

Robo Advisor Dashboard

Step 1 : Enter Investor Characteristics

Age:



NetWorth:



Income:



Education Level (scale of 4):



Married:



Kids:



Occupation:



Willingness to take Risk:



CALCULATE RISK TOLERANCE

Step 2 : Asset Allocation and portfolio performance

Risk Tolerance (scale of 100) :

37.47

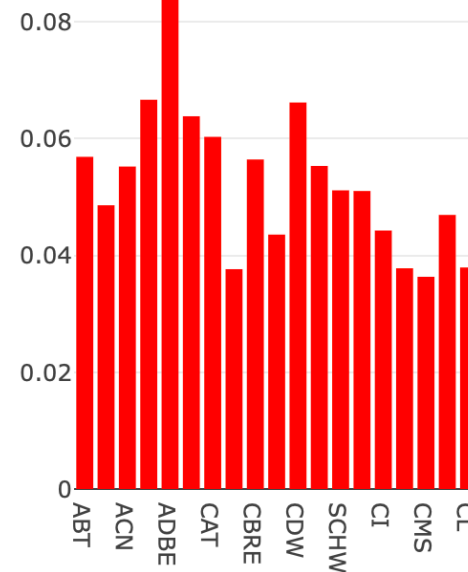
Select the assets for the portfolio:

Assets selected for the portfolio:

- ABT
- ABBV
- ACN
- ATVI
- ADBE
- GOOGL
- CAT
- CBOE
- CBRE
- CBS
- CDW
- CE
- SCHW
- CHTR
- CI
- CLX
- CMS
- CTSH
- CL

SUBMIT

Asset allocation - Mean-Variance Allocation



Portfolio value of \$100 investment

