache web server's old private key and certificate with the new key and the newly-signed certificate:

```
# ipa-server-certinstall -w --pin=password new.key new.crt
```

In the command above:

- The **-w** option specifies that you are installing a certificate into the web server.
- The **--pin** option specifies the password protecting the private key.

5. When prompted, enter the **Directory Manager** password.
6. Replace the LDAP server's old private key and certificate with the new key and the newly-signed certificate:

```
# ipa-server-certinstall -d --pin=password new.key new.cert
```

In the command above:

- The **-d** option specifies that you are installing a certificate into the LDAP server.
  - The **--pin** option specifies the password protecting the private key.
7. When prompted, enter the **Directory Manager** password.
  8. Restart the **httpd** service:

```
# systemctl restart httpd.service
```

9. Restart the **Directory** service:

```
# systemctl restart dirsrv@IDM.EXAMPLE.COM.service
```

## Additional resources

- [Converting certificate formats to work with IdM](#)
- The **ipa-server-certinstall(1)** man page

# CHAPTER 61. GENERATING CRL ON THE IDM CA SERVER

If your IdM deployment uses an embedded certificate authority (CA), you may need to move generating the Certificate Revocation List (CRL) from one Identity Management (IdM) server to another. It can be necessary, for example, when you want to migrate the server to another system.

Only configure one server to generate the CRL. The IdM server that performs the CRL publisher role is usually the same server that performs the CA renewal server role, but this is not mandatory. Before you decommission the CRL publisher server, select and configure another server to perform the CRL publisher server role.

This chapter describes:

- Stopping CRL generation on the IdM server.
- Starting to generate CRL on the IdM replica.

## 61.1. STOPPING CRL GENERATION ON AN IDM SERVER

To stop generating the Certificate Revocation List (CRL) on the IdM CRL publisher server, use the **ipa-crlgen-manage** command. Before you disable the generation, verify that the server really generates CRL. You can then disable it.

### Prerequisites

- Identity Management (IdM) server is installed on the RHEL 8.1 system or newer.
- You must be logged in as root.

### Procedure

1. Check if your server is generating the CRL:

```
[root@server ~]# ipa-crlgen-manage status
CRL generation: enabled
Last CRL update: 2019-10-31 12:00:00
Last CRL Number: 6
The ipa-crlgen-manage command was successful
```

2. Stop generating the CRL on the server:

```
[root@server ~]# ipa-crlgen-manage disable
Stopping pki-tomcatd
Editing /var/lib/pki/pki-tomcat/conf/ca/CS.cfg
Starting pki-tomcatd
Editing /etc/httpd/conf.d/ipa-pki-proxy.conf
Restarting httpd
CRL generation disabled on the local host. Please make sure to configure CRL generation on
another master with ipa-crlgen-manage enable.
The ipa-crlgen-manage command was successful
```

3. Check if the server stopped generating CRL:

```
[root@server ~]# ipa-crlgen-manage status
```

The server stopped generating the CRL. The next step is to enable CRL generation on the IdM replica.

## 61.2. STARTING CRL GENERATION ON AN IDM REPLICA SERVER

You can start generating the Certificate Revocation List (CRL) on an IdM CA server with the **ipa-crlgen-manage** command.

### Prerequisites

- Identity Management (IdM) server is installed on the RHEL 8.1 system or newer.
- The RHEL system must be an IdM Certificate Authority server.
- You must be logged in as root.

### Procedure

1. Start generating the CRL:

```
[root@replica1 ~]# ipa-crlgen-manage enable
Stopping pki-tomcatd
Editing /var/lib/pki/pki-tomcat/conf/ca/CS.cfg
Starting pki-tomcatd
Editing /etc/httpd/conf.d/ipa-pki-proxy.conf
Restarting httpd
Forcing CRL update
CRL generation enabled on the local host. Please make sure to have only a single CRL
generation master.
The ipa-crlgen-manage command was successful
```

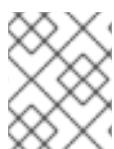
2. Check if the CRL is generated:

```
[root@replica1 ~]# ipa-crlgen-manage status
CRL generation: enabled
Last CRL update: 2019-10-31 12:10:00
Last CRL Number: 7
The ipa-crlgen-manage command was successful
```

# CHAPTER 62. DECOMMISSIONING A SERVER THAT PERFORMS THE CA RENEWAL SERVER AND CRL PUBLISHER ROLES

You might have one server performing both the Certificate Authority (CA) renewal server role and the Certificate Revocation List (CRL) publisher role. If you need to take this server offline or decommission it, select and configure another CA server to perform these roles.

In this example, the host **server.idm.example.com**, which fulfills the CA renewal server and CRL publisher roles, must be decommissioned. This procedure transfers the CA renewal server and CRL publisher roles to the host **replica.idm.example.com** and removes **server.idm.example.com** from the IdM environment.



## NOTE

You do not need to configure the same server to perform both CA renewal server and CRL publisher roles.

### Prerequisites

- You have the IdM administrator credentials.
- You have the root password for the server you are decommissioning.
- You have at least two CA replicas in your IdM environment.

### Procedure

1. Obtain the IdM administrator credentials:

```
[user@server ~]$ kinit admin
Password for admin@IDM.EXAMPLE.COM:
```

2. *(Optional)* If you are not sure which servers perform the the CA renewal server and CRL publisher roles:

- a. Display the current CA renewal server. You can run the following command from any IdM server:

```
[user@server ~]$ ipa config-show | grep 'CA renewal'
IPA CA renewal master: server.idm.example.com
```

- b. Test if a host is the current CRL publisher.

```
[user@server ~]$ ipa-crlgen-manage status
CRL generation: enabled
Last CRL update: 2019-10-31 12:00:00
Last CRL Number: 6
The ipa-crlgen-manage command was successful
```

A CA server that does not generate the CRL displays **CRL generation: disabled**.

```
[user@replica ~]$ ipa-crlgen-manage status  
CRL generation: disabled  
The ipa-crlgen-manage command was successful
```

Continue entering this command on CA servers until you find the CRL publisher server.

- c. Display all other CA servers you can promote to fulfill these roles. This environment has two CA servers.

```
[user@server ~]$ ipa server-role-find --role 'CA server'  
-----  
2 server roles matched  
-----  
Server name: server.idm.example.com  
Role name: CA server  
Role status: enabled  
Server name: replica.idm.example.com  
Role name: CA server  
Role status: enabled  
-----  
Number of entries returned 2
```

3. Set **replica.idm.example.com** as the CA renewal server.

```
[user@server ~]$ ipa config-mod --ca-renewal-master-server replica.idm.example.com
```

4. On **server.idm.example.com**:

- a. Disable the certificate updater task:

```
[root@server ~]# pki-server ca-config-set ca.certStatusUpdateInterval 0
```

- b. Restart IdM services:

```
[user@server ~]$ ipactl restart
```

5. On **replica.idm.example.com**:

- a. Enable the certificate updater task:

```
[root@server ~]# pki-server ca-config-unset ca.certStatusUpdateInterval
```

- b. Restart IdM services:

```
[user@replica ~]$ ipactl restart
```

6. On **server.idm.example.com**, stop generating the CRL.

```
[user@server ~]$ ipa-crlgen-manage disable  
Stopping pki-tomcatd  
Editing /var/lib/pki/pki-tomcat/conf/ca/CS.cfg  
Starting pki-tomcatd
```

```

Editing /etc/httpd/conf.d/ipa-pki-proxy.conf
Restarting httpd
CRL generation disabled on the local host. Please make sure to configure CRL generation on
another master with ipa-crlgen-manage enable.
The ipa-crlgen-manage command was successful

```

- On **replica.idm.example.com**, start generating the CRL.

```

[user@replica ~]$ ipa-crlgen-manage enable
Stopping pki-tomcatd
Editing /var/lib/pki/pki-tomcat/conf/ca/CS.cfg
Starting pki-tomcatd
Editing /etc/httpd/conf.d/ipa-pki-proxy.conf
Restarting httpd
Forcing CRL update
CRL generation enabled on the local host. Please make sure to have only a single CRL
generation master.
The ipa-crlgen-manage command was successful

```

- Stop IdM services on **server.idm.example.com**:

```
[user@server ~]$ ipactl stop
```

- On **replica.idm.example.com**, delete **server.idm.example.com** from the IdM environment.

```
[user@replica ~]$ ipa server-del server.idm.example.com
```

- On **server.idm.example.com**, use the **ipa-server-install --uninstall** command as the root account:

```

[root@server ~]# ipa-server-install --uninstall
...
Are you sure you want to continue with the uninstall procedure? [no]: yes

```

### Verification steps

- Display the current CA renewal server.

```
[user@replica ~]$ ipa config-show | grep 'CA renewal'
IPA CA renewal master: replica.idm.example.com
```

- Confirm that the **replica.idm.example.com** host is generating the CRL.

```

[user@replica ~]$ ipa-crlgen-manage status
CRL generation: enabled
Last CRL update: 2019-10-31 12:10:00
Last CRL Number: 7
The ipa-crlgen-manage command was successful

```

### Additional resources

- [Changing and resetting IdM CA renewal server](#)

- Generating CRL on the IdM CA server
- Uninstalling an IdM replica

# CHAPTER 63. OBTAINING AN IDM CERTIFICATE FOR A SERVICE USING CERTMONGER

## 63.1. CERTMONGER OVERVIEW

### What certmonger does

When Identity Management (IdM) is installed with an integrated IdM Certificate Authority (CA), it uses the **certmonger** service to track and renew system and service certificates. When the certificate is reaching its expiration date, **certmonger** manages the renewal process by:

- regenerating a certificate-signing request (CSR) using the options provided in the original request.
- submitting the CSR to the IdM CA using the IdM API **cert-request** command.
- receiving the certificate from the IdM CA.
- executing a pre-save command if specified by the original request.
- installing the new certificate in the location specified in the renewal request: either in an **NSS** database or in a file.
- executing a post-save command if specified by the original request. For example, the post-save command can instruct **certmonger** to restart a relevant service, so that the service picks up the new certificate.

### Types of certificates certmonger tracks

Certificates can be divided into system and service certificates.

Unlike service certificates (for example, for **HTTP**, **LDAP** and **PKINIT**), which have different keypairs and subject names on different servers, IdM system certificates and their keys are shared by all CA replicas. The IdM system certificates include:

- **IdM CA** certificate
- **OCSP** signing certificate
- **IdM CA subsystem** certificates
- **IdM CA audit signing** certificate
- **IdM renewal agent** (RA) certificate
- **KRA** transport and storage certificates

The **certmonger** service tracks the IdM system and service certificates that were requested during the installation of IdM environment with an integrated CA. **Certmonger** also tracks certificates that have been requested manually by the system administrator for other services running on the IdM host.

**Certmonger** does not track external CA certificates or user certificates.

### Certmonger components

The **certmonger** service consists of two main components:

- The **certmonger daemon**, which is the engine tracking the list of certificates and launching renewal commands

- The **getcert** utility for the **command-line interface** (CLI), which allows the system administrator to actively send commands to the **certmonger** daemon.

More specifically, the system administrator can use the **getcert** utility to:

- Request a new certificate
- View the list of certificates that **certmonger** tracks
- Start or stop tracking a certificate
- Renew a certificate

## 63.2. OBTAINING AN IDM CERTIFICATE FOR A SERVICE USING CERTMONGER

To ensure that communication between browsers and the web service running on your Identity Management (IdM) client is secure and encrypted, use a TLS certificate. Obtain the TLS certificate for your web service from the IdM Certificate Authority (CA).

This section describes how to use **certmonger** to obtain an IdM certificate for a service (**HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM**) running on an IdM client.

Using **certmonger** to request the certificate automatically means that **certmonger** manages and renews the certificate when it is due for a renewal.

For a visual representation of what happens when **certmonger** requests a service certificate, see [Section 63.3, “Communication flow for certmonger requesting a service certificate”](#).

### Prerequisites

- The web server is enrolled as an IdM client.
- You have root access to the IdM client on which you are running the procedure.
- The service for which you are requesting a certificate does not have to pre-exist in IdM.

### Procedure

1. On the **my\_company.idm.example.com** IdM client on which the **HTTP** service is running, request a certificate for the service corresponding to the **HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM** principal, and specify that
  - The certificate is to be stored in the local **/etc/pki/tls/certs/httpd.pem** file
  - The private key is to be stored in the local **/etc/pki/tls/private/httpd.key** file
  - That an extensionRequest for a **SubjectAltName** be added to the signing request with the DNS name of **my\_company.idm.example.com**:

```
# ipa-getcert request -K HTTP/my_company.idm.example.com -k /etc/pki/tls/private/httpd.key -f /etc/pki/tls/certs/httpd.pem -g 2048 -D my_company.idm.example.com -C "systemctl restart httpd"
New signing request "20190604065735" added.
```

In the command above:

- The **ipa-getcert request** command specifies that the certificate is to be obtained from the IdM CA. The **ipa-getcert request** command is a shortcut for **getcert request -c IPA**.
- The **-g** option specifies the size of key to be generated if one is not already in place.
- The **-D** option specifies the **SubjectAltName** DNS value to be added to the request.
- The **-C** option instructs **certmonger** to restart the **httpd** service after obtaining the certificate.
- To specify that the certificate be issued with a particular profile, use the **-T** option.
- To request a certificate using the named issuer from the specified CA, use the **-X ISSUER** option.



### NOTE

RHEL 8 uses a different SSL module in Apache than the one used in RHEL 7. The SSL module relies on OpenSSL rather than NSS. For this reason, in RHEL 8 you cannot use an NSS database to store the **HTTPS** certificate and the private key.

2. Optionally, to check the status of your request:

```
# ipa-getcert list -f /etc/pki/tls/certs/httpd.pem
Number of certificates and requests being tracked: 3.
Request ID '20190604065735':
  status: MONITORING
  stuck: no
  key pair storage: type=FILE,location='/etc/pki/tls/private/httpd.key'
  certificate: type=FILE,location='/etc/pki/tls/certs/httpd.crt'
  CA: IPA
[...]
```

The output shows that the request is in the **MONITORING** status, which means that a certificate has been obtained. The locations of the key pair and the certificate are those requested.

### 63.3. COMMUNICATION FLOW FOR CERTMONGER REQUESTING A SERVICE CERTIFICATE

The diagrams in this section show the stages of what happens when **certmonger** requests a service certificate from Identity Management (IdM) certificate authority (CA) server. The sequence consists of these diagrams:

- [Figure 63.1, "Unencrypted communication"](#)
- [Figure 63.2, "Certmonger requesting a service certificate"](#)
- [Figure 63.3, "IdM CA issuing the service certificate"](#)
- [Figure 63.4, "Certmonger applying the service certificate"](#)
- [Figure 63.5, "Certmonger requesting a new certificate when the old one is nearing expiration"](#)

Figure 63.1, “Unencrypted communication” shows the initial situation: without an HTTPS certificate, the communication between the web server and the browser is unencrypted.

**Figure 63.1. Unencrypted communication**

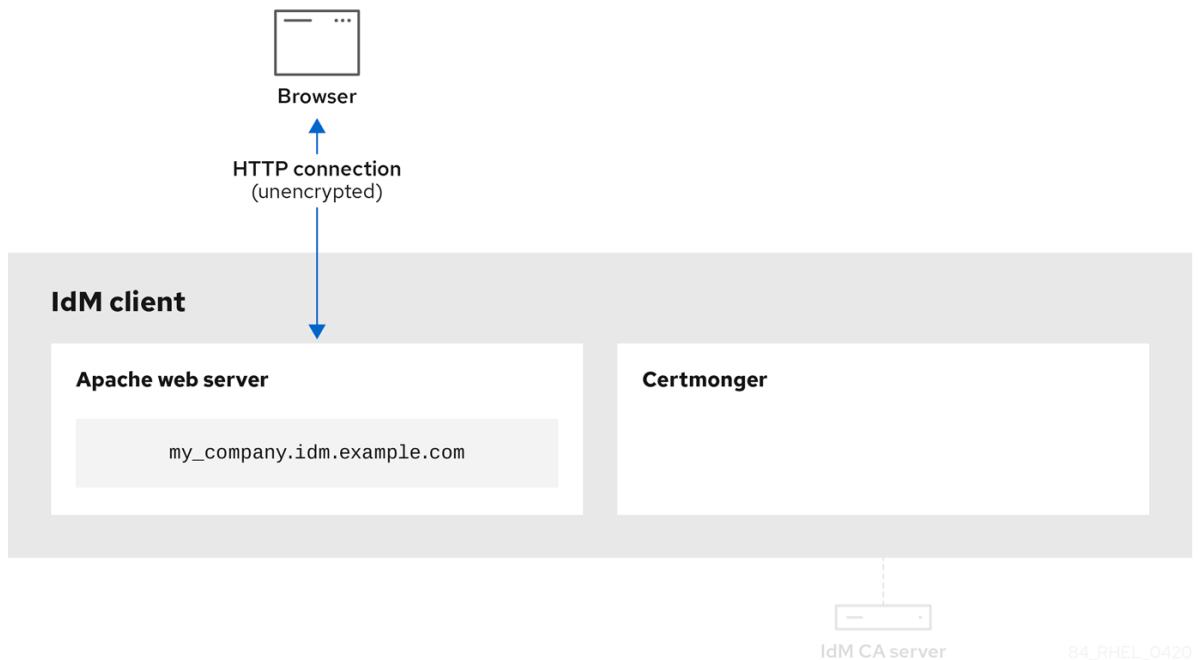


Figure 63.2, “Certmonger requesting a service certificate” shows the system administrator using **certmonger** to manually request an HTTPS certificate for the Apache web server. Note that when requesting a web server certificate, certmonger does not communicate directly with the CA. It proxies through IdM.

**Figure 63.2. Certmonger requesting a service certificate**

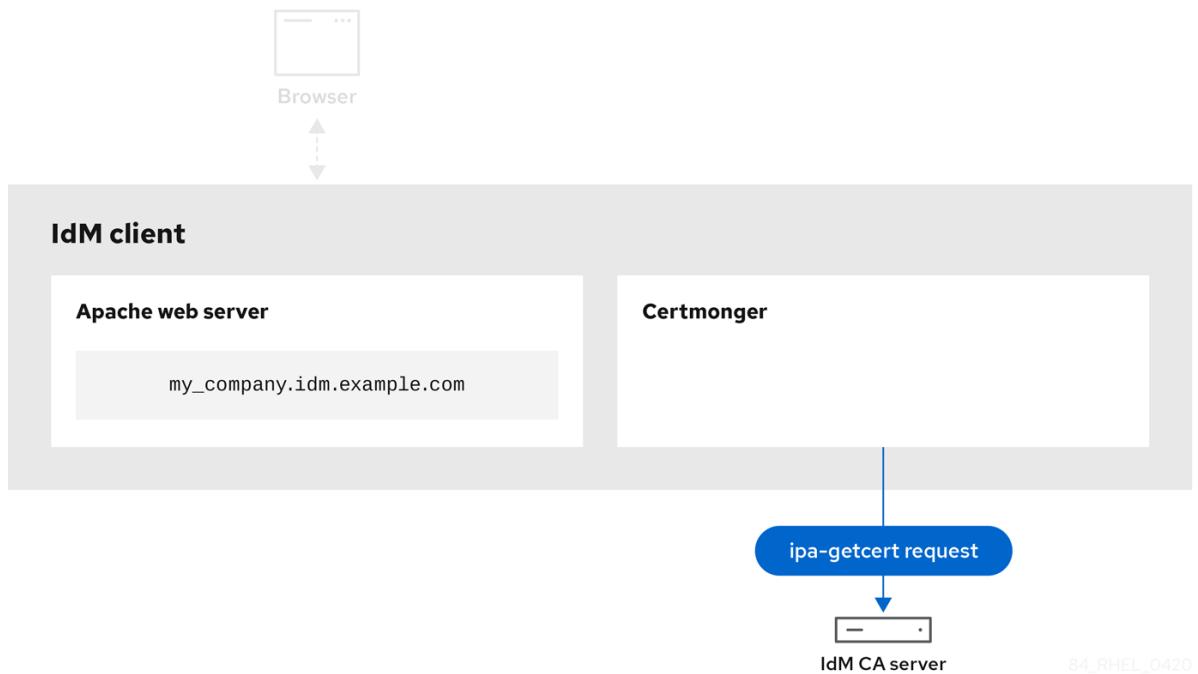


Figure 63.3, “IdM CA issuing the service certificate” shows an IdM CA issuing an HTTPS certificate for the web server.

Figure 63.3. IdM CA issuing the service certificate

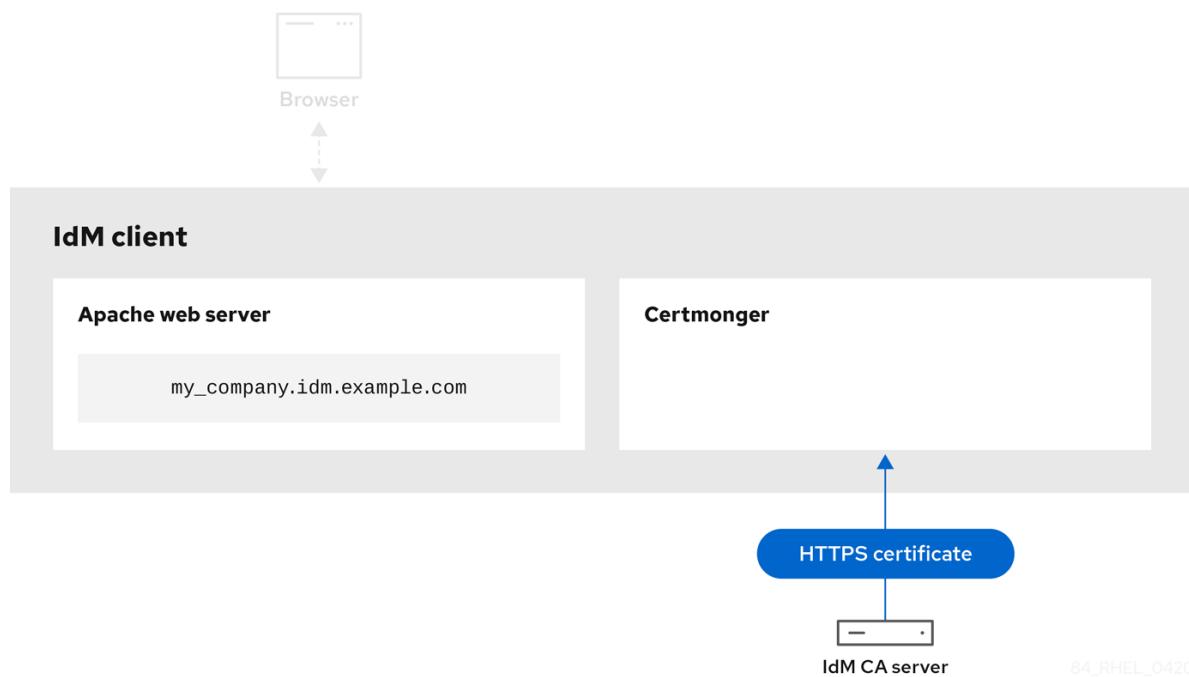


Figure 63.4, “Certmonger applying the service certificate” shows **certmonger** placing the HTTPS certificate in appropriate locations on the IdM client and, if instructed to do so, restarting the **httpd** service. The Apache server subsequently uses the HTTPS certificate to encrypt the traffic between itself and the browser.

Figure 63.4. Certmonger applying the service certificate

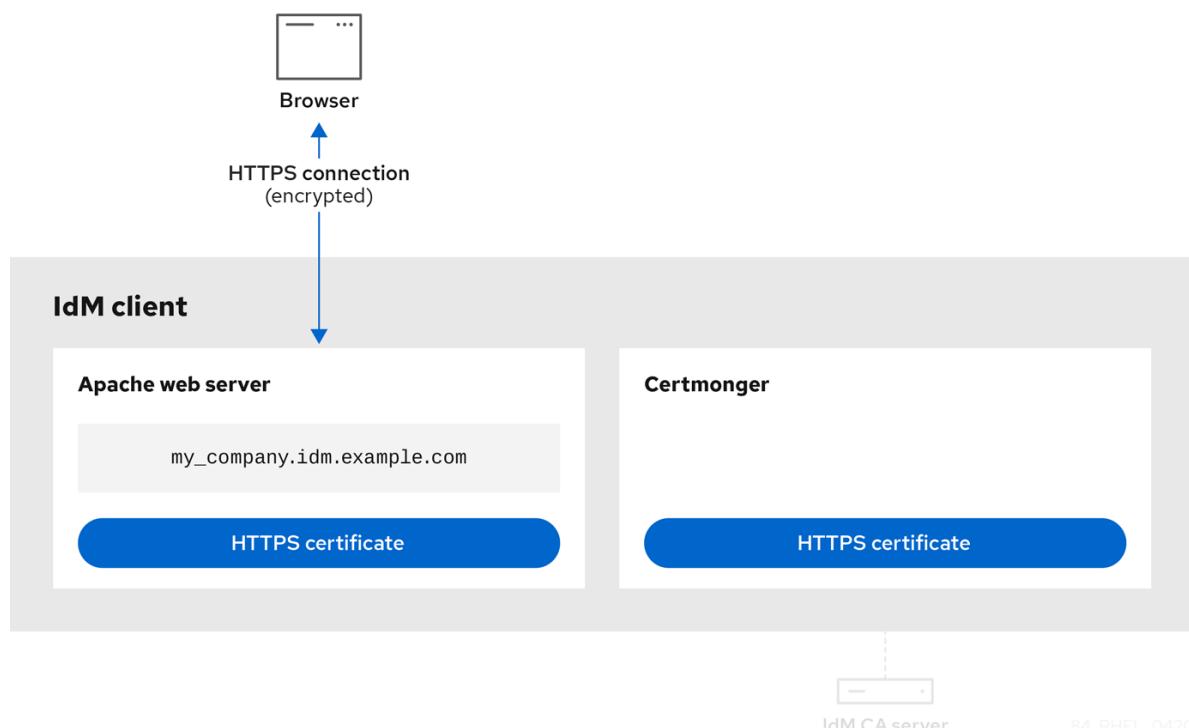
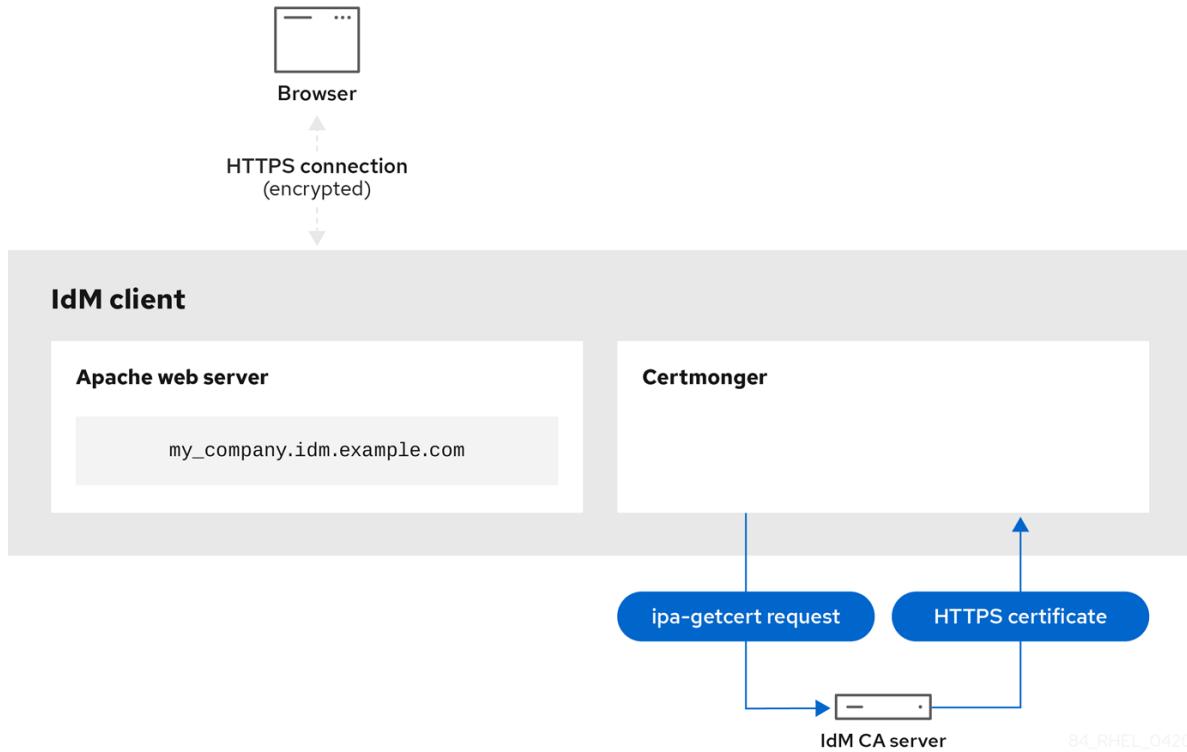


Figure 63.5, “Certmonger requesting a new certificate when the old one is nearing expiration” shows **certmonger** automatically requesting a renewal of the service certificate from the IdM CA before the expiration of the certificate. The IdM CA issues a new certificate.

**Figure 63.5. Certmonger requesting a new certificate when the old one is nearing expiration**



## 63.4. VIEWING THE DETAILS OF A CERTIFICATE REQUEST TRACKED BY CERTMONGER

The **certmonger** service monitors certificate requests. When a request for a certificate is successfully signed, it results in a certificate. **Certmonger** manages certificate requests including the resulting certificates. This section describes how to view the details of a particular certificate request managed by **certmonger**.

### Procedure

- If you know how to specify the certificate request, list the details of only that particular certificate request. You can, for example, specify:
  - The request ID
  - The location of the certificate
  - The certificate nickname
 For example, to view the details of the certificate whose request ID is 20190408143846, using the **-v** option to view all the details of errors in case your request for a certificate was unsuccessful:

```
# getcert list -i 20190408143846 -v
Number of certificates and requests being tracked: 16.
Request ID '20190408143846':
status: MONITORING
stuck: no
key pair storage: type=NSSDB,location='/etc/dirsrv/slappd-IDM-EXAMPLE-
COM',nickname='Server-Cert',token='NSS Certificate DB',pinfile='/etc/dirsrv/slappd-IDM-
EXAMPLE-COM/pwdfile.txt'
certificate: type=NSSDB,location='/etc/dirsrv/slappd-IDM-EXAMPLE-
COM',nickname='Server-Cert',token='NSS Certificate DB'
CA: IPA
issuer: CN=Certificate Authority,O=IDM.EXAMPLE.COM
subject: CN=r8server.idm.example.com,O=IDM.EXAMPLE.COM
expires: 2021-04-08 16:38:47 CEST
dns: r8server.idm.example.com
principal name: ldap/server.idm.example.com@IDM.EXAMPLE.COM
key usage: digitalSignature,nonRepudiation,keyEncipherment,dataEncipherment
eku: id-kp-serverAuth,id-kp-clientAuth
pre-save command:
post-save command: /usr/libexec/ipa/certmonger/restart_dirsrv IDM-EXAMPLE-COM
track: yes
auto-renew: yes
```

The output displays several pieces of information about the certificate, for example:

- the certificate location; in the example above, it is the NSS database in the **/etc/dirsrv/slappd-IDM-EXAMPLE-COM** directory
- the certificate nickname; in the example above, it is **Server-Cert**
- the file storing the pin; in the example above, it is **/etc/dirsrv/slappd-IDM-EXAMPLE-
COM/pwdfile.txt**
- the Certificate Authority (CA) that will be used to renew the certificate; in the example above, it is the **IPA** CA
- the expiration date; in the example above, it is **2021-04-08 16:38:47 CEST**
- the status of the certificate; in the example above, the **MONITORING** status means that the certificate is valid and it is being tracked
- the post-save command; in the example above, it is the restart of the **LDAP** service
- If you do not know how to specify the certificate request, list the details of all the certificates that **certmonger** is monitoring or attempting to obtain:

```
# getcert list
```

#### Additional information

- To view the different options how to specify the certificate request displayed, see the **getcert list** man page.

## 63.5. STARTING AND STOPPING CERTIFICATE TRACKING

This section describes how you can use the **getcert stop-tracking** and **getcert start-tracking** commands to monitor certificates. The two commands are provided by the **certmonger** service. Enabling certificate tracking is especially useful if you have imported a certificate issued by the Identity Management (IdM) certificate authority (CA) onto the machine from a different IdM client. Enabling certificate tracking can also be the final step of the following provisioning scenario:

1. On the IdM server, you create a certificate for a system that does not exist yet.
2. You create the new system.
3. You enroll the new system as an IdM client.
4. You import the certificate and the key from the IdM server on to the IdM client.
5. You start tracking the certificate using **certmonger** to ensure that it gets renewed when it is due to expire.

### Procedure

- To disable the monitoring of a certificate with the Request ID of 20190408143846:

```
# getcert stop-tracking -i 20190408143846
```

For more options, see the **getcert stop-tracking** man page.

- To enable the monitoring of a certificate stored in the **/tmp/some\_cert.crt** file, whose private key is stored in the **/tmp/some\_key.key** file:

```
# getcert start-tracking -c IPA -f /tmp/some_cert.crt -k /tmp/some_key.key
```

**Certmonger** cannot automatically identify the CA type that issued the certificate. For this reason, add the **-c** option with the **IPA** value to the **getcert start-tracking** command if the certificate was issued by the IdM CA. Omitting to add the **-c** option results in **certmonger** entering the NEED\_CA state.

For more options, see the **getcert start-tracking** man page.



#### NOTE

The two commands do not manipulate the certificate. For example, **getcert stop-tracking** does not delete the certificate or remove it from the NSS database or from the filesystem but simply removes the certificate from the list of monitored certificates. Similarly, **getcert start-tracking** only adds a certificate to the list of monitored certificates.

## 63.6. RENEWING A CERTIFICATE MANUALLY

When a certificate is near its expiration date, the **certmonger** daemon automatically issues a renewal command using the certificate authority (CA) helper, obtains a renewed certificate and replaces the previous certificate with the new one.

It is also possible to manually renew a certificate in advance by using the **getcert resubmit** command. This way, you can update the information the certificate contains, e.g. by adding a Subject Alternative Name (SAN).

This section describes how to renew a certificate manually.

## Procedure

- To renew a certificate with the Request ID of 20190408143846:

```
# getcert resubmit -i 20190408143846
```

To obtain the Request ID for a specific certificate, use the **getcert list** command. For details, see the **getcert list** man page.

## 63.7. MAKING CERTMONGER RESUME TRACKING OF IDM CERTIFICATES ON A CA REPLICA

This procedure shows how to make **certmonger** resume the tracking of Identity Management (IdM) system certificates that are crucial for an IdM deployment with an integrated certificate authority after the tracking of certificates was interrupted. The interruption may have been caused by the IdM host being unenrolled from IdM during the renewal of the system certificates or by replication topology not working properly. The procedure also shows how to make **certmonger** resume the tracking of the IdM service certificates, namely the **HTTP**, **LDAP** and **PKINIT** certificates.

### Prerequisites

- The host on which you want to resume tracking system certificates is an IdM server that is also an IdM certificate authority (CA) but not the IdM CA renewal server.

## Procedure

1. Get the PIN for the subsystem CA certificates:

```
# grep 'internal=' /var/lib/pki/pki-tomcat/conf/password.conf
```

2. Add tracking to the subsystem CA certificates, replacing **[internal PIN]** in the commands below with the PIN obtained in the previous step:

```
# getcert start-tracking -d /etc/pki/pki-tomcat/alias -n "caSigningCert cert-pki-ca" -c
'dogtag-ipa-ca-renew-agent' -P [internal PIN] -B
/usr/libexec/ipa/certmonger/stop_pkicad -C '/usr/libexec/ipa/certmonger/renew_ca_cert
"caSigningCert cert-pki-ca"'"

# getcert start-tracking -d /etc/pki/pki-tomcat/alias -n "auditSigningCert cert-pki-ca" -c
'dogtag-ipa-ca-renew-agent' -P [internal PIN] -B
/usr/libexec/ipa/certmonger/stop_pkicad -C '/usr/libexec/ipa/certmonger/renew_ca_cert
"auditSigningCert cert-pki-ca"'"

# getcert start-tracking -d /etc/pki/pki-tomcat/alias -n "ocspSigningCert cert-pki-ca" -c
'dogtag-ipa-ca-renew-agent' -P [internal PIN] -B
/usr/libexec/ipa/certmonger/stop_pkicad -C '/usr/libexec/ipa/certmonger/renew_ca_cert
"ocspSigningCert cert-pki-ca"'"

# getcert start-tracking -d /etc/pki/pki-tomcat/alias -n "subsystemCert cert-pki-ca" -c
'dogtag-ipa-ca-renew-agent' -P [internal PIN] -B
/usr/libexec/ipa/certmonger/stop_pkicad -C '/usr/libexec/ipa/certmonger/renew_ca_cert
"subsystemCert cert-pki-ca"'
```

```
# getcert start-tracking -d /etc/pki/pki-tomcat/alias -n "Server-Cert cert-pki-ca" -c
'dogtag-ipa-ca-renew-agent' -P [internal PIN] -B
/usr/libexec/ipa/certmonger/stop_pkicad -C '/usr/libexec/ipa/certmonger/renew_ca_cert
"Server-Cert cert-pki-ca"
```

3. Add tracking for the remaining IdM certificates, the **HTTP, LDAP, IPA renewal agent** and **PKINIT** certificates:

```
# getcert start-tracking -f /var/lib/ipa/certs/httpd.crt -k /var/lib/ipa/private/httpd.key -p
/var/lib/ipa/passwds/idm.example.com-443-RSA -c IPA -C
/usr/libexec/ipa/certmonger/restart_httpd

# getcert start-tracking -d /etc/dirsrv/slapd-IDM-EXAMPLE-COM -n "Server-Cert" -c IPA
-p /etc/dirsrv/slapd-IDM-EXAMPLE-COM/pwdfile.txt -C
/usr/libexec/ipa/certmonger/restart_dirsrv "IDM-EXAMPLE-COM"

# getcert start-tracking -f /var/lib/ipa/ra-agent.pem -k /var/lib/ipa/ra-agent.key -c IPA
dogtag-ipa-ca-renew-agent -B /usr/libexec/ipa/certmonger/renew_ra_cert_pre -C
/usr/libexec/ipa/certmonger/renew_ra_cert

# getcert start-tracking -f /var/kerberos/krb5kdc/kdc.crt -k
/var/kerberos/krb5kdc/kdc.key -c dogtag-ipa-ca-renew-agent -B
/usr/libexec/ipa/certmonger/renew_ra_cert_pre -C
/usr/libexec/ipa/certmonger/renew_kdc_cert
```

4. Restart **certmonger**:

```
# systemctl restart certmonger
```

5. Wait for one minute after **certmonger** has started and then check the statuses of the new certificates:

```
# getcert list
```

## Additional resources

- If your IdM system certificates have all expired, follow the procedure described in [this Knowledge Centered Support \(KCS\) solution](#) to manually renew IdM system certificates on the IdM CA server that is also the CA renewal server and the CRL publisher server. Then follow the procedure described in [this KCS solution](#) to manually renew IdM system certificates on all the other CA servers in the topology.

# CHAPTER 64. REQUESTING CERTIFICATES USING RHEL SYSTEM ROLES

With the Certificate System Role, you can use Red Hat Ansible Engine to issue and manage certificates.

This chapter covers the following topics:

- [The Certificate System Role](#)
- [Requesting a new self-signed certificate using the Certificate System Role](#)
- [Requesting a new certificate from IdM CA using the Certificate System Role](#)

## 64.1. THE CERTIFICATE SYSTEM ROLE

Using the Certificate System Role, you can manage issuing and renewing TLS and SSL certificates using Red Hat Ansible Engine.

The role uses **certmonger** as the certificate provider, and currently supports issuing and renewing self-signed certificates and using the IdM integrated certificate authority (CA).

You can use the following variables in your Ansible playbook with the Certificate System Role:

### **certificate\_wait**

to specify if the task should wait for the certificate to be issued.

### **certificate\_requests**

to represent each certificate to be issued and its parameters.

### Additional resources

- For details about the parameters used in the **certificate\_requests** variable and additional information about the **Certificate** System Role, see the [/usr/share/ansible/roles/rhel-system-roles.certificate/README.md](#) file.
- For details about RHEL System Roles and how to apply them, see [Getting started with RHEL System Roles](#).

## 64.2. REQUESTING A NEW SELF-SIGNED CERTIFICATE USING THE CERTIFICATE SYSTEM ROLE

With the Certificate System Role, you can use Red Hat Ansible Engine to issue self-signed certificates.

This process uses the **certmonger** provider and requests the certificate through the **getcert** command.

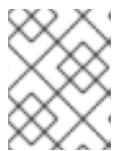


### NOTE

By default, **certmonger** automatically tries to renew the certificate before it expires. You can disable this by setting the **auto\_renew** parameter in the Ansible playbook to **no**.

### Prerequisites

- You have Red Hat Ansible Engine installed on the system from which you want to run the playbook.



### NOTE

You do not have to have Ansible installed on the systems on which you want to deploy the **certificate** solution.

- You have the **rhel-system-roles** package installed on the system from which you want to run the playbook.

For details about RHEL System Roles and how to apply them, see [Getting started with RHEL System Roles](#).

## Procedure

1. *Optional:* Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open your inventory file and define the hosts on which you want to request the certificate, for example:

```
[webserver]
server.idm.example.com
```

3. Create a playbook file, for example **request-certificate.yml**:

- Set **hosts** to include the hosts on which you want to request the certificate, such as **webserver**.
- Set the **certificate\_requests** variable to include the following:
  - Set the **name** parameter to the desired name of the certificate, such as **mycert**.
  - Set the **dns** parameter to the domain to be included in the certificate, such as **\*.example.com**.
  - Set the **ca** parameter to **self-sign**.

- Set the **rhel-system-roles.certificate** role under **roles**.

This is the playbook file for this example:

```
---
- hosts: webserver

vars:
  certificate_requests:
    - name: mycert
      dns: "* .example.com"
      ca: self-sign

roles:
  - rhel-system-roles.certificate
```

4. Save the file.
5. Run the playbook:

```
$ ansible-playbook -i inventory.file request-certificate.yml
```

#### Additional resources

- For details about the parameters used in the **certificate\_requests** variable and additional information about the **certificate** System Role, see the [/usr/share/ansible/roles/rhel-system-roles.certificate/README.md](#) file.
- For details about the **ansible-playbook** command, see the [ansible-playbook\(1\)](#) man page.

### 64.3. REQUESTING A NEW CERTIFICATE FROM IDM CA USING THE CERTIFICATE SYSTEM ROLE

With the Certificate System Role, you can use Red Hat Ansible Engine to issue certificates while using an IdM server with an integrated certificate authority (CA). Therefore, you can efficiently and consistently manage the certificate trust chain for multiple systems when using IdM as the CA.

This process uses the **certmonger** provider and requests the certificate through the **getcert** command.

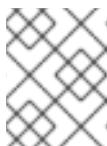


#### NOTE

By default, **certmonger** automatically tries to renew the certificate before it expires. You can disable this by setting the **auto\_renew** parameter in the Ansible playbook to **no**.

#### Prerequisites

- You have Red Hat Ansible Engine installed on the system from which you want to run the playbook.



#### NOTE

You do not have to have Ansible installed on the systems on which you want to deploy the **certificate** solution.

- You have the **rhel-system-roles** package installed on the system from which you want to run the playbook.  
For details about RHEL System Roles and how to apply them, see [Getting started with RHEL System Roles](#).

#### Procedure

1. *Optional:* Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open your inventory file and define the hosts on which you want to request the certificate, for example:

```
[webserver]
server.idm.example.com
```

3. Create a playbook file, for example **request-certificate.yml**:

- Set **hosts** to include the hosts on which you want to request the certificate, such as **webserver**.
- Set the **certificate\_requests** variable to include the following:
  - Set the **name** parameter to the desired name of the certificate, such as **mycert**.
  - Set the **dns** parameter to the domain to be included in the certificate, such as **www.example.com**.
  - Set the **principal** parameter to specify the Kerberos principal, such as **HTTP/www.example.com@EXAMPLE.COM**.
  - Set the **ca** parameter to **ipa**.

- Set the **rhel-system-roles.certificate** role under **roles**.

This is the playbook file for this example:

```
---
- hosts: webserver
vars:
  certificate_requests:
    - name: mycert
      dns: www.example.com
      principal: HTTP/www.example.com@EXAMPLE.COM
      ca: ipa

  roles:
    - rhel-system-roles.certificate
```

4. Save the file.

5. Run the playbook:

```
$ ansible-playbook -i inventory.file request-certificate.yml
```

#### Additional resources

- For details about the parameters used in the **certificate\_requests** variable and additional information about the **certificate** System Role, see the [/usr/share/ansible/roles/rhel-system-roles.certificate/README.md](#) file.
- For details about the **ansible-playbook** command, see the [ansible-playbook\(1\)](#) man page.

## 64.4. SPECIFYING COMMANDS TO RUN BEFORE OR AFTER CERTIFICATE ISSUANCE USING THE CERTIFICATE SYSTEM ROLE

With the Certificate System Role, you can use Red Hat Ansible Engine to execute a command before and after a certificate is issued or renewed.

In the following example, the administrator ensures stopping the **httpd** service before a self-signed certificate for **www.example.com** is issued or renewed, and restarting it afterwards.



### NOTE

By default, **certmonger** automatically tries to renew the certificate before it expires. You can disable this by setting the **auto\_renew** parameter in the Ansible playbook to **no**.

## Prerequisites

- You have Red Hat Ansible Engine installed on the system from which you want to run the playbook.



### NOTE

You do not have to have Ansible installed on the systems on which you want to deploy the **certificate** solution.

- You have the **rhel-system-roles** package installed on the system from which you want to run the playbook.  
For details about RHEL System Roles and how to apply them, see [Getting started with RHEL System Roles](#).

## Procedure

1. *Optional:* Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open your inventory file and define the hosts on which you want to request the certificate, for example:

```
[webserver]
server.idm.example.com
```

3. Create a playbook file, for example **request-certificate.yml**:

- Set **hosts** to include the hosts on which you want to request the certificate, such as **webserver**.
- Set the **certificate\_requests** variable to include the following:
  - Set the **name** parameter to the desired name of the certificate, such as **mycert**.
  - Set the **dns** parameter to the domain to be included in the certificate, such as **www.example.com**.
  - Set the **ca** parameter to the CA you want to use to issue the certificate, such as **self-sign**.
  - Set the **run\_before** parameter to the command you want to execute before this certificate is issued or renewed, such as **systemctl stop httpd.service**.

- Set the **run\_after** parameter to the command you want to execute after this certificate is issued or renewed, such as **systemctl start httpd.service**.
- Set the **rhel-system-roles.certificate** role under **roles**.  
This is the playbook file for this example:

```
---
- hosts: webserver
vars:
certificate_requests:
- name: mycert
dns: www.example.com
ca: self-sign
run_before: systemctl stop httpd.service
run_after: systemctl start httpd.service

roles:
- rhel-system-roles.certificate
```

4. Save the file.

5. Run the playbook:

```
$ ansible-playbook -i inventory.file request-certificate.yml
```

## Additional resources

- For details about the parameters used in the **certificate\_requests** variable and additional information about the **certificate** System Role, see the [/usr/share/ansible/roles/rhel-system-roles.certificate/README.md](#) file.
- For details about the **ansible-playbook** command, see the [ansible-playbook\(1\)](#) man page.

# CHAPTER 65. RESTRICTING AN APPLICATION TO TRUST ONLY A SUBSET OF CERTIFICATES

If your Identity Management (IdM) installation is configured with the integrated Certificate System (CS) certificate authority (CA), you are able to create lightweight sub-CAs. All sub-CAs you create are subordinated to the primary CA of the certificate system, the **ipa** CA.

A *lightweight sub-CA* in this context means *a sub-CA issuing certificates for a specific purpose*. For example, a lightweight sub-CA enables you to configure a service, such as a virtual private network (VPN) gateway and a web browser, to accept only certificates issued by *sub-CA A*. By configuring other services to accept certificates only issued by *sub-CA B*, you prevent them from accepting certificates issued by *sub-CA A*, the primary CA, that is the **ipa** CA, and any intermediate sub-CA between the two.

If you revoke the intermediate certificate of a sub-CA, [all certificates issued by this sub-CA are automatically considered invalid](#) by correctly configured clients. All the other certificates issued directly by the root CA, **ipa**, or another sub-CA, remain valid.

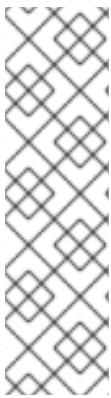
This section uses the example of the Apache web server to illustrate how to restrict an application to trust only a subset of certificates. Complete this section to restrict the web server running on your IdM client to use a certificate issued by the **webserver-ca** IdM sub-CA, and to require the users to authenticate to the web server using user certificates issued by the **webclient-ca** IdM sub-CA.

The steps you need to take are:

1. [Create an IdM sub-CA](#)
2. [Download the sub-CA certificate from IdM WebUI](#)
3. [Create a CA ACL specifying the correct combination of users, services and CAs, and the certificate profile used](#)
4. [Request a certificate for the web service running on an IdM client from the IdM sub-CA](#)
5. [Set up a single-instance Apache HTTP Server](#)
6. [Add TLS encryption to the Apache HTTP Server](#)
7. [Set the supported TLS protocol versions on an Apache HTTP Server](#)
8. [Set the supported ciphers on the Apache HTTP Server](#)
9. [Configure TLS client certificate authentication on the web server](#)
10. [Request a certificate for the user from the IdM sub-CA and export it to the client](#)
11. [Import the user certificate into the browser and configure the browser to trust the sub-CA certificate](#)

## 65.1. MANAGING LIGHTWEIGHT SUB-CAS

This section describes how to manage lightweight subordinate certificate authorities (sub-CAs). All sub-CAs you create are subordinated to the primary CA of the certificate system, the **ipa** CA. You can also disable and delete sub-CAs.



## NOTE

- If you delete a sub-CA, revocation checking for that sub-CA will no longer work. Only delete a sub-CA when there are no more certificates that were issued by that sub-CA whose **notAfter** expiration time is in the future.
- You should only disable sub-CAs while there are still non-expired certificates that were issued by that sub-CA. If all certificates that were issued by a sub-CA have expired, you can delete that sub-CA.
- You cannot disable or delete the IdM CA.

For details on managing sub-CAs, see:

- [Section 65.1.1, "Creating a sub-CA from the IdM WebUI"](#)
- [Section 65.1.2, "Deleting a sub-CA from the IdM WebUI"](#)
- [Section 65.1.3, "Creating a sub-CA from the IdM CLI"](#)
- [Section 65.1.4, "Disabling a sub-CA from the IdM CLI"](#)
- [Section 65.1.5, "Deleting a sub-CA from the IdM CLI"](#)

### 65.1.1. Creating a sub-CA from the IdM WebUI

This procedure describes how to use the IdM WebUI to create new sub-CAs named **webserver-ca** and **webclient-ca**.

#### Prerequisites

- Make sure you have obtained the administrator's credentials.

#### Procedure

1. In the **Authentication** menu, click **Certificates**.
2. Select **Certificate Authorities** and click **Add**.
3. Enter the name of the **webserver-ca** sub-CA. Enter the Subject DN, for example **CN=WEB SERVER,O=IDM.EXAMPLE.COM**, in the Subject DN field. Note that the Subject DN must be unique in the IdM CA infrastructure.
4. Enter the name of the **webclient-ca** sub-CA. Enter the Subject DN **CN=WEB CLIENT,O=IDM.EXAMPLE.COM** in the Subject DN field.
5. In the command-line interface, run the **ipa-certupdate** command to create a **certmonger** tracking request for the **webserver-ca** and **webclient-ca** sub-CA certificates:

```
[root@ipaserver ~]# ipa-certupdate
```



## IMPORTANT

Forgetting to run the **ipa-certupdate** command after creating a sub-CA means that if the sub-CA certificate expires, end-entity certificates issued by the sub-CA are considered invalid even if the end-entity certificate has not expired.

### Verification

- Verify that the signing certificate of the new sub-CA has been added to the IdM database:

```
[root@ipaserver ~]# certutil -d /etc/pki/pki-tomcat/alias/ -L
```

| Certificate Nickname                                                        | Trust Attributes   |
|-----------------------------------------------------------------------------|--------------------|
|                                                                             | SSL,S/MIME,JAR/XPI |
| caSigningCert cert-pki-ca                                                   | CTu,Cu,Cu          |
| Server-Cert cert-pki-ca                                                     | u,u,u              |
| auditSigningCert cert-pki-ca                                                | u,u,Pu             |
| <b>caSigningCert cert-pki-ca ba83f324-5e50-4114-b109-acca05d6f1dc u,u,u</b> |                    |
| ocspSigningCert cert-pki-ca                                                 | u,u,u              |
| subsystemCert cert-pki-ca                                                   | u,u,u              |



## NOTE

The new sub-CA certificate is automatically transferred to all the replicas that have a certificate system instance installed.

### 65.1.2. Deleting a sub-CA from the IdM WebUI

This procedure describes how to delete lightweight sub-CAs in the IdM WebUI.



## NOTE

- If you delete a sub-CA, revocation checking for that sub-CA will no longer work. Only delete a sub-CA when there are no more certificates that were issued by that sub-CA whose **notAfter** expiration time is in the future.
- You should only disable sub-CAs while there are still non-expired certificates that were issued by that sub-CA. If all certificates that were issued by a sub-CA have expired, you can delete that sub-CA.
- You cannot disable or delete the IdM CA.

### Prerequisites

- Make sure you have obtained the administrator's credentials.
- You have disabled the sub-CA in the IdM CLI. See [Disabling a sub-CA from the IdM CLI](#)

### Procedure

- In the IdM WebUI, open the **Authentication** tab, and select the **Certificates** subtab.
- Select **Certificate Authorities**.

3. Select the sub-CA to remove and click **Delete**.

**Figure 65.1. Deleting a sub-CA in the IdM Web UI**

| Name                | Subject DN                          | Description |
|---------------------|-------------------------------------|-------------|
| ipa                 | CN=Certificate Authority,O=IPA.TEST | IPA CA      |
| webclient-ca        | CN=WEBCLOUD, O=IDM.EXAMPLE.COM      |             |
| <b>webserver-ca</b> | CN=WEB SERVER, O=IDM.EXAMPLE.COM    |             |

4. Click **Delete** to confirm.

The sub-CA is removed from the list of **Certificate Authorities**.

### 65.1.3. Creating a sub-CA from the IdM CLI

This procedure describes how to use the IdM CLI to create new sub-CAs named **webserver-ca** and **webclient-ca**.

#### Prerequisites

- Make sure that you have obtained the administrator's credentials.
- Make sure you are logged in to an IdM server that is a CA server.

#### Procedure

1. Enter the **ipa ca-add** command, and specify the name of the **webserver-ca** sub-CA and its Subject Distinguished Name (DN):

```
[root@ipaserver ~]# ipa ca-add webserver-ca --  
subject="CN=WEB SERVER, O=IDM.EXAMPLE.COM"  
-----  
Created CA "webserver-ca"  
-----  
Name: webserver-ca  
Authority ID: ba83f324-5e50-4114-b109-acca05d6f1dc  
Subject DN: CN=WEB SERVER, O=IDM.EXAMPLE.COM  
Issuer DN: CN=Certificate Authority, O=IDM.EXAMPLE.COM
```

#### Name

Name of the CA.

#### Authority ID

Automatically created, individual ID for the CA.

#### Subject DN

Subject Distinguished Name (DN). The Subject DN must be unique in the IdM CA infrastructure.

## Issuer DN

Parent CA that issued the sub-CA certificate. All sub-CAs are created as a child of the IdM root CA.

2. Create the **webclient-ca** sub-CA for issuing certificates to web clients:

```
[root@ipaserver ~]# ipa ca-add webclient-ca --
subject="CN=WEBCLIENT,O=IDM.EXAMPLE.COM"
-----
Created CA "webclient-ca"
-----
Name: webclient-ca
Authority ID: 8a479f3a-0454-4a4d-8ade-fd3b5a54ab2e
Subject DN: CN=WEBCLIENT,O=IDM.EXAMPLE.COM
Issuer DN: CN=Certificate Authority,O=IDM.EXAMPLE.COM
```

3. Run the **ipa-certupdate** command to create a **certmonger** tracking request for the **webserver-ca** and **webclient-ca** sub-CAs certificates:

```
[root@ipaserver ~]# ipa-certupdate
```



## IMPORTANT

If you forget to run the **ipa-certupdate** command after creating a sub-CA and the sub-CA certificate expires, end-entity certificates issued by that sub-CA are considered invalid even though the end-entity certificate has not expired.

## Verification steps

- Verify that the signing certificate of the new sub-CA has been added to the IdM database:

```
[root@ipaserver ~]# certutil -d /etc/pki/pki-tomcat/alias/ -L
Certificate Nickname           Trust Attributes
SSL,S/MIME,JAR/XPI

caSigningCert cert-pki-ca       CTu,Cu,Cu
Server-Cert cert-pki-ca        u,u,u
auditSigningCert cert-pki-ca   u,u,Pu
caSigningCert cert-pki-ca ba83f324-5e50-4114-b109-acca05d6f1dc u,u,u
ocspSigningCert cert-pki-ca   u,u,u
subsystemCert cert-pki-ca     u,u,u
```



## NOTE

The new sub-CA certificate is automatically transferred to all the replicas that have a certificate system instance installed.

### 65.1.4. Disabling a sub-CA from the IdM CLI

This procedure describes how to disable a sub-CA from the IdM CLI. If there are still non-expired certificates that were issued by a sub-CA, you should not delete it but you can disable it. If you delete the sub-CA, revocation checking for that sub-CA will no longer work.

## Prerequisites

- Make sure you have obtained the administrator's credentials.

## Procedure

1. Run the **ipa ca-find** command to determine the name of the sub-CA you are deleting:

```
[root@ipaserver ~]# ipa ca-find
-----
3 CAs matched
-----
Name: ipa
Description: IPA CA
Authority ID: 5195deaf-3b61-4aab-b608-317aff38497c
Subject DN: CN=Certificate Authority,O=IPA.TEST
Issuer DN: CN=Certificate Authority,O=IPA.TEST

Name: webclient-ca
Authority ID: 605a472c-9c6e-425e-b959-f1955209b092
Subject DN: CN=WEBCLIENT,O=IDM.EXAMPLE.COM
Issuer DN: CN=Certificate Authority,O=IPA.TEST

Name: webserver-ca
Authority ID: 02d537f9-c178-4433-98ea-53aa92126fc3
Subject DN: CN=WEBSERVER,O=IDM.EXAMPLE.COM
Issuer DN: CN=Certificate Authority,O=IPA.TEST
-----
Number of entries returned 3
-----
```

2. Run the **ipa ca-disable** command to disable your sub-CA, in this example, the **webserver-ca**:

```
ipa ca-disable webserver-ca
-----
Disabled CA "webserver-ca"
-----
```

### 65.1.5. Deleting a sub-CA from the IdM CLI

This procedure describes how to delete lightweight sub-CAs from the IdM CLI.



#### NOTE

- If you delete a sub-CA, revocation checking for that sub-CA will no longer work. Only delete a sub-CA when there are no more certificates that were issued by that sub-CA whose **notAfter** expiration time is in the future.
- You should only disable sub-CAs while there are still non-expired certificates that were issued by that sub-CA. If all certificates that were issued by a sub-CA have expired, you can delete that sub-CA.
- You cannot disable or delete the IdM CA.

## Prerequisites

- Make sure you have obtained the administrator's credentials.

## Procedure

1. To display a list of sub-CAs and CAs, run the **ipa ca-find** command:

```
# ipa ca-find
-----
3 CAs matched
-----
Name: ipa
Description: IPA CA
Authority ID: 5195deaf-3b61-4aab-b608-317aff38497c
Subject DN: CN=Certificate Authority,O=IPA.TEST
Issuer DN: CN=Certificate Authority,O=IPA.TEST

Name: webclient-ca
Authority ID: 605a472c-9c6e-425e-b959-f1955209b092
Subject DN: CN=WEBCLIENT,O=IDM.EXAMPLE.COM
Issuer DN: CN=Certificate Authority,O=IPA.TEST

Name: webserver-ca
Authority ID: 02d537f9-c178-4433-98ea-53aa92126fc3
Subject DN: CN=WEBSERVER,O=IDM.EXAMPLE.COM
Issuer DN: CN=Certificate Authority,O=IPA.TEST
-----
Number of entries returned 3
```

2. Run the **ipa ca-disable** command to disable your sub-CA, in this example, the **webserver-ca**:

```
# ipa ca-disable webserver-ca
-----
Disabled CA "webserver-ca"
```

3. Delete the sub-CA, in this example, the **webserver-ca**:

```
# ipa ca-del webserver-ca
-----
Deleted CA "webserver-ca"
```

## Verification

- Run **ipa ca-find** to display the list of CAs and sub-CAs. The **webserver-ca** is no longer on the list.

```
# ipa ca-find
-----
2 CAs matched
```

Name: ipa  
 Description: IPA CA  
 Authority ID: 5195deaf-3b61-4aab-b608-317aff38497c  
 Subject DN: CN=Certificate Authority,O=IPA.TEST  
 Issuer DN: CN=Certificate Authority,O=IPA.TEST

Name: webclient-ca  
 Authority ID: 605a472c-9c6e-425e-b959-f1955209b092  
 Subject DN: CN=WEBCLIENT,O=IDM.EXAMPLE.COM  
 Issuer DN: CN=Certificate Authority,O=IPA.TEST

-----  
 Number of entries returned 2  
 -----

## 65.2. DOWNLOADING THE SUB-CA CERTIFICATE FROM IDM WEBUI

### Prerequisites

- Make sure that you have obtained the IdM administrator's credentials.

### Procedure

1. In the **Authentication** menu, click **Certificates > Certificates**.

**Figure 65.2. sub-CA certificate in the list of certificates**

| <input type="checkbox"/> 268173326 | CN=WEBSERVER,O=IDM.EXAMPLE.COM | ipa | VALID |
|------------------------------------|--------------------------------|-----|-------|
| <input type="checkbox"/> 268238849 | CN=idm_user,O=IDM.EXAMPLE.COM  | ipa | VALID |

2. Click the serial number of the sub-CA certificate to open the certificate information page.
3. In the certificate information page, click **Actions > Download**.
4. In the CLI, move the sub-CA certificate to the **/etc/pki/tls/private/** directory:

```
# mv path/to/the downloaded/certificate /etc/pki/tls/private/sub-ca.crt
```

## 65.3. CREATING CA ACLS FOR WEB SERVER AND CLIENT AUTHENTICATION

Certificate authority access control list (CA ACL) rules define which profiles can be used to issue certificates to which users, services, or hosts. By associating profiles, principals, and groups, CA ACLs permit principals or groups to request certificates using particular profiles.

For example, using CA ACLs, the administrator can restrict the use of a profile intended for employees working from an office located in London only to users that are members of the London office-related group.

### 65.3.1. Viewing CA ACLs in IdM CLI

Complete this section to view the list of certificate authority access control lists (CA ACLs) available in your IdM deployment and the details of a specific CA ACL.

## Procedure

1. To view all the CA ACLs in your IdM environment, enter the **ipa caacl-find** command:

```
$ ipa caacl-find
-----
1 CA ACL matched
-----
ACL name: hosts_services_calPAserviceCert
Enabled: TRUE
```

2. To view the details of a CA ACL, enter the **ipa caacl-show** command, and specify the CA ACL name. For example, to view the details of the **hosts\_services\_calPAserviceCert** CA ACL, enter:

```
$ ipa caacl-show hosts_services_calPAserviceCert
ACL name: hosts_services_calPAserviceCert
Enabled: TRUE
Host category: all
Service category: all
CAs: ipa
Profiles: calPAserviceCert
Users: admin
```

### 65.3.2. Creating a CA ACL for web servers authenticating to web clients using certificates issued by webserver-ca

This section describes how to create a CA ACL that requires the system administrator to use the **webserver-ca** sub-CA and the **calPAserviceCert** profile when requesting a certificate for the **HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM** service. If the user requests a certificate from a different sub-CA or of a different profile, the request fails. The only exception is when there is another matching CA ACL that is enabled. To view the available CA ACLs, see [Viewing CA ACLs in IdM CLI](#).

## Prerequisites

- Make sure that the **HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM** service is part of IdM.
- Make sure you have obtained IdM administrator's credentials.

## Procedure

1. Create a CA ACL using the **ipa caacl** command, and specify its name:

```
$ ipa caacl-add TLS_web_server_authentication
-----
Added CA ACL "TLS_web_server_authentication"
-----
ACL name: TLS_web_server_authentication
Enabled: TRUE
```

2. Modify the CA ACL using the **ipa caacl-mod** command to specify the description of the CA ACL:

```
$ ipa caacl-mod TLS_web_server_authentication --desc="CAACL for web servers authenticating to web clients using certificates issued by webserver-ca"
```

```
-----  
Modified CA ACL "TLS_web_server_authentication"
```

```
-----  
    ACL name: TLS_web_server_authentication
```

```
    Description: CAACL for web servers authenticating to web clients using certificates issued by webserver-ca
```

```
    Enabled: TRUE
```

3. Add the **webserver-ca** sub-CA to the CA ACL:

```
$ ipa caacl-add-ca TLS_web_server_authentication --ca=webserver-ca
```

```
-----  
    ACL name: TLS_web_server_authentication
```

```
    Description: CAACL for web servers authenticating to web clients using certificates issued by webserver-ca
```

```
    Enabled: TRUE
```

```
    CAs: webserver-ca
```

```
-----  
Number of members added 1
```

4. Use the **ipa caacl-add-service** to specify the service whose principal will be able to request a certificate:

```
$ ipa caacl-add-service TLS_web_server_authentication --
```

```
service=HTTP/my_company.idm.example.com@IDM.EXAMPLE.COM
```

```
-----  
    ACL name: TLS_web_server_authentication
```

```
    Description: CAACL for web servers authenticating to web clients using certificates issued by webserver-ca
```

```
    Enabled: TRUE
```

```
    CAs: webserver-ca
```

```
    Services: HTTP/my_company.idm.example.com@IDM.EXAMPLE.COM
```

```
-----  
Number of members added 1
```

5. Use the **ipa caacl-add-profile** command to specify the certificate profile for the requested certificate:

```
$ ipa caacl-add-profile TLS_web_server_authentication --
```

```
certprofiles=calPAserviceCert
```

```
-----  
    ACL name: TLS_web_server_authentication
```

```
    Description: CAACL for web servers authenticating to web clients using certificates issued by webserver-ca
```

```
    Enabled: TRUE
```

```
    CAs: webserver-ca
```

```
    Profiles: calPAserviceCert
```

```
    Services: HTTP/my_company.idm.example.com@IDM.EXAMPLE.COM
```

```
-----  
Number of members added 1
```

You can use the newly-created CA ACL straight away. It is enabled after its creation by default.

**NOTE**

The point of CA ACLs is to specify which CA and profile combinations are allowed for requests coming from particular principals or groups. CA ACLs do not affect certificate validation or trust. They do not affect how the issued certificates will be used.

### 65.3.3. Creating a CA ACL for user web browsers authenticating to web servers using certificates issued by `webclient-ca`

This section describes how to create a CA ACL that requires the system administrator to use the `webclient-ca` sub-CA and the `IECUserRoles` profile when requesting a certificate. If the user requests a certificate from a different sub-CA or of a different profile, the request fails. The only exception is when there is another matching CA ACL that is enabled. To view the available CA ACLs, see [Viewing CA ACLs in IdM CLI](#).

#### Prerequisites

- Make sure that you have obtained IdM administrator's credentials.

#### Procedure

1. Create a CA ACL using the `ipa caacl` command and specify its name:

```
$ ipa caacl-add TLS_web_client_authentication
-----
Added CA ACL "TLS_web_client_authentication"
-----
ACL name: TLS_web_client_authentication
Enabled: TRUE
```

2. Modify the CA ACL using the `ipa caacl-mod` command to specify the description of the CA ACL:

```
$ ipa caacl-mod TLS_web_client_authentication --desc="CAACL for user web
browsers authenticating to web servers using certificates issued by webclient-ca"
-----
Modified CA ACL "TLS_web_client_authentication"
-----
ACL name: TLS_web_client_authentication
Description: CAACL for user web browsers authenticating to web servers using certificates
issued by webclient-ca
Enabled: TRUE
```

3. Add the `webclient-ca` sub-CA to the CA ACL:

```
$ ipa caacl-add-ca TLS_web_client_authentication --ca=webclient-ca
ACL name: TLS_web_client_authentication
Description: CAACL for user web browsers authenticating to web servers using certificates
issued by webclient-ca
Enabled: TRUE
CAs: webclient-ca
-----
Number of members added 1
```

4. Use the **ipa caacl-add-profile** command to specify the certificate profile for the requested certificate:

```
$ ipa caacl-add-profile TLS_web_client_authentication --certprofiles=IECUserRoles
ACL name: TLS_web_client_authentication
Description: CAACL for user web browsers authenticating to web servers using certificates issued by webclient-ca
Enabled: TRUE
CAs: webclient-ca
Profiles: IECUserRoles
-----
Number of members added 1
-----
```

5. Modify the CA ACL using the **ipa caacl-mod** command to specify that the CA ACL applies to all IdM users:

```
$ ipa caacl-mod TLS_web_client_authentication --usercat=all
-----
Modified CA ACL "TLS_web_client_authentication"
-----
ACL name: TLS_web_client_authentication
Description: CAACL for user web browsers authenticating to web servers using certificates issued by webclient-ca
Enabled: TRUE
User category: all
CAs: webclient-ca
Profiles: IECUserRoles
```

You can use the newly-created CA ACL straight away. It is enabled after its creation by default.



#### NOTE

The point of CA ACLs is to specify which CA and profile combinations are allowed for requests coming from particular principals or groups. CA ACLs do not affect certificate validation or trust. They do not affect how the issued certificates will be used.

## 65.4. OBTAINING AN IDM CERTIFICATE FOR A SERVICE USING CERTMONGER

To ensure that communication between browsers and the web service running on your IdM client is secure and encrypted, use a TLS certificate. If you want to restrict web browsers to trust certificates issued by the **webserver-ca** sub-CA but no other IdM sub-CA, obtain the TLS certificate for your web service from the **webserver-ca** sub-CA.

This section describes how to use **certmonger** to obtain an IdM certificate for a service (**HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM**) running on an IdM client.

Using **certmonger** to request the certificate automatically means that **certmonger** manages and renews the certificate when it is due for a renewal.

For a visual representation of what happens when **certmonger** requests a service certificate, see [Section 65.5, “Communication flow for certmonger requesting a service certificate”](#).

## Prerequisites

- The web server is enrolled as an IdM client.
- You have root access to the IdM client on which you are running the procedure.
- The service for which you are requesting a certificate does not have to pre-exist in IdM.

## Procedure

1. On the **my\_company.idm.example.com** IdM client on which the **HTTP** service is running, request a certificate for the service corresponding to the **HTTP/my\_company.idm.example.com@IDM.EXAMPLE.COM** principal, and specify that
  - The certificate is to be stored in the local **/etc/pki/tls/certs/httpd.pem** file
  - The private key is to be stored in the local **/etc/pki/tls/private/httpd.key** file
  - The **webserver-ca** sub-CA is to be the issuing certificate authority
  - That an extensionRequest for a **SubjectAltName** be added to the signing request with the DNS name of **my\_company.idm.example.com**:

```
# ipa-getcert request -K HTTP/my_company.idm.example.com -k
/etc/pki/tls/private/httpd.key -f /etc/pki/tls/certs/httpd.pem -g 2048 -D
my_company.idm.example.com -X webserver-ca -C "systemctl restart httpd"
New signing request "20190604065735" added.
```

In the command above:

- The **ipa-getcert request** command specifies that the certificate is to be obtained from the IdM CA. The **ipa-getcert request** command is a shortcut for **getcert request -c IPA**.
- The **-g** option specifies the size of key to be generated if one is not already in place.
- The **-D** option specifies the **SubjectAltName** DNS value to be added to the request.
- The **-X** option specifies that the issuer of the certificate must be **webserver-ca**, not **ipa**.
- The **-C** option instructs **certmonger** to restart the **httpd** service after obtaining the certificate.
- To specify that the certificate be issued with a particular profile, use the **-T** option.



### NOTE

RHEL 8 uses a different SSL module in Apache than the one used in RHEL 7. The SSL module relies on OpenSSL rather than NSS. For this reason, in RHEL 8 you cannot use an NSS database to store the **HTTPS** certificate and the private key.

2. Optionally, to check the status of your request:

```
# ipa-getcert list -f /etc/pki/tls/certs/httpd.pem
Number of certificates and requests being tracked: 3.
```

```
Request ID '20190604065735':  
status: MONITORING  
stuck: no  
key pair storage: type=FILE,location='/etc/pki/tls/private/httpd.key'  
certificate: type=FILE,location='/etc/pki/tls/certs/httpd.crt'  
CA: IPA  
issuer: CN=WEBSERVER,O=IDM.EXAMPLE.COM
```

[...]

The output shows that the request is in the **MONITORING** status, which means that a certificate has been obtained. The locations of the key pair and the certificate are those requested.

## 65.5. COMMUNICATION FLOW FOR CERTMONGER REQUESTING A SERVICE CERTIFICATE

The diagrams in this section show the stages of what happens when **certmonger** requests a service certificate from Identity Management (IdM) certificate authority (CA) server. The sequence consists of these diagrams:

- [Figure 65.3, “Unencrypted communication”](#)
- [Figure 65.4, “Certmonger requesting a service certificate”](#)
- [Figure 65.5, “IdM CA issuing the service certificate”](#)
- [Figure 65.6, “Certmonger applying the service certificate”](#)
- [Figure 65.7, “Certmonger requesting a new certificate when the old one is nearing expiration”](#)

In the diagrams, the **webserver-ca** sub-CA is represented by the generic **IdM CA server**.

[Figure 65.3, “Unencrypted communication”](#) shows the initial situation: without an HTTPS certificate, the communication between the web server and the browser is unencrypted.

Figure 65.3. Unencrypted communication

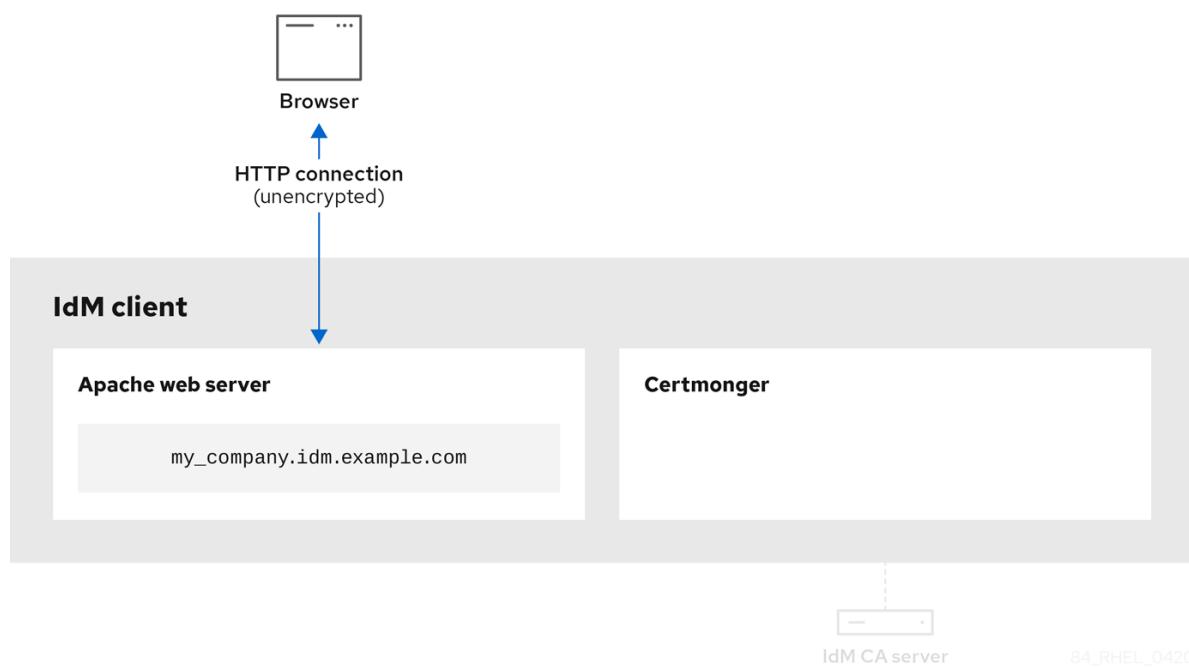


Figure 65.4, “Certmonger requesting a service certificate” shows the system administrator using **certmonger** to manually request an HTTPS certificate for the Apache web server. Note that when requesting a web server certificate, certmonger does not communicate directly with the CA. It proxies through IdM.

Figure 65.4. Certmonger requesting a service certificate

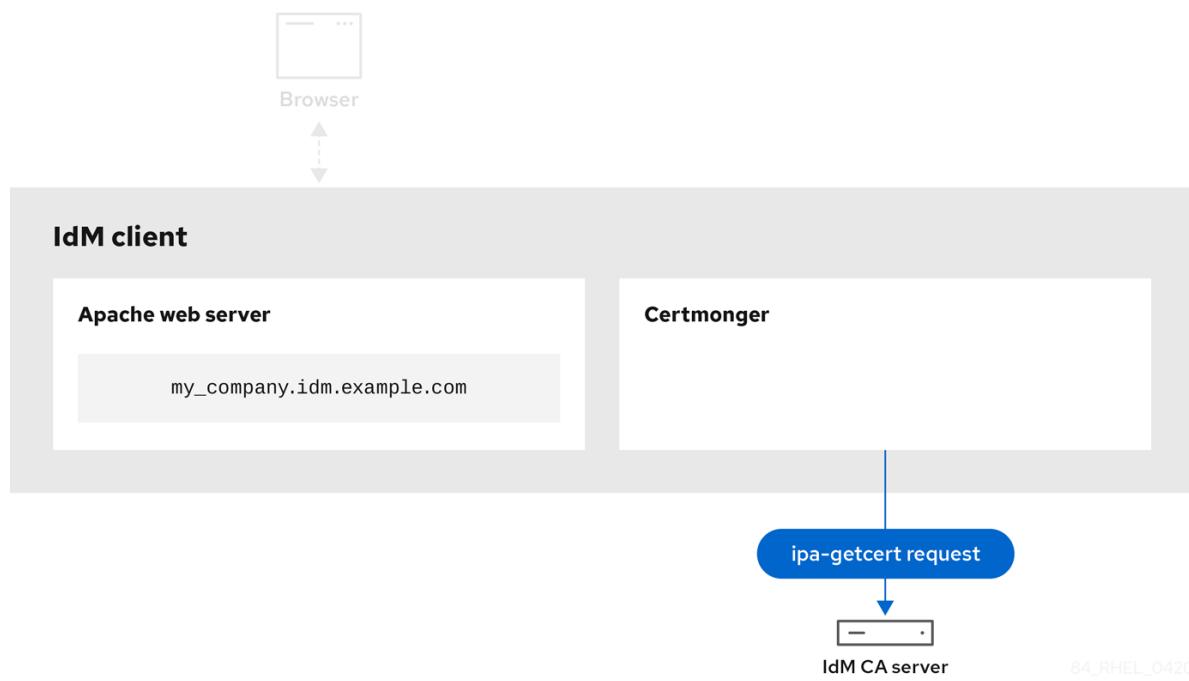


Figure 65.5, “IdM CA issuing the service certificate” shows an IdM CA issuing an HTTPS certificate for the web server.

Figure 65.5. IdM CA issuing the service certificate

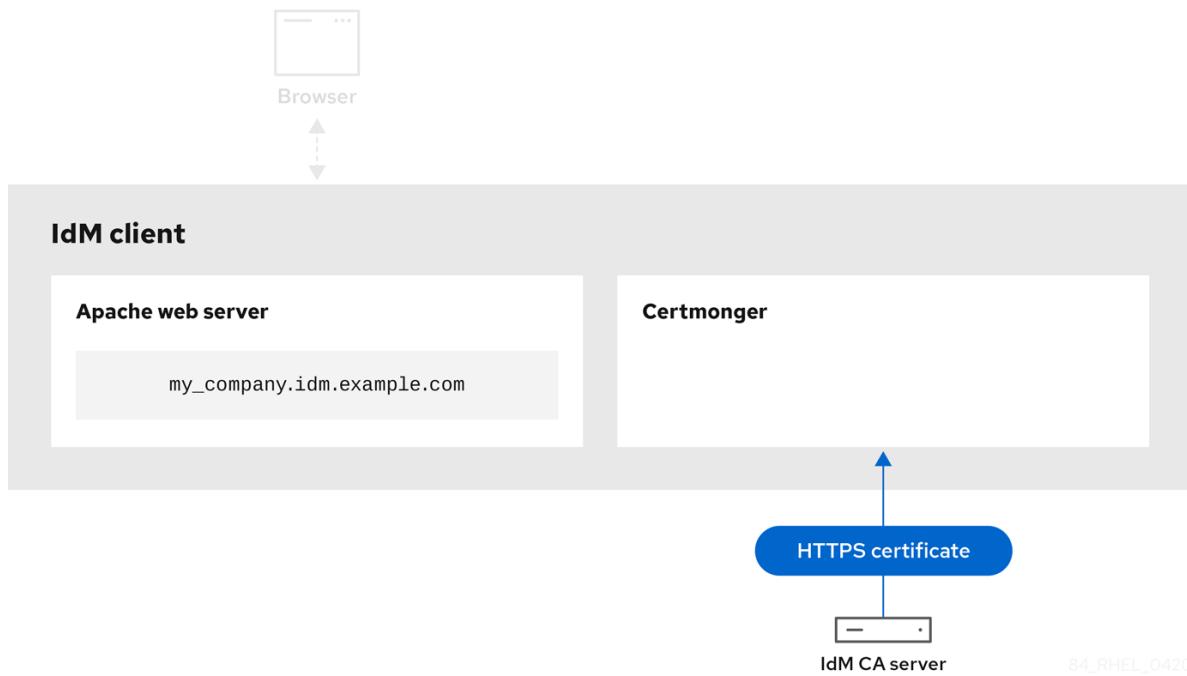


Figure 65.6, “Certmonger applying the service certificate” shows **certmonger** placing the HTTPS certificate in appropriate locations on the IdM client and, if instructed to do so, restarting the **httpd** service. The Apache server subsequently uses the HTTPS certificate to encrypt the traffic between itself and the browser.

Figure 65.6. Certmonger applying the service certificate

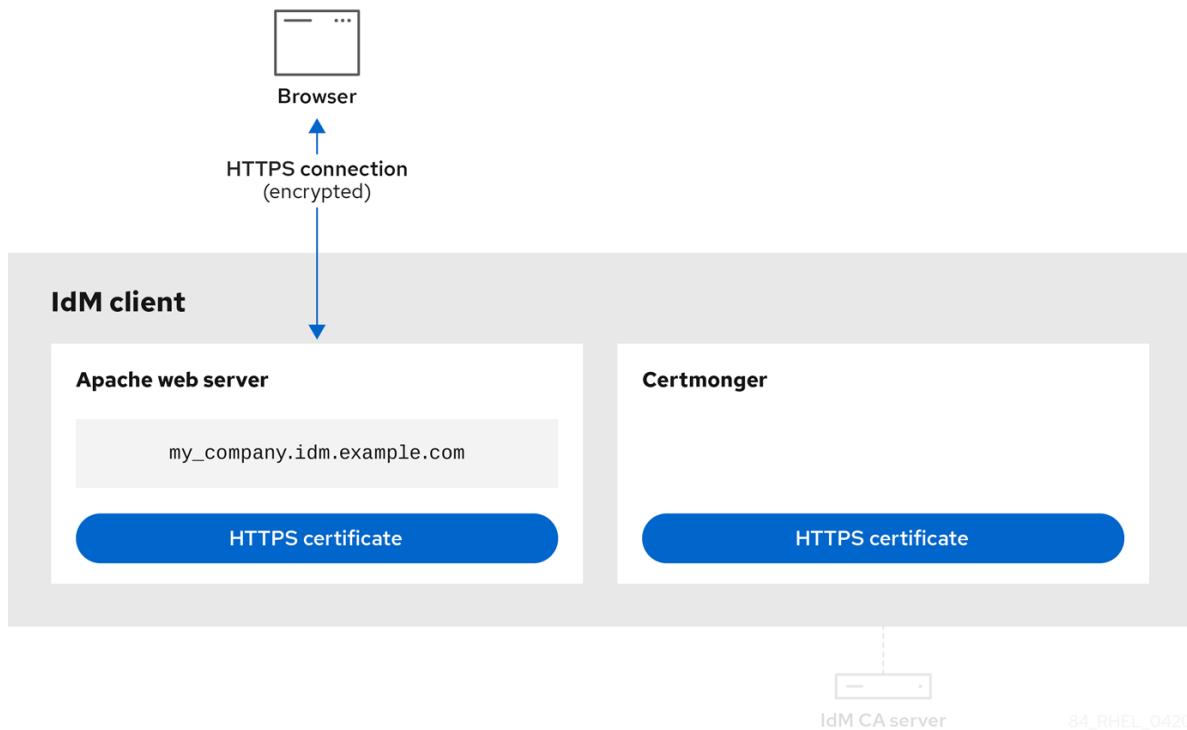
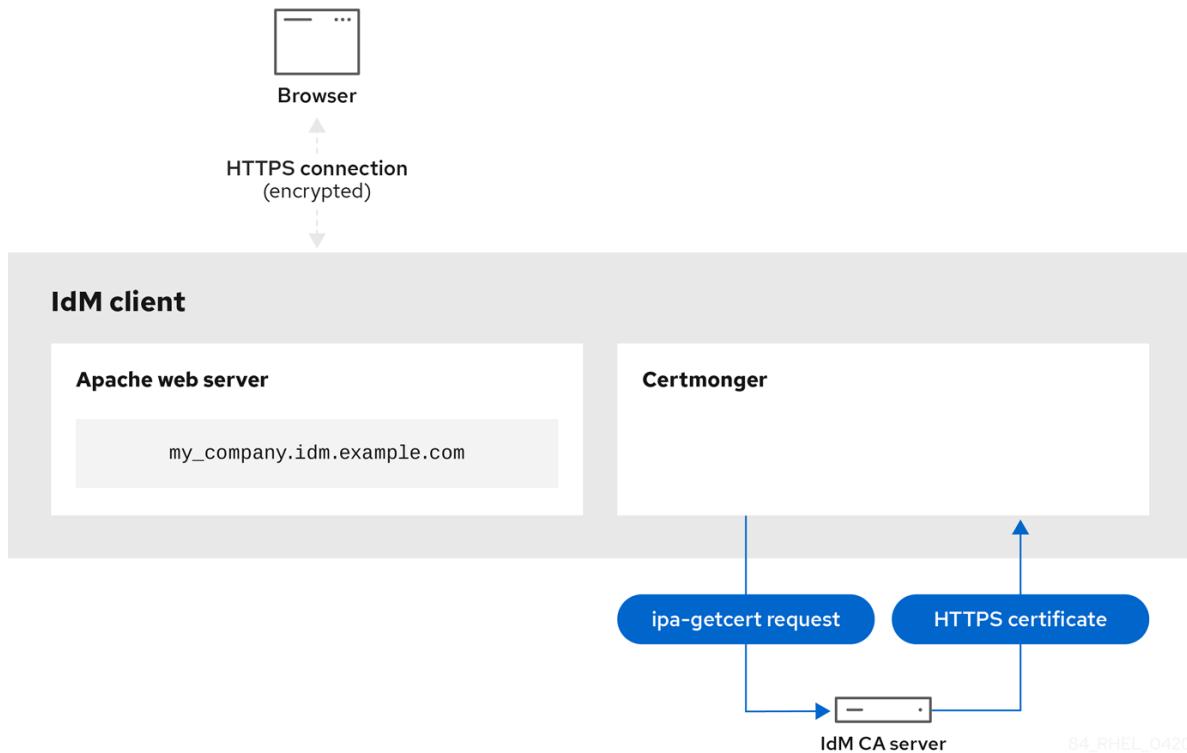


Figure 65.7, “Certmonger requesting a new certificate when the old one is nearing expiration” shows **certmonger** automatically requesting a renewal of the service certificate from the IdM CA before the expiration of the certificate. The IdM CA issues a new certificate.

Figure 65.7. Certmonger requesting a new certificate when the old one is nearing expiration



## 65.6. SETTING UP A SINGLE-INSTANCE APACHE HTTP SERVER

This section describes how to set up a single-instance Apache HTTP Server to serve static HTML content.

Follow the procedure in this section if the web server should provide the same content for all domains associated with the server. If you want to provide different content for different domains, set up name-based virtual hosts. For details, see [Configuring Apache name-based virtual hosts](#).

### Procedure

1. Install the **httpd** package:

```
# yum install httpd
```

2. Open the TCP port **80** in the local firewall:

```
# firewall-cmd --permanent --add-port=80/tcp
# firewall-cmd --reload
```

3. Enable and start the **httpd** service:

```
# systemctl enable --now httpd
```

4. Optional: Add HTML files to the **/var/www/html/** directory.



### NOTE

When adding content to **/var/www/html/**, files and directories must be readable by the user under which **httpd** runs by default. The content owner can be either the **root** user and **root** user group, or another user or group of the administrator's choice. If the content owner is the **root** user and **root** user group, the files must be readable by other users. The SELinux context for all the files and directories must be **httpd\_sys\_content\_t**, which is applied by default to all content within the **/var/www** directory.

### Verification steps

- Connect with a web browser to **http://my\_company.idm.example.com/** or **http://server\_IP/**. If the **/var/www/html/** directory is empty or does not contain an **index.html** or **index.htm** file, Apache displays the **Red Hat Enterprise Linux Test Page**. If **/var/www/html/** contains HTML files with a different name, you can load them by entering the URL to that file, such as **http://server\_IP/example.html** or **http://my\_company.idm.example.com/example.html**.

### Additional resources

- For further details about configuring Apache and adapting the service to your environment, refer to the Apache manual. For details about installing the manual, see [Installing the Apache HTTP Server manual](#).
- For details about using or adjusting the **httpd systemd** service, see the **httpd.service(8)** man page.

## 65.7. ADDING TLS ENCRYPTION TO AN APACHE HTTP SERVER

This section describes how to enable TLS encryption on the **my\_company.idm.example.com** Apache HTTP Server for the **idm.example.com** domain.

### Prerequisites

- The **my\_company.idm.example.com** Apache HTTP Server is installed and running.
- You have obtained the TLS certificate from the **webserver-ca** sub-CA, and stored it in the **/etc/pki/tls/certs/httpd.pem** file as described in [Section 65.4, "Obtaining an IdM certificate for a service using certmonger"](#). If you use a different path, adapt the corresponding steps of the procedure.
- The corresponding private key is stored in the **/etc/pki/tls/private/httpd.key** file. If you use a different path, adapt the corresponding steps of the procedure.
- The **webserver-ca** CA certificate is stored in the **/etc/pki/tls/private/sub-ca.crt** file. If you use a different path, adapt the corresponding steps of the procedure.
- Clients and the **my\_company.idm.example.com** web server resolve the host name of the server to the IP address of the web server.

### Procedure

1. Install the **mod\_ssl** package:

```
# yum install mod_ssl
```

2. Edit the **/etc/httpd/conf.d/ssl.conf** file and add the following settings to the **<VirtualHost \_default\_:443>** directive:

- a. Set the server name:

```
ServerName my_company.idm.example.com
```



### IMPORTANT

The server name must match the entry set in the **Common Name** field of the certificate.

- b. Optional: If the certificate contains additional host names in the **Subject Alt Names** (SAN) field, you can configure **mod\_ssl** to provide TLS encryption also for these host names. To configure this, add the **ServerAliases** parameter with corresponding names:

```
ServerAlias www.my_company.idm.example.com server.my_company.idm.example.com
```

- c. Set the paths to the private key, the server certificate, and the CA certificate:

```
SSLCertificateKeyFile "/etc/pki/tls/private/httpd.key"
SSLCertificateFile "/etc/pki/tls/certs/httpd.pem"
SSLCACertificateFile "/etc/pki/tls/certs/ca.crt"
```

3. For security reasons, configure that only the **root** user can access the private key file:

```
# chown root:root /etc/pki/tls/private/httpd.key
# chmod 600 //etc/pki/tls/private/httpd.key
```



### WARNING

If the private key was accessed by unauthorized users, revoke the certificate, create a new private key, and request a new certificate. Otherwise, the TLS connection is no longer secure.

4. Open port **443** in the local firewall:

```
# firewall-cmd --permanent --add-port=443/tcp
# firewall-cmd --reload
```

5. Restart the **httpd** service:

```
# systemctl restart httpd
```

**NOTE**

If you protected the private key file with a password, you must enter this password each time when the **httpd** service starts.

- Use a browser and connect to [https://my\\_company.idm.example.com](https://my_company.idm.example.com).

**Additional resources**

- For further details about configuring TLS, refer to the **SSL/TLS Encryption** documentation in the Apache manual. For details about installing the manual, see [Installing the Apache HTTP Server manual](#).
- Security considerations for TLS in RHEL 8

## 65.8. SETTING THE SUPPORTED TLS PROTOCOL VERSIONS ON AN APACHE HTTP SERVER

By default, the Apache HTTP Server on RHEL uses the system-wide crypto policy that defines safe default values, which are also compatible with recent browsers. For example, the **DEFAULT** policy defines that only the **TLSv1.2** and **TLSv1.3** protocol versions are enabled in apache.

This section describes how to manually configure which TLS protocol versions your [my\\_company.idm.example.com](https://my_company.idm.example.com) Apache HTTP Server supports. Follow the procedure if your environment requires to enable only specific TLS protocol versions, for example:

- If your environment requires that clients can also use the weak **TLS1** (TLSv1.0) or **TLS1.1** protocol.
- If you want to configure that Apache only supports the **TLSv1.2** or **TLSv1.3** protocol.

**Prerequisites**

- TLS encryption is enabled on the [my\\_company.idm.example.com](https://my_company.idm.example.com) server as described in [Section 65.7, “Adding TLS encryption to an Apache HTTP Server”](#).

**Procedure**

1. Edit the **/etc/httpd/conf/httpd.conf** file, and add the following setting to the **<VirtualHost>** directive for which you want to set the TLS protocol version. For example, to enable only the **TLSv1.3** protocol:

```
SSLProtocol -All TLSv1.3
```

2. Restart the **httpd** service:

```
# systemctl restart httpd
```

**Verification steps**

1. Use the following command to verify that the server supports **TLSv1.3**:

```
# openssl s_client -connect example.com:443 -tls1_3
```

2. Use the following command to verify that the server does not support **TLSv1.2**:

```
# openssl s_client -connect example.com:443 -tls1_2
```

If the server does not support the protocol, the command returns an error:

```
140111600609088:error:1409442E:SSL routines:ssl3_read_bytes:tlsv1 alert protocol
version:ssl/record/rec_layer_s3.c:1543:SSL alert number 70
```

3. Optional: Repeat the command for other TLS protocol versions.

## Additional resources

- For further details about the system-wide crypto policy, see the **update-crypto-policies(8)** man page and [Using system-wide cryptographic policies](#).
- For further details about the **SSLProtocol** parameter, refer to the **mod\_ssl** documentation in the Apache manual. For details about installing the manual, see [Installing the Apache HTTP Server manual](#).

## 65.9. SETTING THE SUPPORTED CIPHERS ON AN APACHE HTTP SERVER

By default, the Apache HTTP Server uses the system-wide crypto policy that defines safe default values, which are also compatible with recent browsers. For the list of ciphers the system-wide crypto allows, see the **/etc/crypto-policies/back-ends/openssl.config** file.

This section describes how to manually configure which ciphers the **my\_company.idm.example.com** Apache HTTP server supports. Follow the procedure if your environment requires specific ciphers.

### Prerequisites

- TLS encryption is enabled on the **my\_company.idm.example.com** server as described in [Section 65.7, “Adding TLS encryption to an Apache HTTP Server”](#).

### Procedure

1. Edit the **/etc/httpd/conf/httpd.conf** file, and add the **SSLCipherSuite** parameter to the **<VirtualHost>** directive for which you want to set the TLS ciphers:

```
SSLCipherSuite
"EECDH+AESGCM:EDH+AESGCM:AES256+EECDH: AES256+EDH:!SHA1:!SHA256"
```

This example enables only the **EECDH+AESGCM**, **EDH+AESGCM**, **AES256+EECDH**, and **AES256+EDH** ciphers and disables all ciphers which use the **SHA1** and **SHA256** message authentication code (MAC).

2. Restart the **httpd** service:

```
# systemctl restart httpd
```

### Verification steps

1. To display the list of ciphers the Apache HTTP Server supports:

- a. Install the **nmap** package:

```
# yum install nmap
```

- b. Use the **nmap** utility to display the supported ciphers:

```
# nmap --script ssl-enum-ciphers -p 443 example.com
...
PORT      STATE SERVICE
443/tcp    open  https
| ssl-enum-ciphers:
|   TLSv1.2:
|     ciphers:
|       TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384 (ecdh_x25519) - A
|       TLS_DHE_RSA_WITH_AES_256_GCM_SHA384 (dh 2048) - A
|       TLS_ECDHE_RSA_WITH_CHACHA20_POLY1305_SHA256 (ecdh_x25519) - A
...
```

## Additional resources

- For further details about the system-wide crypto policy, see the **update-crypto-policies(8)** man page and [Using system-wide cryptographic policies](#).
- For further details about the **SSLCipherSuite** parameter, refer to the **mod\_ssl** documentation in the Apache manual. For details about installing the manual, see [Installing the Apache HTTP Server manual](#).

## 65.10. CONFIGURING TLS CLIENT CERTIFICATE AUTHENTICATION

Client certificate authentication enables administrators to allow only users who authenticate using a certificate to access resources on the **my\_company.idm.example.com** web server. This section describes how to configure client certificate authentication for the **/var/www/html/Example/** directory.



### IMPORTANT

If the **my\_company.idm.example.com** Apache server uses the TLS 1.3 protocol, certain clients require additional configuration. For example, in Firefox, set the **security.tls.enable\_post\_handshake\_auth** parameter in the **about:config** menu to **true**. For further details, see [Transport Layer Security version 1.3 in Red Hat Enterprise Linux 8](#).

### Prerequisites

- TLS encryption is enabled on the **my\_company.idm.example.com** server as described in [Section 65.7, “Adding TLS encryption to an Apache HTTP Server”](#).

### Procedure

1. Edit the **/etc/httpd/conf/httpd.conf** file and add the following settings to the **<VirtualHost>** directive for which you want to configure client authentication:

```
<Directory "/var/www/html/Example/">
    SSLVerifyClient require
</Directory>
```

The **SSLVerifyClient require** setting defines that the server must successfully validate the client certificate before the client can access the content in the `/var/www/html/Example/` directory.

2. Restart the **httpd** service:

```
# systemctl restart httpd
```

### Verification steps

1. Use the **curl** utility to access the `https://my_company.idm.example.com/Example/` URL without client authentication:

```
$ curl https://my_company.idm.example.com/Example/
curl: (56) OpenSSL SSL_read: error:1409445C:SSL routines:ssl3_read_bytes:tlsv13 **alert
certificate required**, errno 0
```

The error indicates that the `my_company.idm.example.com` web server requires a client certificate authentication.

2. Pass the client private key and certificate, as well as the CA certificate to **curl** to access the same URL with client authentication:

```
$ curl --cacert ca.crt --key client.key --cert client.crt
https://my_company.idm.example.com/Example/
```

If the request succeeds, **curl** displays the **index.html** file stored in the `/var/www/html/Example/` directory.

### Additional resources

- For further details about client authentication, see the **mod\_ssl Configuration How-To** documentation in the Apache manual. For details about installing the manual, see [Installing the Apache HTTP Server manual](#).

## 65.11. REQUESTING A NEW USER CERTIFICATE AND EXPORTING IT TO THE CLIENT

As an Identity Management (IdM) administrator, you can configure a web server running on an IdM client to request users that use web browsers to access the server to authenticate with certificates issued by a specific IdM sub-CA. Complete this section to request a user certificate from a specific IdM sub-CA and to export the certificate and the corresponding private key on to the host from which the user wants to access the web server using a web browser. Afterwards, [import the certificate and the private key into the browser](#).

### Procedure

1. Optionally, create a new directory, for example `~/certdb/`, and make it a temporary certificate database. When asked, create an NSS Certificate DB password to encrypt the keys to the certificate to be generated in a subsequent step:

```
# mkdir ~/certdb/  
# certutil -N -d ~/certdb/
```

Enter a password which will be used to encrypt your keys.  
The password should be at least 8 characters long,  
and should contain at least one non-alphabetic character.

Enter new password:  
Re-enter password:

2. Create the certificate signing request (CSR) and redirect the output to a file. For example, to create a CSR with the name `certificate_request.csr` for a **4096** bit certificate for the `idm_user` user in the `IDM.EXAMPLE.COM` realm, setting the nickname of the certificate private keys to `idm_user` for easy findability, and setting the subject to `CN=idm_user,O=IDM.EXAMPLE.COM`:

```
# certutil -R -d ~/certdb/ -a -g 4096 -n idm_user -s "CN=idm_user,O=IDM.EXAMPLE.COM"  
> certificate_request.csr
```

3. When prompted, enter the same password that you entered when using `certutil` to create the temporary database. Then continue typing randomly until told to stop:

Enter Password or Pin for "NSS Certificate DB":

A random seed must be generated that will be used in the creation of your key. One of the easiest ways to create a random seed is to use the timing of keystrokes on a keyboard.

To begin, type keys on the keyboard until this progress meter is full. DO NOT USE THE AUTOREPEAT FUNCTION ON YOUR KEYBOARD!

Continue typing until the progress meter is full:

4. Submit the certificate request file to the server. Specify the Kerberos principal to associate with the newly-issued certificate, the output file to store the certificate, and optionally the certificate profile. Specify the IdM sub-CA that you want to issue the certificate. For example, to obtain a certificate of the `IECUserRoles` profile, a profile with added user roles extension, for the `idm_user@IDM.EXAMPLE.COM` principal from `webclient-ca`, and save the certificate in the `~/idm_user.pem` file:

```
# ipa cert-request certificate_request.csr --principal=idm_user@IDM.EXAMPLE.COM --  
profile-id=IECUserRoles --ca=webclient-ca --certificate-out=~/idm_user.pem
```

5. Add the certificate to the NSS database. Use the `-n` option to set the same nickname that you used when creating the CSR previously so that the certificate matches the private key in the NSS database. The `-t` option sets the trust level. For details, see the `certutil(1)` man page. The `-i` option specifies the input certificate file. For example, to add to the NSS database a certificate with the `idm_user` nickname that is stored in the `~/idm_user.pem` file in the `~/certdb/` database:

```
# certutil -A -d ~/certdb/ -n idm_user -t "P,,," -i ~/idm_user.pem
```

- Verify that the key in the NSS database does not show (**orphan**) as its nickname. For example, to verify that the certificate stored in the **~/certdb/** database is not orphaned:

```
# certutil -K -d ~/certdb/
< 0> rsa      5ad14d41463b87a095b1896cf0068ccc467df395  NSS Certificate
DB:idm_user
```

- Use the **pk12util** command to export the certificate from the NSS database to the PKCS12 format. For example, to export the certificate with the **idm\_user** nickname from the **/root/certdb** NSS database into the **~/idm\_user.p12** file:

```
# pk12util -d ~/certdb -o ~/idm_user.p12 -n idm_user
Enter Password or Pin for "NSS Certificate DB":
Enter password for PKCS12 file:
Re-enter password:
pk12util: PKCS12 EXPORT SUCCESSFUL
```

- Transfer the certificate to the host on which you want the certificate authentication for **idm\_user** to be enabled:

```
# scp ~/idm_user.p12 idm_user@client.idm.example.com:/home/idm_user/
```

- On the host to which the certificate has been transferred, make the directory in which the .pkcs12 file is stored inaccessible to the 'other' group for security reasons:

```
# chmod o-rwx /home/idm_user/
```

- For security reasons, remove the temporary NSS database and the .pkcs12 file from the server:

```
# rm ~/certdb/
# rm ~/idm_user.p12
```

## 65.12. CONFIGURING A BROWSER TO ENABLE CERTIFICATE AUTHENTICATION

To be able to authenticate with a certificate when using the WebUI to log into Identity Management (IdM), you need to import the user and the relevant certificate authority (CA) certificates into the Mozilla Firefox or Google Chrome browser. The host itself on which the browser is running does not have to be part of the IdM domain.

IdM supports the following browsers for connecting to the WebUI:

- Mozilla Firefox 38 and later
- Google Chrome 46 and later

The following procedure shows how to configure the Mozilla Firefox 57.0.1 browser.

### Prerequisites

- You have the [user certificate](#) that you want to import to the browser at your disposal in the PKCS#12 format.
- You have [downloaded the sub-CA certificate](#) and have it at your disposal in the PEM format.

## Procedure

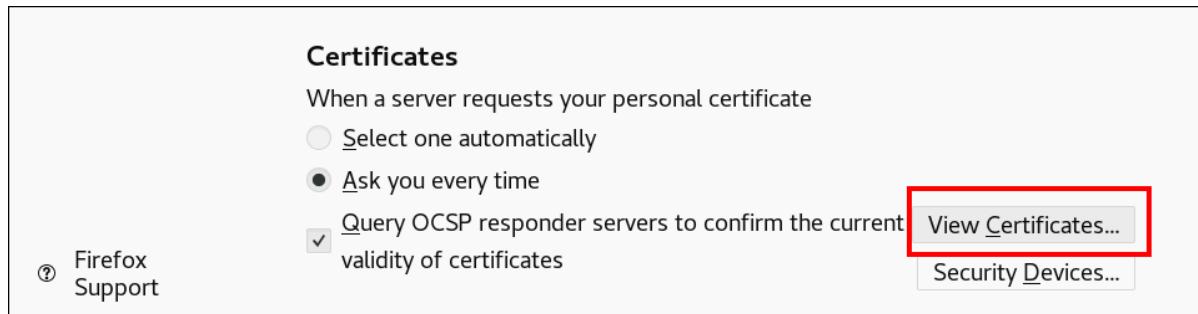
1. Open Firefox, then navigate to **Preferences → Privacy & Security**.

**Figure 65.8. Privacy and Security section in Preferences**



2. Click **View Certificates**.

**Figure 65.9. View Certificates in Privacy and Security**



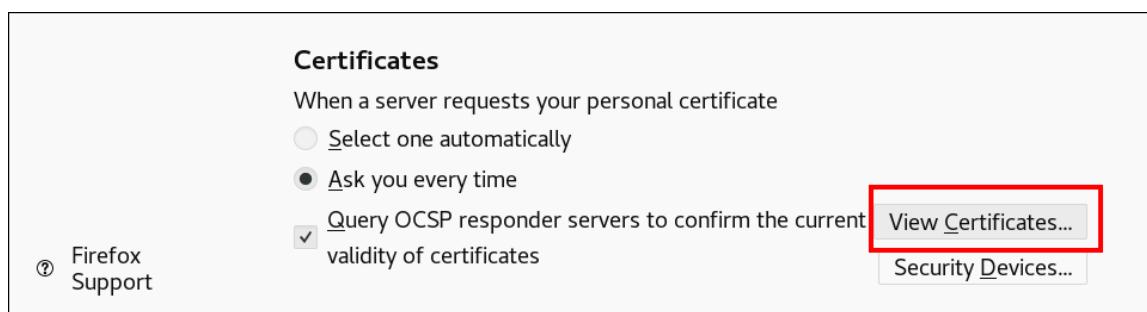
3. In the **Your Certificates** tab, click **Import**. Locate and open the certificate of the user in the PKCS12 format, then click **OK** and **OK**.
4. To make sure that your IdM sub-CA is recognized by Firefox as a trusted authority, import the IdM sub-CA certificate that you saved in [Section 65.2, "Downloading the sub-CA certificate from IdM WebUI"](#) as a trusted certificate authority certificate:
  - a. Open Firefox, navigate to Preferences and click **Privacy & Security**.

Figure 65.10. Privacy and Security section in Preferences



- b. Click **View Certificates**.

Figure 65.11. View Certificates in Privacy and Security



- c. In the **Authorities** tab, click **Import**. Locate and open the sub-CA certificate. Trust the certificate to identify websites, then click **OK** and **OK**.

# CHAPTER 66. INVALIDATING A SPECIFIC GROUP OF RELATED CERTIFICATES QUICKLY

As a system administrator, if you want to be able to invalidate a specific group of related certificates quickly:

- Design your applications so that they only trust certificates that were issued by a specific lightweight Identity Management (IdM) sub-CA. Afterwards, you will be able to invalidate all these certificates by only revoking the certificate of the Identity Management (IdM) sub-CA that issued these certificates. For details on how to create and use a lightweight sub-CA in IdM, see [Invalidate a specific group of related certificates quickly](#).
- To ensure that all the certificates that have been issued by the to-be-revoked IdM sub-CA are immediately invalid, configure applications that rely on such certificates to use the IdM OCSP responders. For example, to configure the Firefox browser to use OCSP responders, make sure that the **Query OCSP responder servers to confirm the current validity of certificates** checkbox is checked in Firefox Preferences.

In IdM, the certificate revocation list (CRL) is updated every four hours.

To invalidate all the certificates issued by an IdM sub-CA, [revoke the IdM sub-CA certificate](#). In addition, [disable the relevant CA ACLs](#), and consider [disabling the IdM sub-CA](#). Disabling the sub-CA prevents the sub-CA from issuing new certificates, but allows Online Certificate Status Protocol (OCSP) responses to be produced for previously issued certificates because the sub-CA's signing keys are retained.



## IMPORTANT

Do not delete the sub-CA if you use OCSP in your environment. Deleting the sub-CA deletes the signing keys of the sub-CA, preventing production of OCSP responses for certificates issued by that sub-CA.

The only scenario when deleting a sub-CA is preferable to disabling it is when you want to create a new sub-CA with the same Subject distinguished name (DN) but a new signing key.

## 66.1. DISABLING CA ACLS IN IDM CLI

When you want to retire an IdM service or a group of IdM services, consider disabling any existing corresponding CA ACLs.

Complete this section to disable the [TLS\\_web\\_server\\_authentication](#) CA ACL that restricts the web server running on your IdM client to request a certificate to be issued by the **webserver-ca** IdM sub-CA, and to disable the [TLS\\_web\\_client\\_authentication](#) CA ACL that restricts IdM users to request a user certificate to be issued by the **webclient-ca** IdM sub-CA.

### Procedure

1. Optionally, to view all the CA ACLs in your IdM environment, enter the **ipa caacl-find** command:

```
$ ipa caacl-find
-----
3 CA ACLs matched
-----
ACL name: hosts_services_calPAserviceCert
```

Enabled: TRUE

ACL name: TLS\_web\_server\_authentication

Enabled: TRUE

ACL name: TLS\_web\_client\_authentication

Enabled: TRUE

2. Optionally, to view the details of a CA ACL, enter the **ipa caacl-show** command, and specify the CA ACL name:

```
$ ipa caacl-show TLS_web_server_authentication
```

ACL name: TLS\_web\_server\_authentication

Description: CAACL for web servers authenticating to web clients using certificates issued by webserver-ca

Enabled: TRUE

CAs: webserver-ca

Profiles: calPAserviceCert

Services: HTTP/rhel8server.idm.example.com@IDM.EXAMPLE.COM

3. To disable a CA ACL, enter the **ipa caacl-disable** command, and specify the CA ACL name.

- To disable the **TLS\_web\_server\_authentication** CA ACL, enter:

```
$ ipa caacl-disable TLS_web_server_authentication
```

---

Disabled CA ACL "TLS\_web\_server\_authentication"

---

- To disable the **TLS\_web\_client\_authentication** CA ACL, enter:

```
$ ipa caacl-disable TLS_web_client_authentication
```

---

Disabled CA ACL "TLS\_web\_client\_authentication"

---

The only enabled CA ACL now is the **hosts\_services\_calPAserviceCert** CA ACL.



### IMPORTANT

Be extremely careful about disabling the **hosts\_services\_calPAserviceCert** CA ACL. Disabling **hosts\_services\_calPAserviceCert**, without another CA ACL granting IdM servers use of the **ipa** CA with the **calPAserviceCert** profile means that certificate renewal of the IdM **HTTP** and **LDAP** certificates will fail. The expired IdM **HTTP** and **LDAP** certificates will eventually cause IdM system failure.

## 66.2. DISABLING AN IDM SUB-CA

After revoking the CA certificate of an IdM sub-CA in order to invalidate all the certificates issued by that sub-CA, consider disabling the IdM sub-CA if you no longer need it. You can re-enable the sub-CA at a later time.

Disabling the sub-CA prevents the sub-CA from issuing new certificates, but allows Online Certificate Status Protocol (OCSP) responses to be produced for previously issued certificates because the sub-CA's signing keys are retained.

## Prerequisites

- You are logged in as IdM administrator.

## Procedure

- Enter the **ipa ca-disable** command and specify the name of the sub-CA:

```
$ ipa ca-disable webserver-CA
```

```
-----  
Disabled CA "webserver-CA"  
-----
```

# CHAPTER 67. VAULTS IN IDM

This chapter describes vaults in Identity Management (IdM). It introduces the following topics:

- The concept of the vault.
- The different roles associated with a vault .
- The different types of vaults available in IdM based on the level of security and access control .
- The different types of vaults available in IdM based on ownership .
- The concept of vault containers.
- The basic commands for managing vaults in IdM .
- Installing the key recovery authority (KRA), which is a prerequisite for using vaults in IdM .

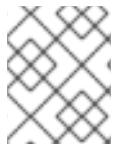
## 67.1. VAULTS AND THEIR BENEFITS

A vault is a useful feature for those Identity Management (IdM) users who want to keep all their sensitive data stored securely but conveniently in one place. This section explains the various types of vaults and their uses, and which vault you should choose based on your requirements.

A vault is a secure location in (IdM) for storing, retrieving, sharing, and recovering a secret. A secret is security-sensitive data, usually authentication credentials, that only a limited group of people or entities can access. For example, secrets include:

- passwords
- PINs
- private SSH keys

A vault is comparable to a password manager. Just like a password manager, a vault typically requires a user to generate and remember one primary password to unlock and access any information stored in the vault. However, a user can also decide to have a standard vault. A standard vault does not require the user to enter any password to access the secrets stored in the vault.



### NOTE

The purpose of vaults in IdM is to store authentication credentials that allow you to authenticate to external, non-IdM-related services.

Other important characteristics of the IdM vaults are:

- Vaults are only accessible to the vault owner and those IdM users that the vault owner selects to be the vault members. In addition, the IdM administrator has access to the vault.
- If a user does not have sufficient privileges to create a vault, an IdM administrator can create the vault and set the user as its owner.
- Users and services can access the secrets stored in a vault from any machine enrolled in the IdM domain.

- One vault can only contain one secret, for example, one file. However, the file itself can contain multiple secrets such as passwords, keytabs or certificates.



#### NOTE

Vault is only available from the IdM command line (CLI), not from the IdM Web UI.

## 67.2. VAULT OWNERS, MEMBERS, AND ADMINISTRATORS

Identity Management (IdM) distinguishes the following vault user types:

### Vault owner

A vault owner is a user or service with basic management privileges on the vault. For example, a vault owner can modify the properties of the vault or add new vault members.

Each vault must have at least one owner. A vault can also have multiple owners.

### Vault member

A vault member is a user or service that can access a vault created by another user or service.

### Vault administrator

Vault administrators have unrestricted access to all vaults and are allowed to perform all vault operations.



#### NOTE

Symmetric and asymmetric vaults are protected with a password or key and apply special access control rules (see [Vault types](#)). The administrator must meet these rules to:

- Access secrets in symmetric and asymmetric vaults.
- Change or reset the vault password or key.

A vault administrator is any user with the **Vault Administrators** privilege. In the context of the role-based access control (RBAC) in IdM, a privilege is a group of permissions that you can apply to a role.

### Vault User

The vault user represents the user in whose container the vault is located. The **Vault user** information is displayed in the output of specific commands, such as **ipa vault-show**:

```
$ ipa vault-show my_vault
Vault name: my_vault
Type: standard
Owner users: user
Vault user: user
```

For details on vault containers and user vaults, see [Vault containers](#).

### Additional resources

- Certain owner and member privileges depend on the type of the vault. See [Standard, symmetric and asymmetric vaults](#) for details.

## 67.3. STANDARD, SYMMETRIC, AND ASYMMETRIC VAULTS

Based on the level of security and access control, IdM classifies vaults into the following types:

### Standard vaults

Vault owners and vault members can archive and retrieve the secrets without having to use a password or key.

### Symmetric vaults

Secrets in the vault are protected with a symmetric key. Vault owners and members can archive and retrieve the secrets, but they must provide the vault password.

### Asymmetric vaults

Secrets in the vault are protected with an asymmetric key. Users archive the secret using a public key and retrieve it using a private key. Vault members can only archive secrets, while vault owners can do both, archive and retrieve secrets.

## 67.4. USER, SERVICE, AND SHARED VAULTS

Based on ownership, IdM classifies vaults into several types. The [table below](#) contains information about each type, its owner and use.

**Table 67.1. IdM vaults based on ownership**

| Type          | Description                                   | Owner                                         | Note                                                                                                                                                                                       |
|---------------|-----------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| User vault    | A private vault for a user                    | A single user                                 | Any user can own one or more user vaults if allowed by IdM administrator                                                                                                                   |
| Service vault | A private vault for a service                 | A single service                              | Any service can own one or more user vaults if allowed by IdM administrator                                                                                                                |
| Shared vault  | A vault shared by multiple users and services | The vault administrator who created the vault | Users and services can own one or more user vaults if allowed by IdM administrator. The vault administrators other than the one that created the vault also have full access to the vault. |

## 67.5. VAULT CONTAINERS

A vault container is a collection of vaults. The [table below](#) lists the default vault containers that Identity Management (IdM) provides.

**Table 67.2. Default vault containers in IdM**

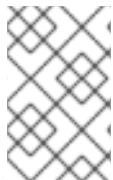
| Type              | Description                       | Purpose                                        |
|-------------------|-----------------------------------|------------------------------------------------|
| User container    | A private container for a user    | Stores user vaults for a particular user       |
| Service container | A private container for a service | Stores service vaults for a particular service |

| Type             | Description                                 | Purpose                                                        |
|------------------|---------------------------------------------|----------------------------------------------------------------|
| Shared container | A container for multiple users and services | Stores vaults that can be shared by multiple users or services |

IdM creates user and service containers for each user or service automatically when the first private vault for the user or service is created. After the user or service is deleted, IdM removes the container and its contents.

## 67.6. BASIC IDM VAULT COMMANDS

This section describes basic commands you can use to manage Identity Management (IdM) vaults. The [table below](#) contains a list of **ipa vault-\*** commands with the explanation of their purpose.



### NOTE

Before running any **ipa vault-\*** command, install the Key Recovery Authority (KRA) certificate system component on one or more of the servers in your IdM domain. For details, see [Installing the Key Recovery Authority in IdM](#).

**Table 67.3. Basic IdM vault commands with explanations**

| Command                                                              | Purpose                                                                                                                                                                                                                                                           |
|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ipa help vault</b>                                                | Displays conceptual information about IdM vaults and sample vault commands.                                                                                                                                                                                       |
| <b>ipa vault-add --help</b> ,<br><b>ipa vault-find --help</b>        | Adding the <b>--help</b> option to a specific <b>ipa vault-*</b> command displays the options and detailed help available for that command.                                                                                                                       |
| <b>ipa vault-show</b><br><b>user_vault --user</b><br><b>idm_user</b> | When accessing a vault as a vault member, you must specify the vault owner. If you do not specify the vault owner, IdM informs you that it did not find the vault:<br><br>[admin@server ~]\$ ipa vault-show user_vault<br>ipa: ERROR: user_vault: vault not found |
| <b>ipa vault-show</b><br><b>shared_vault --shared</b>                | When accessing a shared vault, you must specify that the vault you want to access is a shared vault. Otherwise, IdM informs you it did not find the vault:<br><br>[admin@server ~]\$ ipa vault-show shared_vault<br>ipa: ERROR: shared_vault: vault not found     |

## 67.7. INSTALLING THE KEY RECOVERY AUTHORITY IN IDM

This section describes how you can enable vaults in Identity Management (IdM) by installing the Key Recovery Authority (KRA) Certificate System (CS) component.

### Prerequisites

- You are logged in as IdM administrator.

- You are logged in as root on an IdM client.

## Procedure

- Install the KRA:

```
# ipa-kra-install
```



### IMPORTANT

You can install the first KRA of an IdM cluster on a hidden replica. However, installing additional KRAs requires temporarily activating the hidden replica before you install the KRA clone on a non-hidden replica. Then you can hide the originally hidden replica again.



### NOTE

To make the vault service highly available, install the KRA on two IdM servers or more.

## Additional resources

- For more information on how to activate an IdM replica and how to hide it, see [Demoting or promoting hidden replicas](#).
- For more information on hidden replicas in IdM, see [The hidden replica mode](#).

# CHAPTER 68. USING IDM USER VAULTS: STORING AND RETRIEVING SECRETS

This chapter describes how to use user vaults in Identity Management. Specifically, it describes how a user can store a secret in an IdM vault, and how the user can retrieve it. The user can do the storing and the retrieving from two different IdM clients.

## Prerequisites

- The Key Recovery Authority (KRA) Certificate System component has been installed on one or more of the servers in your IdM domain. For details, see [Installing the Key Recovery Authority in IdM](#).

### 68.1. STORING A SECRET IN A USER VAULT

This section shows how a user can create a vault container with one or more private vaults to securely store files with sensitive information. In the example used in the procedure below, the **idm\_user** user creates a vault of the standard type. The standard vault type ensures that **idm\_user** will not be required to authenticate when accessing the file. **idm\_user** will be able to retrieve the file from any IdM client to which the user is logged in.

In the procedure:

- **idm\_user** is the user who wants to create the vault.
- **my\_vault** is the vault used to store the user's certificate.
- The vault type is **standard**, so that accessing the archived certificate does not require the user to provide a vault password.
- **secret.txt** is the file containing the certificate that the user wants to store in the vault.

## Prerequisites

- You know the password of **idm\_user**.
- You are logged in to a host that is an IdM client.

## Procedure

1. Obtain the Kerberos ticket granting ticket (TGT) for **idm\_user**:

```
$ kinit idm_user
```

2. Use the **ipa vault-add** command with the **--type standard** option to create a standard vault:

```
$ ipa vault-add my_vault --type standard
```

```
-----  
Added vault "my_vault"  
-----
```

```
Vault name: my_vault  
Type: standard  
Owner users: idm_user  
Vault user: idm_user
```



## IMPORTANT

Make sure the first user vault for a user is created by the same user. Creating the first vault for a user also creates the user's vault container. The agent of the creation becomes the owner of the vault container.

For example, if another user, such as **admin**, creates the first user vault for **user1**, the owner of the user's vault container will also be **admin**, and **user1** will be unable to access the user vault or create new user vaults.

3. Use the **ipa vault-archive** command with the **--in** option to archive the **secret.txt** file into the vault:

```
$ ipa vault-archive my_vault --in secret.txt
```

```
-----
```

```
Archived data into vault "my_vault"
```

```
-----
```

## 68.2. RETRIEVING A SECRET FROM A USER VAULT

As an Identity Management (IdM), you can retrieve a secret from your user private vault onto any IdM client to which you are logged in.

This section shows how to retrieve, as an IdM user named **idm\_user**, a secret from the user private vault named **my\_vault** onto **idm\_client.idm.example.com**.

### Prerequisites

- **idm\_user** is the owner of **my\_vault**.
- **idm\_user** has [archived a secret in the vault](#).
- **my\_vault** is a standard vault, which means that **idm\_user** does not have to enter any password to access the contents of the vault.

### Procedure

1. SSH to **idm\_client** as **idm\_user**:

```
$ ssh idm_user@idm_client.idm.example.com
```

2. Log in as **idm\_user**:

```
$ kinit user
```

3. Use the **ipa vault-retrieve --out** command with the **--out** option to retrieve the contents of the vault and save them into the **secret\_exported.txt** file.

```
$ ipa vault-retrieve my_vault --out secret_exported.txt
```

```
-----
```

```
Retrieved data from vault "my_vault"
```

```
-----
```

## Additional resources

- You can use Ansible to automate the process of managing IdM user vaults. For more information, see [Using Ansible to manage IdM user vaults: storing and retrieving secrets](#) .

# CHAPTER 69. USING ANSIBLE TO MANAGE IDM USER VAULTS: STORING AND RETRIEVING SECRETS

This chapter describes how to manage user vaults in Identity Management using the Ansible **vault** module. Specifically, it describes how a user can use Ansible playbooks to perform the following three consecutive actions:

- [Create an user vault in IdM .](#)
- [Store a secret in the vault .](#)
- [Retrieve a secret from the vault .](#)

The user can do the storing and the retrieving from two different IdM clients.

## Prerequisites

- The Key Recovery Authority (KRA) Certificate System component has been installed on one or more of the servers in your IdM domain. For details, see [Installing the Key Recovery Authority in IdM](#).

## 69.1. ENSURING THE PRESENCE OF A STANDARD USER VAULT IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) user can use an Ansible playbook to create a vault container with one or more private vaults to securely store sensitive information. In the example used in the procedure below, the **idm\_user** user creates a vault of the standard type named **my\_vault**. The standard vault type ensures that **idm\_user** will not be required to authenticate when accessing the file. **idm\_user** will be able to retrieve the file from any IdM client to which the user is logged in.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller, that is the host on which you execute the steps in the procedure.
- You know the password of **idm\_user**.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

3. Open **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

4. Make a copy of the `ensure-standard-vault-is-present.yml` Ansible playbook file. For example:

```
$ cp ensure-standard-vault-is-present.yml ensure-standard-vault-is-present-copy.yml
```

5. Open the `ensure-standard-vault-is-present-copy.yml` file for editing.

6. Adapt the file by setting the following variables in the `ipavault` task section:

- Set the `ipaadmin_principal` variable to `idm_user`.
- Set the `ipaadmin_password` variable to the password of `idm_user`.
- Set the `user` variable to `idm_user`.
- Set the `name` variable to `my_vault`.
- Set the `vault_type` variable to `standard`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_principal: idm_user
        ipaadmin_password: idm_user_password
        user: idm_user
        name: my_vault
        vault_type: standard
```

7. Save the file.

8. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-standard-vault-is-present-copy.yml
```

## 69.2. ARCHIVING A SECRET IN A STANDARD USER VAULT IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) user can use an Ansible playbook to store sensitive information in a personal vault. In the example used, the `idm_user` user archives a file with sensitive information named `password.txt` in a vault named `my_vault`.

### Prerequisites

- You have installed the `ansible-freeipa` package on the Ansible controller, that is the host on which you execute the steps in the procedure.
- You know the password of `idm_user`.
- `idm_user` is the owner, or at least a member user of `my_vault`.

- You have access to **password.txt**, the secret that you want to archive in **my\_vault**.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **data-archive-in-symmetric-vault.yml** Ansible playbook file but replace "symmetric" by "standard". For example:

```
$ cp data-archive-in-symmetric-vault.yml data-archive-in-standard-vault-copy.yml
```

4. Open the **data-archive-in-standard-vault-copy.yml** file for editing.

5. Adapt the file by setting the following variables in the **ipavault** task section:

- Set the **ipaadmin\_principal** variable to **idm\_user**.
- Set the **ipaadmin\_password** variable to the password of **idm\_user**.
- Set the **user** variable to **idm\_user**.
- Set the **name** variable to **my\_vault**.
- Set the **in** variable to the full path to the file with sensitive information.
- Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_principal: idm_user
        ipaadmin_password: idm_user_password
        user: idm_user
        name: my_vault
        in: /usr/share/doc/ansible-freeipa/playbooks/vault/password.txt
        action: member
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file data-archive-in-standard-vault-copy.yml
```

## 69.3. RETRIEVING A SECRET FROM A STANDARD USER VAULT IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) user can use an Ansible playbook to retrieve a secret from the user personal vault. In the example used in the procedure below, the **idm\_user** user retrieves a file with sensitive data from a vault of the standard type named **my\_vault** onto an IdM client named **host01**. **idm\_user** does not have to authenticate when accessing the file. **idm\_user** can use Ansible to retrieve the file from any IdM client on which Ansible is installed.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the password of **idm\_user**.
- **idm\_user** is the owner of **my\_vault**.
- **idm\_user** has stored a secret in **my\_vault**.
- Ansible can write into the directory on the IdM host into which you want to retrieve the secret.
- **idm\_user** can read from the directory on the IdM host into which you want to retrieve the secret.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Open your inventory file and mention, in a clearly defined section, the IdM client onto which you want to retrieve the secret. For example, to instruct Ansible to retrieve the secret onto **host01.idm.example.com**, enter:

```
[ipahost]  
host01.idm.example.com
```

3. Make a copy of the **retrieve-data-symmetric-vault.yml** Ansible playbook file. Replace "symmetric" with "standard". For example:

```
$ cp retrieve-data-symmetric-vault.yml retrieve-data-standard-vault.yml-copy.yml
```

4. Open the **retrieve-data-standard-vault.yml-copy.yml** file for editing.
5. Adapt the file by setting the **hosts** variable to **ipahost**.
6. Adapt the file by setting the following variables in the **ipavault** task section:
  - Set the **ipaadmin\_principal** variable to **idm\_user**.
  - Set the **ipaadmin\_password** variable to the password of **idm\_user**.

- Set the **user** variable to **idm\_user**.
- Set the **name** variable to **my\_vault**.
- Set the **out** variable to the full path of the file into which you want to export the secret.
- Set the **state** variable to **retrieved**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipahost
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_principal: idm_user
        ipaadmin_password: idm_user_password
        user: idm_user
        name: my_vault
        out: /tmp/password_exported.txt
        state: retrieved
```

7. Save the file.

8. Run the playbook:

```
$ ansible-playbook -v -i inventory.file retrieve-data-standard-vault.yml-copy.yml
```

#### Verification steps

1. **SSH** to host01 as **user01**:

```
$ ssh user01@host01.idm.example.com
```

2. View the file specified by the **out** variable in the Ansible playbook file:

```
$ vim /tmp/password_exported.txt
```

You can now see the exported secret.

- For more information about using Ansible to manage IdM vaults and user secrets and about playbook variables, see the README-vault.md Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory and the sample playbooks available in the **/usr/share/doc/ansible-freeipa/playbooks/vault/** directory.

# CHAPTER 70. MANAGING IDM SERVICE SECRETS: STORING AND RETRIEVING SECRETS

This section shows how an administrator can use the **ansible-freeipa vault** module to securely store a service secret in a centralized location. The [vault](#) used in the example is asymmetric, which means that in order to use it, the administrator needs to perform the following steps:

1. Generate a private key using, for example, the **openssl** utility.
2. Generate a public key based on the private key.

The service secret is encrypted with the public key when an administrator archives it into the vault. Afterwards, a service instance hosted on a specific machine in the domain retrieves the secret using the private key. Only the service and the administrator are allowed to access the secret.

If the secret is compromised, the administrator can replace it in the service vault and then redistribute it to those individual service instances that have not been compromised.

## Prerequisites

- The Key Recovery Authority (KRA) Certificate System component has been installed on one or more of the servers in your IdM domain. For details, see [Installing the Key Recovery Authority in IdM](#).

This section includes these procedure

1. [Storing an IdM service secret in an asymmetric vault](#)
2. [Retrieving a service secret for an IdM service instance](#)
3. [Changing an IdM service vault secret when compromised](#)

## Terminology used

In the procedures:

- **admin** is the administrator who manages the service password.
- **private-key-to-an-externally-signed-certificate.pem** is the file containing the service secret, in this case a private key to an externally signed certificate. Do not confuse this private key with the private key used to retrieve the secret from the vault.
- **secret\_vault** is the vault created for the service.
- **HTTP/webserver.idm.example.com** is the service whose secret is being archived.
- **service-public.pem** is the service public key used to encrypt the password stored in **password\_vault**.
- **service-private.pem** is the service private key used to decrypt the password stored in **secret\_vault**.

## 70.1. STORING AN IDM SERVICE SECRET IN AN ASYMMETRIC VAULT

This section describes how to create an asymmetric vault and use it to archive a service secret.

## Prerequisites

- You know the IdM administrator password.

## Procedure

1. Log in as the administrator:

```
$ kinit admin
```

2. Obtain the public key of the service instance. For example, using the **openssl** utility:

- a. Generate the **service-private.pem** private key.

```
$ openssl genrsa -out service-private.pem 2048
Generating RSA private key, 2048 bit long modulus
.+++
.....+++e is 65537 (0x10001)
```

- b. Generate the **service-public.pem** public key based on the private key.

```
$ openssl rsa -in service-private.pem -out service-public.pem -pubout
writing RSA key
```

3. Create an asymmetric vault as the service instance vault, and provide the public key:

```
$ ipa vault-add secret_vault --service HTTP/webserver.idm.example.com --type
asymmetric --public-key-file service-public.pem
-----
Added vault "secret_vault"
-----
Vault name: secret_vault
Type: asymmetric
Public key: LS0tLS1C...S0tLS0tCg==
Owner users: admin
Vault service: HTTP/webserver.idm.example.com@IDM.EXAMPLE.COM
```

The password archived into the vault will be protected with the key.

4. Archive the service secret into the service vault:

```
$ ipa vault-archive secret_vault --service HTTP/webserver.idm.example.com --in
private-key-to-an-externally-signed-certificate.pem
-----
Archived data into vault "secret_vault"
```

This encrypts the secret with the service instance public key.

Repeat these steps for every service instance that requires the secret. Create a new asymmetric vault for each service instance.

## 70.2. RETRIEVING A SERVICE SECRET FOR AN IDM SERVICE INSTANCE

This section describes how a service instance can retrieve the service vault secret using a locally-stored service private key.

### Prerequisites

- You have access to the keytab of the service principal owning the service vault, for example `HTTP/webserver.idm.example.com`.
- You have [created an asymmetric vault and archived a secret in the vault](#).
- You have access to the private key used to retrieve the service vault secret.

### Procedure

1. Log in as the administrator:

```
$ kinit admin
```

2. Obtain a Kerberos ticket for the service:

```
# kinit HTTP/webserver.idm.example.com -k -t /etc/httpd/conf/ipa.keytab
```

3. Retrieve the service vault password:

```
$ ipa vault-retrieve secret_vault --service HTTP/webserver.idm.example.com --private-key-file service-private.pem --out secret.txt
```

```
-----  
Retrieved data from vault "secret_vault"  
-----
```

## 70.3. CHANGING AN IDM SERVICE VAULT SECRET WHEN COMPROMISED

This section describes how to isolate a compromised service instance by changing the service vault secret.

### Prerequisites

- You know the **IdM administrator** password.
- You have [created an asymmetric vault](#) to store the service secret.
- You have generated the new secret and have access to it, for example in the `new-private-key-to-an-externally-signed-certificate.pem` file.

### Procedure

1. Archive the new secret into the service instance vault:

```
$ ipa vault-archive secret_vault --service HTTP/webserver.idm.example.com --in new-
```

**private-key-to-an-externally-signed-certificate.pem**

-----  
Archived data into vault "secret\_vault"  
-----

This overwrites the current secret stored in the vault.

2. Retrieve the new secret on non-compromised service instances only. For details, see [Retrieving a service secret for an IdM service instance](#).

### Additional resources

- You can use Ansible to automate the process of managing IdM service vaults. For more information, see [Using Ansible to manage IdM service vaults: storing and retrieving secrets](#) .

# CHAPTER 71. USING ANSIBLE TO MANAGE IDM SERVICE VAULTS: STORING AND RETRIEVING SECRETS

This section shows how an administrator can use the **ansible-freeipa vault** module to securely store a service secret in a centralized location. The [vault](#) used in the example is asymmetric, which means that in order to use it, the administrator needs to perform the following steps:

1. Generate a private key using, for example, the **openssl** utility.
2. Generate a public key based on the private key.

The service secret is encrypted with the public key when an administrator archives it into the vault. Afterwards, a service instance hosted on a specific machine in the domain retrieves the secret using the private key. Only the service and the administrator are allowed to access the secret.

If the secret is compromised, the administrator can replace it in the service vault and then redistribute it to those individual service instances that have not been compromised.

## Prerequisites

- The Key Recovery Authority (KRA) Certificate System component has been installed on one or more of the servers in your IdM domain. For details, see [Installing the Key Recovery Authority in IdM](#).

This section includes these procedures:

- [Ensuring the presence of an asymmetric service vault in IdM using Ansible](#)
- [Storing an IdM service secret in an asymmetric vault using Ansible](#)
- [Retrieving a service secret for an IdM service using Ansible](#)
- [Changing an IdM service vault secret when compromised using Ansible](#)

In the procedures:

- **admin** is the administrator who manages the service password.
- **private-key-to-an-externally-signed-certificate.pem** is the file containing the service secret, in this case a private key to an externally signed certificate. Do not confuse this private key with the private key used to retrieve the secret from the vault.
- **secret\_vault** is the vault created to store the service secret.
- **HTTP/webserver1.idm.example.com** is the service that is the owner of the vault.
- **HTTP/webserver2.idm.example.com** and **HTTP/webserver3.idm.example.com** are the vault member services.
- **service-public.pem** is the service public key used to encrypt the password stored in **password\_vault**.
- **service-private.pem** is the service private key used to decrypt the password stored in **secret\_vault**.

## 71.1. ENSURING THE PRESENCE OF AN ASYMMETRIC SERVICE VAULT IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to create a service vault container with one or more private vaults to securely store sensitive information. In the example used in the procedure below, the administrator creates an asymmetric vault named **secret\_vault**. This ensures that the vault members have to authenticate using a private key in order to retrieve the secret in the vault. The vault members will be able to retrieve the file from any IdM client.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the **IdM administrator** password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Obtain the public key of the service instance. For example, using the **openssl** utility:

- a. Generate the **service-private.pem** private key.

```
$ openssl genrsa -out service-private.pem 2048
Generating RSA private key, 2048 bit long modulus
.+++
.....+++
e is 65537 (0x10001)
```

- b. Generate the **service-public.pem** public key based on the private key.

```
$ openssl rsa -in service-private.pem -out service-public.pem -pubout
writing RSA key
```

3. Optional: Create an inventory file if it does not exist, for example **inventory.file**:

```
$ touch inventory.file
```

4. Open your inventory file and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

5. Make a copy of the **ensure-asymmetric-vault-is-present.yml** Ansible playbook file. For example:

```
$ cp ensure-asymmetric-vault-is-present.yml ensure-asymmetric-service-vault-is-present-copy.yml
```

6. Open the `ensure-asymmetric-vault-is-present-copy.yml` file for editing.
7. Add a task that copies the `service-public.pem` public key from the Ansible controller to the `server.idm.example.com` server.
8. Modify the rest of the file by setting the following variables in the `ipavault` task section:
  - Set the `ipaadmin_password` variable to the IdM administrator password.
  - Define the name of the vault using the `name` variable, for example `secret_vault`.
  - Set the `vault_type` variable to `asymmetric`.
  - Set the `service` variable to the principal of the service that owns the vault, for example `HTTP/webserver1.idm.example.com`.
  - Set the `public_key_file` to the location of your public key.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false
  tasks:
    - name: Copy public key to ipaserver.
      copy:
        src: /path/to/service-public.pem
        dest: /usr/share/doc/ansible-freeipa/playbooks/vault/service-public.pem
        mode: 0600
    - name: Add data to vault, from a LOCAL file.
      ipavault:
        ipaadmin_password: Secret123
        name: secret_vault
        vault_type: asymmetric
        service: HTTP/webserver1.idm.example.com
        public_key_file: /usr/share/doc/ansible-freeipa/playbooks/vault/service-public.pem
```

9. Save the file.

10. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-asymmetric-service-vault-is-present-copy.yml
```

## 71.2. ADDING MEMBER SERVICES TO AN ASYMMETRIC VAULT USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to add member services to a service vault so that they can all retrieve the secret stored in the vault. In the example used in the procedure below, the IdM administrator adds the `HTTP/webserver2.idm.example.com` and `HTTP/webserver3.idm.example.com` service principals to the `secret_vault` vault that is owned by `HTTP/webserver1.idm.example.com`.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the **IdM administrator** password.
- You have [created an asymmetric vault](#) to store the service secret.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Optional: Create an inventory file if it does not exist, for example **inventory.file**:

```
$ touch inventory.file
```

3. Open your inventory file and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

4. Make a copy of the **data-archive-in-asymmetric-vault.yml** Ansible playbook file. For example:

```
$ cp data-archive-in-asymmetric-vault.yml add-services-to-an-asymmetric-vault.yml
```

5. Open the **data-archive-in-asymmetric-vault-copy.yml** file for editing.

6. Modify the file by setting the following variables in the **ipavault** task section:

- Set the **ipaadmin\_password** variable to the IdM administrator password.
- Set the **name** variable to the name of the vault, for example **secret\_vault**.
- Set the **service** variable to the service owner of the vault, for example **HTTP/webserver1.idm.example.com**.
- Define the services that you want to have access to the vault secret using the **services** variable.
- Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_password: Secret123
```

```

name: secret_vault
service: HTTP/webserver1.idm.example.com
services:
- HTTP/webserver2.idm.example.com
- HTTP/webserver3.idm.example.com
action: member

```

7. Save the file.
8. Run the playbook:

```
$ ansible-playbook -v -i inventory.file add-services-to-an-asymmetric-vault.yml
```

## 71.3. STORING AN IDM SERVICE SECRET IN AN ASYMMETRIC VAULT USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to store a secret in a service vault so that it can be later retrieved by the service. In the example used in the procedure below, the administrator stores a **PEM** file with the secret in an asymmetric vault named **secret\_vault**. This ensures that the service will have to authenticate using a private key in order to retrieve the secret from the vault. The vault members will be able to retrieve the file from any IdM client.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the **IdM administrator** password.
- You have [created an asymmetric vault](#) to store the service secret.
- The secret is stored locally on the Ansible controller, for example in the `/usr/share/doc/ansible-freeipa/playbooks/vault/private-key-to-an-externally-signed-certificate.pem` file.

### Procedure

1. Navigate to the `/usr/share/doc/ansible-freeipa/playbooks/vault` directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Optional: Create an inventory file if it does not exist, for example **inventory.file**:

```
$ touch inventory.file
```

3. Open your inventory file and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

4. Make a copy of the **data-archive-in-asymmetric-vault.yml** Ansible playbook file. For example:

```
$ cp data-archive-in-asymmetric-vault.yml data-archive-in-asymmetric-vault-copy.yml
```

5. Open the `data-archive-in-asymmetric-vault-copy.yml` file for editing.
6. Modify the file by setting the following variables in the `ipavault` task section:
  - Set the `ipaadmin_password` variable to the IdM administrator password.
  - Set the `name` variable to the name of the vault, for example `secret_vault`.
  - Set the `service` variable to the service owner of the vault, for example `HTTP/webserver1.idm.example.com`.
  - Set the `in` variable to "`{{ lookup('file', 'private-key-to-an-externally-signed-certificate.pem') | b64encode }}`". This ensures that Ansible retrieves the file with the private key from the working directory on the Ansible controller rather than from the IdM server.
  - Set the `action` variable to `member`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_password: Secret123
        name: secret_vault
        service: HTTP/webserver1.idm.example.com
        in: "{{ lookup('file', 'private-key-to-an-externally-signed-certificate.pem') | b64encode }}"
        action: member
```

7. Save the file.
8. Run the playbook:

```
$ ansible-playbook -v -i inventory.file data-archive-in-asymmetric-vault-copy.yml
```

## 71.4. RETRIEVING A SERVICE SECRET FOR AN IDM SERVICE USING ANSIBLE

This section shows how an Identity Management (IdM) user can use an Ansible playbook to retrieve a secret from a service vault on behalf of the service. In the example used in the procedure below, running the playbook retrieves a **PEM** file with the secret from an asymmetric vault named `secret_vault`, and stores it in the specified location on all the hosts listed in the Ansible inventory file as `ipaservers`.

The services authenticate to IdM using keytabs, and they authenticate to the vault using a private key. You can retrieve the file on behalf of the service from any IdM client on which **ansible-freeipa** is installed.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.
- You have [created an asymmetric vault](#) to store the service secret.
- You have [archived the secret in the vault](#).
- You have stored the private key used to retrieve the service vault secret in the location specified by the **private\_key\_file** variable on the Ansible controller.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```

2. Optional: Create an inventory file if it does not exist, for example **inventory.file**:

```
$ touch inventory.file
```

3. Open your inventory file and define the following hosts:

- Define your IdM server in the **[ipaserver]** section.
- Define the hosts onto which you want to retrieve the secret in the **[webservers]** section. For example, to instruct Ansible to retrieve the secret to `webserver1.idm.example.com`, `webserver2.idm.example.com`, and `webserver3.idm.example.com`, enter:

```
[ipaserver]
server.idm.example.com
```

```
[webservers]
webserver1.idm.example.com
webserver2.idm.example.com
webserver3.idm.example.com
```

4. Make a copy of the **retrieve-data-asymmetric-vault.yml** Ansible playbook file. For example:

```
$ cp retrieve-data-asymmetric-vault.yml retrieve-data-asymmetric-vault-copy.yml
```

5. Open the **retrieve-data-asymmetric-vault-copy.yml** file for editing.

6. Modify the file by setting the following variables in the **ipaVault** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **name** variable to the name of the vault, for example **secret\_vault**.
- Set the **service** variable to the service owner of the vault, for example `HTTP/webserver1.idm.example.com`.
- Set the **private\_key\_file** variable to the location of the private key used to retrieve the service vault secret.

- Set the **out** variable to the location on the IdM server where you want to retrieve the **private-key-to-an-externally-signed-certificate.pem** secret, for example the current working directory.
  - Set the **action** variable to **member**.
- This is the modified Ansible playbook file for the current example:

```
---
- name: Retrieve data from vault
  hosts: ipaserver
  become: no
  gather_facts: false

  tasks:
    - name: Retrieve data from the service vault
      ipavault:
        ipaadmin_password: Secret123
        name: secret_vault
        service: HTTP/webserver1.idm.example.com
        vault_type: asymmetric
        private_key: "{{ lookup('file', 'service-private.pem') | b64encode }}"
        out: private-key-to-an-externally-signed-certificate.pem
        state: retrieved
```

- Add a section to the playbook that retrieves the data file from the IdM server to the Ansible controller:

```
---
- name: Retrieve data from vault
  hosts: ipaserver
  become: no
  gather_facts: false
  tasks:
    [...]
    - name: Retrieve data file
      fetch:
        src: private-key-to-an-externally-signed-certificate.pem
        dest: ./
```

- Add a section to the playbook that transfers the retrieved **private-key-to-an-externally-signed-certificate.pem** file from the Ansible controller on to the web servers listed in the **webservers** section of the inventory file:

```
---
- name: Send data file to web servers
  become: no
  gather_facts: no
  hosts: web servers
  tasks:
    - name: Send data to web servers
      copy:
```

```
src: private-key-to-an-externally-signed-certificate.pem
dest: /etc/pki/tls/private/httpd.key
mode: 0444
```

9. Save the file.
10. Run the playbook:

```
$ ansible-playbook -v -i inventory.file retrieve-data-asymmetric-vault-copy.yml
```

## 71.5. CHANGING AN IDM SERVICE VAULT SECRET WHEN COMPROMISED USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can reuse an Ansible playbook to change the secret stored in a service vault when a service instance has been compromised. The scenario in the following example assumes that on **webserver3.idm.example.com**, the retrieved secret has been compromised, but not the key to the asymmetric vault storing the secret. In the example, the administrator reuses the Ansible playbooks used when [storing a secret in an asymmetric vault](#) and [retrieving a secret from the asymmetric vault onto IdM hosts](#). At the start of the procedure, the IdM administrator stores a new **PEM** file with a new secret in the asymmetric vault, adapts the inventory file so as not to retrieve the new secret on to the compromised web server, **webserver3.idm.example.com**, and then re-runs the two procedures.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the **IdM administrator** password.
- You have [created an asymmetric vault](#) to store the service secret.
- You have generated a new **httpd** key for the web services running on IdM hosts to replace the compromised old key.
- The new **httpd** key is stored locally on the Ansible controller, for example in the `/usr/share/doc/ansible-freeipa/playbooks/vault/private-key-to-an-externally-signed-certificate.pem` file.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/vault** directory:
 

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/vault
```
2. Open your inventory file and make sure that the following hosts are defined correctly:
  - The IdM server in the **[ipaserver]** section.
  - The hosts onto which you want to retrieve the secret in the **[webservers]** section. For example, to instruct Ansible to retrieve the secret to **webserver1.idm.example.com** and **webserver2.idm.example.com**, enter:

```
[ipaserver]
```

```
server.idm.example.com

[webservers]
webserver1.idm.example.com
webserver2.idm.example.com
```

**IMPORTANT**

Make sure that the list does not contain the compromised webserver, in the current example **webserver3.idm.example.com**.

3. Open the **data-archive-in-asymmetric-vault-copy.yml** file for editing.
4. Modify the file by setting the following variables in the **ipavault** task section:
  - Set the **ipaadmin\_password** variable to the IdM administrator password.
  - Set the **name** variable to the name of the vault, for example **secret\_vault**.
  - Set the **service** variable to the service owner of the vault, for example **HTTP/webserver.idm.example.com**.
  - Set the **in** variable to "`{{ lookup('file', 'new-private-key-to-an-externally-signed-certificate.pem') | b64encode }}`". This ensures that Ansible retrieves the file with the private key from the working directory on the Ansible controller rather than from the IdM server.
  - Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Tests
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    - ipavault:
        ipaadmin_password: Secret123
        name: secret_vault
        service: HTTP/webserver.idm.example.com
        in: "{{ lookup('file', 'new-private-key-to-an-externally-signed-certificate.pem') | b64encode }}"
        action: member
```

5. Save the file.
6. Run the playbook:
 

```
$ ansible-playbook -v -i inventory.file data-archive-in-asymmetric-vault-copy.yml
```
7. Open the **retrieve-data-asymmetric-vault-copy.yml** file for editing.
8. Modify the file by setting the following variables in the **ipavault** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **name** variable to the name of the vault, for example **secret\_vault**.
- Set the **service** variable to the service owner of the vault, for example **HTTP/webserver1.idm.example.com**.
- Set the **private\_key\_file** variable to the location of the private key used to retrieve the service vault secret.
- Set the **out** variable to the location on the IdM server where you want to retrieve the **new-private-key-to-an-externally-signed-certificate.pem** secret, for example the current working directory.
- Set the **action** variable to **member**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Retrieve data from vault
  hosts: ipaserver
  become: no
  gather_facts: false

  tasks:
    - name: Retrieve data from the service vault
      ipavault:
        ipaadmin_password: Secret123
        name: secret_vault
        service: HTTP/webserver1.idm.example.com
        vault_type: asymmetric
        private_key: "{{ lookup('file', 'service-private.pem') | b64encode }}"
        out: new-private-key-to-an-externally-signed-certificate.pem
        state: retrieved
```

9. Add a section to the playbook that retrieves the data file from the IdM server to the Ansible controller:

```
---
- name: Retrieve data from vault
  hosts: ipaserver
  become: yes
  gather_facts: false
  tasks:
    [...]
    - name: Retrieve data file
      fetch:
        src: new-private-key-to-an-externally-signed-certificate.pem
        dest: ./
```

10. Add a section to the playbook that transfers the retrieved **new-private-key-to-an-externally-signed-certificate.pem** file from the Ansible controller on to the web servers listed in the **webservers** section of the inventory file:

```
---
- name: Send data file to webservers
  become: yes
  gather_facts: no
  hosts: webservers
  tasks:
    - name: Send data to webservers
      copy:
        src: new-private-key-to-an-externally-signed-certificate.pem
        dest: /etc/pki/tls/private/httpd.key
        mode: 0444
```

11. Save the file.

12. Run the playbook:

```
$ ansible-playbook -v -i inventory.file retrieve-data-asymmetric-vault-copy.yml
```

## Additional resources

- For more information about using Ansible to manage IdM vaults and service secrets and about playbook variables, see the README-vault.md Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory and the sample playbooks available in the `/usr/share/doc/ansible-freeipa/playbooks/vault/` directory.

# CHAPTER 72. ENSURING THE PRESENCE AND ABSENCE OF SERVICES IN IDM USING ANSIBLE

With the Ansible **service** module, Identity Management (IdM) administrator can ensure that specific services that are not native to IdM are present or absent in IdM. For example, you can use the **service** module to:

- Check that a manually installed service is present on an IdM client and automatically install that service if it is absent. For details, see:
  - [Ensuring the presence of an HTTP service in IdM on an IdM client.](#)
  - [Ensuring the presence of an HTTP service in IdM on a non-IdM client.](#)
  - [Ensuring the presence of an HTTP service on an IdM client without DNS.](#)
- Check that a service enrolled in IdM has a certificate attached and automatically install that certificate if it is absent. For details, see:
  - [Ensuring the presence of an externally-signed certificate in an IdM service entry.](#)
- Allow IdM users and hosts to retrieve and create the service keytab. For details, see:
  - [Allowing IdM users, groups, hosts, or host groups to create a keytab of a service.](#)
  - [Allowing IdM users, groups, hosts, or host groups to retrieve a keytab of a service.](#)
- Allow IdM users and hosts to add a Kerberos alias to a service. For details, see:
  - [Ensuring the presence of a Kerberos principal alias for a service.](#)
- Check that a service is not present on an IdM client and automatically remove that service if it is present. For details, see:
  - [Ensuring the absence of an HTTP service in IdM on an IdM client.](#)

## 72.1. ENSURING THE PRESENCE OF AN HTTP SERVICE IN IDM USING AN ANSIBLE PLAYBOOK

This section describes how to ensure the presence of an HTTP server in IdM using an Ansible playbook.

### Prerequisites

- The system to host the HTTP service is an IdM client.
- You have the IdM administrator password.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-is-present.yml
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-copy.yml
```

4. Open the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-copy.yml** Ansible playbook file for editing:

```
---
- name: Playbook to manage IPA service.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure service is present
    - ipaservice:
        ipaadmin_password: Secret123
        name: HTTP/client.idm.example.com
```

5. Adapt the file:

- Change the IdM administrator password defined by the **ipaadmin\_password** variable.
- Change the name of your IdM client on which the HTTP service is running, as defined by the **name** variable of the **ipaservice** task.

6. Save and exit the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-copy.yml
```

### Verification steps

1. Log into the IdM Web UI as IdM administrator.
2. Navigate to **Identity → Services**.

If **HTTP/client.idm.example.com@IDM.EXAMPLE.COM** is listed in the **Services** list, the Ansible playbook has been successfully added to IdM.

### Additional resources

- You can secure the communication between the HTTP server and browser clients by [adding TLS encryption to an Apache HTTP Server](#).

- You can request a certificate for the HTTP service from an IdM certificate authority. For more information, see the procedure described in [Obtaining an IdM certificate for a service using certmonger](#).

## 72.2. ENSURING THE PRESENCE OF AN HTTP SERVICE IN IDM ON A NON-IDM CLIENT USING AN ANSIBLE PLAYBOOK

This section describes how to ensure the presence of an HTTP server in IdM on a host that is not an IdM client using an Ansible playbook. By adding the HTTP server to IdM you are also adding the host to IdM.

### Prerequisites

- You have [installed an HTTP service](#) on your host.
- The host on which you have set up HTTP is not an IdM client. Otherwise, follow the steps in [Ensuring the presence of an HTTP service in IdM using an Ansible playbook](#).
- You have the IdM administrator password.
- The DNS A record – or the AAAA record if IPv6 is used – for the host is available.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]  
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-without-host-check.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-without-host-  
check.yml /usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-  
without-host-check-copy.yml
```

4. Open the copied file, **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-without-host-check-copy.yml**, for editing. Locate the **ipaadmin\_password** and **name** variables in the **ipaservice** task:

```
---  
- name: Playbook to manage IPA service.  
  hosts: ipaserver  
  become: true  
  gather_facts: false  
  
  tasks:  
    # Ensure service is present  
    - ipaservice:
```

```
ipaadmin_password: MyPassword123
name: HTTP/www2.example.com
skip_host_check: yes
```

5. Adapt the file:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **name** variable to the name of the host on which the HTTP service is running.

6. Save and exit the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-without-host-
check-copy.yml
```

#### Verification steps

1. Log into the IdM Web UI as IdM administrator.
2. Navigate to **Identity → Services**.

You can now see **HTTP/client.idm.example.com@IDM.EXAMPLE.COM** listed in the **Services** list.

#### Additional resources

- You can secure the communication between the HTTP server and the browser clients by [adding TLS encryption to an Apache HTTP Server](#).

### 72.3. ENSURING THE PRESENCE OF AN HTTP SERVICE ON AN IDM CLIENT WITHOUT DNS USING AN ANSIBLE PLAYBOOK

This section describes how to ensure the presence of an HTTP server running on an IdM client that has no DNS entry using an Ansible playbook. The scenario implied is that the IdM host has no DNS A entry available – or no DNS AAAA entry if IPv6 is used instead of IPv4.

#### Prerequisites

- The system to host the HTTP service is enrolled in IdM.
- The DNS A or DNS AAAA record for the host may not exist. Otherwise, if the DNS record for the host does exist, follow the procedure in [Ensuring the presence of an HTTP service in IdM using an Ansible playbook](#).
- You have the IdM administrator password.

#### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory**.file and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-with-host-force.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-with-host-force.yml /usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-with-host-force-copy.yml
```

4. Open the copied file, **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-with-host-force-copy.yml**, for editing. Locate the **ipaadmin\_password** and **name** variables in the **ipaservice** task:

```
---
- name: Playbook to manage IPA service.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure service is present
    - ipaservice:
        ipaadmin_password: MyPassword123
        name: HTTP/ihavenodns.info
        force: yes
```

5. Adapt the file:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **name** variable to the name of the host on which the HTTP service is running.

6. Save and exit the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-present-with-host-force-
copy.yml
```

## Verification steps

1. Log into the IdM Web UI as IdM administrator.
2. Navigate to **Identity → Services**.

You can now see **HTTP/client.idm.example.com@IDM.EXAMPLE.COM** listed in the **Services** list.

## Additional resources

- You can secure the communication between the Apache HTTP server and browser clients by adding [TLS encryption to the Apache HTTP Server](#).

## 72.4. ENSURING THE PRESENCE OF AN EXTERNALLY SIGNED CERTIFICATE IN AN IDM SERVICE ENTRY USING AN ANSIBLE PLAYBOOK

This section describes how to use the **ansible-freeipa service** module to ensure that a certificate issued by an external certificate authority (CA) is attached to the IdM entry of the HTTP service. Having the certificate of an HTTP service signed by an external CA rather than the IdM CA is particularly useful if your IdM CA uses a self-signed certificate.

### Prerequisites

- You have [installed an HTTP service](#) on your host.
- You have [enrolled the HTTP service to IdM](#).
- You have the IdM administrator password.
- You have an externally signed certificate whose Subject corresponds to the principal of the HTTP service.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-member-certificate-present.yml** file, for example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-member-certificate-present.yml /usr/share/doc/ansible-freeipa/playbooks/service/service-member-certificate-present-copy.yml
```

4. Optional: If the certificate is in the Privacy Enhanced Mail (PEM) format, convert the certificate to the Distinguished Encoding Rules (DER) format for easier handling through the command-line interface (CLI):

```
$ openssl x509 -outform der -in cert1.pem -out cert1.der
```

5. Decode the **DER** file to standard output using the **base64** command. Use the **-w0** option to disable wrapping:

```
$ base64 cert1.der -w0
MIIC/zCCAegAwIBAgIUV74O+4kXeg21o4vxRRTyJm...
```

6. Copy the certificate from the standard output to the clipboard.
7. Open the **/usr/share/doc/ansible-freeipa/playbooks/service/service-member-certificate-present-copy.yml** file for editing and view its contents:

```
---
- name: Service certificate present.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure service certificate is present
    - ipaservice:
        ipaadmin_password: MyPassword123
        name: HTTP/www.example.com
        certificate: |
          - MIICBjCCAW8CFHnm32VcXaUDGfEGdDL/...
        [...]
        action: member
        state: present
```

8. Adapt the file:
  - Replace the certificate, defined using the **certificate** variable, with the certificate you copied from the CLI. Note that if you use the **certificate:** variable with the "|" pipe character as indicated, you can enter the certificate THIS WAY rather than having it to enter it in a single line. This makes reading the certificate easier.
  - Change the IdM administrator password, defined by the **ipaadmin\_password** variable.
  - Change the name of your IdM client on which the HTTP service is running, defined by the **name** variable.
  - Change any other relevant variables.
9. Save and exit the file.
10. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-member-certificate-present-
copy.yml
```

### Verification steps

1. Log into the IdM Web UI as IdM administrator.
2. Navigate to **Identity → Services**.
3. Click the name of the service with the newly added certificate, for example **HTTP/client.idm.example.com**.

In the **Service Certificate** section on the right, you can now see the newly added certificate.

## 72.5. USING AN ANSIBLE PLAYBOOK TO ALLOW IDM USERS, GROUPS, HOSTS, OR HOST GROUPS TO CREATE A KEYTAB OF A SERVICE

A keytab is a file containing pairs of Kerberos principals and encrypted keys. Keytab files are commonly used to allow scripts to automatically authenticate using Kerberos, without requiring human interaction or access to password stored in a plain-text file. The script is then able to use the acquired credentials to access files stored on a remote system.

As an Identity Management (IdM) administrator, you can allow other users to retrieve or even create a keytab for a service running in IdM. By allowing specific users and user groups to create keytabs, you can delegate the administration of the service to them without sharing the IdM administrator password. This delegation provides a more fine-grained system administration.

This section describes how you can allow specific IdM users, user groups, hosts, and host groups to create a keytab for the HTTP service running on an IdM client. Specifically, it describes how you can allow the `user01` IdM user to create a keytab for the HTTP service running on an IdM client named `client.idm.example.com`.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You have [enrolled the HTTP service to IdM](#).
- The system to host the HTTP service is an IdM client.
- The IdM users and user groups that you want to allow to create the keytab exist in IdM.
- The IdM hosts and host groups that you want to allow to create the keytab exist in IdM.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure `server.idm.example.com`, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `/usr/share/doc/ansible-freeipa/playbooks/service/service-member-allow_create_keytab-present.yml` Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-member-
allow_create_keytab-present.yml /usr/share/doc/ansible-
freeipa/playbooks/service/service-member-allow_create_keytab-present-copy.yml
```

4. Open the `/usr/share/doc/ansible-freeipa/playbooks/service/service-member-allow_create_keytab-present-copy.yml` Ansible playbook file for editing.

5. Adapt the file by changing the following:

- The IdM administrator password specified by the **ipaadmin\_password** variable.
- The name of your IdM client on which the HTTP service is running. In the current example, it is **HTTP/client.idm.example.com**
- The names of IdM users that are listed in the **allow\_create\_keytab\_user:** section. In the current example, it is **user01**.
- The names of IdM user groups that are listed in the **allow\_create\_keytab\_group:** section.
- The names of IdM hosts that are listed in the **allow\_create\_keytab\_host:** section.
- The names of IdM host groups that are listed in the **allow\_create\_keytab\_hostgroup:** section.
- The name of the task specified by the **name** variable in the **tasks** section.  
After being adapted for the current example, the copied file looks like this:

```
---
- name: Service member allow_create_keytab present
  hosts: ipaserver
  become: true

  tasks:
    - name: Service HTTP/client.idm.example.com members allow_create_keytab present for
      user01
        ipaservice:
          ipaadmin_password: Secret123
          name: HTTP/client.idm.example.com
          allow_create_keytab_user:
            - user01
          action: member
```

6. Save the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-member-
allow_create_keytab-present-copy.yml
```

#### Verification steps

1. SSH to an IdM server as an IdM user that has the privilege to create a keytab for the particular HTTP service:

```
$ ssh user01@server.idm.example.com
Password:
```

2. Use the **ipa-getkeytab** command to generate the new keytab for the HTTP service:

```
$ ipa-getkeytab -s server.idm.example.com -p HTTP/client.idm.example.com -k
/etc/httpd/conf/krb5.keytab
```

The **-s** option specifies a Key Distribution Center (KDC) server to generate the keytab.

The **-p** option specifies the principal whose keytab you want to create.

The **-k** option specifies the keytab file to append the new key to. The file will be created if it does not exist.

If the command does not result in an error, you have successfully created a keytab of **HTTP/client.idm.example.com** as **user01**.

## 72.6. USING AN ANSIBLE PLAYBOOK TO ALLOW IDM USERS, GROUPS, HOSTS, OR HOST GROUPS TO RETRIEVE A KEYTAB OF A SERVICE

A keytab is a file containing pairs of Kerberos principals and encrypted keys. Keytab files are commonly used to allow scripts to automatically authenticate using Kerberos, without requiring human interaction or access to a password stored in a plain-text file. The script is then able to use the acquired credentials to access files stored on a remote system.

As IdM administrator, you can allow other users to retrieve or even create a keytab for a service running in IdM.

This section describes how you can allow specific IdM users, user groups, hosts, and host groups to retrieve a keytab for the HTTP service running on an IdM client. Specifically, it describes how to allow the **user01** IdM user to retrieve the keytab of the HTTP service running on **client.idm.example.com**.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You have [enrolled the HTTP service to IdM](#).
- The IdM users and user groups that you want to allow to retrieve the keytab exist in IdM.
- The IdM hosts and host groups that you want to allow to retrieve the keytab exist in IdM.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-member-allow\_retrieve\_keytab-present.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-member-
allow_retrieve_keytab-present.yml /usr/share/doc/ansible-
freeipa/playbooks/service/service-member-allow_retrieve_keytab-present-copy.yml
```

4. Open the copied file, `/usr/share/doc/ansible-freeipa/playbooks/service/service-member-allow_retrieve_keytab-present-copy.yml`, for editing:
5. Adapt the file:
  - Set the **ipaadmin\_password** variable to your IdM administrator password.
  - Set the **name** variable of the **ipaservice** task to the principal of the HTTP service. In the current example, it is `HTTP/client.idm.example.com`
  - Specify the names of IdM users in the **allow\_retrieve\_keytab\_group:** section. In the current example, it is `user01`.
  - Specify the names of IdM user groups in the **allow\_retrieve\_keytab\_group:** section.
  - Specify the names of IdM hosts in the **allow\_retrieve\_keytab\_group:** section.
  - Specify the names of IdM host groups in the **allow\_retrieve\_keytab\_group:** section.
  - Specify the name of the task using the **name** variable in the **tasks** section.

After being adapted for the current example, the copied file looks like this:

```
---
- name: Service member allow_retrieve_keytab present
  hosts: ipaserver
  become: true

  tasks:
    - name: Service HTTP/client.idm.example.com members allow_retrieve_keytab present for
      user01
      ipaservice:
        ipaadmin_password: Secret123
        name: HTTP/client.idm.example.com
        allow_retrieve_keytab_user:
          - user01
        action: member
```

6. Save the file.
7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-member-
allow_retrieve_keytab-present-copy.yml
```

## Verification steps

1. SSH to an IdM server as an IdM user with the privilege to retrieve a keytab for the HTTP service:

```
$ ssh user01@server.idm.example.com
Password:
```

2. Use the **ipa-getkeytab** command with the **-r** option to retrieve the keytab:

```
$ ipa-getkeytab -r -s server.idm.example.com -p HTTP/client.idm.example.com -k /etc/httpd/conf/krb5.keytab
```

The **-s** option specifies a Key Distribution Center (KDC) server from which you want to retrieve the keytab.

The **-p** option specifies the principal whose keytab you want to retrieve.

The **-k** option specifies the keytab file to which you want to append the retrieved key. The file will be created if it does not exist.

If the command does not result in an error, you have successfully retrieved a keytab of **HTTP/client.idm.example.com** as **user01**.

## 72.7. ENSURING THE PRESENCE OF A KERBEROS PRINCIPAL ALIAS OF A SERVICE USING AN ANSIBLE PLAYBOOK

In some scenarios, it is beneficial for IdM administrator to enable IdM users, hosts, or services to authenticate against Kerberos applications using a Kerberos principal alias. These scenarios include:

- The user name changed, but the user should be able to log into the system using both the previous and new user names.
- The user needs to log in using the email address even if the IdM Kerberos realm differs from the email domain.

This section describes how to create the principal alias of **HTTP/mycompany.idm.example.com** for the HTTP service running on **client.idm.example.com**.

### Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible controller.
- You have [set up an HTTP service](#) on your host.
- You have [enrolled the HTTP service to IdM](#).
- The host on which you have set up HTTP is an IdM client.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-member-principal-present.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-member-principal-present.yml /usr/share/doc/ansible-freeipa/playbooks/service/service-member-principal-present-copy.yml
```

4. Open the **/usr/share/doc/ansible-freeipa/playbooks/service/service-member-principal-present-copy.yml** Ansible playbook file for editing.
5. Adapt the file by changing the following:

- The IdM administrator password specified by the **ipaadmin\_password** variable.
  - The name of the service specified by the **name** variable. This is the canonical principal name of the service. In the current example, it is **HTTP/client.idm.example.com**.
  - The Kerberos principal alias specified by the **principal** variable. This is the alias you want to add to the service defined by the **name** variable. In the current example, it is **host/mycompany.idm.example.com**.
  - The name of the task specified by the **name** variable in the **tasks** section.
- After being adapted for the current example, the copied file looks like this:

```
---
- name: Service member principal present
  hosts: ipaserver
  become: true

  tasks:
    - name: Service HTTP/client.idm.example.com member principals
      host/mycompany.idm.exmaple.com present
      ipaservice:
        ipaadmin_password: Secret123
        name: HTTP/client.idm.example.com
        principal:
          - host/mycompany.idm.example.com
        action: member
```

6. Save the file.
7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file
/usr/share/doc/ansible-freeipa/playbooks/service/service-member-principal-present-copy.yml
```

If running the playbook results in 0 unreachable and 0 failed tasks, you have successfully created the **host/mycompany.idm.example.com** Kerberos principal for the **HTTP/client.idm.example.com** service.

## Additional resources

- For more information on Kerberos principal aliases and managing them without Ansible, see [Managing Kerberos principal aliases for users, hosts, and services](#).

## 72.8. ENSURING THE ABSENCE OF AN HTTP SERVICE IN IDM USING AN ANSIBLE PLAYBOOK

This section describes how to unenroll a service from IdM. More specifically, it describes how to use an Ansible playbook to ensure the absence of an HTTP server named **HTTP/client.idm.example.com** in IdM.

### Prerequisites

- You have the IdM administrator password.

### Procedure

1. Create an inventory file, for example **inventory.file**:

```
$ touch inventory.file
```

2. Open the **inventory.file** and define the IdM server that you want to configure in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-absent.yml** Ansible playbook file. For example:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/service/service-is-absent.yml
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-absent-copy.yml
```

4. Open the **/usr/share/doc/ansible-freeipa/playbooks/service/service-is-absent-copy.yml** Ansible playbook file for editing.

5. Adapt the file by changing the following:

- The IdM administrator password defined by the **ipaadmin\_password** variable.
- The Kerberos principal of the HTTP service, as defined by the **name** variable of the **ipaservice** task.

After being adapted for the current example, the copied file looks like this:

```
---
- name: Playbook to manage IPA service.
hosts: ipaserver
become: true
gather_facts: false

tasks:
# Ensure service is absent
- ipaservice:
  ipaadmin_password: Secret123
  name: HTTP/client.idm.example.com
  state: absent
```

6. Save and exit the file.

7. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i path_to_inventory_directory/inventory.file  
/usr/share/doc/ansible-freeipa/playbooks/service/service-is-absent-copy.yml
```

#### Verification steps

1. Log into the IdM Web UI as IdM administrator.
2. Navigate to **Identity → Services**.

If you cannot see the `HTTP/client.idm.example.com@IDM.EXAMPLE.COM` service in the **Services** list, you have successfully ensured its absence in IdM.

#### Additional resources

- You can see sample Ansible playbooks for ensuring the presence and absence of services in IdM including a list of possible variables in the **README-service.md** Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory.
- You can see sample Ansible playbooks for ensuring the presence and absence of services in IdM in the `/usr/share/doc/ansible-freeipa/playbooks/config` directory.

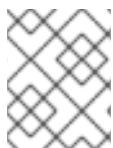
# CHAPTER 73. ENABLING AD USERS TO ADMINISTER IDM

## 73.1. ID OVERRIDES FOR AD USERS

In Red Hat Enterprise Linux (RHEL) 7, external group membership allows Active Directory (AD) users and groups to access Identity Management (IdM) resources in a POSIX environment with the help of the System Security Services Daemon (SSSD).

The IdM LDAP server has its own mechanisms to grant access control. RHEL 8 introduces an update that allows adding an ID user override for an AD user as a member of an IdM group. An ID override is a record describing what a specific Active Directory user or group properties should look like within a specific ID view, in this case the **Default Trust View**. As a consequence of the update, the IdM LDAP server is able to apply access control rules for the IdM group to the AD user.

AD users are now able to use the self service features of IdM UI, for example to upload their SSH keys, or change their personal data. An AD administrator is able to fully administer IdM without having two different accounts and passwords.



### NOTE

Currently, selected features in IdM may still be unavailable to AD users. For example, setting passwords for IdM users as an AD user from the IdM **admins** group might fail.

## 73.2. USING ID OVERRIDES TO ENABLE AD USERS TO ADMINISTER IDM

### Prerequisites

- The **idm:DL1** stream is enabled on your Identity Management (IdM) server and you have switched to the RPMs delivered through this stream:

```
# yum module enable idm:DL1
# yum distro-sync
```

- The **idm:DL1/adtrust** profile is installed on your IdM server.

```
# yum module install idm:DL1/adtrust
```

The profile contains all the packages necessary for installing an IdM server that will have a trust agreement with Active Directory (AD), including the **ipa-idoverride-memberof** package.

- A working IdM environment is set up. For details, see [Installing Identity Management](#).
- A working trust between your IdM environment and AD is set up.

### Procedure

This procedure describes creating and using an ID override for an AD user to give that user rights identical to those of an IdM user. During this procedure, work on an IdM server that is configured as a trust controller or a trust agent. For details on trust controllers and trust agents, see *Trust controllers and trust agents* in [Planning Identity Management](#).

- As an IdM administrator, create an ID override for an AD user in the Default Trust View. For example, to create an ID override for the **ad\_user@ad.example.com** user:

```
# kinit admin
# ipa idoverrideuser-add 'default trust view' ad_user@ad.example.com
```

- Add the ID override from the Default Trust View as a member to an IdM group. If the group in question is a member of an IdM role, the AD user represented by the ID override will gain all permissions granted by the role when using the IdM API, including both the command line interface and the IdM web UI. For example, to add the ID override for the **ad\_user@ad.example.com** user to the **admins** group:

```
# ipa group-add-member admins --idoverrideusers=ad_user@ad.example.com
```

### 73.3. MANAGING IDM CLI AS AN AD USER

This procedure checks that an Active Directory (AD) user can log into Identity Management (IdM) command-line interface (CLI) and run commands appropriate for his role.

- Destroy the current Kerberos ticket of the IdM administrator:

```
# kdestroy -A
```

#### NOTE



The destruction of the Kerberos ticket is required because the GSSAPI implementation in MIT Kerberos chooses credentials from the realm of the target service by preference, which in this case is the IdM realm. This means that if a credentials cache collection, namely the **KCM:**, **KEYRING:**, or **DIR:** type of credentials cache is in use, a previously obtained **admin** or any other IdM principal's credentials will be used to access the IdM API instead of the AD user's credentials.

- Obtain the Kerberos credentials of the AD user for whom an ID override has been created:

```
# kinit ad_user@AD.EXAMPLE.COM
Password for ad_user@AD.EXAMPLE.COM:
```

- Test that the ID override of the AD user enjoys the same privileges stemming from membership in the IdM group as any IdM user in that group. If the ID override of the AD user has been added to the **admins** group, the AD user can, for example, create groups in IdM:

```
# ipa group-add some-new-group
```

```
-----  
Added group "some-new-group"
```

```
-----  
Group name: some-new-group  
GID: 1997000011
```

# CHAPTER 74. CONFIGURING THE DOMAIN RESOLUTION ORDER TO RESOLVE SHORT AD USER NAMES

By default, you must specify fully qualified names in the format **user\_name@domain.com** or **domain.com\user\_name** to resolve and authenticate users and groups from an Active Directory (AD) environment. The following sections describe how to configure IdM servers and clients to resolve short AD usernames and group names.

- How domain resolution order works
- Setting the global domain resolution order on an IdM server
- Setting the domain resolution order for an ID view on an IdM server
- Setting the domain resolution order in SSSD on an IdM client

## 74.1. HOW DOMAIN RESOLUTION ORDER WORKS

In Identity Management (IdM) environments with an Active Directory (AD) trust, Red Hat recommends that you resolve and authenticate users and groups by specifying their fully qualified names. For example:

- **<idm\_username>@idm.example.com** for IdM users from the **idm.example.com** domain
- **<ad\_username>@ad.example.com** for AD users from the **ad.example.com** domain

By default, if you perform user or group lookups using the *short name* format, such as **ad\_username**, IdM only searches the IdM domain and fails to find the AD users or groups. To resolve AD users or groups using short names, change the order in which IdM searches multiple domains by setting the **domain resolution order** option.

You can set the domain resolution order centrally in the IdM database or in the SSSD configuration of individual clients. IdM evaluates domain resolution order in the following order of priority:

- The local **/etc/sssd/sssd.conf** configuration.
- The ID view configuration.
- The global IdM configuration.

### Notes

- You must use fully qualified usernames if the SSSD configuration on the host includes the **default\_domain\_suffix** option and you want to make a request to a domain not specified with this option.
- If you use the **domain resolution order** option and query the **compat** tree, you might receive multiple user IDs (UIDs). If this might affect you, see Pagure bug report [Inconsistent compat user objects for AD users when domain resolution order is set](#).



### IMPORTANT

Do not use the **full\_name\_format** SSSD option on IdM clients or IdM servers. Using a non-default value for this option changes how usernames are displayed and might disrupt lookups in an IdM environment.

## Additional resources

- For more information on the **compat** tree, see [Active Directory Trust for Legacy Linux Clients](#).

## 74.2. SETTING THE GLOBAL DOMAIN RESOLUTION ORDER ON AN IDM SERVER

This procedure sets the domain resolution order for all the clients in the IdM domain. This example sets the domain resolution order to search for users and groups in the following order:

1. Active Directory (AD) root domain **ad.example.com**
2. AD child domain **subdomain1.ad.example.com**
3. IdM domain **idm.example.com**

### Prerequisites

- You have configured a trust with an AD environment.

### Procedure

- Use the **ipa config-mod --domain-resolution-order** command to list the domains to be searched in your preferred order. Separate the domains with a colon (:).

```
[user@server ~]$ ipa config-mod --domain-resolution-order='ad.example.com:subdomain1.ad.example.com:idm.example.com'  
Maximum username length: 32  
Home directory base: /home  
...  
Domain Resolution Order:  
ad.example.com:subdomain1.ad.example.com:idm.example.com  
...
```

### Verification steps

- Verify you can retrieve user information for a user from the **ad.example.com** domain using only a short name.

```
[root@client ~]# id <ad_username>  
uid=1916901102(ad_username) gid=1916900513(domain users)  
groups=1916900513(domain users)
```

## 74.3. SETTING THE DOMAIN RESOLUTION ORDER FOR AN ID VIEW ON AN IDM SERVER

This procedure sets the domain resolution order for an ID view that you can apply to a specific set of IdM servers and clients. This example creates an ID view named **ADsubdomain1\_first** for IdM host **client1.idm.example.com**, and sets the domain resolution order to search for users and groups in the following order:

1. Active Directory (AD) child domain **subdomain1.ad.example.com**

2. AD root domain **ad.example.com**
3. IdM domain **idm.example.com**



#### NOTE

The domain resolution order set in an ID view overrides the global domain resolution order, but it does not override any domain resolution order set locally in the SSSD configuration.

#### Prerequisites

- You have configured a trust with an AD environment.

#### Procedure

1. Create an ID view with the **--domain-resolution-order** option set.

```
[user@server ~]$ ipa idview-add ADsubdomain1_first --desc "ID view for resolving AD
subdomain1 first on client1.idm.example.com" --domain-resolution-order
subdomain1.ad.example.com:ad.example.com:idm.example.com
-----
Added ID View "ADsubdomain1_first"
-----
ID View Name: ADsubdomain1_first
Description: ID view for resolving AD subdomain1 first on client1.idm.example.com
Domain Resolution Order:
subdomain1.ad.example.com:ad.example.com:idm.example.com
```

2. Apply the ID view to IdM hosts.

```
[user@server ~]$ ipa idview-apply ADsubdomain1_first --hosts
client1.idm.example.com
-----
Applied ID View "ADsubdomain1_first"
-----
hosts: client1.idm.example.com
-----
Number of hosts the ID View was applied to: 1
```

#### Verification steps

- Display the details of the ID view.

```
[user@server ~]$ ipa idview-show ADsubdomain1_first --show-hosts
ID View Name: ADsubdomain1_first
Description: ID view for resolving AD subdomain1 first on client1.idm.example.com
Hosts the view applies to: client1.idm.example.com
Domain resolution order:
subdomain1.ad.example.com:ad.example.com:idm.example.com
```

- Verify you can retrieve user information for a user from the **subdomain1.ad.example.com** domain using only a short name.

```
[root@client1 ~]# id <user_from_subdomain1>
uid=1916901106(user_from_subdomain1) gid=1916900513(domain users)
groups=1916900513(domain users)
```

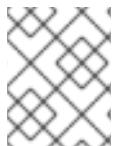
## Additional resources

- Using an ID view to override a user attribute value on an IdM client

## 74.4. SETTING THE DOMAIN RESOLUTION ORDER IN SSSD ON AN IDM CLIENT

This procedure sets the domain resolution order in the SSSD configuration on an IdM client. This example configures IdM host **client2.idm.example.com** to search for users and groups in the following order:

1. Active Directory (AD) child domain **subdomain1.ad.example.com**
2. AD root domain **ad.example.com**
3. IdM domain **idm.example.com**



### NOTE

The domain resolution order in the local SSSD configuration overrides any global and ID view domain resolution order.

## Prerequisites

- You have configured a trust with an AD environment.

## Procedure

1. Open the **/etc/sssd/sssd.conf** file in a text editor.
2. Set the **domain\_resolution\_order** option in the **[sssd]** section of the file.

```
domain_resolution_order = subdomain1.ad.example.com, ad.example.com,
idm.example.com
```

3. Save and close the file.
4. Restart the SSSD service to load the new configuration settings.

```
[root@client2 ~]# systemctl restart sssd
```

## Verification Steps

- Verify you can retrieve user information for a user from the **subdomain1.ad.example.com** domain using only a short name.

```
[root@client2 ~]# id <user_from_subdomain1>
uid=1916901106(user_from_subdomain1) gid=1916900513(domain users)
groups=1916900513(domain users)
```



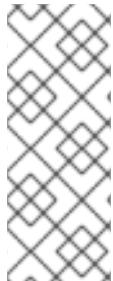
# CHAPTER 75. ENABLING AUTHENTICATION USING AD USER PRINCIPAL NAMES IN IDM

## 75.1. USER PRINCIPAL NAMES IN AN AD FOREST TRUSTED BY IDM

As an Identity Management (IdM) administrator, you can allow AD users to use alternative **User Principal Names** (UPNs) to access resources in the IdM domain. A UPN is an alternative user login that AD users authenticate with in the format of **user\_name@KERBEROS-REALM**. As an AD administrator, you can set alternative values for both **user\_name** and **KERBEROS-REALM**, since you can configure both additional Kerberos aliases and UPN suffixes in an AD forest.

For example, if a company uses the Kerberos realm **AD.EXAMPLE.COM**, the default UPN for a user is **user@ad.example.com**. To allow your users to log in using their email addresses, for example **user@example.com**, you can configure **EXAMPLE.COM** as an alternative UPN in AD. Alternative UPNs (also known as *enterprise UPNs*) are especially convenient if your company has recently experienced a merge and you want to provide your users with a unified logon namespace.

UPN suffixes are only visible for IdM when defined in the AD forest root. As an AD administrator, you can define UPNs with the **Active Directory Domain and Trust** utility or the **PowerShell** command line tool.



### NOTE

To configure UPN suffixes for users, Red Hat recommends to use tools that perform error validation, such as the **Active Directory Domain and Trust** utility.

Red Hat recommends against configuring UPNs through low-level modifications, such as using **ldapmodify** commands to set the **userPrincipalName** attribute for users, because Active Directory does not validate those operations.

After you define a new UPN on the AD side, run the **ipa trust-fetch-domains** command on an IdM server to retrieve the updated UPNs. See [Ensuring that AD UPNs are up-to-date in IdM](#).

IdM stores the UPN suffixes for a domain in the multi-value attribute **ipaNTAdditionalSuffixes** of the subtree **cn=trusted\_domain\_name,cn=ad,cn=trusts,dc=idm,dc=example,dc=com**.

### Additional resources

- [How to script UPN suffix setup in AD forest root](#)
- [How to manually modify AD user entries and bypass any UPN suffix validation](#)
- [Trust controllers and trust agents](#)

## 75.2. ENSURING THAT AD UPNS ARE UP-TO-DATE IN IDM

After you add or remove a User Principal Name (UPN) suffix in a trusted Active Directory (AD) forest, refresh the information for the trusted forest on an IdM server.

### Prerequisites

- IdM administrator credentials.

### Procedure

- Enter the **ipa trust-fetch-domains** command. Note that a seemingly empty output is expected:

```
[root@ipaserver ~]# ipa trust-fetch-domains
Realm-Name: ad.example.com
-----
No new trust domains were found
-----
Number of entries returned 0
```

### Verification steps

- Enter the **ipa trust-show** command to verify that the server has fetched the new UPN. Specify the name of the AD realm when prompted:

```
[root@ipaserver ~]# ipa trust-show
Realm-Name: ad.example.com
Realm-Name: ad.example.com
Domain NetBIOS name: AD
Domain Security Identifier: S-1-5-21-796215754-1239681026-23416912
Trust direction: One-way trust
Trust type: Active Directory domain
UPN suffixes: example.com
```

The output shows that the **example.com** UPN suffix is now part of the **ad.example.com** realm entry.

## 75.3. GATHERING TROUBLESHOOTING DATA FOR AD UPN AUTHENTICATION ISSUES

This procedure describes how to gather troubleshooting data about the User Principal Name (UPN) configuration from your Active Directory (AD) environment and your IdM environment. If your AD users are unable to log in using alternate UPNs, you can use this information to narrow your troubleshooting efforts.

### Prerequisites

- You must be logged in to an IdM Trust Controller or Trust Agent to retrieve information from an AD domain controller.
- You need **root** permissions to modify the following configuration files, and to restart IdM services.

### Procedure

- Open the **/usr/share/ipa/smb.conf.empty** configuration file in a text editor.
- Add the following contents to the file.

```
[global]
log level = 10
```

- Save and close the **/usr/share/ipa/smb.conf.empty** file.

4. Open the **/etc/ipa/server.conf** configuration file in a text editor. If you do not have that file, create one.
5. Add the following contents to the file.

```
[global]
debug = True
```

6. Save and close the **/etc/ipa/server.conf** file.
7. Restart the Apache webserver service to apply the configuration changes:

```
[root@server ~]# systemctl restart httpd
```

8. Retrieve trust information from your AD domain:

```
[root@server ~]# ipa trust-fetch-domains <ad.example.com>
```

9. Review the debugging output and troubleshooting information in the following log files:
  - **/var/log/httpd/error\_log**
  - **/var/log/samba/log.\***

## Additional resources

- For additional troubleshooting steps, see the Knowledgebase article [Using rpcclient to gather troubleshooting data for AD UPN authentication issues](#).

# CHAPTER 76. USING CANONICALIZED DNS HOST NAMES IN IDM

DNS canonicalization is disabled by default on Identity Management (IdM) clients to avoid potential security risks. For example, if an attacker controls the DNS server and a host in the domain, the attacker can cause the short host name, such as **demo**, to resolve to a compromised host, such as **malicious.example.com**. In this case, the user connects to a different server than expected.

This section describes how to use canonicalized host names on IdM clients.

## 76.1. ADDING AN ALIAS TO A HOST PRINCIPAL

By default, Identity Management (IdM) clients enrolled by using the **ipa-client-install** command do not allow to use short host names in service principals. For example, users can use only **host/demo.example.com@EXAMPLE.COM** instead of **host/demo@EXAMPLE.COM** when accessing a service.

This section explains how to add an alias to a Kerberos principal. Note that you can alternatively enable canonicalization of host names in the **/etc/krb5.conf** file. For details, see [Section 76.2, “Enabling canonicalization of host names in service principals on clients”](#).

### Prerequisites

- The IdM client is installed.
- The host name is unique in the network.

### Procedure

1. Authenticate to IdM as the **admin** user:

```
$ kinit admin
```

2. Add the alias to the host principal. For example, to add the **demo** alias to the **demo.example.com** host principal:

```
$ ipa host-add-principal demo.example.com --principal=demo
```

## 76.2. ENABLING CANONICALIZATION OF HOST NAMES IN SERVICE PRINCIPALS ON CLIENTS

This section describes how you enable canonicalization of host names in services principals on clients.

Note that if you use host principal aliases, as described in [Section 76.1, “Adding an alias to a host principal”](#), you do not need to enable canonicalization.

### Prerequisites

- The Identity Management (IdM) client is installed.
- You are logged in to the IdM client as the **root** user.
- The host name is unique in the network.

## Procedure

1. Set the **dns\_canonicalize\_hostname** parameter in the **[libdefaults]** section in the **/etc/krb5.conf** file to **false**:

```
[libdefaults]
...
dns_canonicalize_hostname = true
```

## 76.3. OPTIONS FOR USING HOST NAMES WITH DNS HOST NAME CANONICALIZATION ENABLED

If you set **dns\_canonicalize\_hostname = true** in the **/etc/krb5.conf** file as explained in [Section 76.2, “Enabling canonicalization of host names in service principals on clients”](#), you have the following options when you use a host name in a service principal:

- In Identity Management (IdM) environments, you can use the full host name in a service principal, such as **host/demo.example.com@EXAMPLE.COM**.
- In environments without IdM, but if the RHEL host as a member of an Active Directory (AD) domain, no further considerations are required, because AD domain controllers (DC) automatically create service principals for NetBIOS names of the machines enrolled into AD.

# CHAPTER 77. MANAGING GLOBAL DNS CONFIGURATION IN IDM USING ANSIBLE PLAYBOOKS

Using the Red Hat Ansible Engine **dnsconfig** module, you can configure global configuration for Identity Management (IdM) DNS. Settings defined in global DNS configuration are applied to all IdM DNS servers. However, the global configuration has lower priority than the configuration for a specific IdM DNS zone.

The **dnsconfig** module supports the following variables:

- The global forwarders, specifically their IP addresses and the port used for communication.
- The global forwarding policy: only, first, or none. For more details on these types of DNS forward policies, see [DNS forward policies in IdM](#).
- The synchronization of forward lookup and reverse lookup zones.

## Prerequisites

- DNS service is installed on the IdM server. For more information about how to install an IdM server with integrated DNS, see one of the following links:
  - [Installing an IdM server: With integrated DNS, with an integrated CA as the root CA](#)
  - [Installing an IdM server: With integrated DNS, with an external CA as the root CA](#)
  - [Installing an IdM server: With integrated DNS, without a CA](#)

This chapter includes the following sections:

- [How IdM ensures that global forwarders from /etc/resolv.conf are not removed by NetworkManager](#)
- [Ensuring the presence of a DNS global forwarder in IdM using Ansible](#)
- [Ensuring the absence of a DNS global forwarder in IdM using Ansible](#)
- An introduction to [DNS forward policies in IdM](#)
- [Using an Ansible playbook to ensure that the forward first policy is set in IdM DNS global configuration](#)
- [Using an Ansible playbook to ensure that global forwarders are disabled in IdM DNS](#)
- [Using an Ansible playbook to ensure that synchronization of forward and reverse lookup zones is disabled in IdM DNS](#)

## 77.1. HOW IDM ENSURES THAT GLOBAL FORWARDERS FROM /ETC/RESOLV.CONF ARE NOT REMOVED BY NETWORKMANAGER

Installing Identity Management (IdM) with integrated DNS configures the **/etc/resolv.conf** file to point to the **127.0.0.1** localhost address:

```
# Generated by NetworkManager
search idm.example.com
nameserver 127.0.0.1
```

In certain environments, such as networks that use **Dynamic Host Configuration Protocol** (DHCP), the **NetworkManager** service may revert changes to the **/etc/resolv.conf** file. To make the DNS configuration persistent, the IdM DNS installation process also configures the **NetworkManager** service in the following way:

1. The DNS installation script creates an **/etc/NetworkManager/conf.d/zzz-ipa.conf** **NetworkManager** configuration file to control the search order and DNS server list:

```
# auto-generated by IPA installer
[main]
dns=default

[global-dns]
searches=$DOMAIN

[global-dns-domain-*]
servers=127.0.0.1
```

2. The **NetworkManager** service is reloaded, which always creates the **/etc/resolv.conf** file with the settings from the last file in the **/etc/NetworkManager/conf.d/** directory. This is in this case the **zzz-ipa.conf** file.



### IMPORTANT

Do not modify the **/etc/resolv.conf** file manually.

## 77.2. ENSURING THE PRESENCE OF A DNS GLOBAL FORWARDER IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the presence of a DNS global forwarder in IdM. In the example procedure below, the IdM administrator ensures the presence of a DNS global forwarder to a DNS server with an Internet Protocol (IP) v4 address of **7.7.9.9** and IP v6 address of **2001:db8::1:0** on port **53**.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-presence-of-a-global-forwarder.yml
```

4. Open the **ensure-presence-of-a-global-forwarder.yml** file for editing.

5. Adapt the file by setting the following variables:

a. Change the **name** variable for the playbook to **Playbook to ensure the presence of a global forwarder in IdM DNS**.

b. In the **tasks** section, change the **name** of the task to **Ensure the presence of a DNS global forwarder to 7.7.9.9 and 2001:db8::1:0 on port 53**.

c. In the **forwarders** section of the **ipadnsconfig** portion:

i. Change the first **ip\_address** value to the IPv4 address of the global forwarder: **7.7.9.9**.

ii. Change the second **ip\_address** value to the IPv6 address of the global forwarder: **2001:db8::1:0**.

iii. Verify the **port** value is set to **53**.

d. Change the **state** to **present**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the presence of a global forwarder in IdM DNS
hosts: ipaserver
become: true

tasks:
- name: Ensure the presence of a DNS global forwarder to 7.7.9.9 and 2001:db8::1:0 on port
53
  ipadnsconfig:
    forwarders:
      - ip_address: 7.7.9.9
      - ip_address: 2001:db8::1:0
        port: 53
    state: present
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-presence-of-a-global-forwarder.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsconfig** variables.

## 77.3. ENSURING THE ABSENCE OF A DNS GLOBAL FORWARDER IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the absence of a DNS global forwarder in IdM. In the example procedure below, the IdM administrator ensures the absence of a DNS global forwarder with an Internet Protocol (IP) v4 address of **8.8.6.6** and IP v6 address of **2001:4860:4860::8800** on port **53**.

### Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]  
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-absence-of-a-global-forwarder.yml
```

4. Open the **ensure-absence-of-a-global-forwarder.yml** file for editing.

5. Adapt the file by setting the following variables:

- a. Change the **name** variable for the playbook to **Playbook to ensure the absence of a global forwarder in IdM DNS**.
- b. In the **tasks** section, change the **name** of the task to **Ensure the absence of a DNS global forwarder to 8.8.6.6 and 2001:4860:4860::8800 on port 53**.
- c. In the **forwarders** section of the **ipadnsconfig** portion:
  - i. Change the first **ip\_address** value to the IPv4 address of the global forwarder: **8.8.6.6**.
  - ii. Change the second **ip\_address** value to the IPv6 address of the global forwarder: **2001:4860:4860::8800**.
  - iii. Verify the **port** value is set to **53**.

d. Set the **action** variable to **member**.

e. Verify the **state** is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the absence of a global forwarder in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure the absence of a DNS global forwarder to 8.8.6.6 and
      2001:4860:4860::8800 on port 53
        ipadnsconfig:
          forwarders:
            - ip_address: 8.8.6.6
            - ip_address: 2001:4860:4860::8800
              port: 53
          action: member
          state: absent
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-absence-of-a-global-forwarder.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsconfig** variables.

## 77.4. DNS FORWARD POLICIES IN IDM

IdM supports the **first** and **only** standard BIND forward policies, as well as the **none** IdM-specific forward policy.

### Forward first(*default*)

The IdM BIND service forwards DNS queries to the configured forwarder. If a query fails because of a server error or timeout, BIND falls back to the recursive resolution using servers on the Internet. The **forward first** policy is the default policy, and it is suitable for optimizing DNS traffic.

### Forward only

The IdM BIND service forwards DNS queries to the configured forwarder. If a query fails because of a server error or timeout, BIND returns an error to the client. The **forward only** policy is recommended for environments with split DNS configuration.

### None (*forwarding disabled*)

DNS queries are not forwarded with the **none** forwarding policy. Disabling forwarding is only useful as a zone-specific override for global forwarding configuration. This option is the IdM equivalent of specifying an empty list of forwarders in BIND configuration.



## NOTE

You cannot use forwarding to combine data in IdM with data from other DNS servers. You can only forward queries for specific subzones of the primary zone in IdM DNS.

By default, the BIND service does not forward queries to another server if the queried DNS name belongs to a zone for which the IdM server is authoritative. In such a situation, if the queried DNS name cannot be found in the IdM database, the **NXDOMAIN** answer is returned. Forwarding is not used.

### Example 77.1. Example Scenario

The IdM server is authoritative for the **test.example**. DNS zone. BIND is configured to forward queries to the DNS server with the **192.0.2.254** IP address.

When a client sends a query for the **nonexistent.test.example**. DNS name, BIND detects that the IdM server is authoritative for the **test.example**. zone and does not forward the query to the **192.0.2.254**. server. As a result, the DNS client receives the **NXDomain** error message, informing the user that the queried domain does not exist.

## 77.5. USING AN ANSIBLE PLAYBOOK TO ENSURE THAT THE FORWARD FIRST POLICY IS SET IN IDM DNS GLOBAL CONFIGURATION

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that global forwarding policy in IdM DNS is set to **forward first**.

If you use the **forward first** DNS forwarding policy, DNS queries are forwarded to the configured forwarder. If a query fails because of a server error or timeout, BIND falls back to the recursive resolution using servers on the Internet. The forward first policy is the default policy. It is suitable for traffic optimization.

### Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller, the host on which you execute the procedure. For more information, see [Installing the ansible-freeipa package](#).
- You know the IdM administrator password.
- Your IdM environment contains an integrated DNS server.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:
 

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```
2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `set-configuration.yml` Ansible playbook file. For example:

```
$ cp set-configuration.yml set-forward-policy-to-first.yml
```

4. Open the `set-forward-policy-to-first.yml` file for editing.
5. Adapt the file by setting the following variables in the `ipadnsconfig` task section:

- Set the `ipaadmin_password` variable to your IdM administrator password.

- Set the `forward_policy` variable to `first`.

Delete all the other lines of the original playbook that are irrelevant. This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to set global forwarding policy to first
  hosts: ipaserver
  become: true

  tasks:
    - name: Set global forwarding policy to first.
      ipadnsconfig:
        ipaadmin_password: Secret123
        forward_policy: first
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file set-forward-policy-to-first.yml
```

## Additional resources

- For more information on forwarding policy types available in IdM DNS, see [DNS forward policies in IdM](#).
- For more sample Ansible playbooks using the `ansible-freeipa ipadnsconfig` module, see the `README-dnsconfig.md` Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of the `ipadnsconfig` variables.
- For more sample Ansible playbooks using the `ipadnsconfig` module, see the `/usr/share/doc/ansible-freeipa/playbooks/dnsconfig` directory.

## 77.6. USING AN ANSIBLE PLAYBOOK TO ENSURE THAT GLOBAL FORWARDERS ARE DISABLED IN IDM DNS

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that global forwarders are disabled in IdM DNS. The disabling is done by setting the `forward_policy` variable to `none`.

Disabling global forwarders causes DNS queries not to be forwarded. Disabling forwarding is only useful as a zone-specific override for global forwarding configuration. This option is the IdM equivalent of specifying an empty list of forwarders in BIND configuration.

## Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller, the host on which you execute the procedure. For more information, see [Installing the ansible-freeipa package](#).
- You know the IdM administrator password.
- Your IdM environment contains an integrated DNS server.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure `server.idm.example.com`, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **disable-global-forwarders.yml** Ansible playbook file. For example:

```
$ cp disable-global-forwarders.yml disable-global-forwarders-copy.yml
```

4. Open the **disable-global-forwarders-copy.yml** file for editing.

5. Adapt the file by setting the following variables in the **ipadnsconfig** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **forward\_policy** variable to **none**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to disable global DNS forwarders
  hosts: ipaserver
  become: true

  tasks:
    - name: Disable global forwarders.
      ipadnsconfig:
        ipaadmin_password: Secret123
        forward_policy: none
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file disable-global-forwarders-copy.yml
```

## Additional resources

- For more information on forwarding policy types available in IdM DNS, see [DNS forward policies in IdM](#).
- For more sample Ansible playbooks using the **ansible-freeipa ipadnsconfig** module, see the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnsconfig** variables.
- For more sample Ansible playbooks using the **ipadnsconfig** module, see the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory.

## 77.7. USING AN ANSIBLE PLAYBOOK TO ENSURE THAT SYNCHRONIZATION OF FORWARD AND REVERSE LOOKUP ZONES IS DISABLED IN IDM DNS

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that forward and reverse lookup zones are not synchronized in IdM DNS.

### Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller, the host on which you execute the procedure. For more information, see [Installing the ansible-freeipa package](#).
- You know the IdM administrator password.
- Your IdM environment contains an integrated DNS server.

### Procedure

- Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:
 

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```
- Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:
 

```
[ipaserver]
server.idm.example.com
```
- Make a copy of the **disallow-reverse-sync.yml** Ansible playbook file. For example:
 

```
$ cp disallow-reverse-sync.yml disallow-reverse-sync-copy.yml
```
- Open the **disallow-reverse-sync-copy.yml** file for editing.
- Adapt the file by setting the following variables in the **ipadnsconfig** task section:
  - Set the **ipaadmin\_password** variable to your IdM administrator password.

- Set the **allow\_sync\_ptr** variable to **no**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to disallow reverse record synchronization
  hosts: ipaserver
  become: true

  tasks:
    - name: Disallow reverse record synchronization.
      ipadnsconfig:
        ipaadmin_password: Secret123
        allow_sync_ptr: no
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file disallow-reverse-sync-copy.yml
```

## Additional resources

- For more sample Ansible playbooks using the **ansible-freeipa ipadnsconfig** module, see the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnsconfig** variables.
- For more sample Ansible playbooks using the **ipadnsconfig** module, see the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory.

# CHAPTER 78. MANAGING DNS ZONES IN IDM

As Identity Management (IdM) administrator, you can manage how IdM DNS zones work. The chapter describes the following topics and procedures:

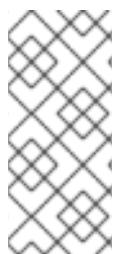
- [What DNS zone types are supported in IdM](#)
  - [How to add primary IdM DNS zones using the IdM Web UI](#)
  - [How to add primary IdM DNS zones using the IdM CLI](#)
  - [How to remove primary IdM DNS zones using the IdM Web UI](#)
  - [How to remove primary IdM DNS zones using the IdM CLI](#)
- [What DNS attributes you can configure in IdM](#)
  - [How you can configure these attributes in the IdM Web UI](#)
  - [How you can configure these attributes in the IdM CLI](#)
- [How zone transfers work in IdM](#)
  - [How you can allow zone transfers in the IdM Web UI](#)
  - [How you can allow zone transfers in the IdM CLI](#)

## Prerequisites

- DNS service is installed on the IdM server. For more information about how to install an IdM server with integrated DNS, see one of the following links:
  - [Installing an IdM server: With integrated DNS, with an integrated CA as the root CA](#)
  - [Installing an IdM server: With integrated DNS, with an external CA as the root CA](#)
  - [Installing an IdM server: With integrated DNS, without a CA](#)

## 78.1. SUPPORTED DNS ZONE TYPES

Identity Management (IdM) supports two types of DNS zones: *primary* and *forward* zones. This section describes these two types of zones and includes an example scenario for DNS forwarding.



### NOTE

This guide uses the BIND terminology for zone types which is different from the terminology used for Microsoft Windows DNS. Primary zones in BIND serve the same purpose as *forward lookup zones* and *reverse lookup zones* in Microsoft Windows DNS. Forward zones in BIND serve the same purpose as *conditional forwarders* in Microsoft Windows DNS.

### Primary DNS zones

Primary DNS zones contain authoritative DNS data and can accept dynamic DNS updates. This behavior is equivalent to the **type master** setting in standard BIND configuration. You can manage primary zones using the **ipa dnszone-\*** commands.

In compliance with standard DNS rules, every primary zone must contain **start of authority** (SOA) and **nameserver** (NS) records. IdM generates these records automatically when the DNS zone is created, but you must copy the NS records manually to the parent zone to create proper delegation.

In accordance with standard BIND behavior, queries for names for which the server is not authoritative are forwarded to other DNS servers. These DNS servers, so called forwarders, may or may not be authoritative for the query.

### Example 78.1. Example scenario for DNS forwarding

The IdM server contains the **test.example.** primary zone. This zone contains an NS delegation record for the **sub.test.example.** name. In addition, the **test.example.** zone is configured with the **192.0.2.254** forwarder IP address for the **sub.test.example** subzone.

A client querying the name **nonexistent.test.example.** receives the **NXDomain** answer, and no forwarding occurs because the IdM server is authoritative for this name.

On the other hand, querying for the **host1.sub.test.example.** name is forwarded to the configured forwarder **192.0.2.254** because the IdM server is not authoritative for this name.

## Forward DNS zones

From the perspective of IdM, forward DNS zones do not contain any authoritative data. In fact, a forward "zone" usually only contains two pieces of information:

- A domain name
- The IP address of a DNS server associated with the domain

All queries for names belonging to the domain defined are forwarded to the specified IP address. This behavior is equivalent to the **type forward** setting in standard BIND configuration. You can manage forward zones using the **ipa dnsforwardzone-\*** commands.

Forward DNS zones are especially useful in the context of IdM-Active Directory (AD) trusts. If the IdM DNS server is authoritative for the **idm.example.com** zone and the AD DNS server is authoritative for the **ad.example.com** zone, then **ad.example.com** is a DNS forward zone for the **idm.example.com** primary zone. That means that when a query comes from an IdM client for the IP address of **somehost.ad.example.com**, the query is forwarded to an AD domain controller specified in the **ad.example.com** IdM DNS forward zone.

## 78.2. ADDING A PRIMARY DNS ZONE IN IDM WEB UI

This section describes how to add a primary DNS zone using the Identity Management (IdM) Web UI.

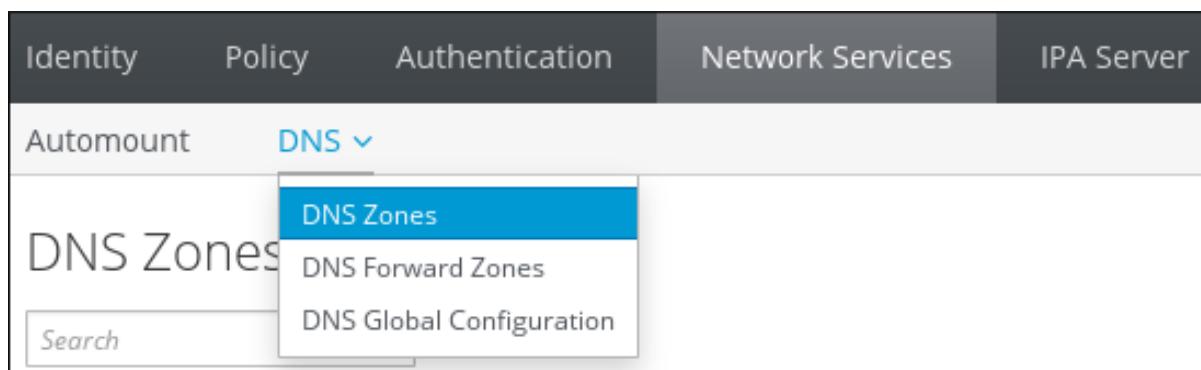
### Prerequisites

- You are logged in as IdM administrator.

### Procedure

1. In the IdM Web UI, click **Network Services → DNS → DNS Zones.**

Figure 78.1. Managing IdM DNS primary zones



2. Click **Add** at the top of the list of all zones.
3. Provide the zone name.

Figure 78.2. Entering a new IdM primary zone

The dialog box has a title 'Add DNS Zone' and a close button. It contains two radio button options: 'Zone name \*' (selected) and 'Reverse zone'. The 'Zone name' field contains 'zone.example.com.'. Below the radio buttons, there is a section for 'IP network' which is currently empty. A note at the bottom says '\* Required field'. At the bottom right are four buttons: 'Add' (disabled), 'Add and Add Another', 'Add and Edit', and 'Cancel'.

4. Click **Add**.

### 78.3. ADDING A PRIMARY DNS ZONE IN IDM CLI

This section describes how to add a primary DNS zone in the Identity Management (IdM) command-line interface (CLI).

#### Prerequisites

- You are logged in as IdM administrator.

#### Procedure

- The **ipa dnszone-add** command adds a new zone to the DNS domain. Adding a new zone requires you to specify the name of the new subdomain. You can pass the subdomain name directly with the command:

```
$ ipa dnszone-add newzone.idm.example.com
```

If you do not pass the name to **ipa dnszone-add**, the script prompts for it automatically.

## Additional resources

- The **ipa dnszone-add** command also accepts various command-line options. For a complete list of these options, run the **ipa dnszone-add --help** command.

## 78.4. REMOVING A PRIMARY DNS ZONE IN IDM WEB UI

This section describes how to remove a primary DNS zone from Identity Management (IdM) using the IdM Web UI.

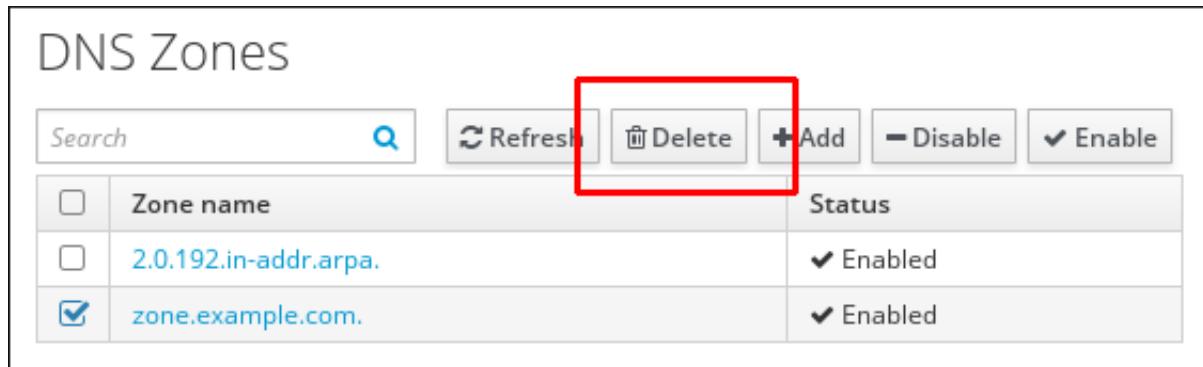
### Prerequisites

- You are logged in as IdM administrator.

### Procedure

- In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.
- Select the check box by the zone name and click **Delete**.

**Figure 78.3. Removing a primary DNS Zone**



- In the **Remove DNS zones** dialog window, confirm that you want to delete the selected zone.

## 78.5. REMOVING A PRIMARY DNS ZONE IN IDM CLI

This section describes how to remove a primary DNS zone from Identity Management (IdM) using the IdM command-line interface (CLI).

### Prerequisites

- You are logged in as IdM administrator.

### Procedure

- To remove a primary DNS zone, enter the **ipa dnszone-del** command, followed by the name of the zone you want to remove. For example:

```
$ ipa dnszone-del idm.example.com
```

## 78.6. DNS CONFIGURATION PRIORITIES

You can configure many DNS configuration options on the following levels. Each level has a different priority.

### Zone-specific configuration

The level of configuration specific for a particular zone defined in IdM has the highest priority. You can manage zone-specific configuration by using the **ipa dnszone-\*** and **ipa dnsforwardzone-\*** commands.

### Per-server configuration

You are asked to define per-server forwarders during the installation of an IdM server. You can manage per-server forwarders by using the **ipa dnsserver-\*** commands. If you do not want to set a per-server forwarder when installing a replica, you can use the **--no-forwarder** option.

### Global DNS configuration

If no zone-specific configuration is defined, IdM uses global DNS configuration stored in LDAP. You can manage global DNS configuration using the **ipa dnsconfig-\*** commands. Settings defined in global DNS configuration are applied to all IdM DNS servers.

### Configuration in /etc/named.conf

Configuration defined in the **/etc/named.conf** file on each IdM DNS server has the lowest priority. It is specific for each server and must be edited manually.

The **/etc/named.conf** file is usually only used to specify DNS forwarding to a local DNS cache. Other options are managed using the commands for zone-specific and global DNS configuration mentioned above.

You can configure DNS options on multiple levels at the same time. In such cases, configuration with the highest priority takes precedence over configuration defined at lower levels.

### Additional resources

- The **Priority order of configuration** section in [Per Server Config in LDAP](#)

## 78.7. CONFIGURATION ATTRIBUTES OF PRIMARY IDM DNS ZONES

Identity Management (IdM) creates a new zone with certain default configuration, such as the refresh periods, transfer settings, or cache settings. In [IdM DNS zone attributes](#), you can find the attributes of the default zone configuration that you can modify using one of the following options:

- The **dnszone-mod** command in the command-line interface (CLI). For more information, see [Editing the configuration of a primary DNS zone in IdM CLI](#).
- The IdM Web UI. For more information, see [Editing the configuration of a primary DNS zone in IdM Web UI](#).
- An Ansible playbook that uses the **ipadnszone** module. For more information, see [Managing DNS zones in IdM](#).

Along with setting the actual information for the zone, the settings define how the DNS server handles the *start of authority* (SOA) record entries and how it updates its records from the DNS name server.

**Table 78.1. IdM DNS zone attributes**

| Attribute                    | Command-Line Option                     | Description                                                                                                                                                                                                                                                      |
|------------------------------|-----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Authoritative name server    | <b>--name-server</b>                    | <p>Sets the domain name of the primary DNS name server, also known as SOA MNAME.</p> <p>By default, each IdM server advertises itself in the SOA MNAME field. Consequently, the value stored in LDAP using <b>--name-server</b> is ignored.</p>                  |
| Administrator e-mail address | <b>--admin-email</b>                    | Sets the email address to use for the zone administrator. This defaults to the root account on the host.                                                                                                                                                         |
| SOA serial                   | <b>--serial</b>                         | Sets a serial number in the SOA record. Note that IdM sets the version number automatically and users are not expected to modify it.                                                                                                                             |
| SOA refresh                  | <b>--refresh</b>                        | Sets the interval, in seconds, for a secondary DNS server to wait before requesting updates from the primary DNS server.                                                                                                                                         |
| SOA retry                    | <b>--retry</b>                          | Sets the time, in seconds, to wait before retrying a failed refresh operation.                                                                                                                                                                                   |
| SOA expire                   | <b>--expire</b>                         | Sets the time, in seconds, that a secondary DNS server will try to perform a refresh update before ending the operation attempt.                                                                                                                                 |
| SOA minimum                  | <b>--minimum</b>                        | Sets the time to live (TTL) value in seconds for negative caching according to <a href="#">RFC 2308</a> .                                                                                                                                                        |
| SOA time to live             | <b>--ttl</b>                            | Sets TTL in seconds for records at zone apex. In zone <b>example.com</b> , for instance, all records (A, NS, or SOA) under name <b>example.com</b> are configured, but no other domain names, like <b>test.example.com</b> , are affected.                       |
| Default time to live         | <b>--default-ttl</b>                    | Sets the default time to live (TTL) value in seconds for negative caching for all values in a zone that never had an individual TTL value set before. Requires a restart of the <b>named-pkcs11</b> service on all IdM DNS servers after changes to take effect. |
| BIND update policy           | <b>--update-policy</b>                  | Sets the permissions allowed to clients in the DNS zone.                                                                                                                                                                                                         |
| Dynamic update               | <b>--dynamic-update=TRUE FA<br/>LSE</b> | <p>Enables dynamic updates to DNS records for clients.</p> <p>Note that if this is set to false, IdM client machines will not be able to add or update their IP address.</p>                                                                                     |

| Attribute       | Command-Line Option                      | Description                                                                                                                                                                                                                        |
|-----------------|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Allow transfer  | <b>--allow-transfer</b> =string          | Gives a list of IP addresses or network names which are allowed to transfer the given zone, separated by semicolons (;).<br><br>Zone transfers are disabled by default. The default <b>--allow-transfer</b> value is <b>none</b> . |
| Allow query     | <b>--allow-query</b>                     | Gives a list of IP addresses or network names which are allowed to issue DNS queries, separated by semicolons (;).                                                                                                                 |
| Allow PTR sync  | <b>--allow-sync-ptr</b> =1 0             | Sets whether A or AAAA records (forward records) for the zone will be automatically synchronized with the PTR (reverse) records.                                                                                                   |
| Zone forwarders | <b>--forwarder</b> =IP_address           | Specifies a forwarder specifically configured for the DNS zone. This is separate from any global forwarders used in the IdM domain.<br><br>To specify multiple forwarders, use the option multiple times.                          |
| Forward policy  | <b>--forward-policy</b> =none only first | Specifies the forward policy. For information about the supported policies, see <a href="#">DNS forward policies in IdM</a> .                                                                                                      |

## 78.8. EDITING THE CONFIGURATION OF A PRIMARY DNS ZONE IN IDM WEB UI

This section describes how to edit the configuration attributes of a primary Identity Management (IdM) DNS using the IdM Web UI.

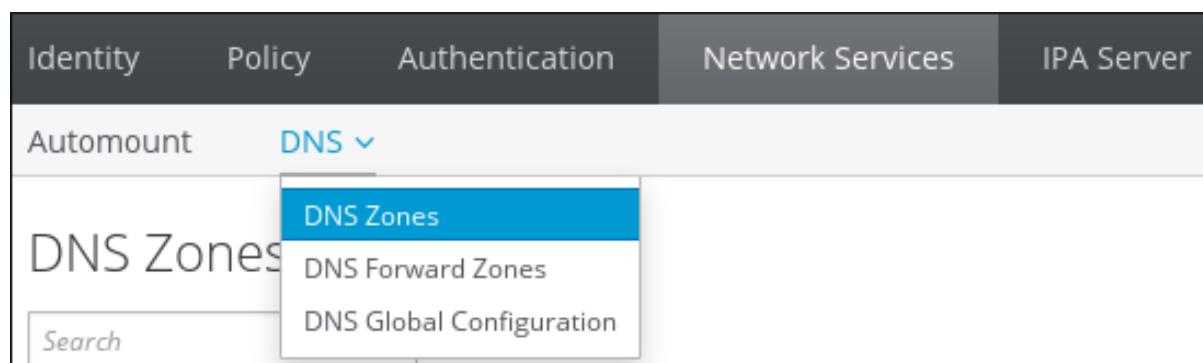
### Prerequisites

- You are logged in as IdM administrator.

### Procedure

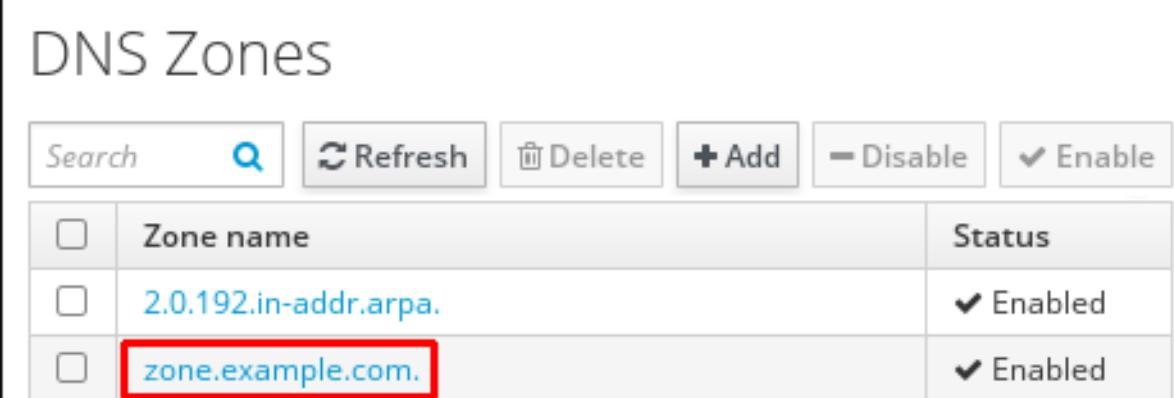
1. In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.

Figure 78.4. DNS primary zones management



- In the **DNS Zones** section, click on the zone name in the list of all zones to open the DNS zone page.

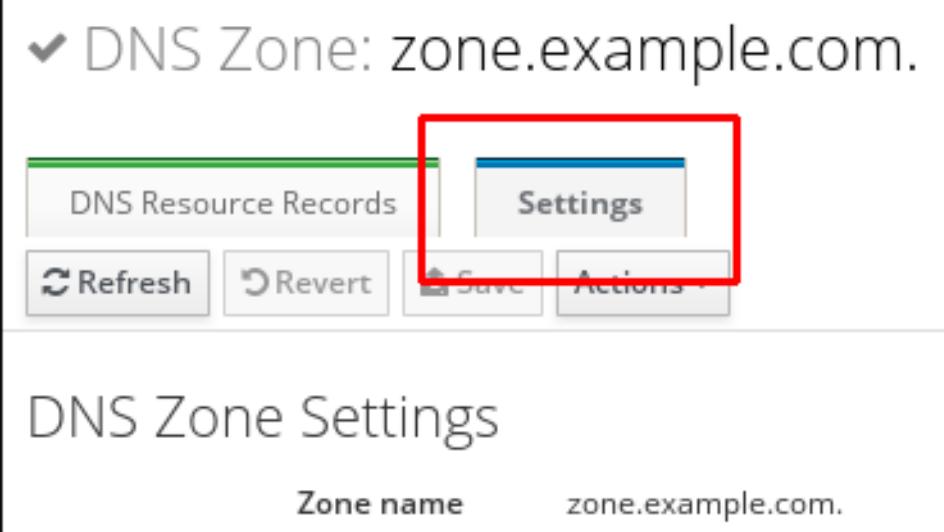
Figure 78.5. Editing a primary zone



| <input type="checkbox"/> | Zone name             | Status                                      |
|--------------------------|-----------------------|---------------------------------------------|
| <input type="checkbox"/> | 2.0.192.in-addr.arpa. | <input checked="" type="checkbox"/> Enabled |
| <input type="checkbox"/> | zone.example.com.     | <input checked="" type="checkbox"/> Enabled |

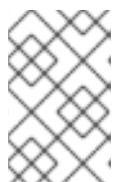
- Click **Settings**.

Figure 78.6. The Settings tab in the primary zone edit page



The screenshot shows the 'DNS Zone: zone.example.com.' settings page. At the top, there's a navigation bar with tabs: 'DNS Resource Records' (selected), 'Settings' (highlighted with a red box), 'Refresh', 'Revert', 'Save', and 'Actions'. Below the navigation bar, the title 'DNS Zone Settings' is displayed, followed by 'Zone name' and 'zone.example.com.'

- Change the zone configuration as required.  
For information about the available settings, see [IdM DNS zone attributes](#).
- Click **Save** to confirm the new configuration.

**NOTE**

If you are changing the default time to live (TTL) of a zone, restart the **named-pkcs11** service on all IdM DNS servers to make the changes take effect. All other settings are automatically activated immediately.

## 78.9. EDITING THE CONFIGURATION OF A PRIMARY DNS ZONE IN IDM CLI

This section describes how to edit the configuration of a primary DNS zone using the Identity Management (IdM) command-line interface (CLI).

### Prerequisites

- You are logged in as IdM administrator.

## Procedure

- To modify an existing primary DNS zone, use the **ipa dnszone-mod** command. For example, to set the time to wait before retrying a failed refresh operation to 1800 seconds:

```
$ ipa dnszone-mod --retry 1800
```

For more information about the available settings and their corresponding CLI options, see [IdM DNS zone attributes](#).

If a specific setting does not have a value in the DNS zone entry you are modifying, the **ipa dnszone-mod** command adds the value. If the setting does not have a value, the command overwrites the current value with the specified value.



### NOTE

If you are changing the default time to live (TTL) of a zone, restart the **named-pkcs11** service on all IdM DNS servers to make the changes take effect. All other settings are automatically activated immediately.

## Additional resources

- For detailed information about **ipa dnszone-mod** and its options, run the **ipa dnszone-mod --help** command.

## 78.10. ZONE TRANSFERS IN IDM

This section describes how zone transfers work in an Identity Management (IdM) deployment that has integrated DNS.

Name servers maintain authoritative data for their zones. If you make changes to the zone on a DNS server that is authoritative for the *zone A* DNS zone, you must distribute the changes among the other name servers in the IdM DNS domain that are outside *zone A*. A *zone transfer* copies all resource records from one name server to another.



### IMPORTANT

The IdM-integrated DNS can be written to by different servers simultaneously. The Start of Authority (SOA) serial numbers in IdM zones are not synchronized among the individual IdM DNS servers. For this reason, configure your DNS servers outside the to-be-transferred zone to only use one specific DNS server inside the to-be-transferred zone. This prevents zone transfer failures caused by non-synchronized SOA serial numbers.

IdM supports zone transfers according to the [RFC 5936](#) (AXFR) and [RFC 1995](#) (IXFR) standards.

## Additional resources

- For more information on how to proceed to enable zone transfers in the IdM Web UI, see [Enabling zone transfers in IdM Web UI](#).

- For more information on how to proceed to enable zone transfers in the IdM CLI, see [Enabling zone transfers in IdM CLI](#).

## 78.11. ENABLING ZONE TRANSFERS IN IDM WEB UI

This section describes how to enable zone transfers in Identity Management (IdM) using the IdM Web UI.

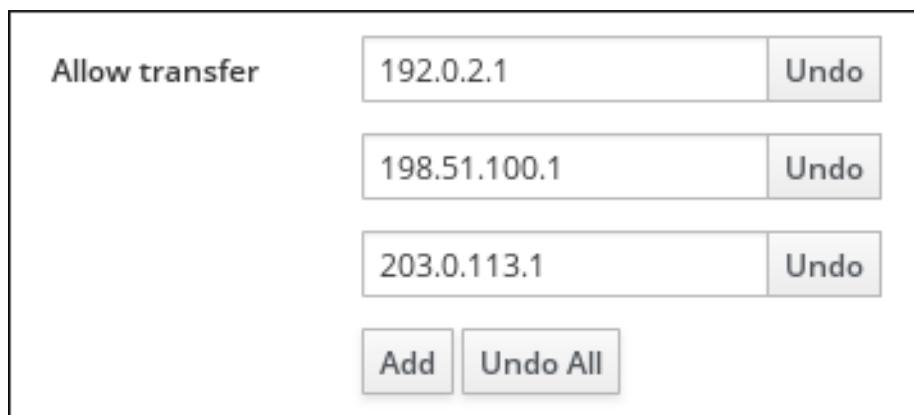
### Prerequisites

- You are logged in as IdM administrator.

### Procedure

- In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.
- Click **Settings**.
- Under **Allow transfer**, specify the name servers to which you want to transfer the zone records.

**Figure 78.7. Enabling zone transfers**



- Click **Save** at the top of the DNS zone page to confirm the new configuration.

## 78.12. ENABLING ZONE TRANSFERS IN IDM CLI

This section describes how to enable zone transfers in Identity Management (IdM) using the IdM command-line interface (CLI).

### Prerequisites

- You are logged in as IdM administrator.
- You have root access to the secondary DNS servers.

### Procedure

- To enable zone transfers in the **BIND** service, enter the **ipa dnszone-mod** command, and specify the list of name servers that are outside the to-be-transferred zone to which the zone records will be transferred using the **--allow-transfer** option. For example:

```
$ ipa dnszone-mod --allow-transfer=192.0.2.1;198.51.100.1;203.0.113.1
idm.example.com
```

### Verification steps

1. SSH to one of the DNS servers to which zone transfer has been enabled:

```
$ ssh 192.0.2.1
```

2. Transfer the IdM DNS zone using a tool such as the **dig** utility:

```
# dig @ipa-server zone_name AXFR
```

If the command returns no error, you have successfully enabled zone transfer for *zone\_name*.

## 78.13. ADDITIONAL RESOURCES

- For more information about how to use Red Hat Ansible Engine to manage IdM DNS zones, see [Using Ansible playbooks to manage IdM DNS zones](#) .

# CHAPTER 79. USING ANSIBLE PLAYBOOKS TO MANAGE IDM DNS ZONES

As Identity Management (IdM) administrator, you can manage how IdM DNS zones work using the **dnszone** module available in the **ansible-freeipa** package. The chapter describes the following topics and procedures:

- What DNS zone types are supported in IdM
- What DNS attributes you can configure in IdM
- How to use an Ansible playbook to create a primary zone in IdM DNS
- How to use an Ansible playbook to ensure the presence of a primary IdM DNS zone with multiple variables
- How to use an Ansible playbook to ensure the presence of a zone for reverse DNS lookup when an IP address is given

## Prerequisites

- DNS service is installed on the IdM server. For more information about how to use Red Hat Ansible Engine to install an IdM server with integrated DNS, see [Installing an Identity Management server using an Ansible playbook](#).

## 79.1. SUPPORTED DNS ZONE TYPES

Identity Management (IdM) supports two types of DNS zones: *primary* and *forward* zones. This section describes these two types of zones and includes an example scenario for DNS forwarding.



### NOTE

This guide uses the BIND terminology for zone types which is different from the terminology used for Microsoft Windows DNS. Primary zones in BIND serve the same purpose as *forward lookup zones* and *reverse lookup zones* in Microsoft Windows DNS. Forward zones in BIND serve the same purpose as *conditional forwarders* in Microsoft Windows DNS.

### Primary DNS zones

Primary DNS zones contain authoritative DNS data and can accept dynamic DNS updates. This behavior is equivalent to the **type master** setting in standard BIND configuration. You can manage primary zones using the **ipa dnszone-\*** commands.

In compliance with standard DNS rules, every primary zone must contain **start of authority** (SOA) and **nameserver** (NS) records. IdM generates these records automatically when the DNS zone is created, but you must copy the NS records manually to the parent zone to create proper delegation.

In accordance with standard BIND behavior, queries for names for which the server is not authoritative are forwarded to other DNS servers. These DNS servers, so called forwarders, may or may not be authoritative for the query.

#### Example 79.1. Example scenario for DNS forwarding

The IdM server contains the **test.example.** primary zone. This zone contains an NS delegation record for the **sub.test.example.** name. In addition, the **test.example.** zone is configured with the **192.0.2.254** forwarder IP address for the **sub.text.example** subzone.

A client querying the name **nonexistent.test.example.** receives the **NXDomain** answer, and no forwarding occurs because the IdM server is authoritative for this name.

On the other hand, querying for the **host1.sub.test.example.** name is forwarded to the configured forwarder **192.0.2.254** because the IdM server is not authoritative for this name.

## Forward DNS zones

From the perspective of IdM, forward DNS zones do not contain any authoritative data. In fact, a forward "zone" usually only contains two pieces of information:

- A domain name
- The IP address of a DNS server associated with the domain

All queries for names belonging to the domain defined are forwarded to the specified IP address. This behavior is equivalent to the **type forward** setting in standard BIND configuration. You can manage forward zones using the **ipa dnsforwardzone-\*** commands.

Forward DNS zones are especially useful in the context of IdM-Active Directory (AD) trusts. If the IdM DNS server is authoritative for the **idm.example.com** zone and the AD DNS server is authoritative for the **ad.example.com** zone, then **ad.example.com** is a DNS forward zone for the **idm.example.com** primary zone. That means that when a query comes from an IdM client for the IP address of **somehost.ad.example.com**, the query is forwarded to an AD domain controller specified in the **ad.example.com** IdM DNS forward zone.

## 79.2. CONFIGURATION ATTRIBUTES OF PRIMARY IDM DNS ZONES

Identity Management (IdM) creates a new zone with certain default configuration, such as the refresh periods, transfer settings, or cache settings. In [IdM DNS zone attributes](#), you can find the attributes of the default zone configuration that you can modify using one of the following options:

- The **dnszone-mod** command in the command-line interface (CLI). For more information, see [Editing the configuration of a primary DNS zone in IdM CLI](#).
- The IdM Web UI. For more information, see [Editing the configuration of a primary DNS zone in IdM Web UI](#).
- An Ansible playbook that uses the **ipadnszone** module. For more information, see [Managing DNS zones in IdM](#).

Along with setting the actual information for the zone, the settings define how the DNS server handles the *start of authority* (SOA) record entries and how it updates its records from the DNS name server.

**Table 79.1. IdM DNS zone attributes**

| Attribute                    | ansible-freeipa variable                     | Description                                                                                                                                                                                                                                                      |
|------------------------------|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Authoritative name server    | <b>name_server</b>                           | <p>Sets the domain name of the primary DNS name server, also known as SOA MNAME.</p> <p>By default, each IdM server advertises itself in the SOA MNAME field. Consequently, the value stored in LDAP using <b>--name-server</b> is ignored.</p>                  |
| Administrator e-mail address | <b>admin_email</b>                           | Sets the email address to use for the zone administrator. This defaults to the root account on the host.                                                                                                                                                         |
| SOA serial                   | <b>serial</b>                                | Sets a serial number in the SOA record. Note that IdM sets the version number automatically and users are not expected to modify it.                                                                                                                             |
| SOA refresh                  | <b>refresh</b>                               | Sets the interval, in seconds, for a secondary DNS server to wait before requesting updates from the primary DNS server.                                                                                                                                         |
| SOA retry                    | <b>retry</b>                                 | Sets the time, in seconds, to wait before retrying a failed refresh operation.                                                                                                                                                                                   |
| SOA expire                   | <b>expire</b>                                | Sets the time, in seconds, that a secondary DNS server will try to perform a refresh update before ending the operation attempt.                                                                                                                                 |
| SOA minimum                  | <b>minimum</b>                               | Sets the time to live (TTL) value in seconds for negative caching according to <a href="#">RFC 2308</a> .                                                                                                                                                        |
| SOA time to live             | <b>ttl</b>                                   | Sets TTL in seconds for records at zone apex. In zone <b>example.com</b> , for instance, all records (A, NS, or SOA) under name <b>example.com</b> are configured, but no other domain names, like <b>test.example.com</b> , are affected.                       |
| Default time to live         | <b>default_ttl</b>                           | Sets the default time to live (TTL) value in seconds for negative caching for all values in a zone that never had an individual TTL value set before. Requires a restart of the <b>named-pkcs11</b> service on all IdM DNS servers after changes to take effect. |
| BIND update policy           | <b>update_policy</b>                         | Sets the permissions allowed to clients in the DNS zone.                                                                                                                                                                                                         |
| Dynamic update               | <b>dynamic_update</b><br><b>e=TRUE FALSE</b> | <p>Enables dynamic updates to DNS records for clients.</p> <p>Note that if this is set to false, IdM client machines will not be able to add or update their IP address.</p>                                                                                     |
| Allow transfer               | <b>allow_transfer=s</b><br><b>tring</b>      | <p>Gives a list of IP addresses or network names which are allowed to transfer the given zone, separated by semicolons (;).</p> <p>Zone transfers are disabled by default. The default <b>allow_transfer</b> value is <b>none</b>.</p>                           |

| Attribute       | ansible-freeipa variable                  | Description                                                                                                                                                                                               |
|-----------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Allow query     | <b>allow_query</b>                        | Gives a list of IP addresses or network names which are allowed to issue DNS queries, separated by semicolons (;).                                                                                        |
| Allow PTR sync  | <b>allow_sync_ptr=</b><br>1 0             | Sets whether A or AAAA records (forward records) for the zone will be automatically synchronized with the PTR (reverse) records.                                                                          |
| Zone forwarders | <b>forwarder=</b><br><i>IP_addresses</i>  | Specifies a forwarder specifically configured for the DNS zone. This is separate from any global forwarders used in the IdM domain.<br><br>To specify multiple forwarders, use the option multiple times. |
| Forward policy  | <b>forward_policy=</b><br>none only first | Specifies the forward policy. For information about the supported policies, see <a href="#">DNS forward policies in IdM</a> .                                                                             |

## Additional resources

- You can see more definitions of the attributes of the **ansible-freeipa ipadnszone** module in the **README-dnszone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory.

## 79.3. USING ANSIBLE TO CREATE A PRIMARY ZONE IN IDM DNS

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that a primary DNS zone exists. In the example used in the procedure below, an IdM administrator ensures the presence of the **zone.idm.example.com** DNS zone.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnszone** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnszone
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `dnszone-present.yml` Ansible playbook file. For example:

```
$ cp dnszone-present.yml dnszone-present-copy.yml
```

4. Open the `dnszone-present-copy.yml` file for editing.

5. Adapt the file by setting the following variables in the `ipadnszone` task section:

- Set the `ipaadmin_password` variable to your IdM administrator password.
- Set the `zone_name` variable to `zone.idm.example.com`.  
This is the modified Ansible playbook file for the current example:

```
---
```

```
- name: Ensure dnszone present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure zone is present.
      ipadnszone:
        ipaadmin_password: Secret123
        zone_name: zone.idm.example.com
        state: present
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file dnszone-present-copy.yml
```

## Additional resources

- For more information on DNS zone, see [Supported DNS zone types](#).
- You can see more sample Ansible playbooks for the `ansible-freeipa` `ipadnszone` module in the **README-dnszone.md** Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of the `ipadnszone` variables.
- You can see sample Ansible playbooks for the `ipadnszone` module in the `/usr/share/doc/ansible-freeipa/playbooks/dnszone` directory.

## 79.4. USING AN ANSIBLE PLAYBOOK TO ENSURE THE PRESENCE OF A PRIMARY DNS ZONE IN IDM WITH MULTIPLE VARIABLES

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that a primary DNS zone exists. In the example used in the procedure below, an IdM administrator ensures the presence of the `zone.idm.example.com` DNS zone. The Ansible playbook configures multiple parameters of the zone.

### Prerequisites

- You have installed the `ansible-freeipa` package on the Ansible controller. This is the host on which you execute the steps in the procedure.

- You know the IdM administrator password.

## Procedure

1. Navigate to the `/usr/share/doc/ansible-freeipa/playbooks/dnszone` directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnszone
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure `server.idm.example.com`, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `dnszone-all-params.yml` Ansible playbook file. For example:

```
$ cp dnszone-all-params.yml dnszone-all-params-copy.yml
```

4. Open the `dnszone-all-params-copy.yml` file for editing.

5. Adapt the file by setting the following variables in the **ipadnszone** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **zone\_name** variable to `zone.idm.example.com`.
- Set the **allow\_sync\_ptr** variable to true if you want to allow the synchronization of forward and reverse records, that is the synchronization of A and AAAA records with PTR records.
- Set the **dynamic\_update** variable to true to enable IdM client machines to add or update their IP addresses.
- Set the **dnssec** variable to true to allow inline DNSSEC signing of records in the zone.
- Set the **allow\_transfer** variable to the IP addresses of secondary name servers in the zone.
- Set the **allow\_query** variable to the IP addresses or networks that are allowed to issue queries.
- Set the **forwarders** variable to the IP addresses of global forwarders.
- Set the **serial** variable to the SOA record serial number.
- Define the **refresh**, **retry**, **expire**, **minimum**, **ttl**, and **default\_ttl** values for DNS records in the zone.
- Define the NSEC3PARAM record for the zone using the **nsec3param\_rec** variable.
- Set the **skip\_overlap\_check** variable to true to force DNS creation even if it overlaps with an existing zone.
- Set the **skip\_nameserver\_check** to true to force DNS zone creation even if the nameserver is not resolvable.

This is the modified Ansible playbook file for the current example:

```

---
- name: Ensure dnszone present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure zone is present.
      ipadnszone:
        ipaadmin_password: Secret123
        zone_name: zone.idm.example.com
        allow_sync_ptr: true
        dynamic_update: true
        dnssec: true
        allow_transfer:
          - 1.1.1.1
          - 2.2.2.2
        allow_query:
          - 1.1.1.1
          - 2.2.2.2
        forwarders:
          - ip_address: 8.8.8.8
          - ip_address: 8.8.4.4
            port: 52
        serial: 1234
        refresh: 3600
        retry: 900
        expire: 1209600
        minimum: 3600
        ttl: 60
        default_ttl: 90
        name_server: server.idm.example.com.
        admin_email: admin.admin@idm.example.com
        nsec3param_rec: "1 7 100 0123456789abcdef"
        skip_overlap_check: true
        skip_nameserver_check: true
        state: present

```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file dnszone-all-params-copy.yml
```

## Additional resources

- For more information on DNS zone, see [Supported DNS zone types](#).
- For more information on what DNS zone attributes you can configure in IdM, see [Configuration attributes of primary IdM DNS zones](#).
- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnszone** module in the **README-dnszone.md** Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of the **ipadnszone** variables.

- You can see sample Ansible playbooks for the **ipadnszone** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnszone** directory.

## 79.5. USING AN ANSIBLE PLAYBOOK TO ENSURE THE PRESENCE OF A ZONE FOR REVERSE DNS LOOKUP WHEN AN IP ADDRESS IS GIVEN

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that a reverse DNS zone exists. In the example used in the procedure below, an IdM administrator ensures the presence of a reverse DNS lookup zone using the IP address and prefix length of an IdM host.

Providing the prefix length of the IP address of your DNS server using the **name\_from\_ip** variable allows you to control the zone name. If you do not state the prefix length, the system queries DNS servers for zones and, based on the **name\_from\_ip** value of **192.168.1.2**, the query can return any of the following DNS zones:

- **1.168.192.in-addr.arpa.**
- **168.192.in-addr.arpa.**
- **192.in-addr.arpa.**

Because the zone returned by the query might not be what you expect, **name\_from\_ip** can only be used with the **state** option set to **present** to prevent accidental removals of zones.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnszone** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnszone
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **dnszone-reverse-from-ip.yml** Ansible playbook file. For example:

```
$ cp dnszone-reverse-from-ip.yml dnszone-reverse-from-ip-copy.yml
```

4. Open the **dnszone-reverse-from-ip-copy.yml** file for editing.
5. Adapt the file by setting the following variables in the **ipadnszone** task section:
  - Set the **ipaadmin\_password** variable to your IdM administrator password.

- Set the **name\_from\_ip** variable to the IP of your IdM nameserver, and provide its prefix length.

This is the modified Ansible playbook file for the current example:

```
---
- name: Ensure dnszone present
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure zone for reverse DNS lookup is present.
      ipadnszone:
        ipaadmin_password: Secret123
        name_from_ip: 192.168.1.2/24
        state: present
      register: result
    - name: Display inferred zone name.
      debug:
        msg: "Zone name: {{ result.dnszone.name }}"
```

The playbook creates a zone for reverse DNS lookup from the 192.168.1.2 IP address and its prefix length of 24. Next, the playbook displays the resulting zone name.

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file dnszone-reverse-from-ip-copy.yml
```

## Additional resources

- For more information on DNS zone, see [Supported DNS zone types](#).
- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnszone** module in the **README-dnszone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnszone** variables.
- You can see sample Ansible playbooks for the **ipadnszone** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnszone** directory.

# CHAPTER 80. MANAGING DNS LOCATIONS IN IDM

As Identity Management (IdM) administrator, you can manage Identity Management (IdM) DNS locations by using the IdM Web UI and IdM command-line interface (CLI). The chapter describes the following topics and procedures:

- [DNS-based service discovery](#)
- [Deployment considerations for DNS locations](#)
- [DNS time to live \(TTL\)](#)
- [Creating DNS locations using the IdM Web UI](#)
- [Creating DNS locations using the IdM CLI](#)
- [Assigning an IdM server to a DNS location using the IdM Web UI](#)
- [Assigning an IdM server to a DNS location using the IdM Web UI](#)
- [Configuring an IdM client to use IdM servers in the same location](#)

## 80.1. DNS-BASED SERVICE DISCOVERY

DNS-based service discovery is a process in which a client uses the DNS protocol to locate servers in a network that offer a specific service, such as **LDAP** or **Kerberos**. One typical type of operation is to allow clients to locate authentication servers within the closest network infrastructure, because they provide a higher throughput and lower network latency, lowering overall costs.

The major advantages of service discovery are:

- No need for clients to be explicitly configured with names of nearby servers.
- DNS servers are used as central providers of policy. Clients using the same DNS server have access to the same policy about service providers and their preferred order.

In an Identity Management (IdM) domain, DNS service records (SRV records) exist for **LDAP**, **Kerberos**, and other services. For example, the following command queries the DNS server for hosts providing a TCP-based **Kerberos** service in an IdM DNS domain:

### Example 80.1. DNS location independent results

```
$ dig -t SRV +short _kerberos._tcp.idm.example.com
0 100 88 idmserver-01.idm.example.com.
0 100 88 idmserver-02.idm.example.com.
```

The output contains the following information:

- **0** (priority): Priority of the target host. A lower value is preferred.
- **100** (weight). Specifies a relative weight for entries with the same priority. For further information, see [RFC 2782, section 3](#).
- **88** (port number): Port number of the service.
- Canonical name of the host providing the service.

In the example, the two host names returned have the same priority and weight. In this case, the client uses a random entry from the result list.

When the client is, instead, configured to query a DNS server that is configured in a DNS location, the output differs. For IdM servers that are assigned to a location, tailored values are returned. In the example below, the client is configured to query a DNS server in the location **germany**:

#### Example 80.2. DNS location-based results

```
$ dig -t SRV +short _kerberos._tcp.idm.example.com
_kerberos._tcp.germany._locations.idm.example.com.
0 100 88 idmserver-01.idm.example.com.
50 100 88 idmserver-02.idm.example.com.
```

The IdM DNS server automatically returns a DNS alias (CNAME) pointing to a DNS location specific SRV record which prefers local servers. This CNAME record is shown in the first line of the output. In the example, the host **idmserver-01.idm.example.com** has the lowest priority value and is therefore preferred. The **idmserver-02.idm.example.com** has a higher priority and thus is used only as backup for cases when the preferred host is unavailable.

## 80.2. DEPLOYMENT CONSIDERATIONS FOR DNS LOCATIONS

Identity Management (IdM) can generate location-specific service (SRV) records when using the integrated DNS. Because each IdM DNS server generates location-specific SRV records, you have to install at least one IdM DNS server in each DNS location.

The client's affinity to a DNS location is only defined by the DNS records received by the client. For this reason, you can combine IdM DNS servers with non-IdM DNS consumer servers and recursors if the clients doing DNS service discovery resolve location-specific records from IdM DNS servers.

In the majority of deployments with mixed IdM and non-IdM DNS services, DNS recursors select the closest IdM DNS server automatically by using round-trip time metrics. Typically, this ensures that clients using non-IdM DNS servers are getting records for the nearest DNS location and thus use the optimal set of IdM servers.

## 80.3. DNS TIME TO LIVE (TTL)

Clients can cache DNS resource records for an amount of time that is set in the zone's configuration. Because of this caching, a client might not be able to receive the changes until the time to live (TTL) value expires. The default TTL value in Identity Management (IdM) is **1 day**.

If your client computers roam between sites, you should adapt the TTL value for your IdM DNS zone. Set the value to a lower value than the time clients need to roam between sites. This ensures that cached DNS entries on the client expire before they reconnect to another site and thus query the DNS server to refresh location-specific SRV records.

### Additional resources

- For further information how to modify the default TTL of a DNS zone, see [Configuration attributes of primary IdM DNS zones](#).

## 80.4. CREATING DNS LOCATIONS USING THE IDM WEB UI

You can use DNS locations to increase the speed of communication between Identity Management (IdM) clients and servers. This section describes how to create a DNS location using the IdM Web UI.

### Prerequisites

- Your IdM deployment has integrated DNS.
- You have a permission to create DNS locations in IdM. For example, you are logged in as IdM admin.

### Procedure

1. Open the **IPA Server** tab.
2. Select **Topology** subtab.
3. Click **IPA Locations** in the navigation bar.
4. Click **Add** at the top of the locations list.
5. Fill in the location name.
6. Click the **Add** button to save the location.
7. Optional: Repeat the steps to add further locations.

### Additional resources

- To configure specific servers for the IdM locations you have added, see [Assigning an IdM server to a DNS location using the IdM Web UI](#).
- For more information on how to use an Ansible playbook to execute the procedure, see [Using Ansible to ensure an IdM location is present](#).

## 80.5. CREATING DNS LOCATIONS USING THE IDM CLI

You can use DNS locations to increase the speed of communication between Identity Management (IdM) clients and servers. This section describes how to create DNS locations using the **ipa location-add** command in the IdM command-line interface (CLI).

### Prerequisites

- Your IdM deployment has integrated DNS.
- You have a permission to create DNS locations in IdM. For example, you are logged in as IdM admin.

### Procedure

1. For example, to create a new location **germany**, enter:

```
$ ipa location-add germany
```

```
Added IPA location "germany"
```

```
-----  
Location name: germany
```

2. Optional: Repeat the step to add further locations.

## Additional resources

- To configure specific servers for the IdM locations you have added, see [Assigning an IdM Server to a DNS Location using the IdM CLI](#).
- For more information on how to use an Ansible playbook to execute the procedure, see [Using Ansible to ensure an IdM location is present](#).

## 80.6. ASSIGNING AN IDM SERVER TO A DNS LOCATION USING THE IDM WEB UI

You can use Identity Management (IdM) DNS locations to increase the speed of communication between IdM clients and servers. This section describes how to assign IdM servers to DNS locations using the IdM Web UI.

### Prerequisites

- Your IdM deployment has integrated DNS.
- You are logged in as a user with a permission to assign a server to a DNS location, for example the IdM admin user.
- You have **root** access to the host that you want to assign a DNS location to.
- You have [created the IdM DNS locations](#) to which you want to assign servers.

### Procedure

1. Open the **IPA Server** tab.
2. Select the **Topology** subtab.
3. Click **IPA Servers** in the navigation.
4. Click on the IdM server name.
5. Select a DNS location, and optionally set a service weight:

Figure 80.1. Assigning a server to a DNS location

IPA Server: idmserver-01.idm.example.com

|                  |                                      |
|------------------|--------------------------------------|
| Server name      | idmserver-01.idm.example.com.        |
| Min domain level | 0                                    |
| Max domain level | 1                                    |
| Managed suffixes | domain<br>ca                         |
| Location         | <input type="text" value="germany"/> |
| Service weight   | <input type="text" value="100"/>     |

6. Click **Save**.
7. In the command-line interface (CLI) of the host you assigned in the previous steps the DNS location to, restart the **named-pkcs11** service:

```
[root@idmserver-01 ~]# systemctl restart named-pkcs11
```

8. Optional: Repeat the steps to assign DNS locations to further IdM servers.

#### Additional resources

- To continue, see [Configuring an IdM client to use IdM servers in the same location](#) .

## 80.7. ASSIGNING AN IDM SERVER TO A DNS LOCATION USING THE IDM CLI

You can use Identity Management (IdM) DNS locations to increase the speed of communication between IdM clients and servers. This section describes how to assign IdM servers to DNS locations using the IdM command-line interface (CLI).

#### Prerequisites

- Your IdM deployment has integrated DNS.
- You are logged in as a user with a permission to assign a server to a DNS location, for example the IdM admin user.
- You have **root** access to the host that you want to assign a DNS location to.
- You have [created the IdM DNS locations](#) to which you want to assign servers.

#### Procedure

1. Optional: List all configured DNS locations:

```
[root@server ~]# ipa location-find
-----
2 IPA locations matched
-----
Location name: australia
Location name: germany
-----
Number of entries returned: 2
-----
```

2. Assign the server to the DNS location. For example, to assign the location **germany** to the server **idmserver-01.idm.example.com**, run:

```
# ipa server-mod idmserver-01.idm.example.com --location=germany
ipa: WARNING: Service named-pkcs11.service requires restart on IPA server
idmserver-01.idm.example.com to apply configuration changes.
-----
Modified IPA server "idmserver-01.idm.example.com"
-----
Servername: idmserver-01.idm.example.com
Min domain level: 0
Max domain level: 1
Location: germany
Enabled server roles: DNS server, NTP server
```

3. Restart the **named-pkcs11** service on the host you assigned in the previous steps the DNS location to:

```
# systemctl restart named-pkcs11
```

4. Optional: Repeat the steps to assign DNS locations to further IdM servers.

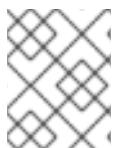
#### Additional resources

- To continue, see [Configuring an IdM client to use IdM servers in the same location](#) .

## 80.8. CONFIGURING AN IDM CLIENT TO USE IDM SERVERS IN THE SAME LOCATION

Identity Management (IdM) servers are assigned to DNS locations as described in [Assigning an IdM server to a DNS location using the IdM Web UI](#). Now you can configure the clients to use a DNS server that is in the same location as the IdM servers:

- If a **DHCP** server assigns the DNS server IP addresses to the clients, configure the **DHCP** service. For further details about assigning a DNS server in your **DHCP** service, see the **DHCP** service documentation.
- If your clients do not receive the DNS server IP addresses from a **DHCP** server, manually set the IPs in the client's network configuration. For further details about configuring the network on Red Hat Enterprise Linux, see the [Configuring Network Connection Settings](#) section in the [Red Hat Enterprise Linux Networking Guide](#).

**NOTE**

If you configure the client to use a DNS server that is assigned to a different location, the client contacts IdM servers in both locations.

**Example 80.3. Different name server entries depending on the location of the client**

The following example shows different name server entries in the `/etc/resolv.conf` file for clients in different locations:

Clients in Prague:

```
nameserver 10.10.0.1  
nameserver 10.10.0.2
```

Clients in Paris:

```
nameserver 10.50.0.1  
nameserver 10.50.0.3
```

Clients in Oslo:

```
nameserver 10.30.0.1
```

Clients in Berlin:

```
nameserver 10.30.0.1
```

If each of the DNS servers is assigned to a location in IdM, the clients use the IdM servers in their location.

## 80.9. ADDITIONAL RESOURCES

- For more information about how to use Red Hat Ansible Engine to manage IdM DNS locations, see [Using Ansible to manage DNS locations in IdM](#) .

# CHAPTER 81. USING ANSIBLE TO MANAGE DNS LOCATIONS IN IDM

As Identity Management (IdM) administrator, you can manage IdM DNS locations using the **location** module available in the **ansible-freeipa** package. The chapter describes the following topics and procedures:

- [DNS-based service discovery](#)
- [Deployment considerations for DNS locations](#)
- [DNS time to live \(TTL\)](#)
- [Using Ansible to ensure an IdM location is present](#)
- [Using Ansible to ensure an IdM location is absent](#)

## 81.1. DNS-BASED SERVICE DISCOVERY

DNS-based service discovery is a process in which a client uses the DNS protocol to locate servers in a network that offer a specific service, such as **LDAP** or **Kerberos**. One typical type of operation is to allow clients to locate authentication servers within the closest network infrastructure, because they provide a higher throughput and lower network latency, lowering overall costs.

The major advantages of service discovery are:

- No need for clients to be explicitly configured with names of nearby servers.
- DNS servers are used as central providers of policy. Clients using the same DNS server have access to the same policy about service providers and their preferred order.

In an Identity Management (IdM) domain, DNS service records (SRV records) exist for **LDAP**, **Kerberos**, and other services. For example, the following command queries the DNS server for hosts providing a TCP-based **Kerberos** service in an IdM DNS domain:

### Example 81.1. DNS location independent results

```
$ dig -t SRV +short _kerberos._tcp.idm.example.com
0 100 88 idmserver-01.idm.example.com.
0 100 88 idmserver-02.idm.example.com.
```

The output contains the following information:

- **0** (priority): Priority of the target host. A lower value is preferred.
- **100** (weight). Specifies a relative weight for entries with the same priority. For further information, see [RFC 2782, section 3](#).
- **88** (port number): Port number of the service.
- Canonical name of the host providing the service.

In the example, the two host names returned have the same priority and weight. In this case, the client uses a random entry from the result list.

When the client is, instead, configured to query a DNS server that is configured in a DNS location, the output differs. For IdM servers that are assigned to a location, tailored values are returned. In the example below, the client is configured to query a DNS server in the location **germany**:

#### Example 81.2. DNS location-based results

```
$ dig -t SRV +short _kerberos._tcp.idm.example.com
_kerberos._tcp.germany._locations.idm.example.com.
0 100 88 idmserver-01.idm.example.com.
50 100 88 idmserver-02.idm.example.com.
```

The IdM DNS server automatically returns a DNS alias (CNAME) pointing to a DNS location specific SRV record which prefers local servers. This CNAME record is shown in the first line of the output. In the example, the host **idmserver-01.idm.example.com** has the lowest priority value and is therefore preferred. The **idmserver-02.idm.example.com** has a higher priority and thus is used only as backup for cases when the preferred host is unavailable.

## 81.2. DEPLOYMENT CONSIDERATIONS FOR DNS LOCATIONS

Identity Management (IdM) can generate location-specific service (SRV) records when using the integrated DNS. Because each IdM DNS server generates location-specific SRV records, you have to install at least one IdM DNS server in each DNS location.

The client's affinity to a DNS location is only defined by the DNS records received by the client. For this reason, you can combine IdM DNS servers with non-IdM DNS consumer servers and recursors if the clients doing DNS service discovery resolve location-specific records from IdM DNS servers.

In the majority of deployments with mixed IdM and non-IdM DNS services, DNS recursors select the closest IdM DNS server automatically by using round-trip time metrics. Typically, this ensures that clients using non-IdM DNS servers are getting records for the nearest DNS location and thus use the optimal set of IdM servers.

## 81.3. DNS TIME TO LIVE (TTL)

Clients can cache DNS resource records for an amount of time that is set in the zone's configuration. Because of this caching, a client might not be able to receive the changes until the time to live (TTL) value expires. The default TTL value in Identity Management (IdM) is **1 day**.

If your client computers roam between sites, you should adapt the TTL value for your IdM DNS zone. Set the value to a lower value than the time clients need to roam between sites. This ensures that cached DNS entries on the client expire before they reconnect to another site and thus query the DNS server to refresh location-specific SRV records.

#### Additional resources

- For further information how to modify the default TTL of a DNS zone, see [Configuration attributes of primary IdM DNS zones](#).

## 81.4. USING ANSIBLE TO ENSURE AN IDM LOCATION IS PRESENT

As a system administrator of Identity Management (IdM), you can configure IdM DNS locations to allow clients to locate authentication servers within the closest network infrastructure.

The following procedure describes how to use an Ansible playbook to ensure a DNS location is present in IdM. The example describes how to ensure that the **germany** DNS location is present in IdM. As a result, you can assign particular IdM servers to this location so that local IdM clients can use them to reduce server response time.

## Prerequisites

- You know the IdM administrator password.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.
- You understand the [deployment considerations for DNS locations](#).

## Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **location-present.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/location/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/location/location-present.yml location-present-copy.yml
```

3. Open the **location-present-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipolocation** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the location.

This is the modified Ansible playbook file for the current example:

```
---
- name: location present example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure that the "germany" location is present
      ipolocation:
        ipaadmin_password: Secret123
        name: germany
```

5. Save the file.

6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory location-present-copy.yml
```

## Additional resources

- To configure specific servers for the IdM locations that now exist in IdM, see [Assigning an IdM server to a DNS location using the IdM Web UI](#) or [Assigning an IdM server to a DNS location using the IdM CLI](#).

## 81.5. USING ANSIBLE TO ENSURE AN IDM LOCATION IS ABSENT

As a system administrator of Identity Management (IdM), you can configure IdM DNS locations to allow clients to locate authentication servers within the closest network infrastructure.

The following procedure describes how to use an Ansible playbook to ensure that a DNS location is absent in IdM. The example describes how to ensure that the **germany** DNS location is absent in IdM. As a result, you cannot assign particular IdM servers to this location and local IdM clients cannot use them.

### Prerequisites

- You know the IdM administrator password.
- No IdM server is assigned to the **germany** DNS location.
- You have installed the [ansible-freeipa](#) package on the Ansible control node.
- The example assumes that you have [created and configured](#) the `~/MyPlaybooks/` directory as a central location to store copies of sample playbooks.

### Procedure

1. Navigate to the `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Make a copy of the **location-absent.yml** file located in the `/usr/share/doc/ansible-freeipa/playbooks/location/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/location/location-absent.yml location-absent-copy.yml
```

3. Open the **location-absent-copy.yml** Ansible playbook file for editing.

4. Adapt the file by setting the following variables in the **ipalocation** task section:

- Adapt the **name** of the task to correspond to your use case.
- Set the **ipaadmin\_password** variable to the password of the IdM administrator.
- Set the **name** variable to the name of the DNS location.
- Make sure that the **state** variable is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
```

```
- name: location absent example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure that the "germany" location is absent
      ipolocation:
        ipaadmin_password: Secret123
        name: germany
        state: absent
```

5. Save the file.
6. Run the Ansible playbook specifying the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory location-absent-copy.yml
```

## 81.6. ADDITIONAL RESOURCES

- You can see more sample Ansible playbooks for the **ansible-freeipa ipolocation** module in the **README-location.md** file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipolocation** variables.
- You can see sample Ansible playbooks for the **ipolocation** module in the **/usr/share/doc/ansible-freeipa/playbooks/location** directory.

# CHAPTER 82. MANAGING DNS FORWARDING IN IDM

The following procedures describe how to configure DNS global forwarders and DNS forward zones in the Identity Management (IdM) Web UI, the IdM CLI, and using Ansible:

- [Section 82.1, “The two roles of an IdM DNS server”](#)
- [Section 82.2, “DNS forward policies in IdM”](#)
- [Section 82.3, “Adding a global forwarder in the IdM Web UI”](#)
- [Section 82.4, “Adding a global forwarder in the CLI”](#)
- [Section 82.5, “Adding a DNS Forward Zone in the IdM Web UI”](#)
- [Section 82.6, “Adding a DNS Forward Zone in the CLI”](#)
- [Section 82.7, “Establishing a DNS Global Forwarder in IdM using Ansible”](#)
- [Section 82.8, “Ensuring the presence of a DNS global forwarder in IdM using Ansible”](#)
- [Section 82.9, “Ensuring the absence of a DNS global forwarder in IdM using Ansible”](#)
- [Section 82.10, “Ensuring DNS Global Forwarders are disabled in IdM using Ansible”](#)
- [Section 82.11, “Ensuring the presence of a DNS Forward Zone in IdM using Ansible”](#)
- [Section 82.12, “Ensuring a DNS Forward Zone has multiple forwarders in IdM using Ansible”](#)
- [Section 82.13, “Ensuring a DNS Forward Zone is disabled in IdM using Ansible”](#)
- [Section 82.14, “Ensuring the absence of a DNS Forward Zone in IdM using Ansible”](#)

## Additional resources

- [DNS forwarding](#)

## 82.1. THE TWO ROLES OF AN IDM DNS SERVER

DNS forwarding affects how a DNS service answers DNS queries. By default, the Berkeley Internet Name Domain (BIND) service integrated with IdM acts as both an *authoritative* and a *recursive* DNS server:

### Authoritative DNS server

When a DNS client queries a name belonging to a DNS zone for which the IdM server is authoritative, BIND replies with data contained in the configured zone. Authoritative data always takes precedence over any other data.

### Recursive DNS server

When a DNS client queries a name for which the IdM server is not authoritative, BIND attempts to resolve the query using other DNS servers. If forwarders are not defined, BIND asks the root servers on the Internet and uses a recursive resolution algorithm to answer the DNS query.

In some cases, it is not desirable to let BIND contact other DNS servers directly and perform the recursion based on data available on the Internet. You can configure BIND to use another DNS server, a *forwarder*, to resolve the query.

When you configure BIND to use a forwarder, queries and answers are forwarded back and forth between the IdM server and the forwarder, and the IdM server acts as the DNS cache for non-authoritative data.

## 82.2. DNS FORWARD POLICIES IN IDM

IdM supports the **first** and **only** standard BIND forward policies, as well as the **none** IdM-specific forward policy.

### Forward first (*default*)

The IdM BIND service forwards DNS queries to the configured forwarder. If a query fails because of a server error or timeout, BIND falls back to the recursive resolution using servers on the Internet. The **forward first** policy is the default policy, and it is suitable for optimizing DNS traffic.

### Forward only

The IdM BIND service forwards DNS queries to the configured forwarder. If a query fails because of a server error or timeout, BIND returns an error to the client. The **forward only** policy is recommended for environments with split DNS configuration.

### None (*forwarding disabled*)

DNS queries are not forwarded with the **none** forwarding policy. Disabling forwarding is only useful as a zone-specific override for global forwarding configuration. This option is the IdM equivalent of specifying an empty list of forwarders in BIND configuration.



### NOTE

You cannot use forwarding to combine data in IdM with data from other DNS servers. You can only forward queries for specific subzones of the primary zone in IdM DNS.

By default, the BIND service does not forward queries to another server if the queried DNS name belongs to a zone for which the IdM server is authoritative. In such a situation, if the queried DNS name cannot be found in the IdM database, the **NXDOMAIN** answer is returned. Forwarding is not used.

### Example 82.1. Example Scenario

The IdM server is authoritative for the **test.example**. DNS zone. BIND is configured to forward queries to the DNS server with the **192.0.2.254** IP address.

When a client sends a query for the **nonexistent.test.example**. DNS name, BIND detects that the IdM server is authoritative for the **test.example**. zone and does not forward the query to the **192.0.2.254**. server. As a result, the DNS client receives the **NXDomain** error message, informing the user that the queried domain does not exist.

## 82.3. ADDING A GLOBAL FORWARDER IN THE IDM WEB UI

This section describes how to add a global DNS forwarder in the Identity Management (IdM) Web UI.

### Prerequisites

- You are logged in to the IdM WebUI as IdM administrator.
- You know the Internet Protocol (IP) address of the DNS server to forward queries to.

## Procedure

- In the IdM Web UI, select **Network Services → DNS Global Configuration → DNS**.

The screenshot shows the Red Hat Identity Management interface. The top navigation bar includes tabs for Identity, Policy, Authentication, Network Services (which is selected), and IPA Server. Below this, a secondary navigation bar shows 'Autoumount' and 'DNS'. A dropdown menu is open over the 'DNS Global Configuration' link, listing four options: DNS Zones, DNS Forward Zones, DNS Servers, and DNS Global Configuration, with the last one being the active choice.

- In the **DNS Global Configuration** section, click **Add**.

The screenshot shows the 'DNS Global Configuration' page. At the top, there are buttons for Refresh, Revert, Save, and Actions. The 'Actions' button is highlighted with a red box. Below this, the 'Options' section contains settings for Allow PTR sync (unchecked), Global forwarders (with an 'Add' button highlighted with a red box), and Forward policy (set to 'Forward first'). The 'IPA DNS servers' field is set to 'server.example.com'.

- Specify the IP address of the DNS server that will receive forwarded DNS queries.

The screenshot shows the Red Hat Identity Management interface. The top navigation bar has tabs for Identity, Policy, Authentication, Network Services, IPA Server, Automount, and DNS (which is selected). On the right, there's a user dropdown for Administrator. Below the tabs, there are buttons for Refresh, Revert, Save, and Actions.

## DNS Global Configuration

Refresh Revert Save Actions ▾

### Options

|                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Allow PTR sync <input type="checkbox"/><br><br>Global forwarders <input type="text" value="10.10.10.1"/> Undo<br><input type="button" value="Add"/> <input type="button" value="Undo All"/><br><br>Forward policy <input checked="" type="radio"/> Forward first <input type="radio"/> Forward only <input type="radio"/> Forwarding disabled |
| IPA DNSSec key master<br><br>IPA DNS servers server.example.com                                                                                                                                                                                                                                                                               |

#### 4. Select the **Forward policy**.

This screenshot is identical to the one above, but the radio button for 'Forward first' under 'Forward policy' is highlighted with a red box.

#### 5. Click **Save** at the top of the window.

### Verification steps

1. Select **Network Services** → **DNS Global Configuration** → **DNS**.

The screenshot shows the Red Hat Identity Management interface. The top navigation bar has tabs for Identity, Policy, Authentication, Network Services (which is selected), and IPA Server. Below this, the 'Automount' section is active. A dropdown menu is open over the 'DNS' tab, with options like 'DNS Zones', 'DNS Forward Zones', 'DNS Servers', and 'DNS Global Configuration'. The 'DNS Global Configuration' option is highlighted. The main content area shows a table with one entry: 'default'. There are buttons for Refresh, Delete, and Add.

- Verify that the global forwarder, with the forward policy you specified, is present and enabled in the IdM Web UI.

The screenshot shows the 'DNS Global Configuration' page. At the top are buttons for Refresh, Revert, Save, and Actions. Below is a section titled 'Options' with a checkbox for 'Allow PTR sync'. Under 'Global forwarders', there is a field containing '10.10.10.1' with 'Undo' and 'Add' buttons. Under 'Forward policy', there is a radio button for 'Forward first' which is selected. Under 'IPA DNSSec key master', there is a field for 'IPA DNS servers' with 'server.example.com' entered. The bottom of the page has a note: '[user@server ~]\$ ipa dnsconfig-mod --forwarder=10.10.0.1 Server will check DNS forwarder(s.)'.

## 82.4. ADDING A GLOBAL FORWARDER IN THE CLI

This section describes how to add a global DNS forwarder from the command line interface (CLI).

### Prerequisites

- You are logged in as IdM administrator.
- You know the Internet Protocol (IP) address of the DNS server to forward queries to.

### Procedure

- Use the **ipa dnsconfig-mod** command to add a new global forwarder. Specify the IP address of the DNS forwarder with the **--forwarder** option.

```
[user@server ~]$ ipa dnsconfig-mod --forwarder=10.10.0.1
Server will check DNS forwarder(s.)
```

This may take some time, please wait ...  
 Global forwarders: 10.10.0.1  
 IPA DNS servers: server.example.com

### Verification steps

- Use the **dnsconfig-show** command to display global forwarders.

```
[user@server ~]$ ipa dnsconfig-show
Global forwarders: 10.10.0.1
IPA DNS servers: server.example.com
```

## 82.5. ADDING A DNS FORWARD ZONE IN THE IDM WEB UI

This section describes how to add a DNS forward zone in the Identity Management (IdM) Web UI.



### IMPORTANT

Do not use forward zones unless absolutely required. Forward zones are not a standard solution, and using them can lead to unexpected and problematic behavior. If you must use forward zones, limit their use to overriding a global forwarding configuration.

When creating a new DNS zone, Red Hat recommends to always use standard DNS delegation using nameserver (NS) records and to avoid forward zones. In most cases, using a global forwarder is sufficient, and forward zones are not necessary.

### Prerequisites

- You are logged in to the IdM WebUI as IdM administrator.
- You know the Internet Protocol (IP) address of the DNS server to forward queries to.

### Procedure

1. In the IdM Web UI, select **Network Services → DNS Forward Zones → DNS**.

The screenshot shows the Red Hat Identity Management web interface. The top navigation bar has tabs for 'Identity', 'Policy', 'Authentication', 'Network Services' (which is currently selected), and 'IPA Server'. Below the navigation, there's a sidebar with 'Autounmount' and 'DNS' tabs. The main content area shows a table with a single entry: 'DNS Forward Zones'. The table has columns for 'Search', 'Location' (with a 'default' option selected), and other details like 'DNS Zones' and 'DNS Servers'. At the bottom of the table, it says 'Showing 1 to 1 of 1 entries.' To the right of the table are three buttons: 'Refresh', 'Delete', and '+ Add'.

2. In the **DNS Forward Zones** section, click **Add**.

DNS Forward Zones

| <input type="checkbox"/> | Zone name | Status | Zone forwarders | Forward policy |
|--------------------------|-----------|--------|-----------------|----------------|
| No entries.              |           |        |                 |                |

Search

Refresh  Delete  + Add  - Disable   Enable

- In the **Add DNS forward zone** window, specify the forward zone name.

RED HAT IDENTITY MANAGEMENT

Add DNS forward zone

Identity

Automount

DNS Forward Zones

Zone name \*

Reverse zone   
IP network

Zone forwarders \*

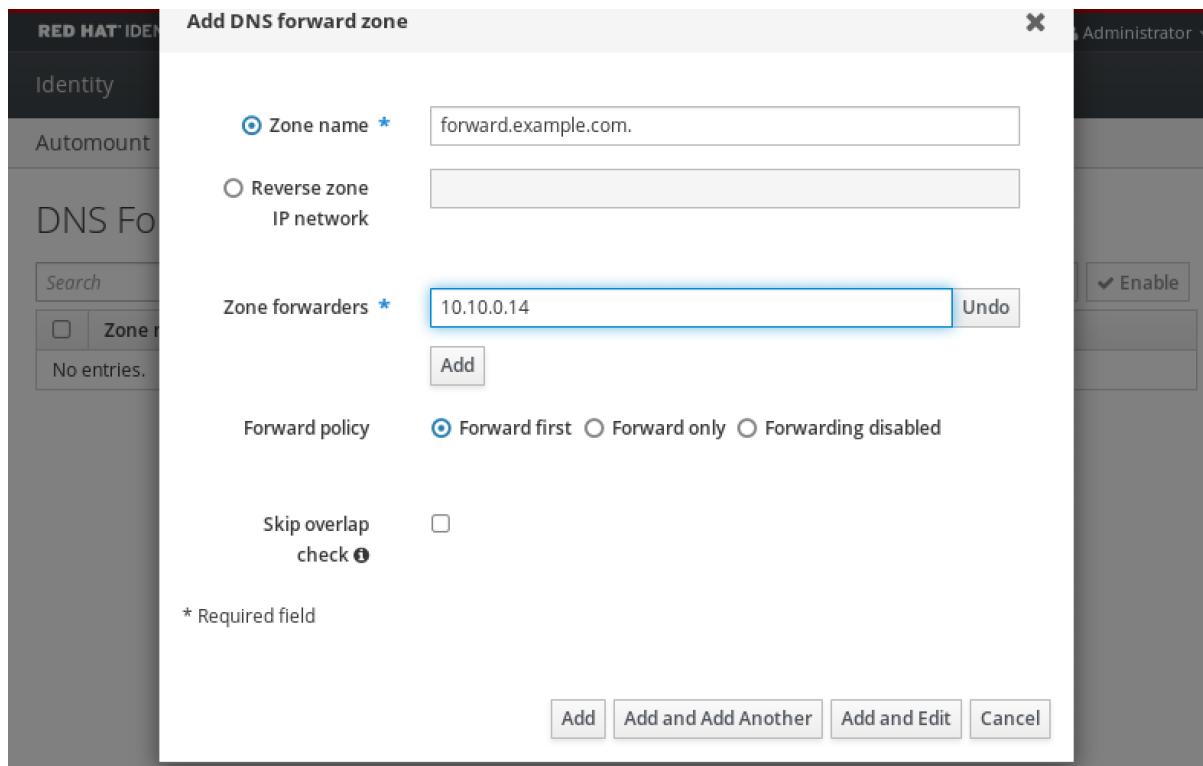
Forward policy  Forward first  Forward only  Forwarding disabled

Skip overlap check

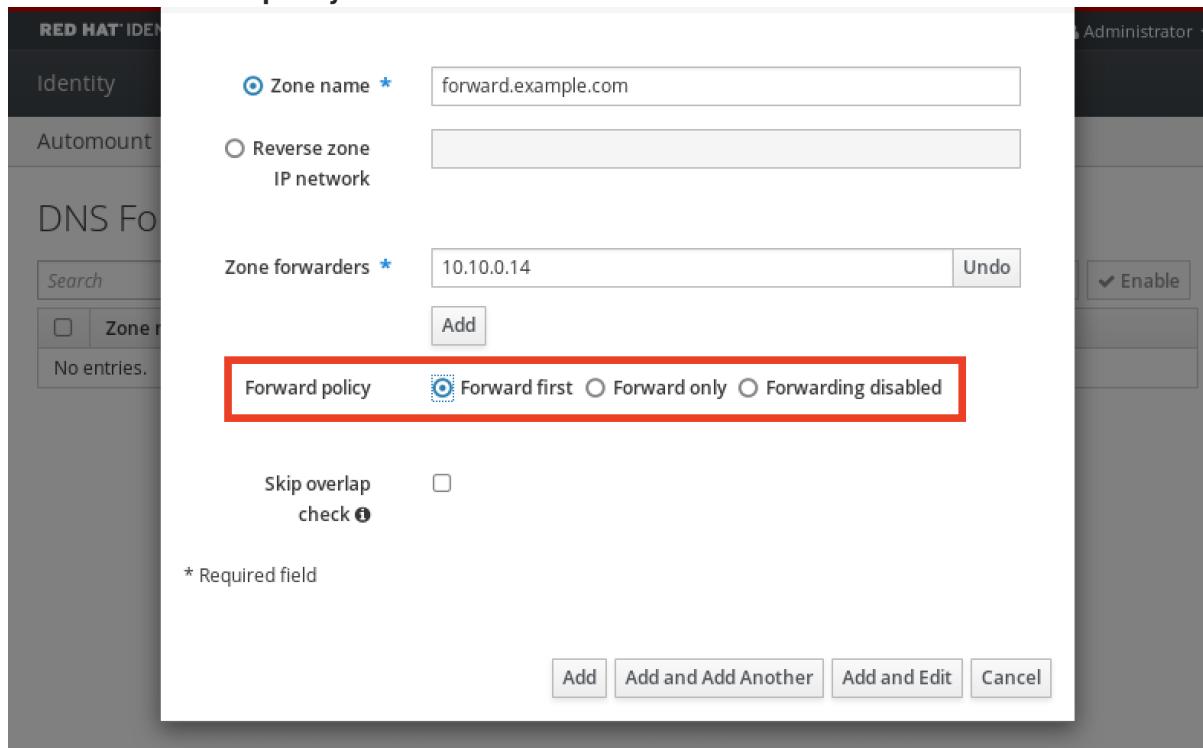
\* Required field

Add  Add and Add Another  Add and Edit  Cancel

- Click the **Add** button and specify the IP address of a DNS server to receive the forwarding request. You can specify multiple forwarders per forward zone.



5. Select the **Forward policy**.



6. Click **Add** at the bottom of the window to add the new forward zone.

#### Verification steps

1. In the IdM Web UI, select **Network Services → DNS Forward Zones → DNS**.

| <input type="checkbox"/> | Location |
|--------------------------|----------|
| <input type="checkbox"/> | default  |

Showing 1 to 1 of 1 entries.

- Verify that the forward zone you created, with the forwarders and forward policy you specified, is present and enabled in the IdM Web UI.

| <input type="checkbox"/> | Zone name            | Status                                      | Zone forwarders | Forward policy |
|--------------------------|----------------------|---------------------------------------------|-----------------|----------------|
| <input type="checkbox"/> | forward.example.com. | <input checked="" type="checkbox"/> Enabled | 10.10.0.14      | first          |

Showing 1 to 1 of 1 entries.

## 82.6. ADDING A DNS FORWARD ZONE IN THE CLI

This section describes how to add a DNS forward zone from the command line interface (CLI).



### IMPORTANT

Do not use forward zones unless absolutely required. Forward zones are not a standard solution, and using them can lead to unexpected and problematic behavior. If you must use forward zones, limit their use to overriding a global forwarding configuration.

When creating a new DNS zone, Red Hat recommends to always use standard DNS delegation using nameserver (NS) records and to avoid forward zones. In most cases, using a global forwarder is sufficient, and forward zones are not necessary.

### Prerequisites

- You are logged in as IdM administrator.
- You know the Internet Protocol (IP) address of the DNS server to forward queries to.

### Procedure

- Use the **dnsforwardzone-add** command to add a new forward zone. Specify at least one forwarder with the **--forwarder** option if the forward policy is not **none**, and specify the forward policy with the **--forward-policy** option.



```
[user@server ~]$ ipa dnsforwardzone-add forward.example.com. --forwarder=10.10.0.14 --forwarder=10.10.1.15 --forward-policy=first
```

Zone name: forward.example.com.  
 Zone forwarders: 10.10.0.14, 10.10.1.15  
 Forward policy: first

### Verification steps

- Use the **dnsforwardzone-show** command to display the DNS forward zone you just created.

```
[user@server ~]$ ipa dnsforwardzone-show forward.example.com.
```

Zone name: forward.example.com.  
 Zone forwarders: 10.10.0.14, 10.10.1.15  
 Forward policy: first

## 82.7. ESTABLISHING A DNS GLOBAL FORWARDER IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to establish a DNS Global Forwarder in IdM.

In the example procedure below, the IdM administrator creates a DNS global forwarder to a DNS server with an Internet Protocol (IP) v4 address of **8.8.6.6** and IPv6 address of **2001:4860:4860::8800** on port **53**.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **set-configuration.yml** Ansible playbook file. For example:

```
$ cp set-configuration.yml establish-global-forwarder.yml
```

4. Open the **establish-global-forwarder.yml** file for editing.

5. Adapt the file by setting the following variables:
  - a. Change the **name** variable for the playbook to **Playbook to establish a global forwarder in IdM DNS**.
  - b. In the **tasks** section, change the **name** of the task to **Create a DNS global forwarder to 8.8.6.6 and 2001:4860:4860::8800**.
  - c. In the **forwarders** section of the **ipadnsconfig** portion:
    - i. Change the first **ip\_address** value to the IPv4 address of the global forwarder: **8.8.6.6**.
    - ii. Change the second **ip\_address** value to the IPv6 address of the global forwarder: **2001:4860:4860::8800**.
    - iii. Verify the **port** value is set to **53**.
  - d. Change the **forward\_policy** to **first**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to establish a global forwarder in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Create a DNS global forwarder to 8.8.6.6 and 2001:4860:4860::8800
      ipadnsconfig:
        forwarders:
          - ip_address: 8.8.6.6
          - ip_address: 2001:4860:4860::8800
            port: 53
        forward_policy: first
        allow_sync_ptr: yes
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file establish-global-forwarder.yml
```

#### Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsconfig** variables.

## 82.8. ENSURING THE PRESENCE OF A DNS GLOBAL FORWARDER IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the presence of a DNS global forwarder in IdM. In the example procedure below, the IdM administrator ensures the presence of a DNS global forwarder to a DNS server with an Internet Protocol (IP) v4 address of **7.7.9.9** and IP v6 address of **2001:db8::1:0** on port **53**.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-presence-of-a-global-forwarder.yml
```

4. Open the **ensure-presence-of-a-global-forwarder.yml** file for editing.

5. Adapt the file by setting the following variables:

a. Change the **name** variable for the playbook to **Playbook to ensure the presence of a global forwarder in IdM DNS**.

b. In the **tasks** section, change the **name** of the task to **Ensure the presence of a DNS global forwarder to 7.7.9.9 and 2001:db8::1:0 on port 53**.

c. In the **forwarders** section of the **ipadnsconfig** portion:

i. Change the first **ip\_address** value to the IPv4 address of the global forwarder: **7.7.9.9**.

ii. Change the second **ip\_address** value to the IPv6 address of the global forwarder: **2001:db8::1:0**.

iii. Verify the **port** value is set to **53**.

d. Change the **state** to **present**.

This the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the presence of a global forwarder in IdM DNS
hosts: ipaserver
become: true

tasks:
- name: Ensure the presence of a DNS global forwarder to 7.7.9.9 and 2001:db8::1:0 on port
53
ipadnsconfig:
```

```

forwarders:
  - ip_address: 7.7.9.9
  - ip_address: 2001:db8::1:0
    port: 53
  state: present

```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-presence-of-a-global-forwarder.yml
```

### Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsconfig** variables.

## 82.9. ENSURING THE ABSENCE OF A DNS GLOBAL FORWARDER IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the absence of a DNS global forwarder in IdM. In the example procedure below, the IdM administrator ensures the absence of a DNS global forwarder with an Internet Protocol (IP) v4 address of **8.8.6.6** and IP v6 address of **2001:4860:4860::8800** on port **53**.

### Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-absence-of-a-global-forwarder.yml
```

4. Open the **ensure-absence-of-a-global-forwarder.yml** file for editing.

5. Adapt the file by setting the following variables:

- a. Change the **name** variable for the playbook to **Playbook to ensure the absence of a global forwarder in IdM DNS**.
- b. In the **tasks** section, change the **name** of the task to **Ensure the absence of a DNS global forwarder to 8.8.6.6 and 2001:4860:4860::8800 on port 53**.
- c. In the **forwarders** section of the **ipadnsconfig** portion:
  - i. Change the first **ip\_address** value to the IPv4 address of the global forwarder: **8.8.6.6**.
  - ii. Change the second **ip\_address** value to the IPv6 address of the global forwarder: **2001:4860:4860::8800**.
  - iii. Verify the **port** value is set to **53**.
- d. Set the **action** variable to **member**.
- e. Verify the **state** is set to **absent**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the absence of a global forwarder in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure the absence of a DNS global forwarder to 8.8.6.6 and
      2001:4860:4860::8800 on port 53
        ipadnsconfig:
          forwarders:
            - ip_address: 8.8.6.6
            - ip_address: 2001:4860:4860::8800
              port: 53
          action: member
          state: absent
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-absence-of-a-global-forwarder.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsconfig** variables.

## 82.10. ENSURING DNS GLOBAL FORWARDERS ARE DISABLED IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure DNS Global Forwarders are disabled in IdM. In the example procedure below, the IdM administrator ensures that the forwarding policy for the global forwarder is set to **none**, which

effectively disables the global forwarder.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

## Procedure

1. Navigate to the `/usr/share/doc/ansible-freeipa/playbooks/dnsconfig` directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Verify the contents of the **disable-global-forwarders.yml** Ansible playbook file which is already configured to disable all DNS global forwarders. For example:

```
$ cat disable-global-forwarders.yml
---
- name: Playbook to disable global DNS forwarders
  hosts: ipaserver
  become: true

  tasks:
    - name: Disable global forwarders.
      ipadnsconfig:
        forward_policy: none
```

4. Run the playbook:

```
$ ansible-playbook -v -i inventory.file disable-global-forwarders.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsconfig** module in the **README-dnsconfig.md** Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of **ipadnsconfig** variables.

## 82.11. ENSURING THE PRESENCE OF A DNS FORWARD ZONE IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the presence of a DNS Forward Zone in IdM. In the example procedure below, the IdM administrator ensures the presence of a DNS forward zone for **example.com** to a DNS server with an Internet Protocol (IP) address of **8.8.8.8**.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

## Procedure

1. Navigate to the `/usr/share/doc/ansible-freeipa/playbooks/dnsconfig` directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]  
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-presence-forwardzone.yml
```

4. Open the **ensure-presence-forwardzone.yml** file for editing.

5. Adapt the file by setting the following variables:

- a. Change the **name** variable for the playbook to **Playbook to ensure the presence of a dnsforwardzone in IdM DNS**.
- b. In the **tasks** section, change the **name** of the task to **Ensure presence of a dnsforwardzone for example.com to 8.8.8.8**.
- c. In the **tasks** section, change the **ipadnsconfig** heading to **ipadnsforwardzone**.
- d. In the **ipadnsforwardzone** section:
  - i. Add the **ipaadmin\_password** variable and set it to your IdM administrator password.
  - ii. Add the **name** variable and set it to **example.com**.
  - iii. In the **forwarders** section:
    - A. Remove the **ip\_address** and **port** lines.
    - B. Add the IP address of the DNS server to receive forwarded requests by specifying it after a dash:  
  
**- 8.8.8.8**
  - iv. Add the **forwardpolicy** variable and set it to **first**.
  - v. Add the **skip\_overlap\_check** variable and set it to **true**.
  - vi. Change the **state** variable to **present**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the presence of a dnsforwardzone in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure the presence of a dnsforwardzone for example.com to 8.8.8.8
      ipadnsforwardzone:
        ipaadmin_password: password01
        name: example.com
        forwarders:
          - 8.8.8.8
        forwardpolicy: first
        skip_overlap_check: true
        state: present
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-presence-forwardzone.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsforwardzone** module in the **README-dnsforwardzone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsforwardzone** variables.

## 82.12. ENSURING A DNS FORWARD ZONE HAS MULTIPLE FORWARDERS IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure a DNS Forward Zone in IdM has multiple forwarders. In the example procedure below, the IdM administrator ensures the DNS forward zone for **example.com** is forwarding to **8.8.8.8** and **4.4.4.4**.

### Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-presence-multiple-forwarders.yml
```

4. Open the **ensure-presence-multiple-forwarders.yml** file for editing.

5. Adapt the file by setting the following variables:

- a. Change the **name** variable for the playbook to **Playbook to ensure the presence of multiple forwarders in a dnsforwardzone in IdM DNS**.
- b. In the **tasks** section, change the **name** of the task to **Ensure presence of 8.8.8.8 and 4.4.4.4 forwarders in dnsforwardzone for example.com**.
- c. In the **tasks** section, change the **ipadnsconfig** heading to **ipadnsforwardzone**.
- d. In the **ipadnsforwardzone** section:
  - i. Add the **ipaadmin\_password** variable and set it to your IdM administrator password.
  - ii. Add the **name** variable and set it to **example.com**.
  - iii. In the **forwarders** section:
    - A. Remove the **ip\_address** and **port** lines.
    - B. Add the IP address of the DNS servers you want to ensure are present, preceded by a dash:

```
- 8.8.8.8
- 4.4.4.4
```
  - iv. Change the state variable to present.

This is the modified Ansible playbook file for the current example:

```
---
- name: name: Playbook to ensure the presence of multiple forwarders in a dnsforwardzone
  in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure presence of 8.8.8.8 and 4.4.4.4 forwarders in dnsforwardzone for
      example.com
      ipadnsforwardzone:
        ipaadmin_password: password01
        name: example.com
        forwarders:
```

```

    - 8.8.8.8
    - 4.4.4.4
state: present

```

6. Save the file.
7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-presence-multiple-forwarders.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsforwardzone** module in the **README-dnsforwardzone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsforwardzone** variables.

## 82.13. ENSURING A DNS FORWARD ZONE IS DISABLED IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure a DNS Forward Zone is disabled in IdM. In the example procedure below, the IdM administrator ensures the DNS forward zone for **example.com** is disabled.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsconfig** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```

[ipaserver]
server.idm.example.com

```

3. Make a copy of the **forwarders-absent.yml** Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-disabled-forwardzone.yml
```

4. Open the **ensure-disabled-forwardzone.yml** file for editing.
5. Adapt the file by setting the following variables:

- a. Change the **name** variable for the playbook to **Playbook to ensure a dnsforwardzone is disabled in IdM DNS**.
- b. In the **tasks** section, change the **name** of the task to **Ensure a dnsforwardzone for example.com is disabled**.
- c. In the **tasks** section, change the **ipadnsconfig** heading to **ipadnsforwardzone**.
- d. In the **ipadnsforwardzone** section:
  - i. Add the **ipaadmin\_password** variable and set it to your IdM administrator password.
  - ii. Add the **name** variable and set it to **example.com**.
  - iii. Remove the entire **forwarders** section.
  - iv. Change the **state** variable to **disabled**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure a dnsforwardzone is disabled in IdM DNS
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure a dnsforwardzone for example.com is disabled
      ipadnsforwardzone:
        ipaadmin_password: password01
        name: example.com
        state: disabled
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-disabled-forwardzone.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsforwardzone** module in the **README-dnsforwardzone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsforwardzone** variables.

## 82.14. ENSURING THE ABSENCE OF A DNS FORWARD ZONE IN IDM USING ANSIBLE

This section describes how an Identity Management (IdM) administrator can use an Ansible playbook to ensure the absence of a DNS Forward Zone in IdM. In the example procedure below, the IdM administrator ensures the absence of a DNS forward zone for **example.com**.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

## Procedure

1. Navigate to the `/usr/share/doc/ansible-freeipa/playbooks/dnsconfig` directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsconfig
```

2. Open your inventory file and make sure that the IdM server that you want to configure is listed in the `[ipaserver]` section. For example, to instruct Ansible to configure `server.idm.example.com`, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `forwarders-absent.yml` Ansible playbook file. For example:

```
$ cp forwarders-absent.yml ensure-absence-forwardzone.yml
```

4. Open the `ensure-absence-forwardzone.yml` file for editing.

5. Adapt the file by setting the following variables:

- a. Change the `name` variable for the playbook to [Playbook to ensure the absence of a dnsforwardzone in IdM DNS](#).
- b. In the `tasks` section, change the `name` of the task to [Ensure the absence of a dnsforwardzone for example.com](#).
- c. In the `tasks` section, change the `ipadnsconfig` heading to `ipadnsforwardzone`.
- d. In the `ipadnsforwardzone` section:
  - i. Add the `ipaadmin_password` variable and set it to your IdM administrator password.
  - ii. Add the `name` variable and set it to `example.com`.
  - iii. Remove the entire `forwarders` section.
  - iv. Leave the `state` variable as `absent`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Playbook to ensure the absence of a dnsforwardzone in IdM DNS
hosts: ipaserver
become: true

tasks:
- name: Ensure the absence of a dnsforwardzone for example.com
  ipadnsforwardzone:
```

```
ipaadmin_password: password01  
name: example.com  
state: absent
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-absence-forwardzone.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsforwardzone** module in the **README-dnsforwardzone.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of **ipadnsforwardzone** variables.

# CHAPTER 83. MANAGING DNS RECORDS IN IDM

This chapter describes how to manage DNS records in Identity Management (IdM). As an IdM administrator, you can add, modify and delete DNS records in IdM. The chapter contains the following sections:

- [DNS records in IdM](#)
- [Adding DNS resource records from the IdM Web UI](#)
- [Adding DNS resource records from the IdM CLI](#)
- [Common ipa dnsrecord-add options](#)
- [Deleting DNS records in the IdM Web UI](#)
- [Deleting an entire DNS record in the IdM Web UI](#)
- [Deleting DNS records in the IdM CLI](#)

## Prerequisites

- Your IdM deployment contains an integrated DNS server. For information how to install IdM with integrated DNS, see one of the following links:
  - [Installing an IdM server: With integrated DNS, with an integrated CA as the root CA](#) .
  - [Installing an IdM server: With integrated DNS, with an external CA as the root CA](#) .

## 83.1. DNS RECORDS IN IDM

Identity Management (IdM) supports many different DNS record types. The following four are used most frequently:

### A

This is a basic map for a host name and an IPv4 address. The record name of an A record is a host name, such as **www**. The **IP Address** value of an A record is an IPv4 address, such as **192.0.2.1**. For more information about A records, see [RFC 1035](#).

### AAAA

This is a basic map for a host name and an IPv6 address. The record name of an AAAA record is a host name, such as **www**. The **IP Address** value is an IPv6 address, such as **2001:DB8::1111**. For more information about AAAA records, see [RFC 3596](#).

### SRV

*Service (SRV) resource records* map service names to the DNS name of the server that is providing that particular service. For example, this record type can map a service like an LDAP directory to the server which manages it.

The record name of an SRV record has the format **\_service.\_protocol**, such as **\_ldap.\_tcp**. The configuration options for SRV records include priority, weight, port number, and host name for the target service.

For more information about SRV records, see [RFC 2782](#).

## PTR

A pointer record (PTR) adds a reverse DNS record, which maps an IP address to a domain name.



### NOTE

All reverse DNS lookups for IPv4 addresses use reverse entries that are defined in the **in-addr.arpa**. domain. The reverse address, in human-readable form, is the exact reverse of the regular IP address, with the **in-addr.arpa**. domain appended to it. For example, for the network address **192.0.2.0/24**, the reverse zone is **2.0.192.in-addr.arpa**.

The record name of a PTR must be in the standard format specified in [RFC 1035](#), extended in [RFC 2317](#), and [RFC 3596](#). The host name value must be a canonical host name of the host for which you want to create the record.



### NOTE

Reverse zones can also be configured for IPv6 addresses, with zones in the **.ip6.arpa**. domain. For more information about IPv6 reverse zones, see [RFC 3596](#).

When adding DNS resource records, note that many of the records require different data. For example, a CNAME record requires a host name, while an A record requires an IP address. In the IdM Web UI, the fields in the form for adding a new record are updated automatically to reflect what data is required for the currently selected type of record.

## 83.2. ADDING DNS RESOURCE RECORDS IN THE IDM WEB UI

This section describes how to add DNS resource records in the Identity Management (IdM) Web UI.

### Prerequisites

- The DNS zone to which you want to add a DNS record exists and is managed by IdM. For more information about creating a DNS zone in IdM DNS, see [Managing DNS zones in IdM](#) .
- You are logged in as IdM administrator.

### Procedure

1. In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.
2. Click the DNS zone to which you want to add a DNS record.
3. In the **DNS Resource Records** section, click **Add** to add a new record.

Figure 83.1. Adding a New DNS Resource Record

DNS Resource Records: zone.example.com.

| DNS Resource Records         |             | Settings             |
|------------------------------|-------------|----------------------|
| <input type="text"/> Search  |             | Refresh  Delete  Add |
| Record name                  | Record Type | Data                 |
| <input type="checkbox"/> @   | NS          | example.com.         |
| <input type="checkbox"/> dns | CNAME       | dns.example.com.     |

Showing 1 to 2 of 2 entries.

4. Select the type of record to create and fill out the other fields as required.

Figure 83.2. Defining a New DNS Resource Record

Add DNS Resource Record

|               |                                               |
|---------------|-----------------------------------------------|
| Record name * | <input type="text" value="dns"/>              |
| Record Type   | <input type="text" value="CNAME"/>            |
| Hostname *    | <input type="text" value="dns.example.com."/> |

\* Required field

5. Click **Add** to confirm the new record.

### 83.3. ADDING DNS RESOURCE RECORDS FROM THE IDM CLI

This section describes how to add a DNS resource record of any type from the command line interface (CLI).

#### Prerequisites

- The DNS zone to which you want to add a DNS records exists. For more information about creating a DNS zone in IdM DNS, see [Managing DNS zones in IdM](#).

- You are logged in as IdM administrator.

## Procedure

1. To add a DNS resource record, use the **ipa dnsrecord-add** command. The command follows this syntax:

```
$ ipa dnsrecord-add zone_name record_name --record_type_option=data
```

In the command above:

- The *zone\_name* is the name of the DNS zone to which the record is being added.
- The *record\_name* is an identifier for the new DNS resource record.

For example, to add an A type DNS record of **host1** to the **idm.example.com** zone, enter:

```
$ ipa dnsrecord-add idm.example.com host1 --a-rec=192.168.122.123
```

## 83.4. COMMON IPA DNSRECORD-\* OPTIONS

This section describes the options you can use when adding, modifying and deleting the most common DNS resource record types to Identity Management (IdM):

- A (IPv4)
- AAAA (IPv6)
- SRV
- PTR

In **Bash**, you can define multiple entries by listing the values in a comma-separated list inside curly braces, such as **--option={val1,val2,val3}**.

**Table 83.1. General Record Options**

| Option              | Description                                                         |
|---------------------|---------------------------------------------------------------------|
| <b>--ttl=number</b> | Sets the time to live for the record.                               |
| <b>--structured</b> | Parses the raw DNS records and returns them in a structured format. |

**Table 83.2. "A" record options**

| Option                 | Description                                      | Examples                                                               |
|------------------------|--------------------------------------------------|------------------------------------------------------------------------|
| <b>--a-rec=ARECORD</b> | Passes a single A record or a list of A records. | <b>ipa dnsrecord-add idm.example.com host1 --a-rec=192.168.122.123</b> |

| Option                            | Description                                                                                                                                                                                                                                                                                                                      | Examples                                                                                                           |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
|                                   | Can create a wildcard A record with a given IP address.                                                                                                                                                                                                                                                                          | <code>ipa dnsrecord-add<br/>idm.example.com "*" --a-<br/>rec=192.168.122.123</code> [a]                            |
| <b>--a-ip-<br/>address=string</b> | Gives the IP address for the record. When creating a record, the option to specify the <b>A</b> record value is <b>--a-rec</b> . However, when modifying an <b>A</b> record, the <b>--a-rec</b> option is used to specify the current value for the <b>A</b> record. The new value is set with the <b>--a-ip-address</b> option. | <code>ipa dnsrecord-mod<br/>idm.example.com --a-rec<br/>192.168.122.123 --a-ip-<br/>address 192.168.122.124</code> |

**Table 83.3. "AAAA" record options**

| Option                                  | Description                                                                                                                                                                                                                                                                                                                             | Example                                                                                                                                     |
|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| <b>--aaaa-rec=AAAAREC</b><br><i>ORD</i> | Passes a single AAAA (IPv6) record or a list of AAAA records.                                                                                                                                                                                                                                                                           | <b>ipa dnsrecord-add</b><br><b>idm.example.com www --aaaa-rec</b><br><b>2001:db8::1231:5675</b>                                             |
| <b>--aaaa-ip-address=string</b>         | Gives the IPv6 address for the record. When creating a record, the option to specify the <b>A</b> record value is <b>--aaaa-rec</b> . However, when modifying an <b>A</b> record, the <b>--aaaa-rec</b> option is used to specify the current value for the <b>A</b> record. The new value is set with the <b>-a-ip-address</b> option. | <b>ipa dnsrecord-mod</b><br><b>idm.example.com --aaaa-rec</b><br><b>2001:db8::1231:5675 --aaaa-ip-address</b><br><b>2001:db8::1231:5676</b> |

**Table 83.4. "PTR" record options**

| Option                                           | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Example                                                                                                               |
|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| <b>--ptr-</b><br><b>rec=PTRRECO</b><br><b>RD</b> | <p>Passes a single PTR record or a list of PTR records.</p> <p>When adding the reverse DNS record, the zone name used with the <b>ipa dnsrecord-add</b> command is reversed, compared to the usage for adding other DNS records. Typically, the host IP address is the last octet of the IP address in a given network. The first example on the right adds a PTR record for <b>server4.idm.example.com</b> with IPv4 address <b>192.168.122.4</b>. The second example adds a reverse DNS entry to the <b>0.0.0.0.0.0.0.8.b.d.0.1.0.0.2.ip6.arpa</b>. IPv6 reverse zone for the host <b>server2.example.com</b> with the IP address <b>2001:DB8::1111</b>.</p> | <b>ipa dnsrecord-add</b><br><b>122.168.192.in-addr.arpa 4 --</b><br><b>ptr-rec</b><br><b>server4.idm.example.com.</b> |

| Option                       | Description                         | Example |
|------------------------------|-------------------------------------|---------|
| <b>--ptr-hostname=string</b> | Gives the host name for the record. |         |

Table 83.5. "SRV" Record Options

| Option                       | Description                                                                                                                                                                                                                                                                                                                                                                                             | Example                                                                                                                                                                                                                    |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>--srv-rec=SRVRECORD</b>   | Passes a single SRV record or a list of SRV records. In the examples on the right, _ldap._tcp defines the service type and the connection protocol for the SRV record. The <b>--srv-rec</b> option defines the priority, weight, port, and target values. The weight values of 51 and 49 in the examples add up to 100 and represent the probability, in percentages, that a particular record is used. | <pre># ipa dnsrecord-add idm.example.com _ldap._tcp --srv- rec="0 51 389 server1.idm.example.com."</pre><br><pre># ipa dnsrecord-add server.idm.example.com _ldap._tcp --srv-rec="1 49 389 server2.idm.example.com."</pre> |
| <b>--srv-priority=number</b> | Sets the priority of the record. There can be multiple SRV records for a service type. The priority (0 - 65535) sets the rank of the record; the lower the number, the higher the priority. A service has to use the record with the highest priority first.                                                                                                                                            | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="1 49 389 server2.idm.example.com." --srv- priority=0</pre>                                                                                           |
| <b>--srv-weight=number</b>   | Sets the weight of the record. This helps determine the order of SRV records with the same priority. The set weights should add up to 100, representing the probability (in percentages) that a particular record is used.                                                                                                                                                                              | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="0 49 389 server2.idm.example.com." --srv- weight=60</pre>                                                                                            |
| <b>--srv-port=number</b>     | Gives the port for the service on the target host.                                                                                                                                                                                                                                                                                                                                                      | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="0 60 389 server2.idm.example.com." --srv- port=636</pre>                                                                                             |
| <b>--srv-target=string</b>   | Gives the domain name of the target host. This can be a single period (.) if the service is not available in the domain.                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                            |

## Additional resources

- For more information on how to use **ipa dnsrecord-add** and which DNS record types are supported by IdM, run the **ipa dnsrecord-add --help** command.

## 83.5. DELETING DNS RECORDS IN THE IDM WEB UI

This section describes how to delete DNS records in Identity Management (IdM) using the IdM Web UI.

### Prerequisites

- You are logged in as IdM administrator.

### Procedure

1. In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.
2. Click the zone from which you want to delete a DNS record, for example **example.com..**
3. In the **DNS Resource Records** section, click the name of the resource record.

Figure 83.3. Selecting a DNS Resource Record

The screenshot shows a table titled "DNS Resource Records: zone.example.com." with the following data:

|                          | Record name | Record Type | Data             |
|--------------------------|-------------|-------------|------------------|
| <input type="checkbox"/> | @           | NS          | example.com.     |
| <input type="checkbox"/> | dns         | CNAME       | dns.example.com. |

A red box highlights the "dns" record in the table. Below the table, a message says "Showing 1 to 2 of 2 entries."

4. Select the check box by the name of the record type to delete.
5. Click **Delete**.

Figure 83.4. Deleting a DNS Resource Record

| A     | <input type="checkbox"/> IP Address                  | Delete  Add |
|-------|------------------------------------------------------|-------------|
| AAAA  | <input type="checkbox"/> IP Address                  | Delete  Add |
| CNAME | <input type="checkbox"/> Hostname                    | Delete  Add |
|       | <input checked="" type="checkbox"/> dns.example.com. | Edit        |

The selected record type is now deleted. The other configuration of the resource record is left intact.

#### Additional resources

- For more information on deleting an entire DNS record, see [Deleting an entire DNS record in the IdM Web UI](#).

## 83.6. DELETING AN ENTIRE DNS RECORD IN THE IDM WEB UI

This section describes how to delete all the records for a particular resource in a zone using the Identity Management (IdM) Web UI.

#### Prerequisites

- You are logged in as IdM administrator.

#### Procedure

- In the IdM Web UI, click **Network Services** → **DNS** → **DNS Zones**.
- Click the zone from which you want to delete a DNS record, for example **zone.example.com..**
- In the **DNS Resource Records** section, select the check box of the resource record to delete.
- Click **Delete**.

Figure 83.5. Deleting an Entire Resource Record

The screenshot shows a table of DNS records. The first two rows ('@' and 'dns') have checkboxes next to them. The 'dns' row has a checked checkbox. The 'Delete' button in the top right corner is highlighted with a red box.

|                                     | Record name | Record Type | Data             |
|-------------------------------------|-------------|-------------|------------------|
| <input type="checkbox"/>            | @           | NS          | example.com.     |
| <input checked="" type="checkbox"/> | dns         | CNAME       | dns.example.com. |

The entire resource record is now deleted.

## 83.7. DELETING DNS RECORDS IN THE IDM CLI

This section describes how to remove DNS records from a zone managed by the Identity Management (IdM) DNS.

### Prerequisites

- You are logged in as IdM administrator.

### Procedure

- To remove records from a zone, use the **ipa dnsrecord-del** command and add the **-recordType-rec** option together with the record value. For example, to remove an A type record:

```
$ ipa dnsrecord-del example.com www --a-rec 192.0.2.1
```

If you run **ipa dnsrecord-del** without any options, the command prompts for information about the record to delete. Note that passing the **--del-all** option with the command removes all associated records for the zone.

### Additional resources

- For detailed information on how to use **ipa dnsrecord-del** and a complete list of options accepted by the command, run the **ipa dnsrecord-del --help** command.

## 83.8. ADDITIONAL RESOURCES

- You can use the **ansible-freeipa ipadnsrecord** module to add, modify and delete records in IdM DNS. For more information, see [Using Ansible to manage DNS records in IdM](#).

# CHAPTER 84. USING ANSIBLE TO MANAGE DNS RECORDS IN IDM

This chapter describes how to manage DNS records in Identity Management (IdM) using an Ansible playbook. As an IdM administrator, you can add, modify, and delete DNS records in IdM. The chapter contains the following sections:

- Ensuring the presence of A and AAAA DNS records in IdM using Ansible
- Ensuring the presence of A and PTR DNS records in IdM using Ansible
- Ensuring the presence of multiple DNS records in IdM using Ansible
- Ensuring the presence of multiple CNAME records in IdM using Ansible
- Ensuring the presence of an SRV record in IdM using Ansible

## 84.1. DNS RECORDS IN IDM

Identity Management (IdM) supports many different DNS record types. The following four are used most frequently:

### A

This is a basic map for a host name and an IPv4 address. The record name of an A record is a host name, such as **www**. The **IP Address** value of an A record is an IPv4 address, such as **192.0.2.1**. For more information about A records, see [RFC 1035](#).

### AAAA

This is a basic map for a host name and an IPv6 address. The record name of an AAAA record is a host name, such as **www**. The **IP Address** value is an IPv6 address, such as **2001:DB8::1111**. For more information about AAAA records, see [RFC 3596](#).

### SRV

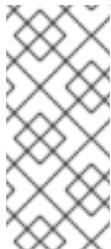
*Service (SRV) resource records* map service names to the DNS name of the server that is providing that particular service. For example, this record type can map a service like an LDAP directory to the server which manages it.

The record name of an SRV record has the format **\_service.\_protocol**, such as **\_ldap.\_tcp**. The configuration options for SRV records include priority, weight, port number, and host name for the target service.

For more information about SRV records, see [RFC 2782](#).

### PTR

A pointer record (PTR) adds a reverse DNS record, which maps an IP address to a domain name.



### NOTE

All reverse DNS lookups for IPv4 addresses use reverse entries that are defined in the **in-addr.arpa**. domain. The reverse address, in human-readable form, is the exact reverse of the regular IP address, with the **in-addr.arpa**. domain appended to it. For example, for the network address **192.0.2.0/24**, the reverse zone is **2.0.192.in-addr.arpa**.

The record name of a PTR must be in the standard format specified in [RFC 1035](#), extended in [RFC 2317](#), and [RFC 3596](#). The host name value must be a canonical host name of the host for which you want to create the record.



### NOTE

Reverse zones can also be configured for IPv6 addresses, with zones in the [.ip6.arpa.](#) domain. For more information about IPv6 reverse zones, see [RFC 3596](#).

When adding DNS resource records, note that many of the records require different data. For example, a CNAME record requires a host name, while an A record requires an IP address. In the IdM Web UI, the fields in the form for adding a new record are updated automatically to reflect what data is required for the currently selected type of record.

## 84.2. COMMON IPA DNSRECORD-\* OPTIONS

This section describes the options you can use when adding, modifying and deleting the most common DNS resource record types to Identity Management (IdM):

- A (IPv4)
- AAAA (IPv6)
- SRV
- PTR

In **Bash**, you can define multiple entries by listing the values in a comma-separated list inside curly braces, such as **--option={val1,val2,val3}**.

**Table 84.1. General Record Options**

| Option              | Description                                                         |
|---------------------|---------------------------------------------------------------------|
| <b>--ttl=number</b> | Sets the time to live for the record.                               |
| <b>--structured</b> | Parses the raw DNS records and returns them in a structured format. |

**Table 84.2. "A" record options**

| Option                      | Description                                             | Examples                                                                          |
|-----------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------|
| <b>--a-<br/>rec=ARECORD</b> | Passes a single A record or a list of A records.        | <b>ipa dnsrecord-add<br/>idm.example.com host1 --a-<br/>rec=192.168.122.123</b>   |
|                             | Can create a wildcard A record with a given IP address. | <b>ipa dnsrecord-add<br/>idm.example.com "*" --a-<br/>rec=192.168.122.123 [a]</b> |

| Option                       | Description                                                                                                                                                                                                                                                                                                                      | Examples                                                                                                                       |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| <b>--a-ip-address=string</b> | Gives the IP address for the record. When creating a record, the option to specify the <b>A</b> record value is <b>--a-rec</b> . However, when modifying an <b>A</b> record, the <b>--a-rec</b> option is used to specify the current value for the <b>A</b> record. The new value is set with the <b>--a-ip-address</b> option. | <b>ipa dnsrecord-mod</b><br><b>idm.example.com --a-rec</b><br><b>192.168.122.123 --a-ip-</b><br><b>address 192.168.122.124</b> |

[a] The example creates a wildcard **A** record with the IP address of 192.0.2.123.

Table 84.3. "AAAA" record options

| Option                          | Description                                                                                                                                                                                                                                                                                                                             | Example                                                                                                                                     |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| <b>--aaaa-rec=AAAARECORD</b>    | Passes a single AAAA (IPv6) record or a list of AAAA records.                                                                                                                                                                                                                                                                           | <b>ipa dnsrecord-add</b><br><b>idm.example.com www --aaaa-rec</b><br><b>2001:db8::1231:5675</b>                                             |
| <b>--aaaa-ip-address=string</b> | Gives the IPv6 address for the record. When creating a record, the option to specify the <b>A</b> record value is <b>--aaaa-rec</b> . However, when modifying an <b>A</b> record, the <b>--aaaa-rec</b> option is used to specify the current value for the <b>A</b> record. The new value is set with the <b>-a-ip-address</b> option. | <b>ipa dnsrecord-mod</b><br><b>idm.example.com --aaaa-rec</b><br><b>2001:db8::1231:5675 --aaaa-ip-address</b><br><b>2001:db8::1231:5676</b> |

Table 84.4. "PTR" record options

| Option                       | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Example                                                                                                                                                        |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>--ptr-rec=PTRRECORD</b>   | Passes a single PTR record or a list of PTR records. When adding the reverse DNS record, the zone name used with the <b>ipa dnsrecord-add</b> command is reversed, compared to the usage for adding other DNS records. Typically, the host IP address is the last octet of the IP address in a given network. The first example on the right adds a PTR record for <b>server4.idm.example.com</b> with IPv4 address <b>192.168.122.4</b> . The second example adds a reverse DNS entry to the <b>0.0.0.0.0.0.0.8.b.d.0.1.0.0.2.ip6.arpa</b> . IPv6 reverse zone for the host <b>server2.example.com</b> with the IP address <b>2001:DB8::111</b> . | <b>ipa dnsrecord-add</b><br><b>122.168.192.in-addr.arpa 4 --ptr-rec</b><br><b>server4.idm.example.com.</b>                                                     |
| <b>--ptr-hostname=string</b> | Gives the host name for the record.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | \$ <b>ipa dnsrecord-add</b><br><b>0.0.0.0.0.0.0.8.b.d.0.1.0.0.2.ip6.arpa.</b><br><b>1.1.1.0.0.0.0.0.0.0.0.0.0 --ptr-rec</b><br><b>server2.idm.example.com.</b> |

Table 84.5. "SRV" Record Options

| Option                       | Description                                                                                                                                                                                                                                                                                                                                                                                                          | Example                                                                                                                                                                                                                   |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>--srv-rec=SRVRECORD</b>   | Passes a single SRV record or a list of SRV records. In the examples on the right, <code>_ldap._tcp</code> defines the service type and the connection protocol for the SRV record. The <b>--srv-rec</b> option defines the priority, weight, port, and target values. The weight values of 51 and 49 in the examples add up to 100 and represent the probability, in percentages, that a particular record is used. | <pre># ipa dnsrecord-add idm.example.com _ldap._tcp --srv-rec="0 51 389 server1.idm.example.com."</pre><br><pre># ipa dnsrecord-add server.idm.example.com _ldap._tcp --srv-rec="1 49 389 server2.idm.example.com."</pre> |
| <b>--srv-priority=number</b> | Sets the priority of the record. There can be multiple SRV records for a service type. The priority (0 – 65535) sets the rank of the record; the lower the number, the higher the priority. A service has to use the record with the highest priority first.                                                                                                                                                         | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="1 49 389 server2.idm.example.com." --srv-priority=0</pre>                                                                                           |
| <b>--srv-weight=number</b>   | Sets the weight of the record. This helps determine the order of SRV records with the same priority. The set weights should add up to 100, representing the probability (in percentages) that a particular record is used.                                                                                                                                                                                           | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="0 49 389 server2.idm.example.com." --srv-weight=60</pre>                                                                                            |
| <b>--srv-port=number</b>     | Gives the port for the service on the target host.                                                                                                                                                                                                                                                                                                                                                                   | <pre># ipa dnsrecord-mod server.idm.example.com _ldap._tcp --srv-rec="0 60 389 server2.idm.example.com." --srv-port=636</pre>                                                                                             |
| <b>--srv-target=string</b>   | Gives the domain name of the target host. This can be a single period (.) if the service is not available in the domain.                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                           |

#### Additional resources

- For more information on how to use **ipa dnsrecord-add** and which DNS record types are supported by IdM, run the **ipa dnsrecord-add --help** command.

### 84.3. ENSURING THE PRESENCE OF A AND AAAA DNS RECORDS IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that A and AAAA records for a particular IdM host are present. In the example used in the procedure below, an IdM administrator ensures the presence of A and AAAA records for **host1** in the **idm.example.com** DNS zone.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.
- The **idm.example.com** zone exists and is managed by IdM DNS. For more information about adding a primary DNS zone in IdM DNS, see [Using Ansible playbooks to manage IdM DNS zones](#).

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsrecord
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **ensure-A-and-AAAA-records-are-present.yml** Ansible playbook file. For example:

```
$ cp ensure-A-and-AAAA-records-are-present.yml ensure-A-and-AAAA-records-are-
present-copy.yml
```

4. Open the **ensure-A-and-AAAA-records-are-present-copy.yml** file for editing.

5. Adapt the file by setting the following variables in the **ipadnsrecord** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **zone\_name** variable to **idm.example.com**.
- In the **records** variable, set the **name** variable to **host1**, and the **a\_ip\_address** variable to **192.168.122.123**.
- In the **records** variable, set the **name** variable to **host1**, and the **aaaa\_ip\_address** variable to **::1**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Ensure A and AAAA records are present
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure A and AAAA records are present
    - name: Ensure that 'host1' has A and AAAA records.
      ipadnsrecord:
        ipaadmin_password: Secret123
```

```

zone_name: idm.example.com
records:
- name: host1
  a_ip_address: 192.168.122.123
- name: host1
  aaaa_ip_address: ::1

```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-A-and-AAAA-records-are-present-copy.yml
```

## Additional resources

- For more information on A and AAAA records, see [DNS records in IdM](#).
- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsrecord** module in the **README-dnsrecord.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/directories**. The file also contains the definitions of the **ipadnsrecord** variables.
- You can see sample Ansible playbooks for the **ipadnsrecord** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory.

## 84.4. ENSURING THE PRESENCE OF A AND PTR DNS RECORDS IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that an A record for a particular IdM host is present, with a corresponding PTR record. In the example used in the procedure below, an IdM administrator ensures the presence of A and PTR records for **host1** with an IP address of **192.168.122.45** in the **idm.example.com** zone.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.
- The **idm.example.com** DNS zone exists and is managed by IdM DNS. For more information about adding a primary DNS zone in IdM DNS, see [Using Ansible playbooks to manage IdM DNS zones](#).

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsrecord
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the `ensure-dnsrecord-with-reverse-is-present.yml` Ansible playbook file. For example:

```
$ cp ensure-dnsrecord-with-reverse-is-present.yml ensure-dnsrecord-with-reverse-is-
present-copy.yml
```

4. Open the `ensure-dnsrecord-with-reverse-is-present-copy.yml` file for editing.

5. Adapt the file by setting the following variables in the `ipadnsrecord` task section:

- Set the `ipaadmin_password` variable to your IdM administrator password.
- Set the `name` variable to `host1`.
- Set the `zone_name` variable to `idm.example.com`.
- Set the `ip_address` variable to `192.168.122.45`.
- Set the `create_reverse` variable to `yes`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Ensure DNS Record is present.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure that dns record is present
    - ipadnsrecord:
        ipaadmin_password: Secret123
        name: host1
        zone_name: idm.example.com
        ip_address: 192.168.122.45
        create_reverse: yes
        state: present
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-dnsrecord-with-reverse-is-present-
copy.yml
```

## Additional resources

- For more information on A and PTR DNS records, see [DNS records in IdM](#).
- You can see more sample Ansible playbooks for the `ansible-freeipa ipadnsrecord` module in the `README-dnsrecord.md` Markdown file available in the `/usr/share/doc/ansible-freeipa/` directory. The file also contains the definitions of the `ipadnsrecord` variables.

- You can see sample Ansible playbooks for the **ipadnsrecord** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory.

## 84.5. ENSURING THE PRESENCE OF MULTIPLE DNS RECORDS IN IDM USING ANSIBLE

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that multiple values are associated with a particular IdM DNS record. In the example used in the procedure below, an IdM administrator ensures the presence of multiple A records for **host1** in the **idm.example.com** DNS zone.

### Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.
- The **idm.example.com** zone exists and is managed by IdM DNS. For more information about adding a primary DNS zone in IdM DNS, see [Using Ansible playbooks to manage IdM DNS zones](#).

### Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsrecord
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **ensure-presence-multiple-records.yml** Ansible playbook file. For example:

```
$ cp ensure-presence-multiple-records.yml ensure-presence-multiple-records-
copy.yml
```

4. Open the **ensure-presence-multiple-records-copy.yml** file for editing.
5. Adapt the file by setting the following variables in the **ipadnsrecord** task section:
  - Set the **ipaadmin\_password** variable to your IdM administrator password.
  - In the **records** section, set the **name** variable to **host1**.
  - In the **records** section, set the **zone\_name** variable to **idm.example.com**.
  - In the **records** section, set the **a\_rec** variable to **192.168.122.112** and to **192.168.122.122**.
  - Define a second record in the **records** section:
    - Set the **name** variable to **host1**.

- Set the **zone\_name** variable to **idm.example.com**.
- Set the **aaaa\_rec** variable to **::1**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Test multiple DNS Records are present.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure that multiple dns records are present
    - ipadnsrecord:
        ipaadmin_password: Secret123
        records:
          - name: host1
            zone_name: idm.example.com
            a_rec: 192.168.122.112
            a_rec: 192.168.122.122
          - name: host1
            zone_name: idm.example.com
            aaaa_rec: ::1
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-presence-multiple-records-copy.yml
```

#### Additional resources

- For more information on A records in DNS, see [DNS records in IdM](#).
- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsrecord** module in the **README-dnsrecord.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnsrecord** variables.
- You can see sample Ansible playbooks for the **ipadnsrecord** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory.

## 84.6. ENSURING THE PRESENCE OF MULTIPLE CNAME RECORDS IN IDM USING ANSIBLE

A Canonical Name record (CNAME record) is a type of resource record in the Domain Name System (DNS) that maps one domain name, an alias, to another name, the canonical name.

You may find CNAME records useful when running multiple services from a single IP address: for example, an FTP service and a web service, each running on a different port.

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that multiple CNAME records are present in IdM DNS. In the example used in the procedure below, **host03** is both an HTTP server and an FTP server. The IdM administrator ensures the presence

of the **www** and **ftp** CNAME records for the **host03** A record in the **idm.example.com** zone.

## Prerequisites

- You have installed the [ansible-freeipa](#) package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.
- The **idm.example.com** zone exists and is managed by IdM DNS. For more information about adding a primary DNS zone in IdM DNS, see [Using Ansible playbooks to manage IdM DNS zones](#).
- The **host03** A record exists in the **idm.example.com** zone.

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsrecord
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **ensure-CNAME-record-is-present.yml** Ansible playbook file. For example:

```
$ cp ensure-CNAME-record-is-present.yml ensure-CNAME-record-is-present-copy.yml
```

4. Open the **ensure-CNAME-record-is-present-copy.yml** file for editing.

5. Adapt the file by setting the following variables in the **ipadnsrecord** task section:

- (Optional) Adapt the description provided by the **name** of the play.
- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **zone\_name** variable to **idm.example.com**.
- In the **records** variable section, set the following variables and values:
  - Set the **name** variable to **www**.
  - Set the **cname\_hostname** variable to **host03**.
  - Set the **name** variable to **ftp**.
  - Set the **cname\_hostname** variable to **host03**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Ensure that 'www.idm.example.com' and 'ftp.idm.example.com' CNAME records
```

```

point to 'host03.idm.example.com'.
hosts: ipaserver
become: true
gather_facts: false

tasks:
- ipadnsrecord:
    ipaadmin_password: Secret123
    zone_name: idm.example.com
    records:
    - name: www
      cname_hostname: host03
    - name: ftp
      cname_hostname: host03

```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-CNAME-record-is-present.yml
```

## Additional resources

- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsrecord** module in the **README-dnsrecord.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnsrecord** variables.
- You can see sample Ansible playbooks for the **ipadnsrecord** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory.

## 84.7. ENSURING THE PRESENCE OF AN SRV RECORD IN IDM USING ANSIBLE

A DNS service (SRV) record defines the hostname, port number, transport protocol, priority and weight of a service available in a domain. In Identity Management (IdM), you can use SRV records to locate IdM servers and replicas.

This section shows how an Identity Management (IdM) administrator can use an Ansible playbook to ensure that an SRV record is present in IdM DNS. In the example used in the procedure below, an IdM administrator ensures the presence of the **\_kerberos.\_udp.idm.example.com** SRV record with the value of **10 50 88 idm.example.com**. This sets the following values:

- It sets the priority of the service to 10.
- It sets the weight of the service to 50.
- It sets the port to be used by the service to 88.

## Prerequisites

- You have installed the **ansible-freeipa** package on the Ansible controller. This is the host on which you execute the steps in the procedure.
- You know the IdM administrator password.

- The **idm.example.com** zone exists and is managed by IdM DNS. For more information about adding a primary DNS zone in IdM DNS, see [Using Ansible playbooks to manage IdM DNS zones](#).

## Procedure

1. Navigate to the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory:

```
$ cd /usr/share/doc/ansible-freeipa/playbooks/dnsrecord
```

2. Open your inventory file and ensure that the IdM server that you want to configure is listed in the **[ipaserver]** section. For example, to instruct Ansible to configure **server.idm.example.com**, enter:

```
[ipaserver]
server.idm.example.com
```

3. Make a copy of the **ensure-SRV-record-is-present.yml** Ansible playbook file. For example:

```
$ cp ensure-SRV-record-is-present.yml ensure-SRV-record-is-present-copy.yml
```

4. Open the **ensure-SRV-record-is-present-copy.yml** file for editing.

5. Adapt the file by setting the following variables in the **ipadnsrecord** task section:

- Set the **ipaadmin\_password** variable to your IdM administrator password.
- Set the **name** variable to **\_kerberos.\_udp.idm.example.com**.
- Set the **srv\_rec** variable to **'10 50 88 idm.example.com'**.
- Set the **zone\_name** variable to **idm.example.com**.

This is the modified Ansible playbook file for the current example:

```
---
- name: Test multiple DNS Records are present.
  hosts: ipaserver
  become: true
  gather_facts: false

  tasks:
    # Ensure a SRV record is present
    - ipadnsrecord:
        ipaadmin_password: Secret123
        name: _kerberos._udp.idm.example.com
        srv_rec: '10 50 88 idm.example.com'
        zone_name: idm.example.com
        state: present
```

6. Save the file.

7. Run the playbook:

```
$ ansible-playbook -v -i inventory.file ensure-SRV-record-is-present.yml
```

## Additional resources

- For more information on SRV records, see [DNS records in IdM](#).
- You can see more sample Ansible playbooks for the **ansible-freeipa ipadnsrecord** module in the **README-dnsrecord.md** Markdown file available in the **/usr/share/doc/ansible-freeipa/** directory. The file also contains the definitions of the **ipadnsrecord** variables.
- You can see sample Ansible playbooks for the **ipadnsrecord** module in the **/usr/share/doc/ansible-freeipa/playbooks/dnsrecord** directory.

# CHAPTER 85. MANAGING IDM SERVERS BY USING ANSIBLE

You can use **Red Hat Ansible Engine** to manage the servers in your Identity Management (IdM) topology. You can use the **server** module in the **ansible-freeipa** package to check the presence or absence of a server in the IdM topology. You can also hide any replica or make a replica visible.

The section contains the following topics:

- [Checking that an IdM server is present by using Ansible](#)
- [Ensuring that an IdM server is absent from an IdM topology by using Ansible](#)
- [Ensuring the absence of an IdM server despite hosting a last IdM server role](#)
- [Ensuring that an IdM server is absent but not necessarily disconnected from other IdM servers](#)
- [Ensuring that an existing IdM server is hidden using an Ansible playbook](#)
- [Ensuring that an existing IdM server is visible using an Ansible playbook](#)
- [Ensuring that an existing IdM server has an IdM DNS location assigned](#)
- [Ensuring that an existing IdM server has no IdM DNS location assigned](#)

## 85.1. CHECKING THAT AN IDM SERVER IS PRESENT BY USING ANSIBLE

You can use the **ipaserver ansible-freeipa** module in an Ansible playbook to verify that an Identity Management (IdM) server exists.



### NOTE

The **ipaserver** Ansible module does not install the IdM server.

#### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the *~/MyPlaybooks/* directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

#### Procedure

1. Navigate to your *~/MyPlaybooks/* directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-present.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/server** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-present.yml server-present-copy.yml
```

3. Open the **server-present-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.

```
---
```

```
- name: Server present example
hosts: ipaserver
become: true
tasks:
- name: Ensure server server123.idm.example.com is present
  ipaserver:
    ipaadmin_password: Secret123
    name: server123.idm.example.com
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-present-copy.yml
```

## Additional resources

- For more information on how to use Ansible to install an IdM server, see [Installing an Identity Management server using an Ansible playbook](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.2. ENSURING THAT AN IDM SERVER IS ABSENT FROM AN IDM TOPOLOGY BY USING ANSIBLE

Use an Ansible playbook to ensure an Identity Management (IdM) server does not exist in an IdM topology, even as a host.

In contrast to the **ansible-freeipa ipaserver** role, the **ipaserver** module used in this playbook does not uninstall IdM services from the server.

### Prerequisites

- You know the IdM **admin** password.

- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the *~/MyPlaybooks/* directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

## Procedure

1. Navigate to your *~/MyPlaybooks/* directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-absent.yml** Ansible playbook file located in the */usr/share/doc/ansible-freeipa/playbooks/server/* directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-absent.yml server-absent-copy.yml
```

3. Open the **server-absent-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.
  - Ensure that the **state** variable is set to **absent**.

```
---
- name: Server absent example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server server123.idm.example.com is absent
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        state: absent
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-absent-copy.yml
```

6. Make sure all name server (NS) DNS records pointing to **server123.idm.example.com** are deleted from your DNS zones. This applies regardless of whether you use integrated DNS managed by IdM or external DNS.

## Additional resources

- For the complete procedure that uninstalls an IdM server, see [Uninstalling an IdM server](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

### 85.3. ENSURING THE ABSENCE OF AN IDM SERVER DESPITE HOSTING A LAST IDM SERVER ROLE

You can use Ansible to ensure that an Identity Management (IdM) server is absent even if the last IdM service instance is running on the server. A certificate authority (CA), key recovery authority (KRA), or DNS server are all examples of IdM services.



#### WARNING

If you remove the last server that serves as a CA, KRA, or DNS server, you disrupt IdM functionality seriously. You can manually check which services are running on which IdM servers with the **ipa service-find** command. The principal name of a CA server is **dogtag/server\_name/REALM\_NAME**.

In contrast to the **ansible-freeipa ipaserver** role, the **ipaserver** module used in this playbook does not uninstall IdM services from the server.

#### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

#### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-absent-ignore-last-of-role.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/server/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-absent-ignore-last-of-role.yml server-absent-ignore-last-of-role-copy.yml
```

3. Open the **server-absent-ignore-last-of-role-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.
  - Ensure that the **ignore\_last\_of\_role** variable is set to **yes**.
  - Set the **state** variable to **absent**.

```
---
- name: Server absent with last of role skip example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server "server123.idm.example.com" is absent with last of role skip
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        ignore_last_of_role: yes
        state: absent
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-absent-ignore-last-of-role-copy.yml
```

6. Make sure all name server (NS) DNS records that point to **server123.idm.example.com** are deleted from your DNS zones. This applies regardless of whether you use integrated DNS managed by IdM or external DNS.

## Additional resources

- For the complete procedure that uninstalls an IdM server, see [Uninstalling an IdM server](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.4. ENSURING THAT AN IDM SERVER IS ABSENT BUT NOT NECESSARILY DISCONNECTED FROM OTHER IDM SERVERS

If you are removing an Identity Management (IdM) server from the topology, you can keep its replication agreements intact with an Ansible playbook. The playbook also ensures that the IdM server does not exist in IdM, even as a host.



## IMPORTANT

Ignoring a server's replication agreements when removing it is only recommended when the other servers are dysfunctional servers that you are planning to remove anyway. Removing a server that serves as a central point in the topology can split your topology into two disconnected clusters.

You can remove a dysfunctional server from the topology with the **ipa server-del** command.



## NOTE

If you remove the last server that serves as a certificate authority (CA), key recovery authority (KRA), or DNS server, you seriously disrupt the Identity Management (IdM) functionality. To prevent this problem, the playbook makes sure these services are running on another server in the domain before it uninstalls a server that serves as a CA, KRA, or DNS server.

In contrast to the **ansible-freeipa ipaserver** role, the **ipaserver** module used in this playbook does not uninstall IdM services from the server.

## Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the *~/MyPlaybooks/* directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

## Procedure

1. Navigate to your *~/MyPlaybooks/* directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-absent-ignore\_topology\_disconnect.yml** Ansible playbook file located in the */usr/share/doc/ansible-freeipa/playbooks/server/* directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-absent-
ignore_topology_disconnect.yml server-absent-ignore_topology_disconnect-copy.yml
```

3. Open the **server-absent-ignore\_topology\_disconnect-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.
  - Ensure that the **ignore\_topology\_disconnect** variable is set to **yes**.
  - Ensure that the **state** variable is set to **absent**.

```
---
- name: Server absent with ignoring topology disconnects example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server "server123.idm.example.com" with ignoring topology disconnects
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        ignore_topology_disconnect: yes
        state: absent
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-absent-ignore_topology_disconnect-
copy.yml
```

6. [Optional] Make sure all name server (NS) DNS records pointing to **server123.idm.example.com** are deleted from your DNS zones. This applies regardless of whether you use integrated DNS managed by IdM or external DNS.

## Additional resources

- For the complete procedure that uninstalls an IdM server, see [Uninstalling an IdM server](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.5. ENSURING THAT AN EXISTING IDM SERVER IS HIDDEN USING AN ANSIBLE PLAYBOOK

Use the **ipaserver ansible-freeipa** module in an Ansible playbook to ensure that an existing Identity Management (IdM) server is hidden. Note that this playbook does not install the IdM server.

### Prerequisites

- You know the IdM **admin** password.

- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the *~/MyPlaybooks/* directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

## Procedure

1. Navigate to your *~/MyPlaybooks/* directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-hidden.yml** Ansible playbook file located in the */usr/share/doc/ansible-freeipa/playbooks/server/* directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-hidden.yml server-hidden-copy.yml
```

3. Open the **server-hidden-copy.yml** file for editing.

4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.
- Ensure that the **hidden** variable is set to **True**.

```
---
- name: Server hidden example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server server123.idm.example.com is hidden
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        hidden: True
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-hidden-copy.yml
```

## Additional resources

- For more information on how to use Ansible to install an IdM server, see [Installing an Identity Management server using an Ansible playbook](#).

- For more information on hidden replicas, see [The hidden replica mode](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.6. ENSURING THAT AN EXISTING IDM SERVER IS VISIBLE BY USING AN ANSIBLE PLAYBOOK

Use the **ipaserver ansible-freeipa** module in an Ansible playbook to ensure that an existing Identity Management (IdM) server is visible. Note that this playbook does not install the IdM server.

### Prerequisites

- You know the IdM **admin** password.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-not-hidden.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/server/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-not-hidden.yml server-not-hidden-copy.yml
```

3. Open the **server-not-hidden-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to the **FQDN** of the server. The **FQDN** of the example server is **server123.idm.example.com**.
  - Ensure that the **hidden** variable is set to **no**.

```

---
- name: Server not hidden example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server server123.idm.example.com is not hidden
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        hidden: no

```

- Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-not-hidden-copy.yml
```

### Additional resources

- For more information on how to use Ansible to install an IdM server, see [Installing an Identity Management server using an Ansible playbook](#).
- For more information on hidden replicas, see [The hidden replica mode](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.7. ENSURING THAT AN EXISTING IDM SERVER HAS AN IDM DNS LOCATION ASSIGNED

Use the **ipaserver ansible-freeipa** module in an Ansible playbook to ensure that an existing Identity Management (IdM) server is assigned a specific IdM DNS location.

Note that the **ipaserver** Ansible module does not install the IdM server.

### Prerequisites

- You know the IdM **admin** password.
- The IdM DNS location exists. The example location is **germany**.
- You have **root** access to the server. The example server is **server123.idm.example.com**.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.

- The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

## Procedure

1. Navigate to your `~/MyPlaybooks/` directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-location.yml** Ansible playbook file located in the `/usr/share/doc/ansible-freeipa/playbooks/server/` directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-location.yml server-location-copy.yml
```

3. Open the **server-location-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:
  - Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
  - Set the **name** variable to `server123.idm.example.com`.
  - Set the **location** variable to `germany`.

This is the modified Ansible playbook file for the current example:

```
---
- name: Server enabled example
  hosts: ipaserver
  become: true
  tasks:
    - name: Ensure server server123.idm.example.com with location "germany" is present
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        location: germany
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-location-copy.yml
```

6. Connect to `server123.idm.example.com` as **root** using **SSH**:

```
ssh root@server123.idm.example.com
```

7. Restart the **named-pkcs11** service on the server for the updates to take effect immediately:

```
[root@server123.idm.example.com ~]# systemctl restart named-pkcs11
```

## Additional resources

- For more information on how to use Ansible to install an IdM server, see [Installing an Identity Management server using an Ansible playbook](#).
- For more information on how to ensure that an IdM DNS location exists, see [Using Ansible to ensure an IdM location is present](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

## 85.8. ENSURING THAT AN EXISTING IDM SERVER HAS NO IDM DNS LOCATION ASSIGNED

Use the **ipaserver ansible-freeipa** module in an Ansible playbook to ensure that an existing Identity Management (IdM) server has no IdM DNS location assigned to it. Do not assign a DNS location to servers that change geographical location frequently. Note that the playbook does not install the IdM server.

### Prerequisites

- You know the IdM **admin** password.
- You have **root** access to the server. The example server is **server123.idm.example.com**.
- You have configured an Ansible control node that meets the following requirements:
  - You are using Ansible version 2.8 or later.
  - You have installed the [ansible-freeipa](#) package.
  - In the **~/MyPlaybooks/** directory, you have created an [Ansible inventory file](#) with the fully-qualified domain name (FQDN) of an IdM server whose LDAP database you want to consult and possibly modify.
  - The **SSH** connection from the control node to the IdM server defined in the inventory file is working correctly.

### Procedure

1. Navigate to your **~/MyPlaybooks/** directory:

```
$ cd ~/MyPlaybooks/
```

2. Copy the **server-no-location.yml** Ansible playbook file located in the **/usr/share/doc/ansible-freeipa/playbooks/server/** directory:

```
$ cp /usr/share/doc/ansible-freeipa/playbooks/server/server-no-location.yml server-no-location-copy.yml
```

3. Open the **server-no-location-copy.yml** file for editing.
4. Adapt the file by setting the following variables in the **ipaserver** task section and save the file:

- Set the **ipaadmin\_password** variable to the password of the IdM **admin**.
- Set the **name** variable to **server123.idm.example.com**.
- Ensure that the **location** variable is set to **""**.

```
---
- name: Server no location example
  hosts: ipaserver
  become: true

  tasks:
    - name: Ensure server server123.idm.example.com is present with no location
      ipaserver:
        ipaadmin_password: Secret123
        name: server123.idm.example.com
        location: ""
```

5. Run the Ansible playbook and specify the playbook file and the inventory file:

```
$ ansible-playbook -v -i inventory server-no-location-copy.yml
```

6. Connect to **server123.idm.example.com** as **root** using **SSH**:

```
ssh root@server123.idm.example.com
```

7. Restart the **named-pkcs11** service on the server for the updates to take effect immediately:

```
[root@server123.idm.example.com ~]# systemctl restart named-pkcs11
```

## Additional resources

- For more information on how to use Ansible to install an IdM server, see [Installing an Identity Management server using an Ansible playbook](#).
- For more information on the concept of IdM DNS locations and on how to ensure that no IdM DNS locations exist, see [Using Ansible to manage DNS locations in IdM](#).
- For more sample Ansible playbooks that use the **ipaserver** module, see:
  - The **README-server.md** file in the **/usr/share/doc/ansible-freeipa/** directory. This file also contains the definitions of the **ipaserver** variables.
  - The **/usr/share/doc/ansible-freeipa/playbooks/server** directory.

# CHAPTER 86. COLLECTING IDM HEALTHCHECK INFORMATION

Healthcheck has been designed as a manual command line tool which should help you to identify possible problems in Identity Management (IdM).

This chapter describes how you can create a collection of logs based on the Healthcheck output with 30-day rotation.

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 or newer

### 86.1. HEALTHCHECK IN IDM

The Healthcheck tool in Identity Management (IdM) helps find issues that may impact the health of your IdM environment.



#### NOTE

The Healthcheck tool is a command line tool that can be used without Kerberos authentication.

#### Modules are independent

Healthcheck consists of independent modules which test for:

- Replication issues
- Certificate validity
- Certificate Authority infrastructure issues
- IdM and Active Directory trust issues
- Correct file permissions and ownership settings

#### Two output formats

Healthcheck generates the following outputs, which you can set using the **output-type** option:

- **json**: Machine-readable output in JSON format (default)
- **human**: Human-readable output

You can specify a different file destination with the **--output-file** option.

#### Results

Each Healthcheck module returns one of the following results:

##### SUCCESS

configured as expected

##### WARNING

not an error, but worth keeping an eye on or evaluating

## ERROR

not configured as expected

## CRITICAL

not configured as expected, with a high possibility for impact

## 86.2. LOG ROTATION

Log rotation creates a new log file every day, and the files are organized by date. Since log files are saved in the same directory, you can select a particular log file according to the date.

Rotation means that there is configured a number for max number of log files and if the number is exceeded, the newest file rewrites and renames the oldest one. For example, if the rotation number is 30, the thirty-first log file replaces the first (oldest) one.

Log rotation reduces voluminous log files and organizes them, which can help with analysis of the logs.

## 86.3. CONFIGURING LOG ROTATION USING THE IDM HEALTHCHECK

This section describes how to configure a log rotation with:

- the **systemd** timer
- the **crond** service

The **systemd** timer runs the Healthcheck tool periodically and generates the logs. The default value is set to 4 a.m. every day.

The **crond** service is used for log rotation.

The default log name is **healthcheck.log** and the rotated logs use the **healthcheck.log-YYYYMMDD** format.

### Prerequisites

- You must execute commands as root.

### Procedure

1. Enable a **systemd** timer:

```
# systemctl enable ipa-healthcheck.timer
Created symlink /etc/systemd/system/multi-user.target.wants/ipa-healthcheck.timer ->
/usr/lib/systemd/system/ipa-healthcheck.timer.
```

2. Start the **systemd** timer:

```
# systemctl start ipa-healthcheck.timer
```

3. Open the **/etc/logrotate.d/ipahealthcheck** file to configure the number of logs which should be saved.

By default, log rotation is set up for 30 days.

4. In the **/etc/logrotate.d/ipahealthcheck** file, configure the path to the logs.  
By default, logs are saved in the **/var/log/ipa/healthcheck/** directory.
5. In the **/etc/logrotate.d/ipahealthcheck** file, configure the time for log generation.  
By default, a log is created daily at 4 a.m.
6. To use log rotation, ensure that the **crond** service is enabled and running:

```
# systemctl enable crond  
# systemctl start crond
```

To start with generating logs, start the IPA healthcheck service:

```
# systemctl start ipa-healthcheck
```

To verify the result, go to **/var/log/ipa/healthcheck/** and check if logs are created correctly.

# CHAPTER 87. CHECKING SERVICES USING IDM HEALTHCHECK

This section describes monitoring services used by the Identity Management (IdM) server using the Healthcheck tool.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 and newer

## 87.1. SERVICES HEALTHCHECK TEST

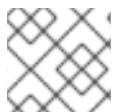
The Healthcheck tool includes a test to check if any IdM services is not running. This test is important because services which are not running can cause failures in other tests. Therefore, check that all services are running first. You can then check all other test results.

To see all services tests, run **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

You can find all services tested with Healthcheck under the **ipahealthcheck.meta.services** source:

- certmonger
- dirsrv
- gssproxy
- httpd
- ipa\_custodia
- ipa\_dnskeysyncd
- ipa\_otp
- kadmin
- krb5kdc
- named
- pki\_tomcatd
- sssd



### NOTE

Run these tests on all IdM servers when trying to discover issues.

## 87.2. SCREENING SERVICES USING HEALTHCHECK

This section describes a standalone manual test of services running on the Identity Management (IdM) server using the Healthcheck tool.

The Healthcheck tool includes many tests, whose results can be shortened with:

- excluding all successful test: **--failures-only**
- including only services tests: **--source=ipahealthcheck.meta.services**

## Procedure

- To run Healthcheck with warnings, errors and critical issues regarding services, enter:

```
# ipa-healthcheck --source=ipahealthcheck.meta.services --failures-only
```

A successful test displays empty brackets:

```
[]
```

If one of the services fails, the result can look similarly to this example:

```
{
  "source": "ipahealthcheck.meta.services",
  "check": "httpd",
  "result": "ERROR",
  "kw": {
    "status": false,
    "msg": "httpd: not running"
  }
}
```

## Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 88. VERIFYING YOUR IDM AND AD TRUST CONFIGURATION USING IDM HEALTHCHECK

This section helps you understand and use the Healthcheck tool in Identity management (IdM) to identify issues with IdM and an Active Directory trust.

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 or newer

### 88.1. IDM AND AD TRUST HEALTHCHECK TESTS

The Healthcheck tool includes several tests for testing the status of your Identity Management (IdM) and Active Directory (AD) trust.

To see all trust tests, run **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

You can find all tests under the **ipahealthcheck.ipa.trust** source:

#### IPATrustAgentCheck

This test checks the SSSD configuration when the machine is configured as a trust agent. For each domain in **/etc/sssd/sssd.conf** where **id\_provider=ipa** ensure that **ipa\_server\_mode** is **True**.

#### IPATrustDomainsCheck

This test checks if the trust domains match SSSD domains by comparing the list of domains in **ssctl domain-list** with the list of domains from **ipa trust-find** excluding the IPA domain.

#### IPATrustCatalogCheck

This test resolves an AD user, **Administrator@REALM**. This populates the AD Global catalog and AD Domain Controller values in **ssctl domain-status** output.

For each trust domain look up the user with the id of the SID + 500 (the administrator) and then check the output of **ssctl domain-status <domain> --active-server** to ensure that the domain is active.

#### IPAsidgenpluginCheck

This test verifies that the **sidgen** plugin is enabled in the IPA 389-ds instance. The test also verifies that the **IPA SIDGEN** and **ipa-sidgen-task** plugins in **cn=plugins,cn=config** include the **nsslapd-pluginEnabled** option.

#### IPATrustAgentMemberCheck

This test verifies that the current host is a member of **cn=adtrust agents,cn=sysaccounts,cn=etc,SUFFIX**.

#### IPATrustControllerPrincipalCheck

This test verifies that the current host is a member of **cn=adtrust agents,cn=sysaccounts,cn=etc,SUFFIX**.

#### IPATrustControllerServiceCheck

This test verifies that the current host starts the ADTRUST service in ipactl.

#### IPATrustControllerConfCheck

This test verifies that **ldapi** is enabled for the passdb backend in the output of **net conf** list.

### IPATrustControllerGroupSIDCheck

This test verifies that the admins group's SID ends with 512 (Domain Admins RID).

### IPATrustPackageCheck

This test verifies that the **trust-ad** package is installed if the trust controller and AD trust are not enabled.



#### NOTE

Run these tests on all IdM servers when trying to find an issue.

## 88.2. SCREENING THE TRUST WITH THE HEALTHCHECK TOOL

This section describes a standalone manual test of an Identity Management (IdM) and Active Directory (AD) trust health check using the Healthcheck tool.

The Healthcheck tool includes many tests, therefore, you can shorten the results by:

- excluding all successful test: **--failures-only**
- including only trust tests: **--source=ipahealthcheck.ipa.trust**

#### Procedure

- To run Healthcheck with warnings, errors and critical issues in the trust, enter:

```
# ipa-healthcheck --source=ipahealthcheck.ipa.trust --failures-only
```

Successful test displays empty brackets:

```
# ipa-healthcheck --source=ipahealthcheck.ipa.trust --failures-only
[]
```

#### Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 89. VERIFYING CERTIFICATES USING IDM HEALTHCHECK

This section helps in understanding and using the Healthcheck tool in Identity management (IdM) to identify issues with IPA certificates maintained by certmonger.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available in RHEL 8.1 and newer.

### 89.1. IDM CERTIFICATES HEALTHCHECK TESTS

The Healthcheck tool includes several tests for verifying the status of certificates maintained by certmonger in Identity Management (IdM). For details about certmonger, see [Obtaining an IdM certificate for a service using certmonger](#).

This suite of tests checks expiration, validation, trust and other issues. Multiple errors may be thrown for the same underlying issue.

To see all certificate tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

You can find all tests under the **ipahealthcheck.ipa.certs** source:

#### IPACertmongerExpirationCheck

This test checks expirations in **certmonger**.

If an error is reported, the certificate has expired.

If a warning appears, the certificate will expire soon. By default, this test applies within 28 days or fewer days before certificate expiration.

You can configure the number of days in the **/etc/ipahealthcheck/ipahealthcheck.conf** file. After opening the file, change the **cert\_expiration\_days** option located in the default section.



#### NOTE

Certmonger loads and maintains its own view of the certificate expiration. This check does not validate the on-disk certificate.

#### IPACertfileExpirationCheck

This test checks if the certificate file or NSS database cannot be opened. This test also checks expiration. Therefore, carefully read the **msg** attribute in the error or warning output. The message specifies the problem.



#### NOTE

This test checks the on-disk certificate. If a certificate is missing, unreadable, etc a separate error can also be raised.

### IPACertNSSTrust

This test compares the trust for certificates stored in NSS databases. For the expected tracked certificates in NSS databases the trust is compared to an expected value and an error raised on a non-match.

### IPANSSChainValidation

This test validates the certificate chain of the NSS certificates. The test executes: **`certutil -V -u V -e -d [dbdir] -n [nickname]`**

### IPAOpenSSLChainValidation

This test validates the certificate chain of the OpenSSL certificates. To be comparable to the **NSSChain** validation here is the OpenSSL command we execute:

```
openssl verify -verbose -show_chain -CAfile /etc/ipa/ca.crt [cert file]
```

### IPARAProxy

This test compares the certificate on disk with the equivalent record in LDAP in **uid=ipara,ou=People,o=ipaca**.

### IPACertRevocation

This test uses certmonger to verify that certificates have not been revoked. Therefore, the test can find issues connected with certificates maintained by certmonger only.

### IPACertmongerCA

This test verifies the certmonger Certificate Authority (CA) configuration. IdM cannot issue certificates without CA.

Certmonger maintains a set of CA helpers. In IdM, there is a CA named IPA which issues certificates through IdM, authenticating as a host or user principal, for host or service certs.

There are also **dogtag-ipa-ca-renew-agent** and **dogtag-ipa-ca-renew-agent-reuse** which renew the CA subsystem certificates.



#### NOTE

Run these tests on all IdM servers when trying to check for issues.

## 89.2. SCREENING CERTIFICATES USING THE HEALTHCHECK TOOL

This section describes a standalone manual test of an Identity Management (IdM) certificate health check using the Healthcheck tool.

The Healthcheck tool includes many tests, therefore, you can shorten the results with:

- excluding all successful test: **--failures-only**
- including only certificate tests: **--source=ipahealthcheck.ipa.certs**

### Prerequisites

- Healthcheck tests must be performed as the root user.

### Procedure

- To run Healthcheck with warnings, errors and critical issues regarding certificates, enter:

```
# ipa-healthcheck --source=ipahealthcheck.ipa.certs --failures-only
```

Successful test displays empty brackets:

```
[]
```

Failed test shows you the following output:

```
{
  "source": "ipahealthcheck.ipa.certs",
  "check": "IPACertfileExpirationCheck",
  "result": "ERROR",
  "kw": {
    "key": 1234,
    "dbdir": "/path/to/nssdb",
    "error": [error],
    "msg": "Unable to open NSS database '/path/to/nssdb': [error]"
  }
}
```

This **IPACertfileExpirationCheck** test failed on opening the NSS database.

## Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 90. VERIFYING SYSTEM CERTIFICATES USING IDM HEALTHCHECK

This section describes a Healthcheck tool in Identity Management (IdM) to identify issues with system certificates.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 or newer.

### 90.1. SYSTEM CERTIFICATES HEALTHCHECK TESTS

The Healthcheck tool includes several tests for verifying system (DogTag) certificates.

To see all tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

You can find all tests under the **ipahealthcheck.dogtag.ca** source:

#### DogtagCertsConfigCheck

This test compares the CA (Certificate Authority) certificates in its NSS database to the same values stored in **CS.cfg**. If they don't match, CA fails to start.

Specifically, it checks:

- **auditSigningCert cert-pki-ca** against **ca.audit\_signing.cert**
- **ocspSigningCert cert-pki-ca** against **ca.ocsp\_signing.cert**
- **caSigningCert cert-pki-ca** against **ca.signing.cert**
- **subsystemCert cert-pki-ca** against **ca.subsystem.cert**
- **Server-Cert cert-pki-ca** against **ca.sslserver.cert**

If Key Recovery Authority (KRA) is installed:

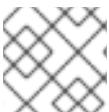
- **transportCert cert-pki-kra** against **ca.connector.KRA.transportCert**

#### DogtagCertsConnectivityCheck

This test verifies connectivity. This test is equivalent to the **ipa cert-show 1** command which checks:

- The PKI proxy configuration in Apache
- IdM being able to find a CA
- The RA agent client certificate
- Correctness of CA replies to requests

Note that the test checks a certificate with serial #1 because you want to verify that a **cert-show** can be executed and get back an expected result from CA (either the certificate or a not found).

**NOTE**

Run these tests on all IdM servers when trying to find an issue.

## 90.2. SCREENING SYSTEM CERTIFICATES USING HEALTHCHECK

This section describes a standalone manual test of Identity Management (IdM) certificates using the Healthcheck tool.

Since, the Healthcheck tool includes many tests, you can narrow the results by including only DogTag tests: **--source=ipahealthcheck.dogtag.ca**

### Procedure

- To run Healthcheck restricted to DogTag certificates, enter:

```
# ipa-healthcheck --source=ipahealthcheck.dogtag.ca
```

An example of a successful test:

```
{
  "source": "ipahealthcheck.dogtag.ca",
  "check": "DogtagCertsConfigCheck",
  "result": "SUCCESS",
  "uuid": "9b366200-9ec8-4bd9-bb5e-9a280c803a9c",
  "when": "20191008135826Z",
  "duration": "0.252280",
  "kw:" {
    "key": "Server-Cert cert-pki-ca",
    "configfile": "/var/lib/pki/pki-tomcat/conf/ca/CS.cfg"
  }
}
```

An example of a failed test:

```
{
  "source": "ipahealthcheck.dogtag.ca",
  "check": "DogtagCertsConfigCheck",
  "result": "CRITICAL",
  "uuid": "59d66200-1447-4b3b-be01-89810c803a98",
  "when": "20191008135912Z",
  "duration": "0.002022",
  "kw:" {
    "exception": "NSDB /etc/pki/pki-tomcat/alias not initialized",
  }
}
```

### Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 91. CHECKING DISK SPACE USING IDM HEALTHCHECK

This section describes how to monitor the Identity Management server's free disk space using the Healthcheck tool.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 and newer.

### 91.1. DISK SPACE HEALTHCHECK TEST

The Healthcheck tool includes a test for checking available disk space. Insufficient free disk space can cause issues with:

- Logging
- Execution
- Backups

The test checks the following paths:

**Table 91.1. Tested paths**

| Paths checked by the test | Minimal disk space in MB |
|---------------------------|--------------------------|
| /var/lib/dirsrv/          | 1024                     |
| /var/lib/ipa/backup/      | 512                      |
| /var/log/                 | 1024                     |
| var/log/audit/            | 512                      |
| /var/tmp/                 | 512                      |
| /tmp/                     | 512                      |

To list all tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

The file system space check test is placed under the **ipahealthcheck.system.filesystemspace** source:

#### FileSystemSpaceCheck

This test checks available disk space in the following ways:

- The minimum raw free bytes needed.

- The percentage – the minimum free disk space is hardcoded to 20%.

## 91.2. SCREENING DISK SPACE USING THE HEALTHCHECK TOOL

This section describes a standalone manual test of available disk space on an Identity Management (IdM) server using the Healthcheck tool.

Since Healthcheck includes many tests, you can narrow the results by:

- excluding all successful test: **--failures-only**
- including only space check tests: **--source=ipahealthcheck.system.filesystemspace**

### Procedure

- To run Healthcheck with warnings, errors and critical issues regarding available disk space, enter:

```
# ipa-healthcheck --source=ipahealthcheck.system.filesystemspace --failures-only
```

A successful test displays empty brackets:

```
[]
```

As an example, a failed test can display:

```
{
  "source": "ipahealthcheck.system.filesystemspace",
  "check": "FileSystemSpaceCheck",
  "result": "ERROR",
  "kw": {
    "msg": "/var/lib/dirsrv: free space under threshold: 0 MiB < 1024 MiB",
    "store": "/var/lib/dirsrv",
    "free_space": 0,
    "threshold": 1024
  }
}
```

The failed test informs you that the **/var/lib/dirsrv** directory has run out of space.

### Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 92. VERIFYING PERMISSIONS OF IDM CONFIGURATION FILES USING HEALTHCHECK

This section describes how to test Identity Management (IdM) configuration files using the Healthcheck tool.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 or newer systems.

### 92.1. FILE PERMISSIONS HEALTHCHECK TESTS

The Healthcheck tool tests ownership and permissions of some important files installed or configured by Identity Management (IdM).

If you change the ownership or permissions of any tested file, the test returns a warning in the **result** section. While it does not necessarily mean that the configuration will not work, it means that the file differs from the default configuration.

To see all tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

The file permissions test is placed under the **ipahealthcheck.ipa.files** source:

#### IPAFileNSSDBCheck

This test checks the 389-ds NSS database and the Certificate Authority (CA) database. The 389-ds database is located in **/etc/dirsrv/slapd-<dashed-REALM>** and the CA database is located in **/etc/pki/pki-tomcat/alias/**.

#### IPAFileCheck

This test checks the following files:

- **/var/lib/ipa/ra-agent.{key|pem}**
- **/var/lib/ipa/certs/httpd.pem**
- **/var/lib/ipa/private/httpd.key**
- **/etc/httpd/alias/ipasession.key**
- **/etc/dirsrv/ds.keytab**
- **/etc/ipa/ca.crt**
- **/etc/ipa/custodia/server.keys**  
If PKINIT is enabled:
  - **/var/lib/ipa/certs/kdc.pem**
  - **/var/lib/ipa/private/kdc.key**  
If DNS is configured:

- /etc/named.keytab
- /etc/ipa/dnssec/ipa-dnskeysyncd.keytab

### TomcatFileCheck

This test checks some tomcat-specific files if a CA is configured:

- /etc/pki/pki-tomcat/password.conf
- /var/lib/pki/pki-tomcat/conf/ca/CS.cfg
- /etc/pki/pki-tomcat/server.xml



#### NOTE

Run these tests on all IdM servers when trying to find issues.

## 92.2. SCREENING CONFIGURATION FILES USING HEALTHCHECK

This section describes a standalone manual test of an Identity Management (IdM) server's configuration files using the Healthcheck tool.

The Healthcheck tool includes many tests. Results can be narrowed down by:

- excluding all successful test: **--failures-only**
- including only ownership and permissions tests: **--source=ipahealthcheck.ipa.files**

### Procedure

1. To run Healthcheck tests on IdM configuration file ownership and permissions, while displaying only warnings, errors and critical issues, enter:

```
# ipa-healthcheck --source=ipahealthcheck.ipa.files --failures-only
```

A successful test displays empty brackets:

```
# ipa-healthcheck --source=ipahealthcheck.ipa.files --failures-only
[]
```

Failed tests display results similar to the following **WARNING**:

```
{
  "source": "ipahealthcheck.ipa.files",
  "check": "IPAFileNSSDBCheck",
  "result": "WARNING",
  "kw": {
    "key": "_etc_dirsrv_slapd-EXAMPLE-TEST_pkcs11.txt_mode",
    "path": "/etc/dirsrv/slapd-EXAMPLE-TEST/pkcs11.txt",
    "type": "mode",
    "expected": "0640",
    "got": "0666",
```

```
        "msg": "Permissions of /etc/dirsrv/slapd-EXAMPLE-TEST/pkcs11.txt are 0666 and should be 0640"
    }
```

## Additional resources

- For reviewing detailed reference material, open **man ipa-healthcheck** in the command line.

# CHAPTER 93. CHECKING IDM REPLICATION USING HEALTHCHECK

This section describes how to test Identity Management (IdM) replication using the Healthcheck tool.

For details, see [Healthcheck in IdM](#).

## Prerequisites

- The Healthcheck tool is only available on RHEL 8.1 or newer.

### 93.1. REPLICATION HEALTHCHECK TESTS

The Healthcheck tool tests the Identity Management (IdM) topology configuration and searches for replication conflict issues.

To list all tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

The topology tests are placed under the **ipahealthcheck.ipa.topology** and **ipahealthcheck.ds.replication** sources:

#### IPATopologyDomainCheck

This test verifies:

- whether topology is not disconnected and there are replication paths between all servers.
- if servers don't have more than the recommended number of replication agreements.  
If the test fails, the test returns errors, such as connection errors or too many replication agreements.

If the test succeeds, the test returns the configured domains.



#### NOTE

The test runs the **ipa topologysuffix-verify** command for both the domain and ca suffixes (assuming the Certificate Authority is configured on this server).

#### ReplicationConflictCheck

The test searches for entries in LDAP matching **(&(!(objectclass=ntombstone)) (nsds5RepConflict=\*))**.



#### NOTE

Run these tests on all IdM servers when trying to check for issues.

### 93.2. SCREENING REPLICATION USING HEALTHCHECK

This section describes a standalone manual test of an Identity Management (IdM) replication topology and configuration using the Healthcheck tool.

The Healthcheck tool includes many tests, therefore, you can shorten the results with:

- Replication conflict test: **--source=ipahealthcheck.ds.replication**
- Correct topology test: **--source=ipahealthcheck.ipa.topology**

## Prerequisites

- Healthcheck tests must be performed as the root user.

## Procedure

- To run Healthcheck replication conflict and topology checks, enter:

```
# ipa-healthcheck --source=ipahealthcheck.ds.replication --
  source=ipahealthcheck.ipa.topology
```

Four different results are possible:

- SUCCESS – the test passed successfully.

```
{
  "source": "ipahealthcheck.ipa.topology",
  "check": "IPATopologyDomainCheck",
  "result": "SUCCESS",
  "kw": {
    "suffix": "domain"
  }
}
```

- WARNING – the test passed but there might be a problem.
- ERROR – the test failed.

```
{
  "source": "ipahealthcheck.ipa.topology",
  "check": "IPATopologyDomainCheck",
  "result": "ERROR",
  "uuid": d6ce3332-92da-423d-9818-e79f49ed321f
  "when": 20191007115449Z
  "duration": 0.005943
  "kw": {
    "msg": "topologysuffix-verify domain failed, server2 is not connected
(server2_139664377356472 in MainThread)"
  }
}
```

- CRITICAL – the test failed and it affects the IdM server functionality.

## Additional resources

- For reviewing detailed reference, open **man ipa-healthcheck** in the command line.

# CHAPTER 94. CHECKING DNS RECORDS USING IDM HEALTHCHECK

This section describes a Healthcheck tool in Identity Management (IdM) to identify issues with DNS records.

## Prerequisites

- The DNS records Healthcheck tool is only available on RHEL 8.2 or newer.

### 94.1. DNS RECORDS HEALTHCHECK TEST

The Healthcheck tool includes a test for checking that the expected DNS records required for autodiscovery are resolvable.

To list all tests, run the **ipa-healthcheck** with the **--list-sources** option:

```
# ipa-healthcheck --list-sources
```

The DNS records check test is placed under the **ipahealthcheck.ipa.idns** source.

#### IPADNSSystemRecordsCheck

This test checks the DNS records from the **ipa dns-update-system-records --dry-run** command using the first resolver specified in the **/etc/resolv.conf** file. The records are tested on the IPA server.

### 94.2. SCREENING DNS RECORDS USING THE HEALTHCHECK TOOL

This section describes a standalone manual test of DNS records on an Identity Management (IdM) server using the Healthcheck tool.

The Healthcheck tool includes many tests. Results can be narrowed down by including only the DNS records tests by adding the **--source ipahealthcheck.ipa.idns** option.

## Prerequisites

- Healthcheck tests must be performed as the root user.

## Procedure

- To run the DNS records check, enter:

```
# ipa-healthcheck --source ipahealthcheck.ipa.idns
```

If the record is resolvable, the test returns **SUCCESS** as a result:

```
{
  "source": "ipahealthcheck.ipa.idns",
  "check": "IPADNSSystemRecordsCheck",
  "result": "SUCCESS",
  "uuid": "eb7a3b68-f6b2-4631-af01-798cac0eb018",
  "when": "20200415143339Z",
  "duration": "0.210471",
```

```
"kw": {
    "key": "_ldap._tcp.idm.example.com.:server1.idm.example.com."
}
}
```

The test returns a **WARNING** when, for example, the number of records does not match the expected number:

```
{
    "source": "ipahealthcheck.ipa.idns",
    "check": "IPADNSSystemRecordsCheck",
    "result": "WARNING",
    "uuid": "972b7782-1616-48e0-bd5c-49a80c257895",
    "when": "20200409100614Z",
    "duration": "0.203049",
    "kw": {
        "msg": "Got {count} ipa-ca A records, expected {expected}",
        "count": 2,
        "expected": 1
    }
}
```

## Additional resources

- For reviewing detailed reference, enter **man ipa-healthcheck** in the command line.

# CHAPTER 95. DEMOTING OR PROMOTING HIDDEN REPLICAS

After a replica has been installed, you can configure whether the replica is hidden or visible.

For details about hidden replicas, see [The hidden replica mode](#).

If the replica is a CA renewal server, move the service to another replica before making this replica hidden. For details, see [Changing and resetting IdM CA renewal server](#).



## NOTE

The hidden replica feature, introduced in RHEL 8.1 as a Technology Preview, is fully supported starting with RHEL 8.2.

### Procedure

- To hide the replica, enter:

```
# ipa server-state replica.idm.example.com --state=hidden
```

Alternatively, you can make the replica visible with the following command:

```
# ipa server-state replica.idm.example.com --state=enabled
```

# CHAPTER 96. IDENTITY MANAGEMENT SECURITY SETTINGS

This section describes security-related features of Identity Management.

## 96.1. HOW IDENTITY MANAGEMENT APPLIES DEFAULT SECURITY SETTINGS

By default, Identity Management (IdM) on RHEL 8 uses the system-wide crypto policy. The benefit of this policy is that you do not need to harden individual IdM components manually.



### IMPORTANT

Red Hat recommends that you use the system-wide crypto policy. Changing individual security settings can break components of IdM. For example, Java in RHEL 8 does not fully support the TLS 1.3 protocol. Therefore, using this protocol can cause failures in IdM.

#### Additional resources

- For further details about the system-wide crypto policies, see the [crypto-policies\(7\)](#) man page.

## 96.2. ANONYMOUS LDAP BINDS IN IDENTITY MANAGEMENT

By default, anonymous binds to the Identity Management (IdM) LDAP server are enabled. Anonymous binds can expose certain configuration settings or directory values. However, some utilities, such as **realmd**, or older RHEL clients require anonymous binds enabled to discover domain settings when enrolling a client.

#### Additional resources

- For details about disabling anonymous binds in the IdM LDAP server, see the [Disabling Anonymous Binds](#) section in the [Red Hat Directory Server 11 Administration Guide](#).

# CHAPTER 97. SETTING UP SAMBA ON AN IDM DOMAIN MEMBER

This section describes how to set up Samba on a host that is joined to a Red Hat Identity Management (IdM) domain. Users from IdM and also, if available, from trusted Active Directory (AD) domains, can access shares and printer services provided by Samba.



## IMPORTANT

Using Samba on an IdM domain member is an unsupported Technology Preview feature and contains certain limitations. For example, due to IdM trust controllers not supporting the Global Catalog service, AD-enrolled Windows hosts cannot find IdM users and groups in Windows. Additionally, IdM Trust Controllers do not support resolving IdM groups using the Distributed Computing Environment / Remote Procedure Calls (DCE/RPC) protocols. As a consequence, AD users can only access the Samba shares and printers from IdM clients.

Customers deploying Samba on IdM domain members are encouraged to provide feedback to Red Hat.

### Prerequisites

- The host is joined as a client to the IdM domain.
- Both the IdM servers and the client must run on RHEL 8.1 or later.

## 97.1. PREPARING THE IDM DOMAIN FOR INSTALLING SAMBA ON DOMAIN MEMBERS

Before you can set up Samba on an IdM client, you must prepare the IdM domain using the **ipa-adtrust-install** utility on an IdM server.



## NOTE

Any system where you run the **ipa-adtrust-install** command automatically becomes an AD trust controller. However, you must run **ipa-adtrust-install** only once on an IdM server.

### Prerequisites

- IdM server is installed.
- You need root privileges to install packages and restart IdM services.

### Procedure

1. Install the required packages:

```
[root@ipaserver ~]# yum install ipa-server-trust-ad samba-client
```

2. Authenticate as the IdM administrative user:

```
[root@ipaserver ~]# kinit admin
```

3. Run the **ipa-adtrust-install** utility:

```
[root@ipaserver ~]# ipa-adtrust-install
```

The DNS service records are created automatically if IdM was installed with an integrated DNS server.

If you installed IdM without an integrated DNS server, **ipa-adtrust-install** prints a list of service records that you must manually add to DNS before you can continue.

4. The script prompts you that the **/etc/samba/smb.conf** already exists and will be rewritten:

WARNING: The smb.conf already exists. Running ipa-adtrust-install will break your existing Samba configuration.

Do you wish to continue? [no]: **yes**

5. The script prompts you to configure the **slapi-nis** plug-in, a compatibility plug-in that allows older Linux clients to work with trusted users:

Do you want to enable support for trusted domains in Schema Compatibility plugin?  
This will allow clients older than SSSD 1.9 and non-Linux clients to work with trusted users.

Enable trusted domains support in slapi-nis? [no]: **yes**

6. When prompted, enter the NetBIOS name for the IdM domain or press **Enter** to accept the name suggested:

Trust is configured but no NetBIOS domain name found, setting it now.  
Enter the NetBIOS name for the IPA domain.  
Only up to 15 uppercase ASCII letters, digits and dashes are allowed.  
Example: EXAMPLE.

NetBIOS domain name [IDM]:

7. You are prompted to run the SID generation task to create a SID for any existing users:

Do you want to run the ipa-sidgen task? [no]: **yes**

This is a resource-intensive task, so if you have a high number of users, you can run this at another time.

8. **(Optional)** By default, the Dynamic RPC port range is defined as **49152-65535** for Windows Server 2008 and later. If you need to define a different Dynamic RPC port range for your environment, configure Samba to use different ports and open those ports in your firewall settings. The following example sets the port range to **55000-65000**.

```
[root@ipaserver ~]# net conf setparm global 'rpc server dynamic port range' 55000-65000  
[root@ipaserver ~]# firewall-cmd --add-port=55000-65000/tcp  
[root@ipaserver ~]# firewall-cmd --runtime-to-permanent
```

9. Restart the **ipa** service:

```
[root@ipaserver ~]# ipactl restart
```

10. Use the **smbclient** utility to verify that Samba responds to Kerberos authentication from the IdM side:

```
[root@ipaserver ~]# smbclient -L server.idm.example.com -k
lp_load_ex: changing to config backend registry
Sharename      Type      Comment
-----
IPC$          IPC       IPC Service (Samba 4.12.3)
...
...
```

## 97.2. ENABLING THE AES ENCRYPTION TYPE IN ACTIVE DIRECTORY USING A GPO

This section describes how to enable the AES encryption type in Active Directory (AD) using a group policy object (GPO). Certain features on RHEL, such as running a Samba server on an IdM client, require this encryption type.

Note that RHEL no longer supports the weak DES and RC4 encryption types.

### Prerequisites

- You are logged into AD as a user who can edit group policies.
- The **Group Policy Management Console** is installed on the computer.

### Procedure

1. Open the **Group Policy Management Console**.
2. Right-click **Default Domain Policy**, and select **Edit**. The **Group Policy Management Editor** opens.
3. Navigate to **Computer Configuration** → **Policies** → **Windows Settings** → **Security Settings** → **Local Policies** → **Security Options**.
4. Double-click the **Network security: Configure encryption types allowed for Kerberos** policy.
5. Select **AES256\_HMAC\_SHA1** and, optionally, **Future encryption types**.
6. Click **OK**.
7. Close the **Group Policy Management Editor**.
8. Repeat the steps for the **Default Domain Controller Policy**.
9. Wait until the Windows domain controllers (DC) applied the group policy automatically. Alternatively, to apply the GPO manually on a DC, enter the following command using an account that has administrator permissions:

```
C:\> gpupdate /force /target:computer
```

## 97.3. INSTALLING AND CONFIGURING A SAMBA SERVER ON AN IDM CLIENT

This section describes how to install and configure Samba on a client enrolled in an IdM domain.

### Prerequisites

- Both the IdM servers and the client must run on RHEL 8.1 or later.
- The IdM domain is prepared as described in [Preparing the IdM domain for installing Samba on domain members](#) in the **Deploying different types of servers** documentation..
- If IdM has a trust configured with AD, enable the AES encryption type for Kerberos. For example, use a group policy object (GPO) to enable the AES encryption type. For details, see [Enabling AES encryption in Active Directory using a GPO](#) in the **Deploying different types of servers** documentation.

### Procedure

- Install the **ipa-client-samba** package:

```
[root@idm_client]# yum install ipa-client-samba
```

- Use the **ipa-client-samba** utility to prepare the client and create an initial Samba configuration:

```
[root@idm_client]# ipa-client-samba
Searching for IPA server...
IPA server: DNS discovery
Chosen IPA master: idm_server.idm.example.com
SMB principal to be created: cifs/idm_client.idm.example.com@IDM.EXAMPLE.COM
NetBIOS name to be used: IDM_CLIENT
Discovered domains to use:
```

```
Domain name: idm.example.com
NetBIOS name: IDM
SID: S-1-5-21-525930803-952335037-206501584
ID range: 212000000 - 212199999
```

```
Domain name: ad.example.com
NetBIOS name: AD
SID: None
ID range: 1918400000 - 1918599999
```

```
Continue to configure the system with these values? [no]: yes
Samba domain member is configured. Please check configuration at /etc/samba/smb.conf
and start smb and winbind services
```

- By default, **ipa-client-samba** automatically adds the **[homes]** section to the **/etc/samba/smb.conf** file that dynamically shares a user's home directory when the user connects. If users do not have home directories on this server, or if you do not want to share them, remove the following lines from **/etc/samba/smb.conf**:

```
[homes]
read only = no
```

4. Share directories and printers. For details, see the following sections in the **Deploying different types of servers** documentation:
  - [Setting up a Samba file share that uses POSIX ACLs](#)
  - [Setting up a share that uses Windows ACLs](#)
  - [Setting up Samba as a print server](#)

5. Open the ports required for a Samba client in the local firewall:

```
[root@idm_client]# firewall-cmd --permanent --add-service=samba-client
[root@idm_client]# firewall-cmd --reload
```

6. Enable and start the **smb** and **winbind** services:

```
[root@idm_client]# systemctl enable --now smb winbind
```

## Verification steps

Run the following verification steps on a different IdM domain member that has the **samba-client** package installed:

1. Authenticate and obtain a Kerberos ticket-granting ticket:

```
$ kinit example_user
```

2. List the shares on the Samba server using Kerberos authentication:

```
$ smbclient -L idm_client.idm.example.com -k
Ip_load_ex: changing to config backend registry

Sharename      Type      Comment
-----        ---       -----
example        Disk
IPC$          IPC       IPC Service (Samba 4.12.3)
...
...
```

## Additional resources

- For details about which steps **ipa-client-samba** performs during the configuration, see the **ipa-client-samba(1)** man page.

## 97.4. MANUALLY ADDING AN ID MAPPING CONFIGURATION IF IDM TRUSTS A NEW DOMAIN

Samba requires an ID mapping configuration for each domain from which users access resources. On an existing Samba server running on an IdM client, you must manually add an ID mapping configuration after the administrator added a new trust to an Active Directory (AD) domain.

### Prerequisites

- You configured Samba on an IdM client. Afterward, a new trust was added to IdM.

- The DES and RC4 encryption types for Kerberos must be disabled in the trusted AD domain. For security reasons, RHEL 8 does not support these weak encryption types.

## Procedure

1. Authenticate using the host's keytab:

```
[root@idm_client]# kinit -k
```

2. Use the **ipa idrange-find** command to display both the base ID and the ID range size of the new domain. For example, the following command displays the values for the **ad.example.com** domain:

```
[root@idm_client]# ipa idrange-find --name="AD.EXAMPLE.COM_id_range" --raw
-----
1 range matched
-----
cn: AD.EXAMPLE.COM_id_range
ipabaseid: 1918400000
ipaiddrangesize: 200000
ipabaserid: 0
ipantrusteddomainsid: S-1-5-21-968346183-862388825-1738313271
iparangetype: ipa-ad-trust
-----
Number of entries returned 1
-----
```

You need the values from the **ipabaseid** and **ipaiddrangesize** attributes in the next steps.

3. To calculate the highest usable ID, use the following formula:

```
maximum_range = ipabaseid + ipaidrangesize - 1
```

With the values from the previous step, the highest usable ID for the **ad.example.com** domain is **1918599999** (1918400000 + 200000 - 1).

4. Edit the **/etc/samba/smb.conf** file, and add the ID mapping configuration for the domain to the **[global]** section:

```
idmap config AD : range = 1918400000 - 1918599999
idmap config AD : backend = sss
```

Specify the value from **ipabaseid** attribute as the lowest and the computed value from the previous step as the highest value of the range.

5. Restart the **smb** and **winbind** services:

```
[root@idm_client]# systemctl restart smb winbind
```

## Verification steps

1. Authenticate as a user from the new domain and obtain a Kerberos ticket-granting ticket:

```
$ kinit example_user
```

2. List the shares on the Samba server using Kerberos authentication:

```
$ smbclient -L idm_client.idm.example.com -k
lp_load_ex: changing to config backend registry

Sharename      Type      Comment
-----
example        Disk
IPC$          IPC       IPC Service (Samba 4.12.3)
...
...
```

## 97.5. ADDITIONAL RESOURCES

- For details about joining a RHEL host to an IdM domain, see the [Installing an Identity Management client](#) section in the [Installing Identity Management](#) guide.

# CHAPTER 98. IDM INTEGRATION WITH OTHER RED HAT PRODUCTS

This section provides links to documentation for other Red Hat products that integrate with IdM. You can configure these products to allow your IdM users to access their services.

## **Ansible Automation Platform**

[Setting up LDAP authentication](#)

## **OpenShift Container Platform**

[Configuring an LDAP identity provider](#)

## **OpenStack Platform**

[Integrating OpenStack Identity \(keystone\) with Red Hat Identity Manager \(IdM\)](#)

## **Satellite**

[Using Red Hat Identity Management](#)

## **Single Sign-On**

[SSSD and FreeIPA Identity Management integration](#)

## **Virtualization**

[Configuring an external LDAP provider](#)

# CHAPTER 99. MIGRATING FROM NIS TO IDENTITY MANAGEMENT

A Network Information Service (NIS) server can contain information about users, groups, hosts, netgroups and automount maps. As a system administrator you can migrate these entry types, authentication, and authorization from NIS server to an Identity Management (IdM) server so that all user management operations are performed on the IdM server. Migrating from NIS to IdM will also allow you access to more secure protocols such as Kerberos.

## 99.1. ENABLING NIS IN IDM

To allow communication between NIS and Identity Management (IdM) server, you must enable NIS compatibility options on IdM server.

### Prerequisites

- You have root access on IdM server.

### Procedure

1. Enable the NIS listener and compatibility plug-ins on IdM server:

```
[root@ipaserver ~]# ipa-nis-manage enable
[root@ipaserver ~]# ipa-compat-manage enable
```

2. *Optional:* For a more strict firewall configuration, set a fixed port.  
For example, to set the port to unused port **514**:

```
[root@ipaserver ~]# ldapmodify -x -D 'cn=directory manager' -W
dn: cn=NIS Server,cn=plugins,cn=config
changetype: modify
add: nsslapd-pluginarg0
nsslapd-pluginarg0: 514
```



### WARNING

To avoid conflict with other services do not use any port number above 1024.

3. Enable and start the port mapper service:

```
[root@ipaserver ~]# systemctl enable rpcbind.service
[root@ipaserver ~]# systemctl start rpcbind.service
```

4. Restart Directory Server:

```
[root@ipaserver ~]# systemctl restart dirsrv.target
```

## 99.2. MIGRATING USER ENTRIES FROM NIS TO IDM

The NIS **passwd** map contains information about users, such as names, UIDs, primary group, GECOS, shell, and home directory. Use this data to migrate NIS user accounts to Identity Management (IdM):

### Prerequisites

- You have root access on NIS server.
- [NIS is enabled in IdM](#).
- The NIS server is enrolled into IdM.

### Procedure

1. Install the **yp-tools** package:

```
[root@nis-server ~]# yum install yp-tools -y
```

2. On the NIS server create the **/root/nis-users.sh** script with the following content:

```
#!/bin/sh
# $1 is the NIS domain, $2 is the NIS master server
ypcat -d $1 -h $2 passwd > /dev/shm/nis-map.passwd 2>&1

IFS=$'\n'
for line in $(cat /dev/shm/nis-map.passwd) ; do
    IFS=' '
    username=$(echo $line | cut -f1 -d:)
    # Not collecting encrypted password because we need cleartext password
    # to create kerberos key
    uid=$(echo $line | cut -f3 -d:)
    gid=$(echo $line | cut -f4 -d:)
    gecos=$(echo $line | cut -f5 -d:)
    homedir=$(echo $line | cut -f6 -d:)
    shell=$(echo $line | cut -f7 -d:)

    # Now create this entry
    echo passw0rd1 | ipa user-add $username --first=NIS --last=USER \
        --password --gidnumber=$gid --uid=$uid --gecos='$gecos' --homedir=$homedir \
        --shell=$shell
    ipa user-show $username
done
```

3. Authenticate as the IdM **admin** user:

```
[root@nis-server ~]# kinit admin
```

4. Run the script. For example:

```
[root@nis-server ~]# sh /root/nis-users.sh nisdomain nis-server.example.com
```

**IMPORTANT**

This script uses hard-coded values for first name, last name, and sets the password to **passw0rd1**. The user must change the temporary password at the next login.

## 99.3. MIGRATING USER GROUP FROM NIS TO IDM

The NIS **group** map contains information about groups, such as group names, GIDs, or group members. Use this data to migrate NIS groups to Identity Management (IdM):

### Prerequisites

- You have root access on NIS server.
- [NIS is enabled in IdM](#).
- The NIS server is enrolled into IdM.

### Procedure

1. Install the **yp-tools** package:

```
[root@nis-server ~]# yum install yp-tools -y
```

2. Create the **/root/nis-groups.sh** script with the following content on the NIS server:

```
#!/bin/sh
# $1 is the NIS domain, $2 is the NIS master server
ypcat -d $1 -h $2 group > /dev/shm/nis-map.group 2>&1

IFS=$'\n'
for line in $(cat /dev/shm/nis-map.group); do
    IFS=' '
    groupname=$(echo $line | cut -f1 -d:)
    # Not collecting encrypted password because we need cleartext password
    # to create kerberos key
    gid=$(echo $line | cut -f3 -d:)
    members=$(echo $line | cut -f4 -d:

    # Now create this entry
    ipa group-add $groupname --desc=NIS_GROUP_$groupname --gid=$gid
    if [ -n "$members" ]; then
        ipa group-add-member $groupname --users={$members}
    fi
    ipa group-show $groupname
done
```

3. Authenticate as the IdM **admin** user:

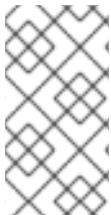
```
[root@nis-server ~]# kinit admin
```

4. Run the script. For example:

```
[root@nis-server ~]# sh /root/nis-groups.sh nisdomain nis-server.example.com
```

## 99.4. MIGRATING HOST ENTRIES FROM NIS TO IDM

The NIS **hosts** map contains information about hosts, such as host names and IP addresses. Use this data to migrate NIS host entries to Identity Management (IdM):



### NOTE

When you create a host group in IdM, a corresponding shadow NIS group is automatically created. Do not use the **ipa netgroup-\*** commands on these shadow NIS groups. Use the **ipa netgroup-\*** commands only to manage native netgroups created via the **netgroup-add** command.

### Prerequisites

- You have root access on NIS server.
- [NIS is enabled in IdM](#).
- The NIS server is enrolled into IdM.

### Procedure

1. Install the **yp-tools** package:

```
[root@nis-server ~]# yum install yp-tools -y
```

2. Create the **/root/nis-hosts.sh** script with the following content on the NIS server:

```
#!/bin/sh
# $1 is the NIS domain, $2 is the NIS master server
ypcat -d $1 -h $2 hosts | egrep -v "localhost|127.0.0.1" > /dev/shm/nis-map.hosts 2>&1

IFS=$'\n'
for line in $(cat /dev/shm/nis-map.hosts); do
    IFS=' '
    ipaddress=$(echo $line | awk '{print $1}')
    hostname=$(echo $line | awk '{print $2}')
    master=$(ipa env xmlrpc_uri | tr -d '[:space:]' | cut -f3 -d: | cut -f3 -d/)
    domain=$(ipa env domain | tr -d '[:space:]' | cut -f2 -d:)
    if [ $(echo $hostname | grep "\." | wc -l) -eq 0 ] ; then
        hostname=$(echo $hostname.$domain)
    fi
    zone=$(echo $hostname | cut -f2- -d.)
    if [ $(ipa dnszone-show $zone 2>/dev/null | wc -l) -eq 0 ] ; then
        ipa dnszone-add --name-server=$master --admin-email=root.$master
    fi
    ptrzone=$(echo $ipaddress | awk -F. '{print $3 ". "$2 ". "$1 ".in-addr.arpa.")')
    if [ $(ipa dnszone-show $ptrzone 2>/dev/null | wc -l) -eq 0 ] ; then
        ipa dnszone-add $ptrzone --name-server=$master --admin-email=root.$master
    fi
# Now create this entry
```

```
ipa host-add $hostname --ip-address=$ipaddress
ipa host-show $hostname
done
```

3. Authenticate as the IdM **admin** user:

```
[root@nis-server ~]# kinit admin
```

4. Run the script. For example:

```
[root@nis-server ~]# sh /root/nis-hosts.sh nisdomain nis-server.example.com
```



#### NOTE

This script does not migrate special host configurations, such as aliases.

## 99.5. MIGRATING NETGROUP ENTRIES FROM NIS TO IDM

The NIS **netgroup** map contains information about netgroups. Use this data to migrate NIS netgroups to Identity Management (IdM):

### Prerequisites

- You have root access on NIS server.
- [NIS is enabled in IdM](#).
- The NIS server is enrolled into IdM.

### Procedure

1. Install the **yp-tools** package:

```
[root@nis-server ~]# yum install yp-tools -y
```

2. Create the **/root/nis-netgroups.sh** script with the following content on the NIS server:

```
#!/bin/sh
# $1 is the NIS domain, $2 is the NIS master server
ypcat -k -d $1 -h $2 netgroup > /dev/shm/nis-map.netgroup 2>&1

IFS=$'\n'
for line in $(cat /dev/shm/nis-map.netgroup); do
    IFS=' '
    netgroupname=$(echo $line | awk '{print $1}')
    triples=$(echo $line | sed "s/^$netgroupname //")
    echo "ipa netgroup-add $netgroupname --desc=NIS_NG_$netgroupname"
    if [ $(echo $line | grep "(" | wc -l) -gt 0 ]; then
        echo "ipa netgroup-mod $netgroupname --hostcat=all"
    fi
    if [ $(echo $line | grep "," | wc -l) -gt 0 ]; then
        echo "ipa netgroup-mod $netgroupname --usercat=all"
    fi
```

```

for triple in $triples; do
    triple=$(echo $triple | sed -e 's/-//g' -e 's/(// -e 's/)//'")
    if [ $(echo $triple | grep ",.*," | wc -l) -gt 0 ]; then
        hostname=$(echo $triple | cut -f1 -d,)
        username=$(echo $triple | cut -f2 -d,)
        domain=$(echo $triple | cut -f3 -d,)
        hosts="" users="" doms=""
        [ -n "$hostname" ] && hosts="--hosts=$hostname"
        [ -n "$username" ] && users="--users=$username"
        [ -n "$domain" ] && doms="--nisdomain=$domain"
        echo "ipa netgroup-add-member $hosts $users $doms"
    else
        netgroup=$triple
        echo "ipa netgroup-add $netgroup --desc=NIS_NG_$netgroup"
    fi
done
done

```

3. Authenticate as the IdM **admin** user:

```
[root@nis-server ~]# kinit admin
```

4. Run the script. For example:

```
[root@nis-server ~]# sh /root/nis-netgroups.sh nisdomain nis-server.example.com
```

## 99.6. MIGRATING AUTOMOUNT MAPS FROM NIS TO IDM

Automount maps are a series of nested and interrelated entries that define the location (the parent entry), the associated keys, and maps. To migrate NIS automount maps to Identity Management (IdM):

### Prerequisites

- You have root access on NIS server.
- [NIS is enabled in IdM](#).
- The NIS server is enrolled into IdM.

### Procedure

1. Install the **yp-tools** package:

```
[root@nis-server ~]# yum install yp-tools -y
```

2. Create the **/root/nis-automounts.sh** script with the following content on the NIS server:

```

#!/bin/sh
# $1 is for the automount entry in ipa

ipa automountlocation-add $1

# $2 is the NIS domain, $3 is the NIS master server, $4 is the map name

```

```

ypcat -k -d $2 -h $3 $4 > /dev/shm/nis-map.$4 2>&1

ipa automountmap-add $1 $4

basedn=$(ipa env basedn | tr -d '[:space:]' | cut -f2 -d:)
cat > /tmp/amap.ldif <<EOF
dn: nis-domain=$2+nis-map=$4,cn=NIS Server,cn=plugins,cn=config
objectClass: extensibleObject
nis-domain: $2
nis-map: $4
nis-base: automountmapname=$4,cn=$1,cn=automount,$basedn
nis-filter: (objectclass=*)
nis-key-format: %{automountKey}
nis-value-format: %{automountInformation}
EOF
ldapadd -x -h $3 -D "cn=Directory Manager" -W -f /tmp/amap.ldif

IFS=$'\n'
for line in $(cat /dev/shm/nis-map.$4); do
    IFS=" "
    key=$(echo "$line" | awk '{print $1}')
    info=$(echo "$line" | sed -e "s^$key[ \t]*$")
    ipa automountkey-add nis $4 --key="$key" --info="$info"
done

```



### NOTE

The script exports the NIS automount information, generates an LDAP Data Interchange Format (LDIF) for the automount location and associated map, and imports the LDIF file into the IdM Directory Server.

3. Authenticate as the IdM **admin** user:

```
[root@nis-server ~]# kinit admin
```

4. Run the script. For example:

```
[root@nis-server ~]# sh /root/nis-automounts.sh location nisdomain
nis-server.example.com map_name
```

# CHAPTER 100. USING AUTOMOUNT IN IDM

Automount is a way to manage, organize, and access directories across multiple systems. Automount automatically mounts a directory whenever access to it is requested. This works well within an Identity Management (IdM) domain as it allows you to share directories on clients within the domain easily.

The example uses the following scenario:

- **nfs-server.idm.example.com** is the fully-qualified domain name (FQDN) of a Network File System (NFS) server.
- **nfs-server.idm.example.com** is an IdM client located in the **raleigh** automount location.
- The NFS server exports the **/exports/project** directory as read-write.
- Any IdM user belonging to the **developers** group can access the contents of the exported directory as **/devel/project/** on any IdM client that is located in the same **raleigh** automount location as the NFS server.
- **idm-client.idm.example.com** is an IdM client located in the **raleigh** automount location.



## IMPORTANT

If you want to use a Samba server instead of an NFS server to provide the shares for IdM clients, see the [How do I configure kerberized CIFS mounts with Autofs in an IPA environment? KCS solution](#).

The chapter contains the following sections:

1. [Autofs and automount in IdM](#)
2. [Configuring an IdM keytab for an NFS server](#)
3. [Exporting NFS shares in IdM](#)
4. [Configuring automount locations and maps in IdM using the IdM CLI](#)
5. [Adding an IdM client to an automount location](#)
6. [Configuring automount on an IdM client](#)
7. [Verifying that an IdM user can access NFS shares on an IdM client](#)

## 100.1. AUTOFS AND AUTOMOUNT IN IDM

The **autofs** service automates the mounting of directories, as needed, by directing the **automount** daemon to mount directories when they are accessed. In addition, after a period of inactivity, **autofs** directs **automount** to unmount auto-mounted directories. Unlike static mounting, on-demand mounting saves system resources.

### Automount maps

On a system that utilizes **autofs**, the **automount** configuration is stored in several different files. The

primary **automount** configuration file is **/etc/auto.master**, which contains the master mapping of **automount** mount points, and their associated resources, on a system. This mapping is known as *automount maps*.

The **/etc/auto.master** configuration file contains the *master map*. It can contain references to other maps. These maps can either be direct or indirect. Direct maps use absolute path names for their mount points, while indirect maps use relative path names.

### Automount configuration in IdM

While **automount** typically retrieves its map data from the local **/etc/auto.master** and associated files, it can also retrieve map data from other sources. One common source is an LDAP server. In the context of Identity Management (IdM), this is a 389 Directory Server.

If a system that utilizes **autofs** is a client in an IdM domain, the **automount** configuration is not stored in local configuration files. Instead, the **autofs** configuration, such as maps, locations, and keys, is stored as LDAP entries in the IdM directory. For example, for the **idm.example.com** IdM domain, the default *master map* is stored as follows:

```
dn:
automountmapname=auto.master,cn=default,cn=automount,dc=idm,dc=example,dc=com
objectClass: automountMap
objectClass: top
automountMapName: auto.master
```

### Additional resources

- [Mounting file systems on demand](#)

## 100.2. CONFIGURING AN IDM KEYTAB FOR AN NFS SERVER

Configure a Kerberos-aware NFS server so that users logged in to other Identity Management (IdM) clients can access directories and files on this NFS server.

The example describes how to configure NFS service running on **nfs-server.idm.example.com**.

### Prerequisites

- You are logged in as an IdM administrator.
- You have **root** access to the NFS server.
- You have [installed the required packages to export NFS shares](#).
- [Optional] You have [configured the NFS server to run behind a firewall](#).

### Procedure

1. On any IdM-enrolled host, add the NFS service to IdM:

```
$ ipa service-add nfs/nfs-server.idm.example.com
-----
Added service "nfs/nfs-server.idm.example.com@IDM.EXAMPLE.COM"
```

Principal name: nfs/nfs-server.idm.example.com@IDM.EXAMPLE.COM  
Principal alias: nfs/nfs-server.idm.example.com@IDM.EXAMPLE.COM  
Managed by: nfs-server.idm.example.com

2. On the NFS server, obtain the keytab for the NFS service:

```
# ipa-getkeytab -p nfs/nfs-server.idm.example.com -k /etc/krb5.keytab
Keytab successfully retrieved and stored in: /etc/krb5.keytab
```

3. On the NFS server, restart the NFS service:

```
# systemctl restart nfs-server
```

4. On the NFS server, enable the NFS service:

```
# systemctl enable nfs-server
Created symlink /etc/systemd/system/multi-user.target.wants/nfs-server.service →
/usr/lib/systemd/system/nfs-server.service.
```

## 100.3. EXPORTING NFS SHARES IN IDM

As an Identity Management (IdM) system administrator, you can use an NFS server to share a directory with IdM users over the network.

### Prerequisites

- You are logged in as an IdM administrator.
- You have **root** access to the NFS server.
- You have [installed the required packages to export NFS shares](#).
- [Optional] You have [configured the NFS server to run behind a firewall](#).

### Procedure

1. Create the directory you want to export:

```
# mkdir -p /exports/project
```

2. Give the owner and group the rights to read, write and execute the directory:

```
# chmod 770 /exports/project
```

3. Add the **GSID** sticky bit so that any files created in the directories will have their group ownership set to that of the directory owner:

```
# chmod g+s /exports_ro/documentation /exports/project
```

4. Create an IdM group whose members will be able to access the directories. The example IdM group is **developers**:

```
# ipa group-add developers
```

5. Change the group ownership of the two directories to **developers** so that every IdM user in the group can access them:

```
# chgrp developers /exports/project
```

1. Add an IdM user to the group. The example user is **idm\_user**:

```
# ipa group-add-member developers --users=idm_user
```

2. Create a file in the directory with some content:

```
# echo "this is a read-write file" > /exports/project/rw_file
```

3. To a file in the **/etc(exports.d**) directory, add the following information:

- Which directory you want to export
- How you want users to authenticate to access the files in the directory
- What permissions you want users to have on the files in the directory

```
# echo "/exports/project *(sec=krb5p,rw)" > /etc(exports.d/project.exports
```

**sec=krb5** uses the Kerberos V5 protocol instead of local UNIX UIDs and GIDs to authenticate users.

Alternatively, use **sec=krb5i** or **sec=krb5p**:

#### **sec=krb5i**

uses Kerberos V5 for user authentication and performs integrity checking of NFS operations using secure checksums to prevent data tampering.

#### **sec=krb5p**

uses Kerberos V5 for user authentication, integrity checking, and encrypts NFS traffic to prevent traffic sniffing. This is the most secure setting, but it also involves the most performance overhead.

4. Reexport all directories, synchronizing the master export table kept in **/var/lib/nfs/etab** with **/etc(exports** and files under **/etc(exports.d**:

```
# exportfs -r
```

5. Display the current export list suitable for **/etc(exports**:

```
# exportfs -s
/exports/project *
(sync,wdelay,hide,no_subtree_check,sec=krb5p,rw,secure,root_squash,no_all_squash)
```

## Additional resources

- For more information on the **krb5**, **krb5i**, and **krb5p** methods, see the **nfs** man page.

## 100.4. CONFIGURING AUTOMOUNT LOCATIONS AND MAPS IN IDM USING THE IDM CLI

A location is a set of maps, which are all stored in **auto.master**. A location can store multiple maps. The location entry only works as a container for map entries; it is not an automount configuration in and of itself.

As a system administrator in Identity Management (IdM), you can configure automount locations and maps in IdM so that IdM users in the specified locations can access shares exported by an NFS server by navigating to specific mount points on their hosts. Both the exported NFS server directory and the mount points are specified in the maps. The example describes how to configure the **raleigh** location and a map that mounts the **nfs-server.idm.example.com:/exports/project** share on the **/devel/** mount point on the IdM client as a read-write directory.

### Prerequisites

- You are logged in as an IdM administrator on any IdM-enrolled host.

### Procedure

1. Create the **raleigh** automount location:

```
$ ipa automountlocation-add raleigh
-----
Added automount location "raleigh"
-----
Location: raleigh
```

2. Create an **auto.devel** automount map in the **raleigh** location:

```
$ ipa automountmap-add raleigh auto.devel
-----
Added automount map "auto.devel"
-----
Map: auto.devel
```

3. Add the keys and mount information for the **exports/** share:

- a. Add the key and mount information for the **auto.devel** map:

```
$ ipa automountkey-add raleigh auto.devel --key='*' --info='-sec=krb5p,vers=4 nfs-
server.idm.example.com:/exports/&
'
-----
Added automount key "*"
-----
Key: *
Mount information: -sec=krb5p,vers=4 nfs-server.idm.example.com:/exports/&
```

- b. Add the key and mount information for the **auto.master** map:

```
$ ipa automountkey-add raleigh auto.master --key=/devel --info=auto.devel
-----
Added automount key "/devel"
```

-----  
Key: /devel  
Mount information: auto.devel

## 100.5. ADDING AN IDM CLIENT TO AN AUTOMOUNT LOCATION

As an Identity Management (IdM) system administrator, you can add an IdM client to an automount location so that the NFS shares configured for the location are accessible to an IdM user provided the IdM user is logged in to this IdM client.

### Prerequisites

- You are logged in as IdM administrator.
- The host exists in IdM. The example host is **idm-client.idm.example.com**.
- The automount location exists. The example location is **raleigh**.

### Procedure

- On any IdM-enrolled host, add the host to the automount location:

```
$ ipa host-mod idm-client.idm.example.com --location raleigh
-----
Modified host "idm-client.idm.example.com"
-----
Host name: idm-client.idm.example.com
Location: raleigh
Platform: x86_64
[...]
```

## 100.6. CONFIGURING AUTOMOUNT ON AN IDM CLIENT

As an Identity Management (IdM) system administrator, you can configure automount services on an IdM client so that NFS shares configured for a location to which the client has been added are accessible to an IdM user automatically when the user logs in to the client. The example describes how to configure an IdM client to use automount services that are available in the **raleigh** location.

### Prerequisites

- You have **root** access to the IdM client.
- You are logged in as IdM administrator.
- The automount location exists. The example location is **raleigh**.

### Procedure

1. On the IdM client, enter the **ipa-client-automount** command and specify the location. Use the **-U** option to run the script unattended:

```
# ipa-client-automount --location raleigh -U
```

2. Stop the autofs service, clear the SSSD cache, and start the autofs service to load the new configuration settings:

```
# systemctl stop autofs ; sss_cache -E ; systemctl start autofs
```

## 100.7. VERIFYING THAT AN IDM USER CAN ACCESS NFS SHARES ON AN IDM CLIENT

As an Identity Management (IdM) system administrator, you can test if an IdM user that is a member of a specific group can access NFS shares when logged in to a specific IdM client.

In the example the following scenario is tested:

- Any IdM user belonging to the **developers** group can read and write the contents of the files in the **/devel/project** directory from a configured IdM client.
- **idm-client.idm.example.com** is an IdM client that has been configured as an NFS client.
- The IdM user is a member of the group that owns the shared directories on the NFS server. The example user is **idm\_user** and the example group is **developers**.

### Prerequisites

- You have [configured an IdM keytab for an NFS server](#) and [exported an NFS share](#).
- You have [configured automount locations and maps in IdM](#) in which you specified that IdM users can access the NFS share.
- You have [added the IdM client to the relevant automount location](#).
- You have [configured automount on the IdM client](#).

### Procedure

1. Verify that the IdM user can access the **read-write** directory:

- a. Connect to the IdM client as the IdM user:

```
$ ssh idm_user@idm-client.idm.example.com  
Password:
```

- b. Obtain the ticket-granting ticket (TGT) for the IdM user:

```
$ kinit idm_user
```

- c. [Optional] View the group membership of the IdM user:

```
$ ipa user-show idm_user  
User login: idm_user  
[...]  
Member of groups: developers, ipausers
```

- d. Navigate to the **/devel/project** directory:

```
$ cd /devel/project
```

- e. List the directory contents:

```
$ ls  
rw_file
```

- f. Add a line to the file in the directory to test the **write** permission:

```
$ echo "idm_user can write into the file" > rw_file
```

- g. [Optional] View the updated contents of the file:

```
$ cat rw_file  
this is a read-write file  
idm_user can write into the file
```

The output confirms that **idm\_user** can write into the file.