

# How to integrate Ruby on Rails application with Microsoft AD FS Single Sign On

## Definitive Guide

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# Introduction

## What is this guide about?

If you need to configure AD FS instance on Azure and pair it with your Ruby on Rails application using Devise and OmniAuth gems, this document is for you.

Each section describes configuration step by step - you can follow these details and use tested solution.

### Tutorial is divided into three modular sections:

- **Chapter 1:** Setup Windows 2012 Virtual Machine on Azure
- **Chapters 2, 3:** Setup and configure AD FS service and IIS server
- **Chapter 4:** Configure, deploy and test Ruby on Rails application

Sample code for Chapter 4 is available on GitHub:

[https://github.com/maciej-arkit/RoR\\_integration\\_with\\_ADFS\\_SSO\\_example](https://github.com/maciej-arkit/RoR_integration_with_ADFS_SSO_example)

This tutorial **is not** an introduction to Single Sign On or SAML.

## Why you may need your own instance of AD FS?

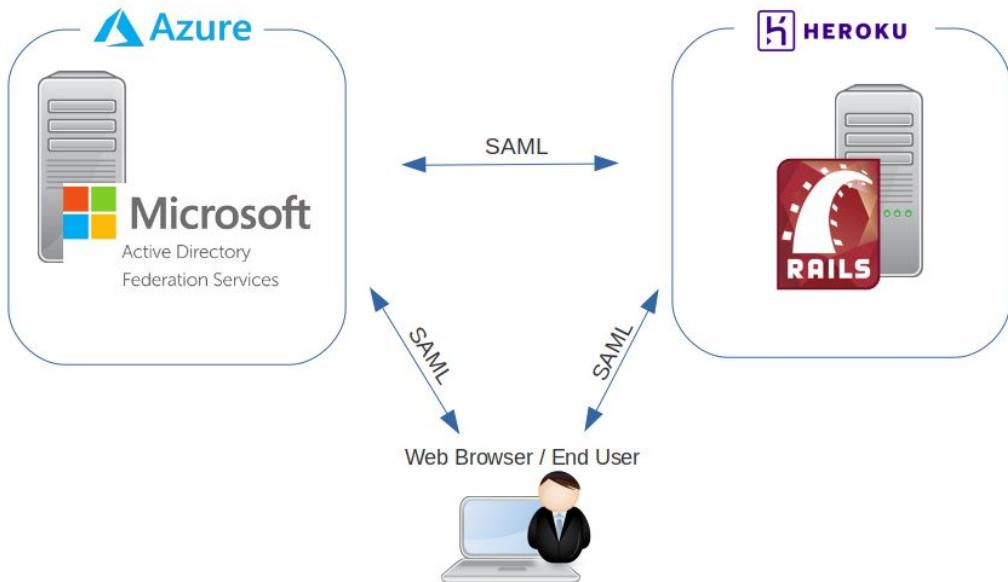
Microsoft AD FS is quite popular in many big institutions for authentication and authorization, often in conjunction with Active Directory. It may happen that your application will have to be integrated with AD FS service hosted by your customer.

Unfortunately, it is not always easy for the following reasons:

- no test environment provided by external company
- limited or no support from external company to help with the integration

Hence, setting your own AD FS instance may required. Own instance will help to execute initial integration, but it also is very useful later - ex. for troubleshooting and testing.

At the end of tutorial you will have configured full, end to end environment including Windows 2012 Virtual Machine with AD FS service running on it and example Ruby on Rails application deployed on Heroku and fully integrated with AD FS SSO.



## Prerequisites

- Knowledge about SSO: what is SSO, how it works, what are the basic login/logout flows
- Average Ruby on Rails knowledge and general programming skills
- Basic knowledge: general computer science, computer networks, operating systems and HTTP protocol

## 3rd party providers used in this tutorial

**MS Azure** will be used to setup Windows 2012 VM and configure AD FS service on it.

**Heroku** will be used to deploy Ruby on Rails application.

*Please note, that you can replace **Azure** with any other hosting solution which provides Windows 2012 machines.*

*Same for **Heroku** - you can replace it with any other provider you wish - ex. You can deploy RoR application on Google Compute Engine or Amazon EC2.*

# 1. Setup Windows 2012 Virtual Machine

For the purpose of this tutorial we will setup Windows 2012R2 Virtual Machine on MS Azure (you can use any other VM provider or even physical machine if you wish).

Windows machine is required to install and configure AD FS service.

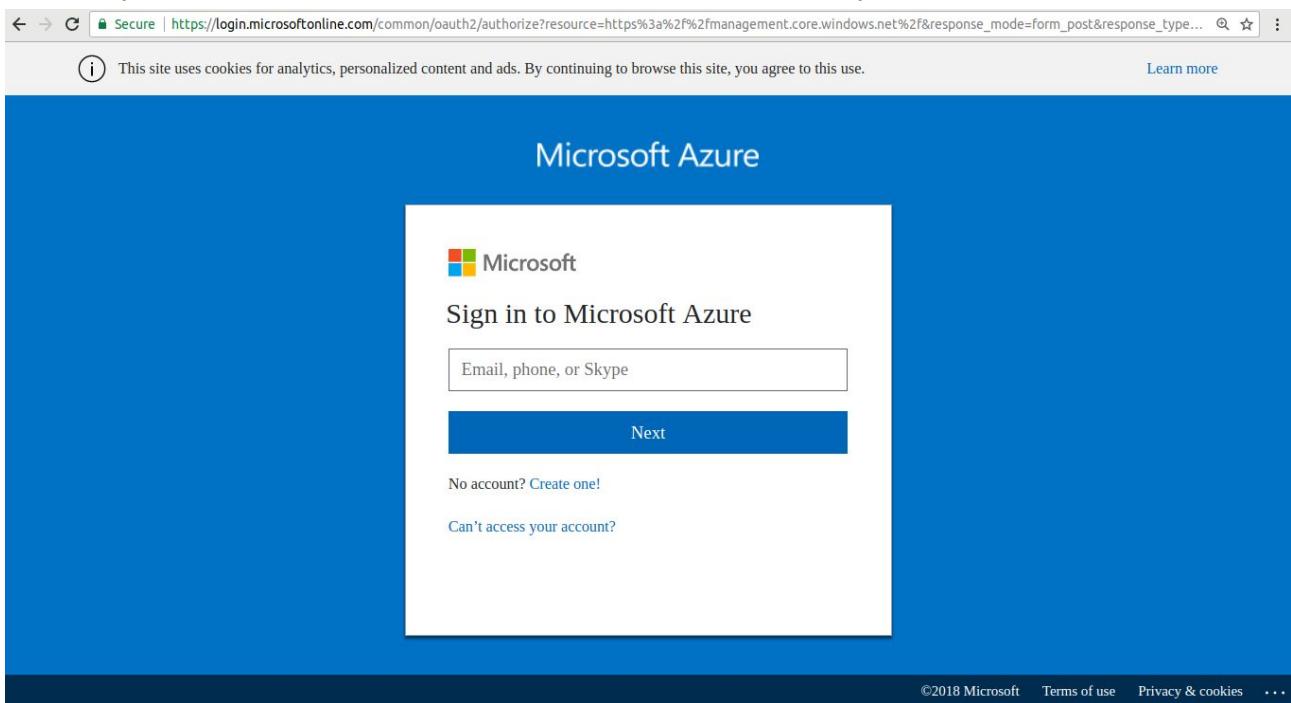
## Prerequisites for Windows VM

- Public IP address
- DNS address. Machine have to be available via DNS ex.  
<https://adftutorial.westeurope.cloudapp.azure.com>

If you have already Windows 2012 VM or standalone machine, which satisfies mentioned prerequisites, you can skip this step, and move directly to “2. Setup and Configure AD FS service”.

### 1.1 Step by step

1. Go to <https://portal.azure.com> and sign in with your account.  
If you don't have one, please follow instructions provided by Azure.



2. After logging in, you will see Azure “Dashboard”
3. Please click on “Virtual Machines” (1) section on the side menu
4. Please click “Add” button (2)

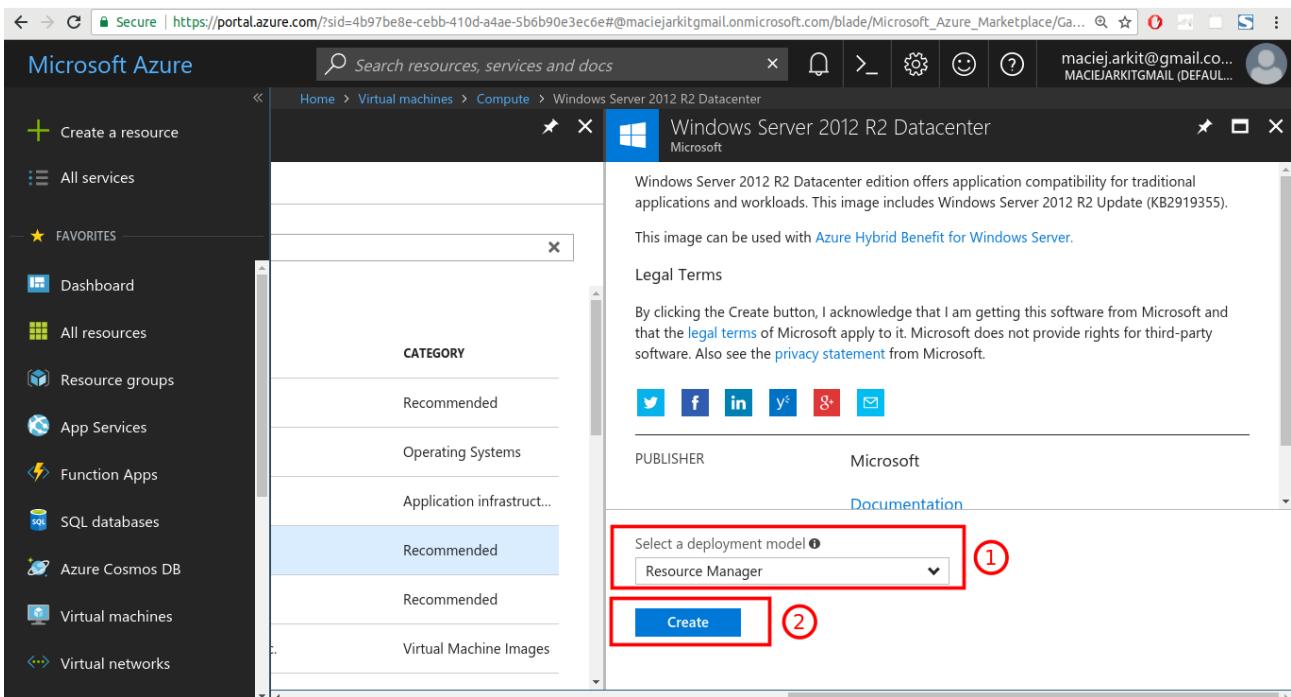
The screenshot shows the Microsoft Azure portal interface. On the left, the navigation menu is visible with items like 'Create a resource', 'All services', 'FAVORITES' (Dashboard, All resources, Resource groups, App Services, Function Apps, SQL databases, Azure Cosmos DB), and 'Virtual machines' (highlighted with a red box and circled '1'). The main content area shows a table of virtual machines under the heading 'Subscriptions: Pay-As-You-Go'. The table includes columns for NAME, TYPE, STATUS, RESOURCE..., LOCATION, MAINTENANCE, and SUBSCRIPTION. One item is listed: 'ADFTutorial' (Virtual machine, Stopped (deallocated), WinMachines, West Europe, Not scheduled, Pay-As-You-Go). At the top of the main area, there are buttons for '+ Add' (circled '2'), Edit columns, Refresh, Assign Tags, Start, Restart, Stop, and Delete.

5. In the search input, type: “Windows”
6. From the “Results” list, please choose “Windows Server 2012 R2 Datacenter”

The screenshot shows the Microsoft Azure portal interface with the search bar containing 'Windows'. The results section is titled 'Compute' and shows a list of operating system options. A red arrow points to the 'Windows Server 2012 R2 Datacenter' entry, which is highlighted with a red border. Other options listed include Windows Server 2016 Datacenter, Windows 10 Pro, Version 1709, Windows 10 Enterprise N (x64), Windows Server 2012 Datacenter, and BOSH Azure Windows Stemcell.

NAME	PUBLISHER	CATEGORY
Windows Server 2016 Datacenter	Microsoft	Recommended
Windows 10 Pro, Version 1709	Microsoft	Operating Systems
Windows 10 Enterprise N (x64)	Microsoft	Application infrastructure
<b>Windows Server 2012 R2 Datacenter</b>	Microsoft	Recommended
Windows Server 2012 Datacenter	Microsoft	Recommended
BOSH Azure Windows Stemcell	Pivotal Software Inc.	Virtual Machine Images

7. After selecting virtual machine, please select “Resource Manager” in “Select a deployment model” (1) and click “Create”. (2)



8. **NOTE:** At this point, if you don't have an existing subscription Azure will ask you to “**Sign up for a new subscription**” - please follow steps suggested by Azure.

To start I recommend to subscribe “**Pay-as-You-Go**” subscription **without technical support**.

During the subscription process you will be asked to provide your personal data and your credit card details for billing purposes.

**PRICING:** If you would like to compute estimated cost of running VM please use pricing calculator: <https://azure.microsoft.com/pl-pl/pricing/calculator/>

9. Once you're done with your subscription, you can go back to VM configuration and provide details for virtual machine.

10. **Step 1: Basics** - provide basic details for your VM.

At this step you will provide username and password for Windows user. **Remember it** so you can login to VM.

**HINT:** If you already have a resource group, it is cheaper to reuse it.

Be sure that group which you want to reuse is not dedicated for critical applications.

Otherwise your test VM may impact performance of more important VMs.

Secure | https://portal.azure.com/?sid=4b97be8e-cebb-410d-a4ae-5b6b90e3ec6e#create/Microsoft.WindowsServer2

# Microsoft Azure

Search resources, services and docs

Create a resource

All services

Favorites

- Dashboard
- All resources
- Resource groups
- App Services
- Function Apps
- SQL databases
- Azure Cosmos DB
- Virtual machines
- Virtual networks
- Load balancers
- Storage accounts
- Azure Active Directory
- Monitor

Home > Virtual machines > Compute > Windows Server 2012 R2 Datacenter > Create virtual machine > Basics

## Create virtual machine

### Basics

1 Basics Configure basic settings

2 Size Choose virtual machine size

3 Settings Configure optional features

4 Summary Windows Server 2012 R2 Data...

Name: ADFSTestWinVM

VM disk type: SSD

User name: test.user

Password: \*\*\*\*\*

Confirm password: \*\*\*\*\*

Subscription: Pay-As-You-Go

Resource group: Create new TestWinMachines

Location: West Europe

OK

The screenshot shows the Microsoft Azure portal interface for creating a new virtual machine. The left sidebar contains a navigation menu with various service icons. The main area displays a step-by-step wizard titled 'Create virtual machine' under the 'Basics' tab. The first step, '1 Basics', is active, showing fields for 'Name' (set to 'ADFSTestWinVM'), 'VM disk type' (selected as 'SSD'), 'User name' ('test.user'), and 'Password' and 'Confirm password' fields both containing masked text. Subsequent steps are listed as '2 Size', '3 Settings', and '4 Summary'. On the right, there are sections for 'Subscription' (set to 'Pay-As-You-Go'), 'Resource group' (radio button selected for 'Create new' with 'TestWinMachines' chosen), and 'Location' (set to 'West Europe'). At the bottom right of the wizard is a prominent blue 'OK' button.

**11. Step 2: Choose VM size.** For the purpose of this tutorial you can choose minimal configuration. Please select “**A1 Standard**” (1) and click “**Select**” (2) button.

The screenshot shows the Microsoft Azure portal interface for creating a virtual machine. On the left, there's a sidebar with various service icons. The main area is titled 'Create virtual machine' and shows a four-step process: 1. Basics (Done), 2. Size (Choose virtual machine size), 3. Settings (Configure optional features), and 4. Summary (Windows Server 2012 R2 Data...). Step 2 is currently active. To the right of the steps is a 'Choose a size' panel. At the top of this panel, it says 'A1 Standard' with a star icon, followed by '1 vCPU', '1.75 GB', '2 Data disks', '2x500 Max IOPS', and 'Load balancing'. Below this, the price '56.47 EUR/MONTH (ESTIMATED)' is displayed. At the bottom of the panel is a 'Select' button. The entire 'Choose a size' panel is enclosed in a red box, and the 'Select' button is also circled with a red number 2.

**12. Step 3 Settings:**

Please click on “**Public IP address**” (1) and please select “**Create new**” (2) and “**Static**” (3) (Static IP address is preferred option for test VM. If you aim to use this VM for other purposes you can leave “Dynamic”).

If you don't aim to use this VM frequently, I recommend to setup automatic shutdown at certain time of the day (4). It will significantly reduce monthly cost. When you're done with

"Settings", please click "OK".

The screenshot shows the Azure portal interface for creating a virtual machine. The current step is 'Settings'. On the left, there's a sidebar with 'Subnet' (default 10.0.1.0/24), 'Public IP address' (new ADFSTestWinVM-ip, circled 1), 'Network security group (firewall)' (new ADFSTestWinVM-nsg), and 'Extensions' (None). The main area shows 'Choose public IP address' with a note about dynamic addresses. It has a 'Create new' button (circled 2), a 'None' option, and a 'WinMachines' entry with IP 52.233.197.121. On the right, there's a 'Create public IP address' panel with 'Name' (ADFSTestWinVM-ip), 'Assignment' (Dynamic, circled 3), and an 'OK' button.

13. **Step 4 Summary:** Please review your VM details and click “Create” to finish creation process. Your VM will be created.

The screenshot shows the Azure portal interface for creating a virtual machine. The current step is 'Create'. On the left, there's a sidebar with 'Create a resource', 'All services', 'FAVORITES' (Dashboard, All resources, Resource groups, App Services, Function Apps, SQL databases, Azure Cosmos DB, Virtual machines, Virtual networks), and 'Virtual machines' selected. The main area shows the 'Create virtual machine' wizard with steps 1 (Basics Done), 2 (Size Choose virtual machine size), 3 (Settings Done), and 4 (Summary Windows Server 2012 R2 Data...). To the right, there's an 'Offer details' section for Standard A1 by Microsoft (0.0759 EUR/hr, Pricing for other VM sizes), 'Azure resource' terms of use, 'Terms of use' (checkbox), and a 'Create' button (highlighted with a red box) along with a 'Download template and parameters' button.

The screenshot shows the Azure portal dashboard. On the left, there's a list of resources under 'All resources ALL SUBSCRIPTIONS'. In the top right, there's a 'Notifications' section. A red box highlights a specific notification: 'Deployment in progress...' for 'TestWinMachines' is running. An arrow points from the text 'After couple minutes your machine will be deployed and ready to use.' to this notification.

## 1.2 Finish VM configuration - configure DNS name

**After couple minutes your machine will be deployed and ready to use.** Now you should configure DNS name. It is required to setup self signed certificate.  
Click on your VM name in “Virtual Machines” section.

The screenshot shows the 'Virtual machines' blade in the Azure portal. The left sidebar has 'Virtual machines' selected. The main area shows a table of virtual machines. A red box highlights the row for 'ADFTutorial'. The table columns include NAME, TYPE, STATUS, RESOURCE..., LOCATION, MAINTENANCE, and SUBSCRIPTION. The 'ADFTutorial' row shows it's a Virtual machine, Running, located in TestWinMachines, West Europe, with Pay-As-You-Go subscription.

Then click “DNS name Configure”. Then provide DNS name and click “Save”.

Microsoft Azure

ADFSTestWinVM Virtual machine

Resource group (change) TestWinMachines

Status Running

Location West Europe

Subscription (change) Pay-As-You-Go

Subscription ID 4471eac9-8287-4a3e-b0fe-d8816ada1b36

DNS name **Configure**

CPU (average)

Network (total)

Microsoft Azure

ADFSTestWinVM Virtual machine

Resource group (change) TestWinMachines

Status Running

Location West Europe

Subscription (change) Pay-As-You-Go

Subscription ID 4471eac9-8287-4a3e-b0fe

DNS name label (optional) **adftutorialtest**

westeurope.cloudapp.azure.com

Prefer to use your own domain name? Try Azure DNS now

After a while VM will be available at: \${NAME}.westeurope.cloudapp.azure.com  
 It may take a few minutes until DNS information will get propagated. If you cannot reach your VM using newly configured DNS, try to refresh DNS service":

## Linux

```
sudo /etc/init.d/nscd restart
```

## Windows

```
c:\> ipconfig /flushdns
```

## 1.3 Connect to VM

At this step you should try to connect to VM via RDP.

Use any Remote Desktop client you like - ex. "Remmina" for Linux or "MS Remote Desktop" for Mac OS.

To configure RDP connection, open your Virtual Machine dashboard in Azure, and click "Connect" button, to download file with configuration. Use this file to configure connection in your RDP client. Then try to connect using username and password provided during VM initial configuration.

The screenshot shows the Azure portal interface for a virtual machine named 'ADFSTutorial'. On the left, there's a sidebar with options like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, SETTINGS, and Networking. The main pane displays details about the VM, including its resource group (WinMachines), status (Running), location (West Europe), subscription (Pay-As-You-Go), and subscription ID (4471eac9-8287-4a3e-b0fe-d8816ada1b36). At the top right, there are buttons for Connect, Start, Restart, Stop, Capture, Move, and Delete. A red box and arrow highlight the 'Connect' button. Below the main details, there's a 'Show data for last:' dropdown with options: 1 hour, 6 hours, 12 hours, 1 day, 7 days, and 30 days.

### Sample RDP file

```
full address:s:${NAME}.westeurope.cloudapp.azure.com:3389
prompt for credentials:i:1
administrative session:i:1
```

You should be able to access your VM and see Windows desktop.

At this point your VM is configured and ready to setup and configure AD FS service.

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## 2. Setup and configure AD FS service

Once Windows 2012 machine is configured, we can move step forward and configure services which are needed for AD FS.

We will have to configure:

- Configure Active Directory Services and promote server to domain controller
- Generate self-signed certificate
- Install and configure AD FS

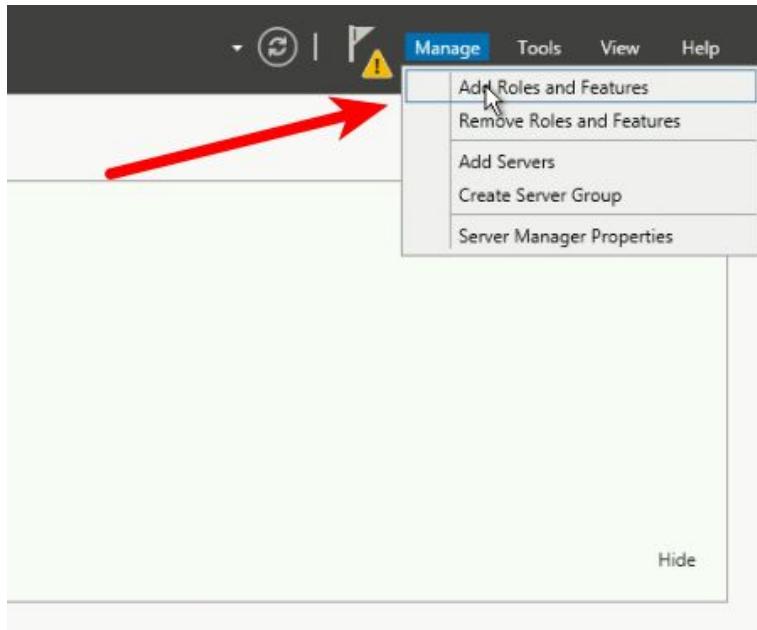
- Install and configure IIS server which will be processing HTTP traffic and forwarding it to AD FS

## 2.1 Configure Active Directory Domain Services and promote server to domain controller

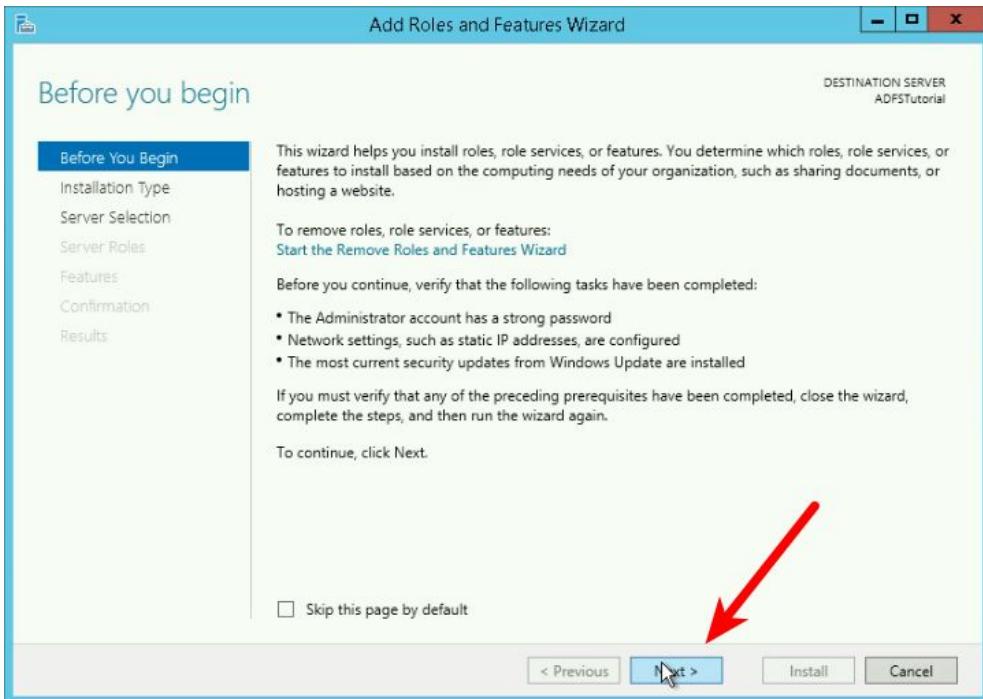
Before configuring AD FS Service, it is required to configure Active Directory Domain Services and promote server to a domain controller.

1/ Open “Server Manager”

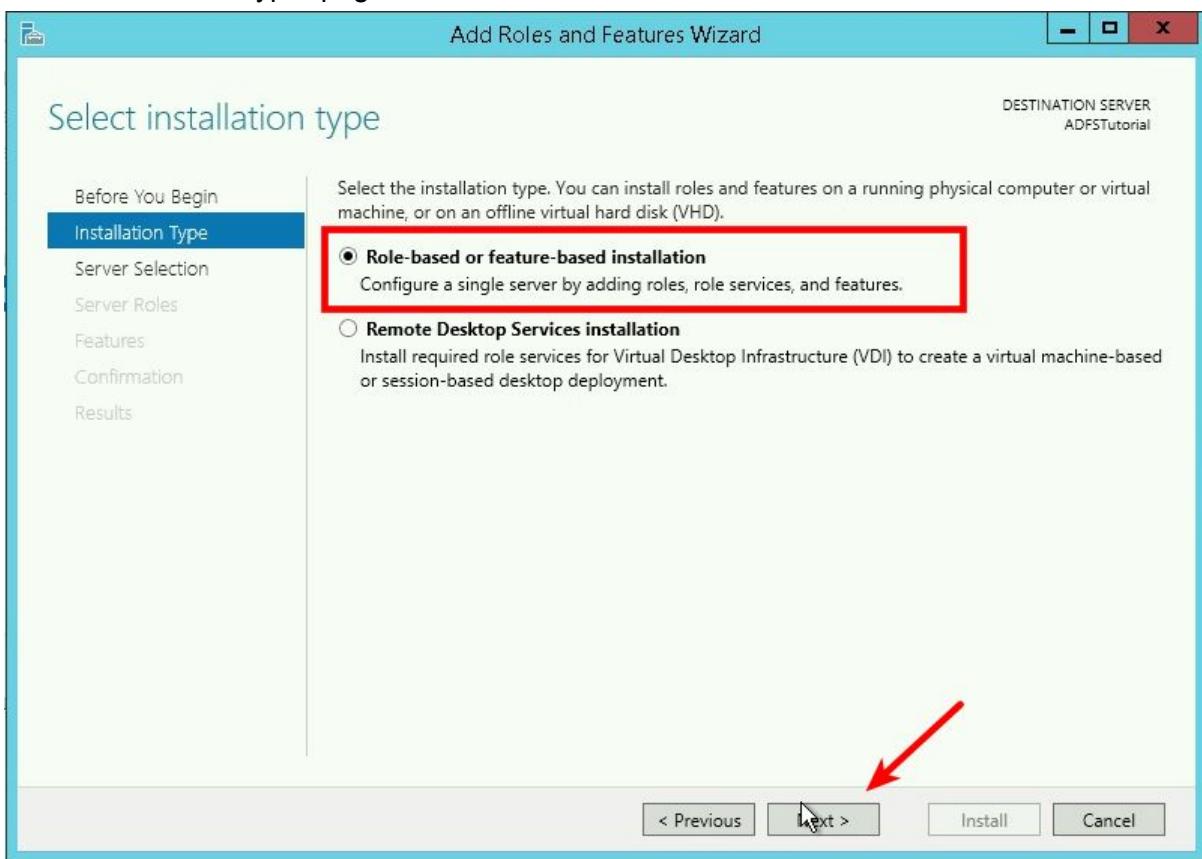
2/ Click “Add Roles and Features”



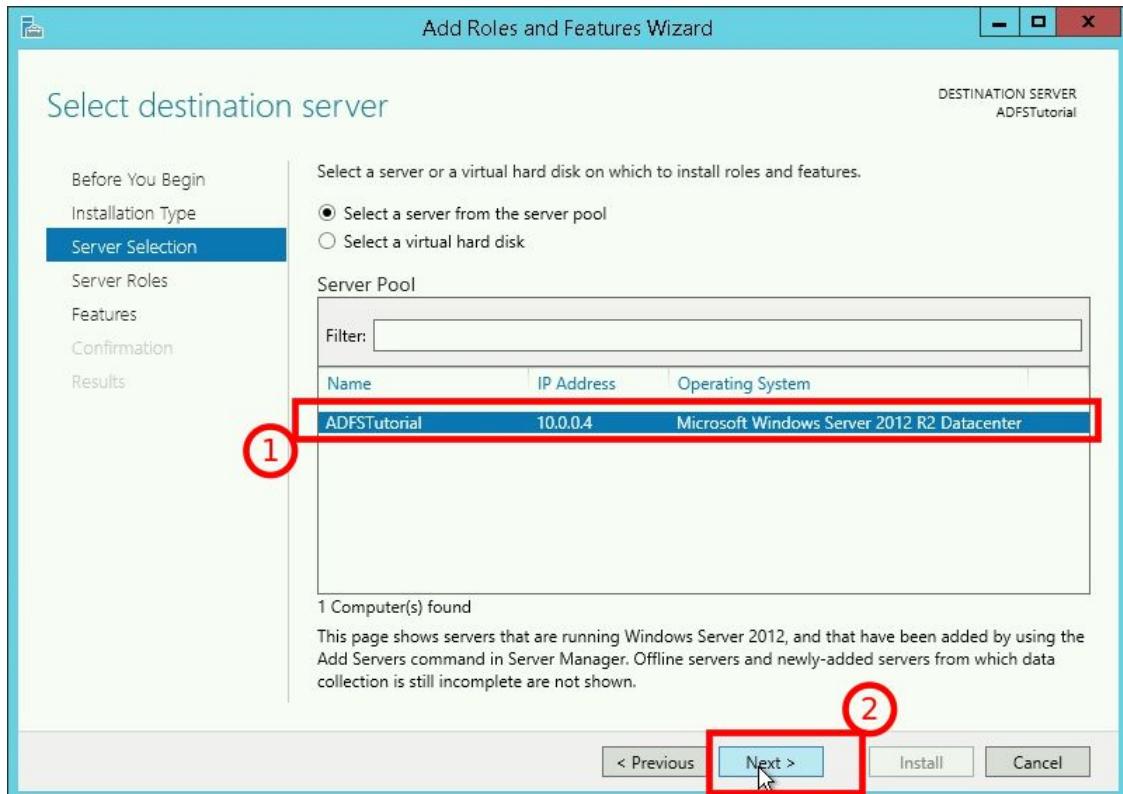
3/ Click “Next” to skip “Before you begin” page:



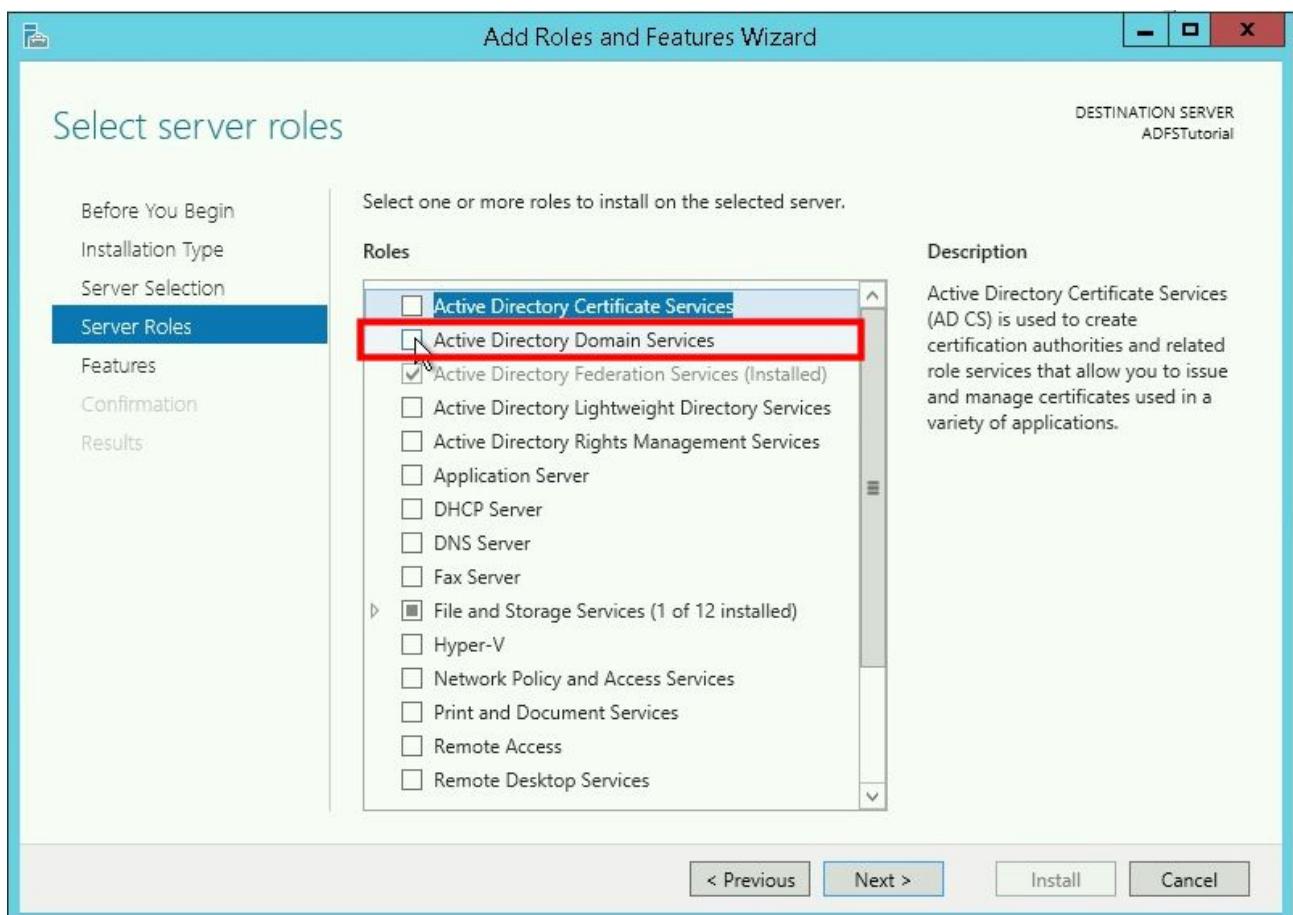
4/ On “Installation Type” page, select “Role-based or feature-based installation” and click “Next”:



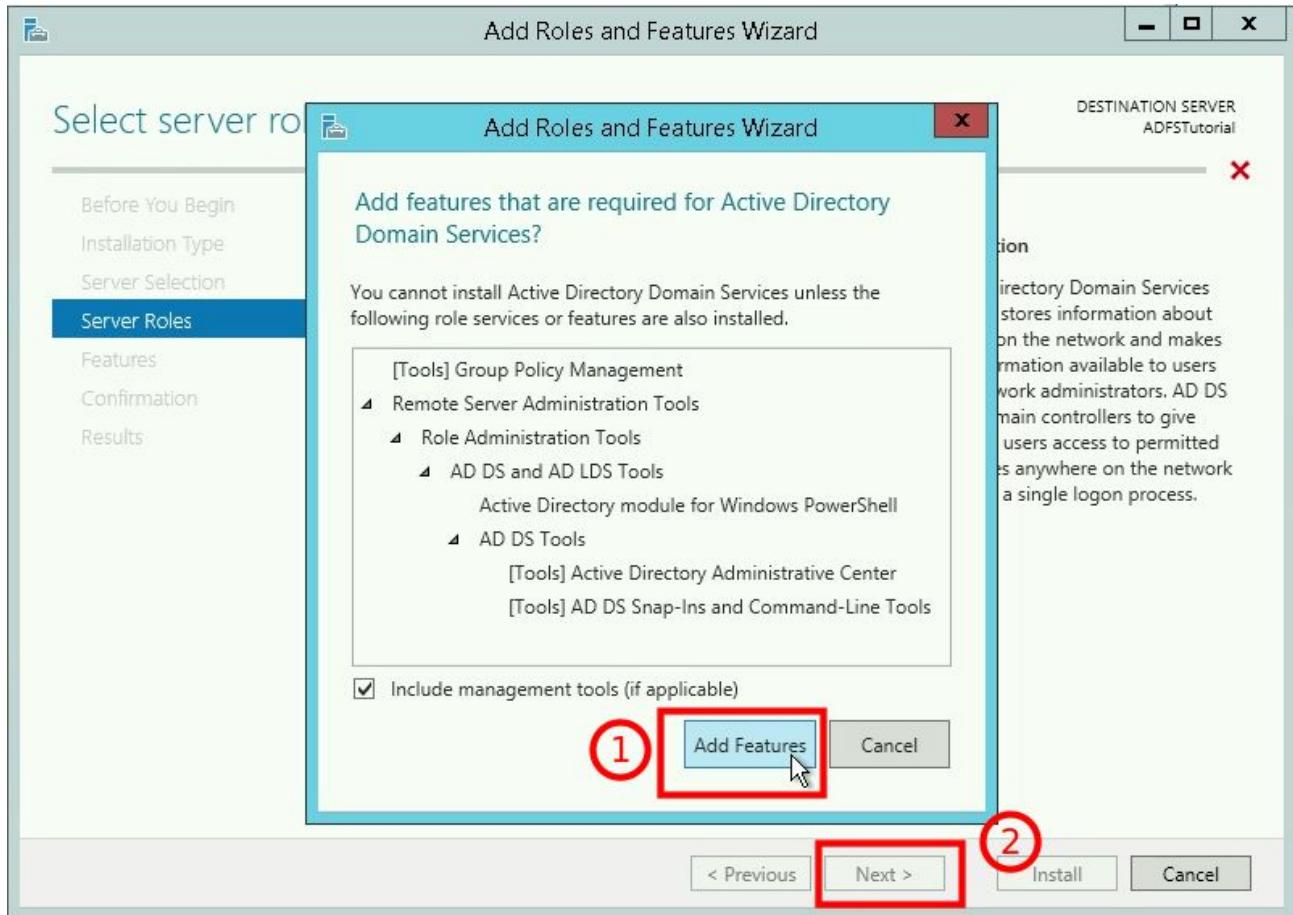
5/ On the “Server Selection” page, select your server, and click “Next”:



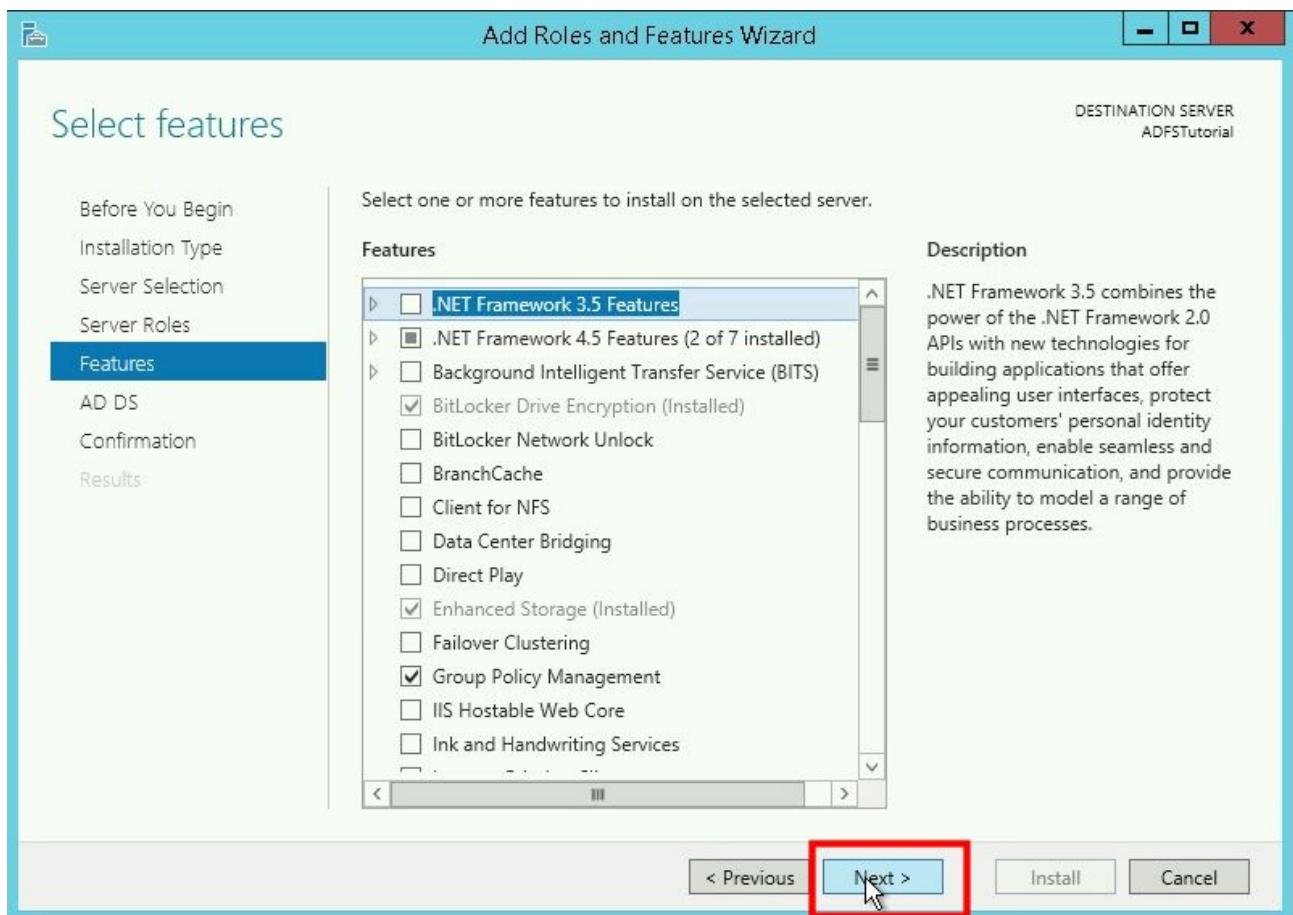
6/ On “Server Roles” page, select “Active Directory Domain Services”.



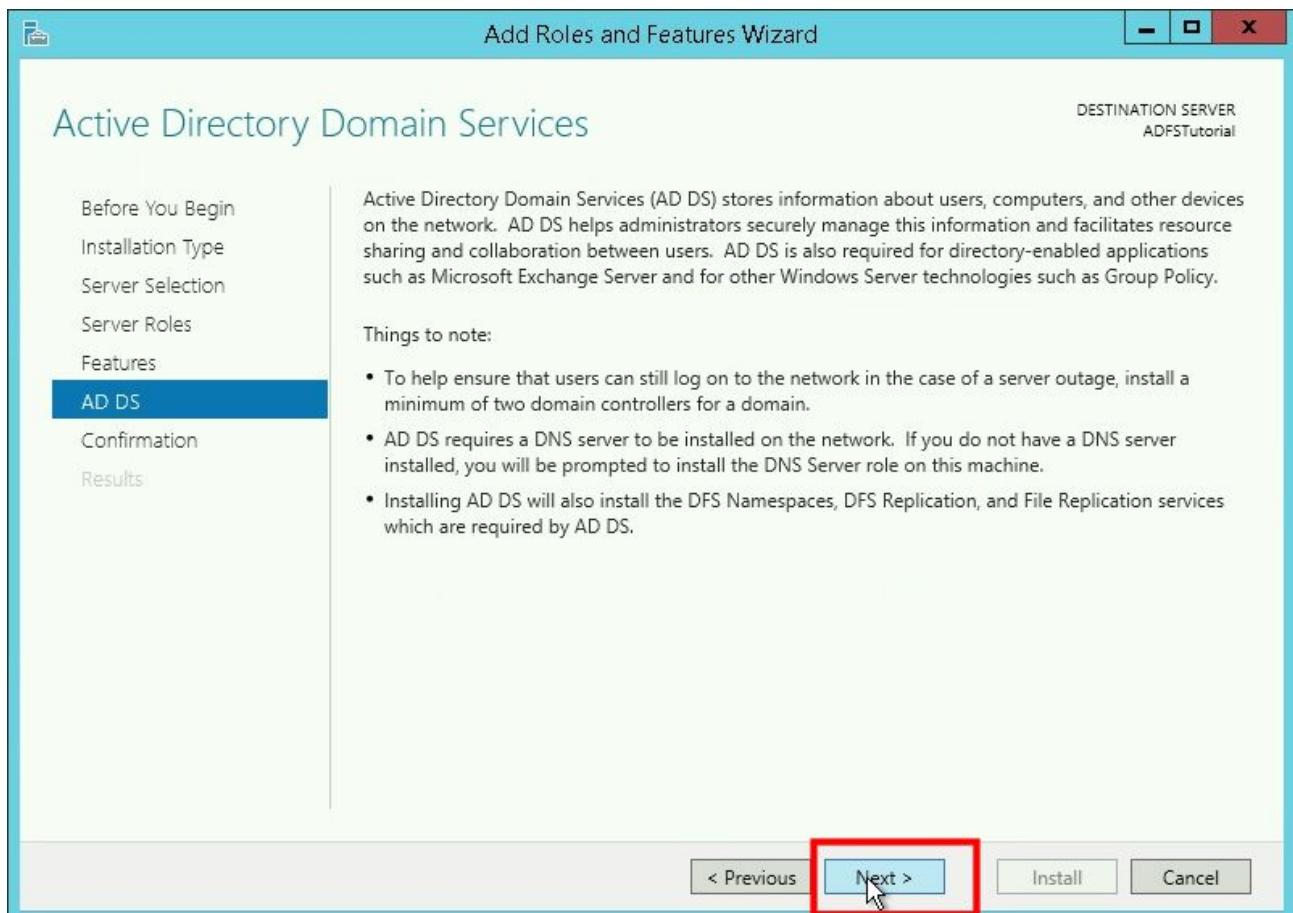
7/ When selected “Active Directory Domain Services”, a modal dialog with question “Add features that are required for Active Directory Domain Services?” will pop up. Please click “Add Features”, and then click “Next”:



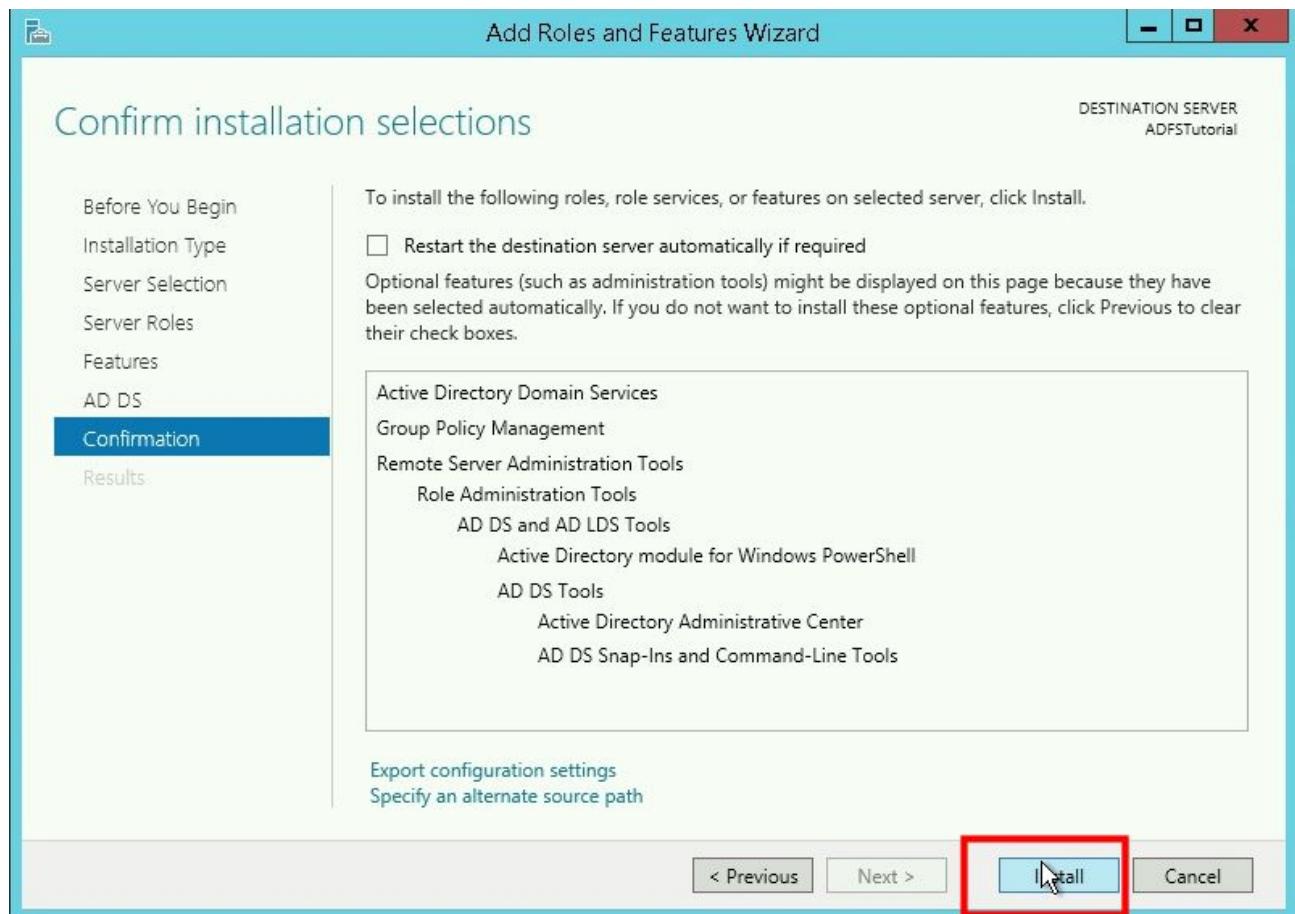
8/ On “Features” page please do not change anything. Please click “Next”:



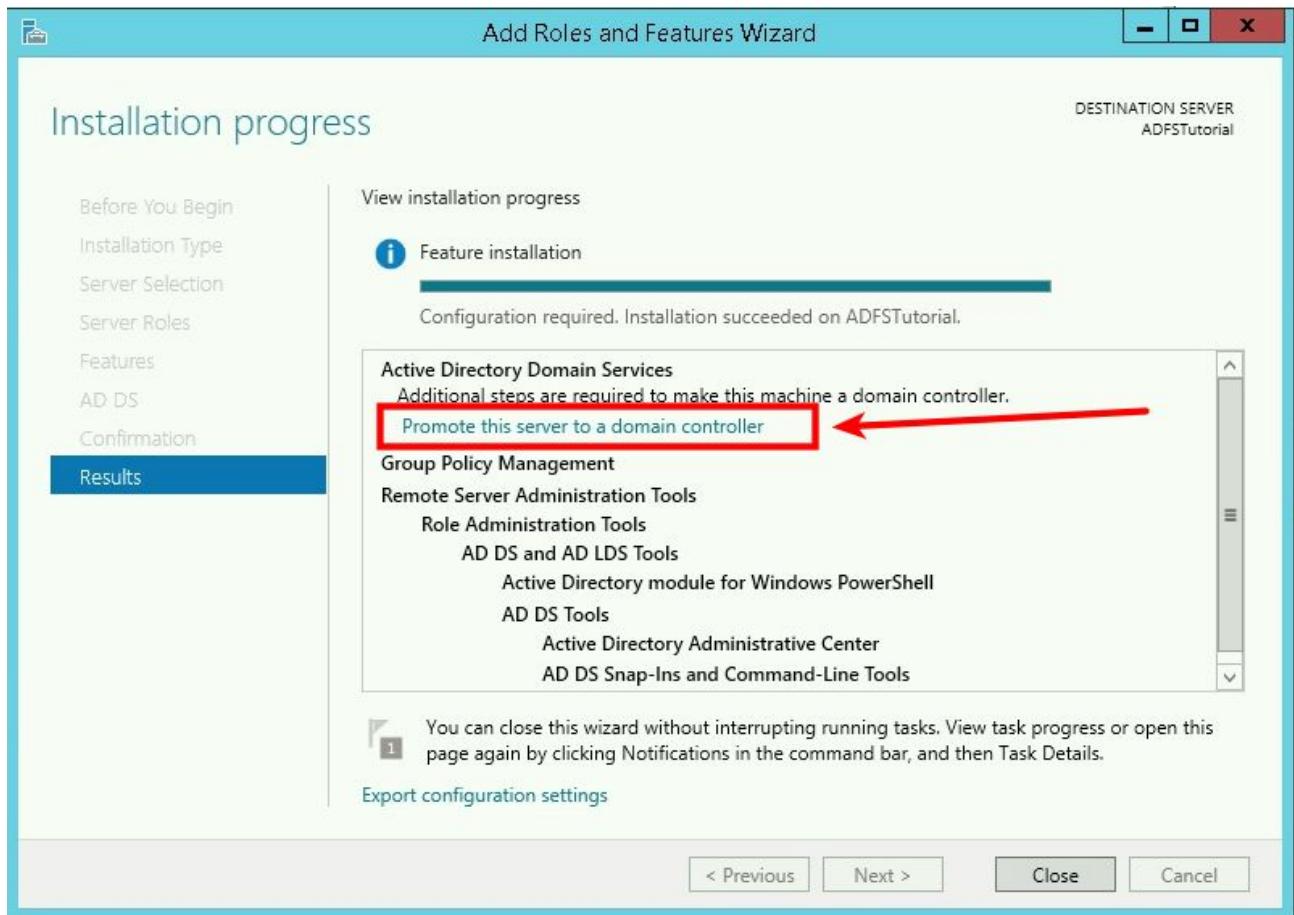
9/ On “AD DS” please click “Next”:



10/ On “Confirmation” page, please click “Install” and please stand by while installation is in progress:

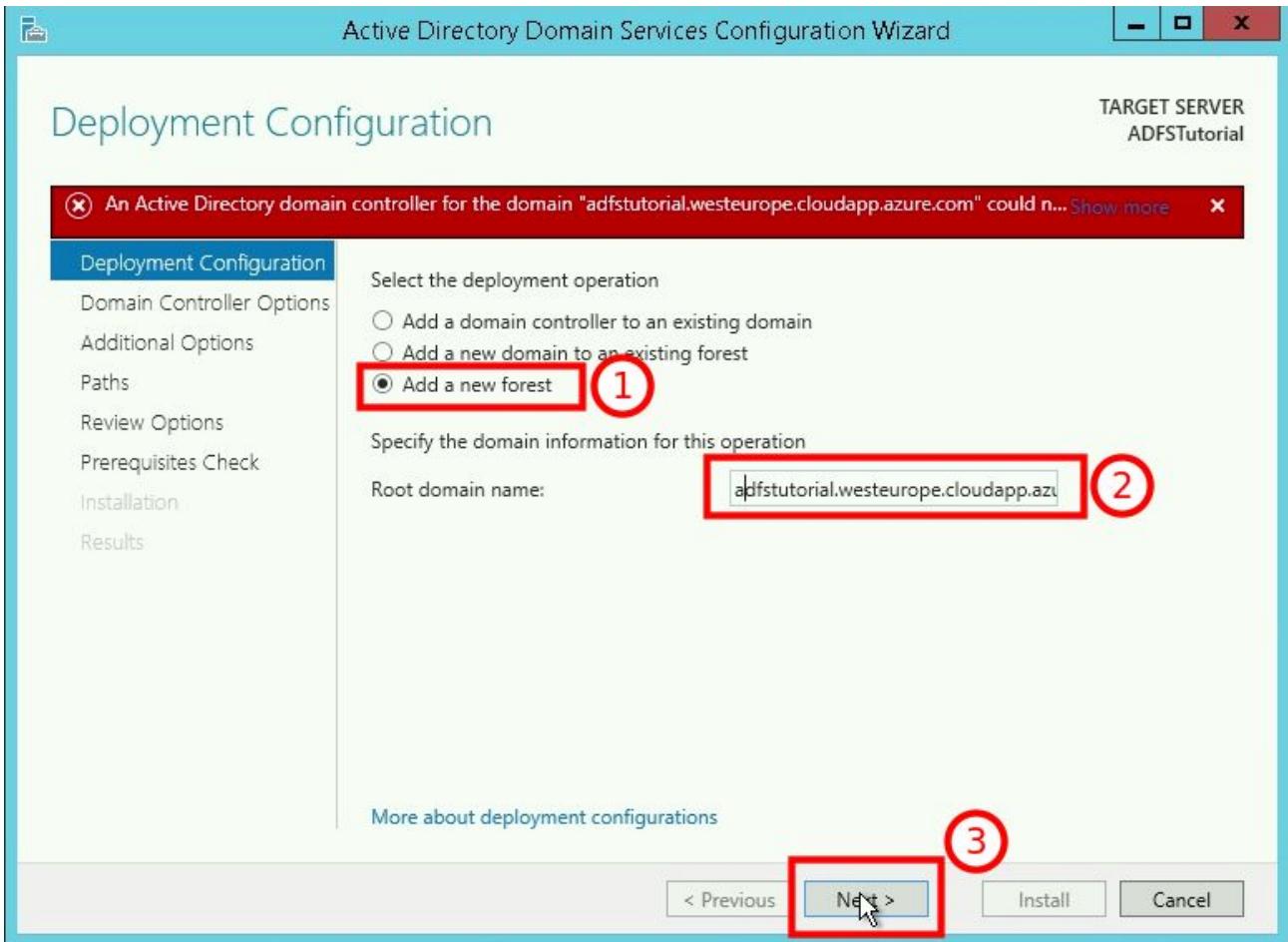


11/ When installation is finished, please click “**Promote this server to a domain controller**”:

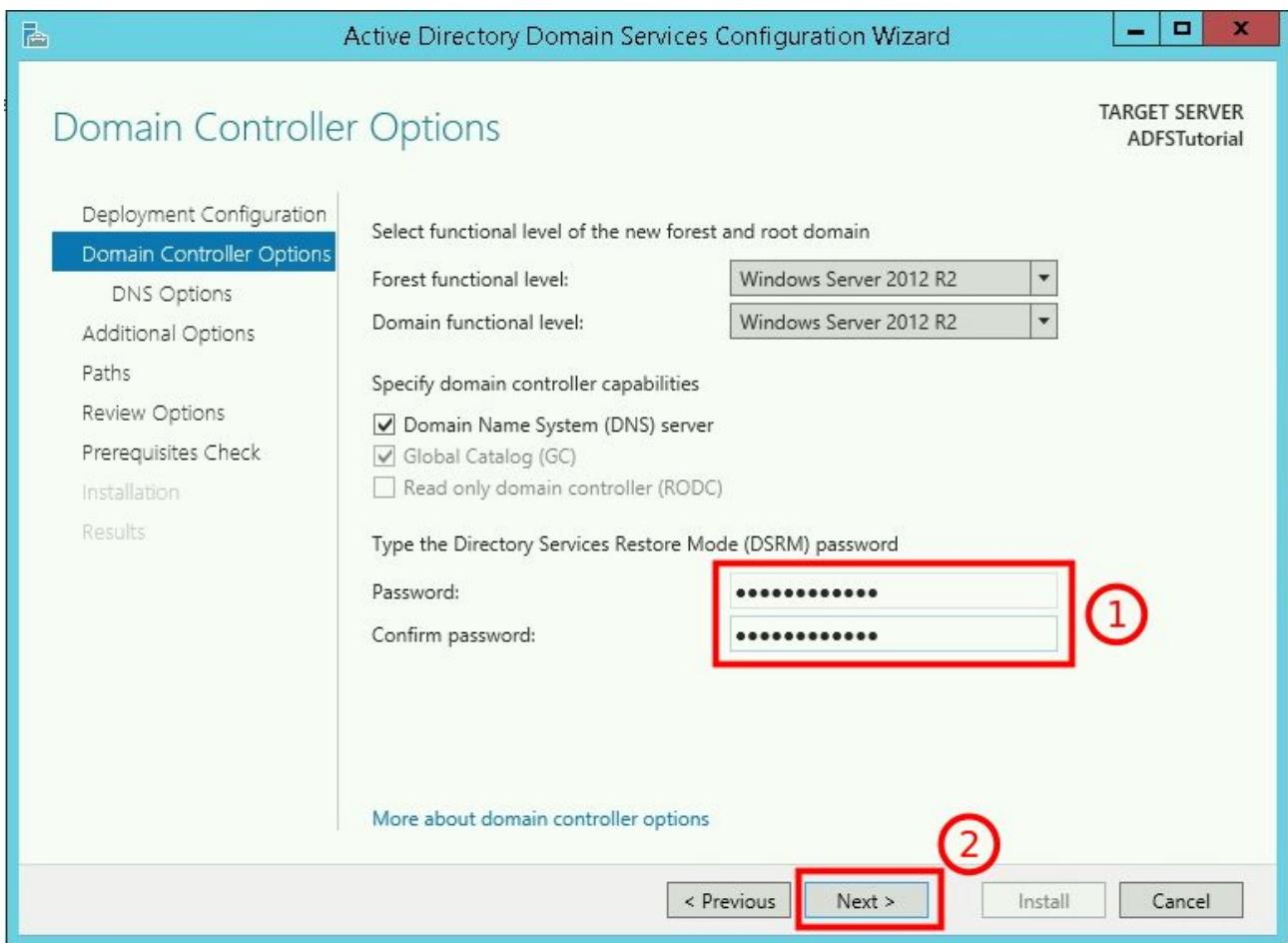


12/ After clicking “Promote this server to a domain controller”, you will see “**Active Directory Domain Services Configuration Wizard**”.

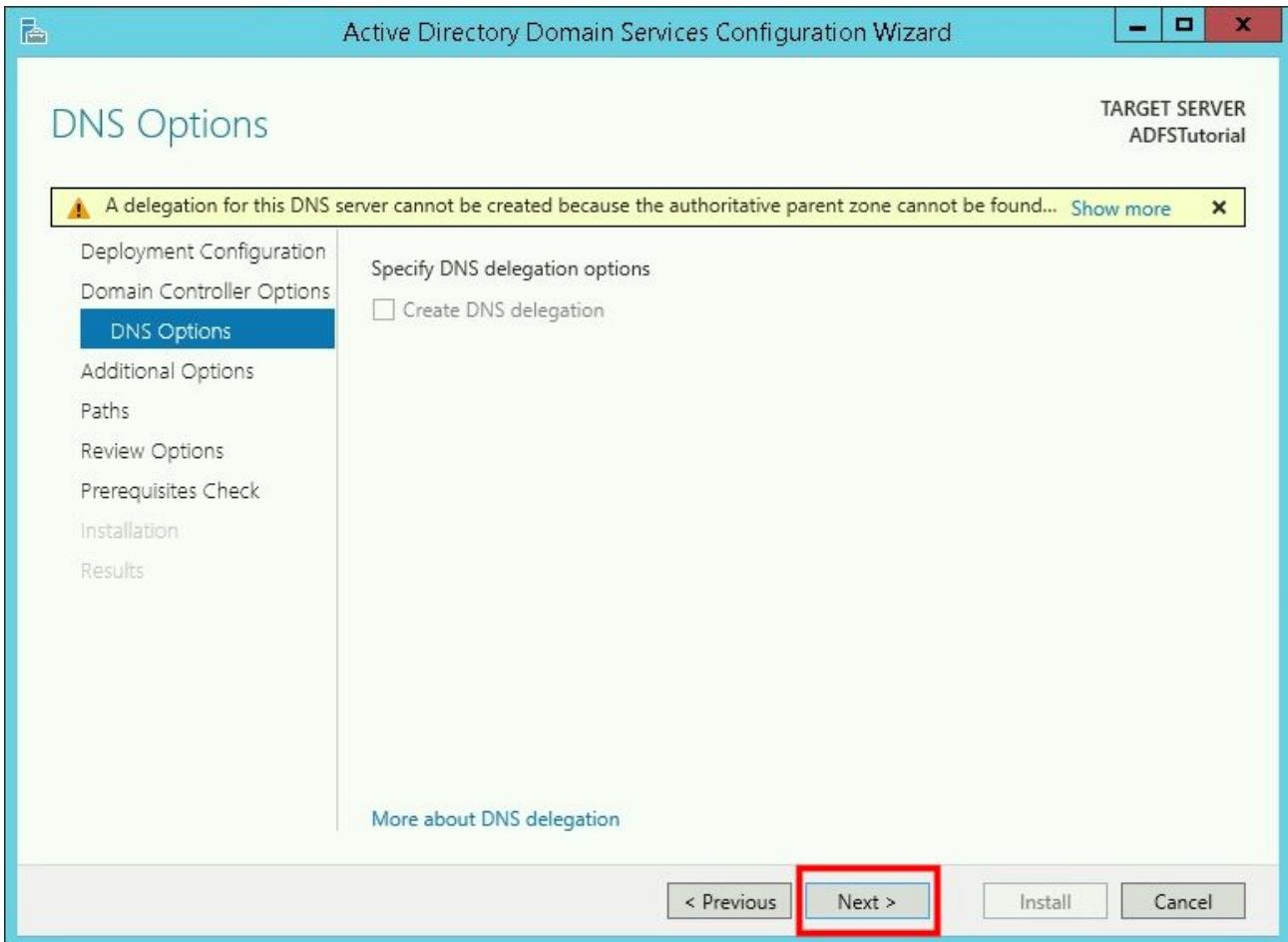
1. Please select “**Add a new forest**”
2. Provider “**Root domain name**” - you can use same name as DNS name assigned to your server - ex. ABCD.westeurope.cloudapp.azure.com
3. Click “**Next**” (**NOTICE:** It will take few minutes before new forest will be created and you will be redirected to page “Domain Controller Options”)



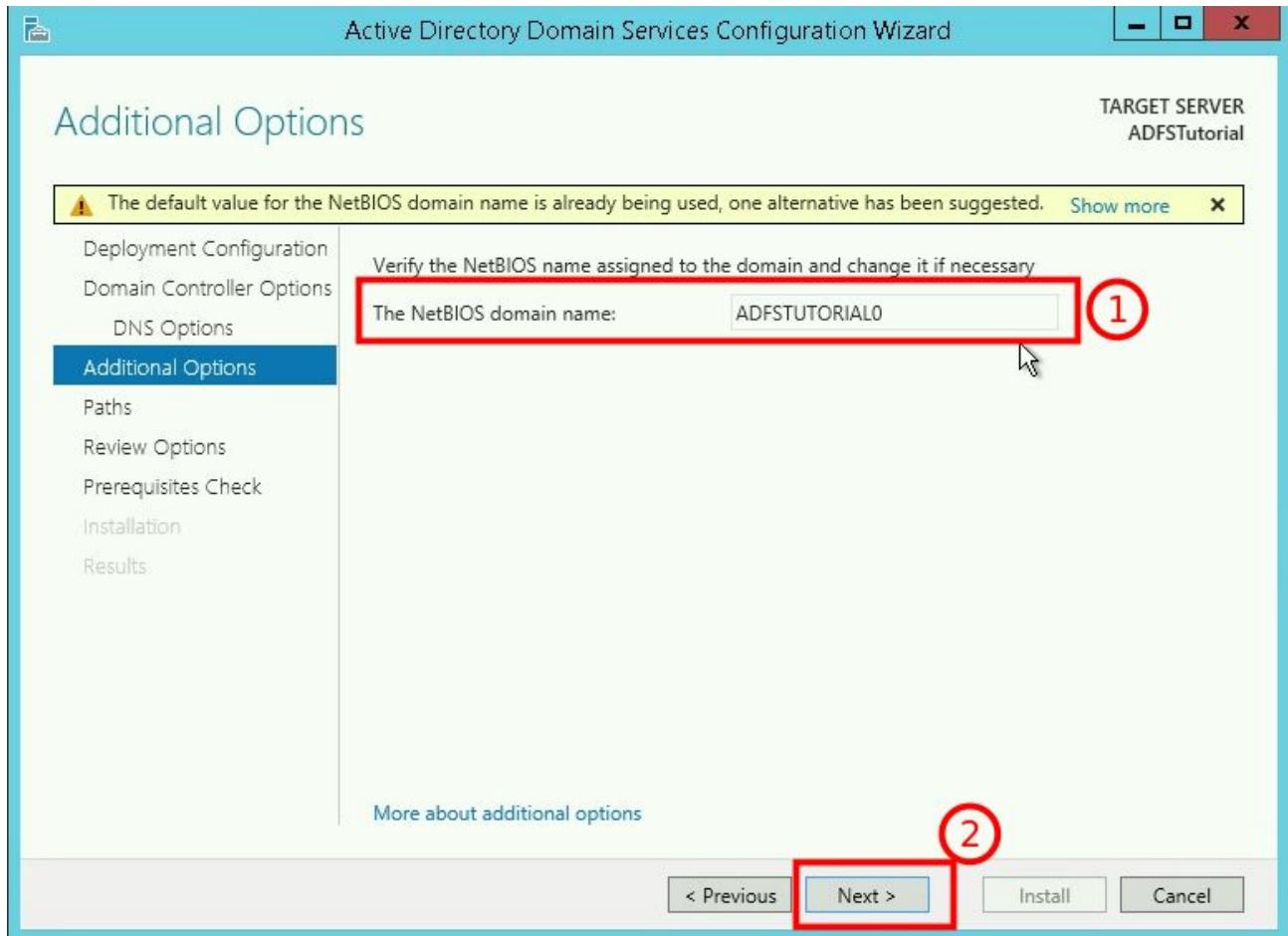
13/ On “Domain Controller Options” page, please “**Type the Directory Services Restore Mode (DSRM) password**” (1) and click “**Next**” (2):



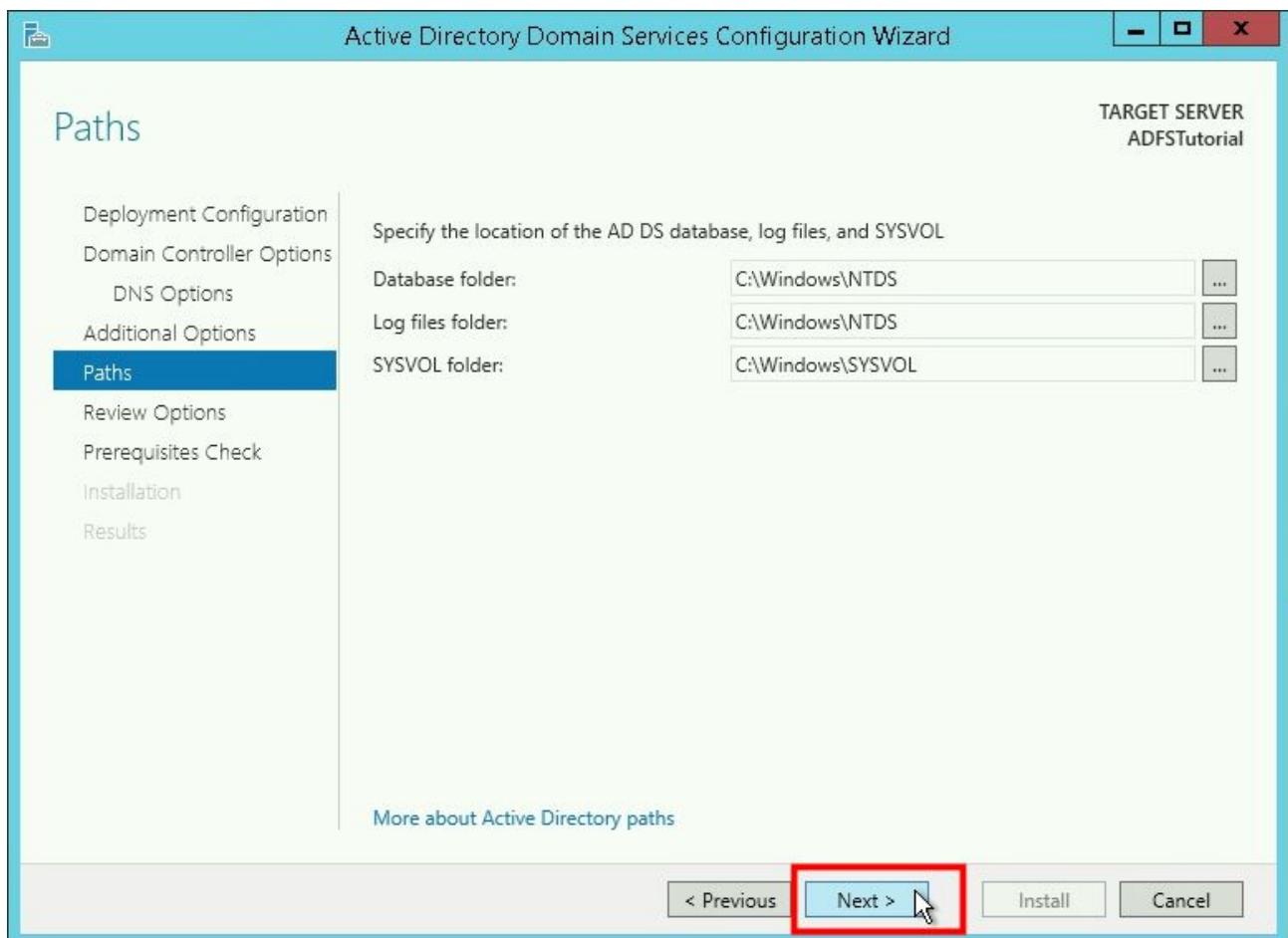
14/ On “**DNS Options**” page, please click “**Next**”:



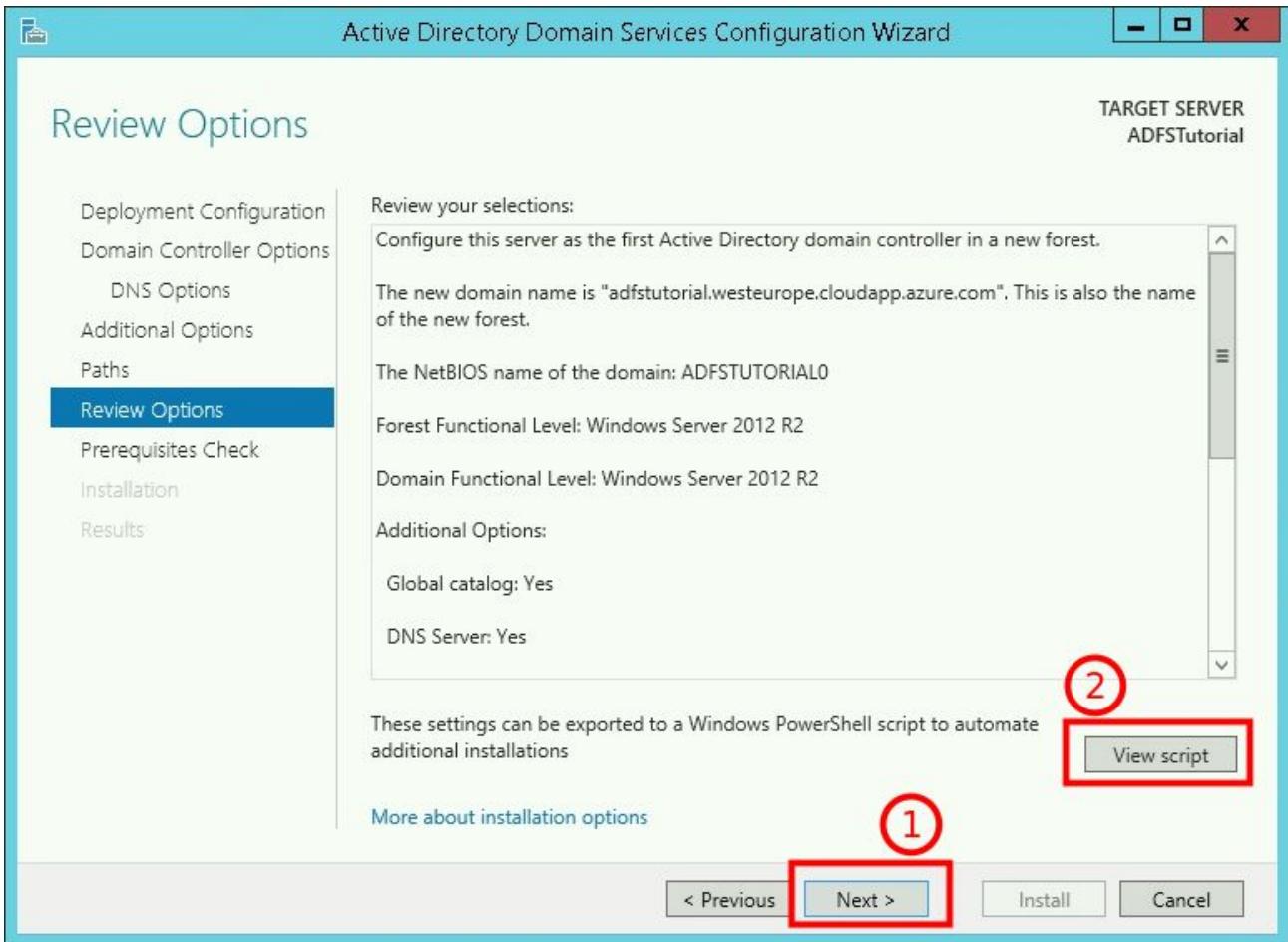
15/ On “Additional Options” page, please verify “**The NetBIOS domain name**” (1) - change it if you need (you can leave suggested one), and click “**Next**” (2)



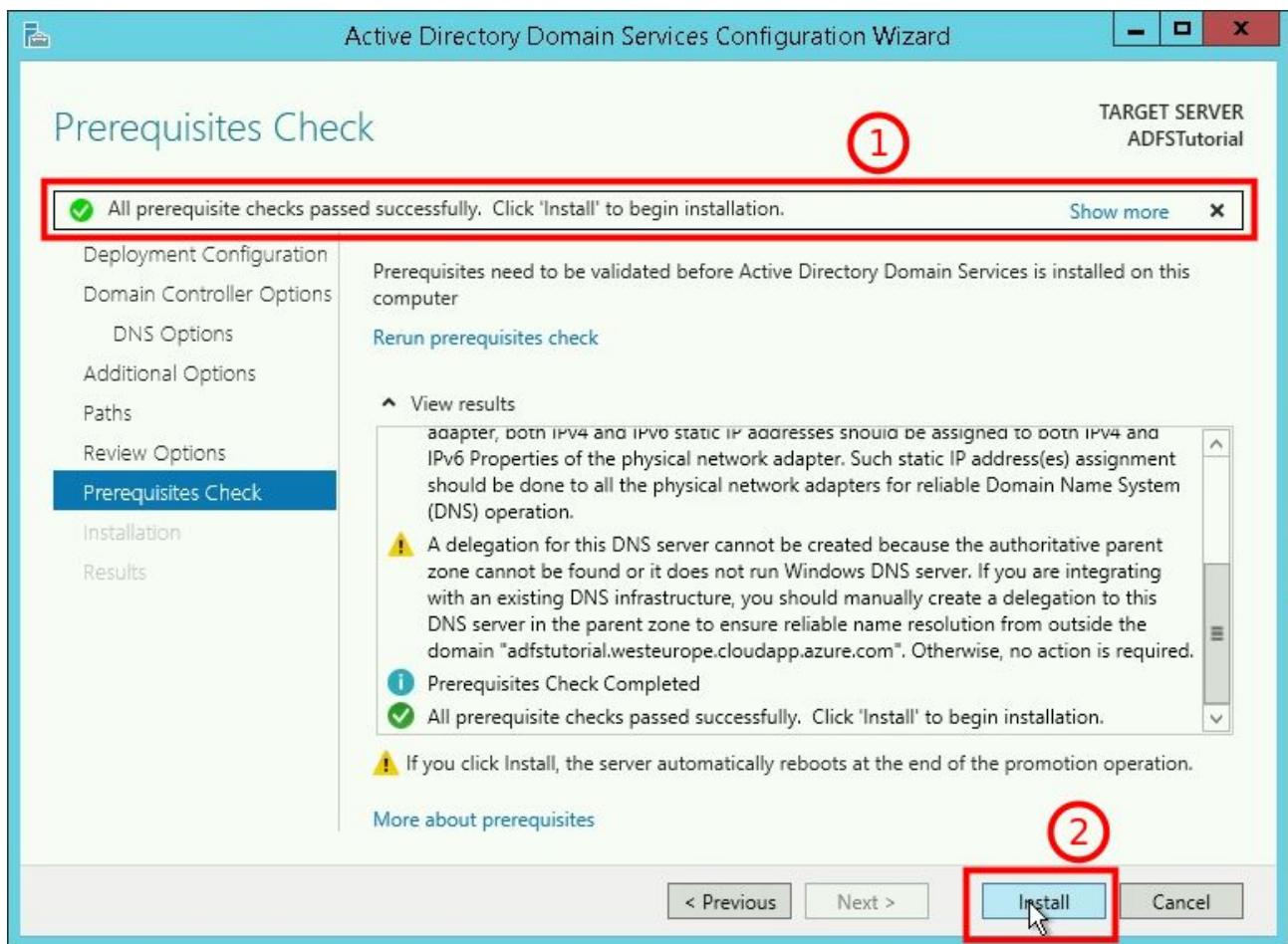
16/ On “**Paths**” page, please leave default values and click “**Next**”



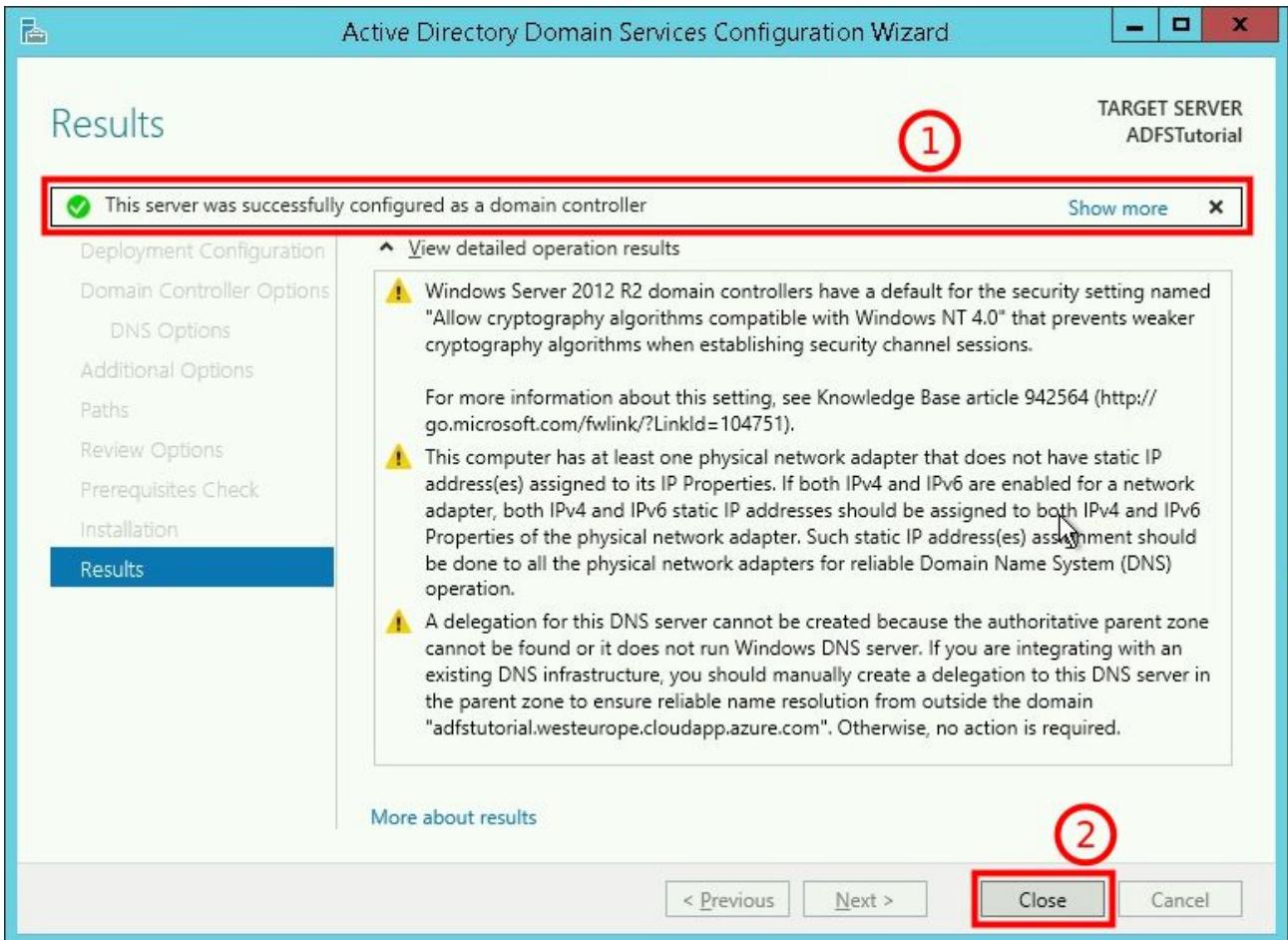
17/ Please “Review Options” and click “Next” (1). At this step you can click “View script” (2) and save it for reference or to use for further installations (PowerShell script).



18/ On “**Prerequisites Check**”, please verify that all prerequisite checks passed (1) and click “**Install**” (2) to start AD DS installation process.



19/ On “Results” page, please ensure that installation finished successfully (1) and please click “Close” (2). **NOTE:** After clicking “Close” your server will have to be restarted.



**At this point Active Directory Domain Services are configured and server is promoted to a domain controller.**

The screenshot shows the Windows Server Manager interface. On the left, a navigation pane lists 'Dashboard', 'Local Server' (which is selected and highlighted in blue), 'All Servers', 'AD DS', 'AD FS', 'DNS', and 'File and Storage Services'. The main content area is titled 'PROPERTIES' for 'ADFTutorial'. It displays the following information:

Computer name	ADFTutorial
Domain	adftutorial.westeurope.cloudapp.azure.com

Below this, network settings are listed:

Windows Firewall	Public: On
Remote management	Enabled
Remote Desktop	Enabled
NIC Teaming	Disabled
Ethernet 2	IPv4 address assigned by DHCP, IPv6 enabled

System information includes:

Operating system version	Microsoft Windows Server 2012 R2 Datacenter
Hardware information	Microsoft Corporation Virtual Machine

Below the properties section, there is a 'EVENTS' section with a table of logs:

Server Name	ID	Severity	Source	Log	Date and Time
ADFTutorial	6006	Warning	Microsoft-Windows-Winlogon	Application	3/4/2018 11:40:45 PM
ADFTutorial	6006	Warning	Microsoft-Windows-Winlogon	Application	3/4/2018 11:40:45 PM
ADFTutorial	6005	Warning	Microsoft-Windows-Winlogon	Application	3/4/2018 11:40:43 PM
ADFTutorial	16387	Error	Microsoft-Windows-Security-SPP	Application	3/4/2018 11:40:23 PM
ADFTutorial	144	Warning	Microsoft-Windows-Time-Service	System	3/4/2018 11:39:44 PM
ADFTutorial	6005	Warning	Microsoft-Windows-Winlogon	Application	3/4/2018 11:39:44 PM
ADFTutorial	6038	Warning	Microsoft-Windows-LSA	System	3/4/2018 11:39:41 PM

## 2.2 Generate Self Signed certificate for a domain

To configure AD FS instance we will need to generate self-signed certificate following the steps below:

1. Download **New-SelfsignedCertificateEx** module zip file from:  
<https://gallery.technet.microsoft.com/scriptcenter/Self-signed-certificate-5920a7c6>
2. Unzip file and import **New-SelfsignedCertificateEx** module to PowerShell by invoking command:

```
Import-Module %PATH%/New-SelfSignedCertificateEx.ps1
```

3. Generate self-signed certificate by invoking command below (replace "`adftutorial.westeurope.cloudapp.azure.com`" by your domain name)

```
New-SelfSignedCertificateEx -Subject 'CN=adftutorial.westeurope.cloudapp.azure.com'  
-ProviderName "Microsoft Enhanced RSA and AES Cryptographic Provider" -KeyLength 2048  
-FriendlyName 'adftutorial.westeurope.cloudapp.azure.com' -SignatureAlgorithm sha256  
-EKU "Server Authentication", "Client authentication" -KeyUsage "KeyEncipherment,  
DigitalSignature" -Exportable -StoreLocation "LocalMachine"
```

**NOTE:**

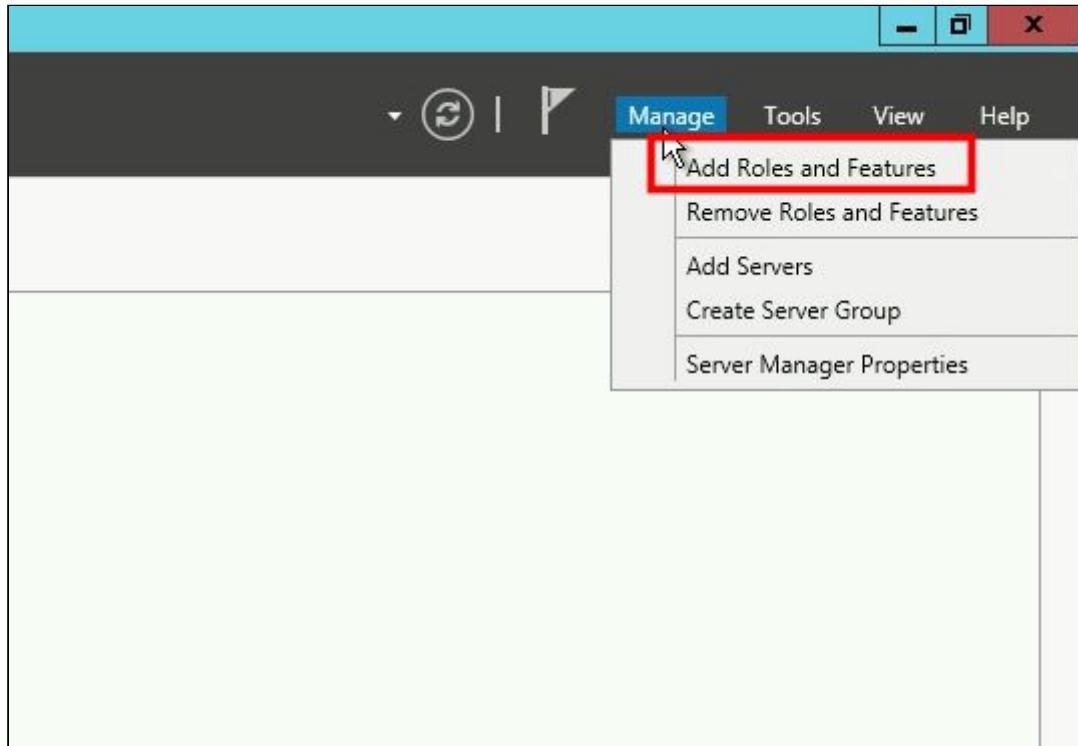
*New-SelfsignedCertificateEx generates legacy compatible certificate which is required by AD FS.  
If you will use regular New-SelfsignedCertificate, the key generated will not work with AD FS.*

## 2.3 Install AD FS service

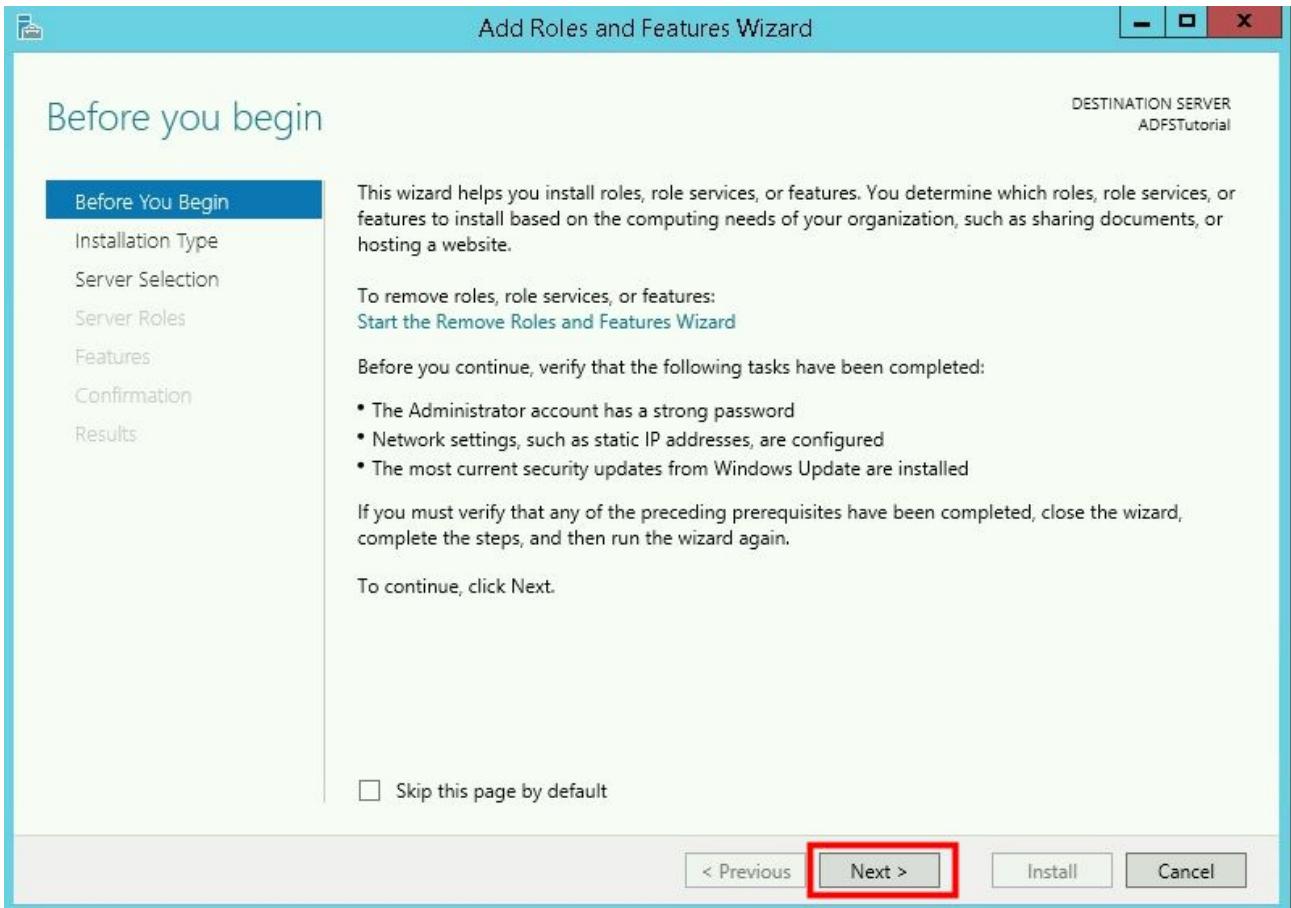
Once we have Active Directory Domain Services installed, our server is promoted to domain controller and self-signed certificate is generated, we can install and configure AD FS instance.

1/ Open “Server Manager”

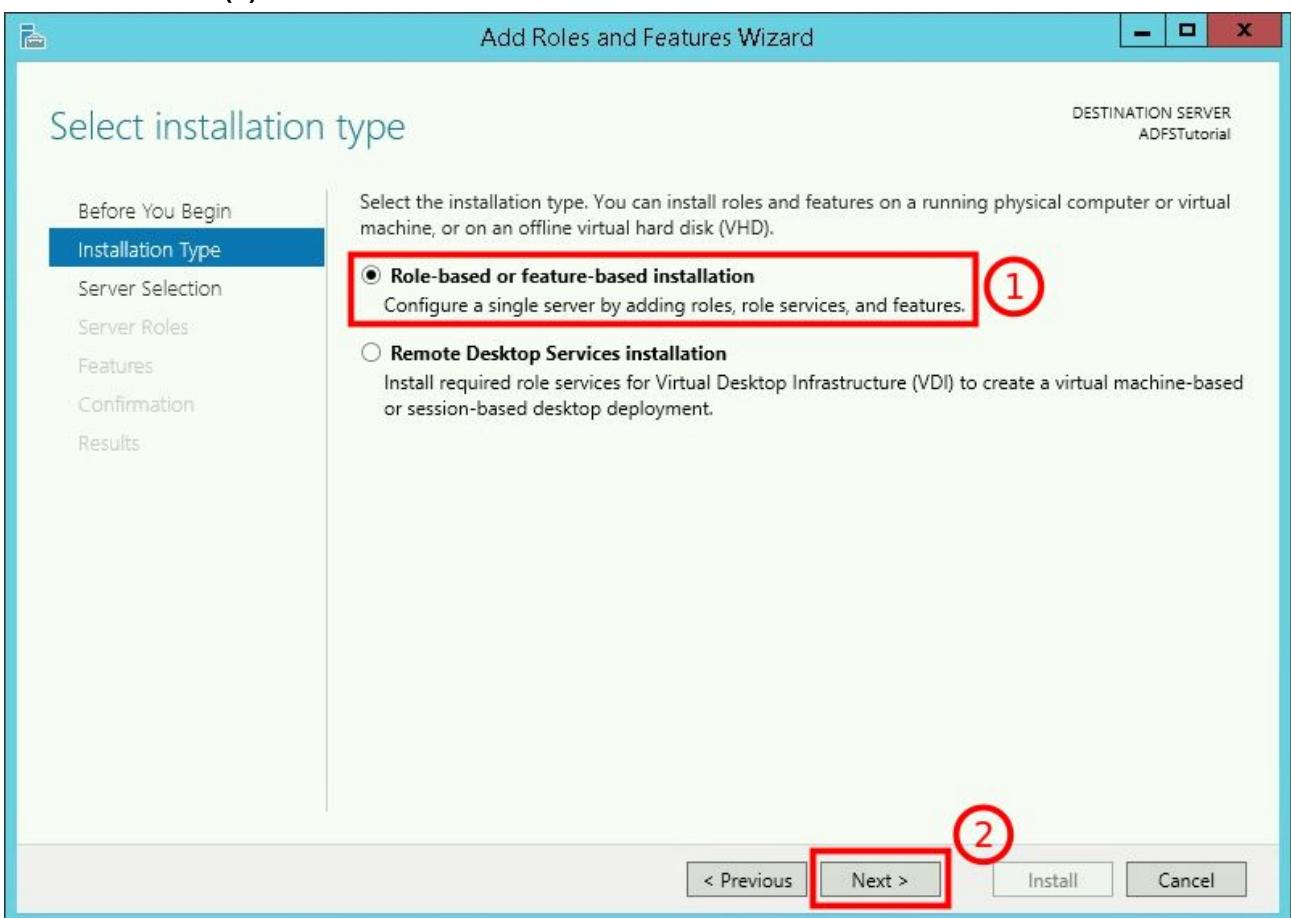
2/ Click “Manage” and then “Add Roles and Features” in right upper corner:



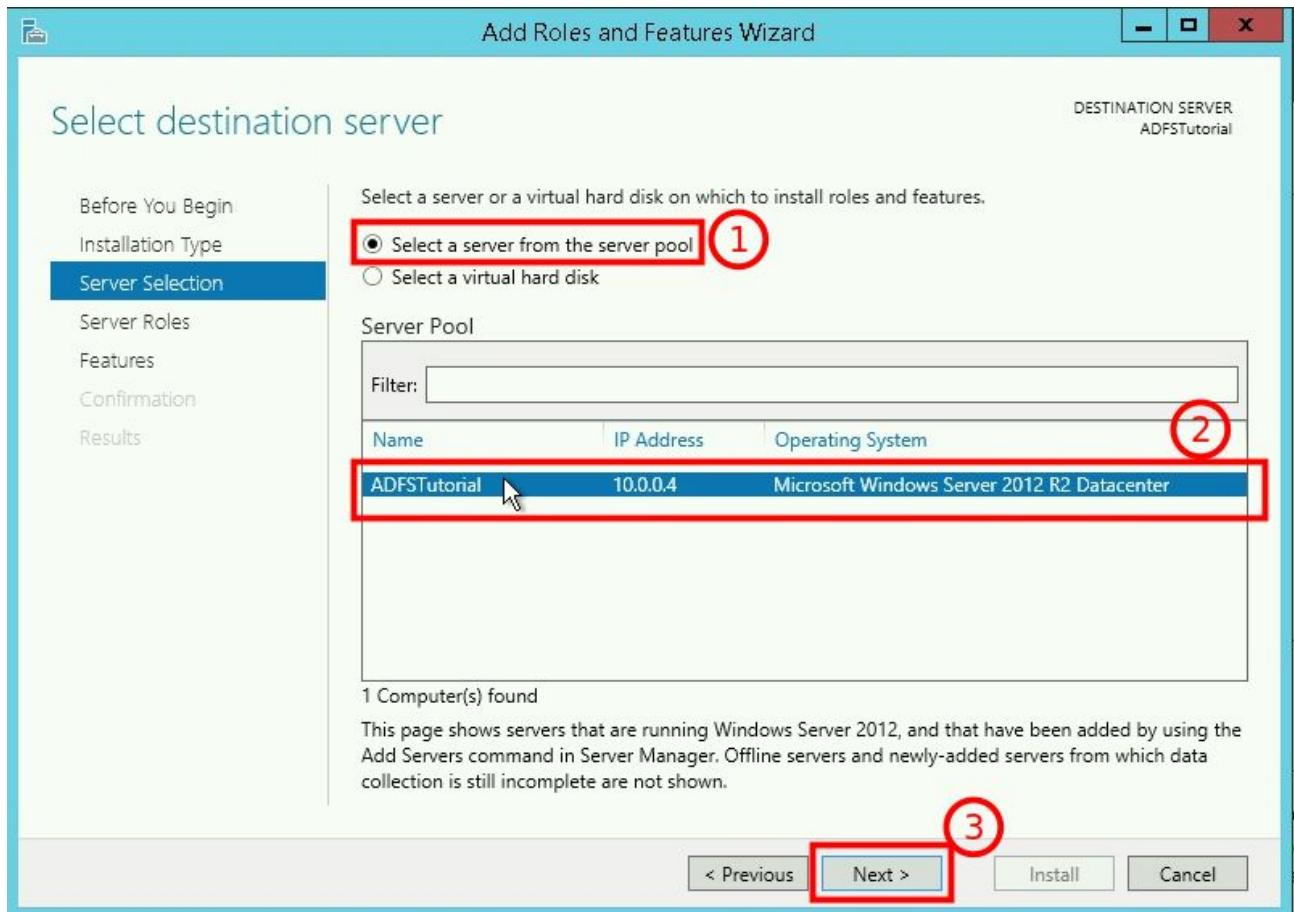
3/ On “Before You Begin” page, click “Next”



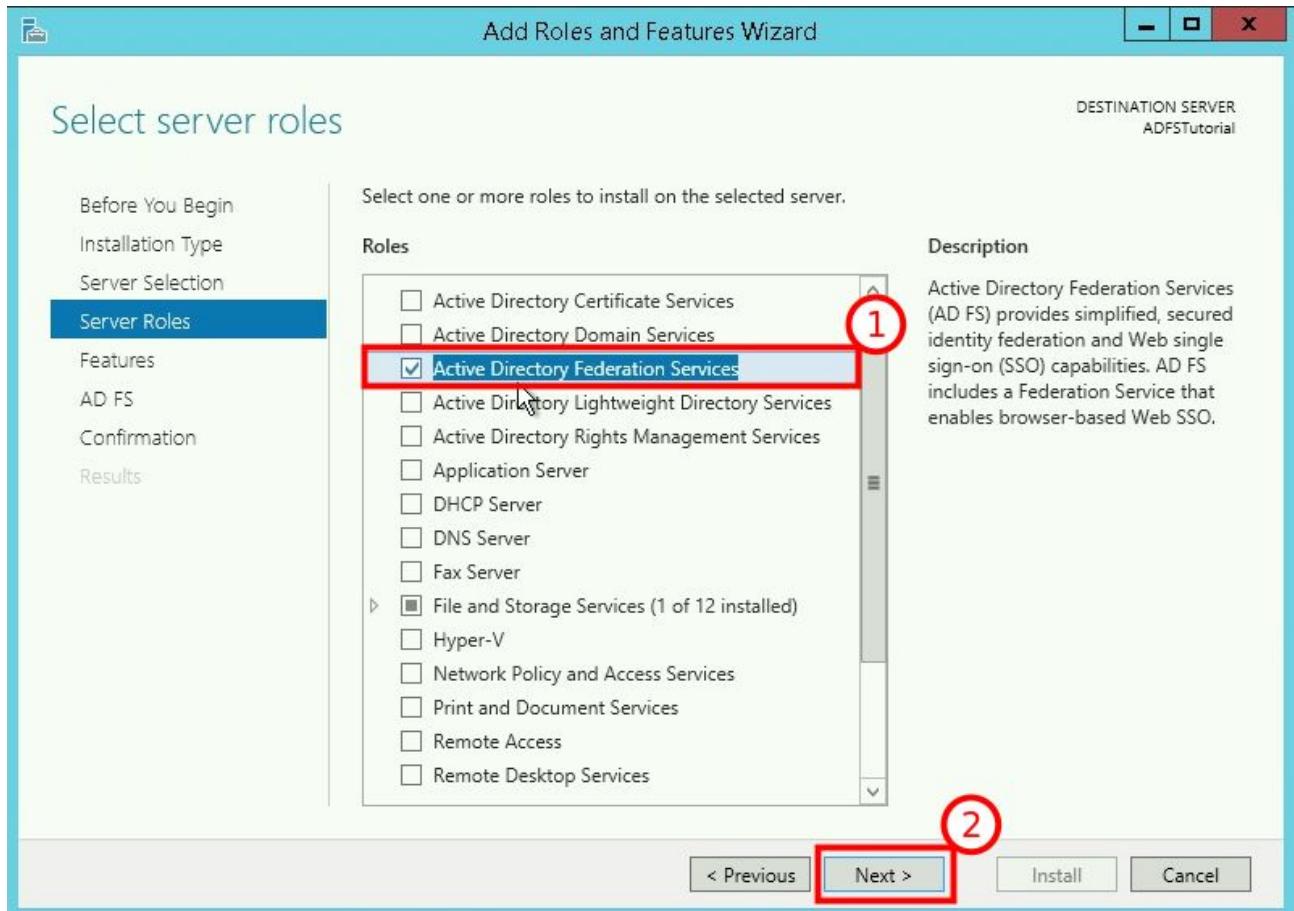
4/ On “**Installation Type**” page, please select “**Role-based or feature-based installation**” (1) and click “**Next**” (2)



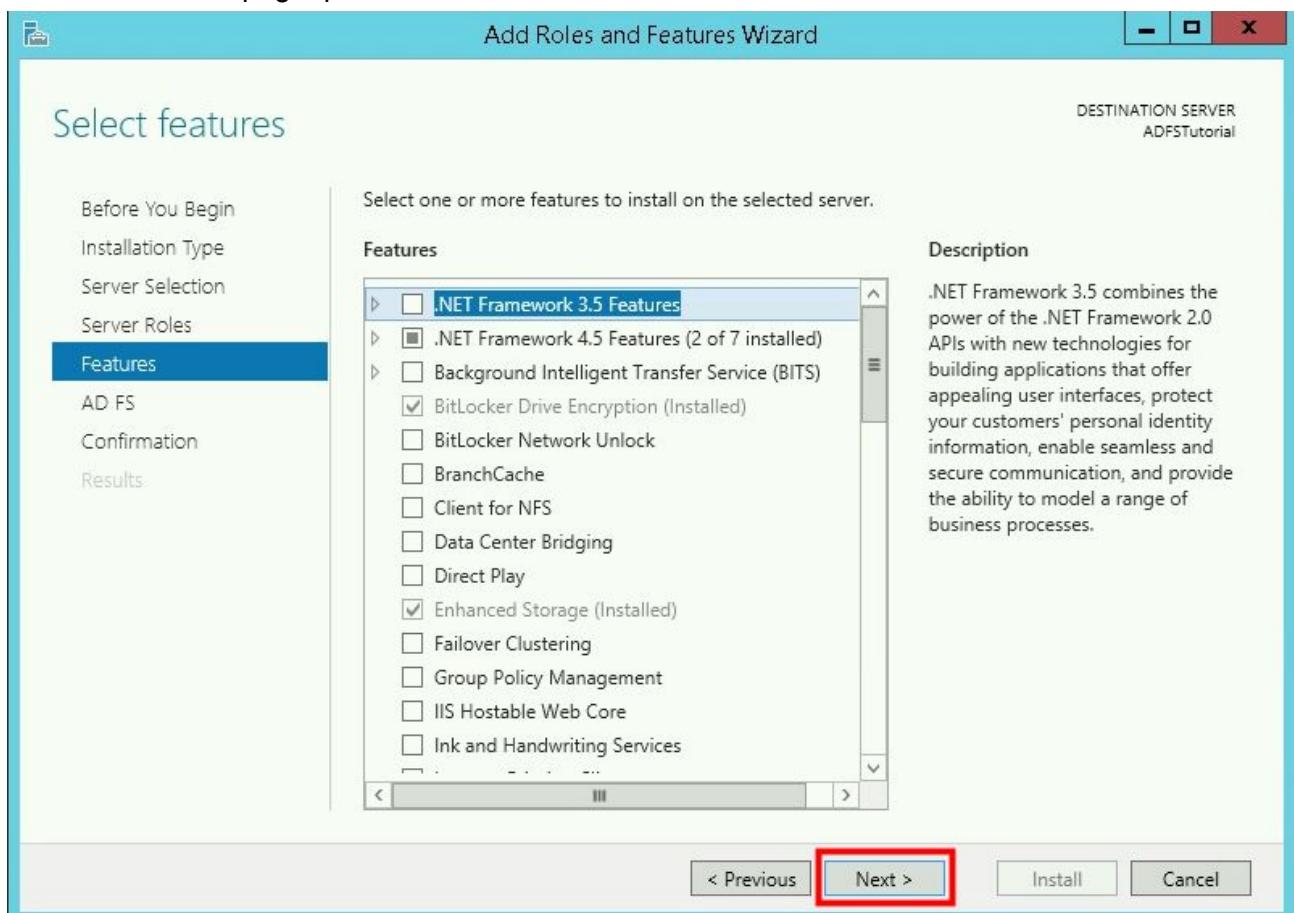
5/ On “Server Selection” page, please select “Select a server from the server pool” (1), then select your server instance from “Server Pool” list (2) and click “Next” (3)\



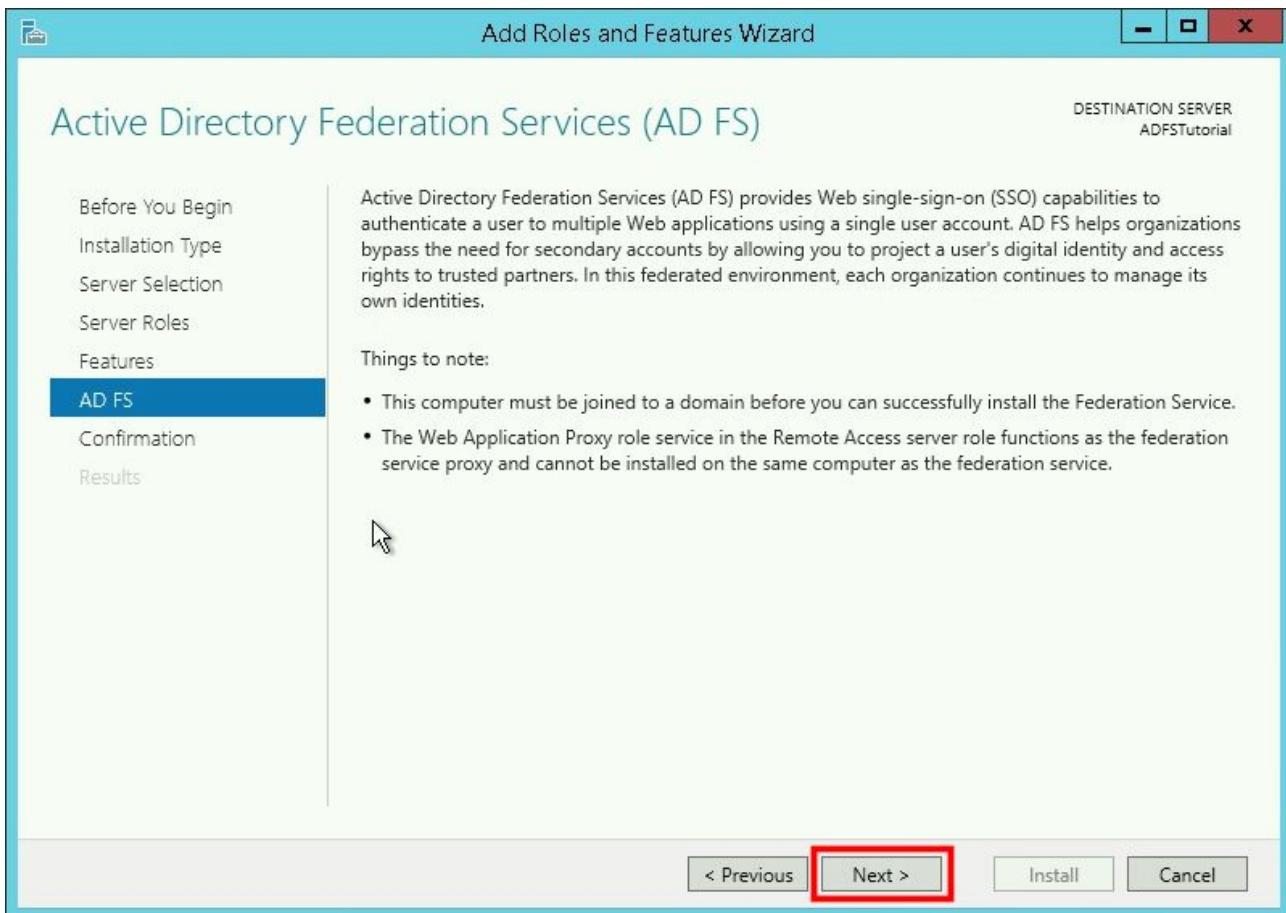
6/ On “Server Roles” page, please select “Active Directory Federation Services” (1) and click “Next” (2)



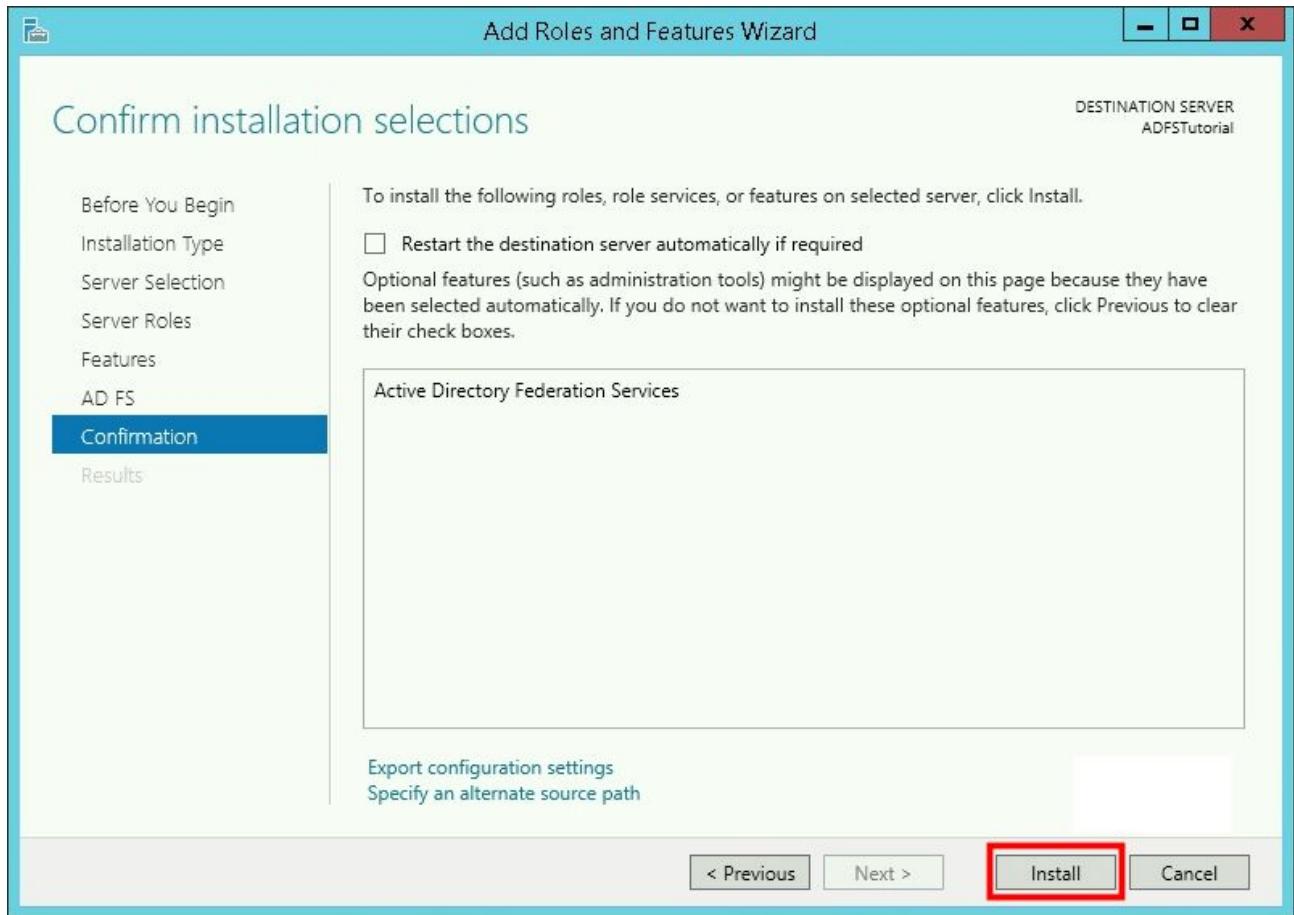
7/ On “**Features**” page, please leave default selections and click “**Next**”



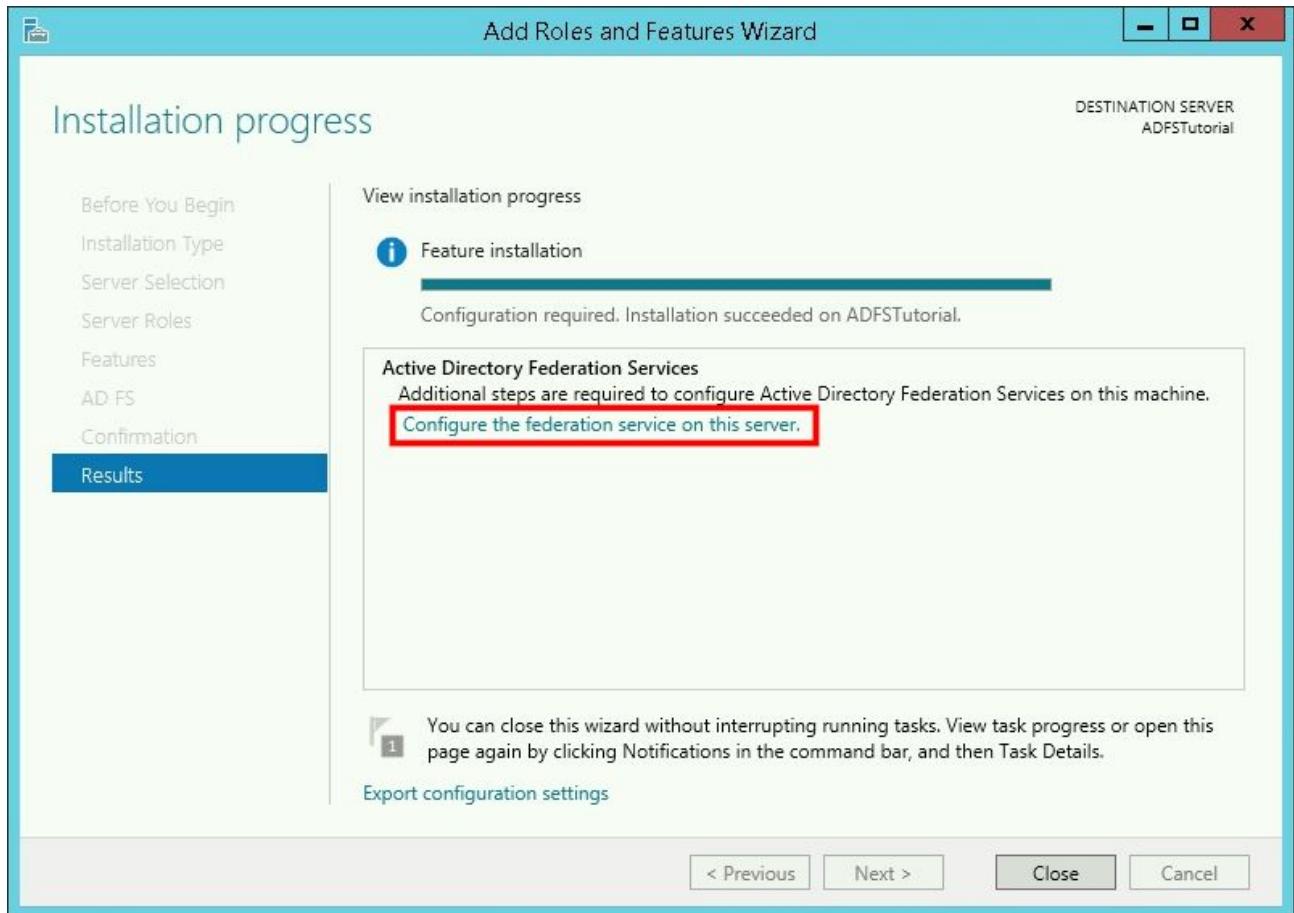
8/ On “AD FS” page, please click “Next”



9/ On “Confirmation” page, please click “Install” to begin installation process

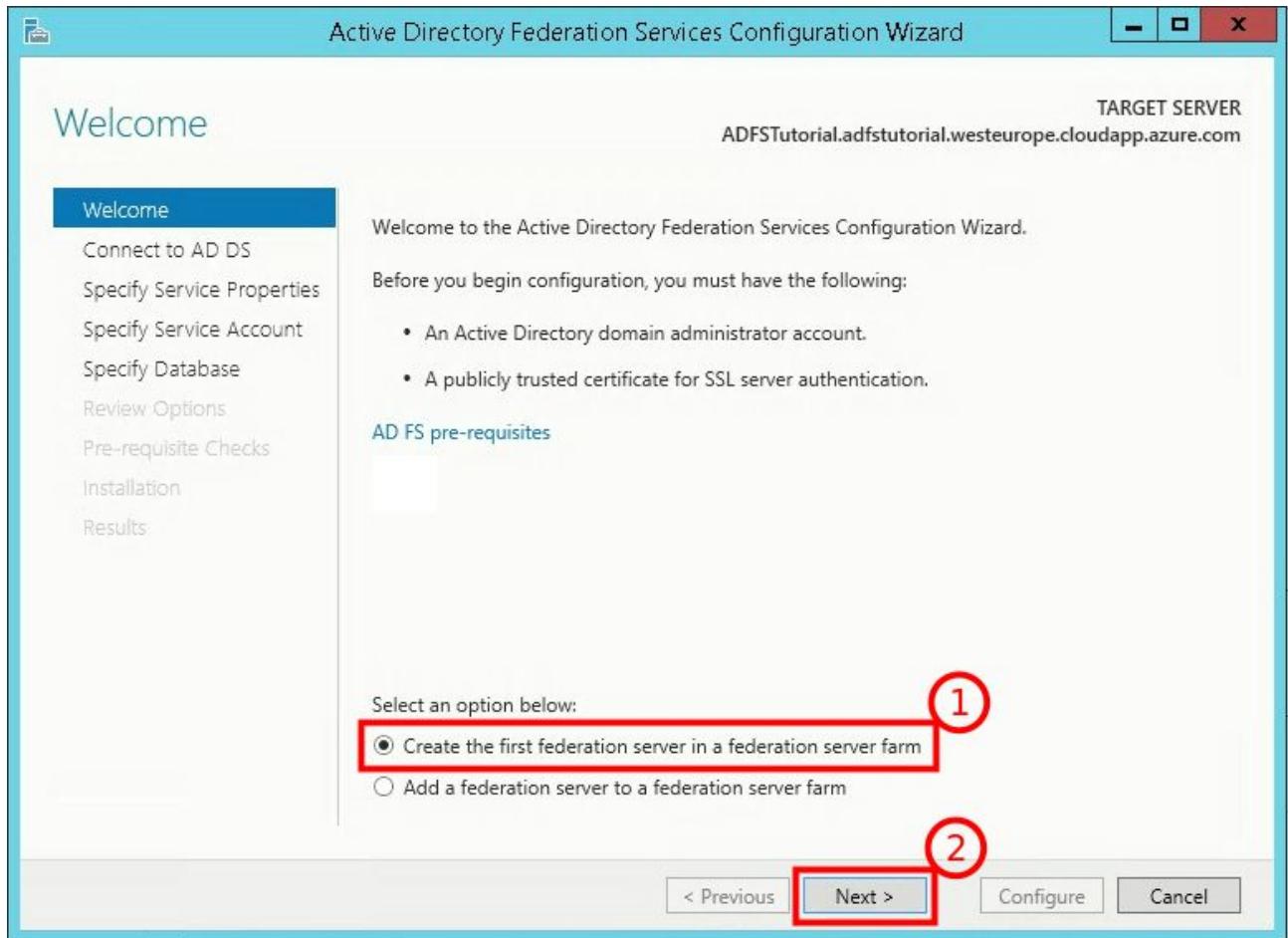


10/ When installation is finished, on “**Results**” page, please click “**Configure the federation service on this server.**”

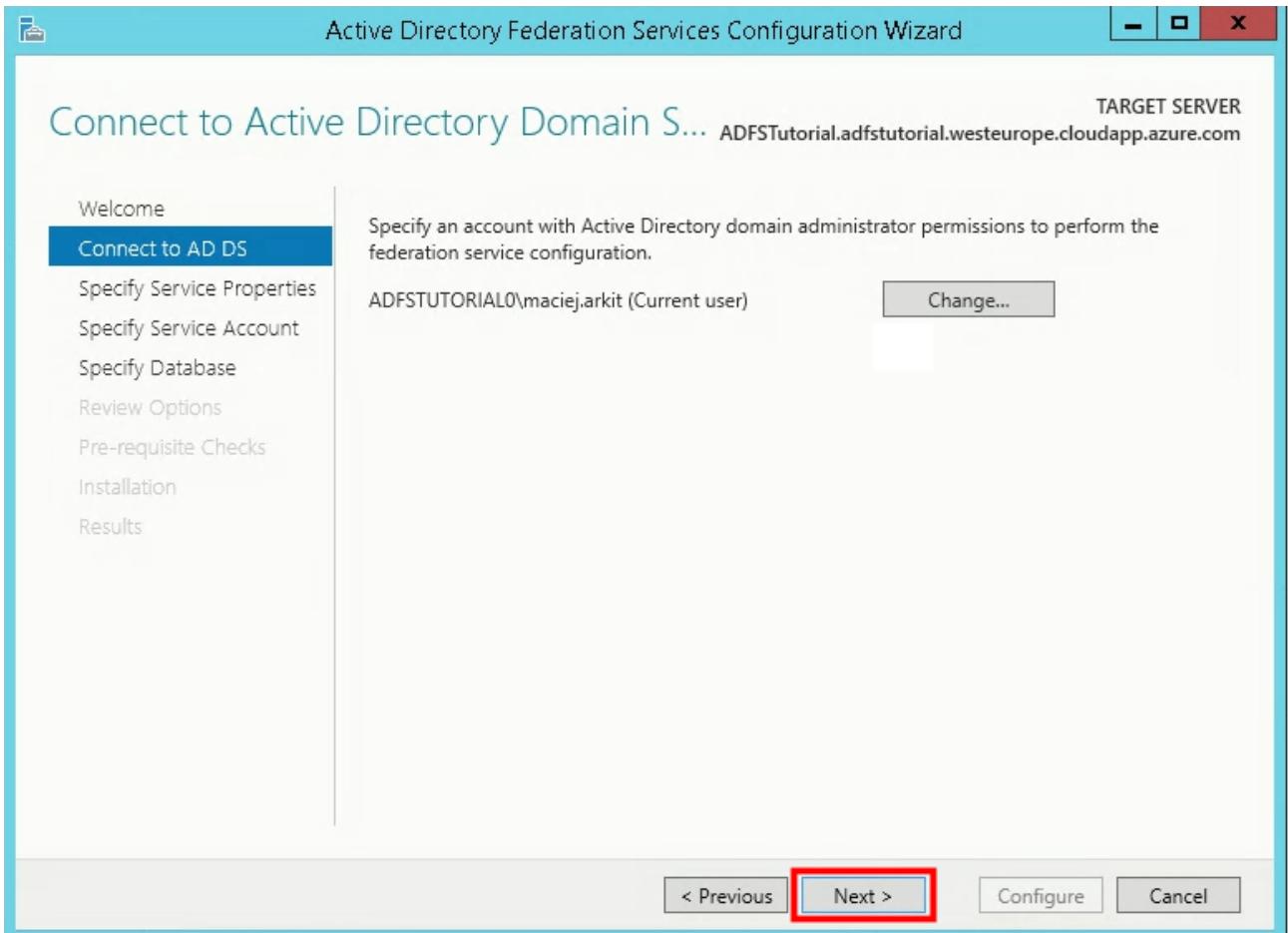


## 2.4 Configure AD FS service

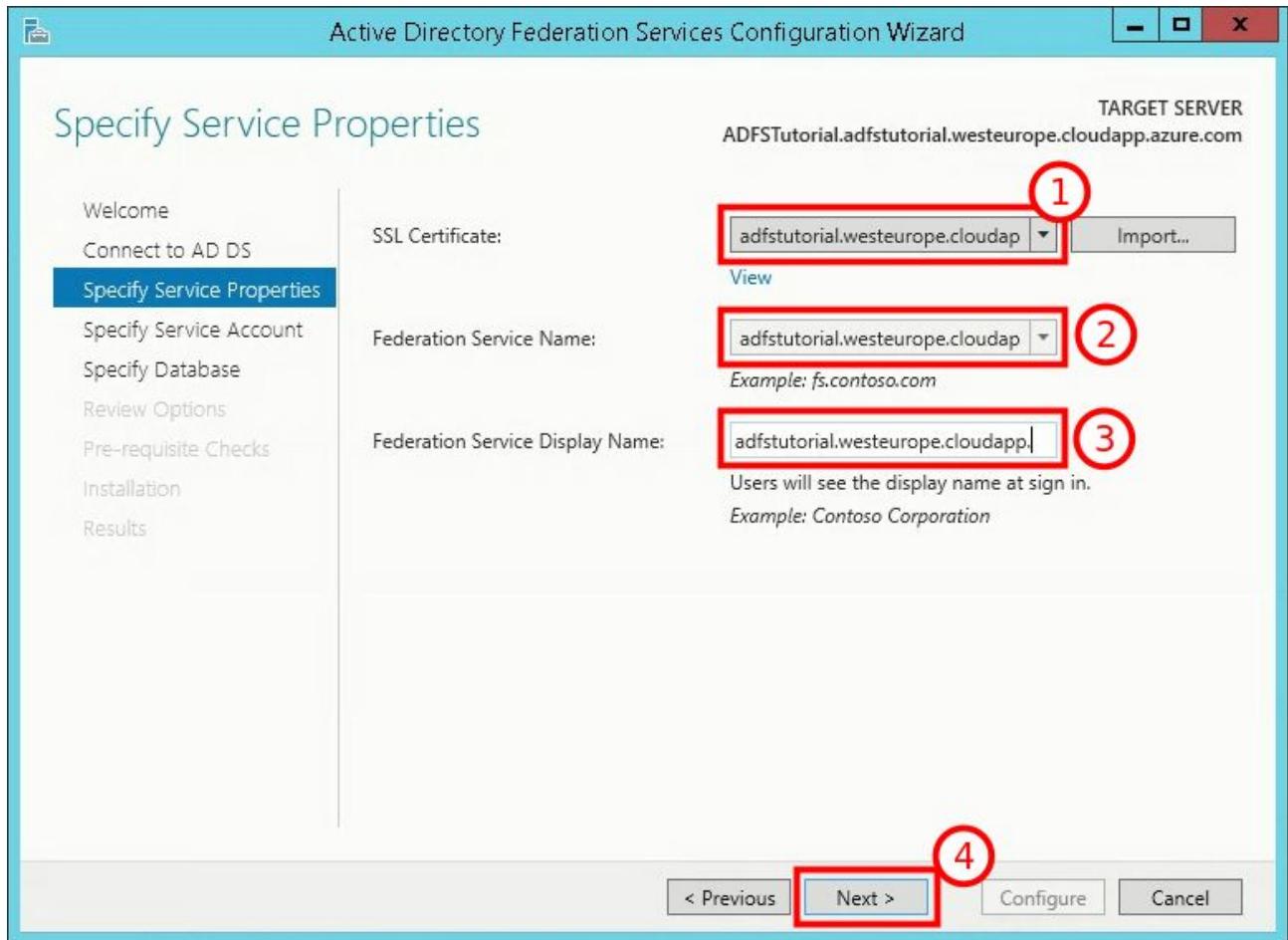
1/ On “Welcome” page please select “Create the first federation server in a federation server farm” (1) and click “Next” (2)



2/ On “Connect to “AD DS” page leave default selections and click “Next”

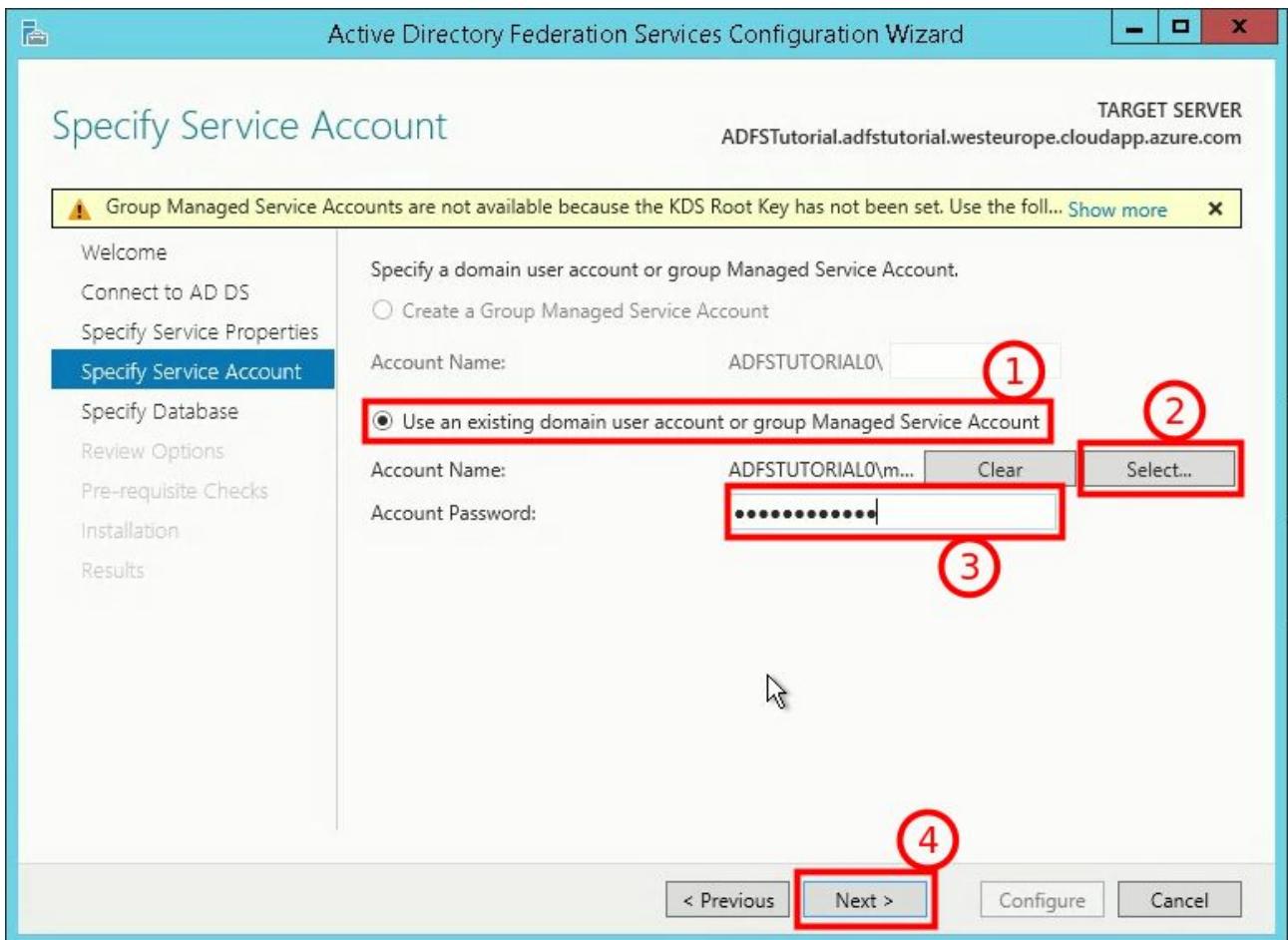


3/ On “**Specify Service Properties**” page please select “SSL Certificate” (1) [SSL certificate has been configured in [2.2 Generate Self Signed certificate for a domain](#)]. Please select “**Federation Service Name**” (2) and provide “**Federation Service Display Name**” (3) - you can just use domain name for simplicity. Please click “**Next**” (4)

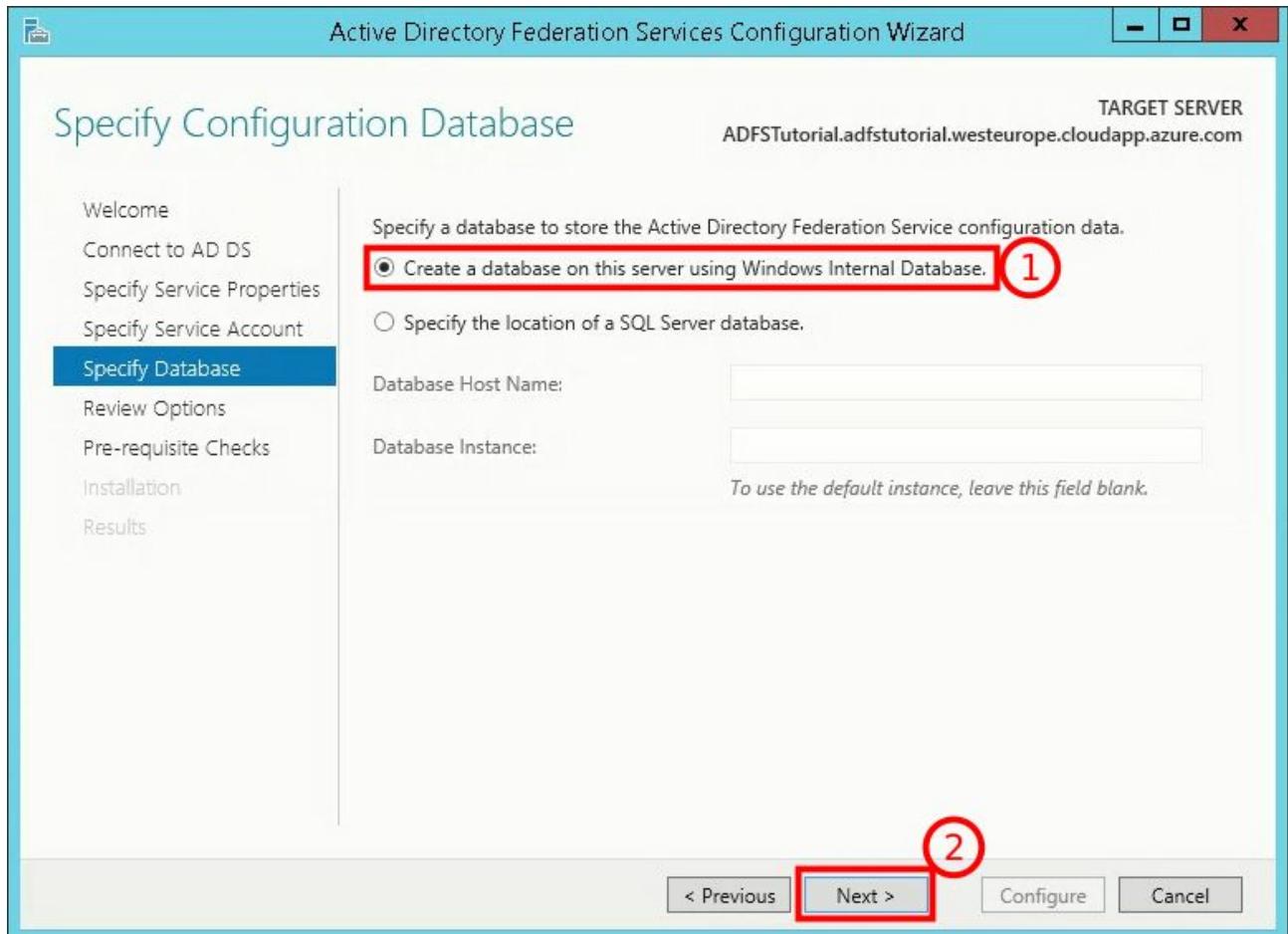


4/ On “Specify Service Account” page, please select “**Use an existing domain user account or group Managed Service Account**” (1) and then click “**Select**” (2). You will be asked to provide account name. Please provide your current user name, and then please provide your password (3).

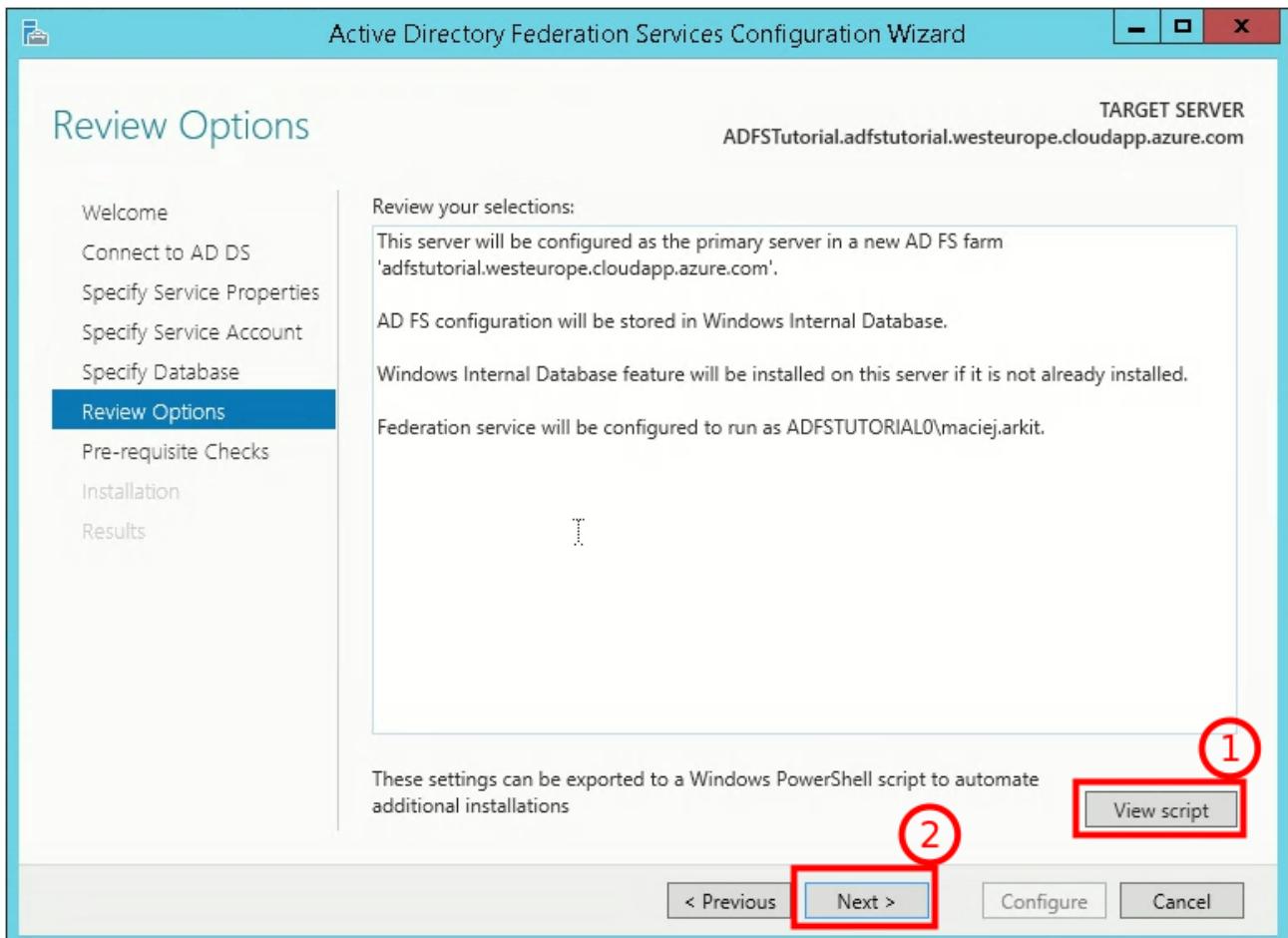
Then please click “Next” (4)



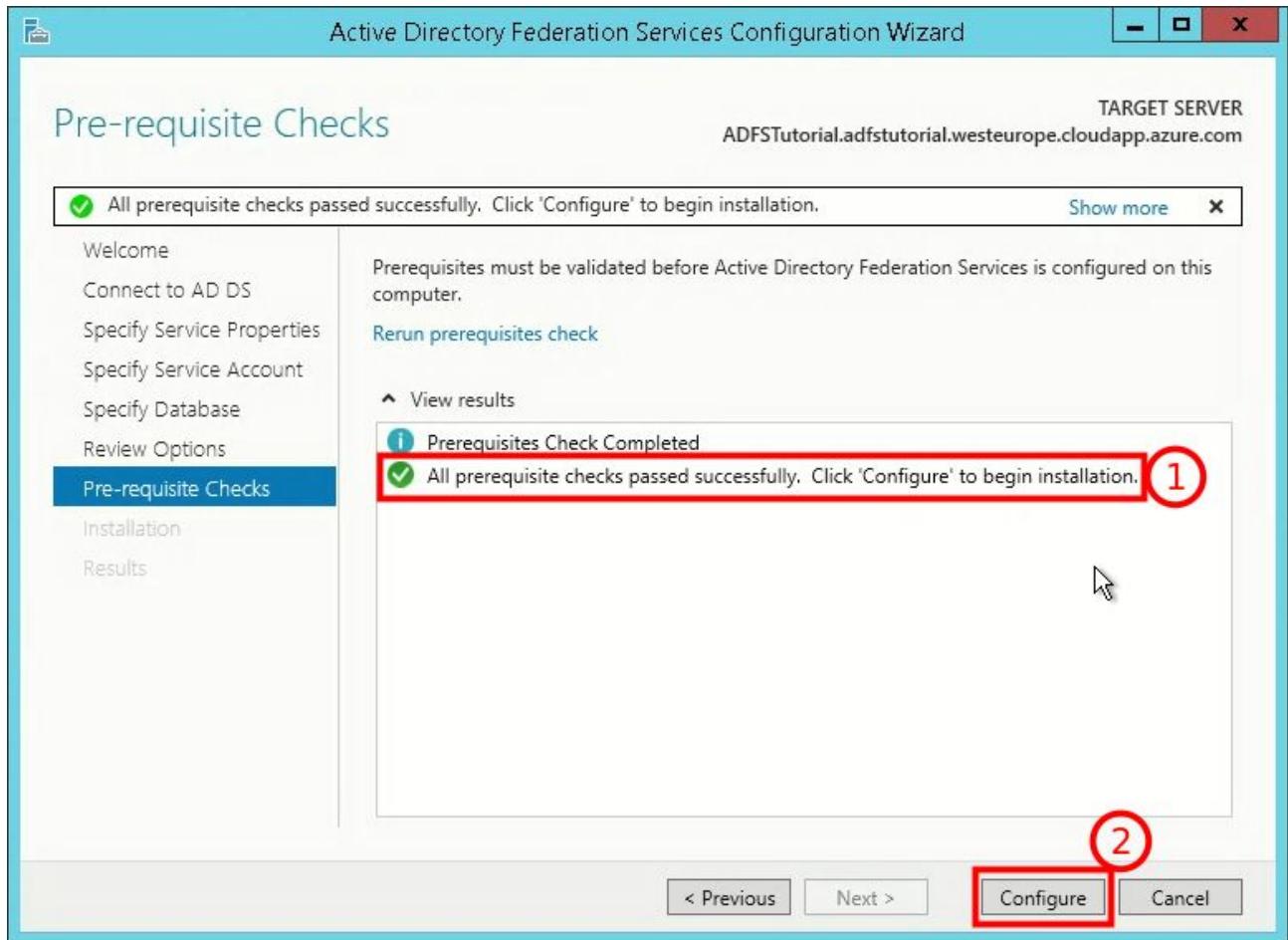
5/ On “Specify Database” page, please select “Create a database on this server using Windows Internal Database” (1) and click “Next” (2)



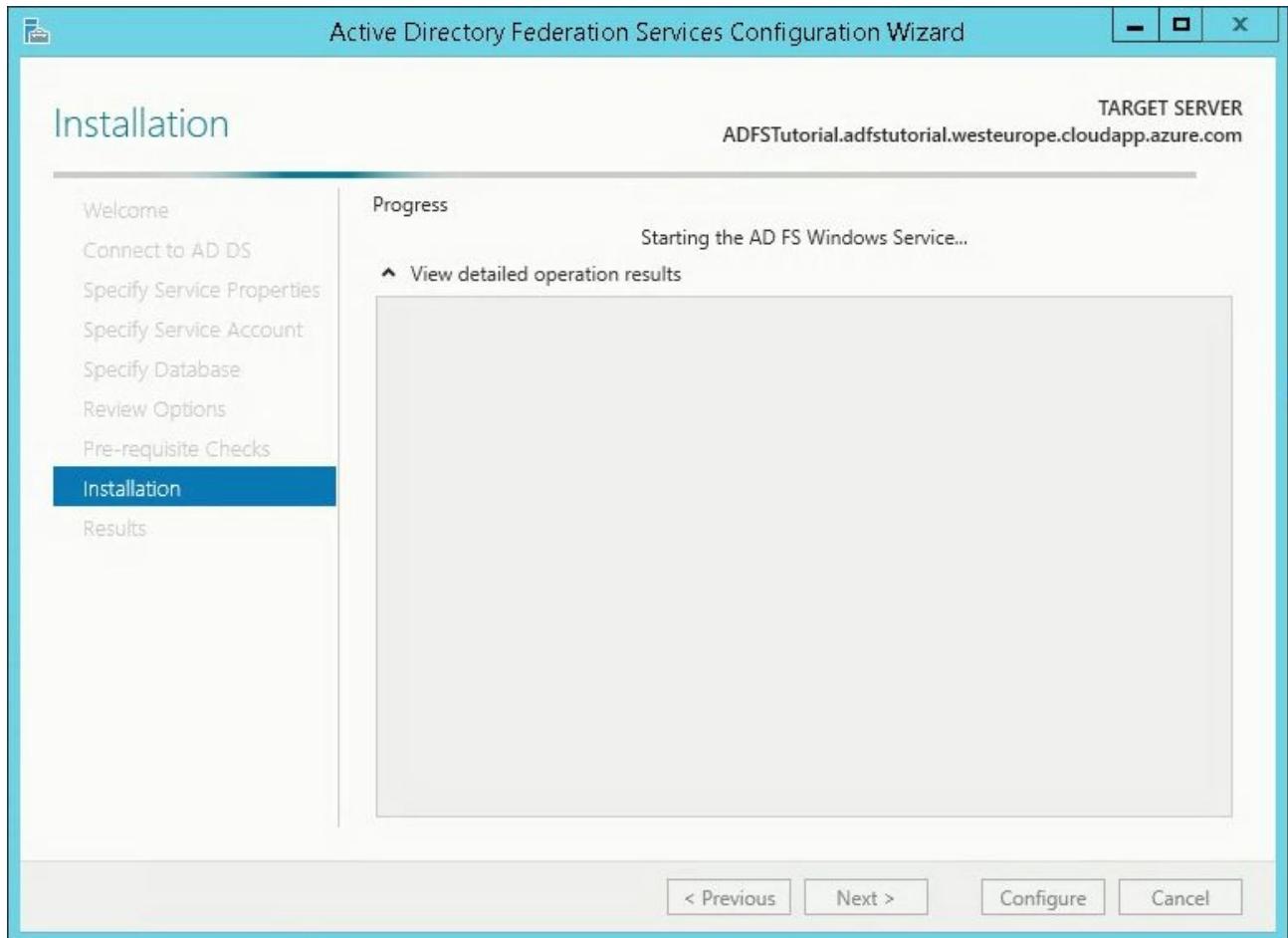
6/ On “Review Options” page you can click “View script” (1) and save it for reference or to use for further installations as a PowerShell script. Then please click “Next” (2).



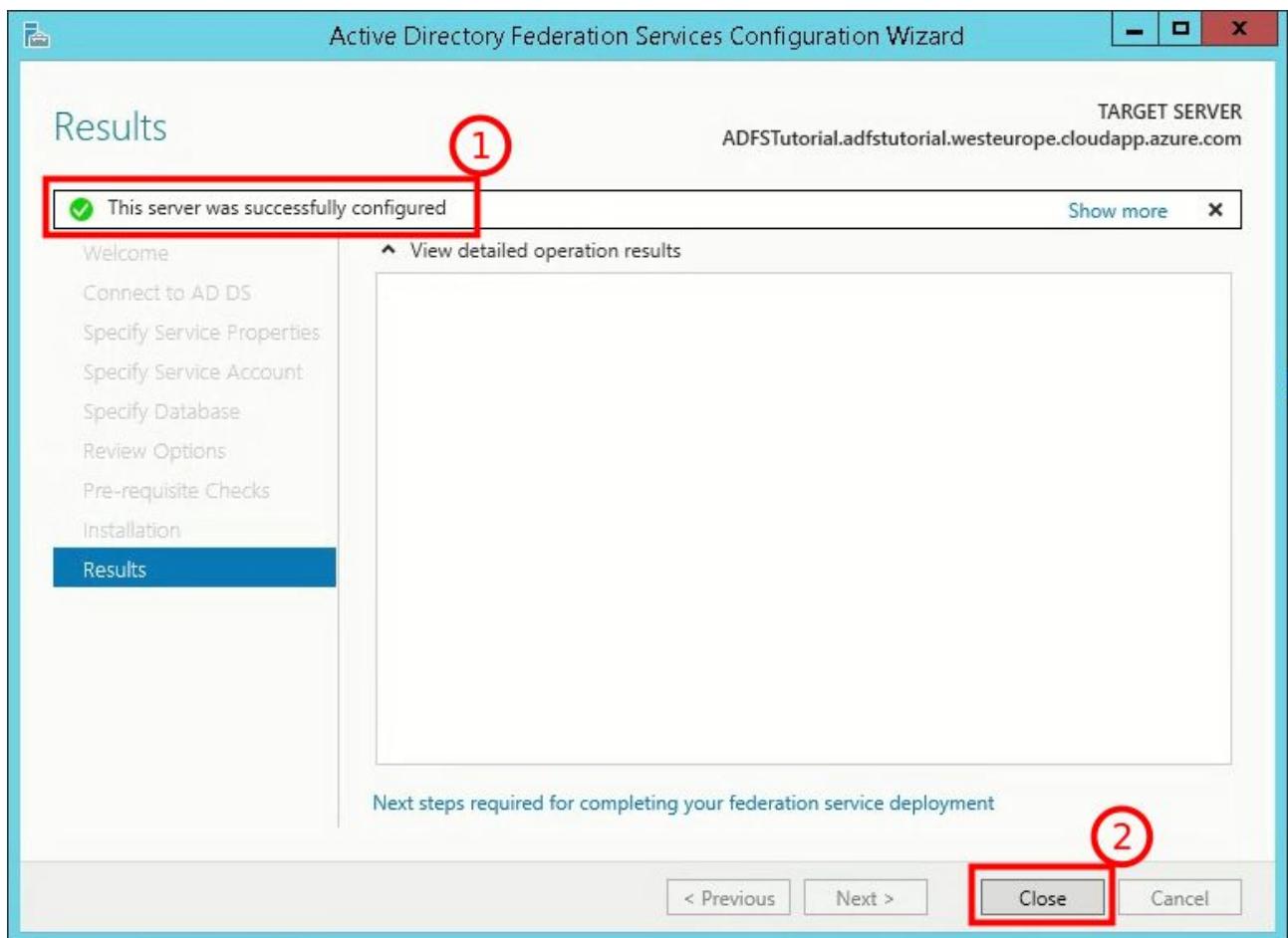
7/ On “Pre-requisite Checks” page, please ensure that all checks passed (1) and then please click “Configure” (2)

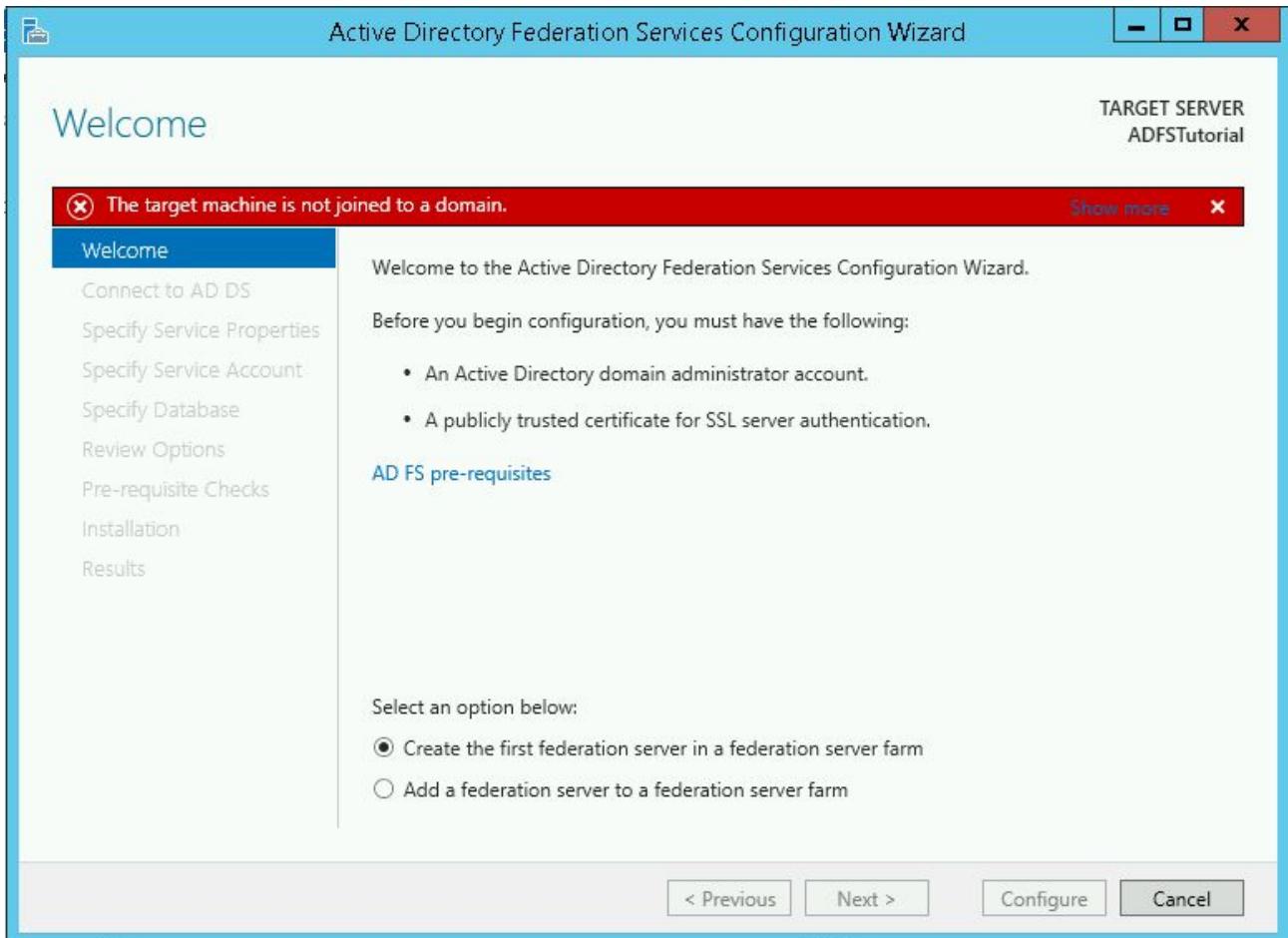


8/ On “Installation” page, please stand by while installation is in progress. It may take couple minutes to finish.



9/ When installation will be finished, you will see “Results” page. Ensure that installation was successful (1), and click “**Close**” (2)

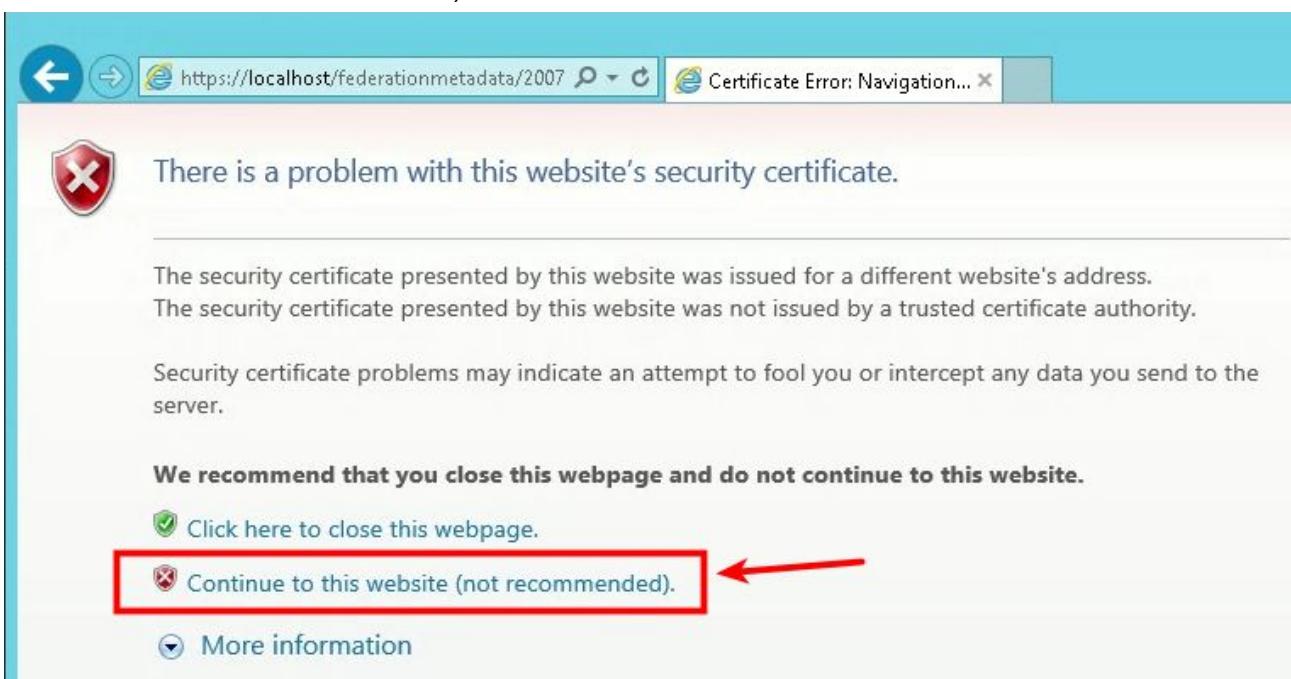




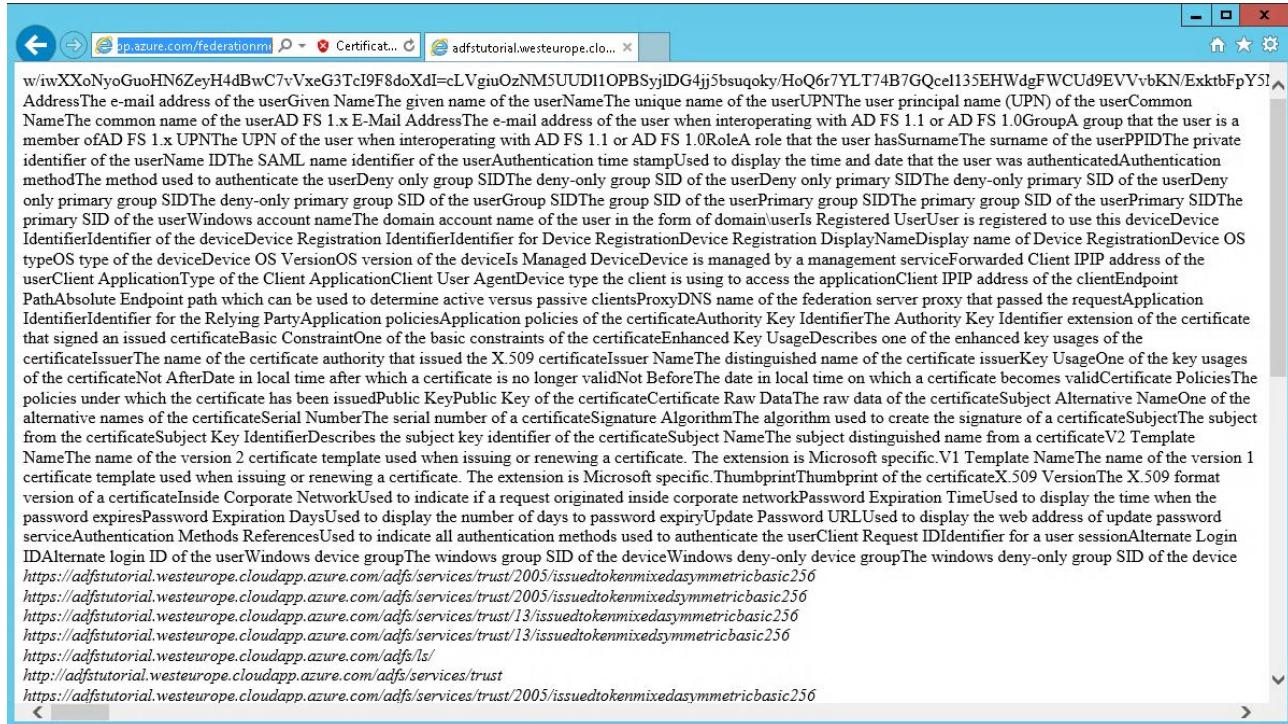
## 2.5 Verify ADFS installation

Please visit: <https://localhost/federationmetadata/2007-06/federationmetadata.xml> to verify AD FS setup completeness.

(NOTE: Due to fact that we use self signed SSL certificate, you will see warning. Please ignore this and click "Continue to this website")



If everything went well you should see federation metadata:

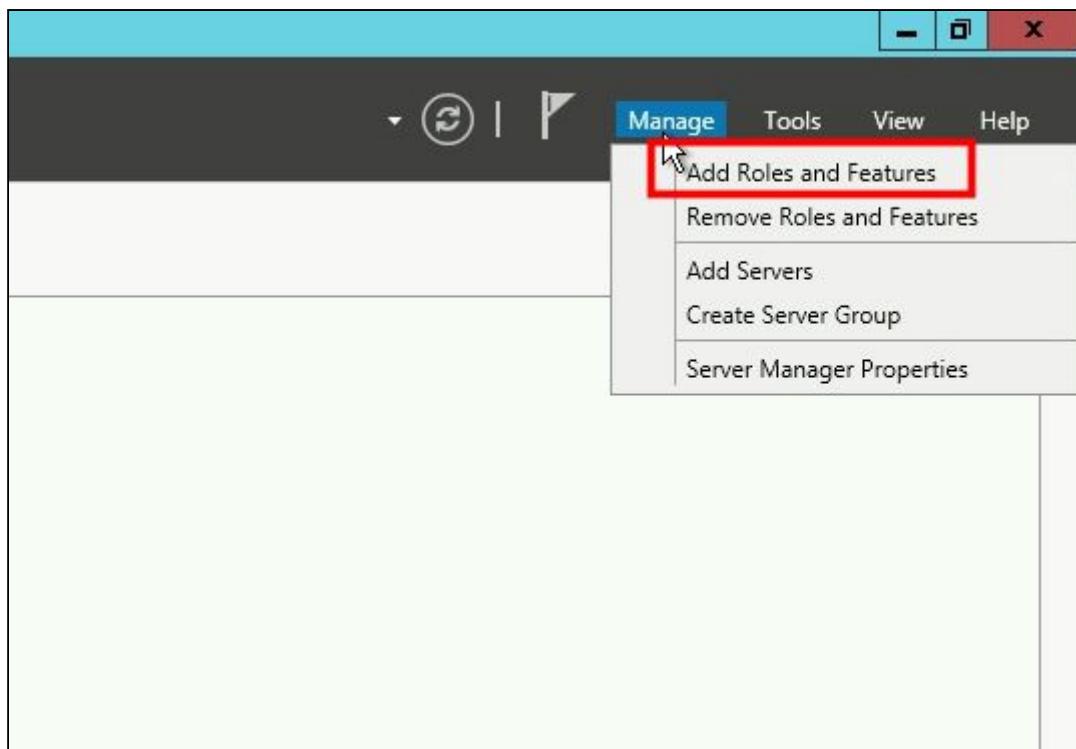


## 3. Configure IIS server

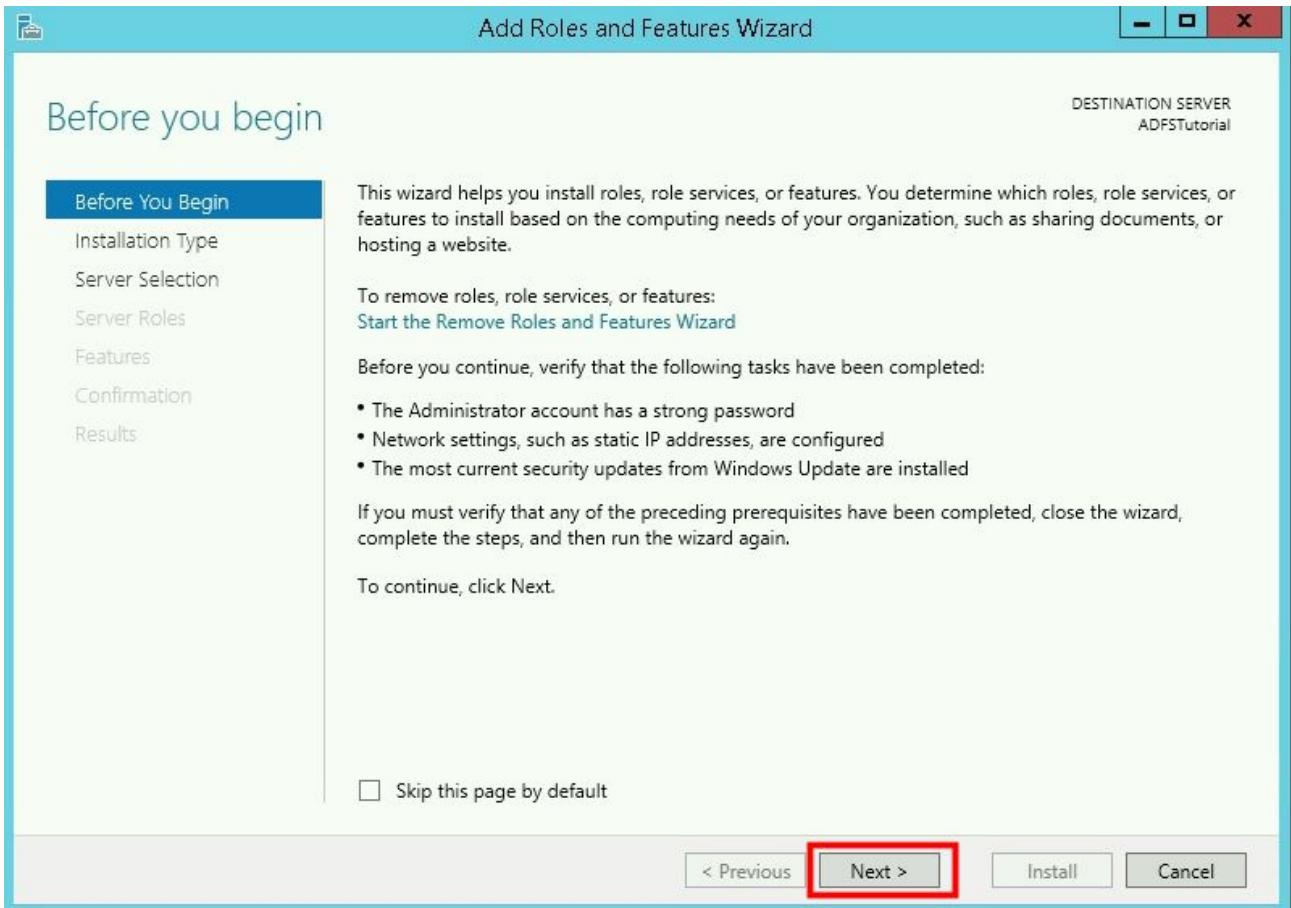
### 3.1. Install IIS Server

1/ Open “Server Manager”

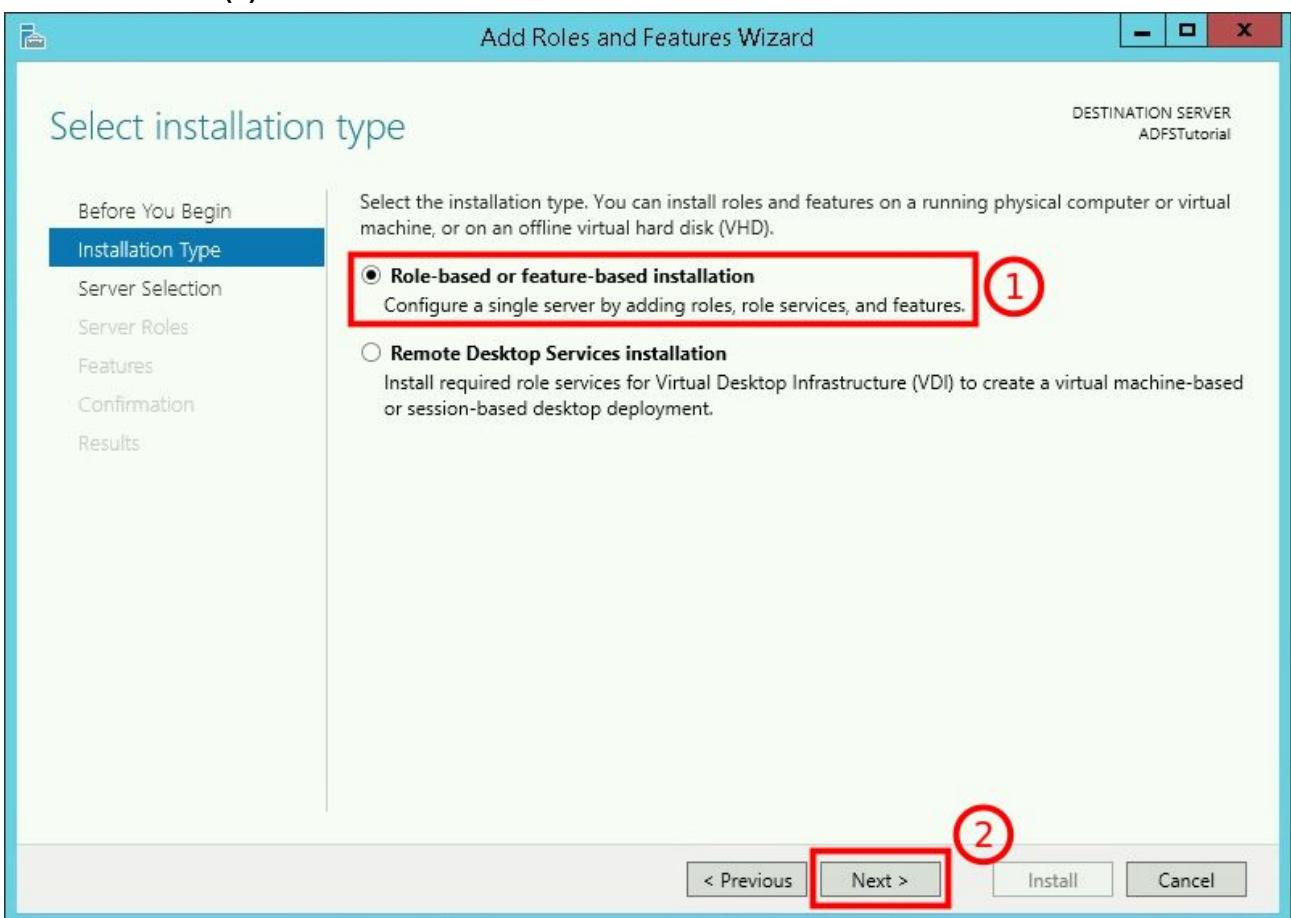
2/ Click “Manage” and then “Add Roles and Features” in right upper corner:



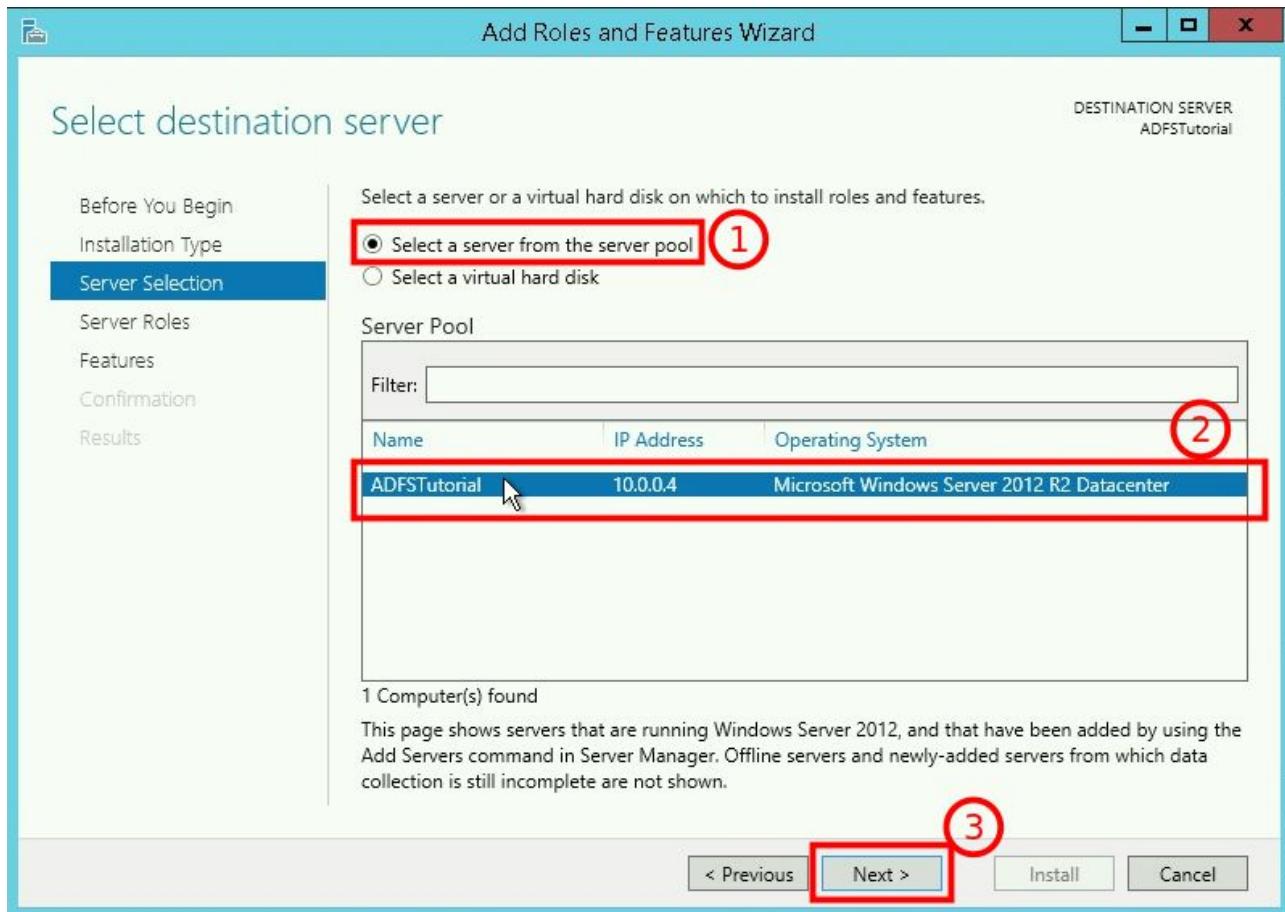
3/ On “Before You Begin” page, click “Next”



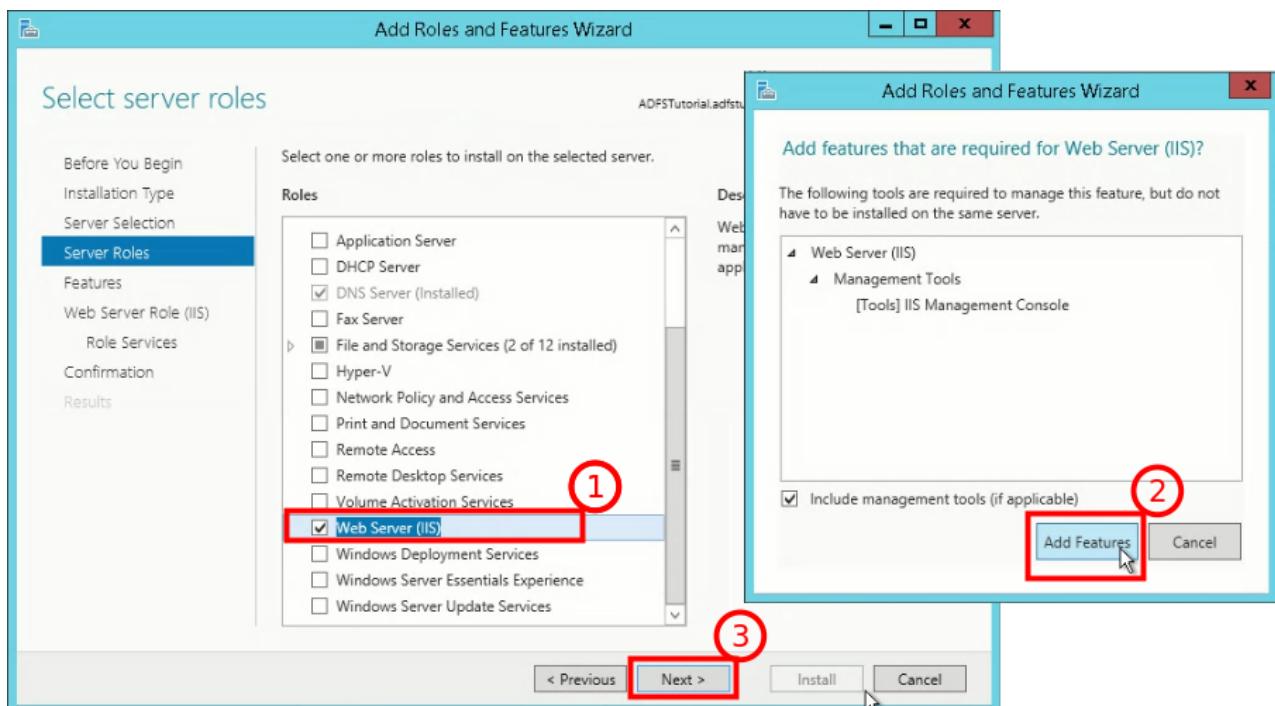
4/ On “**Installation Type**” page, please select “**Role-based or feature-based installation**” (1) and click “**Next**” (2)



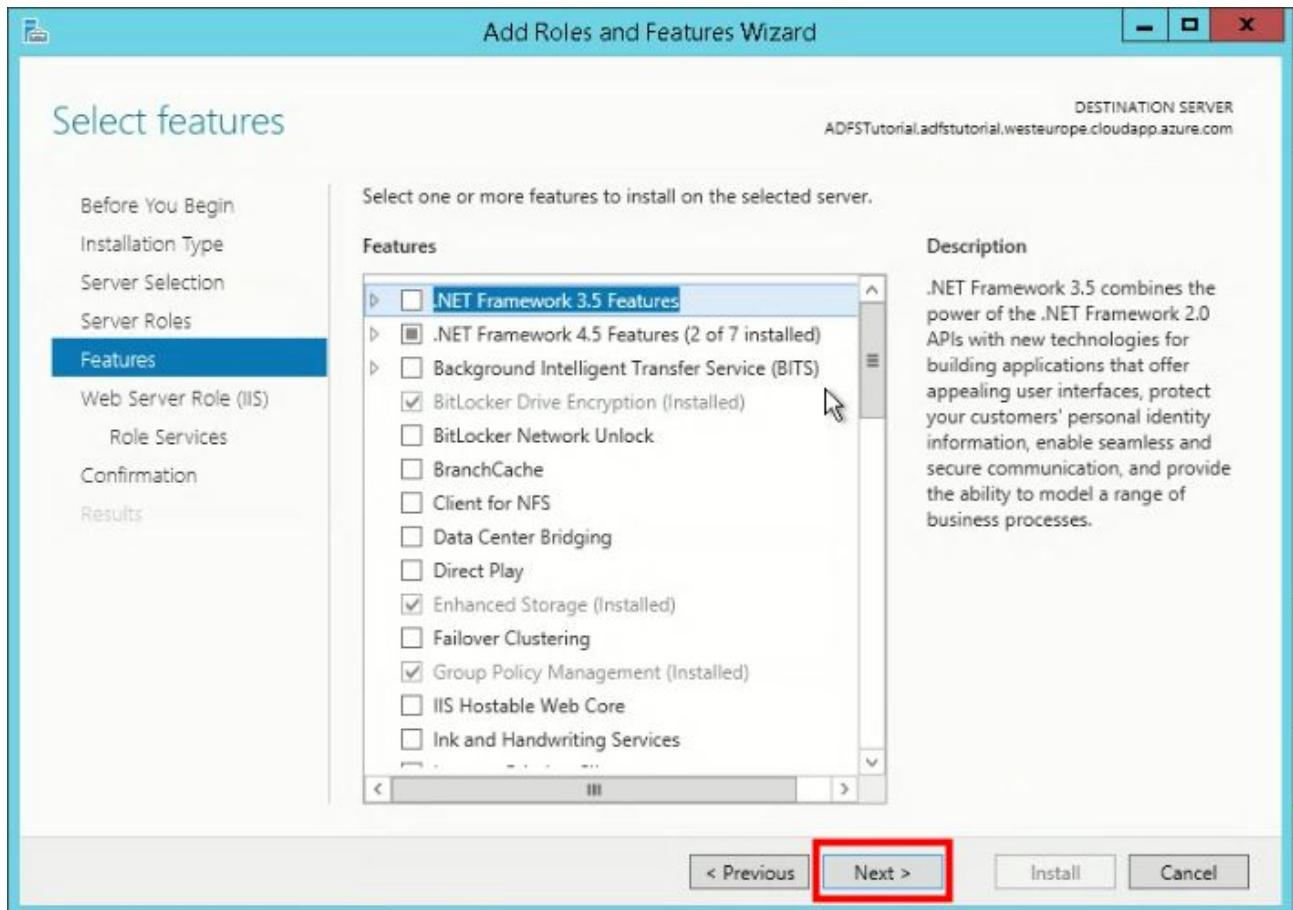
5/ On “Server Selection” page, please select “Select a server from the server pool” (1), then select your server instance from “Server Pool” list (2) and click “Next” (3)\



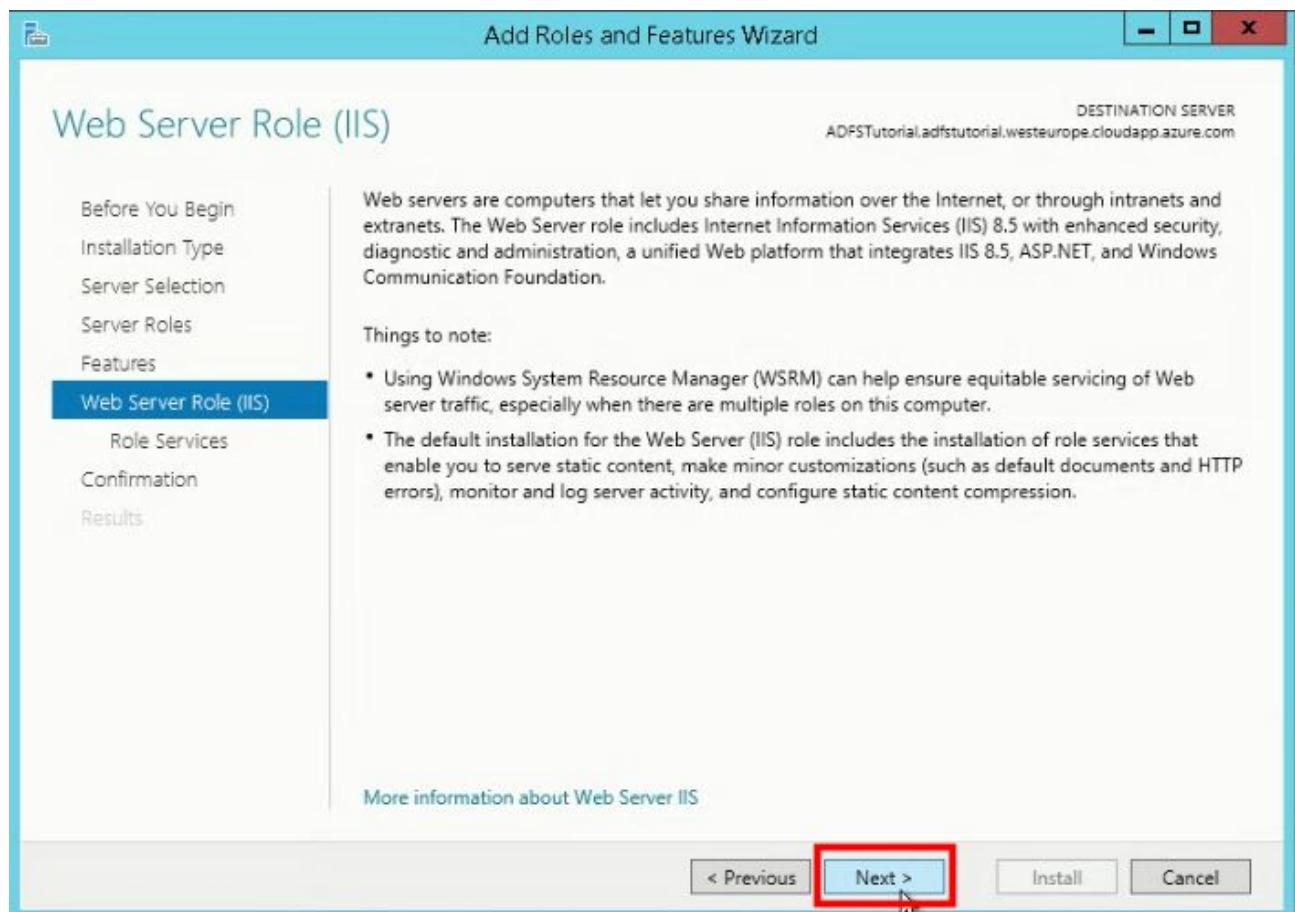
6/ On “Server Roles” page, please select “Web server (IIS)” (1). When asked “Add features that are required for Web Server (IIS)?”, please confirm and click “Add Features”(2). Then please click “Next” (3)



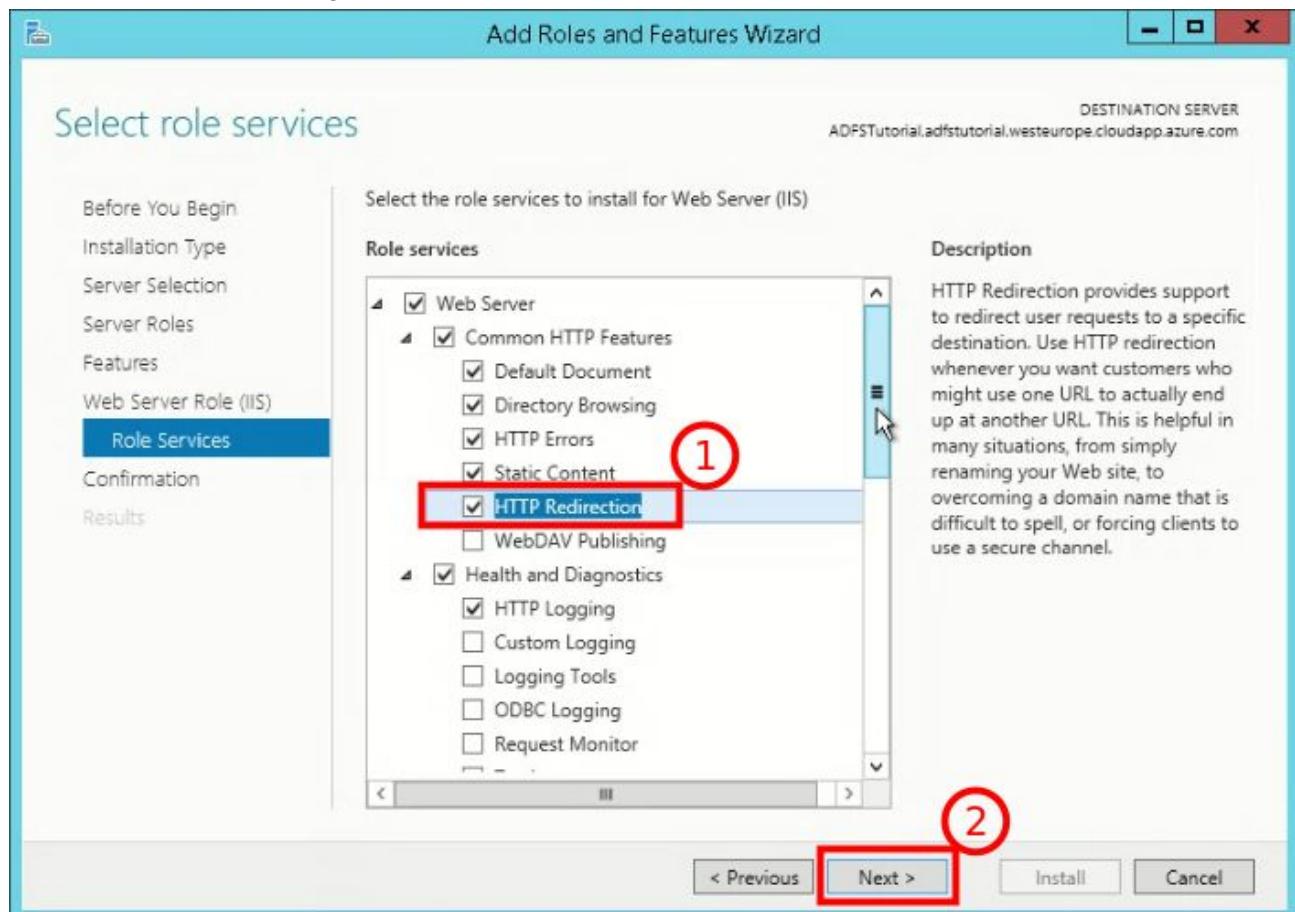
7/ On “**Features**” page, please leave default selections and click “**Next**”



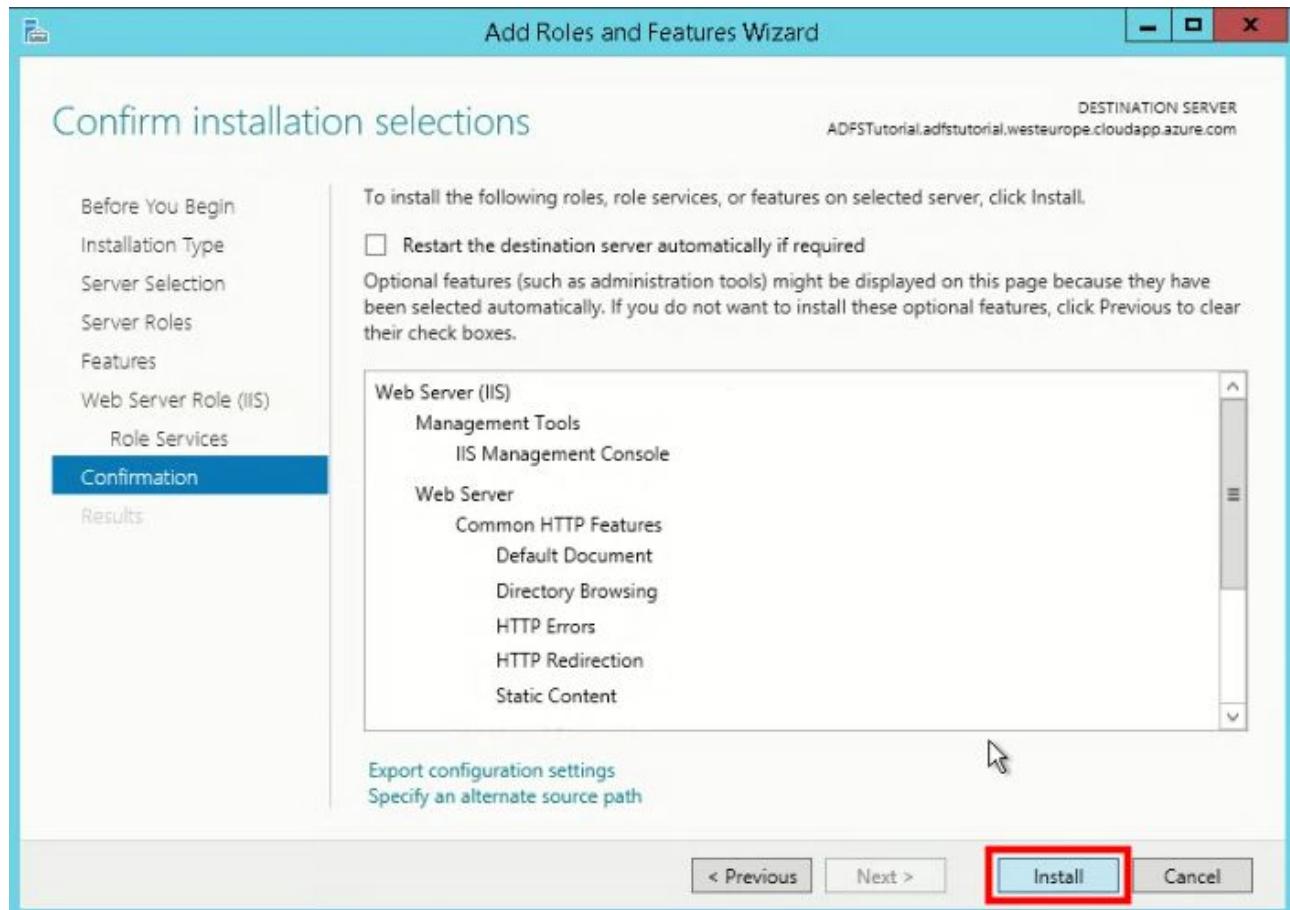
8/ On “**Web Server Role (IIS)**” please click “**Next**”



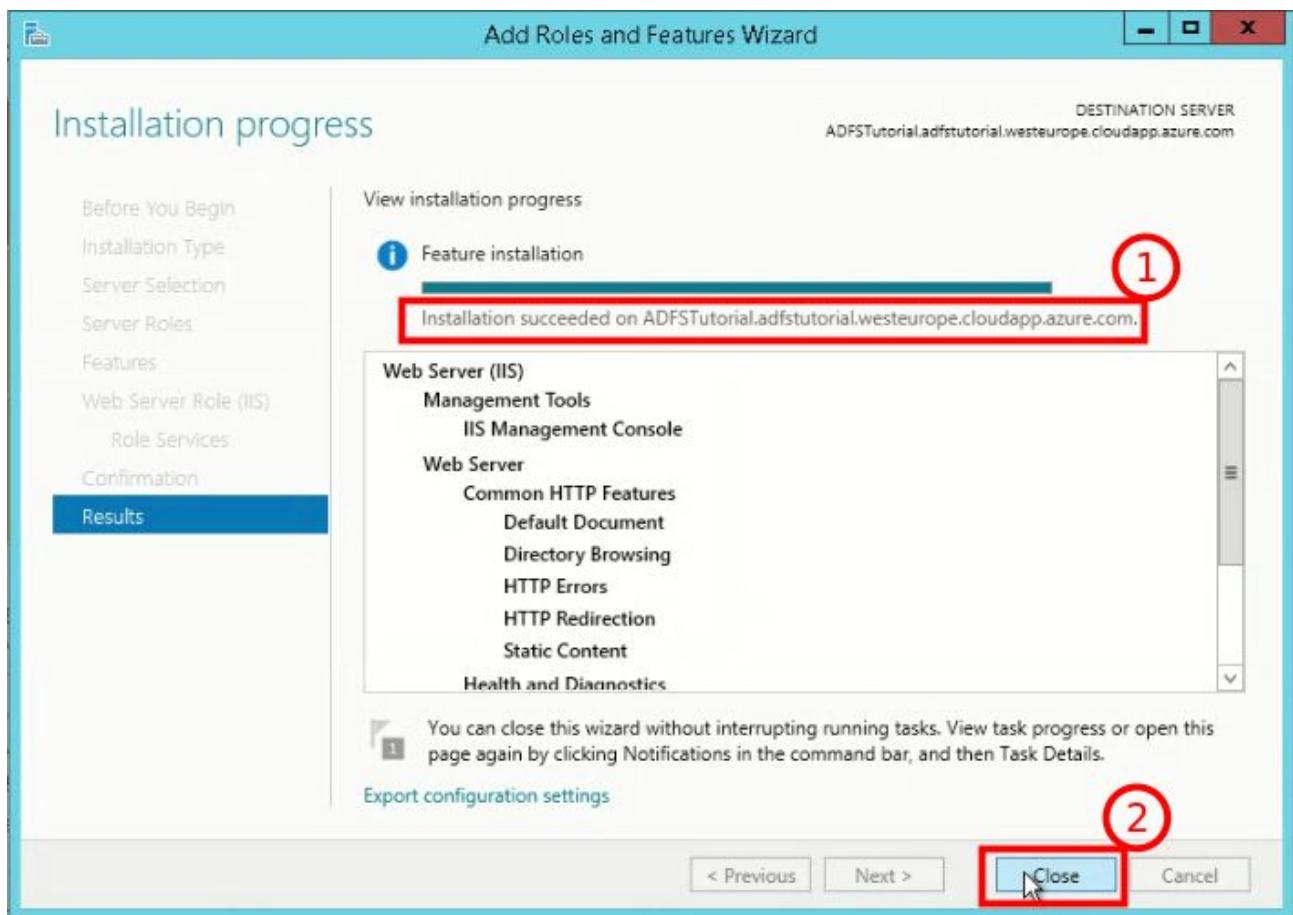
9/ On “Role Services” page, please select “HTTP Redirection” (1) and click “Next” (2)



10/ On “Confirmation” page, please click “Install”, and please stand by while installation is in progress.



11/ Installation may take couple minutes. When installation is finished (1), ensure that it is successful, and click “Close” (2)



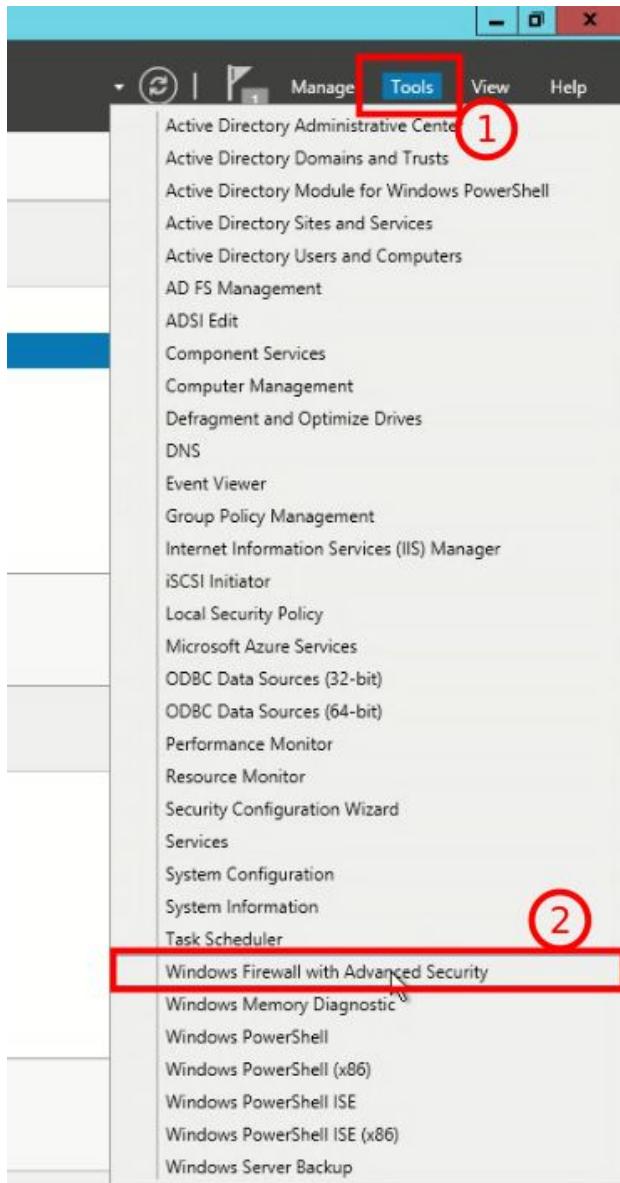
IIS Server is installed, now we can configure it.

## 3.2. Configure Firewalls

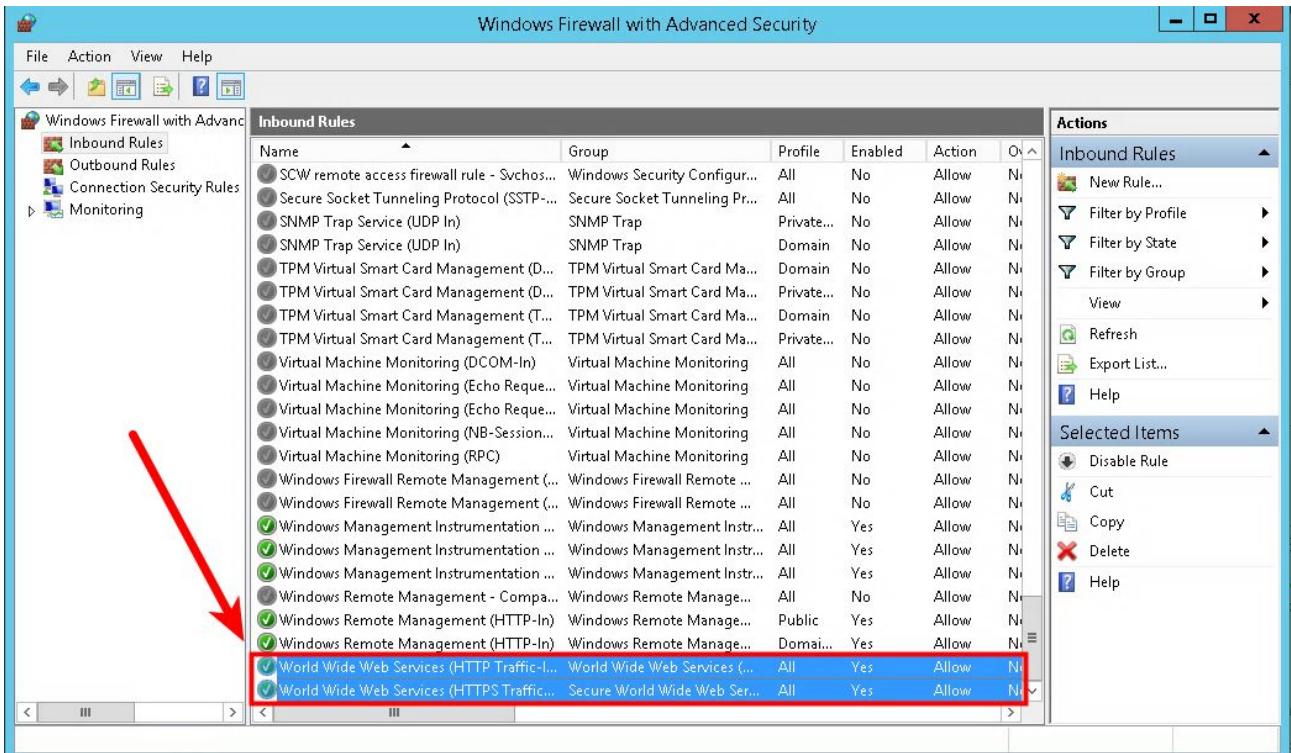
After installing IIS Server, we need to ensure that HTTP and HTTPS traffic is enabled. To enable traffic, we need to allow HTTP/HTTPS in Windows and MS Azure firewalls.

### 3.2.1. Configure/Verify Windows Firewall Settings

Open “**Server Manager**” and then please click “**Tools**” (1) and “**Windows Firewall with Advanced Security**” (2)



Ensure that HTTP/HTTPS traffic is enabled in Windows Firewall:



### 3.2.2. Configure MS Azure Firewall

Open Azure dashboard on <https://portal.azure.com>, select “Virtual Machines” (1), and select your virtual machine (2):

NAME	TYPE	STATUS	RESOURCE...	LOCATION
ADFTutorial	Virtual machine	Running	WinMachines	West Europe

Then, please select “Networking”:

The screenshot shows the Azure portal interface for a virtual machine named "ADFTutorial - Networking". The left sidebar has a "SETTINGS" section with options like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, Disks, Size, and Security (Preview). The "Networking" option is highlighted with a red box and has a red arrow pointing to it from the left. The main pane displays the Network Security Group (NSG) rules for the attached network interface "adfstutorial742". The table shows the following rules:

PRIORITY	NAME	PORT	PROTOCOL	SOURCE	DESTINA...	ACTION
1000	default-allow...	3389	TCP	Any	Any	Allow ...
1010	HTTP	80	TCP	Any	Any	Allow ...
1020	HTTPS	443	TCP	Any	Any	Allow ...
65000	AllowVnetInBound	Any	Any	VirtualN...	VirtualN...	Allow ...
65001	AllowAzureLoadB...	Any	Any	AzureLo...	Any	Allow ...
65500	DenyAllInBound	Any	Any	Any	Any	Deny ...

Below the table, there is a section titled "OUTBOUND PORT RULES" with a note about the attached NSG and an "Add outbound" button.

## Configure Inbound HTTP/HTTPS traffic

1/ Please click “Add inbound” (1), then fill out the form (2) to allow incoming HTTP traffic, and click “Save” (3):

The screenshot shows the "Add inbound" dialog for creating a new port rule. The rule is named "HTTP WinMachines" and is configured to allow TCP port 80 from any source to any destination. The "Save" button is highlighted with a red box and circled with a red number 3. The "HTTP WinMachines" rule is also highlighted with a red box and circled with a red number 2. The main pane shows the existing NSG rules, including the newly created rule.

The main pane displays the Network Security Group (NSG) rules for the attached network interface "adfstutorial742". The table shows the following rules:

PRIORITY	NAME	PORT	PROTOCOL	SOURCE	DESTINA...	ACTION
1000	default-allow...	3389	TCP	Any	Any	Allow ...
1010	HTTP	80	TCP	Any	Any	Allow ...
1020	HTTPS	443	TCP	Any	Any	Allow ...
65000	AllowVnetInBound	Any	Any	VirtualN...	VirtualN...	Allow ...
65001	AllowAzureLoadB...	Any	Any	AzureLo...	Any	Allow ...
65500	DenyAllInBound	Any	Any	Any	Any	Deny ...

Below the table, there is a section titled "OUTBOUND PORT RULES" with a note about the attached NSG and an "Add outbound" button.

2/ Please click “Add inbound” (1) again, then fill out the form (2) to allow incoming **HTTPS** traffic, and click “Save” (3):

PRIORITY	NAME	PORT	PROTOCOL	SOURCE	DESTINA...	ACTION
1000	⚠ default-allow-...	3389	TCP	Any	Any	<span style="color: green;">Allow</span> ...
1010	HTTP	80	TCP	Any	Any	<span style="color: green;">Allow</span> ...
1020	HTTPS	443	TCP	Any	Any	<span style="color: green;">Allow</span> ...
65000	AllowVnetInBound	Any	Any	VirtualN...	VirtualN...	<span style="color: green;">Allow</span> ...
65001	AllowAzureLoadB...	Any	Any	AzureLo...	Any	<span style="color: green;">Allow</span> ...
65500	DenyAllInBound	Any	Any	Any	Any	<span style="color: red;">Deny</span> ...

**OUTBOUND PORT RULES**

Network security group ADFSTutorial-nsg (attached to network interface: adftutorial742) Add outbound

## Configure Outbound HTTP/HTTPS

1/ Please click “Add outbound” (1), then fill out the form (2) to allow outgoing **HTTP** traffic, and click “Save” (3):

PRIORITY	NAME	PORT	PROTOCOL	SOURCE	DESTINA...	ACTION
1000	⚠ default-allow-...	3389	TCP	Any	Any	<span style="color: green;">Allow</span> ...
1010	HTTP	80	TCP	Any	Any	<span style="color: green;">Allow</span> ...
1020	HTTPS	443	TCP	Any	Any	<span style="color: green;">Allow</span> ...
65000	AllowVnetInBound	Any	Any	VirtualN...	VirtualN...	<span style="color: green;">Allow</span> ...
65001	AllowAzureLoadB...	Any	Any	AzureLo...	Any	<span style="color: green;">Allow</span> ...
65500	DenyAllInBound	Any	Any	Any	Any	<span style="color: red;">Deny</span> ...

**OUTBOUND PORT RULES**

Network security group ADFSTutorial-nsg (attached to network interface: adftutorial742) Add outbound

2/ Please click “Add outbound” (1) again, then fill out the form (2) to allow outgoing **HTTPS** traffic, and click “Save” (3):

The screenshot shows the Azure NSG configuration interface. In the main pane, there is a table of inbound port rules:

PRIORITY	NAME	PORT	PROTOCOL	SOURCE	DESTINA...	ACTION
1000	default-allow-...	3389	TCP	Any	Any	<input checked="" type="checkbox"/> Allow ...
1010	HTTP	80	TCP	Any	Any	<input checked="" type="checkbox"/> Allow ...
1020	HTTPS	443	TCP	Any	Any	<input checked="" type="checkbox"/> Allow ...
65000	AllowVnetInBound	Any	Any	VirtualN...	VirtualN...	<input checked="" type="checkbox"/> Allow ...
65001	AllowAzureLoadB...	Any	Any	AzureLo...	Any	<input checked="" type="checkbox"/> Allow ...
65500	DenyAllInBound	Any	Any	Any	Any	<input checked="" type="checkbox"/> Deny ...

In the 'OUTBOUND PORT RULES' section, a new rule is being created. Step 1 points to the 'Add outbound' button. Step 2 points to the 'Save' button in the top right of the configuration dialog. Step 3 points to the 'Source' dropdown in the configuration dialog.

### 3.2.3. Verify HTTP(s) connections

1/ Please visit federation metadata url to verify that HTTPS connection works properly.

After visiting this URL, your browser should be able to download federation metadata XML:

[https://\\$MACHINE\\_NAME.\\$REGION\\_NAME.cloudapp.azure.com/federationmetadata/2007-06/federationmetadata.xml](https://$MACHINE_NAME.$REGION_NAME.cloudapp.azure.com/federationmetadata/2007-06/federationmetadata.xml)

Ex:

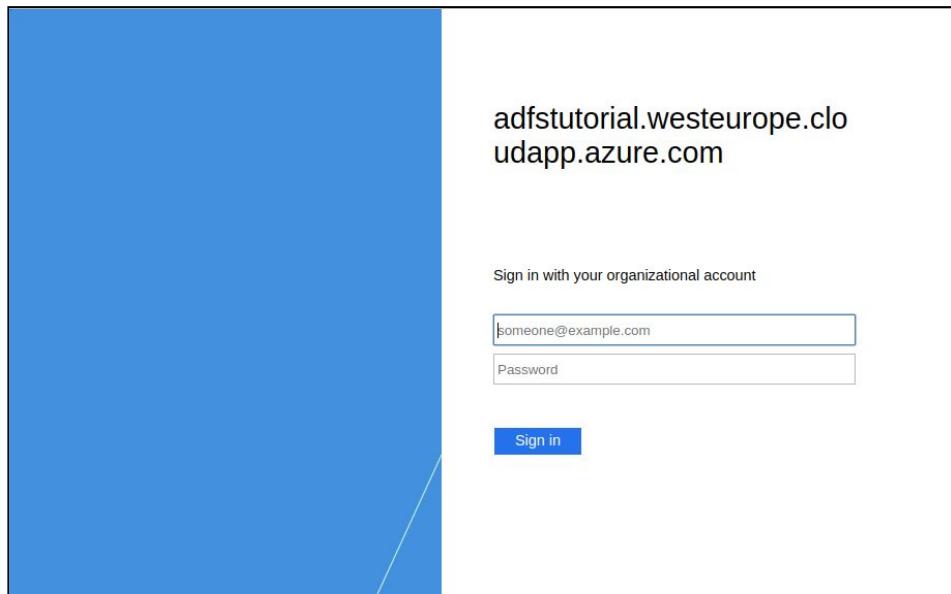
<https://adftutorial.westeurope.cloudapp.azure.com/federationmetadata/2007-06/federationmetadata.xml>

2/ Verify that you can access AD FS login form:

[https://\\$MACHINE\\_NAME.\\$REGION\\_NAME.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx](https://$MACHINE_NAME.$REGION_NAME.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx)

Ex: <https://adftutorial.westeurope.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx>

After visiting this URL you should see standard AD FS login page:



## 4. Integrate Ruby on Rails application with AD FS Single Sign On

When AD FS server is configured we can move to sample Rails application.

In this part of the tutorial we will do following things:

- Use Devise to configure basic authentication and OmniAuth to add Single Sign On authentication and integrate it with AD FS server
- Deploy application to Heroku server
- Move back to Windows VM to create "Relying Party Trust" based on metadata exposed by our Rails application
- Create sample test account in Active Directory
- Create attributes mapping for "Relying Party Trust" - i.e. tell AD FS which data about the Active Directory account should be passed to our Rails application during authentication process (ex. Email address, first name, last name, etc)
- Create sample account in Rails application which will be paired with our Active Directory account
- Test SSO login and logout

If you prefer you can follow steps below and create sample application from scratch.

You can also download working example from

[https://github.com/maciej-arkit/RoR\\_integration\\_with\\_ADFS\\_SSO\\_example](https://github.com/maciej-arkit/RoR_integration_with_ADFS_SSO_example), and adjust it to work with your AD FS instance (it requires to update URLs).

### 4.1. Generate RoR application and configure Devise and OmniAuth

1/ Generate application:

```
$ rails new sso_integration_with_adfs_and_omniauth
```

2/ Update Gemfile - add omniauth gems:

### Gemfile

```
# Devise for authentication:  
gem 'devise'  
# OmniAuth gems:  
gem 'omniauth'  
gem 'omniauth-saml'
```

3/ Ensure that all connections to your Rails applications are securet - configure force SSL. Otherwise AD FS server will report an error, when it will receive a call from your application.

### config/environments/production.rb

```
[...]  
# Force all access to the app over SSL, use Strict-Transport-Security, and use secure cookies.  
config.force_ssl = true  
[...]
```

4/ Execute:

```
bundle install  
rails generate devise:install
```

5/ Edit `devise.rb` and add following configuration:

### config/initializers/devise.rb

```
config.omniauth :saml,  
  issuer: "#{ENV['ISSUER']} || 'adftutorial.herokuapp.com'",  
  idp_sso_target_url: "#{ENV['IDP_SSO_TARGET_URL']} ||  
  'https://adftutorial.westeurope.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx'",  
  idp_cert_fingerprint: "#{ENV['IDP_CERT_FINGERPRINT']} || 'TODO-PROVIDE-CERTIFICATE-FINGERPRINT'",  
  attribute_statements: {email: ['User.Email'], name: ['User.LastName'], first_name: ['User.FirstName'], last_name:  
  ['User.LastName']},  
  single_logout_service_url: "https://#{ENV['ISSUER']}/users/auth/saml/slo",  
  idp_slo_target_url: "#{ENV['IDP_SLO_TARGET_URL']} ||  
  'https://adftutorial.westeurope.cloudapp.azure.com/adfs/ls/?wa=wsignin1.0&wreply=https://adftutorial.herokuapp.com'"
```

"`issuer`" - Usually it should be name or url of your application. This name will be used to lookup corresponding configuration in ADFS service by "identifier".

"`idp_sso_target_url`" - URL of SSO service. User will be redirected to this service upon SSO login attempt (unless already logged in).

"`idp_cert_fingerprint`" - fingerprint of a certificate used to create ADFS SSO configuration.

"`attribute_statements`" - Used to map Attribute Names in a SAMLResponse to entries in the OmniAuth info hash. For example, if your SAMLResponse contains an Attribute called 'EmailAddress', specify `{:email => ['EmailAddress']}` to map the Attribute to the corresponding key in the info hash. More information: <https://github.com/omniauth/omniauth-saml>

"`single_logout_service_url`" - required for Identity Provider initiated logout. Logout request from IdP will be sent to this URL

"**idp\_slo\_target\_url**" - required for Service Provider (i.e. your web app) initiated logout URL. Once user initiates logout action in your application, corresponding request will be sent as well to IdP, to this URL.

## 6/ Update `routes.rb` configuration

### `config/routes.rb`

```
devise_for :users, controllers: {
  omniauth_callbacks: 'omniauth_callbacks',
  sessions: 'users/sessions'
}
```

## 7/ Update `User.rb` - add `omniauthable` annotation and attributes

### `app/models/user.rb`

```
class User < ApplicationRecord
  # Include default devise modules. Others available are:
  # :confirmable, :lockable, :timeoutable and :omniauthable
  devise :database_authenticatable, :registerable,
         :recoverable, :rememberable, :trackable, :validatable,
         :omniauthable, omniauth_providers: [:saml]
end
```

## 8/ Create Rails migration to add `provider` and `uid` field to `User` model. These fields will be needed to keep meta information for SSO authentication and pair User with SSO account (ex. In Active Directory):

```
$ rails g migration AddOmniauthToUsers provider:string uid:string
$ rake db:migrate
```

## 9/ Add `OmniauthCallbacksController`:

### `app/controllers/users/omniauth_callbacks_controller.rb`

```
# frozen_string_literal: true
class Users::OmniauthCallbacksController < Devise::OmniauthCallbacksController

  def saml
    # You need to implement the method below in your model (e.g. app/models/user.rb)
    @user = User.from_omniauth(request.env["omniauth.auth"])

    if @user
      sign_in_and_redirect @user, event: :authentication #this will throw if @user is not activated
      set_flash_message(:notice, :success, kind: 'ADFS SSO') if is_navigational_format?
    else
      failure
    end
  end

  def failure
    redirect_to root_path
  end
end
```

## 10/ Add `from_omniauth` method to `user.rb`

### `app/models/user.rb`

```

class User < ApplicationRecord
# Include default devise modules. Others available are:
# :confirmable, :lockable, :timeoutable and :omniauthable
devise :database_authenticatable, :registerable,
  :recoverable, :rememberable, :trackable, :validatable,
  :omniauthable, omniauth_providers: [:saml]

# Lookup for user matching authentication data from ADFS
# More info: https://github.com/plataformatec/devise/wiki/OmniAuth:-Overview
def self.from_omniauth(auth)
  where(provider: auth.provider, uid: auth.uid).
  first_or_create(email: auth.uid, provider: auth.provider, uid: auth.uid, password: generate_password)
end

private

def self.generate_password
  Devise.friendly_token.first(10)
end
end

```

11/ Implement SessionController to support Single Logout:

#### **NOTE:**

To avoid exception:

*NameError (uninitialized constant Users::SessionsController::SAML\_SETTINGS),*  
ensure that **after\_sign\_out\_path\_for()** uses following IF statement:

```
if session['saml_uid'] && Devise.omniauth_configs[:saml].options[:idp_slo_target_url]
```

instead of:

```
if session['saml_uid'] && SAML_SETTINGS.idp_slo_target_url
```

#### **app/controllers/users/sessions\_controller.rb**

```

class Users::SessionsController < Devise::SessionsController
# before_action :configure_sign_in_params, only: [:create]

def destroy
  # Preserve the saml_uid in the session
  saml_uid = session["saml_uid"]
  super do
    session["saml_uid"] = saml_uid
  end
end

def after_sign_out_path_for(_)
  if session['saml_uid'] && Devise.omniauth_configs[:saml].options[:idp_slo_target_url]
    user_saml_omniauth_authorize_path + "/spslo"
  else
    super
  end
end
end

```

11/ Configure logger - add following line to **devise.rb**:

## config/initializers/devise.rb

```
# Rails application example
OmniAuth.config.logger = Rails.logger
```

## 4.2. Test application locally

Start application server

```
rails s
```

and open <https://localhost:3000>

You should see updated login page with “Sign in with SAML” option:

The screenshot shows a standard login form with fields for Email and Password, a Remember me checkbox, and Log in and Sign up buttons. Below the Log in button are links for Forgot your password? and Sign in with SAML. The 'Sign in with SAML' link is highlighted with a red rectangular box.

### Test SAML metadata:

<http://localhost:3000/users/auth/saml/metadata>

You should see metadata XML, similar as below:

```
This XML file does not appear to have any style information associated with it. The document tree is shown below.

<md:EntityDescriptor xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata" xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion" ID="91b105db-9c8d-43e8-805a-e1aae374c06" entityID="adfstutorial.herokuapp.com">
  <md:SPSSODescriptor AuthnRequestsSigned="false" WantAssertionsSigned="false" protocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol">
    <md:SingleLogoutService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-Redirect" Location="https://users/auth/saml/slo" ResponseLocation="https://users/auth/saml/slo"/>
    <md:AssertionConsumerService index="1" isDefault="true">
      <md:ServiceName xml:lang="en">Required attributes</md:ServiceName>
      <md:RequestedAttribute FriendlyName="Email address" Name="email" NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:basic" isRequired="false"/>
      <md:RequestedAttribute FriendlyName="Full name" Name="name" NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:basic" isRequired="false"/>
      <md:RequestedAttribute FriendlyName="Given name" Name="first_name" NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:basic" isRequired="false"/>
      <md:RequestedAttribute FriendlyName="Family name" Name="last_name" NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:basic" isRequired="false"/>
    </md:AssertionConsumerService>
  </md:SPSSODescriptor>
</md:EntityDescriptor>
```

## 4.3. Deploy application to Heroku

```
git push heroku master
```

```
heroku run rails db:migrate -a $YOUR_APP_ID
```

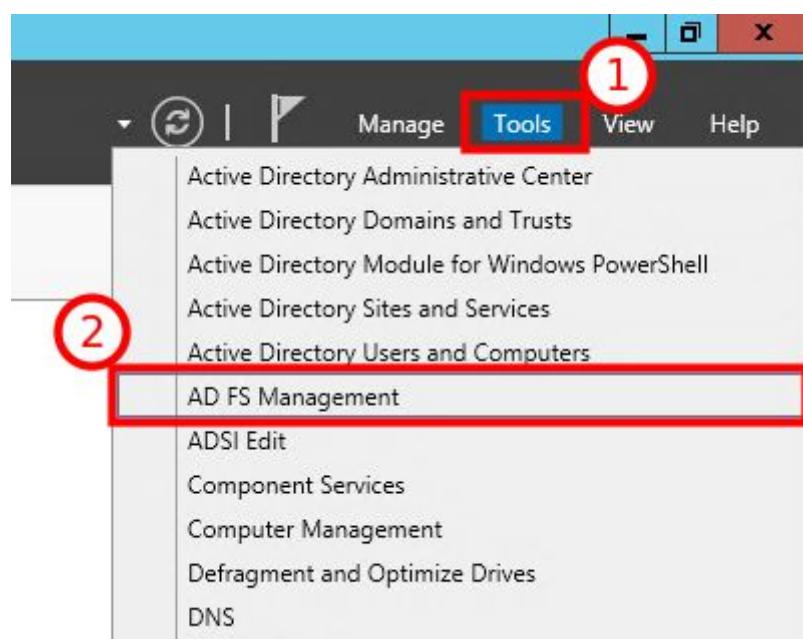
**NOTE:** Please ensure to configure following environmental variables which are used by *devise.rb*:

- ISSUER
- IDP\_SSO\_TARGET\_URL
- IDP\_CERT\_FINGERPRINT
- IDP\_SLO\_TARGET\_URL

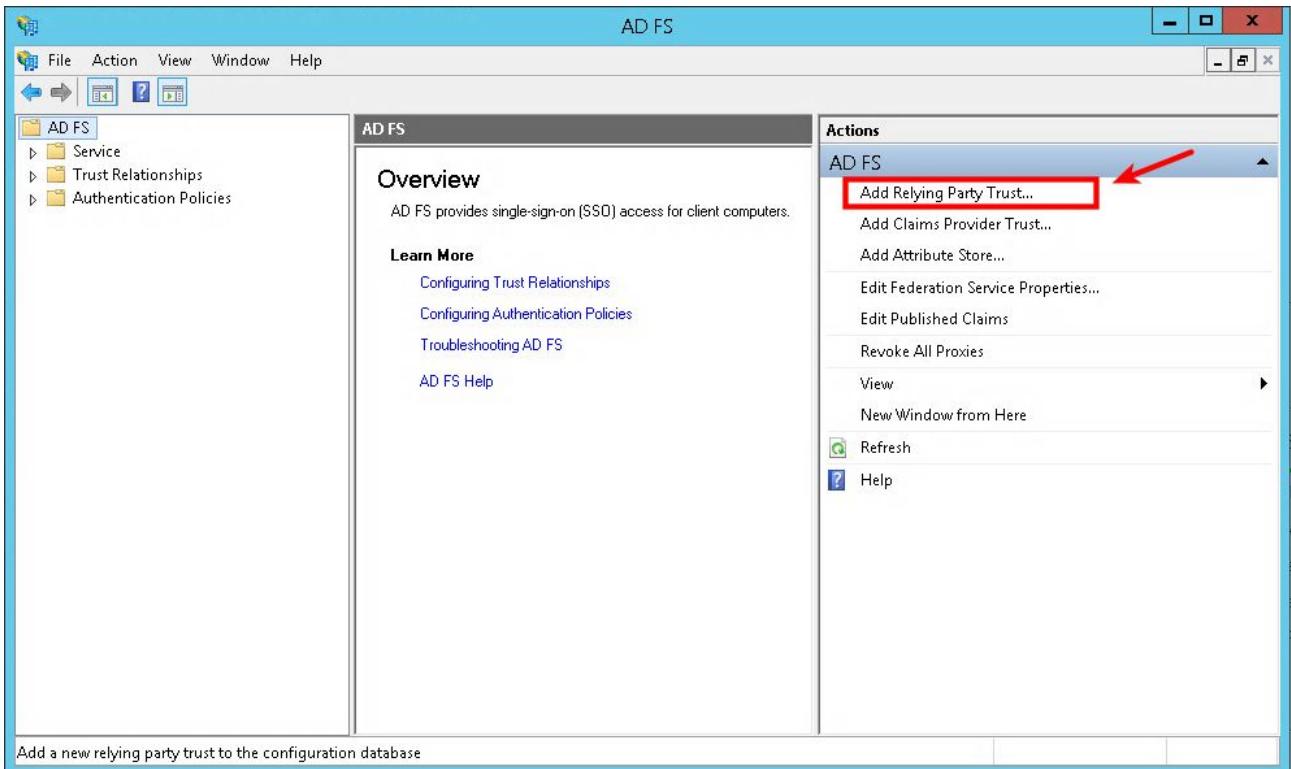
For details and explanation of each variable, please refer to [4.1. Generate RoR application and configure Devise and OmniAuth](#)

#### 4.4. Create “Relying Party Trust” in AD FS

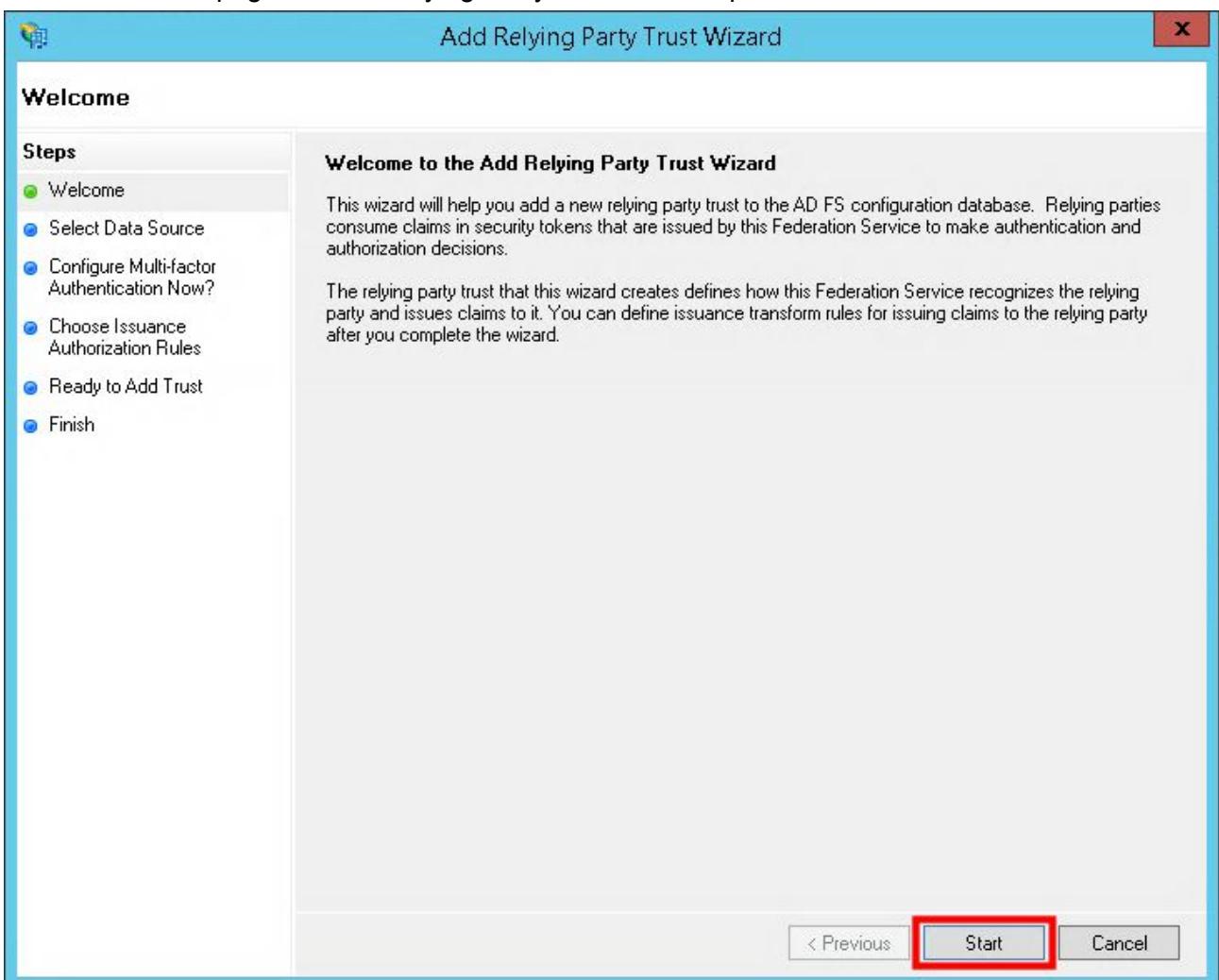
1/ From “Server Manager” please click “Tools” -> “AD FS Management”



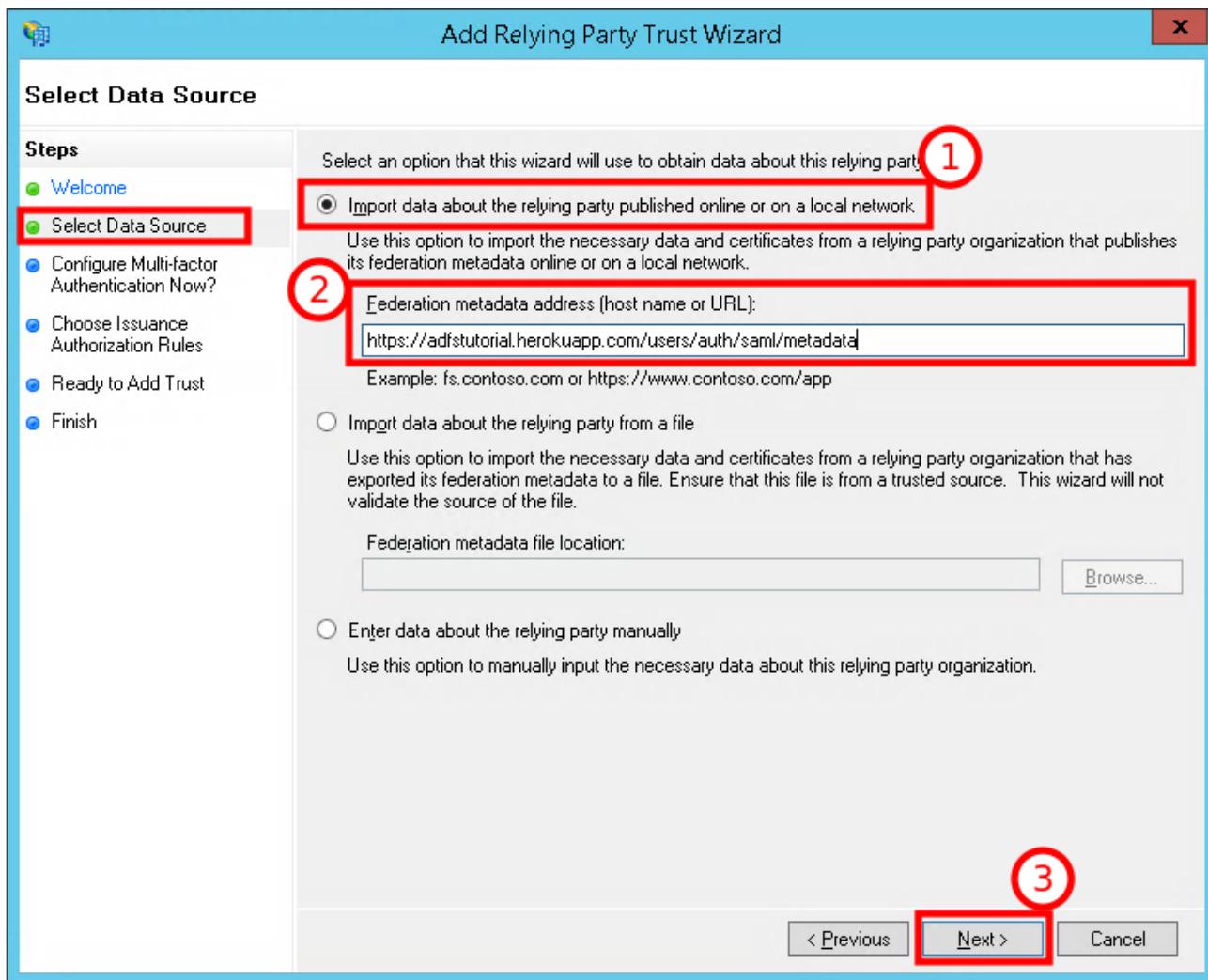
2/ Click “Add Relying Party Trust …” to open “Add Relying Party Trust Wizard”



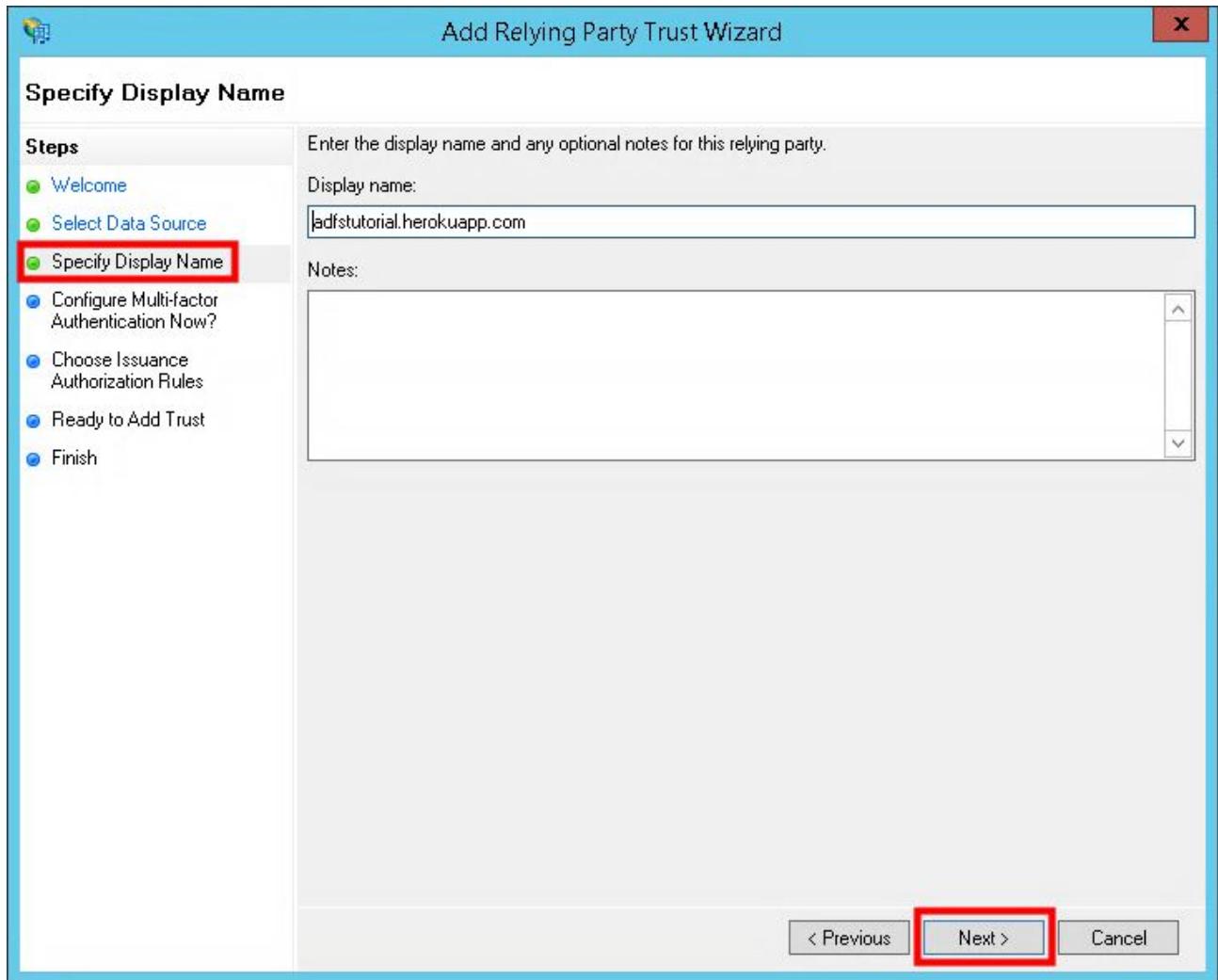
3/ On “Welcome” page of “Add Relying Party Trust Wizard” please click “Start”



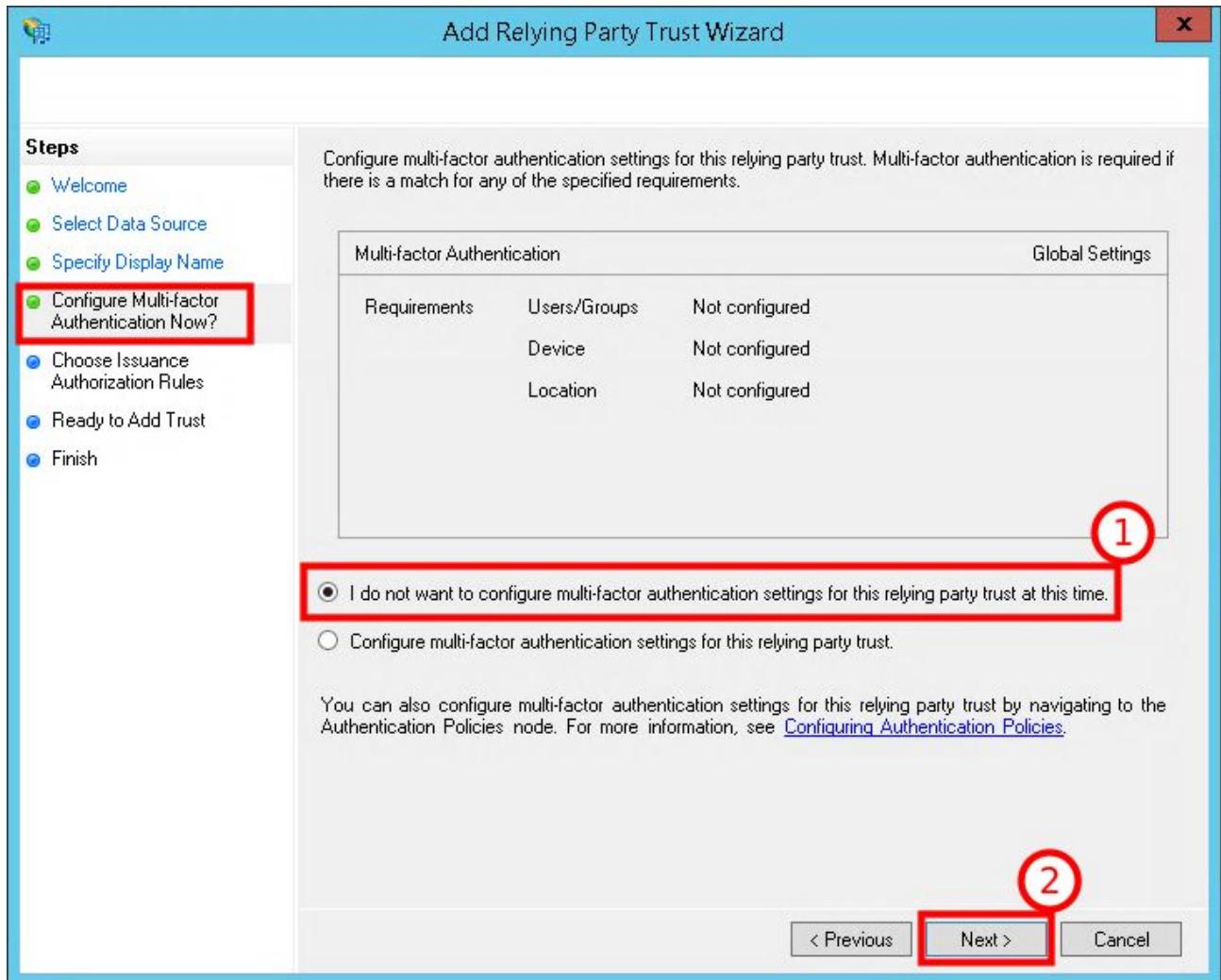
4/ On “Select Data Source” page please select “Import data about the relying party published online or on a local network” (1). Then please provide URL to your Ruby on Rails application metadata in “Federation metadata address (host name or URL)” (2) and click “Next” (3):



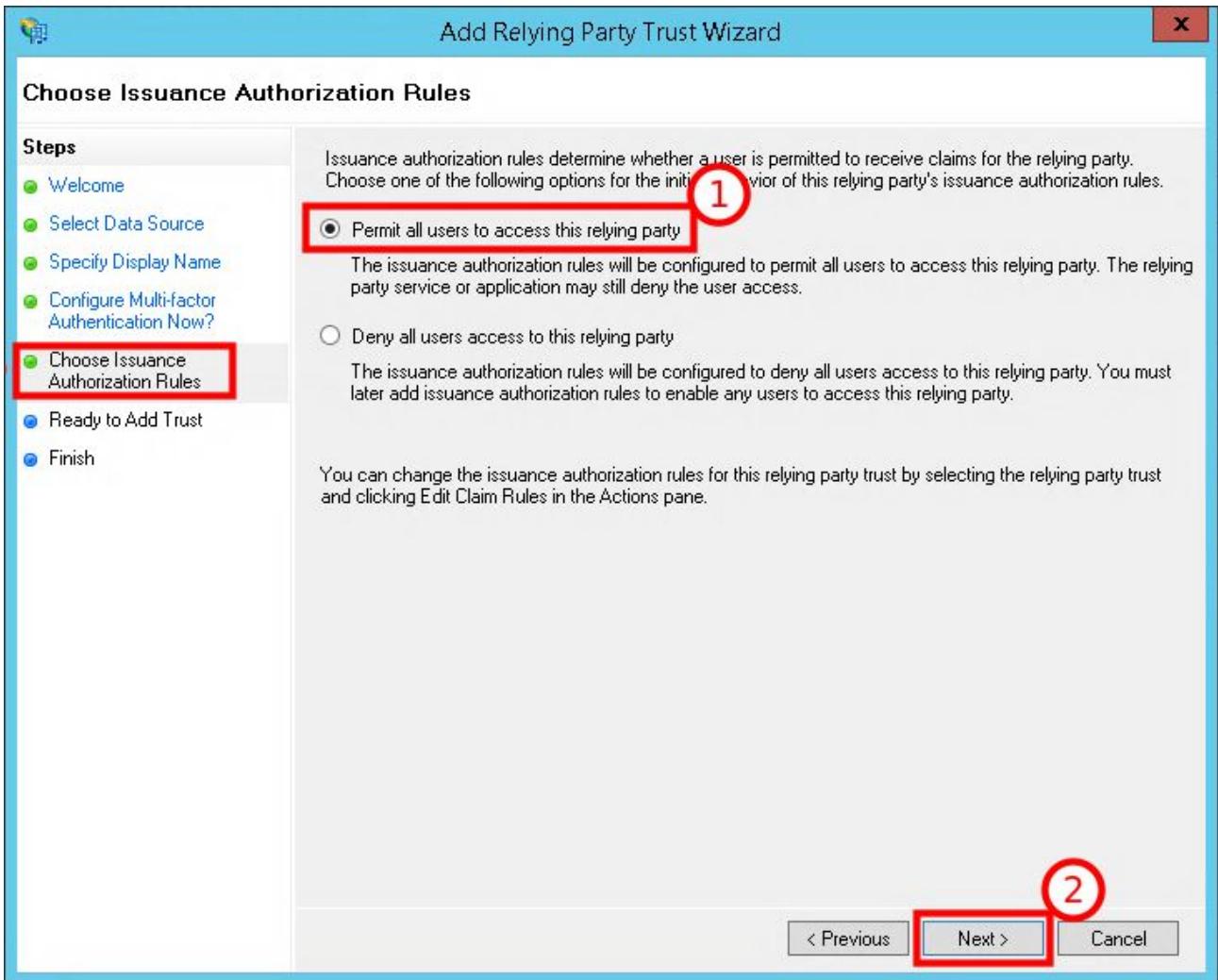
5/ On “Specify Display Name” page, please leave default values (unless you need to change it for some reason), and click “Next”:



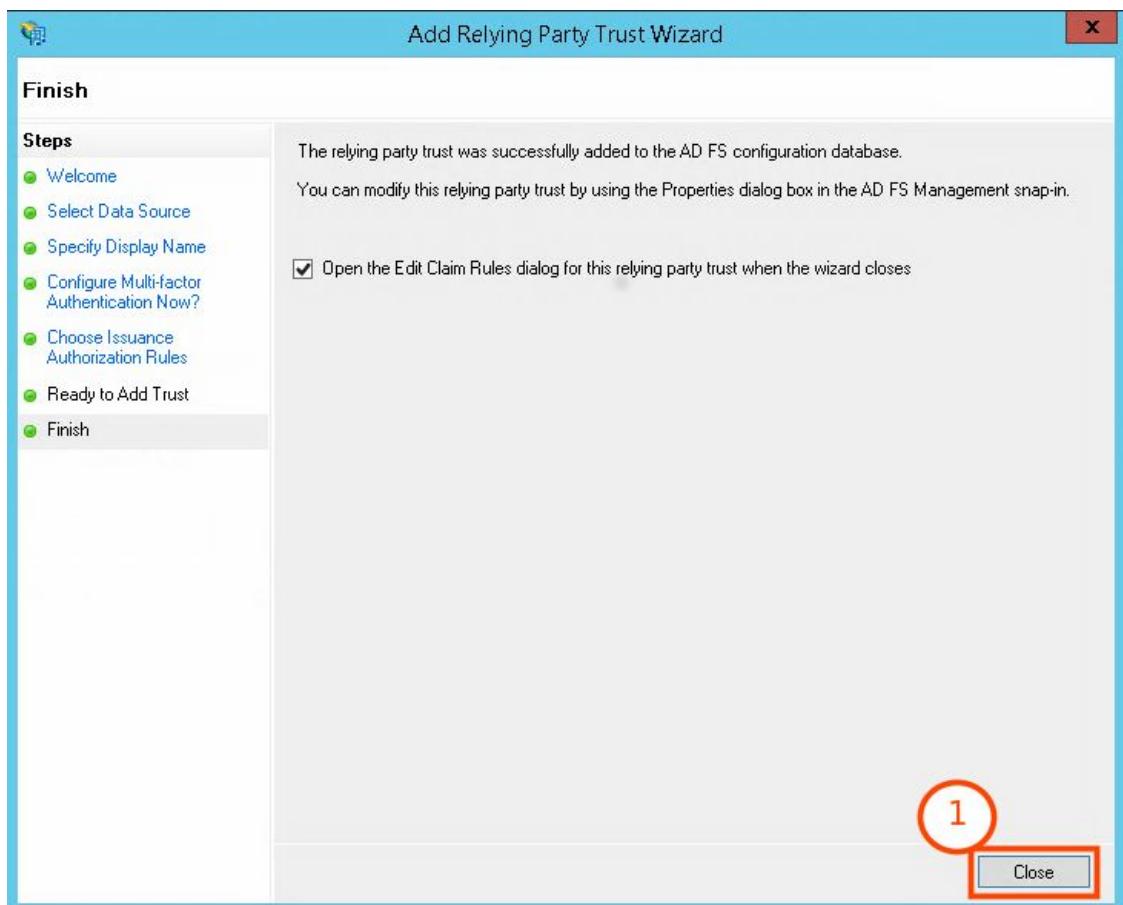
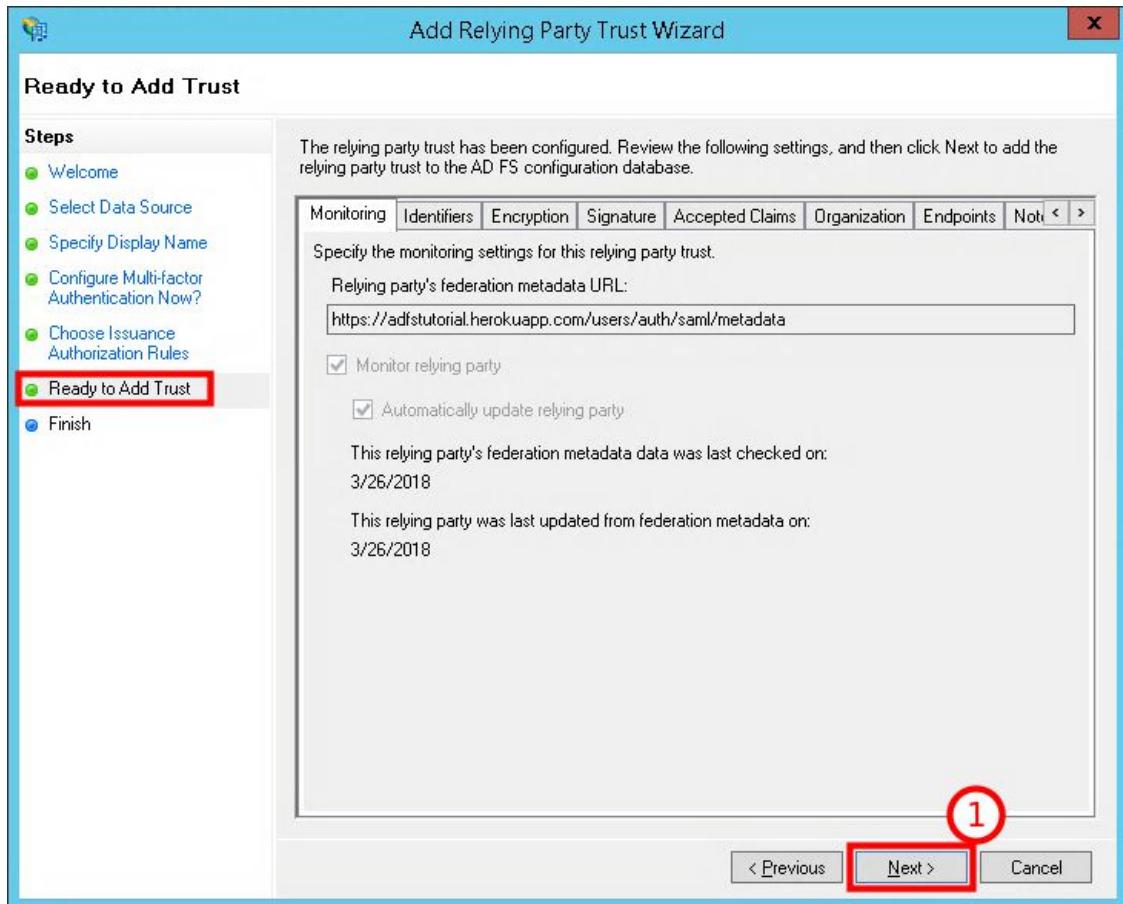
6/ On “Configure Multi-factor Authentication Now?” page, please select “**I do not want to configure multi-factor authentication settings for this relying party trust at this time.**” (1) and click “**Next**” (2):



7/ On “Choose Issuance Authorization Rules” please select “Permit all users to access this relying party” (1) and please click “Next” (2):

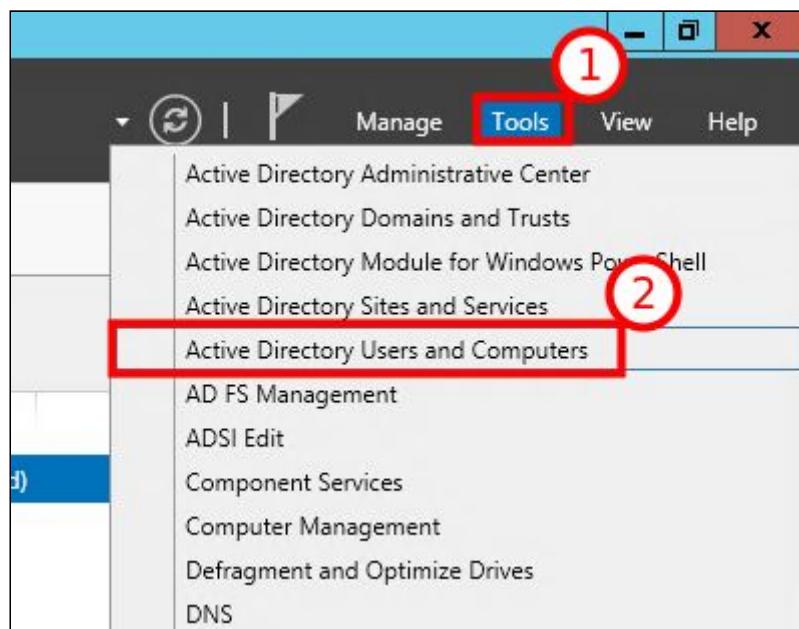


8/ On “Ready to Add Trust” please click “Next”, and then on “Finish” page please click “Close”



## 4.5. Create user account in Active Directory

1/ Open “Server Manager” and then please click “Tools” (1) and “Active Directory Users and Computers” (2)

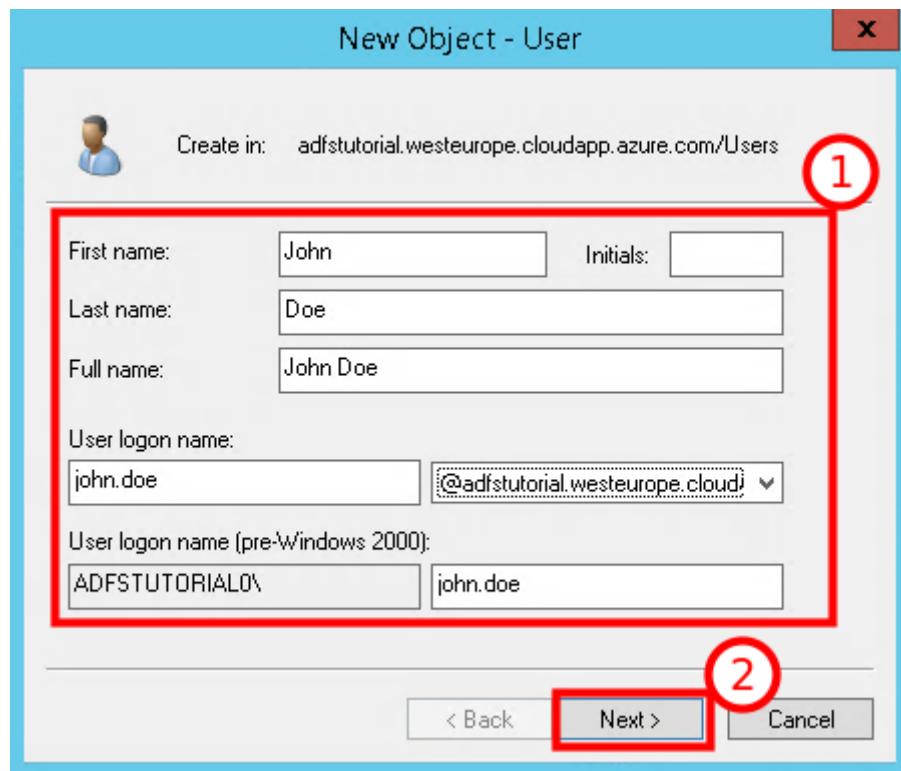


2/ On “Active Directory Users and Computers” please navigate to node representing your domain (1) and select “Users” node (2). Then please click “Create a new user in the current container” (3):

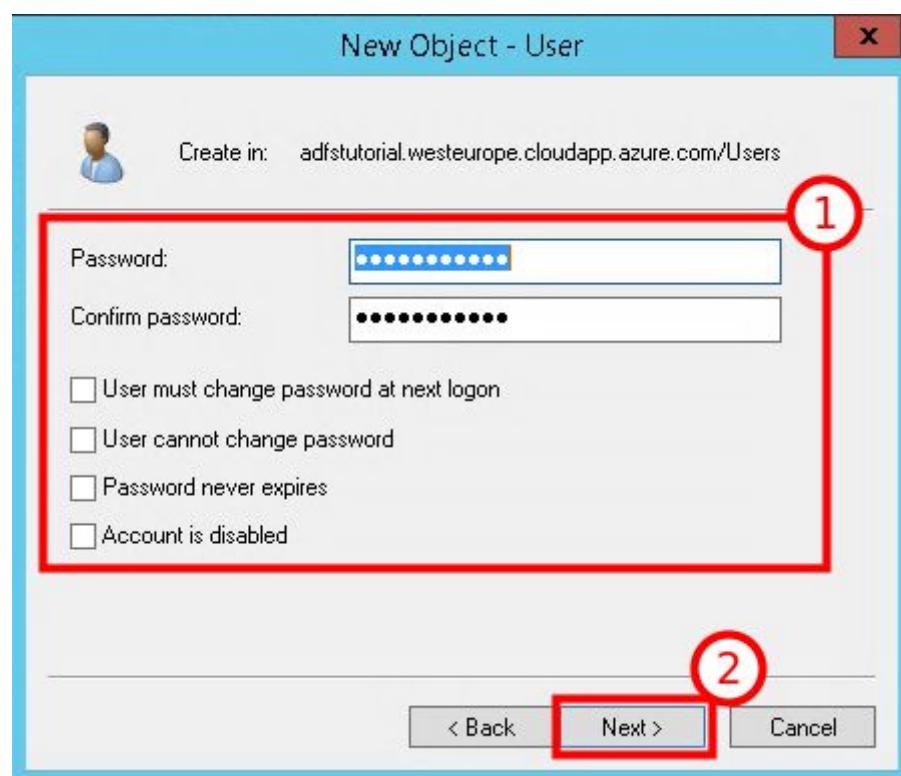
A screenshot of the Active Directory Users and Computers console window. The title bar says "Active Directory Users and Computers". The top menu bar includes File, Action, View, Help, and several icons. A toolbar below has buttons for New User (circled 3), New Group, Find, and others. The left pane shows a tree view of the directory structure under "Active Directory Users and Computers [ADFTutorial]": Saved Queries, adftutorial.westeurope.cloudapp.azure.com (circled 1), BuiltIn, Computers, Domain Controllers, ForeignSecurityPrincipals, Managed Service Accounts, and Users (circled 2). The right pane displays a table of users and groups:

Name	Type	Description
adfs test	User	
Allowed RO...	Security Group...	Members in this group c...
Cert Publish...	Security Group...	Members of this group ...
Cloneable D...	Security Group...	Members of this group t...
Denied ROD...	Security Group...	Members in this group c...
DnsAdmins	Security Group...	DNS Administrators Gro...
DnsUpdateP...	Security Group...	DNS clients who are per...
Domain Ad...	Security Group...	Designated administrato...
Domain Co...	Security Group...	All workstations and ser...
Domain Con...	Security Group...	All domain controllers i...
Domain Gue...	Security Group...	All domain guests
Domain Users	Security Group...	All domain users
Enterprise A...	Security Group...	Designated administrato...
Enterprise R...	Security Group...	Members of this group ...
Group Polic...	Security Group...	Members in this group c...
Guest	User	Built-in account for gue...
maciej.arkit	User	Built-in account for ad...
Protected Us...	Security Group...	Members of this group ...
RAS and IAS...	Security Group...	Servers in this group ca...
Read-only D...	Security Group...	Members of this group ...
Schema Ad...	Security Group...	Designated administrato...

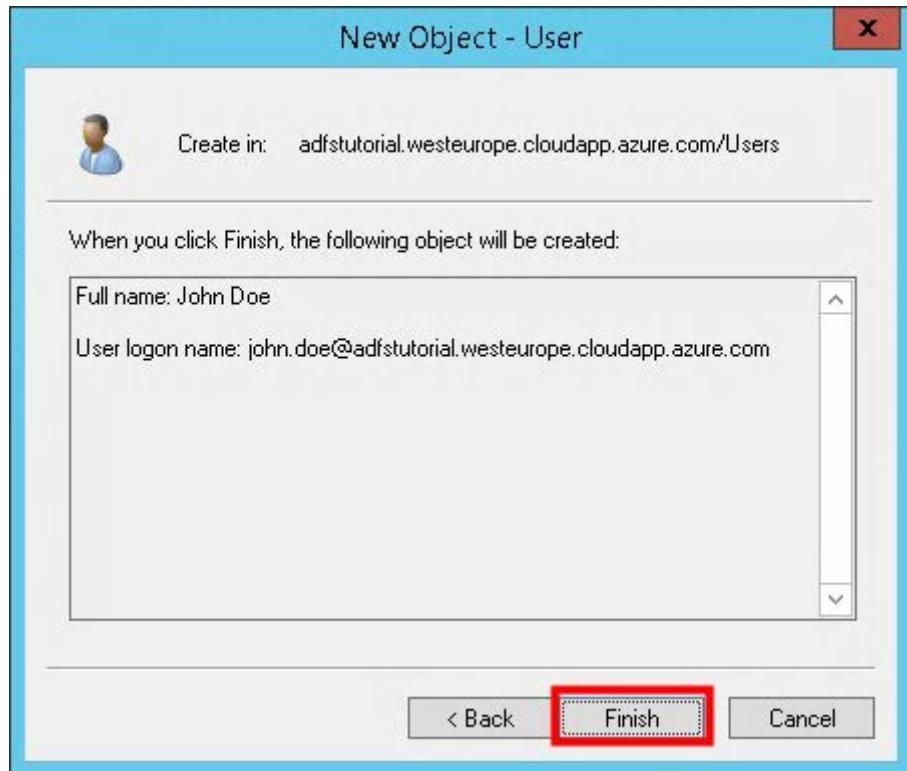
**3/** In “New Object - User” dialog, please provide personal data for new user (1) and then click “Next” (2):



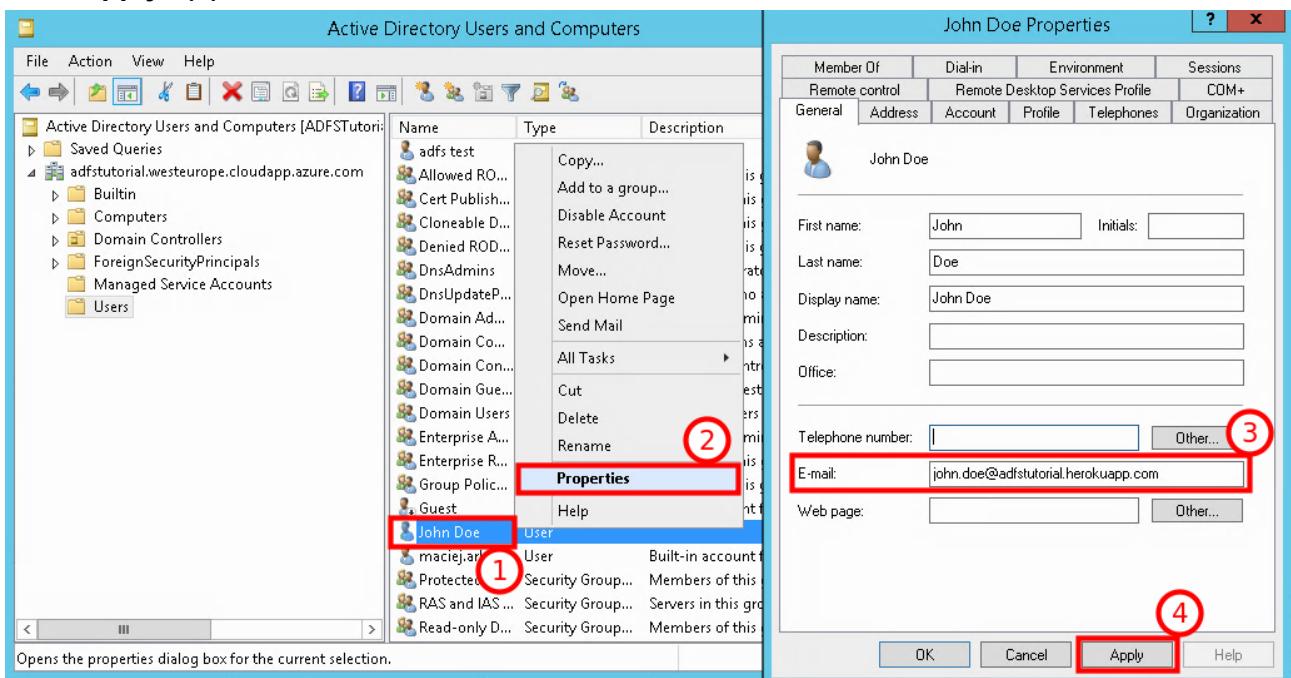
**4/** On next screen, please provide password and select account options (1) and then click “Next” (2)



**5/** On the summary screen, please click “Finish”:



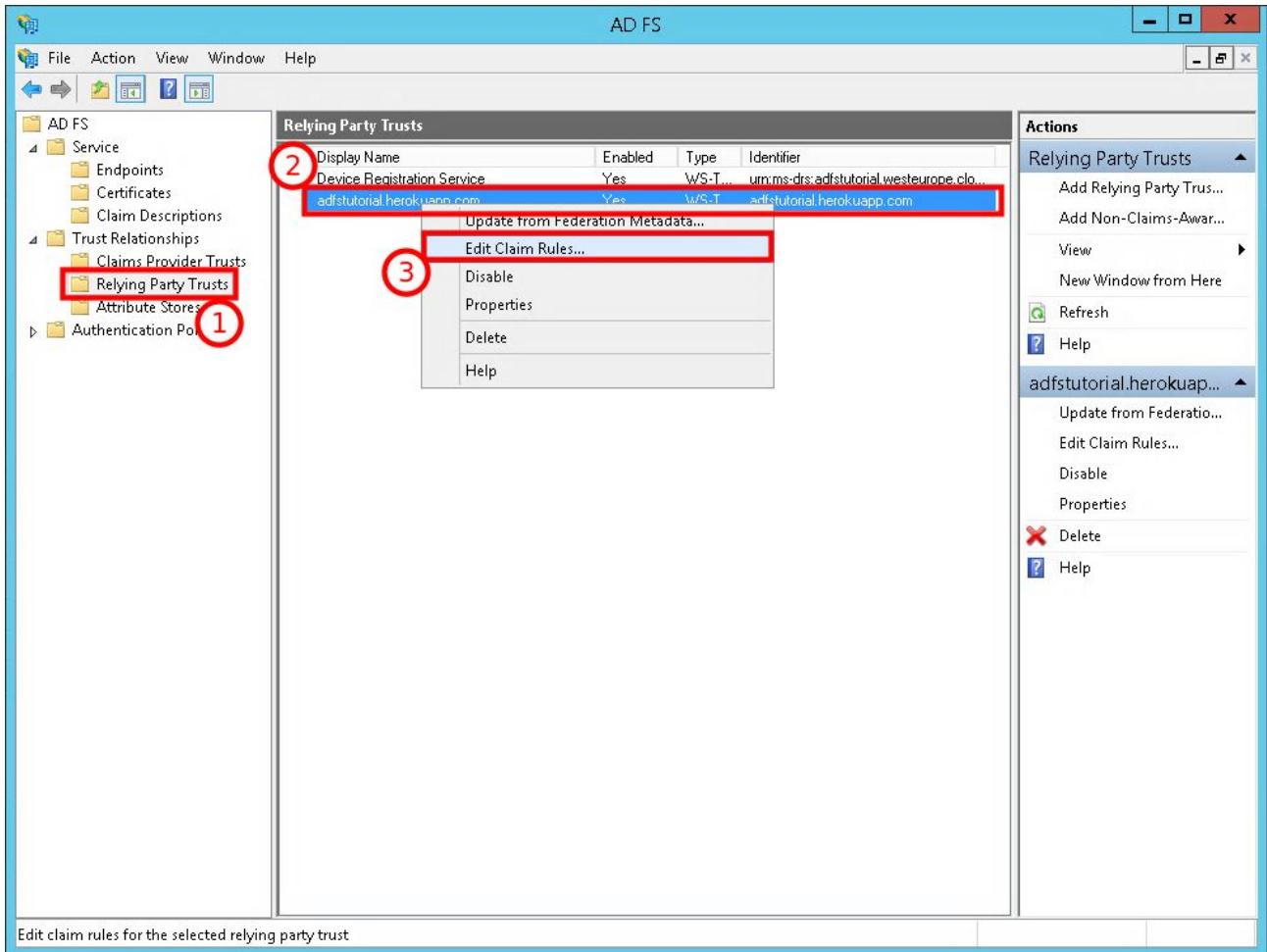
**6/** When account will be created, please open “**Properties**” dialog, fill in **e-mail** address (3) and click “**Apply**” (4).



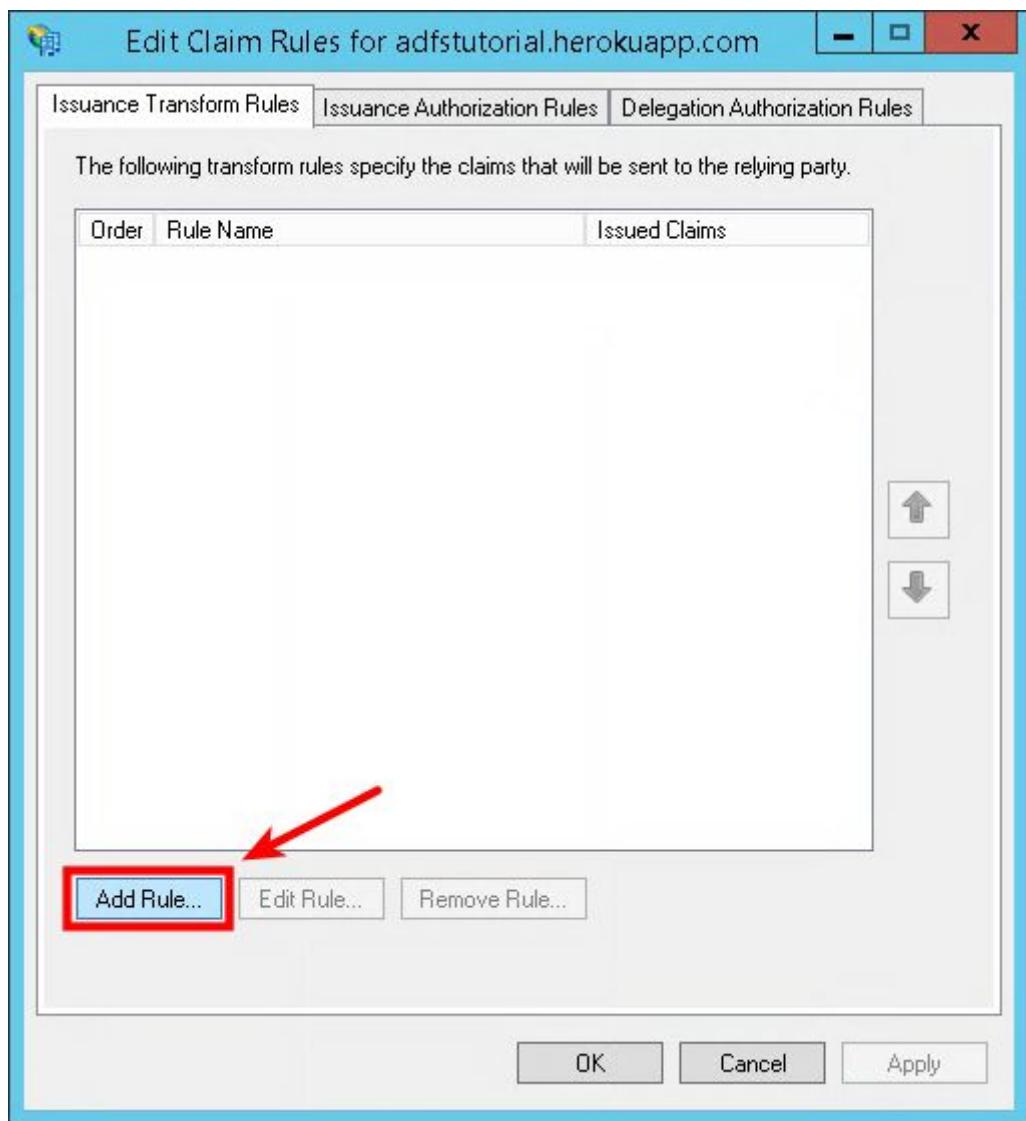
## 4.6. Create Claim Rules

Claim Rules are required to tell AD FS which data about the Active Directory account should be passed to our Rails application during authentication process (ex. e-mail address, first name, last name, etc)

1) In “AD FS Management”, please navigate to “Relying Party Trusts” (1). Select your “Relying Party Trust” (2) and from context menu choose “Edit Claim Rules ...” (3)

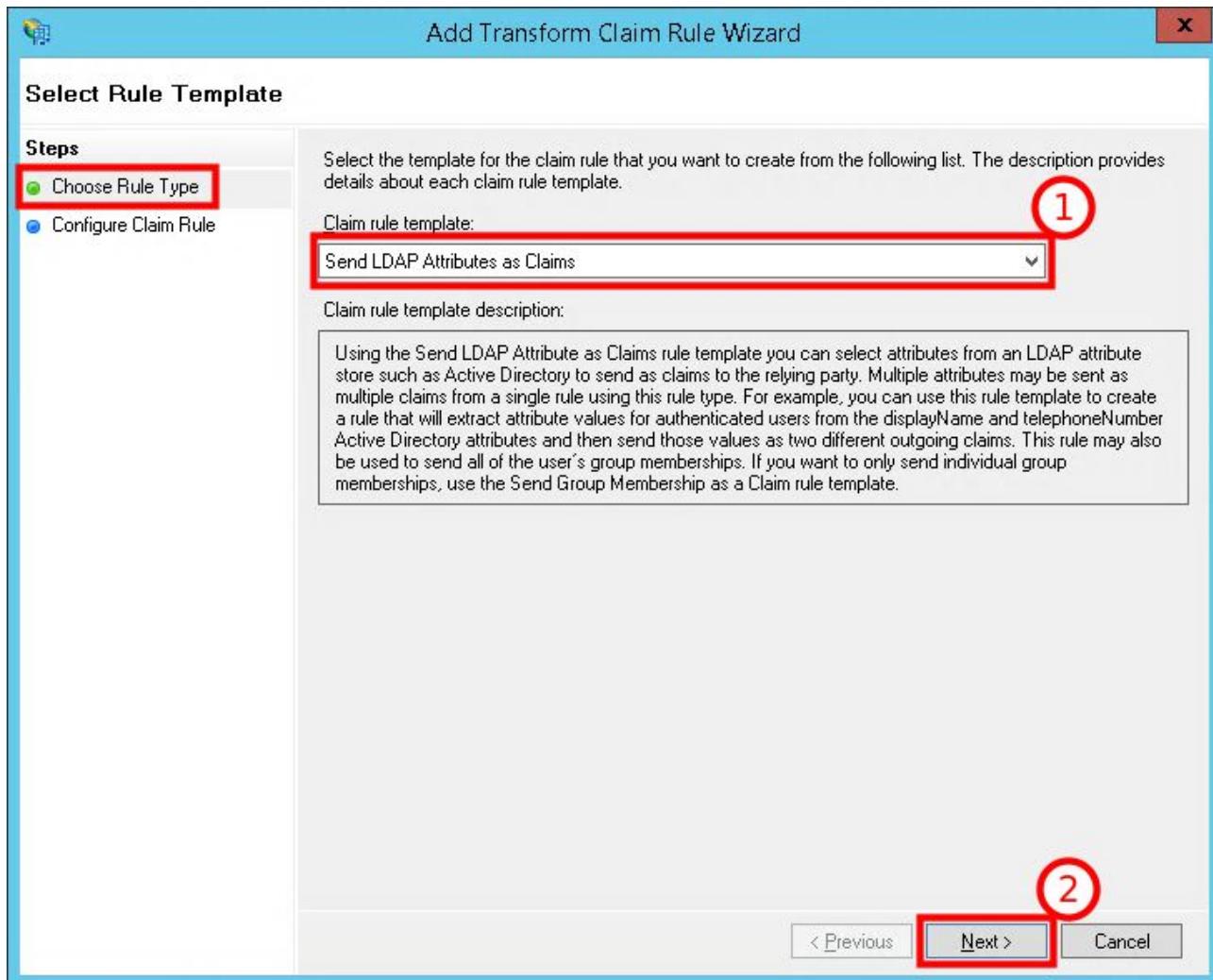


2/ On “Edit Claim Rules” dialog, please click “Add Rule” to add new rule.



3/ Add “Send LDAP Attribute as Claims” rule for E-Mail-Addresses as follows:

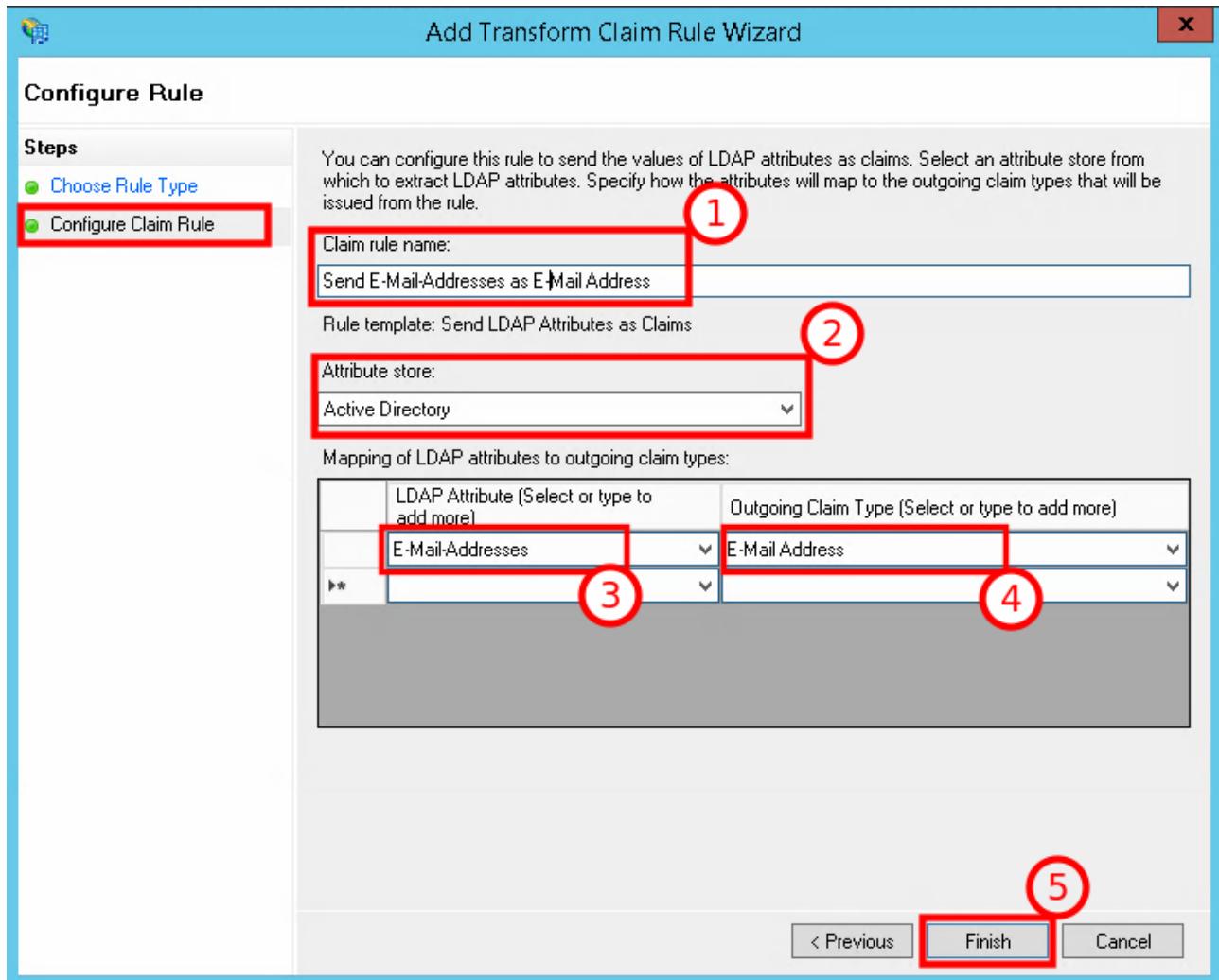
On “Choose Rule Type” page, please select “Claim rule template” as “Send LDAP Attributes as Claims” (1) and then click “Next” (2)



On page “Configure Claim Rule”, provide “Claim rule name” (1), then set “Attribute store” (2) to “Active Directory”.

In “LDAP Attribute (Select or type to add more)” select “E-Mail-Addresses” (3).

In “Outgoing Claim Type (Select or type to add more)” select “E-Mail Address” (4) and click “Next” (5).

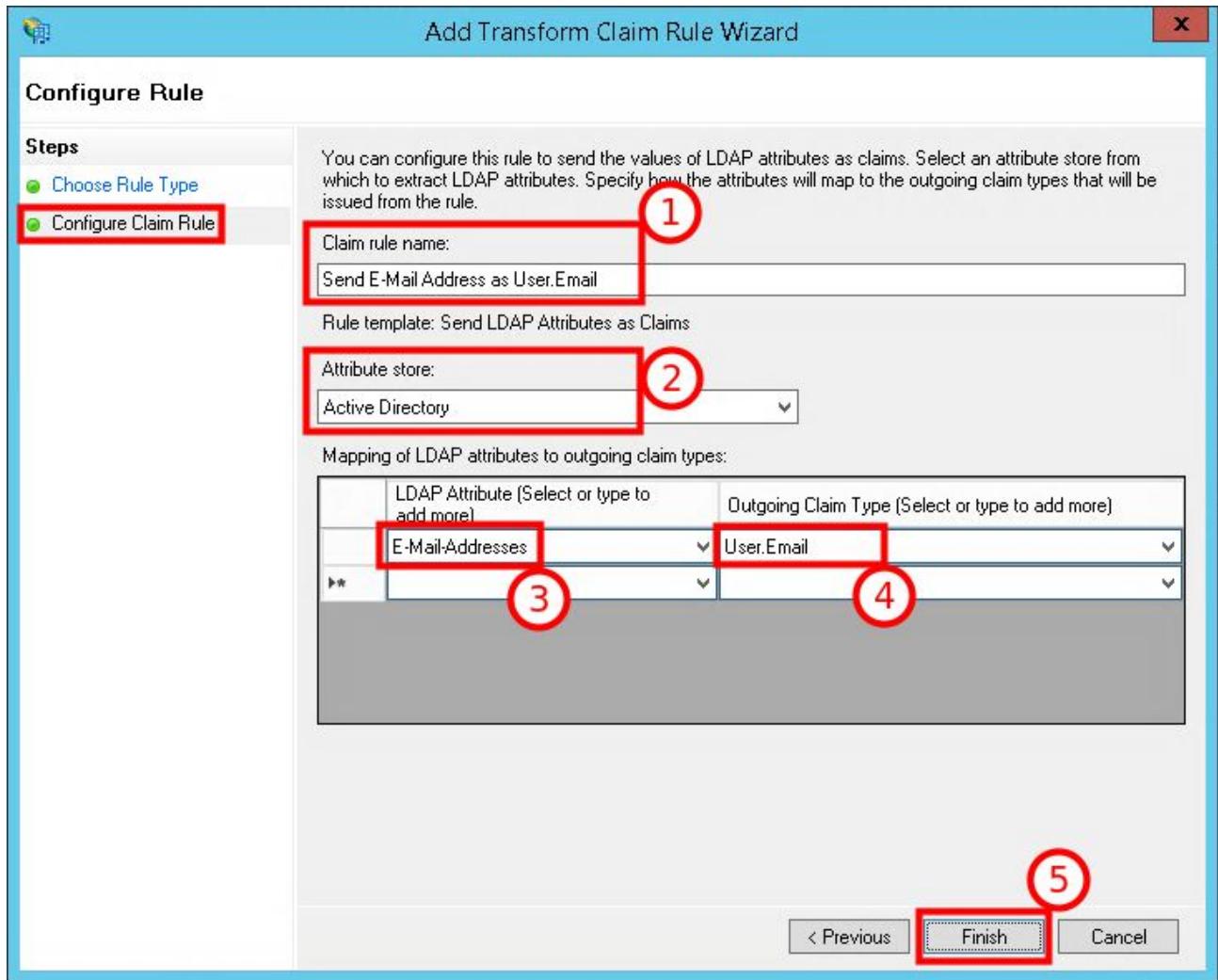


4/ Add rule to send “E-Mail Address” as “User.Email”. Follow analogical steps as described for previous rule. Please use “**Send LDAP Attribute as Claims**” template.

Then on “**Configure Claim Rule**” please provide “**Claim rule name**” (1), set “**Attribute store**” to “**Active Directory**” (2).

In “**LDAP Attribute (Select or type to add more)**” select “**E-Mail-Addresses**” (3).

In “**Outgoing Claim Type (Select or type to add more)**” select “**E-Mail Address**” (4) and click “**Finish**” (5).

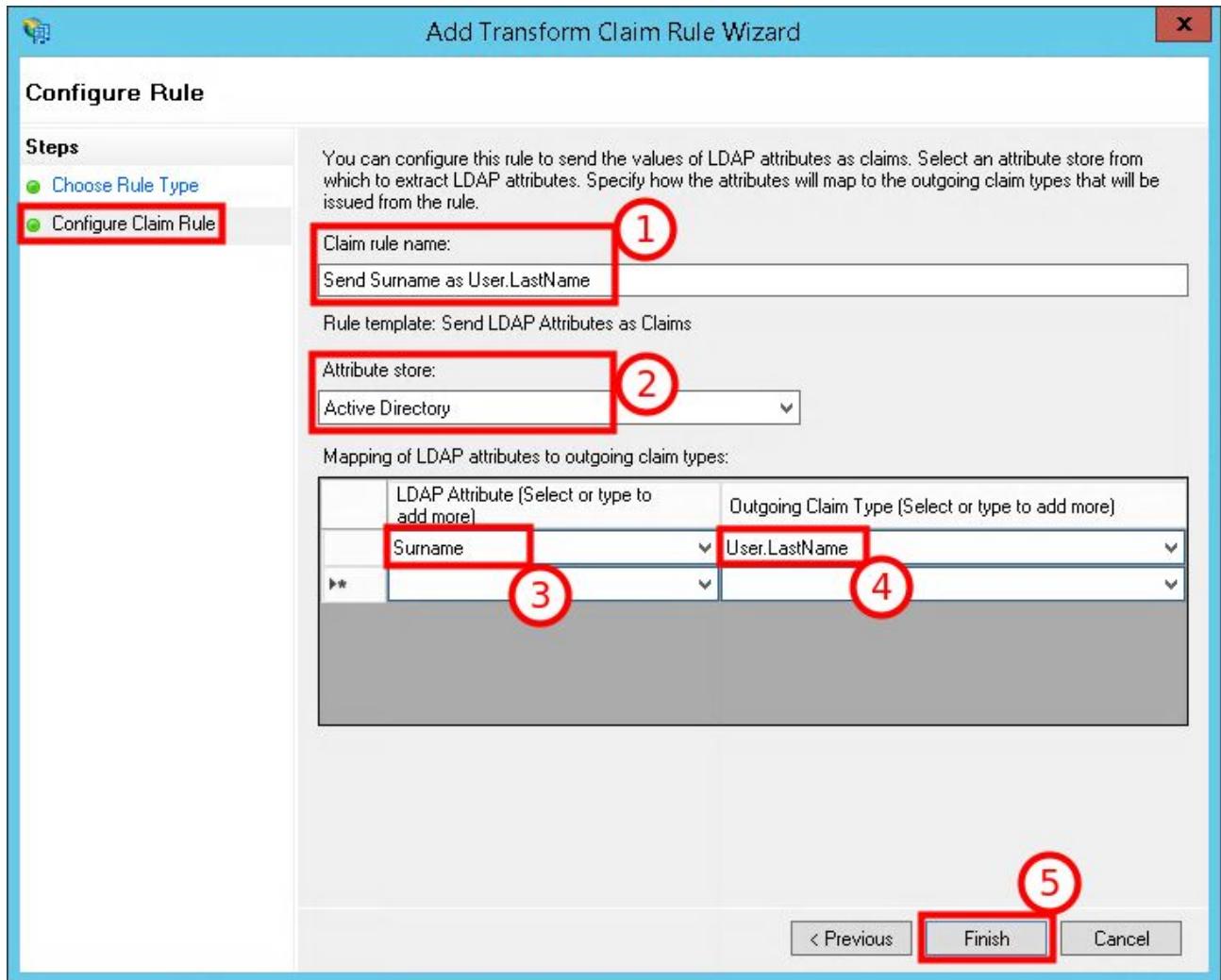


5/ Add rule to send “Surname” as “User.LastName”. Please use “Send LDAP Attribute as Claims” template.

On “Configure Claim Rule” please provide “Claim rule name” (1), set “Attribute store” to “Active Directory” (2).

In “LDAP Attribute (Select or type to add more)” select “Surname” (3).

In “Outgoing Claim Type (Select or type to add more)” select “User.LastName” (4) and click “Finish” (5).

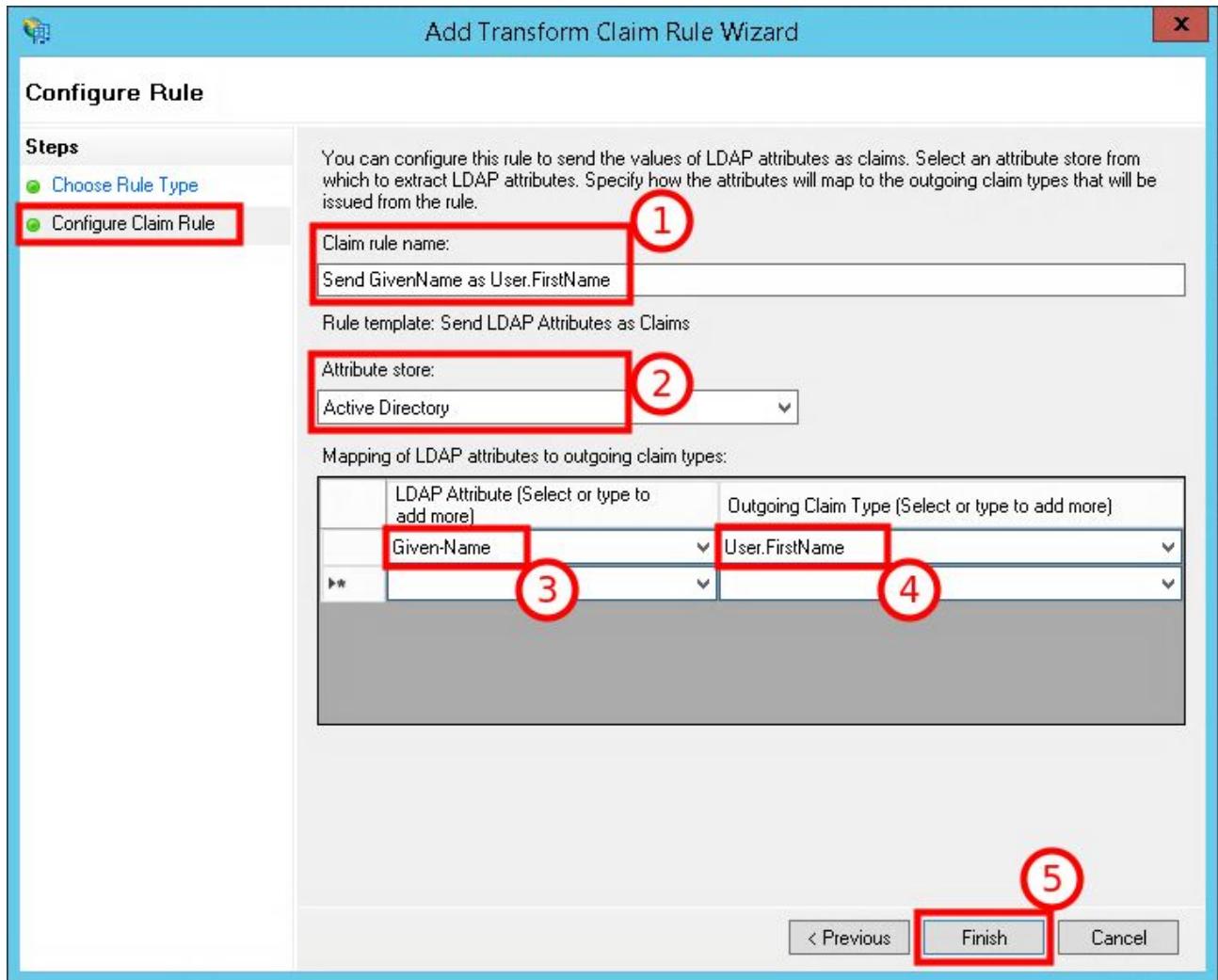


6/ Add rule to send “Given-Name” as “User.FirstName”. Please use “**Send LDAP Attribute as Claims**” template.

On “**Configure Claim Rule**” please provide “**Claim rule name**” (1), set “**Attribute store**” to “**Active Directory**” (2).

In “**LDAP Attribute (Select or type to add more)**” select “**Given-Name**” (3).

In “**Outgoing Claim Type (Select or type to add more)**” select “**User.FirstName**” (4) and click “**Finish**” (5).



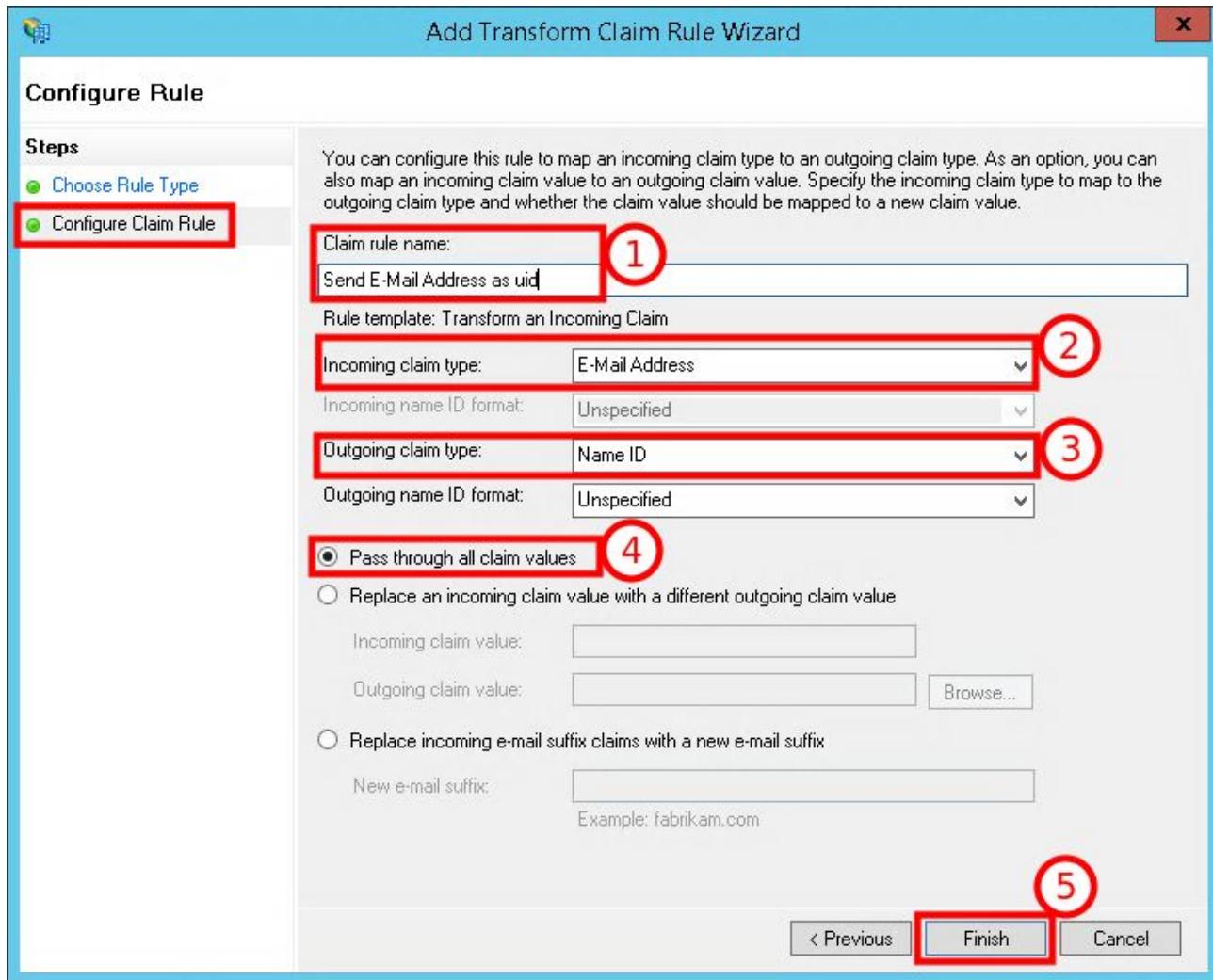
7/ Finally, add rule to send “E-Mail Address” as “uid”. Please use “**Transform an Incomming Claim**” template.

On “**Configure Claim Rule**” please provide “**Claim rule name**” (1).

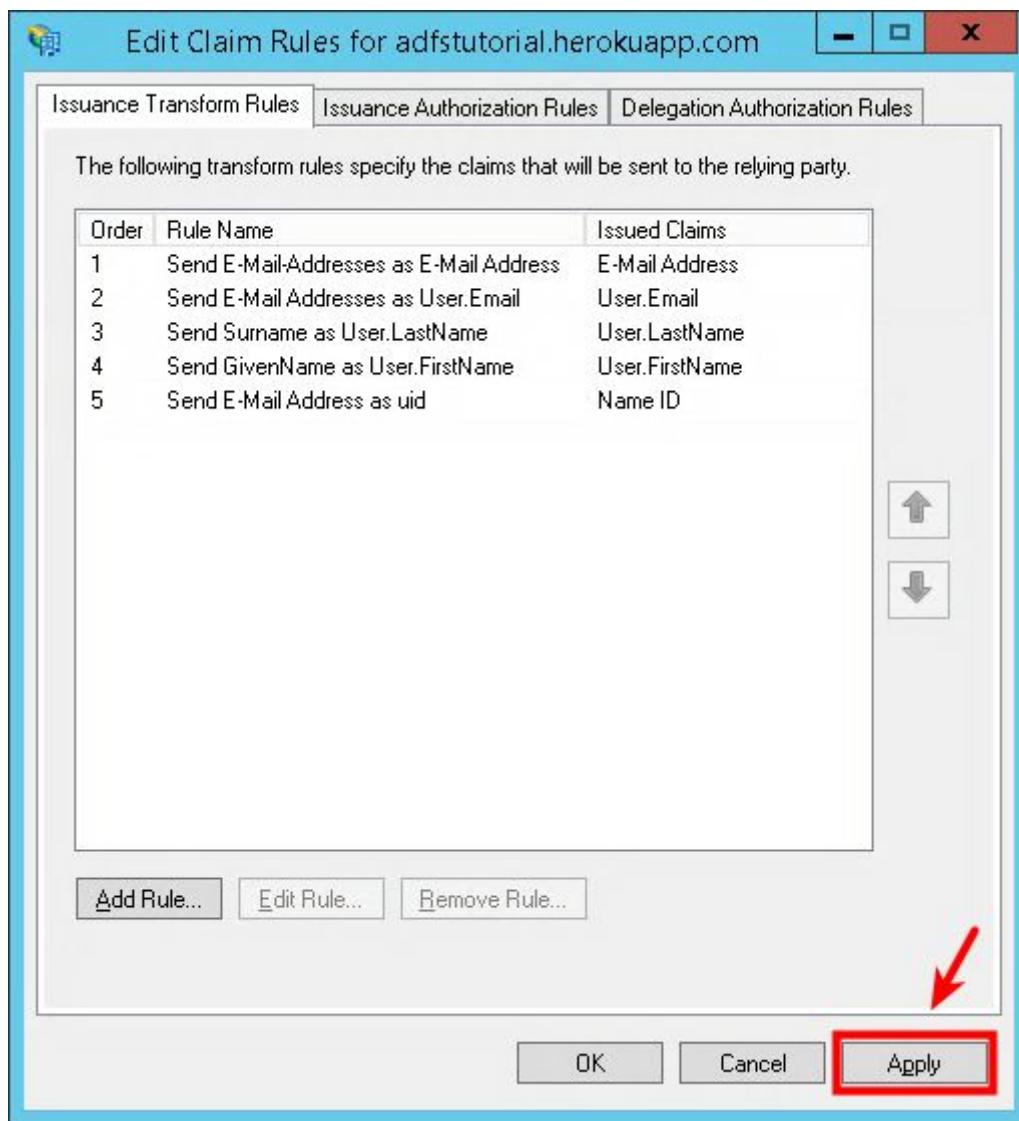
Select “**Incomming claim type**” to “**E-Mail Address**” (2).

Select “**Outgoing claim type**” to “**Name ID**” (3).

Select “**Pass through all claim values**” (4) and click “**Finish**” (5).



After this step list of claim rules should look as presented below:



Please click "Apply" to finish claim rules configuration.

#### 4.7. Matching AD FS (Active Directory) accounts with RoR/Devise accounts

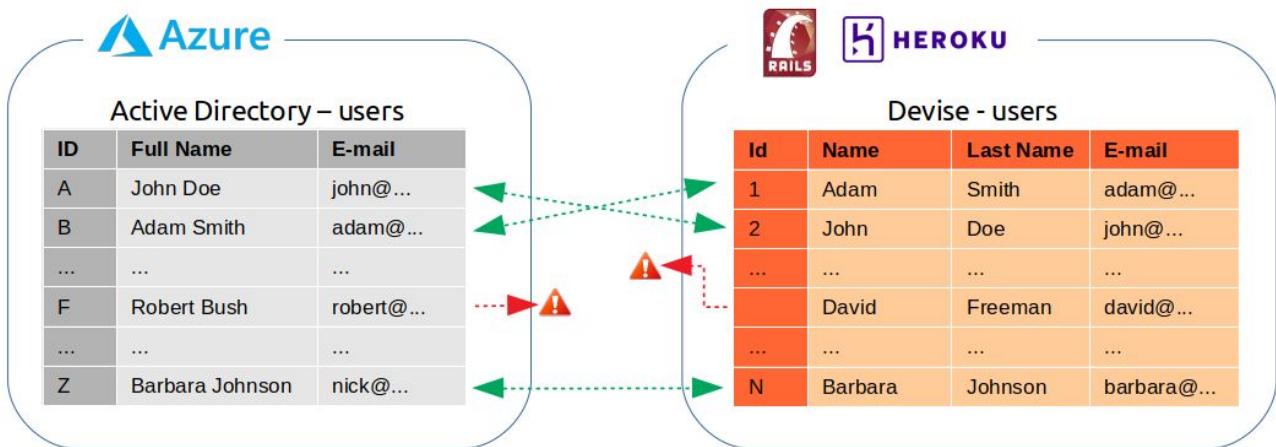
Single Sign On mechanism requires a link between users/accounts provided by Identity Provider and account hosted in the application (Service Provider).

Whenever user "U" from organization "O" tries to login to an application "A", application receives SAML request with attributes which identify this user. Rails application has to find matching user in database and provide access/create session for that user.

Image below shows user records stored in Active Directory and in Ruby application.

Users can be matched based on certain properties which are same in both systems.

Not every record in Active Directory has to match another record in Rails application and vice versa.



If user does not exist yet in the Rails application (ex. “Robert Bush” in the example, exists only in Active Directory), one of following strategies can be used:

- MOST COMMON: Application automatically creates corresponding user, assigns attributes from SAML payload (ex. first name, last name, e-mail address etc.), and then grants an access
- Application rejects such a request. Access is denied.  
In such scenario usually only application administrator can add new users to application database

Fragment below shows how users are matched in sample application: **auth.uid** field from SSO payload, which holds actually user email from ActiveDirectory, is used to find user in Rails database.

```
class User < ApplicationRecord
  # Include default devise modules. Others available are:
  # :confirmable, :lockable, :timeoutable and :omniauthable
  devise :database_authenticatable, :registerable,
         :recoverable, :rememberable, :trackable, :validatable,
         :omniauthable, omniauth_providers: [:saml]

  # Lookup for user matching authentication data from ADFS
  # More info: https://github.com/plataformatec/devise/wiki/OmniAuth:-Overview
  def self.from_omniauth(auth)
    Rails.logger.info("Trying to find user: uid #{auth.uid}, provider: #{auth.provider}")
    where(provider: auth.provider, uid: auth.uid).
      first_or_create(email: auth.uid, provider: auth.provider, uid: auth.uid, password: generate_password)
  end

  private

  def self.generate_password
    Devise.friendly_token.first(10)
  end
end
```

## 5. Test SSO login and logout

Many systems must undergo strict compliance procedures to ensure high security standards. To ensure that your system follows high security standards, you should incorporate SSO tests into your standard tests which should be executed periodically - it can be before each release or only after changes which involves SSO code, depending on system requirements and/or compliance procedures.

Couple test scenarios are listed here.

TEST CASE
SP initiated login
SP initiated logout
IdP initiated login
IdP initiated logout
Disabled user account in ADFS / ActiveDirectory
Removed user account in ADFS / ActiveDirectory

## 6. Troubleshooting and Additional Setup for AD FS

### 6.1. Rails application rejects SSO login request due to time difference between AD FS server and Heroku server

**Issue:**

When time on AD FS machine is earlier than on Heroku server (ex. AD FS: 14:20:22, Heroku 14:20:24), Rails application rejects login request, and user can not login to application via SSO.

**Fix:**

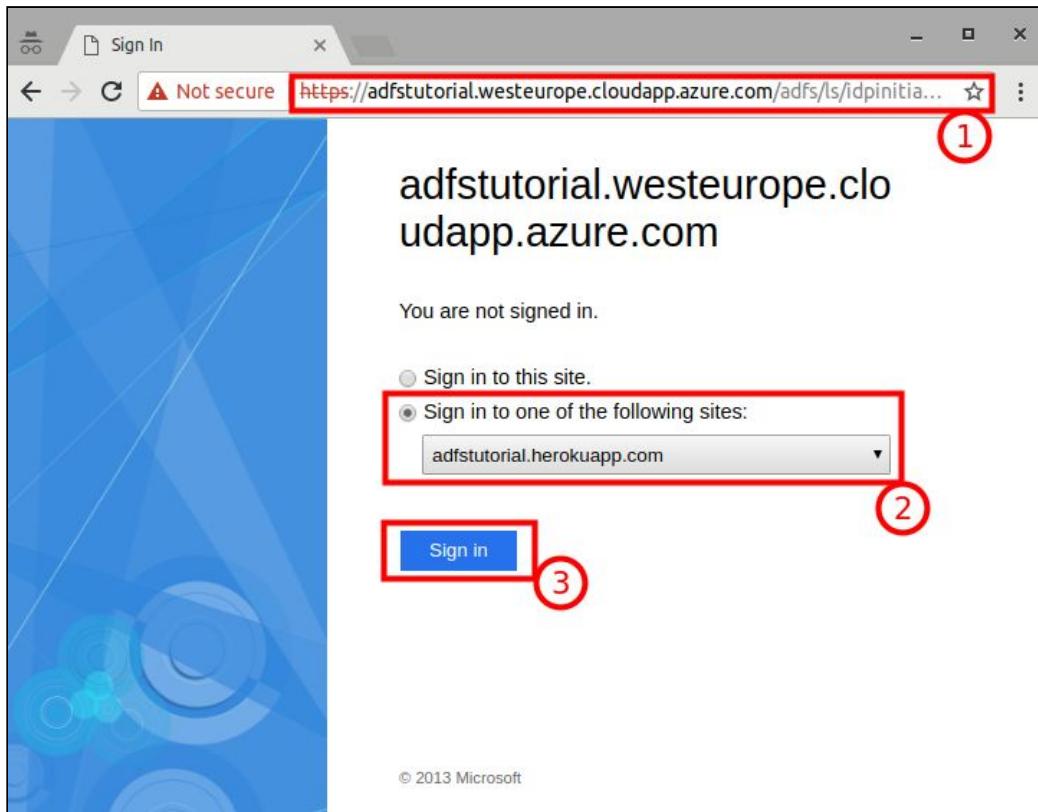
Configure AD FS server to allow time drift, ex. 1minute.

```
Set-ADFSRelyingPartyTrust -TargetIdentifier "<replying party identifier>"  
-NotBeforeSkew 1
```

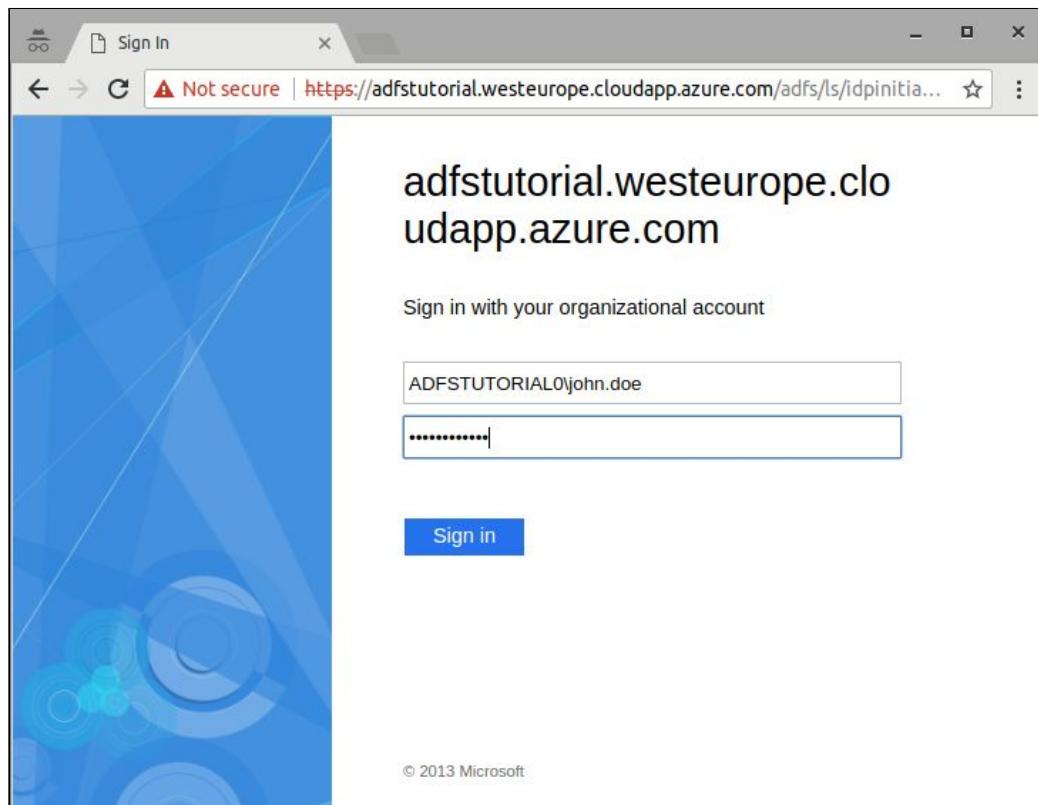
### 6.2. Fix issue with circular redirect for IdP initiated login

**Issue:**

1. Go to <https://adftutorial.westeurope.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx>
2. Select your site from "Sign in to one of the following sites"
3. Click "Sign In"



On the following screen, please provide domain\username and password (ex. "ADFSTUTORIAL\john.doe" + password) and click "Sign In".



**Expected:** User should be logged in to SSO and you should be redirected to your application.

**Current:** User is logged in, redirected to application and then redirected back to <https://adftutorial.westeurope.cloudapp.azure.com/adfs/ls/idpinitiatedsignon.aspx>

### Fix:

For IdP initiated login, default OmniAuth behavior redirects back to IdP login form (AD FS login form).

To avoid this situation app/controllers/users/omniauth\_callbacks\_controller.rb should be updated as follows (yellow highlight):

```
# frozen_string_literal: true
class Users::OmniauthCallbacksController < Devise::OmniauthCallbacksController
  skip_before_action :verify_authenticity_token, only: [:saml, :failure]

  def saml
    # You need to implement the method below in your model (e.g. app/models/user.rb)
    @user = User.from_omniauth(request.env["omniauth.auth"])

    if @user
      # Fix for IdP initiated login:
      # default implementation provided on Omniauth wiki page was causing redirect back to IdP login form.
      sign_in(@user)
      redirect_path = stored_location_for(resource) || signed_in_root_path(resource)
      redirect_to redirect_path
      set_flash_message(:notice, :success, kind: 'ADFS SSO') if is_navigational_format?
    else
      failure
    end
  end

  def failure
    redirect_to root_path
  end
end
```

### 6.3. Configure IdP initiated logout

To ensure that user will be logged out after certain amount of time, AD FS server should be configured properly.

```
Set-ADFSProperties -EnableOAuthLogout $true
```

#### Additional docs:

<https://docs.microsoft.com/en-us/windows-server/identity/ad-fs/development/ad-fs-logout-openid-connect>

### 6.4. Ensure that you are accessing your application via HTTPS

When you test SSO login, ensure that you access your application url via HTTPS ex.

<https://adftutorial.herokuapp.com>, otherwise AD FS server will reject SSO request and will raise an error.

This can be tricky to determine because error is not shown - you have to check it in Windows AD FS logs:

```
Microsoft.IdentityServer.Service.Policy.PolicyServer.Engine.AssertionConsumerServiceUrlDoesNotMatchPolicyException: MSIS3200: No AssertionConsumerService is configured on the relying party
```

```
trust 'microsoft:identityserver:adfstutorial.herokuapp.com' that is a prefix match of the
AssertionConsumerService URL 'http://adfstutorial.herokuapp.com/users/auth/saml/callback'
specified by the request. at
Microsoft.IdentityServer.Service.SamlProtocol.EndpointResolver.LookupAssertionConsumerServiceBy
Url(Collection`1 assertionConsumerServices, Uri requestedAssertionConsumerServiceUrl, String
scopeIdentity) at [...]
```

## 6.5. Viewing logs

If anything goes wrong, please first view logs - both on Windows AD FS instance, and on application deployment server (Heroku):

**on Windows Machine (AD FS):**

Go to “Server Manager” > “Local Server” > “EVENTS”

**on Heroku (Rails application):**

```
heroku logs -t -a <application-name>
```

## 6.6 Listing AD FS properties

Listing all ADFS properties from PowerShell can be helpful during troubleshooting.

To list all properties, please run following command from Power Shell:

```
C:\> Get-ADFSProperties
```

## 6.7. AD FS service does not start after account password change

Please remember that AD FS service uses user credentials.

If you use your local account for AD FS service logon, please notice that changing password for that account will also require to update logon settings for AD FS service.

If you experience issue with AD FS service not starting due to login error, please go to “Services”, find “AD FS” service, click “Properties” and update password on “Logon” tab.

# 7. References

Promote Server to Domain Controller

<https://social.technet.microsoft.com/wiki/contents/articles/12370.windows-server-2012-set-up-your-first-domain-controller-step-by-step.aspx>

Setting up AD FS

<https://doc.arcgis.com/en/arcgis-online/reference/configure-adfs.htm>

<https://mizitechinfo.wordpress.com/2015/01/08/simple-step-install-configure-adfs-in-windows-server-2012-r2/>

## Configure Devise and OmniAuth

Configure Devise: <https://github.com/plataformatec/devise>

Configure Omniauth with Devise: <https://github.com/plataformatec/devise/wiki/OmniAuth:-Overview>

Configure SAML authentication: <https://github.com/omniauth/omniauth-saml>

## Configure Self Signed Certificate:

<http://www.itprotoday.com/management-mobility/creating-self-signed-certificates-powershell>

<https://gallery.technet.microsoft.com/Self-signed-certificate-5920a7c6/view/Discussions/2>

<https://dimitri.janczak.net/2015/07/29/adfs-3-0-in-windows-2012-r2-self-signed-certificate>