

September 29, 2025

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Subject: Disclosure of allotment of equity shares by Care Health Insurance Ltd. (CHIL) subsidiary of the company, in its rights issue in pursuance of Regulation 30 of SEBI (LODR) Regulation, 2015

Dear Sir(s),

With reference to the captioned subject, we would like to inform that in response to the application of Religare Enterprises Ltd. (REL) to subscribe for equity shares of Care Health Insurance Ltd., subsidiary of the Company (CHIL) in its rights issue, made in pursuance of the approval of Board of Directors of REL at their meeting held on September 18, 2025, CHIL has made an allotment of 1,71,83,545 Equity shares of face value of INR 10/- (Rupees Ten) each and premium of INR 139.04/- (One Hundred Thirty Nine and Four Paise) amounting to INR 2,56,10,35,547/- on September 29, 2025.

Relevant details as required under Regulation 30 of the SEBI Listing Regulation read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure-1**.

This is for your kind information and record.

For Religare Enterprises Limited

Anuj Jain
Company Secretary & Compliance Officer
Encl.: as above

Annexure-1

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular ref. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl. No	Details of Events that need to be provided	Information of such events(s)
a.	Name of the target entity, details in brief such as size, turnover etc.;	Care Health Insurance Limited ("CHIL") registered with IRDAI, being the target entity , is carrying on health Insurance Business. The Company as on June 30, 2025 is having 270 Branches and more than 11,000 professionals working for it. The Company has served over three million policyholders in the insurance business.
b.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm length's"	Relationship:- CHIL is a material unlisted subsidiary of Religare Enterprises Limited ("REL"). Holding and subsidiary company are considered related party to each other. Nature of interest:- Since the acquisition of equity shares of CHIL is by way of allotment to REL in the right issue of CHIL, therefore the said acquisition being investment in right issue is outside the purview of Related Party Transaction as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") Further, the investment in right issue of CHIL was made at the price offered uniformly to all the shareholders, therefore the transaction is said to be at arm's length. Further, the promoter of REL does not have any interest in CHIL.
c.	Industry to which the entity being acquired belongs;	Health Insurance
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company);	The proceeds out of right issue of CHIL shall be used to finance the expansion plans and to meet the statutory solvency requirements.
e.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable for REL

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

Corporate Office: 2nd Floor, Plot A-3,4 & 5, Club 125, Tower B, Sector -125, Noida – 201301, Uttar Pradesh.

www.religare.com / investorservices@religare.com

Phone No.: +91-11- 4167 9692

Phone No.: +91-120-635 5040

f.	Indicative time period for completion of the acquisition;	Pursuant to the letter of allotment received by REL on September 29, 2025, acquisition is deemed to have been completed on same day.
g.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
h.	Cost of acquisition or the price at which the shares are acquired;	Acquisition of shares:- 1,71,83,545 equity shares of Face Value of INR 10/- each at a Premium of INR 139.04/- of CHIL amounting to INR 2,56,10,35,547/- (Rupees Two Hundred Fifty Six Crores Ten Lakh Thirty Five Thousand Five Hundred Forty Seven Only)
i.	Percentage of shareholding / control acquired and / or number of shares acquired;	Total Number of equity shares acquired:- 1,71,83,545
j.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background is explained above. Further the details of Turnover and other financial information of previous year can be accessed at given link: https://www.religare.com/quarterly-annual-results

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