

FACT SHEET 2022

2022年6月期

For the year ended June 30, 2022

The logo consists of a horizontal bar divided into three segments of different shades of blue. The word "Lasertec" is written in a bold, sans-serif font, with the "L" and "a" in the darkest blue, and the "s", "e", "r", "t", "e", and "c" in a lighter blue.

Lasertec

2022

レーザーテック株式会社
Lasertec Corporation

- 事業概要
Business Overview
- 連結貸借対照表
Consolidated Balance Sheet
- 連結損益計算書
Consolidated Statement of Income
- 連結キャッシュ・フロー計算書
Consolidated Statement of Cash Flows
- 連結売上高/製品別・地域別売上高の推移
Consolidated Net Sales / Net Sales by Product and Region
- 受注高・受注残高/棚卸資産の推移
Orders, Backlog / Inventories
- 連結財務データ
Consolidated Financial Data
- 連結キャッシュ・フロー/フリーキャッシュフローの推移
Consolidated Cash Flows / Free Cash Flows Information
- 設備投資・減価償却・R&Dの推移と従業員データ
Capital Expenditures, Depreciation and R&D / Employees Data
- 株価・株式情報
Stock Information

会社概要 Corporate Information

商号	レーザーテック株式会社
Corporate Name	Lasertec Corporation
所在地	〒222-8552 神奈川県横浜市港北区新横浜2-10-1
Headquarters	2-10-1 Shin-yokohama, Kohoku-ku, Yokohama City, 222-8552 Japan
創業	昭和35年7月
Established	July 1960
資本金	9億3,100万円（2022年6月30日現在）
Capital	¥ 931 Million (as of June 30, 2022)

主要製品 Major Products and Services

半導体関連装置 Semiconductor-related products

マスク/マスクブランクス欠陥検査、ウェハ関連検査装置

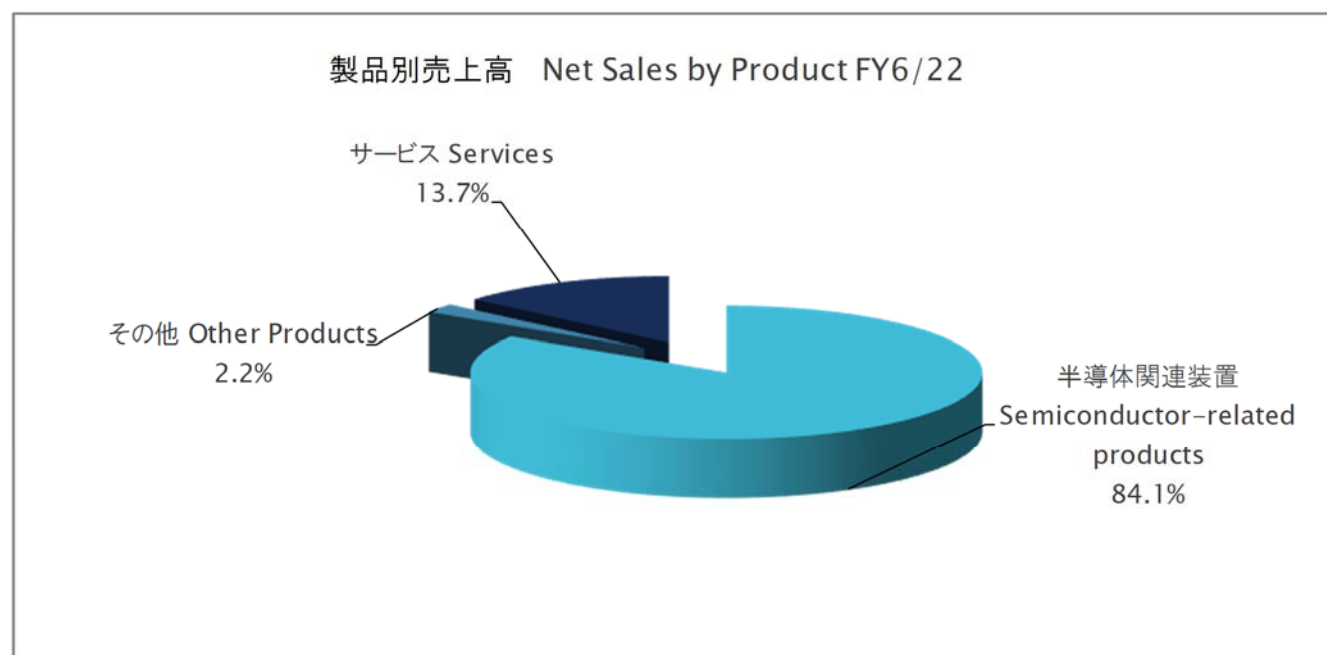
Systems related to defect inspection/measurement of mask, maskblanks and wafer

その他 Other Products

FPD用マスク欠陥検査装置、レーザー顕微鏡など

Systems related to defect inspection of FPD mask, Confocal Microscope

製品別売上高 Net Sales by Product

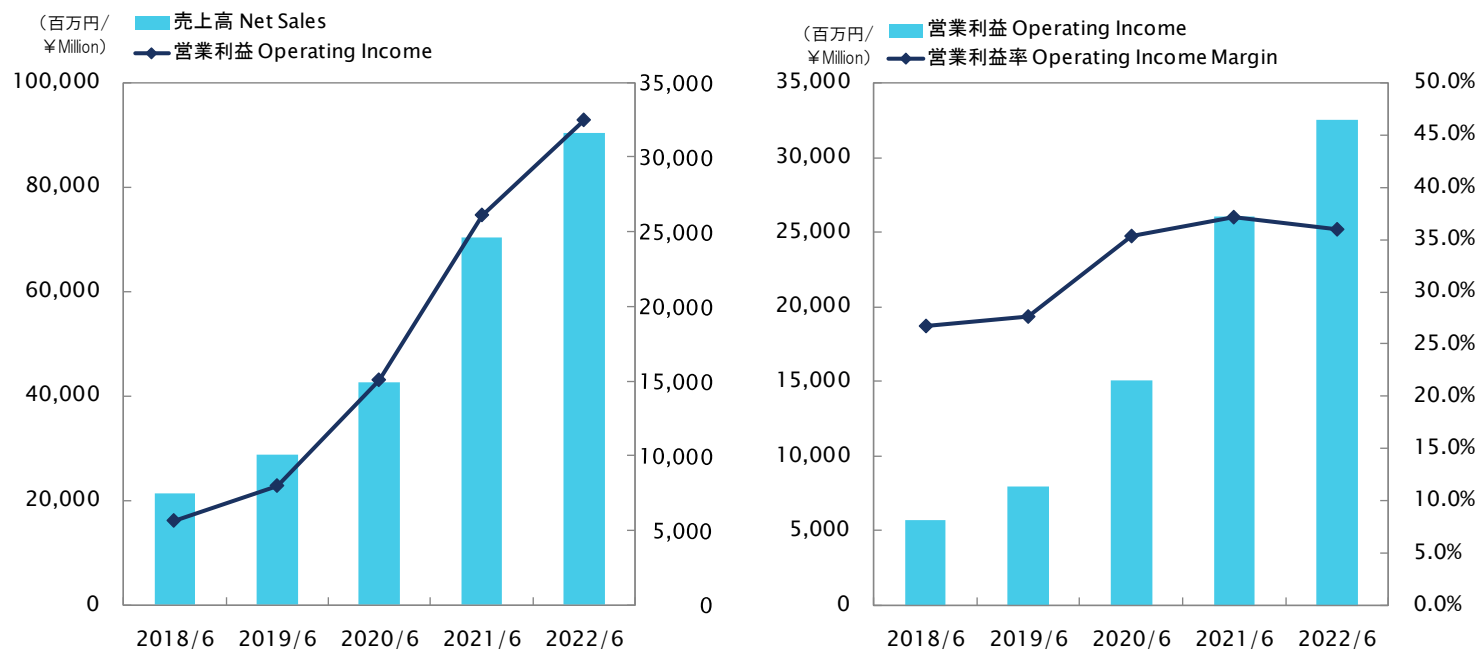


	(百万円/¥Million)	2018/6	2019/6	2020/6	2021/6	2022/6
(資産の部)	Assets					
資産合計	Total Assets	38,121	50,055	81,794	118,725	178,629
流動資産合計	Total Current Assets	29,387	39,841	70,002	101,725	161,031
現金及び預金	Cash and deposits	10,176	13,185	24,723	27,918	23,494
受取手形、売掛金及び契約資産	Notes and Accounts Receivable-trade, and Contract assets	3,820	4,313	5,662	7,892	10,449
仕掛品	Work in process	10,317	15,479	30,083	48,712	94,308
原材料及び貯蔵品	Raw materials and supplies	2,115	3,278	3,978	5,176	9,774
未収入金	Accounts receivable-other	-	-	3,964	8,171	15,006
その他	Other	2,963	3,589	1,598	3,869	8,019
貸倒引当金	Allowance for doubtful accounts	(5)	(5)	(8)	(14)	(22)
固定資産合計	Total Noncurrent Assets	8,733	10,214	11,791	16,999	17,598
有形固定資産合計	Total Property, Plant and Equipment	6,601	8,054	7,914	9,918	8,912
建物及び構築物	Buildings and structures	3,845	4,537	4,601	4,600	4,878
減価償却累計額	Accumulated depreciation	(1,974)	(2,079)	(2,210)	(2,332)	(2,495)
建物及び構築物（純額）	Buildings and structures, net	1,871	2,457	2,390	2,268	2,382
機械装置及び運搬具	Machinery, equipment and vehicles	385	1,307	1,300	3,828	3,925
減価償却累計額	Accumulated depreciation	(224)	(277)	(577)	(1,116)	(2,436)
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	161	1,030	723	2,711	1,488
工具、器具及び備品	Tools, furniture and fixtures	1,593	1,797	2,069	2,286	2,604
減価償却累計額	Accumulated depreciation	(1,401)	(1,488)	(1,569)	(1,742)	(1,843)
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	192	309	499	543	761
リース資産	Leased assets	6	3	26	31	31
減価償却累計額	Accumulated depreciation	(5)	(0)	(4)	(8)	(13)
リース資産（純額）	Leased assets, net	1	3	22	22	18
土地	Land	4,254	4,254	4,254	4,254	4,254
建設仮勘定	Construction in progress	121	-	23	117	6
無形固定資産	Intangible Assets	534	462	843	3,070	5,956
投資その他の資産合計	Total Investments and Other Assets	1,597	1,696	3,033	4,010	2,729
投資有価証券	Investment securities	610	478	532	2,006	949
退職給付に係る資産	Retirement benefit assets	-	-	-	-	38
繰延税金資産	Deferred tax assets	932	1,113	2,347	1,768	1,493
その他	Other	53	105	153	235	248

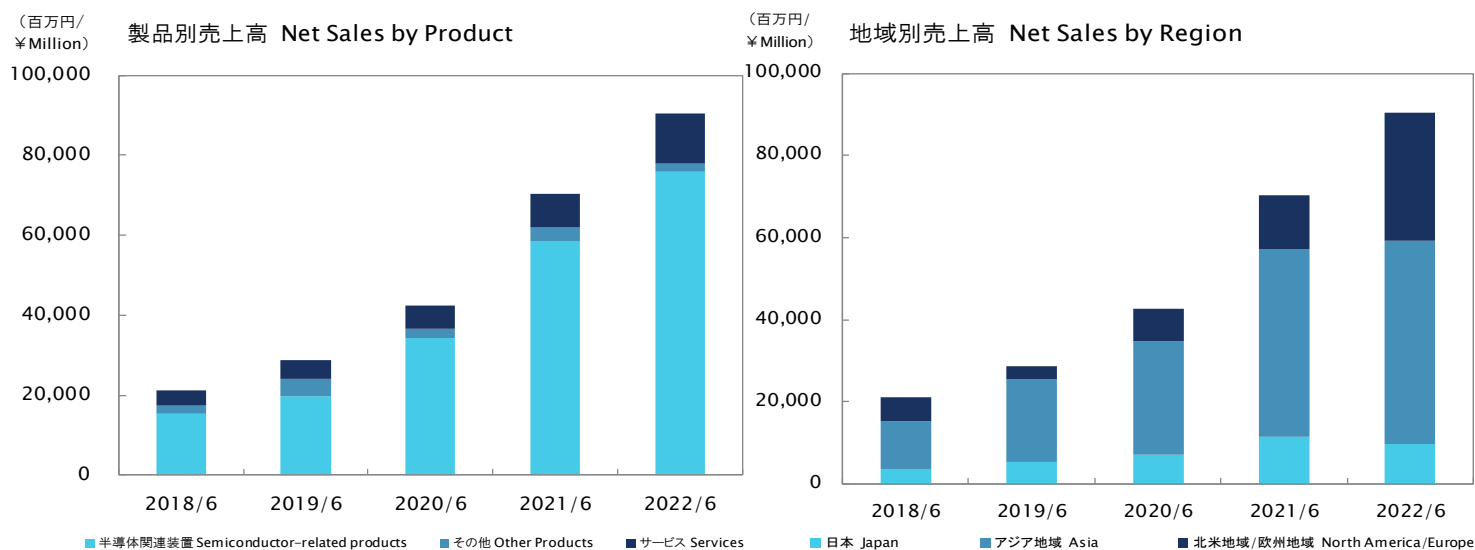
	(百万円/¥Million)	2018/6	2019/6	2020/6	2021/6	2022/6
(負債の部)	Liabilities					
負債合計	Total Liabilities	11,068	18,948	42,618	63,537	105,882
流動負債合計	Total Current Liabilities	10,779	18,433	42,058	62,984	105,167
買掛金	Accounts payable-trade	1,392	1,843	4,985	6,484	11,015
短期借入金	Short-term borrowings	-	-	-	-	10,000
未払法人税等	Income taxes payable	604	1,433	4,581	4,701	4,652
前受金	Advances received	7,318	12,234	25,655	41,205	60,092
繰延収益	Deferred revenue	-	-	1,495	1,749	3,242
役員賞与引当金	Provision for directors' bonuses	226	281	537	630	788
製品保証引当金	Provision for product warranties	321	327	33	-	-
品質補償引当金	Provision for quality compensation	-	230	92	-	-
有償支給取引に係る負債	Liabilities related to paid supply transactions	-	-	2,891	6,067	11,611
その他	Other	916	2,081	1,786	2,144	3,764
固定負債合計	Total Noncurrent Liabilities	288	514	559	552	714
退職給付に係る負債	Net defined benefit liability	201	227	276	292	459
資産除去債務	Asset retirement obligations	-	218	219	219	219
その他	Other	87	67	64	41	35
(純資産の部)	Net Assets					
純資産合計	Total Net Assets	27,053	31,107	39,175	55,188	72,747
株主資本合計	Total Shareholders' Equity	26,799	31,019	39,047	54,059	71,142
資本金	Capital stock	931	931	931	931	931
資本剰余金	Capital surplus	1,080	1,080	1,080	1,080	1,156
利益剰余金	Retained earnings	25,765	29,985	38,014	53,026	70,031
自己株式	Treasury stock	(976)	(977)	(977)	(977)	(977)
その他の包括利益累計額合計	Total Accumulated Other Comprehensive Income	232	66	106	1,107	1,583
その他有価証券評価差額金	Valuation difference on available-for-sale securities	314	221	259	1,262	570
為替換算調整勘定	Foreign currency translation adjustment	(81)	(155)	(153)	(154)	1,013
新株予約権	Subscription rights to shares	21	21	21	21	21
負債純資産合計	Total Liabilities and Net Assets	38,121	50,055	81,794	118,725	178,629

	(百万円/¥Million)	2018/6	2019/6	2020/6	2021/6	2022/6
売上高	Net Sales	21,252	28,769	42,572	70,248	90,378
売上原価	Cost of sales	9,251	12,853	19,581	33,296	42,591
売上総利益	Gross Profit	12,001	15,916	22,991	36,952	47,787
販売費及び一般管理費	SG&A expenses	6,315	7,975	7,929	10,878	15,295
営業利益	Operating Income	5,685	7,941	15,062	26,074	32,492
営業外収益合計	Total Non-operating Income	30	30	58	369	1,090
受取利息	Interest income	6	8	9	7	9
受取配当金	Dividend income	11	13	13	12	13
投資有価証券売却益	Gain on sale of investment securities	-	-	-	-	235
固定資産賃貸料	Rent income on noncurrent assets	1	2	-	-	-
為替差益	Foreign exchange gains	-	-	27	337	813
その他	Other	11	6	8	11	18
営業外費用合計	Total Non-operating Expenses	9	137	6	4	0
固定資産除却損	Loss on disposal of fixed assets	0	2	-	-	-
為替差損	Foreign exchange losses	9	134	-	-	-
その他	Other	0	0	6	4	0
経常利益	Ordinary Income	5,706	7,834	15,115	26,438	33,582
税金等調整前当期純利益	Income Before Income Taxes	5,706	7,834	15,115	26,438	33,582
法人税等合計	Total Income Taxes	1,340	1,900	4,291	7,188	8,731
法人税、住民税及び事業税	Income taxes-current	1,461	2,043	5,541	7,077	8,130
法人税等調整額	Income taxes-deferred	(121)	(142)	(1,250)	110	600
当期純利益	Net Income	4,366	5,933	10,823	19,250	24,850
親会社株主に帰属する当期純利益	Net Income Attributable To Owners Of Parent	4,366	5,933	10,823	19,250	24,850

(百万円/¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
【営業活動によるキャッシュ・フロー】 Cash Flows from Operating Activities						
営業活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Operating Activities	2,916	5,800	16,486	10,488	(3,464)
税金等調整前当期純利益	Income before income taxes	5,706	7,834	15,115	26,438	33,582
減価償却費	Depreciation and amortization	558	499	881	1,642	3,483
固定資産除却損	Loss on retirement of property, plant and equipment	0	2	-	-	-
貸倒引当金の増加/(減少)額	Increase (decrease) in allowance for doubtful accounts	(0)	0	2	5	7
役員賞与引当金の増加/(減少)額	Increase (decrease) in provision for directors' bonuses	17	55	255	93	158
製品保証引当金の増加/(減少)額	Increase (decrease) in provision for product warranties	31	7	(294)	(33)	-
品質補償引当金の増加/(減少)額	Increase (decrease) in provision for quality compensation	-	230	(137)	(92)	-
退職給付に係る負債の増加/(減少)額	Increase (decrease) in net defined benefit liability	13	27	49	15	164
受取利息及び受取配当金	Interest and dividend income	(17)	(21)	(22)	(19)	(23)
投資有価証券(売却益)/売却損	Loss (gain) on sale of investment securities	-	-	-	-	(235)
為替(差益)/差損	Foreign exchange losses (gains)	0	12	99	(501)	(521)
売上債権の(増加)/減少額	Decrease (increase) on notes and accounts receivable-trade	1,601	(517)	(1,333)	(2,143)	(2,266)
棚卸資産の(増加)/減少額	Decrease (increase) in inventories	(4,637)	(6,348)	(15,294)	(19,756)	(50,023)
仕入債務の増加/(減少)額	Increase (decrease) in accounts payable-trade	(503)	(224)	1,222	(2,733)	3,178
前受金の増加/(減少)額	Increase (decrease) in advances received	3,072	4,918	13,438	15,342	14,584
その他	Other,net	(1,293)	549	5,039	(811)	2,727
小計	Sub-total	4,546	7,027	19,020	17,447	4,816
利息及び配当金の受取額	Interest and dividend income received	17	21	22	19	22
法人税等の支払額	Income taxes paid	(1,648)	(1,248)	(2,556)	(6,977)	(8,303)
【投資活動によるキャッシュ・フロー】 Cash Flows from Investing Activities						
投資活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Investing Activities	(684)	(994)	(2,038)	(3,703)	(5,387)
定期預金の預入による支出	Payments into time deposits	(69)	(68)	(62)	(68)	(67)
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	69	68	62	68	67
有形固定資産の取得による支出	Purchase of property, plant and equipment	(223)	(897)	(1,178)	(771)	(759)
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	-	1	-	-	-
無形固定資産の取得による支出	Purchase of intangible assets	(460)	(52)	(620)	(2,867)	(4,604)
投資有価証券の売却による収入	Proceeds from sale of investment securities	-	-	-	-	300
差入保証金の差入による支出	Payment for guarantee deposits	-	(46)	(31)	(65)	(23)
その他	Other	-	-	(208)	0	(300)
【財務活動によるキャッシュ・フロー】 Cash Flows from Financing Activities						
財務活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Financing Activities	(1,805)	(1,715)	(2,800)	(4,242)	2,149
短期借入金の純増/(減少)額	Net Increase (decrease) in short-term borrowings	-	-	-	-	10,000
配当金の支払額	Cash dividends paid	(1,803)	(1,713)	(2,795)	(4,238)	(7,845)
その他	Other,net	(1)	(1)	(4)	(4)	(5)
現金及び現金同等物に係る換算差額	Effect of Exchange Rate Changes on Cash and Cash Equivalents	(56)	(77)	(107)	646	2,273
現金及び現金同等物の増加/(減少)額	Net Increase (Decrease) in Cash and Cash Equivalents	370	3,013	11,539	3,189	(4,428)
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Period	9,736	10,107	13,120	24,660	27,849
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Period	10,107	13,120	24,660	27,849	23,420



(百万円/ ¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
売上高	Net Sales	21,252	28,769	42,572	70,248	90,378
営業利益	Operating Income	5,685	7,941	15,062	26,074	32,492
営業利益率	Operating Income Margin	26.8%	27.6%	35.4%	37.1%	36.0%



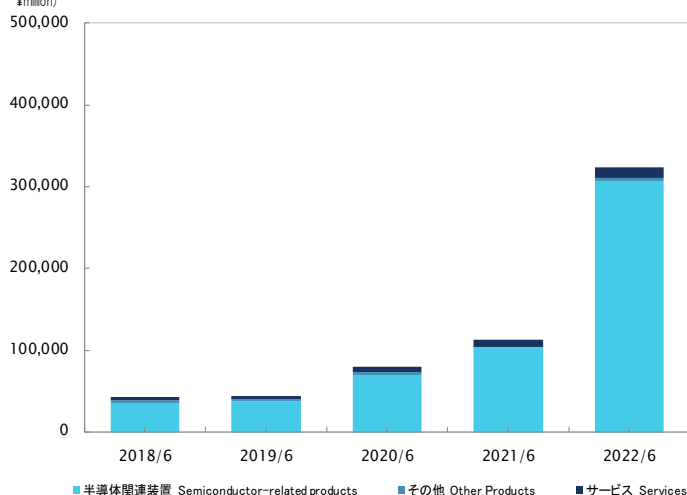
【製品別売上高 Net Sales by Product】

(百万円/ ¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
半導体関連装置	Semiconductor-related products	15,498	19,762	34,372	58,401	75,971
その他	Other Products	1,802	4,409	2,150	3,638	1,983
サービス	Services	3,951	4,597	6,049	8,208	12,423
合計	Total	21,252	28,769	42,572	70,248	90,378

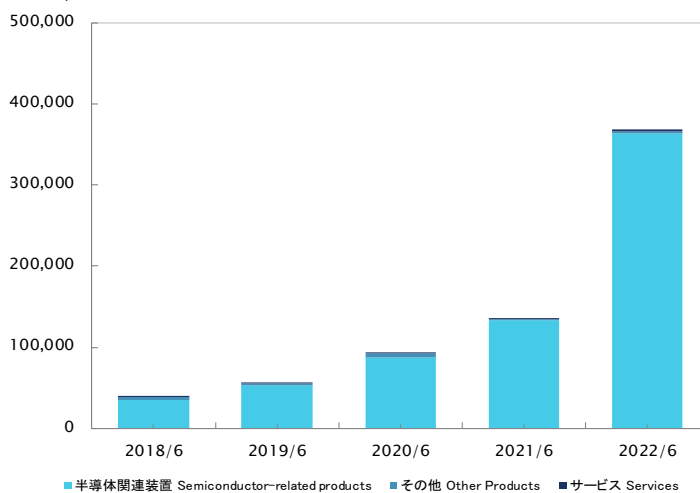
【地域別売上高 Net Sales by Region】

(百万円/ ¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
日本	Japan	3,655	5,319	7,182	11,437	9,838
アジア地域	Asia	11,702	20,340	27,750	45,932	49,304
北米地域/欧州地域	North America/Europe	5,894	3,110	7,640	12,878	31,235
合計	Total	21,252	28,769	42,572	70,248	90,378

(百万円/ ¥million) 製品別受注高 Orders by Product



(百万円/ ¥million) 製品別受注残高 Backlog by Product

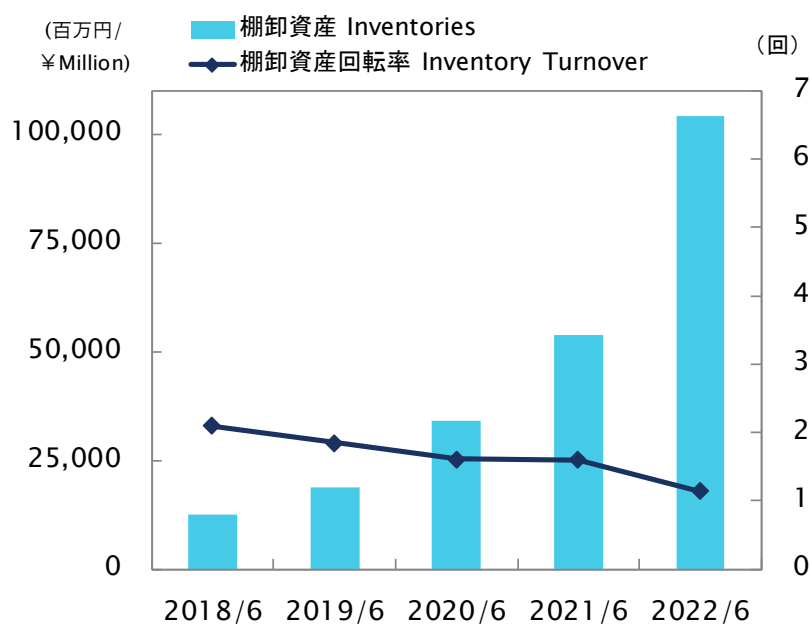


【製品別受注高 Orders by Product】

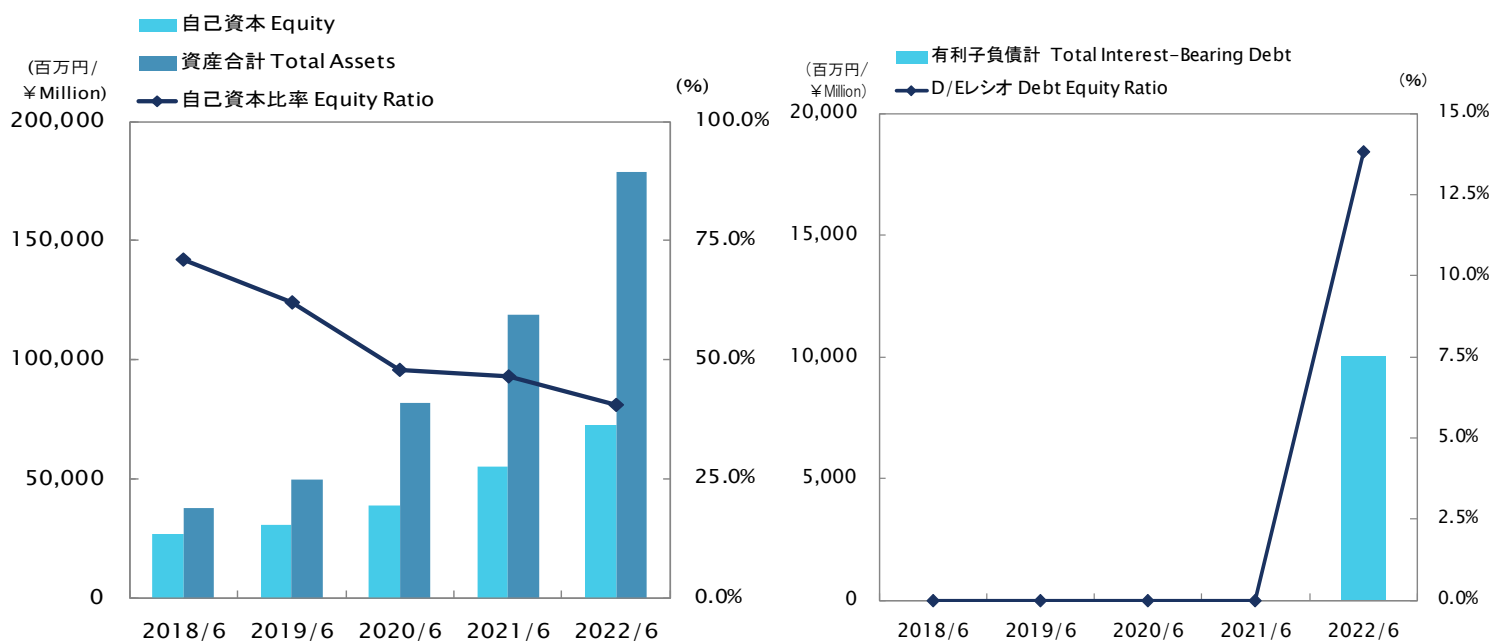
(百万円/ ¥ Million)		2018/6	2019/6	2020/6	2021/6	2022/6
半導体関連装置	Semiconductor-related products	34,826	37,338	70,157	103,566	307,090
その他	Other Products	3,909	2,329	3,490	860	3,354
サービス	Services	4,144	4,781	6,527	8,476	13,317
合計	Total	42,880	44,449	80,175	112,904	323,762

【製品別受注残高 Backlog by Product】

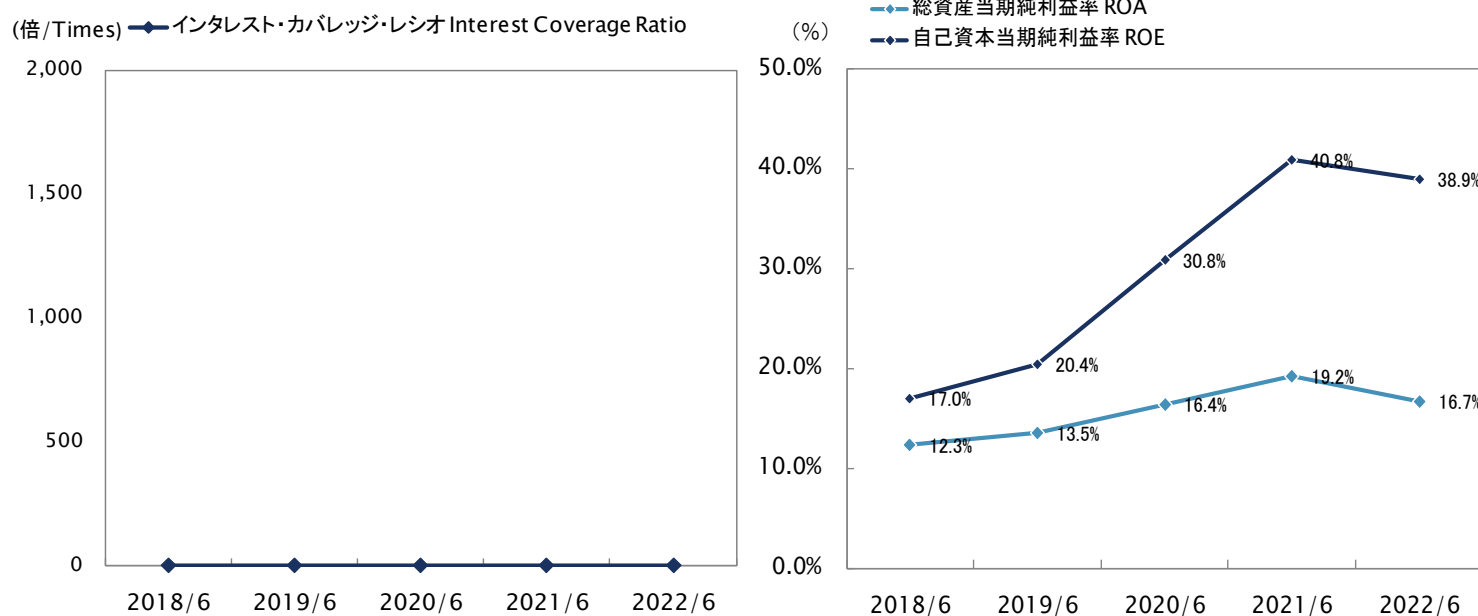
(百万円/ ¥ Million)		2018/6	2019/6	2020/6	2021/6	2022/6
半導体関連装置	Semiconductor-related products	34,466	52,041	87,826	132,991	364,110
その他	Other Products	4,677	2,597	3,937	1,160	2,531
サービス	Services	737	921	1,398	1,667	2,560
合計	Total	39,881	55,560	93,163	135,819	369,203



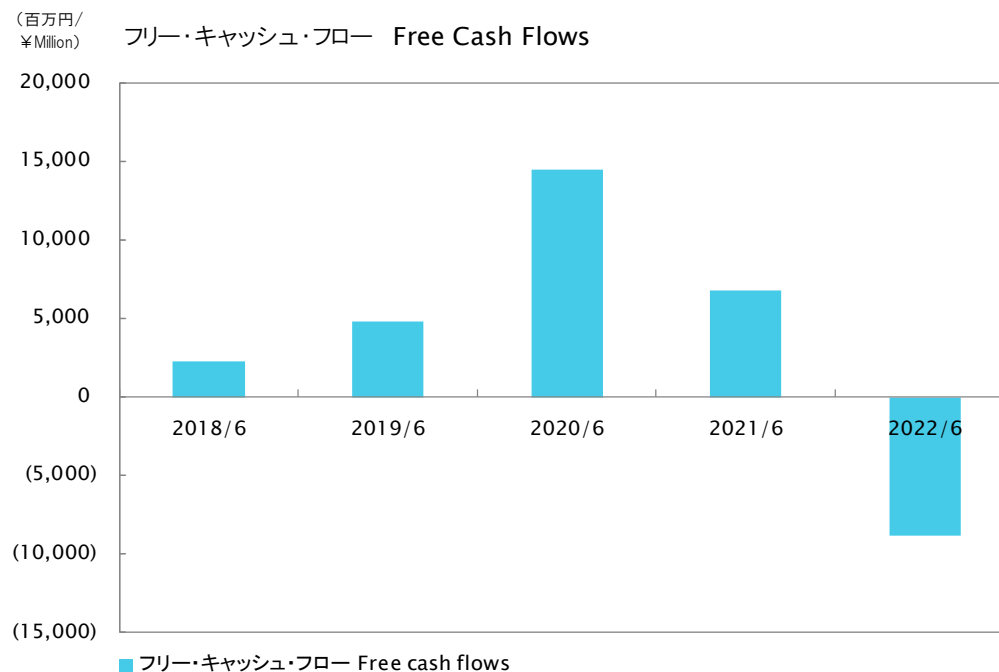
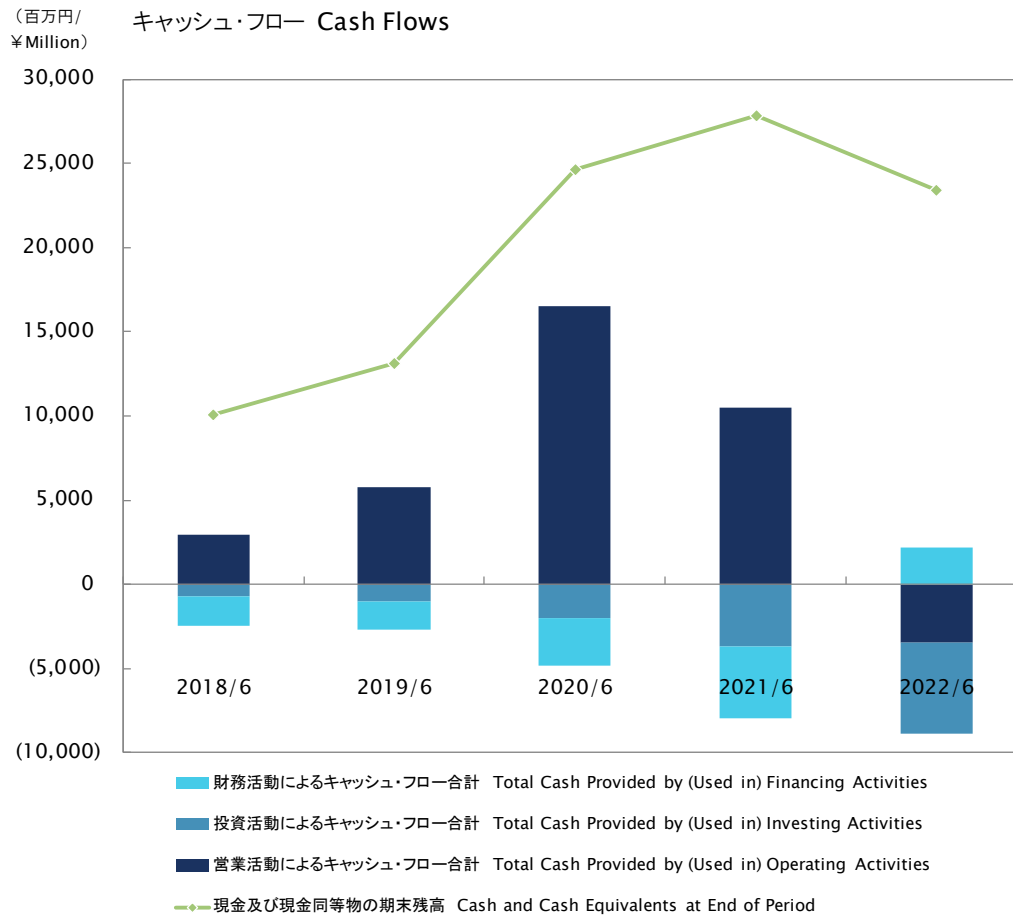
(百万円/ ¥ Million)		2018/6	2019/6	2020/6	2021/6	2022/6
棚卸資産	Inventories	12,432	18,758	34,062	53,888	104,082
棚卸資産回転率	Inventory Turnover	2.1回	1.8回	1.6回	1.6回	1.1回



(百万円/ ¥ Million)		2018/6	2019/6	2020/6	2021/6	2022/6
資産合計	Total Assets	38,121	50,055	81,794	118,725	178,629
自己資本	Equity	27,032	31,086	39,154	55,166	72,726
自己資本比率	Equity Ratio	70.9%	62.1%	47.9%	46.5%	40.7%
(百万円/ ¥ Million)		2018/6	2019/6	2020/6	2021/6	2022/6
有利子負債計	Total Interest-Bearing Debt	0	0	0	0	10,000
D/ELシオ	Debt Equity Ratio	-	-	-	-	13.8%



(倍 / Times)		2018/6	2019/6	2020/6	2021/6	2022/6
インタレスト・カバレッジ・レシオ	Interest Coverage Ratio	-	-	-	-	-
(%)		2018/6	2019/6	2020/6	2021/6	2022/6
総資産当期純利益率	ROA	12.3%	13.5%	16.4%	19.2%	16.7%
自己資本当期純利益率	ROE	17.0%	20.4%	30.8%	40.8%	38.9%

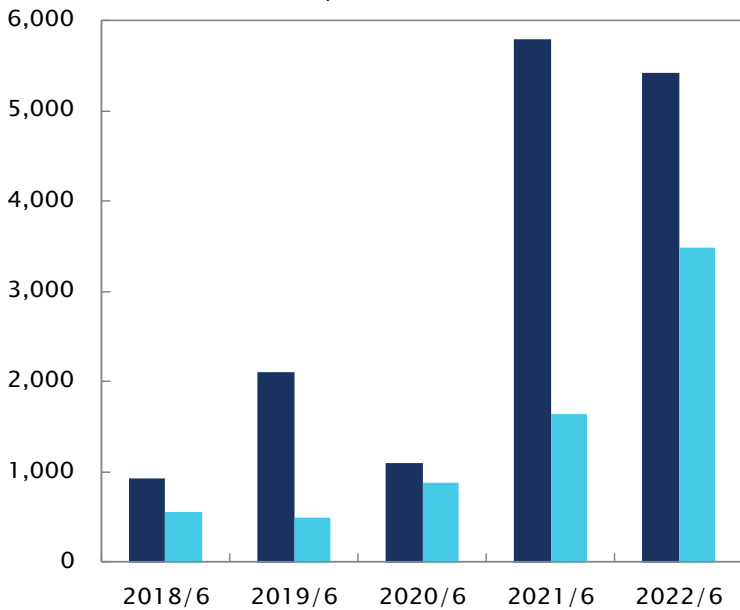


【キャッシュ・フロー Cash Flows】

	(百万円 / ¥ Million)	2018/6	2019/6	2020/6	2021/6	2022/6
営業活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Operating Activities	2,916	5,800	16,486	10,488	(3,464)
投資活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Investing Activities	(684)	(994)	(2,038)	(3,703)	(5,387)
財務活動によるキャッシュ・フロー合計	Total Cash Provided by (Used in) Financing Activities	(1,805)	(1,715)	(2,800)	(4,242)	2,149
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Period	10,107	13,120	24,660	27,849	23,420
フリー・キャッシュ・フロー	Free cash flows	2,232	4,805	14,448	6,785	(8,852)

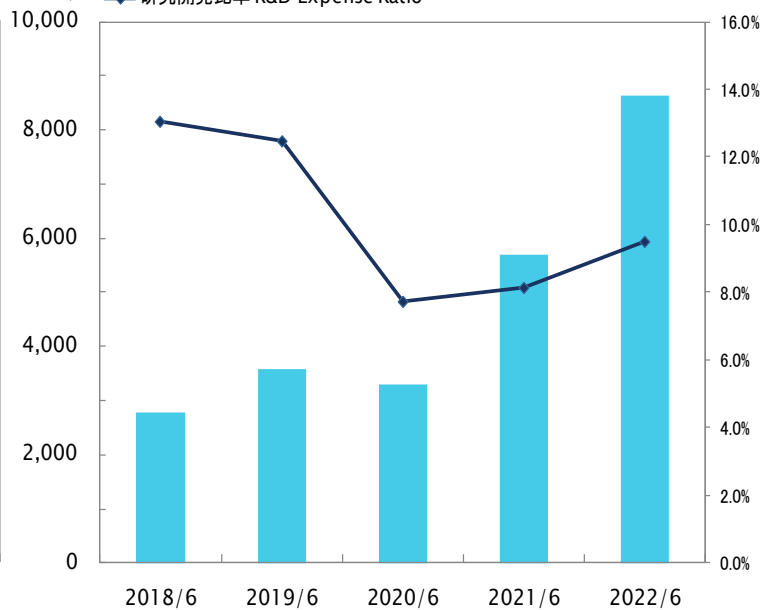
(百万円/ ¥Million)

■ 設備投資額 Capital Expenditure
■ 減価償却費 Depreciation And Amortization



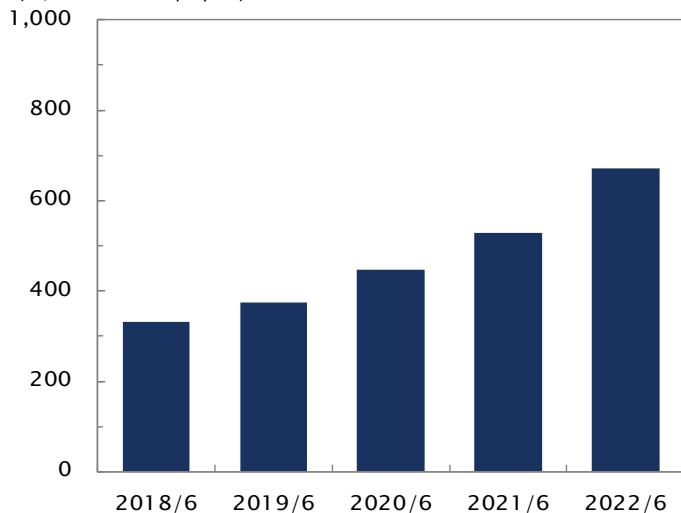
(百万円/ ¥Million)

■ 研究開発費 R&D Expenses
◆ 研究開発比率 R&D Expense Ratio



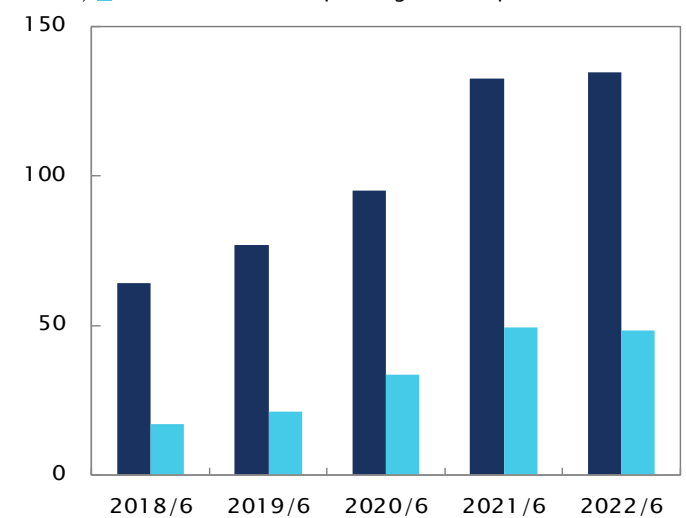
(百万円/ ¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
設備投資額	Capital Expenditure	920	2,097	1,103	5,790	5,420
減価償却費	Depreciation And Amortization	558	499	881	1,642	3,483
研究開発費	R&D Expenses	2,772	3,590	3,297	5,706	8,626
研究開発比率	R&D Expense Ratio	13.0%	12.5%	7.7%	8.1%	9.5%

■ 全従業員数 Total Employees
(人/Number of Employees)



(百万円/ ¥Million)

■ 一人当たり売上高 Net Sales per Head
■ 一人当たり営業利益 Operating Income per Head



(人/Number of Employees)		2018/6	2019/6	2020/6	2021/6	2022/6
全従業員数	Total Employees	332	375	448	529	662

(百万円/ ¥Million)		2018/6	2019/6	2020/6	2021/6	2022/6
一人当たり売上高	Net Sales per Head	64.0	76.7	95.0	132.7	136.5
一人当たり営業利益	Operating Income per Head	17.1	21.1	33.6	49.2	49.0

	(円/ ¥)	2018/6	2019/6	2020/6	2021/6	2022/6
期末株価	Share price at term-end	1,560	2,135	10,160	21,590	16,150
1株当たり当期純利益	Net income per share	48	66	120	213	276
1株当たり純資産	Net assets per share	299	344	434	611	806
1株当たり配当金	Dividend per share	17.0	23.5	42.5	75.0	97.0

※2020年1月1日付けで、普通株式1株につき2株の割合で株式分割を行いました。

そのため、2018年6月期の期首に当該株式分割が行われたと仮定して、上記株価及び金額を算定しています。

※The company's common stock was split 2-for-1 effective as Jan 1, 2020.

The figures above are calculated as if the stock split took place at the beginning of the fiscal year ended June 2018.

大株主一覧(上位10社) Major Shareholders (Top 10)	2022年6月30日現在 As of June 30, 2022	持株数(千株) Number of Shares(thousand)	持株比率 Shareholding Ratio
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd.	11,395	12.63%
株式会社日本カストディ銀行(信託口)	Custody Bank of Japan, Ltd. (trust account)	4,231	4.69%
内山 靖子	Yasuko Uchiyama	4,006	4.44%
内山 洋	Hiroshi Uchiyama	3,483	3.86%
CITIBANK, N. A. — NY, AS DEPOSITARY BANK FOR DEPOSITARY SHARE HOLDERS	CITIBANK, N. A. — NY	3,437	3.81%
BBH FOR UMB BANK, NA — WCM FOCUSED INTERNATIONAL GROWTH FUND	BBH FOR UMB BANK	3,057	3.38%
株式会社三菱UFJ銀行	MUFG Bank, Ltd.	3,008	3.33%
内山 秀	Shu Uchiyama	2,788	3.09%
前田 せつ子	Setsuko Maeda	2,587	2.86%
SSBTC CLIENT OMNIBUS ACCOUNT	SSBTC CLIENT OMNIBUS ACCOUNT	2,147	2.38%

(注) 1. 当社は、自己株式を4,105千株保有しておりますが、上記大株主からは除外しております。また、持株比率は、自己株式を控除して計算しております。

2. 持株・持株比率は、表示単位未満を切り捨てて表示しております。

1. The company holds 4,105 thousand shares of its own as treasury stock, which is not on the list of major shareholders above. The figures of shareholding ratio are calculated using the number of outstanding shares excluding the treasury stock .

2. The figures of number of shares are rounded down to the nearest thousand.
The figures of shareholding ratio are rounded down to the second decimal place.

株主構成 Composition of Shareholders by Category		株主数 Number of shareholders				株式数 Shares			
		2021/6		2022/6		2021/6		2022/6	
金融機関	Financial institutions	56	0.2%	53	0.1%	21,069,800	22.4%	20,915,300	22.2%
金融機関	Financial institutions								
銀行	Bank	9	0.0%	7	0.0%	3,032,900	3.2%	3,033,700	3.2%
信託銀行	Trust banks	18	0.1%	12	0.0%	17,319,700	18.4%	17,089,800	18.1%
生命保険会社	Life insurance companies	17	0.1%	18	0.0%	324,500	0.3%	359,700	0.4%
損害保険会社	Non-life insurance companies	0	0.0%	0	0.0%	0	0.0%	0	0.0%
その他金融機関	Other financial institutions	12	0.0%	16	0.0%	392,700	0.4%	432,100	0.5%
金融商品取引業者	Financial instruments business operators	59	0.2%	71	0.2%	2,001,625	2.1%	4,381,566	4.7%
その他の法人	Other companies	345	1.2%	614	1.4%	2,566,208	2.7%	2,896,018	3.1%
外国法人等	Foreign institutions and others	760	2.5%	839	1.9%	33,855,585	35.9%	30,489,467	32.3%
個人・その他	Japanese individuals and other	28,684	95.9%	41,943	96.4%	30,684,696	32.5%	31,498,353	33.4%
自己名義株式	Treasury stock	1	0.0%	1	0.0%	4,108,486	4.4%	4,105,696	4.4%
合計	Total	29,905	100.0%	43,521	100.0%	94,286,400	100.0%	94,286,400	100.0%



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