# **Immigration Department, the Government of the Hong Kong Special Administrative Region**

## **Quality Migrant Admission Scheme Application for Entry Visa/Entry Permit**



FOR OFFICIAL USE ONLY
Reference barcode

Note: (i) Please Read 'Guidance Notes' [ID(E) 982] carefully before completing this form.

(ii) Chinese version [ID(C) 981] is also available. 本表格亦備有中文版本 [ID(C) 981]。

- (iii) This form is issued free of charge.
- (iv) Please complete this form in BLOCK letters using black or blue pen, most preferably in printed or typed format.
- (v) Application will be considered on the basis of information furnished on this form and documentary evidence provided.
- (vi) Each separate page of this form must be signed by the applicant as appropriate.
- (vii) 

  Please tick as appropriate.
- (viii) \* Please delete where inappropriate.

Warning: Any person who knowingly and wilfully makes a statement or gives information which he/she knows to be false or does not believe to be true under or for the purpose of the Scheme shall be guilty of an offence under the Laws of Hong Kong and is liable to prosecution and subsequent removal from Hong Kong. His/her application may be refused, and that any visa/entry permit/extension of stay so granted or issued to him/her and his/her dependants and any conditions of stay so imposed on him/her and his/her dependants may become null and void.

1. Personal Particulars (Please refer to 'Guidance Notes' Paragraph 88)						
Name in Chinese (if applicable) 史記						
Surname in English S H I						
Given names in English J I						
Any other names you have used, or been known by						
Sex Male Female Date of birth 2 3	5 0 6 1 9	yyy	ONGJIANG, CHINA			
Marital status Single Married Separated Div	Marital status Single Married Separated Divorced Widowed Nationality CANADA					
Travel documents held (i.e. Passport, Re-entry Permit, Certificate of Identity, Affidavit, PF	RC Travel Permit, Exit-entry Permit	for Travelling to and from Hong Kong	and Macao, etc.)			
Type PASSPORT Number G A 3 8 5 9 3 3 Place of issue HONG KONG						
Date of issue 2 0 0 3 2 0 1 5 Date of ex	xpiry 2 0 0	3 2 0 2 5 yyyy	Photograph			
People's Republic of China resident identity card no. (if applicable)			Affix one recent photograph here			
Place of issue of People's Republic of China resident identity card (if applicable)  Date of issue of People's Republic of China resident identity card (if applicable)	China dd mm	уууу	(Photograph should not be			
Contact telephone no. Fax no. (if a	any)					
85269927047			and not smaller than 50mm x 40mm)			
= =====================================	M A I L . C C					
Present address (please fill in within border)	Permanent add	Permanent address (if different from present address ) (please fill in within border)				
GG10-14F YINHUA BUILDING, 3004 SUNGANG ROAD WEST	69 WINSTO	ON CASTLE DRIVE				
FUTIAN DISTRICT, SHENZHEN, GUANGDONG, CHINA, 518035  MARKHAM, ONTARIO, CANADA, L6C2B5						
CANADA Country/territory of domicile  Have yo	ou acquired permanent reside	ence in your country/territory of	of domicile?  Yes No			
The information given on this page is correct, complete and true.						
Date Signature	e of applicant					



	Name	Sex	Date and place of birth	Marital status (e.g.: Single/ Married)	Occupation	Present country/ territory of domicile	HK Identity Card No. (if any)	Accompany to HK
Father	SHI MAN YE	М	27-11-1959 HARBIN, CHINA	MARRIED	BUSINESSMAN	CANADA		Not applicable
Mother	SHI JIAN PING	F	23-07-1957 DALIAN, CHINA	MARRIED	HOUSEMAKER	CANADA		Not applicable
Spouse								
Children								
								Not applicable
								Not applicable
								Not applicable
Brothers and								Not applicable
Sisters								Not applicable
								Not applicable
								Not applicable
								Not applicable



3. Pre	requisites (Pleas	e refer to 'Guidance Notes' Paragraphs 12-24 & 89)		Official use only
3.1	Are you aged 18	or above?		
	<b>✓</b> YES	$\bigcirc$ NO $\longrightarrow$ You are not eligible to apply.		
3.2	Are you capable in section 2 of th Hong Kong?	of supporting and accommodating yourself and your accompanying dependent family me is form, (if any), on your own financial resources without relying on public assistance of	embers as indicated during your stay in	
	<b>✓</b> YES	$\bigcirc$ NO $\longrightarrow$ You are not eligible to apply.		
	If yes, please list	details of personal net worth below to support your statement in section 3.2 above.		
3.21	Assets			
		Description	Amount (HK\$)	
		Bank deposits/Real Estate/Securities/Name of a privately-owned enterprise)		
	INTERACTIVE	BROKERS HK BALANCE	2,500,000	
	HSBC HK		500,000	
		Subtotal in HK\$ (A)	3,000,000	
		Subtotal ill TIK\$ (A)		
3.22	Liabilities			
		Description (e.g. Mortgage, Personal loan)	Amount (HK\$)	
		Subtotal in HK\$ (B)		
3.23	Personal Net	Worth $(C) = (A)-(B)$	3,000,000	
The inf	formation given on the	is page is correct, complete and true.		
Date _	2	Signature of applicant		
				-



3. Pr	erequisites (Continued) (Please refer to 'Guidance Notes' Paragraphs 12-24 &	89)		Official use only
3.3	Have you ever been convicted of any crimes or offences either in Hong Ko	ng or e	elsewhere?	
	YES	~	NO	
	If yes, please state details in chronological order:			
2.21	The second secon	1 1.4.	la Harris Kanana da Ilana	
3.31	Have you ever been refused entry to, deported from, removed from or requ	irea to		
	YES	<b>'</b>	NO	
	If yes, please state in details in chronological order:			
3.32	Have you ever been refused a visa/entry permit for entry to Hong Kong or	elsewh	ere?	
	YES	~	NO	
	If yes, please state in details in chronological order:			
3.33	Have you ever breached any immigration law in Hong Kong or elsewhere	)		
	YES	<b>v</b>	NO	
	If yes, please state in details in chronological order:		NO	
3.34	Have you ever applied for a visa/entry permit for entry to Hong Kong of			
	which is different from that stated on the travel document, and/or Peo currently held by you as mentioned in section 1 of this application form?	ple's F	Republic of China resident identity card,	
	YES		NO	
	If yes, please state in details in chronological order:		NO	
	7, P			
3.4	Are you proficient in written and spoken Chinese (Putonghua or Cantonese Putonghua, English, Cantonese	e) or Er	nglish?	
	YES, I am proficient in		$NO \rightarrow You$ are not eligible to apply.	
3.5	Do you have a minimum of graduate level education or a good technical qu	ıalifica	tion?	
3.3				
	✓ YES		$NO \longrightarrow You$ are not eligible to apply.	
4. Poi	ints-based test (Please refer to Guidance Notes Paragraph 25)			
Please	choose one points-based test below:			
	General Points Test		Achievement-based Points Test	
	e fill in all sections <u>except</u> section 6)	(Plea	use fill in all sections <u>except</u> section 5)	
The in	formation given on this page is correct, complete and true.			
Date	21-09-2018 Signature of applicant			



5. G	<b>5. General Points Test</b> (Please refer to 'Guidance Notes' Paragraphs 26-54 & 90.1)						
Please indicate below your points claimed under the General Points Test.							
5.1	Age (Max. 30 points)						
			Γ	POINTS CLAIMED			
	18-39 30 40-44 20 45-50 15 51 or above	0	A	30			
5.2	Academic/Professional Qualifications (Max. 70 points)						
a)	Doctoral degree / Two or more master's degrees	40					
	Master's degree / Two or more bachelor's degrees	20					
	Bachelor's degree / professional qualification awarded by a nationally or internationally recognized or acclaimed professional body which demonstrates that the holder has a very high level of technical expertise or skill	10	В	POINTS CLAIMED 40			
b)	Additional points if a degree at bachelor level or higher is awarded by a renowned institution recognized internationally	30	[	POINTS CLAIMED			
	Please state the name of institution: COLUMBIA UNIVERSITY	30	С	30			
5.3	Work Experience (Max. 55 points)						
a)	Not less than 10 years' graduate or specialist level work experience, including at least 5 years in a senior role	40					
	Not less than 5 years' graduate or specialist level work experience, including at least 2 years in a senior role	30					
	Not less than 5 years' graduate or specialist level work experience	15		POINTS CLAIMED			
	Not less than 2 years' graduate or specialist level work experience	5	D	30			
			ı	POINTS CLAIMED			
b)	Additional points for not less than 2 years' graduate or specialist level work experience with international exposure outside your home country/territory	15	Е	15			
5.4	Talent List (Max. 30 points) (Note <sup>1</sup> )						
	Additional points if meeting the specifications of the respective profession						
	under the Talent List	30	[	POINTS CLAIMED			
	Please state the title of relevant profession under the Talent List: Asset Management Professional		F	30			
5.5	Language Proficiency (Max. 20 points)						
	Being proficient both in written and spoken Chinese (Putonghua or Cantonese) <u>and</u> English	20					
	Being proficient in at least one foreign language (written and spoken), in addition to written and spoken Chinese (Putonghua or Cantonese) or English	15	ı	POINTS CLAIMED			
	Being proficient in written and spoken Chinese (Putonghua or Cantonese) or English	10	G	20			
5.6	Family Background (Max. 20 points)			DODIEG CV 15 CT			
a)	At least one immediate family member (married spouse, parents, siblings,		,, [	POINTS CLAIMED			
c)	children) is a Hong Kong permanent resident residing in Hong Kong	5	Н	0 POINTS CLAIMED			
b)	Accompanying married spouse is educated to the equivalent level of a degree or above	5	Ι	0			
c)	5 points for each accompanying unmarried dependent child under the age of	5 / 10	. [	POINTS CLAIMED			
-,	18, maximum 10 points	5 / 10	Ј   ТОТ	0 TAL POINTS CLAIMED			
			ſ	TAL I ON IS CLAUVIED			
	K=(A+B+C+C+C+C+C+C+C+C+C+C+C+C+C+C+C+C+C+C+	D+E+F+G+H+I+.	J)	195			
			(1	Maximum 225 points)	I		
The in	nformation given on this page is correct, complete and true.						
ъ.	21_00_2018						
Date	21-09-2018 Signature of applicant						

Note<sup>1</sup>: For the detailed specifications of respective profession under the Talent List (including qualifications/work experience required and achievements), please refer to website for Talent List (www.talentlist.gov.hk).



<b>6. Achievement-based Points Test</b> (Please refer to 'Guidance Notes' Paragraphs 55-57 & 90.2)	Official use only
6.1 Please summarise below in not more than 500 words your achievement in order to claim a maximum point under the Achievement-based Points Test. Do <u>not</u> write on any separate sheet.	
6.2 Proofs of my achievement are (you may tick more than one):  □ Published work □ Press article □ Scholarship/Research award certificate □ International award/honour certificate	
☐ Intellectual property rights (*Patent/Copyright/Trademark/Others) ☐ Reference from industrial peers	
Others (please specify)	
Information provided below is for statistical purpose only.	
6.3 Is your accompanying married spouse educated to the equivalent level of a degree or above?	
YES NO V N/A	
POINTS CLAIMED	
The information given on this page is correct, complete and true.	
04.00.0040	
Date Signature of applicant	

7. Academic/Professional Attainment	(Please	refer to 'Guidance Notes	s' Para	agraph 91)			Official use only
List <u>all</u> academic attainments, profession sheet in the same format if necessary.	nal quali	ifications and membe	ership	s in chronologi	ical order. Co	ntinue on a separate	
Degree/Qualification (Major)	A (Full	warding Institution time/Part time/Distance Learning)		City/Provinc (Period of Stu Year Obt	ıdy(Fr./To)/	Please tick if it has met the specifications of the respective profession under the Talent List	
Bachelor of Commerce	Unive	ersity of Toronto	)(	Toronto, Ontai 2005-2008	rio, Canada.	•	
Master of Science in Finance and Ecnomics		lon School of nomics	)(	London, United 2008-2009	d Kingdom	~	
Master of Arts in Mathematics in Finance	Colu	mbia University	)(	New York, NY 2010-2011	, USA	V	
CFA Charter Pending (3 Levels Exams Completed			)(	2008-2011	)		
	(		)(		<u>)</u>		
8. Work Experience (Please refer to 'Guid	dance Not	tes' Paragraph 92)	7		/		
8.1 List full-time graduate/specialist level work ex	periences	in chronological order.	Con	tinue on a separat	e sheet in the sam	ne format if necessary.	
Name and City/Province/Country of Employer	,	Position (Occupational Level)	Na	nture of Duties	Period (Fr/To)	Please tick if it has met the specifications of the respective	
(Employer Nature)					(Yrs.)	profession under the Talent List	
Société Générale New York	)	Exotic Derivatives Trading Analyst	trac	cing and ling exotic ivatives	1.00		
Société Générale HK	,	Quantitative Analyst	vola	search on atility based estments.	2013 /2014		
(	)	(	) "   '	ssinents.			
Morgan Stanley HK	)	Assistant Options Trader	on	ant research index options ding	2014 /2015		
Proprietary Trading Startup		Chief Strategist, Programmer,	inve	mulate,execute estment	2015 /2018		
(	)	Trader	)stra	tegies	3.00		
	`				/		
	<u>)                                    </u>		)		/		
	)		)		/		
(	)		)				
8.2 Total number of years of full-tin			ork e	xperience	6.00		
The information given on this page is correct, con	nplete and	l true.					
Date 21-09-2018		Signature of applica	ant				

Please summarise below in not more than 500 words your key career or academic accomplishments, your future plans in Hong Kong and other information which you think we should take into consideration when assessing your application. Do not write on any separate sheet.

My name is Ji Shi and it is my great honor to be able to apply for the QMAS program. I graduated from the University of Toronto with a Bachelor of Commerce degree (with High Distinction), and London School of Economics and Political Science with a Master of Science in Finance & Economics (with Merit), as well as Master of Arts in Mathematics of Finance from Columbia University.

I have completed three levels of the Chartered Financial Analyst (CFA) exam, which is the most widely recognized professional designation in the financial industry. I worked in the investment industry in the United States and Hong Kong, where I gained a comprehensive body of knowledge on the global investment industry.

After my work experience in trading divisions at investment banks, I have been running my own proprietary trading startup where I conduct quantitative research on investment strategies, implement the strategies through a self-built, highly sophisticated and robust trading system. My next plan in HK will be to able to start a hedge fund in the asset management industry.

Currently, I live in China on a Q2 (探親) visa which allows me to stay in China for 180 days upon each entry. I have been using this visa since 2015. Although I spend more time in China than Canada, my tax residence and permanent residence are still Canada, therefore Canada is my primary country of domicile.

I can speak 5 languages, English, Mandarin, Cantonese, Japanese, French. I can read and write Korean. Every language has given me a unique insight into various cultures and enables me to more effectively communicate with friends and coworkers from different backgrounds. Having lived in a variety of countries, my background is an unique mix of Eastern and Western cultures, very similar to that of HK, which makes me a very suitable applicant of the QMAS program.

I have worked in Hong Kong for 2 years, which made me fall in love with Hong Kong. Being a connoisseur of international cuisine, Hong Kong's collection of authentic worldwide cuisine has always amazed me. In addition, HK's hiking trails are absolutely stunning. Compared with other cities, HK's natural trails are unparalleled both in terms of natural beauty, abundance and hiker friendliness. After a week of hard work, I would often climb up the Dragon's Back to enjoy the soothing ocean breeze in Shek O, or undertake a physically exhausting yet immensely satisfying journey through the Maclehose Trail in Sai Kung. I truly love Hong Kong.

I would like to express my gratitude for your time in processing my application and I sincerely look forward to hearing from you soon.

The information	given o	on this	page is	correct,	complete and	true

nate 21-09-2018

Signature of applicant

		Guidance Notes' Paragraph 94.1)	you nave nv	/eu III 10F 12	anonths of	ionger since
Continue on a separate sh	heet in the same form	nat if necessary.				
	Country/Te	erritory	From	m (MM/YY)	To (	MM/YY)
CHINA			06/87	7	03/01	
CANADA			03/01		08/08	
UK			08/08	3	09/09	
US			08/10	)	12/12	
HONG KONG			09/13	3	09/15	
CHINA			09/15	5	09/18	
	ase refer to 'Guidance N you are <u>proficient</u> in	Notes' Paragraph 94.2) (including Chinese and/or English)			First Snoke	n Language
	Language	e	Written	Spoken	Yes	No
Mandarin Chines	se		~	~	<b>v</b>	
English			<b>~</b>	~		~
Cantonese Chine	ese		~	•		~
French			~	•		~
Japanese			V	•		~
12. Sector (Please refer to 'C	Guidanca Notos' Para	ranh 0.4.2.)				
		epresent the skills possessed by you				
Asset mar		F was simile possessed by you.	•			
Sector Name :						
The information given on this pa	age is correct, complete	and true.				
21.0	20.0040					
Date		Signature of applicant				

13.	Declaration of Applicant
(a)	I consent to the making of any enquiries necessary for the processing of this application.
(b)	I consent to releasing my information to any organisations and authorities, including those inside or outside the Hong Kong Special Administrative Region (HKSAR), for the processing of this application.
(c)	I authorise all private and public organisations, including those inside or outside the HKSAR, to release any record or information which the Immigration Department of the Government of the HKSAR may require for the processing of this application.
(d)	I consent to the use/disclosure of any information herein by/to any government bureaux, departments (including the Inland Revenue Department) and any other private or public organisations inside or outside the HKSAR (including the Mandatory Provident Fund Schemes Authority) for verification purposes.
(e)	I understand that the Director of Immigration has absolute discretion to award points under the two points-based tests to applicants as the Director thinks fit and to approve or refuse any application without giving any reason. The Quality Migrant Admission Scheme ('the Scheme') or details of the Scheme may also be subject to change as the Director thinks fit without prior notice.
(f)	I understand that any person who knowingly and wilfully makes a statement or gives information which he/she knows to be false or does not believe to be true under or for the purpose of the Scheme shall be guilty of an offence under the Laws of Hong Kong and is liable to prosecution and subsequent removal from Hong Kong. His/her application may be refused, and that any visa/entry permit/extension of stay so granted or issued to him/her and his/her dependants and any conditions of stay so imposed on him/her and his/her dependants may become null and void.
(g)	I declare that, to the best of my knowledge, my personal net worth is not less than the amount stated in section 3.23 of this application form.
(h)	I declare that should this application be successful, I will apply for an Exit-entry Permit for Travelling to and from Hong Kong and Macao (EEP) and the relevant exit permission from the relevant Mainland authorities for travelling to Hong Kong to take up residence. I

I declare that information given in this application form is correct, complete and true to the best of my knowledge and belief.

purpose of admission under the Scheme, I will be refused entry to Hong Kong. (Note<sup>2</sup>)

Date	21-09-2018	Signature of applicant
=		· · · · · · · · · · · · · · · · · · ·

understand that an entry permit granted to me under the Scheme is to be affixed onto an EEP with the relevant exit permission prior to my arrival in Hong Kong. In case my EEP bearing the relevant exit permission is an electronic EEP, I should present it together with the entry permit granted to me under the Scheme for immigration arrival clearance. Should I enter Hong Kong on other travel document for the

Note<sup>2</sup>: (h) Applicable to residents in the Mainland of China including those who are currently residing in Hong Kong or Macao on a temporary basis.



### **Statement of Purpose**



## Purpose of Collection | |



The personal data provided in the application form will be used by the Immigration Department for one or more of the following purposes:

- to process your application;
- to administer/enforce relevant provisions of the Immigration Ordinance (Chapter 115) and Immigration Service Ordinance (Chapter 331), and to assist in the enforcement of any other Ordinances and Regulations by other government bureaux and departments through carrying out immigration control
- to process other person's application for immigration facilities in which you are named as a sponsor or referee;
- for statistics and research purposes on the condition that the resulting statistics or results of the research will not be made available in a form which will identify the data subjects or any of them; and
- any other legitimate purposes as may be required, authorised or permitted by law.

The provision of personal data by means of this application form is voluntary. If you do not provide sufficient information, we may not be able to process your application or to conduct the record search or positively identify the record.



### Classes of Transferees



The personal data you provide may be disclosed to other government bureaux, departments and other organisations for the purposes mentioned above.



## Access to Personal Data



You have a right to request access to and correction of your personal data as provided for in sections 18 and 22 and Principle 6 of Schedule 1 of the Personal Data (Privacy) Ordinance (Chapter 486). Your right of access includes the right to obtain a copy of your personal data provided in the application form subject to payment of a fee.

Enquiries concerning the personal data collected by means of the application form, including making of access and corrections, should be addressed to:

Chief Immigration Officer (Quality Migrants and Mainland Residents) Immigration Tower, 7 Gloucester Road, Wan Chai,

Hong Kong Tel.: (852) 2294 2050



### **General Enquiries**



For general enquiries, please contact us at:

Tel.: (852) 2824 6111 Fax: (852) 2877 7711 E-mail: enquiry@immd.gov.hk Website: www.immd.gov.hk