

Title: Deepest Regards Shorts

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To the degenerates, tards, apes, regards and fellow cosmonauts investing in their favorite stonk, this is my first (FINALLY) post for you all, and how I see the current events shaping up. A few house keeping bits first:

1. THIS IS NOT FINANCIAL ADVICE. I AM A CERTIFIED MORON AND NO SENTIENT BEING SHOULD LISTEN TO ME.
2. TL/DR - My man boobs have never been more jacked.
3. I am a fan of buying, holding, and directly registering the stonk that I choose to invest in. That is my choice. You do what you want.

Now on to the fun business: what the damn hell is going on with Gamestop?!?!?!?

Part 1: FUNdaMENTALS

1. Gamestop announces new partnership with FTX, which will expand the investment base, eyes on the company, and appeal to gamers that want to blend their worlds. Further, this will provide a viable future to our digitalized platform. THE STOCK PRICE WENT DOWN.
2. Gamestop announces a new partnership with one of the biggest games and fan bases in Gods Unchained (their values seem to closely align with mine and GME's). More eyes, more investors, more future. THE STOCK PRICE WENT DOWN.
3. Gamestop rolls out numerous rewards for their employees, including stock that is directly registered in the employees name and pay raises. This will both retain talent and hopefully attract enthusiastic employees to the direction of the company. THE STOCK PRICE WENT DOWN.
4. Every NFT rollout has been a smashing success by all measures. THE STOCK PRICE GOES DOWN DOWN DOWN.
5. We are heading into the historically best time for Gamestop, with new phones coming out (refurb and new product) and plenty of inventory locked in at lower prices that will help them capitalize on inflation and improve margins
6. The Great Recession led to increased video game engagement and the future we currently are experiencing in the E-sports world. What could this recession lead to? New and improved technologies? Television and stadium rights for gaming? Gamestop uniquely positioned (even more so with a WEB3 space) to capitalize on the future that will be.
7. Here are a few tidbits from the quarterly report release one week ago:

* Net sales were \$1.136 billion for the quarter, compared to \$1.183 billion in the prior year's second quarter. (This is in the middle of a recession in the historically worst quarter for Gamestop.)

* Sales attributable to collectibles, which is a segment the Company intends to grow over the long-term, were \$223.2 million for the quarter, compared to \$177.2 million in the prior year's second quarter. (Literally zero mention anywhere of the 26% increase in this objective from GME)

* Expenses dropped 14% quarter over quarter. THIS IS ABSURD. They are doing a remarkable job at launching a new product AND streamlining expenses.

* STILL HAVE NEARLY A BILLY OF THE DOLLARS ON THE BALANCE SHEET.

* The shorty argument is deteriorating before our very eyes.

As you can see, with all of this tremendously good news, we have good reason for the stock to go down down down (I'll get into the ludicrous price action more below), but a few more things...

Part Deux: Parsing Interesting Tidbits from [Stonk-O-Tracker](<https://gme.crazyawesomecompany.com/>) and [Yahoo Finance](<https://finance.yahoo.com/quote/GME/key-statistics?p=GME>)

1. That DRS number just keeps going UP UP UP. The number of available shares continues to drop (with my personal belief being the closer we get to the number of shares sold short \[according to publicly

available information that is like a month old\] the more crazy the price action, swings,etc. will be). **This is the most incompetent sentence any human has ever written.

2. The borrow rate has continued to drop, even though (post dividend), there are "more" shares available, but we really have had lower availability of shares - This literally makes no sense in reality. The more rare something is the higher the price. This is the absurd logic that those opposing my investment use to make sense of the incomprehensible. ETF shares have also been nonexistent. HMMMMMMMM.

3. According to Yahoo (How the F is that still a thing?), short interest dropped in the last half of August. HOW IS THIS POSSIBLE. Every single day from August 16- 31 had a short volume over 50%, all but 1 day over 60%, and 5 of 12 days over 70%. THERE IS ZERO CHANCE SHORT INTEREST DROPPED AT THE END OF AUGUST. I don't even have to trust me bro on that. My mind just melted.

4. I did not parse further back beyond 1 month ago, but our short exempted sales have exploded higher. We have had a singular day of less than 10K shares exempted, and we were north of 70% short that day. Again, thinks that make a moron go HMMMMM.

I know that this is not a comprehensive picture, potentially inaccurate data, or all around questionable thinking from a degenerate. However, I believe it tells us something about the state of "market" for GME shares and how things are going behind the scene... Where there is smoke there is fire...

Part Three: WTF is that Chart?

1. I'll attach a daily chart below, no lines or nothing because it is all in the realm of nonsense now. We closed lower 14 out of 15 days in a row. AGAIN IN THE REALM OF THE ABSOLUTE ABSURDITY. The one day we closed "higher" we still gapped lower and barely closed in the green. Virtually no stock gets sold in this fashion, this systematically, without going bankrupt or being on the verge of bankruptcy (not the Gamestop current situation whatsoever). All of the bizareness of this is amplified by the following points:

- * In light of point one and point three from the previous part, things are seriously not making any sense. How can the price of the stock fall 50% in 3 weeks but short interest drops? And the number of shares held by individual investors skyrockets higher? 1+1= blue elephant. This is how the math looks to me.

- * The On Balance Volume (OBV) continues to rise and currently shows on Trading View at a measly 5.6 Billion shares. Hot Diggity Dog.

- * We had 3rd and 4th worst volume days (3rd today, 4th yesterday) since 2016. Less than 4 million shares. During a market meltdown (-5% yesterday). THESE ARE CONFOUNDING STATISTICS. Everyone is selling off their assets, rushing to safety. No one sold. No one flinched. Shorty gonna get got.

- * Quad witching is coming Friday. I'm not putting a date on anything, and definitely not saying anything meaningful will happen, just simply pointing out that Friday follows Thursday which follows Wednesday (at least historically speaking) and that a lot of options and futures come to fruition because their expiration date says September 16th (at least on paper).

- * Watching price action of GME during the day, I have never seen a market more absent of a bid. But, if this were true, the market bottom should be falling out with no one buying and chaos reigning supreme. However, that isn't happening. Like not even a little. It just is, day in and day out, a methodical chart repetition lower. Here is the exciting part to me: Every time they try to buy anything at any time of the day, there is no one willing to sell to "them". The price acts like someone (presuming it is just one) has their D stuck in a bear trap and they are jerking around trying to get unstuck without ripping themselves to shreds and slowly bleeding out. They eventually stop trying to get unstuck and the price settles. THIS IS THE MOST CONFIRMING THING I HAVE EXPERIENCED PERSONALLY.

- * The distractions, fud, slander, pump and dumps, and absurdity of the last month have reached an all-time high. I don't even have to mention it to you, you are all so well-informed. But lets just say the volume has been turned up to 11.

So, in summary, I am certain that my pea sized brain has missed a lot. I know you will fill me in the way Stevie fills in Kenny. But it has been an honor to watch, read and learn from you these last 18 months, and I am floored that a buffoon like me can finally participate in this group. Literally, I wrote this laying on the floor.

I hodl you REgARdS in the highest esteem.

(Also posted to Superstonks)

<https://preview.redd.it/vadm1a9vtyn91.png?width=2666&format=png&auto=webp&s=a47ffe93036e7aaae56f332a71bcf818f044fe7>