

IRS e-file Signature Authorization

Department of the Treasury
Internal Revenue Service

Declaration Control Number (DCN)

- Do not send to the IRS. This is not a tax return.
 ► Keep this form for your records.

2012

Taxpayer's name

PETER P BUTTIGIEGSocial security number
[REDACTED]

Spouse's name

Spouse's social security number

Part I Tax Return Information — Tax Year Ending December 31, 2012 (Whole Dollars Only)

1 Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)	1	106,635
2 Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10)	2	18,537
3 Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, line 7)	3	20,440
4 Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11a; Form 1040-SS, Part I, line 12a)	4	1,903
5 Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12)	5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2012, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize [REDACTED] to enter or generate my PIN [REDACTED]

ERO firm name

Enter five numbers, but
do not enter all zeros

as my signature on my tax year 2012 electronically filed income tax return.

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ►

Date ► 03/28/13

Spouse's PIN: check one box only

I authorize [REDACTED] to enter or generate my PIN [REDACTED]

ERO firm name

Enter five numbers, but
do not enter all zeros

as my signature on my tax year 2012 electronically filed income tax return.

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►

Date ►

Practitioner PIN Method Returns Only—continue below**Part III Certification and Authentication — Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

[REDACTED]

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2012 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Publication 1245, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns**.

ERO's signature ►

Date ► 03/28/13

**ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

Indiana Individual Income Tax
DECLARATION OF ELECTRONIC FILING
Income Tax For the tax year January 1 - December 31, 2012**Do Not Mail
This Form**

Submission ID [REDACTED] - [REDACTED] - [REDACTED]

First Name(s) and Middle Initial(s) PETER P	Last Name BUTTIGIEG	Your Social Security Number [REDACTED]	Spouse's Social Security Number [REDACTED]
Spouse's First Name(s) and Middle Initial(s)	Spouse's Last Name	Street Address [REDACTED]	
City SOUTH BEND		State IN	Zip Code 46617

Part I Tax Return Information (See Instructions on Next Page)

1. Federal Adjusted Gross Income	1.	106635.00
2. Indiana Taxable Income	2.	98503.00
3. Total Indiana Tax	3.	5073.00
4. Total State Tax Withheld	4.	3548.00
5. Total County Tax Withheld	5.	1725.00
6. Total Indiana Tax Credits	6.	5391.00
7. Refund	7.	318.00
8. Amount You Owe	8.	.00

Part II Direct Deposit

9. Routing number [REDACTED] Note: The first two digits of the routing number must be 01 - 12 or 21 - 32.
 10. Account number [REDACTED]
 11. Type of account: Checking Savings Hoosier Works MC
 12. Place an "X" in the box if refund will go to an account outside the United States.

**Do Not Mail
This Form**

My request for direct deposit of my refund includes my authorization for the Indiana Department of Revenue to furnish my financial institution with my routing number, account number, account type, and social security number to insure my refund is properly deposited.

Part III Declaration of Taxpayer

Under penalties of perjury, I declare that the information I have given my ERO and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my income tax return. To the best of my knowledge and belief, my 2012 return is true, correct and complete. I consent to my ERO sending my return, this declaration, and accompanying schedules and statements to the IDOR. I also consent to the IDOR sending my ERO and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not my return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize the IDOR to disclose to my ERO and/or transmitter the reason(s) for the delay of when the refund was sent.

Taxpayer's PIN: check one box only

I authorize [REDACTED] to enter my PIN [REDACTED] as my signature on my tax year 2012 electronically filed income tax return. do not enter all zeros

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below.

Taxpayer's signature ► Date 03/28/13

Spouse's PIN: check one box only

I authorize [REDACTED] to enter my PIN [REDACTED] as my signature on my tax year 2012 electronically filed income tax return. do not enter all zeros

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below.

Spouse's signature ► Date _____

Part IV Practitioner Certification and Authentication - Practitioner PIN Method ONLY

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2012 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method.

ERO's Signature ► Date 03/28/13
 ERO Must Retain This Form [REDACTED] is form to IDOR unless requested to do so.

Form 1040

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return (99)

2012

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning

, 2012, ending , 20

See separate instructions.

Your first name and initial

PETER P

Last name

BUTTIGIEG

If a joint return, spouse's first name and initial

Last name

Your social security number

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

► Make sure the SSN(s) above and on-line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

SOUTH BEND IN 46617Presidential Election Campaign
Check here if you, or your spouse
if filing jointly, want \$3 to go to this
fund. Checking a box below will
not change your tax or refund. You Spouse

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status1 Single4 Head of household (with qualifying person). (See instructions.) If
the qualifying person is a child but not your dependent, enter this
child's name here ►2 Married filing jointly (even if only one had income)5 Qualifying widow(er) with dependent child
and full name here ►Check only one
box.**Exemptions**6a Yourself. If someone can claim you as a dependent, do not check box 6a} Boxes checked
on 6a and 6b 1b Spouse

c Dependents:

(2) Dependent's
social security number
(3) Dependent's
relationship to you(4) If
child under
age 17 qual
for child
tax credit
(see instr.)No. of children
on 6c who:
• lived with you
• did not live with
you due to divorce
or separation
(see instructions)Dependents on 6c
not entered aboveAdd numbers on
lines above ► 1

d Total number of exemptions claimed

106,345

Income

7 Wages, salaries, tips, etc. Attach Form(s) W-2

7

8a Taxable interest. Attach Schedule B if required

8a

b Tax-exempt interest. Do not include on line 8a

8b

9a Ordinary dividends. Attach Schedule B if required

9a

b Qualified dividends

9b

199

10 Taxable refunds, credits, or offsets of state and local income taxes

10

11 Alimony received

11

12 Business income or (loss). Attach Schedule C or C-EZ

12

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ►

13

14 Other gains or (losses). Attach Form 4797

14

15a IRA distributions

15a

b Taxable amount

15b

16a Pensions and annuities

16a

b Taxable amount

16b

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E

17

18 Farm income or (loss). Attach Schedule F

18

19 Unemployment compensation

19

20a Social security benefits

20a

b Taxable amount

20b

21 Other income. List type and amount

21

22 Combine the amounts in the far right column for lines 7 through 21. This is your total income ►

22 106,635

Enclose, but do
not attach, any
payment. Also,
please use
Form 1040-V.**Adjusted
Gross
Income**

23 Educator expenses

23

24 Certain business expenses of reservists, performing artists, and
fee-basis government officials. Attach Form 2106 or 2106-EZ

24

25 Health savings account deduction. Attach Form 8889

25

26 Moving expenses. Attach Form 3903

26

27 Deductible part of self-employment tax. Attach Schedule SE

27

28 Self-employed SEP, SIMPLE, and qualified plans

28

29 Self-employed health insurance deduction

29

30 Penalty on early withdrawal of savings

30

31a Alimony paid b Recipient's SSN ►

31a

32 IRA deduction

32

33 Student loan interest deduction

33

34 Tuition and fees. Attach Form 8917

34

35 Domestic production activities deduction. Attach Form 8903

35

36 Add lines 23 through 35

36

37 Subtract line 36 from line 22. This is your adjusted gross income ►

37

106,635

Tax and Credits**Standard Deduction for—**

- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

- All others: Single or Married filing separately, \$5,950

Married filing jointly or Qualifying widow(er), \$11,900
Head of household, \$8,700

38	Amount from line 37 (adjusted gross income)	38	106,635
39a	Check { <input type="checkbox"/> You were born before January 2, 1948, if: <input type="checkbox"/> Spouse was born before January 2, 1948, <input type="checkbox"/> Blind. } Total boxes checked ► 39a <input type="checkbox"/>		
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ► 39b <input type="checkbox"/>		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	13,028
41	Subtract line 40 from line 38	41	93,607
42	Exemptions. Multiply \$3,800 by the number on line 6d	42	3,800
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	89,807
44	Tax (see instr.). Check if any from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> 962 elec.	44	18,572
45	Alternative minimum tax (see instructions). Attach Form 6251	45	
46	Add lines 44 and 45	46	18,572
47	Foreign tax credit. Attach Form 1116 if required	47	35
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Education credits from Form 8863, line 19	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit. Attach Schedule 8812, if required	51	
52	Residential energy credits. Attach Form 5695	52	
53	Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> 54 Add lines 47 through 53. These are your total credits	53	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	54	35
55		55	18,537

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your total tax	61	18,537

Payments

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	20,440
63	2012 estimated tax payments and amount applied from 2011 return	63	
64a	Earned income credit (EIC)	64a	
b	Nontaxable combat pay election <input type="checkbox"/> 64b	65	
65	Additional child tax credit. Attach Schedule 8812	66	
66	American opportunity credit from Form 8863, line 8	67	
67	Reserved	68	
68	Amount paid with request for extension to file	69	
69	Excess social security and tier 1 RRTA tax withheld	70	
70	Credit for federal tax on fuels. Attach Form 4136	71	
71	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> Reserved c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	72	20,440
72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73	1,903

Refund

Direct deposit? See instructions.

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	73	1,903
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ► <input type="checkbox"/>	74a	1,903
b	Routing number [REDACTED] ► c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number [REDACTED]		

Amount You Owe

75	Amount of line 73 you want applied to your 2013 estimated tax ► 75	76	
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Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)?	<input checked="" type="checkbox"/> Yes. Complete below.	<input type="checkbox"/> No
Designee's name ► [REDACTED]	Personal identification number (PIN) ► [REDACTED]	Phone no. ► [REDACTED]
Your signature [REDACTED]	Date [REDACTED]	Your occupation [REDACTED]

Sign Here

Joint return? See instr. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
Your signature [REDACTED]	Date [REDACTED]
Spouse's signature. If a joint return, both must sign. [REDACTED]	Spouse's occupation [REDACTED]

Print/Type preparer's name [REDACTED]	Date [REDACTED]	Check <input checked="" type="checkbox"/> if self-employed [REDACTED]	PTIN [REDACTED]
Firm's name ► [REDACTED]	Firm's EIN ► [REDACTED]		

Paid

Firm's address ► [REDACTED]	Phone no. ► [REDACTED]
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SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service
(99)

Name(s) shown on Form 1040

PETER P BUTTIGIEG

Itemized Deductions

► Information about Schedule A and its separate instructions is at www.irs.gov/form1040.

► Attach to Form 1040.

OMB No. 1545-0074

2012

Attachment
Sequence No. **07**

Your social security number

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.			
	1 Medical and dental expenses (see instructions)	1		
	2 Enter amount from Form 1040, line 38	2		
	3 Multiply line 2 by 7.5% (.075)	3		
Taxes You Paid	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4
	5 State and local (check only one box):			
	a <input checked="" type="checkbox"/> Income taxes, or	5	5,273	
	b <input type="checkbox"/> General sales taxes			
	6 Real estate taxes (see instructions)	6	2,132	
	7 Personal property taxes	7		
	8 Other taxes. List type and amount ►	8	65	
	INDIANA EXCISE TAX			
	9 Add lines 5 through 8			9 7,470
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	4,582	
Note. Your mortgage interest deduction may be limited (see instructions).	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	11		
	12 Points not reported to you on Form 1098. See instructions for special rules	12		
	13 Mortgage insurance premiums (see instructions)	13		
	14 Investment interest. Attach Form 4952 if required. (See instructions.)	14		
	15 Add lines 10 through 14	15		4,582
Gifts to Charity	16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions	16	976	
If you made a gift and got a benefit for it, see instructions.	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	17		
	18 Carryover from prior year	18		
	19 Add lines 16 through 18	19		976
Casualty and Theft Losses	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)	20		
Job Expenses and Certain Miscellaneous Deductions	21 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►			
	MILITARY UNIFORMS			
	22 Tax preparation fees	21	68	
	23 Other expenses—investment, safe deposit box, etc. List type and amount ►	22	510	
	24 Add lines 21 through 23	23		
	25 Enter amount from Form 1040, line 38	24	578	
	26 Multiply line 25 by 2% (.02)	25	106,635	
	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	26	2,133	0
Other Miscellaneous Deductions	28 Other—from list in instructions. List type and amount ►	27		
Total Itemized Deductions	29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40	28		13,028
	30 If you elect to itemize deductions even though they are less than your standard deduction, check here ►			

For Paperwork Reduction Act Notice, see Form 1040 Instructions.

Schedule A (Form 1040) 2012

Foreign Tax Credit

(Individual, Estate, or Trust)

OMB-No. 1545-0121

► Attach to Form 1040, 1040NR, 1041, or 990-T.

2012

Attachment
Sequence No. 19► Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.

Identifying number as shown on page 1 of your tax return

Name:

PETER P BUTTIGIEG

Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Passive category income c Section 901(j) income e Lump-sum distributions
 b General category income d Certain income re-sourced by treaty

f Resident of (name of country) ► US UNITED STATES

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	OC	B	
g Enter the name of the foreign country or U.S. possession ►	VARIOUS			
1a Gross income from sources within country shown above and of the type checked above (see instructions):				
PASSIVE INCOME		195		1a 195
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, & you used an alternative basis to determine its source (see instructions) ► <input type="checkbox"/>				
Deductions and losses (Caution: See instructions):				
2 Expenses definitely related to the income on line 1a (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)		2,132		
b Other debts (attach stmt)				
c Add lines 3a and 3b		2,132		
d Gross foreign source income (see instructions)		195		
e Gross income from all sources (see instructions)		106,635		
f Divide line 3d by line 3e (see instructions)		0.0018		
g Multiply line 3c by line 3f		4		
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the Instructions)		8		
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5		12		6 12
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ►				7 183

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)	Foreign taxes paid or accrued									
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))	
		(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest			
A 1099 TAX	<input checked="" type="checkbox"/> Paid <input type="checkbox"/> Accrued					22				22	
B											
C											

8 Add lines A through C, column(s). Enter the total here and on line 9, page 2 ►

8 22

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2012)

Part III Figuring the Credit

9 Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	22	
10 Carryback or carryover (attach detailed computation) SEE STMT 1	10	13	
11 Add lines 9 and 10	11	35	
12 Reduction in foreign taxes (see instructions)	12)	
13 Taxes reclassified under high tax kickout (see instructions)	13		
14 Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	35	
15 Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	15	183	
16 Adjustments to line 15 (see instructions)	16		
17 Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	183	
18 Individuals: Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. Estates and trusts: Enter your taxable income without the deduction for your exemption Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	18	93,607	
19 Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.0020	
20 Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.	20	18,572	
21 Multiply line 20 by line 19 (maximum amount of credit)	21	36	
22 Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ►	22	35	

Part IV Summary of Credits From Separate Parts III (see instructions)

23 Credit for taxes on passive category income	23		
24 Credit for taxes on general category income	24		
25 Credit for taxes on certain income re-sourced by treaty	25		
26 Credit for taxes on lump-sum distributions	26		
27 Add lines 23 through 26	27		
28 Enter the smaller of line 20 or line 27	28	35	
29 Reduction of credit for international boycott operations. See instructions for line 12	29		
30 Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	35	

Passive Income

Federal Statements

Statement 1 - Form 1116, Line 10 - Carryback or Carryover

Year	Fgn Taxes Pd/Accrued	Limit	Available to Carryover
2002	\$	\$	\$
2003			
2004			
2005			
2006			
2007			
2008	16	16	138
2009	18	18	65
2010	11	11	78
2011	13	13	13
CARRYBACK TO 2012			
TOTAL			13

If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY):

from

to:

Your Social
Security Number

Spouse's Social
Security Number

Your first name

Place "X" in box if applying for ITIN

Initial Last name

Place "X" in box if applying for ITIN

Suffix

PETER

P

BUTTIGIEG

If filing a joint return, spouse's first name

Initial

Last name

Suffix

Present address (number and street or rural route)

City

State

Zip/Postal code

SOUTH BEND

IN

46617

Foreign country 2-character code (see pg. 6)

School corporation number (see pages 59 and 60)

7205

Enter below the 2-digit county code numbers (found on the back of Schedule CT-40) for the county where you lived and worked on January 1, 2012.

County where you lived	County where you worked	County where spouse lived	County where spouse worked	Round all entries
71	71			
1.	Enter your federal adjusted gross income (AGI) from your federal tax return (from Form 1040, line 37; Form 1040A, line 21; or from Form 1040EZ, line 4) _____	Federal AGI	1	106635.00
2.	Enter amount from Schedule 1, line 8, and enclose Schedule 1 _____	Indiana Add-Backs	2	.00
3.	Add line 1 and line 2 _____		3	106635.00
4.	Enter amount from Schedule 2, line 12, and enclose Schedule 2 _____	Indiana Deductions	4	7132.00
5.	Subtract line 4 from line 3 _____	Indiana Adjusted Income	5	99503.00
6.	You must complete Schedule 3. Enter amount from Schedule 3, line 5, and enclose Schedule 3 _____	Indiana Exemptions	6	1000.00
7.	Subtract line 6 from line 5 _____	State Taxable Income	7	98503.00
8.	State adjusted gross income tax: multiply line 7 by 3.4% (.034) (if answer is less than zero, leave blank) _____	8	3349.00	
9.	County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank) _____	9	1724.00	
10.	Other taxes. Enter amount from Schedule 4, line 4 (enclose sch.)	10	.00	
11.	Add lines 8, 9 and 10. Enter total here and on line 16 on the back _____	Indiana Taxes	11	5073.00

12.	Enter credits from Schedule 5, line 8 (enclose schedule)	12	5273.00
13.	Enter offset credits from Schedule 6, line 7 (enclose schedule)	13	7.00
14.	Automatic Taxpayer Refund credit. Leave blank if not eligible. See instructions on page 9. Enter \$ 111 if you are eligible Enter \$ 222 if joint filing and both are eligible Enter \$ 111 if joint filing but only one is eligible	14	111.00
15.	Add lines 12, 13 and 14	Indiana Credits	15 5391.00
16.	Enter amount from line 11	Indiana Taxes	16 5073.00
17.	If line 15 is equal to or more than line 16, subtract line 16 from line 15 (if smaller, skip to line 24)	17	318.00
18.	Amount from line 17 to be donated to the Indiana Nongame Wildlife Fund	18	.00
19.	Subtract line 18 from line 17	Overpayment	19 318.00
20.	Amount from line 19 to be applied to your 2013 estimated tax account (see instructions on page 11). Enter your county code county tax to be applied \$ a .00 Spouse's county code county tax to be applied \$ b .00 Indiana adjusted gross income tax to be applied \$ c .00 Total to be applied to your estimated tax account (a + b + c; cannot be more than line 19)	20d	.00
21.	Penalty for underpayment of estimated tax from Schedule IT-2210 or IT-2210A (enclose sch.)	21	.00
22.	Refund: Line 19 minus lines 20d and 21. Note: If less than zero, see line 24 Your Refund	22	318.00
23.	Direct Deposit (see page 12) c. Type: <input checked="" type="checkbox"/> Checking Savings Hoosier Works MC a. Routing Number b. Account Number d. Place an "X" in the box if refund will go to an account outside the United States		
24.	If line 16 is more than line 15, subtract line 15 from line 16. Add to this any amount on line 21 (see instructions on page 13)	24	.00
25.	Penalty if filed after due date (see instructions)	25	.00
26.	Interest if filed after due date (see instructions)	26	.00
27.	Amount Due: Add lines 24, 25 and 26	Amount You Owe	27 Do not send cash. Please make your check or money order payable to: Indiana Department of Revenue.

Sign and date this return after reading the Authorization statement on Schedule 7. You must enclose Schedule 7.

Your Signature

Date

Spouse's Signature

Date

- If enclosing payment mail to: Indiana Department of Revenue, P.O. Box 7224, Indianapolis, IN 46207-7224.
- Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.

Name(s) shown on Form IT-40

Your Social Security Number
[REDACTED]

PETER P BUTTIGIEG

1. Renter's deduction

Address where rented if different from the one on the front page (enter below)

Landlord's name and address (enter below)	Amount of rent paid
	\$.00

Round all entries

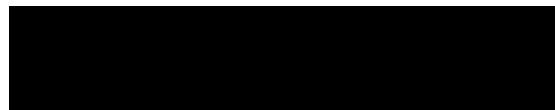
Number of months rented	Enter the lesser of \$3,000 or amount of rent paid	1	.00
-------------------------	--	---	-----

2. Homeowner's residential property tax deduction

Address where property tax was paid if different from front page (enter below)

SAME

Number of months lived there	12	Amount of property tax paid	\$ 2132 . 00
Enter the lesser of \$2,500 or the amount of property tax paid	2		2132 . 00
3. State tax refund reported on federal return	3		.00
4. Interest on U.S. government obligations	4		.00
5. Taxable Social Security benefits	5		.00
6. Taxable railroad retirement benefits	6		.00
7. Military service deduction: \$5,000 maximum for qualifying person	7		5000 . 00
8. Non-Indiana locality earnings deduction: \$2,000 maximum per qualifying person	8		.00
9. Insulation deduction: \$1,000 maximum	9		.00
10. Nontaxable portion of unemployment compensation (from line 7 of Unemployment Comp. Worksheet)	10		.00
11. Other Deductions: See instructions (attach additional sheets if necessary)			
a. Enter deduction name		code no.	11a
b. Enter deduction name		code no.	11b
c. Enter deduction name		code no.	11c
12. Add lines 1 through 11. Enter total here and on line 4 of Form IT-40.	Total Deductions	12	7132 . 00



Name(s) shown on Form IT-40

Your Social Security Number

PETER P BUTTIGIEG

Round all entries

1. Number of exemptions claimed on your federal return **1** x \$1,000 _____ 1 **1000.00**

- If you did not claim an exemption on your federal return, enter "1" in the box above.
- See instructions on page 26 if you did not file a federal return.

2. Claim an additional exemption for each dependent child

- who is a son, stepson, daughter, stepdaughter and/or foster child,
- who was under the age of 19 by Dec. 31, 2012, or a full-time student
- who was under the age of 24 by Dec. 31, 2012, and
- who you are eligible to claim as a dependent on your federal tax return.

Enter number you are eligible to claim **x \$1500**: you **MUST** enclose Schedule IN-DEP _____ 2 .00

3. Place "X" in box(es) below if, by December 31, 2012

You were age 65 or older and/or blind

Spouse was 65 or older and/or blind

Total number of boxes with Xs **x \$1000** _____ 3 .00

4. If age 65 or older, enter amount from Form IT-40, line 1 \$

If this amount is less than \$40,000, place "X" in box(es) below if:

You were age 65 or older

Spouse was 65 or older

Total number of boxes with Xs **x \$500** _____ 4 .00

5. Add lines 1, 2, 3 and 4. Enter here and on Form IT-40, line 6.

Total Exemptions 5 **1000.00**

Schedule 4: Other Taxes

Instructions begin on page 27

1. Use tax on out-of-state purchases from line 4 of Sales/Use Tax Worksheet _____ 1 .00

2. Household employment taxes. Enclose Schedule IN-H _____ 2 .00

3. Recapture of Indiana's CollegeChoice 529 credit. Enclose Schedule IN-529R _____ 3 .00

4. Add lines 1 through 3. Enter here and on Form IT-40, line 10.

Total Other Taxes 4 **0.00**

Schedule 5
Form IT-40, State Form 53998
(R3 / 9-12)

Schedule 5: Credits
Instructions begin on page 28

2012

Enclosure
Sequence No. 04

Name(s) shown on Form IT-40

Your Social Security Number

PETER P BUTTIGIEG

Round all entries

1. Indiana state tax withheld; enclose W-2s, 1099s showing state tax withholding amounts _____	1	3548 . 00
2. Indiana county tax withheld; enclose W-2s, 1099s showing county tax withholding amounts _____	2	1725 . 00
3. Estimated tax paid for 2012; include any extension payment made with Form IT-9 _____	3	. 00
4. Unified tax credit for the elderly _____	4	, 00
5. Earned income credit; enclose Schedule IN-EIC and enter amount from line A-3 _____	5	, 00
6. Lake County residential income tax credit _____	6	, 00
7. Economic development for a growing economy credit _____	7	, 00
8. Add lines 1 through 7. Enter total here and on Form IT-40, line 12 _____	8	5273 . 00

Schedule 6
Form IT-40, State Form 53999
(R2 /9-12)

Schedule 6: Offset Credits
Instructions begin on page 41

2012

Enclosure
Sequence No. 05

Name(s) shown on Form IT-40

Your Social Security Number


PETER P BUTTIGIEG

Round all entries

1. Credit for local taxes paid outside Indiana	1	.00
2. County credit for the elderly: attach federal Schedule R	2	.00

3. Other Local Credits: See instructions (enclose additional sheets if necessary)

a. Enter credit name	code no.	3a	.00
b. Enter credit name	code no.	3b	.00

Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40,
line 9 (see Combined Limitation instructions)

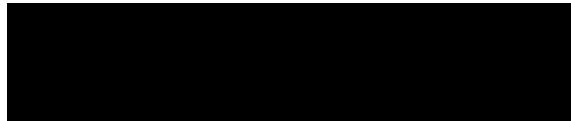
4. College credit: attach Schedule CC-40	4	.00
5. Credit for taxes paid to other states: enclose other state's return	5	7.00

6. Other Credits: See instructions (enclose additional sheets if necessary)

a. Enter credit name	code no.	6a	.00
b. Enter credit name	code no.	6b	.00
c. Enter credit name	code no.	6c	.00
d. Enter credit name	code no.	6d	.00

Important: Lines 4 through 6 added together cannot be greater than the state adjusted gross
income tax due on Form IT-40, line 8 (see Combined Limitation instructions)

7. Add lines 1 through 6. Enter total here and on line 13 of Form IT-40	Total Offset Credits	7	7.00
---	----------------------	---	------



Name(s) shown on Form IT-40

Your Social Security Number

PETER P BUTTIGIEG

1. Federal filing information

Are you filing a federal income tax return for 2012? Place "X" in appropriate box. Yes No

2. Out-of-state income Complete if you and/or your spouse (if filing a joint return) received any salary, wage, tip and/or commission income from Illinois, Kentucky, Michigan, Ohio, Pennsylvania or Wisconsin. Enter two-digit code number from the back of Schedule CT-40 for state where you and/or your spouse worked.

State where you worked

Your income

State where spouse worked

Spouse's income

\$.00 \$.00

3. Extension of time to file

- a. Place "X" in box if you have filed a federal extension of time to file, Form 4868.
- b. Place "X" in box if you have filed an Indiana extension of time to file, Form IT-9, or online via ePay.

4. Farm / Fishing income

Place "X" in box if at least two-thirds of your gross income was made from farming or fishing.

Important: If you placed an "X" in the box, you MUST attach Schedule IT-2210.

5. Date of death

If any individual listed at the top of the IT-40 died during 2012, enter date of death (MM/DD) (see instructions on page 52).

Taxpayer's date of death

2012

Spouse's date of death

2012

Authorization Sign Form IT-40 after reading the following statement.

Under penalty of perjury, I have examined this return and all attachments and to the best of my knowledge and belief, it is true, complete and correct. I understand that if this is a joint return, any refund will be made payable to us jointly and each of us is liable for all taxes due under this return. Also, my request for direct deposit of my refund includes my authorization to the Indiana Department of Revenue to furnish my financial institution with my routing number, account number, account type and Social Security number to ensure my refund is properly deposited. I give permission to the Department to contact the Social Security Administration to confirm that the Social Security number(s) used on this return is correct.

6. Your daytime telephone number

Your e-mail address

I authorize the Department to discuss my return with my personal representative (see page 52).

Paid Preparer: Firm's Name (or yours if self-employed)

Yes No If yes, complete the information below.

IN-OPT on file with paid preparer if not filing electronically

Telephone number

X PTIN

Address

Address

City SOUTH BEND

City SOUTH BEND

State IN

Zip Code 46617

State IN

Zip Code 46617

Name(s) shown on Form IT-40

Your Social Security Number

PETER P. BUTTIGIEG

[REDACTED]

Lake County Residents: Turn to the Special Instructions for Lake County Residents on page 55 if you and/or your spouse lived and/or worked in Lake County, Ind., on Jan. 1, 2012. If you determine that Lake County tax is due, find your and/or spouse's 4-digit code number (see page 56) and enter it here.

Your Lake County 4-digit number

Spouse's Lake County 4-digit number

SECTION 1: To be completed by those taxpayers who were residents of a county that had adopted a county income tax.

		Column A - Yourself	Column B - Spouse's	
1. Enter the amount from IT-40, line 7. Note: If both you and your spouse lived in the same county on January 1 (or lived in the same Lake County location on January 1), enter the entire amount from Form IT-40, line 7 on line 1A only. See instructions on page 53	1A	98503.00	1B	.00
2. If you claimed a non-Indiana locality earnings deduction on Schedule 2, line 8, enter the amount here. If not, leave blank	2A	.00	2B	.00
3. Add lines 1 and 2.	3A	98503.00	3B	.00
4. Enter the resident rate from the county tax chart on the back of this schedule for the county where you lived on Jan. 1, 2012	4A	.0175000	4B	
5. Multiply line 3 by the rate on line 4	5A	1724.00	5B	.00
6. Add lines 5A and 5B. Enter the total here. Note: Perry County residents: If you live in Perry County and worked in the Kentucky counties of Breckinridge, Hancock or Meade, you must complete lines 7 and 8. Otherwise, enter the total here and on line 9 below (see page 54)	6		1724.00	
7. Enter the amount of income that was taxed by any of the Kentucky counties listed on line 6 above	7		.00	
8. Multiply line 7 by .0056 and enter total here	8		.00	
9. Enter total of line 6 minus line 8. Continue with Section 2 below if you are married filing jointly and you/spouse need to complete it. Otherwise, enter this amount on line 9 of Form IT-40	9		1724.00	

SECTION 2: To be completed by those taxpayers who, on Jan. 1, 2012, were residents of a county that had not adopted a county income tax, but worked in an Indiana county that had adopted a county income tax.

		Column A - Yourself	Column B - Spouse's	
1. Enter your principal employment income. See page 54 for further Section 2 instructions	1A	.00	1B	.00
2. Enter deductions. See page 55 for the complete list of allowable deductions and further instructions	2A	.00	2B	.00
3. Subtract line 2 from line 1	3A	.00	3B	.00
4. Enter some or all of the exemptions from line 5 of Schedule 3 (see instructions on page 55)	4A	.00	4B	.00
5. Subtract line 4 from line 3	5A	.00	5B	.00
6. Enter the nonresident rate from the chart on the back of this schedule for the county where you worked on Jan. 1, 2012	6A		6B	
7. Multiply the income on line 5 by the rate on line 6	7A	.00	7B	.00
8. Enter total of 7A plus 7B; carry to Form IT-40, line 9. (If you have an amount on Section 1, line 9 above, combine that with the amount on line 8 and enter total on Form IT-40, line 9)	8			.00

[REDACTED]

Name

PETER P BUTTIGIEG

Taxpayer Identification Number

State or Foreign Country

Credit for Tax Paid to State with Regular Agreement

Credit for tax paid to other states (other than AZ, CA, DC, or OR) or foreign country attributable to Indiana residency period

1. Tax paid to other state (or foreign country) on source income of other state (or foreign country) received during Indiana residency period
 2. Source income from other state (or foreign country) received during Indiana residency period (subject to Indiana tax)
 3. Multiply line 2 by 3.4% (.034)
 4. Tentative credit for taxes paid to other state (or foreign country). Lesser of line 1 or line 3
1. _____
2. _____
3. _____
4. _____

Credit for Tax Paid to State with Reverse Agreement

Credit for tax paid on Indiana nonresident income taxable to Arizona, California, District of Columbia, or Oregon residency period

- A. Tax paid to other state on income attributable to residency period of other state
 - B. Other state equivalent of Indiana adjusted gross income received during residency period of other state
 - C. Indiana source income (subject to tax) attributable to residency period of other state
 - D. Proportion of other state income received during residency period of other state attributable to Indiana sources.
Divide line C by line B.
 - E. Portion of tax paid to other state on income received during other state residency period attributable to Indiana sources.
Multiply line A by line D.
 - F. Indiana state income tax attributable to Indiana source income received during residency period of other state
 - G. Tentative credit for taxes paid to other state. Lesser of line E or line F.
- A. _____
B. _____
C. _____
D. _____
E. _____
F. _____
G. _____

Summary

Total Credit for Taxes Paid to Other States or Foreign Countries

- i. Sum of tentative credits for taxes paid to other states and foreign countries from line 4 and line G
 - ii. Sum of tentative credits for taxes paid to foreign countries from Indiana Foreign Tax Credit Worksheet, line D1
 - iii. Total tentative credits for taxes paid to other states and foreign countries. Add line i and line ii.
 - iv. State adjusted gross income tax from Form IT-40, Line 8 or Form IT-40PNR, Line 8
 - v. Credit from Schedule CC-40
 - vi. Tentative net adjusted gross income tax. Subtract line v from line iv.
 - vii. Total credit. Lesser of line iii or line vi. Enter on Schedule 6, Line 5 or Schedule G, Line 5:
- i. _____
ii. _____ 7
iii. _____ 7
iv. _____ 3,349
v. _____
vi. _____ 3,349
vii. _____ 7

Name

PETER P BUTTIGIEGTaxpayer Identification Number
[REDACTED]Foreign Country VARIOUS

A1. Tax paid to foreign country on foreign income received during Indiana residency period	A1. <u>22</u>
A2. Income from foreign country received during Indiana residency period (subject to Indiana tax)	A2. <u>195</u>
A3. Multiply line A2 by 3.4% (.034)	A3. <u>7</u>
A4. Tentative credit for tax paid to foreign country. Lesser of line A1 or line A3	A4. <u>7</u>

Foreign Country _____

B1. Tax paid to foreign country on foreign income received during Indiana residency period	B1. _____
B2. Income from foreign country received during Indiana residency period (subject to Indiana tax)	B2. _____
B3. Multiply line B2 by 3.4% (.034)	B3. _____
B4. Tentative credit for tax paid to foreign country. Lesser of line B1 or line B3	B4. _____

Foreign Country _____

C1. Tax paid to foreign country on foreign income received during Indiana residency period	C1. _____
C2. Income from foreign country received during Indiana residency period (subject to Indiana tax)	C2. _____
C3. Multiply line C2 by 3.4% (.034)	C3. _____
C4. Tentative credit for tax paid to foreign country. Lesser of line C1 or line C3	C4. _____

D1. Total tentative credit for taxes paid to foreign countries. Sum of the tentative credits for taxes paid to foreign countries from lines A4, B4, and C4. Report on Indiana Other State Credit Worksheet, line ii.

D1. _____	7
-----------	---

Foreign Tax Credit

OMB No. 1545-0121

Department of the Treasury
Internal Revenue Service (89)

(Individual, Estate, or Trust)

2012

► Attach to Form 1040, 1040NR, 1041, or 990-T.

Attachment
Sequence No. 19► Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.

Name

Identifying number as shown on page 1 of your tax return

PETER P BUTTIGIEG

Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Passive category income c Section 901(j) income e Lump-sum distributions
 b General category income d Certain income re-sourced by treaty

f Resident of (name of country) ► US UNITED STATES

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add cols: A, B, and C.)
	A	OC	B	
g Enter the name of the foreign country or U.S. possession ►	VARIOUS			
1a Gross income from sources within country shown above and of the type checked above (see instructions):		195		1a 195
PASSIVE INCOME				
b Check if line 1a is compensation for personal services as an employee; your total compensation from all sources is \$250,000 or more, & you used an alternative basis to determine its source (see instructions) ► <input type="checkbox"/>				
Deductions and losses (Caution: See instructions):				
2 Expenses definitely related to the income on line 1a (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)	2,132			
b Other debts (attach stmt.)				
c Add lines 3a and 3b	2,132			
d Gross foreign source income (see instructions)	195			
e Gross income from all sources (see instructions)	106,635			
f Divide line 3d by line 3e (see instructions)	0.0018			
g Multiply line 3c by line 3f	4			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)	8			
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	12			6 12
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ►				7 183

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)	Foreign taxes paid or accrued									
		In foreign currency				In U.S. dollars					
	(h) <input checked="" type="checkbox"/> Paid	Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols: (o) through (r))	
	(i) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest			
A 1099 TAX						22					22
B											
C											

8 Add lines A through C, column(s). Enter the total here and on line 9, page 2 ►

8 22

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2012)

Part III Figuring the Credit

9 Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	22	
10 Carryback or carryover (attach detailed computation) SEE STMT 1	10	13	
11 Add lines 9 and 10	11	35	
12 Reduction in foreign taxes (see instructions)	12		
13 Taxes reclassified under high tax kickout (see instructions)	13		
14 Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		35
15 Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	15	183	
16 Adjustments to line 15 (see instructions)	16		
17 Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	183	
18 Individuals: Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. Estates and trusts: Enter your taxable income without the deduction for your exemption Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	18	93,607	
19 Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.0020	
20 Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.	20	18,572	
21 Multiply line 20 by line 19 (maximum amount of credit)	21		36
22 Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ►	22		35

Part IV Summary of Credits From Separate Parts III (see instructions)

23 Credit for taxes on passive category income	23		
24 Credit for taxes on general category income	24		
25 Credit for taxes on certain income re-sourced by treaty	25		
26 Credit for taxes on lump-sum distributions	26		
27 Add lines 23 through 26	27		
28 Enter the smaller of line 20 or line 27	28		35
29 Reduction of credit for international boycott operations. See instructions for line 12	29		
30 Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30		35

Form 1116 (2012)