

Facilitator Dashboard Changes

The dashboard features five progress gauges: Care Coordination (CC Model Run 1), Medication Management (MM Model Run 1), Aggregate (AGG Model Run 1), Psychotherapy (PSY Model Run 4), and Team Average Completion. A 'Select Team' dropdown is located at the bottom, and an 'ADD TEAM' button is in the bottom right corner.

Remove "Team" 1

Team Statistics

Team Green, Menlo Park

From: [Enter Date] To: [Enter Date] Go

Experiment	Start	End	Task Time	Size	% Present	% Complete
TG_CC_EX1	011100MAR18	011200MAR18	1hr	5	100	40
TG_CC_EX2	051100MAR18	051200MAR18	1hr	5	50	40
TG_MM_EX1	091100MAR18	091200MAR18	1hr	5	60	20
TG_PS_EX1	111100MAR18	111200MAR18	1hr	5	80	80
TG_AG_EX1	211100MAR18	211200MAR18	1hr	5	80	100

Remove "Team" 2

Team Roster

Name	Clinical Role	Team Role
Ralph Malph	Clinical Psychologist	Lead
Dudley Dought	Clinical Spv.	Member
Serf Rondo	Social Worker	Member
Jane Jensen	Clinical Psychologist	Member
Sally McNally	Clinical Psychologist	Member

13 Change dropdown

- Select VHA Primary Role
- Clinician
 - Leader/Manager
 - Quality Improvement
 - Data Subject Matter Expert
 - Researcher/Evaluator
 - Systems Modeler

14 Remove "Team"

- Select Permission
- Facilitator
 - Lead
 - Member

15 Change to "Setup - Edit Members"

Team Setup - Edit Team Member

Claire Collie | Collie | Facilitator

claire.collie@va.gov

QIIC

Done

Change to "Settings" 3

Change to "Facility Team Setup" 4

Remove "Team" 4a

Team Setup

Team Data

Name	Date/Time
100a1_abc_teama_All_2020_03_10.xlsx	2021_02_21
583ge_wl_bhip2_2019_04_14.xlsx	2021_02_23
640_a0_team4_2019_08_12.xlsx	2021_05_19
640_pct_10may2018.xlsx	2021_06_01

Team Setup

Name	Date/Time
100a1_abc_teama_team	2021_02_21
100a1_abc_teama_ind	2021_02_23
640a0_mpd_team4_team	2021_05_19
640a0_mpd_team4_ind	2021_06_01

6 Change to "Setup"

Remove "Team" 7

Change to "Consult Vision" 7a

Remove Research Arm. Will be added to Reports wireframe 7b

Templates will be handled by LEAF workflow 7c

Team Setup

Team Name: <Please enter team name>

Team Vision: <Please enter team vision>

Research Arm: [Select] Blue VA Red NIH Red

Name	Clinical Role	Email	Role
Claire Collie	QIIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Upload from template

Done

Change to "Setup - Add Members" 10

Change to "VHA Primary Role" 11

Change to "Permissions" 12

Team Setup - Add Team Members

First Name: [] Last Name: [] Select Role: []

Email: [] Clinical Role: []

Name	Clinical Role	Email	Role
Claire Collie	QIIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Done

Change to "Setup" 8

Remove "Team" 9

Edit Team Setup

Team Name: 640a0_mpd_team4

Team Vision: Better together!

Research Arm: [Select] Blue

Name	Clinical Role	Email	Role
Claire Collie	QIIC	claire.collie@va.gov	Facilitator
David Lounsbury	Investigator	david.lounsbury@va.gov	Facilitator
Gayle Iwamasa	Clinical Psychologist	gayle.iwamasa@va.gov	Team Lead
Jane Brancomb	Social Worker	jane.brancomb@va.gov	Member
John Klocek	Psychiatrist	John.Klocek@va.gov	Member

Done

Team Setup - Add Subject Matter Experts

First Name: [] Last Name: [] Email: []

Name	Email	Role
David Lounsbury	david.lounsbury@va.gov	Facilitator
Lindsey Zimmerman	lindsey.zimmerman@va.gov	Facilitator

Done

16 This pop up is for creating and maintaining a list of SMEs that will be auto-added or removed when a new team is set up. Will also update existing team member listings.

MTL Site Reports Generator

The interface includes several gauges for metrics like Care Coordination, Medication Management, Aggregate, Psychotherapy, and Team Average Completion. It also features a 'Session Start' section with 'GO!' and 'Reset All' buttons, and a 'Select Team' dropdown. A 'Reports' section is visible with the 'mtl Reports' logo.

- Add in the flow meters, Encounters and Causal Diagrams
- Investigate how to integrate MTL Red teams into report flow (Likely upload a team data file to be produced in sim format)
- Do we generate charts for reference modes, trends, etc?

The report page is titled '640a0 Palo Alto Recommendations'. It contains three main sections:

- Recommendations:**
 - Consider allocating 10% of existing patient appointments to new patient appointments
 - Consider selecting the clam chowder, its really good!
- Care Decision Meters:**
 - Patients/Week Care Decision Meter:**
 - 10: Delays, Access & Improvement
 - 7: Caution
 - 5: Maintains or Improves Recovery Flow
 - Appointments/Week Care Decision Meter:**
 - 10: Delays, Access & Improvement
 - 7: Caution
 - 5: Maintains or Improves Recovery Flow
- Charts:**
 - Patient Flows:**
 - Quarterly Production Value:** A line chart showing 'appt/wk' over time (Today, 1 Yr, 2 Yrs) with three data series (Current, All1, All2).
 - Staff to Patient Ratio:** A line chart showing 'pts/wk' over time (Today, 1 Yr, 2 Yrs) with three data series (Current, All1, All2).

The 'Team Care' section displays two line charts:

- Psy - Appointments:** A line chart showing 'appt/wk' over time (Today, 1 Yr, 2 Yrs) with three data series (Current, All1, All2).
- Psy - Work Pressure:** A line chart showing 'pts/wk' over time (Today, 1 Yr, 2 Yrs) with three data series (Current, All1, All2).