

Form 1040

## U.S. Individual Income Tax Return

2008

(99)

IRS Use Only - Do not write or staple in this space.

**Label**

(See instructions on page 14.)

For the year Jan. 1-Dec. 31, 2008, or other tax year beginning

, 2008, ending

, 20

OMB No. 1545-0074

Your first name and initial

Last name

JAY R

INSLEE

If a joint return, spouse's first name and initial

Last name

TRUDI A

INSLEE

Home address (number and street). If you have a P.O. box, see page 14.

Apt. no.

COPY

[REDACTED]

Your social security number  
[REDACTED]Spouse's social security number  
[REDACTED]**Use the IRS label.**Otherwise,  
please print  
or type.

Presidential

Election Campaign ►

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 14) ►

You must enter  
▲ your SSN(s) above. ▲Checking a box below will not  
change your tax or refund.

X You X Spouse

**Filing Status**1  Single4  Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. ►2  Married filing jointly (even if only one had income)5  Qualifying widow(er) with dependent child (see page 16)3  Married filing separately. Enter spouse's SSN above

and full name here. ►

Boxes checked  
on 6a and 6bNo. of children  
on 6c who:

- lived with you
- did not live with you due to divorce or separation (see page 18)

Dependents on 6c  
not entered aboveAdd numbers  
on lines  
above ►

3

Check only  
one box.**Exemptions**6a  Yourself. If someone can claim you as a dependent, do not check box 6b

2

b  Spouse

c Dependents:

(1) First name

Last name

(2) Dependent's social  
security number(3) Dependent's  
relationship to  
you(4) ✓ Qualify-  
ing child for  
child tax credit  
(see page 17)

JOSEPH INSLEE

SON

If more than four  
dependents,  
see page 17.

d Total number of exemptions claimed

3

**Income**

7 Wages, salaries, tips, etc. Attach Form(s) W-2

7 156,502.

8a Taxable interest. Attach Schedule B if required

8a 4.

b Tax-exempt interest. Do not include on line 8a

8b

9a Ordinary dividends. Attach Schedule B if required

9a

b Qualified dividends (see page 21)

9b

10 Taxable refunds, credits, or offsets of state and local income taxes

10

11 Alimony received

11

12 Business income or (loss). Attach Schedule C or C-EZ

12

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ►

13

14 Other gains or (losses). Attach Form 4797

14

15a IRA distributions

15a

b Taxable amount

15b

16a Pensions and annuities

16a

b Taxable amount

16b

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E

17 7,356.

18 Farm income or (loss). Attach Schedule F

18

19 Unemployment compensation

19

20a Social security benefits

20a

b Taxable amount (see page 26)

20b

21 Other income. List type and amount (see page 28)

21

22 Add the amounts in the far right column for lines 7 through 21. This is your total income ►

22 163,862.

**Adjusted Gross Income**

23 Educator expenses (see page 28)

23

Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ

24

25 Health savings account deduction. Attach Form 8889

25

26 Moving expenses. Attach Form 3903

26

27 One-half of self-employment tax. Attach Schedule SE

27

28 Self-employed SEP, SIMPLE, and qualified plans

28

29 Self-employed health insurance deduction (see page 29)

29

30 Penalty on early withdrawal of savings

30

31a Alimony paid b Recipient's SSN ►

31a

32 IRA deduction (see page 30)

32

33 Student loan interest deduction (see page 33)

33

34 Tuition and fees deduction. Attach Form 8917

34

35 Domestic production activities deduction. Attach Form 8903

35

36 Add lines 23 through 31a and 32 through 35

36

37 Subtract line 36 from line 22. This is your adjusted gross income ►

37 163,862.

B10001  
11-10-08

<b>Tax and Credits</b>	38 Amount from line 37 (adjusted gross income)	38	163,862.
Standard Deduction for -	39a Check if: <input type="checkbox"/> You were born before January 2, 1944, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1944, <input type="checkbox"/> Blind. Total boxes checked ► 39a <input type="checkbox"/>	38	
• People who checked any box on line 39a, 39b, or 39c or who can be claimed as a dependent.	b If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here ► 39b <input type="checkbox"/>	40	36,086.
• All others. Single or Married filing separately, \$5,450. Married filing jointly or Qualifying widow(er), \$10,900. Head of household, \$8,000	c Check if standard deduction includes real estate taxes or disaster loss (see page 34) ► 39c <input type="checkbox"/>	41	127,776.
	40 Itemized deductions (from Schedule A) or your standard deduction (see left margin)	42	10,500.
	41 Subtract line 40 from line 38	43	117,276.
	42 If line 38 is over \$119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	44	22,007.
	43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	45	
	44 Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	46	22,007.
	45 Alternative minimum tax. Attach Form 6251		
	46 Add lines 44 and 45		
	47 Foreign tax credit. Attach Form 1116 if required	47	
	48 Credit for child and dependent care expenses. Attach Form 2441	48	
	49 Credit for the elderly or the disabled. Attach Schedule R	49	
	50 Education credits. Attach Form 8863	50	
	51 Retirement savings contributions credit. Attach Form 8880	51	
	52 Child tax credit (see page 42). Attach Form 8901 if required	52	
	53 Credits from Form: a <input type="checkbox"/> 8396 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 5695	53	
	54 Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> _____	54	
	55 Add lines 47 through 54. These are your total credits	55	
	56 Subtract line 55 from line 46. If line 55 is more than line 46, enter -0-	56	22,007.
<b>Other Taxes</b>	57 Self-employment tax. Attach Schedule SE	57	
	58 Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	58	
	59 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
	60 Additional taxes: a <input type="checkbox"/> AEIC payments b <input type="checkbox"/> Household employment taxes. Attach Schedule H	60	
	61 Add lines 56 through 60. This is your total tax	61	22,007.
<b>Payments</b>	62 Federal income tax withheld from Forms W-2 and 1099	62	27,553.
	63 2008 estimated tax payments and amount applied from 2007 return	63	
If you have a qualifying child, attach Schedule EIC	64a Earned income credit (EIC) b Nontaxable combat pay election ► 64b <input type="checkbox"/>	64a	
	65 Excess social security and tier 1 RRTA tax withheld (see page 61)	65	
	66 Additional child tax credit. Attach Form 8812	66	
	67 Amount paid with request for extension to file (see page 61)	67	
	68 Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 4136 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	68	
	69 First-time homebuyer credit. Attach Form 5405	69	
	70 Recovery rebate credit (see worksheet on pages 62 and 63)	70	
	71 Add lines 62 through 70. These are your total payments	71	27,553.
<b>Refund</b>	72 If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	5,546.
Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888.	73a Amount of line 72 you want refunded to you. If Form 8888 is attached, check here ► <input type="checkbox"/> b Routing <input type="checkbox"/> ► c Type <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings ► d Account # <input type="checkbox"/> ► d number <input type="checkbox"/>	73a	5,546.
	74 Amount of line 72 you want applied to your 2009 estimated tax ► 74 <input type="checkbox"/>		
<b>Amount You Owe</b>	75 Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65	75	
	76 Estimated tax penalty (see page 65)	76	
<b>Third Party Designee</b>	Do you want to allow another person to discuss this return with the IRS (see page 66)? <input checked="" type="checkbox"/> Yes. Complete the following. Designee's name ► PREPARER Phone no ► Personal identification number (PIN) ►		
<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
Joint return? See page 15. Keep a copy for your records.	Your signature ►	Date	Your occupation
			US HOUSE OF REPRESENT.
	Spouse's signature: If a joint return, both must sign. ►	Date	Spouse's occupation
<b>Paid Preparer's Use Only</b>	Preparer's signature ►	Date 3/16/09	Check if self-employed <input type="checkbox"/> Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code ►	EIN	Phone no ►
810002 11-10-08			

**SCHEDULES A&B**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)  
Name(s) shown on Form 1040

**Schedule A - Itemized Deductions**  
**(Schedule B is on page 2)**

► Attach to Form 1040. ► See Instructions for Schedules A&B (Form 1040).

OMB No. 1545-0074

**2008**  
Attachment Sequence No. 07

Your social security number [REDACTED]

JAY R & TRUDI A INSLEE

<b>Medical and Dental Expenses</b>	<b>Caution.</b> Do not include expenses reimbursed or paid by others.			
1	Medical and dental expenses (see page A-1)	SEE STATEMENT 3	1	8,232.
2	Enter amount from Form 1040, line 38	[2]	163,862.	
3	Multiply line 2 by 7.5% (.075)	3	12,290.	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	0.	
<b>Taxes You Paid</b> (See page A-2.)	5 State and local (check only one box): a <input type="checkbox"/> Income taxes, or b <input checked="" type="checkbox"/> General sales taxes	SEE STATEMENT 5	5	2,086.
	6 Real estate taxes (see page A-5)	[6]	6,140.	
	7 Personal property taxes	7		
	8 Other taxes. List type and amount	8		
	9 Add lines 5 through 8	9	8,226.	
<b>Interest You Paid</b> (See page A-5.)	10 Home mortgage interest and points reported to you on Form 1098	10	24,045.	
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address	11		
	12 Points not reported to you on Form 1098	12		
	13 Qualified mortgage insurance premiums (See page A-6)	13		
	14 Investment interest. Attach Form 4952 if required. (See page A-6.)	14		
	15 Add lines 10 through 14	15	24,045.	
<b>Gifts to Charity</b> If you made a gift and got a benefit for it, see page A-7.	16 Gifts by cash or check	SEE STATEMENT 2	16	3,237.
	17 Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500	17		
	18 Carryover from prior year	18		
	19 Add lines 16 through 18	19	3,237.	
<b>Casualty and Theft Losses</b>	20 Casualty or theft loss(es). Attach Form 4684. (See page A-8.)	20		
<b>Job Expenses and Certain Miscellaneous Deductions</b> (See page A-9.)	21 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106 EZ if required. (See page A-9.) ► FROM FORM 2106-EZ	21	3,120.	
	22 Tax preparation fees	22	774.	
	23 Other expenses - investment, safe deposit box, etc. List type and amount	23		
	24 Add lines 21 through 23	24	3,894.	
	25 Enter amount from Form 1040, line 38	25	163,862.	
	26 Multiply line 25 by 2% (.02)	26	3,277.	
	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27	617.	
<b>Other Miscellaneous Deductions</b>	28 Other - from list on page A-10. List type and amount	28		
	29 Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? [ ] No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. [X] Yes. Your deduction may be limited. See page A-10 for the amount to enter.	29	36,086.	
	30 If you elect to itemize deductions even though they are less than your standard deduction, check here ► [ ]			

**JAY R & TRUDI A INSLEE****Schedule B - Interest and Ordinary Dividends**Attachment  
Sequence No. **08**

<b>Part I</b> <b>Interest</b>	<b>Amount</b>
1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ► <b>CONGRESSIONAL FEDERAL CREDIT UNION</b>	4.
<b>Note.</b> If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.	1
2 Add the amounts on line 1	2
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3
4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a ►	4.
<b>Note.</b> If line 4 is over \$1,500, you must complete Part III.	
<b>Part II</b> <b>Ordinary</b> <b>Dividends</b>	<b>Amount</b>
5 List name of payer ►	5
<b>Note:</b> If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.	
6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9a ►	6
<b>Note.</b> If line 6 is over \$1,500, you must complete Part III.	
<b>Part III</b> <b>Foreign</b> <b>Accounts</b> <b>and</b> <b>Trusts</b>	<b>Yes</b> <b>No</b>
7a At any time during 2008, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1	X
b If "Yes," enter the name of the foreign country ►	
8 During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See page B-2	X

827501  
11-11-08

LHA For Paperwork Reduction Act Notice, see Form 1040 Instructions.

Schedule B (Form 1040) 2008

**SCHEDULE E**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Supplemental Income and Loss**

(From rental real estate, royalties, partnerships,  
S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040NR, or Form 1041. ► See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

**2008**

Attachment  
Sequence No **13**

Name(s) shown on return

Your social security number

JAY R & TRUDI A INSLEE

**Part I Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use

Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1 List the type and address of each rental real estate property:		2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:			Yes	No
<b>A ISLAND PRESS ROYALTIES</b>		<ul style="list-style-type: none"> <li>● 14 days or</li> <li>● 10% of the total days rented at fair rental value? (See page E-3.)</li> </ul>			A	
<b>B</b>					B	
<b>C</b>					C	
<b>Income:</b>		<b>Properties</b>			<b>Totals</b> (Add columns A, B, and C.)	
3 Rents received .....		3			3	
4 Royalties received .....		4	7,356.		4	7,356.
<b>Expenses:</b>						
5 Advertising .....		5				
6 Auto and travel (see page E-4) .....		6				
7 Cleaning and maintenance .....		7				
8 Commissions .....		8				
9 Insurance .....		9				
10 Legal and other professional fees .....		10				
11 Management fees .....		11				
12 Mortgage interest paid to banks, etc. (see page E-5) .....		12			12	
13 Other interest .....		13				
14 Repairs .....		14				
15 Supplies .....		15				
16 Taxes .....		16				
17 Utilities .....		17				
18 Other (list) ► _____ _____ _____ _____		18				
19 Add lines 5 through 18 .....		19			19	
20 Depreciation expense or depletion (see page E-5) .....		20			20	
21 Total expenses. Add lines 19 and 20 .....		21				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198 .....		22	7,356.			
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2 .....		23				
24 Income. Add positive amounts shown on line 22. Do not include any losses .....		24			7,356.	
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here .....		25	( )			
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 .....		26			7,356.	

Form 1116

Department of the Treasury  
Internal Revenue Service (99)

## Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.

OMB No. 1545-0121

2008

Attachment  
Sequence No. 19

Name

Identifying number as shown on page 1 of your tax return

JAY R &amp; TRUDI A INSLEE

[REDACTED]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** beginning on page 3 of the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- |   |  |   |
|---|--|---|
| a <input type="checkbox"/> Passive category income            | c <input type="checkbox"/> Section 901(j) income               | e <input type="checkbox"/> Lump-sum distributions |
| b <input checked="" type="checkbox"/> General category income | d <input type="checkbox"/> Certain income re-sourced by treaty |   |

f Resident of (name of country) ► UNITED STATES OF AMERICA

*Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.***Part I** Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
g Enter the name of the foreign country or U.S. possession	► CANADA			
1a Gross income from sources within country shown above and of the type checked above:				1a
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) ► <input type="checkbox"/>				
Deductions and losses (Caution: See pages 13 and 14 of the instructions):				
2 Expenses definitely related to the income on line 1a (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction	8 , 833 .			
b Other deductions (attach statement)	8 , 833 .			
c Add lines 3a and 3b	163 , 862 .			
d Gross foreign source income	.000000			
e Gross income from all sources				
f Divide line 3d by line 3e				
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense:				
a Home mortgage interest (use worksheet on page 14 of the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5				6
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ► 7				

**Part II** Foreign Taxes Paid or Accrued

Country	Credit is claimed for taxes (you must check one) (h) <input type="checkbox"/> Paid (i) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
		(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties		(o) Dividends	(p) Rents and royalties	(q) Interest		
A										
B										
C										

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ► 8

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2008)

**Part III Figuring the Credit**

9		
10	54.	
11	54.	
12		
13	54.	
14		
15		
16		
17		
18		
19		
20		
21	0.	

9 Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I

10 Carryback or carryover (attach detailed computation) SEE STATEMENT 7

11 Add lines 9 and 10

12 Reduction in foreign taxes

13 Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit

14 Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I

15 Adjustments to line 14

16 Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)

17 **Individuals:** Enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2). If you are a nonresident alien, enter the amount from Form 1040NR, line 38 (minus any amount on Form 8914, line 2). **Estates and trusts:** Enter your taxable income without the deduction for your exemption  
*Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*

18 Divide line 16 by line 17. If line 16 is more than line 17, enter \*1

19 **Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 41.  
**Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37  
*Caution: If you are completing line 19 for separate category e (lump-sum distributions), see pg. 19 of the instructions.*

20 Multiply line 19 by line 18 (maximum amount of credit)

21 Enter the **smaller** of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV ► 21 0.

**Part IV Summary of Credits From Separate Parts III**

22		
23		
24		
25		
26		
27	0.	
28		
29	0.	

22 Credit for taxes on passive category income

23 Credit for taxes on general category income

24 Credit for taxes on certain income re-sourced by treaty

25 Credit for taxes on lump-sum distributions

26 Add lines 22 through 25

27 Enter the **smaller** of line 19 or line 26

28 Reduction of credit for international boycott operations

29 Subtract line 28 from line 27. This is your **foreign tax credit**. Enter here and on Form 1040, line 47;  
 Form 1040NR, line 44; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ► 29 0.

Form  
**1116**Department of the Treasury  
Internal Revenue Service (99)**ALTERNATIVE MINIMUM TAX  
Foreign Tax Credit**(Individual, Estate, or Trust)  
► Attach to Form 1040, 1040NR, 1041, or 990-T.

OMB No. 1545-0121

**2008**Attachment  
Sequence No. **19**

Name

Identifying number as shown on page 1 of your tax return

**JAY R & TRUDI A INSLEE**Use a separate Form 1116 for each category of income listed below. See **Categories of Income** beginning on page 3 of the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ► **UNITED STATES OF AMERICA**

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
g Enter the name of the foreign country or U.S. possession	CANADA			
1a Gross income from sources within country shown above and of the type checked above:				1a
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) ► <input type="checkbox"/>				
Deductions and losses (Caution: See pages 13 and 14 of the instructions):				
2 Expenses definitely related to the income on line 1a (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction				
b Other deductions (attach statement)				
c Add lines 3a and 3b				
d Gross foreign source income				
e Gross income from all sources	163,862.			
f Divide line 3d by line 3e	.000000			
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense:				
a Home mortgage interest (use worksheet on page 14 of the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5				6
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ► 7				

**Part II Foreign Taxes Paid or Accrued**

Country	Credit is claimed for taxes (you must check one)	Foreign taxes paid or accrued										
		In foreign currency			In U.S. dollars				(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))		
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:						
		(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest				
A	(h) <input checked="" type="checkbox"/> Paid											
B	(i) <input type="checkbox"/> Accrued											
C	(j) Date paid or accrued											

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ► 8

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **1116** (2008)

## ALTERNATIVE MINIMUM TAX

Page 2

Form 1116 (2008) JAY R &amp; TRUDI A INSLEE

**Part III Figuring the Credit**

9 Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	
10 Carryback or carryover (attach detailed computation)	10	SEE STATEMENT 8 63.
11 Add lines 9 and 10	11	63.
12 Reduction in foreign taxes	12	
13 Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit	13	63.
14 Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I	14	
15 Adjustments to line 14	15	
16 Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	
17 <b>Individuals:</b> Enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2). If you are a nonresident alien, enter the amount from Form 1040NR, line 38 (minus any amount on Form 8914, line 2). <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption	17	
<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>		
18 Divide line 16 by line 17. If line 16 is more than line 17, enter "1"	18	
19 <b>Individuals:</b> Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 41.	19	
<i>Estates and trusts:</i> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37		
<i>Caution: If you are completing line 19 for separate category e (lump-sum distributions), see pg. 19 of the instructions.</i>		
20 Multiply line 19 by line 18 (maximum amount of credit)	20	
21 Enter the <b>smaller</b> of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV	21	0.

**Part IV Summary of Credits From Separate Parts III**

22 Credit for taxes on passive category income	22	
23 Credit for taxes on general category income	23	
24 Credit for taxes on certain income re-sourced by treaty	24	
25 Credit for taxes on lump-sum distributions	25	
26 Add lines 22 through 25	26	
27 Enter the <b>smaller</b> of line 19 or line 26	27	0.
28 Reduction of credit for international boycott operations	28	
29 Subtract line 28 from line 27. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 47; Form 1040NR, line 44; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	29	0.

Form 1116 (2008)

## Unreimbursed Employee Business Expenses

OMB No. 1545-0074

**2008**Attachment  
Sequence No. **129A**Department of the Treasury  
Internal Revenue Service (99)

► Attach to Form 1040 or Form 1040NR.

Your name

**JAY R. INSLEE**Occupation in which you incurred expenses  
**U.S. CONGRESSMAN**

Social security number

You May Use This Form Only if All of the Following Apply.

- You are an employee deducting ordinary and necessary expenses attributable to your job. An ordinary expense is one that is common and accepted in your field of trade, business, or profession. A necessary expense is one that is helpful and appropriate for your business. An expense does not have to be required to be considered necessary.
- You do not get reimbursed by your employer for any expenses (amounts your employer included in box 1 of your Form W-2 are not considered reimbursements for this purpose).
- If you are claiming vehicle expense, you are using the standard mileage rate for 2008.

**Caution:** You can use the standard mileage rate for 2008 only if: (a) you owned the vehicle and used the standard mileage rate for the first year you placed the vehicle in service, or (b) you leased the vehicle and used the standard mileage rate for the portion of the lease period after 1997.

**Part I Figure Your Expenses**

1 Vehicle expense using the standard mileage rate. Complete Part II and then go to line 1a below.

a Multiply business miles driven before July 1, 2008, by 50.5¢ (.505) .....

1a \_\_\_\_\_

b Multiply business miles driven after June 30, 2008, by 58.5¢ (.585) .....

1b \_\_\_\_\_

c Add lines 1a and 1b .....

1c \_\_\_\_\_

2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work .....

2 \_\_\_\_\_

3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc.

Do not include meals and entertainment .....

3 \_\_\_\_\_

4 Business expenses not included on lines 1c through 3. Do not include meals and entertainment **STATEMENT 9** .....

4 \_\_\_\_\_

**3,120**

5 Meals and entertainment expenses: \$ \_\_\_\_\_ x 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.) .....

5 \_\_\_\_\_

6 Total expenses. Add lines 1c through 5. Enter here and on **Schedule A (Form 1040), line 21** (or on **Schedule A (Form 1040NR, line 9)**). (Armed Forces reservists, fee-basis state or local government officials, qualified performing artists, and individuals with disabilities: See the instructions for special rules on where to enter this amount) .....

6 \_\_\_\_\_

**3,120****Part II Information on Your Vehicle.** Complete this part only if you are claiming vehicle expense on line 1.

7 When did you place your vehicle in service for business use? (month, day, year) ► \_\_\_\_ / \_\_\_\_ / \_\_\_\_

8 Of the total number of miles you drove your vehicle during 2008, enter the number of miles you used your vehicle for:

a Business \_\_\_\_\_ b Commuting (see instructions) \_\_\_\_\_ c Other \_\_\_\_\_

9 Was your vehicle available for personal use during off-duty hours?  Yes  No10 Do you (or your spouse) have another vehicle available for personal use?  Yes  No11a Do you have evidence to support your deduction?  Yes  Nob If "Yes," is the evidence written?  Yes  No

LHA For Paperwork Reduction Act Notice, see instructions.

Form 2106-EZ (2008)

## Form 1116

## U.S. and Foreign Source Income Summary

NAME

JAY R &amp; TRUDI A INSLEE

INCOME TYPE	TOTAL	U.S.	FOREIGN GENERAL
Compensation	156,502.	156,502.	
Dividends/Distributions			
Interest	4.	4.	
Capital Gains			
Business/Profession			
Rent/Royalty	7,356.	7,356.	
State/Local Refunds			
Partnership/S Corporation			
Trust/Estate			
Other Income			
Gross Income	163,862.	163,862.	

Less:

Section 911 Exclusion			
Capital Losses			
Capital Gains Tax Adjustment			
Total Income - Form 1116	163,862.	163,862.	

Deductions:

Business/Profession Expenses			
Rent/Royalty Expenses			
Partnership/S Corporation Losses			
Trust/Estate Losses			
Capital Losses			
Non-capital Losses			
Individual Retirement Account			
Moving Expenses			
Self-employment Tax Deduction			
Self-employment Health Insurance			
Keogh Contributions			
Alimony			
Forfeited Interest			
Foreign Housing Deduction			
Other Adjustments			
Capital Gains Tax Adjustment			
Total Deductions			
Adjusted Gross Income	163,862.	163,862.	
Less Itemized Deductions:			
Specifically Allocated	3,234.	3,234.	
Home Mortgage Interest	24,019.	24,019.	
Other Interest			
Ratably Allocated	8,833.	8,833.	
Total Adjustments to Adjusted Gross Income	36,086.	36,086.	
Taxable Income Before Exemptions	127,776.	127,776.	

NAME

JAY R &amp; TRUDI A INSLEE

	Total Itemized Deductions	Itemized Deductions After Sec. 68 Reduction	Form 1116		
			Specifically U.S.	Specifically Foreign	Ratable
Taxes .....	8,226.	8,217.			8,217.
Interest - Not Including Investment Interest .....	24,045.	24,019.	24,019.		
Contributions .....	3,237.	3,234.	3,234.		
Miscellaneous Deductions Subject to 2% .....	617.	616.			616.
Other Miscellaneous Deductions - Not Including Gambling Losses .....					
Foreign Adjustment .....					
Total Itemized Deductions Subject to Sec. 68 .....	36,125.	36,086.			
Add Itemized Deductions Not Subject to Sec. 68:					
Medical/Dental .....					
Investment Interest .....					
Post Aug. 27 Contributions .....					
Casualty Losses .....					
Gambling Losses .....					
Foreign Adjustment .....					
Total Itemized Deductions .....	36,125.				
Total Allowed on Schedule A .....		36,086.	27,253.		8,833.

NAME

JAY R &amp; TRUDI A INSLEE



Foreign Income Category	GENERAL LIMITATION INCOME			
Regular	2005	2006	2007	2008
1. Foreign tax paid/accrued .....				
2. FTC carryback to 2008 for amended returns .....				
3. Reduction allocated to excluded income .....				
4. Foreign tax available .....				
5. Maximum credit allowable .....				
6. Unused foreign tax (+) or excess of limit (-) .....				
7. Foreign tax carryback .....				
8. Foreign tax carryforward .....				
9. Less treaty adjustment .....				
10. Foreign tax or excess limit remaining .....				54.
Total foreign taxes from all available years to be carried to next year				

  

Regular	2001	2002	2003	2004
1. Foreign tax paid/accrued .....				
2. FTC carryback to 2008 for amended returns .....				
3. Reduction allocated to excluded income .....				
4. Foreign tax available .....				
5. Maximum credit allowable .....				
6. Unused foreign tax (+) or excess of limit (-) .....				54.
7. Foreign tax carryback .....				
8. Foreign tax carryforward .....				
9. Less treaty adjustment .....				
10. Foreign tax or excess limit remaining .....				54.

  

Regular	2000
1. Foreign tax paid/accrued .....	
2. FTC carryback to 2008 for amended returns .....	
3. Reduction allocated to excluded income .....	
4. Foreign tax available .....	
5. Maximum credit allowable .....	
6. Unused foreign tax (+) or excess of limit (-) .....	
7. Foreign tax carryback .....	
8. Foreign tax carryforward .....	
9. Less treaty adjustment .....	
10. Foreign tax or excess limit remaining .....	

NAME

JAY R &amp; TRUDI A INSLEE

Foreign Income Category	GENERAL LIMITATION INCOME			
Alternative Minimum Tax	2005	2006	2007	2008
1. Foreign tax paid/accrued .....				
2. FTC carryback to 2008 for amended returns .....				
3. Reduction allocated to excluded income .....				
4. Foreign tax available .....				
5. Maximum credit allowable .....				
6. Unused foreign tax (+) or excess of limit (-) .....				
7. Foreign tax carryback .....				
8. Foreign tax carryforward .....				
9. Less treaty adjustment .....				
10. Foreign tax or excess limit remaining .....				63.
Total foreign taxes from all available years to be carried to next year .....				63.

  

Alternative Minimum Tax	2001	2002	2003	2004
1. Foreign tax paid/accrued .....				
2. FTC carryback to 2008 for amended returns .....				
3. Reduction allocated to excluded income .....				
4. Foreign tax available .....				
5. Maximum credit allowable .....				
6. Unused foreign tax (+) or excess of limit (-) .....				63.
7. Foreign tax carryback .....				
8. Foreign tax carryforward .....				
9. Less treaty adjustment .....				
10. Foreign tax or excess limit remaining .....				63.

  

Alternative Minimum Tax	2000
1. Foreign tax paid/accrued .....	
2. FTC carryback to 2008 for amended returns .....	
3. Reduction allocated to excluded income .....	
4. Foreign tax available .....	
5. Maximum credit allowable .....	
6. Unused foreign tax (+) or excess of limit (-) .....	
7. Foreign tax carryback .....	
8. Foreign tax carryforward .....	
9. Less treaty adjustment .....	
10. Foreign tax or excess limit remaining .....	

JAY R & TRUDI A INSLEE

FORM 1040

WAGES RECEIVED AND TAXES WITHHELD

STATEMENT 1

T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
T HOUSE OF REP., MEMBER SERVICES 139-A	156,502.	27,553.			6,324.	2,392.
TOTALS	156,502.	27,553.			6,324.	2,392.

SCHEDULE A

CASH CONTRIBUTIONS

STATEMENT 2

DESCRIPTION	AMOUNT 100% LIMIT	AMOUNT 50% LIMIT	AMOUNT 30% LIMIT
MISCELLANEOUS ORGANIZED CHARITIES		3,237.	
SUBTOTALS		3,237.	
TOTAL TO SCHEDULE A, LINE 16			3,237.

SCHEDULE A

MEDICAL AND DENTAL EXPENSES

STATEMENT 3

DESCRIPTION	AMOUNT
MEDICAL INSURANCE PREMIUMS PAID	3,750.
VISION PLAN INSURANCE	258.
DOCTORS, DENTISTS, ETC.	3,870.
EYEGLASSES AND CONTACTS	354.
TOTAL TO SCHEDULE A, LINE 1	8,232.

JAY R & TRUDI A INSLEE

SCHEDULE A

ITEMIZED DEDUCTIONS WORKSHEET

STATEMENT 4

1.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28 . . . . .	36,125.
2.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 14, AND 20, PLUS ANY GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28. ALSO INCLUDE IN THE TOTAL ANY AMOUNT INCLUDED ON SCHEDULE A, LINE 16, THAT YOU ELECTED TO TREAT AS QUALIFIED CONTRIBUTIONS FOR RELIEF EFFORTS IN A MIDWESTERN DISASTER AREA . . . . .	0.
3.	IS THE AMOUNT ON LINE 2 LESS THAN THE AMOUNT ON LINE 1? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 2 FROM LINE 1 . . . . .	36,125.
4.	MULTIPLY LINE 3 BY 80% (.80) . . . . .	28,900.
5.	ENTER THE AMOUNT FROM FORM 1040, LINE 38 . . .	163,862.
6.	ENTER: \$159,950 (\$79,975 IF MARRIED FILING SEPARATELY) . . . . .	159,950.
7.	IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 6 FROM LINE 5 . . . . .	3,912.
8.	MULTIPLY LINE 7 BY 3% (.03) . . . . .	117.
9.	ENTER THE SMALLER OF LINE 4 OR LINE 8 . . . . .	117.
10.	DIVIDE LINE 9 BY 1.5 . . . . .	78.
11.	SUBTRACT LINE 10 FROM LINE 9 . . . . .	39.
12.	TOTAL ITEMIZED DEDUCTIONS. SUBTRACT LINE 11 FROM LINE 1. ENTER THE RESULT HERE AND ON SCHEDULE A, LINE 29 . . . .	36,086.

SCHEDULE A

STATE AND LOCAL GENERAL SALES TAXES

STATEMENT 5

DESCRIPTION	AMOUNT
STATE SALES TAX	1,577.
LOCAL SALES TAX	509.
TOTAL TO SCHEDULE A, LINE 5	2,086.

## SCHEDULE A GENERAL SALES TAX DEDUCTION WORKSHEET

- 1 ENTER YOUR STATE GENERAL SALES TAXES FROM THE APPLICABLE TABLE. 1,577.  
**WASHINGTON**  
 IF, FOR ALL OF 2008, YOU LIVED ONLY IN CONNECTICUT, THE DISTRICT OF COLUMBIA, INDIANA, KENTUCKY, MAINE, MARYLAND, MASSACHUSETTS, MICHIGAN, NEW JERSEY, RHODE ISLAND, OR WEST VIRGINIA, SKIP LINES 2 THROUGH 5, ENTER -0- ON LINE 6, AND GO TO LINE 7. OTHERWISE, GO TO LINE 2.
- 2 DID YOU LIVE IN ALASKA, ARIZONA, ARKANSAS, CALIFORNIA (LOS ANGELES COUNTY ONLY), COLORADO, GEORGIA, ILLINOIS, LOUISIANA, MISSOURI, NEW YORK STATE, NORTH CAROLINA, SOUTH CAROLINA, TENNESSEE, UTAH, OR VIRGINIA IN 2008?  
 IF NO, ENTER -0-.  
 IF YES, ENTER YOUR LOCAL GENERAL SALES TAXES FROM THE APPLICABLE TABLE. 0.
- 3 DID YOUR LOCALITY IMPOSE A LOCAL GENERAL SALES TAX IN 2008? RESIDENTS OF CALIFORNIA AND NEVADA SEE INSTRUCTIONS.  
 IF NO, SKIP LINES 3 THROUGH 5, ENTER -0- ON LINE 6 AND GO TO LINE 7.  
 IF YES, ENTER YOUR LOCAL GENERAL SALES TAX RATE, BUT OMIT PERCENTAGES. 2.1000  
**BAINBRIDGE ISLAND**
- 4 DID YOU ENTER -0- ON LINE 2 ABOVE?  
 IF NO, SKIP LINES 4 AND 5 AND GO TO LINE 6.  
 IF YES, ENTER YOUR STATE GENERAL SALES TAX RATE, BUT OMIT PERCENTAGES. 6.5000
- 5 DIVIDE LINE 3 BY LINE 4. ENTER THE RESULT AS A DECIMAL (ROUNDED TO AT LEAST THREE PLACES). .3230
- 6 DID YOU ENTER -0- ON LINE 2 ABOVE?  
 IF NO, MULTIPLY LINE 2 BY LINE 3.  
 IF YES, MULTIPLY LINE 1 BY LINE 5. 509.
- 
- 6A ADD LINE 1 AND LINE 6. 2,086.
- 
- 6B PART-YEAR DAYS RATE. 1.000000
- 6C MULTIPLY LINE 6A BY LINE 6B. 2,086.
- 
- 7 ENTER YOUR GENERAL SALES TAXES PAID ON SPECIFIED ITEMS, IF ANY.
- 
- 8 DEDUCTION FOR GENERAL SALES TAXES. ADD LINES 6C AND 7. ENTER THE RESULT HERE AND ON SCHEDULE A, LINE 5 AND CHECK BOX "B" ON THAT LINE. 2,086.

JAY R & TRUDI A INSLEE

FORM 1116

FOREIGN TAX CREDIT CARRYOVER / CARRYBACK

STATEMENT

7

GENERAL LIMITATION INCOME

YEAR OF CREDIT	TOTAL FOREIGN TAXES PAID	FOREIGN TAX CR CLAIMED	BALANCE AVAILABLE
2007 FOREIGN TAX CREDIT	0.	0.	0.
2006 FOREIGN TAX CREDIT	0.	0.	0.
2005 FOREIGN TAX CREDIT	0.	0.	0.
2004 FOREIGN TAX CREDIT	123.	69.	54.
2003 FOREIGN TAX CREDIT	0.	0.	0.
2002 FOREIGN TAX CREDIT	0.	0.	0.
2001 FOREIGN TAX CREDIT	0.	0.	0.
2000 FOREIGN TAX CREDIT	0.	0.	0.
1999 FOREIGN TAX CREDIT	0.	0.	0.
FOREIGN TAX CR CARRYBACK TO 2008			
TOTAL TO FORM 1116, PART III, LINE 10			54.

FORM 1116

ALTERNATIVE MINIMUM TAX FOREIGN TAX CREDIT  
CARRYOVER/CARRYBACK

STATEMENT

8

## GENERAL LIMITATION INCOME

YEAR OF CREDIT	TOTAL FOREIGN TAXES PAID	FOREIGN TAX CR CLAIMED	BALANCE AVAILABLE
2007 ALT. MIN. TAX CREDIT	0.	0.	0.
2006 ALT. MIN. TAX CREDIT	0.	0.	0.
2005 ALT. MIN. TAX CREDIT	0.	0.	0.
2004 ALT. MIN. TAX CREDIT	123.	60.	63.
2003 ALT. MIN. TAX CREDIT	0.	0.	0.
2002 ALT. MIN. TAX CREDIT	0.	0.	0.
2001 ALT. MIN. TAX CREDIT	0.	0.	0.
2000 ALT. MIN. TAX CREDIT	0.	0.	0.
1999 ALT. MIN. TAX CREDIT	0.	0.	0.
FOREIGN TAX CR CARRYBACK TO 2008			0.
TOTAL TO FORM 1116 (AMT), PART III, LINE 10			63.

FORM 2106-EZ

## OTHER BUSINESS EXPENSES

STATEMENT

9

## U.S. CONGRESSMAN

DESCRIPTION	AMOUNT
LICENSE	120.
AWAY FROM HOME LIVING EXPENSES AS A U.S. CONGRESSMAN	3,000.
TOTAL TO FORM 2106-EZ, PART I, LINE 4	3,120.