

GPIL/2025-26 September 26, 2025

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai-400001

Scrip Code: 542857

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400051
Symbol - GREENPANEL

Dear Sirs,

Sub: <u>Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure</u> Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III Para A of Part A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of newspaper advertisement published in Financial Express (English daily) all editions, and Jan Satta (Hindi daily) on September 26, 2025, regarding opening of special window for Re-lodgement of transfer requests of physical shares of Greenpanel Industries Limited., in compliance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025.

Kindly take the above on record.

Thanking You,

Yours faithfully For GREENPANEL INDUSTRIES LIMITED

<u>Company Secretary & VP – Legal</u> ACS:18675

Encl: As above

WWW.FINANCIALEXPRESS.COM

यूको बैंक 🚱 UCO BANK

Procurement of National Automated Clearing House (NACH) Solution.

DIT- Procurement & Infrastructure 3 & 4, DD Block, Sector - 1, Salt Lake, Kolkata-700064

UCD Bank Invites tender for the following items through GeM Portal: Selection of service provider for end to end reconciliation for Digital/Non-Digital transactions. . Supply, Installation, Implementation and Support for Authentication, Authorization and Accounting (AAA) solution

For any detail, please refer to https://www.uco.bank.in & https://gem.gov.in Deputy General Manager DIT- Procurement & Infrastructure Date: - 26.09.2025

KFINTECH

Place: Kolkata

For **DHILLON FREIGHT CARRIER LIMITED**

Dhillon Freight Carrier Limited

On behalf of the Board of Directors

Corrigendum to Pre Issue Advertisement of

Dhillon Freight Carrier Limited Published on 25/09/2025

THE LOGO OF THE REGISTRAR SHOULD BE READ AS:

Karan Singh Dhillon **Managing Director** DIN: 06588806 Date: 25th September, 2025

THIS IS A CORRIGENDUM ADVERTISEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



code to view the RHP



Corporate Identification Number: U74140MP2005PLC017539

Our Company was incorporated as NSB BPO Solutions Private Limited on April 25, 2005 under the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh & Chhattisgarh bearing Registration number 017539. The status of the Company was changed to public limited and the name of our Company was changed to NSB BPO Solutions Limited vide Special Resolution dated January 02, 2024 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on January 10, 2024 by the Registrar of Companies, Gwallor. The Corporate Identification Number of our Company is U74140MP2005PLC017539. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 55 and 128, respectively.

Registered Office: 3rd Floor, Plot No. 13, Railway Colony, E-8, Arera Colony, Trilanga, Bhopal, Huzur, Madhya Pradesh, India 462039; Corporate Office: Plot No., A 100, Sector 58, Noida UP-201301; Tel No.: +91 755 4500715; Email: ipo@nsbbpo.in; Website: www.nsbbpo.com; Contact Person: Anjali Shukla, Company Secretary and Compliance Officer.

PROMOTER OF OUR COMPANY: NARENDRA SINGH BAPNA

THE ISSUE

INITIAL PUBLIC OFFERING OF 53,00,000 *EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF NSB BPO SOLUTIONS LIMITED ("NSB BPO" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ [.] LAKHS ("THE OFFER"). OF THE OFFER, 2,65,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 50,35,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.54 % AND 25.21%. RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 256 OF THE RED HERRING PROSPECTUS. *Subject to basis of allotment

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

The Red Herring Prospectus has been filed with SEBI on September 15, 2025 In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.

NOTICE TO THE INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 13, 2025 ("RHP") FILED WITH REGISTRAR OF COMPANIES, GWALIOR, MADHYA PRADESH ON SEPTEMBER 14, 2025 AND PRE-ISSUE AND PRICE BAND ADVERTISEMENT PUBLISHED ON SEPTEMBER 17, 2025 ("CORRIGENDUM")

The Investors should note the Bid/Issue Program wherever appearing at all the relevant places in the Red Herring Prospectus dated September 13, 2025 filed with Registrar of Companies, Gwalior, Madhya Pradesh on September 14, 2025 and Pre-Issue and Price Band Advertisement published on September 17, 2025 shall stand replaced with the Revised Bid/Issue Program as follows:

Event	Original Bid/ Issue Program	Revised Bid/ Issue Program
ISSUE CLOSES ON	September 25, 2025; Thursday	October 07, 2025; Tuesday
Finalization of Basis of Allotment with the Designated Stock Exchange Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID	September 26, 2025; Friday	October 08, 2025; Wednesday
linked bank account	September 26, 2025; Friday	October 09, 2025; Thursday
Credit of Equity Shares to demat accounts of Allottees	September 29, 2025; Monday	October 09, 2025; Thursday
Commencement of trading of the Equity Shares	September 30, 2025; Tuesday	October 10, 2025; Friday

The Investors should note the price band wherever appearing at all the relevant places in the Red Herring Prospectus dated September 13, 2025 filed with Registrar of Companies, Gwalior, Madhva Pradesh on September 14, 2025 and Pre-Issue and Price Band Advertisement published on September 17, 2025 shall stand replaced with the Revised price band as follows:

Price Band	Original Bid/ Issue Program	Revised Bid/ Issue Program
Price Band of a minimum price (Floor Price)	₹ 140.00	₹ 121.00
Price Band of a maximum price (Cap Price)	₹ 147.00	₹ 140.00

The Red Herring Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the RHP/ Pre-Issue and Price Band Advertisement to the extent inconsistent with the information in the RHP/ Pre-Issue and Price Band Advertisement. The RHP/ Pre-Issue and Price Band Advertisement accordingly stands amended to the extent stated hereinabove. Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI AND BSE. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

ASBA'

Simple, Safe, Smart way of Application-Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

Investors are required to ensure that the bank account used for bidding is linked to their PAN, UPI - Now available in ASBA for Individual

UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000

Investors and Non-institutional investors applying for amount up to `5.00.000 applying through Registered Brokers, DPs & RTAs. Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 269 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website BSE Limited ("BSE") and can be obtained from the list of banksInvestors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 269 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of BSE Limited ("SME Portal of BSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related gueries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Inventure Merchant Bankers Private Limited -Mr. Arvind Gala (+91 22 40751500) (Email Id: redressal@inventuremerchantbanker.com)

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus, Specific attention of the investors is invited to "Risk Factors" on page 24 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE", see "Other Regulatory and Statutory Disclosures" on page 242 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INVENTURE	3	NSB BPO Solutions Limited
MUZITURE MERCHANT RAMPER REPUBLIC		

INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED

Address: 2" Floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway,

Andheri (East), Mumbai - 400069, Maharashtra Tel No: +91 22 4075 1500 Email: sme.ipo@inventuremerchantbanker.com Investor Grievance Email:

redressal@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com Contact Person: Arvind Gala/ Shubham Tiwari SEBI Registration No: INM000012003

Date: September 25, 2025

Place: Bhopal

BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6" Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093. Maharashtra, India

Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal C.

Registered Office: 3rd Floor, Plot No. 13, Railway Colony, E-8, Arera Colony, Trilanga, Bhopal, Huzur, Madhya Pradesh, India 462039; Corporate Office: Plot No., A 100, Sector 58, Noida UP-201301 Tel No.: +91 755 4500715; Email: ipo@nsbbpo.in; Website: www.nsbbpo.com; Contact Person: Anjali Shukla, Company Secretary and Compliance Officer.

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders,

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For, NSB BPO Solutions Limited On behalf of Board of Directors

Vikrant Singhal

Designation: Managing Director

Disclaimer: NSB BPO Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the Red Herring Prospectus dated September 13, 2025 with the Registrar of Companies, Gwalior on September 14, 2025 and thereafter with SEBI and the Stock Exchange. The RHP is available on the respective websites of SEBI at www.sebi.gov.in, of Issuer Company at www.nsbbpo.com, and the Book Running Lead Manager at www.inventuremerchantbanker.com, the website of the BSE i.e., www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933 and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



Corporate Identity Number (CIN) - L13100TG1958GOI001674 CONTRACTS DEPARTMENT

Tender Enquiry No: HO(Contracts)/KIOM-SWAM/HAM/NMDC/2025/279 Dated 25:09:2025 NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India, invites online bids through MSTC Portal from experienced domestic bidders for the work of (a) Development of feeding system, suitable conveying system with 1500 tph (rated capacity) for transportation of iron ore from Kumaraswamy mine to Swamihalli siding, stacking, spreading, weighing, and loading into rail wagons at Swamihalli siding at Donimalai, Karnataka on Build, Operate and Transfer (BOT) on a Hybrid Annuity Model (HAM)." And (b) "The operation & maintenance of the developed facilities for an estimated period of 15 years from date of commissioning, which shall be coterminous with Kumaraswamy mining lease, i.e. October 2042*. The detailed NIT and Bid documents can be viewed and / or downloaded from

E-Tender Notice (Open Tender Enquiry for Domestic Bidding)

25.09.2025 to 24.10.2025 from following website links: . NMDC website – https://nmdcportals.nmdc.co.in/nmdctender

Central Public Procurement portal – https://www.eprocure.gov.in/epublish /app and search tender through tender enquiry number

MSTC Portal - portal https://www.mstcecommerce.com/eprocn/

For accessing the bid document from MSTC portal, bidders to visit MSTC website (use Microsoft Edge browser for compatibility) and search Tender Event No. NMDC/Head Office/Contract/29/25-26/ET/393. The bidders are requested to submit their bids online through MSTC Portal. The

details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website/CPP Portal/ MSTC Portal for corrigendum, if any, at a future date.

For further clarification, the following can be contacted: Executive Director (Works), NMDC Limited, Hyderabad, Fax No. 040 - 2353

4746, Telephone No. 040 - 23532800, email: contracts@nmdc.co.in. For and on behalf of NMDC Ltd.

Executive Director (Works)



NOTICE

Reminder - Special Window for Re-lodgement of Transfer Requests of Physical Shares This is in continuation to our earlier newspaper notice published on

July 18, 2025 with respect to one-time special window opened for re-lodgement of transfer requests pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/P/CIR/2025/97 dated July 2, 2025. The window is available for transfer deeds lodged prior to the deadline April 1, 2019, which were rejected/ returned/ not attended due to deficiencies in documents/ process or otherwise. This special window is open for a period of six months, from July 7, 2025 to January 6, 2026. Further, eligible shareholders may contact to the company's Registrar and Transfer Agent i.e. MUFG Intime India Pvt. Ltd. at C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400083 and Email: kolkata@in.mpms.mufg.com.

> For Greenpanel Industries Limited Lawkush Prasad Company Secretary & VP - Legal

Place: Gurugram MDF | Pre-Laminated MDF | Wooden Flooring | Plywood —

> **GREENPANEL INDUSTRIES LIMITED** Registered & Corporate Office:

DLF Downtown, Block-3, 1st Floor, DLF Phase-3, Sector 25A, Gurugram-122002. Haryana, India

Phone No.: (+91)124-4784-600 | CIN: L20100HR2017PLC127303 Email: investor.relations@greenpanel.com

Website: www.greenpanel.com



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES

Date: September 25, 2025

(Please Scan the QR code to view the RHP)



RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies (Registrar of Companies) Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 149 of the Red Herring Prospectus ("RHP") dated September 22, 2025.

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India; J

Corporate Office: N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | Telephone: + 91 7891517187 Email Id: info@rdgagro.com.; | Website: www.rdgagro.com | Corporate Identity Number: U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE:

MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG

AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ [+] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus ("RHP") dated September 22, filed with the Registrar of Companies, Jaipur on September 22, 2025

The attention of the investors is drawn to the following:

On page 84, in the Chapter titled "Capital Structure", under the head "Details of Equity Shares held by Promoters in excess of minimum promoters' contribution" "22,36,100 Equity shares" shall be read as "23,36,100 Equity shares"

On page 84, in the Chapter titled "Capital Structure", under the head "19) Details of Equity Shares held by persons other than the Promoters", "25,00,800 Equity Shares shall be subject to lock-in" shall be read as "800 Equity Shares shall be subject to lock-in"

On page 94, in the Chapter titled "Basis of Issue Price", "the Issue Price is [*] times the Floor Price and [*] times the Cap Price, and Floor Price is [*] times the Face Value and the Cap Price is [*] times the Face Value" shall be read as "the Floor Price is 9.3 times the Face Value of the Equity Shares and the Cap Price is 9.9 times the Face Value of the Equity Shares. On Page 95, in the Chapter titled "Basis of Issue Price", under the head "5. Net Asset Value per Equity Share", "(Rs. in Lakhs)" appearing against the respective Net Asset

Values, shall be read as "(In Rs.)" On Page 275, in the Chapter titled "Issue Structure", under the head ""Minimum and Maximum Bid size" relevant details under respective heads shall stand modified as

Particulars of the Issue	QIBS	individual investors
Minimum Bid Size	Such number of Equity Shares and in multiples of [•] Equity Shares of ₹10/- each that the Bid Amount exceeds ₹ 200,000 and that the application is for more than two lots.	
Maximum Bid Size	Such number of Equity Shares in multiples of [•] Equity Shares of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits	

	₹10/- each not exceeding the size of the Net Issue, subject to applicable limits	₹10/- each such that the application size doesn't exceed 2 lots.
in any way be deemed or constru	ued that the contents of the Prospectus or the price at which the equity accuracy or completeness of any of the contents of the Prospectus. T	nderstood that the permission given by BSE Limited ("BSE") should not shares ore offered has been cleared, solicited or approved by BSE, nor he investors are advised to refer to the Prospectus for the full text of the

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park,



B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India Telephone +91 81049 85249;

BOOK RUNNING LEAD MANAGER TO THE ISSUE

E-mail: mb@fedsec.in Website: www.fedsec.in: Contact Person: Mr. Saipan Sanghvi Investor Grievance E-Mail: mb@fedsec.in SEBI Registration Number: INM000010163

FEDEX SECURITIES PRIVATE LIMITED

BIGSHARE SERVICES PRIVATE LIMITED

Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India. Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare Investor Grievance E-Mail: investor@bigshareonline.com

SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

MRS. AYUSHI AGRAWAL Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India. Telephone: + 91 7891517187

Officer or the Registrar to the Issue in case of any pre-issue or

post-issue related grievances including non-receipt of letters of

allotment, non-credit of allotted equity shares in the respective

E-mail: info@rdgagro.com Website: www.rdgagro.com Investors may contact the Company Secretary and Compliance

beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM. Above shall be read in conjunction with the RHP. Abridged Prospectus and further, all material communication including application cum bid forms and

advertisements including Pre-Issue Price Band Advertisement dated September 22, 2025 published in Financial Express, Jansatta and Kalam ka Adhikar on September 23, 2025, issued by or on behalf of the Company in relation to the Issue shall stand amended and modified to above effect, to the extent applicable and as Accordingly, any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and

should be read with the above. Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

> For and on behalf of the Board of Directors Rukmani Devi Garg Agro Impex Limited

Mrs. Ayushi Agrawal Company Secretary & Compliance Officer

Disclaimer- Rukmani Devi Garg Agro Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of reguisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated September 22, 2025 has been filed with the Registrar of Companies, Jaipur and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the website of the BRLM at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

epaper.financialexpress.com

New Delhi

of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the RHP.

Date: September 25, 2025

Place: Kota

न्युक्लियर पॉवर कॉपोर्रेशन ऑफ इंडिया लिमिटेड **Nuclear Power Corporation of India Limited** (भारत सरकार का उद्यम) (A Government of India Enterprise)

चुनौतीपूर्ण एवं प्रगतिशील कैरियर के लिए हमारे साथ, एनपीसीआईएल से जुड़े।

सीआईएन/CIN: U40104MH1987GO1149458

विज्ञापन सं: एनपीसीआईएल/मुख्या/मासं प्र/ईटी/2025/04

एनपीसीआईएल में गेट द्वारा स्नातक अभियंताओं की भर्ती

एनपीसीआईएल, भारत सरकार के परमाण उर्जा विभाग के प्रशासनिक नियंत्रण के अंर्तगत एक प्रमख सार्वजनिक क्षेत्र का उद्यम है जिसे न्यक्लियर प्रौद्योगिकी के सभी पहलओं, जैसे एनपीपी की साइटिंग, अभिकल्पन, निर्माण, कमीशनिंग, प्रचालन, अनुरक्षण, नवीकरण, आधुनिकीकरण व उन्नयन, संयंत्र आयुविस्तार, अपशिष्ट प्रबंधन व न्यूक्लियर रिएक्टरों की डीकमीशनिंग के क्षेत्र में समग्र सक्षमता प्राप्त है।

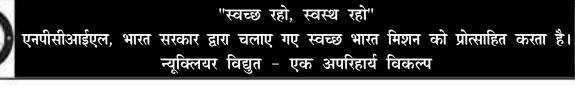
एनपीसीआईएल की मेकैनिकल, केमिकल, इलेक्ट्रिकल, इलेक्ट्रॉनिक्स, इंस्ट्र मेंटेशनतथा सिविल विधाओं के लिए कार्यकारी प्रशिक्षुओ (ईटी-2026) के रूप में, स्नातक अभियंताओं की भर्ती किए जाने की योजना है। एनपीसीआईएल में ऑनलाइन आवेदन भरते समय इच्छुक अभ्यर्थीगण के पास उपरोक्त में से किसी एक विधा में गेट 2024/2025/2026 वर्ष का वैध प्राप्तांक होना चाहिए। अभ्यर्थियों के साक्षात्कार के लिए गेट के प्राप्तोंकों के आधार पर

लघु सूचीयनिकया जाएगा। विस्तृत विज्ञापन गेट 2026 के परिणाम घोषित होने के उपरांत लगभग 10 दिन के अंदर एनपीसीआईएल की वेबसाइट www.npcilcareers.co.in एवं www.npcil.nic.in पर उपलब्ध रहेगा। गेट 2026 के बारे में विस्तृत जानकारी के लिए वेबसाइट https://gate2026.iitg.ac.in या आईआईएससी तथा आईआईटी की गेट जोनल वेबसाइट पर अभ्यर्थी विजिट कर सकते हैं।

भविष्य में किसी प्रकार की सूचना/शुद्धिपत्र अनुशेष आदि को केवल एनपीसीआईएल की उपर्युक्त वेबसाइट पर ही

प्रकाशित किया जाएगा। एनपीसीआईएल स्त्री-पुरूष समानता वाले कार्यबल के निर्माण हेतु निरंतर समर्पित है और

महिला अभ्यर्थियों को आवेदन हेतु प्रोत्साहित करते हैं। bc48132/12/0003/2526



न्युक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

सीआईएन : L74899DL1989PLC034594

ई-मेल : investorrelations@nucleussoftware.com; वेबसाइट : www.nucleussoftware.com

पंजीकृत कार्यालयः 33-35 त्यागराज मार्केट, नई दिल्ली-110003 टेलीफोन नं.: +91-120-4031400; फैक्स : +91-120-4031672

भौतिक शेयरों के हस्तांतरण अनुरोधों को फिर से जमा करने के लिए विशेष अवसर एतदद्वारा सूचित किया जाता है कि सेबी सर्कुलर सं. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 दिनांक 2

कारण से अस्वीकृत / वापस कर दिए गए थे। यह विशेष अवसर 6 जनवरी, 2026 तक खुला रहेगा। भौतिक शेयरों के हस्तांतरण के लिए कानूनी रूप से वैध और पूर्ण दस्तावेजों को फिर से जमा करने पर विचार किया जाएगा, बशर्ते कि उसके स्वामित्व पर कोई विवाद न हो। निवेशक 6 जनवरी, 2026 तक कंपनी

जुलाई, 2025 के अनुसार, कंपनी ने उन हस्तांतरण दस्तावेजों को फिर से जमा करने के लिए विशेष अवसर प्रदान किया

है, जो 1 अप्रैल, 2019 की समय सीमा से पहले जमा किए गए थे, लेकिन दस्तावेजों / प्रक्रिया में कमी या किसी अन्य

रजिस्टार और अंतरण एजेंट (आरटीए) का विवरण इस प्रकार है:

केफिन टेक्नोलॉजीज लिमिटेड

NUCLEUS

युनिटः न्युक्लियस सॉफ्टवेयर एक्सपोर्ट्स लिमिटेड,

सेलेनियम बिल्डिंग, टॉवर बी, प्लॉट नं. 31-32 गांचीबोवली,

फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगमपल्ली मंडई, हैदराबाद - 500032, ई-मेलः einward.ris@kfintech.com, suresh.d@kfintech.com

के रजिस्ट्रार और शेयर अंतरण एजेंट (आरटीए) के पास अपना अनुरोध जमा कर सकते हैं।

इस अवधि के दौरान, हस्तांतरण के लिए फिर से जमा की गई प्रतिभृतियों को केवल डिमैट पद्धति में जारी किया जाएगा, बशर्ते कि पूर्ण और वैध दस्तावेज जमा किए जाएँ और उनका आरटीए/कंपनी द्वारा सत्यापन किया जाए। कंपनी के आरटीए के पास हस्तांतरण के लिए दस्तावेज जमा करते समय, जमाकर्ता के पास एक डिमैट खाता होना चाहिए और उसे अपने हस्तांतरण दस्तावेजों और शेयर प्रमाणपत्रों के साथ अपनी ग्राहक मास्टर सूची (सीएमएल) भी प्रदान करनी होगी। ऐसे हस्तांतरण-सह-डिमैट अनुरोधों के लिए आरटीए द्वारा उचित प्रक्रिया का पालन किया जायेगा। हम पुनः दोहराते हैं कि फिर से जमा करने की अनुमित केवल उन्हीं मामलों में दी जाएगी जहाँ भौतिक शेयरों के हस्तांतरण दस्तावेज 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावेजों / प्रक्रिया में कमी या किसी अन्य कारण से उसे अस्वीकृत/वापस कर दिए गए थे।

> कृते न्युक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड हस्ता./-

> > पूनम भसीन

कम्पनी सचिव

Actual

स्थान : नोएडा दिनांकः 25 सितम्बर, 2025

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF ADDI INDUSTRIES LIMITED

Office: A-104, Third Floor, Okhla Industrial Area Phase - II, New Delhi - 110020. Tel No: 011-45025469, Email id: addiind@gmail.com, atul.addi@gmail.com

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirers namely Mr. Rajat Goyal, a citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-1"), Mrs. Neha Agarwal, citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-2"), M/s Rajat Goyal HUF, through its Karta Mr. Rajat Goyal, having its office at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-3"), Mr. Sandeep Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-4"), Mrs. Ruchi Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-5"), and M/s Sandeep Mittal & Sons HUF, through its Karta Mr. Sandeep Mittal, having its office at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-6") (Hereinafter Collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire equity shares of Addi Industries Limited ("AIL"/ "Target Company").

The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Tuesday, 27th May, 2025, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Lakshadweep (Marathi), Mumbai edition.

1. Name of the Target Company ADDI INDUSTRIES LIMITED 2. Name of Acquirers & PACs

: MR. RAJAT GOYAL

MRS. NEHA AGARWAL M/S RAJAY GOYAL HUF MR. SANDEEP MITTAL MRS. RUCHI MITTAL

M/S SANDEEP MITTAL & SONS HUF

Offer Document

3. Name of Manager to the Offer D & A FINANCIAL SERVICES (P) LIMITED BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.

4. Name of Registrar to the Offer 5. Offer Details:

a) Date of Opening of the Offer

THURSDAY, AUGUST 28, 2025

b) Date of Closure of the Offer : THURSDAY, SEPTEMBER 11, 2025

No.

6. Last Date of Payment of Consideration: THURSDAY, SEPTEMBER 25, 2025 7. Details of the Acquisition Proposed in the

Rs. 75.00 Rs. 75.00 Aggregate Number of Shares Tendered 27,78,399 Aggregate Number of Shares Accepted 27,78,399 16 Size of the Offer (Number of Share Rs. 20,83,79,925/-Rs. 1,200/-Multiplied by Offer Price per share) Shareholding of the Acquirers and PACs No. of Shares No. of Shares before Agreements/Public Announcement NIL N.A NIL N.A No. of Shares % No. of Shares % Shares acquired by way of Agreement 80,18,175* 74.27 80,18,175* 74.27 % % Shares Acquired by way of Open Offer No. of Shares No. of Shares 27,78,399 25.73 0.0001 Shares acquired after Detailed Public Nil No. of Share Acquired N.A N.A Nil Price of the Shares Acquired N.A N.A Nil % of Share acquired N.A N.A Post Offer Shareholding of Acquirers and % No. of Shares No. of Shares PACs (5+6+7+8) 1,07,96,574 100.00 80,18,191 74.27

Note:

Place: New Delhi

Date: 25th September, 2025

1. *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers. This Post Offer Public Announcement would also be available on SEBI Website at http://www.sebi.gov.in.

Pre Offer

27,78,399

(25.73%)

Post Offer

N.A

(N.A%)

Pre Offer

27,78,399

(25.73%)

Post Offer

27,78,383

(25.73%)

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

E-mail: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna

Issued by Manager to the Offer on behalf of Acquirers



10. Pre and Post Offer Shareholding of Public

D & A Financial Services (P) Limited 13, Community Centre, East of Kailash, New Delhi - 110065 Tel Nos.:011-41326121/40167038

जनसता

THIS IS A PUBLIC ANOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR



UTKAL SPECIALITY INDUSTRIES INDIA LIMITED

Our Company was originally incorporated on September 01, 2015 at Cuttack, Odisha as a Private Limited Company in the name and style of "Utkal Speciality Industries India Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U21000OR2015PTC019359 issued by the Registrar of Companies, Cuttack. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders of our Company at the Extra- Ordinary General Meeting held on December 24, 2024, and consequently the name of our Company was changed from "Utkal Speciality Industries India Private Limited" to "Utkal Speciality Industries India Limited" and a fresh certificate of incorporation dated January 22, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U21000OR2015PLC019359. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on Page No. 220 of this Draft Red Herring Prospectus.

Registered and Corporate Office: IDC0 Plot No. I/5/B, Food Processing Park, Khurda, Odisha, India, 752057

Contact Person: Satyabrata Baral Tel: +91 90401-34060, Mail: compliance@utkalspeciality.com

Website: www.utkalspeciality.com Corporate Identity Number: U21000OR2015PLC019359

INDIRECTLY OUTSIDE INDIA

OUR PROMOTERS: MR. AKASH AGRAWAL, MR. MANOJ KUMAR AGRAWAL AND MRS. MEENA AGARWAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRAFT RED HERRING PROSPECTUS") DATED SEPTEMBER 25,2025 HAS BEEN FILED WITH THE SME PLATFORM OF NATIONAL STOCK EXCHANGE (NSE EMERGE)

INITIAL PUBLIC OFFERING OF UP TO 54,24,000 EQUITY SHARES OF FACE VALUE OF \$10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ . PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ . PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO # ILAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 54,24,000 EQUITY SHARES AGGREGATING UP TO ₹ ... LAKHS BY OUR COMPANY (THE "FRESH ISSUE") OF WHICH UPTO ● EQUITY SHARES AGGREGATING TO ₹ ● LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO ● EQUITY SHARES AT AN OFFER PRICE OF ₹ ● PER EQUITY SHARE AGGREGATING TO 2 : LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE . % AND . %, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER-SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALI EDITIONS OF . (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF . (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF . (A WIDELY CIRCULATED ODIA REGIONAL DAILY NEWSPAPER), (ODIA BEING THE REGIONAL LANGUAGE OF THE STATE OF ODISHA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF THE NATIONAL STOCK EXCHANGE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR

REGULATIONS. In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force major. banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" the "QIB Portion"), provided that our Company and Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning

on page 381 of this Draft Red Herring Prospectus. This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SF Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEB Regulations, 2015 on SME Companies. The Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, If any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com, and the website of the Company at www.utkalspeciality.com, and at the website of BRLM i.e Affinity Global Capital Market Private Limited ie www.affinityglobalcap.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue

on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE. Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factors" beginning on page 46 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters' on page 220 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 97 of the Draft Red Herring Prospectus

The Equity Shares of our Company offered through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

REGISTRAR TO THE ISSUE

Chennai-600002

Tel: +914067162222

Cameo Corporate Services Limited

E-mail: priya@cameoindia.com

Website: www.cameoindia.com

Contact Person: Mrs.K.Sreepriya

SEBI Registration No.: INR000003753

Subramanian Building* 1 Club House Road,

BOOK RUNNING LEAD MANAGERS



Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, EastIndia House, 1st Floor, Room

No.: 1F, Kolkata - 700069, West Bengal, India Telephone: +91 334004 7188 E-mail: compliance@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in

Contact Person: Mr. Anandarup Ghoshal SEBI Registration Number: INM000012838 COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Satyabrata Baral

Company Secretary & Compliance Officer Batagaon, Batagaon, Batagaon Dhenkanal, Odisha-

Tel: +91 90401-34060 Email: compliance@utkalspeciality.com Website:- www.utkalspeciality.com

Herring Prospectus

Dated:25.09.2025

Place: Khurda, Odisha

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Regiar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, noncredit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds

Investor Grievance e-mail: investor@cameoindia.com

by electronic mode etc. All Capitalised terms used hereinand not specifically defined have the same meaning as ascribed to them in the Draft Red

For Utkal Speciality Industries India Limited For on and behalf of Board of Directors

Akash Agrawal, Managing Director

Utkal Speciality Industries India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite annovals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 25,2025 with NSE EMERGE. The Draft Red Herring Prospectus is available on the website of NSE at https://www.nseindia.com and on the website of the BRLM, i.e. Affinity Global Capital Market Private Limited i.e. www.affinityglobalcap.in, and the website of our Company at www.utkalspeciality.com.Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 46 of the DRAFT RED HERRING PROSPECTUS Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and applicable laws and jurisdictions where those

issue and sales are made. There is no public offering in United States of America.

GREENPANEL

मौतिक शेयरों के अंतरण अनुरोधों के पुन:-प्रस्तुतीकरण हेतु विशेष विंडो - अनुस्मारक

यह हमारे दिनांक 18 जलाई. 2025 को प्रकाशित पूर्ववर्ती समाचार पत्र सचना के संदर्भ में है, जिसमें एकमुश्त विशेष विंडो खोले जाने की जानकारी दी गई थी। यह विंडो भारतीय प्रतिभृति और विनिमय बोर्ड (SEBI) परिपत्र संख्या SEBI/HO/MIRSD/MIRSD&POD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 वे अनुसार खोली गई है। यह विंडो उन अंतरण प्रपत्रों (Transfer Deeds) के लिए उपलब्ध है, जो 1 अप्रैल, 2019 से पूर्व जमा किए गए थे, किन्तु दस्तावेज/प्रक्रिया में कमी अथवा अन्य कारणों से अस्वीकृत/लौटाए गए/निपटान न किए गए। यह विशेष विंडो 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छह माह की अवधि के लिए खुली है। पात्र शेयरधारक कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट से संपर्क कर सकते हैं: MUFG Intime India Pvt- Ltd-C-101, 247 पार्क, एलबीएस मार्ग, विक्रोली (पश्चिम), मुंबई - 400083, Email: kolkata@in.mpms.mufg.com.

दिनांकः सितम्बर 25, 2025 स्थानः गुरुग्राम

ग्रीनपैनल इंडस्ट्रीज लिमिटेड की ओर से लवक्श प्रसाद कंपनी सचिव एवं उपाध्यक्ष - विधिक

© CSL Finance Limited

MDF | Pre-Laminated MDF | Wooden Flooring | Plywood

GREENPANEL INDUSTRIES LIMITED Registered & Corporate Office:

DLF Downtown, Block-3, 1st Floor, DLF Phase-3, Sector 25A, Gurugram-122002, Haryana, India Phone No.: (+91)124-4784-600 | CIN: L20100HR2017PLC127303

Email: investor.relations@greenpanel.com Website: www.greenpanel.com

सीएसएल फाइनेंस लिमिटेड **CIN**: L74899DL1992PLC051462) पंजी. कार्यालयः 410-412, 18/12, 4थी मंजिल, डब्ल्यू.ई.ए, आर्य

समाज रोड, करोल बाग, नई दिल्ली-110005 कॉर्पो. कार्यालय: 716-717, 7वीं मंजिल, टॉवर बी, वर्ल्ड ट्रेड टॉवर, नोएडा, सेक्टर-16, यू.पी.-201301 दूरभाषः 0120-4290654; ई-मेलः info@cslfinance.in, वेबसाइटः www.cslfinance.in

हमारे मुल्यवान शेयरधारकों के लिए एक संदेश 1. 100 दिवसीय अभियान - "सक्षम निवेशक" - निवेशक शिक्षा और संरक्षण निधि (आईईपीएफ) में

अप्रदत्त/ दावा- रहित लाभांश के हस्तांतरण को रोकने के लिए केवाईसी और अन्य संबंधित अपडेट एतदहारा सचित किया जाता है कि निवेशक शिक्षा और संरक्षण निधि प्राधिकरण ('आईईपीएफए'), कॉपोरेंट मामलों के मंत्रालय ('एमसीए') ने अपने दिनांक 16 जुलाई, 2025 के परिपत्र द्वारा कंपनियों से 100 दिवसीय अभियान "सक्षम निवेशक" शरू करने का अनरोध किया है, ताकि उन शेयरधारकों

तक पहुंचा जा सके जिनका लाभांश अप्रदत्त/ दावा- रहित है। शेयरधारकों को सुचित किया जाता है कि इस अभियान का उद्देश्य कंपनी के शेयरधारकों के केवाईसी विवरण को अपडेट करने की सविधा प्रदान करना है। जो शेयरधारक अपने केवाईसी विवरण को अपडेट करना चाहते हैं. उनसे अनरोध है कि वे https://www.cslfinance.in/information-forshareholders से केवाईसी अपडेशन फॉर्म डाउनलोड करें और विधिवत भरे और हस्ताक्षरित फॉर्म केवाईसी दस्तावेजों के साथ रजिस्ट्रार और शेयर ट्रांसफर एजेंट को निम्नलिखित पते पर जमा करें:

नामः एमएएस सर्विसेज लिमिटेड **पता**: टी-34, 2री मंजिल, ओखला इंडस्ट्रियल एरिया फेज-II, नई दिल्ली-110020 टेलीफोन नं.: 011 2638 7281

ई-मेलः investor@masserv.com

वेबसाइटः https://www.masserv.com/ इसके अलावा, डीमैटरियलाइज्ड फॉर्म में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे केवाईसी विवरण अपडेट करने के लिए अपने संबंधित डिपॉजिटरी पार्टिसिपेंट (डीपी) से संपर्क करें। जिन शेयरधारकों का लाभांश अप्रदत्त लाभांश खाते में स्थानांतरित कर दिया गया था, उनका विवरण

कंपनी की वेबसाइट https://www.cslfinance.in/information-for-shareholders पर

उसी के अनुसार, 28 जुलाई, 2025 से 6 नवंबर, 2025 तक चलने वाले इस 100 दिवसीय अभियान के दौरान सभी पात्र शेयरधारकों से अनुरोध है कि वे अपने दावा- रहित लाभांश का दावा करने और अपने शेयरों और लाभांश राशि को आईईपीएफ अथॉरिटी में स्थानांतरित होने से बचाने के लिए अपने केवाईसी विवरण को जल्द से जल्द अपडेट करें। इस अभियान की सफलता का समर्थन करने के लिए,

6 नवंबर, 2025 से पहले दस्तावेज जमा करने का अनुरोध किया जाता है। 2. भौतिक शेयरों के हस्तांतरण अनुरोध को फिर से जमा करने के लिए विशेष विंडो सेबी परिपत्र सं. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, दिनांक 2 जुलाई, 2025 के अनसार, कंपनी भौतिक शेयरधारकों को शेयरों के हस्तांतरण के लिए फिर से जमा करने के अनुरोध प्रस्तुत करने के लिए एक बार का विशेष अवसर प्रदान करके प्रसन्न है। यह विशेष अवसर 7 जुलाई, 2025 से 6 जनवरी, 2026 तक खुला रहेगा और यह उन मामलों पर लागू होता है जहां मूल शेयर हस्तांतरण अनुरोध 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावेजीकरण, प्रक्रिया या किसी अन्य कारण में किमयों के कारण वापस कर दिए गए थे/ध्यान नहीं दिया गया था या अस्वीकृत कर दिए गए थे। इस विंडो के दौरान हस्तांतरण के लिए फिर से जमा किए गए शेयरों को केवल डीमैटरियलाइज्ड रूप में संसाधित किया जाएगा। पात्र शेयरधारक अपने हस्तांतरण अनुरोधों को आवश्यक दस्तावेजों के साथ कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) एमएएस सर्विसेज लिमिटेड, टी-34, 2री मंजिल, ओखला इंडस्ट्रियल एरिया फेज-क्क्र, नई दिल्ली-110020 के पास जमा

केवाईसी अपडेट करें और भौतिक शेयरों को डीमैट मोड में बदलें जिन शेयरधारकों के पास भौतिक रूप में शेयर धारित हैं, उनसे अनुरोध है कि वे अपने केवाईसी को अपडेट करें और अपने भौतिक शेयर प्रमाणपत्रों को डीमैटरियलाइज्ड फॉर्म (इलेक्ट्रॉनिक फॉर्म) में भी परिवर्तित करें। शेयरधारकों से यह भी अनुरोध है कि वे अपनी दावा- रहित लाभांश राशि का दावा करें, अन्यथा, सात साल की समाप्ति के बाद शेयरों के साथ-साथ इसे भी समय पर निवेशक शिक्षा और

संरक्षण निधि प्राधिकरण (आईईपीएफए) में स्थानांतरित कर दिया जाएगा। निदेशक मंडल के आदेश से सीएसएल फाइनेंस लिमिटेड स्थानः नोएडा हस्ता./- प्रीति गप्ता

दिनांक: 25.09.2025

एसएमसी ग्लोबल सिक्योरिटीज लिमिटेड

सुचना कंपनी के सदस्यों को एतद्वारा सुवित किया जाता है कि कंपनी अधिनियम, 2013 की चारा 110 और अन्य लागू प्रावधानों, यदि कोई हों, के अनुसार, कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 के नियम 20 और 22. भारतीय प्रतिभृति एवं विनिमय बोर्ड (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44, भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सथिवीय मानक (एसएस-2), सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल 2020, 17/2020 विनांक 13 अप्रैल 2020, 22/2020 दिनांक 15 जून 2020, 33/2020 दिनांक 28 सितंबर 2020, 39/2020 दिनांक 31 दिसंबर 2020 के साथ पठित 2020, 10/2021 दिनांक 23 जून 2021 और 20/2021 दिनांक 8 दिसंबर 2021. 3/2022 दिनांक 5 मई 2022 और 11/2022 दिनांक 28 दिसंबर 2022, 9/2023 दिनांक 25 सितंबर 2023, 9/2024 दिनांक 19 सितंबर 2024 और 03/2025 दिनांक 22 सितंबर 2025 कॉपॉरेंट कार्य मंत्रालय, भारत सरकार द्वारा जारी किए गए (इसके बाद सामृहिक रूप से "एमसीए परिपन्न" के रूप में संदर्भित), और कॉर्पोरेट कार्य मंत्रालय और किसी भी अन्य नियामक प्राधिकरण द्वारा समय-समय पर जारी किए गए किसी भी अन्य लाग कानून, नियम, विनियम, दिशानिर्देश, अधिसूचनाएं, परिपत्र और स्पष्टीकरण, कंपनी में 25 सितंबर को इलेक्ट्रॉनिक मोड के मध्यम से व्याख्यात्मक विवरण वो साथ 24 सितंबर 2025 का पोस्टल बैलट

		गैर इसके साथ दिए गए प्रावधानों के अनुसार इलेक्ट्रानिक मार शैयरघारकों का अनुमोदन प्राप्त करने के लिए :
क्र. सं.	प्रस्ताव का प्रकार	yenia
1	साध्यारण प्रस्ताव	कंपनी के सदस्यों को बोनस इविवटी शेयर जारी करने की

कंपनी ने सदस्यों को ई-वोटिंग सुविधा प्रदान करने के लिए अधिकृत एजेंसी के रूप में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड की सेवाएँ ली हैं। रिमोट ई-वोटिंग सुविधा शुक्रवार 26 सितंबर 2025 को सुबह 900 बजे (आईएसटी) से शनिवार 25 अक्टूबर 2025 को शाम 5:00 बजे (आईएसटी) तक चलेगी। उसके बाद ई-वोटिंग मॅडियूल निष्क्रिय कर दिया जाएगा। ई-वोटिंग की विस्तृत प्रक्रिया डाक मतपत्र सूचना में उल्लिखित है। एक बार प्रस्ताव पर मतदान हो जाने के बाद, सदस्य को बाद में इसे बदलने या दोबारा मतदान

करने की अनुमति नहीं होगी। सदस्यों के मताधिकार ई-बोटिंग की अंतिम तिथि अर्थात शुक्रवार, 19 सितंबर 2025 को कंपनी में उनकी शेयरुवारिता के अनुपात में होंगे। अंतिम तिथि के बाद सदस्य बनने वाले व्यक्ति को इस

करने के लिए ए.के. रॉय एंड एसीसिएट्स, प्रैविटर्सिंग कंपनी सेक्रेटरीज (सीपी संख्या 9147) से श्री ए.कं. रॉय को संवीक्षक नियक्त किया है। परिणाम, संवीक्षक की रिपोर्ट सहित, जाक मतपत्र की समाप्ति के दो कार्यदिवसों के मीतर, अर्थात 28 अक्टूबर 2025 तक या उससे पहले, कंपनी की वेबसाइट www.smcindiaonline.com और एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेंड की वेबसाइट https://instavote.linkintime.co.in पर प्रकाशित किए जाएँगे। परिणाम स्टॉक एक्सचेंजॉ

प्राप्त करने के लिए <u>enotices@in.mpms.mufg.com</u> पर अपना अनुरोध मेज सकते है या 022-49186175 पर संपर्क कर सकते हैं। ढाक मतपत्र सूचना कंपनी की वेबसाइट www.smcindiaonline.com और स्टॉक एक्सचेंजों की वेबसाइट www.nscindia.com और www.bscindia.com पर उपलब्ध है। संबंधित विवरण रिमोट ई-वोटिंग सेवा प्रदाता एमयएकजी इंटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट https://instavote.linkintime.co.in पर भी उपलब्ध हैं। इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा से संबंधित किसी भी प्रश्न / शिकायत के लिए, एमयूएफजी इटाइम इंडिया प्राइवेट लिमिटेंड के सहायक उपाध्यक्ष राजीय रंजन को

कंपनी के कंपनी सचिव एवं अनुपालन अधिकारी श्री सुमन कुमार से दूरमाण संख्या 011-30111000

पर या sumankumar@smcindiaonline.com पर ईमेल द्वारा संपर्क किया जा सकता है।

दिनोंक : 25 सितंबर, 2025

कृते एसएमसी व्लोबल सिक्योरिटीज लिमिटेड

कॉर्पेरिट पहचान संख्या (सीआईएन : L74899DL1994PLC063609) पंजीकृत कार्यालय- 11/6वी, शांति चैवर, पूसा रोड, नई दिल्ली-110005 दुरभाष : +91-11-30111000, 40753333 । फैक्स : +91-11-25754365

epaper.jansatta.com

(कंपनी सचिव और अनुपालन अधिकारी)

नोटिस भेज दिया है। उन सदस्यों को जिन्होंने कंपनी /अपने डिपॉजिटरी प्रतिभाषियों के साथ अपने ईमेल पते पंजीकृत किए हैं और जिनके नाम रजिस्ट्रार द्वारा बनाए गए सदस्यों के रजिस्टर और/या लाभार्थी खामियों के रिजरटर में शुक्रवार, 19 सितंबर, 2025 (अंतिम तिथि) तक दर्ज हैं, खक मतपत्र

सूचना को केवल सूचना के उद्देश्य से ही लेना चाहिए।

कंपनी ने डाक मतपत्र और दूरस्थ ई-बोटिंग प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित को www.bseindia.com और www.nseindia.com पर एक साथ सुचित किए जाएँगे।

जिन सदस्यों के ईमेल पते कंपनी / ढिपॉजिटरी के पास पंजीकृत नहीं है, वे डाक मतपत्र सूचना instameet@in.mpms.mufg.com पर ईमेल भेजकर या 022-49186175 पर संपर्क करके या

कार्यकारी उपाध्यक्ष (कॉर्पोरेट कार्य एवं दिथि), कंपनी सचिव एवं महाधिवक्ता स्थान : नई दिल्ली

ईमेल : smc@smcindiaonline.com । वेबसाइट : www.smcindiaonline.com