

IGESL: NOI: 2025

29<sup>th</sup> September 2025

To, The Manager BSE Limited Corporate Relationship Department Phirozee Jeejeebhay Tower Dalal Street, Fort, Mumbai-400 001	To The Manager National Stock Exchange of India Limited Exchange Plaza, C/1, Block G Bandra Kurla Complex Bandra (East) Mumbai-400 051
---	---

**Scrip code: 543667****Scrip code: INOXGREEN****Sub: Update on the Scheme of Arrangement between Inox Green Energy Services Limited and Inox Renewable Solutions Limited and their respective shareholders ('Scheme')****Ref: Notice for convening of the Meetings of the Equity Shareholders, Warrant Holders, Secured Creditors and Unsecured Creditors of Inox Green Energy Services Limited ('Company') pursuant to the directions of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('Tribunal') as per Order dated 8<sup>th</sup> September, 2025 in the matter of the Scheme**

Dear Sir/ Madam,

This is to inform that by an order dated September 08, 2025 ('Tribunal Order'), the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('Tribunal') has directed to hold meeting of the Equity Shareholders, Warrant Holders, Secured Creditors and Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving the Scheme of Arrangement between Inox Green Energy Services Limited ('Company'/ 'Demerged Company') and Inox Renewable Solutions Limited ('Resulting Company') and their respective shareholders ('Scheme') under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Act').

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India, we wish to inform that the meeting of Equity Shareholders, Warrant Holders, Secured Creditors and Unsecured Creditors of the Company will be held on the below-mentioned dates, through Video Conferencing ('VC'):

Meeting Type	Date	Meeting Time (IST)
Equity Shareholders	Saturday, November 01, 2025	10:30 A.M.
Warrant holders	Saturday, November 01, 2025	12:30 P.M.
Secured Creditors	Saturday, November 01, 2025	02:30 P.M.
Unsecured Creditors	Saturday, November 01, 2025	03:00 P.M.

We have provided herein below, the link for accessing the Notice for convening the aforesaid meetings of the Company along with the Explanatory Statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, SEBI Listing Regulations and applicable SEBI Circulars (together referred to as 'Notice').

An  Group Company  
BEYOND INFINITYRegistered Office : Survey No. 1837 & 1834, At Moje Jetalpur, ABS Tower, 2<sup>nd</sup> Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA  
Tel : +91-265-6198111 / 2330057, Fax : +91-265-2310312Vadodara Office: ABS Towers, 2<sup>nd</sup> Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312

Meeting Type	Link for accessing Notice alongwith annexures
Equity Shareholders	<a href="https://www.inoxgreen.com/PDF/Inox-Green-Equity-Shareholders-Notice-FINAL.pdf">https://www.inoxgreen.com/PDF/Inox-Green-Equity-Shareholders-Notice-FINAL.pdf</a>
Warrant holders	<a href="https://www.inoxgreen.com/PDF/Inox-Green-Warrant-Holders-Notice-FINAL.pdf">https://www.inoxgreen.com/PDF/Inox-Green-Warrant-Holders-Notice-FINAL.pdf</a>
Secured Creditors	<a href="https://www.inoxgreen.com/PDF/Inox-Green-Secured-Creditors-Notice-FINAL.pdf">https://www.inoxgreen.com/PDF/Inox-Green-Secured-Creditors-Notice-FINAL.pdf</a>
Unsecured Creditors	<a href="https://www.inoxgreen.com/PDF/Inox-Green-Unsecured-Creditors-Notice-FINAL.pdf">https://www.inoxgreen.com/PDF/Inox-Green-Unsecured-Creditors-Notice-FINAL.pdf</a>

The details such as manner of (i) casting vote through remote e-voting; (ii) e-voting during the Meeting and (iii) attending the Meeting through VC facility have been set out in the respective Notices.

The period for remote e-voting period for the all the aforesaid Meetings will be as under:

Commencement date	End date
Tuesday, October 28, 2025 at 9:00 A.M.	Friday, October 31, 2025 at 5:00 P.M.

NSDL will disable the remote e-voting system post the abovementioned End date and time; the Company is also providing e-voting at the respective Meetings.

An Equity Shareholder, whose name is recorded in the Register of Members maintained by the Company/ Registrar and Transfer Agents ('RTA') or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date, i.e., October 25, 2025, only, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of an Equity Shareholder/ beneficial owner shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the Cut-Off date i.e., October 25, 2025.

A Warrant Holder whose name is recorded in the 'Register of warrant holders' of the Company as on the Cut-Off Date, i.e., March 31, 2025, only, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of a warrant holder shall be in proportion to the outstanding share warrants of the Company as on the Cut-Off date, i.e., March 31, 2025.

An Unsecured Creditor and Secured Creditor whose name is recorded in the 'List of Secured Creditors and Unsecured Creditors' of the Company as on the Cut-Off Date, i.e., March 31, 2025, only, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of a Secured Creditor and Unsecured Creditor shall be in proportion to the outstanding amount due to the Company as on the close of business hours on the Cut-Off date, i.e., March 31, 2025.

Further, the Notice of the Meeting of the Equity Shareholders of the Company along with the Explanatory Statement and Annexures sent through electronic mode via e-mail to those Equity Shareholders whose e-mail addresses are registered as on Monday, March 31, 2025 with the Company/ RTA/ Depositories, and by speed post/ registered post to those Equity Shareholders of the Company whose e-mail addresses are not registered as on Monday, March 31, 2025 with the Company/ RTA/ Depositories. Physical copy of this Notice along with accompanying documents will be sent to those Equity Shareholders who requests for the same.

Further, the Notice of the Meetings of the Warrant Holders, Secured Creditors and Unsecured Creditors of the Company along with the Explanatory Statement and Annexures is being sent through electronic mode via e-mail to those Warrant Holders, Secured Creditors and Unsecured Creditors whose e-mail addresses are available as on Monday, March 31, 2025 with the Company and by speed post/ registered post to those Warrant Holders, Secured Creditors and Unsecured Creditors of the Company whose e-mail addresses are not registered as on Monday, March 31, 2025 with the Company. Physical copy of this Notice along with accompanying documents will be sent to those Warrant Holders, Secured Creditors and Unsecured Creditors who requests for the same.

The notice along with the Explanatory Statement and Annexures for convening the meeting of Equity Shareholders, Warrant Holders, Secured Creditors and Unsecured Creditors, is also being made available on the Company's website at [www.inoxgreen.com](http://www.inoxgreen.com).

We request you to take the above on record.

Thanking you.

Yours faithfully,

**For Inox Green Energy Services Limited**

**Anup Kumar Jain**  
**Company Secretary**