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## 1. Detailed comparison with more related work

We compare OctoTools with the related works as suggested by the reviewers in Table 1.

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Training- Dynamic Self-**Toolset** Extensible Runnable Comprehensive In-depth Planning Refinement Optimization **Tools** System **Evaluations** Study Free ctoTools (ours) √, 16 tasks / X 1 X, 0 task X utoGen X / X, 0 task PT-Functions X X Limited X / / X angChain X, 0 task X 1 coAct (Zhang et al., 2024) / X X Limited X, 1 task only X X X PTU-v2 (Kong et al., 2023) Limited X X, 1 task only Limited X X X SuggingGPT (Shen et al., 2023) X X, 0 task Х askMatrix.AI (Liang et al., 2024) X X, 0 task X X / Iagnetic-One (Fourney et al., 2024) X, 2 tasks only X AutoAgents (Chen et al., 2023) X X X, 2 tasks only

Table 1. Comparison with more existing works.

## **Notations:**

- Training-free: The framework can be deployed or extended with new tools without any additional training or fine-tuning of the language model.
- Dynamic planning: The system adaptively updates or refines its plan (including tool usage) based on intermediate observations or feedback during the reasoning process.
- Self-refinement: At each step, the agent can correct or refine its previous reasoning to address errors, inconsistencies, or missing information in earlier steps.
- Toolset optimization: There is an explicit mechanism (e.g., a lightweight selection algorithm) that identifies the most useful subset of tools for a given domain or task, with the guarantee of the performance gain based on the validation.
- Extensible tools: A wide range of tools (e.g., Python, web-search, vision models) can be added via standardized interfaces ("tool cards"). Introducing a new tool does not require changes to the core planner-executor logic.
- Runnable system: A publicly accessible or easily deployable agentic framework is provided so that others can run, test, and build upon it for research or practical applications.
- Comprehensive evaluations: The framework is rigorously tested on diverse and challenging benchmarks (OctoTools demonstrates results on 16 tasks), showcasing consistent gains and broad generalization.
- In-depth study: Thorough analyses and ablations are presented (e.g., on multi-step reasoning, task planning, tool usage) that offer insights into the system's capabilities, limitations, and design trade-offs, along with the behavior difference over other frameworks.

To sum up, while OctoTools shares the broad concept of "planner-executor" with past works, our training-free nature, self-refinement loop, lightweight toolset optimization, and in-depth benchmarking offer distinct contributions that go beyond traditional approaches like TPTU-v2. We hope this clarifies how our system expands the boundaries of agentic tool usage and provides a fresh perspective on designing robust, extensible frameworks for complex reasoning.

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