

# **Proposals for principles of knowledge engineering In the 21<sup>st</sup> century**

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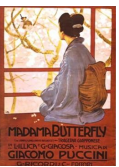
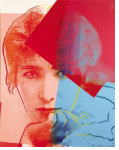
# Knowledge engineering in the 20<sup>th</sup> century

- Closed systems
- Growing importance of knowledge patterns
  - Focus on patterns of problem-solving tasks
- The great divide between knowledge-engineering and knowledge-representation communities
- Protégé is prime descendant of KAW breeding ground of knowledge-engineering research



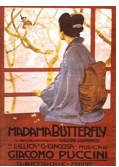
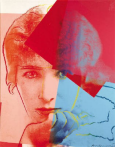
# Knowledge engineering in the 21<sup>st</sup> century

- Open Web systems
- Rich availability of (new) knowledge sources
- New programming paradigms
- Ontologies have become “en vogue”



# Knowledge engineering and the Semantic Web Project

- The Semantic Web is not a research discipline, but an application domain
- Knowledge-engineering research has been and still is a key driver for the Semantic Web Project
- Knowledge engineering flourishes through the multi-disciplinary cooperation within the Semantic Web Project





# Hypothesis

- Semantic Web technology is in particular useful in knowledge-rich domains

or formulated differently

- If we cannot show added value in knowledge-rich domains, then it may have no value at all



# This talk

Can we formulate principles for knowledge engineering in the 21<sup>st</sup> century?

Knowledge-engineering case study:  
Distributed heritage collections



This is a **research prototype** of **Europeana's** semantic search engine.  
Enter a search term, for example: **Egypt**, **Rembrandt**, **window**.

Collections **Thesauri**



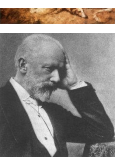
Rijksmuseum  
46,038 artworks



RKD  
82,781 artworks



Louvre  
11,327 artworks





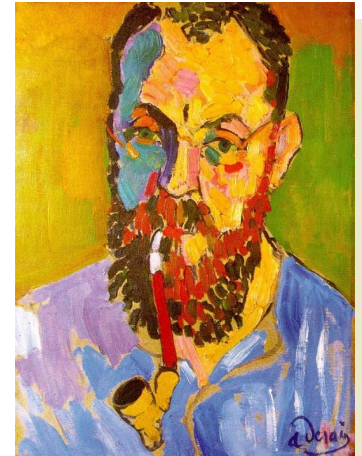
# The Web: resources and links



URL



Web link



URL



# The Semantic Web: typed resources and links

Painting  
"Woman with hat  
SFMOMA

*Dublin Core*  
creator

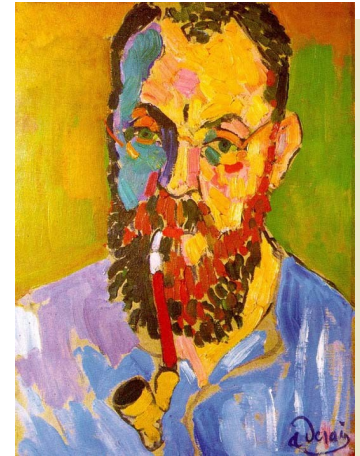
*ULAN*  
Henri Matisse



URL



Web link



URL



## Full Record Display

[◀ Previous Page](#)

Click the  icon to view the

ID: 500017300

 **Matisse, Henri** (Fren

## Names

## Matis

Henr

## Matis

## Matis

## National

Frenc

**Roles:**

artist

painte

```
print
```

sculpt

design

writer

### Roles:

artist (**preferred**)

painter

printmaker

sculptor

designer

writer

**Gender:** male

**Birth and Death Places:**

**Born:** [Le Cateau-Cambrésis \(Nord, Nord-Pas-de-Calais, France\) \(inhabited place\)](#)

**Died:** Nice (Alpes-Maritimes, Provence-Alpes-Côte d'Azur, France) (inhabited place)

**Related People or Corporate Bodies:**

apprentice was .... **Jolin, Einar** 1911-1913

..... (Swedish painter, 1890-1990) [500014093]

parent of .... [Duthuit, Marguerite Matisse](#)

..... (French painter, born ca. 1900) [500075813]

patron was .... Barnes, Dr. Albert C.

..... (American collector, 1872-1951) [500057478]

student of .... Cormon, Fernand

..... (French painter and teacher, 1845-1924) [500115385]

student of .... Moreau, Gustave

..... (French painter, 1826-1898) [500115776]

### Lesson 2: Double Column Method



# Research

Research Home ▶ Conducting Research ▶ Thesaurus of Geographic Names ▶ Hierarchy Display



## Getty Thesaurus of Geographic Names® Online Hierarchy Display

[New Search](#)


[Previous Page](#)

[? Help](#)

[Vernacular Display](#) | [English Display](#)

[View Selected Records](#)

[Clear All](#)

Click the  icon to view the hierarchy.  
Check the boxes to view multiple records at once.

- ☐  [Top of the TGN hierarchy](#) (hierarchy root)
- ☐  .... [World](#) (facet)
- ☐  ..... [Europe](#) (continent)
- ☐ ➔ ..... [Netherlands](#) (nation)
- ☐  ..... [\[ view physical features \]](#)
- ☐ ..... [Aarkanal](#) (canal)
- ☐ ..... [Afsluitdijk](#) (dam)
- ☐ ..... [Alblasserwaard](#) (general region)
- ☐ ..... [Altena, Land van](#) (general region)
- ☐ ..... [Amstelland](#) (general region)
- ☐ ..... [Amsterdam Rijn Kanaal](#) (canal)
- ☐  ..... [Aruba](#) (dependent state) [N]
- ☐ ..... [Bernisse Molen](#) (mill center)
- ☐ ..... [Biesbos](#) (general region)
- ☐ ..... [Brouwersdam](#) (dam)
- ☐ ..... [Calandkanaal](#) (canal)
- ☐ ..... [Delfland](#) (general region)
- ☐ .....

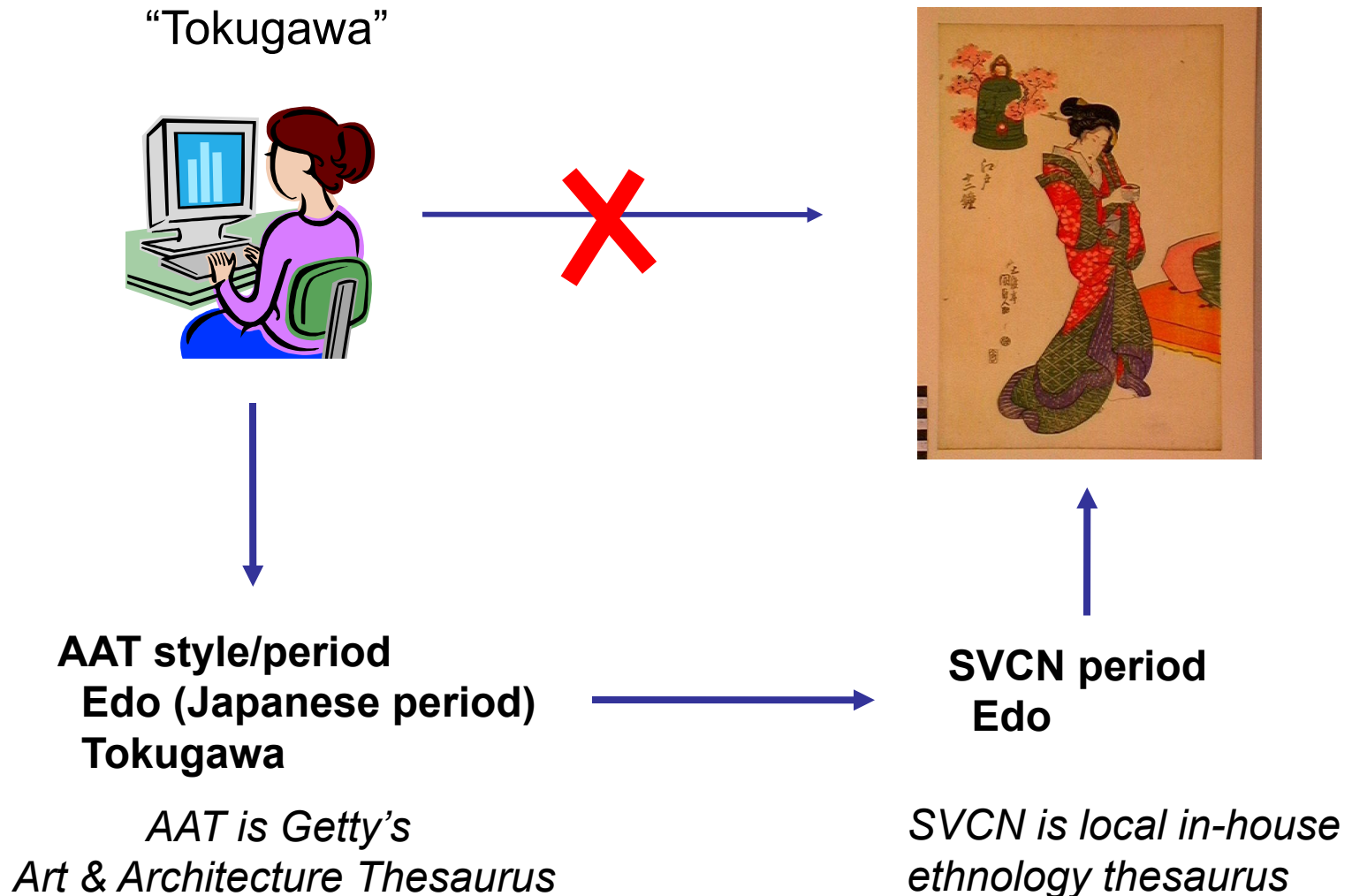
# The myth of a unified vocabulary

- In large virtual collections there are always multiple vocabularies
  - In multiple languages
- Every vocabulary has its own perspective
  - You can't just merge them
- But you can use vocabularies jointly by defining a limited set of links
  - “Vocabulary alignment”
- It is surprising what you can do with just a few links





# Power of (simple and partial) vocabulary alignments



# Knowledge engineering activities for distributed heritage collections

Vocabulary interoperability

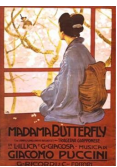
Vocabulary alignment

Metadata schema interoperability

Metadata enrichment

Semantic search

Semantic annotation





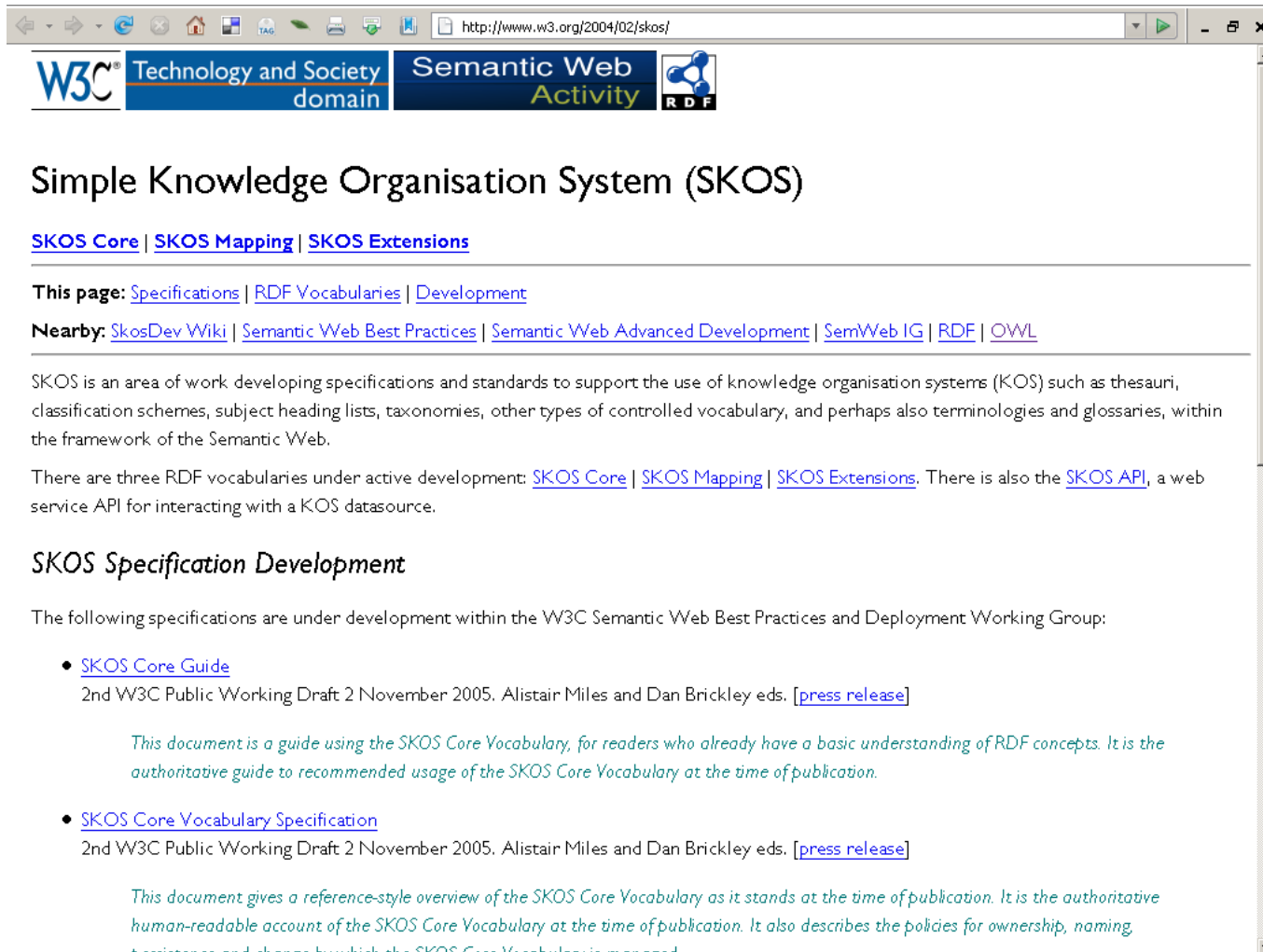
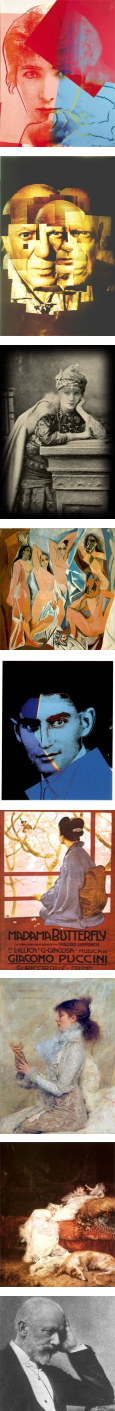
# Levels of interoperability

- Syntactic interoperability
  - using data formats that you can share
  - XML family is the preferred option
- Semantic interoperability
  - How to share meaning / concepts
  - Technology for finding and representing semantic links





# Vocabulary interoperability: an ad for SKOS



The screenshot shows a web browser window with the address bar displaying <http://www.w3.org/2004/02/skos/>. The page header features the W3C logo, the text "Technology and Society domain", and "Semantic Web Activity" with the RDF logo. The main heading is "Simple Knowledge Organisation System (SKOS)". Below this are links for [SKOS Core](#), [SKOS Mapping](#), and [SKOS Extensions](#). A section titled "This page:" includes links for [Specifications](#), [RDF Vocabularies](#), and [Development](#). A "Nearby:" section lists [SkosDev Wiki](#), [Semantic Web Best Practices](#), [Semantic Web Advanced Development](#), [SemWeb IG](#), [RDF](#), and [OWL](#). The text explains that SKOS is an area of work developing specifications and standards to support the use of knowledge organisation systems (KOS) such as thesauri, classification schemes, subject heading lists, taxonomies, and terminologies within the Semantic Web framework. It mentions three active RDF vocabularies: [SKOS Core](#), [SKOS Mapping](#), and [SKOS Extensions](#), and also the [SKOS API](#). A section titled "SKOS Specification Development" lists two specifications under development: the "SKOS Core Guide" and the "SKOS Core Vocabulary Specification", both dated 2nd W3C Public Working Draft 2 November 2005, edited by Alistair Miles and Dan Brickley. Each specification has a brief description of its content and a link to its [press release](#).

W3C Technology and Society domain Semantic Web Activity RDF

## Simple Knowledge Organisation System (SKOS)

[SKOS Core](#) | [SKOS Mapping](#) | [SKOS Extensions](#)

This page: [Specifications](#) | [RDF Vocabularies](#) | [Development](#)

Nearby: [SkosDev Wiki](#) | [Semantic Web Best Practices](#) | [Semantic Web Advanced Development](#) | [SemWeb IG](#) | [RDF](#) | [OWL](#)

SKOS is an area of work developing specifications and standards to support the use of knowledge organisation systems (KOS) such as thesauri, classification schemes, subject heading lists, taxonomies, other types of controlled vocabulary, and perhaps also terminologies and glossaries, within the framework of the Semantic Web.

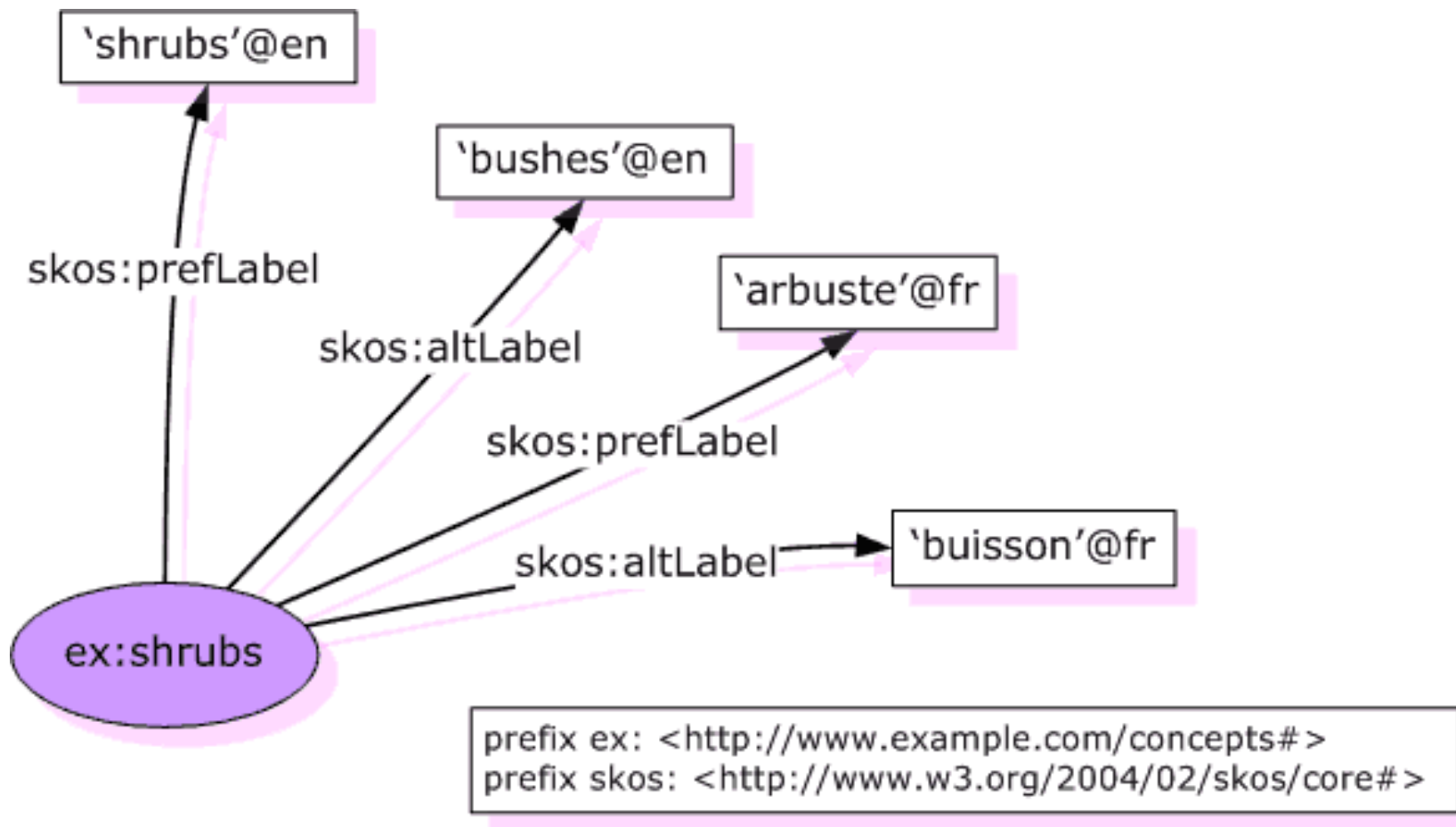
There are three RDF vocabularies under active development: [SKOS Core](#) | [SKOS Mapping](#) | [SKOS Extensions](#). There is also the [SKOS API](#), a web service API for interacting with a KOS datasource.

### SKOS Specification Development

The following specifications are under development within the W3C Semantic Web Best Practices and Deployment Working Group:

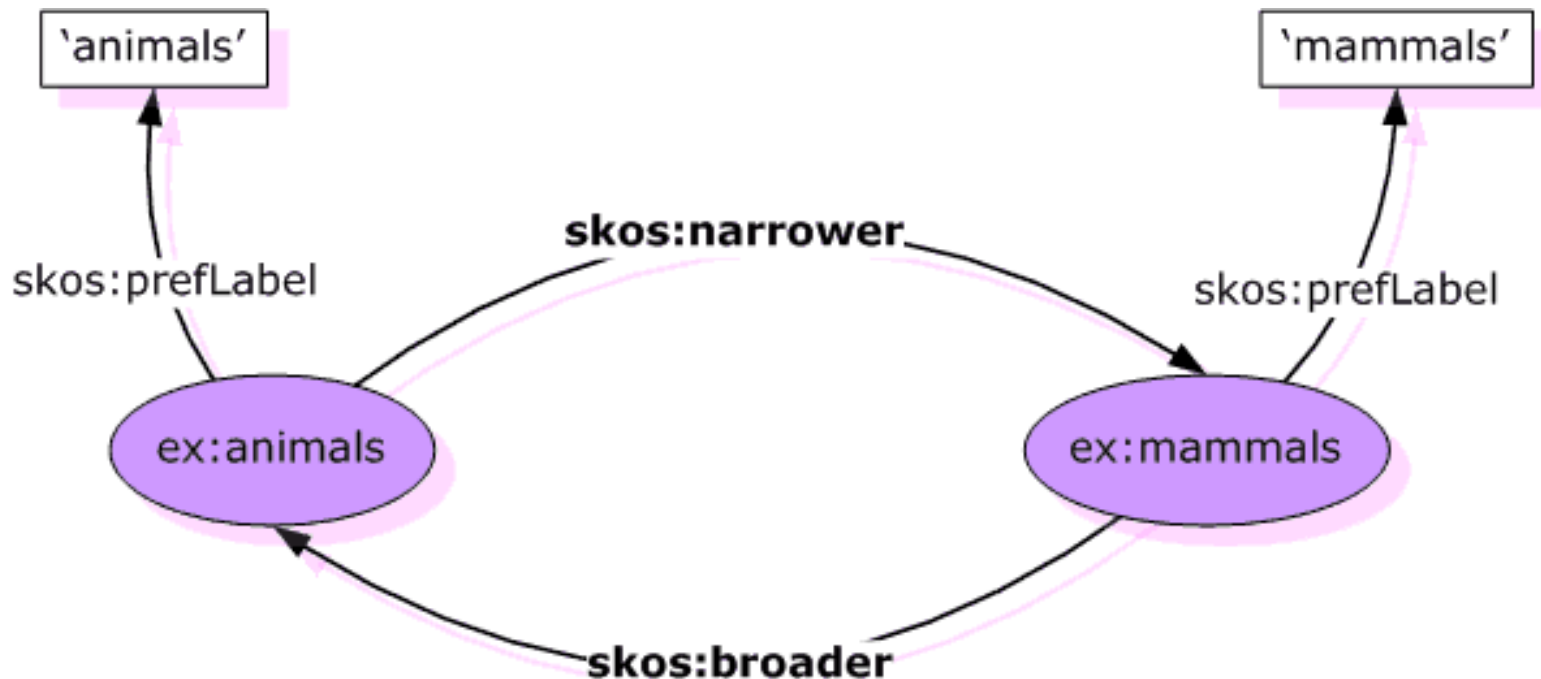
- [SKOS Core Guide](#)  
2nd W3C Public Working Draft 2 November 2005. Alistair Miles and Dan Brickley eds. [[press release](#)]  
*This document is a guide using the SKOS Core Vocabulary, for readers who already have a basic understanding of RDF concepts. It is the authoritative guide to recommended usage of the SKOS Core Vocabulary at the time of publication.*
- [SKOS Core Vocabulary Specification](#)  
2nd W3C Public Working Draft 2 November 2005. Alistair Miles and Dan Brickley eds. [[press release](#)]  
*This document gives a reference-style overview of the SKOS Core Vocabulary as it stands at the time of publication. It is the authoritative human-readable account of the SKOS Core Vocabulary at the time of publication. It also describes the policies for ownership, naming, persistence and change by which the SKOS Core Vocabulary is managed.*

# Multi-lingual labels for concepts



# Semantic relation: **broader** and **narrower**

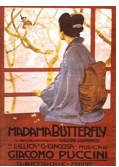
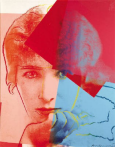
- No subclass semantics assumed!

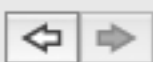
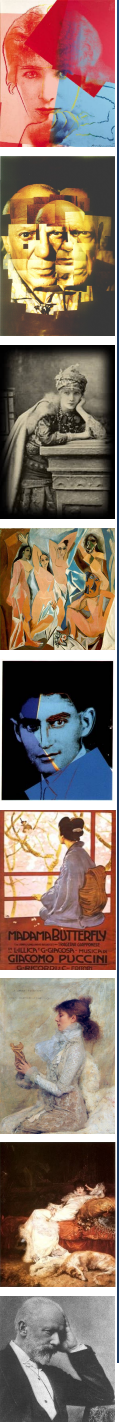


prefix ex: <<http://www.example.com/concepts#>>  
prefix skos: <<http://www.w3.org/2004/02/skos/core#>>

# Issues in specification of SKOS semantics

- SKOS should cover a large range of “vocabularies”, “thesauri”, “terminologies”, “classification schemes”, etc.
- Therefore: objective was to define the minimal semantics
- Leave hooks for specializations
- See SKOS Primer for examples





core



Classes Object Properties Data Properties Individuals OWLViz DL Query

## Object properties: exactMatch



- ▶ label
- ▶ hasTopConcept
- ▶ inScheme
- ▶ member
- ▶ memberList
- ▶ note
- ▼ semanticRelation
  - ▼ broaderTransitive
    - ▶ broader
    - ▶ broadMatch
  - ▼ mappingRelation
    - ▶ broadMatch
    - ▼ closeMatch
      - ▶ **exactMatch**
      - ▶ narrowMatch
      - ▶ relatedMatch
  - ▶ narrowerTransitive
  - ▶ related

Annotations

Object Property Usage

## Annotations: exactMatch



Annotations +

**comment**

"skos:exactMatch is disjoint with each of the properties skos:broadMatch and



## Characteristics: exactMatch

- ☐ Functional
- ☐ Inverse functional
- ☒ Transitive
- ☒ Symmetric
- ☐ Asymmetric
- ☐ Reflexive
- ☐ Irreflexive

## Description: exactMatch



Domains (intersection) +

Ranges (intersection) +

Equivalent object properties +

Super properties +

▶ **closeMatch**



Inverse properties +

# Example requirement

- Being able to define relations between labels
  - “WHO” is an acronym of “World Health Organization” (in English)
  - “WGO” is an acronym of “Wereldgezondheidsorganisatie” (in Dutch)
- Treat Ilexical labels as resources with URI?
  - But many simple vocabularies don't needs this
  - Would be burden





skos-xl (http://www.w3.org/2008/05/skos-xl) - [http://www.w3.org/2008/05/skos-xl#]

skos-xl (http://www.w3.org/2008/05/skos-xl)

Active Ontology Entities Classes Object Properties Data Properties Individuals OWLViz DL Query

Asserted class hierarchy

Asserted class hierarchy: Label

- Thing
  - Collection
  - Concept
  - ConceptScheme
  - Label**

Object property hierarchy

Object properties: prefLabel

- altLabel**
- hiddenLabel**
- labelRelation**
- prefLabel**

Annotations Object Property Usage

Annotations: prefLabel

Annotations +

**comment**

"If C skosxl:prefLabel L and L skosxl:literalForm V, then X skos:prefLabel V."@en

**isDefinedBy**

Characteristics: prefLabel

- ☐ Functional
- ☐ Inverse functional
- ☐ Transitive
- ☐ Symmetric
- ☐ Asymmetric
- ☐ Reflexive
- ☐ Irreflexive

Description: prefLabel

Domains (intersection) +

Ranges (intersection) +

- Label**

Equivalent object properties +

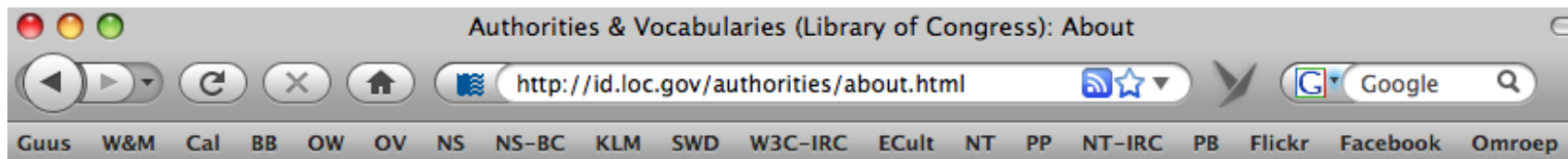
Super properties +

Inverse properties +

Disjoint properties +



# Large organizations have adopted SKOS



## How it works

Users and machines simply request the URI of interest over HTTP. For example, to access the data value "World Wide Web" in the Library of Congress Subject Headings, one would request this URI:

➤ <http://id.loc.gov/authorities/sh95000541#concept>

When requesting this URI, users have mechanisms for specifying how they want to serialize the data they wish to access. These include common RDF serializations carrying [Simple Knowledge Organization System](#) (SKOS) metadata, and [Javascript Object Notation](#) (JSON).

See the [Technical Center](#) for more details.

## Benefits

### For users (whether human or machine):

- Access to data at no cost.
- Granular access to individual data values.
- Ability to download entire controlled vocabularies and the values within them in numerous formats.

# Metadata schema interoperability

- Cultural heritage has an abundance of metadata format standards
  - Dublin Core, VRA (images), MARC, ....
- Current practice: XSLT transformations (and similar)
- **owl:EquivalentProperty** and **rdfs:subPropertyOf** are well suited for defining partial alignments between schemata



# Aligning VRA with Dublin Core

- VRA is specialization of Dublin Core for visual resources
- VRA properties “material.medium” and “material.support” are specializations of Dublin Core property “format”

**vra:material.medium**

**rdfs:subPropertyOf dc:format .**

**vra:material.support**

**rdfs:subPropertyOf dc:format .**



# Strong point of OWL

*“For collection X the range of **dc:creator** is a value from the ULAN thesaurus”*

=> Define an **owl:Restriction** for resources in X which specifies a corresponding *local* range restriction for the **dc:creator** value



# Built-in overcommitment in OWL DL

Is `dc:creator` an `owl:DatatypeProperty` or an  
`owl:ObjectProperty`?

Answer: depends on the context!

The minimal commitment is:

`dc:creator rdf:type rdf:Property .`



# Metadata enrichment

<inm:Record>

<inm:NUMMER>6</inm:NUMMER>

<inm:TITEL>Delftse Bijbel...</inm:TITEL>

<inm:TITEL\_EN>Delft Bible...</inm:TITEL\_EN>

<inm:MAKER>Yemantszoon, Mauricius : d</inm:MAKER>

<inm:OBJECT>tekstbladzijde</inm:OBJECT>

<inm:TECHNIEK>boekdruk</inm:TECHNIEK>

<inm:DATERING>10 jan. 1477</inm:DATERING>

<inm:CLASSIFICATIE>D</inm:CLASSIFICATIE>

<inm:ORIGINEEL>Bijbel. Oude

Testament...</inm:ORIGINEEL>

</inm:REPRODUCTIE>

<inm:TWNAAM/>

<inm:TWOND>typografische vormgeving</inm:TWOND>

<inm:TWOND>bijbels</inm:TWOND>

<inm:TWGEO>Delft</inm:TWGEO>

<inm:OMSCHRIJVING>Eerste bijbel die in het

Nederlands verscheen...</inm:OMSCHRIJVING>

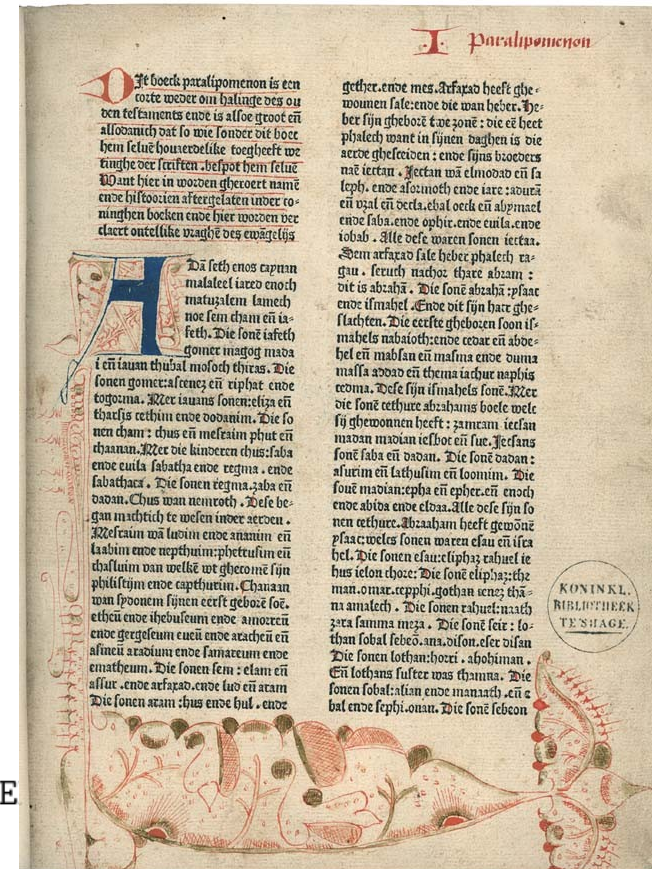
<inm:OMSCHRIJVING\_EN>The first Bible to

appear in the Dutch language...</inm:OMSCHRIJVING\_EN>

<inm:AFMETINGEN>27 x 20 cm</inm:AFMETINGEN>

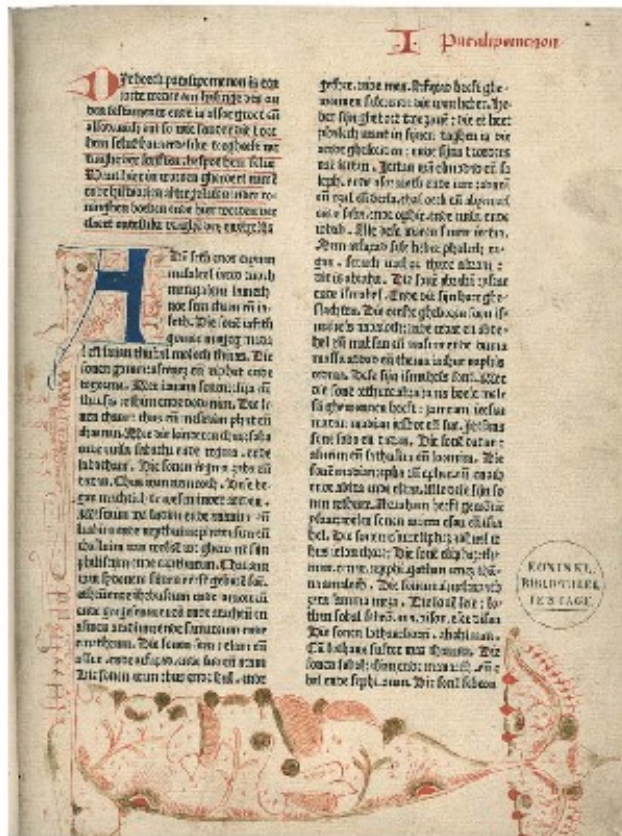
...

</inm:Record>



# Replace strings with concepts:

## quality issues of automatic extraction



### Description:

classificatie

Geschiedenis van de boekdrukkunst;

drukker

Meer, Jacob Jacobszoon van der; Yernantszoon, Mauricius;

origineel

Bijbel. Oude Testament. - Delft: Jacob Jacobszoon van der Meer en Mauricius Yernantszoon, 10 jan. 1477, dl. 2, p. 1;

Date

10 jan. 1477;

Description

The first Bible to appear in the Dutch language, known as the Delft Bible. It consists of the Old Testament only and is an anonymous adaptation of the - again anonymous - History Bible of 1360. It is an example of an incunabulum where the hand-written book still served as an example for lay-out and design. Contrary to many other incunabula, the place of origin, the names of the printers and even the day of its completion are mentioned in the colophon.;

Measurements. Dimensions

27 x 20 cm;

rights.copyright

Den Haag Koninklijke Bibliotheek;

Source

Bibliopolis;

Subject

bibles; incunabula; initials; ornamental borders; rubrications; typographical design;

subject.geographicPlace

Delft;

Technique

letterpress printing;

Title

Delft Bible, printed in Delft by Jacob Jacobszoon van der Meer and Mauricius Yernantszoon, 1477;

Type

tekstbladzijde;

type

Work;

Used as value to describe other resources:

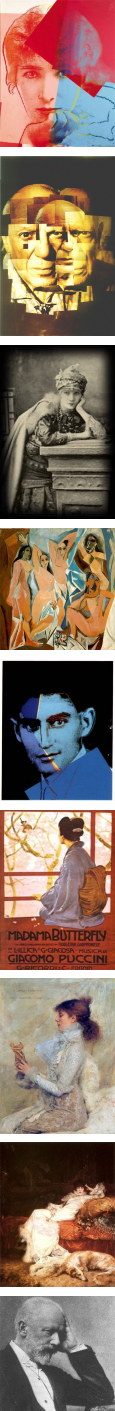
BBB\_169E56\_1477\_P1.JPG;

relation.depicts



# Hot issue: event modelling

## “what is happening on an image?”



http://semanticweb.cs.vu.nl/2009/04/event/ (http://semanticweb.cs.vu.nl/20...)

http://semanticweb.cs.vu.nl/

Entities Classes Object Properties Data Properties Individuals

Asserted class hierarchy

Asserted class hierarchy: |

- Thing
  - TimeStampedEntity
    - Actor
    - Event**
    - Object
    - Place
    - Role
  - Type

Class Annotations Class Usage

Annotations: Event

Annotations +

**comment**

"Something significant that happens at a specified place and time; the semantics of what this event is should be defined as an "Event Type", enabling multiple (possibly external) hierarchies of events."

**label**

"Event"@en

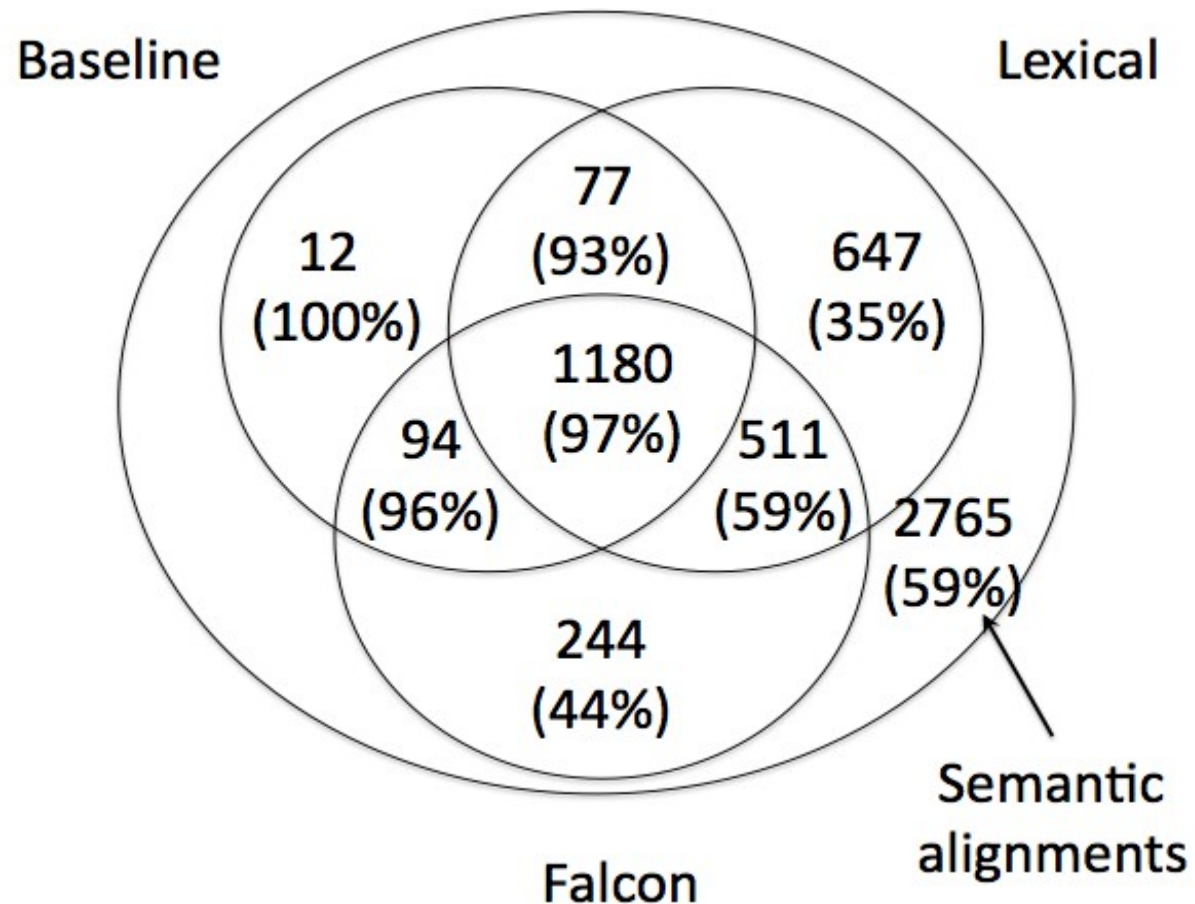
# Vocabulary alignment

- Learning relations between art styles in AAT and artists in ULAN through NLP of art historic texts
  - “Who are Impressionist painters?”

<i>Artist Name</i>	<i>IS</i>	<i>In GS</i>
edgar degas	0.0699	1
edouard manet	0.0548	1
pierre-auguste renoir	0.0539	1
morisot, berthe	0.0393	1
gogh, vincent van	0.0337	0
cassatt, mary	0.0318	1
cezanne, paul	0.0302	1



# Results of automatic alignment vary in quality



# Partial human engineering and/or evaluation is often time/cost effective

**Please check this mapping:**


(still 44 concepts to go) [Save intermediate results](#)

detail panel

<http://e-culture.multimedien.nl/ns/rkd.thesaurus.subject#autobus>

[3639] **autobus**

Example usage:



[-] topterm  
[-] vervoermiddel (guideterm)  
    ... **autobus**

detail panel

<http://e-culture.multimedien.nl/ns/cornetto/wo>

(autobus)  
autobus;voertuig voor groepsvervoer;

target concept 1 out of 1 mappings:


[Approve](#) [Reject exact match](#)  
[Should be broader](#) [narrower](#) [related](#)  
[I'm not sure](#)

[-] apparaat  
    [-] inrichting  
        [-] differentieel  
            [-] motorrijtuig  
                [-] **autobus**



# Semantic search: clustering and cluster-order principles

cultural heritage on the web :: humans

 Pictures and metadata of artworks

Works created by (95)



Three Women  
Picasso, Pablo



Glass of Absinthe  
Picasso, Pablo



Accordionist  
Picasso, Pablo



The Aficionado  
Picasso, Pablo

Works by professionally related artist (31)



Fruit Dish, Ace of Clubs  
Braque, Georges



Man with a Violin  
Braque, Georges



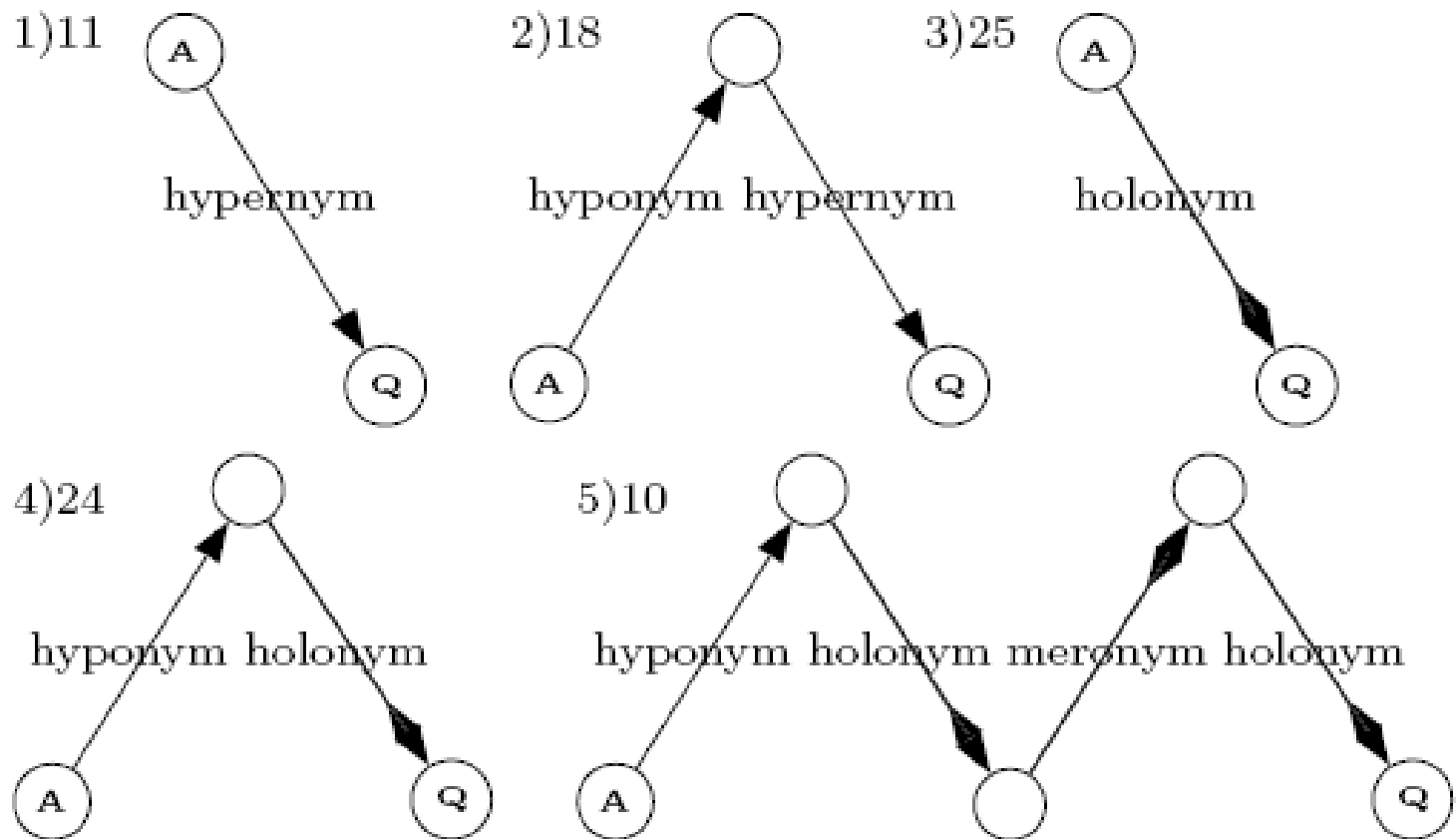
Bottle, Newspaper, Pipe,  
Braque, Georges



Still Life BACH  
Braque, Georges

Works created by artists with style/period Surrealist also used by artist (6)

# Research topic: semantic patterns which increase recall without sacrificing precision



# Semantic annotation: granularity level

**The execution of Johan van Oldenbarnevelt**



RP-P-OB-77.320

Print with a scene

**Who** Historical persons

person

Oldenbarnevelt, Johan van

x

**What** Iconclass (en), WordNet (en), events (nl)

(mythological) concept, object or event

beheading

x

**Where** Name of place or region

geographical place

Den Haag

x


**When** Date, year or period

enter date

done | cancel



# Autocompletion and disambiguation issues



**What** Iconclass (en), WordNet (en), events (nl)

siege

**Iconclass** view all 40 results ▶

[45K21] **siege**  
Society, Civilization, Culture

[45K] **siege, position war**  
Society, Civilization, Culture

[94H] **last months of the siege and the fall of Troy**  
Classical Mythology and Ancient History

**WordNet** view all 6 results ▶


**siege** (beleaguering, besieging)  
blockade

**siege of Orleans** (Orleans)  
beleaguering

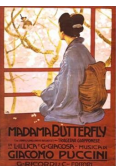
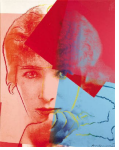
**Siege Perilous**  
seat

**siege, position war (more info)**

subject on about 26 artworks



- [-] Society, Civilization, Culture
  - [-] warfare; military affairs
    - [-] **siege, position war**
      - [+] fortifications, military engineering
      - [+] attack ~ siege
      - [+] defence ~ siege
      - [+] capture of city (after the siege)

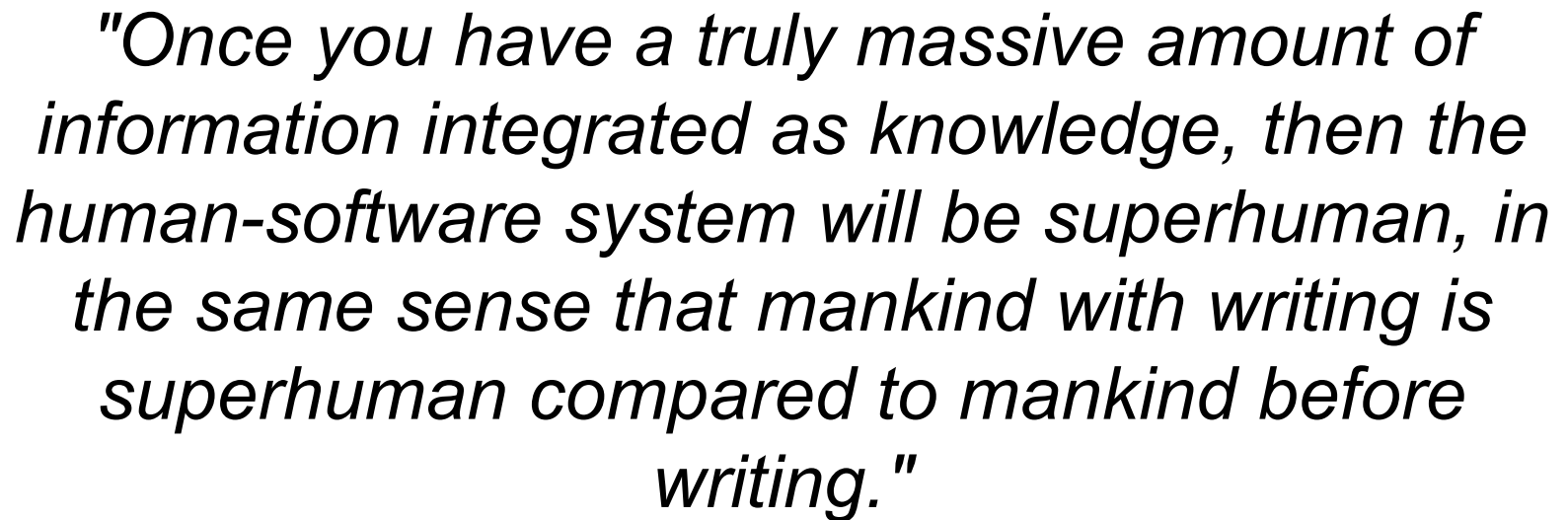


# Principles for knowledge engineering on the Web

# Principle 1: Be modest!

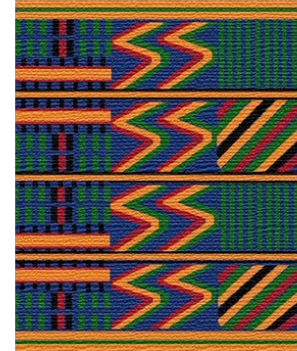
- Ontology engineers should refrain from developing their own idiosyncratic ontologies
- Instead, they should make the available rich vocabularies, thesauri and databases available in an interoperable (web) format
- Initially, only add the originally intended semantics





# Principle 3: Develop and use patterns!

- Don't try to be (too) creative
- Ontology engineering should not be an art but a discipline
- Patterns play a key role in methodology for ontology engineering
- See for example patterns developed by the W3C Semantic Web Best Practices group  
<http://www.w3.org/2001/sw/BestPractices/>
- SKOS can also be considered a pattern

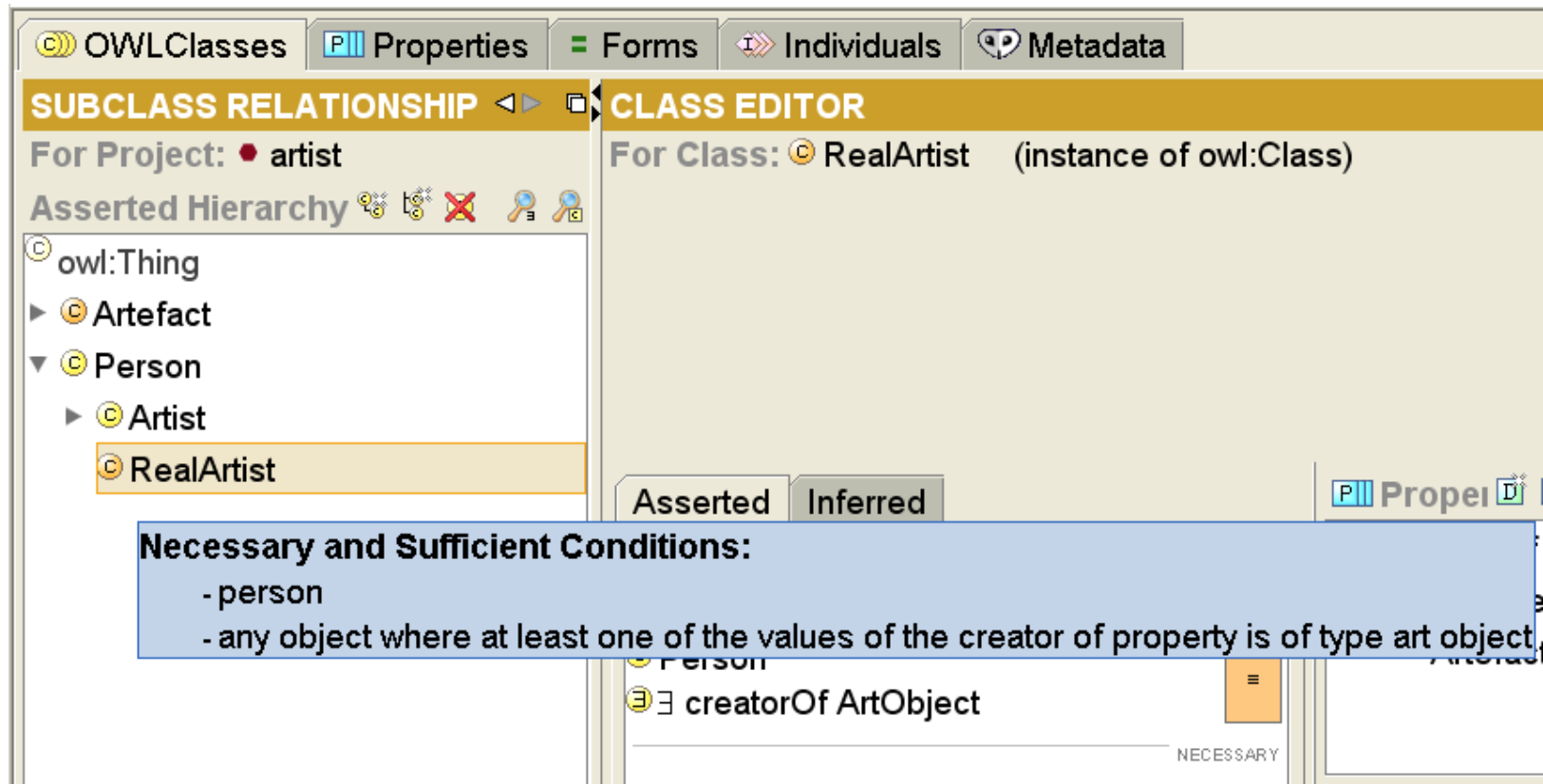




# Principle 4: Don't recreate, but enrich and align

- Techniques:
  - Learning ontology relations/mappings
  - Semantic analysis, e.g. OntoClean
  - Processing of scope notes in thesauri
  - Manual evaluation sometimes key

# Principle 5: Beware of ontological over-commitment!



OWLClasses Properties Forms Individuals Metadata

**SUBCLASS RELATIONSHIP** **CLASS EDITOR**

For Project: artist

For Class: RealArtist (instance of owl:Class)

Asserted Hierarchy

- owl:Thing
  - Artefact
    - Person
      - Artist
        - RealArtist

Asserted Inferred Properties

**Necessary and Sufficient Conditions:**

- person
- any object where at least one of the values of the creator of property is of type art object

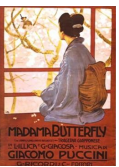
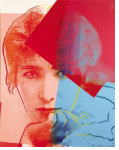
Person

creatorOf ArtObject

NECESSARY

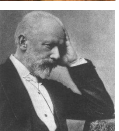
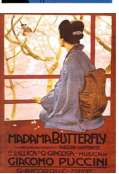
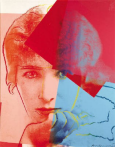
# Principle 6: Specifying a data model in OWL does not make it an ontology!

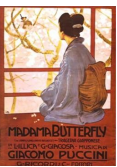
- Papers about your own idiosyncratic “university ontology” should be rejected at conferences
- The quality of an ontology does not depend on the number of OWL constructs used



# Principle 7: Required level of formal semantics depends on the domain!

- In our semantic search we use three OWL constructs:
  - owl:sameAs, owl:TransitiveProperty, owl:SymmetricProperty
- But cultural heritage has is very different from medicine and bioinformatics
  - Don't over-generalize on requirements for e.g. OWL





# Thank you!

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