## **GENERAL COMMENTS**

- When we delete any record with media attached, do we delete the media as well? (should)
- What happens with old media files when I replace a media file?
- On the screens where we add media we should have the option to delete it, now once one media is uploaded I can only change it.
- What happens if 2 users are editing same record at same time? As seen the system saves the information of last record saved. This is dangerous specially on further steps when different users are editing same order or same shipment. Can we block a record when another user is editing it and show to second user a message telling that this "X" user is editing it now?
- I see that we already to apply some edit and show limitations according to User Roles. According to Viet this is something that we should do later when the ERP is more advanced. I say that because I'm confused if I have to give this kind of information now or we can do it later.

## **ADMIN**

#### **CURRENCY**

- I see that currency converter is not updating new values. Where does the system is taking currency values now?
- I can't delete existing currencies which are not used on any price list. The system should check only on price lists to block a delete of a currency.

#### **CONTRACTS**

### Edit/Create

- Logged in as Zone user should not Zone field, and input this information by default.
- Now shows error when create a second contract for one customer. Please remove this limitation and allow multiple contracts for one customer. (maybe we need to make one contract every year, and we don't have to delete previous contracts, or we have different contracts for different purposes and different products)

#### **USER**

#### **User List**

- On Agent and Customer, show Code +Name

### Create/Edit

- The checking to avoid duplicate of user name should be done just after write the user name, not at the end of the process, after create the contact and so.

# **PRODUCT**

#### **PRODUCT LIST**

- On Customer column, show Code + Name
- Add a column with information of "Web", (Y/N)
- Errors on the application of the filters according to user level:
  - When logged in as Agent, "cristina" I don't see any product, and should show all products of Agent "TI"
  - When logged in as Agent "alex" I see all products of Spain, so products of Agent "TI" and Agent "MAD" (products "MAD" should be the only records to show)

## PRICES VIEW and PRICE TAB (on Product edit)

- When logged in as Zone user, it should show the same information as on Factory user, so 3 levels of prices. There has to be limitations on edit. They can't edit Factory price.
- When logged in as Agent user, then we have to show 2 level of prices (hide Factory price as you have now when Zone user), show also "Price Club" and "Price Web". They can't edit Agent price.
- When logged in as Customer, then show only customer price, also "Price Club" and "Price Web". They can't edit any price.

#### **PRODUCT EDIT**

#### **Product General**

- Format of dates is not correct dd/mm/yyyy
- Show customer code
- Remove decimal on Cost Code Version (as I will inform later this field should be alphanumeric)

### **Product Custom**

- Shows error "No cost for this price list"

#### **CREATE PRODUCT WINDOW**

- On Agent show code + name
- Pattern: Don't shows description user's language.
- On Pattern and Pattern Variation there are some records where I don't see the description. It happens on pattern 0169. Don't know why it happens, I can see this data on Pattern tables.
- Cost version shows decimal on the code.

## **PATTERN**

#### **PATTERN LIST**

- Group column, show code + description

#### **ADD PART**

- When opens screen, put cursor on first field by default, so no need to use mouse again.

# **PROJECT**

## **PROJECT LIST**

- When logged in as Customer I don't see any project, it should show the projects of this customer.

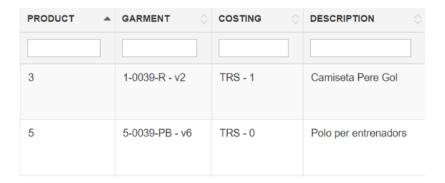
#### PROJECT INFORMATION

#### General

- On Customer show Code + name
- Date format is not correct dd/mm/yyyy

## **Product List**

- Show the information as shown on Product table, plus Status and the image of the Sketch



- Add a button to allow edit the product. When click on it link it with Product Edit screen. But when done return to this screen instead of go to Product list.
- Sketch don't maintain proportions.

# COST

- Version field should be alphanumeric value, not a number. No matter if the system can't suggest last number when create a new version.

## PRICE LIST FACTORY and PRICE LIST ZONE

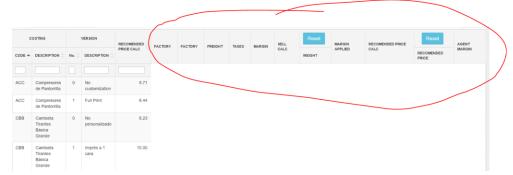
- When click on "Reset Price", reset only the prices which are filtered. If no filter active reset all.

## **PRICE LIST ZONE**

- Columns "Margin Applied" and "Agent Margin" put "%" after the number.
- Columns "Sell Calc", "Agent Sell Price", Recommended Price Calc" and "Recommended Price" write the Currency of the price list after the number.
- For Factory and Zone users make 2 views of this list (by put 2 lists on 2 tabs or by add a button "expand"):
  - o Default list has to be resumed as shown, and no need to allow edit prices.



- Second list, extended version has to be as it is now.
- For Agent users make 2 lists as well:
  - o Default list as it is now, but clean the header of the hidden columns



 Second list, extended version, adding Agent Sell Price and Agent Margin. Not allowed to to edit or reset any price.

