

Introduction:

We are a private trading firm and decentralized exchange that operates through a token distribution model and a centralized part with multiple profit-generating companies.

This business proposal outlines the investment and distribution details.

Investment Details:

Detail	Info
Pre-Seed round Amount	<p>\$1,000,000 - Can be accepted through a Smart Contract(automatically mint tokens) or privately through another wallet.</p> <p>Filled: \$200,000</p> <p>To-be filled: \$800,000</p>
Minimum Investment	N/A - For a start, we need 200k +, preferably 500k
Ownership	<p>Token - 3% from being a team member and a first investor, up to 10% from being a closed pre-seed investor</p> <p>Equity - 50% ownership in the main trust holding all centralized companies</p>

Dividends	To be agreed upon
Management	Role in both main team and management boards
Lock-up Period	1-2 year lock, monthly unlock.
Timeline	Dependent on funding round structure
Benefits	Access to exclusive dashboards, trading strategies, and special liquidity pools
Funding Round Structure	Pre-seed round raised during first few months and then Seed round at 20MM+ valuation
Equity or Debt	50% Equity from the main Trust controlling all the centralized sub-companies
Token	3%(friends and family round) + 2% from pre-seed round +possible 8% from the continuation of the pre-seed. Total 5% - 13%
Investor Protections	Anti-dilution provisions, Board representation, Veto power over major decisions, Multi-sig co-signer, Binding contracts, and smart contracts,

Risk Factors	Market volatility, Regulatory changes, Technology risks, Currency deflation risks of which all will be hedged, and strategies applied.
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Token Distribution:

Tokens	Percentage	Purpose
Team	6%	Given to the team (K+J) from the previous times
Development	10%	Locked for development
Marketing	4%	Locked for marketing
First Round	10%	Sold for 1MM with a 10M valuation(200k already filled by J)

Reserve	70% (Remaining)	Held in reserve for future sales
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Revenue Model:

Revenue Channel	Description
Decentralized exchange	Charges a percentage fee on all transactions
Centralized companies	Generates profits through trading strategies, arbitrage trading, and revenue-generating business models such as money transfer and crypto on/off ramp services

Growth Plans:

Timeframe	Goal
Short-term	Launch data architecture and algorithms, run decentralized exchange privately, Make FX and decentralized FX fundamentals and connections

Mid-term	Establish centralized companies to generate profits and dividends
Long-term	Expand globally and establish partnerships while continuing to optimize trading strategies