

Date: 23<sup>rd</sup> September, 2025

SRL/SE/43/25-26

**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**Symbol: SUNTECK**

**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001  
**Scrip Code: 512179**

**Sub: Corrigendum to the Notice of the Annual General Meeting of the Company to be held on Tuesday, 30<sup>th</sup> September, 2025**

Dear Sir/ Madam,

This is further to our letter dated 7<sup>th</sup> September, 2025, submitting the Notice of Annual General Meeting of the Members of the Company to be held on Tuesday, 30<sup>th</sup> September, 2025 at 5.00 P.M. (IST) through video conferencing / other audio-visual means (“**AGM Notice**”).

Subsequent to the issuance of the AGM Notice and pursuant to the applications filed by the Company for obtaining in-principle approval of BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) [BSE and NSE collectively referred to “**the Stock Exchanges**”] in respect to the Item No. 5 of the AGM Notice (i.e. Issue of Convertible Warrants on Preferential Basis to Promoter/ Promoter Group and Non Promoters) (“**Preferential Issue**”), NSE has asked the Company to provide certain modifications/ information in respect to the Preferential Issue, by way of a Corrigendum to the AGM Notice. These modifications have been incorporated through the Corrigendum to the AGM Notice (“**Corrigendum**”).

We are enclosing herewith the aforesaid Corrigendum which shall form an integral part of and should always be read in conjunction with the AGM Notice dated 6<sup>th</sup> September, 2025. All other contents of the AGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be made available on the website of the Company [www.sunteckindia.com](http://www.sunteckindia.com), National Securities Depository Limited at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and on the website of the Stock Exchanges i.e BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

This is for your information and records.

Yours sincerely,  
**For Sunteck Realty Limited**

**Rachana Hingarajia**  
**Company Secretary**  
**(ACS: 23202)**  
Encl: As above

## CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

We draw attention of all the Members of **Sunteck Realty Limited** (“the Company”) to the Notice dated 6<sup>th</sup> September, 2025, convening the Annual General Meeting (“AGM”) of the Company (“AGM Notice”) scheduled to be held on Tuesday, 30<sup>th</sup> September, 2025 at 5.00 p.m. IST, through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The AGM Notice has already been electronically sent to all the members of the Company on Saturday, 6<sup>th</sup> September, 2025 whose email addresses were registered with the Company and/ or Depository Participant(s) in compliance with the provisions of the Companies Act, 2013 (“the Act”), the rules made thereunder, and the circulars issued by the Ministry of Corporate Affairs (“MCA”) and the Securities and Exchange Board of India (“SEBI”) (collectively referred to as “Circulars”).

The Company had filed applications with the stock exchanges seeking in-principle approval in respect of the proposed issuance of 1,17,64,705 convertible warrants of the Company to be issued on a preferential basis, for which the approval of the Members is being sought. Subsequently, the Company received certain observations from the National Stock Exchange of India Limited (“NSE”).

Accordingly, this Corrigendum to the AGM Notice (“**Corrigendum**”) is being issued to provide certain clarifications, modifications and updates to the AGM Notice, pursuant to the observations of NSE, and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), the applicable provisions of the Act, the rules made thereunder, and the MCA Circulars.

As the Members are aware, the Company is offering remote e-voting facility to enable the Members to cast their votes on all resolutions proposed to be transacted at the AGM. In order to facilitate informed decision-making, whether through remote e-voting or during the AGM via VC/OAVM, the Company considers it appropriate to bring to the Members’ attention the updated factual position through this Corrigendum.

This Corrigendum shall form an integral part of the original AGM Notice and shall be read in conjunction therewith.

Below are the modifications in the Explanatory Statement of Item No.: 05 of the AGM Notice:

### **1. Point 2- Objects of the preferential issue**

The existing table in original AGM Notice dated 6<sup>th</sup> September, 2025 under *Utilization of Proceeds of the Issue* under “**Point 2. Object of the Preferential Issue**” in the Explanatory Statement of the AGM shall now be read as follows:

Sr. No.	Particulars	Total estimated amount to be utilised for each of the Objects (Rs. In crore)	Tentative Timeline for Utilization of Issue Proceeds from the date of receipt of funds
1.	Acquisition of land, interest in land and/or land development rights through Company or subsidiaries	188.00	Within 18 months from the date of receipt of funds.
2.	Deployment in projects through Company or subsidiaries	187.99	Within 18 months from the date of receipt of funds.
3.	General corporate purposes	124.00	Within 18 months from the date of receipt of funds.
	<b>Total</b>	<b>499.99</b>	

The other contents of the “Objects of the Preferential Issue” in the AGM Notice, except for the above-mentioned changes, shall remain unchanged.

With effect from the date of this Corrigendum, the AGM Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at [www.sunteckindia.com](http://www.sunteckindia.com) and on the website of National Securities Depository Services Limited at [www.evoting.nsdl.com](http://www.evoting.nsdl.com), and Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

All other contents of the AGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

**By order of the Board of Directors,  
For Sunteck Realty Limited**

**Rachana Hingarajia  
Company Secretary  
ACS: 23202**

Date: 23<sup>rd</sup> September, 2025  
Place: Mumbai