Reducing Data Complexity

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FAEDIS

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Contents

- Please Read Me
- Purpose
- Consumer brand perception survey
- Understanding the reduction of data complexity
- Consumer brand perception survey
- References

Please Read Me

• This presentation is based on (Chapman and Feit 2019, chap. 8)

Purpose

 Apply data complexity reduction by using the principal component analysis technique

- On a scale from 1 to 10, where 1 is least and 10 is most, how <perceptual adjective> is <brand>?
- 100 respondents rate 10 brands on 9 perceptual adjectives
 - **perform**: has strong performance (1, 2, ..., 10)
 - **leader**: is a leader in the field (1, 2, ..., 10)
 - latest: has the latest products (1, 2, ..., 10)
 - **fun**: is fun (1, 2, ..., 10)
 - serious: is serious $(1,2,\ldots,10)$
 - **bargain**: products are a bargain (1, 2, ..., 10)
 - value: products are a good value (1, 2, ..., 10)
 - **trendy**: is trendy (1, 2, ..., 10)
 - **rebuy**: I would buy from $\langle brand \rangle$ again (1, 2, ..., 10)
 - **brand**: coffee brand rated by a consumer (a, b, ..., j)

Import data

```
consumer_brand <- read_csv("http://goo.gl/IQ18nc")
consumer_brand |> head(n = 5)
```

A tibble: 5 x 10

```
        perform leader latest
        fun serious bargain value trendy rebuy brand

        dbl> <dbl> <d
```

Transform data

```
consumer brand scale <- consumer brand |>
 mutate(across(perform:rebuy,
              .fns = ~scale(x = .x,
                            center = TRUE.
                            scale = TRUE)[,1]))
consumer_brand_scale |> head()
# A tibble: 6 x 10
 perform leader latest
                     fun serious bargain value trendy rebuy brand
   <dbl> <dbl> <dbl> <dbl>
                              <dbl>
                                   <dbl> <dbl> <dbl> <dbl> <dbl> <chr>
1 -0.777 -0.160 0.586 0.704 -0.836 1.78
                                            1.11 -0.445 0.893 a
2 -1.09 -1.31 -0.713 0.340 -1.20 -1.22
                                           -1.39 -1.17 -0.679 a
 -0.777 -0.543 -0.388 1.07 -0.836 1.78
                                            0.276 -1.54 0.893 a
 -1.09 0.607 1.24 0.704 -0.476 -0.0971 0.276 -1.17 -1.07 a
```

1.78

6 -0.777 1.37 0.911 -0.389 -0.476 1.40 1.11 -1.54 -0.679 a

-1.09 -1.31 -0.388 0.704 -1.20

1.94 -1.54 -1.07 a

Summarize data

 Ups the table is really big!!! Try it in your console to see the complete table

consumer_brand_scale |> skim()

Table 1: Data summary

Name Number of rows	consumer_brand_scale 1000
Number of columns	10
Column type frequency:	
character	1
numeric	9
Group variables	None

Variable type: character

skim_variable	n_missing	complete_rate	min	max	empty	n_unique	whitespace
brand	0	1	1	1	0	10	0

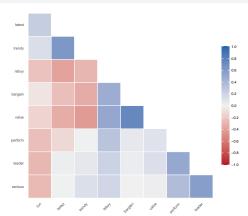
Correlation matrices

Pearson correlation coefficients for samples in a tibble

```
correlation_matrix <- consumer_brand_scale |>
 select(perform:rebuy) |>
 corrr::correlate(use = "pairwise.complete.obs", # There are NA values
                  method = "pearson",
                  diagonal = NA)
correlation matrix # Ups!!! The tibble is wide. Check out the tibble in your console
# A tibble: 9 x 10
          perform leader latest
                                       fun serious bargain
                                                               value
                                                                       trendy
  term
 <chr>>
            <dh1>
                    <dh1>
                             <dh1>
                                     <dh1>
                                              <dh1>
                                                       <dh1>
                                                               <dh1>
                                                                        <dh1>
```

```
1 perform NA
                0.500 -0.122
                              -0.256
                                      0.359
                                              0.0571
                                                     0.102
                                                            0.00873
2 leader 0.500 NA
                       0.0269 -0.290 0.571
                                              0.0331 0.118 0.0665
3 latest -0.122 0.0269 NA
                               0.245 0.00995 -0.254 -0.343 0.628
4 fun
        -0.256 -0.290 0.245
                                     -0.281
                                             -0.0666 -0.145 0.128
                              NA
5 serious 0.359 0.571 0.00995 -0.281 NA
                                             -0.00266 0.0238 0.121
6 bargain 0.0571 0.0331 -0.254
                              -0.0666 -0.00266 NA
                                                    0.740 -0.351
7 value 0.102 0.118 -0.343
                              -0.145 0.0238 0.740 NA
                                                           -0.435
8 trendy 0.00873 0.0665 0.628 0.128 0.121 -0.351 -0.435 NA
9 rebuy
         0.307
                0.209 -0.397
                              -0.237
                                      0.181
                                             0.467
                                                   0.506 -0.298
# i 1 more variable: rebuv <dbl>
```

- Correlation matrices
 - Pearson correlation coefficients for samples in a tibble



Mean ratings by brand

```
brand_mean <- consumer_brand_scale |>
group_by(brand) |>
summarise(across(everything(), .fns = mean))
brand_mean
# A tibble: 10 x 10
```

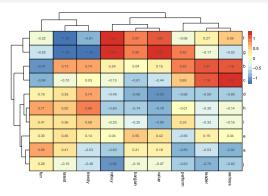
```
brand perform leader latest
                               fun serious bargain value
                                                           trendy
                                                                   rebuv
  <chr>
          <dbl> <dbl> <dbl> <dbl>
                                     <dbl>
                                             <db1>
                                                    <db1>
                                                            <db1>
                                                                    <db1>
 1 a
        -0.886
               -0.528 0.411 0.657 -0.919
                                            0.214
                                                    0.185
                                                          -0.525
                                                                 -0.596
 2 h
         0.931
                1.07
                       0.726 -0.972 1.18
                                            0.0416
                                                   0.151
                                                           0.740
                                                                   0.237
3 с
       0.650
              1.16 -0.102 -0.845 1.22
                                           -0.607
                                                   -0.441
                                                           0.0255 -0.132
        -0.680 -0.593 0.352 0.187 -0.692
                                           -0.881
                                                   -0.933
                                                           0.737
                                                                 -0.494
 5 e
        -0.564
                0.193 0.456 0.296
                                   0.0421 0.552
                                                   0.418
                                                           0.139
                                                                   0.0365
6 f
        -0.0587 0.270 -1.26 -0.218 0.589
                                            0.874
                                                   1.02
                                                          -0.813
                                                                   1.36
7 g
       0.918 -0.168 -1.28 -0.517 -0.534
                                            0.897
                                                   1.26
                                                          -1.28
                                                                  1.36
8 h
        -0.0150 -0.298 0.502 0.715 -0.141
                                          -0.738 -0.783 0.864
                                                                 -0.604
9 i
        0.335 -0.321 0.356 0.412 -0.149 -0.255 -0.803
                                                                 -0.203
                                                           0.591
10 j
        -0.630 -0.789 -0.154 0.285 -0.602 -0.0971 -0.0738 -0.481
                                                                 -0.962
```

Mean ratings by brand

```
# A tibble: 90 x 3
  brand perceptual adjectives value mean
  <fct> <fct>
                                    <db1>
1 a
        perform
                                   -0.886
2 a
        leader
                                   -0.528
                                   0.411
        latest
        fun
                                    0.657
        serious
                                   -0.919
6 a
        bargain
                                   0.214
7 a
        value
                                   0.185
        trendy
                                   -0.525
9 a
                                  -0.596
        rebuy
                                   0.931
10 b
        perform
# i 80 more rows
```

Heat map mean ratings by brand

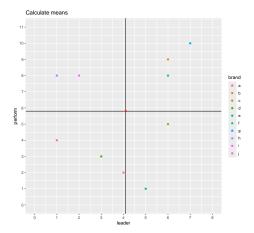
```
library(tidyheatmaps)
tidyheatmap(df = brand_mean_longer,
   rows = brand, columns = perceptual_adjectives, values = value_mean,
        cluster_rows = TRUE, cluster_cols = TRUE,
        clustering_method = "complete", # See ?hclust and chapter 11
        display_numbers = TRUE, border_color = "black", fontsize = 12)
```



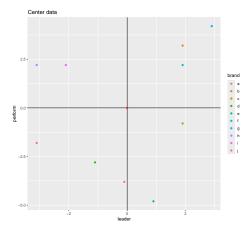
- Principal component analysis (PCA) and perceptual maps
 - PCA reduced example

```
set.seed(seed = 1234)
consumer_brand_sample <- consumer_brand |>
    slice_sample(n = 1, by = brand) |>
    select(brand, perform, leader)
consumer_brand_sample
```

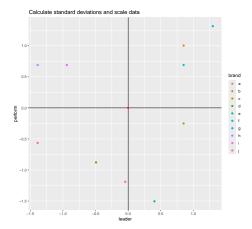
- Principal component analysis (PCA) and perceptual maps
 - Visualizing original data



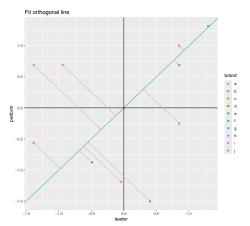
- Principal component analysis (PCA) and perceptual maps
 - Centering data using the mean



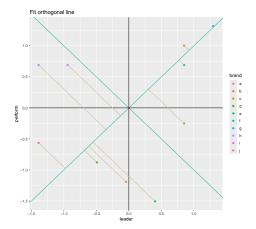
- Principal component analysis (PCA) and perceptual maps
 - Scaling data using the standard deviation



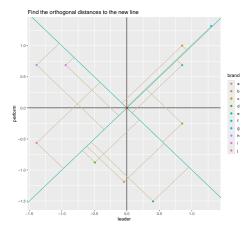
- Principal component analysis (PCA) and perceptual maps
 - Fitting a line by performing an orthogonal regression



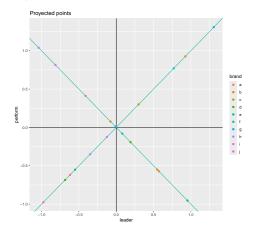
- Principal component analysis (PCA) and perceptual maps
 - Find a line orthogonal to the fitted line



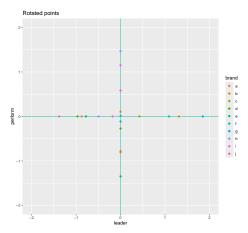
- Principal component analysis (PCA) and perceptual maps
 - Find the orthogonal distances between the points and the new line



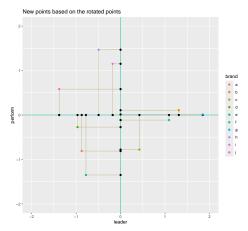
- Principal component analysis (PCA) and perceptual maps
 - Project the points onto each line



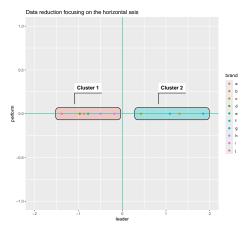
- Principal component analysis (PCA) and perceptual maps
 - ullet Rotate the fitted line and the projected points around (0,0)



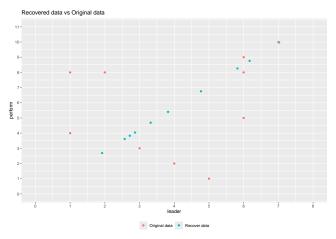
- Principal component analysis (PCA) and perceptual maps
 - Fix the new points based on the projected points



- Principal component analysis (PCA) and perceptual maps
 - Apply data complexity reduction by focusing on the horizontal axis



- Principal component analysis (PCA) and perceptual maps
 - Recover the data that was reduced when focusing in the horizontal axis



- Principal component analysis (PCA) and perceptual maps
 - Using an image to understand data complexity reduction



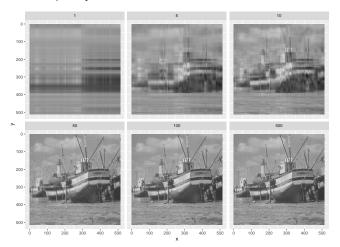


- Principal component analysis (PCA) and perceptual maps
 - Represent and image as data
 - x,y: position of a point in a cartesian plane (x,y)
 - ullet value: a gray scale where 0 is white, 1 is black and (0,1) is an intermediate color between white and black

- Principal component analysis (PCA) and perceptual maps
 - Prepare data for PCA

```
# A tibble: 512 x 513
                                                         `3` `4` `5` `6` `7`
       <int> <dbl> 
                 1 0 498 0 502 0 502 0 486 0 494 0 490 0 498 0 482 0 494 0 486 0 478 0 494
                2 0.482 0.494 0.486 0.498 0.490 0.498 0.498 0.529 0.502 0.502 0.494 0.498
                3 0.490 0.502 0.502 0.502 0.502 0.494 0.494 0.471 0.486 0.498 0.502 0.490
                4 0 471 0 478 0 494 0 506 0 494 0 494 0 486 0 502 0 502 0 486 0 494 0 478
                5 0.494 0.490 0.498 0.475 0.494 0.502 0.471 0.475 0.490 0.498 0.482 0.490
               6 0.482 0.490 0.471 0.502 0.490 0.502 0.498 0.482 0.482 0.475 0.498 0.475
               7 0 498 0 478 0 502 0 506 0 498 0 502 0 502 0 494 0 502 0 502 0 486 0 498
                8 0.502 0.506 0.506 0.502 0.502 0.494 0.494 0.494 0.510 0.510 0.506 0.502
                9 0.490 0.498 0.502 0.506 0.514 0.510 0.502 0.502 0.502 0.518 0.514 0.514
              10 0.506 0.502 0.514 0.522 0.498 0.506 0.514 0.522 0.518 0.522 0.525 0.514
10
# i 502 more rows
# i 500 more variables: `13` <dbl>, `14` <dbl>, `15` <dbl>, `16` <dbl>,
         '17' <dbl>, '18' <dbl>, '19' <dbl>, '20' <dbl>, '21' <dbl>, '22' <dbl>,
        '23' <db1>, '24' <db1>, '25' <db1>, '26' <db1>, '27' <db1>, '28' <db1>,
        '29' <dbl>, '30' <dbl>, '31' <dbl>, '32' <dbl>, '33' <dbl>, '34' <dbl>,
         '35' <dbl>, '36' <dbl>, '37' <dbl>, '38' <dbl>, '39' <dbl>, '40' <dbl>,
         '41' <dbl>, '42' <dbl>, '43' <dbl>, '44' <dbl>, '45' <dbl>, '46' <dbl>, ...
```

- Principal component analysis (PCA) and perceptual maps
 - Data complexity reduction



- Principal component analysis (PCA) and perceptual maps
 - Applying to the reduced example

```
consumer_brand_sample_matrix <- consumer_brand_sample |>
    select(-brand) |>
    as.matrix()
consumer_brand_sample_matrix |> head()
```

```
perform leader
[1,] 2 4
[2,] 9 6
[3,] 5 6
[4,] 3 3
[5,] 1 5
[6,] 8 6
```

- Principal component analysis (PCA) and perceptual maps
 - prcomp output from R

```
consumer_brand_sample_matrix_pca <- consumer_brand_sample_matrix |>
prcomp(center = TRUE, scale. = TRUE)
consumer_brand_sample_matrix_pca

Standard deviations (1, ..., p=2):
[1] 1.1051789 0.8823716
```

- Principal component analysis (PCA) and perceptual maps
 - Structure of prcompfrom R

```
List of 5
$ sdev : num [1:2] 1.105 0.882
$ rotation: num [1:2, 1:2] 0.707 0.707 0.707 -0.707
.- attr(*, "dimnames")=List of 2
....$: chr [1:2] "perform" "leader"
....$: chr [1:2] "PC1" "PC2"
$ center : Named num [1:2] 5.8 4.1
... attr(*, "names")= chr [1:2] "perform" "leader"
$ scale : Named num [1:2] 3.19 2.23
... attr(*, "names")= chr [1:2] "perform" "leader"
$ x : num [1:10, 1:2] "0.874 1.311 0.424 -0.969 -0.779 ...
... attr(*, "dimnames")=List of 2
....$: NULL
....$: chr [1:2] "PC1" "PC2"
- attr(*, "class")= chr "prcomp"
```

- Principal component analysis (PCA) and perceptual maps
 - Extracting scores: principle components space

```
scores <- consumer_brand_sample_matrix_pca$x
scores

PC1 PC2
[1,] -0.8739101 -0.81059416
[2,] 1.3107664 0.10776349
[3,] 0.4241852 -0.77881770
[4,] -0.9668445 -0.27236914
[5,] -0.7789757 -1.34881917
[6,] 1.0891211 -0.11388181
[7,] 1.8489914 0.01282907
```

[8,] -0.4937775 1.46901678 [9,] -0.1771978 1.15243706 [10,] -1.3803587 0.58243559

- Principal component analysis (PCA) and perceptual maps
- Extracting loadings: map from principle components space back into the original space

```
loadings <- consumer_brand_sample_matrix_pca$rotation
loadings</pre>
```

```
PC1 PC2
perform 0.7071068 0.7071068
leader 0.7071068 -0.7071068
```

- Principal component analysis (PCA) and perceptual maps
 - Extracting loadings: map from principle components space back into the original space

```
consumer_brand_sample_matrix_center_scale <- consumer_brand_sample_matrix |>
    scale(center = TRUE, scale = TRUE)
consumer_brand_sample_matrix_center_scale
```

```
Γ1.7 -1.1911244 -0.04477113
 [2.] 1.0030521 0.85065153
 [3.] -0.2507630 0.85065153
 [4,] -0.8776706 -0.49248246
 [5,] -1.5045782 0.40294020
 [6.] 0.6895983 0.85065153
 [7.] 1.3165059 1.29836285
 [8.] 0.6895983 -1.38790512
 [9.] 0.6895983 -0.94019379
[10.] -0.5642168 -1.38790512
attr(,"scaled:center")
perform leader
    5.8
           4.1
attr(, "scaled:scale")
perform leader
3 190263 2 233582
```

perform

leader

- Principal component analysis (PCA) and perceptual maps
 - Using matrix multiplication, %*%, the original centered and scaled data, $X_{c,s}$, and the loadings, L, loadings to obtain the scores, S

$$S = X_{c,s}L$$

consumer_brand_sample_matrix_center_scale %*% loadings

```
PC1 PC2

[1,] -0.8739101 -0.81059416

[2,] 1.3107664 0.10776349

[3,] 0.4241852 -0.77881770

[4,] -0.9688445 -0.27236914

[5,] -0.7789757 -1.34881917

[6,] 1.0891211 -0.11388181

[7,] 1.8489914 0.01282907

[8,] -0.4937775 1.46901678

[9,] -0.1771978 1.15243706

[10,] -1.3803587 0.58243559
```

- Principal component analysis (PCA) and perceptual maps
 - Recovering original centered and scaled data, X, using loadings, L, and scores, S

$$SL^t = X_{c,s}LL^t = X_{c,s}I = X_{c,s}$$

```
perform leader
[1,] -1.1911244 -0.04477113
[2,] 1.0030521 0.85065153
[3,] -0.2507630 0.85065153
[4,] -0.8776706 -0.49248246
[5,] -1.5045782 0.40294020
[6,] 0.6895983 0.85065153
[7,] 1.3165059 1.29836285
[8,] 0.6895983 -1.38790512
```

(scores %*% t(loadings)) |> set_colnames(c("perform", "leader"))

[9,] 0.6895983 -0.94019379 [10,] -0.5642168 -1.38790512

 $^{^1}L$ is an orthogonal matrix, which means that L is a real square matrix such that $L^tL=LL^t=I$ where I is the identity matrix.

- Principal component analysis (PCA) and perceptual maps
 - \bullet Reconstructing original centered and scaled data using the first principal component, X_{c,s,p_1}

$$S_{p_1} L_{p_1}^t = X_{c,s,p_1}$$

```
perform leader
[1,] -0.6179478 -0.6179478
[2,] 0.9268518 0.9268518
[3,] 0.2999442 0.2999442
[4,] -0.6850765 -0.6850765
[5,] -0.5508190 -0.5508190
[6,] 0.7701249 0.7701249
[7,] 1.3074344 1.3074344
[8,] -0.3491534 -0.3491534
[9,] -0.1252977 -0.1252977
[10,] -0.9760610 -0.9760610
```

scores[, 1] %*% t(loadings[, 1])

- Principal component analysis (PCA) and perceptual maps
 - Reconstructing original centered data using the first principal component, $X_{c,p}$,

```
scores[, 1] %*% t(loadings[, 1]) |>
    scale(center = FALSE, scale = 1/consumer_brand_sample_matrix_pca$scale)
```

```
perform
                    leader
 Γ1.] -1.9714158 -1.3802370
 [2.] 2.9569010 2.0701996
 [3.] 0.9569010 0.6699501
 Γ4.7 -2.1855743 -1.5301747
 [5.] -1.7572574 -1.2302994
     2.4569010 1.7201372
 [7.] 4.1710595 2.9202620
 [8.] -1.1138912 -0.7798628
 [9.] -0.3997327 -0.2798628
[10.] -3.1138912 -2.1801123
attr(, "scaled:scale")
 perform
           leader
0.3134538 0.4477113
```

- Principal component analysis (PCA) and perceptual maps
 - \bullet Reconstructing original data using the first principal component, X_{p_1}

```
scores[, 1] %*% t(loadings[, 1]) |>
scale(center = FALSE, scale = 1/consumer_brand_sample_matrix_pca$scale) |>
scale(center = -consumer_brand_sample_matrix_pca$center, scale = FALSE)

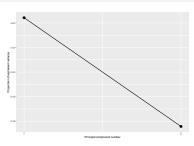
perform leader
[1,] 3.828584 2.719763
[2,] 8.756901 6.170200
[3,] 6.756901 4.769950
[4,] 3.614426 2.569825
[5,] 4.02733 2.869701
```

- Principal component analysis (PCA) and perceptual maps
 - Eingevalues, in this case variance, represent the variance explained by each principal component

```
eigenvalues <- consumer_brand_sample_matrix_pca |>
    tidy(matrix = "eigenvalues") |>
    mutate(variance = std.dev^2, .after = std.dev)
eigenvalues
# A tibble: 2 x 5
```

- Principal component analysis (PCA) and perceptual maps
 - Eingevalues, in this case variance, represent the variance explained by each principal component

```
library(ggbiplot)
consumer_brand_sample_matrix_pca |>
    ggscreeplot() +
    scale_x_continuous(breaks = 1:2)
```

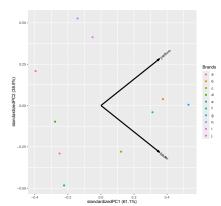


- Principal component analysis (PCA) and perceptual maps
 - A biplot represents visually the scores of the first, x-axis, and second, y-axis, of the principal components and the corresponding loadings both scaled by a factor²
 - In the case of principal component analysis there are many different ways to produce a biplot
 - For the differents ways to build a biplot check out Positioning the arrows on a PCA biplot

²For specific details check out ?stats:::biplot.prcomp, ?ggbiplot::ggbiplot and ?ggbiplot::get_SVD

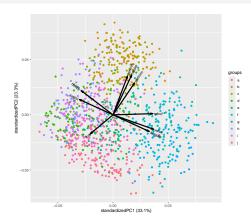
- Principal component analysis (PCA) and perceptual maps
 - Building a biplot using the package ggbiplot

```
ggbiplot(pcobj = consumer_brand_sample_matrix_pca,
    groups = consumer_brand_sample$brand,
    scale = 1, pc.biplot = FALSE) +
    labs(color = "Brands")
```



• Bibplot for all the consumer brand perception survey

```
consumer_brand_pca <- consumer_brand |>
select(-brand) |>
prcomp(center = TRUE, scale. = TRUE)
consumer_brand_pca |>
ggbiplot(groups = consumer_brand$brand, scale = 1, pc.biplot = FALSE)
```



- A biplot is a generalization of a scatterplot of 2 variables for the case of many variables (Greenacre 2010, 9)
- Variables of the brands that are grouped together are positively correlated to each other
 - For example serious, leader and perform or trendy and latest
- Variables of the brands that are displayed to the opposite sides of the biplot origin are negatively correlated to each other
 - For example fun in relation to serious, leader and perform or trendy and latest in relation to value and bargain

- A biplot is an approximated representation of a data table ordered by rows which represents some observations and columns which represents some variables
 - By the term approximated it means that the representation is not exact
 - In our case the last biplot was used to represent the data table consumer_brand_sample by reducing its complexity
- In a biplot the distance between points represent some measure of similarity
 - In the case of the last biplot for example brand g, that is colored in blue, tend to be spatially grouped in the plot

References

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