

**EY TaxChat 2018**  
**Child and Dependent Care Instructions**

Please provide any dependent care expenses you incurred for 2018. We prefer that you fill out the form below, however you can also provide us with receipts from the qualifying care provider.

If you paid a daycare center, babysitter, summer camp, or other care provider to care for a qualifying child under age 13 or a disabled dependent of any age, you may qualify for a tax credit.

Even if you do not have any dependent care expenses, we will need confirmation of the Social Security Numbers and Dates of Birth of your dependents. You can either provide us with that information or enter it directly in the profile section of your account.

Further information on dependent care deductions can be found here <https://www.irs.gov/credits-deductions/individuals/child-and-dependent-care-information>

Please note that not all mobile phones support fillable .pdf forms. You can also access these forms at [www.tax.chat](http://www.tax.chat) .



2018

# Child/Dependent Care Expenses & Education Expenses

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## Child/Dependent Care Expenses:

### General Information:

TSJ .....

Were you or your spouse a full time student or disabled? .....

☐

Yes

☐

No

Did you pay an individual for services performed in your home? .....

☐

Yes

☐

No

Expenses incurred in 2017 but paid in 2018 .....

Employer-provided dependent care benefits that were forfeited in 2018 .....

2017 carryover used in grace period .....


### Child/Dependent Care Providers:

#### Provider 1:

Name .....

Street address .....

City, state, ZIP or postal code, and country .....

Social security number OR .....

Employer identification number .....

Telephone number (California only) .....

2018 Amount

2017 Amount

Expenses incurred and paid in 2018 .....

Expenses incurred and not paid in 2018 .....

2018 Amount	2017 Amount

#### Provider 2:

Name .....

Street address .....

City, state, ZIP or postal code, and country .....

Social security number OR .....

Employer identification number .....

Telephone number (California only) .....

2018 Amount

2017 Amount

Expenses incurred and paid in 2018 .....

Expenses incurred and not paid in 2018 .....

2018 Amount	2017 Amount

### Qualifying Persons for Child/Dependent Care Expenses:

First Name and Initial	Last Name	Social Security Number	2018 Expenses Incurred	2017 Expenses Incurred

### Higher Education Expenses for Education Credits and/or Tuition Fees Deduction:

Qualified expenses are for post-secondary education tuition and related expenses; they do not include room or board. Include a detailed listing of the expenses.

**Include copies of all Forms 1098-T**

First Name and Initial	Last Name	Social Security Number	2018 Qualified Expenses