

EY TaxChat 2018
Sale of Home and Moving Expenses Instructions

If you bought or sold property in 2018, either for personal use or as a rental property, please upload your closing statements.

If you sold your personal residence in 2018, please fill out the top section of the below form.

If you are a member of the armed forces and moved in 2018 and your relocation was due to military orders, you may be able to deduct moving expenses. If you believe you can deduct moving expenses, please fill out the bottom section of the form below.

More information on moving expenses can be found here: <https://www.irs.gov/taxtopics/tc455>

Please note that not all mobile phones support fillable .pdf forms. You can also access these forms at www.tax.chat.



Sale of Your Home and Moving Expenses

Sale or Exchange of Your Home:

Include the closing statements from the purchase and sale of your former and new homes

Former Home Information:

TSJ _____

Date acquired _____ (Mo/Da/Yr)

Date sold _____ (Mo/Da/Yr)

Selling price _____

Original Cost and Cost of Improvements:

Description	Amount

Sale Expenses:

Commissions, legal fees, advertising and other expenses.

Description	Amount

Did you personally own and occupy the home for at least 2 of the 5 years preceding the sale? ☐ Yes ☐ No

If your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? ☐ Yes ☐ No

If you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the date the mortgage was acquired or the date the mortgage was most recently renegotiated _____

Moving Expenses:

TSJ _____

Were the moving expenses reimbursed by your employer? ☐ Yes ☐ No

Enter reimbursements not included in wages on your Form W-2 _____

Was the move due to a permanent change of station pursuant to a military order? ☐ Yes ☐ No

Mileage:

Miles
Number of miles from old home to new workplace (applicable only on some state returns) _____
Number of miles from old home to old workplace (applicable only on some state returns) _____
Number of automobile miles in move _____

Transportation Expenses:

Amount
Costs of transportation of household goods and personal effects _____
Costs of travel and lodging (do not include meals or automobile expenses) _____
Automobile expenses (gasoline, oil, etc.) _____
Meals (Pennsylvania only) _____