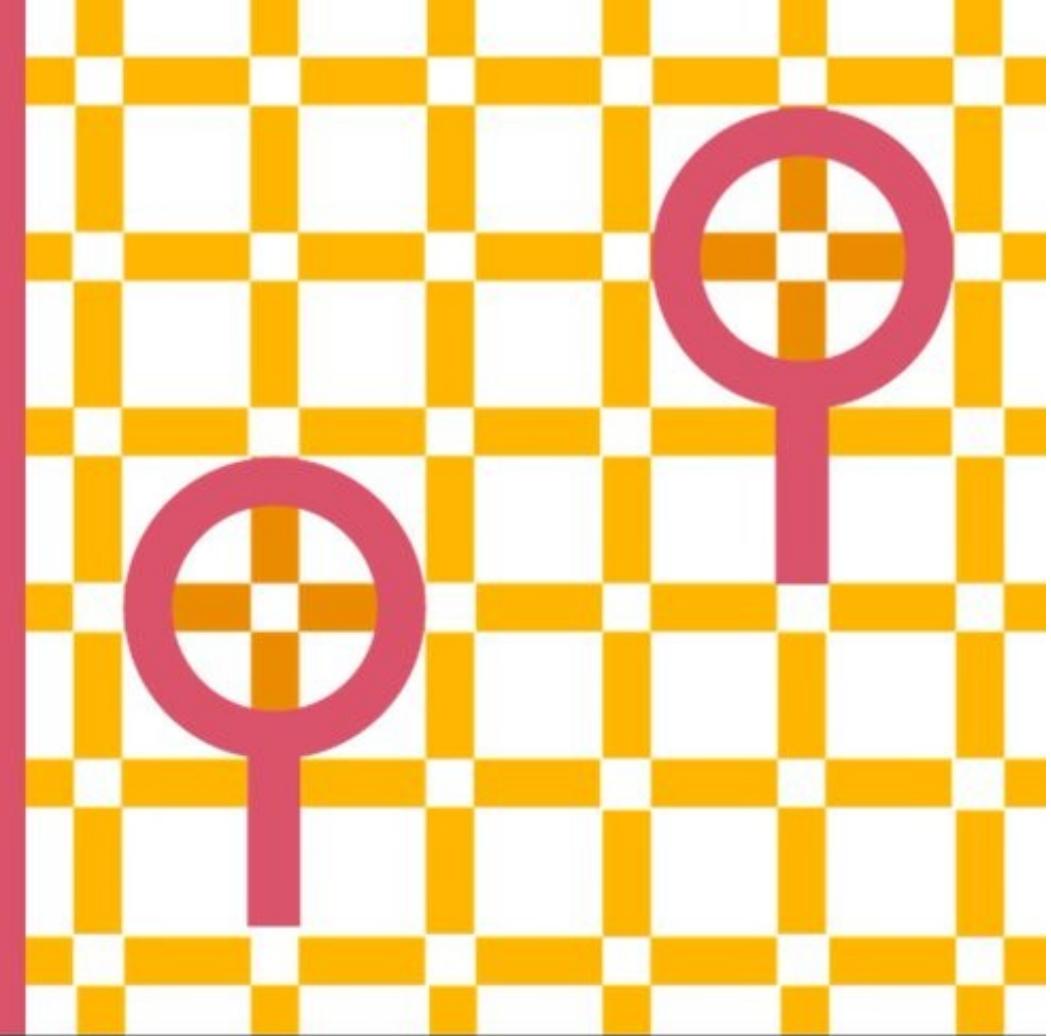


# AgentGuard

AI Security Governance  
Platform

Series A | January 2026



# Core Capabilities



## Policy Engine

OPA-based policies with NIST AI RMF mapping. Real-time enforcement.



## Observability

Full agent interaction tracing with ClickHouse. Sub-100ms latency.



## Threat Detection

ML-powered anomaly detection for prompt injection and data exfil.



## Compliance

Native NIST AI RMF, 800-53, and FedRAMP control mapping.



## Maturity Model

5-level assessment framework benchmarking AI security posture.



## SDK Integration

Native SDKs for LangChain, LlamaIndex, CrewAI, AutoGen, Claude MCP.



## FedRAMP Ready

Architecture designed for Moderate authorization. \$890M federal market.



## Real-time Alerts

Configurable alerting via Slack, PagerDuty, email with routing.

# Market Opportunity

- A leadership perspective series of economic, societal, business insight - brought together to provide the most trusted and respected source globally.
- We're taking a clear stance and position on the issues that matter most to our clients - framed within 6 critical disruptive forces themes.
- \$4.3B opportunity growing at 34% CAGR through 2028.

\$4.3B TAM



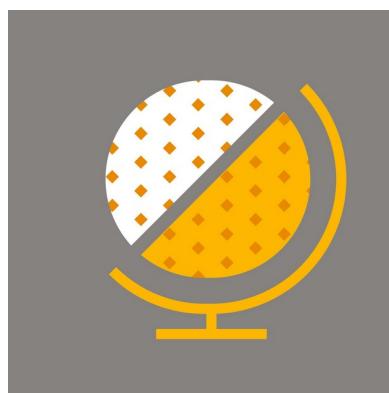
\$1.4B SAM



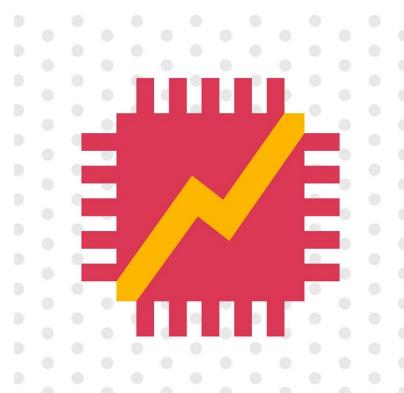
34% CAGR



\$890M Federal



\$4.2M Breach

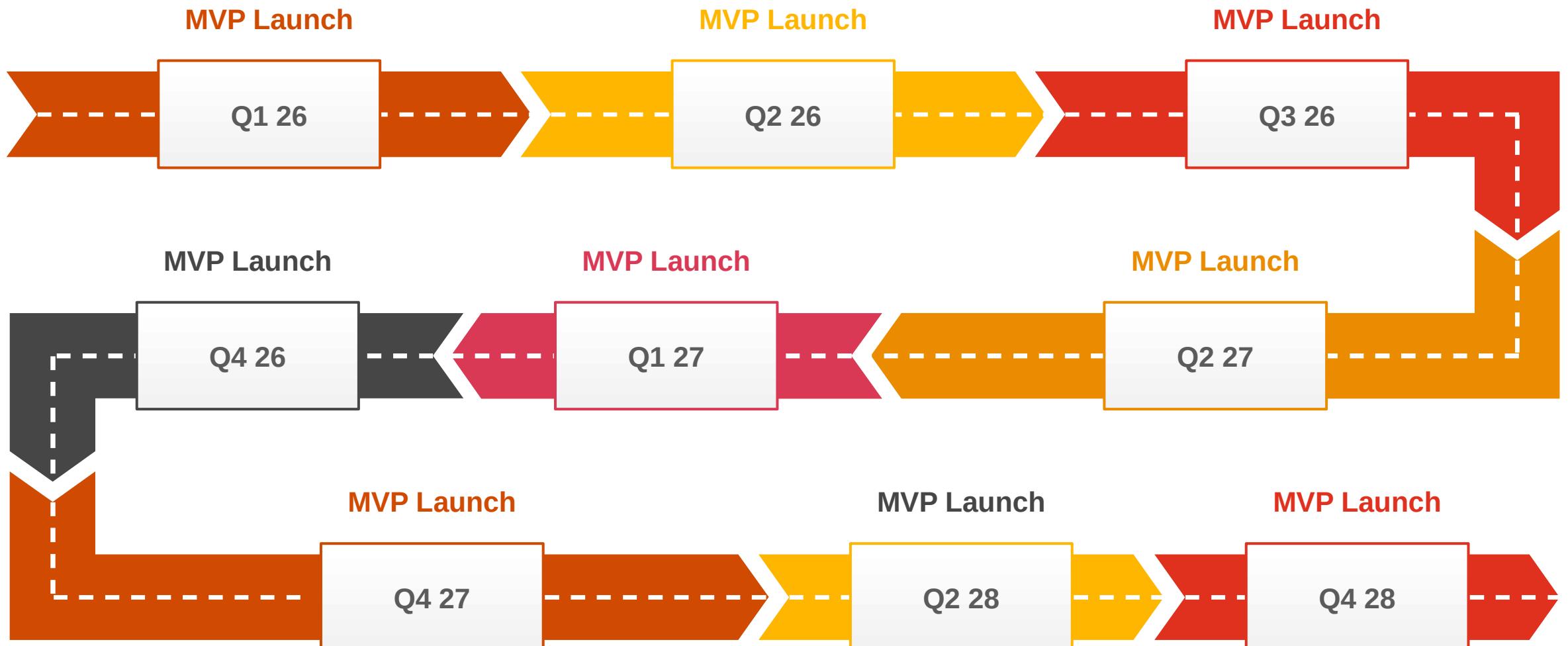


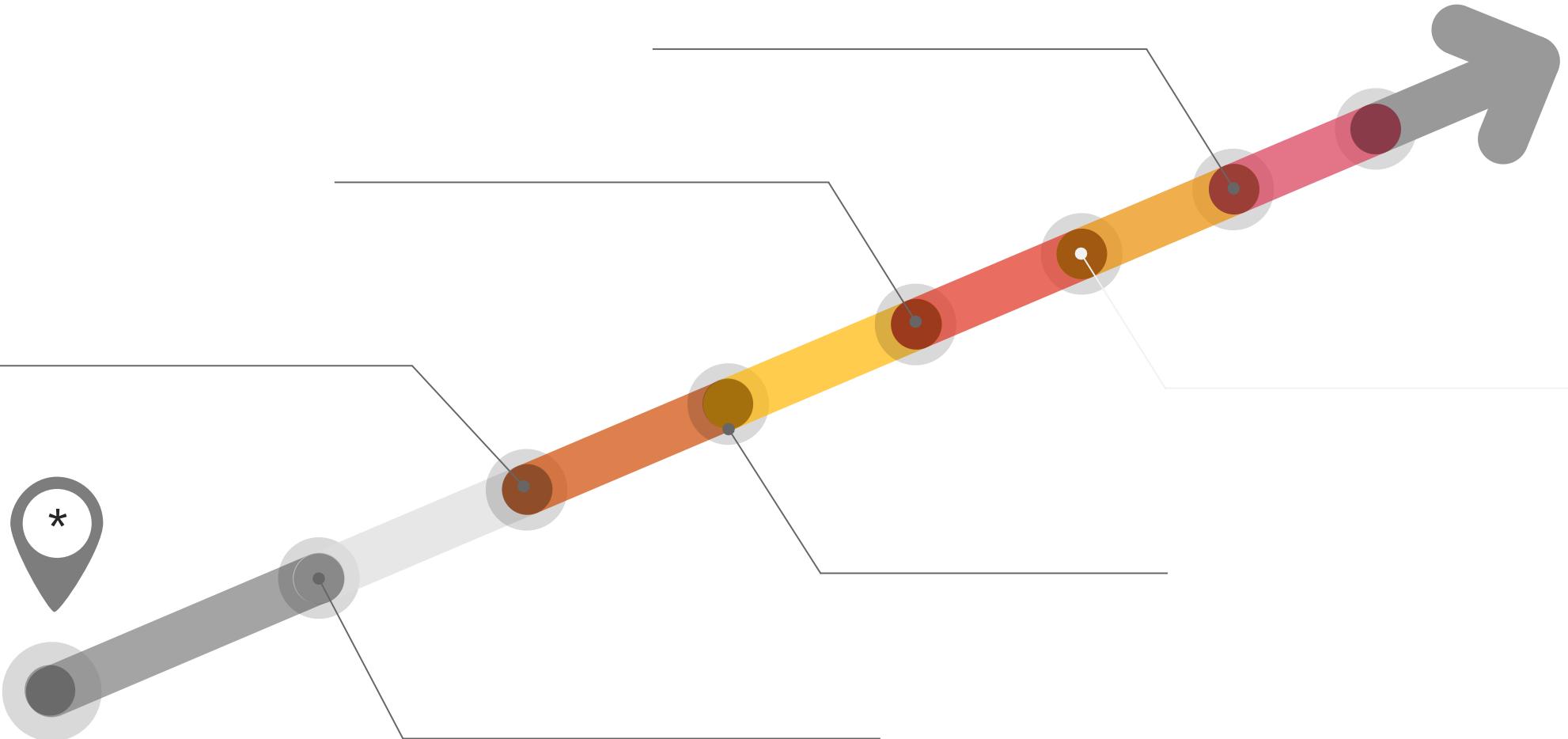
77% Unprotected



# Product Roadmap

36-Month Path to \$21.6M ARR





# Investment Opportunity



## The Ask

- \$12M Series A at [\\$48M pre-money](#)
- 20% dilution, [30-36 month runway](#)
- \$12M Series A at [Engineering \(45%\)](#): 12-14 headcount
- 20% dilution, a full walkthrough of [Sales + Marketing](#)
- Compliance (10%): [FedRAMP, SOC 2](#)
- Compliance (10%): [Operations \(15%\)](#): G&A

## Unit Economics

- ACV: \$85K → [TMT Lunch and The Ask](#)
- CAC: \$45K | [LTV: \\$340K](#)
- LTV:CAC Ratio: 7.6x
- Unit Economicsivate and challenge your teams to use new tools and resources like Workbench on engagements

## Exit Scenarios

Base: \$259M | Bull: \$420M | Bear: \$112M

[Reach out to TMT's dedicated Digital Automation Team](#)

Thank  
you

