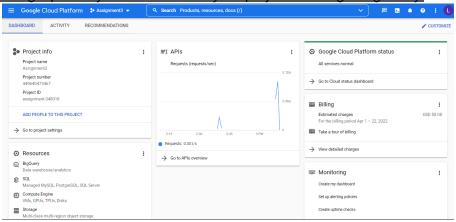
Lorena Vasquez Computer Information Systems 4400 Homework Assignment 3

CIS\_4400\_assignment3\_Vasquez\_Lorena Getting Started Tutorial:

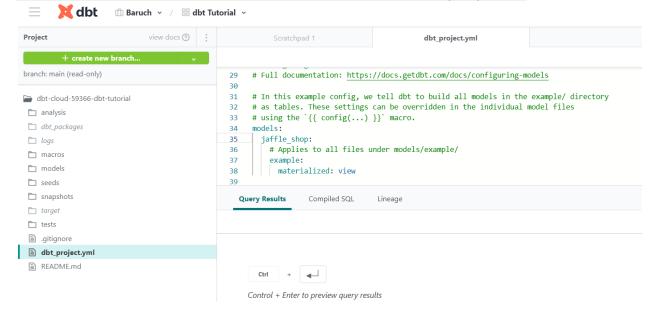
a) Section: Setting Up after you have created your project in Google BigQuery.

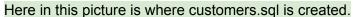


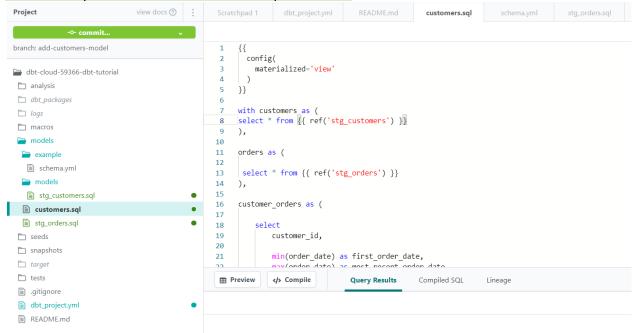
Following the instructions, I first created a project in BigQuery.

b) <u>Section: Create a Project after you commit your changes in your dbt Project. Follow the instructions for dbt Cloud (not dbt CLI)</u>

In this section, I created the cloud account and opened the dbt project.yml file.

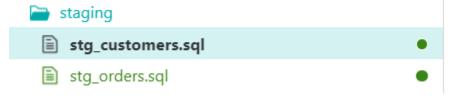




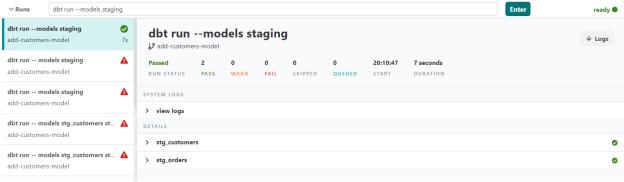


c) Section: Build Your First Model after you run the staging models.

Afterwards the staging models for the sql files are then created. One for customers and orders.



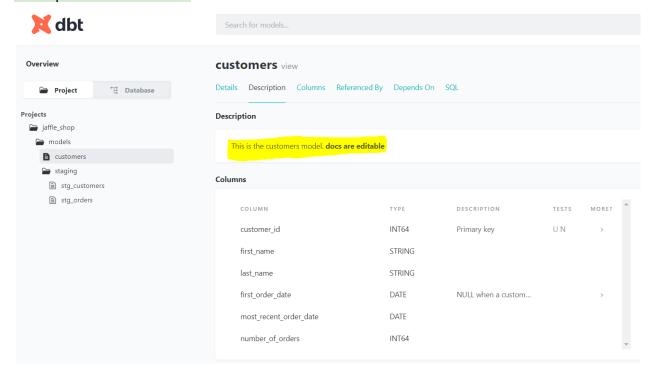
When running dbt run for the models staging, I did run into some errors, once fixed it then ran the model for the stg\_customers and stg\_orders.



# d) Section: Test and Document your project after you use the docs block to add a Markdown description to your model

In this section, I am able to edit the docs for the customers table, and I was able to edit it to my liking. Once running dbt docs generate, I am able to see the documentation for all the tables that I would like to see. It also enables the user to see lineage in the project, data types within the columns, any SQL code as well.

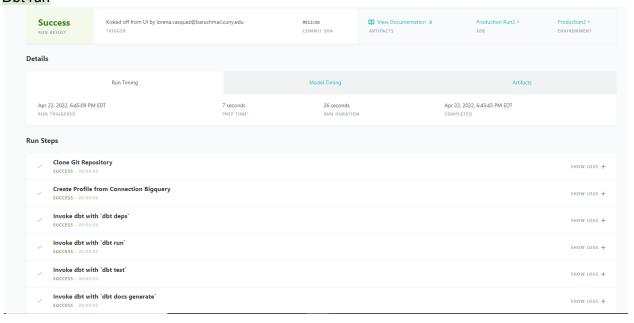
Descriptions are editable \*\*



## e) Section: Deploy your project after you create and run a job.

When running a job, you have to create a deployment and you want it to be different from your original repository. Running dbt in production is setting an automatic system to run the dbt job. You can enable it to do it on a schedule, but for the sake of this project we only did a preview. Within there I can change the setting to then run the dbt commands that I would like: In this project we did:

Dbt test Dbt run



## **BigQuery**

BigQuery supports public data sets that can be directly queried. The data is publicly available with the following select statements. This will be important for reference in the models and sources modules.

```
select * from `dbt-tutorial.jaffle_shop.customers`;
select * from `dbt-tutorial.jaffle_shop.orders`;
select * from `dbt-tutorial.stripe.payment`;
```

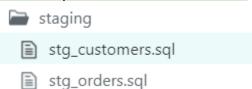
## First Course: dbt Fundamentals Course

- a) COURSE 1 // Models Practice and Exemplar
  - ❖ Practice:
    - > Quick Project Polishing:
    - ➤ For each line under my dbt\_project.yml file that the practice said to change, I changed line 5 and 35 to 'jaffle\_shop'. This is then telling the file that it will be the jaffle shop that we are searching for.

```
5 name: 'jaffle_shop'
6 version: '1.0.0'
7 config-version: 2

35 | jaffle_shop:
36 | materialized: table
```

- > Staging models:
- For this part of the practice, I created a new folder under the models folder, and queried the data for each file.



- ➤ Mart Models:
- ➤ To be able to do this, you first have to create a new branch. When creating a new branch this allows you to be able to add, delete files and folders under the directory that you have. From there I created a folder into models, called marts, a folder called core into marts and lastly the file that they wanted.



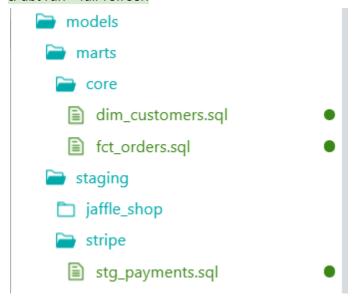
> Configure your materializations:

```
models:
    jaffle_shop:
        staging:
        materialized: view
        marts:
        materialized:table
```

- ➤ Here, I went into the dbt\_project.yml file and edited the lines and made sure of the indentation. That way the ones I want to be in view are in view and the ones to be in tables are materialized by table. Since marts is not in the staging folder but is under the models folder, there should be a difference in indentation in comparison of the staging and marts folder.
- ➤ Changing materialized from a table to a view is very important. You can see the changes within BigQuery whenever you refresh it as well!

### \* Exemplar:

- > In the files:
  - Stg\_payment.sql
  - Fct\_orders.sql
  - Dim customers.sql
- ➤ I then recalled the lines of data to call the stripe data, and then was able to use the code. I then changed it from 'raw' to 'dbt-tutorial'. From there I was able to run the code, and it resulted into an error but the error then said that I needed to run a dbt run --full-refresh



b) COURSE 1 // Sources - Practice and Exemplar

#### ❖ Practice:

> Configure Sources:

>

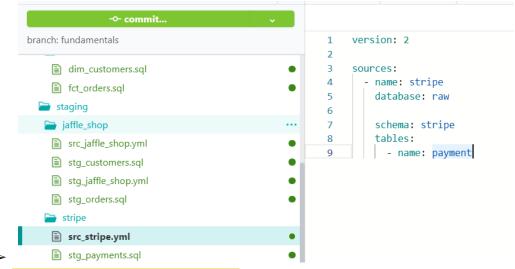
To configure the sources all I had to do was to make the changes within the yml file and that way it can then be applied to the rest of the jaffle\_shop.



- > Refactoring staging models:
- For both files, the sql files will query it directly from the source without needing to run it from the dbt we can source it from within the develop.

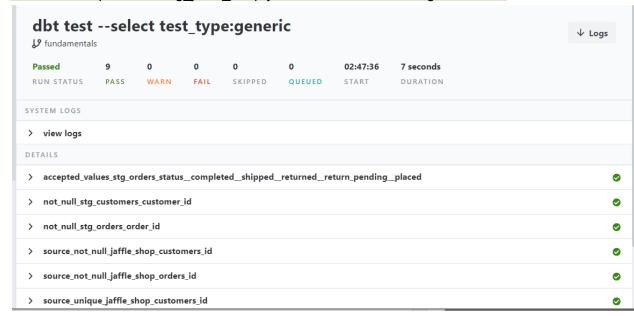


- Exemplar: Self-check src\_stripe and stg\_payments
  - ➤ I then added the following codes into both of the files, and then the files were updated.



- c) COURSE 1 // Tests Practice and Exemplar
  - Practice:
    - ➤ **Generic Tests:** This allows us to configure our tests. It will add unique and not null tests to the keys of each of the tables.
    - > Singular Tests: This adds it to the file of the stg\_payments model, that is why it is a singular test.

➤ I had to first update the stg\_jaffle\_shop.yml file and then run the generic test.

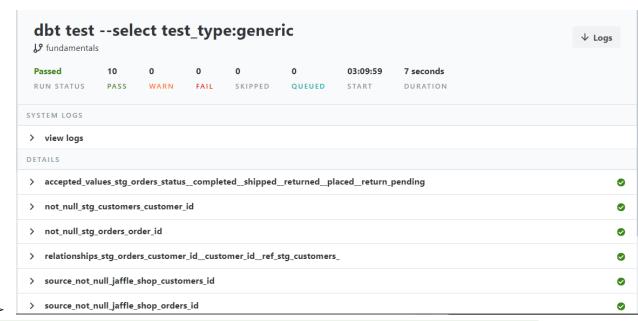


For the singular test I had to configure the assert\_positive...sql file to be able to run the singular test on stg\_payments. As it runs the test for the total amounts.



#### Exemplar:

Adding a relationship to the stg\_orders model. That way the customer\_id in stg\_customers.



> Instead of nine tests it will now test for 9 tests. Extra test is to check for the reference of the customer id.

#### d) COURSE 1 // Documentation - Practice

- Practice:
- Write Documentation & Create: a reference to a doc block, I basically just copied the code onto the .yml file and the .md file. Then when creating the doc block for the orders model I wanted it to focus on the status column which is why the .md file explains each one of the entries for the status column.
- ❖ Generate and view documentation: After the files I then ran dbt docs generate. Updating the stg\_orders and having the .md files which describes each of it.

## Description

One of the following values:

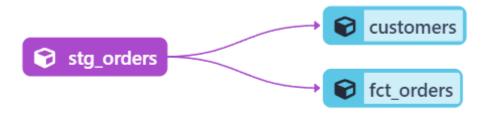
STATUS	DEFINITION	
placed	Order placed, not yet shipped	
shipped	Order has been shipped, not yet been delivered	
completed	Order has been received by customers	
return pending	Customer indicated they want to return this item	
returned	Item has been returned	

## **Generic Tests**

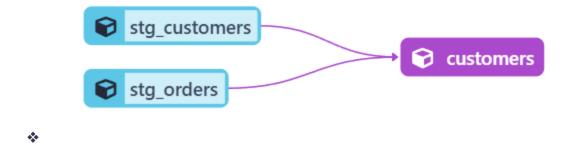
Accepted Values: completed, shipped, returned, placed, return\_pending

\*

Lineage Graph: The lineage graph of the orders model.



\*



Good job!
You passed this quiz with a score of

98%

You need 85% to pass

 $\operatorname{continue} \to$ 

**RETAKE QUIZ** 

## Congratulations! You completed dbt Fundamentals!



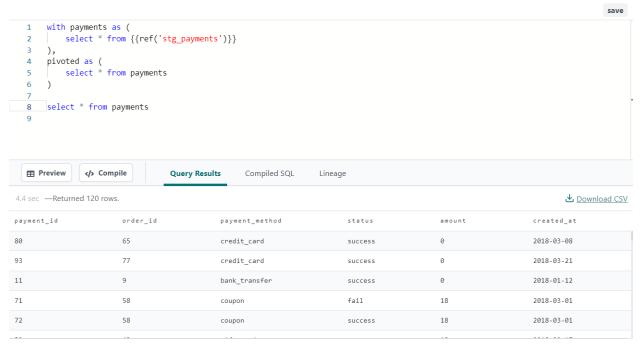
## Second Course: Jinja, Macros and Packages Course

### e) COURSE 2 //Jinja Primer

Jinja Primer - Practice and Exemplar (do not include the Advanced Jinja + Macros grant\_select\_macro part)

- Practice:
- ❖ A new file was created int\_orders\_\_pivoted.sql, where I will be able to follow along with the video to produce the following queries.
- After creating the file, I ran through the first query and got the results below.





❖ I then used the original SQL code: To just see and play around with the data. This allowed me to see that the SQL works and is able to be manipulated.

\*

\*

```
with payments as (
        select * from {{ ref('stg_payments') }}
2
3
     ),
4
5
     final as (
6
        select
 7
            order id,
8
            sum(case when payment_method = 'bank_transfer' then amount else 0 end) as bank_transfer_amount,
9
            sum(case when payment_method = 'credit_card' then amount else 0 end) as credit_card_amount,
10
            sum(case when payment_method = 'coupon' then amount else 0 end) as coupon_amount,
11
            sum(case when payment_method = 'gift_card' then amount else 0 end) as gift_card_amount
12
13
14
        from payments
15
        group by 1
16
17
18
19
     select * from final
20
```

order_id	bank_transfer_amount	credit_card_amount	coupon_amount	gift_card_amount
65	0	0	0	0
77	19	0	0	0
9	0	0	0	23
58	0	0	36	6
43	0	0	0	18
54	11	18	0	0
79	0	27	0	0
30	0	13	0	0
18	0	13	0	0
82	0	8	0	0
		-		-

## Exemplar:

\*

- The results then indicated the order id related to the amount and whether it was a bank transfer, credit card, coupon or a gift card.
- ❖ I then did the last of the SQL code, just that this is refactored jinja and sql combined. Where we can use the "python" language with SQL.

```
{%- set payment_methods = ['bank_transfer','credit_card','coupon','gift_card'] -%}
 2
 3 <sup>∨</sup> with payments as (
    select * from {{ ref('stg_payments') }}
 4
 5
     ),
 6
7 Y final as (
 8 ~
        select
9
            order_id,
10
            {% for payment method in payment methods -%}
11
12
            sum(case when payment_method = '{{ payment_method }}' then amount else 0 end)
13
             as {{ payment_method }}_amount
14
            {%- if not loop.last -%}
15
16
             ,
            {% endif -%}
17
18
19
            {%- endfor %}
20
        from payments
21
        group by 1
22
23
    select * from final
```

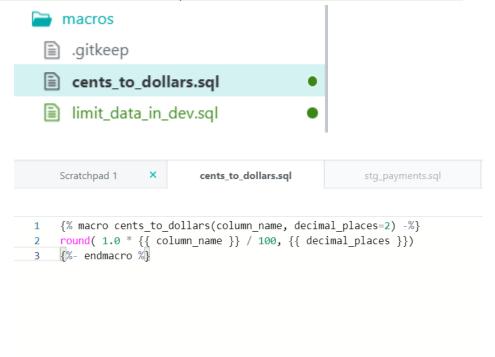
#### ❖ The results:

order_id	bank_transfer_amount	credit_card_amount	coupon_amount	gift_card_amount
65	0	0	0	0
77	19	0	0	0
9	0	0	0	23
58	0	0	36	6
43	0	0	0	18
54	11	18	0	0
79	0	27	0	0
30	0	13	0	0
18	0	13	0	0

### f) COURSE 2 // Macros

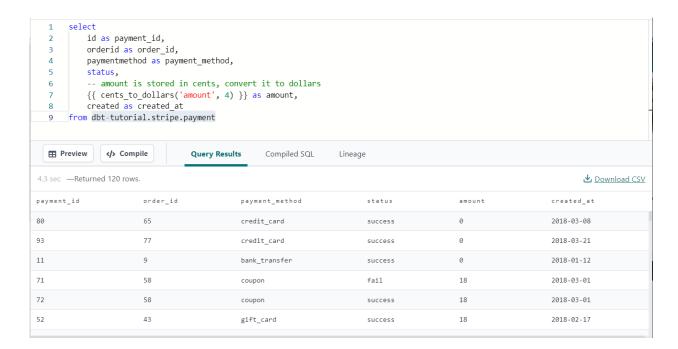
**Macros – Practice and Exemplar** 

- Practice:
- Cents\_to\_dollars.sql
- Here we created a new sql file and then inserted the code for that file.

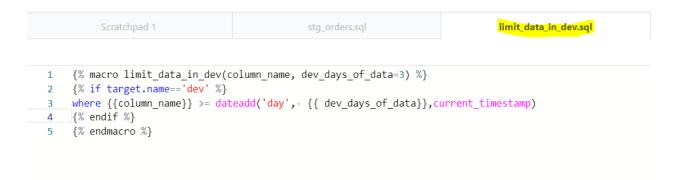


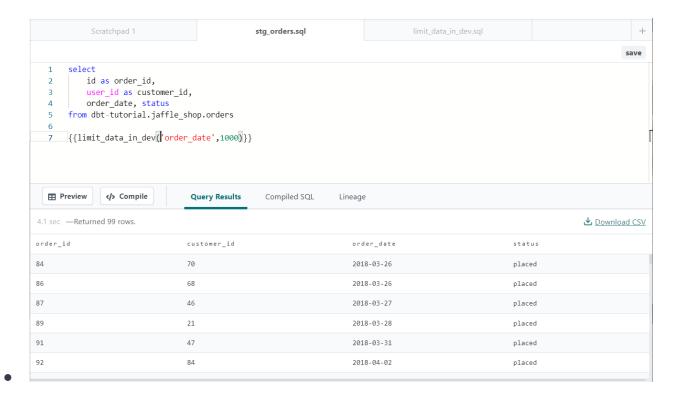
### \* Exemplar:

• The stg\_payments sql has now been updated. The macro that we previously created cents to dollars.sql will then be against the stg\_payments.sql.



- Check out the limit data in dev macro video and implement this in your project.\*
- sql file and The limit\_data\_in\_dev.sql, has now been updated. This allows us to limit the macro file that we created before..

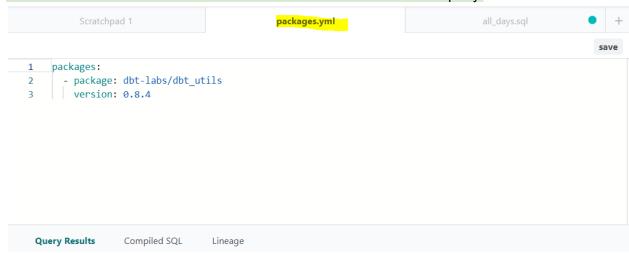




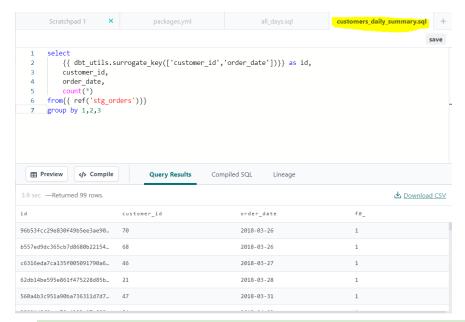
### g) COURSE 2 // Packages

### Packages - Practice and Exemplar

- ❖ **Practice:** Here all we needed to do is to create a new file under the models folder, and submit into it the new code that we wanted to use.
- ❖ I then downloaded the new version of the packages as I went over to the website.
- https://hub.getdbt.com/dbt-labs/dbt\_utils/latest/
- From there I then submitted the new code to be able to run the first query.

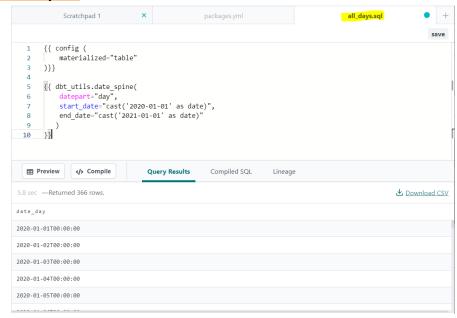


The first query is just generating all of the dates from 2020-2021



Once adding the dbt\_utils package to the project, we then are able to use the data spine macro to build a spine model for the all\_dates file. By automatic the table will be in view, so we configure the block to make the table materialize.

### \* Exemplar:



## Congratulations! You completed Jinja, Macros, Packages!

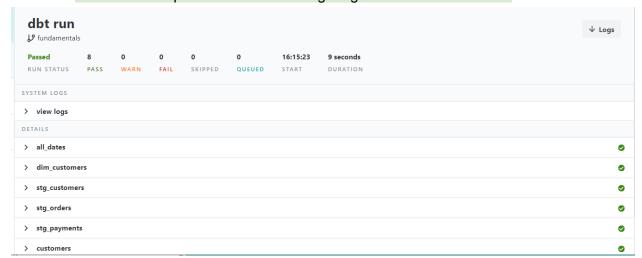
**RETURN TO MY COURSES** 

## Third Course: Advanced Materialization Course

### h) COURSE 3 // Materializations

Materializations - Practice (Skip the section on "Incremental Models")

Practice: dbt run to the updated code and configuring the views of the tables.



- After running dbt run, I was not able to further advance into the practice as it required snowplow which is not available on Google BigQuery.
- **❖** Snapshots:

Snapshots are difficult to practice without genuine type 2, slowly changing dimension data. For this exercise, use the following code snippets to practice snapshots. You may need to adjust the Snowflake snippets based on your data warehouse.

• (In Snowflake) Create a table called mock\_orders in your development schema. You will have to replace dbt\_kcoapman in the snippet below.

```
dbt_lvasquez
                     ፥
                     ፥
  all_dates
  all_days
                     ፥
  ::: customers
  fct_orders
                     ፥
  int_orders__pivoted
                     ፥
  mock_orders
  my_first_dbt_model
  my_second_dbt_mo...
                     ፥
  stg_customers
  stg_orders
                     ፥
  stg_payments
```

```
Instead use these codes in Google BigQuery:
create or replace table google-cloud-project.bigquery-dataset.mock_orders (
    order_id integer,
    status varchar (100),
    created_at date,
    updated_at date
);

insert into google-cloud-project.bigquery-dataset.mock_orders (order_id, status, created_at, updated_at)
values (1, 'delivered', '2020-01-01', '2020-01-04'),
    (2, 'shipped', '2020-01-02', '2020-01-04'),
    (3, 'shipped', '2020-01-03', '2020-01-04'),
    (4, 'processed', '2020-01-04', '2020-01-04');
```

Figuring this code out was a challenge! First, I wasn't sure as to what was my project name or the dataset,

#### View info

View ID	assignment-348018.dbt_lvasquez.stg_orders
Created	Apr 25, 2022, 12:33:53 PM UTC-4
Last modified	Apr 25, 2022, 12:33:53 PM UTC-4
View expiration	NEVER
Use Legacy SQL	false
Description	

#### Query

```
select
  id as order_id,
   user_id as customer_id,
  order_date, status
from dbt-tutorial.jaffle_shop.orders
```

Google-cloud-project.bigquery-dataset.mock\_orders

```
assignment-348018.dbt_lvasquez.mock_orders
```

```
CREATE or REPLACE table assignment-348018.dbt_lvasquez.mock_orders
(
    order_id integer,
    status string,
    created_at date,
    updated_at date
);
```

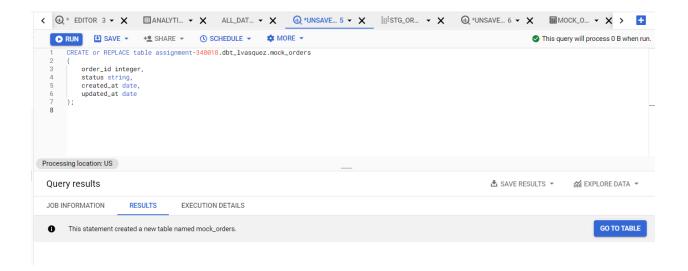
For the status I had to change the data type from a VARCHAR into a string. For some unknown reason, VARCHAR was not working within BigQuery.

From repeatedly trying to work with the Varchar: I quickly did a quick google search and found this information below:

VARCHAR datatype in Bigquery

**STRING** is the equivalent for VARCHAR datatype in Bigquery. While migrating the code from Oracle you will need to rewrite this datatype in Bigquery.

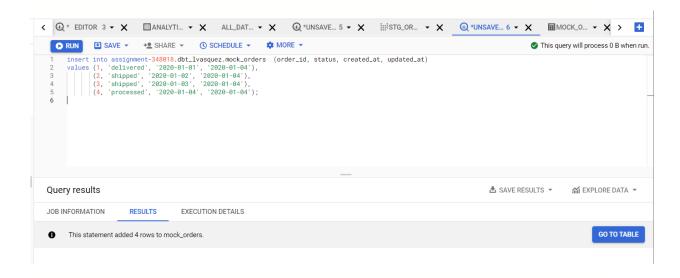
Afterwards, this actually ran through and produced and created the table:

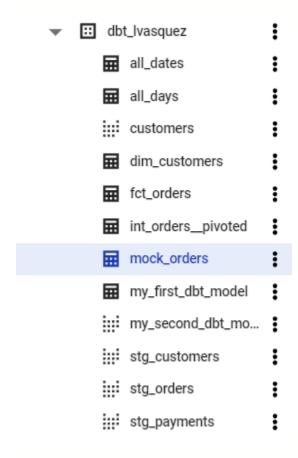


• (In Snowflake) Insert values into the mock\_orders table in your development schema.

You will have to replace dbt\_kcoapman in the snippet below.

For this code, all I had to mainly change was the first line. Minor changes and it worked seamlessly!





• (In dbt Cloud) Create a new snapshot in the folder snapshots with the filename mock\_orders.sql with the following code snippet. Note: Jinja is being used here to create a new, dedicated schema.

```
1
     {% snapshot mock_orders %}
 2
     {% set new_schema = target.schema + '_snapshot' %}
 3
 4
 5
     {{
 6
         config(
 7
          target database='assignment-348018',
 8
           target_schema=new_schema,
 9
           unique_key='order_id',
10
11
           strategy='timestamp',
           updated at='updated at',
12
13
14
     }}
15
     select * from assignment-348018.{{target.schema}}.mock_orders
16
17
18
     {% endsnapshot %}
19
20
21
```

After creating the mock\_orders.sql file, I then needed to insert the code. Once I inserted the code and adjusted the code to configure my dataset and or project, everything worked.

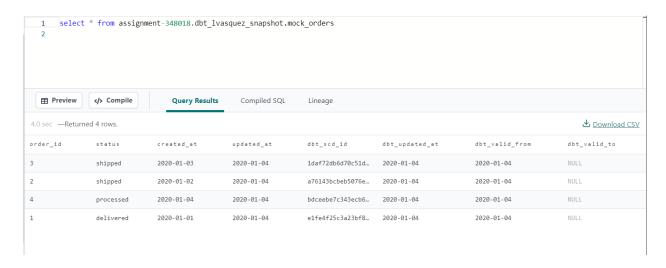
### I then ran a dbt snapshot.



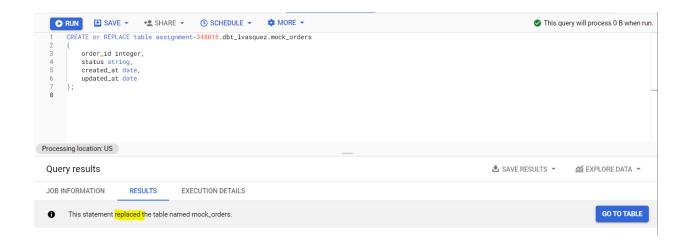
After several tries and errors, I finally got it to work!

(In dbt Cloud) Run snapshots by executing dbt snapshot.

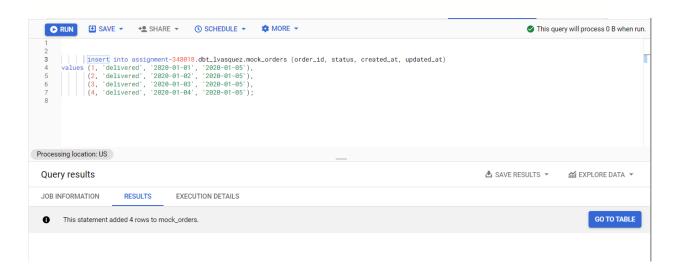
• (In dbt Cloud) Run the following snippet in a statement tab to see the current snapshot table. You will have to replace dbt\_kcoapman with your development schema. Take note of how dbt has added three columns.



• (In Snowflake) Create a table called mock\_orders in your development schema. You will have to replace dbt\_kcoapman in the snippet below.



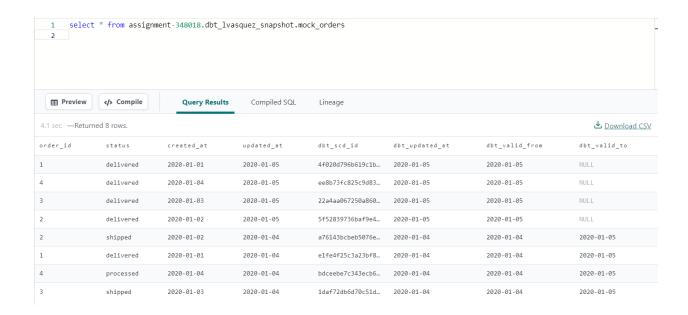
• (In Snowflake) Insert values into the mock\_orders table in your development schema. You will have to replace dbt\_kcoapman in the snippet below.



• (In dbt Cloud) Re-run snapshots by executing dbt snapshot.



• (In dbt Cloud) Run the following snippet in a statement tab to see the current snapshot table. You will have to replace dbt\_kcoapman with your development schema. Now take note of how dbt has 'snapshotted' the data to capture the changes over time!



## Congratulations! You completed Advanced Materializations!

**RETURN TO MY COURSES** 

## Fourth Course: Analysis and Seeds Course

#### **Practice**

#### **Analyses**

<u>Using you new knowledge of analyses, create an analysis file in the analyses folder called total revenue.sql that uses the stg\_payments model and sums the amount of successful payments. (Remember to use Jinja in this rather than the raw table name)</u>

#### Seeds

<u>Using your new knowledge of seeds, create a seed file in the seeds folder (or if you're using a dbt version prior to 1.0.0, it will be called the data folder) called employees.csv with the following values:</u>

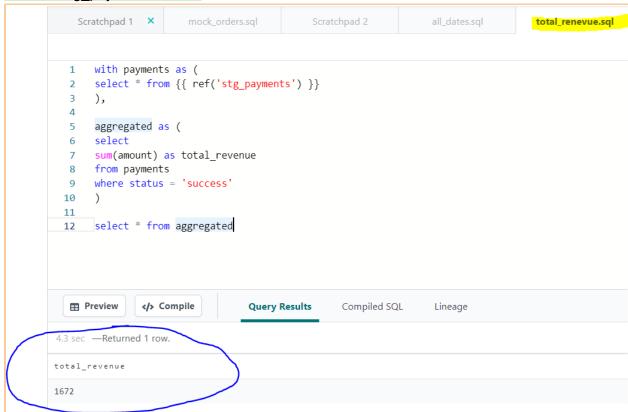
```
employee_id,email,customer_id
3425, mike@jaffleshop.com, 1
2354, sarah@jaffleshop.com, 6
2342, frank@jaffleshop.com, 8
1234, jennifer@jaffleshop.com, 9
```

Build this seed into your data warehouse by running dbt seed.

#### i) Analyses and Seeds -

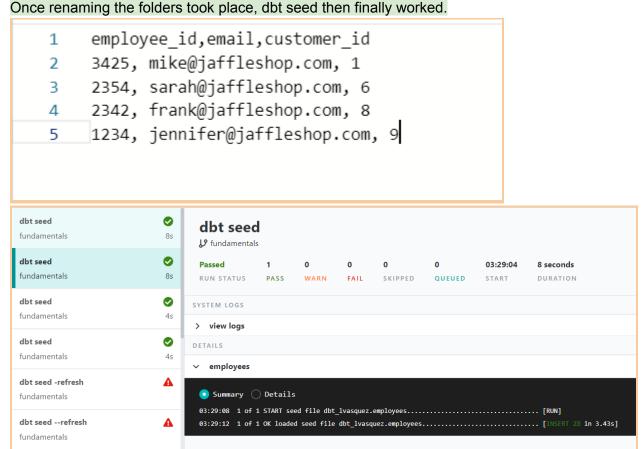
#### **Practice**

For the practice portion, it was pretty simple.All I had to do is create the total\_revenue.sql file and then add the code. At the end, I previewed the result and got one result of the total revenue from the stg\_payments model.



#### **Exemplar**

For this one, I needed to play around with the employees file. For some reason, dbt seed would not work. I then read into the documentation that if dbt is above 1.0 then there might be a mishap in the naming of the folder, so I renamed the folder 'data' as a later version would of, ran that, and then renamed it back to the seed folder, and then conducted dbt seed.



## Congratulations! You completed Analyses and Seeds!

**RETURN TO MY COURSES** 

Write a 1 paragraph conclusion including:

- a) How long it took you to complete the assignment (in units of hours actually working).
- b) What was the most difficult part of the assignment?

Overall, I did this starting from Friday. In the span of the Friday to Monday, I would say that overall it took me about 15-25 hours. There is a gap, as most of the time I had a bug and needed to find the bug to be able to approach the project.

The most difficult part would be course 1. Course 1 everything is so new, lots of steps are taking place and one step leads to the next. I would also say that course 3 was also hard as well. It was working with Big Query, but if you didn't have the right code you were not able to succeed.