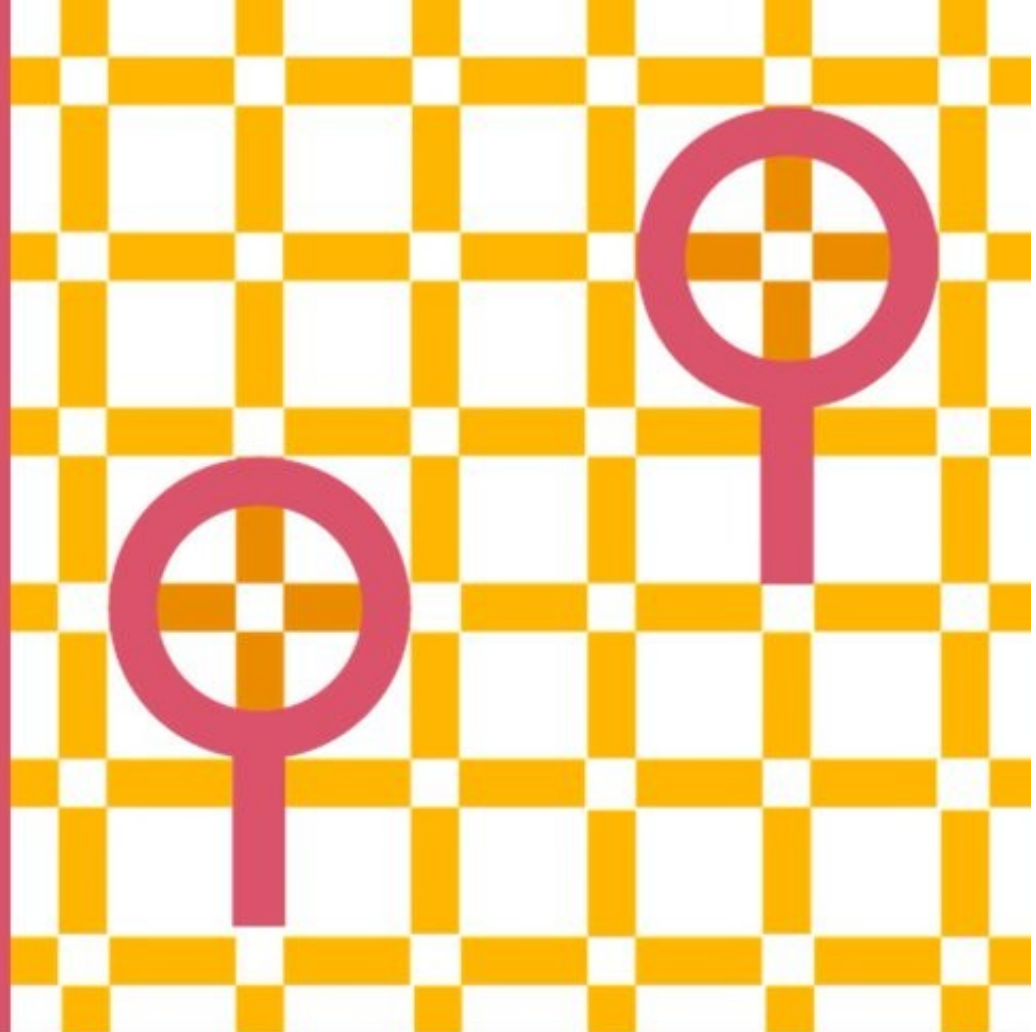


AgentGuard

AI Security Governance Platform

Series A | January 2026



Core Capabilities



Policy Engine

OPA-based policies with NIST AI RMF mapping. Real-time enforcement.



Observability

Full agent interaction tracing with ClickHouse. Sub-100ms latency.



Threat Detection

ML-powered anomaly detection for prompt injection and data exfil.



Compliance

Native NIST AI RMF, 800-53, and FedRAMP control mapping.



Maturity Model

5-level assessment framework benchmarking AI security posture.



SDK Integration

Native SDKs for LangChain, LlamaIndex, CrewAI, AutoGen, Claude MCP.



FedRAMP Ready

Architecture designed for Moderate authorization. \$890M federal market.



Real-time Alerts

Configurable alerting via Slack, PagerDuty, email with routing.

Market Opportunity

- A leadership perspective series of economic, societal, business insight - brought together to provide the most trusted and respected source globally.
- We're taking a clear stance and position on the issues that matter most to our clients - framed within 6 critical disruptive forces themes.
- \$4.3B opportunity growing at 34% CAGR through 2028.

\$4.3B TAM



\$1.4B SAM



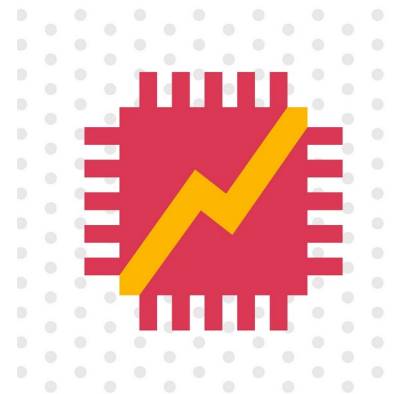
34% CAGR



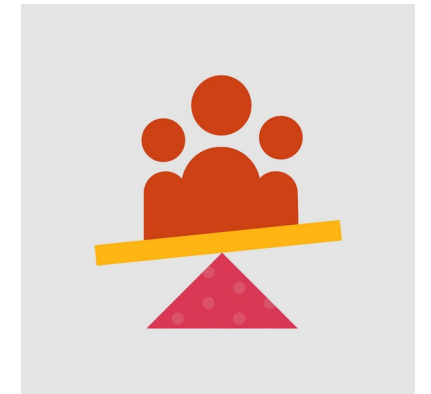
\$890M Federal



\$4.2M Breach

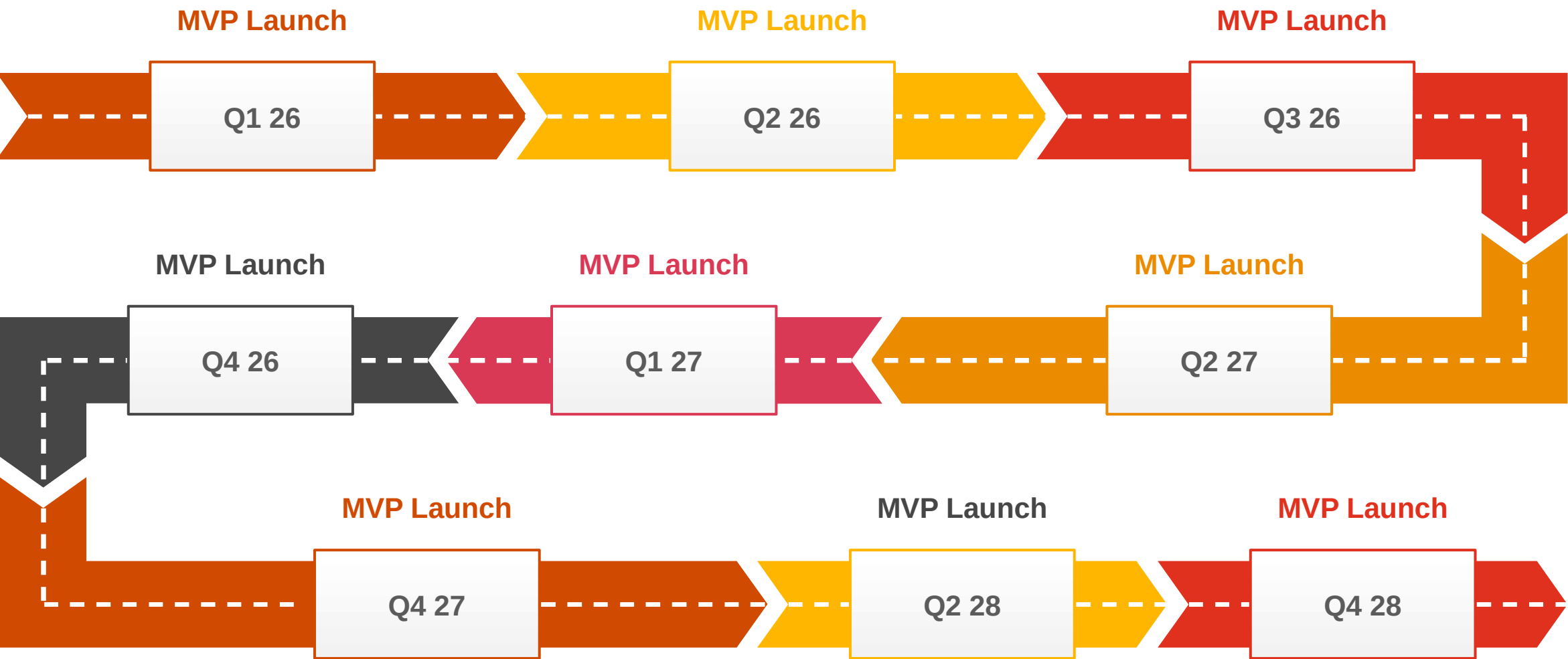


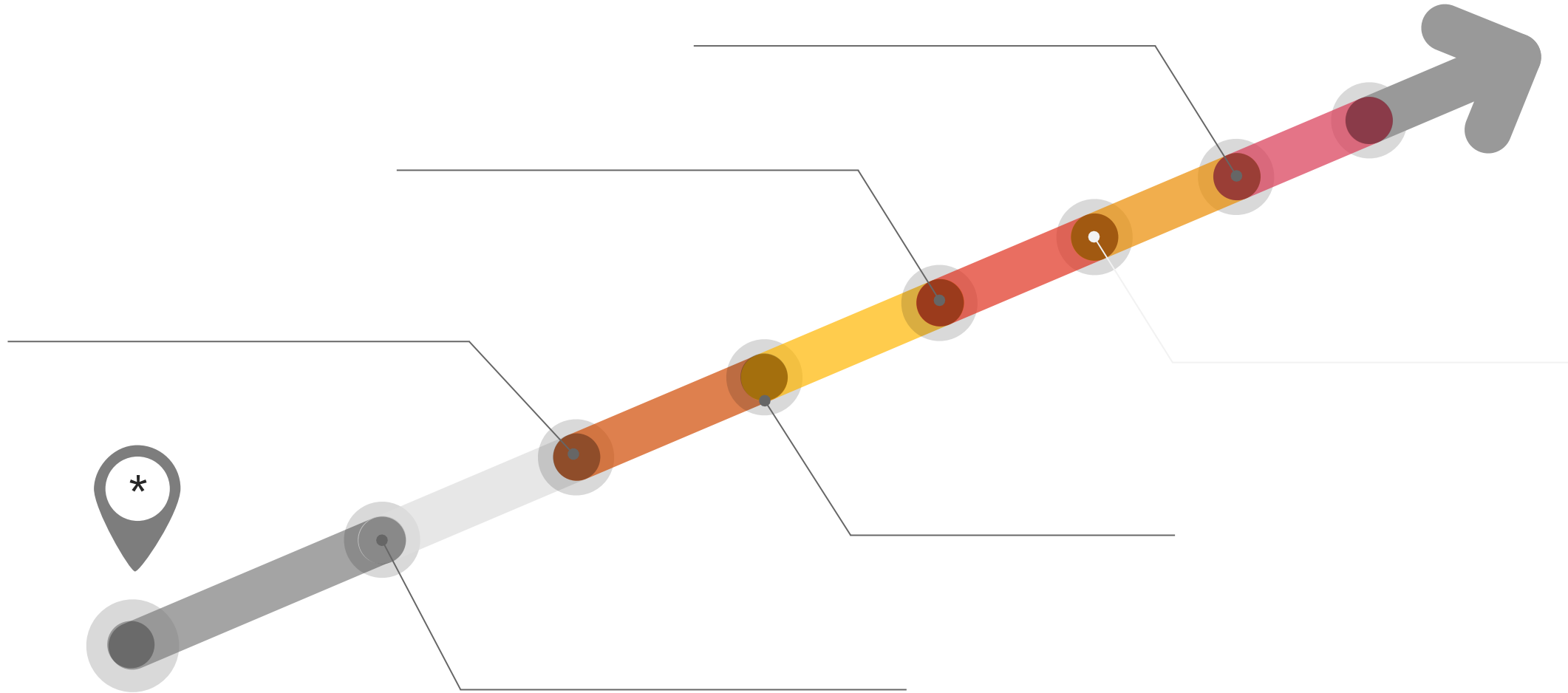
77% Unprotected



Product Roadmap

36-Month Path to \$21.6M ARR





Investment Opportunity



The Ask

- ❑ \$12M Series A at \$48M pre-money
- ❑ 20% dilution, 30-36 month runway
- ❑ \$12M Series A at Engineering (45%): 12-14 headcount
- ❑ 20% dilution, a full walkthrough of Sales + Marketing
- ❑ Compliance (10%): FedRAMP, SOC 2
- ❑ Compliance (10%): Operations (15%): G&A

Unit Economics

- ❑ ACV: \$85K → TMT Lunch and The Ask
- ❑ CAC: \$45K | LTV: \$340K
- ❑ LTV:CAC Ratio: 7.6x
- ❑ Unit Economicsivate and challenge your teams to use new tools and resources like Workbench on engagements

Exit Scenarios

Base: \$259M | Bull: \$420M | Bear: \$112M

Reach out to TMT's dedicated Digital Automation Team

Thank

you

