Phase 3: Data Modelling & Relationships

Goal

Build a robust data model in Salesforce (or any CRM/DB platform) to store and relate information about books, members, publishers, and transactions.

Custom Objects & Fields

1.Book

- Purpose: Stores information about each book in the library.
- Key Fields:

| Field Name | Data Type | Details |
|--------------------|--------------------|--|
| Title | Text (255) | Name of the book. |
| Author | Text (255) | Name(s) of author(s). |
| ISBN | Text (13) | Unique identifier for the book. |
| Category | Lookup → Category | Links the book to a genre. |
| Quantity | Number (3,0) | Total stock count. |
| Publisher | Lookup → Publisher | Identifies the publisher. |
| Issued Count | Roll-up(Count) | Number of books issued. |
| Available_Quantity | Formula (Number) | Quantity_c - Issued_Count_c |
| Book_Status | Picklist | Values: Available, Reserved, Out of Stock. |

2.Member

- Purpose: Stores details of library members.
- Key Fields:

| Field Name | Data Type | Details |
|------------|------------|---------------------------|
| Name | Text (255) | Member's full name. |
| Email | Email | Member's email address. |
| Student_ID | Text (20) | Unique student/member ID. |

| Contact Info | Phone/Text | Member's contact number. |
|-------------------|--------------------|---|
| Books_Issued | Roll-Up Summary | Counts open (unreturned) transactions related to this member. |
| Outstanding_Fines | Currency | Total unpaid fines (roll-up from Book Transactions). |

3. Book Transaction

• Purpose: Tracks every book issue and return.

• Key Fields:

| Field Name | Data Type | Details |
|------------------|------------------------|--|
| Transaction_Type | Picklist | Values: Issue, Return. |
| Date_Issued | Date | Date of issuing the book. |
| Due_Date | Date | Date by which the book should be returned. |
| Return_Date | Date | Date when the book is actually returned. |
| Fine | Currency | Automatically calculated if overdue. |
| Book | Master-Detail → Book | Links transaction to the specific book. |
| Member | Master-Detail → Member | Links transaction to the borrowing member. |

4. Publisher

• Purpose: Stores publisher details.

• Key Fields:

| Field Name | Data Type | Details |
|------------|------------|-----------------------------|
| Name | Text (255) | Publisher's name. |
| Address | Text Area | Full address. |
| Contact | Phone | Publisher's contact number. |

5.Category

- Purpose: Classifies books into genres.
- Key Fields:

| Field Name | Data Type | Details |
|-------------|------------|--|
| Genre | Text (255) | Example: Fiction, Science, Technology. |
| Description | Text Area | Details of the category. |