

Margaux Brennan

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EDUCATION

Lehigh University | College of Business

Expected May 2023

Bachelor of Science in Business and Economics

GPA: 3.5

Major: Finance with a Business Information Systems and History minor

Relevant Coursework: Corporate Finance, Financial Accounting, Security Analysis & Portfolio Management, Investments, Statistics

PROFESSIONAL EXPERIENCE

Financial Risk & Advisory Intern in Account and Internal Controls

June 2022 - August 2022

Deloitte & Touche | Stamford, CT

- Auditing companies on compliance, advising on critical business issues, identifying, anticipating and navigating through an assortment of risks to company security.
- Formulate proper documentation of client status and risk assessment
- Interfacing with clients, pre-preparing clarification questions for meetings in order to efficiently receive the needed information

LEADERSHIP EXPERIENCE

Ritual Chairman

Nov. 2020 - Jan. 2022

Zeta Tau Alpha Fraternity, Lambda Zeta Chapter | Lehigh University

- Organize, coordinate, and lead nationally recognized organization through complex ceremonies
- Clearly communicating and enforced expectations of over 100 members at events
- Plan and present lessons on critical material to all members
- Collaborate to offer insight on all major issues of the organization on the Executive Council with 11 members
- Effectively and successfully manage a strict \$200 budget

PROJECT EXPERIENCE

Corporate Finance

- Completed valuation Target including estimating WACC, free cash flow analysis, stock valuation, and sensitivity analysis to support a pitch to buy/sell company shares.
- Valuing WACC of major companies with multiple divisions, defending assumptions in calculating a different WACC for each division and overall company.
- Valuing target company's stand alone then acquisition value, resulting in a suggested bid price, to a strategic buyer through APV analysis for a potential LBO under varying degrees of leverage.

Security Analysis and Portfolio Management

- Analyzed financial ratios to determine current profitability of a company and the appeal of investing, formulating recommendations for companies that would result in favorable adjustments to liquidity, profitability, and coverage ratios.
- Examined current company financial statements (10-k, 8-k) to build liquidity models, calculate financial ratios, and forecast worst, most-likely, and best case scenarios.
- Calculate appropriate LBO price per share, comparing it to the company's current share price and forming recommendations of how changing different assumptions in calculation of LBO price would alter buy/pass and the risks associated with changing those assumptions.

WORK EXPERIENCE

Camp Counselor

June 2021 - Aug. 2021

Toddler Time Nursery School | New Canaan, CT

- Organized stimulating activities that help with development of crucial mental and motor skills
- Ensured child safety in a variety of changing environments, offering continuous emotional support
- Implemented conflict resolution between staff as well as children

SKILLS

Microsoft Office | Financial Modeling | R programming language | Data Analysis | Forecasting | Sensitivity Analysis

INTERESTS

Lehigh University Accounting Club | Lehigh Humane Society Volunteer | Baking | Exercise