sftrack, part II: Developer task force for a broad adoption

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Warning We have renamed the package from sftraj to sftrack to properly reflect the purpose of the package, and the underlying semantical definitions.

Signatories

Project team

The **Project team** lists the core members of the work, who initiated the **sftrack** package and will be instrumental in progress and completion of the project (other R packages to which people contributed are indicated in parentheses):

- Mathieu Basille, Assistant Professor at the University of Florida, USA (adehabitatHS, hab, rpostgis, rpostgisLT)
- Matt Boone, Data Scientist at the University of Florida, USA (refsplitr)
- Rocío Joo, Postdoctoral Associate at the University of Florida, USA
- Clément Calenge, Statistical Analyst at the Office français de la biodiversité, France (adehabitatMA, adehabitatHR, adehabitatHS, adehabitatLT)
- Emiel van Loon, Assistant Professor at the University of Amsterdam, the Netherlands (zoon, RNCEP).

Consulted

The following R package developers have shown interest in working together to use sftrack for tracking data (relevant packages they have authored in parentheses):

- Guillaume Bastille-Rousseau (1smnsd: Classify movement strategies using a latent-state model and NSD; moveNT: An R package for the analysis of movement data using network theory; wildxing: An R package for optimal positioning of widlife crossing structures)
- David Cooley (gpx: Converts GPX files to simple features)
- Ross Dwyer (VTrack: A collection of tools for the analysis of remote acoustic telemetry data)
- Devin Johnson and Josh London (crawl: Fit continuous-time correlated random walk models to animal movement data)
- Ioannis Kosmidis (trackeR: Infrastructure for running, cycling and swimming data from GPS-enabled tracking devices)
- Jed Long (wildlifeDI: Calculate indices of dynamic interaction for wildlife tracking data)
- Théo Michelot (moveHMM: Animal Movement Modelling using Hidden Markov Models)
- Alec Robitaille (spatsoc: Group animal relocation data by spatial and temporal relationship)
- Johannes Signer (amt: Animal Movement Tools)

From the R Consortium:

· Hadley Wickham

The Problem

Movement defined broadly plays a central role in fields as diverse as transportation, sports, ecology, music, medicine and data science (Gudmundsson et al. 2012). Miniaturized tracking devices have become nearly ubiquitous, and resulted in an ever-increasing volume of tracking data (Joo et al. 2019). The Movement community in R has broadly embraced this new field, and created an entire ecosystem of tracking packages, with 58 packages that process, visualize and analyze tracking data (Joo et al. 2019, now available as a Tracking CRAN Task View (https://cran.r-project.org/web/views/Tracking.html) that will be updated twice a year).

However, there is a critical lack of standard infrastructure to deal with movement. As a matter of fact, half of the tracking packages work in isolation, not being linked to any other tracking package (Fig.1). After identifying this gap in dealing with tracking data in R, we started a long-term effort, to assess and structure the efforts of the community with respect to movement data. In particular, with support from the **R Consortium** (September 2019–March 2020), we developed the **sftrack** package (https://github.com/mablab/sftrack) to provide central classes and basic functions to build, handle, summarize and plot movement data.

The sftrack package, completely developed in the open, is now full-featured, and is ready for broad testing. This stepping stone in the development of sftrack already contributes solid foundations for the tracking ecosystem in R. There is a need now to deepen the connections with other packages, and work together with package developers for broad adoption of sftrack. We thus propose an extension of the sftrack project aiming at:

- 1. Working with developers of tracking packages to ensure linkage to sftrack, and enhance interoperability within the tracking ecosystem in R.
- 2. Establishing sftrack formally in the R ecosystem, through submissions to CRAN (https://cran.r-project.org/) and to rOpenSci (https://ropensci.org/).

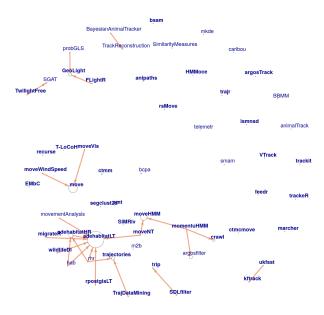


Figure 1: Network representation of the dependency between 58 tracking packages in R. Solid arrows go towards the package the others depend on. From Joo et al. 2019.

The proposal

Overview

During the first stage of the work (September 2019 until March 2020), we developed all features of the sftrack package, which now provides foundations to build, handle, summarize, and plot tracking data. As the package is now ready for use, we will submit it to CRAN, and we will work with other tracking package developers for the integration of sftrack into their data flow. Secondly, we will use this collaborative development to establish the version 1.0.0, which defines the public API. This major stepping stone will be submitted to rOpenSci.

Detail

In the first stage of the work, we defined a precise data model for tracking data, which recognizes the duality of locations, in the form of geographic (x,y,z) and temporal (t) coordinates, and steps, i.e. the straight-line segment connecting two successive locations. Throughout the process, we have focused on providing solid documentation of the package and its specifications, targeting both users and package developers, which is essential for a broad adoption of the sftrack package. The development of the package happened in the open on GitHub (https://github.com/mablab/sftrack), where we have received feedback from the community in the form of use cases (https://github.com/mablab/sftrack/issues?q=label%3Ause-case).

In the next stage of this project, we will work with developers to finalize the implementation, to ensure that sftrack meets all needs of the movement community. We have ongoing discussions with 10 developers of 11 packages, ranging from import of GPX files to animal movement ecology, through human tracking devices for running, cycling and swimming. Specific elements that will require further development or fine-tuning include the grouping structure (coined burst, where the individual identification of the moving object is required, and can be completed by any number of arbitrary factors) and the error measure (typically the error in GPS positions), both of which have no established standard.

We will work with developers of R tracking package (including, but not limited to the one mentioned above) to integrate sftrack in their data flow. How we will conduct the work will depend on the role and complexity of tracking data in each package:

- Ad-hoc input data not defined in a class (e.g. crawl or spatsoc): work with the developers on their package initial function(s) to make them sftrack-ready (preferably in addition to the original input format).
- Simple data classes (e.g. amt::track_xy/amt::track_xyt): work with the developers to directly replace their classes with the one offered by sftrack.
- Complex data classes (e.g. adehabitatLT::ltraj and trackeR::trackeRdata): For these packages, the work will be conducted in two phases: 1) develop bi-directional converters from and to sftrack classes (which should be lossless both ways); 2) ultimately replace these data classes with the new ones offered by sftrack.

In parallel, we will focus on establishing sftrack in the R tracking ecosystem. We will first prepare the package for submission to CRAN, then later focus on the preparation and submission of sftrack to rOpenSci. The first step will ensure that the package stays up-to-date with R and other package dependencies, while the second step will guarantee that sftrack adheres to a best practice standards for R and reproducible science. Packages submitted to rOpenSci go through detailed peer-review by other developers—the rOpenSci certification (through their badge) will assure sftrack is easy to use, well documented, and well coded.

Project plan

Start-up phase (DONE)

The sftrack package is meant to be a cornerstone for the development of a more cohesive Movement community in R. The first stage of the work, which is just finished, has provided solid technical foundations for tracking data in R. Our project has already been received very positively on Twitter, which we use to channel our communication. We explained our approach and decisions in a series of 4 blog posts (https://mablab.org/tags/sftraj/). We used them to call for feedback from the community, and received the perspective on sftrack from 10 developers of 11 packages (amt, crawl, gpx, lsmnsd, moveHMM, moveNT, spatsoc,trackeR, VTrack, wildlifeDI, wildxing), who shown interest in working together. Altogether, feedback received only confirmed the need for a central movement package in R. We will keep working in the open, and collect feedback from the whole R movement community.

Technical delivery

We will deliver the following products during the 6-month period of the grant:

- Submission to CRAN [month 1]: sftrack is currently installable from the GitHub repository, and passes all CRAN checks. However, publication on CRAN will allow for easy installation on any computer, as well as enabling the dependency system of R packages, which are both mandatory for broad adoption. In this first stage, we will thus submit the package to CRAN.
- Data class converters [month 1-2]: We will provide converters to classes from the main tracking packages, such as adehabitatLT::ltraj and trackeR::trackeRdata, integrated into as_sftrack through method dispatch. We will develop bidirectional conversion, and work towards lossless conversion both ways. Depending on the specific requirements of other classes, this will require adjusting the classes already developed in sftrack.
- Integration of strack [month 2–4]: In parallel, we will work with developers willing to fully integrate the solution offered by sftrack at the core of their data flow. This step may require substantial rewriting of other packages while we will not take the lead on this task, we will provide specific guidance and feedback, and potentially adjust sftrack to match the needs of each package involved at this stage.
- Submission to rOpenSci [month 5–6]: In the last two months, we will go one step further and actually prepare sftrack for rOpenSci, which will coincide with the stable API of version 1.0.0. rOpenSci emphasizes (and basically enforces) a package's quality, fit, documentation, and clarity. sftrack would fit in the special category "geospatial data". Becoming the first official rOpenSci tracking package (none of the 58 existing tracking packages are currently on rOpenSci) would give the package extra visibility, and guarantee its overall usefulness and usability.

Other aspects

While the work on sftrack will happen completely in the open, we will keep communicating our progress, directly on Twitter as well as with more detailed blog posts on https://mablab.org/. We will watch for feedback, notably through the GitHub repository, which will collect use cases, bug issues and suggestions for enhancements. We have already successfully presented our work on sftrack at the 2020 Moving2Gather conference (held in Rennes, France) in March 2020), and will certainly consider other venues once the situation with COVID-19 allows us to normally travel.

Requirements

People

This is the same core project team than for the first stage of the work, which will lead the work for all deliverables. This stage will be highly collaborative, as we will work with other tracking package developers (including some already in the core team). We have already established working connections with several of them, notably through our efforts in the movement community over the last two years.

In particular, we request \$10,000 in salary for Matt Boone (1.79 months over the course of the project), Data Scientist at the University of Florida. Matt has a solid experience in R which complements that of other team members, and is the lead coder of sftrack. Having Matt fully dedicated guarantees successful completion of the project.

Processes

We will follow the same principles of openness than before, relying on a community-based code of conduct that aims to be inclusive, and a work that will happen entirely publicly, using the GitHub repository.

Tools & Tech

No technical constraint is foreseen. All team members are already equipped with enough computer power to work on the project. The development platform (GitHub) is already set up and public, and will remain open to the entire movement community.

Funding

We request a total of \$10,000 to support 1.79 months of Matt Boone, Data Scientist (Biological Scientist II) in the MabLab at the University of Florida.

• Salary: \$7,369

Fringe rate (35.70 %): \$2,631
Total award = \$10,000

Summary

Salary to support a Data Scientist is requested to have one person committed to the project, who will dedicate set chunks of time to the work. This seems required to ensure project completion in the proposed timeline. Almost 8 weeks of funded work over the course of the project is a reasonable amount of time, which matches proposed deliverables.

Success

Definition of done

This project will be successful if sftraj becomes the standard for tracking data in R, both from a user and a developer perspective. Outsourcing code for low level trajectory classes from other packages to sftraj will be the most important outcome. In this stage of the work, success is directly related to the deliverables, namely

the vignette, submission of the package to CRAN, submission of the package to rOpenSci, and submission of a companion manuscript to the R Journal by the end of the 4-month period.

Measuring success

Beyond delivering the four products in the planned time frame, success will be measured essentially from the adoption of the package:

- From a user perspective: number of downloads (e.g. using RStudio download statistics);
- From a developer perspective: adoption in tracking packages that will depend on sftraj.

Future work

Three axes for further development will be targeted after this stage of work:

- Provide support to developers of R tracking packages to help them develop conversion tools from their own custom classes to classes from sftraj.
- Dynamic visualization of trajectories, allowing keyboard- and mouse-controlled exploration of trajectories, step by step (based on the solution provided in rpostgisLT).
- Developing tools to clean and interpolate trajectories, based on specific filters and assumptions (e.g. maximum speed allowed, or adding missing locations by interpolation, etc.).

Key risks

The main risk is actually linked to the completion of a functional package at the end of the first stage of the work. Despite long delay to actually start the work due to administrative difficulties, we do not foresee further delay in delivering the foundations of the **sftraj** package: our team is experienced both in developing R packages and working on tracking data, and the R Movement community is responding very positively to our invitations.

Specifically for this stage of the work, core project team members have all the expertise required for the deliverables:

- Vignette: Clément Calenge has produced very elaborate vignettes for each package of the adehabitat series. The vignette for adehabitatLT has notably been recognized very positively in our recent survey (Joo et al., 2019), with 88.6% of respondents expressing that the documentation was either good (allowing the user to do everything they wanted and needed to do with the package) or excellent (allowing users to do even more than what they initially planned because of the excellent quality of the information).
- Submission to CRAN: Mathieu Basille (rpostgis, rpostgisLT), Clément Calenge (adehabitatMA, adehabitatHR, adehabitatHS, adehabitatLT) and Emiel van Loon (zoon, RNCEP) all have experience preparing and submitting R packages to CRAN.
- Submission to rOpenSci: Matt Boone has recently been through the process for the package refsplitr (https://github.com/embruna/refsplitr), for which he was the lead coder. refsplitr is now in the latest stages of review with rOpenSci, and will be added to their list of packages very soon. As a matter of fact, Matt even wrote a detailed blog post about the whole review process at rOpenSci (https://mablab.org/post/ropensci/).
- Companion manuscript for the R Journal: Mathieu Basille has worked on a similar approach for the package rpostgis, which is detailed in Bucklin & Basille (2018), a manuscript that was prepared for the R Journal right after the package reached a stable state and was published on CRAN.

References

- Bucklin, D. & Basille, M. (2018). rpostgis: linking R with a PostGIS spatial database. The R Journal, 10:251–268. https://doi.org/c7fc
- Joo, R., Boone, M. E., Clay, T. A., Patrick, S. C., Clusella-Trullas, S. & Basille, M. (2020). Navigating through the R packages for movement. Journal of Animal Ecology, 89:248–267. http://dx.doi.org/dcnf Pre-print available at: https://arxiv.org/abs/1901.05935