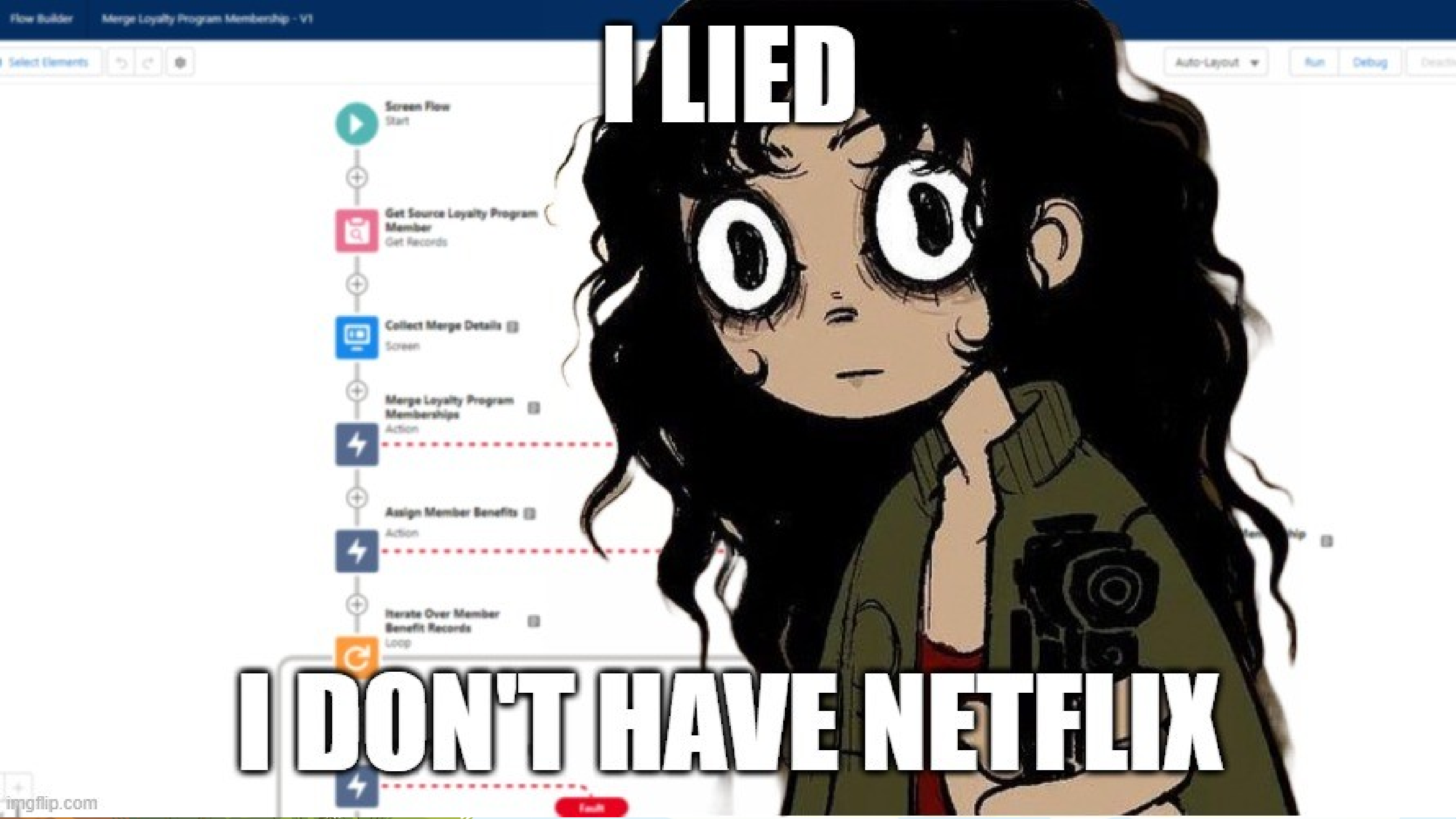
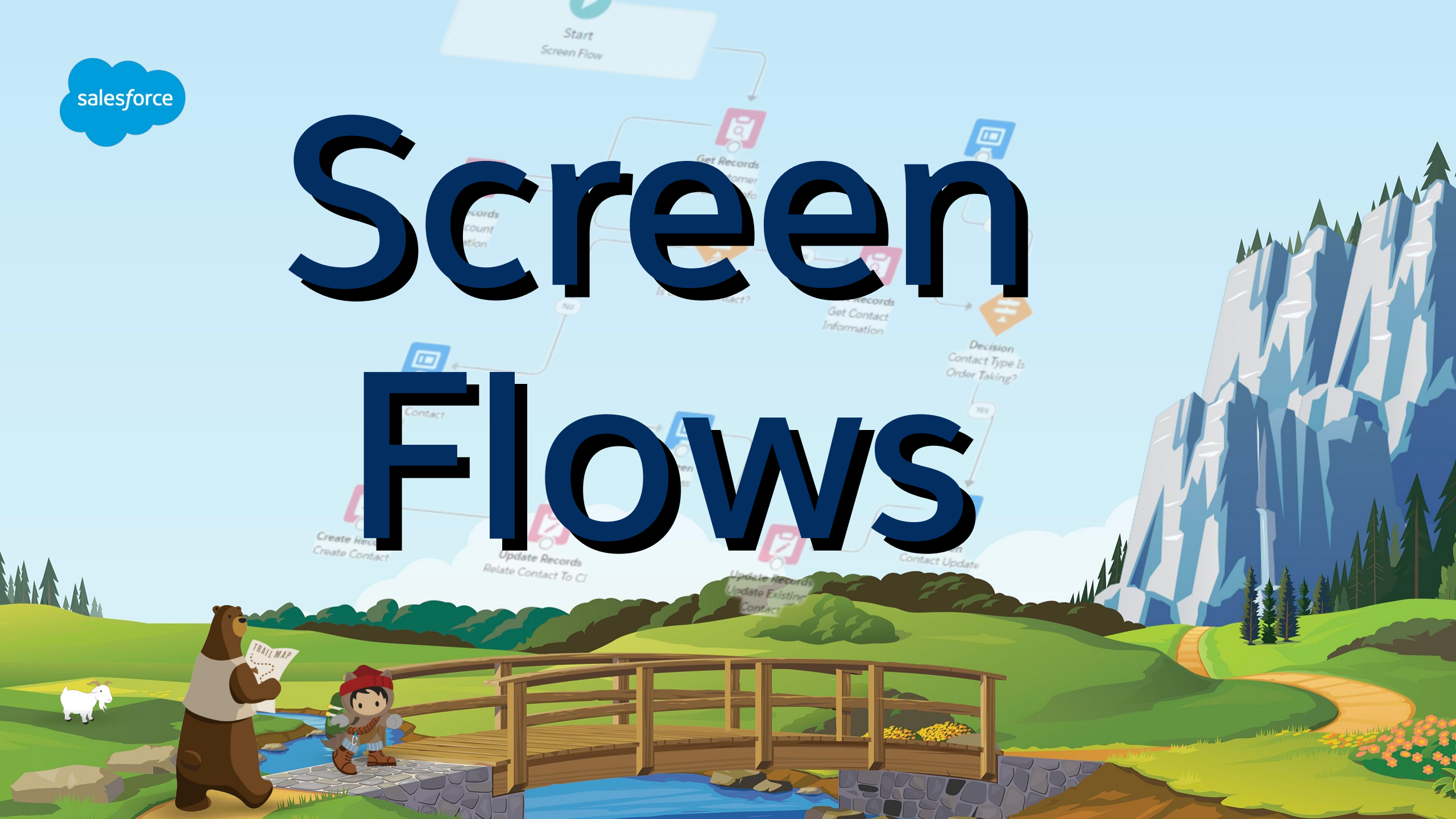

Flow Builder
Merge Loyalty Program Membership - V1
Select Elements
Auto-Layout
Run
Debug
Screen Flow
Start
Get Source Loyalty Program Member
Get Records
Collect Merge Details
Screen
Merge Loyalty Program Memberships
Action
Assign Member Benefits
Action
Iterate Over Member Benefit Records
Loop
Fault
I LIED
I DON'T HAVE NETFLIX
imgflip.com

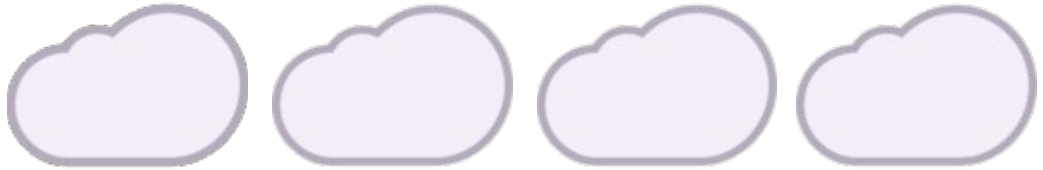


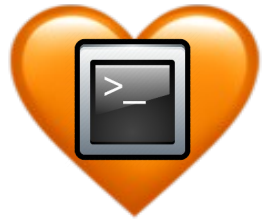

# Screen Flows

# Plan na dziś

1. Kim jestem ☺
2. Co to jest screen flow i czym się różni
3. Jakie są elementy, które możemy użyć
    a) jak ich użyć
4. Jak i gdzie wyświetlić flow
5. DIY

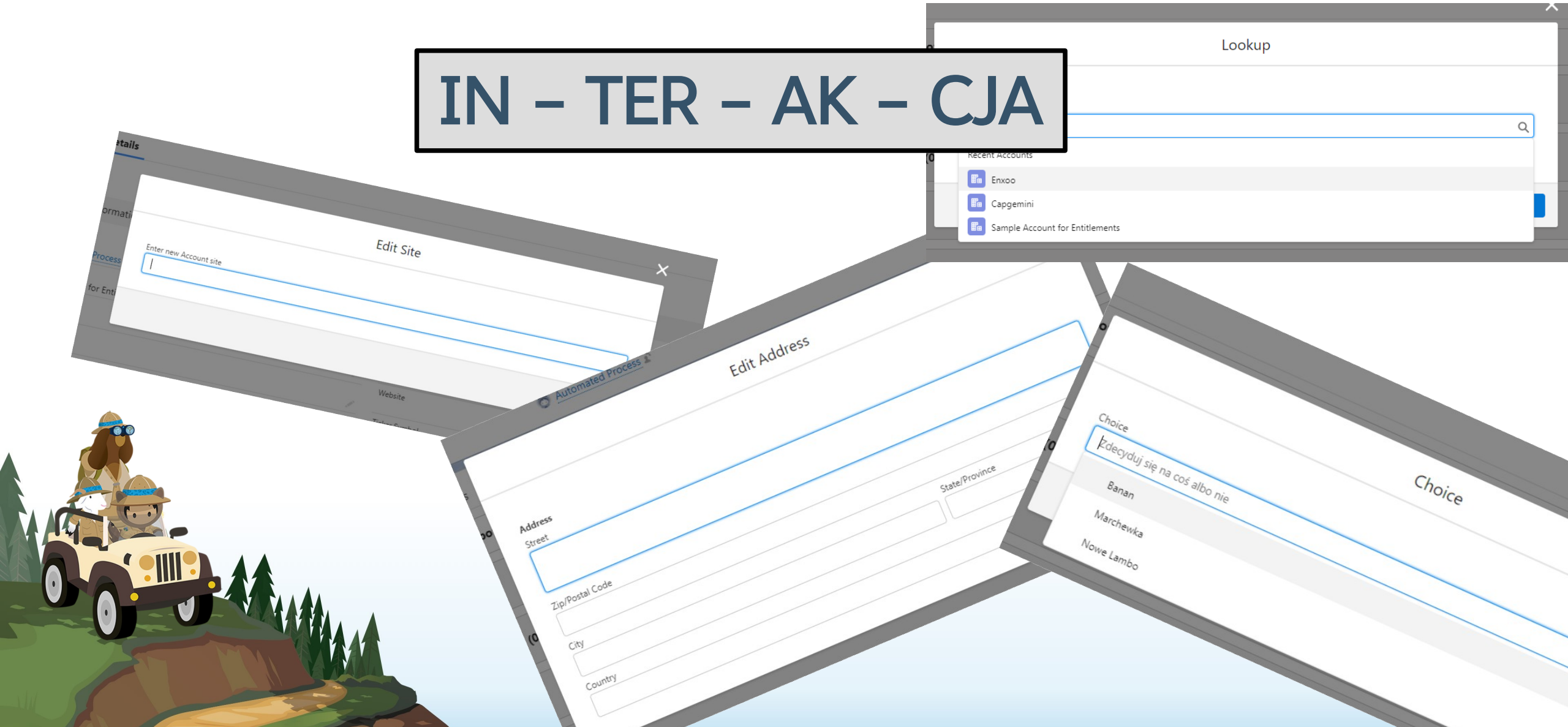
# O prowadzącym



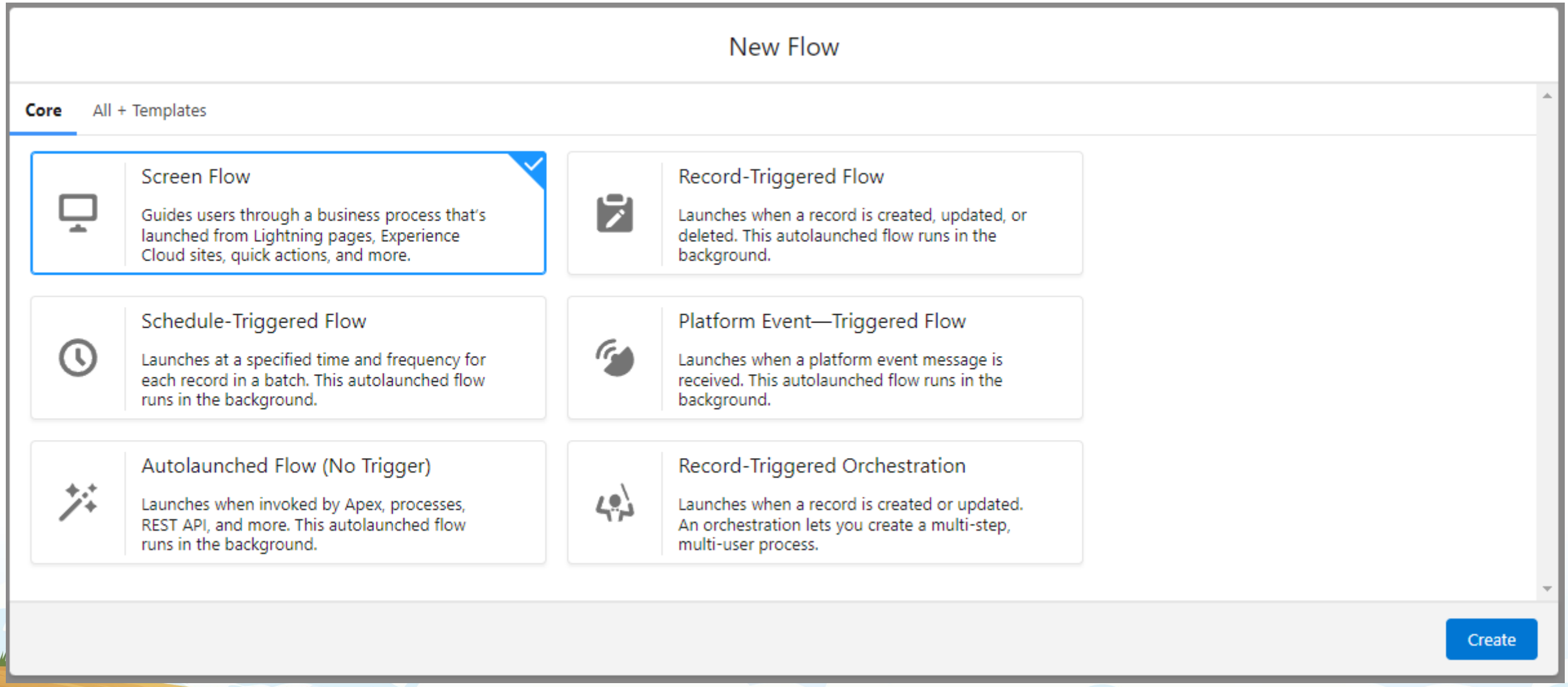


# Screen Flow – co to jest

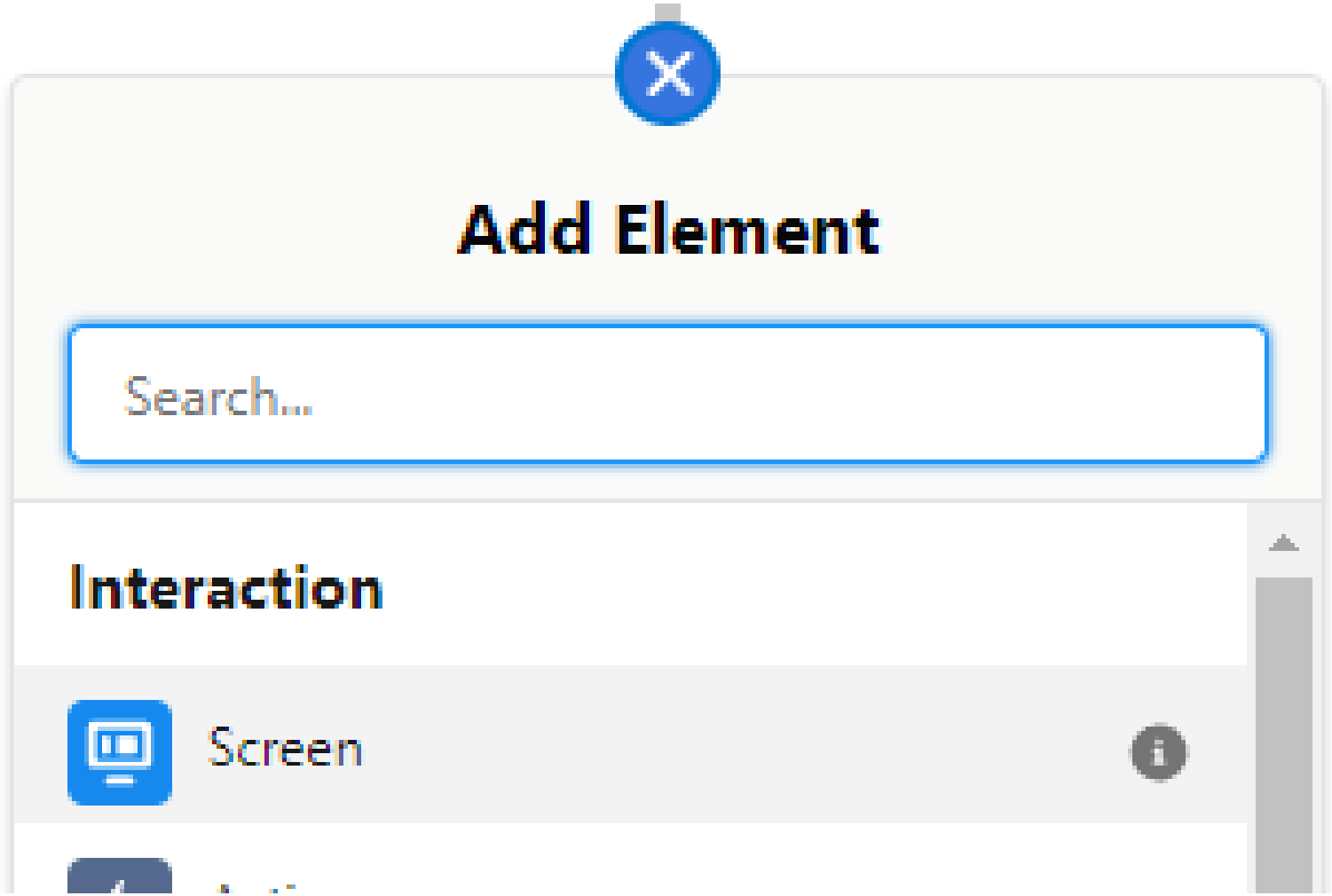
## IN – TER – AK – CJA



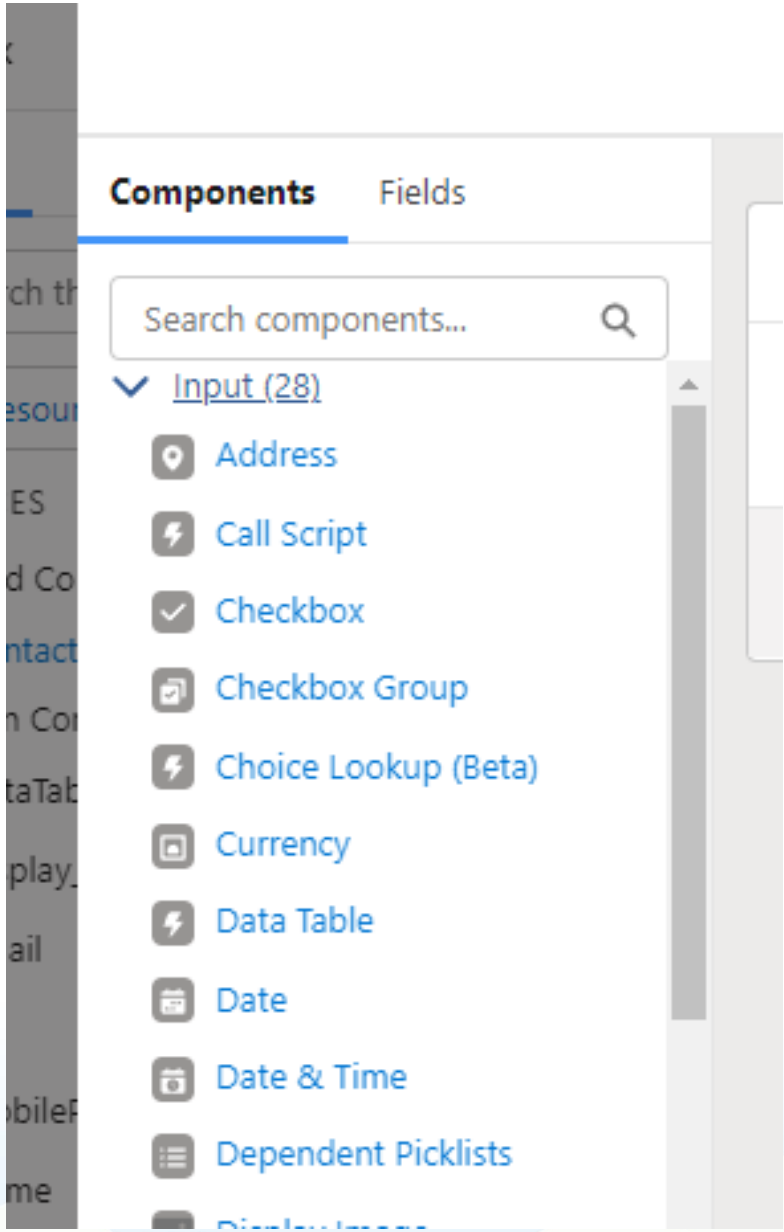
# Tworzenie


New Flow
Core
All + Templates
Screen Flow
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and more.
Record-Triggered Flow
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.
Schedule-Triggered Flow
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.
Platform Event—Triggered Flow
Launches when a platform event message is received. This autolaunched flow runs in the background.
Autolaunched Flow (No Trigger)
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.
Record-Triggered Orchestration
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.
Create

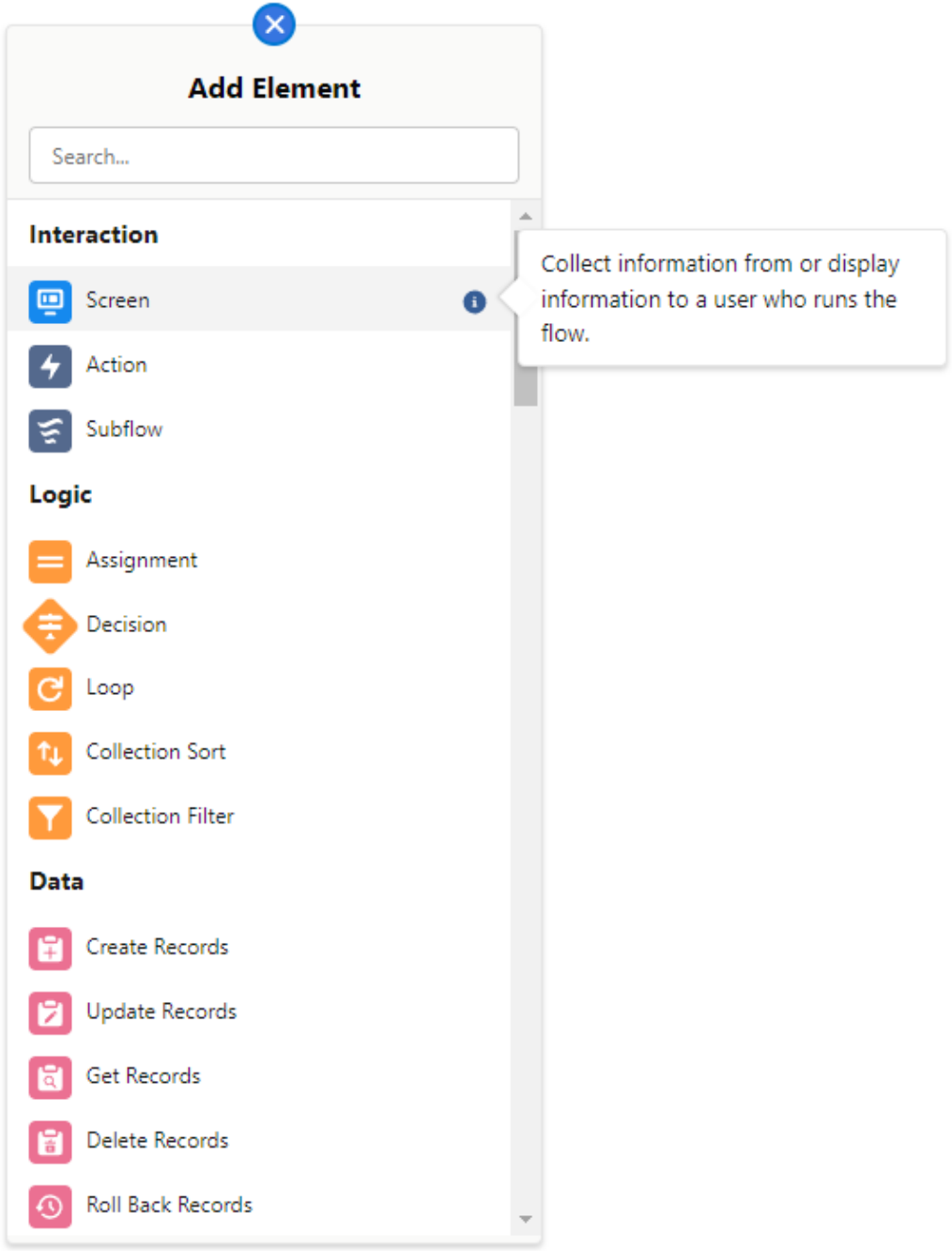
# Tworzenie



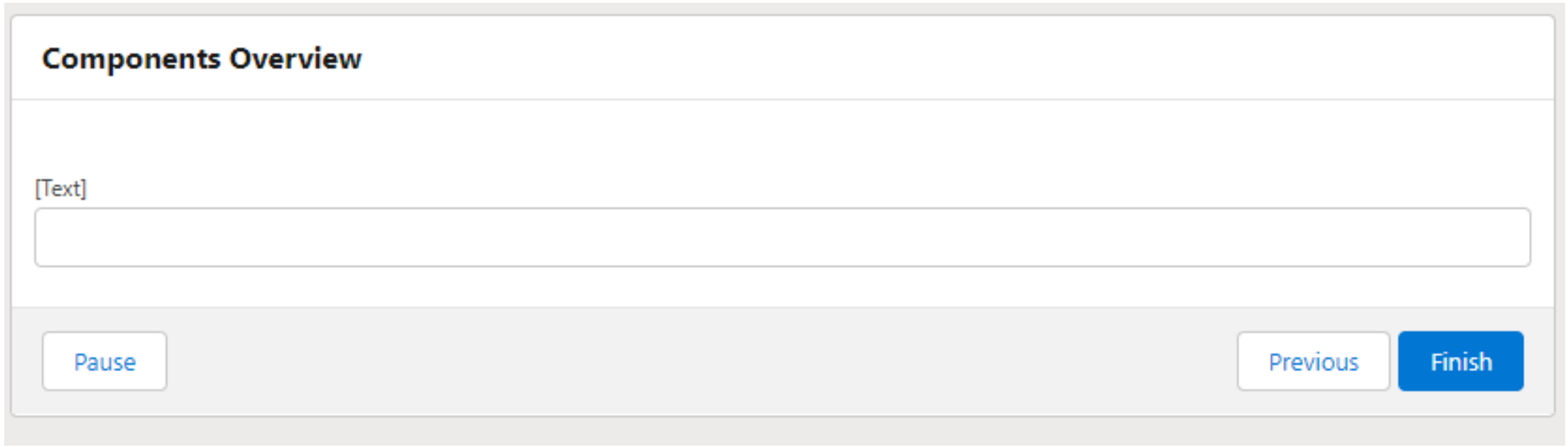
# Tworzenie


Components
Fields
Search components...
Input (28)
Address
Call Script
Checkbox
Checkbox Group
Choice Lookup (Beta)
Currency
Data Table
Date
Date & Time
Dependent Picklists

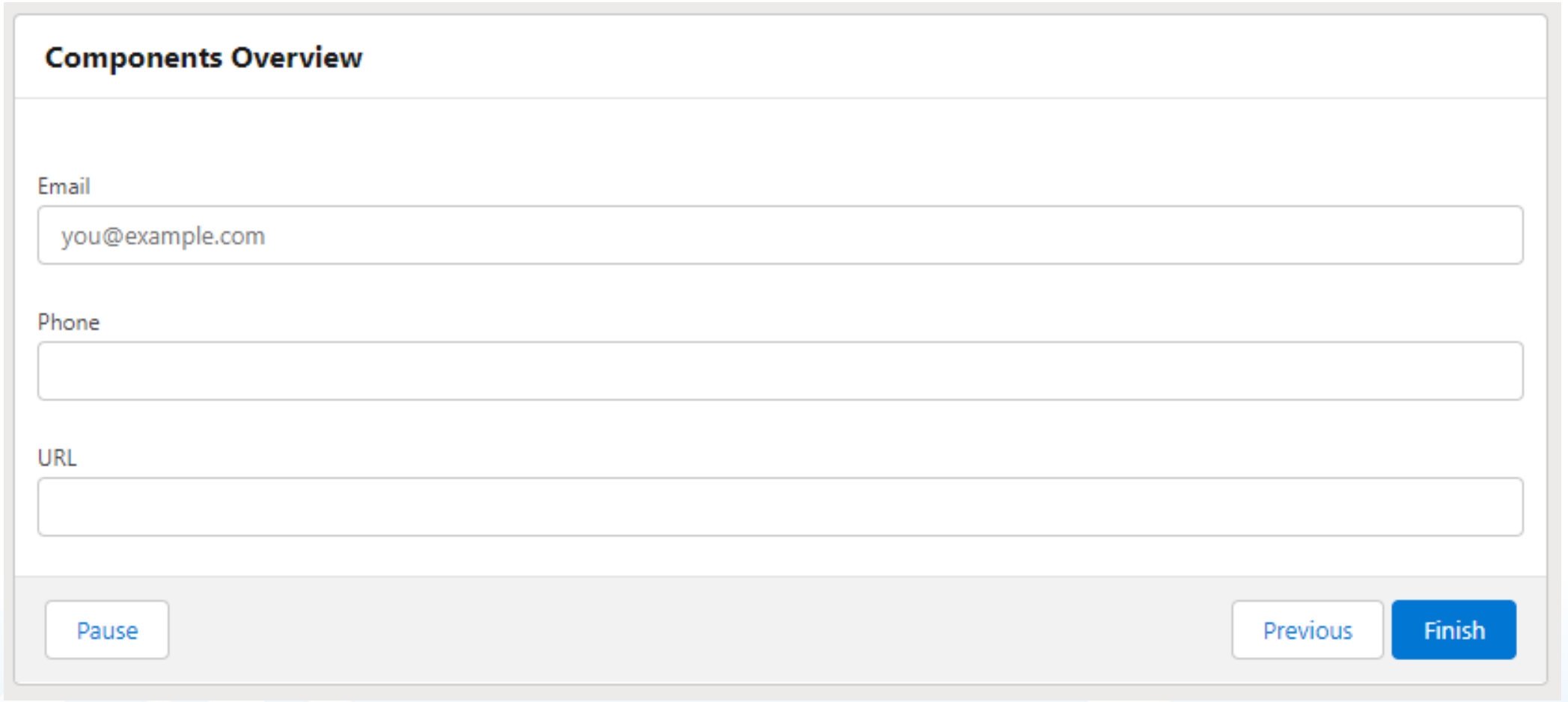
# Tworzenie


Add Element
Search...
Interaction
Screen
Action
Subflow
Logic
Assignment
Decision
Loop
Collection Sort
Collection Filter
Data
Create Records
Update Records
Get Records
Delete Records
Roll Back Records
Collect information from or display information to a user who runs the flow.

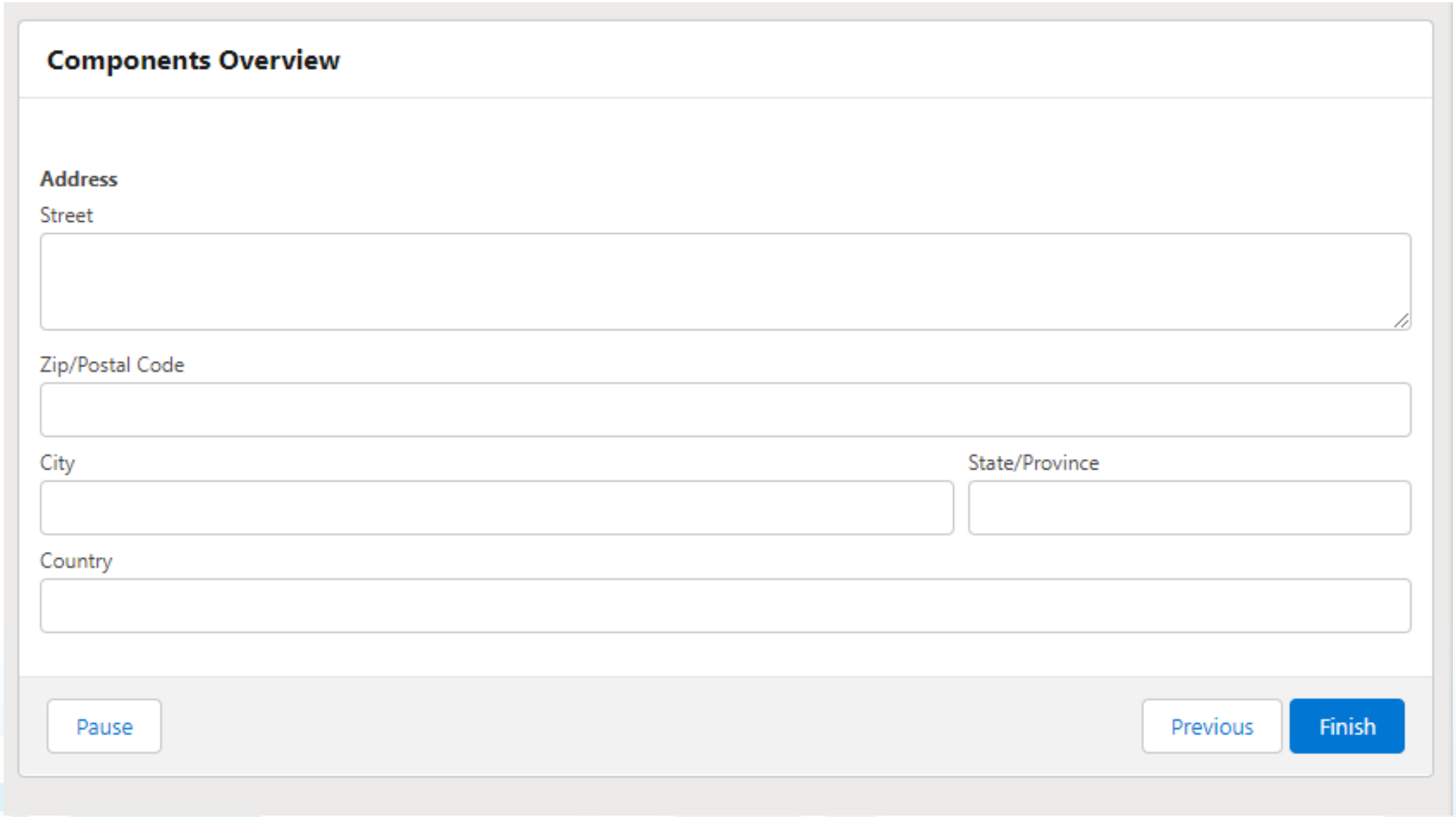
# Text



# Pochodne


Components Overview
Email
you@example.com
Phone
URL
Pause
Previous
Finish

# Address


Components Overview
Address
Street
Zip/Postal Code
City
State/Province
Country
Pause
Previous
Finish

# Wybór opcji

**Gdzie lubisz spędzać urlop**

- [ ] Morze
- [x] Góry
- [x] Jezioro

**Ile masz rąk?**

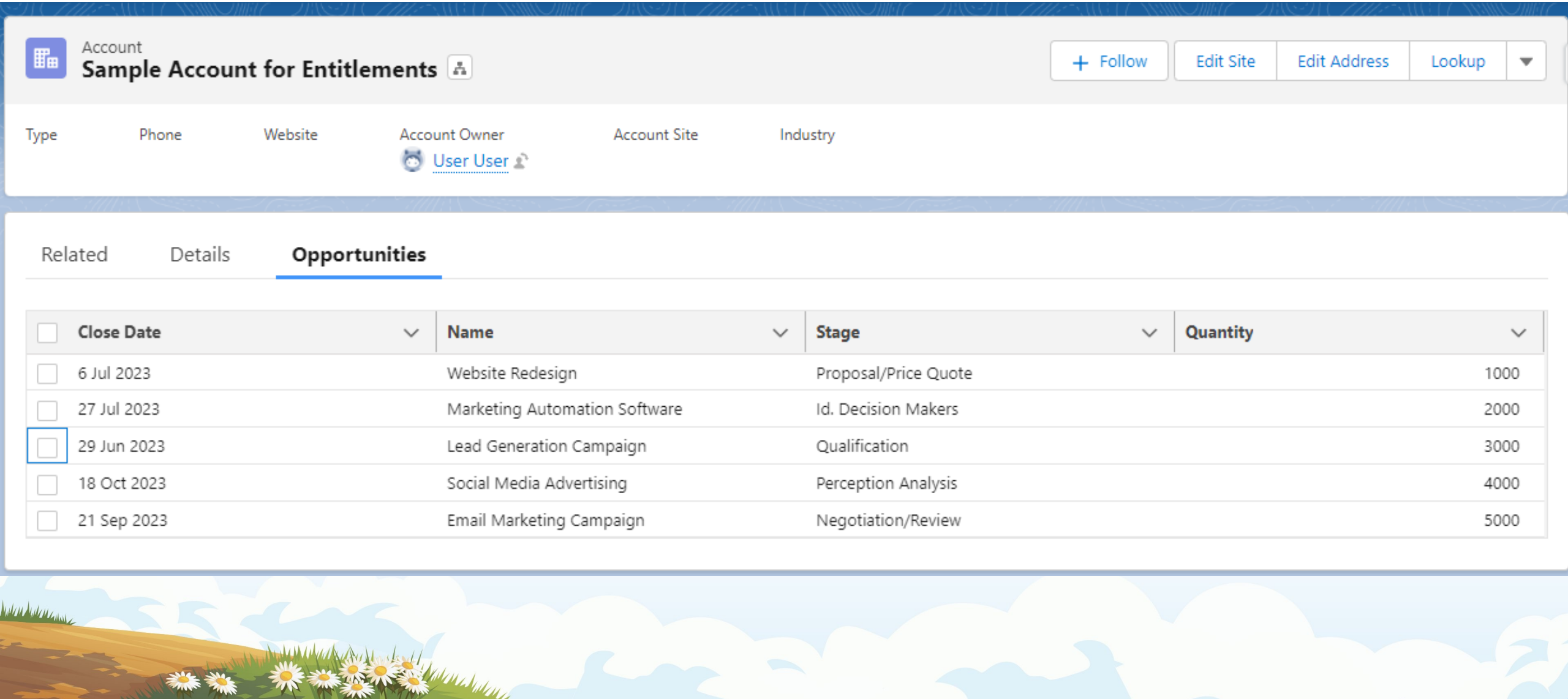
- ( ) 0
- (•) 1
- ( ) 2

Select Account

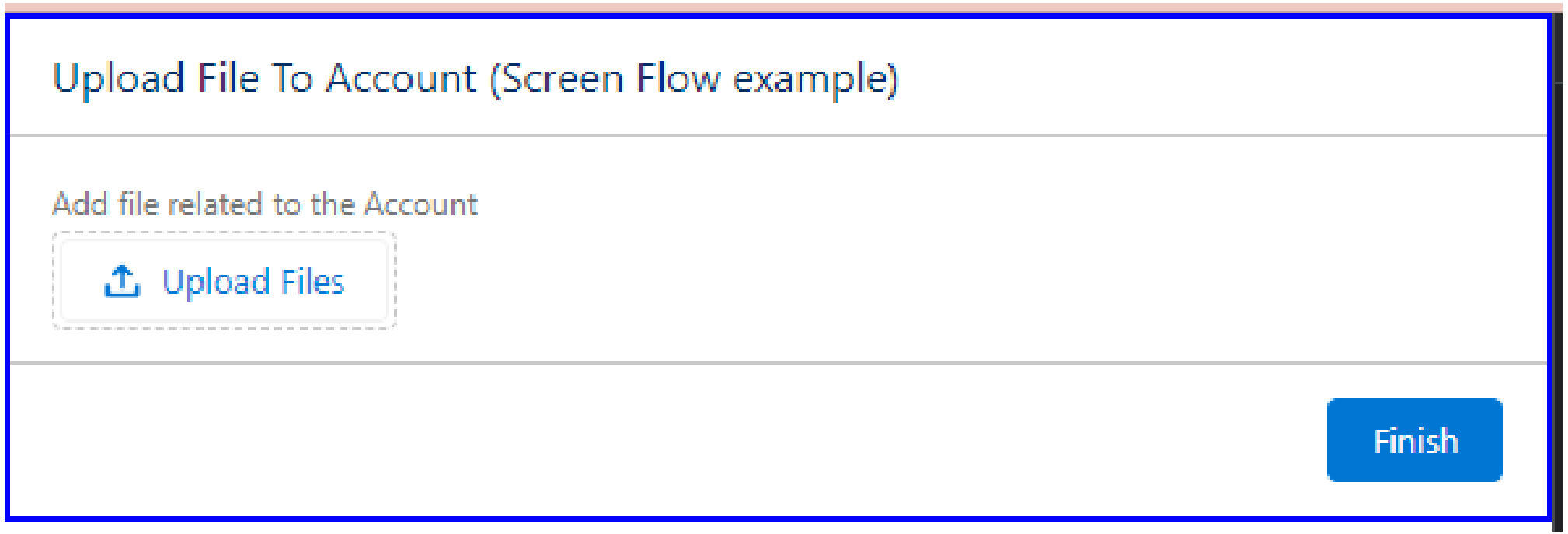
uni

- Show All Results for "uni"
- **Uni**ted Oil & Gas Corp.
- **Uni**versity of Arizona
- **Uni**ted Oil & Gas, UK
- **Uni**ted Oil & Gas, Singapore

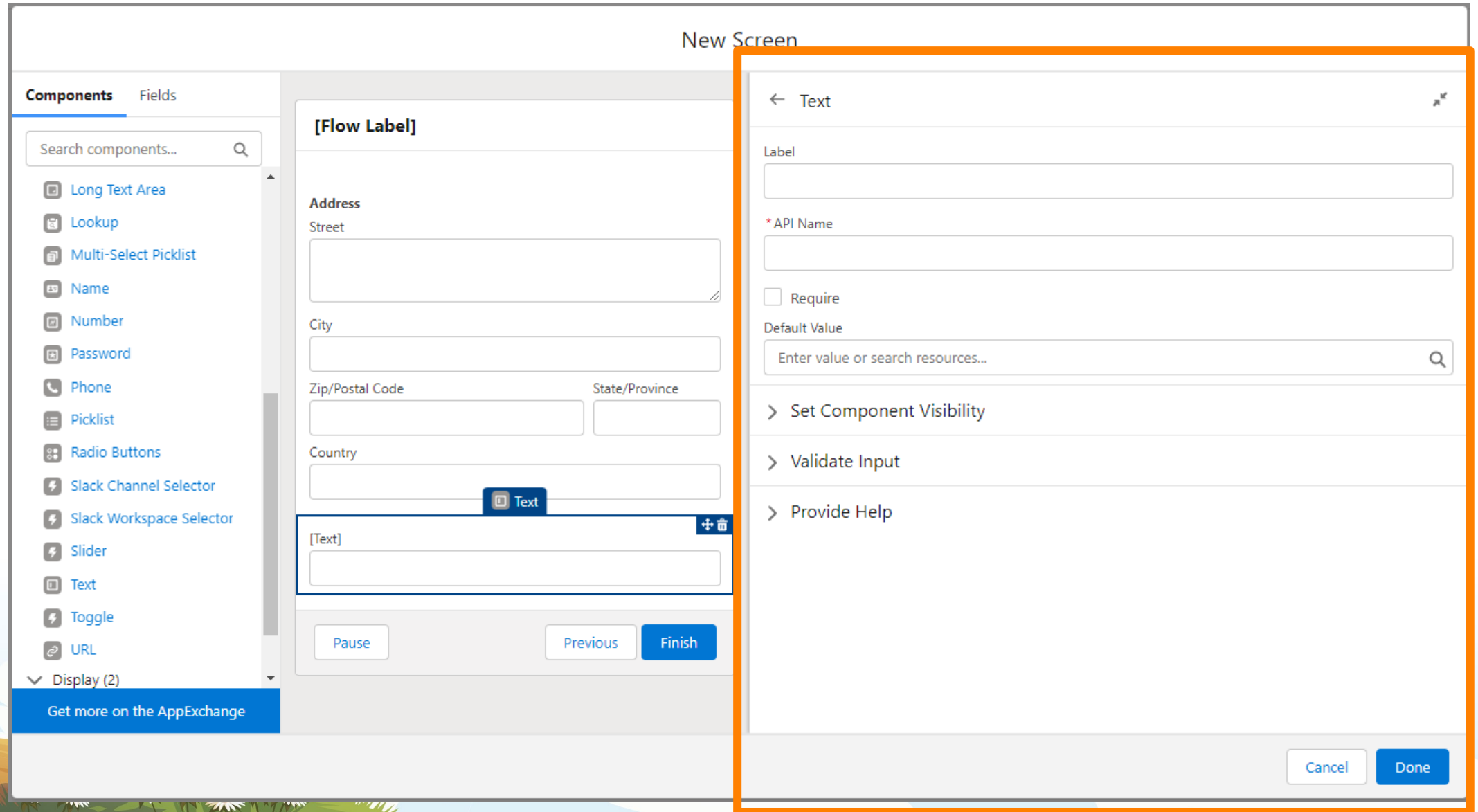
# Data Table


Account
Sample Account for Entitlements
+ Follow
Edit Site
Edit Address
Lookup
Type
Phone
Website
Account Owner
User User
Account Site
Industry
Related
Details
Opportunities
Close Date
Name
Stage
Quantity
6 Jul 2023
Website Redesign
Proposal/Price Quote
1000
27 Jul 2023
Marketing Automation Software
Id. Decision Makers
2000
29 Jun 2023
Lead Generation Campaign
Qualification
3000
18 Oct 2023
Social Media Advertising
Perception Analysis
4000
21 Sep 2023
Email Marketing Campaign
Negotiation/Review
5000

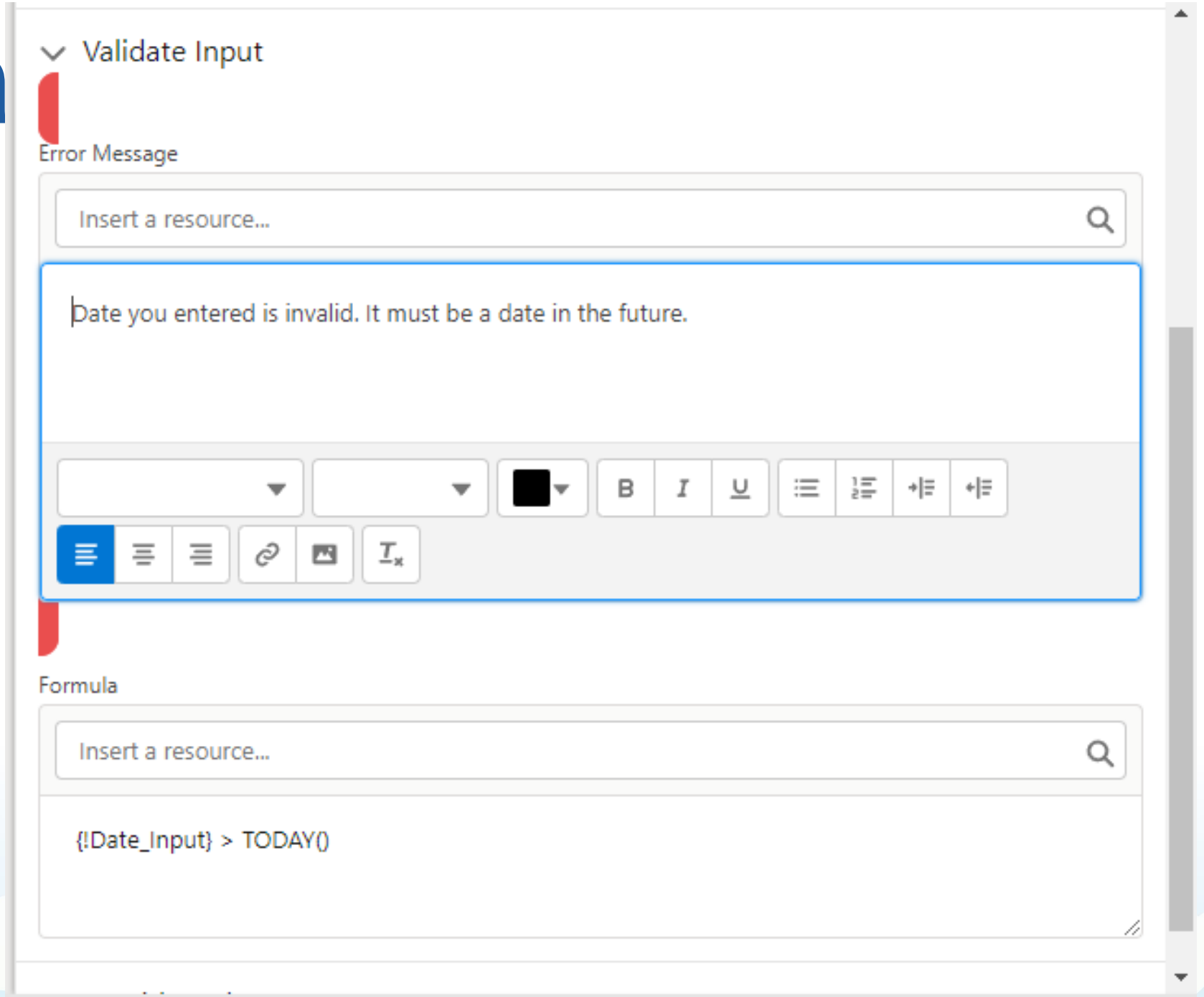
# Upload file


Upload File To Account (Screen Flow example)
Add file related to the Account
Upload Files
Finish

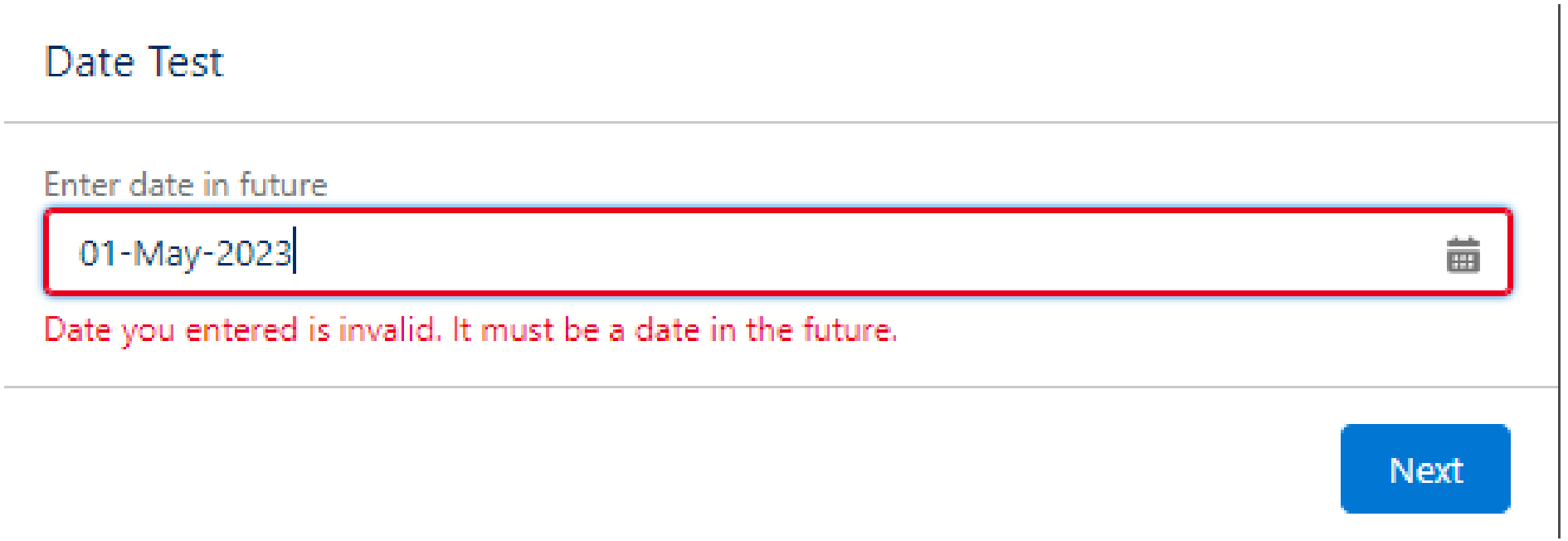
# Opcje komponentów



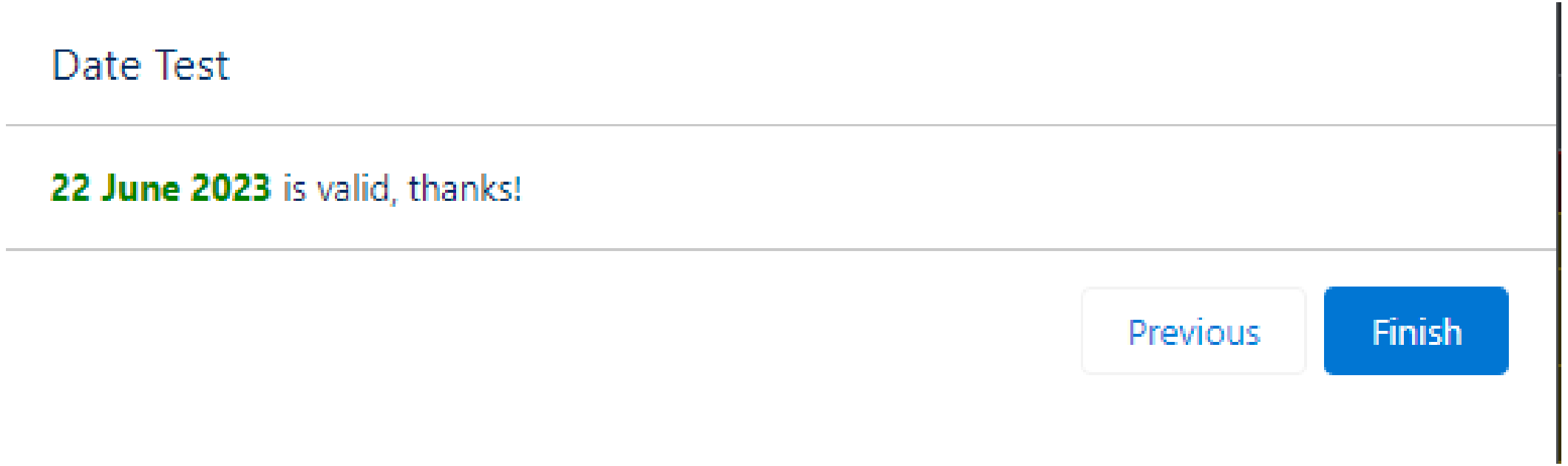
# Walidacja


Validate Input
Error Message
Insert a resource...
Date you entered is invalid. It must be a date in the future.
Formula
Insert a resource...
{!Date_Input} > TODAY()

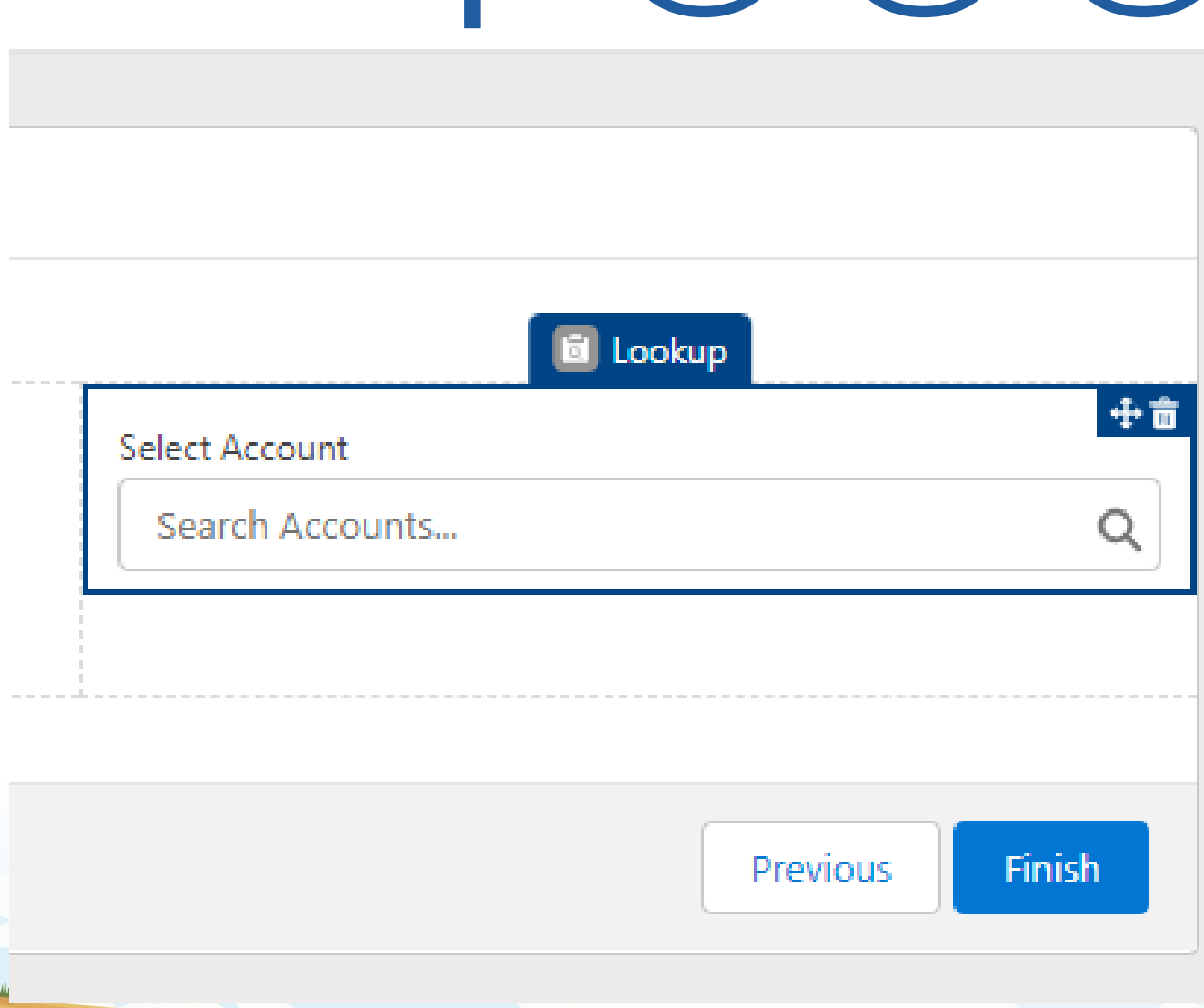
# Walidacja

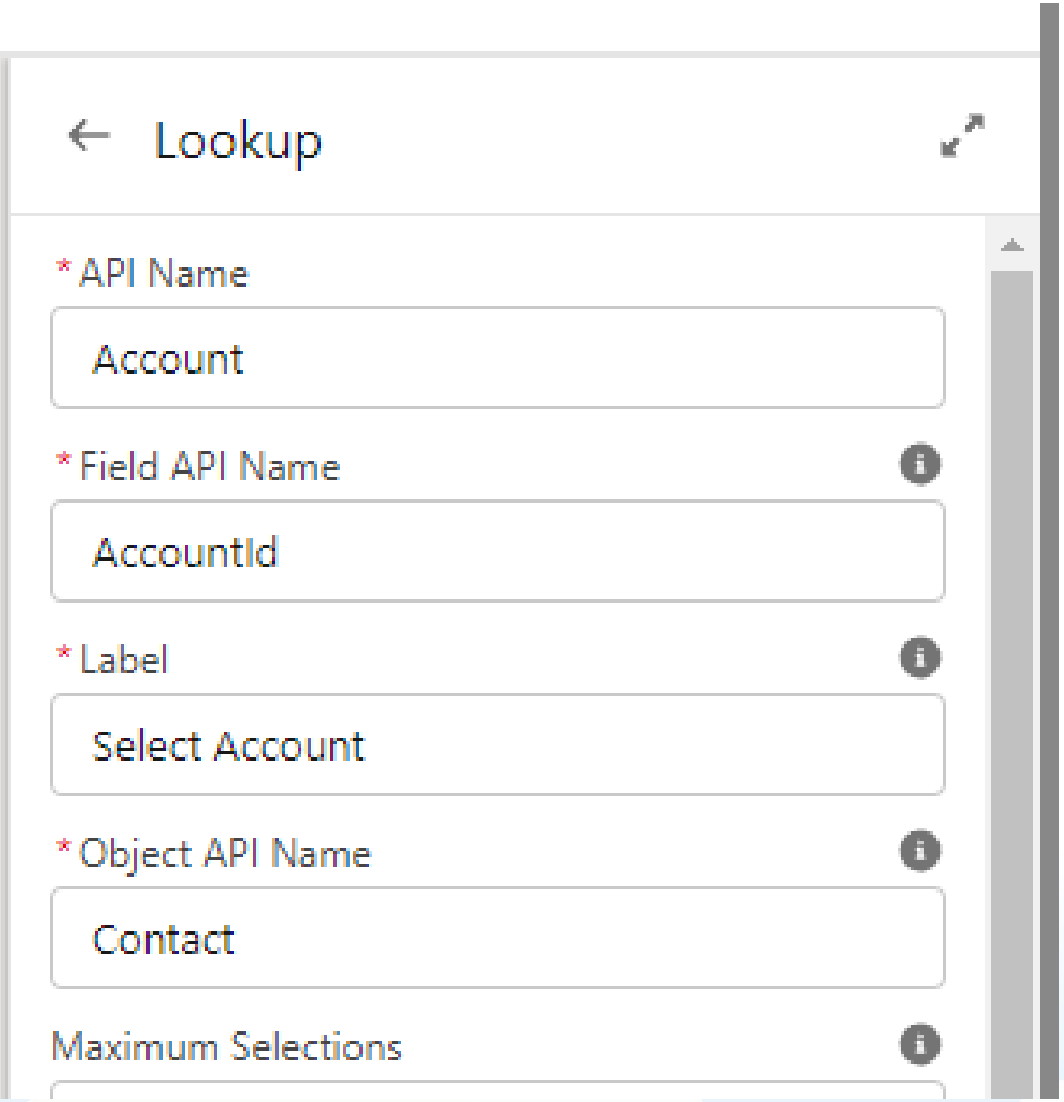

Date Test
Enter date in future
01-May-2023
Date you entered is invalid. It must be a date in the future.
Next

# Walidacja

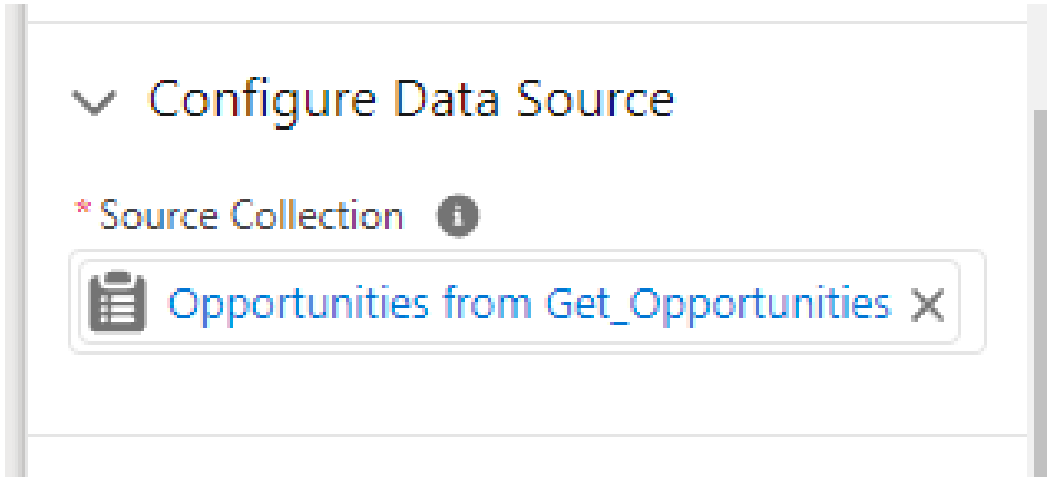


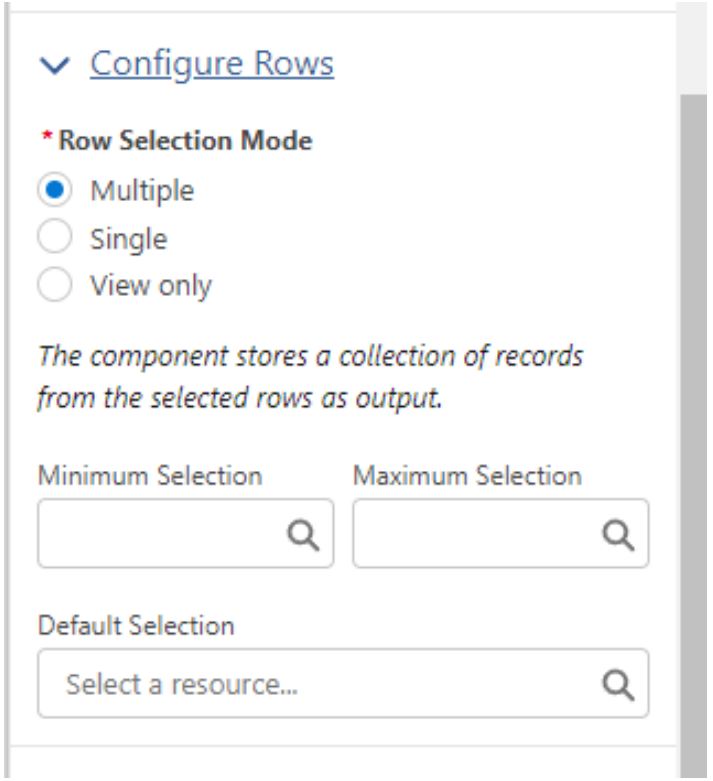
# Lookup 🙁 🙁 🙁

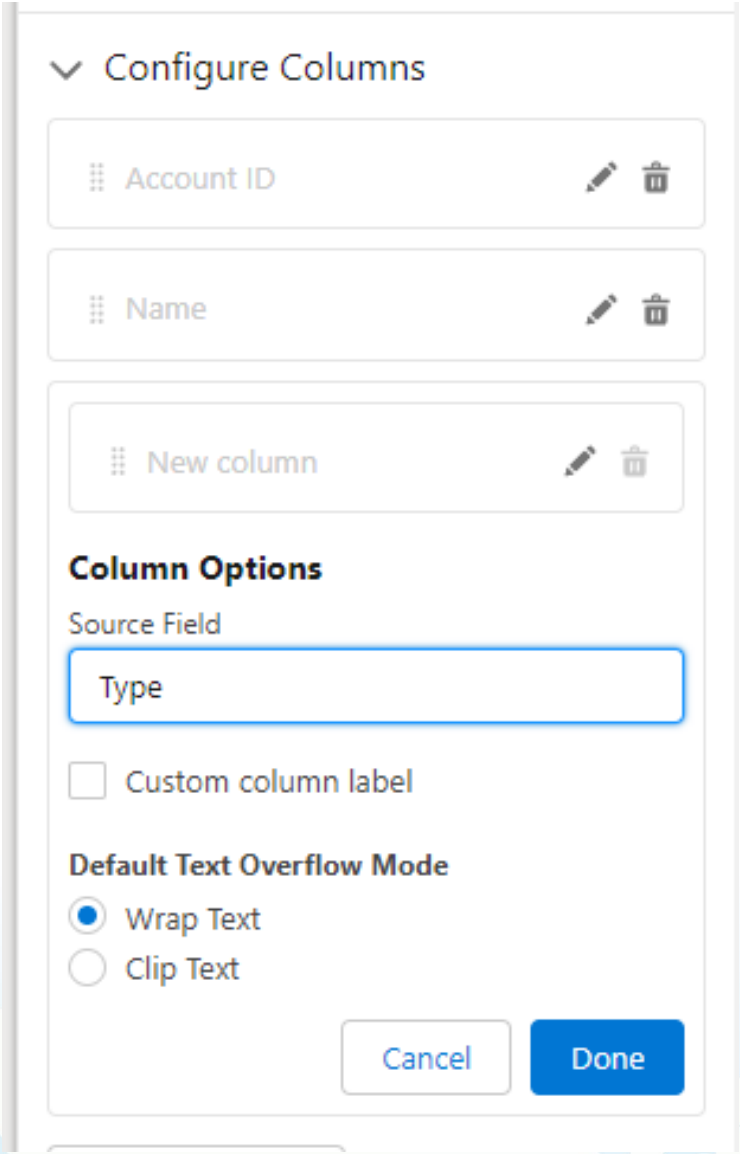

Lookup
Select Account
Search Accounts...
Previous
Finish


Lookup
* API Name
Account
* Field API Name
AccountId
* Label
Select Account
* Object API Name
Contact
Maximum Selections

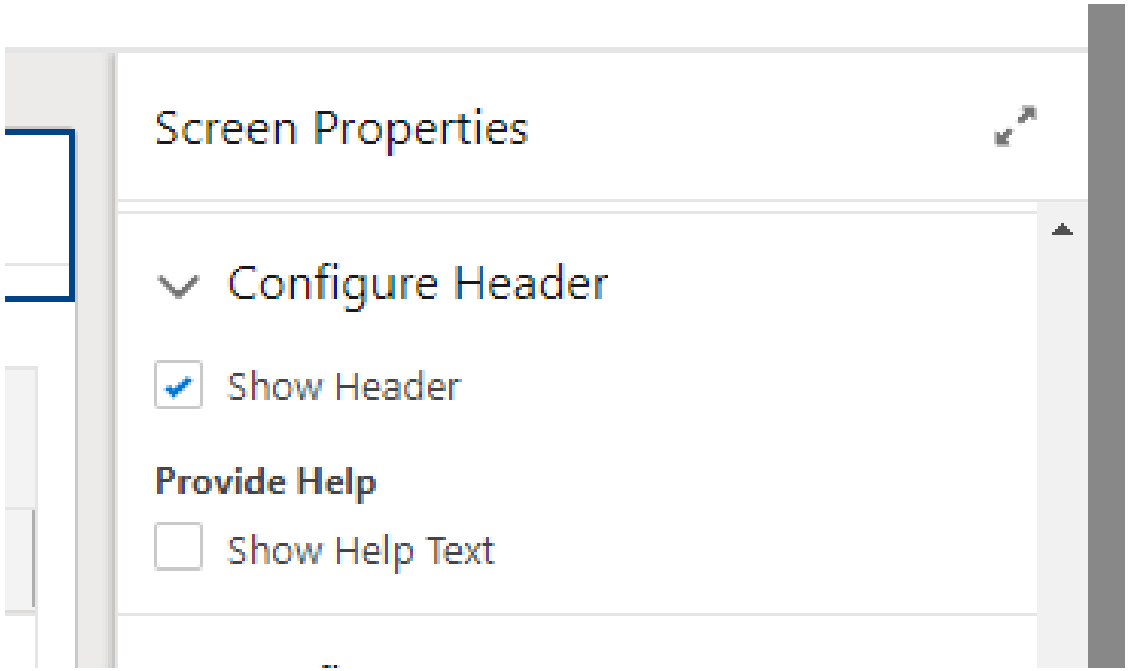
# Data Table

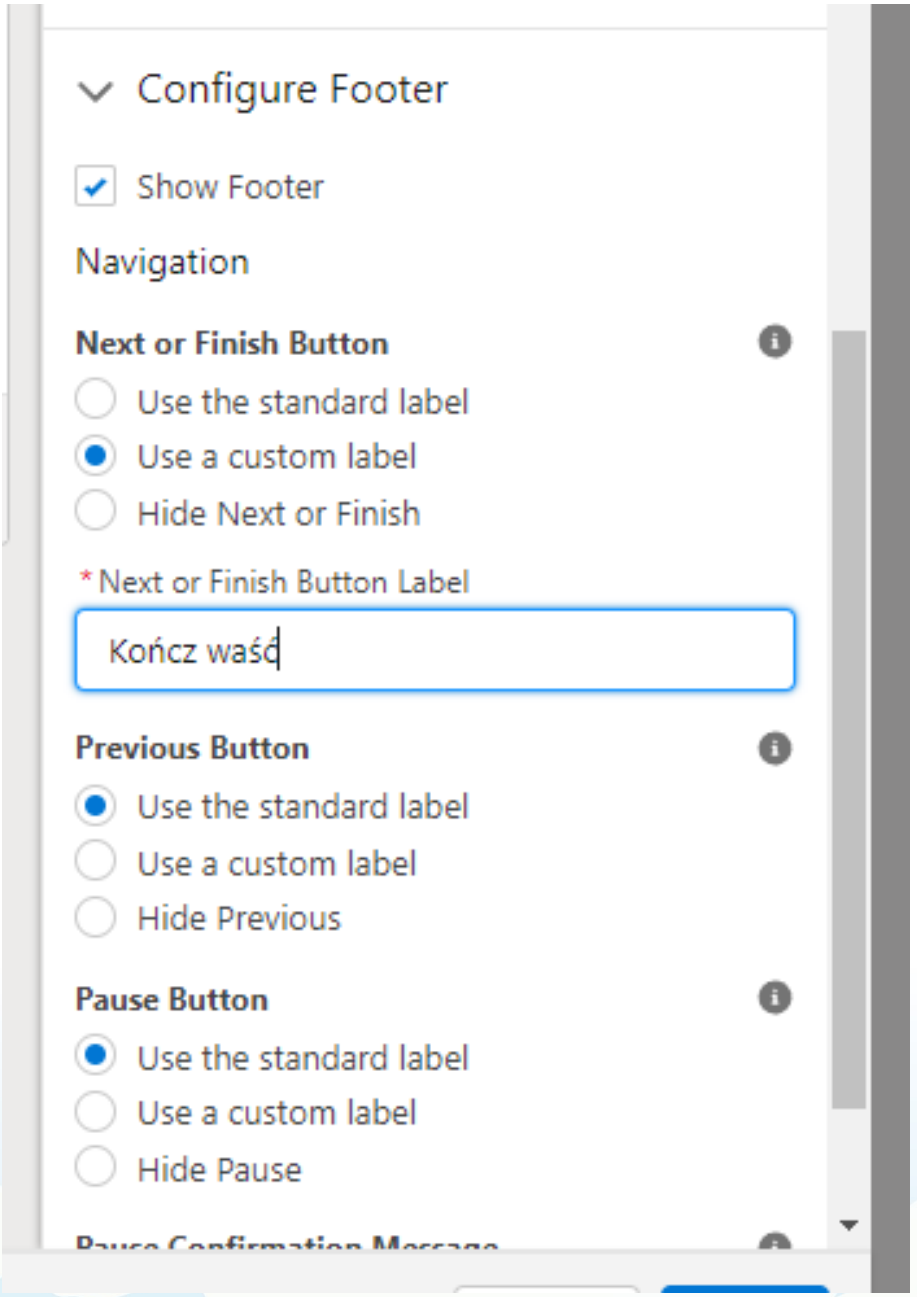

Configure Data Source
* Source Collection
Opportunities from Get_Opportunities


Configure Rows
* Row Selection Mode
Multiple
Single
View only
The component stores a collection of records from the selected rows as output.
Minimum Selection
Maximum Selection
Default Selection
Select a resource...


Configure Columns
Account ID
Name
New column
Column Options
Source Field
Type
Custom column label
Default Text Overflow Mode
Wrap Text
Clip Text
Cancel
Done

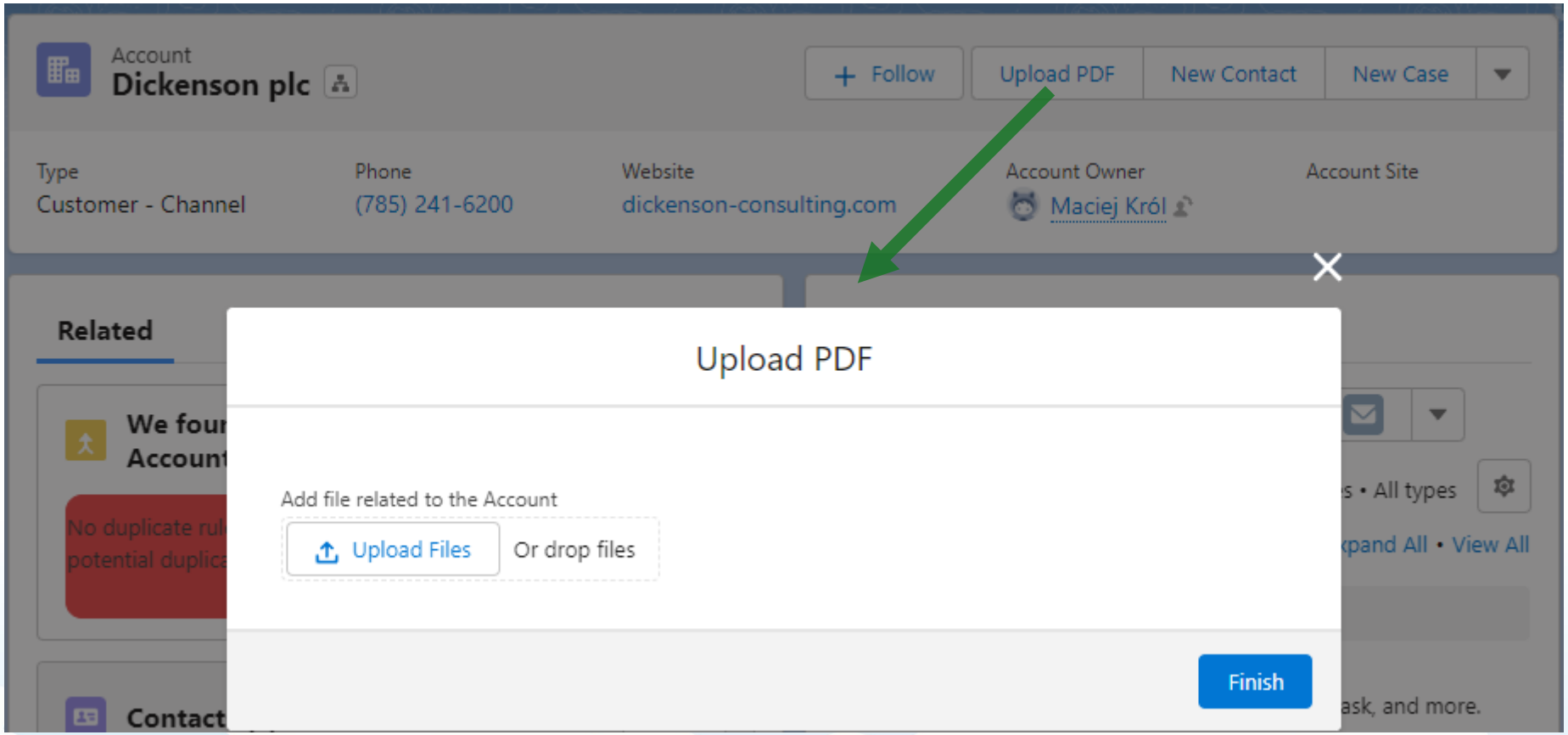
# Nagłówek i stopka



# Wyświetlanie flow

## Quick Action



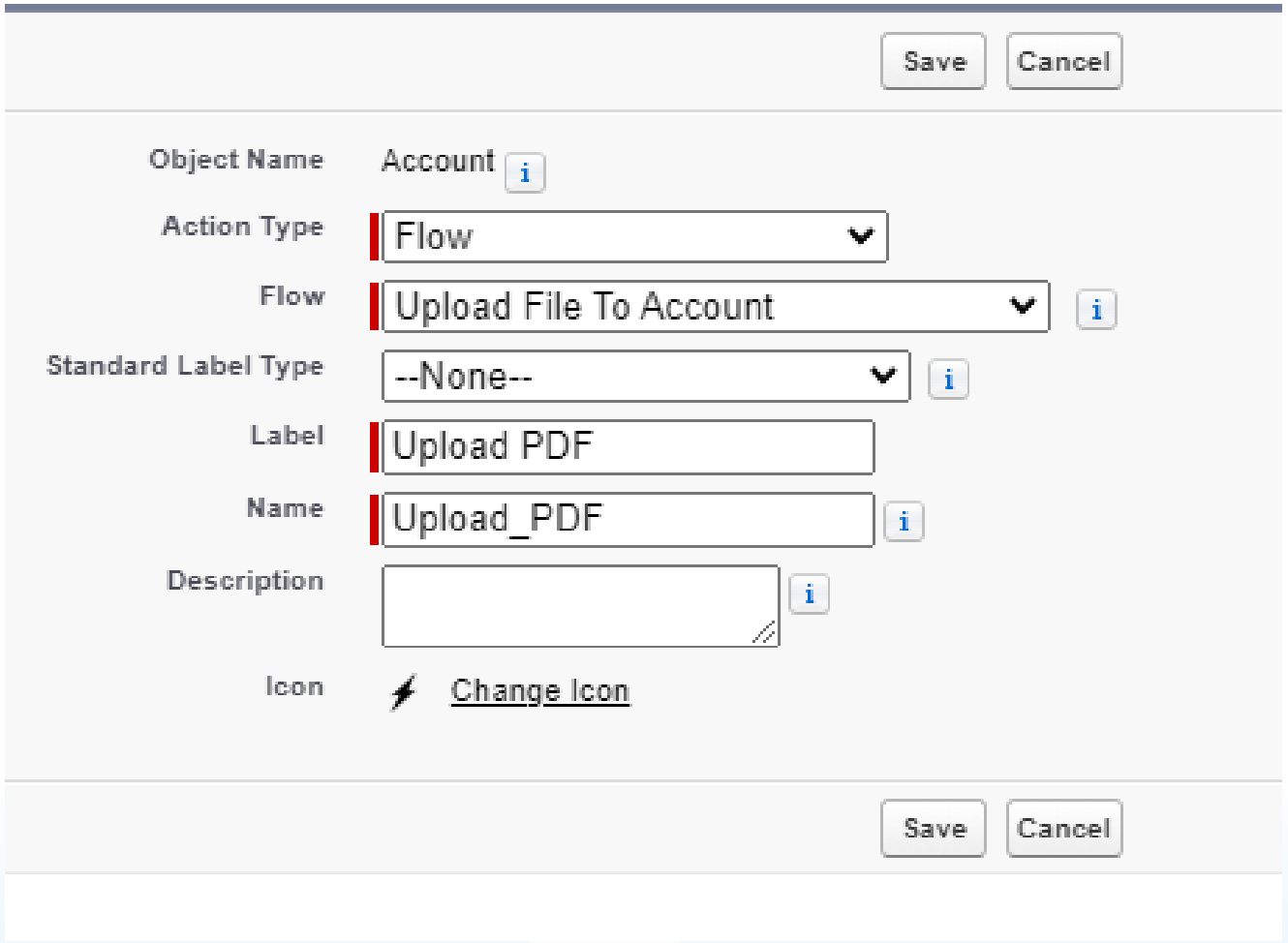
# Wyświetlanie flow

## Quick Action

Object Manager
→ Buttons, Links and Actions
→ New Action

Action Type → Flow

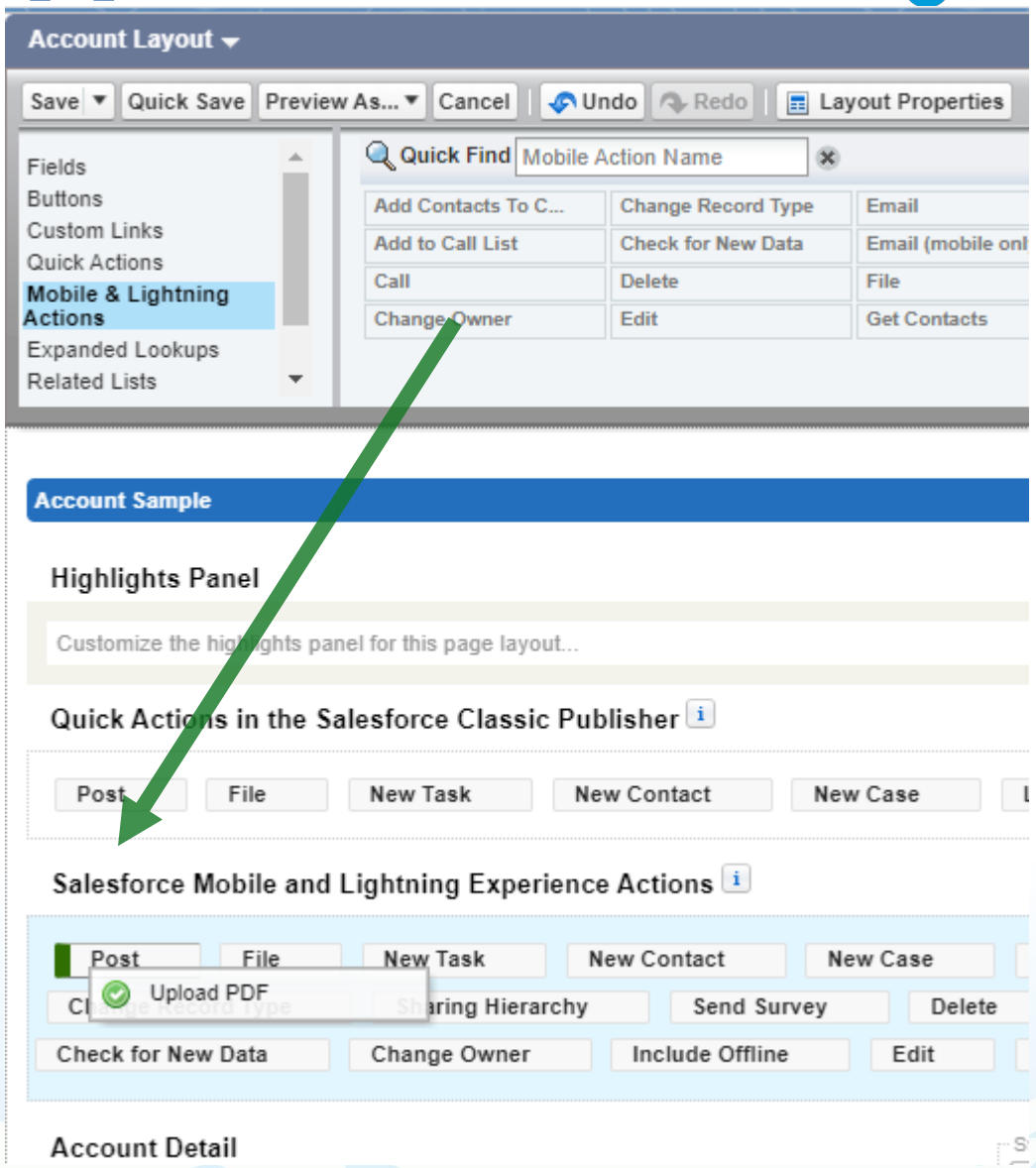
Label → *Wyświetlany na przycisku*



# Wyświetlanie flow

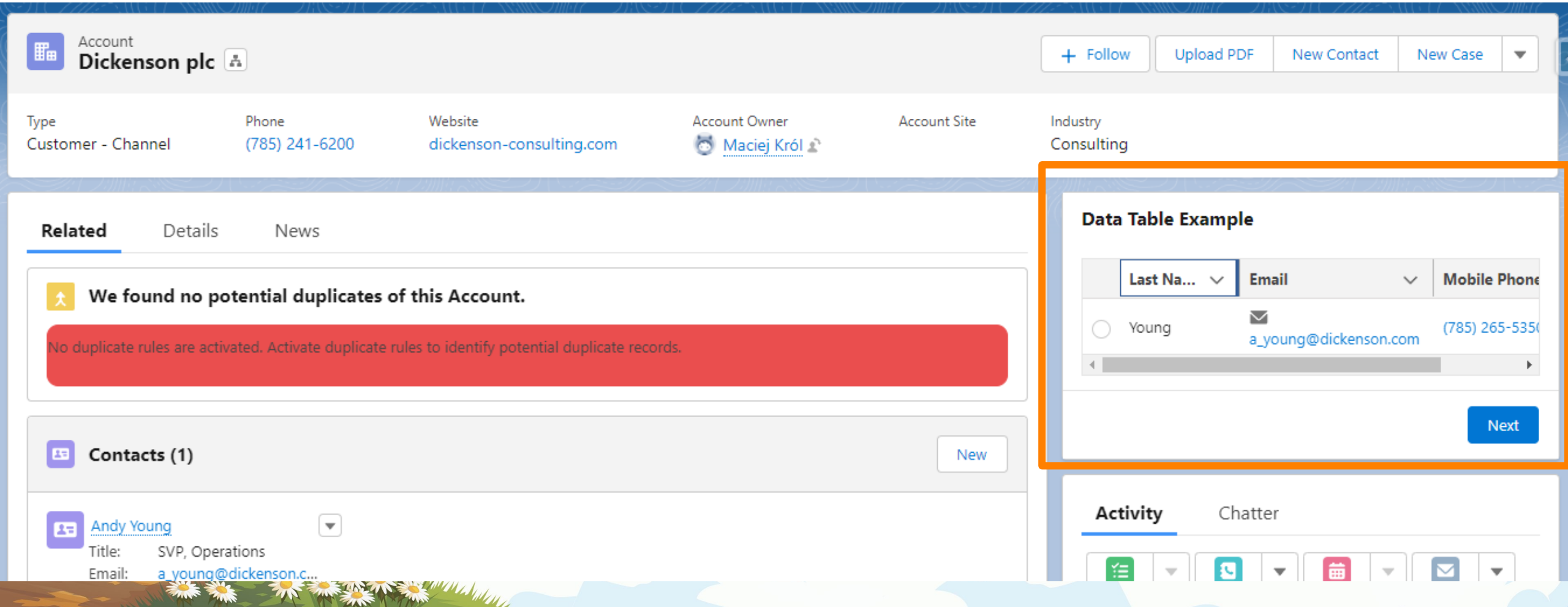
## Quick Action

Object Manager
→ Layouts



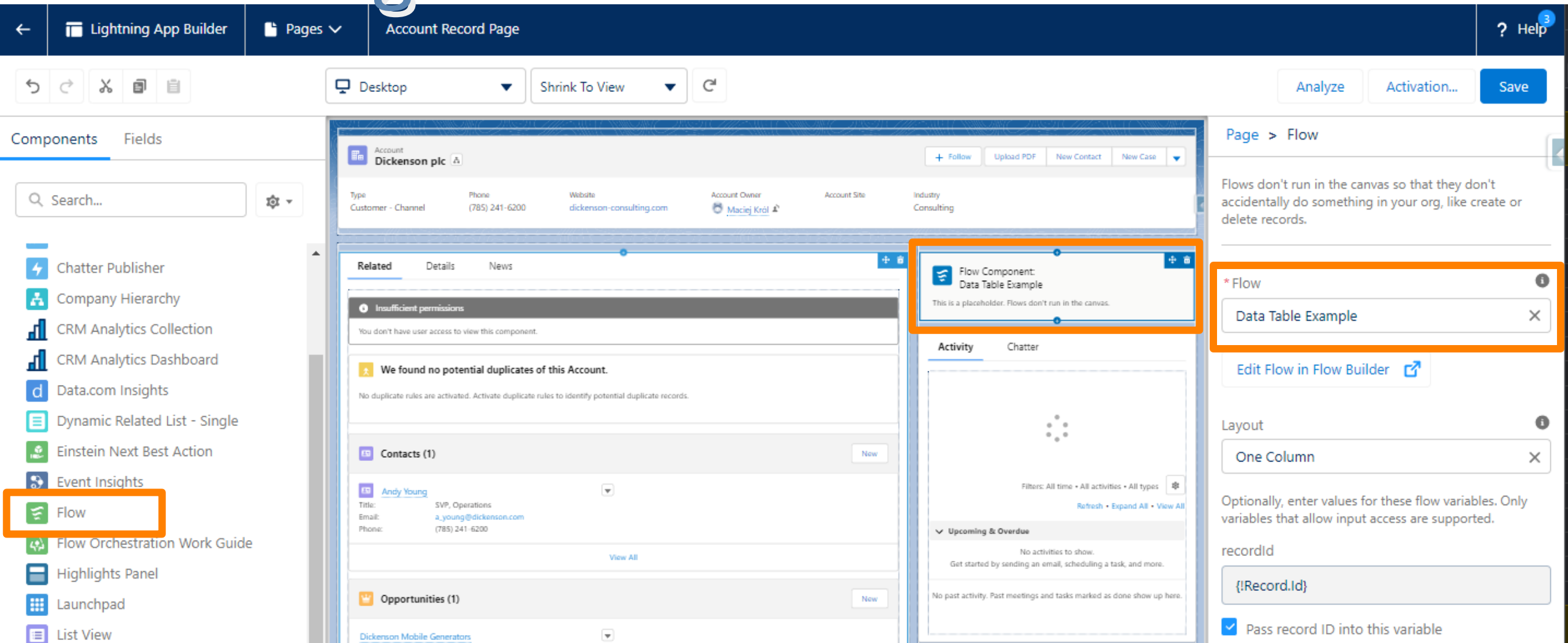
# Wyświetlanie flow

## FlexiPage

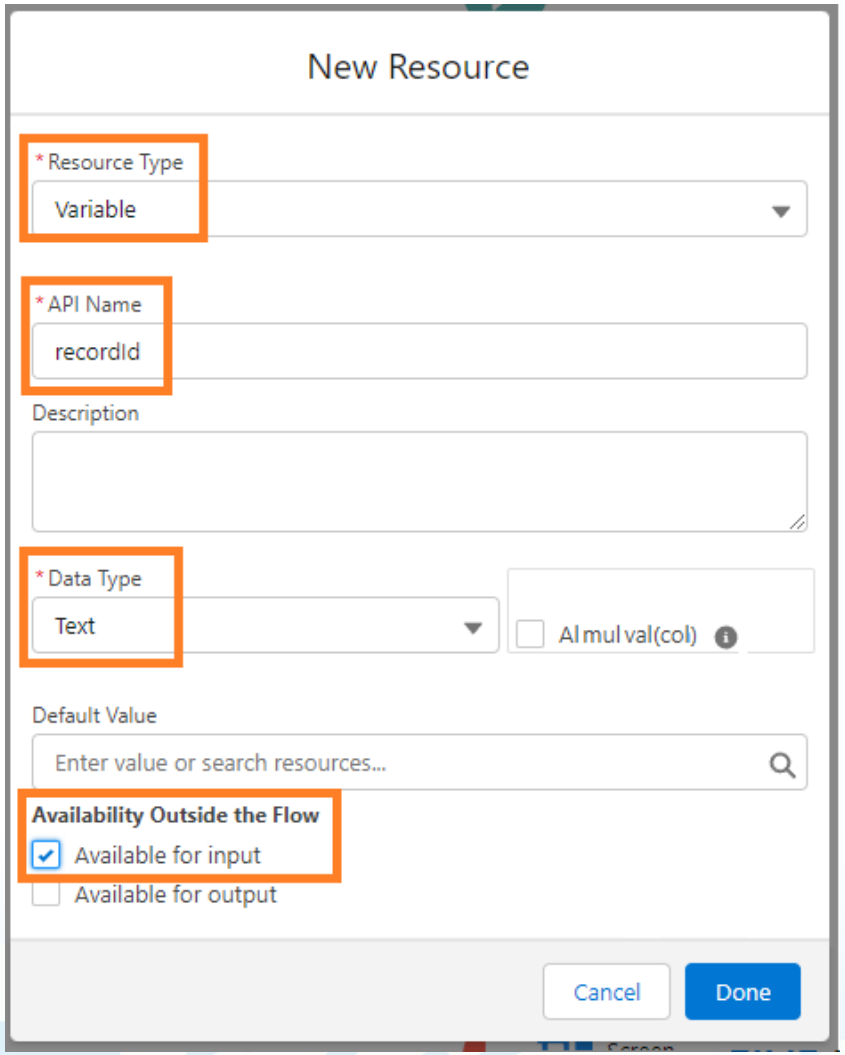


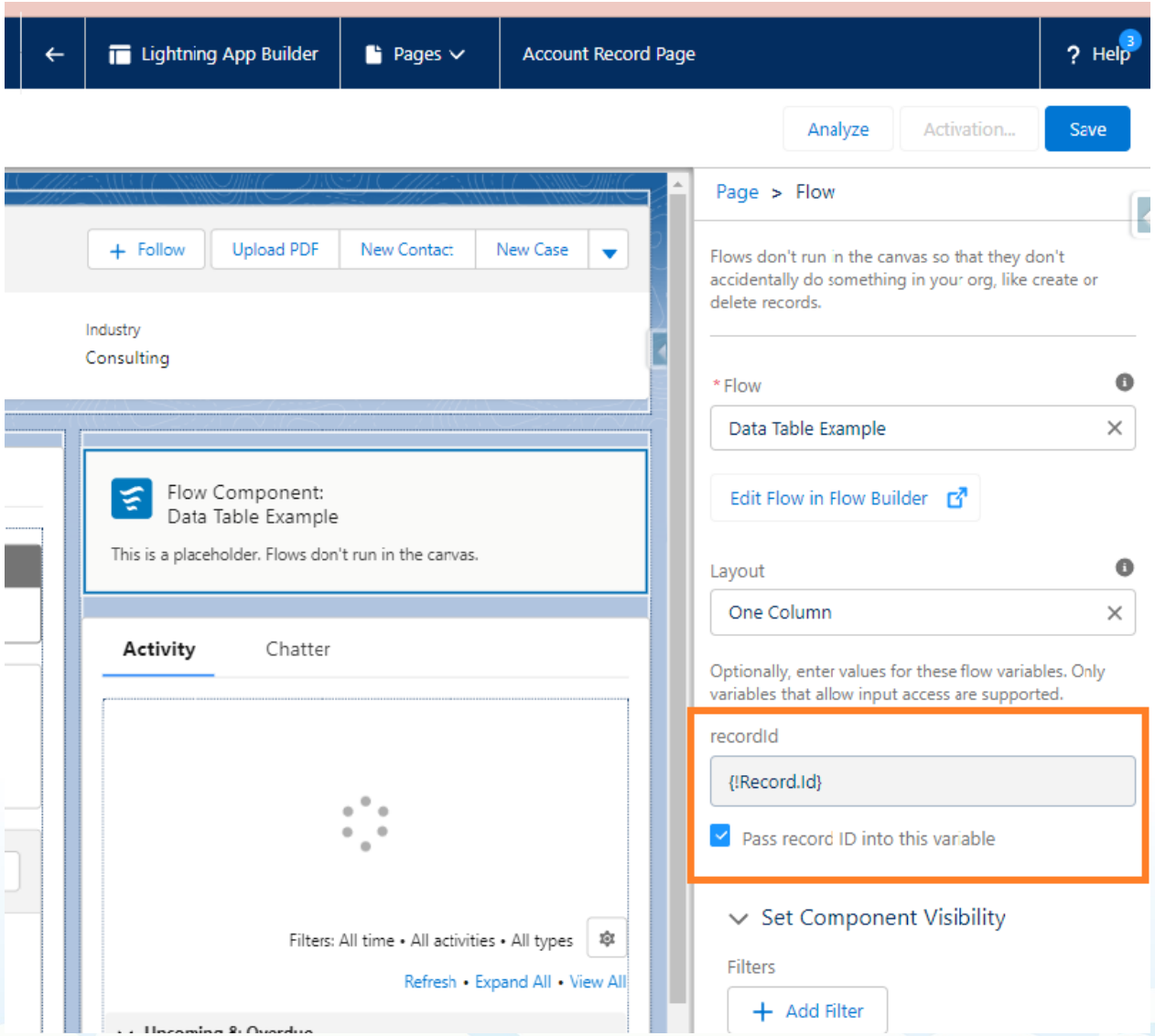
# Wyświetlanie flow

## FlexiPage



# recordId


New Resource
* Resource Type
Variable
* API Name
recordId
Description
* Data Type
Text
AI mul val(col)
Default Value
Enter value or search resources...
Availability Outside the Flow
Available for input
Available for output
Cancel
Done


Lightning App Builder
Pages
Account Record Page
Help
Analyze
Activation...
Save
Follow
Upload PDF
New Contact
New Case
Industry
Consulting
Flow Component:
Data Table Example
This is a placeholder. Flows don't run in the canvas.
Activity
Chatter
Filters: All time • All activities • All types
Refresh • Expand All • View All
Page > Flow
Flows don't run in the canvas so that they don't accidentally do something in your org, like create or delete records.
* Flow
Data Table Example
Edit Flow in Flow Builder
Layout
One Column
Optionally, enter values for these flow variables. Only variables that allow input access are supported.
recordId
{!Record.Id}
Pass record ID into this variable
Set Component Visibility
Filters
Add Filter

# LWC

1. Tworzenie customowych elementów do Screen Flow
2. Uruchamianie Flow z poziomu LWC

HTML

```
1  <template>
2      <lightning-flow if:true={singleAccount} flow-api-name='Update_Account_Triggered_By_LWC'
3          flow-input-variables={inputVariables} onstatuschange={handleStatusChange}>
4      </lightning-flow>
5  </template>
```

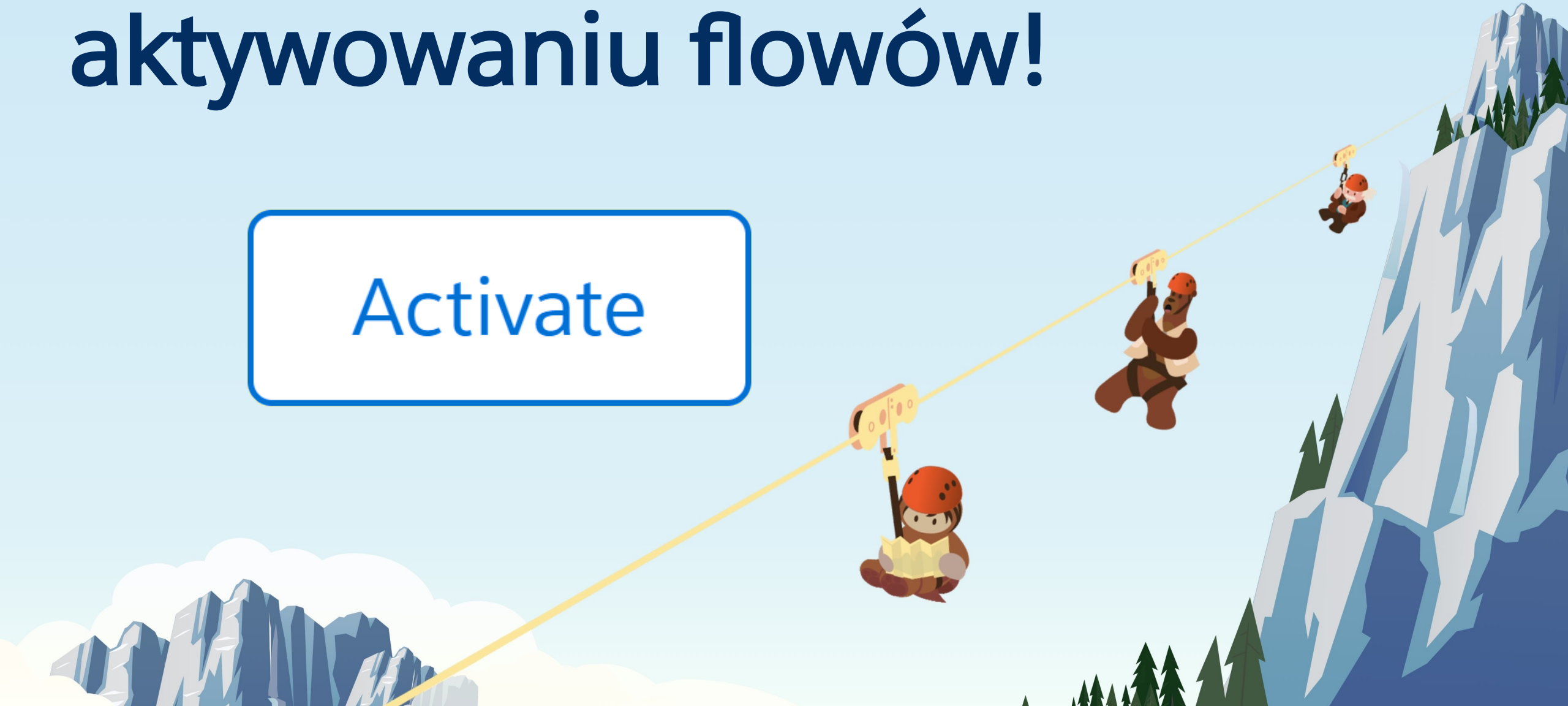
BETA VERSION

# Reactive Components

Setup →
Process Automation Settings →
Opt in to Reactive Screens Beta

# Pamiętajcie o aktywowaniu flowów!

Activate



# Do it yourselves

**Use case'y:** bit.ly/sf-uc

**Tutorial:** bit.ly/sf-t

thank you