

Form 1040 Department of the Treasury — Internal Revenue Service (99) U.S. Individual Income Tax Return | 2014 | OMB No. 1545-0074 | IRS Use Only — Do not write or staple in this space.

For the year Jan 1 - Dec 31, 2014, or other tax year beginning		, 2014, ending	, 20	See separate instructions.
Your first name and initial		Last name		Your social security number [REDACTED]
Jay R Inslee				
If a joint return, spouse's first name and initial		Last name		Spouse's social security number [REDACTED]
Trudi A Inslee				
Home address (number and street). If you have a P.O. box, see instructions.		Apartment no.		▲ Make sure the SSN(s) above and on line 6c are correct.
501 13th Avenue SW				
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).				Presidential Election Campaign
Olympia, WA 98501				Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input checked="" type="checkbox"/> You <input checked="" type="checkbox"/> Spouse
Foreign country name		Foreign province/state/county		Foreign postal code
Filing Status		1 <input type="checkbox"/> Single 2 <input checked="" type="checkbox"/> Married filing jointly (even if only one had income) 3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above & full name here ... ►		4 <input type="checkbox"/> Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here ... ► 5 <input type="checkbox"/> Qualifying widow(er) with dependent child
Exemptions		6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a. b <input checked="" type="checkbox"/> Spouse		Boxes checked on 6a and 6b... No. of children on 6c who: • lived with you ... • did not live with you due to divorce or separation (see instrs)... Dependents on 6c not entered above. Add numbers on lines above ... ►
If more than four dependents, see instructions and check here ... ►		c Dependents:		(1) First name (2) Dependent's social security number (3) Dependent's relationship to you (4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax cr (see instrs)
		(1) First name (2) Dependent's social security number		(3) Dependent's relationship to you (4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax cr (see instrs)
				(3) Dependent's relationship to you (4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax cr (see instrs)
				(3) Dependent's relationship to you (4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax cr (see instrs)
		d Total number of exemptions claimed		2
Income		7 Wages, salaries, tips, etc. Attach Form(s) W-2		7 166,891.
8a Taxable interest. Attach Schedule B if required.		8a 18.		
b Tax-exempt interest. Do not include on line 8a		8b		
9a Ordinary dividends. Attach Schedule B if required		9a		
b Qualified dividends		9b		
10 Taxable refunds, credits, or offsets of state and local income taxes		10		
11 Alimony received		11		
12 Business income or (loss). Attach Schedule C or C-EZ		12		
13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here		13		
14 Other gains or (losses). Attach Form 4797		14		
15a IRA distributions		15a	b Taxable amount	15b
16a Pensions and annuities		16a	b Taxable amount	16b 41,032.
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17 50.		
18 Farm income or (loss). Attach Schedule F		18		
19 Unemployment compensation		19		
20a Social security benefits		20a	b Taxable amount	20b
21 Other income		21		
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income		22 207,991.		
Adjusted Gross Income		23 Educator expenses		23
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ		24		
25 Health savings account deduction. Attach Form 8889		25		
26 Moving expenses. Attach Form 3903		26		
27 Deductible part of self-employment tax. Attach Schedule SE		27		
28 Self-employed SEP, SIMPLE, and qualified plans		28		
29 Self-employed health insurance deduction		29		
30 Penalty on early withdrawal of savings		30		
31a Alimony paid b Recipient's SSN		31a		
32 IRA deduction		32		
33 Student loan interest deduction		33		
34 Tuition and fees. Attach Form 8917		34		
35 Domestic production activities deduction. Attach Form 8903		35		
36 Add lines 23 through 35		36		0.
37 Subtract line 36 from line 22. This is your adjusted gross income		37		207,991.

BAA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

FDIA0112L 12/29/14

Form 1040 (2014)

Tax and Credits**Standard Deduction for —**

- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
- All others: Single or Married filing separately, \$6,200

Married filing jointly or Qualifying widow(er), \$12,400
Head of household, \$9,100

38 Amount from line 37 (adjusted gross income) 38 207,991.

39a Check You were born before January 2, 1950, if: Spouse was born before January 2, 1950, Blind, Total boxes checked ► 39a

b If your spouse itemizes on a separate return or you were a dual-status alien, check here. ► 39b

40 Itemized deductions (from Schedule A) or your standard deduction (see left margin). 40 34,761.

41 Subtract line 40 from line 38. 41 173,230.

42 Exemptions. If line 38 is \$152,525 or less, multiply \$3,950 by the number on line 6d. Otherwise, see instrs. 42 7,900.

43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0. 43 165,330.

44 Tax (see instrs). Check if any from: a Form(s) 8814 c
b Form 4972. 44 33,539.

45 Alternative minimum tax (see instructions). Attach Form 6251. 45 0.

46 Excess advance premium tax credit repayment. Attach Form 8962. 46

47 Add lines 44, 45 and 46. ► 47 33,539.

48 Foreign tax credit. Attach Form 1116 if required. 48

49 Credit for child and dependent care expenses. Attach Form 2441. 49

50 Education credits from Form 8863, line 19. 50

51 Retirement savings contributions credit. Attach Form 8880. 51

52 Child tax credit. Attach Schedule 8812, if required. 52

53 Residential energy credits. Attach Form 5695. 53

54 Other crs from Form: a 3800 b 8801 c 54

55 Add lines 48 through 54. These are your total credits. 55

56 Subtract line 55 from line 47. If line 55 is more than line 47, enter -0. ► 56 33,539.

Other Taxes

57 Self-employment tax. Attach Schedule SE. 57

58 Unreported social security and Medicare tax from Form: a 4137 b 8919. 58

59 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required. 59

60a Household employment taxes from Schedule H. 60a

b First-time homebuyer credit repayment. Attach Form 5405 if required. 60b

61 Health care: individual responsibility (see instructions) Full-year coverage 61

62 Taxes from: a Form 8959 b Form 8960 c Instrs; enter code(s) 62

63 Add lines 56-62. This is your total tax. ► 63 33,539.

Payments

If you have a qualifying child, attach Schedule EIC.

64 Federal income tax withheld from Forms W-2 and 1099. 64 34,010.

65 2014 estimated tax payments and amount applied from 2013 return. 65

66a Earned income credit (EIC). 66a

b Nontaxable combat pay election. ► 66b 66b

67 Additional child tax credit. Attach Schedule 8812. 67

68 American opportunity credit from Form 8863, line 8. 68

69 Net premium tax credit. Attach Form 8962. 69

70 Amount paid with request for extension to file. 70

71 Excess social security and tier 1 RRTA tax withheld. 71

72 Credit for federal tax on fuels. Attach Form 4136. 72

73 Credits from Form: a 2439 b Reserved c Reserved d 73

74 Add Ins 64, 65, 66a, & 67-73. These are your total pmts. ► 74 34,010.

Refund

75 If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid. 75 471.

76a Amount of line 75 you want refunded to you. If Form 8888 is attached, check here. ► 76a 471.

b Routing number. ► c Type: Checking Savings

d Account number. ►

77 Amount of line 75 you want applied to your 2015 estimated tax. ► 77

Amount You Owe

78 Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions. ► 78

79 Estimated tax penalty (see instructions). 79

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete below. No

Designee's name ► Phone no. ► Personal identification number (PIN) ►

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature ►  Date Your occupation Governor Daytime phone number

Joint return? See instructions.
Keep a copy for your records.

Date Spouse's occupation Consultant If the IRS sent you an Identity Protection PIN, enter it here (see instrs)

Spouse's signature. If a joint return, both must sign. Date

Date Check if self-employed PTIN Firm's EIN ► Phone no. ►

Firm's name ► Firm's address ►

SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

OMB No. 1545-0074

2014

Attachment
Sequence No. 07

Name(s) shown on Form 1040

Jay R and Trudi A Inslee

Your social security number

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.		
	1 Medical and dental expenses (see instructions).....	Statement 3	1 5,319.
	2 Enter amount from Form 1040, line 38	2 207,991.	3 20,799.
3 Multiply line 2 by 10% (.10). But if either you or your spouse was born before January 2, 1950, multiply line 2 by 7.5% (.075) instead		4 0.	
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.....			
Taxes You Paid	5 State and local (check only one box):		
	a <input type="checkbox"/> Income taxes, or	5 2,274.	
	b <input checked="" type="checkbox"/> General sales taxes		
6 Real estate taxes (see instructions).....	6 6,500.		
7 Personal property taxes.....	7		
8 Other taxes. List type and amount ►	8		
9 Add lines 5 through 8.....	9	8,774.	
Interest You Paid	10 Home mtg interest and points reported to you on Form 1098 See St. 4	10 15,943.	
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying number, and address ►	11	
	12 Points not reported to you on Form 1098. See instrs for spcl rules.....	12	
13 Mortgage insurance premiums (see instructions).....	13		
14 Investment interest. Attach Form 4952 if required. (See instrs.).....	14		
15 Add lines 10 through 14.....	15	15,943.	
Gifts to Charity	16 Gifts by cash or check. If you made any gift of \$250 or more, see instrs..... See Statement 5	16 10,044.	
	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500.....	17	
	18 Carryover from prior year.....	18	
19 Add lines 16 through 18.....	19	10,044.	
Casualty and Theft Losses	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.).....	20	0.
Job Expenses and Certain Miscellaneous Deductions	21 Unreimbursed employee expenses – job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►	21 355.	
	Form 2106 (Taxpayer) 355.	22 450.	
	22 Tax preparation fees.....	23	
23 Other expenses – investment, safe deposit box, etc. List type and amount ►	24 805.		
24 Add lines 21 through 23.....	25 207,991.		
25 Enter amount from Form 1040, line 38	26 4,160.		
26 Multiply line 25 by 2% (.02).....	27	0.	
27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0.....			
Other Miscellaneous Deductions	28 Other – from list in instructions. List type and amount ►	28	0.
	29 Is Form 1040, line 38, over \$152,525?	29	
	<input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.		
<input checked="" type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.			
30 If you elect to itemize deductions even though they are less than your standard deduction, check here	► <input type="checkbox"/>		

SCHEDULE B
(Form 1040A or 1040)

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Jay R and Trudi A Inslee

Part I
Interest

(See instructions for Form 1040A, or Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Interest and Ordinary Dividends

► Attach to Form 1040A or 1040.
► Information about Schedule B and its instructions is at www.irs.gov/scheduleb.

OMB No. 1545-0074

2014

Attachment Sequence No. 08

Your social security number

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address ►

Congressional Federal CU

	Amount
	18.
	1
	18.
	3
	4
	18.

Note. If line 4 is over \$1,500, you must complete Part III.

5 List name of payer ►

Ordinary Dividends

(See instructions for Form 1040A, or Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

	Amount
	5
	6
	0.

6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a. ►

Note. If line 6 is over \$1,500, you must complete Part III.

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Yes

No

Part III
Foreign Accounts and Trusts

(See instructions.)

- 7a At any time during 2014, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions. If 'Yes,' are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements.
- b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located ►
- 8 During 2014, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If 'Yes,' you may have to file Form 3520. See instructions.

X

X

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)
► Attach to Form 1040, 1040NR, or Form 1041.

► Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

OMB No. 1545-0074

2014

Attachment
Sequence No. 13

Name(s) shown on return

Jay R and Trudi A Inslee

Your social security number

Part I Income or Loss From Rental Real Estate and Royalties Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

- A Did you make any payments in 2014 that would require you to file Form(s) 1099? (see instructions) Yes No
- B If 'Yes,' did you or will you file required Forms 1099? Yes No

1a Physical address of each property (street, city, state, ZIP code)

A

B

C

1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A	6	A			
B		B			
C		C			

Type of Property:

1 Single Family Residence	3 Vacation/Short-Term Rental	5 Land	7 Self-Rental
2 Multi-Family Residence	4 Commercial	6 Royalties	8 Other (describe)

Income:	Properties:	A	B	C
3 Rents received.....	3			
4 Royalties received.....	4	50.		

Expenses:

5 Advertising.....	5			
6 Auto and travel (see instructions).....	6			
7 Cleaning and maintenance.....	7			
8 Commissions.....	8			
9 Insurance.....	9			
10 Legal and other professional fees.....	10			
11 Management fees.....	11			
12 Mortgage interest paid to banks, etc (see instructions).....	12			
13 Other interest.....	13			
14 Repairs.....	14			
15 Supplies.....	15			
16 Taxes.....	16			
17 Utilities.....	17			
18 Depreciation expense or depletion.....	18			
19 Other (list) ►	19			
20 Total expenses. Add lines 5 through 19.....	20			
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198.....	21	50.		
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions).....	22			
23a Total of all amounts reported on line 3 for all rental properties.....	23a			
b Total of all amounts reported on line 4 for all royalty properties.....	23b	50.		
c Total of all amounts reported on line 12 for all properties.....	23c			
d Total of all amounts reported on line 18 for all properties.....	23d			
e Total of all amounts reported on line 20 for all properties.....	23e			
24 Income. Add positive amounts shown on line 21. Do not include any losses.....	24		50.	
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here....	25			
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2.....	26		50.	

BAA For Paperwork Reduction Act Notice, see the separate instructions.

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Schedule E (Form 1040) 2014

Form 2106

Employee Business Expenses

OMB No. 1545-0074

2014

Attachment Sequence No. 129

Department of the Treasury
Internal Revenue Service (99)

► Attach to Form 1040 or Form 1040NR.

► Information about Form 2106 and its separate instructions is available at www.irs.gov/form2106.

Your name

Jay R Inslee

Occupation in which you incurred expenses

Governor

Social security number

Part I Employee Business Expenses and Reimbursements

Step 1 Enter Your Expenses	Column A		Column B	
	Other Than Meals and Entertainment		Meals and Entertainment	
1 Vehicle expense from line 22 or line 29. (Rural mail carriers: See instructions.).....	1			
2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work.....	2			
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Do not include meals and entertainment.....	3			
4 Business expenses not included on lines 1 through 3. Do not include meals and entertainment..... See Statement 6.....	4	355.		
5 Meals and entertainment expenses (see instructions).....	5			
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5.....	6	355.		

Note. If you were not reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.

Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1

7 Enter reimbursements received from your employer that were not reported to you in box 1 of Form W-2. Include any reimbursements reported under code 'L' in box 12 of your Form W-2 (see instructions).....	7		
		Total 3	355.

Step 3 Figure Expenses To Deduct on Schedule A (Form 1040 or Form 1040NR)

8 Subtract line 7 from line 6. If zero or less, enter -0-. However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040, line 7 (or on Form 1040NR, line 8).....	8	355.	0.
<i>Note. If both columns of line 8 are zero, you cannot deduct employee business expenses. Stop here and attach Form 2106 to your return.</i>			
9 In Column A, enter the amount from line 8. In Column B, multiply line 8 by 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.).....	9	355.	
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule A (Form 1040), line 21 (or on Schedule A (Form 1040NR), line 7). (Armed Forces reservists, qualified performing artists, fee-basis state or local government officials, and individuals with disabilities: See the instructions for special rules on where to enter the total.).....	10		355.

BAA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 2106 (2014)

2014

Federal Statements

Page 1

Jay R and Trudi A Inslee

Statement 1 Governor
Form 1040 Page 1, Line 4
Wage Schedule Expenses

Taxpayer - Employer	Wages	Federal W/H	FICA	Medi-care	State W/H	Local W/H
State of Washington Governor's Off	166,891.	31,610.	7,254.	2,420.		
Grand Total	166,891.	31,610.	7,254.	2,420.	0.	0.

Statement 2
Form 1040
Pension and Annuities Schedule

Taxpayer - Payer	Total Received	Taxable Amount	Federal W/H	State W/H
Office of Personnel Management	42,348.	41,032.	2,400.	
Grand Total	42,348.	41,032.	2,400.	0.

Statement 3
Schedule A, Line 1
Medical and Dental Expenses

Insurance Premiums.....	\$ 5,319.
Total \$	<u>5,319.</u>

Statement 4
Schedule A, Line 10
Home Mortgage Interest Reported on Form 1098

JP Morgan Chase Bank NA.....	\$ 1,251.
NYCB Mortgage Company.....	14,692.
Total \$	<u>15,943.</u>

Statement 5
Schedule A, Line 16
Contributions by Cash or Check

Various charities.....	\$ 10,044.
Total \$	<u>10,044.</u>

Jay R and Trudi A Inslee

1. If you expect to owe or get a refund, enter the estimated amount of your current situation.

2. Statement 6 - Governor
Form 2106, Page 1, Line 4

Other Business Expenses
Business expenses under your standard deduction.

3. License - WWSA

Total	\$	355.
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4. Add up all figures from lines 1 through 3 to get total.

5. Total figure from line 4 is less than \$100,000.

6. Tax - Enter the tax on the amount on line 5 by using the 2015 Tax Rate Schedule.

7. Subtract if you are qualified to deduct your state and local tax deduction or deduct capital gains carried income in holding. See Instructions 27 and 28 of Pub. 585 to figure out the deductible amounts from Form 6251 or Schedule C Form 1040A, line 28.

8. Add lines 6 and 7. Add to this amount any other taxes you expect to owing - the total on Form 1040, line 44.

9. Credit Note Information: Do not include any income tax withholding on this line.

10. Subtract the 9 from line 8. If zero or less, enter 0.

11. Self-Employment Tax (not insurance)

12. Other Taxes and Contributions

13. Add lines 10 through 12.

14. Federal Income Credit: Deduct child tax credit, fuel tax credit, and premium tax credit, subtract state alternative minimum credit.

15. Total 2014 Estimated Tax: Subtract line 13 from line 10a. If sum of lines, enter 0.

16. Multiply line 10a by 90% to 200% for business and investment.

17. Prepaid annual payment (use 2014 prior year tax - see instructions)

18. Prepaid annual payment to avoid a penalty: the smaller of line 14a or 14b.

Calculator Note: If you do not plan to change before tax withholding and estimated tax payments, use the smaller of line 10a or line 14a as your estimate. Even if you do plan to make changes, you may still use the smaller of line 10a or line 14a. For details, see Chapter 7 of Pub. 501.

19. Income tax withheld and estimated: In the column for 2014 including income tax withholding on personal, medical, and deferred income, etc.

20. Subtract line 15 from line 14a.

21. Any result less than 0?

22. If Yes, that means you are entitled to make estimated tax payments.

23. File On Line Tax

24. Subtract line 15 from line 14a.

25. Is the result more than \$1,000?

26. If Yes, file here. You are not required to make estimated tax payments.

27. Prepaid interest

28. Prepaid annual estimated tax applied to next tax year

29. Total of estimated tax payments to be mailed each month

30. If the first payment was not required to come in by April 15, 2015, enter 0 on line 10a (minus any 2014 estimated tax you are mailing to the enrollment here, and any paid by previous sources).

31. Total of all payments

2015 Federal Estimated Tax Worksheet

Jay R and Trudi A Inslee

1 Adjusted gross income you expect in 2015 (see instructions).....	1	207,991.
2 • If you plan to itemize deductions, enter the estimated total of your itemized deductions. <i>Caution: If line 1 is over \$154,950 your deduction may be reduced. See Pub. 505 for details.</i>	2	32,487.
3 Subtract line 2 from line 1.....	3	175,504.
4 Exemptions. Multiply \$4,000 by the number of personal exemptions. <i>Caution: See Worksheet 2-6 in Pub. 505 to figure the amount to enter if line 1 is over: \$154,950.</i>	4	8,000.
5 Subtract line 4 from line 3	5	167,504.
6 Tax. Figure your tax on the amount on line 5 by using the 2015 Tax Rate Schedules . <i>Caution: If you will have qualified dividends or a net capital gain, or expect to exclude or deduct foreign earned income or housing, see Worksheets 2-7 and 2-8 in Pub. 505 to figure the tax.</i>	6	33,953.
7 Alternative minimum tax from Form 6251 or included on Form 1040A , line 28.....	7	
8 Add lines 6 and 7. Add to this amount any other taxes you expect to include in the total on Form 1040, line 44.....	8	33,953.
9 Credits (see instructions). Do not include any income tax withholding on this line.....	9	
10 Subtract line 9 from line 8. If zero or less, enter -0-.....	10	33,953.
11 Self-employment tax (see instructions).....	11	
12 Other taxes (see instructions).....	12	
13a Add lines 10 through 12	13a	33,953.
b Earned income credit, additional child tax credit, fuel tax credit, net premium tax credit, and refundable American opportunity credit.....	13b	
c Total 2015 estimated tax. Subtract line 13b from line 13a. If zero or less, enter -0-..... ►	13c	33,953.
14a Multiply line 13c by 90% (66-2/3% for farmers and fishermen).....	14a	30,558.
b Required annual payment based on prior year's tax (see instructions)	14b	36,893.
c Required annual payment to avoid a penalty. Enter the smaller of line 14a or 14b..... ►	14c	30,558.
<i>Caution: Generally, if you do not prepay (through income tax withholding and estimated tax payments) at least the amount on line 14c, you may owe a penalty for not paying enough estimated tax. To avoid a penalty, make sure your estimate on line 13c is as accurate as possible. Even if you pay the required annual payment, you may still owe tax when you file your return. If you prefer, you can pay the amount shown on line 13c. For details, see chapter 2 of Pub. 505.</i>		
15 Income tax withheld and estimated to be withheld during 2015 (including income tax withholding on pensions, annuities, certain deferred income, etc.).....	15	34,010.
16a Subtract line 15 from line 14c.....	16a	-3,452.
Is the result zero or less?		
<input checked="" type="checkbox"/> Yes. Stop here. You are not required to make estimated tax payments.		
<input type="checkbox"/> No. Go to line 16b.		
b Subtract line 15 from line 13c.....	16b	-57.
Is the result less than \$1,000?		
<input checked="" type="checkbox"/> Yes. Stop here. You are not required to make estimated tax payments.		
<input type="checkbox"/> No. Go to line 17 to figure your required payment.		
17 Rounded balance.....	17	
18 Overpayment of estimated tax applied to next tax year.....	18	
19 Total of estimated tax payments to be mailed with vouchers.....	19	
20 If the first payment you are required to make is due April 15, 2015, enter 1/4 of line 16a (minus any 2014 overpayment that you are applying to this installment) here, and on your estimated tax payment voucher(s) if you are paying by check or money order.....	20	

Jay R and Trudi A Inslee

2015 Estimated Tax Worksheet - Alternative Minimum Tax

Alternative Minimum Taxable Income

	2014	2013	2012
1. Enter amount from 1040ES Worksheet line 3 (if not itemizing, enter ES worksheet line 1 and go to line 7 below)	166,631	150,692	161,199
2. Medical & dental if 65 or older (smaller of total or 2.5% of AGI)	175,504.	-2,702	18
3. Taxes from Schedule A	6,500.	0.	0.
4. Home mortgage interest adjustment	0.	0.	0.
5. Miscellaneous deductions from Schedule A	0.	0.	0.
6. Itemized Deductions phaseout reduction	0.	0.	0.
7. Tax refund	0.	0.	0.
8. Dispositions, small bus. stock, and incentive stock options adj.	0.	0.	0.
9. Other adjustments	0.	0.	0.
10. Alternative minimum taxable income	<u>182,004.</u>	<u>182,004.</u>	<u>182,004.</u>

Alternative Minimum Tax

11. Exemption	3,979	6,579	6,665
12. Subtract line 11 from line 10	15,041	18,762	-2,820
13. Tax	18,041	9,515	77,624.
14. Alternative minimum tax foreign tax credit	12,403	12,200	0.
15. Tentative minimum tax	12,403	12,200	27,139.
16. Tax from ES Worksheet	34,741	33,357	<u>33,953.</u>
17. Alternative minimum tax (line 15 minus line 16)	<u>7,300</u>	<u>153,312</u>	<u>0.</u>

Tax before credits

37,638 28,360 6,179

CREDITS

Total credits	0	0	0
Tax after credits	37,638	28,360	6,179

OTHER TAXES

Self-employment tax	0	162	162
Total tax	37,638	28,360	6,179

PAYMENTS

Federal income tax withheld	34,010	30,556	3,664
Total payments	34,010	30,556	3,664

REFUND OR AMOUNT DUE

Amount overpaid	471	1,814	-1,343
Amount refund due you	471	1,814	-1,343
Amount you owe	0	0	0

TAX RATES

Marginal tax rate	28.0%	25.0%	3.0%
Effective tax rate	28.0%	19.7%	3.0%

United States Gift (and Generation-Skipping Transfer) Tax Return

OMB No. 1545-0020

Department of the Treasury
Internal Revenue Service

► Information about Form 709 and its separate instructions is at www.irs.gov/form709.
 (For gifts made during calendar year 2014)
 ► See instructions.

2014

P A R T G E N E R A L I N F O R M A T I O N	1 Donor's first name and middle initial Jay R	2 Donor's last name Inslee	3 Donor's social security number [REDACTED]		
	4 Address (number, street, and apartment number) 501 13th Avenue SW		5 Legal residence (domicile)		
	6 City or town, state or province, county, and ZIP or foreign postal code Olympia, WA 98501		7 Citizenship (see instructions)		
	8 If the donor died during the year, check here ► <input type="checkbox"/> and enter date of death.....			Yes	No
	9 If you extended the time to file this Form 709, check here ► <input type="checkbox"/>				
	10 Enter the total number of donees listed on Schedule A. Count each person only once ► 1				
	11a Have you (the donor) previously filed a Form 709 (or 709-A) for any other year? If 'No,' skip line 11b.....				X
	b Has your address changed since you last filed Form 709 (or 709-A)?				
	12 Gifts by husband or wife to third parties. Do you consent to have the gifts (including generation-skipping transfers) made by you and by your spouse to third parties during the calendar year considered as made one-half by each of you? (see instructions.) (If the answer is 'Yes,' the following information must be furnished and your spouse must sign the consent shown below. If the answer is 'No,' skip lines 13-18.)				X
	13 Name of consenting spouse Trudi A Inslee 14 SSN [REDACTED]				
15 Were you married to one another during the entire calendar year? (see instructions).				X	
16 If 15 is 'No,' check whether <input type="checkbox"/> married <input type="checkbox"/> divorced or <input type="checkbox"/> widowed/deceased, and give date (see instructions) ►					
17 Will a gift tax return for this year be filed by your spouse? (If 'Yes,' mail both returns in the same envelope.).....				X	
18 Consent of Spouse. I consent to have the gifts (and generation-skipping transfers) made by me and by my spouse to third parties during the calendar year considered as made one-half by each of us. We are both aware of the joint and several liability for tax created by the execution of this consent.			Date ►		
Consenting spouse's signature ►					
19 Have you applied a DSUE amount received from a predeceased spouse to a gift or gifts reported on this or a previous Form 709? If 'Yes,' complete Schedule C.....				X	
P A R T T A X C O M P U T A T I O N A T T A C H C H E C K O R M O N E Y O R D E R P a i d P r e p a r e r H e r e	1 Enter the amount from Schedule A, Part 4, line 11.....		1	6,000.	
	2 Enter the amount from Schedule B, line 3.....		2		
	3 Total taxable gifts. Add lines 1 and 2		3	6,000.	
	4 Tax computed on amount on line 3 (see Table for Computing Gift Tax in instructions).....		4	1,080.	
	5 Tax computed on amount on line 2 (see Table for Computing Gift Tax in instructions).....		5		
	6 Balance. Subtract line 5 from line 4.....		6	1,080.	
	7 Applicable credit amount. If donor has DSUE amount from predeceased spouse(s), enter amount from Schedule C, line 4; otherwise, see instructions.....		7	2,081,800.	
	8 Enter the applicable credit against tax allowable for all prior periods (from Schedule B, line 1, column C).....		8		
	9 Balance. Subtract line 8 from line 7. Do not enter less than zero.....		9	2,081,800.	
	10 Enter 20% (.20) of the amount allowed as a specific exemption for gifts made after September 8, 1976, and before January 1, 1977 (see instructions).....		10		
	11 Balance. Subtract line 10 from line 9. Do not enter less than zero.....		11	2,081,800.	
	12 Applicable credit. Enter the smaller of line 6 or line 11.....		12	1,080.	
	13 Credit for foreign gift taxes (see instructions).....		13		
	14 Total credits. Add lines 12 and 13.....		14	1,080.	
	15 Balance. Subtract line 14 from line 6. Do not enter less than zero.....		15	0.	
	16 Generation-skipping transfer taxes (from Schedule D, Part 3, column H, Total).....		16		
	17 Total tax. Add lines 15 and 16.....		17	0.	
	18 Gift and generation-skipping transfer taxes prepaid with extension of time to file		18		
	19 If line 18 is less than line 17, enter balance due (see instructions).....		19		
	20 If line 18 is greater than line 17, enter amount to be refunded.....		20		
Under penalties of perjury, I declare that I have examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than donor) is based on all information of which preparer has any knowledge. Sign Here ► Signature of donor Date _____ Print/Type preparer's name _____ Preparer's signature _____ Date 4/6/15 Check <input type="checkbox"/> if self-employed PTIN _____ Paid Preparer Use Only Firm's name ► _____ Firm's EIN ► _____ Phone no. _____					
May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					

SCHEDULE A Computation of Taxable Gifts (Including transfers in trust) (see instrs)

- A** Does the value of any item listed on Schedule A reflect any valuation discount? If 'Yes,' attach explanation Yes No
- B** Check here if you elect under section 529(c)(2)(B) to treat any transfers made this year to a qualified tuition program as made ratably over a 5-year period beginning this year. See instructions. Attach explanation.

Part 1 – Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions. (see instructions)

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)
	See Attachment		40,000.		40,000.	20,000.	20,000.

Gifts made by spouse – complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

Total of Part 1. Add amounts from Part 1, column H. ► 20,000.

Part 2 – Direct Skips. Gifts that are direct skips and are subject to both gift tax and generation-skipping transfer tax. You must list the gifts in chronological order.

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C 2632(b) election out	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)

Gifts made by spouse – complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

Total of Part 2. Add amounts from Part 2, column H. ►

Part 3 – Indirect Skips. Gifts to trusts that are currently subject to gift tax and may later be subject to generation-skipping transfer tax. You must list these gifts in chronological order.

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C 2632(c) election	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)

Gifts made by spouse – complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

Total of Part 3. Add amounts from Part 3, column H. ►

BAA (If more space is needed, attach additional statements.)

FDGA0102L 11/12/14

Form 709 (2014)

Part 4 – Taxable Gift Reconciliation

1 Total value of gifts of donor. Add totals from column H of Parts 1, 2, and 3.....	1	20,000.
2 Total annual exclusions for gifts listed on line 1 (see instructions).....	2	14,000.
3 Total included amount of gifts. Subtract line 2 from line 1.....	3	6,000.
Deductions (see instructions)		
4 Gifts of interests to spouse for which a marital deduction will be claimed, based on item numbers _____ of Schedule A.....	4	
5 Exclusions attributable to gifts on line 4.....	5	
6 Marital deduction. Subtract line 5 from line 4.....	6	
7 Charitable deduction, based on item nos. _____ less exclusions _____	7	
8 Total deductions. Add lines 6 and 7.....	8	
9 Subtract line 8 from line 3.....	9	6,000.
10 Generation-skipping transfer taxes payable with this Form 709 (from Schedule D, Part 3, column H, Total).....	10	0.
11 Taxable gifts. Add lines 9 and 10. Enter here and on page 1, Part 2 – Tax Computation, line 1.....	11	6,000.

Terminable Interest (QTIP) Marital Deduction. (see instructions for Schedule A, Part 4, line 4)

If a trust (or other property) meets the requirements of qualified terminable interest property under section 2523(f), and:

a The trust (or other property) is listed on Schedule A, and

b The value of the trust (or other property) is entered in whole or in part as a deduction on Schedule A, Part 4, line 4, then the donor shall be deemed to have made an election to have such trust (or other property) treated as qualified terminable interest property under section 2523(f).

If less than the entire value of the trust (or other property) that the donor has included in Parts 1 and 3 of Schedule A is entered as a deduction on line 4, the donor shall be considered to have made an election only as to a fraction of the trust (or other property). The numerator of this fraction is equal to the amount of the trust (or other property) deducted on Schedule A, Part 4, line 6. The denominator is equal to the total value of the trust (or other property) listed in Parts 1 and 3 of Schedule A.

If you make the QTIP election, the terminable interest property involved will be included in your spouse's gross estate upon his or her death (section 2044). See instructions for line 4 of Schedule A. If your spouse disposes (by gift or otherwise) of all or part of the qualifying life income interest, he or she will be considered to have made a transfer of the entire property that is subject to the gift tax. See *Transfer of Certain Life Estates Received From Spouse* in the instructions.

12 Election Out of QTIP Treatment of Annuities

Check here if you elect under section 2523(f)(6) **not** to treat as qualified terminable interest property any joint and survivor annuities that are reported on Schedule A and would otherwise be treated as qualified terminable interest property under section 2523(f). See instructions. Enter the item numbers from Schedule A for the annuities for which you are making this election ►

SCHEDULE B Gifts From Prior Periods

If you answered 'Yes' on line 11a of page 1, Part 1, see the instructions for completing Schedule B. If you answered 'No,' skip to the Tax Computation on page 1 (or Schedule C or D, if applicable). Complete Schedule A before beginning Schedule B. See instructions for recalculation of the column C amounts. Attach calculations.

A Calendar year or calendar quarter (see instructions)	B Internal Revenue office where prior return was filed	C Amount of applicable credit (unified credit) against gift tax for periods after December 31, 1976	D Amount of specific exemption for prior periods ending before January 1, 1977	E Amount of taxable gifts
1 Totals for prior periods.....	1	0.	0.	0.
2 Amount, if any, by which total specific exemption, line 1, column D, is more than \$30,000.....	2			
3 Total amount of taxable gifts for prior periods. Add amount on line 1, column E and amount, if any, on line 2. Enter here and on page 1, Part 2 – Tax Computation, line 2.....	3			0.

SCHEDULE C Deceased Spousal Unused Exclusion (DSUE) Amount

Provide the following information to determine the DSUE amount and applicable credit received from prior spouses. Complete Schedule A before beginning Schedule C

A	B	C	D	E	F
Name of Deceased Spouse (dates of death after December 31, 2010 only)	Date of Death	Portability Election Made?	If 'Yes,' DSUE Amount Received from Spouse	DSUE Amount Applied by Donor to Lifetime Gifts (list current and prior gifts)	Date of Gift(s) (enter as mm/dd/ yy for Pt 1 and as yyyy for Pt 2)
			Yes No		

Part 1 – DSUE RECEIVED FROM LAST DECEASED SPOUSE

Part 2 – DUE RECEIVED FROM PREDECASED SPOUSE(S)

TOTAL (for all DSUE amounts applied from column E for Part 1 and Part 2)

- 1** Donor's basic exclusion amount (see instructions).....
2 Total from column E, Parts 1 and 2.....
3 Add lines 1 and 2.....
4 Applicable credit on amount in line 3 (See *Table for Computing Gift Tax* in the instructions). Enter here and on line 7, Part 2 – Tax Computation.....

SCHEDULE D Computation of Generation-Skipping Transfer Tax

Note: Inter vivos direct skips that are completely excluded by the GST exemption must still be fully reported (including value and exemptions claimed) on Schedule D.

Part 1 – Generation-Skipping Transfers

Gifts made by spouse (for gift splitting only)

BAA (If more space is needed, attach additional statements.)

FDGA0104L 11/12/14

Form 709 (2014)

Part 2 – GST Exemption Reconciliation (Section 2631) and Section 2652(a)(3) ElectionCheck here ► if you are making a section 2652(a)(3) (special QTIP) election (see instructions)

Enter the item numbers from Schedule A of the gifts for which you are making this election ►

1 Maximum allowable exemption (see instructions).....	1	1,000,000.
2 Total exemption used for periods before filing this return.	2	
3 Exemption available for this return. Subtract line 2 from line 1.....	3	1,000,000.
4 Exemption claimed on this return from Part 3, column C total, below.....	4	
5 Automatic allocation of exemption to transfers reported on Schedule A, Part 3. To opt out of the automatic allocation rules, you must attach an 'Election Out' statement. (see instructions)	5	
6 Exemption allocated to transfers not shown on line 4 or 5, above. You must attach a 'Notice of Allocation.' (see instructions).....	6	
7 Add lines 4, 5, and 6.....	7	
8 Exemption available for future transfers. Subtract line 7 from line 3.....	8	1,000,000.

Part 3 – Tax Computation

A Item No. (from Schedule D, Part 1)	B Net transfer (from Schedule D, Part 1, column D)	C GST Exemption Allocated	D Divide column C by column B	E Inclusion Ratio (Subtract column D from 1.000)	F Maximum Estate Tax Rate	G Applicable Rate (multiply column E by column F)	H Generation-Skipping Transfer Tax (multiply column B by column G)
				40% (.40)			
				40% (.40)			
				40% (.40)			
				40% (.40)			
				40% (.40)			
				40% (.40)			

Gifts made by spouse (for gift splitting only)

				40% (.40)		
				40% (.40)		
				40% (.40)		
				40% (.40)		
				40% (.40)		
				40% (.40)		

Total exemption claimed. Enter here and on Part 2, line 4, above. May not exceed Part 2, line 3, above.....

Total generation-skipping transfer tax. Enter here; on page 3, Schedule A, Part 4, line 10; and on page 1, Part 2 – Tax Computation, line 16.....**BAA** (If more space is needed, attach additional statements.)

FDGA0105L 11/12/14

Form 709 (2014)

Donor's name

Jay R Inslee

Social security number
[REDACTED]**SCHEDULE A Computation of Taxable Gifts**

FDGL0112L 05/12/14

Part 1 - Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions - see instructions

A Item number	B Donee's name and address Relationship to donor (if any) Description of gift If the gift was of securities, give CUSIP number	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)
1	Connor Franklin Inslee Son Cash Total Schedule A, Part 1		40,000. \$ 40,000.	12/15/14	40,000. \$ 40,000.	20,000. \$ 20,000.	20,000. \$ 20,000.

United States Gift (and Generation-Skipping Transfer) Tax Return

OMB No. 1545-0020

Department of the Treasury
Internal Revenue Service

► Information about Form 709 and its separate instructions is at www.irs.gov/form709.
(For gifts made during calendar year 2014)
► See instructions.

2014

P A R T G E N E R A L I N F O R M A T I O N	1 Donor's first name and middle initial Trudi A 2 Donor's last name Inslee 3 Donor's social security number [REDACTED]			
	4 Address (number, street, and apartment number) 501 13th Avenue SW 6 City or town, state or province, county, and ZIP or foreign postal code Olympia, WA 98501		5 Legal residence (domicile) 7 Citizenship (see instructions)	
P A R T G E N E R A L I N F O R M A T I O N	8 If the donor died during the year, check here ► <input type="checkbox"/> and enter date of death..... Yes No 9 If you extended the time to file this Form 709, check here ► <input type="checkbox"/> 10 Enter the total number of donees listed on Schedule A. Count each person only once ► 1 11a Have you (the donor) previously filed a Form 709 (or 709-A) for any other year? If 'No,' skip line 11b..... <input checked="" type="checkbox"/> b Has your address changed since you last filed Form 709 (or 709-A)?..... <input type="checkbox"/> 12 Gifts by husband or wife to third parties. Do you consent to have the gifts (including generation-skipping transfers) made by you and by your spouse to third parties during the calendar year considered as made one-half by each of you? (see instructions.) (If the answer is 'Yes,' the following information must be furnished and your spouse must sign the consent shown below. If the answer is 'No,' skip lines 13-18.) <input checked="" type="checkbox"/> 13 Name of consenting spouse Jay R Inslee 14 SSN [REDACTED] 15 Were you married to one another during the entire calendar year? (see instructions). <input checked="" type="checkbox"/> 16 If 15 is 'No,' check whether <input type="checkbox"/> married <input type="checkbox"/> divorced or <input type="checkbox"/> widowed/deceased, and give date (see instructions) ► <input type="checkbox"/> 17 Will a gift tax return for this year be filed by your spouse? (If 'Yes,' mail both returns in the same envelope.) <input checked="" type="checkbox"/> 18 Consent of Spouse. I consent to have the gifts (and generation-skipping transfers) made by me and by my spouse to third parties during the calendar year considered as made one-half by each of us. We are both aware of the joint and several liability for tax created by the execution of this consent.			
	Date ►			
	19 Have you applied a DSUE amount received from a predeceased spouse to a gift or gifts reported on this or a previous Form 709? If 'Yes,' complete Schedule C..... <input checked="" type="checkbox"/>			
	P A R T G E N E R A L I N F O R M A T I O N	1 Enter the amount from Schedule A, Part 4, line 11..... 1 6,000. 2 Enter the amount from Schedule B, line 3..... 2 3 Total taxable gifts. Add lines 1 and 2..... 3 6,000. 4 Tax computed on amount on line 3 (see Table for Computing Gift Tax in instructions)..... 4 1,080. 5 Tax computed on amount on line 2 (see Table for Computing Gift Tax in instructions)..... 5 6 Balance. Subtract line 5 from line 4..... 6 1,080. 7 Applicable credit amount. If donor has DSUE amount from predeceased spouse(s), enter amount from Schedule C, line 4; otherwise, see instructions..... 7 2,081,800. 8 Enter the applicable credit against tax allowable for all prior periods (from Schedule B, line 1, column C)..... 8 9 Balance. Subtract line 8 from line 7. Do not enter less than zero..... 9 2,081,800. 10 Enter 20% (.20) of the amount allowed as a specific exemption for gifts made after September 8, 1976, and before January 1, 1977 (see instructions)..... 10 11 Balance. Subtract line 10 from line 9. Do not enter less than zero..... 11 2,081,800. 12 Applicable credit. Enter the smaller of line 6 or line 11..... 12 1,080. 13 Credit for foreign gift taxes (see instructions)..... 13 14 Total credits. Add lines 12 and 13..... 14 1,080. 15 Balance. Subtract line 14 from line 6. Do not enter less than zero..... 15 0. 16 Generation-skipping transfer taxes (from Schedule D, Part 3, column H, Total)..... 16 17 Total tax. Add lines 15 and 16..... 17 0. 18 Gift and generation-skipping transfer taxes prepaid with extension of time to file..... 18 19 If line 18 is less than line 17, enter balance due (see instructions)..... 19 20 If line 18 is greater than line 17, enter amount to be refunded 20		
		Sign Here May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		Signature of donor Date		
		M O N E Y O R D E R H E R E	Print/Type preparer's name [REDACTED]	
			Preparer's signature [REDACTED]	
			Date _____ Check <input type="checkbox"/> if self-employed _____ PTIN [REDACTED] Firm's name ► _____ Firm's EIN ► _____ Firm's address ► _____ Phone no. _____	

SCHEDULE A Computation of Taxable Gifts (Including transfers in trust) (see instrs)

A Does the value of any item listed on Schedule A reflect any valuation discount? If 'Yes,' attach explanation Yes No

B Check here if you elect under section 529(c)(2)(B) to treat any transfers made this year to a qualified tuition program as made ratably over a 5-year period beginning this year. See instructions. Attach explanation.

Part 1 – Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions. (see instructions)

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)

Gifts made by spouse – complete only if you are splitting gifts with your spouse and he/she also made gifts.

See Attachment		40,000.		40,000.	20,000.	20,000.
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Total of Part 1. Add amounts from Part 1, column H. ► 20,000.

Part 2 – Direct Skips. Gifts that are direct skips and are subject to both gift tax and generation-skipping transfer tax. You must list the gifts in chronological order.

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C 2632(b) election out	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)

Gifts made by spouse – complete only if you are splitting gifts with your spouse and he/she also made gifts.

--	--	--	--	--	--	--	--

Total of Part 2. Add amounts from Part 2, column H. ►

Part 3 – Indirect Skips. Gifts to trusts that are currently subject to gift tax and may later be subject to generation-skipping transfer tax. You must list these gifts in chronological order.

A Item no.	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP number • If closely held entity, give EIN	C 2632(c) election	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)

Gifts made by spouse – complete only if you are splitting gifts with your spouse and he/she also made gifts.

--	--	--	--	--	--	--	--

Total of Part 3. Add amounts from Part 3, column H. ►

BAA (If more space is needed, attach additional statements.)

Part 4 – Taxable Gift Reconciliation

1 Total value of gifts of donor. Add totals from column H of Parts 1, 2, and 3.....	1	20,000.
2 Total annual exclusions for gifts listed on line 1 (see instructions)	2	14,000.
3 Total included amount of gifts. Subtract line 2 from line 1.....	3	6,000.
Deductions (see instructions)		
4 Gifts of interests to spouse for which a marital deduction will be claimed, based on item numbers _____ of Schedule A....	4	
5 Exclusions attributable to gifts on line 4.....	5	
6 Marital deduction. Subtract line 5 from line 4.....	6	
7 Charitable deduction, based on item nos. _____ less exclusions	7	
8 Total deductions. Add lines 6 and 7.....	8	
9 Subtract line 8 from line 3.....	9	6,000.
10 Generation-skipping transfer taxes payable with this Form 709 (from Schedule D, Part 3, column H, Total)...	10	0.
11 Taxable gifts. Add lines 9 and 10. Enter here and on page 1, Part 2 – Tax Computation, line 1.....	11	6,000.

Terminable Interest (QTIP) Marital Deduction. (see instructions for Schedule A, Part 4, line 4)

If a trust (or other property) meets the requirements of qualified terminable interest property under section 2523(f), and:

a The trust (or other property) is listed on Schedule A, and

b The value of the trust (or other property) is entered in whole or in part as a deduction on Schedule A, Part 4, line 4, then the donor shall be deemed to have made an election to have such trust (or other property) treated as qualified terminable interest property under section 2523(f).

If less than the entire value of the trust (or other property) that the donor has included in Parts 1 and 3 of Schedule A is entered as a deduction on line 4, the donor shall be considered to have made an election only as to a fraction of the trust (or other property). The numerator of this fraction is equal to the amount of the trust (or other property) deducted on Schedule A, Part 4, line 6. The denominator is equal to the total value of the trust (or other property) listed in Parts 1 and 3 of Schedule A.

If you make the QTIP election, the terminable interest property involved will be included in your spouse's gross estate upon his or her death (section 2044). See instructions for line 4 of Schedule A. If your spouse disposes (by gift or otherwise) of all or part of the qualifying life income interest, he or she will be considered to have made a transfer of the entire property that is subject to the gift tax. See *Transfer of Certain Life Estates Received From Spouse* in the instructions.

12 Election Out of QTIP Treatment of Annuities

▶ Check here if you elect under section 2523(f)(6) not to treat as qualified terminable interest property any joint and survivor annuities that are reported on Schedule A and would otherwise be treated as qualified terminable interest property under section 2523(f). See instructions. Enter the item numbers from Schedule A for the annuities for which you are making this election ►

SCHEDULE B Gifts From Prior Periods

If you answered 'Yes' on line 11a of page 1, Part 1, see the instructions for completing Schedule B. If you answered 'No,' skip to the Tax Computation on page 1 (or Schedule C or D, if applicable). Complete Schedule A before beginning Schedule B. See instructions for recalculation of the column C amounts. Attach calculations.

A Calendar year or calendar quarter (see instructions)	B Internal Revenue office where prior return was filed	C Amount of applicable credit (unified credit) against gift tax for periods after December 31, 1976	D Amount of specific exemption for prior periods ending before January 1, 1977	E Amount of taxable gifts

1 Totals for prior periods.....	1	0.	0.	0.
2 Amount, if any, by which total specific exemption, line 1, column D, is more than \$30,000.....	2			
3 Total amount of taxable gifts for prior periods. Add amount on line 1, column E and amount, if any, on line 2. Enter here and on page 1, Part 2 – Tax Computation, line 2.....	3			0.

SCHEDULE C Deceased Spousal Unused Exclusion (DSUE) Amount

Provide the following information to determine the DSUE amount and applicable credit received from prior spouses. Complete Schedule A before beginning Schedule C.

A Name of Deceased Spouse (dates of death after December 31, 2010 only)	B Date of Death	C Portability Election Made?	D If 'Yes,' DSUE Amount Received from Spouse	E DSUE Amount Applied by Donor to Lifetime Gifts (list current and prior gifts)	F Date of Gift(s) (enter as mm/dd/ yy for Pt 1 and as yyyy for Pt 2)
		Yes	No		

Part 1 – DSUE RECEIVED FROM LAST DECEASED SPOUSE

Part 2 – DSUE RECEIVED FROM PREDECESSED SPOUSE(S)

TOTAL (for all DSUE amounts applied from column E for Part 1 and Part 2)

- 1** Donor's basic exclusion amount (see instructions).....
 - 2** Total from column E, Parts 1 and 2.....
 - 3** Add lines 1 and 2.....
 - 4** Applicable credit on amount in line 3 (See *Table for Computing Gift Tax* in the instructions). Enter here and on line 7, Part 2 – Tax Computation.....

SCHEDULE D Computation of Generation-Skipping Transfer Tax

Note: Inter vivos direct skips that are completely excluded by the GST exemption must still be fully reported (including value and exemptions claimed) on Schedule D.

Part 1 – Generation-Skipping Transfers

Gifts made by spouse (for gift splitting only)

BAA (If more space is needed, attach additional statements.)

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Part 2 – GST Exemption Reconciliation (Section 2631) and Section 2652(a)(3) Election

if you are making a section 2652(a)(3) (special QTIP) election (see instructions)

Enter the item numbers from Schedule A of the gifts for which you are making this election

Check here ► <input type="checkbox"/> if you are making a section 2652(a)(3) (special QTIP) election (see instructions)		
Enter the item numbers from Schedule A of the gifts for which you are making this election ► _____		
1	Maximum allowable exemption (see instructions)	1,000,000.
2	Total exemption used for periods before filing this return.....	
3	Exemption available for this return. Subtract line 2 from line 1.....	1,000,000.
4	Exemption claimed on this return from Part 3, column C total, below.....	
5	Automatic allocation of exemption to transfers reported on Schedule A, Part 3. To opt out of the automatic allocation rules, you must attach an ' Election Out ' statement. (see instructions)	
6	Exemption allocated to transfers not shown on line 4 or 5, above. You must attach a 'Notice of Allocation.' (see instructions).....	
7	Add lines 4, 5, and 6.....	
8	Exemption available for future transfers. Subtract line 7 from line 3.....	1,000,000.

Part 3 – Tax Computation

Gifts made by spouse (for gift splitting only)

Total exemption claimed. Enter here and on Part 2, line 4, above. May not exceed Part 2, line 3, above

Total generation-skipping transfer tax. Enter here; on page 3, Schedule A, Part 4, line 10; and on page 1, Part 2 – Tax Computation, line 16

BAA (If more space is needed, attach additional statements.)

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Donor's name

Trudi A Inslee

Social security number
[REDACTED]**SCHEDULE A | Computation of Taxable Gifts**

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Part 1 - Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions - see instructions

Gifts made by spouse - complete only if you are splitting gifts with your spouse and he/she also made gifts.

A Item number	B ● Donee's name and address ● Relationship to donor (if any) ● Description of gift ● If the gift was of securities, give CUSIP number	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract column G from column F)
1	Connor Franklin Inslee Son Cash Total Sched. A, Pt 1 Spouse		40,000. \$ 40,000.	12/15/14	40,000. \$ 40,000.	20,000. \$ 20,000.	20,000. \$ 20,000.