

September 29, 2025

<p>To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 Ref: Company Scrip Code: 532834</p>	<p>To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 Ref: Symbol: CAMLINFINE Series: EQ</p>
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Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) || Outcome of Board Meeting dated September 29, 2025.

Dear Sir/Madam,

In continuation to our letter dated February 24, 2025, June 25, 2025 and September 24, 2025, and in accordance with Regulation 30 of the Listing Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., on Monday, September 29, 2025, *inter alia*, considered and approved to create, issue, offer and allot up to 41,06,181 fully paid up Equity Shares at a price of ₹ 247.69/- per Equity Share (which includes a premium of ₹ 246.69/- per Equity Share) (“**Issue Price**”), aggregating up to a consideration of ₹ 101,70,59,971.89/- (One Hundred One Crore Seventy Lakh Fifty-Nine Thousand Nine Hundred Seventy-One Rupees and Eighty-Nine Paise only) to the proposed allottees as listed in Annexure 1 (“**Investors**”) as consideration other than cash towards the acquisition of ordinary shares of Vinpai, a French société anonyme (“**Swap Shares**”), determined in accordance with the terms of the share purchase agreement dated February 24, 2025 and amendments thereof (“**SPA**”), pursuant to a share swap arrangement, by way of a preferential issue on a private placement basis (“**Preferential Issue**”), and on such terms and conditions as may be determined by the Board in accordance with the SPA and the provisions of the Companies Act, 2013, and rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), as amended and such other applicable laws, and subject to statutory / regulatory approval as may be required and approval of shareholders of the Company.

Further, the Board of Directors of the Company has approved the process of carrying out Postal Ballot to seek approval of the shareholders of the Company for issuance and allotment of equity shares by way of preferential issue to the Investors. Also, the Board has approved the draft Postal Ballot Notice to be issued to the shareholders for seeking their approval for Preferential Issue.

Details of Investors and Disclosure under Regulation 30 read with Para A Part A of Schedule III of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1** and **Annexure 2** respectively.

 **Registered Office:**
Camlin Fine Sciences Limited, Floor 2 to 5, In G.S. Point, CST Road, Kalina, Santacruz (East), Mumbai 400 098.
CIN: L74100MH1993PLC075361

The meeting of the Board of Directors commenced at 06:00 p.m. and concluded at 07:05 p.m.

We request you to take the aforesaid on records.

Thanking you,
Yours faithfully,
For Camlin Fine Sciences Limited

Rahul Sawale
Company Secretary
& V. P. Legal
Encl.: a/a.



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Annexure 1

Sr. No.	Name of proposed allottee/ Investor	Category (Promoter/ Public)	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	Consideration (in ₹) determined for Swap Shares/ issue price	Post-issue Shareholding Structure	
			Number	% of shares			Number	% of shares
1.	Cyrille Damany	Public	NIL		12,50,161	30,96,52,378.09	12,50,161	0.65
2.	Philippe Le Ray	Public			7,76,510	19,23,33,761.90	7,76,510	0.41
3.	Alexandre Moranville	Public			3,47,263	8,60,13,572.47	3,47,263	0.18
4.	Chris Project	Public			12,71,855	31,50,25,764.95	12,71,855	0.66
5.	Saffelberg Investments	Public			4,60,392	11,40,34,494.48	4,60,392	0.24
Total					41,06,181	101,70,59,971.89	41,06,181	2.14



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Annexure 2

Sr. No.	Particulars	Details
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue pursuant to a share swap arrangement in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	41,06,181
d)	Names of the investors	Refer Annexure 1
e)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Refer Annexure 1 The present preferential issue for 41,06,181 fully paid up Equity Shares at a price of ₹ 247.69/- per Equity Share, aggregating up to a consideration of ₹ 101,70,59,971.89/-, is being undertaken as consideration towards the acquisition of ordinary shares of Vinpai, a French société anonyme (“ Vinpai ”) from the Investors by the Company pursuant to a share swap arrangement, in accordance with the terms of the SPA, resulting in acquisition of majority stake in Vinpai representing approximately 78.68% of Vinpai’s outstanding share capital.
f)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
g)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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