

Schwab
REST APIs

charles
SCHWAB

Schwab Accounts

- Advisor Web Client
<https://client.schwab.com/clientapps/accounts/summary/>
- Developer Portal
<https://developer.schwab.com/dashboard/apps>

Connected App – Developer Portal

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Developer Portal

[Home](#) [API Products](#) [User Guides](#)

[Dashboard](#) [Profile](#) [Sign Out](#)

Apps Dashboard – pmackert42@gmail.com

Create App

Apps Apps Pending Approval

Search apps...

Environment ☐ Sandbox ☐ Production | Status

Status

 | API Product

API Products

Note: In Any category of Apps more than 20 apps, please search for the app using the App Name

Name	API Product(s)	Environment	Status	Created Date	Actions
Python Client	Accounts and Trading Production	Production	Approved - Pending	03/26/2024	View Details

1 - 1 of 1

Environment	Production
Status	Approved - Pending
Callback URL	https://127.0.0.1,https://sip-research.com
Order Limit	120
Key Issued Date	03/27/2024
Last Modified Date	04/09/2024

APIs

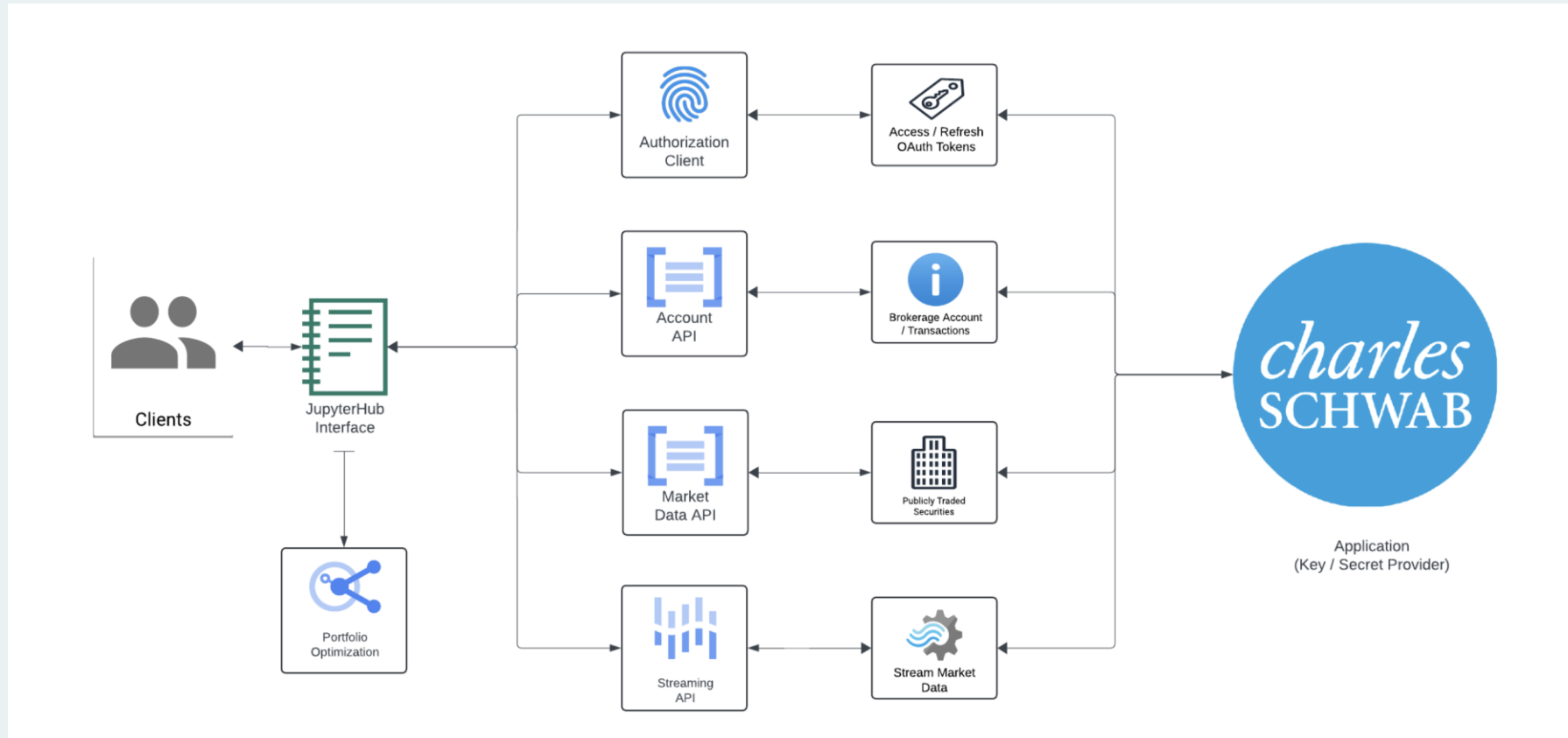
Market Data Production

Accounts and Trading Production

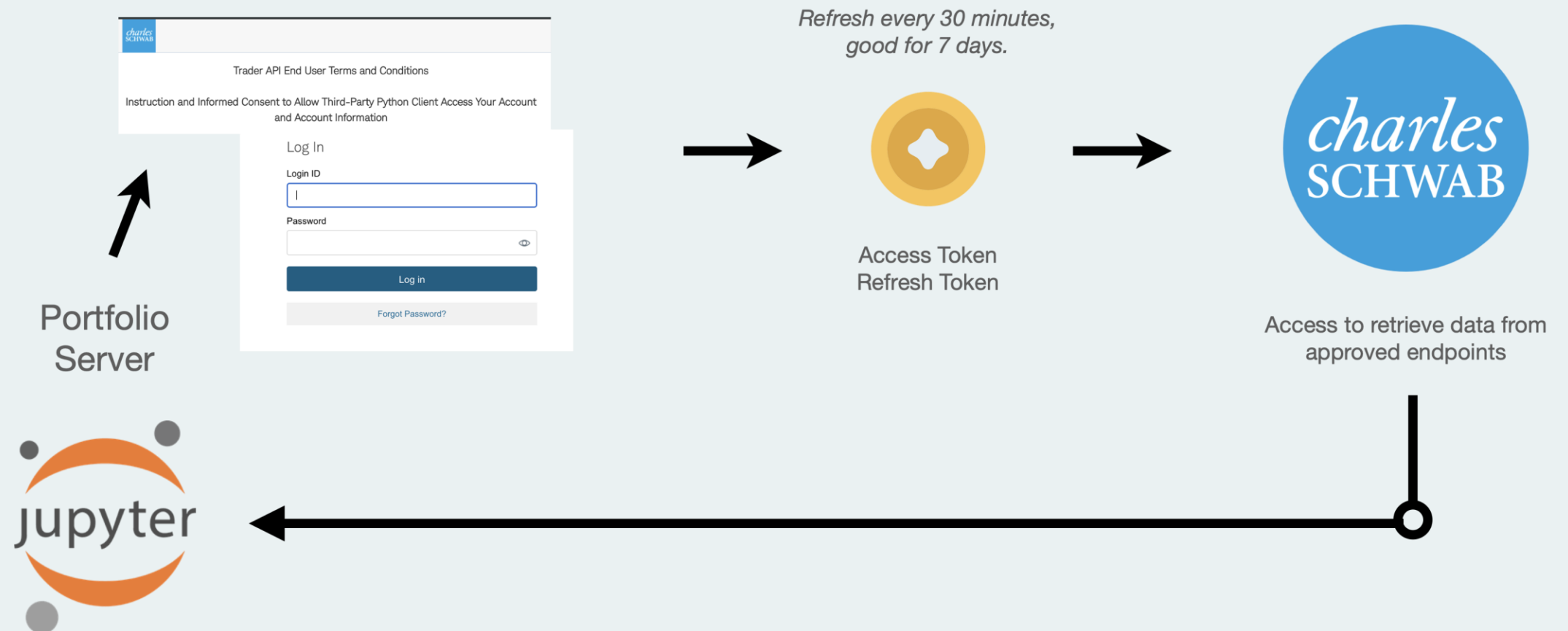
App Key

Secret

Architecture



Authorization - LMS



Account API

Balances, Positions, Value

Charles Schwab

AccountsTradeResearchMove MoneyProducts

Search

MessagesSupportProfileLog Out

SummaryBalancesPositionsCorporate ActionsSecurities LendingHistoryStatements & Tax Forms

Summary

Updated: 11:05:53 PM ET, 04/10/2024RefreshHelpPrint

Total Value

Total ValueDay Change6-Month Change

\$

Accounts

Settings

Positions

ETFs & Closed End Funds

Symbol / Name	Quantity	Price	Price Change \$ %	Market Value	Day Change \$ %	Cost Basis	Gain / Loss \$ %

> Hide

Schwab 1099 Tax Forms

2023 original tax forms are now available online, and your data can be imported into tax software.

View

TD Ameritrade Tax Forms

Looking for your TD Ameritrade tax forms?

View

Check your paperless status.

Click on the Profile icon and then Paperless to confirm your status.

DismissView

Quote

Show Indices
Symbol Lookup

DJIA	NASDAQ	S&P 500	Russell 2000	Time (ET)
38,461.51 -422.16 (-1.09%)	16,170.36 -136.28 (-0.84%)	5,160.64 -49.27 (-0.95%)	2,028.39 -52.41 (-2.52%)	11:05:47 PM

Refresh

Market Data API

- Quotes
- Pricing History
- Forecasting

Q&A

Fork on GitHub