



Fuzzy Systems

Fuzzy Control

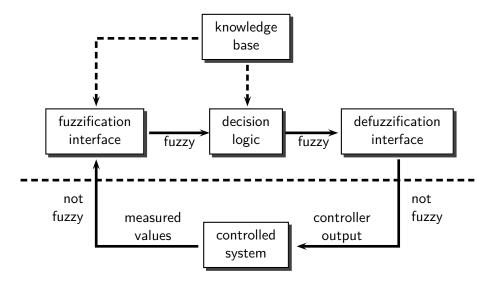
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Mamdani Control

Architecture of a Fuzzy Controller



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Example: Cartpole Problem (cont.)

 X_1 is partitioned into 7 fuzzy sets.

Support of fuzzy sets: intervals with length $\frac{1}{4}$ of whole range X_1 .

Similar fuzzy partitions for X_2 and Y.

Next step: specify rules

if
$$\xi_1$$
 is $A^{(1)}$ and ... and ξ_n is $A^{(n)}$ then η is B ,

 $A^{(1)},\ldots,A^{(n)}$ and B represent linguistic terms corresponding to $\mu^{(1)},\ldots,\mu^{(n)}$ and μ according to X_1,\ldots,X_n and Y.

Let the rule base consist of *k* rules.

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Example: Cartpole Problem (cont.)

| | | | | | heta | | | |
|---------------|----------|----|----|----|------|----|----|----|
| | | nb | nm | ns | az | ps | pm | pb |
| $\dot{	heta}$ | nb | | | ps | pb | | | |
| | nm | | | | pm | | | |
| | ns | nm | | ns | ps | | | |
| | az | nb | nm | ns | az | ps | pm | pb |
| | ps | | | | ns | ps | | pm |
| | pm | | | | nm | | | |
| | pm pb | | | | nb | ns | | |

19 rules for cartpole problem, e.g.

If θ is approximately zero and $\dot{\theta}$ is negative medium then F is positive medium.

Definition of Table-based Control Function

Measurement $(x_1, \ldots, x_n) \in X_1 \times \ldots \times X_n$ is forwarded to decision logic.

Consider rule

if
$$\xi_1$$
 is $A^{(1)}$ and ... and ξ_n is $A^{(n)}$ then η is B .

Decision logic computes degree to ξ_1, \ldots, ξ_n fulfills premise of rule.

For $1 \le \nu \le n$, the value $\mu^{(\nu)}(x_{\nu})$ is calculated.

Combine values conjunctively by
$$\alpha = \min \left\{ \mu^{(1)}, \dots, \mu^{(n)} \right\}$$
.

For each rule R_r with $1 \le r \le k$, compute

$$\alpha_r = \min \left\{ \mu_{i_{1,r}}^{(1)}(x_1), \dots, \mu_{i_{n,r}}^{(n)}(x_n) \right\}.$$

Firing Degree

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Definition of Table-based Control Function II

Output of R_r = fuzzy set of output values.

Thus "cutting off" fuzzy set μ_{i_r} associated with conclusion of R_r at α_r .

So for input (x_1, \ldots, x_n) , R_r implies fuzzy set

$$\begin{split} \mu^{\mathsf{output}(R_r)}_{x_1,\dots,x_n} : Y &\to [0,1], \\ y &\mapsto \min\left\{\mu^{(1)}_{i_1,r}(x_1),\dots,\mu^{(n)}_{i_n,r}(x_n),\underline{\mu_{i_r}(y)}\right\}. \end{split}$$

If
$$\mu_{i_{1,r}}^{(1)}(x_1) = \ldots = \mu_{i_{n,r}}^{(n)}(x_n) = 1$$
, then $\mu_{x_1,\ldots,x_n}^{\mathsf{output}(R_r)} = \mu_{i_r}$.

If for all
$$\nu \in \{1, ..., n\}$$
, $\mu_{h_r}^{(\nu)}(x_{\nu}) = 0$, then $\mu_{x_1, ..., x_n}^{\text{output}(R_r)} = 0$.

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Combination of Rules

The decision logic combines the fuzzy sets from all rules.

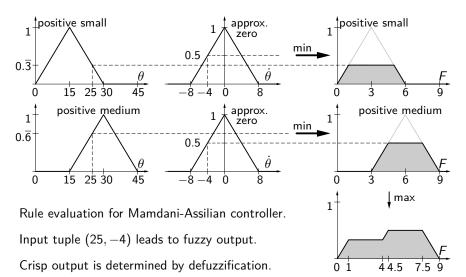
The maximum leads to the output fuzzy set

$$\begin{split} \mu^{\text{output}}_{\mathbf{x}_1,\dots,\mathbf{x}_n}: Y &\to [0,1], \\ y &\mapsto \max_{1 \leq r \leq k} \left\{ \min \left\{ \mu^{(1)}_{i_{1,r}}(\mathbf{x}_1),\dots,\mu^{(n)}_{i_{n,r}}(\mathbf{x}_n),\mu_{i_r}(\mathbf{y}) \right\} \right\}. \end{split}$$

Then $\mu_{x_1,...,x_n}^{\text{output}}$ is passed to defuzzification interface.

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Rule Evaluation



Defuzzification

So far: mapping between each (n_1, \ldots, n_n) and $\mu_{x_1, \ldots, x_n}^{\text{output}}$.

Output = description of output value as fuzzy set.

Defuzzification interface derives crisp value from $\mu_{x_1,\dots,x_n}^{\text{output}}$.

This step is called defuzzification.

Most common methods:

- max criterion,
- mean of maxima,
- center of gravity.

The Max Criterion Method

Choose an arbitrary $y \in Y$ for which $\mu_{x_1,\dots,x_n}^{\text{output}}$ reaches the maximum membership value.

Advantages:

- Applicable for arbitrary fuzzy sets.
- Applicable for arbitrary domain Y (even for $Y \neq \mathbb{R}$).

Disadvantages:

- Rather class of defuzzification strategies than single method.
- Which value of maximum membership?
- Random values and thus non-deterministic controller.
- Leads to discontinuous control actions.

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The Mean of Maxima (MOM) Method

Preconditions:

- (i) Y is interval
- (ii) $Y_{\mathsf{Max}} = \{ y \in Y \mid \forall y' \in Y : \mu^{\mathsf{output}}_{x_1, \dots, x_n}(y') \leq \mu^{\mathsf{output}}_{x_1, \dots, x_n}(y) \}$ is non-empty and measurable
- (iii) Y_{Max} is set of all $y \in Y$ such that $\mu_{x_1,...,x_n}^{\text{output}}$ is maximal

Crisp output value = mean value of Y_{Max} .

if Y_{Max} is finite:

if Y_{Max} is infinite:

$$\eta = \frac{1}{|Y_{\mathsf{Max}}|} \sum_{y_i \in Y_{\mathsf{Max}}} y_i \qquad \qquad \eta = \frac{\int_{y \in Y_{\mathsf{Max}}} y \, dy}{\int_{y \in Y_{\mathsf{Max}}} dy}$$

MOM can lead to discontinuous control actions.

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Center of Gravity (COG) Method

Same preconditions as MOM method.

 $\eta = {
m center} \ {
m of} \ {
m gravity/area} \ {
m of} \ \mu^{{
m output}}_{{
m x}_1,\ldots,{
m x}_n}$

If Y is finite, then

$$\eta = \frac{\sum_{y_i \in Y} y_i \cdot \mu_{x_1,...,x_n}^{\text{output}}(y_i)}{\sum_{y_i \in Y} \mu_{x_1,...,x_n}^{\text{output}}(y_i)}.$$

If Y is infinite, then

$$\eta = \frac{\int_{y \in Y} y \cdot \mu_{x_1, \dots, x_n}^{\text{output}}(y) \, dy}{\int_{y \in Y} \mu_{x_1, \dots, x_n}^{\text{output}}(y) \, dy}.$$

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Center of Gravity (COG) Method

Advantages:

- Nearly always smooth behavior,
- If certain rule dominates once, not necessarily dominating again.

Disadvantage:

- No semantic justification,
- Long computation,
- Counterintuitive results possible.

Also called center of area (COA) method:

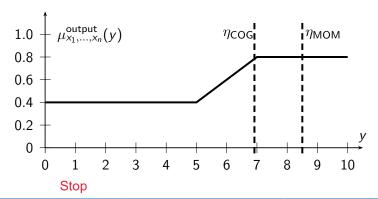
take value that splits $\mu_{x_1,...,x_n}^{\text{output}}$ into 2 equal parts.

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Example

Task: compute η_{COG} and η_{MOM} of fuzzy set shown below.

Based on finite set Y = 0, 1, ..., 10 and infinite set Y = [0, 10].





Example for COG

Continuous and Discrete Output Space

$$\eta_{\text{COG}} = \frac{\int_{0}^{10} y \cdot \mu_{x_{1},...,x_{n}}^{\text{output}}(y) \, dy}{\int_{0}^{10} \mu_{x_{1},...,x_{n}}^{\text{output}}(y) \, dy}$$

$$= \frac{\int_{0}^{5} 0.4y \, dy + \int_{5}^{7} (0.2y - 0.6)y \, dy + \int_{7}^{10} 0.8y \, dy}{5 \cdot 0.4 + 2 \cdot \frac{0.8 + 0.4}{2} + 3 \cdot 0.8}$$

$$\approx \frac{38.7333}{5.6} \approx 6.917$$

$$\eta_{\text{COG}} = \frac{0.4 \cdot (0 + 1 + 2 + 3 + 4 + 5) + 0.6 \cdot 6 + 0.8 \cdot (7 + 8 + 9 + 10)}{0.4 \cdot 6 + 0.6 \cdot 1 + 0.8 \cdot 4}$$
$$= \frac{36.8}{6.2} \approx 5.935$$

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Example for MOM

Continuous and Discrete Output Space

$$\eta_{\text{MOM}} = \frac{\int_{7}^{10} y \, dy}{\int_{7}^{10} \, dy}$$

$$= \frac{50 - 24.5}{10 - 7} = \frac{25.5}{3}$$

$$= 8.5$$

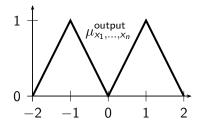
$$\eta_{\text{MOM}} = \frac{7 + 8 + 9 + 10}{4}$$

$$= \frac{34}{4}$$

$$= 8.5$$

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Problem Case for MOM and COG

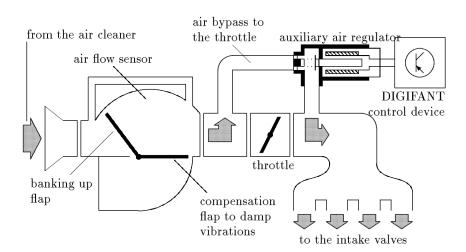


What would be the output of MOM or COG? Is this desirable or not?

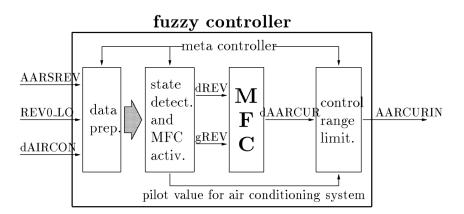
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Example: Engine Idle Speed Control VW 2000cc 116hp Motor (Golf GTI)

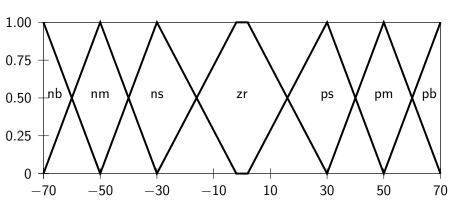


Structure of the Fuzzy Controller



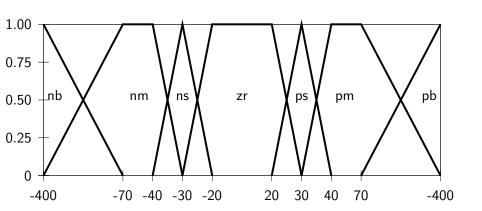
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Deviation of the Number of Revolutions



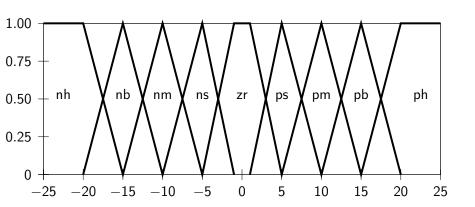
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Gradient of the Number of Revolutions $_{\mbox{\scriptsize gREV}}$



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Change of Current for Auxiliary Air Regulator



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Rule Base

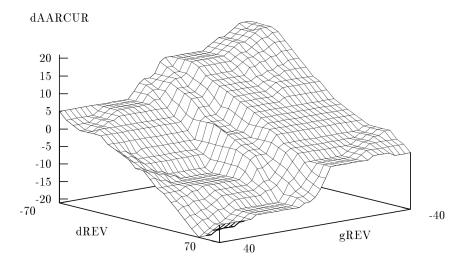
If the deviation from the desired number of revolutions is negative small **and** the gradient is negative medium,

then the change of the current for the auxiliary air regulation should be positive medium.

| | | gREV nb nm ns az ps pm pb | | | | | | | | |
|------|----|---------------------------|----|----|----|----|----|----|--|--|
| | | nb | nm | ns | az | ps | pm | pb | | |
| dREV | nb | ph | pb | pb | pm | pm | ps | ps | | |
| | nm | ph | pb | pm | pm | ps | ps | az | | |
| | ns | pb | pm | ps | ps | az | az | az | | |
| dREV | az | ps | ps | az | az | az | nm | ns | | |
| | ps | az | az | az | ns | ns | nm | nb | | |
| | pm | az | ns | ns | ns | nb | nb | nh | | |
| | pb | ns | ns | nm | nb | nb | nb | nh | | |

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Performance Characteristics



Example: Automatic Gear Box I

VW gear box with 2 modes (eco, sport) in series line until 1994.

Research issue since 1991: individual adaption of set points and no additional sensors.

Idea: car "watches" driver and classifies him/her into calm, normal, sportive (assign sport factor [0,1]), or nervous (calm down driver).

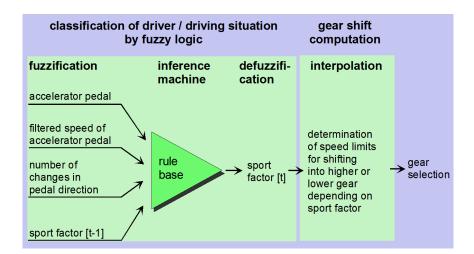
Test car: different drivers, classification by expert (passenger).

Simultaneous measurement of 14 attributes, e.g., speed, position of accelerator pedal, speed of accelerator pedal, kick down, steering wheel angle.

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Example: Automatic Gear Box II

Continuously Adapting Gear Shift Schedule in VW New Beetle



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Example: Automatic Gear Box III

Optimized program on Digimat:

24 byte RAM

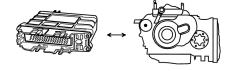
702 byte ROM

uses 7 Mamdani fuzzy rules

Runtime: 80 ms

12 times per second new sport

factor is assigned.



Research topics:

When fuzzy control?

How to find fuzzy rules?



Takagi Sugeno Control

Takagi-Sugeno Controller

Proposed by Tomohiro Takagi and Michio Sugeno.

Modification/extension of Mamdani controller.

Both in common: fuzzy partitions of input domain X_1, \ldots, X_n .

Difference to Mamdani controller:

- no fuzzy partition of output domain Y,
- controller rules R_1, \ldots, R_k are given by

$$R_r$$
: **if** ξ_1 is $A_{i_1,r}^{(1)}$ and ... and ξ_n is $A_{i_n,r}^{(n)}$ then $\eta_r = f_r(\xi_1, \dots, \xi_n)$,

$$f_r: X_1 \times \ldots \times X_n \to Y$$
.

• Generally, f_r is linear, i.e. $f_r(x_1, ..., x_n) = a_0^{(r)} + \sum_{i=1}^n a_i^{(r)} x_i$.

Takagi-Sugeno Controller: Conclusion

For given input $(x_1, ..., x_n)$ and for each R_r , decision logic computes truth value α_r of each premise, and then $f_r(x_1, ..., x_n)$.

Analogously to Mamdani controller:

$$\alpha_r = \min \left\{ \mu_{i_{1,r}}^{(1)}(x_1), \dots, \mu_{i_{n,r}}^{(n)}(x_n) \right\}.$$

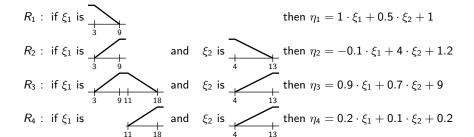
Output equals crisp control value

$$\eta = \frac{\sum_{r=1}^k \alpha_r \cdot f_r(x_1, \dots, x_n)}{\sum_{r=1}^k \alpha_r}.$$

Thus no defuzzification method necessary.

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Example



If a certain clause " x_j is $A_{i_j,r}^{(j)}$ " in rule R_r is missing, then $\mu_{i_j,r}(x_j)\equiv 1$ for all linguistic values $i_{j,r}$.

For instance, here x_2 in R_1 , so $\mu_{i_2,1}(x_2) \equiv 1$ for all $i_{2,1}$.

Example: Output Computation

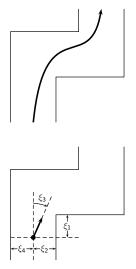
input:
$$(\xi_1, \xi_2) = (6, 7)$$

$$\alpha_1 = \frac{1}{2} \land 1 = \frac{1}{2}$$
 $\eta_1 = 6 + \frac{7}{2} + 1 = 10.5$
 $\alpha_2 = \frac{1}{2} \land \frac{2}{3} = \frac{1}{2}$
 $\eta_2 = -0.6 + 28 + 1.2 = 28.6$
 $\alpha_3 = \frac{1}{2} \land \frac{1}{3} = \frac{1}{3}$
 $\eta_3 = 0.9 \cdot 6 + 0.7 \cdot 7 + 9 = 19.3$
 $\alpha_4 = 0 \land \frac{1}{3} = 0$
 $\eta_4 = 6 + \frac{7}{2} + 1 = 10.5$

output:
$$\eta = f(6,7) = \frac{1/2 \cdot 10.5 + 1/2 \cdot 28.6 + 1/3 \cdot 19.3}{1/2 + 1/2 + 1/3} = 19.5$$

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Example: Passing a Bend



Pass a bend with a car at constant speed.

Measured inputs:

 ξ_1 : distance of car to beginning of bend

 ξ_2 : distance of car to inner barrier

 ξ_3 : direction (angle) of car

 ξ_4 : distance of car to outer barrier

 $\eta=$ rotation speed of steering wheel

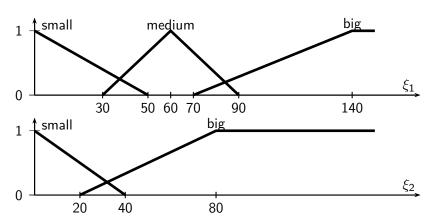
$$X_1 = [0 \,\mathrm{cm}, 150 \,\mathrm{cm}], \ X_2 = [0 \,\mathrm{cm}, 150 \,\mathrm{cm}]$$

$$X_3 = [-90^{\circ}, 90^{\circ}], X_4 = [0 \, \text{cm}, 150 \, \text{cm}]$$

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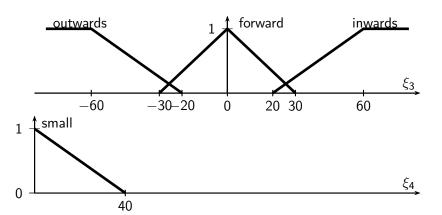


Fuzzy Partitions of X_1 and X_2



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Fuzzy Partitions of X_3 and X_4



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Form of Rules of Car

$$R_r$$
: if ξ_1 is A and ξ_2 is B and ξ_3 is C and ξ_4 is D
then $\eta = p_0^{(A,B,C,D)} + p_1^{(A,B,C,D)} \cdot \xi_1 + p_2^{(A,B,C,D)} \cdot \xi_2 + p_3^{(A,B,C,D)} \cdot \xi_3 + p_4^{(A,B,C,D)} \cdot \xi_4$

$$A \in \{small, medium, big\}$$
 $B \in \{small, big\}$
 $C \in \{outwards, forward, inwards\}$
 $D \in \{small\}$
 $p_0^{(A,B,C,D)}, \dots, p_4^{(A,B,C,D)} \in \mathbb{R}$

Control Rules for the Car

| rule | ξ_1 | ξ2 | ξ3 | ξ4 | <i>p</i> ₀ | ρ_1 | <i>p</i> ₂ | <i>p</i> ₃ | P ₄ |
|-----------------|---------|-------|----------|-------|-----------------------|----------|-----------------------|-----------------------|----------------|
| R ₁ | - >1 | - 32 | outwards | small | 3.000 | 0.000 | 0.000 | -0.045 | -0.004 |
| R_2 | | | forward | small | 3.000 | 0.000 | 0.000 | -0.030 | -0.090 |
| | - | small | | | | -0.041 | | 0.000 | 0.000 |
| R_3 | small | | outwards | - | 3.000 | | 0.004 | | |
| R_4 | small | small | forward | - | 0.303 | -0.026 | 0.061 | -0.050 | 0.000 |
| R_5 | small | small | inwards | - | 0.000 | -0.025 | 0.070 | -0.075 | 0.000 |
| R_6 | small | big | outwards | - | 3.000 | -0.066 | 0.000 | -0.034 | 0.000 |
| R_7 | small | big | forward | - | 2.990 | -0.017 | 0.000 | -0.021 | 0.000 |
| R_8 | small | big | inwards | - | 1.500 | 0.025 | 0.000 | -0.050 | 0.000 |
| R_9 | medium | small | outwards | - | 3.000 | -0.017 | 0.005 | -0.036 | 0.000 |
| R_{10} | medium | small | forward | - | 0.053 | -0.038 | 0.080 | -0.034 | 0.000 |
| R_{11} | medium | small | inwards | - | -1.220 | -0.016 | 0.047 | -0.018 | 0.000 |
| R_{12} | medium | big | outwards | - | 3.000 | -0.027 | 0.000 | -0.044 | 0.000 |
| R_{13} | medium | big | forward | - | 7.000 | -0.049 | 0.000 | -0.041 | 0.000 |
| R_{14} | medium | big | inwards | - | 4.000 | -0.025 | 0.000 | -0.100 | 0.000 |
| R_{15} | big | small | outwards | - | 0.370 | 0.000 | 0.000 | -0.007 | 0.000 |
| R_{16} | big | small | forward | - | -0.900 | 0.000 | 0.034 | -0.030 | 0.000 |
| R_{17} | big | small | inwards | - | -1.500 | 0.000 | 0.005 | -0.100 | 0.000 |
| R ₁₈ | big | big | outwards | - | 1.000 | 0.000 | 0.000 | -0.013 | 0.000 |
| R ₁₉ | big | big | forward | - | 0.000 | 0.000 | 0.000 | -0.006 | 0.000 |
| R_{20} | big | big | inwards | - | 0.000 | 0.000 | 0.000 | -0.010 | 0.000 |

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Sample Calculation

Assume that the car is $10\,\mathrm{cm}$ away from beginning of bend ($\xi_1=10$).

The distance of the car to the inner barrier be $30\,\mathrm{cm}$ ($\xi_2=30$).

The distance of the car to the outer barrier be $50 \, \mathrm{cm} \ (\xi_4 = 50)$.

The direction of the car be "forward" ($\xi_3 = 0$).

Then according to all rules R_1, \ldots, R_{20} , only premises of R_4 and R_7 have a value $\neq 0$.

Membership Degrees to Control Car

$$\xi_2 = 30$$
 | small | big | $\xi_2 = 30$ | 0.25 | 0.167

$$\frac{\text{small}}{\xi_4 = 50} \quad 0$$

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Sample Calculation (cont.)

For the premise of R_4 and R_7 , $\alpha_4 = 1/4$ and $\alpha_7 = 1/6$, resp.

The rules weights $\alpha_4 = \frac{1/4}{1/4 + 1/6} = \frac{3}{5}$ for R_4 and $\alpha_5 = \frac{2}{5}$ for R_7 .

R₄ yields

$$\eta_4 = 0.303 - 0.026 \cdot 10 + 0.061 \cdot 30 - 0.050 \cdot 0 + 0.000 \cdot 50$$
= 1.873.

R₇ yields

$$\eta_7 = 2.990 - 0.017 \cdot 10 + 0.000 \cdot 30 - 0.021 \cdot 0 + 0.000 \cdot 50$$
= 2.820.

The final value for control variable is thus

$$\eta = \frac{3}{5} \cdot 1.873 + \frac{2}{5} \cdot 2.820 = 2.2518.$$

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Fuzzy Control as Similarity-Based reasoning

Interpolation in the Presence of Fuzziness

Both Takagi-Sugeno and Mamdani are based on heuristics.

They are used without a concrete interpretation.

Fuzzy control is interpreted as a method to specify a non-linear transition function by knowledge-based interpolation.

A fuzzy controller can be interpreted as fuzzy interpolation.

Now recall the concept of **fuzzy equivalence relations** (also called **similarity relations**).

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Similarity: An Example

Specification of a partial control mapping ("good control actions"):

| | | gradient | | | | | | | | |
|-----------|-------|----------|------|-------|-------|-------|-------|-------|--|--|
| | | -40.0 | -6.0 | -3.0 | 0.0 | 3.0 | 6.0 | 40.0 | | |
| | -70.0 | 22.5 | 15.0 | 15.0 | 10.0 | 10.0 | 5.0 | 5.0 | | |
| | -50.0 | 22.5 | 15.0 | 10.0 | 10.0 | 5.0 | 5.0 | 0.0 | | |
| | -30.0 | 15.0 | 10.0 | 5.0 | 5.0 | 0.0 | 0.0 | 0.0 | | |
| deviation | 0.0 | 5.0 | 5.0 | 0.0 | 0.0 | 0.0 | -10.0 | -15.0 | | |
| | 30.0 | 0.0 | 0.0 | 0.0 | -5.0 | -5.0 | -10.0 | -10.0 | | |
| | 50.0 | 0.0 | -5.0 | -5.0 | -10.0 | -15.0 | -15.0 | -22.5 | | |
| | 70.0 | -5.0 | -5.0 | -15.0 | -15.0 | -15.0 | -15.0 | -15.0 | | |

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Interpolation of Control Table

There might be additional knowledge available:

Some values are "indistinguishable", "similar" or "approximately equal".

Or they should be treated in a similar way.

Two problems:

- a) How to model information about similarity?
- b) How to interpolate in case of an existing similarity information?

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How to Model Similarity?

Proposal 1: Equivalence Relation

Definition

Let A be a set and \approx be a binary relation on A. \approx is called an equivalence relation if and only if $\forall a, b, c \in A$,

- (i) $a \approx a$ (reflexivity)
- $(ii) \quad a \approx b \leftrightarrow b \approx a \qquad \qquad \text{(symmetry)}$
- (iii) $a \approx b \land b \approx c \rightarrow a \approx c$ (transitivity).

Let us try $a \approx b \Leftrightarrow |a - b| < \varepsilon$ where ε is fixed.

pprox is not transitive, pprox is no equivalence relation.

Recall the Poincaré paradox: $a \approx b$, $b \approx c$, $a \not\approx c$.

This is counterintuitive.

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How to Model Similarity?

Proposal 2: Fuzzy Equivalence Relation

Definition

A function $E: X^2 \to [0,1]$ is called a fuzzy equivalence relation with respect to the t-norm \top if it satisfies the following conditions

E(x, y) is the degree to which $x \approx y$ holds.

E is also called similarity relation, *t*-equivalence relation, indistinguishability operator, or tolerance relation.

Note that property (iii) corresponds to the vague statement if $(x \approx y) \land (y \approx z)$ then $x \approx z$.

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Fuzzy Equivalence Relations: An Example

Let δ be a pseudo metric on X.

Furthermore $\top(a, b) = \max\{a + b - 1, 0\}$ Łukasiewicz *t*-norm.

Then $E_{\delta}(x,y) = 1 - \min\{\delta(x,y), 1\}$ is a fuzzy equivalence relation.

 $\delta(x,y)=1-{\it E}_{\delta}(x,y)$ is the induced pseudo metric.

Here, fuzzy equivalence and distance are dual notions in this case.

Definition

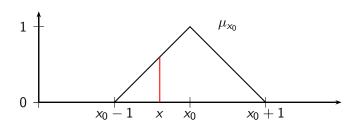
A function $E: X^2 \to [0,1]$ is called a fuzzy equivalence relation if $\forall x,y,z \in X$

- (i) E(x,x) = 1 (reflexivity)
- (ii) E(x,y) = E(y,x) (symmetry)
- (iii) $\max\{E(x,y)+E(y,z)-1,\ 0\} \le E(x,z)$ (Łukasiewicz transitivity).

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Fuzzy Sets as Derived Concept

$$\delta(x,y) = |x-y|$$
 metric $E_\delta(x,y) = 1 - \min\{|x-y|,1\}$ fuzzy equivalence relation



$$\mu_{x_0}: X \to [0,1]$$
 $x \mapsto E_\delta(x,x_0)$ fuzzy singleton

 μ_{x_0} describes "local" similarities.

Extensional Hull

 $E: \mathbb{R} \times \mathbb{R} \to [0,1], \quad (x,y) \mapsto 1 - \min\{|x-y|, 1\} \text{ is fuzzy equivalence relation } w.r.t. \top_{\mathsf{Luka}}.$

Definition

Let E be a fuzzy equivalence relation on X w.r.t. \top .

 $\mu \in \mathcal{F}(X)$ is extensional if and only if $\forall x, y \in X : \top (\mu(x), E(x, y)) < \mu(y)$.

Definition

Let E be a fuzzy equivalence relation on a set X.

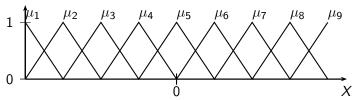
Then the extensional hull of a set $M \subseteq X$ is the fuzzy set

$$\mu_M: X \to [0,1], \qquad x \mapsto \sup\{E(x,y) \mid y \in M\}.$$

The extensional hull of $\{x_0\}$ is called a singleton.

Specification of Fuzzy Equivalence Relation

Given a family of fuzzy sets that describes "local" similarities.



There exists a fuzzy equivalence relation on X with induced singletons μ_i if and only if

$$\forall i, j : \sup_{x \in X} \{\mu_i(x) + \mu_j(x) - 1\} \le \inf_{y \in X} \{1 - |\mu_i(y) - \mu_j(y)|\}.$$

If $\mu_i(x) + \mu_j(x) \le 1$ for $i \ne j$, then there is a fuzzy equivalence relation E on X

$$E(x,y) = \inf_{i \in I} \{1 - |\mu_i(x) - \mu_i(y)|\}.$$

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Necessity of Scaling I

Are there other fuzzy equivalence relations on ${\rm I\!R}$ than $E(x,y)=1-\min\{|x-y|,\ 1\}$?

Integration of scaling.

A fuzzy equivalence relation depends on the measurement unit, e.g.

- Celsius: $E(20 \,^{\circ}\text{C}, 20.5 \,^{\circ}\text{C}) = 0.5$,
- Fahrenheit: $E(68 \,\mathrm{F}, 68.9 \,\mathrm{F}) = 0.9$,
- scaling factor for Celsius/Fahrenheit = 1.8 (F = 9/5C + 32).

 $E(x,y) = 1 - \min\{|c \cdot x - c \cdot y|, 1\}$ is a fuzzy equivalence relation!

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Necessity of Scaling II

How to generalize scaling concept?

$$X = [a, b].$$

Scaling
$$c: X \to [0, \infty)$$
.

Transformation

$$f: X \to [0, \infty), \quad x \mapsto \int_a^x c(t)dt.$$

Fuzzy equivalence relation

$$E: X \times X \to [0,1], (x,y) \mapsto 1 - \min\{|f(x) - f(y)|, 1\}.$$

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Fuzzy Equivalence Relations: Fuzzy Control

The imprecision of measurements is modeled by a fuzzy equivalence relations E_1, \ldots, E_n and F on X_1, \ldots, X_n and Y, resp.

The information provided by control expert are

- k input-output tuples $(x_1^{(r)}, \dots, x_n^{(r)}, y^{(r)})$ and
- the description of the fuzzy equivalence relations for input and output spaces, resp.

The goal is to derive a control function $\varphi: X_1 \times \ldots \times X_n \to Y$ from this information.

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Determine Fuzzy-valued Control Functions I

The extensional hull of graph of φ must be determined.

Then the equivalence relation on $X_1 \times ... \times X_n \times Y$ is

$$E((x_1,...,x_n,y), (x'_1,...,x'_n,y'))$$

$$= \min\{E_1(x_1,x'_1),...,E_n(x_n,x'_n),F(y,y')\}.$$

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Determine Fuzzy-valued Control Functions II

For X_i and Y, define the sets

$$X_i^{(0)} = \left\{ x \in X_i \mid \exists r \in \{1, \dots, k\} : x = x_i^{(r)} \right\}$$

and

$$Y^{(0)} = \left\{ y \in Y \mid \exists r \in \{1, \dots, k\} : y = y^{(r)} \right\}.$$

 $X_i^{(0)}$ and $Y^{(0)}$ contain all values of the r input-output tuples $(x_1^{(r)}, \ldots, x_n^{(r)}, y^{(r)})$.

For each $x_0 \in X_i^{(0)}$, singleton μ_{x_0} is obtained by

$$\mu_{\mathsf{x}_0}(\mathsf{x}) = \mathsf{E}_\mathsf{i}(\mathsf{x},\mathsf{x}_0).$$

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Determine Fuzzy-valued Control Functions III

If φ is only partly given, then use E_1, \ldots, E_n, F to fill the gaps of φ_0 .

The extensional hull of φ_0 is a fuzzy set

$$\begin{split} \mu_{\varphi_0}(x_1',\dots,x_n',y') \\ &= \max_{r \in \{1,\dots,k\}} \left\{ \min\{E_1(x_1^{(r)},x_1'),\dots,E_n(x_n^{(r)},x_n'),F(y^{(r)},y')\} \right\}. \end{split}$$

 μ_{φ_0} is the smallest fuzzy set containing the graph of φ_0 .

Obviously,
$$\mu_{\varphi_0} \leq \mu_{\varphi}$$

$$\mu_{\varphi_0}^{(x_1,\ldots,x_n)}: Y \to [0,1], \ y \mapsto \mu_{\varphi_0}(x_1,\ldots,x_n,y).$$

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Reinterpretation of Mamdani Controller

For input $(x_1, ..., x_n)$, the projection of the extensional hull of graph of φ_0 leads to a fuzzy set as output.

This is identical to the Mamdani controller output.

It identifies the input-output tuples of φ_0 by linguistic rules:

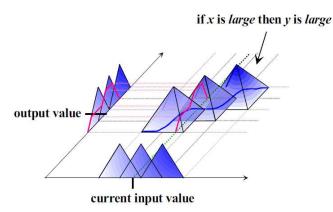
$$R_r$$
: if \mathcal{X}_1 is approximately $x_1^{(r)}$ and... and \mathcal{X}_n is approximately $x_n^{(r)}$ then \mathcal{Y} is $\mathbf{v}^{(r)}$.

A fuzzy controller based on equivalence relations behaves like a Mamdani controller.

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Reinterpretation of Mamdani Controller



3 fuzzy rules (specified by 3 input-output tuples).

The extensional hull is the maximum of all fuzzy rules.

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