



# Luka Bernstein

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## PROFILE

Strategic, results-driven professional specializing in the intersection of corporate governance, sustainable investment, and social impact. Proven ability to analyze complex data from diverse subjects (finance, policy, technology) and synthesize insights into concise, actionable strategies for senior leadership. Demonstrates strong independent growth and cross-functional collaboration to deliver measurable results in advancing low-carbon and corporate responsibility initiatives.

## EXPERIENCE

### Sustainable Investment Analyst; Better Energy Asset Management (May 2025 – September 2025)

- Constructed financial and economic models to project returns and assess risk for potential investments in a \$50M fund.
- Synthesized complex market data and technical insights into persuasive visual presentations, effectively communicating strategic investment theses to senior stakeholders.
- Analyzed and vetted prospective clean-energy and climate-tech portfolio companies, evaluating technologies, market dynamics, and business models to inform due diligence.

### Reporter; Global Proxy Watch (July 2024 – February 2025)

- Authored detailed reports on corporate governance practices, specializing in institutional commitments to climate action and net zero standards.
- Refined complex, data-heavy reports into concise and actionable core components for a readership of 5,000+ institutional investors.
- Identified and analyzed emerging trends in shareholder activism and regulatory changes, providing forward-looking intelligence that informed client investment strategies.

### Corporate Responsibility Strategist; JP Morgan Chase (September 2023 – July 2024)

- Developed and implemented corporate responsibility strategies, advising senior management on critical topics including social impact, sustainability, and financial inclusion.
- Led cross-departmental initiatives to successfully integrate ESG and social impact practices into core business functions.
- Defined metrics and tracked progress against strategic sustainability and inclusion goals, ensuring alignment with global standards and stakeholder expectations.

## Intern; Ceres BICEP Program (March 2022 – July 2022)

- Supported federal climate and clean energy policy advocacy by researching and summarizing key legislation and regulatory developments.
- Contributed to the preparation of team reports and organized communication efforts for 20+ BICEP corporate partnerships, directly supporting advocacy efforts.

## EDUCATION

University of California, Santa Cruz

- *BA*, English (Spring 2023)
- *Minor*, Pure Mathematics

## SKILLS

### Technical & Quantitative

- Quantitative Analysis: Proficient in applying econometric analysis and advanced mathematical concepts for data modeling and visualization.
- Coding Languages: Java, Python, C++, CSS, and HTML.
- Proxy Voting: Expertise in proxy voting procedures and corporate governance standards.

### Communication & Strategy

- Strategic Communication: Highly effective verbal and written communicator with proficiency in financial, scientific, and policy-related vocabulary.
- Reporting & Synthesis: Proven ability to distill complex information from diverse disciplines into concise, high-impact strategic reports for executive audiences.
- Problem-Solving: Employs a pragmatic, results-oriented approach to solving complex business and investment challenges.

### Language

- English: C2 fluency
- German: B1 proficiency
- Latin: Reading and Proficiency

*References Available upon Request*