

GPIL/2025-26
September 26, 2025

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542857

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400051
Symbol - GREENPANEL

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III Para A of Part A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of newspaper advertisement published in Financial Express (English daily) all editions, and Jan Satta (Hindi daily) on September 26, 2025, regarding opening of special window for Re-lodgement of transfer requests of physical shares of Greenpanel Industries Limited., in compliance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025.

Kindly take the above on record.

Thanking You,

Yours faithfully
For **GREENPANEL INDUSTRIES LIMITED**

Company Secretary & VP – Legal
ACS:18675

Encl: As above

UCO BANK
Honours Your Trust
(A Govt. of India Undertaking)

**Head Office – II,
DIT- Procurement & Infrastructure
3 & 4, DD Block, Sector – 1, Salt Lake,
Kolkata-700064**

NOTICE INVITING TENDER
 UCO Bank invites tender for the following items through GeM Portal:
 1. Selection of service provider for end-to-end reconciliation for Digital/Non-Digital transactions.
 2. Supply, Installation, Implementation and Support for Authentication, Authorization and Accounting (AAA) solution.
 3. Procurement of National Automated Clearing House (NACH) Solution.
 For any detail, please refer to <https://www.uco.bank.in> & <https://gem.gov.in>
Date: 26.09.2025

**Deputy General Manager
DIT- Procurement & Infrastructure**

Dhillon Freight Carrier Limited
(Formerly known as Dhillon Freight Carrier Private Limited)

**Corrigendum to Pre Issue Advertisement of
Dhillon Freight Carrier Limited Published on 25/09/2025**
THE LOGO OF THE REGISTRAR SHOULD BE READ AS :

KFINTECH
For DHILLON FREIGHT CARRIER LIMITED
 On behalf of the Board of Directors
 Sd/-
 Karan Singh Dhillon
 Managing Director
 DIN: 06588806

Place: Kolkata
 Date: 25th September, 2025

NMDC Limited
(A Government of India Enterprise)
 'Khanji Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028
 Corporate Identity Number (CIN) - L13100TG1958GOI001674

CONTRACTS DEPARTMENT
E-Tender Notice (Open Tender Enquiry for Domestic Bidding)
 Tender Enquiry No: HO/Contracts/KIOM-SWAM/HAM/NMDC/2025/279 Dated 25.09.2025
 NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India, invites online bids through MSTC Portal from experienced domestic bidders for the work of (a) Development of feeding system, suitable conveying system with 1500 tph (rated capacity) for transportation of iron ore from Kumaraswamy mine to Swamihalli siding, stacking, spreading, weighing, and loading into rail wagons at Swamihalli siding at Donimalai, Karnataka on Build, Operate and Transfer (BOT) on a Hybrid Annuity Model (HAM). And (b) "The operation & maintenance of the developed facilities for an estimated period of 15 years from date of commissioning, which shall be coterminous with Kumaraswamy mining lease, i.e. October 2042".
 The detailed NIT and Bid documents can be viewed and / or downloaded from 25.09.2025 to 24.10.2025 from following website links:
 1. NMDC website – <https://nmcdportals.nmdc.co.in/nmcdtender>
 2. Central Public Procurement portal – <https://www.eprocure.gov.in/epublish> /app and search tender through tender enquiry number
 3. MSTC Portal - portal <https://www.mstccommerce.com/eproc/>
 For accessing the bid document from MSTC portal, bidders to visit MSTC website (use Microsoft Edge browser for compatibility) and search **Tender Event No. NMDC/Head Office/Contract/29/25/26/ET/393**.
 The bidders are requested to submit their bids online through MSTC Portal. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website/CPP Portal/ MSTC Portal for corrigendum, if any, at a future date.
 For further clarification, the following can be contacted:
Executive Director (Works), NMDC Limited, Hyderabad, Fax No: 040 – 2353 4746, Telephone No. 040 – 23532800, email: contracts@nmdc.co.in.
 For and on behalf of NMDC Ltd.
Executive Director (Works)

GREENPANEL

NOTICE
Reminder - Special Window for Re-lodgement of Transfer Requests of Physical Shares
 This is in continuation to our earlier newspaper notice published on July 18, 2025 with respect to one-time special window opened for re-lodgement of transfer requests pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/P/CIR/2025/97 dated July 2, 2025. The window is available for transfer deeds lodged prior to the deadline April 1, 2019, which were rejected/ returned/ not attended due to deficiencies in documents/ process or otherwise. This special window is open for a period of six months, from July 7, 2025 to January 6, 2026. Further, eligible shareholders may contact to the company's Registrar and Transfer Agent i.e. MUFG Intime India Pvt. Ltd. at C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400083 and Email: kolkata@in.mpmis.mufg.com.

For Greenpanel Industries Limited
 Lawkush Prasad
 Company Secretary & VP – Legal

MDF | Pre-Laminated MDF | Wooden Flooring | Plywood

GREENPANEL INDUSTRIES LIMITED
Registered & Corporate Office:
 DLF Downtown, Block-3, 1st Floor, DLF Phase-3, Sector 25A, Gurugram-122002, Haryana, India
Phone No.: (+91)124-4784-600 | **CIN :** L20100HR2017PLC127303
Email: investor.relations@greenpanel.com
Website: www.greenpanel.com

THIS IS A CORRIGENDUM ADVERTISEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

NSB BPO Solutions Limited
Corporate Identification Number: U74140MP2005PLC017539

Our Company was incorporated as NSB BPO Solutions Private Limited on April 25, 2005 under the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh & Chhattisgarh bearing Registration number 017539. The status of the Company was changed to public limited and the name of our Company was changed to NSB BPO Solutions Limited vide Special Resolution dated January 02, 2024 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on January 10, 2024 by the Registrar of Companies, Gwalior. The Corporate Identification Number of our Company is U74140MP2005PLC017539. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 55 and 128, respectively.

Registered Office: 3rd Floor, Plot No. 13, Railway Colony, E-8, Arera Colony, Trilanga, Bhopal, Huzur, Madhya Pradesh, India 462039;
Corporate Office: Plot No., A 100, Sector 58, Noida UP-201301; **Tel No.:** +91 755 4500715; **Email:** ipo@nsbbpo.in;
Website: www.nsbbpo.com; **Contact Person:** Anjali Shukla, Company Secretary and Compliance Officer.

PROMOTER OF OUR COMPANY: NARENDRA SINGH BAPNA
THE ISSUE
 INITIAL PUBLIC OFFERING OF 53,00,000 "EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF NSB BPO SOLUTIONS LIMITED ("NSB BPO" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹[•] LAKHS ("THE OFFER"). OF THE OFFER, 2,65,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,35,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.54 % AND 25.21%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 256 OF THE RED HERRING PROSPECTUS.
 *Subject to basis of allotment
 THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
 The Red Herring Prospectus has been filed with SEBI on September 15, 2025 in terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.
NOTICE TO THE INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 13, 2025 ("RHP") FILED WITH REGISTRAR OF COMPANIES, GWALIOR, MADHYA PRADESH ON SEPTEMBER 14, 2025 AND PRE-ISSUE AND PRICE BAND ADVERTISEMENT PUBLISHED ON SEPTEMBER 17, 2025 ("CORRIGENDUM")
 The Investors should note the Bid/ Issue Program wherever appearing at all the relevant places in the Red Herring Prospectus dated September 13, 2025 filed with Registrar of Companies, Gwalior, Madhya Pradesh on September 14, 2025 and Pre-Issue and Price Band Advertisement published on September 17, 2025 shall stand replaced with the Revised Bid/ Issue Program as follows:

Event	Original Bid/ Issue Program	Revised Bid/ Issue Program
ISSUE CLOSES ON		
Finalization of Basis of Allotment with the Designated Stock Exchange	September 25, 2025; Thursday	October 07, 2025; Tuesday
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID	September 26, 2025; Friday	October 08, 2025; Wednesday
Linked bank account	September 26, 2025; Friday	October 09, 2025; Thursday
Credit of Equity Shares to demat accounts of Allottees	September 29, 2025; Monday	October 09, 2025; Thursday
Commencement of trading of the Equity Shares	September 30, 2025; Tuesday	October 10, 2025; Friday

The Investors should note the price band wherever appearing at all the relevant places in the Red Herring Prospectus dated September 13, 2025 filed with Registrar of Companies, Gwalior, Madhya Pradesh on September 14, 2025 and Pre-Issue and Price Band Advertisement published on September 17, 2025 shall stand replaced with the Revised price band as follows:

Price Band	Original Bid/ Issue Program	Revised Bid/ Issue Program
Price Band of a minimum price (Floor Price)	₹ 140.00	₹ 121.00
Price Band of a maximum price (Cap Price)	₹ 147.00	₹ 140.00

The Red Herring Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the RHP/ Pre-Issue and Price Band Advertisement to the extent inconsistent with the information in the RHP/ Pre-Issue and Price Band Advertisement. The RHP/ Pre-Issue and Price Band Advertisement accordingly stands amended to the extent stated hereinabove. Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI AND BSE. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

ASBA*
 Simple, Safe, Smart way of Application- Make use of it!!!
 *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI
 UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000. Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 applying through Registered Brokers, DP's & RTAs. Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 269 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website BSE Limited ("BSE") and can be obtained from the list of banks Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 269 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE Limited ("SME Portal of BSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number 18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Inventory Merchant Bankers Private Limited - Mr. Arvind Gala (+91 22 40751500) (Email Id: redressal@inventorymerchantbanker.com)

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE", see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INVENTURE <small>INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED</small> Address: 2 nd Floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai – 400069, Maharashtra Tel No: +91 22 4075 1500 Email: sme.ipo@inventuremerchantbanker.com Investor Grievance Email: redressal@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com Contact Person: Arvind Gala/ Shubham Tiwari SEBI Registration No: INM000012003	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No: INR000001385 Contact Person: Babu Rapaheal C.	NSB BPO Solutions Limited Registered Office: 3rd Floor, Plot No. 13, Railway Colony, S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India 462039; Corporate Office: Plot No., A 100, Sector 58, Noida UP-201301; Tel No.: +91 755 4500715; Email: ipo@nsbbpo.in ; Website: www.nsbbpo.com ; Contact Person: Anjali Shukla, Company Secretary and Compliance Officer. Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For, NSB BPO Solutions Limited
 On behalf of Board of Directors
 Sd/-
Vikrant Singhal
 Designation: Managing Director
 DIN: 02171429

Date: September 25, 2025
Place: Bhopal

Disclaimer: NSB BPO Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the Red Herring Prospectus dated September 13, 2025 with the Registrar of Companies, Gwalior on September 14, 2025 and thereafter with SEBI and the Stock Exchange. The RHP is available on the respective websites of SEBI at www.sebi.gov.in, of Issuer Company at www.nsbbpo.com, and the Book Running Lead Manager at www.inventuremerchantbanker.com, the website of the BSE i.e., www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933 and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

RDG GROUP

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES

(Please Scan the QR code to view the RHP)

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters – Changes in the Registered Office" on page 149 of the Red Herring Prospectus ("RHP") dated September 22, 2025.

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India;|
Corporate Office: N.A. | **Contact Person:** Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | **Telephone:** + 91 7891517187
Email Id: info@rdgagro.com; | **Website:** www.rdgagro.com | **Corporate Identity Number:** U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE:
MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE
 INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus ("RHP") dated September 22, filed with the Registrar of Companies, Jaipur on September 22, 2025

The attention of the investors is drawn to the following:

On page 84, in the Chapter titled "Capital Structure", under the head "Details of Equity Shares held by Promoters in excess of minimum promoters' contribution", "22,36,100 Equity shares" shall be read as "23,36,100 Equity shares".

On page 84, in the Chapter titled "Capital Structure", under the head "19) Details of Equity Shares held by persons other than the Promoters", "25,00,800 Equity Shares shall be subject to lock-in" shall be read as "800 Equity Shares shall be subject to lock-in".

On page 94, in the Chapter titled "Basis of Issue Price", "the Issue Price is [*] times the Floor Price and [*] times the Cap Price, and Floor Price is [*] times the Face Value and the Cap Price is [*] times the Face Value" shall be read as "the Floor Price is 9.3 times the Face Value of the Equity Shares and the Cap Price is 9.9 times the Face Value of the Equity Shares".

On page 95, in the Chapter titled "Basis of Issue Price", under the head "5. Net Asset Value per Equity Share", "(Rs. in Lakhs)" appearing against the respective Net Asset Values, shall be read as "(In Rs.)"

On page 275, in the Chapter titled "Issue Structure", under the head "Minimum and Maximum Bid size" relevant details under respective heads shall stand modified as follows:

Particulars of the Issue	QIBs	Individual Investors
Minimum Bid Size	Such number of Equity Shares and in multiples of [•] Equity Shares of ₹10/- each that the Bid Amount exceeds ₹ 200,000 and that the application is for more than two lots.	[•] Equity Shares in multiple of [•] Equity shares of ₹10/- each such that Bid Amount exceeds ₹ 200,000 and shall be two lots per application
Maximum Bid Size	Such number of Equity Shares in multiples of [•] Equity Shares of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [•] Equity Shares of ₹10/- each such that the application size doesn't exceed 2 lots.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ("BSE SME"): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra Phone: +91 81049 85249; E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Mr. Saipaan Sanghvi Investor Grievance E-Mail: mb@fedsec.in SEBI Registration Number: INM000010163	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India. Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare Investor Grievance E-Mail : investor@bigshareonline.com SEBI Registration No.: INR000001385	MRS. AYUSHI AGRAWAL Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India. Telephone: + 91 7891517187 E-mail: info@rdgagro.com Website: www.rdgagro.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Above shall be read in conjunction with the RHP, Abridged Prospectus and further, all material communication including application cum bid forms and advertisements including Pre-Issue Price Band Advertisement dated September 22, 2025 published in Financial Express, Jansatta and Kalam ka Adhikar on September 23, 2025, issued by or on behalf of the Company in relation to the Issue shall stand amended and modified to above effect, to the extent applicable and as above.

Accordingly, any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For and on behalf of the Board of Directors
Rukmani Devi Garg Agro Impex Limited
 Sd/-
Mrs. Ayushi Agrawal
 Company Secretary & Compliance Officer

Date: September 25, 2025
Place: Kota

Disclaimer- Rukmani Devi Garg Agro Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated September 22, 2025 has been filed with the Registrar of Companies, Jaipur and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the website of the BRLM at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

