

1. Introduction

Overview of the System

The **Medical Equipment Quoting System** is a web-based application that allows internal staff and external partners to collaborate on creating, submitting, and fulfilling equipment quote enquiries. All interactions—whether generating a quote, maintaining the product catalog, requesting an enquiry, or providing clinical feedback—are coordinated through a single, secure interface.

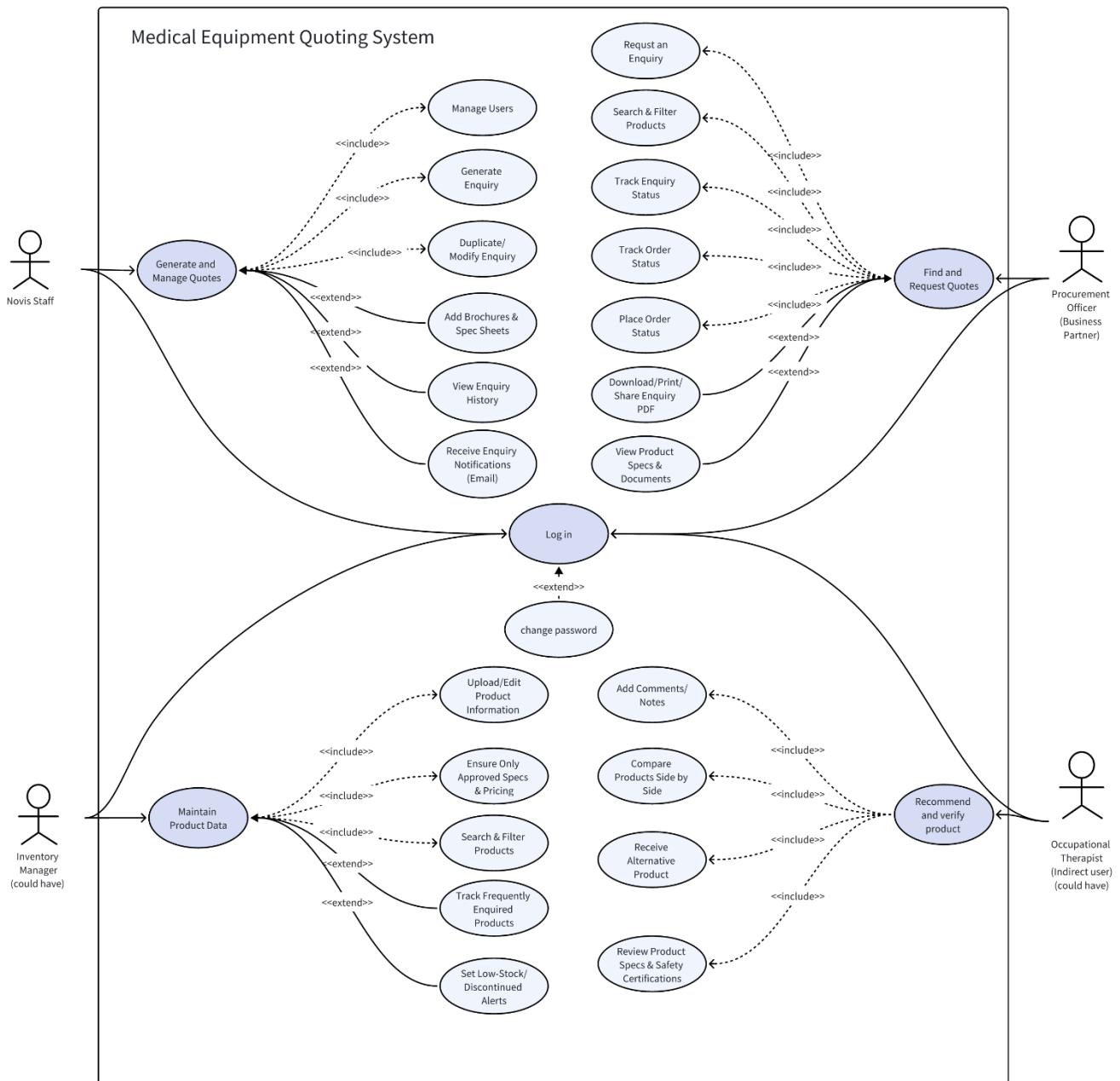


Figure: The use-case diagram of Medical Equipment Quoting System

2. Actors Description

- **Novis Staff**
 - Internal sales users who generate, modify, and answer equipment enquiries.
 - Perform user management and attach supplementary documentation (brochures, spec sheets).
- **Procurement Officer (Business Partner)**
 - External customers who browse products, submit quote requests, and track quote/order statuses.
 - Download or share finalized quotation PDFs and can place orders directly.
- **Inventory Manager (could have)**
 - Internal users responsible for keeping the product catalog accurate and up-to-date.
 - Upload or edit product data, enforce approved specs & pricing, and set stock alerts.
- **Occupational Therapist (Indirect user, could have)**
 - Clinical advisors who review product safety and suitability.
 - Compare alternatives, annotate entries with notes, and suggest substitute items.

3. Use Cases Overview

3.1 Log in

- **Primary goal:** Authenticate before accessing any functionality.
- **Extend:**
 - **Change Password**

3.2 Generate and Manage Quotes

Actor: Novis Staff

- **Include:**
 - **Manage Users** (create, deactivate staff accounts)
 - **Generate Enquiry** (start a new quote based on selected

products)

- **Duplicate / Modify Enquiry** (clone or edit an existing quote)
- **Extend:**
 - **Add Brochures & Spec Sheets** (attach supplementary documents)
 - **View Enquiry History** (review past versions)
 - **Receive Enquiry Notifications (Email)** (alerts on enquiry updates)

3.3 Find and Request Quotes

Actor: Procurement Officer

- **Include:**
 - **Search & Filter Products** (narrow catalog by criteria)
 - **Request an Enquiry** (submit selected items for quoting)
 - **Track Enquiry Status** (monitor progress of quote generation)
 - **Track Order Status** (follow up once an order is placed)
 - **Place Order Directly** (convert a quote into an order)
- **Extend:**
 - **Download / Print / Share Enquiry PDF** (export quote document)
 - **View Product Specs & Documents** (open data sheets inline)

3.4 Maintain Product Data

Actor: Inventory Manager

- **Include:**
 - **Upload / Edit Product Information** (add or update catalog entries)
 - **Ensure Only Approved Specs & Pricing** (enforce governance rules)
 - **Search & Filter Products** (locate items for maintenance)

- **Extend:**

- **Track Frequently Enquired Products** (analytics on popular items)
- **Set Low-Stock / Discontinued Alerts** (notify on inventory issues)

3.5 Recommend and Verify Product

Actor: Occupational Therapist

- **Include:**

- **Review Product Specs & Safety Certifications** (validate regulatory compliance)
- **Compare Products Side by Side** (evaluate alternatives)
- **Receive Alternative Product** (suggest substitutes when needed)
- **Add Comments / Notes** (annotate with clinical feedback)