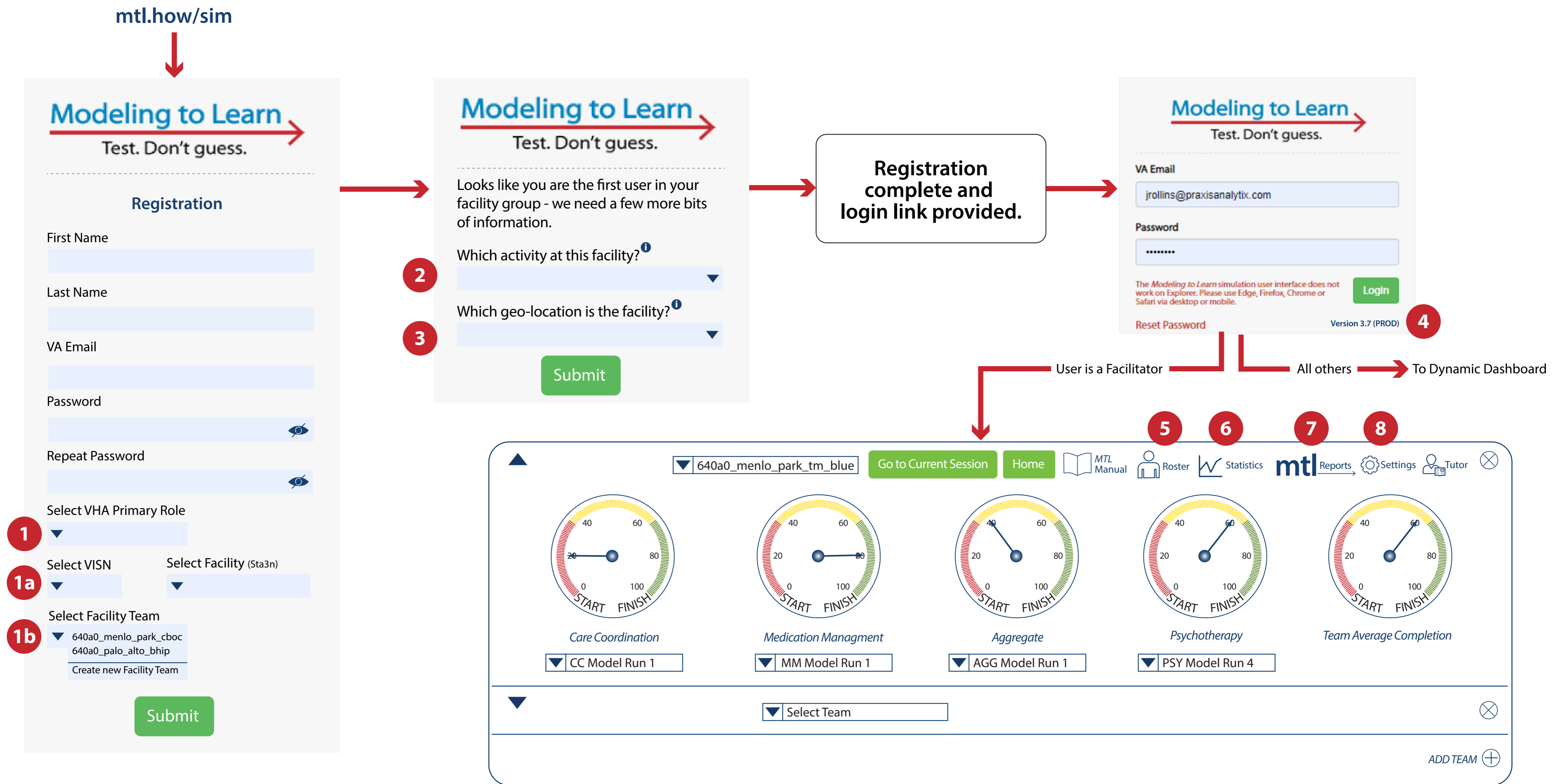


Site User Self Registration Process



Notes

1. VHA Primary Role
- Clinician
 - Leader
 - Quality Improvement
 - Data Subject Matter Expert
 - Researcher/Evaluator
 - Systems Modeler

1a. "Select VISN" narrow the selection of "Select Facility" list, which would in turn narrow the Facility Team list.

1b. Create new Facility Team would trigger the second popup.

2. Activity dropdown
- BHIP
 - PCT
 - CBOC
 - Other (provide field)
- i "This is the specific activity that would be the subject of your effort."

3. Location drop down see location.xlsx. List would be truncated by VISN/Sta3n selection
- i "This is location of the nearest town or city for the activity."

4. Change to Version "3.7"
5. Change to "Roster"
6. Change to "Statistics"
7. Change to "mtl Reports"
8. Change to "Settings"

Facilitator Dashboard Changes

The dashboard features five progress gauges for different categories: Care Coordination, Medication Management, Aggregate, Psychotherapy, and Team Average Completion. Each gauge has a 'START' and 'FINISH' indicator. Below the gauges are dropdown menus for 'CC Model Run 1', 'MM Model Run 1', 'AGG Model Run 1', and 'PSY Model Run 4'. At the bottom, there is a 'Select Team' dropdown and an 'ADD TEAM' button.

Remove "Team" 1

Team Statistics

Team Green, Menlo Park

from: [Enter Date] to: [Enter Date] Go

Experiment	Start	End	Task Time	Size	% Present	% Complete
TG_CC_EX1	011100MAR18	011200MAR18	1hr	5	100	40
TG_CC_EX2	051100MAR18	051200MAR18	1hr	5	50	40
TG_MM_EX1	091100MAR18	091200MAR18	1hr	5	60	20
TG_PS_EX1	111100MAR18	111200MAR18	1hr	5	80	80
TG_AG_EX1	211100MAR18	211200MAR18	1hr	5	80	100

Remove "Team" 2

Team Roster

Name	Clinical Role	Team Role
Ralph Mulph	Clinical Psychologist	Lead
Dudley Doright	Clinical Spv.	Member
Serf Rondo	Social Worker	Member
Jane Jerico	Clinical Psychologist	Member
Sally McNally	Clinical Psychologist	Member

Change to "Settings" 3

Remove "Team" 4a

Team Setup

Change to "Facility Team Setup" 4

Change "Add to tt" to "Add to Reports" 5

Team Data

Name	Date/Time
100a1_abc_teama_All_2020_03_10.xlsx	2021_02_21
583ge_wl_bhip2_2019_04_14.xlsx	2021_02_23
640_a0_team4_2019_08_12.xlsx	2021_05_19
640_pct_10may2018.xlsx	2021_06_01

Team Setup

Name	Date/Time
100a1_abc_teama_team	2021_02_21
100a1_abc_teama_ind	2021_02_23
640a0_mpd_team4_team	2021_05_19
640a0_mpd_team4_ind	2021_06_01

Change to "Setup" 6

Remove "Team" 7

Why do we need "Research Arm?" ?

Team Setup

Team Name: <Please enter team name>

Team Vision: <Please enter team vision>

Research Arm: [Select] (Blue, VA Red, NIH Red)

Name	Clinical Role	Email	Role
Claire Collie	QIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Branscomb	Social Worker	jane.branscomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Upload from template

Templates will be handled by LEAF workflow ?

Change to "Setup" 8

Edit Team Setup

Remove "Team" 9

Team Name: 640a0_mpd_team4

Team Vision: Better together!

Research Arm: [Blue]

Name	Clinical Role	Email	Role
Claire Collie	QIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Branscomb	Social Worker	jane.branscomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Change to "Setup - Add Members" 10

Team Setup - Add Team Members

Change to "VHA Primary Role" 11

Change to "Permissions" 12

First Name	Last Name	Select Role	Clinical Role	Email	Role
Claire	Collie	[Facilitator]	QIC	claire.collie@va.gov	Facilitator
David	Lounsbury	[Facilitator]	Investigator	david.lounsbury@va.gov	Facilitator
Gayle	Iwamasa	[Team Lead]	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane	Branscomb	[Member]	Social Worker	jane.branscomb@va.gov	Member
John	Klocek	[Member]	Psychiatrist	John.Klocek@va.gov	Member

Select VHA Primary Role

- Clinician
- Leader
- Quality Improvement
- Data Subject Matter Expert
- Researcher/Evaluator
- Systems Modeler

Select Permission

- Facilitator
- Lead
- Member

Change dropdown 13

Remove "Team" 14

Change to "Setup - Edit Members" 15

Team Setup - Edit Team Member

Claire Collie [Facilitator]

claire.collie@va.gov

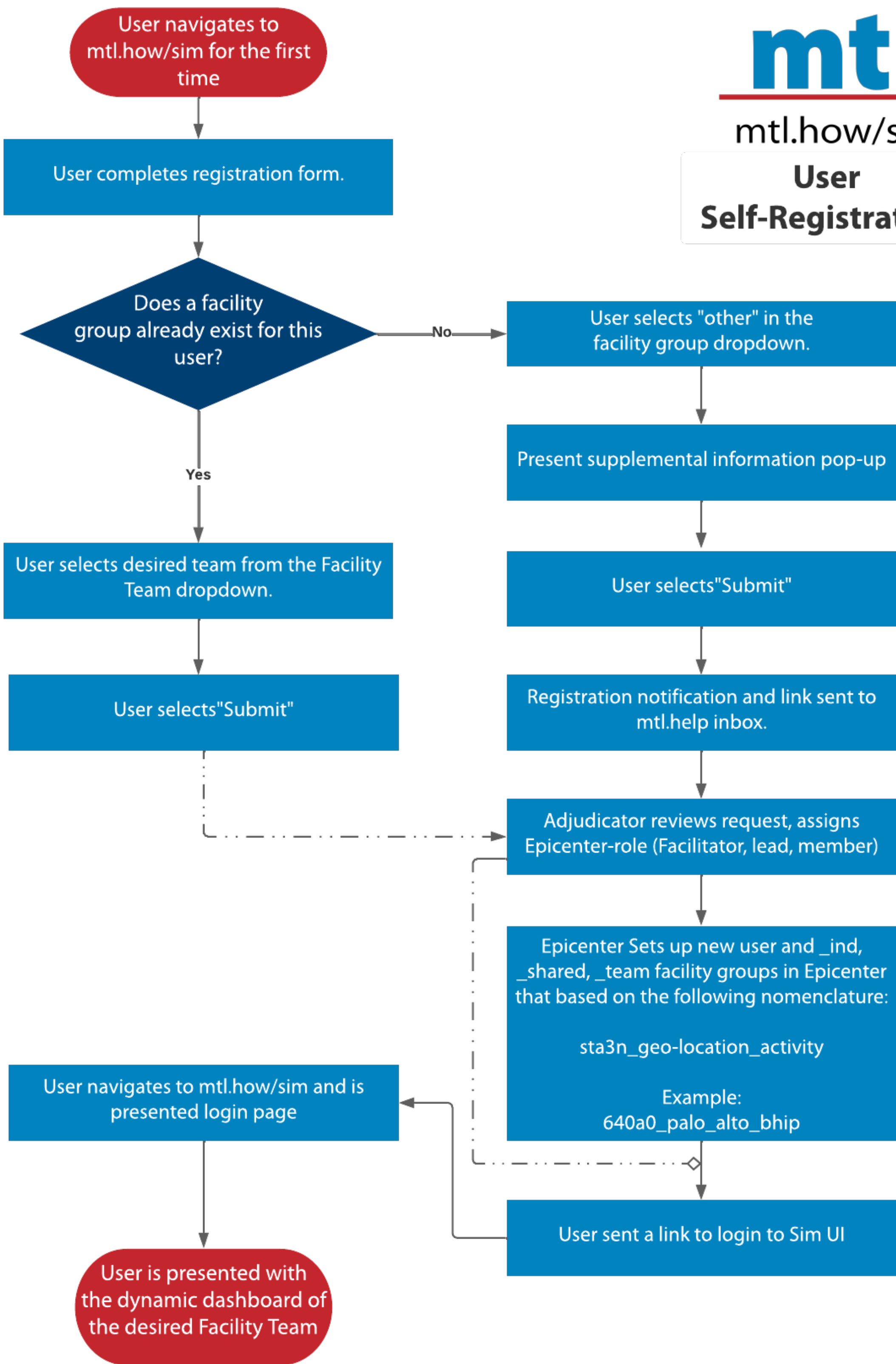
QIC

Done



mtl.how/sim

**User
Self-Registration**



mtl Reports 