

TaxChat Participant Cryptocurrency Survey

You indicated that you had transactions involving Cryptocurrency. There are certain processes EY must complete which could result in a delay in processing your return. We appreciate your patience. To speed things along, please complete the below form. Lack of providing complete information can result in delays in processing time and missing coins/larger gains reflected in the tax return.

Name:

1. Please list all exchanges you have ever bought/sold cryptocurrency on (i.e. Coinbase, Kraken, Gemini, etc.)

Please note we need a transaction report from every exchange you have ever operated on (not only related to 2019, but beginning when you first participated in crypto. Each exchange has different instructions. Please carefully refer to the exporting instructions attached below and upload each of the .csv files to your TaxChat account.



<< Double click pin to open exporting instructions

2. If you reported cryptocurrency on your 2018 tax return, what tax method did you use?

FIFO

Weighted Average

Other

LIFO

Specific Identification

I did not report

If you reported any method other than FIFO, please reach out to your tax preparer and describe reasoning for method chosen.

3. If you hold cryptocurrency in Robinhood Crypto, LLC, please provide us with your transaction history data. We need a specific file from Robinhood that must be requested directly from you. Please refer to the "Exporting Instructions" PDF above to email Robinhood Customer Support for information.

Do you hold cryptocurrency in Robinhood Crypto, LLC?

Yes

No

4. Do you trade any crypto using non-US fiat currency?

Yes

No

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5. If you participated in any activity not listed on the TaxChat app questionnaire, please list below:

6. Please list any other details you feel may impact your cryptocurrency reporting (ex. unable to access exchange information, etc.)