

Form 1040

## U.S. Individual Income Tax Return

(99)

2015

OMB No. 1545-0074

IRS Use Only — Do not write or staple in this space.

For the year Jan. 1 - Dec. 31, 2015, or other tax year beginning

, 2015, ending

, 20

Your first name and initial

Last name

See separate instructions.

**Jay R Inslee**

If a joint return, spouse's first name and initial

Last name

Your social security number  
[REDACTED]**Trudi A Inslee**

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

Spouse's social security number  
[REDACTED]**501 13th Avenue SW**

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

**Olympia, WA 98501**

Foreign country name

Foreign province/state/county

Foreign postal code

▲ Make sure the SSN(s) above and on line 6c are correct.

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go this fund. Checking a box below will not change your tax or refund.  You  Spouse**Filing Status**1  Single4  Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here ►2  Married filing jointly (even if only one had income)3  Married filing separately. Enter spouse's SSN above & full5  Qualifying widow(er) with dependent child**Exemptions**6a  Yourself. If someone can claim you as a dependent, do not check box 6a .....Boxes checked  
on 6a and 6b .. 2  
No. of children  
on 6c who:b  Spouse .....

c Dependents:

(1) First name \_\_\_\_\_ Last name \_\_\_\_\_

(2) Dependent's  
social security  
number(3) Dependent's  
relationship  
to you(4)  if  
child under  
age 17  
qualifying for  
child tax credit  
(see instructions)

d Total number of exemptions claimed .....

7 Wages, salaries, tips, etc. Attach Form(s) W-2 ..... 7 168, 351.

8a Taxable interest. Attach Schedule B if required. 8a 103.

b Tax-exempt interest. Do not include on line 8a ..... 8b

9a Ordinary dividends. Attach Schedule B if required. 9a

b Qualified dividends ..... 9b

10 Taxable refunds, credits, or offsets of state and local income taxes. 10

11 Alimony received ..... 11

12 Business income or (loss). Attach Schedule C or C-EZ. 12

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ..... □ 13 -3, 000.

14 Other gains or (losses). Attach Form 4797. 14

15a IRA distributions ..... 15a b Taxable amount ..... 15b

16a Pensions and annuities ..... 16a 55, 122. b Taxable amount ..... 16b 53, 806.

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E. 17 39.

18 Farm income or (loss). Attach Schedule F. 18

19 Unemployment compensation ..... 19

20a Social security benefits ..... 20a b Taxable amount ..... 20b

21 Other income. List type and amount ..... 21

22 Combine the amounts in the far right column for lines 7 through 21. This is your total income ..... □ 22 219, 299.

**Adjusted Gross Income**

23 Educator expenses ..... 23

24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ. 24

25 Health savings account deduction. Attach Form 8889 ..... 25

26 Moving expenses. Attach Form 3903 ..... 26

27 Deductible part of self-employment tax. Attach Schedule SE ..... 27

28 Self-employed SEP, SIMPLE, and qualified plans ..... 28

29 Self-employed health insurance deduction ..... 29

30 Penalty on early withdrawal of savings ..... 30

31a Alimony paid b Recipient's SSN. .... □ 31a

32 IRA deduction ..... 32

33 Student loan interest deduction ..... 33

34 Tuition and fees. Attach Form 8917 ..... 34

35 Domestic production activities deduction. Attach Form 8903 ..... 35

36 Add lines 23 through 35 ..... 36 0.

37 Subtract line 36 from line 22. This is your adjusted gross income ..... □ 37 219, 299.

**Tax and Credits****Standard Deduction for —**

- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
- All others: Single or Married filing separately, \$6,300
- Married filing jointly or Qualifying widow(er), \$12,600
- Head of household, \$9,250

38	Amount from line 37 (adjusted gross income).....	38	219,299.
39a	Check <input type="checkbox"/> You were born before January 2, 1951, if: <input type="checkbox"/> Spouse was born before January 2, 1951, <input type="checkbox"/> Blind, <input type="checkbox"/> Total boxes checked ► 39a <input type="checkbox"/> Blind.	38	219,299.
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here. ► 39b <input type="checkbox"/>	39b	
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin).....	40	36,026.
41	Subtract line 40 from line 38.....	41	183,273.
42	Exemptions. If line 38 is \$154,950 or less, multiply \$4,000 by the number on line 6d. Otherwise, see instrs.....	42	8,000.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0. ....	43	175,273.
44	Tax (see instructions). Check if any from: a <input type="checkbox"/> Form(s) 8814 c <input type="checkbox"/> b <input type="checkbox"/> Form 4972.....	44	36,128.
45	Alternative minimum tax (see instructions). Attach Form 6251.....	45	0.
46	Excess advance premium tax credit repayment. Attach Form 8962.....	46	
47	Add lines 44, 45, and 46..... ► 47	47	36,128.
48	Foreign tax credit. Attach Form 1116 if required.....	48	
49	Credit for child and dependent care expenses. Attach Form 2441.....	49	
50	Education credits from Form 8863, line 19.....	50	
51	Retirement savings contributions credit. Attach Form 8880.....	51	
52	Child tax credit. Attach Schedule 8812, if required.....	52	
53	Residential energy credits. Attach Form 5695.....	53	
54	Other crs from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> .....	54	
55	Add lines 48 through 54. These are your total credits.....	55	
56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0. .... ► 56	56	36,128.
57	Self-employment tax. Attach Schedule SE.....	57	
58	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919.....	58	
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required.....	59	
60a	Household employment taxes from Schedule H.....	60a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required.....	60b	
61	Health care: individual responsibility (see instructions) Full-year coverage <input checked="" type="checkbox"/> .....	61	
62	Taxes from: a <input type="checkbox"/> Form 8959 b <input type="checkbox"/> Form 8960 c <input type="checkbox"/> Instrs; enter code(s) _____	62	
63	Add lines 56 through 62. This is your total tax ..... ► 63	63	36,128.
64	Federal income tax withheld from Forms W-2 and 1099.....	64	34,228.
65	2015 estimated tax payments and amount applied from 2014 return.....	65	
66a	Earned income credit (EIC).....	66a	
b	Nontaxable combat pay election. ► 66b <input type="checkbox"/>	66b	
67	Additional child tax credit. Attach Schedule 8812.....	67	
68	American opportunity credit from Form 8863, line 8.....	68	
69	Net premium tax credit. Attach Form 8962.....	69	
70	Amount paid with request for extension to file.....	70	
71	Excess social security and tier 1 RRTA tax withheld.....	71	
72	Credit for federal tax on fuels. Attach Form 4136.....	72	
73	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> Reserved c <input type="checkbox"/> 8885 d <input type="checkbox"/> .....	73	
74	Add lines 64, 65, 66a, and 67 through 73. These are your total payments. .... ► 74	74	34,228.
75	If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid.....	75	
76a	Amount of line 75 you want refunded to you. If Form 8888 is attached, check here. ► <input type="checkbox"/>	76a	
b	Routing number. ► <input type="checkbox"/> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number. ► <input type="checkbox"/>		
77	Amount of line 75 you want applied to your 2016 estimated tax. .... ► 77	77	
78	Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions. .... ► 78	78	1,900.
79	Estimated tax penalty (see instructions) ..... 79	79	

**Refund**

Direct deposit? See instructions.

Do you want to allow another person to discuss this return with the IRS (see instructions)? .....  Yes. Complete below.  NoDesignee's name ►  Phone no. ►  Personal identification number (PIN) ► **Third Party Designee**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions.

Your signature Date Your occupation Governor Daytime phone number

Keep a copy for your records.

Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Consultant If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid Preparer Use Only**Print/Type preparer's name  Preparer's signature Date  Check if self-employed PTIN Firm's name ►  Firm's EIN ► Firm's address ►  Phone no.

**SCHEDULE A**  
(Form 1040)

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on Form 1040

**Itemized Deductions**

OMB No. 1545-0074

**2015**

Attachment  
Sequence No. 07

Jay R and Trudi A Inslee

Your social security number [REDACTED]

		Caution: Do not include expenses reimbursed or paid by others.		
<b>Medical and Dental Expenses</b>	1	Medical and dental expenses (see instructions). . . . . Statement 3	5,528.	
	2	Enter amount from Form 1040, line 38 . . . . . 2   219,299.		
	3	Multiply line 2 by 10% (.10). But if either you or your spouse was born before January 2, 1951, multiply line 2 by 7.5% (.075) instead	21,930.	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	0.	
<b>Taxes You Paid</b>	5	State and local (check only one box): a <input type="checkbox"/> Income taxes, or b <input checked="" type="checkbox"/> General sales taxes	2,211.	
	6	Real estate taxes (see instructions)	6,488.	
	7	Personal property taxes		
	8	Other taxes. List type and amount ►		
	9	Add lines 5 through 8	8,699.	
	<b>Interest You Paid</b>	10	Home mtg interest and points reported to you on Form 1098 . . . . See St. 4	16,330.
		11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	
		12	Points not reported to you on Form 1098. See instrs for spcl rules	
		13	Mortgage insurance premiums (see instructions)	
14		Investment interest. Attach Form 4952 if required. (See instrs.)		
15	Add lines 10 through 14	16,330.		
<b>Gifts to Charity</b>  If you made a gift and got a benefit for it, see instructions.	16	Gifts by cash or check. If you made any gift of \$250 or more, see instrs . . . . . See Statement 5	10,997.	
	17	Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500		
	18	Carryover from prior year		
	19	Add lines 16 through 18	10,997.	
	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)	0.	
<b>Job Expenses and Certain Miscellaneous Deductions</b>	21	Unreimbursed employee expenses — job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►		
	22	Tax preparation fees	415.	
	23	Other expenses — investment, safe deposit box, etc. List type and amount ►	700.	
	24	Add lines 21 through 23	23   415.	
	25	Enter amount from Form 1040, line 38 . . . . . 25   219,299.	24   1,115.	
	26	Multiply line 25 by 2% (.02)	26   4,386.	
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27   0.	
<b>Other Miscellaneous Deductions</b>	28	Other — from list in instructions. List type and amount ►		
	29	Total Itemized Deductions Is Form 1040, line 38, over \$154,950? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input checked="" type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.	28   36,026.	
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ►		

**SCHEDULE B**  
(Form 1040A or 1040)

Department of the Treasury  
Internal Revenue Service (99)

**Interest and Ordinary Dividends**

OMB No. 1545-0074

**2015**

Attachment  
Sequence No. 08

Name(s) shown on return

**Jay R and Trudi A Inslee**

Your social security number

**Part I**

**Interest**

(See instructions for Form 1040A, or Form 1040, line 8a.)

**Note:** If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also show that buyer's social security number and address ►

Congressional Federal CU

in Year or Less

Line	Amount
1	103.
2	103.
3	0.
4	103.

**Note:** If line 4 is over \$1,500, you must complete Part III.

**Part II**

**Ordinary  
Dividends**

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

**Note:** If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 5 List name of payer ►

Line	Amount
5	0.
6	0.

**Note:** If line 6 is over \$1,500, you must complete Part III.

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

**Part III**  
**Foreign  
Accounts  
and Trusts**

(See instructions on back.)

- 7a At any time during 2015, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions.

If 'Yes,' are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements.

- b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located ►

- 8 During 2015, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If 'Yes,' you may have to file Form 3520. See instructions on back.

Yes

No

X

X

**SCHEDULE D**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on return

Jay R and Trudi A Inslee

**Capital Gains and Losses**

- Attach to Form 1040 or Form 1040NR.
- Information about Schedule D and its separate instructions is at [www.irs.gov/scheduled](http://www.irs.gov/scheduled).
- Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

**2015**

Attachment Sequence No. 12

Your social security number

**Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.....				
1b Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked.....				
2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked.....				
3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked.....				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824.....				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1....				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> in the instructions.....				6
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back.....				7

**Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.....				
8b Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked.....				
9 Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked.....				
10 Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.....	233,666.	262,575.		-28,909.
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824.....				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1....				12
13 Capital gain distributions. See the instrs.....				13
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover Worksheet</b> in the instructions.....				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III on the back.....				15 -28,909.

BAA For Paperwork Reduction Act Notice, see your tax return instructions.

FDIA0612L 12/08/15

Schedule D (Form 1040) 2015

**Part III Summary**

**16** Combine lines 7 and 15 and enter the result ..... **16** **-28,909.**

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter **-0-** on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

**17** Are lines 15 and 16 **both gains**?

**Yes.** Go to line 18.

**No.** Skip lines 18 through 21, and go to line 22.

**18** Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ..... **18**

**19** Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ..... **19**

**20** Are lines 18 and 19 **both zero or blank**?

**Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

**No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.

**21** If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- (\$3,000), or if married filing separately, (\$1,500)

**Note:** When figuring which amount is smaller, treat both amounts as positive numbers.

**22** Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

**Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).

**No.** Complete the rest of Form 1040 or Form 1040NR.

**23** Total. Add the amounts in columns 10, 11, 12, and 13. If a **negative amount**, enter it in column 10 and enter **0** in columns 11, 12, line 9b of Box 1 above. If **Box 5** above is checked, line 9b of Box 5 above is included in line 10 of Box 1 above.

233,565 262,576

-28,909.

**Note:** If you checked **Box 5** above, net the basis reported to the IRS was increased, enter in column 10, the **amount** reported to the IRS, and enter an **adjustment** in column 10 to reflect the basis. See Column 12 in the separate instructions for how to figure the amount.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side.

SSN or taxpayer identification no. [REDACTED]

**Jay R and Trudi A Inslee**

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS  
 (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
Residence - Lopez	Island Inherited	9/04/15		233,666.	262,575.			-28,909.
1. Income received								
2. Rents received								
3. Advertising								
4. Sale and Trade of Assets								
5. Leasing and Renting								
6. Commissions								
7. Sale of Assets								
8. Legal and other professional fees								
9. Mortgage interest paid or accrued (see instructions)								
10. Capital contributions								
11. Interest								
12. Taxes								
13. Losses								
14. Depreciation								
15. Other								
16. Total expenses, add lines 1 through 15								
17. Income or loss (line 9 minus line 16). If result is a loss, use a minus sign (-) before the amount. If you must use a plus sign (+) before the amount, enter zero (0) in line 16 and enter the amount in line 9								
18. Capital gains or losses (see instructions)								
19. Total of all amounts reported on lines 1 through 18								
20. Total of all amounts reported on lines 1 through 18. If you must use a plus sign (+) before the amount, enter zero (0) in line 19 and enter the amount in line 20								
21. Income. Add positive amounts. If you must use a plus sign (+) before the amount, enter zero (0) in line 20 and enter the amount in line 21								
22. Expenses. Add negative amounts. If you must use a plus sign (+) before the amount, enter zero (0) in line 21 and enter the amount in line 22								
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►				233,666.	262,575.		0.	-28,909.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE E**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)  
► Attach to Form 1040, 1040NR, or Form 1041.

► Information about Schedule E and its separate instructions is at [www.irs.gov/schedulee](http://www.irs.gov/schedulee).

OMB No. 1545-0074

**2015**

Attachment Sequence No. 13

Name(s) shown on return

Jay R and Trudi A Inslee

Your social security number

**Part I Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

- A Did you make any payments in 2015 that would require you to file Form(s) 1099? (see instructions) .....  Yes  No  
 B If 'Yes,' did you or will you file required Forms 1099? .....  Yes  No

**1 a** Physical address of each property (street, city, state, ZIP code)

A	
B	
C	

<b>1 b</b> Type of Property (from list below)	<b>2</b> For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A 6		A		
B		B		
C		C		

**Type of Property:**

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental  
 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:	Properties:	A	B	C
3 Rents received.....		3		
4 Royalties received.....		4 39.		
5 Advertising.....		5		
6 Auto and travel (see instructions).....		6		
7 Cleaning and maintenance.....		7		
8 Commissions.....		8		
9 Insurance.....		9		
10 Legal and other professional fees.....		10		
11 Management fees.....		11		
12 Mortgage interest paid to banks, etc (see instructions).....		12		
13 Other interest.....		13		
14 Repairs.....		14		
15 Supplies.....		15		
16 Taxes.....		16		
17 Utilities.....		17		
18 Depreciation expense or depletion.....		18		
19 Other (list) ►		19		
20 Total expenses. Add lines 5 through 19.....		20		
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198.....		21 39.		
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions).....		22		
23a Total of all amounts reported on line 3 for all rental properties.....		23a		
b Total of all amounts reported on line 4 for all royalty properties.....		23b 39.		
c Total of all amounts reported on line 12 for all properties.....		23c		
d Total of all amounts reported on line 18 for all properties.....		23d		
e Total of all amounts reported on line 20 for all properties.....		23e		
24 Income. Add positive amounts shown on line 21. Do not include any losses.....		24	39.	
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here....		25		
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2.....		26	39.	

BAA For Paperwork Reduction Act Notice, see the separate instructions.

FDIZ2301L 07/31/15

Schedule E (Form 1040) 2015

## Employee Business Expenses

OMB No. 1545-0074

2015

Department of the Treasury  
Internal Revenue Service (99)► Attach to Form 1040 or Form 1040NR.  
► Information about Form 2106 and its separate instructions is available at [www.irs.gov/form2106](http://www.irs.gov/form2106).Attachment  
Sequence No. 129

Your name	Occupation in which you incurred expenses	Social security number
Jay R Inslee	Governor	

**Part I Employee Business Expenses and Reimbursements**

Step 1 Enter Your Expenses	Column A		Column B	
	Other Than Meals and Entertainment		Meals and Entertainment	
1 Vehicle expense from line 22 or line 29. (Rural mail carriers: See instructions.).....	1			
2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work. ....	2			
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Do not include meals and entertainment .....	3			
4 Business expenses not included on lines 1 through 3. Do not include meals and entertainment..... See Statement 6 .....	4	415.		
5 Meals and entertainment expenses (see instructions).....	5			
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5.....	6	415.		

*Note. If you were not reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.***Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1**

7 Enter reimbursements received from your employer that were not reported to you in box 1 of Form W-2. Include any reimbursements reported under code 'L' in box 12 of your Form W-2 (see instructions).....	7		
--	---	--	--

**Step 3 Figure Expenses To Deduct on Schedule A (Form 1040 or Form 1040NR)**

8 Subtract line 7 from line 6. If zero or less, enter -0-. However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040, line 7 (or on Form 1040NR, line 8).....	8	415.	0.
<i>Note. If both columns of line 8 are zero, you cannot deduct employee business expenses. Stop here and attach Form 2106 to your return.</i>			
9 In Column A, enter the amount from line 8. In Column B, multiply line 8 by 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.).....	9	415.	
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule A (Form 1040), line 21 (or on Schedule A (Form 1040NR), line 7). (Armed Forces reservists, qualified performing artists, fee-basis state or local government officials, and individuals with disabilities: See the instructions for special rules on where to enter the total.).....	10		415.

BAA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 2106 (2015)

2015

**Federal Statements****Page 1**

Jay R and Trudi A Inslee

**Statement 1 - Governor  
Form 1040 Page 1, Line 4  
Wage Schedule Expenses**

<u>Taxpayer - Employer</u>	<u>Wages</u>	<u>Federal W/H</u>	<u>FICA</u>	<u>Medi-care</u>	<u>State W/H</u>	<u>Local W/H</u>
State of Washington Governor's Off	168,351.	31,782.	7,347.	2,441.		
Grand Total	<u>168,351.</u>	<u>31,782.</u>	<u>7,347.</u>	<u>2,441.</u>	<u>0.</u>	<u>0.</u>

**Statement 2  
Form 1040  
Pension and Annuities Schedule**

<u>Taxpayer - Payer</u>	<u>Total Received</u>	<u>Taxable Amount</u>	<u>Federal W/H</u>	<u>State W/H</u>
Office of Personnel Management	43,056.	41,740.	2,446.	
Valic Retirement	12,066.	12,066.		
Grand Total	<u>55,122.</u>	<u>53,806.</u>	<u>2,446.</u>	<u>0.</u>

**Statement 3  
Schedule A, Line 1  
Medical and Dental Expenses**

Insurance Premiums.....	\$ 5,528.
Total \$ 5,528.	

**Statement 4  
Schedule A, Line 10  
Home Mortgage Interest Reported on Form 1098**

Chase.....	\$ 608.
NYCB Mortgage Company.....	15,722.
Total \$ 16,330.	

**Statement 5  
Schedule A, Line 16  
Contributions by Cash or Check**

Various.....	\$ 10,997.
Total \$ 10,997.	

Jay R and Trudi A Inslee

1	Adjusted gross income— you expect to file as a single person.	115,493
2	If you plan to itemize deductions, enter the estimated total of all your itemized deductions.	103,214
<b>Statement 6 - Governor</b> <b>Form 2106, Page 1, Line 4</b>		103,214
<b>Other Business Expenses</b>		103,214
3	Subtract line 2 from line 1. If zero or less, enter -0.	12,282
4	<b>License - WSBA</b> ..... amount of personal property. Subtract the amount of personal property. Current Tax Statement 2-6 in Pub. 555 to figure the amount to enter if line 1 is over \$15,000.	415.
5	Subtract line 4 from line 3.	415.
6	Tax. Figure your tax on the amount on line 5 by using the 2016 Tax Rate Schedules.	36,034
Cautions: If you will have qualified dividends or a net capital gain, or expect to exclude or deduct foreign earned income or housing, see Worksheets 2-7 and 2-8 in Pub. 555 to figure the tax.		36,034
7	Alternative minimum tax from Form 6251 or included on Form 1040A, line 28.	36,034
8	Add lines 6 and 7. Add to this amount any other taxes you expect to include in the total on Form 1040, line 44.	36,034
9	Credits (see instructions). Do not include any income tax withholding on this line.	36,034
10	Subtract line 9 from line 8, if zero or less, enter -0.	36,034
11	Self-employment tax (see instructions).	36,034
12	Other taxes (see instructions).	36,034
(See Add lines 10 through 12.)		36,034
a Equalization credit, additional child tax credit, fuel tax credit, net premium tax credit, research, American opportunity credit, and retirement credit from Form 8893.		36,034
c Total 2016 tax (net tax). Subtract line 12a from line 12b. If zero or less, enter -0.		36,034
13a Multiply line 12b by 20%. (6.23% for Jurores and Juriesmen)		32,431.
b Required annual payment based on prior year's tax (see instructions).		32,431.
c Required annual payment to avoid a penalty. Enter the smaller of line 14a or 14b.		32,431.
Cautions: Generally, if you do not pay (through income tax withholding and estimated tax payments) at least the amount on line 12b, you may owe a penalty for not paying enough estimated tax. To avoid a penalty, make sure your estimate on line 13c is as accurate as possible. Even if you pay the required annual payment, you may still owe tax when you file your return. If you prefer, you can pay the amount shown on line 13c. For details, see Chapter 6 of Pub. 555.		32,431.
14	Amount tax withheld and estimated to be withheld during 2016 (including income tax withholding on pensions, annuities, certain deferred income, etc.).	34,228.
15a	Subtract line 15 from line 14c.	1,797
Is the result less than?		1,797
<input type="checkbox"/> Yes. Stop here. You are not required to make estimated tax payments.		1,797
<input type="checkbox"/> No. Go to line 16b.		1,797
b Subtract line 15 from line 13c. Is the result less than \$1,000?		2,606.
<input type="checkbox"/> Yes. Stop here. You are not required to make estimated tax payments.		2,606.
<input type="checkbox"/> No. Go to line 17 to figure your required payment.		2,606.
17	Required balance.	2,606.
18	Overpayment of estimated tax applied to next tax year.	2,606.
19	Total of estimated tax payments to be mailed with vouchers.	2,606.
20	For first payment you are required to make to due April 18, 2016, enter 1/4 of line 16a (minus any 2015 overpayment that you are applying to this payment) here, and on your estimated tax payment voucher(s) if you are paying by check or money order.	2,606.

2015

## 2016 Federal Estimated Tax Worksheet

Page 1

Jay R and Trudi A Inslee

1	219,299.
2	36,026.
3	183,273.
4	8,100.
5	175,173.
6	36,034.
7	
8	36,034.
9	
10	36,034.
11	
12	
13a	36,034.
13b	
13c	36,034.
14a	32,431.
14b	39,741.
14c	32,431.
15	34,228.
16a	-1,797.
16b	1,806.
17	
18	
19	
20	

1 Adjusted gross income you expect in 2016 (see instructions).....

2 • If you plan to itemize deductions, enter the estimated total of your itemized deductions.  
**Caution:** If line 1 is over \$155,650 your deduction may be reduced. See Pub. 505 for details.

• If you do not plan to itemize deductions, enter your standard deduction.

3 Subtract line 2 from line 1.....

4 Exemptions. Multiply \$4,050 by the number of personal exemptions. **Caution:** See Worksheet 2-6 in Pub. 505 to figure the amount to enter if line 1 is over: \$155,650.....

5 Subtract line 4 from line 3.....

6 **Tax.** Figure your tax on the amount on line 5 by using the **2016 Tax Rate Schedules**.  
**Caution:** If you will have qualified dividends or a net capital gain, or expect to exclude or deduct foreign earned income or housing, see Worksheets 2-7 and 2-8 in Pub. 505 to figure the tax.....

7 Alternative minimum tax from **Form 6251** or included on **Form 1040A, line 28**.....

8 Add lines 6 and 7. Add to this amount any other taxes you expect to include in the total on Form 1040, line 44.....

9 Credits (see instructions). **Do not** include any income tax withholding on this line.....

10 Subtract line 9 from line 8. If zero or less, enter -0.....

11 Self-employment tax (see instructions).....

12 Other taxes (see instructions).....

13a Add lines 10 through 12.....

b Earned income credit, additional child tax credit, fuel tax credit, net premium tax credit, refundable American opportunity credit, and refundable credit from Form 8885.....

c **Total 2016 estimated tax.** Subtract line 13b from line 13a. If zero or less, enter -0..... ►

14a Multiply line 13c by 90% (66-2/3% for farmers and fishermen).....

b Required annual payment based on prior year's tax (see instructions).....

c **Required annual payment to avoid a penalty.** Enter the **smaller** of line 14a or 14b..... ►

**Caution:** Generally, if you do not prepay (through income tax withholding and estimated tax payments) at least the amount on line 14c, you may owe a penalty for not paying enough estimated tax. To avoid a penalty, make sure your estimate on line 13c is as accurate as possible. Even if you pay the required annual payment, you may still owe tax when you file your return. If you prefer, you can pay the amount shown on line 13c. For details, see chapter 2 of Pub. 505.

15 Income tax withheld and estimated to be withheld during 2016 (including income tax withholding on pensions, annuities, certain deferred income, etc.).....

16a Subtract line 15 from line 14c.....

Is the result zero or less?  
 Yes. Stop here. You are not required to make estimated tax payments.  
 No. Go to line 16b.

b Subtract line 15 from line 13c.....

Is the result less than \$1,000?  
 Yes. Stop here. You are not required to make estimated tax payments.  
 No. Go to line 17 to figure your required payment.

17 Rounded balance.....

18 Overpayment of estimated tax applied to next tax year.....

19 Total of estimated tax payments to be mailed with vouchers.....

20 If the first payment you are required to make is due April 18, 2016, enter 1/4 of line 16a (minus any 2015 overpayment that you are applying to this installment) here, and on your estimated tax payment voucher(s) if you are paying by check or money order.....

2015

## 2016 Federal Estimated Tax Worksheets

Page 2

Jay R and Trudi A Inslee

## 2016 Estimated Tax Worksheet - Alternative Minimum Tax

Alternative Minimum Taxable Income

1. Enter amount from 1040ES Worksheet line 3 (if not itemizing, enter ES worksheet line 1 and go to line 7 below) 169,251 166,891 1,468
2. Medical & dental if 65 or older (smaller of total or 2.5% of AGI) 103 13 13
3. Taxes from Schedule A 41,132 41,132 0
4. Home mortgage interest adjustment 12,299 12,299 0
5. Miscellaneous deductions from Schedule A 0 0 0
6. Itemized Deductions phaseout reduction 0 0 0
7. Tax refund 219,290 207,981 11,309
8. Dispositions, small bus. stock, and incentive stock options adj. 0 0 0
9. Other adjustments 0 0 0
10. Alternative minimum taxable income 8,699 8,776 191,972.

Alternative Minimum Tax

11. Exemption 75,732.
12. Subtract line 11 from line 10 116,240.
13. Tax deduction 12,600 12,400 30,222.
14. Alternative minimum tax foreign tax credit 36,026 34,761 0.
15. Tentative minimum tax 183,972 173,230 30,222.
16. Tax from ES Worksheet 8,000 7,900 36,034.
17. Alternative minimum tax (line 15 minus line 16) 12,272 165,330 0.

CREDITS

- |                   |        |        |       |
|-------------------|--------|--------|-------|
| Total credits     | 0      | 0      | 0     |
| Tax after credits | 36,128 | 33,539 | 2,569 |

OTHER TAXES

- |           |        |        |       |
|-----------|--------|--------|-------|
| Total tax | 36,128 | 33,539 | 2,569 |
|-----------|--------|--------|-------|

PAYMENTS

- |                             |        |        |     |
|-----------------------------|--------|--------|-----|
| Federal income tax withheld | 34,228 | 34,010 | 216 |
| Total payments              | 34,228 | 34,010 | 216 |

REFUND OR AMOUNT DUE

- |                         |       |     |       |
|-------------------------|-------|-----|-------|
| Amount overpaid         | 0     | 471 | -471  |
| Account refunded to you | 0     | 471 | -471  |
| Amount you owe          | 1,900 | 0   | 1,900 |

TAX RATES

- |                    |       |       |      |
|--------------------|-------|-------|------|
| Marginal tax rate  | 28.0% | 28.0% | 0.0% |
| Effective tax rate | 20.5% | 20.3% | 0.3% |