

- Kim, You Suk, Steven M. Laufer, Karen Pence, Richard Stanton, 2018, Liquidity crisis in the mortgage market, working paper.
- Koijen, Ralph S.J. and Motohiro Yogo, 2016, Shadow insurance, *Econometrica* 84, 1265-1287.
- Krishnamurthy, Arvind, and Annette Vissing-Jorgensen, 2011, The effects of quantitative easing on interest rates: channels and implications for policy, *Brookings Papers on Economic Activity* 43, 215-265.
- Lucca, David, Amit Seru, and Francesco Trebbi, 2014, The revolving door and worker flows in banking regulation, *Journal of Monetary Economics* 65, 17-32.
- Mayer, Christopher, Edward Morrison, Tomasz Piskorski, and Arpit Gupta, 2014, Mortgage modification and strategic behavior: Evidence from a legal settlement with Countrywide, *American Economic Review* 104, 2830-2857.
- Mian, Atif, and Amir Sufi, 2009, The consequences of mortgage credit expansion: Evidence from the U.S. mortgage default crisis, *Quarterly Journal of Economics* 124, 1449-96.
- Mian, Atif, and Amir Sufi, 2018, Credit supply and housing speculation, working paper.
- Moreira, Alan, and Savov, Alexi, 2017, The macroeconomics of shadow banking, *The Journal of Finance* 72, 2381-2432.
- Nevo, Aviv, 2000, Mergers with differentiated products: The case of the ready-to-eat cereal industry, *The RAND Journal of Economics* 31, 395-421.
- Ordonez, Guillermo, 2018, Sustainable shadow banking, *American Economic Journal: Macroeconomics*, 10, 1-25.
- Palmer Christopher, 2015, “Why Did So Many Subprime Borrowers Default During the Crisis: Loose Credit or Plummeting Prices?”, working paper.
- Piskorski, Tomasz, Amit Seru, James Witkin, 2015, Asset quality misrepresentation by financial intermediaries: Evidence from the RMBS market, *Journal of Finance* 70, 2635-2678.
- Purnanandam, Amiyatosh, 2011, Originate-to-distribute model and the subprime mortgage crisis.” *Review of Financial Studies* 24, 1881-1915.
- Scharfstein, David, and Adi Sunderam, 2017, “Market Power in Mortgage Lending and the Transmission of Monetary Policy”, working paper
- Seru, Amit, 2019, “Regulating Banks in the era of Fintech Shadow Banks”, Andrew Crockett Memorial Lecture, Bank for International Settlements.
- Stroebel, Johannes, 2016, “Asymmetric Information and Collateral Values”, *Journal of Finance* 71(2), 1071-1112
- Stroebel Johannes and Joseph Vavra, 2019, “House Prices, Local Demand, and Retail Prices”, *Journal of Political Economy*, 127(3), 1391-1436
- Sunderam, Adi, 2015, “Money Creation and the Shadow Banking System”, *Review of Financial Studies*, 28(4), 939-977
- Wong, Arelene, 2018, “Refinancing and Transmission of Monetary Policy to Consumption”, working paper
- Xiao, Kairong, 2018, Monetary transmission through shadow banks, working paper.