

Introspection report on objects

Module	Name	Version	Directory	Web
sale_management	Sales	17.0.1.0	sale_management	https://www.odoo.com/app/sales

Manage sales quotations and orders

This application allows you to manage your sales goals in an effective and efficient manner by keeping track of all sales orders and history.

It handles the full sales workflow:

*****Quotation** -> **Sales order** -> **Invoice****

Preferences (only with Warehouse Management installed)

If you also installed the Warehouse Management, you can deal with the following preferences:

- * Shipping: Choice of delivery at once or partial delivery
- * Invoicing: choose how invoices will be paid
- * Incoterms: International Commercial terms

With this module you can personnalize the sales order and invoice report with categories, subtotals or page-breaks.

The Dashboard for the Sales Manager will include

- * My Quotations
- * Monthly Turnover (Graph)
- Reports:
- Menu:
- Sales/Configuration/Sales Orders/Quotation Templates
- View:
- * INHERIT Order Options (qweb)
- * INHERIT digest.digest.view.form.inherit.sale.order (form)
- * INHERIT report_saleorder_document_inherit_sale_management (qweb)
- * INHERIT res.config.settings.view.form.inherit.sale.management (form)
- * INHERIT sale.order.form.inherit.sale_management (form)

sale.order.template.form (form)

sale.order.template.search (search)

sale.order.template.tree (tree)

Dependencies:

sale - Installed

digest - Installed

Object: digest.digest	
kpi_all_sale_total	All Sales, boolean
kpi_all_sale_total_value	Kpi All Sale Total Value, monetary, readonly

Object: res.company	
sale_order_template_id	Default Sale Template, many2one

Object: res.config.settings	
company_so_template_id	Default Template, many2one
group_sale_order_template	Quotation Templates, boolean

Object: sale.order	
company_id	Company, many2one, required
create_date	Creation Date, datetime, readonly
create_uid	Created by, many2one, readonly
display_name	Display Name, char, readonly
id	ID, integer, readonly
journal_id	Invoicing Journal, many2one If set, the SO will invoice in this journal; otherwise the sales journal with the lowest sequence is used.
name	Order Reference, char, required
note	Terms and conditions, html
prepayment_percent	Prepayment percentage, float The percentage of the amount needed that must be paid by the customer to confirm the order.
require_payment	Online payment, boolean Request a online payment from the customer to confirm the order.
require_signature	Online signature, boolean Request a online signature from the customer to confirm the order.
sale_order_option_ids	Optional Products Lines, one2many

sale_order_template_id	Quotation Template, many2one
write_date	Last Updated on, datetime, readonly
write_uid	Last Updated by, many2one, readonly

Object: sale.order.line	
sale_order_option_ids	Optional Products Lines, one2many

Object: sale.order.option	
create_date	Created on, datetime, readonly
create_uid	Created by, many2one, readonly
discount	Discount (%), float
display_name	Display Name, char, readonly
id	ID, integer, readonly
is_present	Present on Quotation, boolean, readonly This field will be checked if the option line's product is already present in the quotation.
line_id	Line, many2one
name	Description, text, required
order_id	Sales Order Reference, many2one
price_unit	Unit Price, float, required
product_id	Product, many2one, required
product_uom_category_id	Category, many2one, readonly Conversion between Units of Measure can only occur if they belong to the same category. The conversion will be made based on the ratios.
quantity	Quantity, float, required
sequence	Sequence, integer Gives the sequence order when displaying a list of optional products.
uom_id	Unit of Measure, many2one, required
write_date	Last Updated on, datetime, readonly
write_uid	Last Updated by, many2one, readonly

Object: sale.order.template	
active	Active, boolean If unchecked, it will allow you to hide the quotation template without removing it.
company_id	Company, many2one

create_date	Created on, datetime, readonly
create_uid	Created by, many2one, readonly
display_name	Display Name, char, readonly
id	ID, integer, readonly
journal_id	Invoicing Journal, many2one If set, SO with this template will invoice in this journal; otherwise the sales journal with the lowest sequence is used.
mail_template_id	Confirmation Mail, many2one This e-mail template will be sent on confirmation. Leave empty to send nothing.
name	Quotation Template, char, required
note	Terms and conditions, html
number_of_days	Quotation Duration, integer Number of days for the validity date computation of the quotation
prepayment_percent	Prepayment percentage, float The percentage of the amount needed to be paid to confirm quotations.
require_payment	Online Payment, boolean Request an online payment to the customer in order to confirm orders automatically.
require_signature	Online Signature, boolean Request a online signature to the customer in order to confirm orders automatically.
sale_order_template_line_ids	Lines, one2many
sale_order_template_option_ids	Optional Products, one2many
write_date	Last Updated on, datetime, readonly
write_uid	Last Updated by, many2one, readonly

Object: sale.order.template.line	
company_id	Company, many2one, readonly
create_date	Created on, datetime, readonly
create_uid	Created by, many2one, readonly
display_name	Display Name, char, readonly
display_type	Display Type, selection
id	ID, integer, readonly
name	Description, text, required
product_id	Product, many2one
product_uom_category_id	Category, many2one, readonly Conversion between Units of Measure can only occur if they belong to the same category. The conversion will be made based on the ratios.

product_uom_id	Unit of Measure, many2one
product_uom_qty	Quantity, float, required
sale_order_template_id	Quotation Template Reference, many2one, required
sequence	Sequence, integer Gives the sequence order when displaying a list of sale quote lines.
write_date	Last Updated on, datetime, readonly
write_uid	Last Updated by, many2one, readonly

Object: sale.order.template.option	
company_id	Company, many2one, readonly
create_date	Created on, datetime, readonly
create_uid	Created by, many2one, readonly
display_name	Display Name, char, readonly
id	ID, integer, readonly
name	Description, text, required
product_id	Product, many2one, required
product_uom_category_id	Category, many2one, readonly Conversion between Units of Measure can only occur if they belong to the same category. The conversion will be made based on the ratios.
quantity	Quantity, float, required
sale_order_template_id	Quotation Template Reference, many2one, required
uom_id	Unit of Measure, many2one, required
write_date	Last Updated on, datetime, readonly
write_uid	Last Updated by, many2one, readonly