Robo Advisor Dashboard

Step 1 : Enter Investor Characteristics Step 2 : Asset Allocation and portfolio performance

Age:

○   ○   ○   ○   ○
25   35   45   55   70

NetWorth:

○   ○   ○   ○   ○
-$1M   0 $500K $1M $2M

Income:

○   ○   ○   ○   ○
-$1M   0 $500K $1M $2M

Education Level (scale of 4):

○   ○   ○   ○
1   2   3   4

Married:

○   ○
1   2

Kids:

○   ○   ○   ○   ○   ○   ○   ○
0   1   2   3   4   5   6   7

Occupation:

○   ○   ○   ○
1   2   3   4

Willingness to take Risk:

○   ○   ○   ○
1   2   3   4

CALCULATE RISK TOLERANCE

Risk Tolerance (scale of 100) :

26.61

Select the assets for the portfolio:

× GOOGL   × FB   × GS   × MS   × GE   × MSFT   × ▾

SUBMIT

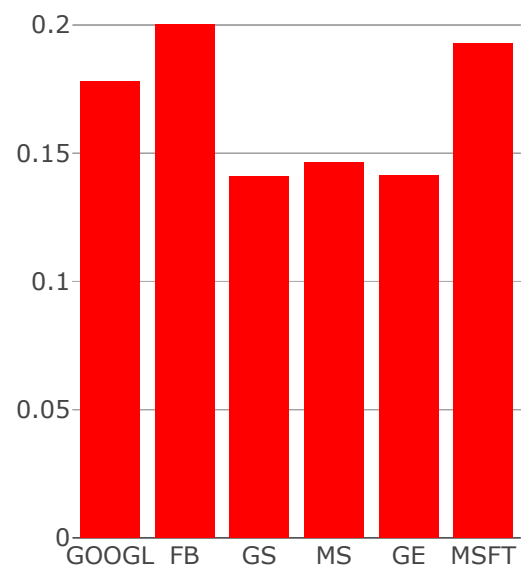### Asset allocation - Mean-Variance Allocation

Portfolio value of $100 investment