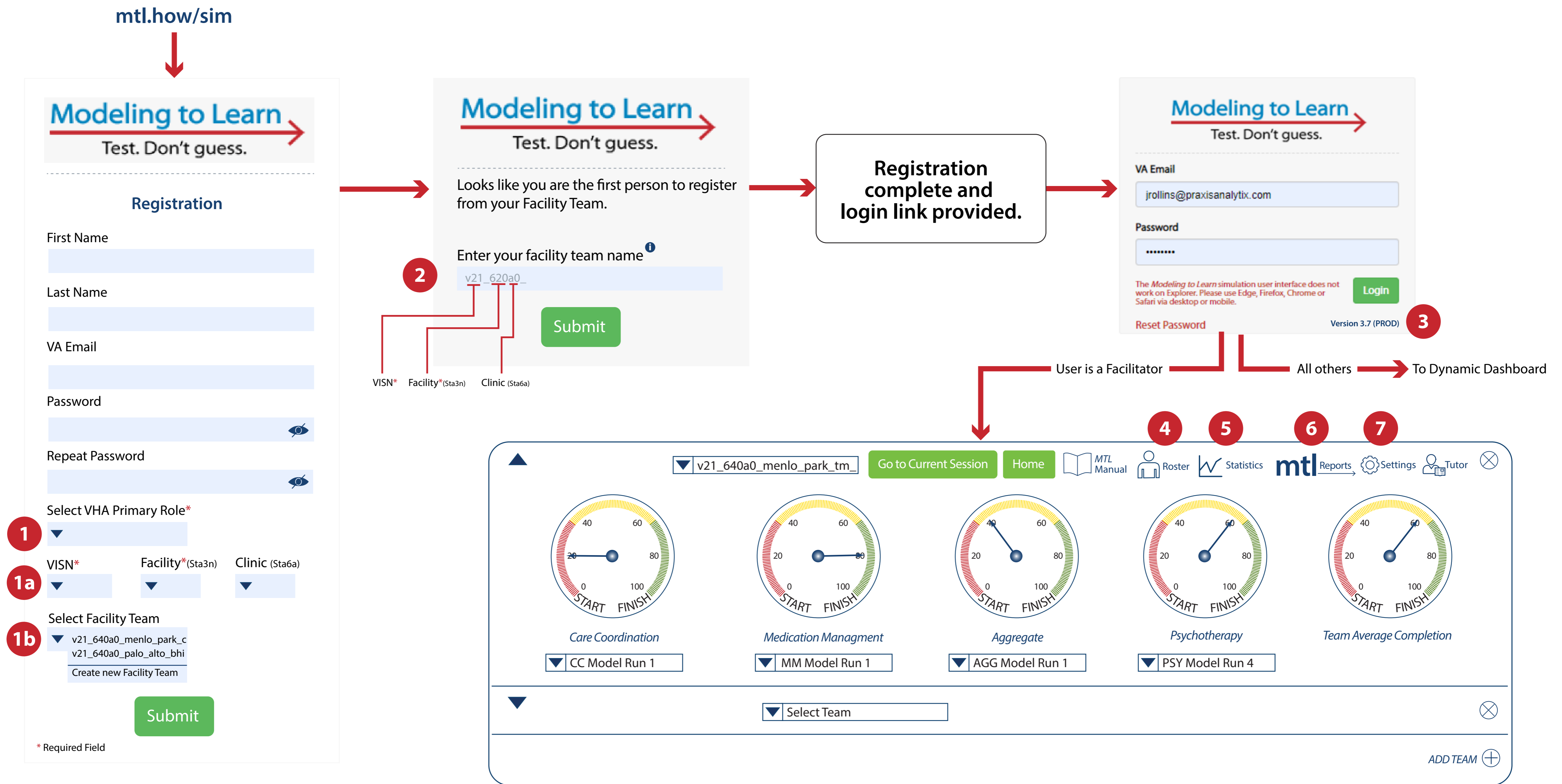


Site User Self Registration Process



Notes

1. VHA Primary Role
- Clinician
 - Leader/Manager
 - Quality Improvement
 - Researcher/Evaluator
 - Systems Modeler
 - Other (provide field)

1a. "Select VISN" narrow the selection of "Select Facility" list, which would in turn narrow the Facility Team list.

1b. Drop down would be provided as a list narrowed by VISN, Facility and Clinic selections.

"Create New Facility Team" would trigger the second popup.

2. Prepopulate this field with the VISN and Sta3n code. Add in Sta6a if the user provides it.

Mistake proof the field, so that it only accepts lower case. An under score must separate all terms in the naming sequence. If a user were to use a dash, or other special character, then the system should provide an error message to correct.

3. Change to Version "3.7"
4. Change to "Roster"
5. Change to "Statistics"
6. Change to "mtl Reports"
7. Change to "Settings"

Facilitator Dashboard Changes

The dashboard features five progress gauges for different areas: Care Coordination, Medication Management, Aggregate, Psychotherapy, and Team Average Completion. Each gauge has a 'START' and 'FINISH' marker. Below the gauges are dropdown menus for 'CC Model Run 1', 'MM Model Run 1', 'AGG Model Run 1', and 'PSY Model Run 4'. At the bottom, there is a 'Select Team' dropdown and an 'ADD TEAM' button.

Remove "Team" 1

Team Statistics

Team Green, Menlo Park

from: [Enter Date] to: [Enter Date] Go

Experiment	Start	End	Task Time	Size	% Present	% Complete
TG_CC_EX1	011100MAR18	011200MAR18	1hr	5	100	40
TG_CC_EX2	051100MAR18	051200MAR18	1hr	5	50	40
TG_MM_EX1	091100MAR18	091200MAR18	1hr	5	60	20
TG_PS_EX1	111100MAR18	111200MAR18	1hr	5	80	80
TG_AG_EX1	211100MAR18	211200MAR18	1hr	5	80	100

Remove "Team" 2

Team Roster

Name	Clinical Role	Team Role
Ralph Mulph	Clinical Psychologist	Lead
Dudley Doright	Clinical Spv.	Member
Serf Rondo	Social Worker	Member
Jane Jerico	Clinical Psychologist	Member
Sally McNally	Clinical Psychologist	Member

Change to "Settings" 3

Remove "Team" 4a

Team Setup

Change to "Facility Team Setup" 4

Change "Add to tt" to "Add to Report" 5

Team Data

Name	Date/Time
100a1_abc_teama_All_2020_03_10.xlsx	2021_02_21
583ge_wl_bhip2_2019_04_14.xlsx	2021_02_23
640_a0_team4_2019_08_12.xlsx	2021_05_19
640_pct_10may2018.xlsx	2021_06_01

Team Setup

Name	Date/Time
100a1_abc_teama_team	2021_02_21
100a1_abc_teama_ind	2021_02_23
640a0_mpd_team4_team	2021_05_19
640a0_mpd_team4_ind	2021_06_01

Change to "Setup" 6

Remove "Team" 7

Change to "Consult Vision" 7a

Remove Research Arm. Will be added to Reports wireframe 7b

Templates will be handled by LEAF workflow 7c

Team Setup

Team Name: <Please enter team name>

Team Vision: <Please enter team vision>

Research Arm: [Select] (Blue, VA Red, NIH Red)

Name	Clinical Role	Email	Role
Claire Collie	QIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Upload from template

Change to "Setup" 8

Remove "Team" 9

Edit Team Setup

Team Name: 640a0_mpd_team4

Team Vision: Better together!

Research Arm: [Blue]

Name	Clinical Role	Email	Role
Claire Collie	QIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigury	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Change to "Setup - Add Members" 10

Change to "VHA Primary Role" 11

Change to "Permissions" 12

Team Setup - Add Team Members

First Name: [] Last Name: [] Select Role: []

Email: [] Clinical Role: []

Name	Clinical Role	Email	Role
Claire Collie	QIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Change dropdown 13

- Select VHA Primary Role
- Clinician
- Leader/Manager
- Quality Improvement
- Data Subject Matter Expert
- Researcher/Evaluator
- Systems Modeler

Remove "Team" 14

- Select Permission
- Facilitator
- Lead
- Member

Change to "Setup - Edit Members" 15

Team Setup - Edit Team Member

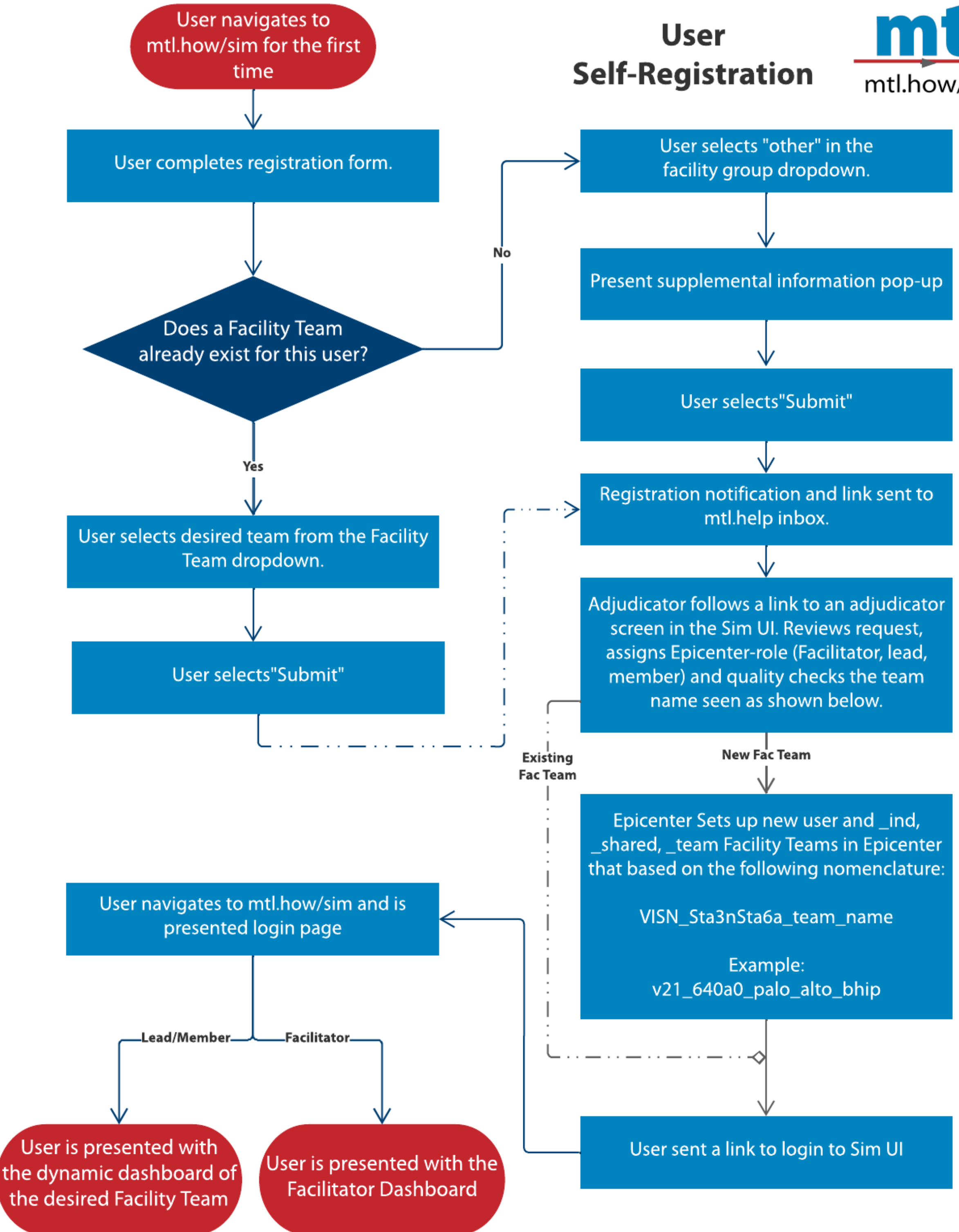
Claire Collie [Collie] [Facilitator]

claire.collie@va.gov

QIC

Done

User Self-Registration



mtl Reports 