## Information Retrieval

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### **Inverted Index**

- 1. Collect the documents to be indexed.
- 2. Tokenize the text.
- 3. Do linguistic preprocessing of tokens.
- 4. Index the documents that each term occurs in.

## Document decoding and unit

- Convert this byte sequence into a linear sequence of characters.
- Determine the correct encoding.

How would you do that?

machine learning classification

## Choosing a document unit

- Email inbox → split into various documents
- Attach zip files → unzip it first

#### The other way around:

- *Latex* file
- Powerpoint file

## **Index granularity**

Usually for very LONG documents

A collection of books

"CHINESE TOYS"

Tokenization per book
First chapter → China
Last chapter → toys

## **Indexing granularity**

- Using paragraphs as mini-documents.
- Using individual sentences as minidocuments.
- There is a precision/recall trade off.

#### **TOKENIZATION**

A **token** is an instance of a sequence of characters that are grouped together as a useful semantic unit for processing.

A **type** is the class of all tokens containing the same character sequence.

A **term** is a type that is included in the IR's system (it is part of the dictionary).

"To sleep perchance to dream" →4 types

#### What are the correct tokens to use?

"Mr. O'Neill thinks that the boys' stories about Chile's capital aren't amusing".

Neill aren't

Oneill arent

o'neill are n't

o'neill arent?

o neill?

Do the exact tokenization of a document and query words.

## Language specific problems

- We need to know the language of a document.
- Language identification based on classifiers.
- Most languages have specific patterns.

#### **Unusual terms**

- C++, C#
- Email addresses
- Web URLs
- Numeric IP address
- Package tracking numbers

An option is to omit these terms but it limits what people can search for.

# **Hyphens**

- Co-education
- Hewlett-Packard
- The hold-him-back-and-drag-him-away maneuver
- This is rather complex.

## **Stop words**

- Words of a little value to the search.
- To sort the terms by collection frequency.
- To generate a stop list.
- The terms in the *stop list* is not taken into account during *indexing*.

"President of the United States"

## **Normalization**

There are similar terms with slightly differences.
 "USA" and "U.S.A."
 antidiscriminatory and anti-discriminatory

To create an equivalence class.

**Normalization:** It is the process of canonicalizing tokens so that matches occur despite superficial diferences.

### **Accents and diacritics**

#### Cliché cliché

Normalizing tokens to remove diacritics.

"**Tú** tienes que estudiar para aprobar los exámenes".

"En **tu** casa tenemos planeado ver la película este fin de semana".

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# Capitalization/case-folding

Case-folding -> Reducing all letter to lower case.

#### **Exceptions:**

Company names
Government organizations
Person names

"General Motors" "Mireya Paredes"

Any idea to solve this problem?

## Stemming and lemmatization

"Organize" "Organizes" "Organizing"

"Democracy" "Democratic" "Democratization"

Am, are and is  $\rightarrow$  verb to be

Stemming → A crude heuristic process that chops off the ends of words.

**Lemmatization** Aims to remove inflectional endings only and return the base.

## Porter's algorithm

- Stemming algorithm for English.
- It consists of 5 phases applied sequentially.

RULE	Example
$SSES \rightarrow SS$	caresses → caress
IES → I	ponies <del>&gt;</del> poni
$ss \rightarrow ss$	caress → caress
$S \rightarrow$	cats <del>→</del> cat

### Rules

Measure a word to check if it is long enough.

RULE 
$$\rightarrow$$
 (m>1) **EMENT**

Replacement → replac

Cement → cement

#### **HOMEWORK**

- To investigate what a LEMMATIZER is?
- What is the difference between A STEMMER and a LEMMATIZER?
- To give three examples of LEMMATIZING