



September 25, 2025

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| To, BSE Limited Corporate Relationship Department 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 544321 | To National Stock Exchange of India Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai -400051 NSE Symbol: VENTIVE |
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 – Intimation of acquisition of 76% stake in Soham Leisure Ventures Private Limited.

Pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the aforesaid regulation, we would like to inform that the Board of Directors in their meeting held on Thursday, September 25, 2025 has approved the proposed acquisition of **76% stake in Soham Leisure Ventures Private Limited**, the owning entity of the Hilton Goa Resort.

The details, as required under the Regulation 30 read with Schedule III Part A Para A (1) of the SEBI Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is attached as Annexure – A.

The Board Meeting **commenced at 7.00 PM and concluded at 7.45 PM.**

The intimation will also be uploaded on the Company's website at: www.ventivehospitality.com

Kindly take the same on record.

Thanking you

Yours faithfully,

For Ventive Hospitality Limited

Pradip Bhatambrekar

Company Secretary and Compliance Officer

Membership Number: A25111

VENTIVE HOSPITALITY LIMITED

Regd Off: 2nd Floor, Tower 'D', Tech Park One, Yerwada, Pune - 411 006

cs@ventivehospitality.com | www.ventivehospitality.com | CIN-L45201PN2002PLC143638

Tel.: +9120 6906 1900 | Fax: +9120 6906 1901

(Formerly known as VENTIVE HOSPITALITY PRIVATE LIMITED) | (Formerly known as ICC REALTY (INDIA) PRIVATE LIMITED)

ANNEXURE A

Disclosure under Para (A) Part (A) of Schedule III to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

| S.No | Particulars | Details |
|------|---|--|
| 1 | Name of the target entity, details in brief of such as size, turnover etc. | <p>Name: Soham Leisure Ventures Private Limited.</p> <p>Authorised Capital: Rs.30,00,00,000/- divided into 30,00,000 Equity shares of Rs.100 each.</p> <p>Paid up Capital: Rs.29,55,99,900/- divided into 29,55,999 Equity shares of Rs. 100 each.</p> <p>Turnover: as on 31.03.2025 Rs.4992.49 /- Lakhs.</p> |
| 2 | Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"; | The transaction is not related party transaction. |
| 3 | Industry to which the entity being acquired belongs; | Hospitality Industry. |
| 4 | Objects and Impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main inline of business of the listed entity); | <p>Strengthens Ventive's leisure hospitality portfolio with entry into Goa. Adds Hilton-flagged resort with refurbishment and expansion potential (+64 keys and villa development on Goa land to be acquired in the Company). Aligns with stated strategy to double portfolio to ~4,000 keys over 5 years.</p> |
| 5 | Brief details of any governmental or | Not Applicable. |

VENTIVE HOSPITALITY LIMITED



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| | regulatory approvals required for the acquisition. | | | | | | | | | |
| 6 | Indicative time period for Completion of acquisition | Expected completion before end of Quarter III of Financial Year 2025-26. | | | | | | | | |
| 7 | Nature of consideration – whether cash consideration or share swap and details of the same. | Consideration of Rs.9,50,00,000/- will be paid in cash for acquisition of 76% Equity shares. Enterprise Value Approx Rs. 320 Crores. (Including Consideration for Land) | | | | | | | | |
| 8 | Cost of acquisition or the price at which the shares are acquired | Rs. 9,50,00,000/- | | | | | | | | |
| 9 | Percentage of shareholding / control acquired and / or number of shares acquired. | 76.00 % of the paid-up share capital of Soham Leisure Ventures Private Limited. | | | | | | | | |
| 10 | Brief background about the entity acquired in terms of products/line of business is acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (brief) | <p>Soham Leisure Ventures Private Limited was incorporated on 2nd August 2011. The company is engaged in hospitality business.</p> <p>The Last Three Years Turnover of the Company is as Follows:</p> <table><tr><td>Financial Year</td><td>Turnover (Amounts in INR Lakhs)</td></tr><tr><td>2024-25</td><td>4,992.49/-</td></tr><tr><td>2023-24</td><td>4,856.16/-</td></tr><tr><td>2022-23</td><td>3,341.47/-</td></tr></table> <p>The Company has operations in Goa.</p> | Financial Year | Turnover (Amounts in INR Lakhs) | 2024-25 | 4,992.49/- | 2023-24 | 4,856.16/- | 2022-23 | 3,341.47/- |
| Financial Year | Turnover (Amounts in INR Lakhs) | | | | | | | | | |
| 2024-25 | 4,992.49/- | | | | | | | | | |
| 2023-24 | 4,856.16/- | | | | | | | | | |
| 2022-23 | 3,341.47/- | | | | | | | | | |

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