

EY TaxChat 2018
Business Income and Expense Information Instructions

Because you and / or your spouse have self-employment income for 2018, we will need details on your income and related expenses. If you have existing business reports (e.g., Excel spreadsheets, QuickBooks reports, or other summary information) please upload them for our review. Otherwise, please fill out the below form.

More information can be found here: <https://www.irs.gov/businesses/small-businesses-self-employed/deducting-business-expenses>

Please note that not all mobile phones support fillable .pdf forms. You can also access these forms at www.tax.chat



2018

Business Income and Cost of Goods Sold

6

Name of Business: _____

Principal Business or Profession: _____

TSJ _____

Employer ID number _____

Street address _____

City, state, ZIP or postal code, and country _____

Method of inventory _____

Method of accounting _____

Business Questions for 2018:

Did you dispose of this business? _____

Yes	No
<input type="checkbox"/>	<input type="checkbox"/>

If Yes, what was the disposition date? _____ (Mo/Da/Yr) _____

Was there a change in determining quantities, costs or valuations between opening and closing inventory? _____

<input type="checkbox"/>	<input type="checkbox"/>
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Were you involved in the operations of this business on a regular, continuous and substantial basis? _____

<input type="checkbox"/>	<input type="checkbox"/>
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Have you prepared or will you prepare all required Forms 1099? _____

<input type="checkbox"/>	<input type="checkbox"/>
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2018 Amount

2017 Amount

Health insurance premiums paid for yourself and your dependents _____

Income:

Include all Forms 1099-K

Payment card and third party transactions:

Description	2018 Amount	2017 Amount

Miscellaneous income: Include all Forms 1099-MISC

Other Income:

Other gross receipts or sales _____

Less returns and allowances _____

Cost of Goods Sold:

2018 Amount

2017 Amount

Beginning inventory _____

Purchases less cost of items withdrawn for personal use _____

Cost of labor (do not include amounts paid to yourself) _____

Materials and supplies _____

Other costs of goods sold:

Description	2018 Amount	2017 Amount

Ending inventory _____



2018

Business Expenses and Property & Equipment

6A

Name of Business:

Principal Business or Profession:

Expenses:

	2018 Amount	2017 Amount
Advertising		
Car and truck expenses		
Parking fees and tolls		
Commissions and fees		
Contract labor		
Employee benefit programs and health insurance (other than pension and profit-sharing plans)		
Insurance (other than health)		
Interest - mortgage (paid to banks, etc.)		
Interest - other		
Legal and professional fees		
Office expense		
Pension and profit-sharing plans		
Rent or lease - vehicles, machinery and equipment		
Rent or lease - other business property		
Repairs and maintenance		
Supplies (not included in Cost of Goods Sold)		
Taxes and licenses		
Travel		
Meals		
Entertainment (deductible only on some state returns)		
Utilities		
Wages		
Dependent care benefits		

Other Expenses:

Description	2018 Amount	2017 Amount

Property and Equipment: Include a list if more space is needed

X if not new	Acquisitions - Description	Date Acquired (Mo/Da/Yr)	Cost

Dispositions - Description	Date Acquired (Mo/Da/Yr)	Cost	Date Sold (Mo/Da/Yr)	Selling Price