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# Nested PCR

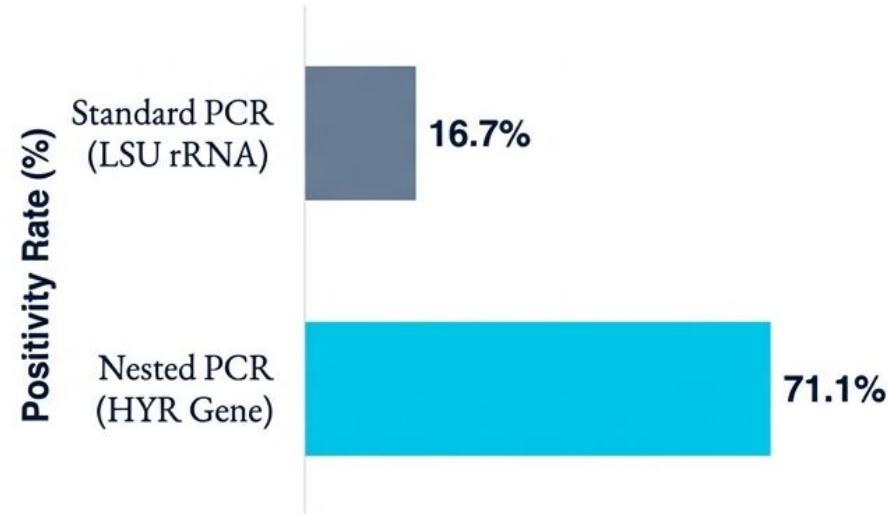
Dr. Luu Phuc Loi, PhD.  
Presenter: Hoang Kim

# The Detection Threshold Challenge

Standard PCR is a powerful tool, but it faces significant limitations when dealing with diagnostic ‘edge cases’:

- 1. Low-Copy Templates:** Target DNA is too scarce to reach the detection threshold.
- 2. High Background Noise:** In complex samples (feces, soil, tissue), non-specific binding drowns out the signal.
- 3. False Negatives:** Asymptomatic or sub-microscopic infections are missed.

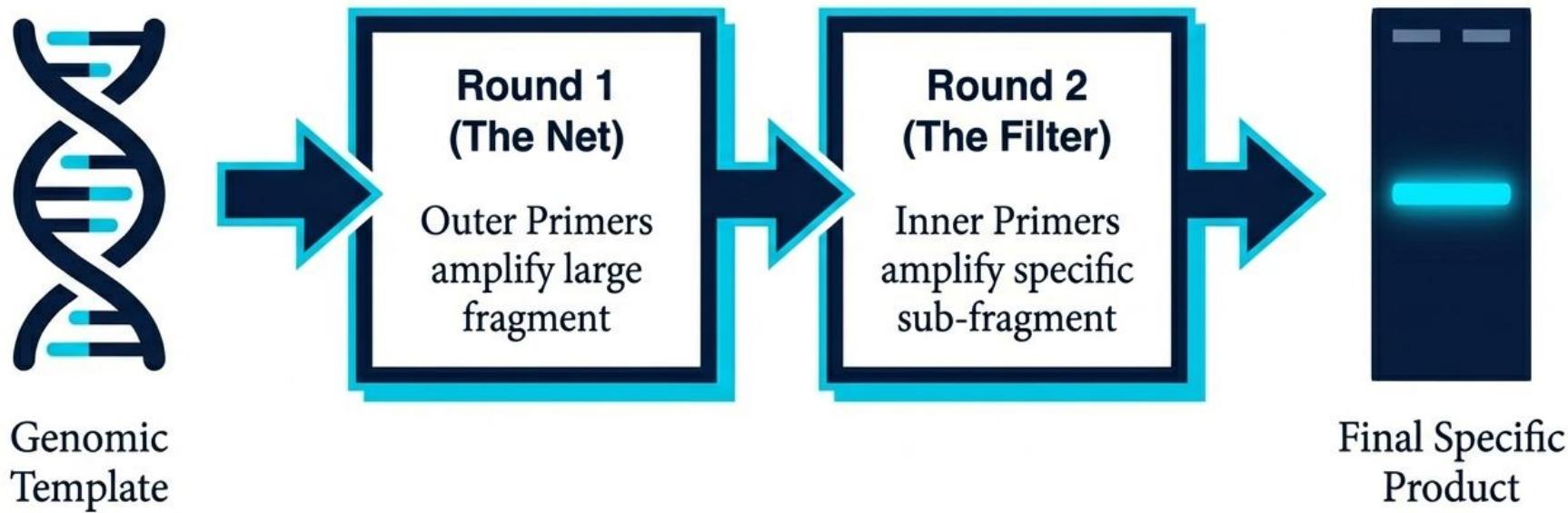
## Detection of *Metschnikowia bicuspidata* in Crabs



Standard methods missed >80% of infections.

# Defining Nested PCR

A modified Polymerase Chain Reaction technique utilizing two sets of primers (Outer and Inner) in two successive reaction rounds to amplify a single specific target.



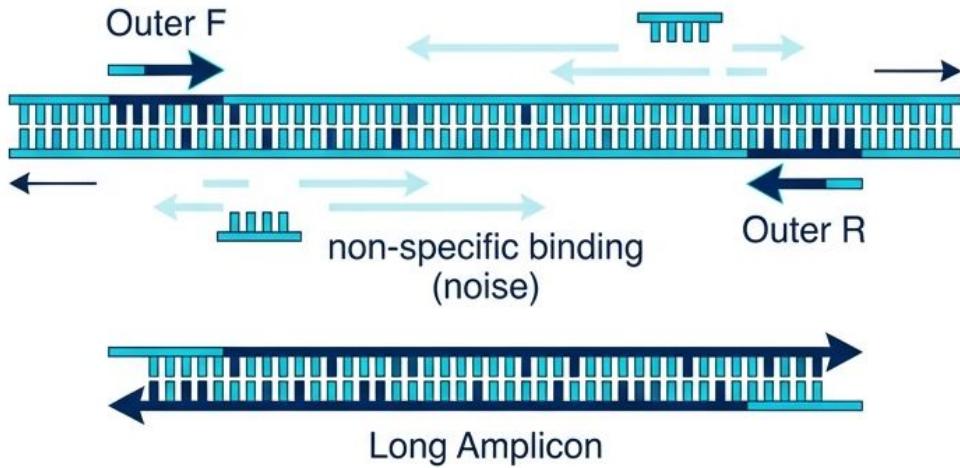
# Mechanism Round 1: The Outer Run

## Process:

- ‘Outer’ Forward and Reverse primers bind to flanking regions.
- Runs for 25–30 cycles.

## Result:

- Generates a large quantity of the primary target fragment.
- *Risk:* Product may include non-specific amplicons (noise) due to binding at unexpected locations.



# Mechanism Round 2: The Inner Run

## Process:

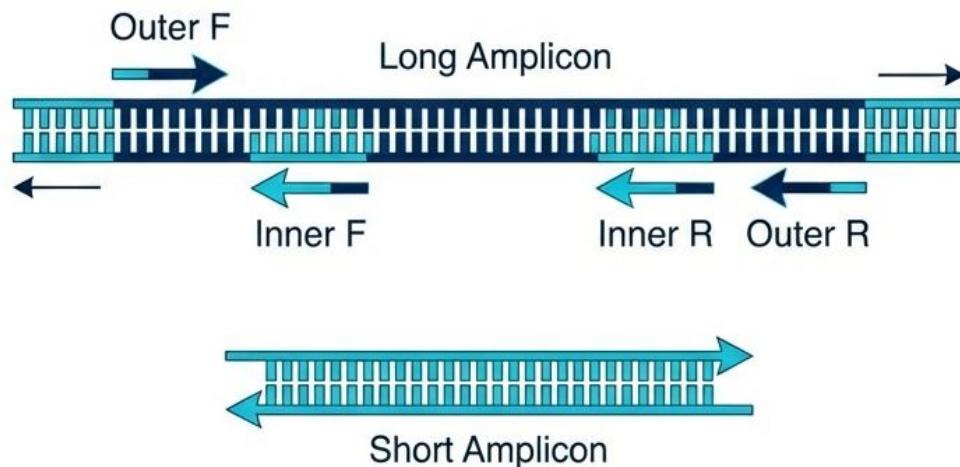
- Product of Round 1 serves as the template.
- 'Inner' primers bind to sequences *internal* to the first fragment.

## Selectivity:

- Non-specific products from Round 1 lack the Inner binding sites and are ignored.

## Outcome:

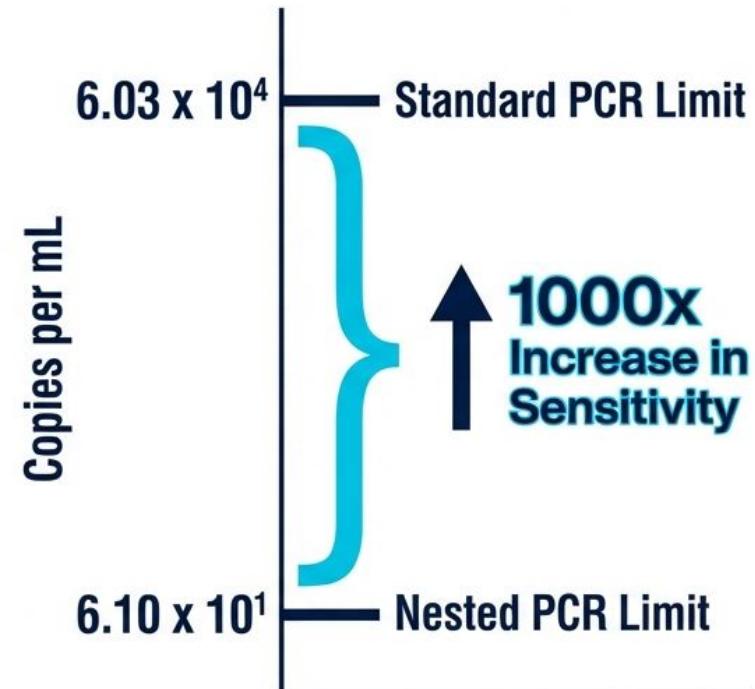
- Exponential amplification of *only* the specific target sequence.



# The Sensitivity Advantage: A Mathematical Reality

Why go through the trouble?

The probability of non-specific binding occurring in *both* the outer and inner regions simultaneously is astronomically low.

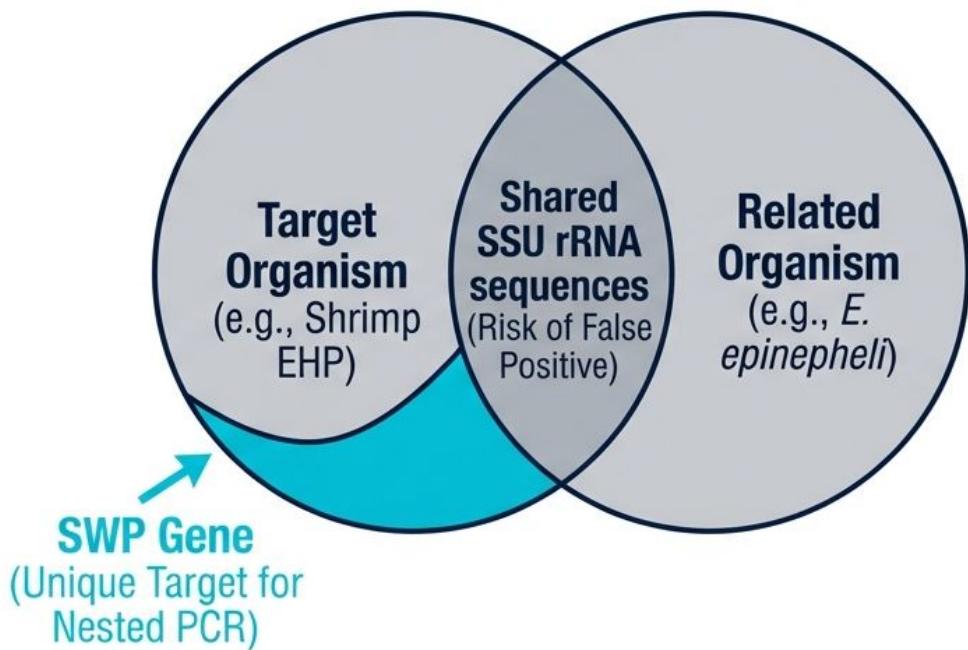


# Module 2: Pros, Cons & Optimization

## Specificity and The Avoidance of Cross-Reaction

**Challenge:** Related organisms often share ribosomal DNA (rDNA), leading to false positives in standard PCR.

**Solution:** Nested PCR targets unique genes (e.g., SWP) or uses the **dual-primer lock** to eliminate cross-reaction.



# The Disadvantages: Cost and Complexity

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## Time Intensive

Requires two consecutive thermal cycling runs. Total time: 4–5 hours (vs. 2 hours for standard PCR).

## Resource Heavy

Doubles the consumption of reagents (Taq polymerase, dNTPs) and requires synthesis of two distinct primer sets.

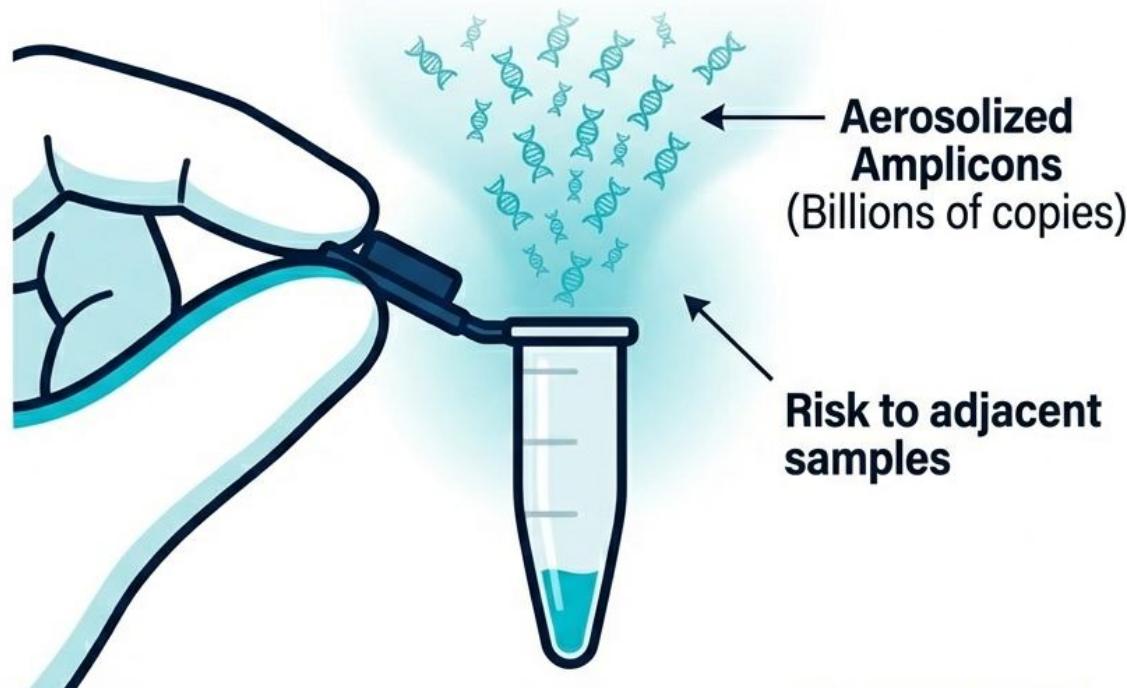
## Operational Risk

Not a ‘quick fix’ for high-throughput screening. Requires experienced handling to avoid error.

# The Major Risk: Contamination

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**The 'Open Tube' Problem is the Achilles' heel of Nested PCR.**



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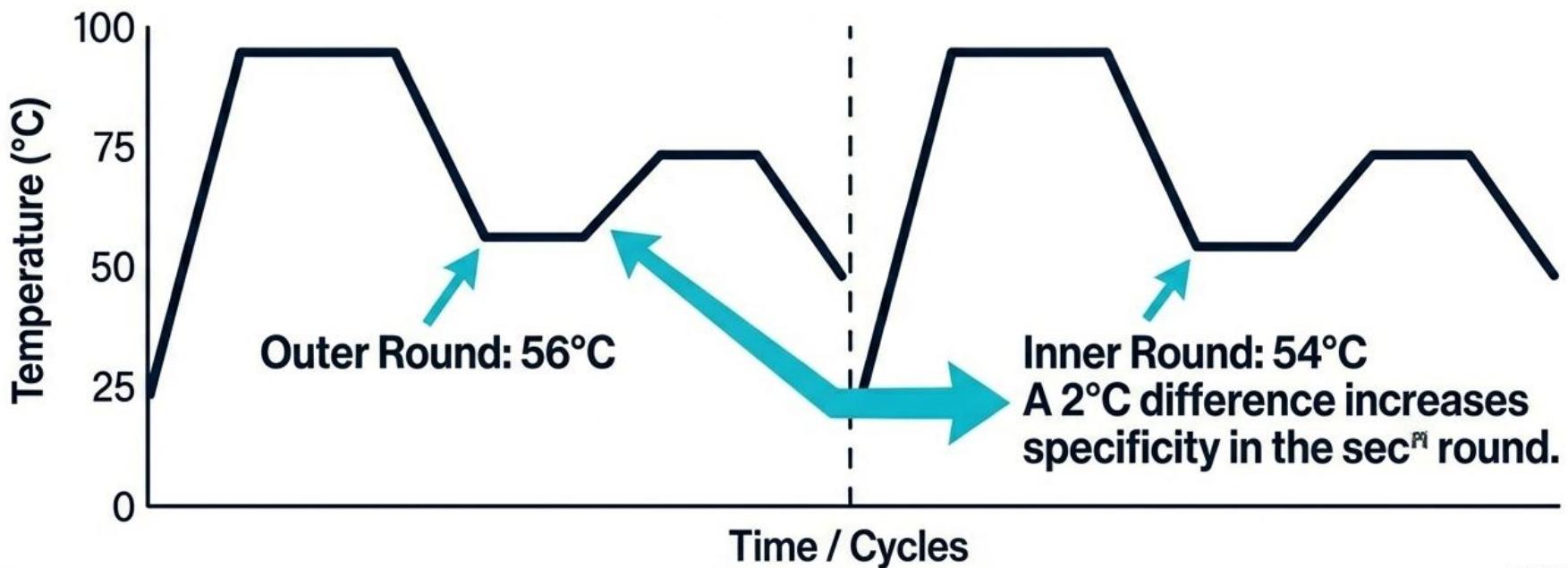
Between Round 1 and Round 2, tubes must be opened to transfer template.

Even microscopic droplets can contaminate reagents, leading to false positives in future runs.

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# Optimization Strategy 1: Thermodynamics

Optimizing annealing temperatures is critical to prevent dimer formation between the two rounds.



# Optimization Strategy 2: Chemistry

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Balancing reagents is as important as thermal cycling.

Variable	Impact	Optimization Goal
MgCl <sub>2</sub> Concentration	Cofactor for Taq Polymerase	Empirical testing (e.g., 25 mM stock). Too high = non-specific binding.
Primer Concentration	Reaction Efficiency	Adjusting (e.g., 10 µM) to balance sensitivity against primer-dimer formation.

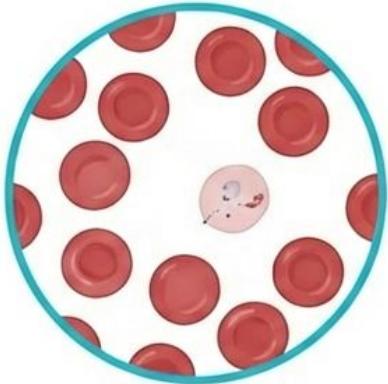
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“Distinct protocols (variations in Buffer, dNTPs, and MgCl<sub>2</sub>) can determine success or failure in detecting specific genotypes.”

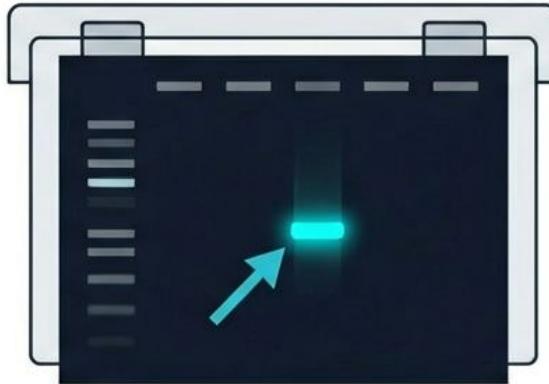
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# Module 3: Real-World Applications

## Case Study 1: Malaria Diagnosis & Epidemiology



**Microscopy:** Misses low-level parasitemia (asymptomatic carriers).



**Nested PCR:** Detects sub-microscopic infection.

**The Clinical Need:** Differentiating between recrudescence (treatment failure) and reinfection.

**Strategy:** - Outer Primers: Genus-specific (*Plasmodium* 18S rRNA).

- Inner Primers: Species-specific (*P. falciparum* vs. *P. vivax*).

# Aquaculture: The Shrimp Crisis (*EHP*)

False positives in aquaculture lead to massive economic losses.



**Gene 1: SSU rRNA**  
(Cross-reacts with harmless  
*Enterospira epinepheli*)

False Positive Target



**Gene 2: Spore Wall  
Protein (SWP) Gene**

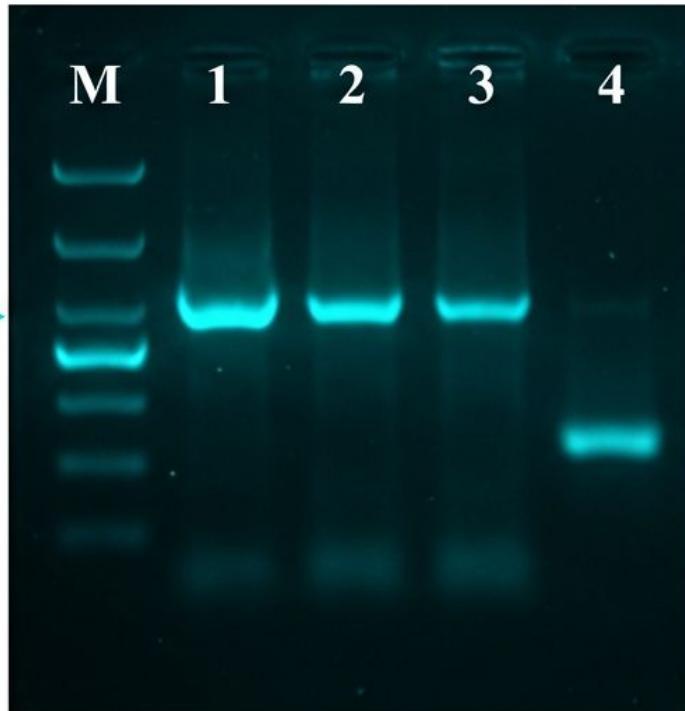
Specific EHP Target

- Pathogen: *Enterocytozoon hepatopenaei* (EHP).
- Outcome: Nested PCR targeting SWP achieves high sensitivity ( $10^3$  copies) with ZERO cross-reactivity.

# Aquaculture: Tracking *Metschnikowia bicuspidata* in Crabs

Used to discover and block transmission routes in reservoir hosts.

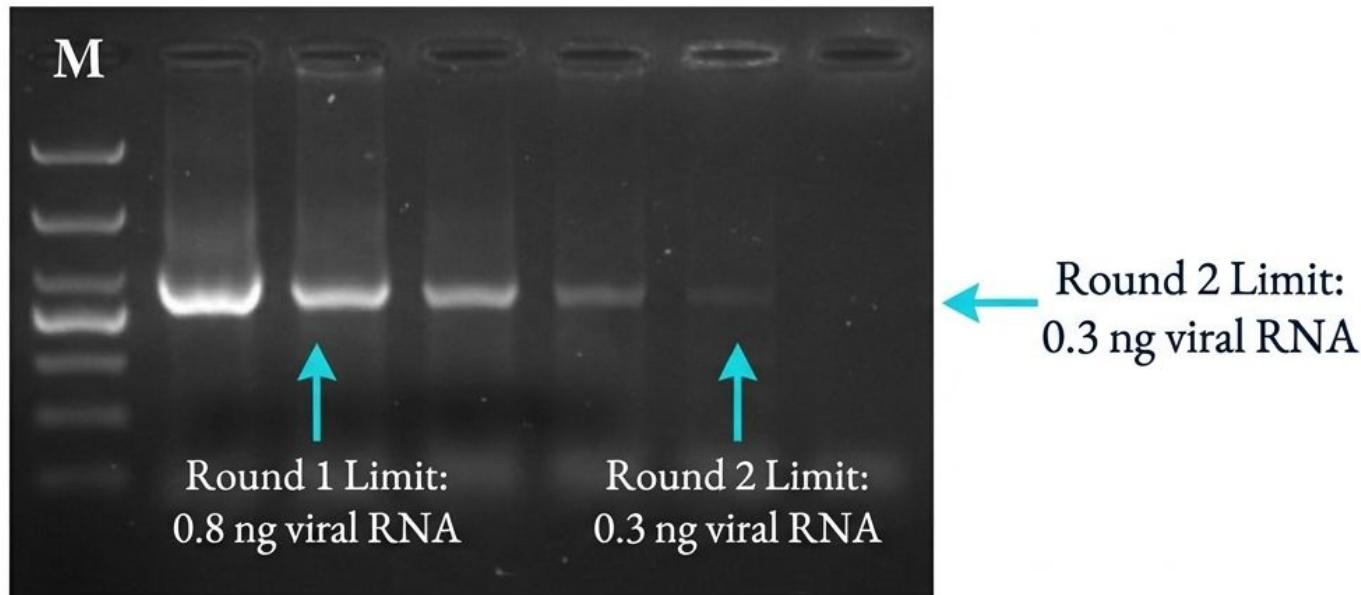
Outer Product: 493 bp →



← Inner Product: 226 bp

# Veterinary Virology: SARS-CoV-2 in Cats

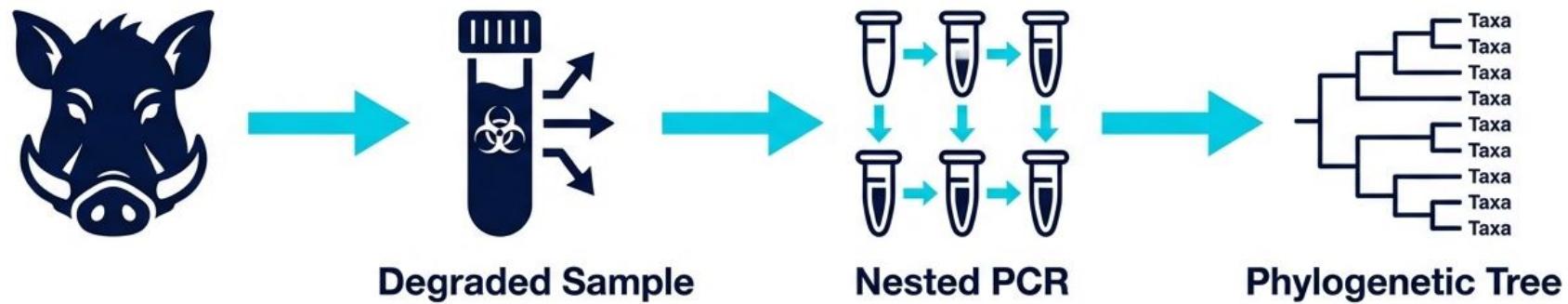
Companion animals often have low viral loads, making standard IVD kits unreliable.



nPCR serves as a reliable confirmation tool for doubtful veterinary cases.

# Epidemiology: Hepatitis E in Wild Boars

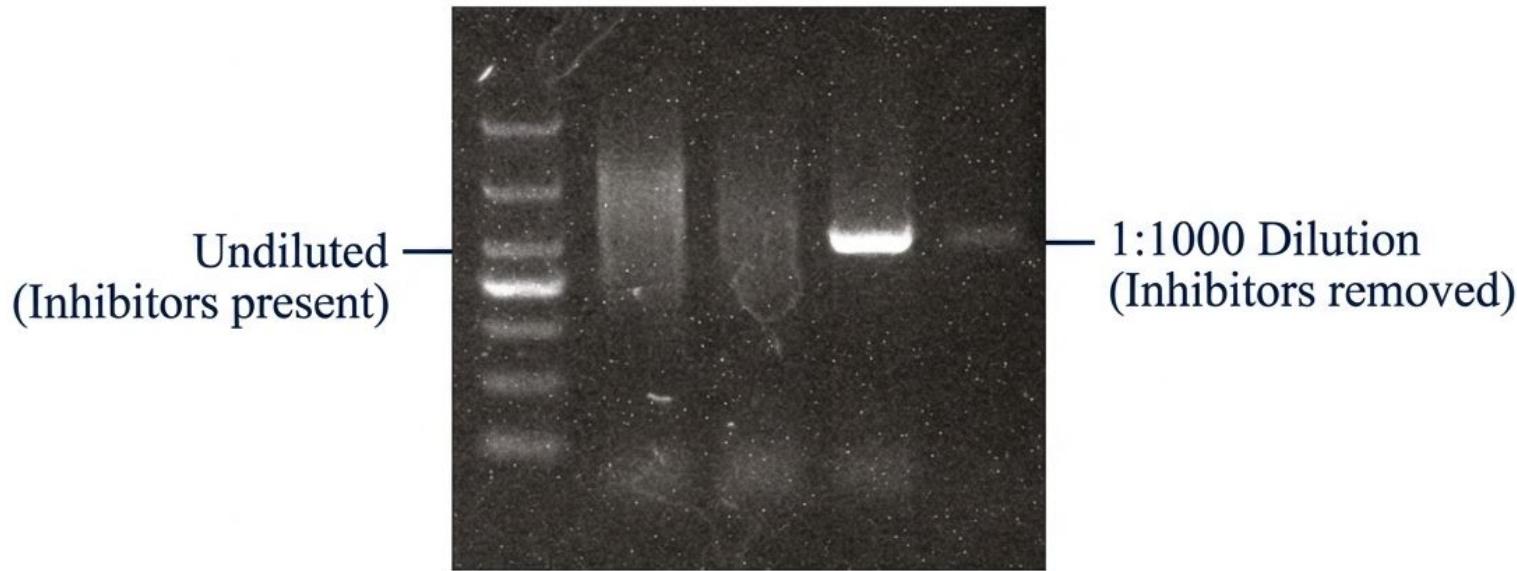
Surveillance of zoonotic diseases often relies on degraded samples (liver, bile, feces) from the wild.



- **Target:** ORF1 and ORF2 regions.
- **Protocol:** Optimized Program B (56°C/54°C annealing).
- **Result:** Enabled tracking of transmission routes to humans via game meat.

# Handling Difficult Samples

Inhibitors in feces and tissue can ruin the reaction. The solution is dilution.



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**Diluting the Round 1 product** reduces inhibitors significantly more than it reduces the amplicon count.

# Summary of Key Advantages

## Extreme Sensitivity

**1000x**

More sensitive than standard PCR.

## Verification

### Double-Check Mechanism

Inner primers confirm the authenticity of the outer product.

## Sequenceability

## Clean Amplicons

Produces specific bands suitable for Sanger sequencing.

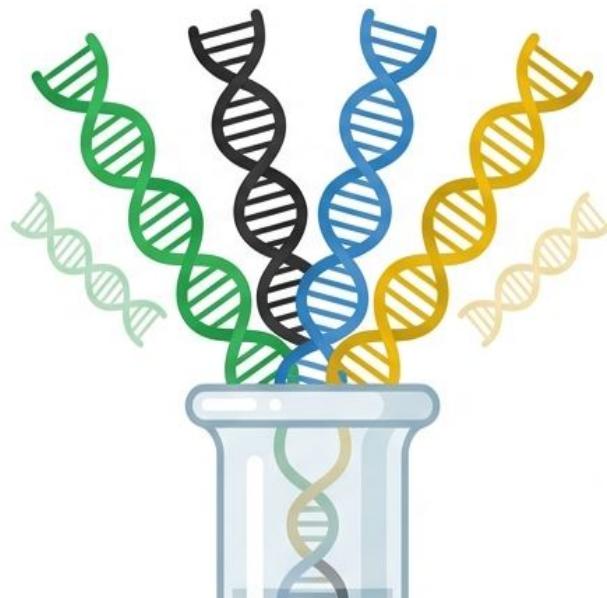
## Tolerance

## Robustness

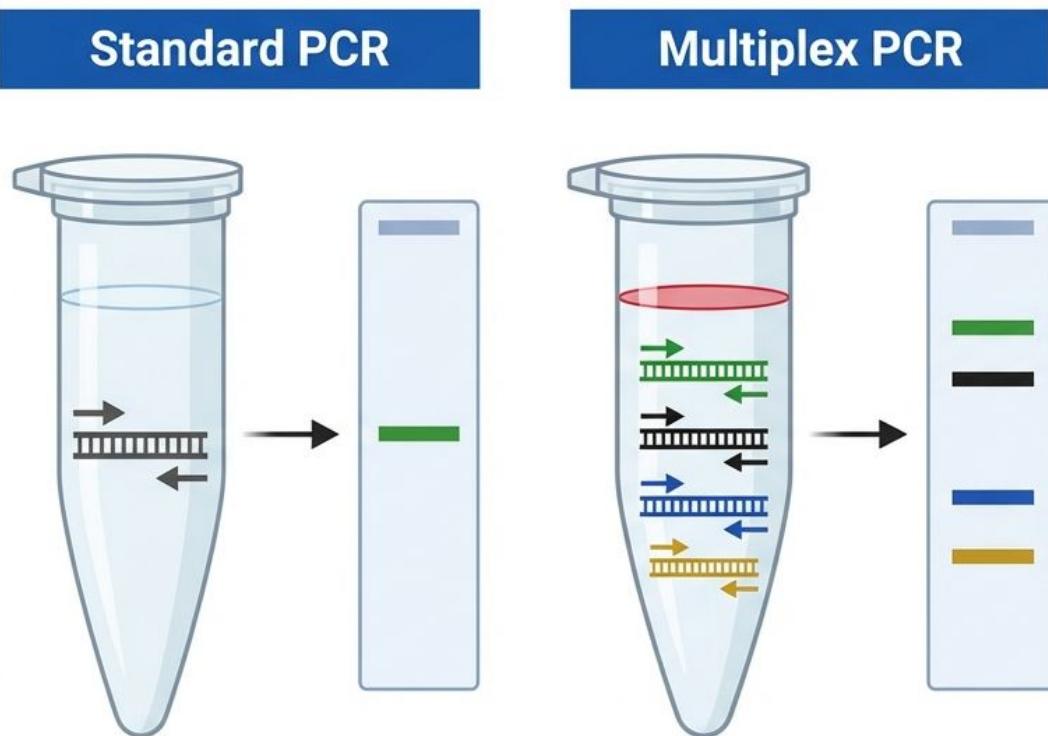
Effective even with degraded DNA or presence of inhibitors.

# Multiplex PCR: High-Throughput Detection Principles

Optimization, Design Strategies, and Clinical Applications

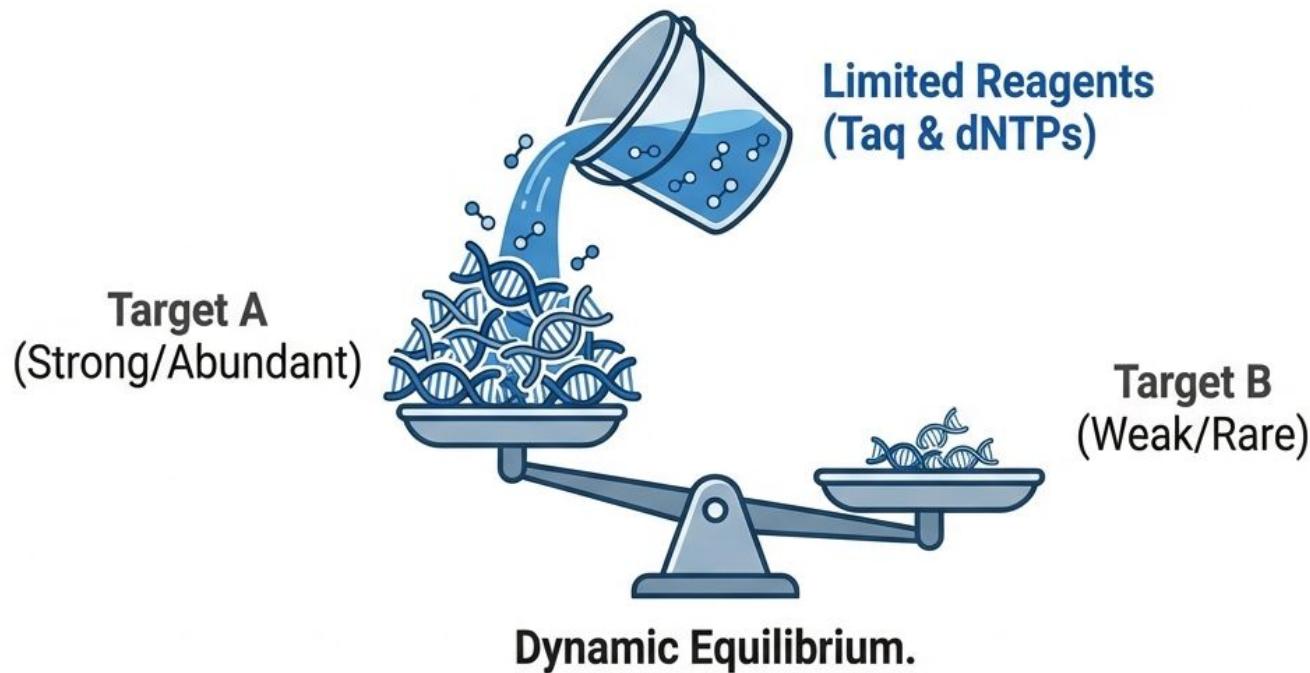


# Defining Multiplex PCR



- **Core Concept:** Simultaneous amplification of two or more DNA targets (loci) in a single reaction vessel.
- **Mechanism:** Utilizes multiple unique primer pairs to target distinct genomic sequences.
- **Clinical Value:**
  - High-throughput screening (Pathogen panels)
  - Cost and time efficiency
  - Sample conservation (Critical for low-volume samples)

# The Challenge: Managing Competitive Amplification



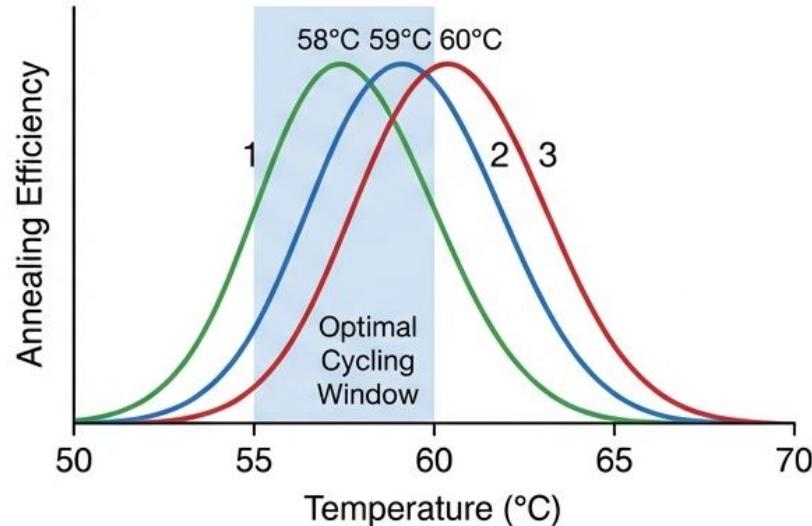
**The Problem:** All targets compete for a limited pool of Taq polymerase and dNTPs.

**The Risk:** "Strong" targets deplete resources, causing "weak" targets to drop out (False Negatives).

# Critical Design Rule 1: Tm Compatibility

- **The Rule:** All primers must share compatible annealing temperatures.
- **Specification:** Tm variance must be < 3–5°C.
- **Calculation:**  $Tm \approx 4(G+C) + 2(A+T)$ .

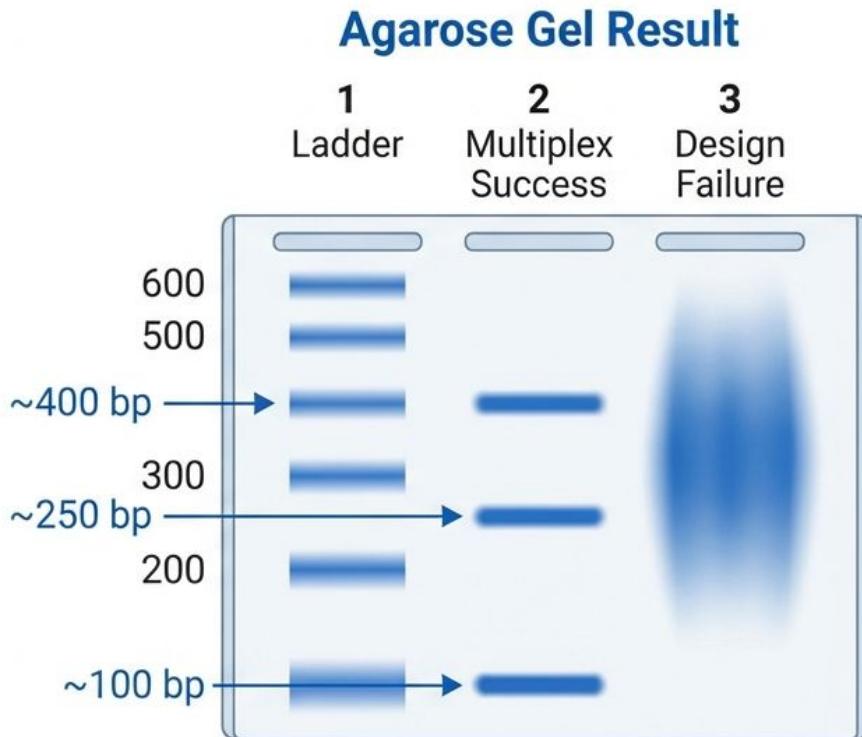
**The Annealing Window**



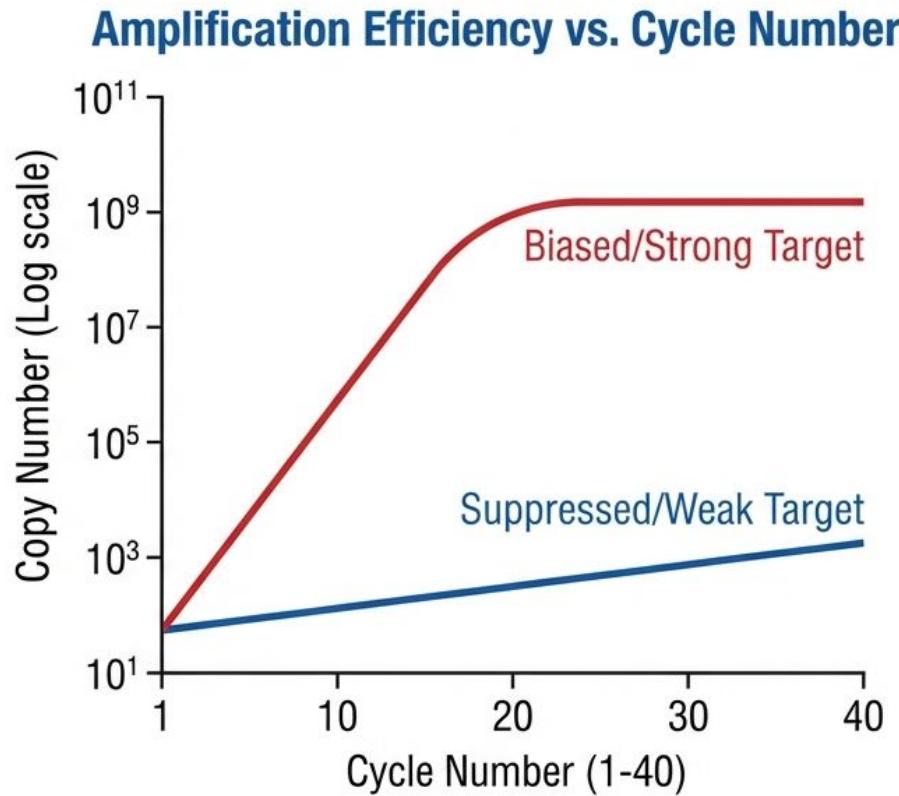
Multiplex reactions often require lowering annealing temp by 4–6°C compared to singleplex.

# Critical Design Rule 2: Distinct Amplicon Sizes

- **Requirement:** Each target must produce a PCR product of a distinct size for gel separation.
- **Separation Strategy:**
  - Target A: ~100 bp
  - Target B: ~250 bp
  - Target C: ~400 bp
- **Resolution:** Sizes must differ by >30–50 bp.



# The Phenomenon of “PCR Bias” (Helvetica Now Display)



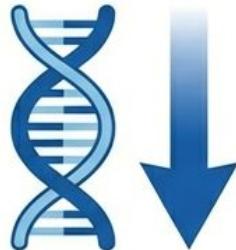
1. **PCR Selection (Deterministic):**
  - Short amplicons amplify faster.
  - High copy number templates dominate.
2. **PCR Drift (Stochastic):**
  - Random fluctuations in early cycles.
  - Critical impact on low-concentration samples.

# Optimization Strategy 1: Adjusting Primer Ratios

Problem (The Lever)	Solution (The Fix)
Equimolar concentrations (e.g., 0.2 $\mu$ M) favor strong targets.	Imbalance primer concentrations to throttle strong reactions.

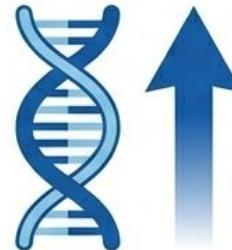
## Primer Balancing

Strong Target



Decrease  
Primer:  
0.1  $\mu$ M

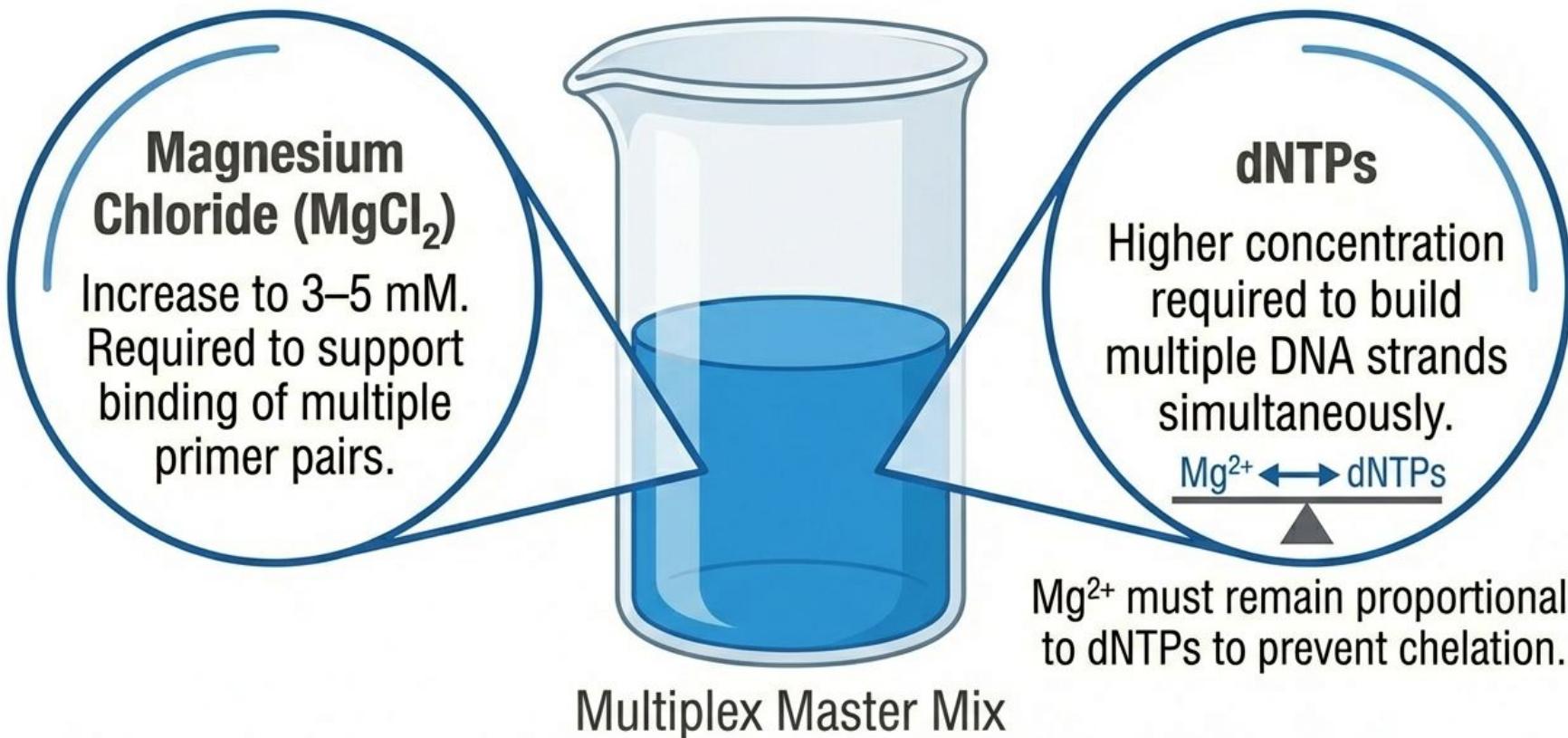
Weak Target



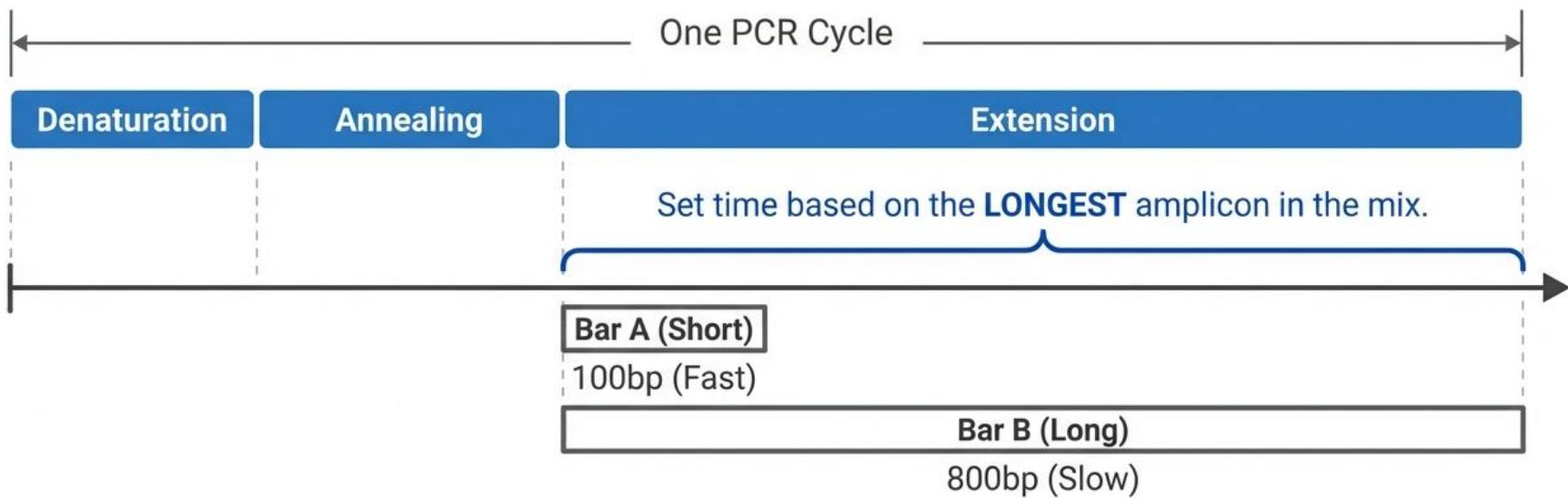
Increase  
Primer:  
0.5  $\mu$ M

Outcome: Limits exponential growth of strong targets to preserve reagents for weak targets.

# Optimization Strategy 2: Buffer Components



# Optimization Strategy 3: Extension Time & Cycling



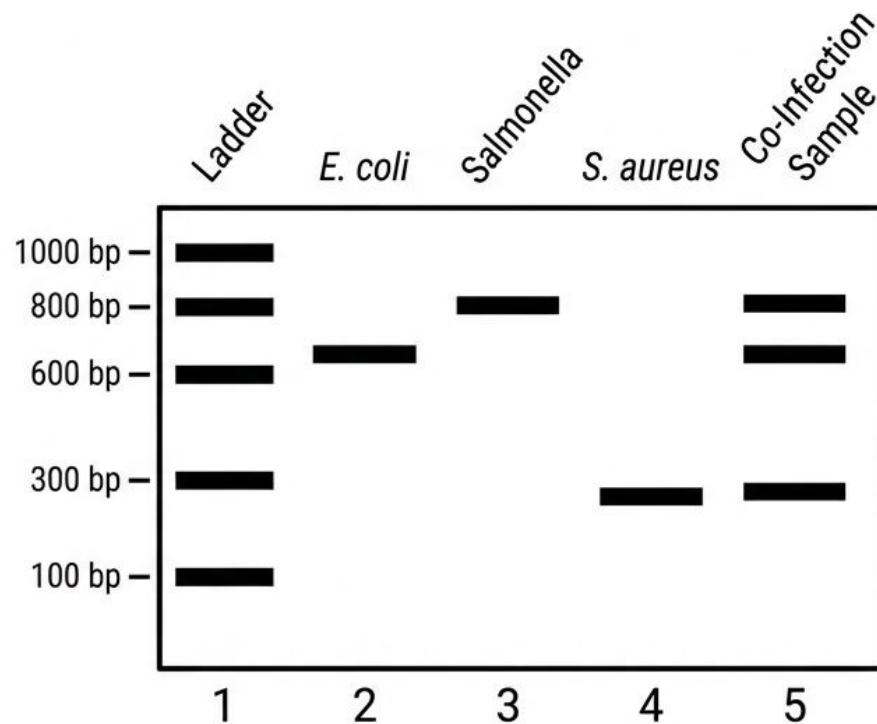
## Key Technique

**Hot Start PCR:** Essential to prevent primer-dimer formation before cycling begins.

# Case Study: Pathogen Detection in Mink

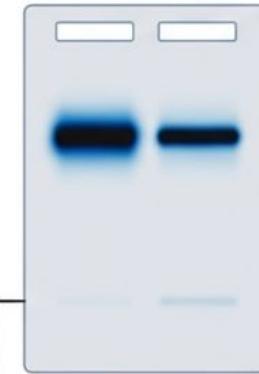
Differentiation of bacterial co-infections

- Target Profile
  1. *Escherichia coli*: 622 bp
  2. *Salmonella* spp.: 801 bp
  3. *Staphylococcus aureus*: 280 bp



# Troubleshooting: Dropout & Uneven Amplification

## Symptom



*Uneven  
Amplification*

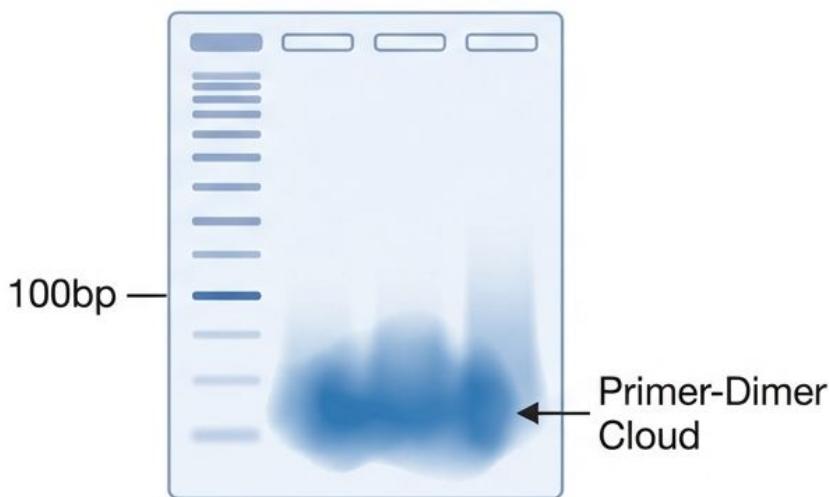
Root Cause: PCR Drift/Selection favoring abundant targets or reagent depletion.

## Solution

Rebalance Primers	Increase [ ] for faint targets; Decrease [ ] for bright targets.
Buffer Strength	Switch from 1X to 2X Buffer (Increase $MgCl_2$ ).
Adjuvants	Add DMSO or Glycerol to relax secondary structures.

# Troubleshooting: Primer-Dimers

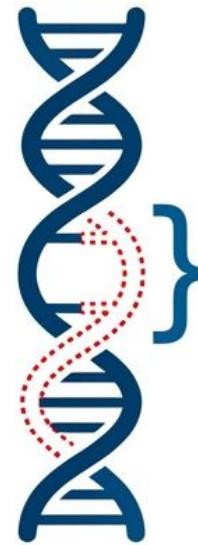
## Symptom



**Root Cause:** Primers annealing to each other (heterodimers) or themselves.

## Solution

Design Check	Ensure no 3' complementarity in silico.
Hot Start	Prevent low-temp annealing during setup.
Concentration	Use minimum effective primer dose.

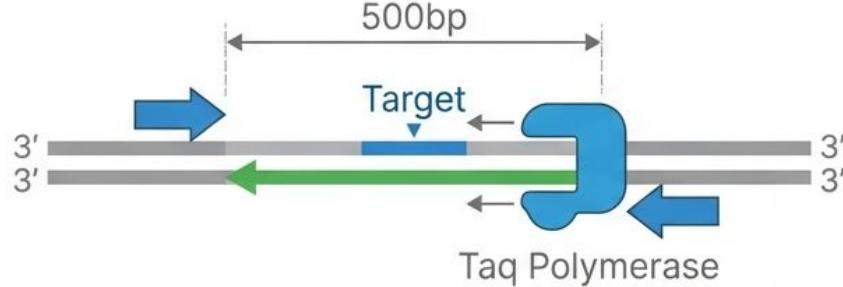


# Gap-PCR: Detecting the Invisible Deletions

Principles, Methodology, and Clinical Applications for Large Deletions

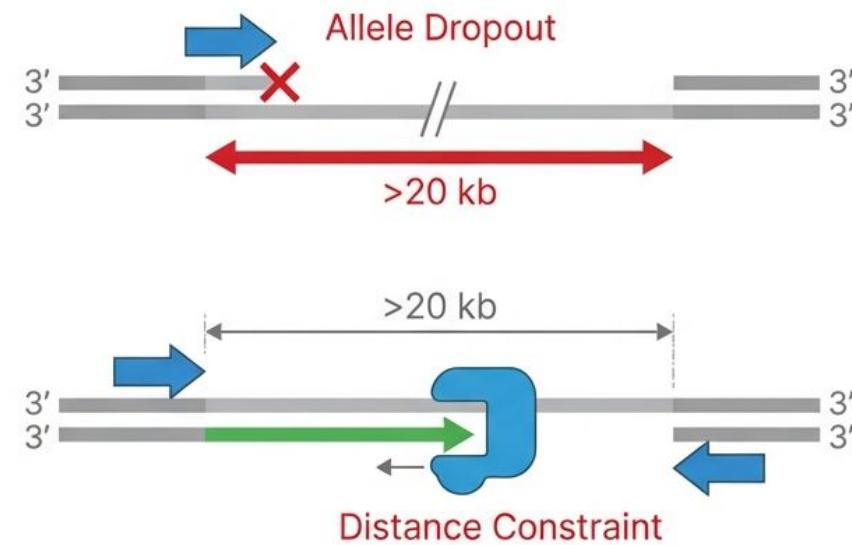
# The Limitation of Standard PCR

## Point Mutation (Detectable)



Successful Amplification

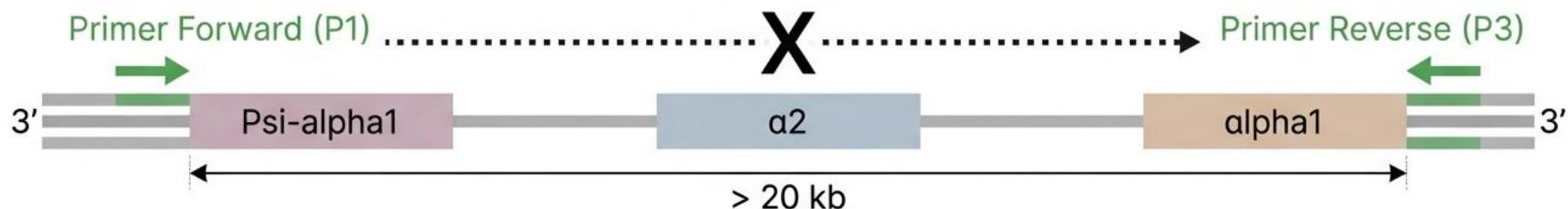
## Large Deletion (Undetectable)



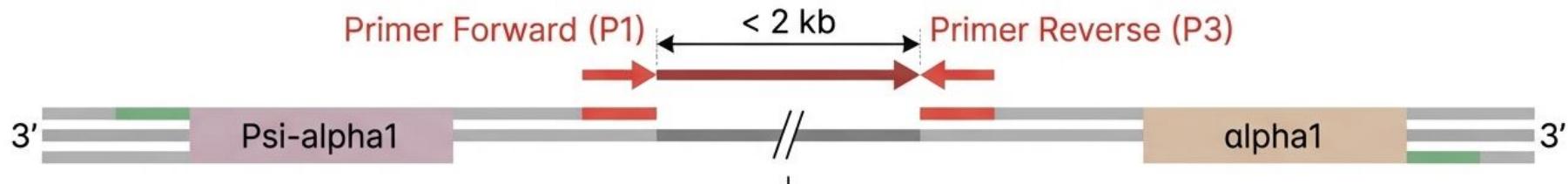
No Amplification / False Normal

# The 'Bridging the Gap' Principle

Wild Type Allele (No Amplification)



Mutant Deletion Allele (Amplification)



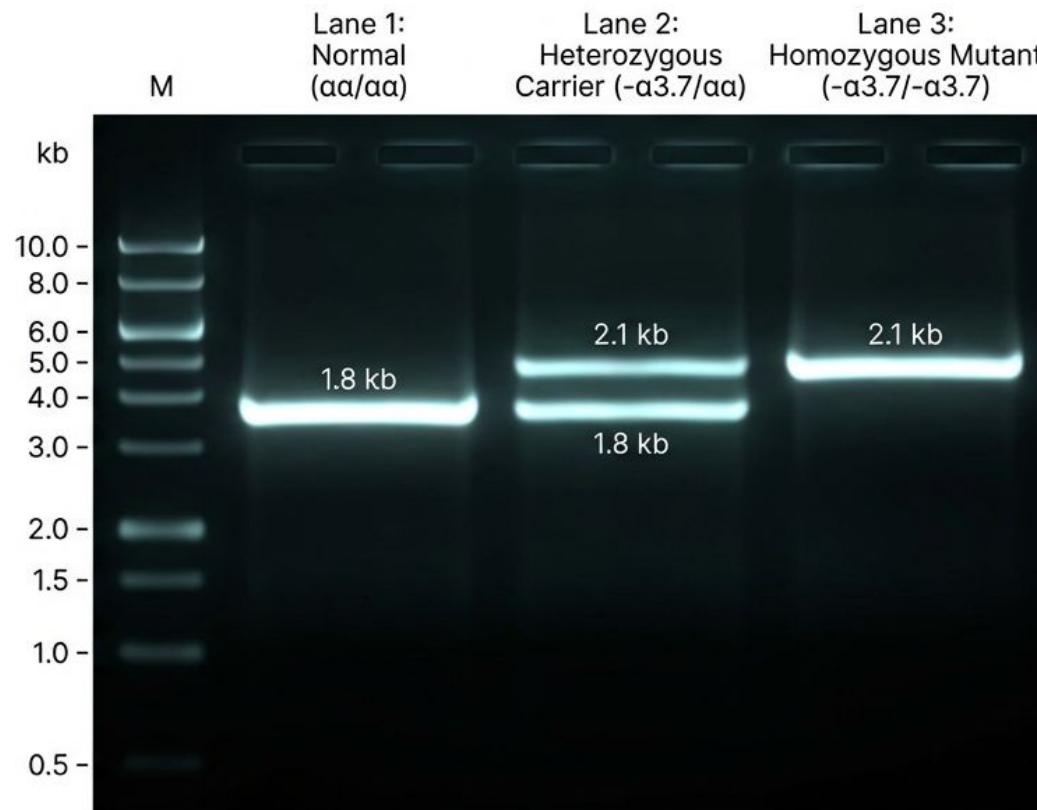
Deletion brings flanking primers into extension range of Taq Polymerase.

# The 3-Primer Genotyping System



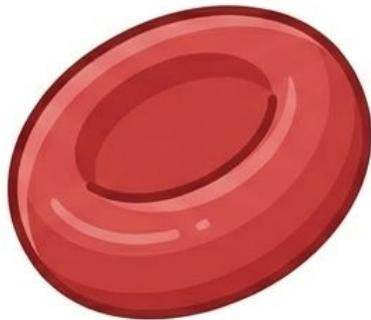
Genotype	Primer Interaction	Distance	Result
Wild Type	P1 + P2 bind	Short	Normal Band (Green)
	P1 + P3 bind	Too far	No Band
Homozygous Mutant	P1 + P2 (Site deleted)	N/A	No Band
	P1 + P3 bind	Short (due to deletion)	Mutant Band (Red)
Heterozygous	P1 + P2 amplify	Short	Normal Band (Green)
	P1 + P3 amplify	Short (due to deletion)	Mutant Band (Red)

# Interpreting Gel Electrophoresis Results (Case Study 1)



# Detecting Hemoglobin H (HbH) Disease

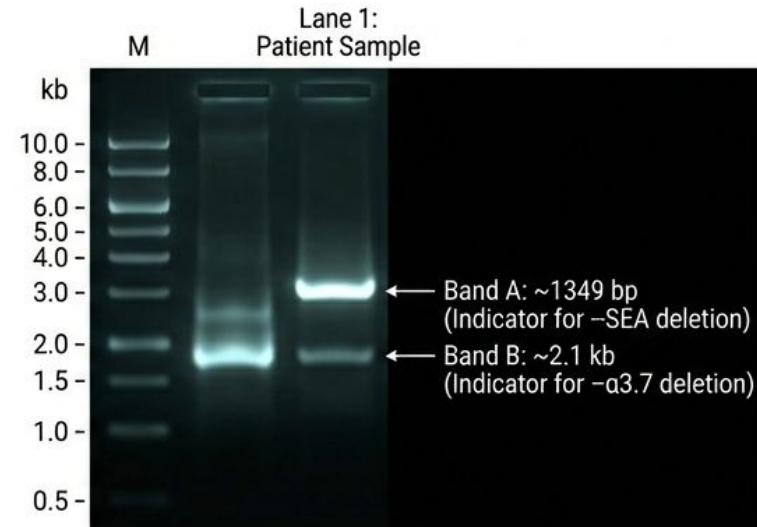
## Clinical Presentation



**Patient:** Microcytic hypochromic anemia.

**Diagnosis:** Compound Heterozygosity.

## Genotype Result



**Genotype:** --SEA / - $\alpha$ 3.7

**Conclusion:** Gap-PCR successfully resolves compound states essential for prenatal counseling.

# Beta-Globin Cluster: Turkish Inversion/Deletion ( $\delta\beta$ 0)

Demonstrating Gap-PCR Application Beyond Alpha-Thal.

**Reaction A (Upstream)**

M

Case 4

10.0 kb  
6.0 kb  
3.0 kb  
3.0 kb  
2.5 kb  
7.0 kb  
5.0 kb  
4.0 kb  
2.0 kb  
1.5 kb  
1.0 kb  
0.5 kb

← 742 bp (N)  
← 432 bp (M)

**Reaction B (Downstream)**

M

Case 4

10.0 kb  
6.0 kb  
3.0 kb  
3.0 kb  
2.5 kb  
7.0 kb  
5.0 kb  
4.0 kb  
2.0 kb  
1.5 kb  
1.0 kb  
0.5 kb

← 700 bp (N)  
← 489 bp (M)

Two-reaction confirmation defines the breakpoints of the inversion/deletion, resolving ‘unexplained’ thalassemia intermedia cases.

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**THANKS FOR  
LISTENING**

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