### SIR models

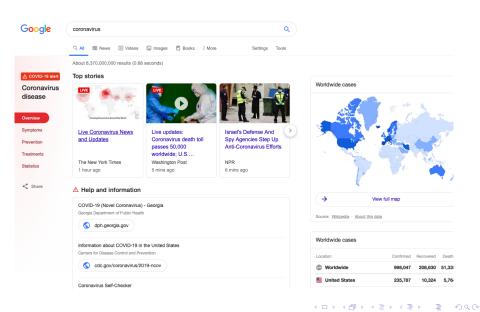
Longmei Shu

Department of Mathematics, Emory University

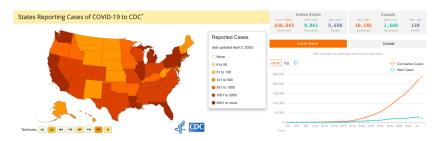
April 2, 2020

L. Shu (Emory) SIR models April 2, 2020 1 / 15

L. Shu (Emory) SIR models April 2, 2020 2 / 1

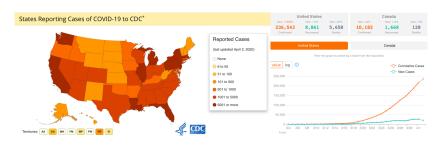


L. Shu (Emory) SIR models April 2, 2020 3/1



left: CDC right: https://coronavirus.1point3acres.com/#stat

L. Shu (Emory) SIR models April 2, 2020 3 / 15

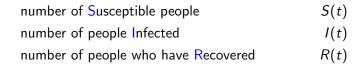


 ${\sf left:\ CDC} \qquad {\sf right:\ https://coronavirus.1point3acres.com/\#stat}$ 

This is bad, what can we do?

L. Shu (Emory) SIR models April 2, 2020 3 / 15

### SIR Models



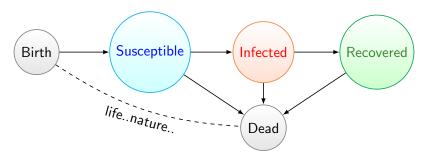


Figure: The cycle of life

L. Shu (Emory)

### Diseases with permanent immunity

### Assumptions

- Once you recover, you will never be susceptible or infected again.
- The total population K is fixed. Death rate= birth rate=  $\mu$ .
- The death rate is uniform among different groups.
- The infected recover at rate  $\gamma I$ .
- The susceptible become infected at rate  $\beta SI$ .

L. Shu (Emory) SIR models April 2, 2020 5/15

# Diseases with permanent immunity

#### Assumptions

- Once you recover, you will never be susceptible or infected again.
- The total population K is fixed. Death rate = birth rate =  $\mu$ .
- The death rate is uniform among different groups.
- The infected recover at rate  $\gamma I$ .
- The susceptible become infected at rate  $\beta SI$ .

#### Model

$$\frac{dS}{dt} = \mu K - \beta SI - \mu S \tag{1}$$

$$\frac{dS}{dt} = \mu K - \beta SI - \mu S \tag{1}$$

$$\frac{dI}{dt} = \beta SI - \gamma I - \mu I \tag{2}$$

$$\frac{dR}{dt} = \gamma I - \mu R \tag{3}$$

### Our wish

No more new cases!

L. Shu (Emory) SIR models April 2, 2020 6/15

### Our wish

No more new cases!

### Math translation

$$\frac{dI}{dt} \leq 0.$$

#### Our wish

No more new cases!

#### Math translation

$$\frac{dI}{dt} \leq 0.$$

$$\frac{dI}{dt} = \beta SI - \gamma I - \mu I = I(\beta S - \gamma - \mu) = 0$$

$$I = 0, \text{ or } S = \frac{\gamma + \mu}{\beta} = S_*.$$

If  $K \leq S_*$ , then  $S \leq S_*$ ,  $dI/dt \leq 0$ . No worries.

L. Shu (Emory) SIR models April 2, 2020 6/15

What if  $K > S_*$ ? Will we approach some stable equilibrium?

L. Shu (Emory) SIR models April 2, 2020 7 / 15

What if  $K > S_*$ ? Will we approach some stable equilibrium?

$$\frac{dS}{dt} = 0 \Rightarrow S = \frac{\mu K}{\mu + \beta I}$$

$$\frac{dI}{dt} = 0 \Rightarrow I = 0, \text{ or } S = S_*$$

$$\frac{dR}{dt} = 0 \Rightarrow R = \frac{\gamma}{\mu}I$$

◆ロト ◆団ト ◆豆ト ◆豆 ・ りへで

L. Shu (Emory) SIR models April 2, 2020 7/15

What if  $K > S_*$ ? Will we approach some stable equilibrium?

$$\frac{dS}{dt} = 0 \Rightarrow S = \frac{\mu K}{\mu + \beta I}$$

$$\frac{dI}{dt} = 0 \Rightarrow I = 0, \text{ or } S = S_*$$

$$\frac{dR}{dt} = 0 \Rightarrow R = \frac{\gamma}{\mu}I$$

### Equilibrium points

(K,0,0) - disease free;

$$(S_*, I_* = \frac{\mu(\beta K - \gamma - \mu)}{\beta(\gamma + \mu)}, R_* = \frac{\gamma}{\mu}I_*)$$
 - stable coexistence?

#### Jacobian

$$J = \begin{pmatrix} -\beta I - \mu & -\beta S & 0\\ \beta I & \beta S - \gamma - \mu & 0\\ 0 & \gamma & -\mu \end{pmatrix}$$

### At (K, 0, 0)

$$J = \begin{pmatrix} -\mu & -\beta K & 0 \\ 0 & \beta K - \gamma - \mu & 0 \\ 0 & \gamma & -\mu \end{pmatrix},$$
$$|J - \lambda I| = \begin{vmatrix} -\mu - \lambda & -\beta K & 0 \\ 0 & \beta K - \gamma - \mu - \lambda & 0 \\ 0 & \gamma & -\mu - \lambda \end{vmatrix}$$
$$= (\beta K - \gamma - \mu - \lambda)(\lambda + \mu)^{2}.$$

L. Shu (Emory)

eigenvalue  $\lambda = \beta K - \gamma - \mu > 0$ , unstable.

### At $(S_*, I_*, R_*)$

$$J = \begin{pmatrix} -\beta I_* - \mu & -\gamma - \mu & 0 \\ \beta I_* & 0 & 0 \\ 0 & \gamma & -\mu \end{pmatrix},$$
$$|J - \lambda I| = \begin{vmatrix} -\beta I_* - \mu - \lambda & -\gamma - \mu & 0 \\ \beta I_* & -\lambda & 0 \\ 0 & \gamma & -\mu - \lambda \end{vmatrix}$$
$$= -\beta I_* (\lambda + \mu)(\gamma + \mu) - \lambda(\lambda + \mu)(\lambda + \mu + \beta I_*) = p(\lambda)$$

$$= -\beta I_*(\lambda + \mu)(\gamma + \mu) - \lambda(\lambda + \mu)(\lambda + \mu + \beta I_*) = p(\lambda)$$

 $p(\lambda)$  is a degree 3 polynomial with all negative coefficients. It can't have positive real roots. So it either has 3 negative real roots (stable), or a negative real root with a complex pair of roots. The real part of the complex roots could be negative (stable) or positive (unstable).

L. Shu (Emory) SIR models April 2, 2020 9 / 15

Consider any degree 3 polynomial with a negative real root -c and a pair of complex roots  $a \pm bi$  where a > 0. It is a constant multiplied by

$$(\lambda + c)(\lambda - a - bi)(\lambda - a + bi) = (\lambda + c)[(\lambda - a)^{2} + b^{2}]$$
$$= (\lambda + c)(\lambda^{2} - 2a\lambda + a^{2} + b^{2})$$
$$= \lambda^{3} - 2a\lambda^{2} + (a^{2} + b^{2} - 2ac)\lambda + (a^{2} + b^{2})c.$$

The coefficients won't have the same sign as 1 > 0, -2a < 0. So  $p(\lambda)$  can't have a negative real root and a complex pair of roots with positive real part.

#### Conclusion

 $(S_*, I_*, R_*)$  is a stable fixed point. (endemic disease)

4 □ ▷ ← ₫ ▷ ←

### Discussion

#### Results

The long term behavior of the disease depends on the basic reproduction number

$$R_0 = \frac{\beta K}{\gamma + \mu}.$$

If  $R_0 \le 1$ , then  $dI/dt \le 0$ , the disease will go away on its own or not become a problem.

If  $R_0>1$ , then the disease becomes endemic. The number of infected people will approach a stable limit  $I_*=\frac{\mu}{\beta}(R_0-1)$ .

4□ > 4□ > 4 = > 4 = > = 90

L. Shu (Emory) SIR models April 2, 2020 11 / 15

### Model Analysis under vaccination

#### Vaccination

Assume a fixed fraction  $\rho$  of all new borns is vaccinated against the disease, so they are born into the "Recovered" compartment.

$$\frac{dS}{dt} = (1 - \rho)\mu K - \beta SI - \mu S \tag{4}$$

$$\frac{dI}{dt} = \beta SI - \gamma I - \mu I \tag{5}$$

$$\frac{dR}{dt} = \gamma I - \mu R + \rho \mu K \tag{6}$$

### fixed points

 $((1-\rho)K,0,\rho K)$ - no disease stable when  $(1-\rho)K \leq \frac{\gamma+\mu}{\beta}$ ; unstable when  $(1-\rho)K > \frac{\gamma+\mu}{\beta}$ 

# Model Analysis under vaccination

### fixed points

$$(S_*, \frac{(1-\rho)\mu K}{\gamma+\mu} - \frac{\mu}{\beta}, \frac{\gamma(1-\rho)K}{\gamma+\mu} - \frac{\gamma}{\beta} + \rho K)$$
 only exist when  $(1-\rho)K > \frac{\gamma+\mu}{\beta}$ , is stable as long as it exists. (endemic disease)

#### basic reproduction number

$$ilde{R_0} = rac{(1-
ho)eta K}{\gamma + \mu} = (1-
ho)R_0$$

To make  $\tilde{R_0} < 1$ , we can try to make  $ho > 1 - \frac{1}{R_0}$ .

L. Shu (Emory) SIR models April 2, 2020 13 / 15

### Discussion

### Quarantine, Social Distancing

What happens when we implement quarantine and social distancing? How do we modify the model to describe the effects?

Social distancing means  $\beta$  becomes smaller? Then  $R_0$  becomes smaller, the disease should go away on its own if  $R_0 \leq 1$ .

#### Other modifications

Some SIR models don't include the death/birth rates or the assumption that the total population is fixed.

There are other features we could look at in more details, for example, we can further divide the population into finer groups by age/gender, and use different  $\beta, \gamma$  for different groups...

L. Shu (Emory)

# Thank You!