Workshop #1 - Documentation

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About the workshop

This workshop involves analyzing randomly generated data of candidates participating in a selection process. The dataset (candidates.csv) contains 50,000 rows and 10 columns. It undergoes various loading, cleaning, and transformation processes to extract meaningful insights using BI tools.

The tools used are:

- Python 3.12 → <u>Download site</u>
- Jupyter Notebook → <u>VS Code tool for using notebooks</u>
- PostgreSQL → <u>Download site</u>
- Power BI (Desktop version) → <u>Download site</u>

The libraries needed for Python are:

- Pandas
- Matplotlib
- Seaborn
- SQLAlchemy
- Seaborn
- Numpy
- Scikit-learn
- Sqlalchemy
- Psycopg2
- Psycopg2-binary
- Jupyter

These libraries are included in the Poetry project configuration file (pyproject.toml), making dependency management easier.

Project Goals

The objective is to obtain a clean dataset to create an analytical report using BI tools like Power BI. The transformed dataset is stored in a PostgreSQL database and visualized through various graphical representations:

- Hires by Technology (Pie Chart)
- Hires by Year (Horizontal Bar Chart)
- Hires by Seniority (Bar Chart)
- Hires by Country Over the Years (Multiline Chart for USA, Brazil, Colombia, and Ecuador)

Process Overview

1. Setting Up the Environment

- Installed dependencies using Poetry.
- · Configured a virtual environment.

installation poetry

For a tutorial on how to install and configure Poetry, follow the next page

installation poetry

Using Poetry for Dependency Management and Virtual Environments

Poetry registers these libraries in the **pyproject.toml** configuration file.

If pyproject.toml is already in our directory but we are working in a different virtual environment, we can use the command:

poetry install

This will **create a new virtual environment** and install the dependencies specified in the Poetry configuration file, as shown in the following image:

```
    PS C:\Users\Acer\OneDrive\Escritorio\Workshops y Proyectos\workshop1> poetry install Installing dependencies from lock file
    No dependencies to install or update
    Installing the current project: workshop1 (0.1.0)
```

Terminal Output:

(Shows the installation of dependencies and project initialization)

2. Poetry Lock Files

After installing dependencies, two important files are created:

- **pyproject.toml** Stores project dependencies and settings.
- **poetry.lock** Ensures consistent dependency versions across environments.

The following image illustrates these files in the project directory:



Project Files:

(Shows pyproject.tom) and poetry.lock in the file explorer)

3. Running Jupyter Notebook with Poetry

Once dependencies are installed, we can run Jupyter Notebook inside our Poetrymanaged virtual environment with:

```
poetry run jupyter notebook
```

The following output confirms that Jupyter Notebook and its extensions have been successfully loaded:

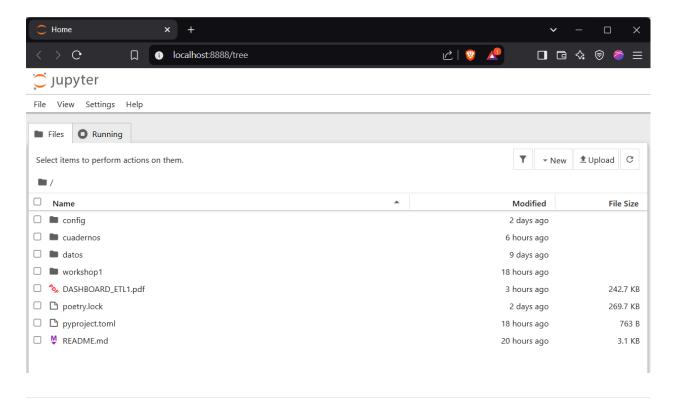
Terminal Output:

(Displays the successful launch of Jupyter Notebook using Poetry)

This setup ensures that all dependencies remain well-organized and isolated within the Poetry environment, making project management more efficient.

```
O PS C:\Users\Acer\OneDrive\Escritorio\Workshops y Proyectos\workshop1> poetry run jupyter notebook
>>

[I 2025-02-28 20:27:52.348 ServerApp] jupyter_lsp | extension was successfully linked.
[I 2025-02-28 20:27:52.354 ServerApp] jupyter_server_terminals | extension was successfully linked.
[I 2025-02-28 20:27:52.371 ServerApp] jupyterlab | extension was successfully linked.
[I 2025-02-28 20:27:52.384 ServerApp] notebook | extension was successfully linked.
[I 2025-02-28 20:27:53.185 ServerApp] notebook_shim | extension was successfully linked.
[I 2025-02-28 20:27:53.135 ServerApp] notebook_shim | extension was successfully loaded.
[I 2025-02-28 20:27:53.145 ServerApp] jupyter_lsp | extension was successfully loaded.
[I 2025-02-28 20:27:53.145 ServerApp] jupyter_server_terminals | extension was successfully loaded.
[I 2025-02-28 20:27:53.152 LabApp] JupyterLab extension loaded from C:\Users\Acer\OneDrive\Escritorio\Work shops y Proyectos\workshop1\.venv\Lib\site-packages\jupyterlab
```



Establishing the connection with the DB and loading the raw data

1. Project Structure and Required Files

The required files for database connection and data extraction are stored in the **config** directory:

- conexion_db.py Handles the database connection.
- 001_extract.ipynb Loads and processes raw data.

2. Creating the Connection Engine (conexion_db.py)

The **connection engine** is created in the **conexion_db.py** module using the **SQLAIchemy** library with the **psycopg2** driver. To establish the connection, we use the **create_engine()** function, which requires a **database URL** containing credentials stored in an **.env** file.

Code to Load Environment Variables and Create the Connection:

```
import os
from sqlalchemy import create_engine
from dotenv import load dotenv
# Cargar variables de entorno desde .env
load_dotenv("../env/.env")
# Obtener las credenciales de la base de datos
DB USER = os.getenv("DB USER")
DB PASSWORD = os.getenv("DB PASSWORD")
DB HOST = os.getenv("DB HOST")
DB PORT = os.getenv("DB PORT")
DB NAME = os.getenv("DB NAME")
# Construir la URL de conexión
DATABASE URL = f"postgresql://{DB USER}:{DB PASSWORD}@{DB HOST}:{DB PORT}/{DB NAME}"
def get engine():
    """Devuelve un objeto SQLAlchemy Engine para la conexión a la base de datos."""
    return create engine(DATABASE URL)
```

3. Loading and Processing Raw Data (001_extract.ipynb)

Once the connection is established, we use **Pandas** to process a CSV file and perform database operations through the engine.

Steps to Load Data:

- 1. Import the necessary libraries.
- 2. Read the dataset using pandas.read_csv().
- 3. Use to_sql() to upload the data to PostgreSQL.
- 4. The data is stored in a table named "candidates".

```
Setting the environment

[1]: import sys
sys.path.append('../config')

** Importing libraries and modules ¶

[9]: from sqlalchemy import text
from conexion.db import get_engine
import pandas as pd
from sqlalchemy import column, Integer, String,Date,inspect
from sqlalchemy.orm import declarative_base

Reading the dataset

[]: df = pd.read_csv(r^C:/Users/Acer/OneDrive/Escritorio/Workshops y Proyectos/workshop1/datos/candidates.csv", sep=";")
```

Connection with PostgreSQL

Table creation

```
Base = declarative_base()
                                                                 ⑥ ↑ ↓ 占 ♀ ▮
class Candidates(Base):
   __tablename__ = 'candidates'
   id = Column(Integer, primary_key=True, autoincrement=True)
   first_name = Column(String(50))
   last_name = Column(String(50))
   email = Column(String(100))
   application_date = Column(Date)
   country = Column(String(200))
   yoe = Column(Integer)
   seniority = Column(String(200))
   technology = Column(String(200))
   code_challenge_score = Column(Integer)
   technical_interview_score = Column(Integer)
try:
   with engine.connect() as connection:
       print("☑ Conexión exitosa a PostgreSQL")
except Exception as e:
   print("X Error de conexión:", e)
inspector = inspect(engine)
print("Tablas en la base de datos:", inspector.get_table_names())
Conexión exitosa a PostgreSQL
Tablas en la base de datos: ['candidates']
```

```
Tablas en la base de datos: ['candidates']

Transfering the data to the database in PostgreSQL

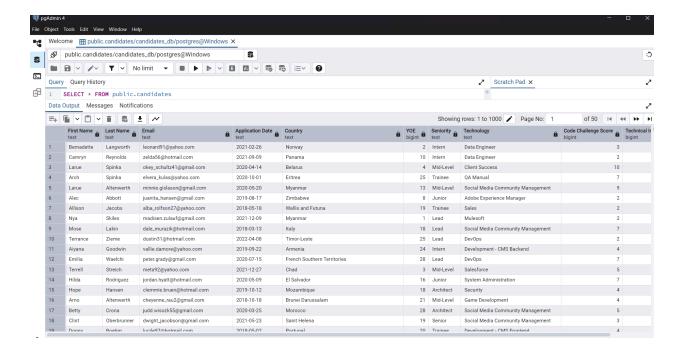
[]: df.to_sql("candidates", engine, if_exists="replace", index=False)

print(" ☑ Datos insertados en PostgreSQL correctamente")

☑ Datos insertados en PostgreSQL correctamente
```

This structured approach ensures a **clean, reproducible, and efficient** process for database management and data extraction.

We verify in pgAdmin if the data uploaded correctly



Exploring the Data (EDA notebook)

1. Files Used

The files required for this exploratory data analysis (EDA) process are:

- conexion_db.py Handles database connection.
- 002_candidatosEDA.ipynb Contains the data exploration steps.

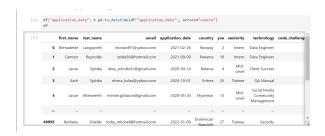
2. Loading Data from PostgreSQL

To perform a thorough analysis of the dataset, we first extract the data from **PostgreSQL** using an SQL query and load it into a **Pandas DataFrame**. This step ensures that all retrieved data meets the expected criteria and does not contain duplicates.



3. Data Type Conversion

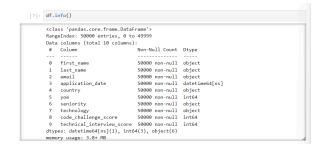
To ensure consistency in our analysis, we perform type conversions where necessary. In this case, the **Application Date** column is converted into a **datetime** format for accurate time-based analysis.



4. Dataset Overview and Data Quality Check

Before proceeding with further analysis, we inspect the structure of the dataset using df.info(). This helps us understand:

- The number of non-null values per column.
- Automatic conversion of numeric values to int64.



 Confirmation that there are no missing values, simplifying the ETL process.

Applicants & Reapplications

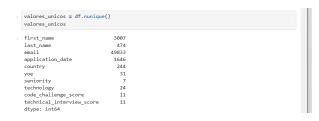
Topics Covered:

- · Applicants & Reapplications
- Hiring Criteria & Candidate Classification
- Technology & Experience Analysis
- Clean Data Storage

Analyzing Reapplications by Email

1. Dataset Overview

Our dataset consists of **50,000** records. Ideally, if each record represented a unique applicant, we would expect **50,000** unique email addresses.





However, after analyzing the dataset, we find that the number of unique emails is **49,833**, indicating that some applicants have submitted multiple applications.

2. Identifying Reapplicants

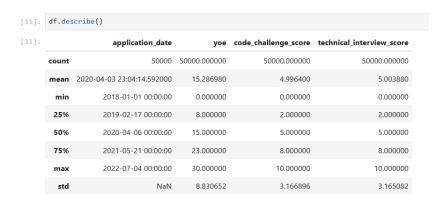
By computing the difference between total records and unique emails, we estimate that approximately **167 applicants** have reapplied using the same email address.

```
Total number of records: 50000
Number of unique emails: 49833
Estimated number of reapplicants: 167
email
marianne31@yahoo.com 3
fern70@gmail.com 3
sandra83@gmail.com 2
dewayne50@gmail.com 2
matilda17@gmail.com 2
marjolaine91@hotmail.com 2
jazmin54@gmail.com 2
reyna2@hotmail.com 2
easter75@gmail.com 2
Name: count, Length: 165, dtype: int64
```

What happened in 2022?

To obtain an overview, we used df.describe(), which provides central tendency and dispersion values for numerical fields.

For the years from 2018 to 2021, there is a steady trend ranging between 11,000 and 11,200. However, in 2022, this total drops significantly to 5,642, considering that the maximum recorded data only extends until July 4, 2022.



Extracting Year and Month from Application Date

To identify trends over time, we extracted the year and month from the application_date column.

■ Evolution of Applications by Year

```
We extracted the year and month from the application_date column to facilitate the analysis:

df['year'] = df['application_date'].dt.year
df['month'] = df['application_date'].dt.month_name()

To analyze the number of applications submitted per year, we performed the following steps:

year_counts = df['year'].value_counts().sort_index()
year_counts

year_lines
lines
line
```

Observations:

- From 2018 to 2021, applications remained stable between 11,000 and 11,800 per year.
- In 2022, applications dropped significantly (5,642 records), likely because the dataset only includes data up to July 2022.
- It would be beneficial to obtain data from 2023 to complete the analysis.

Monthly Application Analysis for 2022

```
Monthly Application Count (2022)
       To analyze the number of applications submitted per month in 2022, we performed the following
[14]: month_order = ["January", "February", "March", "April", "May", "June", "July", "August", "September", "October", "November", "December"]
        monthly_counts = (df.query("year == 2022")
                           .size()
                           .reindex(month_order, fill_value=0))
       monthly_counts
[14]: month
       January
                      912
       February
       March
        April
                      923
       Mav
        July
        August
        September
        October
       November
       December
```

Key Insights:

Application activity was consistent from January to June, between 844 and
 979 applications per month.

• In July, applications dropped sharply to 112, and from August to December, there are no records (probably due to a dataset cutoff).

Analysis of Technical Interview Scores vs. Years of Experience (YoE)

The table shows the distribution of technical interview scores across different years of experience (yoe). The goal is to analyze how experience correlates with interview performance and identify notable trends.

		nts = df[['yoe', 'techn nts = score_counts.sort	
score		nts technical_interview_score	count
18	7	0	167
		-	
21	16	0	166
25	3	0	165
308	22	0	132
298	10	0	134
53	16	10	161
229	28	10	143
307	8	10	132
319	24	10	129
0	7	10	178

Graphical Analysis of the Dataset

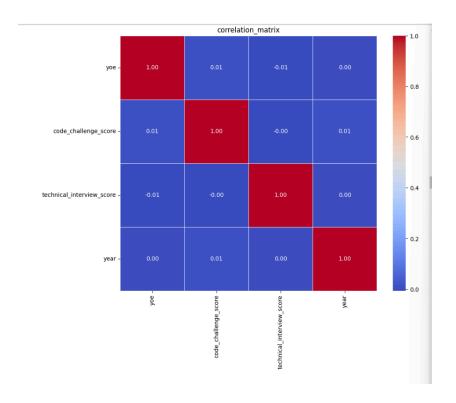
Objective

This section presents a graphical analysis of the dataset, using correlation matrices and bar charts to identify key insights regarding experience, interview performance, and technology trends among candidates.

■ Correlation Matrix Analysis

• Companies should not assume that experienced candidates will automatically perform better in technical evaluations.

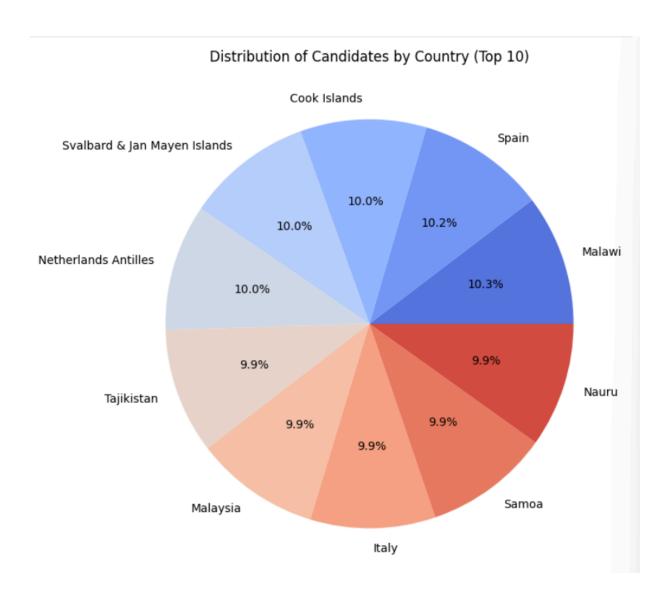
 Interview processes might need to balance assessments between skillsbased testing and experience-based evaluation.

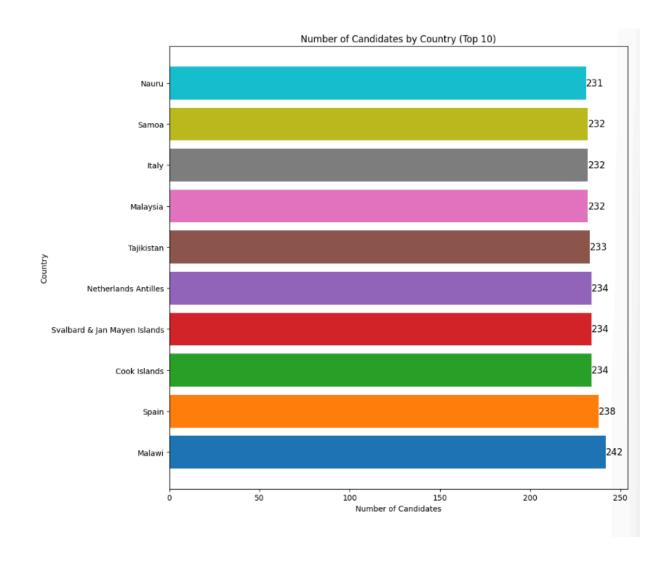


Candidate Distribution by Country

Understanding the geographical distribution of candidates is crucial for assessing whether recruitment is concentrated in specific regions or if it follows a more global trend.

This analysis provides valuable insights into the global nature of recruitment, confirming that hiring efforts are not overly concentrated in a single country. The even spread of candidates suggests a well-balanced recruitment strategy, promoting international diversity in hiring processes.



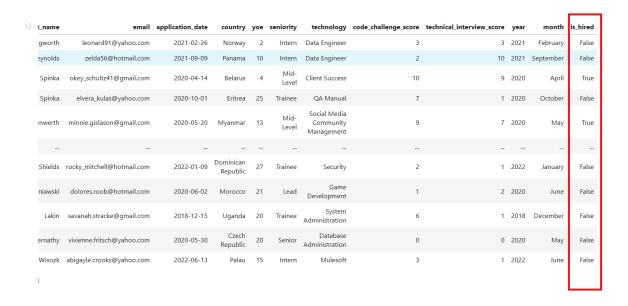


Hiring Status Analysis: Hired vs. Not Hired Candidates

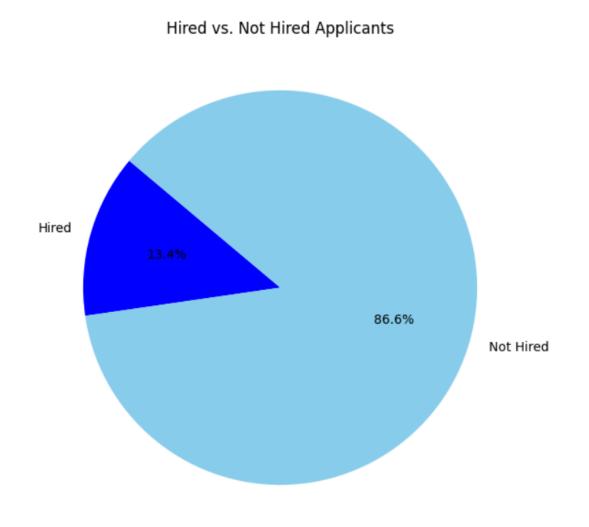
Overview

To efficiently classify candidates based on their hiring status, a new column "is_hired" was introduced. This column is determined based on logical conditions where:

- True → The candidate was hired.
- False → The candidate was not hired.

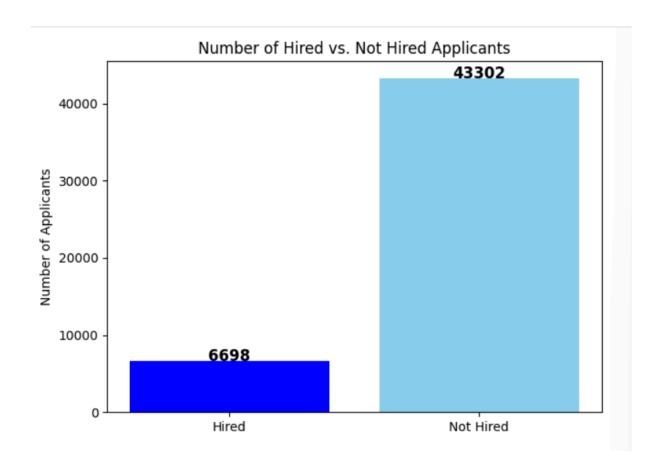


Out of all candidates, 86.6% were not hired, while only 13.4% successfully secured a position.



With only

13.4% of applicants being hired, the selection process appears to be highly competitive.



The hiring process is highly selective, with a low percentage of hired candidates compared to applicants. Future recruitment strategies should focus on efficiency—either by improving applicant screening, increasing job availability, or refining hiring criteria to balance the number of hires with the available talent pool.

Technology Trends Among Candidates (Bar Chart Analysis)

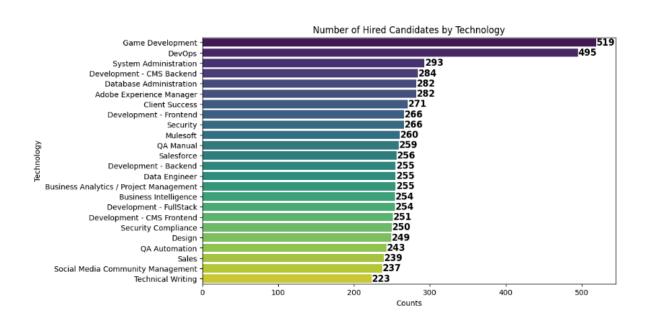
Overview

This analysis explores the technologies used by recruited candidates, highlighting key areas where most hires are concentrated.

This analysis emphasizes the dominance of Game Development and DevOps in recruitment, alongside the steady rise of data and security-related roles. Companies should adjust their hiring strategies accordingly to attract and retain top talent in these key areas.

technology			
Game Development			
Dev0ps			
System Administration			
Development - CMS Backend			
Database Administration			
Adobe Experience Manager			
Client Success			
Development - Frontend			
Security	266		
Mulesoft	260		
QA Manual	259		
Salesforce	256		
Development - Backend	255		
Data Engineer	255		
Business Analytics / Project Management	255		
Business Intelligence	254		
Development - FullStack			
Development - CMS Frontend	251		
Security Compliance	250		
Design	249		
QA Automation	243		
Sales	239		
Social Media Community Management	237		
Technical Writing			
dtyne: int64			

dtype: int64

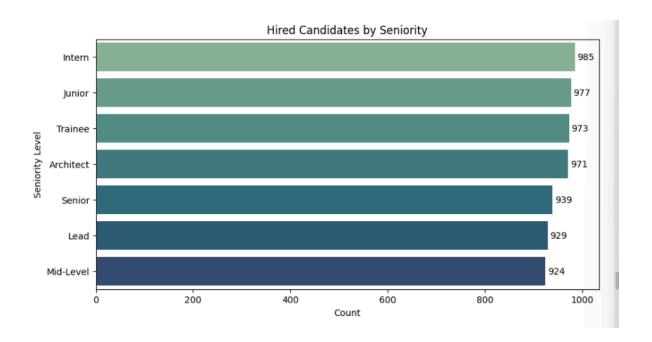


Hiring by Seniority Level

Overview

To understand hiring trends, we analyzed the number of hires across different seniority levels. This helps identify which experience levels are prioritized during recruitment.

```
df_seniority_count = (df[df["is_hired"] == 1]
                        .groupby("seniority")
                        .size()
                        .sort_values(ascending=False))
df_seniority_count
seniority
Intern
              985
Junior
              977
Trainee
              973
Architect
              971
Senior
              939
Lead
              929
Mid-Level
              924
dtype: int64
```

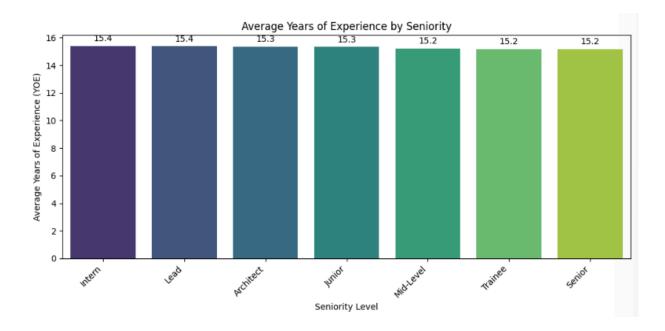


Average Years of Experience (YOE) per Seniority Level

Overview

We analyzed the **average years of experience (YOE)** for each seniority level to see if hiring patterns align with expected experience levels.

```
seniority_avg_yoe = df.groupby("seniority")["yoe"].mean().sort_values(ascending=False)
seniority_avg_yoe
seniority
Intern
            15.406892
Lead
            15.365578
Architect 15.345105
Junior
           15.324930
Mid-Level 15.213291
Trainee
            15.178616
Senior
            15.174529
Name: yoe, dtype: float64
```



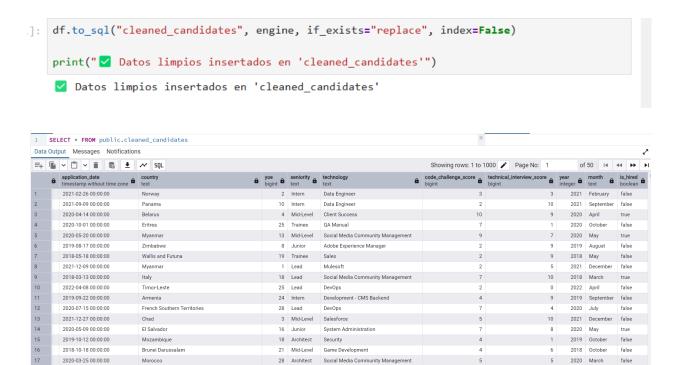
Loading the clean data to PostgreSQL

We processed and cleaned the raw dataset using the files

connection_db.py and OO3_cleanDataLoad.ipynb. During this process, we verified that the is_hire column was present to ensure the accuracy of the hiring data.

The dataset has been successfully

cleaned and stored in the PostgreSQL database under the table **cleaned_candidates**. The process ensures that only refined data is used for further analysis, eliminating inconsistencies and enhancing data reliability.



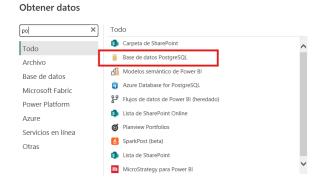
20 Trainee Development - CMS Frontend

Visualizing the Data

2018-05-02 00:00:00

Connecting the database to Power BI

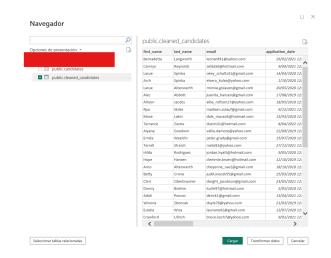
 Open Power BI Desktop and create a new dashboard. Select the Get data option - be sure you choose the "PostgreSQL Database" option.



 Insert the PostgreSQL Server and Database Name



4. If you manage to connect to the database the following tables will appear:



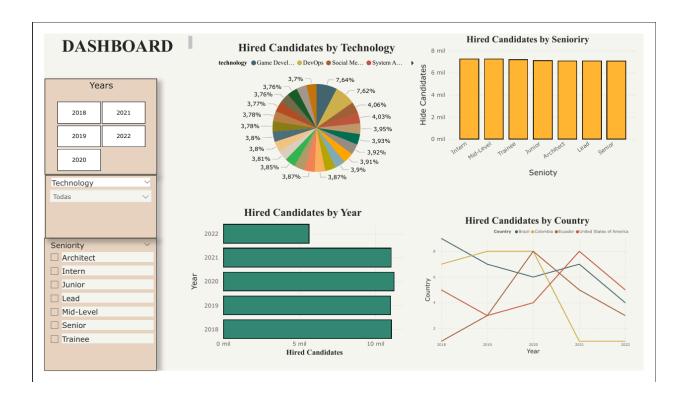
5. Choose the candidates_hired table and start making your own visualizations!



■ Dashboard Analysis

Here are some key takeaways from the dashboard:

- The **filters** make it easy to explore the data by year, technology, and seniority level, allowing users to focus on specific trends based on their needs.
- The pie chart (Hired Candidates by Technology) helps break down the different technology areas where hires were made, making it easier to see which fields dominate recruitment.
- The bar chart (Hired Candidates by Seniority) gives a clear picture of how hiring is distributed across different experience levels, showing which roles had the highest number of recruits.
- The hiring trend by year shows a steady increase in recruitment, though there's a noticeable drop in 2022, which aligns with previous observations in the dataset.
- The multi-line graph (Hired Candidates by Country) provides insight into hiring trends across different regions. Since the dataset includes a large number of countries, only a selected few are shown to keep the visualization clear while still capturing key patterns.



Conclusions

1. Transforming raw data into valuable insights

Throughout this process, we followed a structured workflow to turn raw data into clean, usable information. Using tools like Python and Jupyter Notebook, along with the connection_db.py script and the OO3_cleanDataLoad.ipynb notebook, we ensured a smooth extraction, transformation, and loading (ETL) process for the dataset.

2. Data cleaning and preparation

Several key transformations were applied to improve data quality, such as standardizing column names, grouping categories, and creating derived variables like <code>is_hire</code>. These refinements made the dataset more structured and meaningful, allowing for better decision-making.

3. Exploring data and uncovering trends

The exploratory data analysis (EDA) revealed valuable patterns, such as the **distribution of candidates by country, seniority, and technology**. We also identified hiring trends over the years and detected some anomalies, leading to deeper insights into the selection process.

4. Making data easier to understand through visualization

The dashboard played a crucial role in presenting the findings effectively. Using pie charts, bar graphs, and line charts, we visualized hiring trends by technology, seniority, country, and year, making it easier to interpret and communicate the results.

5. Driving smarter hiring decisions

By structuring and analyzing the data, we provided essential insights to **optimize recruitment strategies**. We identified high-demand talent areas, analyzed experience trends, and gained a clearer understanding of what influences hiring success. These findings can help refine future talent acquisition processes.

6. **Final thoughts:** This analysis not only helped clean and organize data but also transformed it into a valuable resource for decision-making. Leveraging structured data and clear visualizations enables companies to make more informed, strategic hiring choices.